

# Interactive GTKY

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18 Feb 2015

This document depicts the page layout or arrangement of the solution's content, including interface elements and navigational systems, and how they work together.

- This document contains wireframes for the purpose that Manulife can review the content and functionality
- This is not a design document
- This document is not aimed to contain the final labeling, messages and nomenclature. For the above the data dictionary should be considered the final document.

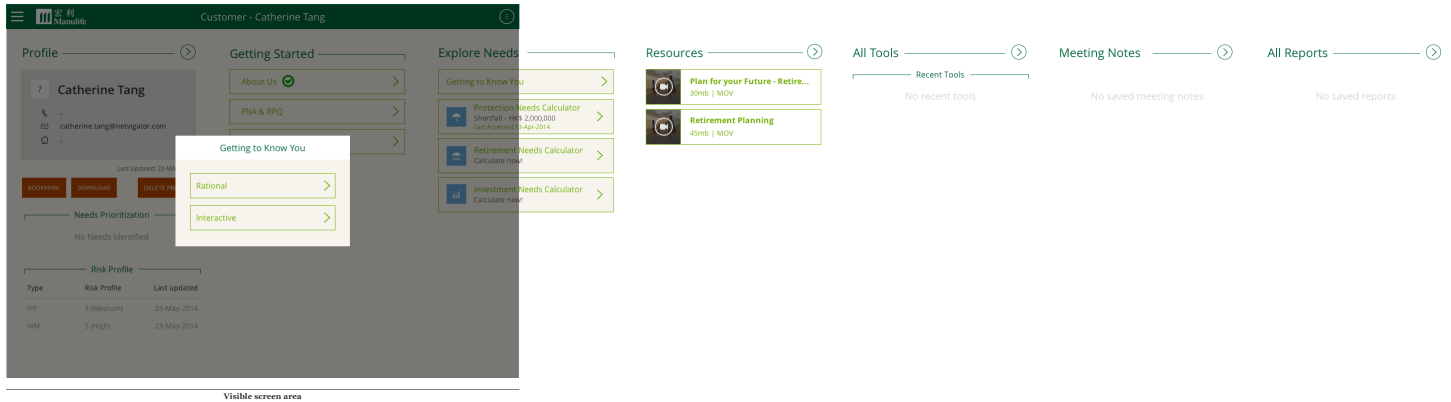
# Holistic Profile - Prospect

## 1.1. User Interface



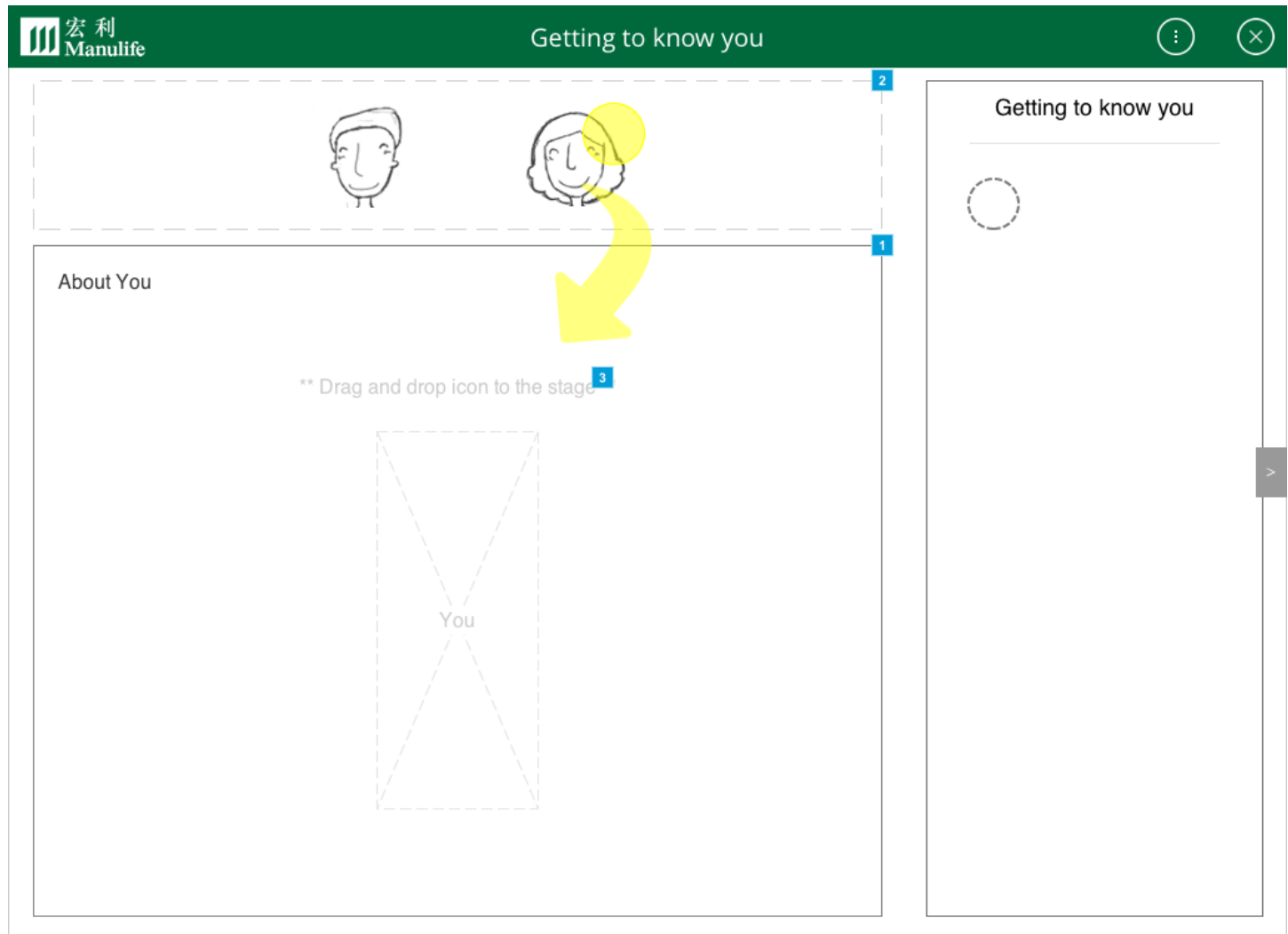
## 2. Holistic Profile - Prospect - Modal Overlay

