Home Page Redesign Usability Testing

Research Readout

September 19, 2022

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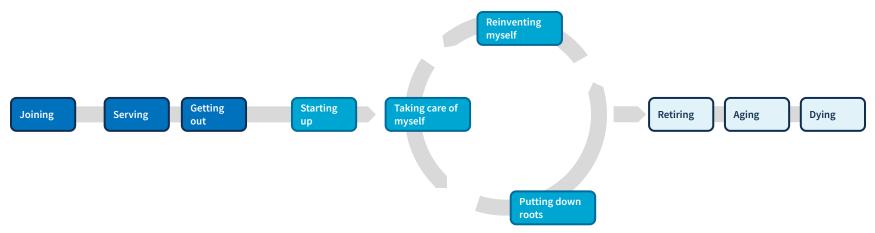
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How this research maps to the Veteran journey

Veterans and others (caregivers, family members, survivors, and service members) use the VA.gov home page throughout

- Serving and separation
- Living civilian life
- Retiring and aging



For a fully detailed Veteran journey, go to

https://github.com/department-of-veterans-affairs/va.gov-team/blob/master/platform/design/va-product-journey-maps/Veteran%20Journey%20Map.pdf

Serving and separation

Living civilian life

Retiring and aging



OCTO-DE goals that this research supports

Supported

Not supported

Veterans and their families can apply for all benefits online Veterans and their families can find a single, authoritative source of information Veterans and their families trust the security, accuracy, and relevancy of VA.gov Veterans can manage their health services online VFS teams can build and deploy high-quality products for Veterans on the Platform Logged-in users have a personalized experience, with relevant and time-saving features Logged-in users can update their personal information easily and instantly Logged-in users can easily track applications, claims, or appeals online

Measures to increase Completion rate of online transactions

Percent of applications submitted online (vs. paper) Veteran satisfaction with VA.gov Benefit use and enrollment, across all business lines Benefit value (in \$) delivered from online applications or transactions Number of VA.gov users as a function of total Veteran population Usage of digital, self-service tools

Measures to decrease Time to successful complete and submit online transactions Time to process online applications (vs. paper) Call center volume, wait time, and time to resolution Time from online benefit discovery to benefit delivery





Research Goal & Focus

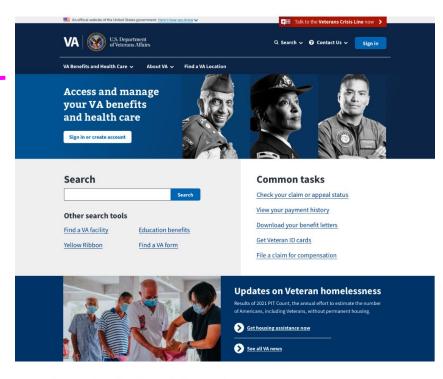
Goal. Get user feedback on the redesigned VA.gov home page and assess whether the design changes have improved the usability of the home page

Areas of focus

Everything between header & footer-

- "Sign in or create an account" button
- New Search box
- Other search tools
- Common tasks
- VAntage Point blog promo
- Benefit hubs

NOT: header, footer, banner alerts



Learn about and apply for VA benefits and health care



Apply for VA health care, find out how to access services, and manage your health and benefits online



Disability >

File a claim for disability compensation for conditions related to your military service. and manage your benefits over time.



Education and training >

Apply for and manage your GI Bill and other education benefits to help pay for college and training programs.







Research Questions

Research Questions

- Are participants able to complete top tasks from the home page?
 - For tasks that are the same as those from last year's baseline wayfinding research, how do success rates compare with last year?
- Which parts of the home page do participants use to complete tasks and how?
- When do participants search (typing into a box) **vs. browse** (clicking on links)?
- What are participants' expectations of the VAntage **Point blog** promo content?

Learn about and apply for VA benefits and health care



Health care >

Apply for VA health care, find out how to access services, and manage your health and benefits online



Disability >

File a claim for disability compensation for conditions related to your military service, and manage your benefits over time.



Education and training >

Apply for and manage your GI Bill and other education benefits to help pay for college and training programs.



