Chan Hoi Kei Rachel (陳凱琪)

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EDUCATION

The Chinese University of Hong Kong

Sep 2013- July 2017

- Bachelor of Integrated Business and Business Administration
- Major in Marketing and Management of International Business, Minor in Music; CGPA: 3.00/4.0

The University of Western Australia

May 2016

Attended Communication Skill Course

Stockholm University (Business School's 2015 Summer Program)

Jul - Aug 2015

Attended courses on Entrepreneurship and Finance

Cheung Chuk Shan College

Sep 2006-Jul 2013

HKDSE Score for Best Five Subjects: 25 (5* in BAFS and 5 in English, with 5** in writing)

WORK EXPERIENCE

Maples Fund Services – Fund Administrator, Registrar and Transfer Agency Services

June 2017- Present

- Provide a comprehensive range of registrar and transfer services to hedge funds and private equity funds, companies listed on HKSE, NYSE and NASDAQ
- Perform KYC, AML checking, conforming to relevant regulatory requirements
- Liaison with investors, placement agents, investment managers throughout Asia, Europe and North America

Pedder Street Management Limited - Part-time Project Assistant

April - May 2017

- Assisted in a designing and developing system for trade operation and investor services in local Fund House
- Engaged with COO and users to collect business requirements
- Proposed operational solutions based on business needs and reviewed with COO

National Australian Bank - Intern, Customer Payment & Processing and Operation Control

June - August 2016

- Facilitated daily operation, including Account Opening and Closing, On-going Customer Due Diligence
- Drafted 10 Procedures (Word document and Visio flowchart) for each business, including Inward Payment and Outward Payment, Inward and Outward Clearing Cheque to HKICL etc.

Ipsos Hong Kong Ltd. - Part-time Research Intern, Business Consulting Department

Sep 2015-Feb 2016

- Assisted in conducting an extensive research through collecting and summarizing raw data and analyst reports for corporate clients (e.g. listed companies, companies for IPO)
- Prepared analysis reports on PowerPoint to present findings and recommendations to clients

Computershare Hong Kong Investor Services Ltd. - Client Service Internship

May - Jun 2015

- Assisted in preparing audit documents for clients' Annual General Meetings (e.g. China Construction Bank (Asia), CK Hutchison Holdings Limited, Industrial and Commercial Bank of China) in 2 weeks
- Maintained proxies, shareholders' data base and materials for management's use
- Answered onsite enquiries from corporate clients and the public regarding the arrangement of the meeting

EXTRA-CURRICULM ACTIVITIES

Music Office Youth Choir, Member

Sep 2010-May 2014

 Participated in regular rehearsals, performances and competitions including the 29th International Franz Schubert Choir Competition at the Sing'n'joy Vienna 2014 Festival

Music Association of Cheung Chuk Shan College, Chairperson

Sep 2011-Jul 2012

- Led 20 committee members to organize music competitions, concerts for over 500 members in school
- Consulted with Student Association and had regular meetings to evaluate the performance of the association

OUALIFICATIONS & ACHIEVEMENTS

The Chartered Financial Analyst (CFA) Level 1 Candidate	2016
HKSAR- Talent Development Scholarship	2016
Trinity School of Music- Diploma in Piano (ATCL, LTCL)	2015
Lee Woo Sing College-Lee Woo Sing College Excellent Achievement Awards in Music	2014
ABRSM- Grade 8 Singing with Distinction, Grade 8 Violin	2014
HKSAR- Sir Robert Black Trust Fund Outstanding Students (Non-academic Area)	2012

PROFIENCY

Strength: Action-orientation, Industriousness, Team Work, Leadership, Perseverance Languages: Native in Cantonese, Proficient in English and Mandarin