### 2.1. User Interface



### 3. About You

#### 3.1. User Interface

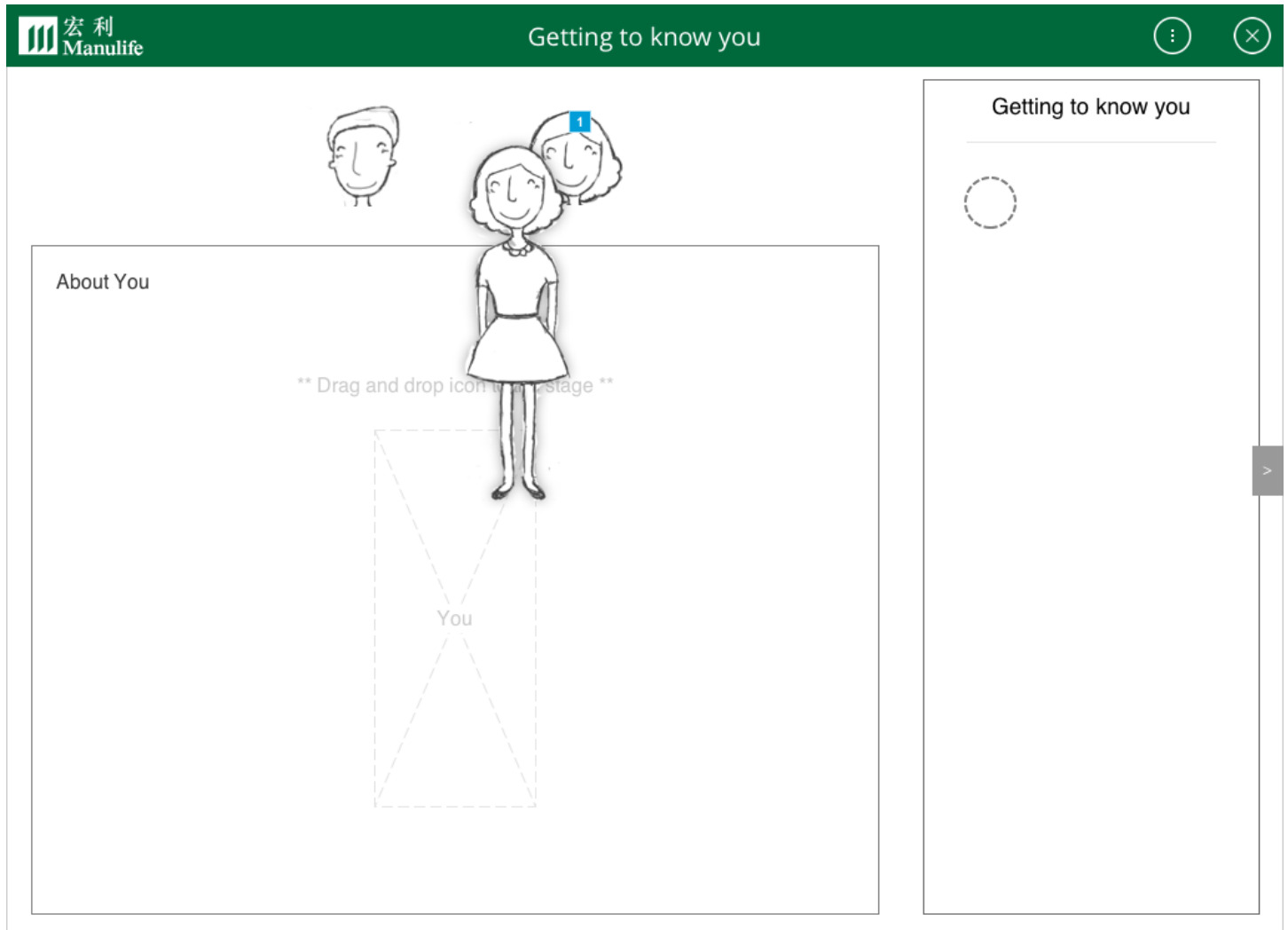


#### 3.2. Widget Table

Footnote	Name	Behavior / Interaction	Description
1	Stage Area	Use gestures to perform various interactions	The user can enter data in ways that are not keyboard-centric All action takes place in a single environment
2	Topbar	Items can be selected and dragged onto the stage Swipe left or right to view more items	
3	Hint - Coach		Hints are displayed to orient the users about the interaction method