Careers and employment >

Apply for vocational rehabilitation services, get support for your Veteran-owned small husiness and access other career resources



Pension >

Apply for monthly payments for wartime Veterans and survivors with limited or no income who meet certain age and disability requirements



Housing assistance >

Find out if you're eligible for a VA-backed home loan. If you have a service-connected disability, see if you qualify for a housing grant to help you live more independently.



Life insurance >

Explore VA life insurance options for Veterans, service members, and families. Manage your policy online, file claims for benefits, and access helpful resources.



Burials and memorials >

Get help planning a burial in a VA national cemetery, order a headstone or other memorial item to honor a Veteran's service, and apply for survivor and dependent henefits



Records >

Apply for a printed Veteran ID card, get your VA benefit letters and medical records, and learn how to apply for a discharge upgrade.



Service member benefits >

Find out what benefits you may be eligible for during service and which time-sensitive benefits to consider when separating or



Family member benefits >

Learn about the benefits you may qualify for as a spouse, dependent, or survivor. And find out what you're eligible for as a family member caring for a Veteran with

VAntage Point Blog

Email Updates

Facebook

Instagram

Twitter

YouTube

All VA Social Media





Homeless Veterans Women Veterans

Minority Veterans

Mental Health

Adaptive Sports and Special

National Resource Directory

More VA Resources

Find a VA Form Get VA Mobile Apps Careers at VA

Doing Business with VA **Grants Management Services**

VA Claims Accreditation Find a VA Health Care Provider Veterans Service Organizations

Print Your VA Welcome Kit



Get VA Updates In Crisis? Get Help Now

Veteran Crisis Line

Contact IIs

Find a VA Location

Ask a Question Call MvVA311:

844-698-2311

State Veterans Affairs Offices



Accessibility | Office of Inspector General | Plain Language | Privacy, Policies, and Legal Information | VA.gov Scorecard

Methodology

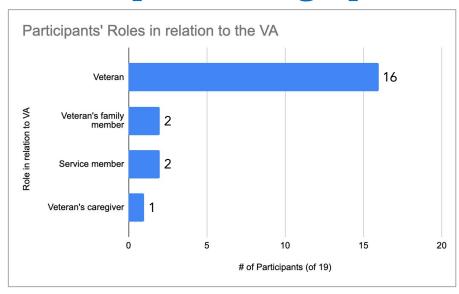
Remote moderated usability sessions via Zoom (**August 2022**)

- Asked about VA benefit experience
- Based on their benefit experience,
 moderator posed top tasks to do
 (from 20 of the 25 Veteran top tasks)
 as wayfinding prompts to explore the
 redesigned home page
- Some tasks were listed under
 "Common tasks", while others were not
- **Recorded success yes/no**, and participant's ease rating (1-5)
- Each task completed by ≥ 6 people

Top task in usability test	When asked				
Learn/apply for education benefits	If haven't used education benefits				
Compare VA education benefits by school	If haven't used education benefits				
Learn/apply for disability compensation	If haven't used disability benefits				
File for disability increase	If have used disability benefits				
Find current amount of disability or education (payment history)	If have used disability or education benefits				
Check current disability compensation rates	If have used disability benefits				
Check/update education benefits	If have used education benefits				
Message your doctor	If have VA health care				
Travel expense reimbursement for medical appt	If have VA health care				
Learn/apply for VA health care	If don't have VA health care				
Find a VA hospital (Find a VA location)	anytime				
Get VA medical history/records	anytime				
Get proof of income from VA (benefit letters)	anytime				
Add spouse (Review/update dependents)	anytime				
Update your address with VA	anytime				
Find mental health counselor/therapist	anytime				
Learn if eligible for burial	anytime				
Apply for home loan Certificate of Eligibility	anytime				
Request your military records	anytime				
Find a VA form	If participant said they'd look for a form				



Participant Demographics



Findings may not include the perspectives of the following underserved Veteran groups:

