CASLIN LEE MINQI

Address Blk 704 Choa Chu Kang St 53 #05-82 S(680704) Mobile +65 8282 2681 | Email caslinleemq@gmail.com

EDUCATION

Aug 2011-
July 2014National University of Singapore
Bachelor of Business Administration
Finance MajorSingaporeJan 2013 -
Jun 2013Central University of Finance and Economics
Student Exchange ProgramChina, BeijingApril 2008 -Nanyang PolytechnicSingapore

May 2011 Diploma of Banking and Financial Services with Merit

Top 5% of Cohort for 5 semesters

PROFESSIONAL EXPERIENCE

July 2014 - Northern Trust Singapore

Present

Client Services Analyst, Valuations Reporting Division

- Evaluate valuation for client's portfolio (AUM \$135 Billion)
- Perform daily/monthly audit on portfolio (Building/Education/Health Sector)
- Analyze rate of return on portfolio, research on variances, deliver investment portfolio and hedging report within a 3-hour deadline
- Implement improvements on daily/monthly procedures, reducing redundant processes and formulating new checks to cover a more comprehensive work process
- Played key role in transitioning processes to Bangalore Office, shifting from processfocused to client-focused, improving Singapore team efficiency by 20%
- Received recognition for Year End audit on Private Equity portion

Dec 2014 - Millward Brown China, Shanghai

Jan 2014 Qualitative Research Intern, Firefly Division

- Performed research analysis for Fast-Moving Consumer Goods (FMCG) clients
- Identified key points from Focus Group Discussions, transformed raw data into insightful analysis and developed recommendations
- Assisted in ad hoc duties such as drafting proposals and designing presentations
- Received client's recognition for completing a report and presentation independently

Feb 2010 - Citibank N.A. Singapore

April 2010 Fund Administration Intern, Hedge Fund Department

- Accomplished financial analysis with respect to Net Asset Value (NAV), bond yield calculations and performed daily reconciliation
- Assisted in preparation of investors' statements, oversee process of AML of clients

June 2009 - United Overseas Bank Singapore

August 2009 Remittance Intern, Telegraphic Transfer Division

• Managed customers' enquiries relating to Telegraphic Transfer, achieved approximately 80 calls per day

ADDITIONAL INFORMATION

Fluent in English and Mandarin (Written and Spoken)
Proficiency in Microsoft (Excel, Word, PowerPoint), SQL and Bloomberg
Currently taking a course on Business Mandarin for Banking Professional