Chapter 16. Operator Overloading

There are some things that I kind of feel torn about, like operator overloading. I left out operator overloading as a fairly personal choice because I had seen too many people abuse it in C++.

—James Gosling, creator of Java¹

In Python, you can compute compound interest using a formula written like this:

```
interest = principal * ((1 + rate) ** periods - 1)
```

Operators that appear between operands, like 1 + rate, are *infix operators*. In Python, the infix operators can handle any arbitrary type. Thus, if you are dealing with real money, you can make sure that principal, rate, and periods are exact numbers—instances of the Python decimal.Decimal class—and that formula will work as written, producing an exact result.

But in Java, if you switch from float to BigDecimal to get exact results, you can't use infix operators anymore, because they only work with the primitive types. This is the same formula coded to work with BigDecimal numbers in Java:

It's clear that infix operators make formulas more readable. Operator overloading is necessary to support infix operator notation with user-defined or extension types, such as NumPy arrays. Having operator overloading in a high-level, easy-to-use language was probably a key reason for the huge success of Python in data science, including financial and scientific applications.

In <u>"Emulating Numeric Types"</u> (Chapter 1) we saw some trivial implementations of operators in a bare-bones <code>Vector class</code>. The __add__ and _mul _methods in <u>Example 1-2</u> were written to show how special

methods support operator overloading, but there are subtle problems in their implementations that we overlooked. Also, in Example 11-2, we noted that the $Vector2d._eq_$ method considers this to be True: Vector(3, 4) == [3, 4]—which may or not make sense. We will address these matters in this chapter, as well as:

- How an infix operator method should signal it cannot handle an operand
- Using duck typing or goose typing to deal with operands of various types
- The special behavior of the rich comparison operators (e.g., == , > , <= , etc.)
- The default handling of augmented assignment operators such as
 += , and how to overload them

What's New in This Chapter

Goose typing is a key part of Python, but the numbers ABCs are not supported in static typing, so I changed Example 16-11 to use duck typing instead of an explicit isinstance check against numbers. Real. 2

I covered the @ matrix multiplication operator in the first edition of *Fluent Python* as an upcoming change when 3.5 was still in alpha. Accordingly, that operator is no longer in a side note, but is integrated in the flow of the chapter in <u>"Using @ as an Infix Operator"</u>. I leveraged goose typing to make the implementation of __matmul__ safer than the one in the first edition, without compromising on flexibility.

<u>"Further Reading"</u> now has a couple of new references—including a blog post by Guido van Rossum. I also added mentions of two libraries that showcase effective use of operator overloading outside the domain of mathematics: pathlib and Scapy.

Operator Overloading 101

Operator overloading allows user-defined objects to interoperate with infix operators such as + and +, or unary operators like - and -. More generally, function invocation (()), attribute access (.), and item

access/slicing ([]) are also operators in Python, but this chapter covers unary and infix operators.

Operator overloading has a bad name in some circles. It is a language feature that can be (and has been) abused, resulting in programmer confusion, bugs, and unexpected performance bottlenecks. But if used well, it leads to pleasurable APIs and readable code. Python strikes a good balance among flexibility, usability, and safety by imposing some limitations:

- We cannot change the meaning of the operators for the built-in types.
- We cannot create new operators, only overload existing ones.
- A few operators can't be overloaded: is, and, or, not (but the bitwise &, |, ~, can).

In <u>Chapter 12</u>, we already had one infix operator in Vector: ==, supported by the $_eq_$ method. In this chapter, we'll improve the implementation of $_eq_$ to better handle operands of types other than Vector. However, the rich comparison operators (== , != , > , < , >= , <=) are special cases in operator overloading, so we'll start by overloading four arithmetic operators in Vector: the unary - and +, followed by the infix + and *.

Let's start with the easiest topic: unary operators.

Unary Operators

~, implemented by invert

The Python Language Reference, "6.5. Unary arithmetic and bitwise operations" lists three unary operators, shown here with their associated special methods:

```
-, implemented by __neg__

Arithmetic unary negation. If x is -2 then -x == 2.

+, implemented by __pos__

Arithmetic unary plus. Usually x == +x, but there are a few cases when that's not true. See "When x and +x Are Not Equal" if you're curious.
```

```
Bitwise not, or bitwise inverse of an integer, defined as \sim x == -(x+1). If x is 2 then \sim x == -3.
```

The <u>"Data Model" chapter</u> of *The Python Language Reference* also lists the abs () built-in function as a unary operator. The associated special method is abs , as we've seen before.

It's easy to support the unary operators. Simply implement the appropriate special method, which will take just one argument: <code>self.Use</code> whatever logic makes sense in your class, but stick to the general rule of operators: always return a new object. In other words, do not modify the receiver (<code>self</code>), but create and return a new instance of a suitable type.

In the case of - and +, the result will probably be an instance of the same class as self. For unary +, if the receiver is immutable you should return self; otherwise, return a copy of self. For abs(), the result should be a scalar number.

As for \sim , it's difficult to say what would be a sensible result if you're not dealing with bits in an integer. In the <u>pandas</u> data analysis package, the tilde negates boolean filtering conditions; see <u>"Boolean indexing"</u> in the pandas documentation for examples.

As promised before, we'll implement several new operators on the Vector class from Chapter 12. Example 16-1 shows the __abs__ method we already had in Example 12-16, and the newly added __neg__ and __pos__ unary operator method.

Example 16-1. vector_v6.py: unary operators - and + added to Example 12-16

● To compute -v, build a new Vector with every component of self negated.

2 To compute +v, build a new Vector with every component of self.

Recall that Vector instances are iterable, and the Vector.__init__
takes an iterable argument, so the implementations of __neg__ and
__pos__ are short and sweet.