## 4. About You - Select

### 4.1. User Interface




### 4.2. Widget Table

Footnote	Name	Behavior / Interaction	Description
1	Selected Element	Tap and hold to select an element Drag and drop selected element to the Stage Area to complete the action	

## 5. About You - Selected



### 5.1. User Interface




Getting to know you

⋮

✕

About You



Marital Status	<div>⌵</div> <div>Married</div> <div>⌴</div>
Age	<div>⌵</div> <div>30</div> <div>⌴</div>
Occupation	<div>⌵</div> <div>Manager</div> <div>⌴</div>
Monthly Income	<div>⌵</div> <div>40,000</div> <div>⌴</div>
Monthly Expenses (excludes mortgage payment and rentals)	<div>⌵</div> <div>20,000</div> <div>⌴</div>

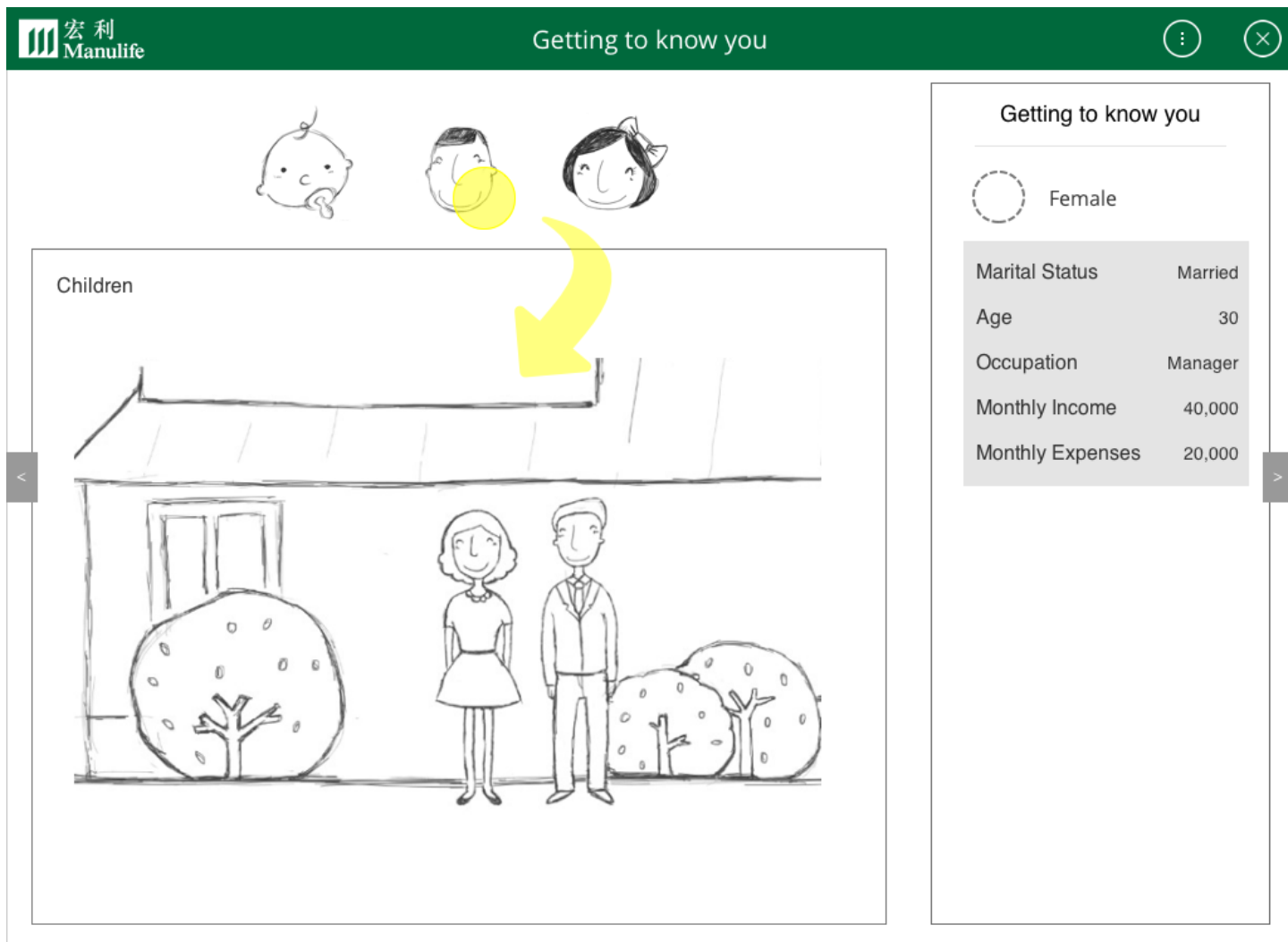
Getting to know you

Female

Marital Status	Married
Age	30
Occupation	Manager
Monthly Income	40,000
Monthly Expenses	20,000

