### LEE DA WEI

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### **WORK EXPERIENCES**

#### **CREDIT SUISSE**

#### Equity Research Associate – Investment Banking (Singapore Banks & Healthcare)

Jul 2014 - Present

- Lead analyst for Raffles Medical and Venture Corp
- Built valuation models and forecast earnings
- Interacted with C-level executives to understand growth prospects, business decisions and the financial impact
- Consistently identify and address key investor concerns by leveraging firm resources and conducting channel checks
- Maintained industry databases and tracked companies' key operating metrics to follow overall market trends
- Developed and implemented templates for valuation models and databases; enhanced speed in responding to client requests
- Created detailed company profiles to assess the strengths, weaknesses and competitive advantage of the companies
- · Produced insightful research reports on specific companies and sector and pitched investment ideas to clients
- Provided corporate access for investors by organizing meetings with corporate executives and investor relations
- Worked across-the-wall on IPO-related deals

#### **GAO CAPITAL**

### Summer Analyst – Family Office: Direct Investments & Hedge Funds

May 2013 - Aug 2013

- Designed financial models and reconstructed hedge funds' portfolio to predict the funds' performances
- Independently performed primary research through interviews with brokers and fund managers
- Performed due diligence on hedge funds by assessing fund managers on their strategies and risk management process
- Produced investment reports to assist in the investment evaluation process

#### **BRITISH AMERICAN TOBACCO**

# Summer Intern – Operations Finance

May 2012 - Jul 2012

- Proposed a new methodology that reduces cost recharges to Singapore factory by approximately \$\$200,000
- Supported management team with financial analysis and analyzed production performance of Singapore factory
- Assisted the team in developing cost budgets and forecasts

## **EDUCATION**

## NANYANG TECHNOLOGICAL UNIVERSITY – Double Degree in Accountancy & Finance

Jul 2014

- Academics: Dual First Class Honors
- Awards: Dean's List (Top 5%, AY11/12, AY12/13), College Scholarship (2010)
- Exchange: HEC Montreal Business School (2012)

### ANGLO CHINESE JUNIOR COLLEGE - GCE A Level

Dec 2007

- Academics: Achieved 6 distinctions in Mathematics, Physics, Chemistry, Chinese, Geography and Project Work
- Awards: Scholastic Merit Award (Top 5%, 2007)

### **CO-CURRICULAR ACTIVITIES & OTHERS**

# NTU ALTERNATIVE INVESTMENTS SYMPOSIUM 2014 – Founder & Chairman

- Pioneered this event after drawing inspiration from attending LSE Alternative Investments Conference 2014 in London
- Brought together 3 other student clubs to collaborate and led them in organizing this inaugural event
- Tapped alumni network and invited industry professionals from reputable hedge funds & private equity firms as speakers

#### NTU HALL 4 DINNER & DANCE - Financial controller

- Tackled the problem of low turnout by suggesting a change in venue to reduce cost of location rental and banquet by 22%
- Subsidized ticket prices with the savings and successfully increased participation rate (above 80%)

# SINGAPORE ARMED FORCES – Infantry Platoon Commander

• Worked with specialists and lead platoon to achieve REDCON-1 and trained them to exceed their fitness expectations

#### ACJC BASKETBALL TEAM - Vice-Captain

Proposed a restructuring of the training program to optimize training session with coach due to budget constraint

#### ADDITIONAL

- Passed Level I of the CFA Program
- Interests: Basketball, Health & Fitness, Poker, Photography