

Kendrick Chia Guo Cong (谢国聪) ■ M: +65 9877 2219 ■ E: chiaguocong@gmail.com
[Willing to relocate and travel]



EDUCATION

CFA Level 3 candidate for June 2017 exam

National University of Singapore (NUS)

Aug 11 – May 15

- Bachelor of Business Admin (Accountancy), 1st Class Honours, with specialization in Finance
- CAP: 4.74 / 5.00. Dean's List – top 5% of cohort – for 5 out of 6 semesters.

Warsaw School of Economics – study abroad programme

Jan 13 – Jun 13

WORK EXPERIENCE

Credit / Equity Research Analyst, Tahan Capital Management

Jan 15 – Present

- Versatile with asset classes and geographies. I spend 40% of my time HY, 40% in equity/CB, 20% in IG. HY and IG include MENA and Latam corporates and sovereigns, Australia, Macau. Equity/CB includes Australia, Singapore, as well as selected names in Japan, Thailand and Malaysia, Macau. I took up Indian HY and equities from May 2017. Cover more corporates than financials, though I used to cover selected ASEAN and Australia bank equities
- Provide investment recommendations grounded on financial statements analysis and projections, understanding of capital structure, company/industry developments and business model, relative valuation, issue terms and structure, etc
- Flexibly adjust my view and devise quick analysis in response to developments and events
- Actively participate in issuer meetings, investor conferences, results calls, meetings with sell side. Often exchange views with portfolio managers and other analysts.

Rates Sales Summer Analyst, UBS

May 14 – Jul 14

- Presented topics of interest to the team, including inflation-linked bonds, European sovereign bonds and the outlook of the rates business amid tightened regulations
- Wrote basic morning commentaries across FX, rates and credit

Fixed Income Research Analyst Intern, Pinebridge Investments

Feb 14 – Apr 14

- Wrote research updates on Singapore credits
- Enhanced portfolio monitoring and relative value tools using Excel VBA

Equity Research Analyst Intern, Falcam (now Corecam)

Dec 13 – Jan 14

- Conducted research on several US and European equities for this family office

Audit Intern, Ernst & Young

May 12 – Aug 12

- Participated in engagements and gained exposure to accounting and financial reporting

AWARDS

- National champion team at the CFA Institute Research Challenge 2015 (equity research competition), proceeding to APAC round in March 2015. Co-wrote an investment report to sell Singapore Post 15
- Recipient of Institute of Singapore Chartered Accountants (ISCA) Scholarship 15
- Recipient of Nexia TS Public Accounting Medal for topping the accountancy class in year 3 14
- Finalist team at the CFA Institute Research Challenge 2014 (equity research competition) 14

SKILLS AND INTERESTS

- CFA Level 3 Candidate for June 2017 exam. Passed earlier levels with >70th percentile in almost all subjects
- Familiar with Bloomberg. Mandarin skill is reasonable, but not in the professional context. But I believe I can get familiar reasonably quickly
- Interests: Travelling to unconventional places (recently Iran, Balkans); reading about history, geopolitics, culture, financial markets, Asian business