We'll not implement __invert__, so if the user tries ~v on a Vector instance, Python will raise TypeError with a clear message: "bad operand type for unary ~: 'Vector'."

The following sidebar covers a curiosity that may help you win a bet about unary + someday.

WHEN X AND +X ARE NOT EQUAL

Everybody expects that x == +x, and that is true almost all the time in Python, but I found two cases in the standard library where x != +x.

The first case involves the <code>decimal.Decimal</code> class. You can have \times != $+\times$ if \times is a <code>Decimal</code> instance created in an arithmetic context and $+\times$ is then evaluated in a context with different settings. For example, \times is calculated in a context with a certain precision, but the precision of the context is changed and then $+\times$ is evaluated. See <code>Example 16-2</code> for a demonstration.

Example 16-2. A change in the arithmetic context precision may cause $\, {\bf x} \,$ to differ from $\, + {\bf x} \,$

• Get a reference to the current global arithmetic context.

- 2 Set the precision of the arithmetic context to 40.
- **3** Compute 1/3 using the current precision.
- Inspect the result; there are 40 digits after the decimal point.
- \bullet one third == +one third is True.
- **6** Lower precision to 28 —the default for Decimal arithmetic.
- **10** Now one third == +one third is False.
- 1 Inspect +one third; there are 28 digits after the '.' here.

The fact is that each occurrence of the expression <code>+one_third</code> produces a new <code>Decimal</code> instance from the value of <code>one_third</code>, but using the precision of the current arithmetic context.

You can find the second case where x != +x in the <u>collections.Counter documentation</u>. The Counter class implements several arithmetic operators, including infix + to add the tallies from two Counter instances. However, for practical reasons, Counter addition discards from the result any item with a negative or zero count. And the prefix + is a shortcut for adding an empty Counter, therefore it produces a new Counter, preserving only the tallies that are greater than zero. See <u>Example 16-3</u>.

Example 16-3. Unary + produces a new Counter without zeroed or negative tallies

```
>>> ct = Counter('abracadabra')
>>> ct
Counter({'a': 5, 'r': 2, 'b': 2, 'd': 1, 'c': 1})
>>> ct['r'] = -3
>>> ct['d'] = 0
>>> ct
Counter({'a': 5, 'b': 2, 'c': 1, 'd': 0, 'r': -3})
>>> +ct
Counter({'a': 5, 'b': 2, 'c': 1})
```

As you can see, +ct returns a counter where all tallies are greater than zero.

Now, back to our regularly scheduled programming.

Overloading + for Vector Addition

The Vector class is a sequence type, and the section <u>"3.3.6. Emulating container types"</u> in the "Data Model" chapter of the official Python documentation says that sequences should support the + operator for concatenation and * for repetition. However, here we will implement + and * as mathematical vector operations, which are a bit harder but more meaningful for a Vector type.

TIP

If users want to concatenate or repeat <code>Vector</code> instances, they can convert them to tuples or lists, apply the operator, and convert back—thanks to the fact that <code>Vector</code> is iterable and can be constructed from an iterable:

```
>>> v_concatenated = Vector(list(v1) + list(v2))
>>> v_repeated = Vector(tuple(v1) * 5)
```

Adding two Euclidean vectors results in a new vector in which the components are the pairwise additions of the components of the operands. To illustrate:

```
>>> v1 = Vector([3, 4, 5])

>>> v2 = Vector([6, 7, 8])

>>> v1 + v2

Vector([9.0, 11.0, 13.0])

>>> v1 + v2 == Vector([3 + 6, 4 + 7, 5 + 8])

True
```

What happens if we try to add two <code>vector</code> instances of different lengths? We could raise an error, but considering practical applications (such as information retrieval), it's better to fill out the shortest <code>vector</code> with zeros. This is the result we want:

```
>>> v1 = Vector([3, 4, 5, 6])

>>> v3 = Vector([1, 2])

>>> v1 + v3

Vector([4.0, 6.0, 5.0, 6.0])
```

Given these basic requirements, we can implement __add__ like in Example 16-4.

Example 16-4. Vector. __add__ method, take #1

```
# inside the Vector class

def __add__(self, other):
   pairs = itertools.zip_longest(self, other, fillvalue=0.0)
   return Vector(a + b for a, b in pairs) 2
```

- pairs is a generator that produces tuples (a, b), where a is from self, and b is from other. If self and other have different lengths, fillvalue supplies the missing values for the shortest iterable.
- **2** A new Vector is built from a generator expression, producing one addition for each (a, b) from pairs.

Note how __add__ returns a new Vector instance, and does not change self or other.

WARNING

Special methods implementing unary or infix operators should never change the value of the operands. Expressions with such operators are expected to produce results by creating new objects. Only augmented assignment operators may change the first operand (self), as discussed in "Augmented Assignment Operators".

<u>Example 16-4</u> allows adding Vector to a Vector2d, and Vector to a tuple or to any iterable that produces numbers, as <u>Example 16-5</u> proves.

Example 16-5. Vector. __add__ take #1 supports non-Vector objects, too

```
>>> v1 = Vector([3, 4, 5])

>>> v1 + (10, 20, 30)

Vector([13.0, 24.0, 35.0])

>>> from vector2d_v3 import Vector2d
```

```
>>> v2d = Vector2d(1, 2)
>>> v1 + v2d
Vector([4.0, 6.0, 5.0])
```

Both uses of + in Example 16-5 work because __add__ uses zip_longest(...) , which can consume any iterable, and the generator expression to build the new Vector merely performs a + b with the pairs produced by zip_longest(...) , so an iterable producing any number items will do.

However, if we swap the operands (Example 16-6), the mixed-type additions fail.

