VAOS and MHV appointments list discovery

Inquiry and concept test



Background

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In 2021 the VAOS and MHV teams completed a gap analysis on the scheduling features between the two tools.

This research is a follow-up to that gap analysis. Our goals were:

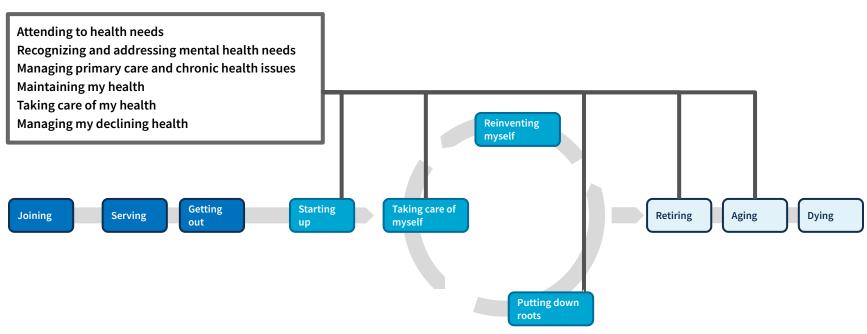
- Evaluate scheduling features from Veterans' perspective
- Test a concept that was based on findings from the gap analysis

Feature	MHV	VAOS	Other VA.gov
1. Display appointments list	•	•	
1a. Display booked appointments	•	•	•
1b. Display status of appointments (completed, canceled, upcoming, etc.)	•	•	-
1c. Print appointments list	•	•	
1d. Downloadable Appointments User guide		•	
1e. Online Learn More Appointments Information		•	
2. Display single appointment details		•	-
2a. Print single appointment details	•	•	
Display and find the location of the VA facility for appointments	•	•	•
3a, Access the online scheduling tool through a forwarding link		n/a	
4. View VA appointments on the Health Calendar	•	•	-
4a. Add non-VA appointments to the Health Calendar		•	
5. Request an appointment through Secure Messaging		•	flagship app
Sa. Request information about an appointment through SM		•	flagship app
6. Download appointments data through Blue Button	•	•	-
6a. Download past appointments information through Blue Button (limited to past 2 years)	•	•	
6b. Download future appointments	•	•	-
7. Set up email reminders for upcoming VA appointments			•



How this research maps to the Veteran journey

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For a fully detailed Veteran journey, go to

 $\underline{https://github.com/department-of-veterans-affairs/va.gov-team/blob/master/platform/design/va-product-journey-maps/Veteran%20Journey%20Map.pdf$

Serving and separation

Living civilian life

Retiring and aging



OCTO-DE goals that this research supports

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Supported

Not supported

Veterans and their families can apply for all benefits online Veterans and their families can find a single, authoritative source of information Veterans and their families trust the security, accuracy, and relevancy of VA.gov Veterans can manage their health services online VFS teams can build and deploy high-quality products for Veterans on the Platform Logged-in users have a personalized experience, with relevant and time-saving features Logged-in users can update their personal information easily and instantly Logged-in users can easily track applications, claims, or appeals online

Measures to increase Completion rate of online transactions

Percent of applications submitted online (vs. paper)

Veteran satisfaction with VA.gov Benefit use and enrollment, across all business lines Benefit value (in \$) delivered from online applications or transactions Number of VA.gov users as a function of total Veteran population Usage of digital, self-service tools

Measures to decrease Time to successfully complete and submit online transactions Time to process online applications (vs. paper) Call center volume, wait time, and time to resolution Time from online benefit discovery to benefit delivery



Participant Demographics

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Findings may not include the perspectives of the following underserved Veteran groups:

- Cognitive Disability
- Other than honorable
- Expat
- LGBTQ+
- Assistive Tech users

We recommend studies with these underserved groups in the future.

