

PRODUCT KEY FACTS

BNY MELLON S&P 500® INDEX TRACKER

May 2020

This statement provides you with key information about this product.
This statement is a part of the offering document.
You should not invest in this product based on this statement alone.

QUICK FACTS

Manager	BNY Mellon Fund Management (Luxembourg) S.A.		
Investment Manager	Mellon Investments Corporation		
	Location: United States		
	Delegation: Internal		
Depository	The Bank of New York Mellon SA/NV Dublin Branch		
Ongoing charges over a year [#]	Class	Ongoing Charges	
	Class USD A	1.29%	
	Class USD C	0.59%	
Underlying Index	S&P 500® Index		
Tracking difference of the last calendar year	Class USD A	-1.60%	
	Class USD C	-0.71%	
Base currency	US Dollars		
Dealing frequency	Daily business day in Dublin (Ireland) and the U.S.		
Dividend policy	No Dividend will be distributed		
Min. Investment	Class	Initial Investment	Subsequent Investment
	Class USD A	USD 5,000	No additional investment amount restriction
	Class USD C	USD 5,000,000	No additional investment amount restriction
Financial year end of this fund	31 December		

[#]The ongoing charges figure is calculated based on expenses for the year ended 31 December 2019 and may vary from year to year. More information on charges is available in the Prospectus.

WHAT IS THIS PRODUCT?

BNY Mellon S&P 500® Index Tracker (the "Fund") is a sub-fund of BNY Mellon Global Funds, plc (the "Company") which is a fund constituted in the form of a mutual fund. It is domiciled in Ireland and its home regulator is Central Bank of Ireland.

OBJECTIVES AND INVESTMENT STRATEGY

OBJECTIVES

To match the performance of the S&P 500® Index (the "Index"). The Fund is constructed to mirror the Index and to provide long-term capital growth by investing in equity securities that represent a large cross-section of the U.S. publicly-traded stock market.

STRATEGY

The Fund is constructed to mirror the S&P 500® Index, using full index replication methodology.

In the likely event that all 500 stocks cannot be purchased, the Sub-Fund will purchase a representative sample of stocks from each economic sector included in the Index in proportion to the weighting in the Index. The Fund may also use stock index futures as a substitute for the sale or purchase of securities. To the extent that the Fund seeks to replicate the Index using such sampling techniques, a close correlation between the Fund's performance and the performance of the Index would be anticipated in both rising and falling markets.

The majority of the Fund's investments shall be listed or traded on Eligible Markets located in the U.S. The Fund may use financial derivatives instruments ("FDI") for efficient portfolio management purposes. However, FDI are not extensively or primarily for investment purposes.

In addition, the Sub-Fund will not invest more than 10% of its Net Asset Value in aggregate in collective investment schemes.

INDEX

S&P 500® Index is composed of 500 common stocks that are selected by Standard & Poor's to capture the price performance of a large cross-section of the U.S. publicly-traded stock market. Stocks included in the Index are chosen with the aim of achieving a representative portfolio from the various components of the U.S. economy. A limited percentage of the Index may include non-U.S. securities traded on U.S. exchanges. Aggregate market value and trading activity are also considered in the selection process. While these stocks do not necessarily represent the 500 largest corporations in the United States, the Index is recognized for its emphasis towards large stocks. The 500 securities, most of which trade on the New York Stock Exchange, represent approximately 80% of the market value of all U.S. common stocks. Each stock in the Index is weighted by its market capitalization (its total market value relative to the total market values of all the securities in the Index). Investors may obtain the most updated list of the constituents of the Index, their respective weightings and additional information of the Index from the index website at https://supplemental.spindices.com/supplemental-data/hong-kong?_ga=2.28004923.607781724.1565031598-660090951.1560341265 (the website has not been reviewed by the SFC).

USE OF DERIVATIVES / INVESTMENT IN DERIVATIVES

The Fund's net derivative exposure may be up to 50%.

WHAT ARE THE KEY RISKS?

Investment involves risks. Please refer to the prospectus for details including the risk factors.

