

Your Recommended Portfolio Allocation

Based on your investment profile and goals

Initial Investment

\$5000

Recurring Investment

\$1000

Frequency

Monthly

Investment Time Horizon

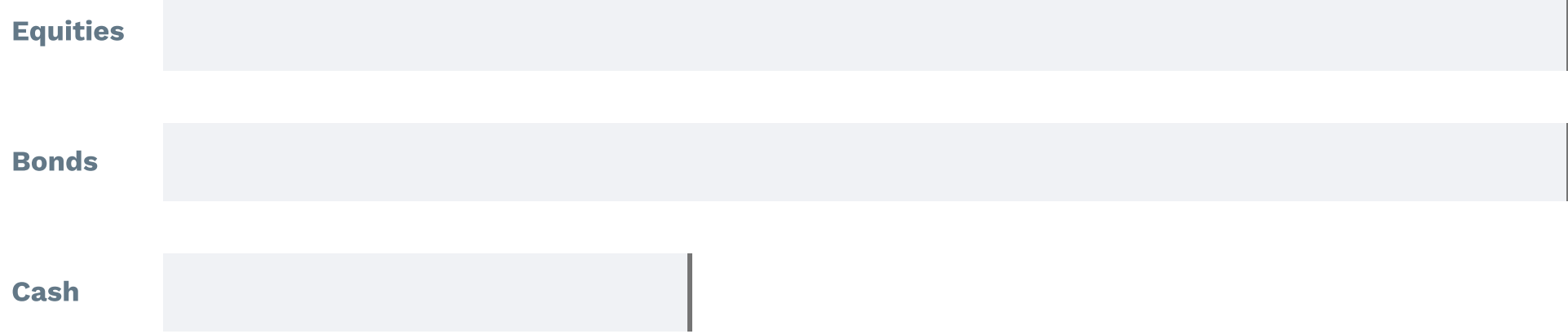
5
years

Risk Tolerance

Moderate

Asset Class Allocation

100%



Detailed Portfolio Recommendations

Asset Class	Recommended Investment	Target Allocation	Description
Equities	\$3000	60%	High risk, high return
Bonds	\$1500	30%	Medium risk, medium return
Cash	\$500	10%	Low risk, low return

Personalized Projections

Initial Investment

\$5000

Estimated Returns

10%

Time Horizon

5
years

Average Annual Return

Disclaimer
8%

WealthMind

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Set your investment goals

What is your initial investment?

\$

Do you want to make recurring contributions?

\$

- Less than 1 year
- 1-3 years
- 4-6 years
- 7-9 years
- 10+ years

How comfortable are you with potential investment losses?

Risk Tolerance

0.5

- ☒ Very conservative
- ☐ Conservative
- ☐ Moderate
- ☐ Aggressive
- ☐ Very aggressive

20% complete

Next