

WONG CHAK YU JOHN

Personal Details

Address:

Flat D, 10/F, Block 1,
Royal Peninsula, Hung Hom,
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Telephone: (852) 9125-8730**Birth Date:** 18 September**Nationality:** Hong Kong**Email:** cy.john.wong@gmail.com

Work Experience

Jun 2015 – Jun 2017 – Pricewaterhousecoopers Consulting Hong Kong

Manager – Consulting, Financial(Treasury) Advisory

- Analyse and identify gaps in client as-is environment and provide target operating models, recommendations and/or solutions on a wide range of financial/treasury issues. Examples include:
 - Enhance assessment processes and organisational structure of entity's investment function
 - Treasury system implementation to prepare for entity's upcoming financing needs and adherence to latest accounting standards
 - Develop framework, policies and procedures for entity risk management and facilitate competitiveness assessment of terms offered by external financial product vendors
- Prepare reports to communicate findings to address client issues
- Manage the overall project team by preparing budgets and ensure timely delivery of project deliverables and completion of tasks in line with engagement time plan
- Coach junior team members
- Engage in business development activities

Dec 2012 – Jun 2015 – Airport Authority Hong Kong

Treasury Analyst

- Cashflow monitoring and deal placement to utilize surplus funds effectively and ensure adequate funds to meet payment obligations
- Preparing and reviewing payments through various electronic and manual channels
- Setup ISDA agreements and negotiate credit facilities with financial institutions
- Develop financial models and forecasts
- Perform monthly variance analysis for senior management review
- Perform tender financial and technical assessments
- Maintain updated schedules for the Authority's investments, derivative instruments and outstanding debt to oversee their status and maturity
- Develop and foster relationships with internal departments and external bank contacts

Sep 2008 – Nov 2012 – KPMG Hong Kong

Assistant Manager – Audit

- Audit field leader
- Preparation of client financial statement reporting documentation
- Year end audit for all audit sections including tax and inventory at both company level and consolidation level
- Interim audit reviews
- Review of clients' business processes and control systems
- Liaise with clients' financial controller, chief accountant and other departmental staff
- Client Portfolio:
 - Transport International Holdings Limited (KMB Group), CITIC Telecom, Dah Chong Hong, Sanyo Electric Hong Kong, TPG

Aug 2006 – Nov 2007 – Ernst & Young London

Associate – Financial Services Audit

- Year end audit for cash, investments, fixed assets, equity
- Control systems walkthrough and testing of claims (non-marine and marine), premium, reinsurance & coinsurance debtors and creditors, unearned premium reserve(UPR) & deferred acquisition costs(DAC)
- Reviewing accuracy of FSA returns

- Client Portfolio:
 - Insurance: Tokio Marine, UNUM, NUGI Solus (Subsidiary of AVIVA)
 - Investment Management: 3i, Invesco

Jun 2005 – Sep 2005 - UBS AG London

Fixed Income, Rates and Currencies Process Engineer

- Reduction of outgoing fax & mail confirmations project in fixed income trading, thereby reducing annual costs of around £7,000 allowing more efficient resource utilization which adheres to internal compliance requirements
- Coordinated interns on checking of fax static
- Group project on development of employee training course

Professional Qualifications

- **Hong Kong Institute of Certified Public Accountants – CPA**
- **Institute of Chartered Accountants in England and Wales – ACA**
- **Passed CFA examinations Level 1**

Education

2002-2006	Imperial College London, United Kingdom MEng(Hons) Information Systems Engineering Upper Second Class Honours First Class Classification in Final Master Year Final Year Project: TCP Performance for Wireless Internet (First Class) Grade 8 Piano(Practical)
2000-2002	King George Fifth School, Hong Kong GCE A-Levels in Mathematics, Physics, Economics & Computing A grade in Mathematics & Physics
1998-2000	King George Fifth School, Hong Kong 10 GCSE's (5 A*, 2A, 3B)

Languages

- English (Fluent), Cantonese (Native), Mandarin (Fluent)

Computer Proficiency

- Advanced knowledge in Microsoft Excel, Word, PowerPoint and Access
- Working proficiency with Bloomberg
- Programming in Java, C++, Visual Basic, SQL and MATLAB

Personal Skills and Achievements

Social Skills and Competences:

- Imperial College badminton team & captain of high school badminton team
- High school team for athletics (division 1) & volleyball
- Hong Kong Award for Young People(HKAYP) - Direct Silver

Organizational Skills and Competences:

- Pricewaterhousecoopers graduate recruitment:
 - Graduate intake interview assessor
 - Deliver presentations and hold sharing sessions for local university students
- Ernst & Young graduate campus team for Imperial College London:
Promote Ernst & Young to Imperial College London student body
- Industrial liaison officer of university course:
Acquire sponsorship for departmental events & arrange firm presentations