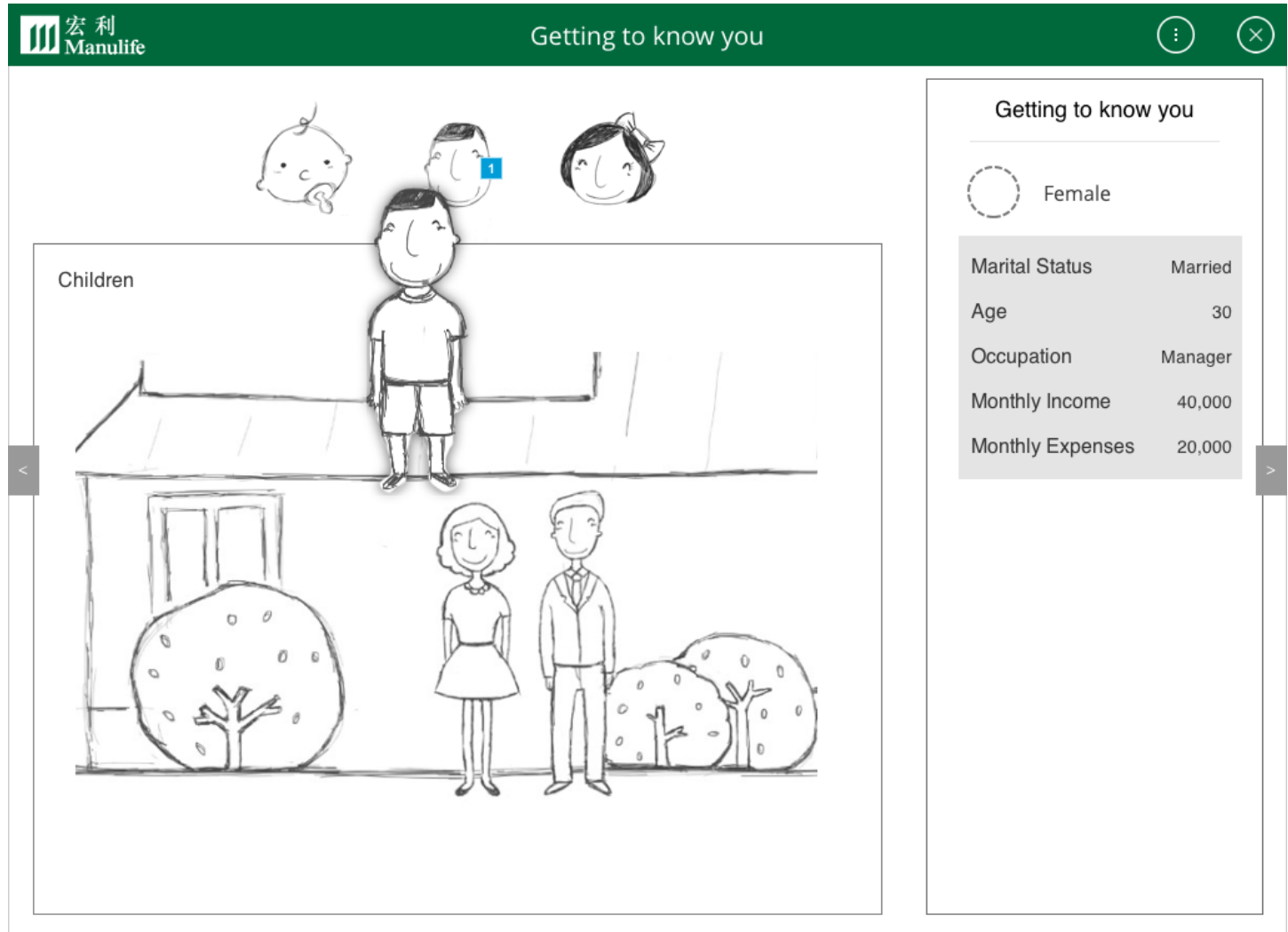
## 6. Children - Landing Page

### 6.1. User Interface



## 7. Children - Select

### 7.1. User Interface




### 7.2. Widget Table

Footnote	Name	Behavior / Interaction	Description
1	Selected Element	<p>Tap and hold to select an element</p> <p>Drag and drop selected element to the Stage Area to complete the action</p> <p>(Note - users can add multiple dependents using the same drag and drop action)</p>	



## 8. Children - Selected




### 8.1. User Interface




Getting to know you

⋮

✕

Children



Getting to know you


☐ Female

Marital Status	Married
Age	30
Occupation	Manager
Monthly Income	40,000
Monthly Expenses	20,000