PASSIVE INVESTMENT MANAGEMENT RISK

There is no guarantee or assurance that the index tracking Fund will at all times fully replicate the composition or performance of the relevant index. Accordingly, the Fund is subject to tracking error risk.

Indexing offers a cost-effective, sensible investment approach to gaining diversified U.S. equity market exposure and receiving competitive relative returns over the long-term. However, investors should keep in mind that the index tracking Fund has operating expenses and costs; a market index (often referred to as a benchmark for tracking purposes) does not. Therefore, the Fund, while expected to track a specific index as closely as possible, typically will not match the performance of the targeted index exactly.

The Fund is passively managed and the Investment Manager will have no discretion to adapt to market changes and dispose of underperforming shares which comprise the index.

A decline in an index is likely to result in a corresponding decline in the value of the Fund tracking such index.

In the event that all constituent parts of the index cannot be purchased, the Fund would purchase a representative of stock (as appropriate) from each sector included in the index in proportion to the weighting in the index.

The accuracy of the calculation of an index may be affected in the event that trading in a constituent stock comprising the index is suspended.

S&P 500® is a trademark of the McGraw-Hill Companies, Inc. and has been licensed for use by BNY Mellon Global Funds, plc. The Fund is not sponsored, endorsed, sold or promoted by Standard & Poor's ("S&P") and S&P makes no representation regarding the advisability of investing in the Fund.

CONCENTRATION RISK

The Fund is managed as a concentrated portfolio due to investment being limited to the United States, giving rise to concentration risk. A fall in the market of the United States may have a greater impact on the Fund's value and more volatility than if the Fund invested in multiple countries. Such geographic concentration may result in the Fund being more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the United States region.

INVESTMENT RISK

The Fund is an investment fund. There is no guarantee of the repayment of principal. The Fund's investment portfolio may fall in value and therefore your investment in the Fund may suffer losses.

DERIVATIVES RISK

Using derivatives can involve a higher level of risk. A small movement in the price of an underlying investment may result in a disproportionately large movement in the price of the derivative investments. This could increase the volatility of the Fund's price and cause the Fund to suffer losses.

This Fund may use derivatives for efficient portfolio management (EPM) purposes. EPM restricts the use of derivatives for the reduction of risk, the reduction of cost and the generation of additional capital or income with no or an acceptable low level of risk. This may reduce the opportunity for the Fund to benefit from favourable market movements.

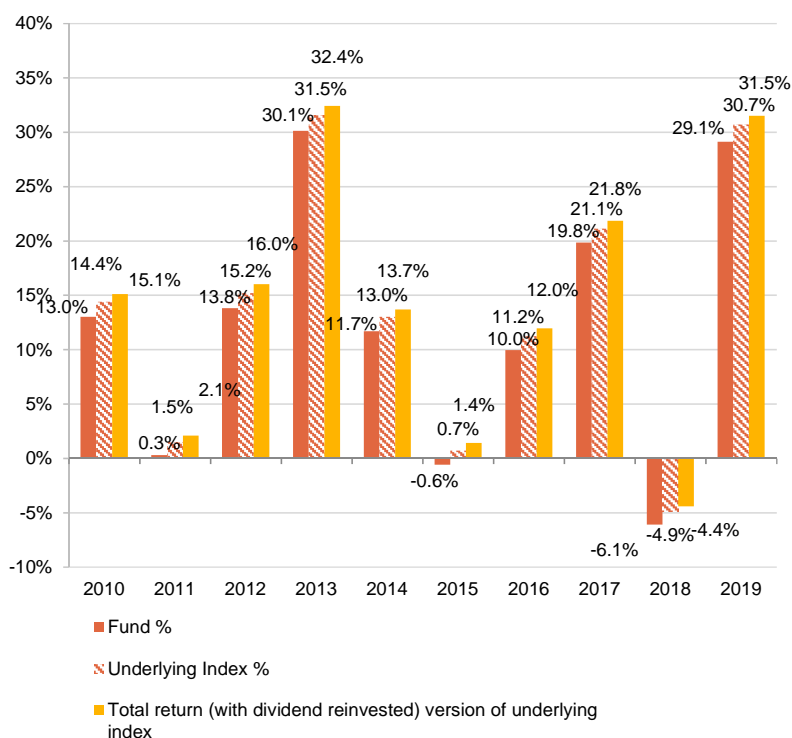
COUNTERPARTY RISK

The insolvency of any institutions providing services such as custody of assets or acting as a counterparty to derivatives or other contractual arrangements, may expose the Fund to financial loss.

