JEFFREY TAN KENG BOON

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EDUCATION

NANYANG TECHNOLOGICAL UNIVERSITY

Bachelor of Accountancy, Upper Second Class Honors

Singapore JUL 2013

TSINGHUA UNIVERSITY

School of Economics & Management, GPA: 86.3/100 (Top 10% of cohort)

Beijing, China SEP 2012 - JAN 2013

PROFESSIONAL QUALIFICATIONS

Chartered Financial Analyst (CFA) – Passed all 3 levels

JUN 2016

Chartered Accountant of Singapore (CA)

JAN 2017

WORK EXPERIENCE

ASCENDAS INDIA TRUST

Singapore/India

NOV 2015 - PRESENT

Analyst – Investor Relations & Real Estate Asset Management Key point of contact for global fund managers; Represent views of investment community to senior management

- Organize and prepare management for non-deal roadshows, investor luncheons, conference calls and annual general meeting
- Prepare pitch book for private funds; Create presentation materials, press releases, and other communication materials for quarterly announcements, presentations to sell-side analysts and investors as well as manage the production of annual report
- Prepared responses to due diligence requests and coordinated site visits for investors of a JPY4 billion MTN issuance
- Responsible for the operational and financial performance of real estate portfolio with an AUM of over S\$1.1 billion
- Formulate and execute asset management initiatives with the view of maximizing asset yields; Assist in annual budgeting
- Led the repositioning of a 450,000 sq ft retail mall in Bangalore into a start-up community offering co-working space, incubation, workshops, events etc.
- Perform in-depth research on commercial markets in key Indian cities and prepare monthly report for the Board of Directors
- Responsible for financial modeling, scenario-based analysis, feasibility studies and strategic business planning for the Trust

PARTNERS GROUP AG

Financial Analyst – Private Debt & Mezzanine

MAY 2014 - NOV 2015

- Supported the global private debt team in managing a portfolio focusing on senior secured loans, mezzanine debt and equity co-investments over EUR 4 billion
- Worked closely with deal teams and arrangers for the sourcing and closing of syndicated loans and mezzanine investments
- Participated in the successful formation of a Collateralized Loan Obligation (CLO) with a target size of EUR 400 million
- Performed post-acquisition monitoring and analysis of direct debt investments including cash-flows projections, calculation of performance multiples, restructuring support as well as monitoring of benchmark rates used in the interest forecasts
- Successfully promoted just after 6 months, highlighting strong track record of stellar work performances

ERNST AND YOUNG Singapore

Assurance Associate - Global Financial Services, Asset Management

JUL 2013 - MAY 2014

- Performed quantitative and qualitative analysis on the financial statements of asset management companies, focusing on private equity funds, hedge funds and global money managers
- Performed valuation for the funds' investments using various valuation techniques including multiples method, market valuation, comparable transactions method and discounted cash flow (DCF) analysis
- Possessed excellent work quality supported by a 5-star performance rating, awarded only to top performing employees

EXTRA-CURRICULUM ACTIVITIES

INVESTMENT INTERACTIVE CLUB

Singapore

Project Director - CIMB Virtual Stock Trading Challenge

AUG 2011 – JUL 2012

- Analyzed a variety of blue-chip, growth and dividend-yielding stocks listed on the Singapore Exchange (SGX) and traded the stocks using virtual dollars, earning 18% return on investment in 3 months
- Led a team of 9 in formulating strategies to improve performance and investments of the project, resulting in the participation of over 2,000 participants; improving participation rate by 11%

ADDITIONAL

- Languages/ IT Skills: Fluent in English & Mandarin (Spoken/Written); Microsoft Office, Bloomberg & Wall Street Office
- Interests: Investments; Bowling (Vice-Captain); Hockey (Captain); Soccer; Travelling