Example 16-6. Vector. __add__ take #1 fails with non- Vector left operands

```
>>> v1 = Vector([3, 4, 5])
>>> (10, 20, 30) + v1
Traceback (most recent call last):
   File "<stdin>", line 1, in <module>
TypeError: can only concatenate tuple (not "Vector") to tuple
>>> from vector2d_v3 import Vector2d
>>> v2d = Vector2d(1, 2)
>>> v2d + v1
Traceback (most recent call last):
   File "<stdin>", line 1, in <module>
TypeError: unsupported operand type(s) for +: 'Vector2d' and 'Vector'
```

To support operations involving objects of different types, Python implements a special dispatching mechanism for the infix operator special methods. Given an expression a + b, the interpreter will perform these steps (also see Figure 16-1):

- 1. If a has __add__, call a.__add__(b) and return result unless it's
 NotImplemented.
- 2. If a doesn't have __add__, or calling it returns NotImplemented,
 check if b has __radd__, then call b.__radd__(a) and return re sult unless it's NotImplemented.
- 3. If b doesn't have __radd__, or calling it returns
 NotImplemented, raise TypeError with an unsupported operand
 types message.

The __radd__ method is called the "reflected" or "reversed" version of add . I prefer to call them "reversed" special methods.4

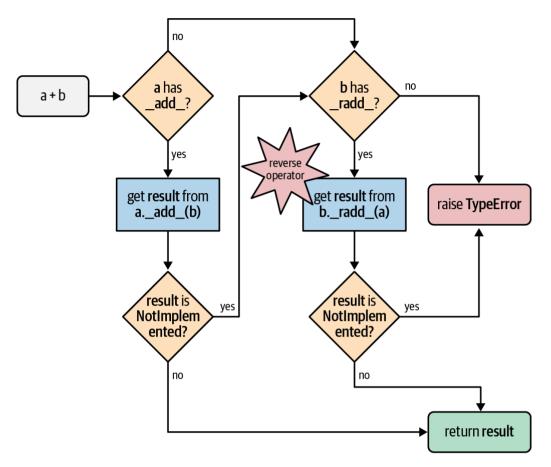


Figure 16-1. Flowchart for computing a + b with add and radd .

Therefore, to make the mixed-type additions in Example 16-6 work, we need to implement the <code>Vector.__radd__</code> method, which Python will invoke as a fallback if the left operand does not implement <code>__add__</code>, or if it does but returns <code>NotImplemented</code> to signal that it doesn't know how to handle the right operand.

WARNING

Do not confuse NotImplemented with NotImplementedError. The first, NotImplemented, is a special singleton value that an infix operator special method should return to tell the interpreter it cannot handle a given operand. In contrast, NotImplementedError is an exception that stub methods in abstract classes may raise to warn that subclasses must implement them.

The simplest implementation of __radd__ that works is shown in Example 16-7.

Example 16-7. The Vector **methods** add **and** radd

- No changes to __add__ from <u>Example 16-4</u>; listed here because __radd__ uses it.
- 2 __radd__ just delegates to __add__.

Often, __radd__ can be as simple as that: just invoke the proper operator, therefore delegating to __add__ in this case. This applies to any commutative operator; + is commutative when dealing with numbers or our vectors, but it's not commutative when concatenating sequences in Python.

If __radd__ simply calls __add__, here is another way to achieve the same effect:

```
def __add__(self, other):
    pairs = itertools.zip_longest(self, other, fillvalue=0.0)
    return Vector(a + b for a, b in pairs)

__radd__ = __add__
```

The methods in Example 16-7 work with <code>Vector</code> objects, or any iterable with numeric items, such as a <code>Vector2d</code>, a tuple of integers, or an <code>array</code> of floats. But if provided with a noniterable object, <code>__add__</code> raises an exception with a message that is not very helpful, as in <code>Example 16-8</code>.

Example 16-8. Vector. add method needs an iterable operand

```
>>> v1 + 1
Traceback (most recent call last):
   File "<stdin>", line 1, in <module>
   File "vector_v6.py", line 328, in __add__
      pairs = itertools.zip_longest(self, other, fillvalue=0.0)
TypeError: zip_longest argument #2 must support iteration
```

Even worse, we get a misleading message if an operand is iterable but its items cannot be added to the float items in the Vector. See Example 16-9.

Example 16-9. Vector. __add__ method needs an iterable with numeric items

```
>>> v1 + 'ABC'
Traceback (most recent call last):
   File "<stdin>", line 1, in <module>
   File "vector_v6.py", line 329, in __add__
      return Vector(a + b for a, b in pairs)
   File "vector_v6.py", line 243, in __init__
      self._components = array(self.typecode, components)
   File "vector_v6.py", line 329, in <genexpr>
      return Vector(a + b for a, b in pairs)
TypeError: unsupported operand type(s) for +: 'float' and 'str'
```

I tried to add Vector and a str, but the message complains about float and str.

The problems in Examples 16-8 and 16-9 actually go deeper than obscure error messages: if an operator special method cannot return a valid result because of type incompatibility, it should return <code>NotImplemented</code> and not raise <code>TypeError</code>. By returning <code>NotImplemented</code>, you leave the door open for the implementer of the other operand type to perform the operation when Python tries the reversed method call.

In the spirit of duck typing, we will refrain from testing the type of the other operand, or the type of its elements. We'll catch the exceptions and return <code>NotImplemented</code>. If the interpreter has not yet reversed the operands, it will try that. If the reverse method call returns <code>NotImplemented</code>, then Python will raise <code>TypeError</code> with a standard error message like "unsupported operand type(s) for +: <code>Vector</code> and <code>str.</code>"

The final implementation of the special methods for Vector addition is in Example 16-10.

