Name: Yim Lok Kwan, Isaac (ACIS, ACS)

Mobile: 852-62812859

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1. Personal Details

Date of Birth: 15-05-1987 Marital Status: Married Gender: Male Nationality: Chinese

2. Profile

➤ In-depth accounting and company secretarial knowledge

Excellent communication skills

> Strong planning and organizing ability

Willing to work under pressure and accept challenge

Quick learner, good team player and self-motivated

Striving to do my best

3. Academic Background

2016 The Hong Kong Polytechnic University

Master of Corporate Governance

2010 Hong Kong Shue Yan University

Bachelor of Commerce (Honors) in Accounting

4. Working Experience

Employer:	Equiom Corporate Services (Hong Kong) Limited
Period:	05/08/2015 – Present
Position:	05/08/2015 – 31/12/2015 Corporate Services Officer
	01/01/2016 – 31/12/2016 Senior Corporate Services Officer
	01/01/2017 – Present Assistant Manager, Corporate Services
Job Duties:	Handle Hong Kong and offshore company secretarial matters (manage around 220)
	private companies)
	Deliver quality and professional secretarial services to clients, including but not
	limited to, change of directors or secretaries, allotment of shares, shares transfer,
	repurchase of shares, alteration in M&A, change of company name and filing of
	charges
	Attend to the formalities to ensure the companies are in good standing and complied
	with the local laws
	• Practical experience in incorporating companies in Hong Kong, United Kingdom,
	Vietnam, India, British Virgin Islands
	Address clients' enquiries and prepare tailor-made proposal for new clients
	Explore opportunities by cross-selling

Employer:	Vistra Hong Kong Limited
Period:	01/08/2013 - 02/04/2015
Position:	Corporate Services Executive
Job Duties:	Provide professional secretarial services to clients for companies in HK and offshore jurisdictions
	Schedule the preparation of AR and AGM to meet deadlines for HK companies
	Attend to annual requirements, e.g. AR and AGM, for HK companies
	Assist clients in attending to ad hoc secretarial exercises, for various jurisdictions
	including change of directors or secretaries, transfer of shares, alteration in M&A,
	alteration in share capital and allotment of shares, change of company name and
	filing of charges
	Handle renewal of annual license fees in various jurisdictions
	Update client information by using Viewpoint
	Handle clients' enquiries and assist in preparing proposal for new clients
	Handle billing and collection

Employer:	Corporate Information Advisory Limited
Period:	23/06/2012 - 31/07/2013
Position:	Deputy Chief Representative
Job Duties:	Handle day-to-day bookkeeping
	Prepare month-end schedules and monthly income statement
	Prepare monthly bank reconciliations
	• Manage a portfolio of Hong Kong companies by providing corporate, business,
	management and administration services
	Build up opportunities by promoting corporate secretarial, accounting, taxation and
	other value-added services to Mainland clients and intermediaries
	Maintain strong relationships with clients

Employer:	TMF Hong Kong Limited
Period:	05/02/2012 - 22/06/2012
Position:	Assistant Client Account Manager, Corporate Services
Job Duties:	Manage assigned portfolio of Corporate clients
	• Grow the size of the existing portfolio by promoting corporate secretarial,
	accounting, taxation and other value-added services
	Explore opportunities in European market
	Maintain strong relationships with clients
Period:	27/08/2010 - 04/02/2012
Position:	Assistant Accountant
Job Duties:	Provide a full range of accounting, administration work in Finance Department.
	Prepare month-end schedules and assist month-end working
	Prepare GRP file for uploading to Hyperion
	Analyze, interpret and provide commentary on financial data
	Compare business results against budget, analyze income and expenditure
	Review vouchers and management accounts
	Report to Group Finance on Weekly Cash Report
	Keep track on intercompany balances

5. Computer Applications

Accounting Software: Dac-easy, QuickBooks, Peachtree, MYOB Others: Dynamics, View Point, CSA, Nav

Microsoft Words, Excel and PowerPoint

6. Language Ability

Native in Cantonese Fluent in Read/Spoken/Written English, and Fluent in Mandarin

7. Date of Availability: 1 month notice

8. Expected Salary: HKD36,000