# of participants		9		# (of /	AT I	use:	rs	0		#	of	no	sho	ws	3
Category	%	Target	Study	1	2	3	4	5	6	7	8	9	10	11	12	13
Veterans		Based or	n current	VA s	stati	istic	s									
Age 55-64+	50.00%	5	4	1	0	0	0	0	0	1	0	0	0	1	1	0
Cognitive Disability	50.00%	5	0	0												
Mobile user	50.00%	5	3	0		1							1	1		
Rural	25.00%	3	2	0										1	1	
No degree	25.00%	3	1	0										1		
Other than honorable	21.00%	2	0	0												
Immigrant origin	17.00%	2	1	0	1											
Women	10.00%	1	2	0						1			1			
Expat (living abroad)	0.40%	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Race		Based or	n VA's pro	oject	ed s	stati	istic	s								
Black	15.00%	2	2	0	0	0	0	0	1	0	0	0	1	0	0	0
Hispanic	12.00%	2	1	0	1											
Biracial	3.90%	1	0	0												
Asian	3.00%	1	0	0												
Native	0.30%	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
LGBTQ+		LGBTQ+	Veterans	are	5 ti	imes	s as	like	ly to	hav	e P	ΓSD				
Gay, lesbian, or bisexual	%	1	0	0	0	0	0	0	0	0	0		0	0	0	0
Transgender	%	1	0	0												
Nonbinary, gender fluid, ge	%	1	0	0												



Hypothesis

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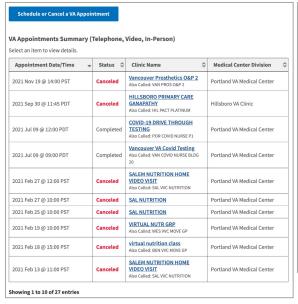
Veterans largely use the MyHealtheVet appointments list to look at their health care appointments. **We** believe that they may be confused by content and interactions that are different between the two lists when use VAOS to do the same tasks.

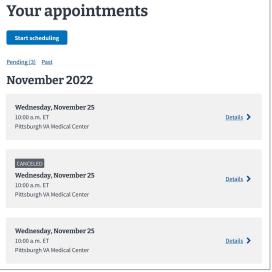


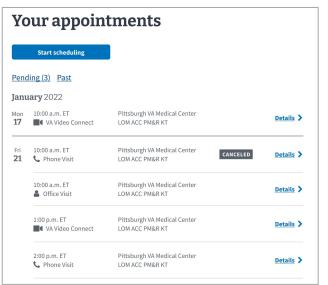
How we tested

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We asked participants to log into MHV and VA.gov and provide feedback on the two lists. Then we asked them to respond to a concept for a redesign of this list that would appear on VA.gov.









Hypothesis

VAOS and MHV appointments list discovery | 2/2022

Veterans largely use the MyHealtheVet appointments list to look at their health care appointments. **We** believe that they may be confused by content and interactions that are different between the two lists when use VAOS to do the same tasks.

Likely true

- Participants were able to understand and use both lists
- But most participants were confused by:
 - Two sites with separate logins to view/manage appointments
 - Clinic names

"When you mix military and medical jargon you get something wacky."



What's confusing?

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6/9 participants said the **most confusing** aspect of everything we showed them **was that they had to log into two different sites to do the same thing.**

Why would I go through the whole process of navigating [to VAOS] if [MHV] has everything I need?" - P12

"The log-in process is frustrating because you are already logged into MHV and when you need to schedule an appointment why would I need to log in again?" - P10

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7/9 participants found the clinic names confusing.

4 wanted to see the name of the clinic used at the facility to check-in.

A well-named clinic would help them:

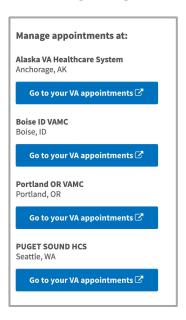
- Understand what the appointment is for.
- Differentiate their appointments.
- Find their way at the facility.