HOW HAS THE FUND PERFORMED?

- Past performance information is not indicative of future performance. Investors may not get back the full amount invested.
- The computation basis of the performance is based on the calendar year end, NAV-To-NAV, with dividend reinvested.
- These figures show by how much the BNY Mellon S&P 500® Index Tracker USD Class A increased or decreased in value during the calendar year being shown. Performance data has been calculated in USD including ongoing charges and excluding subscription fee and redemption fee you might have to pay.
- The underlying index of the BNY Mellon S&P 500® Index Tracker Class USD A is S&P 500 NR Index
- Fund launch date – 23 March 2001

BNY Mellon S&P 500® Index Tracker USD A



- Share class USD A launch date – 23 March 2001
- Performance of this share class is shown in USD.
- Performance of the benchmark is shown in USD.
- This share class is a representative share class as it is the most common share class available for retail investors in Hong Kong

IS THERE ANY GUARANTEE?

This Fund does not have any guarantees. You may not get back the full amount of money you invest.

WHAT ARE THE FEES AND CHARGES?

CHARGES WHICH MAY BE PAYABLE BY YOU

You may have to pay the following fees when dealing in the shares of the Fund.

FEE	WHAT YOU PAY
Subscription Fee (Initial Sales Charge)	Class USD A, Class USD C - Up to 5% of the amount you buy
Switching Fee	Switching fee may be imposed, max. rate up to 5%
Redemption Fee	None

ONGOING FEES PAYABLE BY THE FUND

The following expenses will be paid out of the Fund. They affect you because they reduce the return you get on your investments.

MANAGEMENT FEE	ANNUAL RATE (AS A % OF THE FUND'S VALUE)
The Fund pays a management fee to the Manager	Class USD A – 1.0%^ Class USD C – 0.3%^
DEPOSITARY FEE	
The Fund pays a depositary fee to the depositary	Max. rate up to 0.15% of the NAV (plus VAT, if any) subject to a minimum annual fee in respect of the Fund of US\$30,000
PERFORMANCE FEE	
The Fund pays a performance fee to the Manager	None

ADMINISTRATION FEE

The Fund pays an administration fee to the fund administrator	Max. rate up to 0.60% of the NAV (plus VAT, if any) subject to a minimum fee per annum in respect of the Company of US\$800,000 (indexed annually at the rate of inflation)
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^ Please note that the current annual rate may be increased with the passing of the majority of shareholder votes at an Extraordinary General Meeting and with the prior regulatory approval.

OTHER FEES

You may have to pay other fees when dealing in the shares of the Fund.

ADDITIONAL INFORMATION

You generally buy and redeem shares at the Fund's next-determined net asset value (NAV) after the Hong Kong Representative (HSBC Institutional Trust Services (Asia) Limited) or the Administrator (BNY Mellon Fund Services (Ireland) Designated Activity Company) receives your request in good order on or before 5:00 pm Hong Kong time. This may be further extended to 6:00 pm Hong Kong time at the discretion of the Hong Kong Representative to take into account Hong Kong cut-off times during European daylight savings time and/or business contingency measures in place being the dealing cut off time. An earlier cut-off time may be required by different distributors.

The net asset value of this Fund is calculated and the price of shares published on each Valuation Day on BNY Mellon website www.bnymellonim.com (this website has not been reviewed by the SFC and may contain information of funds not authorised by the SFC).

Investors may obtain the past performance information of other share classes offered to Hong Kong investors upon request.

IMPORTANT

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.