Example 16-10. vector_v6.py: operator + methods added to vector_v5.py (Example 12-16)

```
def __add__(self, other):
    try:
        pairs = itertools.zip_longest(self, other, fillvalue=0.0)
        return Vector(a + b for a, b in pairs)
    except TypeError:
        return NotImplemented

def __radd__(self, other):
    return self + other
```

Note that __add__ now catches a TypeError and returns NotImplemented.

WARNING

If an infix operator method raises an exception, it aborts the operator dispatch algorithm. In the particular case of TypeError, it is often better to catch it and return NotImplemented. This allows the interpreter to try calling the reversed operator method, which may correctly handle the computation with the swapped operands, if they are of different types.

At this point, we have safely overloaded the + operator by writing

__add__ and __radd__ . We will now tackle another infix operator: * .

Overloading * for Scalar Multiplication

What does Vector([1, 2, 3]) * x mean? If x is a number, that would be a scalar product, and the result would be a new Vector with each component multiplied by x—also known as an elementwise multiplication:

```
>>> v1 = Vector([1, 2, 3])
>>> v1 * 10
Vector([10.0, 20.0, 30.0])
```

```
>>> 11 * v1
Vector([11.0, 22.0, 33.0])
```

NOTE

Another kind of product involving Vector operands would be the dot product of two vectors—or matrix multiplication, if you take one vector as a $1 \times N$ matrix and the other as an $N \times 1$ matrix. We will implement that operator in our Vector class in "Using @ as an Infix Operator".

Back to our scalar product, again we start with the simplest __mul__ and __rmul__ methods that could possibly work:

```
# inside the Vector class

def __mul__(self, scalar):
    return Vector(n * scalar for n in self)

def __rmul__(self, scalar):
    return self * scalar
```

Those methods do work, except when provided with incompatible operands. The scalar argument has to be a number that when multiplied by a float produces another float (because our Vector class uses an array of floats internally). So a complex number will not do, but the scalar can be an int, a bool (because bool is a subclass of int), or even a fractions. Fraction instance. In Example 16-11, the __mul__ method does not make an explicit type check on scalar, but instead converts it into a float, and returns <code>NotImplemented</code> if that fails. That's a clear example of duck typing.

Example 16-11. vector_v7.py: operator * methods added

```
class Vector:
    typecode = 'd'

def __init__(self, components):
        self._components = array(self.typecode, components)

# many methods omitted in book listing, see vector_v7.py
# in https://github.com/fluentpython/example-code-2e
```

- If scalar cannot be converted to float ...
- 2 ...we don't know how to handle it, so we return NotImplemented to let Python try rmul on the scalar operand.
- In this example, __rmul__ works fine by just performing self *
 scalar, delegating to the __mul method.

With Example 16-11, we can multiply Vectors by scalar values of the usual, and not so usual, numeric types:

Now that we can multiply Vector by scalars, let's see how to implement Vector by Vector products.

NOTE

In the first edition of *Fluent Python*, I used goose typing in <u>Example 16-11</u>: I checked the scalar argument of __mul__ with isinstance(scalar, numbers.Real). Now I avoid using the numbers ABCs because they are not supported by PEP 484, and using types at runtime that cannot also be statically checked seems a bad idea to me.

Alternatively, I could have checked against the <code>typing.SupportsFloat</code> protocol that we saw in "Runtime Checkable Static Protocols". I chose duck typing in that example because I think fluent Pythonistas should be comfortable with that coding pattern.

On the other hand, __matmul__ in <u>Example 16-12</u> is a good example of goose typing, new in this second edition.

Using @ as an Infix Operator

The @ sign is well-known as the prefix of function decorators, but since 2015, it can also be used as an infix operator. For years, the dot product was written as <code>numpy.dot(a, b)</code> in NumPy. The function call notation makes longer formulas harder to translate from mathematical notation to Python, so the numerical computing community lobbied for PEP 465—A dedicated infix operator for matrix multiplication, which was implemented in Python 3.5. Today, you can write <code>a @ b</code> to compute the dot product of two NumPy arrays.

The @ operator is supported by the special methods __matmul__, __rmatmul__, and __imatmul__, named for "matrix multiplication." These methods are not used anywhere in the standard library at this time, but are recognized by the interpreter since Python 3.5, so the NumPy team—and the rest of us—can support the @ operator in user-defined types. The parser was also changed to handle the new operator (a @ b was a syntax error in Python 3.4).

These simple tests show how @ should work with Vector instances:

```
>>> va = Vector([1, 2, 3])

>>> vz = Vector([5, 6, 7])

>>> va @ vz == 38.0 # 1*5 + 2*6 + 3*7

True
```

```
>>> [10, 20, 30] @ vz
380.0
>>> va @ 3
Traceback (most recent call last):
...
TypeError: unsupported operand type(s) for @: 'Vector' and 'int'
```

<u>Example 16-12</u> shows the code of the relevant special methods.

Example 16-12. vector_v7.py: operator @ methods

- Both operands must implement __len__ and __iter__...
- 2 ...and have the same length to allow...
- $\ensuremath{\mathbf{3}}$...a beautiful application of $\ensuremath{\mathtt{sum}}$, $\ensuremath{\mathtt{zip}}$, and generator expression.

NEW ZIP() FEATURE IN PYTHON 3.10

The zip built-in accepts a strict keyword-only optional argument since Python 3.10. When strict=True, the function raises ValueError when the iterables have different lengths. The default is False. This new strict behavior is in line with Python's <code>fail fast</code> philosophy. In <code>Example 16-12</code>, I'd replace the inner if with a try/except ValueError and add strict=True to the zip call.

