

# Alex Wu

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## Education:

08/1991-05/1993 University of Florida (#1 One-line and Top 10 public)

MBA, Major: Finance

08/1992-08/1993 Nyenrode Business University (#1 in The Netherlands)

IMBA, Major: International Finance

08/1987-05/1991 University of Florida

BA, Major: Management/Marketing

## Experience:

Invited by

1. The SelectUSA Investment Summit (President Obama)、2000+investors /CEOs.
2. The Chinese PE Summit :100+ PEs、Fund of Funds.
3. The Ministry of Italy: 100+ PEs、Expo、UAE investors.

12/2014-Present: Global Top 100 ENR Firm Vice President/Senior Advisor

1. Acquired #1 the high-tech environmental company in the USA.
2. Acquired #1 EuropeAid contractor. (the World Bank, ADB and Europe Bank)
3. Post-Merger Management: The Executive Committee & The Senior Leadership.
4. Financial: EBITDA、loans、forecasting、IPO and private placements.

01/2005-12/2014: HT Capital Management Executive Director

1. #1 Cooling tower firm: Market share: 35% in China and 85% in Taiwan.
2. #1 Dental clinics chains + The Beijing Holding investments(one of top 3)
3. #1 English cram school chains+ Kindergartens + #1 Japanese investor.
4. #1 Premium mango chains/export and #1 Bakery / Gift chains.
5. Top 200 Forbes Chinese tycoon, Lenovo group and Foxconn group.

05/2002-12/2004 ING group, USA (Global Top 10) Vice President

1. Merged with Financial Network+ MFS(the oldest fund) and Eaton Vance.
2. Trust management center, Exchange fund and Covered call loan.
3. Learned from the equity king-Peter Lynch and the bond king-Bill Gross.

05/1997-04/2002 Merrill Lynch, USA (#1 Securities Firm) Vice President

1. #1 Asset management global firm (via M&A= the fastest growing firm)  
= Europe #1 mutual fund (Mercury)+Japan #3 securities firm (Yamaichi).
2. Chairman Awards : More than 10 honors  
Merrill、PIMCO、Fidelity、Munder-Tech, John Hancock and etc.

3. Invested with the oldest PE fund-Warburg Pincus.
4. Sold the subsidiary of Corning (USA)-fiber optic to a tycoon.

**Graduation-03/1997 CitiGroup (Global Top 10)** Investment Manager

1. Taiwan # 1 President Group acquired USA # 2 food group-Wyndham Foods.
2. ABN-AMRO banks merged: became # 6 global bank group.
3. Fund manager : America-Taiwan high-tech fund/ Dai-Li bond fund.
4. Assisted for Investment Plan of Florida Retirement Fund.

**Awards and Recognitions:**( with proof of signatures):

MFA Champions( MFA-the oldest mutual fund) 、Top 1% of MFS Premier Partners Program 、Alliance Capital Chairman' s Recognitions(top 10) 、Munder Capital Advisor Council(1st Quintile investment performance) 、The Eaton Vance Leaders Club 、John Hancock President' Awards(\$US 270M of investment within one month) 、Fund Manager' s Awards and President George Bush' s Appreciations, Advisor to The National Development Council and etc.

**Members:**

Chinese cross-strait Chain Store & Franchise Association(one of Asia' s largest) 、Association of Chain and Franchise Promotion 、Lion Club 、Rotary Club 、Chinese Financial Management Association 、Monte Jade Science and Technology Association 、Private Equity Investment Association and American Chamber of Commerce 、Global Talent Innovation & Collaboration Association and etc.

**Publications :**

The Investment Tracks 、Decoding Your Hope 、The Strategy and Implementation of Value Added Services.

**Honored Licenses:**

M312713 、M316460 、M307148, No. 7, 63, 2899035, 0C15497 and patents.