Clinic Friendly Name	Clinic Name
DC/MH CARE SELF SCHEDULE	DC/MH CARE SELF SCHEDULE
SW DE SANTIAGO IND	MH - SW DE SANTIAGO IND
PHD WELSH	MH - PHD WELSH
EVANSTON - MH SW MANGAT IND	EVANSTON - MH SW MANGAT IND
	PHL BH KLECZE CLC FOL F2F
LA JOLLA COVID VACCINE	LJ COVID VACCINE AM
BILOXI OPTOMETRY BOURGEOIS CLINIC	OPTOMETRY BIL BOURG.
UNIV DRIVE BEHAVIORAL HEALTH WALK-IN NURSE TRIAGE	PIT-UB-BHIP W/I-RN-X
PRIMARY CARE PROVIDER	SEA PACT OLYMPICS ACUTE
PRIMARY CARE PROVIDER	SEA PACT OLYMPICS 10 PROV
SPT PEER SUPPORT	TPA MH SPT PEER SUPPORT
TPA MENTAL HEALTH SELF-SCHEDULING CLINIC	TPA MH SELF SCH

Examples of actual clinic names shown to Veterans (September 2021)

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Some participants were confused to see unfamiliar facilities when navigating from MHV to VAOS.



"I wish they would remove the old clinics that I no longer go to off this list." - P5

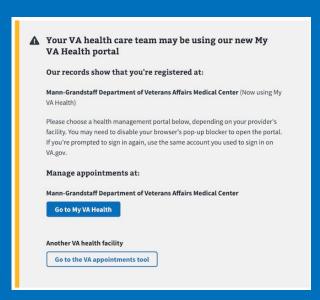
"I am not sure why [Facility name] is on there; that is 4 hours away." - P12

(The VAOS and the Profile teams previously <u>researched this issue</u>.)

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Some participants were confused to see unfamiliar facilities when navigating from MHV to VAOS (continued).

- VAOS has a similar list.
- This may cause confusion (not confirmed through this research).



What's useful?

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Participants wanted to easily differentiate appointments.

Aside from date and time participants would have been helped by:

- 7/9 Type of care
- 4/9 Clinic name as it is called at the VA facility
- 2/9 Whether the appointment was for, or connected to, labs

"I would want to know what type of appointment it is right up front." - P5

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Participants wanted to easily understand how and where they would attend their appointments.

9/9 wanted to see clear "modality" information - whether it was in person, over the phone, or via telehealth.

- > [Notices MHV detail says appt is for In-person, Telehealth, or Phone] - "That's confusing. Is it all three?" - P2
- >"If anything, it is not very clear on where it took place. Like in-person or a phone call." P11

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Participants wanted to easily understand how and where they would attend their appointments (continued).

Helpful info for in-person appointments:

- 6/9 Provider name*
- 4/9 Clinic name as it is called at the VA facility*
- 4/9 Medical center or facility name
- 3/9 Floor number
- 3/9 Room number

Other studies showed similar findings.

* Provider and clinic names can also indicate what an appointment is for.



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Participants wanted tools to help them contact their provider.

- 3/9 participants said they send their provider a secure message after viewing appointments in MHV.
- 5/9 said the direct extension to the clinic would be helpful to avoid navigating the call center phone tree.

"I would like it if you could secure message your provider from this list. Just being able to send a message to your provider based on this appointment, or their clerk to see if there is any more information I may need for the upcoming appointment would be helpful." - P10

Concept test

Your appointments

Start scheduling

Pending (3) Past

January 2022

Mon 17	10:00 a.m. ET ■ VA Video Connect	Pittsburgh VA Medical Center LOM ACC PM&R KT		Details >
Fri 21	10:00 a.m. ET Phone Visit	Pittsburgh VA Medical Center LOM ACC PM&R KT	CANCELED	<u>Details</u> >
	10:00 a.m. ET Office Visit	Pittsburgh VA Medical Center LOM ACC PM&R KT		Details >
	1:00 p.m. ET ■ VA Video Connect	Pittsburgh VA Medical Center LOM ACC PM&R KT		Details >
	2:00 p.m. ET Phone Visit	Pittsburgh VA Medical Center LOM ACC PM&R KT		Details >

VAOS and MHV appointments list discovery | 2/2022

Almost all participants responded positively to the proposed concept.

8/9 participants had a strongly positive first impressions of the concept.

