

Bao Zekun

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Education and Certification

National University of Singapore, NUS Business School	Aug 2012 – Jun 2016
<ul style="list-style-type: none"> Bachelor in Business Administration (Accounting and Finance), Second Upper Honours 2013/14 Semester 1 <i>Dean's List</i> (Top 5% of cohort) 	
CFA Institute	Dec 2014 – Present
<ul style="list-style-type: none"> Passed CFA Level 1 and 2 on first attempt; CFA Level 3 Candidate 	
Bloomberg Institute	Feb 2015 – Feb 2015
<ul style="list-style-type: none"> Placed in 99th percentile of all test-takers for Bloomberg Aptitude Test and entered APAC Top 5 Hall of Fame 	
HEC Montréal, QC, Canada (Student Exchange Program)	Jan 2014 – May 2014
<ul style="list-style-type: none"> NUS Study Abroad Scholarship (Given for strong academic and leadership qualities) 	

Professional Experience

Mizuho Bank	Jul 2016 – Present
<i>Global Graduate Program Analyst</i>	
<ul style="list-style-type: none"> Improved FCF of USD 10 million for a client by structuring a reverse factoring program. Directly engaged in client meetings to structure solutions to their financing needs. Conducted due diligence on working capital note investment via double-trust structure. Created research report on the outlook of palm oil, bulk shipping and thermal coal industries in the APAC region. Provided daily market update on key clients and trading commodities. 	
Royal Bank of Canada Wealth Management Asia	May 2015 – Jul 2015
<i>Summer Intern, Investments and Products</i>	
<ul style="list-style-type: none"> Produced training materials across classes of Investment Products for the education of Relationship Managers. Amended Product Factsheets on Structured Notes, Fixed Income and Forex Products. Created Product Factsheet on Contingent Convertible Notes (CoCos). Performed pay-out analysis on Structured Products, such as Equity Linked Notes, Shark Notes, and Steeper Structured Notes. Learnt process of trade execution for Bonds and Forex Products. Updated policy paper on Securitized Dual Currency Investments for Investment Product Committee. 	
United Overseas Bank	May 2014 – Jul 2014
<i>Summer Intern, Group Technology and Operations</i>	
<ul style="list-style-type: none"> Analysed outward telegraphic transfer process and proposed using median result instead of mean result for evaluative purposes due to extreme data points. This enhanced accuracy of system evaluations. Statistically analysed transaction volume for different product types and proposed areas of focus for enhancement. Proposed improvements to the authentication of transactions to reduce processing time and reduce operating costs. 	
UBS AG (Singapore)	May 2013 – Aug 2013
<i>Summer Intern, Private Wealth Management (Value Based Investment)</i>	
<ul style="list-style-type: none"> Drafted portfolio establishment rules and monitoring criteria based on customized investment portfolios mirroring social impact funds. Analysed investment viability of a Chinese enterprise in Beijing for a large client and provided inputs which led to rejection of the investment due to risk factors. Contributed in editing a UBS White Paper published at the BoAo Forum for Asia 2013. Reached out to local business leaders to participate in a workshop for Ultra-High Net Worth clients in the Asia-Pacific region. Translated client prospectus and for regional offices from English to Mandarin. 	

Other Related Experience/Co-Curricular Activities

StockTrack Portfolio Management Simulation Competition	Jan 2014 – Mar 2014
<ul style="list-style-type: none"> Picked stocks that generated over 10% in a week using top down approach. 	
NUS-Shell Case Challenge	Sep 2013 – Sep 2013
<ul style="list-style-type: none"> Performed preliminary valuation of the multi-national energy company Petrobras. Analysed industry outlook for the Oil and Gas industry. 	

Skills

- Fast learner and strong team player with excellent interpersonal skills
- Financial modelling and basic Excel VBA