

JULIANA CAI YANNING, CFA

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WORK EXPERIENCE

Investment Analyst, RHB Research Institute Singapore (Jun 14 to-date)

- Equity research with core coverage on the Utilities and Consumer sectors
- Co-coverage in Plantations and Healthcare sectors
- Conduct in-depth industry and company research through frequent interactions and communications with key management of corporates, industry experts and channel checks
- Proficient in creating financial and valuation models
- Marketing of my investment ideas to buy-side clients and institutional sales team
- Ranked 1st in Asiamoney 2016 for Best Analyst under Consumer Staples and Utilities categories
- Ranked 2nd in Asiamoney 2016 for Best Analyst under Materials and Discretionary Consumer categories
- Ranked 3rd in Asiamoney 2015 for Best Analyst under Discretionary Consumer category

Research Associate, Maybank Securities (Oct 13 – Jun 14)

- Supported the Head of Regional Consumer Sector on the stock coverage
- Helped to perform background research on companies and industries
- Built and updated financial models
- Assisted consumer analysts in ASEAN and Hong Kong in data crunching and industry research
- Prepared marketing slides for senior analysts

Investor Relations Executive, Management Trainee Program, Wilmar International (Sep 11 – Oct 13)

- Motivated investment decisions through timely communications of company insights and clarifications of queries from current/ potential institutional investors, shareholders and analysts
- Created financial models to monitor profits for different divisions of the company
- Kept abreast of market developments that impact company's operations or drive trading/investments
- Analysed company's and peers' financial statements, ratios
- Prepared corporate presentations and annual reports, manage public disclosure and announcements
- Conducted relative valuations on possible companies for partnerships and acquisitions

EDUCATION

CFA Charter holder

Bachelor of Business – Banking and Finance (Aug 08 – Jul 11)

Nanyang Business School, Nanyang Technology University, Singapore

Grades Obtained: 4.27/5 (2nd Upper Class Honours)

Student Exchange Program, INSTEP (Mar – Jul 10)

Vienna School of Economics and Business Administration, Austria

GCE A Level Certificate (2007)

Temasek Junior College – Three Distinctions in Economics, Mathematics and Chemistry

TECHNICAL SKILLS

- Bloomberg • Microsoft office • Proprietary financial software – Factset and EFA
- Statistical software – SPSS and Stata

LANGUAGE SKILLS

Fluent in both English and Mandarin

INTERESTS

Investments, Travelling, Jogging, Hiking