- Use assistive technology (no screen reader users showed up)
- Identify as Asian, gay, lesbian, bisexual, or non-binary
- Other than honorable discharge
- Immigrant origin

final # of participar	nts	19		# (of.	AT	use	rs	Θ		#	of	no	sho	ws	8
Category	%	Target	Study	1	2	3	4	5	6	7	8	9	10	11	12	13
Veterans		Based or	n current V	A st	atis	tics										
Age 55-64+	50.00%	10	7	0	0	0	0	0	0	0	0	0	0	0	0	0
Cognitive Disability	50.00%	10	4	0	0	0	0	0	0	0	0	0	0	0	0	0
Mobile user	50.00%	10	7	0	1	0	0	0	0	0	0	0	0	1	1	
Rural	25.00%	5	8	0	0	0	0	0	0	0	0	0	0	0	0	
No degree	25.00%	5	9	0	0	0	0	0	0	0	0	0	0	0	0	
Other than honorable	21.00%	4	unknown	0	0	0	0	0	0	0	0	0	0	0	0	
Immigrant origin	17.00%	4	unknown	0	0	0	0	0	0	0	0	0	0	0	0	
Women	10.00%	2	6	0	1	1	0	0	0	0	0	1	0	0	1	
Expat (living abroad)	0.40%	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0
Race		Based or	n VA's proje	ecte	d st	atist	ics									
Black	15.00%	3	10	0	0	0	0	0	0	0	0	0	0	0	0	0
Hispanic	12.00%	3	2	0	0	0	0	0	0	0	0	0	0	0	0	0
Biracial	3.90%	1	3	0	0	0	0	0	0	0	0	0	0	0	0	
Asian	3.00%	1	Θ	0	0	0	0	0	0	0	0	0	0	0	0	
Native	0.30%	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0
LGBTQ+		LGBTQ+	Veterans a	re 5	itim	nes a	ıs lik	cely	to h	ave	PTS	D				
Gay, lesbian, or bisexual	%	1	unknown	0	0	0	0	0	0	0	0	0	0	0	0	0
Transgender	%	1	1	0	0	0	0	0	0	0	0	0	0	0	0	
Nonbinary, gender fluid, g	e%	1	unknown	0	0	0	0	0	0	0	0	0	0	Θ	0	0
Assistive Tech (AT)		Ask an a	11y special	ist t	o he	lp y	ou c	omp	olete	e thi	s. Ta	irge	ts ar	re fo	er a g	gen
Beginner AT User	50.00%	Θ	Θ	0	0	0	0	0	0	0	0	0	0	0	0	0
Experienced AT User	50.00%	Θ	0	0			0	0			0		0	0		



Key Finding #1: Most participants browsed w/o searching

Most participants browsed (clicked links on home page, header megamenu, benefit hubs, etc.) without using the Search box at all, or searched only when browsing didn't work.

5 distinct usage patterns:

- 1. **Browsed exclusively**, never searched (7 participants)
- 2. **Started browsing, and later discovered the search box** and used it more (7 participants)
- 3. **Mostly browsed but tried search once** (3 participants)
- 4. **Tried search first, some success, then irrelevant results, so stopped using search** (1 participant)
- 5. **Searched exclusively** (only 1 participant, which was the youngest one)

WHY did participants browse and avoid search?

- Don't like to type into the search box (and have to spell correctly)
- It's easier to click on something
- Figured they can find what they need by browsing the topics shown

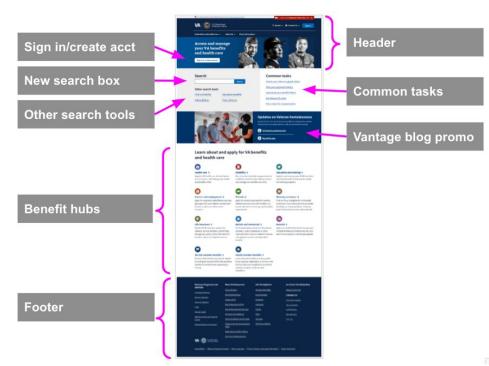


Key Finding #2: Most people's navigation didn't include the entire home page but only certain parts of it

Some participants found one way to navigate that worked for them, which they **used for most tasks**, ignoring other parts of the home page.

