

## **EDUCATION**

### **The Chinese University of Hong Kong (CUHK)**

**September 2008 – December 2011**

Bachelor of Science in Quantitative Finance, Minor in Economics

Cumulative GPA: 3.41 / 4.00

### **Po Leung Kuk 1983 Board of Directors' College**

**September 2001 – June 2008**

HKALE: obtained 2As in Economics and Physics, 1B in Pure Mathematics

HKCEE: obtained 5As in Economics, Mathematics, Physics, Chemistry & Biology and 1B in Additional Mathematics

## **PROFESSIONAL QUALIFICATION**

### **Hong Kong Institute of Certified Public Accountants (HKICPA)**

**January 2016**

- Certified Public Accountant

## **WORK EXPERIENCE**

### **Manager (Assurance-Financial Services), PricewaterhouseCoopers**

**October 2012 – Present**

- Managed the audit engagements of hedge funds, private equity funds and asset management companies and led the teams to perform the assurance services including audit of financial statements and review of internal control
- Performed regulatory and compliance related services including review of banking returns and anti-money laundering policy of Authorized Institutions and compliance review for SFC licensed corporations regarding the Client Money Rules and Client Securities Rules under Securities and Futures Ordinance
- Liaised with external parties including fund administrators, fund managers and service organizations for audit execution
- Performed year end group reporting to head office and coordinated with inter-office engagement teams and resolving accounting and auditing issues

### **Internship, Shenyin Wanguo Securities (HK) Limited**

**October 2010 – April 2011**

- Internship program in the Operation Branch (Equity Trading)
- Handled margin shortfall reports, cash movement reports, buy sell reports, etc.

## **EXTRA CURRICULAR ACTIVITIES**

### **College Sport Team Committee**

**February 2009 – April 2010**

- Organized different activities for team members to maintain high team spirit
- Demonstrated excellent leadership and communication skills

## **COMPUTER SKILLS**

Proficient in Microsoft Office (Word, PowerPoint, Excel with VBA)

## **LANGUAGE SKILLS**

Verbal: Proficient in English, Cantonese and Mandarin

Written: Excellent in Chinese and English