Example 16-12 is a good example of goose typing in practice. If we tested the other operand against Vector, we'd deny users the flexibility of using lists or arrays as operands to @. As long as one operand is a Vector, our @ implementation supports other operands that are instances of abc.Sized and abc.Iterable.Both of these ABCs implement the __subclasshook__, therefore any object providing __len__ and __iter__ satisfies our test—no need to actually subclass those ABCs or even register with them, as explained in <u>"Structural Typing with ABCs"</u>. In particular, our Vector class does not subclass either abc.Sized or abc.Iterable, but it does pass the isinstance checks against those ABCs because it has the necessary methods.

Let's review the arithmetic operators supported by Python, before diving into the special category of "Rich Comparison Operators".

Wrapping-Up Arithmetic Operators

Implementing +, *, and @, we saw the most common patterns for coding infix operators. The techniques we described are applicable to all operators listed in <u>Table 16-1</u> (the in-place operators will be covered in <u>"Augmented Assignment Operators"</u>).

Operator	Forward	Reverse	In-place	Description
+	add_ _			Addition or concatenation
-	sub_	rsub	isub	Subtraction
*	mul_ _		imul	Multiplication or repetition
/		rtru ediv		True division
//		rflo ordiv_ _		Floor division
%	mod_ _	rmod 	imod	Modulo
divmod				Returns tuple of floor division quo- tient and modulo
**, pow	pow_	rpow	ipow 	Exponentiation ^a
@			imat mul	Matrix multiplication
&	and_ _	rand 	iand 	Bitwise and
	or	ror_ _	ior_ _	Bitwise or

Operator	Forward	Reverse	In-place	Description
^	xor_	rxor	ixor	Bitwise xor
	_			
<<	lshi	rlsh	ilsh	Bitwise shift left
	ft	ift	ift	
>>	rshi	rrsh	irsh	Bitwise shift right
	ft	ift	ift	

pow takes an optional third argument, modulo: pow(a, b, modulo), also supported by the special methods when invoked directly (e.g., a.__pow___(b, modulo)).

The rich comparison operators use a different set of rules.

Rich Comparison Operators

The handling of the rich comparison operators ==, !=, >, <, >=, and <= by the Python interpreter is similar to what we just saw, but differs in two important aspects:

- The same set of methods is used in forward and reverse operator calls. The rules are summarized in Table 16-2. For example, in the case of == , both the forward and reverse calls invoke __eq__ , only swapping arguments; and a forward call to __gt__ is followed by a reverse call to __lt__ with the arguments swapped.
- In the case of == and !=, if the reverse method is missing, or returns NotImplemented, Python compares the object IDs instead of raising TypeError.

Table 16-2. Rich comparison operators: reverse methods invoked when the initial method call returns NotImplemented

Group	Infix operator	Forward method call	method	Fallback
Equality	a == b	aeq (b)	beq (a)	
	a != b	ane (b)		Return not (a == b)
Ordering	a > b		blt (a)	Raise TypeEr
	a < b	alt (b)	bgt (a)	Raise TypeEr
	a >= b	age (b)	ble (a)	Raise TypeEr
	a <= b	ale (b)	bge (a)	Raise TypeEr

Given these rules, let's review and improve the behavior of the Vector.__eq__ method, which was coded as follows in *vector_v5.py* (Example 12-16):

That method produces the results in **Example 16-13**.

Example 16-13. Comparing a Vector to a Vector, a Vector2d, and a tuple

- Two Vector instances with equal numeric components compare equal.
- ② A Vector and a Vector2d are also equal if their components are equal.
- **3** A Vector is also considered equal to a tuple or any iterable with numeric items of equal value.

The result in <u>Example 16-13</u> is probably not desirable. Do we really want a Vector to be considered equal to a tuple containing the same numbers? I have no hard rule about this; it depends on the application context. The "Zen of Python" says:

In the face of ambiguity, refuse the temptation to guess.

Excessive liberality in the evaluation of operands may lead to surprising results, and programmers hate surprises.

Taking a clue from Python itself, we can see that [1,2] == (1, 2) is False. Therefore, let's be conservative and do some type checking. If the second operand is a Vector instance (or an instance of a Vector subclass), then use the same logic as the current $_{eq}$. Otherwise, return NotImplemented and let Python handle that. See Example 16-14.

Example 16-14. vector_v8.py: improved __eq__ in the Vector class

- If the other operand is an instance of Vector (or of a Vector subclass), perform the comparison as before.
- 2 Otherwise, return NotImplemented.

If you run the tests in Example 16-13 with the new Vector. __eq__ from Example 16-14, what you get now is shown in Example 16-15.

Example 16-15. Same comparisons as <u>Example 16-13</u>: last result changed

```
>>> va = Vector([1.0, 2.0, 3.0])
>>> vb = Vector(range(1, 4))
>>> va == vb
True
>>> vc = Vector([1, 2])
>>> from vector2d_v3 import Vector2d
>>> v2d = Vector2d(1, 2)
>>> vc == v2d
True
>>> t3 = (1, 2, 3)
>>> va == t3
False
```

- Same result as before, as expected.
- 2 Same result as before, but why? Explanation coming up.
- Oifferent result; this is what we wanted. But why does it work? Read on...

Among the three results in Example 16-15, the first one is no news, but the last two were caused by __eq__ returning NotImplemented in Example 16-14. Here is what happens in the example with a Vector and a Vector2d, vc == v2d, step-by-step:

```
1. To evaluate vc == v2d, Python calls Vector. eq (vc, v2d).
```

- 2. Vector. __eq__(vc, v2d) verifies that v2d is not a Vector and returns NotImplemented.
- 3. Python gets the NotImplemented result, so it tries

 Vector2d. eq (v2d, vc).
- 4. Vector2d.__eq__(v2d, vc) turns both operands into tuples and compares them: the result is True (the code for Vector2d.__eq__ is in Example 11-11).

