# **Angus Gu**

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#### **WORK EXPERIENCE**

Ocean Equity Partners Ltd, A Hong Kong-based growth capital private equity fund

Hong Kong

Analyst

07/2015-12/2016

- Evaluated 50+ projects covering TMT, Consumer Products, Health care Service, Cleaning Technology, Financial Service and Industrial Consulting sectors
- Performed in-house analysis to screen pipeline deals and market researches to identify investment opportunities
- Conducted financial performance analysis, built financial forecast model and to understand the return profile
- Drafted term sheet with valuation, investment instruments and commercial terms
- Conducted due diligence and worked closely with professional parties to identify target's risk exposure
- Monitored performance of investee companies including IPO preparation and provided necessary assistance
- Prepared fund marketing materials including fund raising pitch book and LPs newsletter

## **Selected Project Experience**

- Closed: US\$20M investment in a leading mobile business platform in Korea (to be listed in KOSDAQ)
- Closed: US\$1.4M investment in a leading environmental consulting company (listed in HK GEM Board)
- Closing: US\$20M investment in a globally leading (re)insurance service provider headquartered in US
- Closing: US\$2M investment in a Hong Kong based vertical E-commerce company

#### **Deloitte Touche Tohmatsu CPA Ltd**

Shenzhen

Associate Auditor

09/2012-05/2014

- Conducted auditing procedures to identify risk exposures for over 10 companies covering both public and private enterprises in PRC
- Prepared group consolidation in accounting perspective and drafted auditor report accordingly
- Participated in the largest IPO project (CGN Power HK.1816) as the auditor in charge of seven subsidiaries
- Provided strategic advises on financial reporting system and assistance on the listing process

## China Merchants Securities Co., Ltd

Shenzhen

Internship, IBD

12/2014-01/2015

- Conducted on-site due diligence and assisted in drafting prospectus to facilitate the IPO process of Shenzhen Soling Industrial Co Ltd, a Shenzhen based automobile GPS manufacturing company
- Screened potential deals by drafting IPO Proposal and Industry Value Chain Analysis regarding IPO readiness

## **EDUCATION**

### The Chinese University of Hong Kong

Hong Kong

Master of Science in Economics, GPA 3.7/4.0

09/2014 - 05/2015

■ Dean's List 2014 – 2015, Admission Scholarship Recipient

**Southwestern University of Finance and Economics** 

Chengdu

Bachelor of Economics in Statistics, GPA 3.4/4.0

09/2008 - 06/2012

### **QUALIFICATIONS AND SKILLS**

- Certifications: CICPA Charter, CFA Level III (passed), CMA Charter Pending
- Computer skills: Proficient in Bloomberg, Capital IQ, Microsoft Office (including Excel VBA), Matlab, Python; familiar with R, SAS
- Languages: Native Mandarin Speaker; proficient in English; Intermediate in Cantonese