☐ 1 Child

## 9. Children - Details




### 9.1. User Interface




Getting to know you

⋮

✕

Children



Name

Age

⌵

6

⌶

Getting to know you

Female

Marital Status

Married

Age

30

Occupation

Manager

Monthly Income

40,000

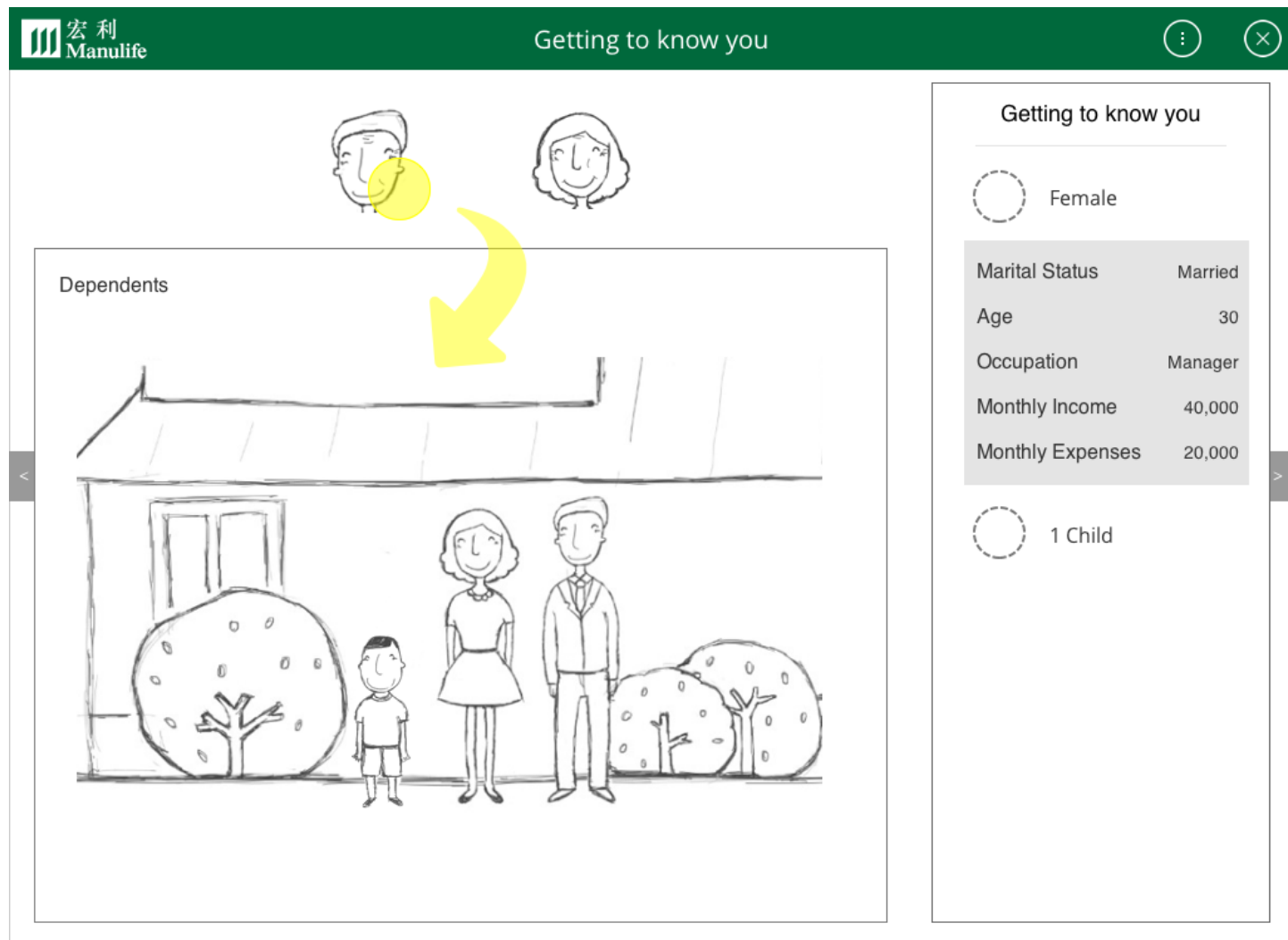
Monthly Expenses

20,000

1 Child


## 10. Dependents - Landing Page

### 10.1. User Interface



## 11. Dependents - Select

### 11.1. User Interface

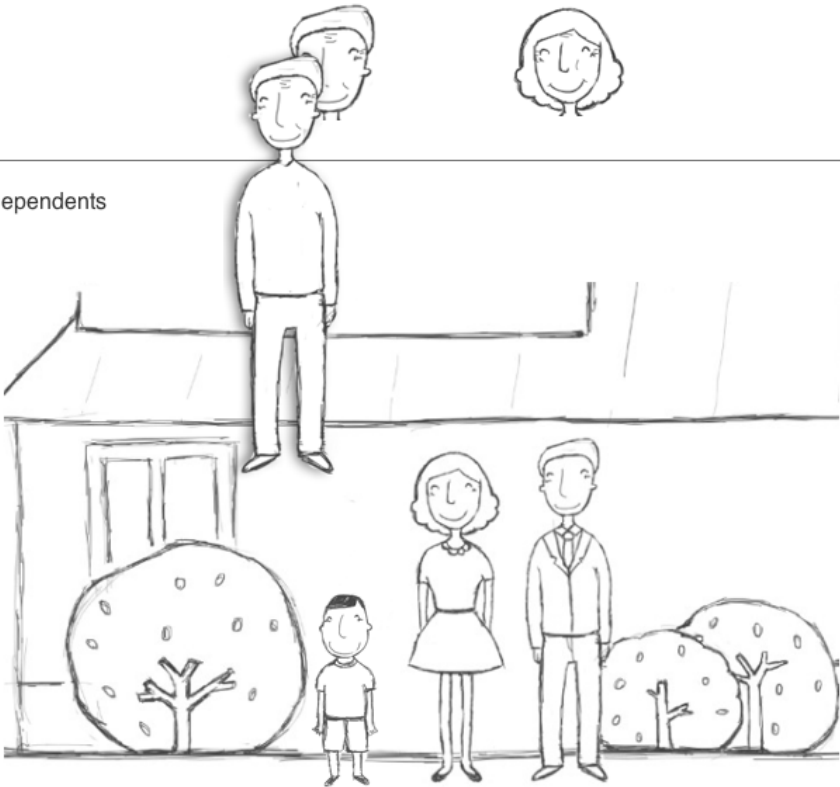


Getting to know you

⋮

✕

Dependents



Getting to know you


☐ Female

Marital Status	Married
Age	30
Occupation	Manager
Monthly Income	40,000
Monthly Expenses	20,000

