

## **PROFESSIONAL EXPERIENCE**

---

### **KPMG, Hong Kong**

January 2015 – February 2017

#### *Assistant Manager, Financial Services*

- Led and guided teams to complete projects include a team of five to assist client as reporting accountant in IPO
- Designed and implemented procedures for various projects and audit engagements including Very Substantive Acquisition
- Reviewed compliance with standards or regulations imposed by HKMA and SFC
- Supported the engagements' managers on reports preparation and proposals
- Developed and maintained relationships with clients
- Major clients include securities, futures and commodities brokerage firms, Hong Kong listed assets management and investment company, investment funds, and banks

### **EY, Hong Kong**

September 2012 – January 2015

#### *Senior Accountant, Assurance*

- Conducted assigned audit engagements including Very Substantive Disposal
- Analyzing and evaluating accounting documents, reports, data and flowcharts
- Designed and performed testing on internal controls and operational procedures with SOX audit experience
- Major clients include Hong Kong listed companies in property development and investment, Japan listed multinational conglomerate company and Korean based cosmetic retail company
- Thorough knowledge of current auditing & accounting practices

### **RSM Nelson Wheeler, Hong Kong**

January 2011 – April 2011

#### *Audit Cadet (Spring Internship)*

- Conducted audit tasks and administrative works
- Tested internal controls and operational procedures
- Completed successfully a small scale audit job on my own

## **PROFESSIONAL QUALIFICATION**

---

**Certified Public Accountant**, Hong Kong Institute of Certified Public Accountants  
CFA Level I passed, CFA Institute

## **EDUCATION**

---

### **City University of Hong Kong, Hong Kong**

2010 - 2012

Bachelor of Business Administration (Honours), Major in Accountancy

### **Community College of City University of Hong Kong, Hong Kong**

2008 - 2010

Associate of Business Administration (Accountancy)

### **Duluth Central High School, United States of America**

2007 - 2008

Completion of High School

## **OTHER SKILLS**

---

- **Languages:** Native in Cantonese, Fluent in Mandarin and English
- **Computer Skills:** Microsoft Office Suite, Bloomberg

Date of availability: Immediately available

Expected salary: Negotiable