

# JUN QI (元俊), CPA, MSA

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## PROFESSIONAL EXPERIENCES

### **PricewaterhouseCoopers LLP**

**Singapore, Singapore**

*Audit Assistant Manager under Financial Services Industry*

*Summer 2015 – Present*

- Supervise through several financial statements audits of Licensed/Registered Fund Management Companies (LFMC & RFMC) under the Monetary Authority of Singapore (MAS)
- Participate in firm's fund passport initiative project as a research assistant to collect, evaluate and summarize research materials on laws and regulations and common practices of the Fund Industry in Southeast Asia
- Perform valuation assessments over venture capital and private equity investments under IPEV reporting guidelines
- Coordinate with Compliance Officers to perform regulatory compliance reviews of LFMC and RFMC under MAS
- Arrange client interviews and walk-through meetings and analyze risk assessments to understand audited accounts
- Budget time and expenses for various audit engagements, and compile and present audit findings
- Design particular audit procedures to guide staffs over at the Global Service Delivery Centers in India and the Philippines in performing audit tasks to achieve overall project efficiency
- Collaborate closely with audit teams and clients to identify, discuss and resolve potential and existing audit findings
- Coach and mentor new team members and junior auditors through group trainings and individual coaching meetings
- Participate as a core member of the firm's Risk and Quality team to enhance audit qualities and effectiveness overtime
- Rated as High Performer (#2) during annual employee performance reviews for Fiscal Year 2016

### **PricewaterhouseCoopers LLP**

**Boston, MA, United States**

*Senior Audit Associate under Asset Management Industry*

*Fall 2012 – Summer 2015*

- Supervised through several financial statements audits of Mutual Funds under the U.S. Securities and Exchange Commission (SEC) – *John Hancock Investments, Manulife, Fidelity Investments, Invesco*
- Contributed in the Continuous Process & Audit Efficiency Improvement workshops to facilitate and improve audit efficiency and effectiveness and therefore enable work/life balance through the firm's flexibility initiatives
- Oversaw a team of three for performing attestation testing over Fund Mergers filing (N-14) and Fund Registration Statement filing (N-1A) under the U.S. SEC
- Performed Global Investment Performance Verification (GIPS) attestations to verify mutual fund performance presentations for prospective investors of several Registered Investment Companies (RIC)
- Participated in various recruiting activities, including leading prospective interns through a day of interviews, while fielding questions and maintaining contact post interviews
- Rated as Top Performer (#1) during annual employee performance reviews from Fiscal Year 2012 to 2015

### **PricewaterhouseCoopers LLP**

**Boston, MA, United States**

*Summer Audit Intern*

*Summer 2011*

- Participated in the Quarterly Audit of a listed insurance client registered under the SEC and attended client meetings
- Assisted the Northeast Insurance & Banking Market Team work on the team database management project
- Collaborated with seven other insurance interns to work on Knowledge Sharing Experience (KSE) project

## CREDENTIAL

### **Commonwealth of Massachusetts**

**United States**

*Certified Public Accountant (License 30523)*

*October 2013 - Present*

## EDUCATION

### **Babson College - Franklin W. Olin Graduate School of Business**

**Babson Park, MA, United States**

*Master of Science in Accounting – Cumulative GPA: 3.77, Magna Cum Laude*

*September 2012*

*Bachelor of Science in Business Management – Rank 5 of 424, Cumulative GPA: 3.90, Summa Cum Laude*

*May 2012*

*Member of Beta Gamma Sigma – International Business Honor Society*

*February 2011 – Present*

*Recipient of Class of '49 Scholarship*

*August 2009 – May 2012*

## COMMUNITY SERVICES (BOSTON & SINGAPORE)

Walk for Hunger, Chinatown Neighborhood Center, BUILD Organization, Cradles to Crayons, Boston Food Bank, PwC Experience Run 2015 & 2016

## SKILLS & INTERESTS

**Computers:** Microsoft Office (Excel- pivot table, complex formulas, data intensive analysis, presentation of data)

**Languages:** English and Advanced Chinese (Mandarin)

**Interests:** Traveling, cooking, and reading cooking manga