☐ 1 Child

## 12. Dependents - Selected



### 12.1. User Interface




Getting to know you

⋮

✕

Dependents



Getting to know you


☐ Female

Marital Status	Married
Age	30
Occupation	Manager
Monthly Income	40,000
Monthly Expenses	20,000


☐ 1 Child  
☐ 1 Dependent

## 13. Housing - Select


### 13.1. User Interface




Getting to know you




Owned with Mortgage



Fully Owned




Rented



Living with Family

Housing



Getting to know you

Female

Marital Status

Married

Age

30

Occupation

Manager

Monthly Income

40,000

Monthly Expenses


20,000

1 Child

1 Dependent

## 14. Housing - Monthly Expenses


### 14.1. User Interface




Getting to know you

⋮


✕




Owned with Mortgage



Fully Owned



Rented



Living with Family


Housing

Monthly Rental Expenses

⌆

200,000

⌇



Rented

Second Home

Getting to know you

Female

Marital Status

Married

Age

30

Occupation

Manager

Monthly Income

40,000

Monthly Expenses

20,000


1 Child

1 Dependent


Rented House

## 15. Your Dreams - Confirmation Modal Overlay


### 15.1. User Interface




Getting to know you



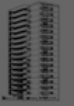
Owned with Mortgage



Fully Owned



Rented



Living with Family

Housing


Monthly Rental Expenses

200,000

Do you want to build your dream?

YES

NO



Second Home

Getting to know you

Female

Marital Status

Married

Age

30

Occupation

Manager

Monthly Income

40,000

Monthly Expenses

20,000

1 Child


1 Dependent

Rented House



## 16. Your Dreams - Landing Page


### 16.1. User Interface




Getting to know you

⋮


✕




Buying a House



Getting Married



Having a Baby



Buying a Car

Your Dreams

Getting to know you

Female

Marital Status	Married
Age	30
Occupation	Manager
Monthly Income	40,000
Monthly Expenses	20,000

1 Child


1 Dependent

Rented House

Your Dreams

## 17. Your Dreams - Selected


### 17.1. User Interface




Getting to know you

⋮


✕




Buying a House



Getting Married




Having a Baby



Buying a Car

Your Dreams

Buying a Car



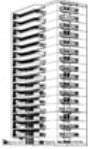
⌵

Luxury

900,000

⌶

Buying a House



⌵

Luxury

1,500,000

⌶

Getting to know you

○

Female

Marital Status

Married

Age

30

Occupation

Manager

Monthly Income

40,000

Monthly Expenses

20,000

○

1 Child

○

1 Dependent

○

Rented House

Your Dreams

○


Buying a Car

○

Buying a House

## 18. Life Stage & Needs

### 18.1. User Interface



Getting to know you

⋮

✕

Lifestage & Needs

Based on your input your Lifestage and Needs are:

Based on your input your life stage is:

1

Growing Family

<

>

Growing Family - Lorem Ipsum is simply dummy text of the printing and typesetting industry. Lorem Ipsum has been the industry's standard dummy text ever since the 1500s.