Browsing focus patterns observed:

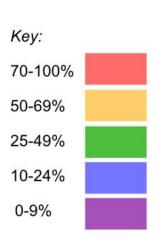
- Only the VA Benefits and Health Care megamenu in the header
- Only Common tasks and Other search tools
- Only the benefit hubs
- Only the search box
- A combination of some of the above but usually not all

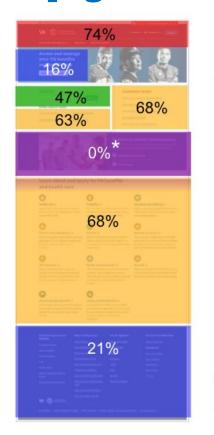




Key Finding #2: Most people's navigation didn't include the entire home page but only certain parts of it (cont'd)

% of 19 research participants who clicked in each area





Where people clicked:

- Header (74% = 14/19 participants)
- Common tasks (68% = 13/19)
- Benefit hubs (68% = 13/19)
- Other search tools (63% = 12/19)
- New search box (47% = 9/19)
- Footer (21% = 4/19)
- Sign in or create account button (16% = 3/19)

Most participants (79%) scrolled all the way down the home page to the footer.

^{*0%} is OK because we didn't have any tasks that related to the Vantage part of the page



Key Finding #3: 16 of 20 tasks were successfully completed by at least 70% of those who tried them

	Task description		nt Ratin		Successfully completed task w/o assistance	Comparison w/Baseline	Baseline Wayfinding (4/2021)	
Task #			Min	Max	% Success		% Success	
3	Learn/apply for disability compensation	4.9	4.0	5.0	100%			
8	Find a VA hospital (Find a VA location)	5.0	5.0	5.0	100%	Improvement from	83%	
11	Travel expense reimbursement for medical appt	3.6	2.0	5.0	100%			
12	Learn/apply for VA health care	4.8	4.0	5.0	100%			
13	Get proof of income from VA (benefit letters)	4.5	3.0	5.0	100%	Improvement from	82%	
15	Update your address with VA	4.3	3.0	5.0	100%			
17	Learn if eligible for burial	4.8	3.0	5.0	100%			
18	Apply for home loan Certificate of Eligibility	4.1	2.0	5.0	100%			
19	Request your military records	4.5	3.0	5.0	100%			
16	Find mental health counselor/therapist	4.1	2.0	5.0	90%			
1	Learn/apply for education benefits	4.6	3.0	5.0	89%			
9	Get VA medical history/records	4.0	3.0	5.0	86%	Improvement from	67%	
20	Find a VA form	4.6	3.0	5.0	86%			
5	Find current amount of disability or education (payment history)	4.2	2.0	5.0	83%			
10	Message your doctor	3.8	1.0	5.0	83%	WORSE than	100%	
7	Check/update education benefits	4.1	2.0	5.0	71%			
6	Check current disability compensation rates	3.1	1.0	5.0	60%			
2	Compare education benefits by school	3.1	1.0	5.0	56%			
14	Add spouse (Review/update dependents)	3.0	1.0	5.0	56%	WORSE than	78%	
4	File for disability increase	4.5	3.0	5.0	50%			

Key Finding #3 (cont'd): Why were the 4 most difficult tasks challenging?

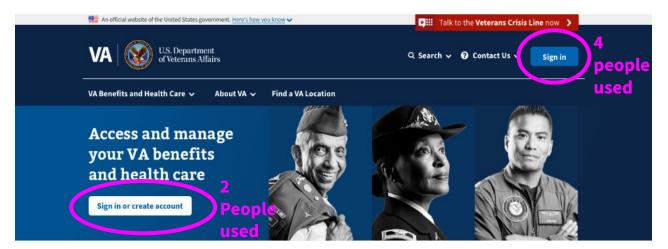
Tasks with lowest success rates	Why difficult						
File for disability increase	Link goes to the application for a new disability that do mention filing for an increase to what you already have	esn't					
Add a spouse (review/update dependents)	 Couldn't find by browsing (tried megamenu, benefit hubs Family member benefits) Didn't recognize links with the word "dependent" as release. 						
Compare education benefits by school	Didn't notice "GI Bill Comparison Tool" in right rail of megamenu > Education and training, on Education page						
Check current disability compensation rates	 Couldn't find by searching (tried "disability pay") Couldn't find by browsing (tried megamenu > disability, megamenu > pension, benefit hubs > pension) 	GI Bill® Comparison Tool Learn about education programs and compare benefits by school.					

