PRATIK V VORA

pratikv.2013@mqf.smu.edu.sg •(+65)83791893

EDUCATION

CFA INSTITUTE - USA June 2016 – Present

CFA Level II candidate

CASS BUSINESS SCHOOL/SINGAPORE MANAGEMENT UNIVERSITY - London/Singapore Sep 2013 – Sep 2014

Master of Science in Quantitative Finance (A Joint Degree)

SARDAR PATEL UNIVERSITY— Vallabh Vidhyanagar, India Aug 2005 — July 2009

Bachelor of Engineering in Information Technology (First class)

EXPERIENCE

UNICORN FINANCIAL SOLUTIONS –Singapore

Jan 2015 - Feb 2017

Global Equity Analyst

- Support portfolio allocation based on macroeconomic and sectoral analysis for approximately \$250 Million managed fund portfolio
- Part of a two- member analyst team that managed approximately \$30 Million in Security Advisory Services
- Identified undervalued companies with favourable fundamentals, solid economic moat and pricing power
- Analyzed past financial statements, developed pro-forma financial statements and built financial models to value companies
- Key Achievements: My current recommended portfolio is trading at more than 15% annually and one of my previously recommended stocks, TravelSky Technology, helped our clients to gain more than 45% returns in a short time frame

INDEPENDENT INVESTING – India

Mar 2011 - Present

Investor

- Managed portfolio and selected undervalued Indian stocks to invest in; earned more than 20% average annual return
- Conducted fundamental analysis with information from companies' financial reports, Bloomberg, Thomson Reuters and Economist Intelligence Unit
- Identified main business drivers and developed financial forecasts

TATA CONSULTANCY SERVICES LIMITED—Chennai, India

Mar 2011 – July 2013

(Placed among the 'Big 4' most valuable IT services brands worldwide and 10th largest IT services provider)

Team Leader - Technical CRM consultant

- Led, mentored and trained a team of 6 members in the CRM product development offshore team for a major European client, resulting in the stable and continuous project revenue of approximately \$18 Million per year:
- Translated business requirements documents into technical design documents and created process workflows for the development team as well as assisted them with software development
- Key Achievement: Awarded 'Team of the Month', an award for the best team within the Account, in November 2012

SAGER SOLUTIONS-Ahmedabad, India

Aug 2009 - Feb 2011

(Sager Solutions is an IT services provider company – an IT Business Startup)

Co-Founder and Software Developer

- Interacted with domestic and overseas potential clients and offered them IT services to suit their specific business needs
- Created business proposals to develop and execute business solutions.

SKILLS, INTERESTS AND LANGUAGES

- Computer Skills: Visual Basic, C, C++, Java, SQL/PLSQL, JSP & Web Programming (J2EE), PeopleSoft CRM, Basic Linux Shell Scripting, Oracle, MySQL, MS Access, Bloomberg:
- Secured 98% in 1Z0-001 Introduction to Oracle: SQL® and PL/SQL
- Served as Chair Person (at College level) of ISTE (Indian Society for technology in education)
- Fluent in English, Hindi and Gujarati languages