Eliza Tay Jia Hui

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WORK EXPERIENCE

J.P. MORGAN

Singapore Jun 15 - Jun 17

Investment Banking Analyst

- Worked on 6 deals, including sell-side and buy-side M&A, leveraged buyouts and equity financings; prepared valuation analyses, built merger and LBO models, and presentation materials
- Selection transaction experience:
 - US\$16bn Privatization of Global Logistic Properties (Integrated real estate logistics developer)
 - Advised Board on valuation such as SOTP/ DCF; final offer price of S\$3.38 represented ~80% premium and exceeded highest ever closing price since listing
 - Evaluated buyers' offers through ability-to-pay analysis for strategics and IRR analysis for financial sponsors
 - Strategic review of an Indonesian tower company (M&A, debt and equity financing)
 - Built a merger model, solving for pro-forma combination and accretion/ dilution analysis with various targets
 - Constructed a credit model for loan refinancing, and performed credit/ ratings analysis to determine optimal debt headroom
 - Prepared investor presentation for an equity placement, including industry landscape and peer benchmarking
 - US\$900m Cross border buy-side M&A of Super Group (Singapore listed F&B company)
 - Conducted DCF valuation, potential synergies and LBO analysis; involved in project management and coordinated multiple work streams
 - US\$1.5bn Asset divestment of ENGIE's coal-fired power plants in Indonesia and India
 - Ran sell-side M&A involving preparation of seller's model, information memorandum, buyer selection, due diligence and SPA negotiations
 - Analysis included transaction structuring to maximize value for both assets (e.g. tax consideration, optimal capital structure and capital management)

J.P. MORGAN Singapore Jun 14 - Aug 14

Investment Banking Summer Analyst

- Supported the team in financial modeling and putting together materials for client presentation
- Selected transaction experience:
 - Potential US\$1.5bn take private pitch of a regional agriculture company and alternative merger of its subsidiaries to streamline capital structure
 - Constructed a football field which triangulated LBO valuation, trading comparables and precedent transactions
 - Built a LBO model with sensitivity analysis for the proposed take private

STANDARD CHARTERED BANK

Singapore

Dec 13 - Jan 14

- Investment Banking Winter Analyst (Power, Transportation and Infrastructure team) Created an information memorandum for an airline sell-side mandate
- Independently built an airline financial model that was used for internal financing purposes
- Assisted in originating and creating of pitch books for deals in the power and transportation industry

WOODSFORD CAPITAL MANAGEMENT

Macro Hedge Fund Intern

Singapore Aug 12 - Dec 12

- Kept abreast of key economic events, performed equity screening and pitched investment ideas
- Automated daily tracking of positions and FX exposure of assets and daily portfolio reconciliation

EDUCATION

NATIONAL UNIVERSITY OF SINGAPORE Double Degree in Bachelor of Business Administration (Finance) and Bachelor of Arts (Economics)

Singapore Aug 10 - Dec 14

Achievements: 2014 National Stock Pitch Challenge (Champion), CFA Research Challenge 2013 (Finalist), NUS

Shell Business Case Competition 2011 (Semi-Finalist), Language Immersion Award 2011 to Institut National des Sciences Appliquée de Lyon, French Language and Studies (Level 4)

Final Year Project: Consulting practicum with Government of Singapore Investment Corporation ("GIC")

ÉCOLE DES HAUTES ÉTUDES COMMERCIALES (HEC) PARIS

Student Exchange Program – Business Management and Finance

France Jan 12 - Jun 12

Enrolled in Grande École modules - Asset and Portfolio Management, Corporate Finance, Strategy

ANGLO CHINESE JUNIOR COLLEGE

Singapore Jan 08 - Dec 09

6 As for all subjects in the GCE 'A' Level Examination 2009

Singapore

SINGAPORE CHINESE GIRLS' SCHOOL

7 Distinctions in GCE 'O' Level Examination 2007

Jan 04 - Dec 07

LEADERSHIP

NUS Investment Banking Club ("NUSIBC")

Founding Partner

Singapore Aug 14 - Present

Pioneered NUS Investment Banking Club to help students aspiring to work in finance

- Established mentorship program with a vision of forming a professional finance alumni network
- Conducted weekly technical workshops on valuation and financial modeling to c.80 students

SKILLS & INTERESTS

- Languages: English (Fluent), Mandarin (Fluent), French (Basic)
- Databases used: Wood Mackenzie, CAPA, Ascend Online, Bloomberg, FactSet, ThomsonOne, Factiva, Dealogic, Mergermarket
- Interests: Scuba diving (Certified PADI International Open Water Diver), Poker (Winner of HEC's Texas Hold'em Poker 2012), Athletics