Stefano Shuster

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BUSINESS EXPERIENCE

2016 MORGAN STANLEY, London, UK

Associate, Investment Banking Division

- Led carve-out and sell-side process of Delta Retail, a regional multimedia and energy provider owned by Delta NV, the largest utility company in the Netherlands; prepared valuation, built IM and MP, managed DD process and participated to SPA negotiations; asset sold to EQT for ~€500M
- Assessed strategic vulnerabilities, estimated potential valuation gap and developed activism defense strategy for ~€5Bn European energy company
- Built staple financing package for a ~€1.5Bn buy-side M&A deal (together with internal Credit team)

2015 Summer Associate, Investment Banking Division (FinTech)

 Part of team leading the IPO of Worldpay, a multi-billion-pound global FinTech company, as Joint Global Coordinator; drafted Analyst Presentation and prospectus and managed analyst Q&A

2014 THE BOSTON CONSULTING GROUP, Milan, Italy

Senior Associate, Consumer Goods and Financial Institutions Practice

- Assessed an Italian bank's CIB division positioning through wallet-sizing analysis and 30+ client interviews; led cross-functional team in portfolio strategy and coverage model redesign
- Built 3-year strategy and investments plan for a global retail company; built and assessed business cases for entry into new markets and facilitated resource allocation negotiations across projects

2012 Associate

- Built an Excel-based scheduling tool to optimize labor cost for a global travel retailer and supervised roll-out in over 300 stores, resulting in 8% labor cost reduction from previous year
- Analyzed distributed energy and energy efficiency market in EU countries for a power company, identifying €200M opportunity in underserved hotel segment in Italy and France

2011 Visiting Associate

 Developed extensive comparative study on healthcare system in 5 EU countries, which was widely cited in the press and used by BCG to sell 3 additional projects that earned over €1M

OTHER BUSINESS EXPERIENCE (MBA INTERNSHIPS)

2016 2R CAPITAL, London, UK

Value fund, European Equities (launch phase)

Equity Analyst (Intern)

- · Worked on the setup of the fund, defining strategy and investment philosophy and process
- Researched and presented investment ideas, applying fundamental analysis to identify undervalued companies based on variant perception vs. market

2015 C5 CAPITAL, London, UK

Specialist technology Private Equity fund, focused on cybersecurity and big data MBA Intern

• Supported investment team in origination (200+ opportunities identified and screened), portfolio management (5-year strategic plan for a portfolio company) and financial modelling

EDUCATION

2014-16 London Business School

MBA Degree

Awarded with Distinction (top 10% of the class); Dean's List; GMAT score: 740 (97th percentile)

2009-11 CEMS / Bocconi University (dual degree program), Milan, Italy

Master of Science in International Management (two-year program taught in English)

- 110/110 summa cum laude; Bocconi Outstanding Scholar, 2010-2011, full merit scholarship
- Exchange semester at Fundação Getulio Vargas (Sao Paulo, Brazil)

2006-09 Bocconi University, Milan, Italy

Three-Year Bachelor of Business Administration and Management

110/110 summa cum laude; Exchange semester at Kenan-Flagler Business School (NC, USA)

ADDITIONAL INFORMATION

- Co-founded Savik Shuster Studio (www.3s.tv), which produces TV shows in Ukraine (2009); setup operations and launched 2 new shows, contributing to reaching revenues of \$10M/year
- Community: Mentor at Mentors4U (coaching 3 students interested in a career in management consulting), Project Leader for 7-people impact consulting project for Development Media International
- · Interests: technology, cinema, film-production, cooking, hiking
- · Languages: Fluent English, Native Italian, Basic Portuguese
- · Nationality: Italian, Canadian (dual citizenship)