Email: <u>lzy900220@gmail.com</u>

Mobile: 852-6874 1082

## PROFESSIONAL PROFILE

A CPA worked in Big 4 accounting firm for more than 5 years, possessing solid knowledge in audit of financial institutions, International/Hong Kong Accounting Standards (IFRSs/HKASs) and International/Hong Kong Financial Reporting Standards (IFRSs/HKFRSs), US GAAP reporting requirements, financial statements analysis and .

- Native speaker of Mandarin and fluent in Cantonese and English
- Quick-learning candidate, working with high efficiency and good time management
- Ability to multitask and produce deliverables with high quality
- Effective problem-solving skills and communication skills
- Proficient in Microsoft Word, Excel and PowerPoint

# **EDUCATION**

Sep 2008 – Jun 2012	The Hong Kong Polytechnic University
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BBA (Hons) Financial Services

GPA for Award: 4.00, Dean's list, First Class Honours

Sep 2010 – Dec 2010 Nottingham Trent University, UK (exchange program)

# **QUALIFICATIONS**

2016 Member of Hong Kong Institute of Certified Public Accountants

2016 Member of Charted Financial Analyst (CFA)

## **WORKING EXPERIENCE**

Oct 2012 – Present PricewaterhouseCoopers Hong Kong

Manager in Financial Services Practice, PwC Hong Kong

# Main functions:

- Lead audit and non-audit engagements, including audits of MPFs, APIFs, PE funds, hedge funds and licensed corporates as well as reviews of ISAE3402, MPFA Internal Control and Long Form Report;
- Make audit plans and budgets, arrange team resources, hold meeting with clients' CEOs and CFOs and make audit fee quotation to clients;
- Manage projects' progress and timelines, review deliverables and report directly to partners;
- Communicate and solve issues with clients/counterparties and issue annual reports, compliance reports and other non-audit deliverables.
- Coach the team members, provide career advice and assess their performance

*Main clients:* Reputational MPF schemes and SFC authorized funds, including as Bank Consortium Trust Company and Invesco etc.; PE funds, including Fudo Capital and China Resources etc.; Hedge funds, including Cheetah and Pedder Street etc.

## **OTHERS**

Availability: 1 month

Current monthly salary: HK54K+ yearly bonus