As for the comparison va == t3, between Vector and tuple in Example 16-15, the actual steps are:

- 1. To evaluate va == t3, Python calls Vector. __eq_ (va, t3).
- 2. Vector. __eq__(va, t3) verifies that t3 is not a Vector and returns NotImplemented.
- 3. Python gets the NotImplemented result, so it tries tuple. eq (t3, va).
- 4. tuple. __eq_ (t3, va) has no idea what a Vector is, so it returns NotImplemented.
- 5. In the special case of == , if the reversed call returns

 NotImplemented, Python compares object IDs as a last resort.

We don't need to implement __ne__ for != because the fallback behavior of __ne__ inherited from object suits us: when __eq__ is defined and does not return NotImplemented, __ne__ returns that result negated.

In other words, given the same objects we used in <u>Example 16-15</u>, the results for != are consistent:

```
>>> va != vb
False
>>> vc != v2d
False
>>> va != (1, 2, 3)
True
```

The __ne__ inherited from object works like the following code—except that the original is written in C:6

```
def __ne__(self, other):
    eq result = self == other
```

```
if eq_result is NotImplemented:
    return NotImplemented
else:
    return not eq_result
```

After covering the essentials of infix operator overloading, let's turn to a different class of operators: the augmented assignment operators.

Augmented Assignment Operators

Our Vector class already supports the augmented assignment operators += and *=. That's because augmented assignment works with immutable receivers by creating new instances and rebinding the lefthand variable.

Example 16-16 shows them in action.

Example 16-16. Using += and *= with Vector instances

```
>>> v1 = Vector([1, 2, 3])
>>> v1 alias = v1 0
>>> id(v1) 2
4302860128
>>> v1 += Vector([4, 5, 6]) 3
>>> v1 4
Vector([5.0, 7.0, 9.0])
>>> id(v1) 6
4302859904
>>> v1 alias 6
Vector([1.0, 2.0, 3.0])
>>> v1 *= 11 0
>>> v1 8
Vector([55.0, 77.0, 99.0])
>>> id(v1)
4302858336
```

- Create an alias so we can inspect the Vector([1, 2, 3]) object later.
- **2** Remember the ID of the initial Vector bound to v1.
- 3 Perform augmented addition.

- **4** The expected result...
- **6** ...but a new Vector was created.
- **6** Inspect v1_alias to confirm the original Vector was not altered.
- Perform augmented multiplication.
- **3** Again, the expected result, but a new Vector was created.

If a class does not implement the in-place operators listed in <u>Table 16-1</u>, the augmented assignment operators work as syntactic sugar: a += b is evaluated exactly as a = a + b. That's the expected behavior for immutable types, and if you have $__add__$, then += will work with no additional code.

However, if you do implement an in-place operator method such as __iadd__, that method is called to compute the result of a += b. As the name says, those operators are expected to change the lefthand operand in place, and not create a new object as the result.

WARNING

The in-place special methods should never be implemented for immutable types like our Vector class. This is fairly obvious, but worth stating anyway.

To show the code of an in-place operator, we will extend the BingoCage class from Example 13-9 to implement add and iadd.

We'll call the subclass AddableBingoCage. Example 16-17 is the behavior we want for the + operator.

Example 16-17. The + **operator creates a new** AddableBingoCage **instance**

```
>>> vowels = 'AEIOU'
>>> globe = AddableBingoCage(vowels)
>>> globe.inspect()
('A', 'E', 'I', 'O', 'U')
>>> globe.pick() in vowels
2
```

- Create a globe instance with five items (each of the vowels).
- **2** Pop one of the items, and verify it is one of the vowels.
- **3** Confirm that the globe is down to four items.
- Create a second instance, with three items.

True

- **6** Create a third instance by adding the previous two. This instance has seven items.
- Attempting to add an AddableBingoCage to a list fails with TypeError. That error message is produced by the Python interpreter when our __add__ method returns NotImplemented.

Because an AddableBingoCage is mutable, Example 16-18 shows how it will work when we implement __iadd__.

Example 16-18. An existing AddableBingoCage can be loaded with += (continuing from Example 16-17)

```
True
>>> globe += 1 6
Traceback (most recent call last):
...
TypeError: right operand in += must be 'Tombola' or an iterable
```

- Create an alias so we can check the identity of the object later.
- 2 globe has four items here.
- **3** An AddableBingoCage instance can receive items from another instance of the same class.
- The righthand operand of += can also be any iterable.
- **6** Throughout this example, globe has always referred to the same object as globe orig.
- **6** Trying to add a noniterable to an AddableBingoCage fails with a proper error message.

Note that the += operator is more liberal than + with regard to the second operand. With +, we want both operands to be of the same type (AddableBingoCage, in this case), because if we accepted different types, this might cause confusion as to the type of the result. With the +=, the situation is clearer: the lefthand object is updated in place, so there's no doubt about the type of the result.

TIP

I validated the contrasting behavior of + and += by observing how the list built-in type works. Writing $my_list + x$, you can only concatenate one list to another list, but if you write $my_list += x$, you can extend the lefthand list with items from any iterable x on the righthand side. This is how the list.extend() method works: it accepts any iterable argument.

