

学历背景

伦敦商学院

金融学硕士(MBA level)

伦敦
2015.8-2016.12

- 金融学硕士优秀生奖学金获得者(前 5%)
- 策划筹办了 2016 年伦敦商学院资产管理会议, 成功邀请前英国央行行长作为演讲嘉宾, 与会人员超过 150 名

中欧商学院

MBA 交换学生

上海
2016.9-2016.12

- 选修课程: 公司战略, 企业转机案例分析和创业金融学

香港大学

经济金融学学士

香港
2007.9-2010.7

- 以优异的高考成绩(全省前 50 名) 获得录取, 毕业获得二级甲等荣誉学士学位; 在校期间上过院长嘉许名单
- 获得奖学金在加拿大不列颠哥伦比亚大学交换学习一学期; GPA: 3.84/4

工作经验

安达富资本(ADV Partners)

投资实习生

上海
2016.12-2017.3

- 对投资项目进行初选, 从商业模式、运营效率、财务表现和创始人评估对项目公司进行分析
- 研究中国医疗改革政策, 侧重于总结医院投资的鼓励政策和外资准入; 进行 2016 年医疗领域投资项目的估值分析
- 投后管理: 研究凤凰医疗的 IOT 商业模式, 归纳总结医院投后管理的策略, 以便应用于所投的项目公司

瑞士信贷(Credit Suisse)

暑期实习(Summer Associate), 环球市场部

香港
2016.6-2016.8

- 在 HOLT 研究团队实习, 侧重研究 A 股市场, 充分理解估值模型。HOLT 是瑞信独有的全球股票分析平台, 主要是通过其自主研发的指标 CFROI® (现金投资回报率) 对上市公司进行相对估值, 通过 DCF 模型进行绝对估值
- 实习项目: 应用 HOLT 估值体系来挖掘 A 股机会, 对内部约 1200 只 A 股数据库从宏观到微观进行分析; 形成 A 股市场选股策略, 重点分析伊利股份, 并将研究成果向部门高层演讲展示, 获得好评
- 参与每周亚洲区团队例会, 更新市场动向; 撰写消费行业的市场评论, 并根据 HOLT 指标分析, 形成多/空投资建议; 协助小组对指定行业和公司进行深入研究, 以满足客户的定制需求

马来亚银行(Maybank)

客户经理, 企业银行部

香港
2013.10-2015.7

- 管理超过 20 个大型企业信贷账户; 制定客户管理策略, 了解客户融资需求并挖掘业务发展机会; 在一年内撰写八份平均授信金额超过美金 1 亿元的信贷项目建议书, 并且获得 100% 通过
- 收集相关行业和公司数据, 建立财务模型来预测现金流并分析公司的偿债能力; 向授信评审委员充分说明公司融资用途、偿债能力以及银行可能面临的风险; 对公司业绩公告和重大事件进行信用复核, 跟踪借款人资金使用情况
- 项目经验:
 - 为一家私募股权基金提供美金 1 亿收购贷款, 以便其对位于北京的不良资产进行收购; 和私募股权基金紧密合作, 充分了解其收购架构和运营战略; 对标的房产做充分的市场调研以评估抵押品的公允价值
 - 执行跨境项目融资, 包括: 为一个印尼的火电发电厂的项目融资提供美金 1 亿的过桥贷款以及为万科在纽约的第一个房地产项目提供美金 8000 万建筑工程贷款
- 领导内部咨询项目小组改进信贷报告系统, 联络其他分行以了解最优实践方案并实施, 部门工作效率提高约 30%

毕马威(KPMG)

助理经理, 审计部

香港
2010.8-2013.10

- 直接管理 3 人审计团队, 负责审计范围和程序制定, 时间成本预算, 团队成员指导和客户关系管理
- 主要服务房地产行业, 一年执行 6 个审计项目。客户包括: 房地产发展商, 房地产投资公司, 房地产投资私募股权基金; 熟悉不同类型房地产的商业模式, 包括住宅、商业、写字楼和酒店等
- 参与一家内地清洁能源公司在香港上市的 Pre-IPO 审计, 负责审计财务系统以确保内部控制完善, 为终审提供基础和保障; 执行尽职调查, 复核公司的法律诉讼案件
- 分析公司财务状况, 检测重大错报并提出审计调整; 对公司的内部流动资金管理流程提出改进意见