Needs

1 Protection

2 Investment & Saving

Retirement

Other Planning

Getting to know you

Female

Marital Status

Married

Age

30

Occupation

Manager

Monthly Income

40,000

Monthly Expenses

20,000

1 Child

1 Dependent

Rented House

Your Dreams

Buying a Car

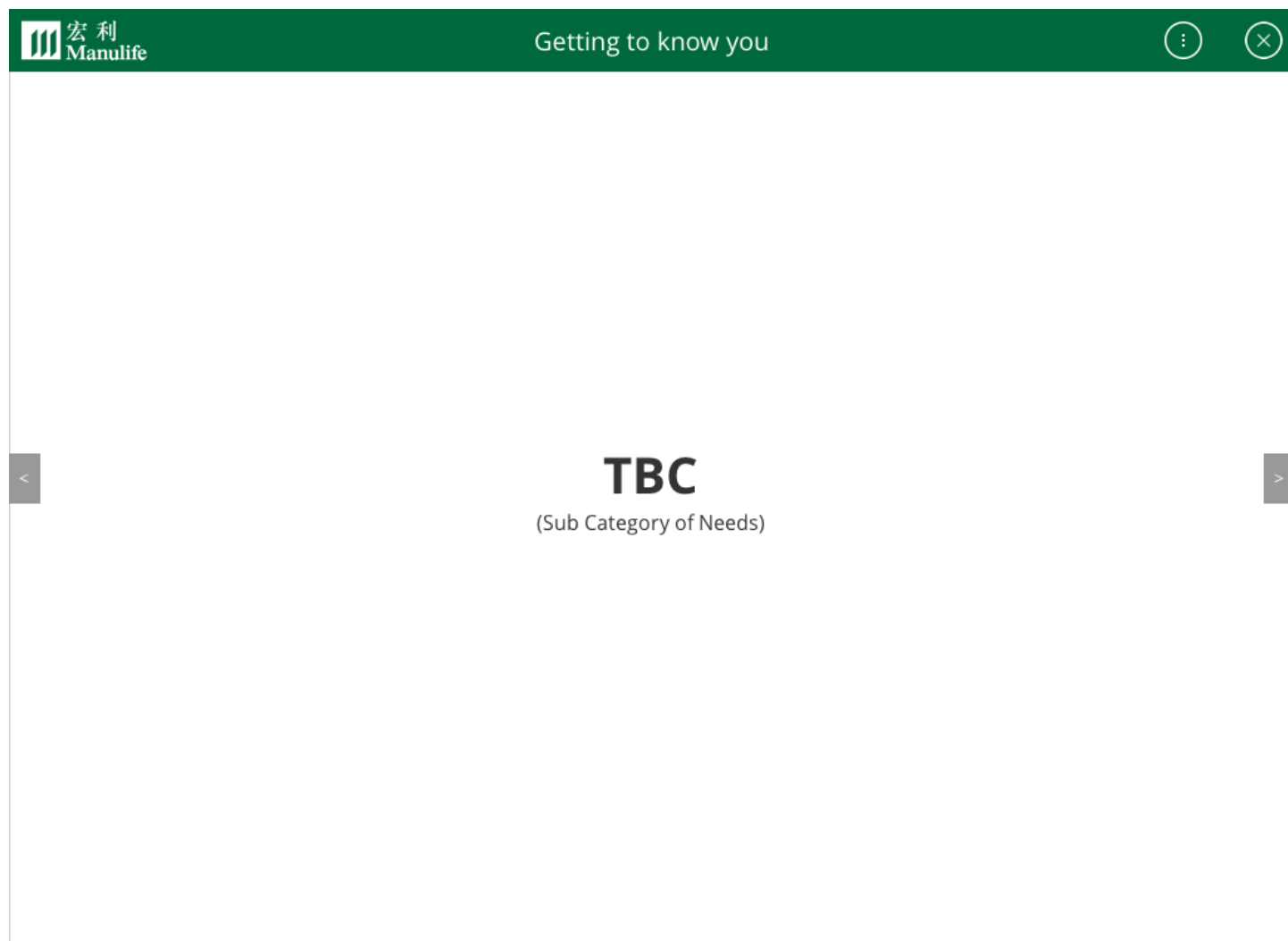
Buying a House

### 18.2. Widget Table

Footnote	Name	Behavior / Interaction	Description
1	Life Stage - Growing Family	To indicate the selected life stage	

