

VANESSA YEUNG

■ Cell: 852-5696-3332 ■ E-mail: vanessa.yeung33@gmail.com ■

PROFESSIONAL EXPERIENCES

Associate, Asia Special Situations Group Product Controller

Goldman Sachs – Hong Kong

Jun 2015 - Current

- Analyze pipeline investments, review financial due diligence, and recommend transaction structure to maximize financial reporting return, tax benefits, and regulatory compliance. Review financial models focusing on earning, balance sheet metrics and valuation. Recent deals include acquisitions of distressed debts and private equity in China and Southeast Asia
- Analyze and present fund performance of SPVs to Board of Directors and Controller senior management
- Handle various aspects of investment management post acquisition, including day-to-day financial/valuation/operational/regulatory/tax monitoring of multiple funds throughout the investments' life cycle
- Manage SPV restructuring projects to achieve the entity rationalization regime enforced on U.S. Bank-Holding Companies, while optimizing GS' tax planning and expense reduction. Recent deal includes US\$500m preferred shares buyback from Commerzbank AG to achieve US\$3m tax benefit

Manager, M&A On-Call Advisory

Ernst & Young LLP – New York City / Hong Kong

Jul 2014 – May 2015

- Rated amongst top performer nationally and selected as 1 of 3 members (in a practice of 350 people) to join the M&A advisory program in providing deal assistance and technical accounting analysis to investment banks and corporate companies undergoing strategic transformation.
- Identified and presented key issues to clients through review of extensive deal documents under high-pressure environment, and resulted in timely negotiation prior to deal execution
- Selected advisory experiences:
 - Investment banking/private equity consultation – SEC regulation research; MD&A and IPO document drafting
 - Purchase price allocation and goodwill analysis - Corning Inc. strategic partnership with Samsung
 - Consolidation analysis – PE strategic acquisitions and spin-offs

Senior Consultant, Capital Markets

Ernst & Young LLP – New York City

Nov 2011 – Jun 2014

- Led a team of staffs and managed relationship with key constituents including client management, legal advisors, and other consultants to deliver projects under tight deadlines
- Executed divestiture transactions across multiple sectors by assessing scope of carve-out business, identifying key accounting issues that impact pro-forma and financial projections, and building Excel models to expedite constant data analyses.
- Selected transaction experiences:
 1. US\$300m Sale of Sealed Air food packing business to strategic buyer
 - Led weekly status meetings with management, external auditors, and advisors to ensure updates and issues are identified and resolved timely; assisted with buyers' due diligence requests and worked with division CFO to make carve-out adjustments to normalize EBITDA
 2. US\$1.2b Sale of Hess Energy Marketing Business to Direct Energy
 - Identified key accounting issues impacting P&L and performed extensive revenue and cost analyses to help separately assess Energy Marketing's stand-alone financial results. The analyses helped to build financial projections for the negotiation process.
 3. US\$750m Sale of Caterpillar Logistics Services to Platinum Equity
 - Analyzed US GAAP to IFRS differences that resulted in identifying an US\$200m off-balance-sheet item; drafted first-time IFRS carve-out financial statements to facilitate international bidders' due diligence process

Senior Auditor, Ernst & Young LLP – Canada

Sep 2009 - Oct 2011

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ACADEMIC & PROFESSIONAL QUALIFICATION

Bachelor of Commerce , University of Toronto (<i>cum laude</i>)	2005 – 2009
ARCT Piano Performer Level , Royal Conservatory of Music Canada (<i>summa cum laude</i>)	2009
Chartered Accountant and Certified Public Accountant – Canada and U.S.A.	Current

LANGUAGES

English, Cantonese, Mandarin, Shanghainese

COMMUNITY INVOLVEMENT

Annual Women's Network Conference Program Developer , Goldman Sachs	2016
Goldman Sachs Viking Dragon Boat Team , Goldman Sachs	2016
VP of Membership , Toastmasters EY NYC Chapter	2014 - 2015
Diversity Inclusiveness & Flexibility (DIF) Committee Coordinator , Ernst & Young LLP	2013- 2015
Ascend New York Regional Conference 2013 Program Developer , Ascend Leadership Group	2013