

# MyAI Onboarding Document

## Project Summary Description

MYai (pronounced MAYA) is an AI personal assistant designed to provide general and professional assistant services to users. MYai will also perform minor business support functions.

## Feature

Test to voice communication  
Voice to text communication  
Encrypted DB (installed on users desktop or laptop)  
Facial Recognition  
Biometric recognition  
Engage in verbal communication

## **Encrypted Table**

User will give MYai access to encrypted database table for secured transactions.

## **Table Content:**

User's name  
Address  
Phone number  
Social security number (alpha numeric table to accept data from different countries)  
Credit card information  
Banking information  
Driver's license or other identification data  
Email address  
Phone number  
Payer Account name and account numbers  
Email addresses: log in credentials  
Social media pages with login credentials

## **Non Encrypted Database table**

URL to utility and other creditors or payment accounts

## Functions:

## **Connecting MYai and Individual users**

**Following the completion of installation of MYai application, MYai should immediately come to live and guide the user, the following is an example of MYai meeting the user.**

Hi, My name is MYai and who are you?

Male: I am John, nice to meet you MYai

MYai: Nice to meet you, John

MYai: So, should I just call you \_\_\_\_\_John?

Male: Yes that would be fine

MYai: John, I am really excited to be your personal assistant and looking forward to working with you.

I am here to assist you and also guide you on how to get the best services from me. If there is anything you need to do or you will like me to guide you on, just let me know. I can guide you through all the steps to set up your account.

MYai: By the way have you had lunch? Its lunch time.

Male: No, I have not

MYai: Well after you complete the set up if you want anything I could help you order it.

MYai: Few important things I should tell you, is to set up the encrypted database with all the information I may need to provide you best support. Be sure to look at the database setup, its very important.

By the way, don't forget to set up your facial recognition and Biometric identification, this way nobody can trick me, I will always know who is giving me instructions, especially on private transactions.

If you use more than one device, you can clone me on up to 4 devices so I can talk to you any time and have access to everything I will need to support you.

MYai: do you like my voice?

Male: Its o.k.

MYai: You know I have several voices, you can choose whichever you love best. or change it any time you want.

MYai: You like my voice don't you?

MYai: I am just messing with you. We are going make the best team ever.

## **Perform online searches**

Request MYai to search for product or services

Request can have specifics such as product type, brand , price , location, site name etc.  
MYai should be able to send link for search result to user's phone or email

### **Secured Transactions**

MYai must use approved secure user identification protocols to conduct secured transactions:

MYai must identify user by one of 2 methods before conducting a secured transaction using data in the encrypted DB.

Facial recognition

Biometric identification

Step 1. MYai must request, require and confirm identification before accessing secured data,  
Step 2. The system must confirm MYai's verification protocol before granting MYai access to encrypted DB

### **Perform online shopping**

Search online

Notify user of search result

Send search result to user by voice or text based on users settings

Send link of search result to user

We need Reminder option. MYai should be bale to remind user of needed Buy decision at different intervals up to 24 hours unless User has indicated an affirmative NO to a buying decision

### **Interactive engagements**

MYai should be cognizant of time and time zones.

Example MYai could ask user if user has had Breakfast, lunch or Dinner and offer to order on behalf of user, (this type function should be trained to MYai using geo location data and time zone) such action should be impromptu. It make MYai real)

Example during notification of daily schedule MYai could interject and ask user (By name)

### **Perform bill payment support**

At user's direction or prescheduled payments, MYai can grab account URL, user information to proves payment on any payer designated by user.

Such instruction or direction will require identification of user by MYai

### **Sending emails or social media posting**

User can direct MYai to send emails or make social media posts either by voice or text instruction. User identification protocol must be deployed.

## **Business Support Functions**

### **User provide Access to user calendar (Google, Teams, Calendly etc)**

MYai can provide appointment reminders

Notify user of upcoming appointment and schedules based on user settings

**Example:** User can create setting for MYai to do the following:

- Early daily notification of schedule with following options:
- Daily morning notification of schedule
- User select notification mode: Voice or text
- User can choose to be notified before each appointment with time set

### **Take Meeting notes:**

User can give MYai access to meeting apps (Zoom Teams, etc. )

Activate MYai to take notes of meeting

MYai should detect and record meetings by segments

### **Read and Search content on documents**

User can ask MYai to read document to user or

Request MYai to search document for specific content.

### **Writing**

User may dictate scripts and other writing for MYai to convert to text document. (connect to Microsoft application)

### **Conduct Business Presentations**

MYai can read through and conduct PowerPoint presentation, identifying contents such as images, products etc. Answer questions using content in the document.

### **Find, attach, and Send**

This unique toll allow user to utilize MYai remotely:

User remotely located ask MYai to go to his desktop at home and instruct MYai to find a file within a specific folder and attach to email and send to user.

MYai will open users email

Open document folder

Search for file

Attach file, and send

### **Active Voice Assistant**

User can choose option for MYai to answer incoming calls

Choose specific options

- Answer call with message (user can write message to caller)

Example: hi this MYai, Kay's assistant, he want me to tell you he is in a meeting and will call you, he wants me to let you know he saw your call.

- Answer with Busy message (user can write a message) This is MYai Kay's assistant, he is in a meeting and will need to call you back
- Answer and take message (User can write response)

User can ask MYai to calls on users behalf, this would require access to users contact list with dedicated messages