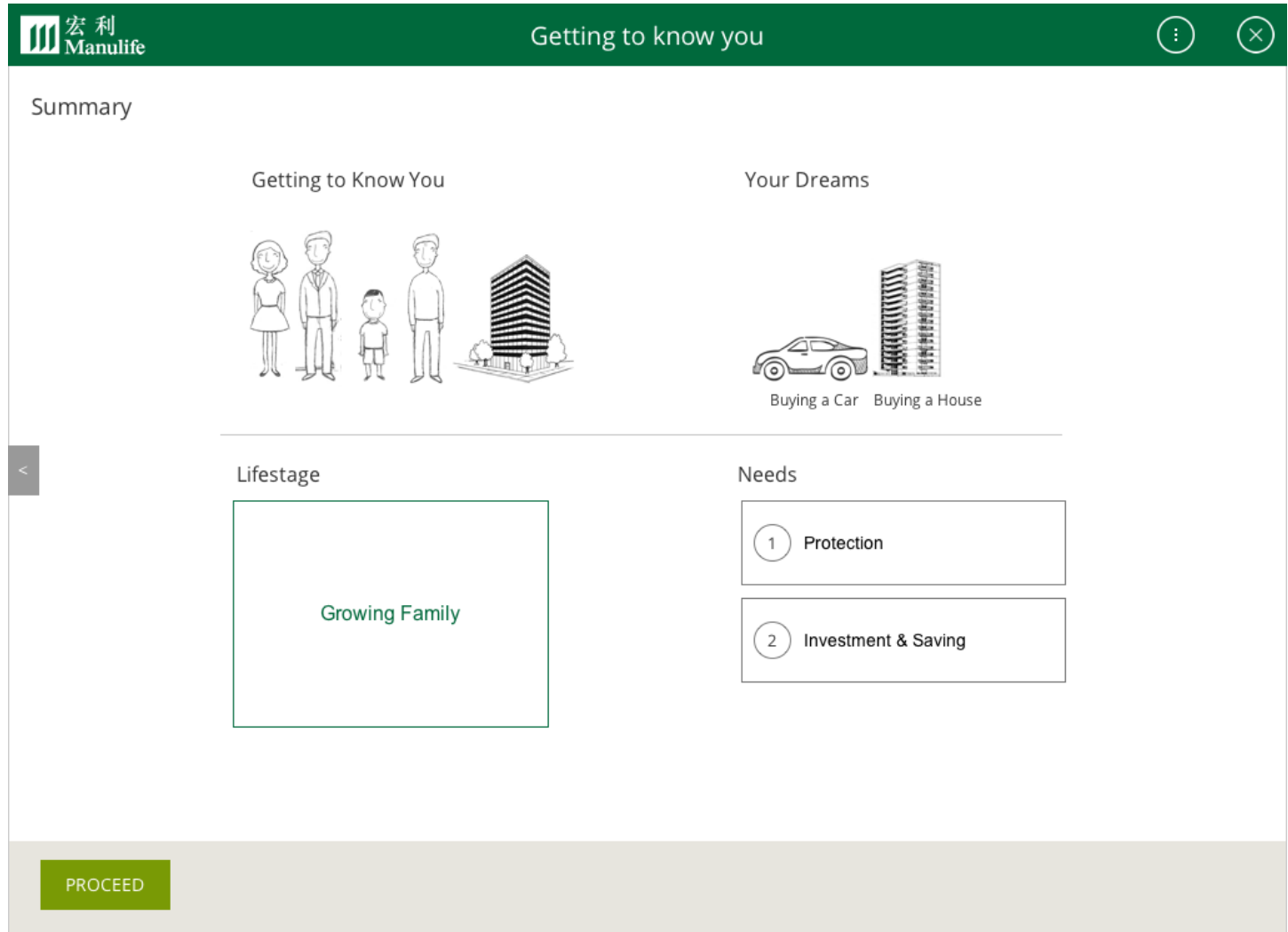
## 19. Life Stage & Needs - Second Step

### 19.1. User Interface



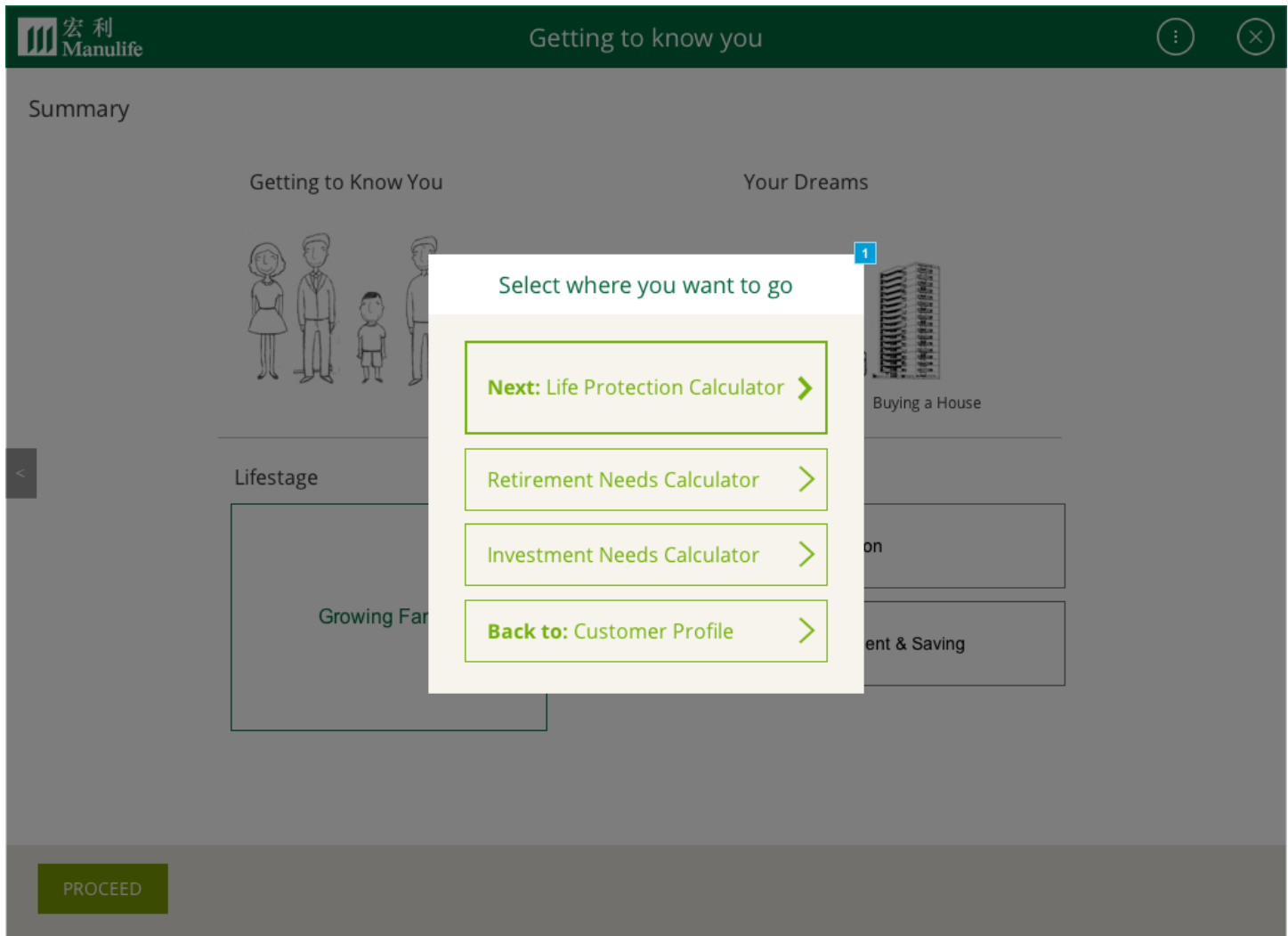
## 20. Getting to Know You Summary

### 20.1. User Interface



## 21. Proceed Modal Overlay

### 21.1. User Interface



### 21.2. Widget Table

Footnote	Name	Behavior / Interaction	Description
1	Overlay - Modal Navigation	Appears on click of the 'Proceed' button of Layers (components)	Navigation to include - Next : <Next logical component> Related/relevant links Back to: <last landing page>

## 22. Proceed 2nd Modal Overlay

### 22.1. User Interface