Most appealing:

- Modality
- Information layout
- Minimal content

"First thing I see are the icons to connect by video, phone, office visit. I like the fact that the icons jump right out at you." - P1

"This looks great, a grid, like the MyHealtheVet list" - P5

"Dates are easy to scan, like on the 21st we have potentially four appts" - P3

VAOS and MHV appointments list discovery | 2/2022

4/9 participants found the word "pending" confusing in the concept.

This may have been an issue because:

- Participants weren't familiar with requests.
- The dates shown were confusing.

We've explored confusion around requests in <u>other</u> <u>studies</u>.

"Pending - what does pending mean?" - P2

"I am not sure what pending could be, unless it is an appointment you have tried to make and you are waiting for the clerk to approve your appointment." - P10

Additional insights

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5/9 participants said they don't use the appointment list in MHV often.

No participant indicated that they used the list on a daily or weekly basis.

Some uses they noted:

- 5/9: Verify appointments are properly scheduled by VA
- 3/9: Check for upcoming appointments
- 2/9: Check against their personal calendar
- 2/9: Use past appointments to plan for annual appointments



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Provide clear information that answers basic questions about appointments in the list.

How will I Where will I Has it been When is it? What's it for? attend? attend? canceled? Check-in clinic Cancelation Date, time, Type of care Modality timezone, weekday name* indicator Medical center or If labs are needed facility name Building name or number, room number * Provider name and check-in clinic name can also help Veteran names understand what the appointment is for Provider name*

VAOS and MHV appointments list discovery | 2/2022

Provide clear information that answers basic questions about appointments in the list.

When is it?	What's it for?	How will I attend?	Where will I attend?	Has it been canceled?
Date, time, timezone, weekday	Type of care	Modality	Check-in clinic name	Cancelation indicator
	If labs are needed		Medical center or facility name	
Whether data is available: Available for all appointments			Building name or number, room number	
Sometimes available Not available			Provider name	

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Build on the proposed concept.

- Participants responded positively to the new concept
- Clear modality information had the highest value
- Review "pending" vs "requested" language
- Don't include clinic name/code

January 2022

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VAOS and MHV appointments list discovery | 2/2022

Advocate for clear clinic names.

Talk to facility staff to learn:

- Value in using these codes internally
- If better data sources are available

Patient Friendly Clinic Name	Clinic Name
DC/MH CARE SELF SCHEDULE	DC/MH CARE SELF SCHEDULE
SW DE SANTIAGO IND	MH - SW DE SANTIAGO IND
PHD WELSH	MH - PHD WELSH
EVANSTON - MH SW MANGAT IND	EVANSTON - MH SW MANGAT IND
	PHL BH KLECZE CLC FOL F2F
LA JOLLA COVID VACCINE	LJ COVID VACCINE AM
BILOXI OPTOMETRY BOURGEOIS CLINIC	OPTOMETRY BIL BOURG.
UNIV DRIVE BEHAVIORAL HEALTH WALK-IN NURSE TRIAGE	PIT-UB-BHIP W/I-RN-X
PRIMARY CARE PROVIDER	SEA PACT OLYMPICS ACUTE
PRIMARY CARE PROVIDER	SEA PACT OLYMPICS 10 PROV
SPT PEER SUPPORT	TPA MH SPT PEER SUPPORT
TPA MENTAL HEALTH SELF-SCHEDULING CLINIC	TPA MH SELF SCH

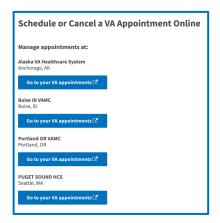
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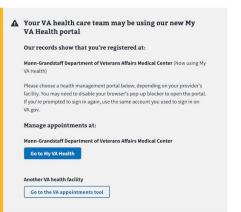
Review the similar Cerner offboarding interactions in MHV and VAOS.

- Move this feature fully to VAOS.
- Simplify the language and interaction shown in VAOS.
- Consider showing a personalized set of facilities as discussed in previous research.

Cerner offboarding on MHV



Cerner offboarding on VAOS





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Consider providing a path to Secure Messenger from the appointment list.

- Allow Veterans to start a secure message to provider or facility from an appointment.
- Include appointment information in message.



Questions?