Key Finding #3 (cont'd): Why were other tasks challenging?

Other challenging tasks	Why difficult
Message your doctor	 Couldn't find by browsing Used to doing from MHV and not VA.gov
Get VA medical history/records	Couldn't find by browsing (tried megamenu > health care)
Find mental health counselor/therapist	 Couldn't find by searching (tried "therapist", "counselor") Couldn't find by browsing
Update your address with VA	Couldn't find by browsing (tried benefit hubs)

Key Finding #4: Most sign-ins happened not on home page

- Most people used the "sign in" button on specific content pages, and so neither button on the home page was used much
- A quarter of the participants (5 of 19) said that they'd normally sign in first.
- One participant said that they didn't think to sign in because they mostly use the VA mobile app (and stay signed in).
- 3 participants said that it was redundant or confusing to have two different sign-in buttons.



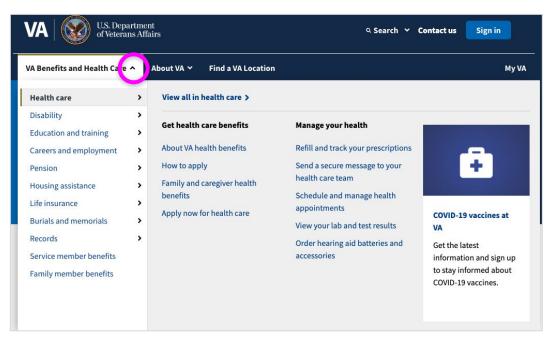




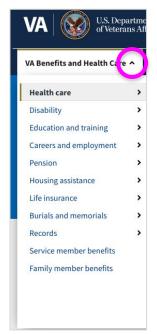
Key Finding #5: Accessibility issues in megamenu on desktop-dropdown expansion

Difficulty using the megamenu because it didn't work as expected

- Affected both sighted participants and a pilot participant using a screen reader
- When dropdown opened, one option is already expanded:



Expected behavior: no option expanded at first

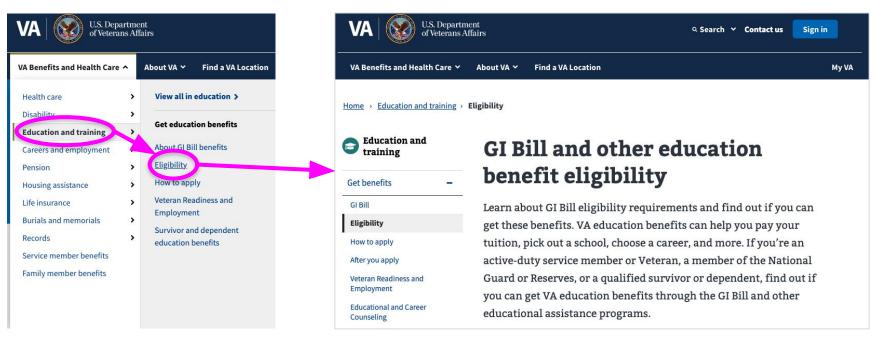




Key Finding #5: Accessibility issues in megamenu on desktop-focus problem

2. Focus issue caused by the megamenu

- Affected only the pilot participant using a screen reader
- When navigating to a content page...

