

DARREN YEO, CFA

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PROFILE OVERVIEW

- Investment professional with five years of experience in equity research and investment consulting
- Broad research experience acquired through working with analysts and portfolio managers across Capital Group
- Varied financial modeling experience gained from building / maintaining financial models for different industries
- Proven ability to work under high demands and handling multiple projects through timely delivery of high-quality work
- Ability to work autonomously gained from supporting analysts based in different locations
- Displayed high working credentials at Cambridge Associates through fast-tracked promotion to Team Leader for the recognition of various leading roles played, including high-profile client projects, recruitment efforts and mentorship program
- Proven strong analytical and writing skills through deliverables such as manager searches and performance commentaries
- Strong interpersonal communication and team working skills due to experience from working on various client and project teams
- Proficient in Microsoft Office applications, Factset, Bloomberg; prior experience with VBA, Matlab

PROFESSIONAL EXPERIENCE

02/14 – Present **CAPITAL GROUP COMPANIES, Singapore**

Research Associate

- Built and maintained company financial models across various sectors (Asia-Pacific Telecom Services, US Cable, Exchanges, Health Care, Offshore Oil Services) and geographies to aid analysts in the idea generation process
- Responsible for the monitoring and coverage on Australia, Hong Kong, Japan Telecoms, ASEAN Hospitals, US Cable sectors, involving quarterly updates, company meetings as well as due diligence calls
- Supported the initiation of research coverage on Indian Pharmaceuticals, ASEAN Hospitals, as well as various geographies within Developed Asia-Pacific Telecom Services
- Worked on two equity raising exercises, both within the Telecom Services sector
- Conducted equity screening exercises and constructed comp tables to support the investment process
- Conducted quantitative projects to evaluate the efficacy of certain quantitative 'rules'

07/11 – 02/14 **CAMBRIDGE ASSOCIATES ASIA PTE LTD, Singapore**

Team Leader and Senior Consulting Associate

- Conducted analysis for Investment Policy Review and Strategic Asset Allocation projects for multi-asset institutional portfolios with Assets Under Management ranging from S\$150mm to S\$5bn
- Investigated performance of different investment policy options in various historical and simulated scenarios by conducting stress tests and scenario analyses over different time periods
- Analyzed client portfolios along various risk parameters to evaluate inherent risk exposures in client portfolios
- Implemented investment manager searches and constructed pitch books detailing recommendations
- Researched and analyzed investment managers to produce tactical recommendations for institutional portfolios
- Evaluated performance of both traditional and alternative asset managers to ensure suitability with client portfolios
- Managed Consulting Associate recruitment process through various recruitment cycles

01/11 – 06/11 **BANK JULIUS BAER, INVESTMENT SERVICES GROUP, RESEARCH ASIA, Singapore**

Equity Research Assistant

- Analyzed individual companies and conducted sector research in order to assist research analysts in their reports
- Responsible for analyzing and presenting non-Asian equities to internal clients on a weekly basis
- Tasked with assisting analysts in the timely delivery of publications targeted at both internal and external clients

EDUCATION & PROFESSIONAL CERTIFICATIONS

04/15 – Present **CFA INSTITUTE, CHARTERED FINANCIAL ANALYST, Singapore**

09/09 – 09/10 **UNIVERSITY OF WARWICK, WARWICK BUSINESS SCHOOL, Coventry, UK**

- Master of Science in Finance
- Relevant Coursework: Corporate Finance, Financial Reporting & Statement Analysis, Empirical Finance, Investment Management, Derivative Securities, Quantitative Methods for Finance, Economics for Financial Markets
- Dissertation Summary: Used different copulas to investigate the dependency structure between Equities and FX, as well as the efficacy of their corresponding VaR estimates during the 2008 financial crisis

09/06 – 07/09 **THE UNIVERSITY OF MANCHESTER, SCHOOL OF SOCIAL SCIENCES, Manchester, UK**

- Bachelor of Arts (Honours) in Economic Studies, majoring in Accounting & Finance; Second Upper Class Honours
- Relevant Coursework: Financial Analysis of Corporate Performance, Financial Engineering, Financial Derivatives

CO-CURRICULAR ACTIVITIES

10/08 – 05/09 **MANCHESTER UNIVERSITY TRADING & INVESTMENT SOCIETY (MUTIS), Manchester, UK**

Research Analyst, Financials Sector

- Researched UK financial sector to identify under-valued stocks and discuss opportunities
- Evaluated financial stocks based on tier 1 capital ratios, leverage ratios and loan-to-deposit ratios