Now that we are clear on the desired behavior for AddableBingoCage, we can look at its implementation in Example 16-19. Recall that BingoCage, from Example 13-9, is a concrete subclass of the Tombola ABC from Example 13-7.

```
from tombola import Tombola
from bingo import BingoCage
class AddableBingoCage (BingoCage): 0
   def add (self, other):
       if isinstance (other, Tombola): 2
           return AddableBingoCage(self.inspect() + other.inspect())
       else:
           return NotImplemented
   def iadd (self, other):
       if isinstance (other, Tombola):
           other iterable = other.inspect()
       else:
           try:
              except TypeError: 6
              msg = ('right operand in += must be '
                     "'Tombola' or an iterable")
              raise TypeError(msg)
       self.load(other iterable) 6
       return self 7
```

- 1 AddableBingoCage extends BingoCage.
- Our __add__ will only work with an instance of Tombola as the second operand.
- **3** In __iadd__, retrieve items from other, if it is an instance of Tombola.
- Otherwise, try to obtain an iterator over other. 7
- If that fails, raise an exception explaining what the user should do. When possible, error messages should explicitly guide the user to the solution.
- **6** If we got this far, we can load the other_iterable into self.

• Very important: augmented assignment special methods of mutable objects must return self. That's what users expect.

We can summarize the whole idea of in-place operators by contrasting the return statements that produce results in __add__ and __iadd__ in Example 16-19:

__add__
The result is produced by calling the constructor
AddableBingoCage to build a new instance.

__iadd__
The result is produced by returning self, after it has been

To wrap up this example, a final observation on Example 16-19: by design, no <code>__radd__</code> was coded in <code>AddableBingoCage</code>, because there is no need for it. The forward method <code>__add__</code> will only deal with right-hand operands of the same type, so if Python is trying to compute <code>a + b</code>, where <code>a</code> is an <code>AddableBingoCage</code> and <code>b</code> is not, we return

NotImplemented —maybe the class of <code>b</code> can make it work. But if the expression is <code>b + a</code> and <code>b</code> is not an <code>AddableBingoCage</code>, and it returns

NotImplemented, then it's better to let Python give up and raise

TypeError because we cannot handle <code>b</code>.

TIP

modified.

In general, if a forward infix operator method (e.g., __mul__) is designed to work only with operands of the same type as self, it's useless to implement the corresponding reverse method (e.g., __rmul__) because that, by definition, will only be invoked when dealing with an operand of a different type.

This concludes our exploration of operator overloading in Python.

Chapter Summary

We started this chapter by reviewing some restrictions Python imposes on operator overloading: no redefining of operators in the built-in types themselves, overloading limited to existing operators, with a few operators left out (is, and, or, not).

We got down to business with the unary operators, implementing <code>__neg__</code> and <code>__pos__</code>. Next came the infix operators, starting with <code>+</code>, supported by the <code>__add__</code> method. We saw that unary and infix operators are supposed to produce results by creating new objects, and should never change their operands. To support operations with other types, we return the <code>NotImplemented</code> special value—not an exception—allowing the interpreter to try again by swapping the operands and calling the reverse special method for that operator (e.g., <code>__radd__</code>). The algorithm Python uses to handle infix operators is summarized in the flowchart in <code>Figure 16-1</code>.

Mixing operand types requires detecting operands we can't handle. In this chapter, we did this in two ways: in the duck typing way, we just went ahead and tried the operation, catching a <code>TypeError</code> exception if it happened; later, in <code>__mul__</code> and <code>__matmul__</code>, we did it with an explicit <code>isinstance</code> test. There are pros and cons to these approaches: duck typing is more flexible, but explicit type checking is more predictable.

In general, libraries should leverage duck typing—opening the door for objects regardless of their types, as long as they support the necessary operations. However, Python's operator dispatch algorithm may produce misleading error messages or unexpected results when combined with duck typing. For this reason, the discipline of type checking using <code>isinstance</code> calls against ABCs is often useful when writing special methods for operator overloading. That's the technique dubbed goose typing by Alex Martelli—which we saw in "Goose Typing". Goose typing is a good compromise between flexibility and safety, because existing or future user-defined types can be declared as actual or virtual subclasses of an ABC. In addition, if an ABC implements the <code>__subclasshook__</code>, then objects pass <code>isinstance</code> checks against that ABC by providing the required methods—no subclassing or registration required.

The next topic we covered was the rich comparison operators. We implemented == with $__eq__$ and discovered that Python provides a handy implementation of != in the $_ne__$ inherited from the object base class. The way Python evaluates these operators along with >, <, >=, and <= is slightly different, with special logic for choosing the reverse

method, and fallback handling for == and !=, which never generate errors because Python compares the object IDs as a last resort.

In the last section, we focused on augmented assignment operators. We saw that Python handles them by default as a combination of plain operator followed by assignment, that is: a += b is evaluated exactly as a = a + b. That always creates a new object, so it works for mutable or immutable types. For mutable objects, we can implement in-place special methods such as __iadd__ for +=, and alter the value of the lefthand operand. To show this at work, we left behind the immutable Vector class and worked on implementing a BingoCage subclass to support += for adding items to the random pool, similar to the way the list built-in supports += as a shortcut for the list.extend() method. While doing this, we discussed how + tends to be stricter than += regarding the types it accepts. For sequence types, + usually requires that both operands are of the same type, while += often accepts any iterable as the righthand operand.

Further Reading

Guido van Rossum wrote a good defense of operator overloading in <u>"Why operators are useful"</u>. Trey Hunner blogged <u>"Tuple ordering and deep comparisons in Python"</u>, arguing that the rich comparison operators in Python are more flexible and powerful than programmers may realize when coming from other languages.

Operator overloading is one area of Python programming where isinstance tests are common. The best practice around such tests is goose typing, covered in "Goose Typing". If you skipped that, make sure to read it.

The main reference for the operator special methods is the <u>"Data Model"</u> <u>chapter</u> of the Python documentation. Another relevant reading is <u>"9.1.2.2. Implementing the arithmetic operations"</u> in the numbers module of *The Python Standard Library*.