其他信息

- 通过 CFA 三级考试; 香港注册会计师; 中国注册会计师全科合格证
- 港大赛扶社团创始人, 领导团队获得区域比赛冠军; 赛扶为全球三大国际大学生组织之一, 倡导大学生运用积极的商业力量改变社区
- 熟练运用 Office, Bloomberg 和万得数据库; 英文和粤语流利, GMAT: 720/雅思 7.5 分

Sherry HUANG, CPA

huangshan260@163.com |+86 182-2120-5031

EDUCATION

London Business School

London

Masters in Finance, a post-experience/MBA level degree

Aug 2015-Dec 2016

- Awarded Masters in Finance Merit Scholarship (awarded to top 5% of total intakes)
- Co-Chair of 2016 LBS Asset Management Conference and active member of PE/VC Club

China Europe International Business School

Shanghai

MBA Exchange students

Sep-Dec 2016

- Courses: Strategies in changing China; Corporate turnaround; Entrepreneurial finance

University of Hong Kong

Hong Kong

Bachelor of Economics and Finance

Sep 2007-Jul 2010

- Second-class Honours, upper division (2:1); Dean's Honour's List
- Awarded scholarships for exchange study in University of British Columbia, GPA: 3.83/4

WORK EXPERIENCE

ADV PARTNERS

Shanghai

Winter Internship, PE Investment

Dec 2016-Mar 2017

- **Industry analysis:** contributed to China hospital markets research project; completed sections on hospital reform policies and variation on local practice by desktop research and interviewing equity analysts; reviewed M&A deals in hospital sectors in China in 2016 with a special focus on USD fund's investments and valuation
- **Deal screening:** screened 10+ potential targets; performed financial analysis, peer analysis, business review, valuation benchmarking and financial modeling to support investment proposals

CREDIT SUISSE

Hong Kong

Summer Associate, Global Markets

Jun-Aug 2016

- Interned with HOLT, a proprietary stock valuation and screening platform covering 20,000+ stocks globally
- **Top-down research on China A-share market:** studied HOLT data of 1,100+ A-share stocks and assessed the market's aggregate operational quality, valuation and momentum; Presented the study to 30+ audiences, including sales, traders, analysts and senior management
- **Consumer sectors research:** applied HOLT valuation framework based on Cash Flow Return on Investment (CFROI) to analyze companies in consumer sectors in response to clients' request; focused on both long/short idea generations

MAYBANK

Hong Kong

Relationship Manager, Corporate Banking

Oct 2013-Jul 2015

- **Credit origination:** built financial models, forecast cash flow and performed comprehensive analysis to assess deal risks and rewards; developed and presented credit proposals to Credit Committee; originated eight new credit proposals in a year with average size of \$100M with 100% approval rate
- **Deal Experience:**
 - co-arranged \$100M in a club deal to assist a PE fund's acquisition of a distressed property in Beijing; worked closely with PE fund to understand the turnaround strategy and execution capability
 - engaged in cross-border deals, including a bridging financing of \$100M for a power plant in Indonesia and a construction loan of \$80M for China Vanke's first project in New York
- **Portfolio management:** managed loan portfolios of 20 large Chinese corporations; formulated account strategies, performed regular credit reviews and met managements to understand business updates
- **Process improvement:** led a cross-functional team of five to streamline credit origination system by adopting best practice from other branches, resulting in 30% improvement in work efficiency

KPMG

Hong Kong

Assistant Manager, Audit

Aug 2010-Oct 2013

- **Project management:** managed a team of three on six audit engagements in a year; responsible for audit scope planning, time cost budgeting, team member coaching and client relationship building
- **Real Estate focus:** audit clients includes property developers, property investment companies and real estate PE funds in China, covering property types of residential, malls, office buildings and hotels
- **Financial analysis:** analyzed company financial information, assessed valuation by liaising with property appraisers, conducted due diligence and reported audit findings to senior management
- **Pre-IPO audit exposure:** performed system audit a Chinese clean energy company listed in HK to ensure effective controls in place; visited a hydropower station on site and understood the production process

ADDITIONAL INFORMATION

- Passed all three level exams of CFA program; Member of Hong Kong Institute of Certified Public Accountants; passed all subjects of PRC CPA program
- Co-Founder of the Students In Free Enterprise (SIFE) HKU Chapter. SIFE is an international student organization mobilizing university students to make a social impact
- Proficient in MS Office, STATA and Bloomberg
- Native in Mandarin, fluent in English and Cantonese