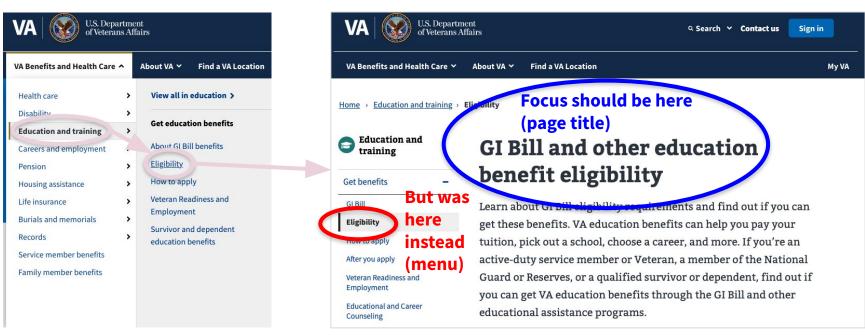


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Key Finding #5: Accessibility issues in megamenu on desktop-focus problem (cont'd)

2. Focus issue caused by the megamenu

- Affected only the pilot participant using a screen reader
- When navigating to a content page, focus was still in megamenu:



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Key Finding #6: Vantage blog promo box not seen as news

There were no tasks related to the Vantage blog promo box, and no one mentioned it until the moderator asked about it during the post-task interview. Participants' feedback:



- Many didn't realize that the Vantage box entitled "Updates on Veteran homelessness" was a news article and thought it featured an important VA benefit for homeless Veterans.
 - Those who noticed the **"See all VA news" link in the box questioned why it was there** because it had nothing to do with the homelessness benefit information.
- 2 recognized the Vantage box as news, which they didn't care to look at.
- 1 said they thought it was a **banner ad, and so ignored it**.
- When asked what other types of content should be shown in this section, several said they wanted
 information about recent legislation enacted (e.g., burn pit registry), changes in VA benefits
 or procedures, or specific VA benefits (e.g., education, disability/claims, housing loans, local
 Veterans homeless shelters or mobile assistance units).

Recommendations: For home page redesign

- Try to ensure that all top tasks can be accomplished via both searching and browsing in order to support people who use the home page in different ways.
 - **Keep the new search box** because more participants found it (9) vs. using search in the header (6).
 - Work with the Content team to make headings and link labels more intuitive (e.g., Common tasks, Other search tools).
 - Consider adding more top tasks to the Common tasks section (e.g., Get mental health help, Update your address, View or change dependent, Manage your VA health care).
- Consider removing the 2 education links from Other search tools (Education benefits, Yellow Ribbon), leaving only the actual search tools (Find a form, Find a VA facility).
- Consider **renaming the "Sign in or create account" button** to "Create an account" to target people who don't yet have a VA account and reduce confusion with the "Sign in" button in header.
- **Consider enlarging the font size** of some of the text of the benefit hub descriptions and the list of common tasks.

Recommendations: Beyond the home page

- 1. Fix the two accessibility issues with the megamenu on desktop
- 2. Try to ensure that all top tasks can be accomplished via both searching and browsing by considering tweaks to the benefit hubs and the VA Benefits and Health Care megamenu:
 - a. Add "Get your VA medical records" to the **megamenu under Health care**.
 - b. Add "mental health" to the **megamenu under Health Care**, to search **autocomplete suggestions**, to **search "top recommendation"** for "therapist", "counselor", and "therapy".
 - c. Add "Update contact info" to the **Records benefit hub**.
 - d. Add "View or change dependent" to **Family Member Benefits page**, a search autocomplete suggestion, and a search "top recommendation" for "spouse" and "dependent".
 - e. Add "View disability rates" to **megamenu under Disability**, as an search autocomplete suggestion, and a search "top recommendation".
 - f. Make clear on the **disability application page** that this form can be used to *increase your existing* disability rating (i.e., add to heading "or increase your current rating").
 - g. Change **GI Bill Comparison Tool link in megamenu and <u>education content page</u> to make it look more like a hyperlink instead of an ad.**
- 3. Consider whether **common misspellings could be handled gracefully by search VA**

Next Steps

- **Present results** to Health Apartment team and any other interested teams.
- After the home page redesign is revised per this research feedback, conduct a second round of usability testing.
 - Recruit some screen reader users 0
 - Recruit more people who will use their smartphone during the session 0

Questions?

Link to <u>full research report on GitHub</u>

Reach out to Cindy Merrill on Slack