A clever example of operator overloading appeared in the pathlib
package, added in Python 3.4. Its Path class overloads the / operator to build filesystem paths from strings, as shown in this example from the documentation:

```
>>> p = Path('/etc')
>>> q = p / 'init.d' / 'reboot'
>>> q
PosixPath('/etc/init.d/reboot')
```

Another nonarithmetic example of operator overloading is in the <u>Scapy</u> library, used to "send, sniff, dissect, and forge network packets." In Scapy, the / operator builds packets by stacking fields from different network layers. See <u>"Stacking layers"</u> for details.

If you are about to implement comparison operators, study functions.total_ordering. That is a class decorator that automatically generates methods for all rich comparison operators in any class that defines at least a couple of them. See the functions module docs.

If you are curious about operator method dispatching in languages with dynamic typing, two seminal readings are "A Simple Technique for Handling Multiple Polymorphism" by Dan Ingalls (member of the original Smalltalk team), and "Arithmetic and Double Dispatching in Smalltalk-80" by Kurt J. Hebel and Ralph Johnson (Johnson became famous as one of the authors of the original Design Patterns book). Both papers provide deep insight into the power of polymorphism in languages with dynamic typing, like Smalltalk, Python, and Ruby. Python does not use double dispatching for handling operators as described in those articles. The Python algorithm using forward and reverse operators is easier for user-defined classes to support than double dispatching, but requires special handling by the interpreter. In contrast, classic double dispatching is a general technique you can use in Python or any object-oriented language beyond the specific context of infix operators, and in fact Ingalls, Hebel, and Johnson use very different examples to describe it.

The article, <u>"The C Family of Languages: Interview with Dennis Ritchie,</u>
<u>Bjarne Stroustrup, and James Gosling"</u>, from which I quoted the epigraph for this chapter, appeared in *Java Report*, 5(7), July 2000, and *C++ Report*, 12(7), July/August 2000, along with two other snippets I used in this chapter's "Soapbox" (next). If you are into programming language design, do yourself a favor and read that interview.



James Gosling, quoted at the start of this chapter, made the conscious decision to leave operator overloading out when he designed Java. In that same interview ("The C Family of Languages: Interview with Dennis Ritchie, Bjarne Stroustrup, and James Gosling") he says:

Probably about 20 to 30 percent of the population think of operator overloading as the spawn of the devil; somebody has done something with operator overloading that has just really ticked them off, because they've used like + for list insertion and it makes life really, really confusing. A lot of that problem stems from the fact that there are only about half a dozen operators you can sensibly overload, and yet there are thousands or millions of operators that people would like to define—so you have to pick, and often the choices conflict with your sense of intuition.

Guido van Rossum picked the middle way in supporting operator overloading: he did not leave the door open for users creating new arbitrary operators like <=> or :->, which prevents a Tower of Babel of custom operators, and allows the Python parser to be simple. Python also does not let you overload the operators of the built-in types, another limitation that promotes readability and predictable performance.

Gosling goes on to say:

Then there's a community of about 10 percent that have actually used operator overloading appropriately and who really care about it, and for whom it's actually really important; this is almost exclusively people who do numerical work, where the notation is very important to appealing to people's intuition, because they come into it with an intuition about what the + means, and the ability to say "a + b" where a and b are complex numbers or matrices or something really does make sense.

Of course, there are benefits to disallowing operator overloading in a language. I've seen the argument that C is better than C++ for systems programming because operator overloading in C++ can make costly operations seem trivial. Two successful modern languages that compile to binary executables made opposite choices: Go doesn't have operator overloading, but <u>Rust does</u>.

But overloaded operators, when used sensibly, do make code easier to read and write. It's a great feature to have in a modern high-level language.

A Glimpse at Lazy Evaluation

If you look closely at the traceback in <u>Example 16-9</u>, you'll see evidence of the <u>lazy</u> evaluation of generator expressions. <u>Example 16-20</u> is that same traceback, now with callouts.

Example 16-20. Same as Example 16-9

- The Vector call gets a generator expression as its components argument. No problem at this stage.
- The components genexp is passed to the array constructor.

 Within the array constructor, Python tries to iterate over the genexp, causing the evaluation of the first item a + b. That's when the TypeError occurs.
- **3** The exception propagates to the Vector constructor call, where it is reported.

This shows how the generator expression is evaluated at the latest possible moment, and not where it is defined in the source code.

In contrast, if the <code>Vector</code> constructor was invoked as <code>Vector([a + b for a, b in pairs])</code>, then the exception would happen right there, because the list comprehension tried to build a <code>list</code> to be passed as the argument to the <code>Vector()</code> call. The body of <code>Vector.__init__</code> would not be reached at all.

<u>Chapter 17</u> will cover generator expressions in detail, but I did not want to let this accidental demonstration of their lazy nature go unnoticed.

- **1** Source: <u>"The C Family of Languages: Interview with Dennis Ritchie, Bjarne Stroustrup, and James Gosling"</u>.
- 2 The remaining ABCs in Python's standard library are still valuable for goose typing and static typing. The issue with the numbers ABCs is explained in "The numbers ABCs and Numeric Protocols".
- 3 See https://en.wikipedia.org/wiki/Bitwise_operation#NOT for an explanation of the bitwise not.
- 4 The Python documentation uses both terms. The "Data Model" chapter uses "reflected," but "9.1.2.2. Implementing the arithmetic operations" in the numbers module docs mention "forward" and "reverse" methods, and I find this terminology better, because "forward" and "reversed" clearly name each of the directions, while "reflected" doesn't have an obvious opposite.
- **5** See <u>"Soapbox"</u> for a discussion of the problem.
- **6** The logic for object.__eq__ and object.__ne__ is in function object richcompare in *Objects/typeobject.c* in the CPython source code.
- The iter built-in function will be covered in the next chapter. Here I could have used tuple (other), and it would work, but at the cost of building a new tuple when all the .load(...) method needs is to iterate over its argument.

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