

PRODUCT KEY FACTS

BNY MELLON GLOBAL LEADERS FUND

April 2022

This statement provides you with key information about this product.
This statement is a part of the offering document.
You should not invest in this product based on this statement alone.

QUICK FACTS

Manager	BNY Mellon Fund Management (Luxembourg) S.A.		
Investment Manager	Walter Scott & Partners Limited		
	Location: United Kingdom		
	Delegation: Internal		
Depository	The Bank of New York Mellon SA/NV Dublin Branch		
Ongoing charges over a year [#]	Class	Ongoing Charges	
	Class USD A (Acc.)	2.14%	
	Class USD B (Acc.)	1.64%	
Base currency	US Dollars		
Dealing frequency	Daily Dublin (Ireland) business day		
Dividend policy	In the case of all accumulating (Acc.) Share classes, dividends will normally be declared annually on 31 December. Dividends will normally be reinvested. Declaration of dividends and frequency of distribution is subject to the Manager's discretion.		
Min. Investment	Class	Initial Investment	Subsequent Investment
	Class USD A (Acc.)	USD5,000	No additional investment amount restriction
	Class USD B (Acc.)	USD10,000	No additional investment amount restriction
Financial year end of this fund	31 December		

[#]The ongoing charges figure is calculated based on expenses for the year ended 31 December 2021 and may vary from year to year. More information on charges is available in the Prospectus.

WHAT IS THIS PRODUCT?

BNY Mellon Global Leaders Fund (the "Fund") is a sub-fund of BNY Mellon Global Funds, plc (the "Company") which is a fund constituted in the form of a mutual fund. It is domiciled in Ireland and its home regulator is Central Bank of Ireland.

OBJECTIVES AND INVESTMENT STRATEGY

OBJECTIVES

To aim to achieve long-term capital growth.

STRATEGY

The Fund invests primarily (meaning at least three-quarters of the Fund's Net Asset Value) in equity and equity related securities (common and preferred stock, American depositary receipts and global depositary receipts, securities convertible into or exchangeable for such equities) issued by large capitalisation companies located worldwide. In particular, in considering whether a company is regarded as a "global leader", two key criteria will influence the portfolio construction process. Firstly, the Investment Manager expects to focus on those large capitalisation companies with a strong or market leading position in the markets in which each company operates and with a business model geared towards sustaining that position through competitive advantage. Large capitalisation companies typically refer to companies with a market capitalisation value of more than US\$10 billion at the time of purchase, however the minimum market capitalisation threshold for the Fund is at the discretion of the Investment Manager. Secondly, the Investment Manager aims to identify industry sectors of the global economy with compelling prospects for expansion and select a company or companies within those industry sectors with a strong or market leading position. The Fund may invest in a concentrated portfolio of securities.

The Fund invests on a global basis and there is no geographical, industry or sector focus in relation to the equities or other asset classes to which exposure may be taken. The Fund may invest more than 20% of its Net Asset Value in emerging market countries, and there is no investment limitation in relation such investments. Examples of emerging market countries include, but are not limited to, Brazil, Chile, Columbia, Mexico, Peru, Czech Republic, Egypt, Greece, Hungary, Poland, Qatar, Russia, South Africa, Turkey, United Arab Emirates, China, India, Indonesia, Korea, Malaysia, Pakistan, Philippines, Taiwan and Thailand.

The Fund may invest up to 10% of its Net Asset Value in aggregate in open-ended collective investment schemes. Investment in collective investment schemes may be used for cash management purposes (e.g. via money market funds) or to give exposure to the equity and equity related securities listed in the investment policy above. The Fund may hold ancillary liquid assets such as bank deposits.

The Fund shall measure its performance against the MSCI World NR Index.

The Fund may utilise financial derivative instruments ("FDI") for hedging, efficient portfolio management and investment purposes. The use of FDI for investment purposes will be in accordance with the description set out under the section headed "Efficient Portfolio Management" of the Supplement of the Fund in the Prospectus. The use of FDI for such investment purposes will not be extensive.

USE OF DERIVATIVES / INVESTMENT IN DERIVATIVES

The Fund's net derivative exposure may be up to 50%.

WHAT ARE THE KEY RISKS?

Investment involves risks. Please refer to the prospectus for details including the risk factors.

INVESTMENT RISK

The Fund is an investment fund. There is no guarantee of the repayment of principal. The Fund's investment portfolio may fall in value and therefore your investment in the Fund may suffer losses.

EQUITY MARKET RISK

The Fund's investment in equity securities is subject to general market risks, whose value may fluctuate due to various factors, such as changes in investment sentiment, political and economic conditions and issuer-specific factors.

CURRENCY RISK

Underlying investments of the Fund may be denominated in currencies other than the base currency of the Fund. In addition, a class of Shares may be designated in a currency other than the base currency of the Fund. The Net Asset Value of the Fund may be affected unfavorably by fluctuations in the exchange rates between these currencies and the base currency and by changes in exchange rate controls.

CONCENTRATION RISK

A fall in the value of a single investment may have a significant impact on the value of the Fund because it may invest in a limited number of investments. Accordingly, the value of the Fund may be heavily dependent on the performance of these securities and its performance may be more volatile than that of a fund having a more diversified portfolio of investments.

EMERGING MARKET RISK

The Fund may invest in emerging markets. These markets have additional risks due to less developed market infrastructures. These investments may also experience high degree of volatility and fluctuations in their value. Risks include (i) greater risk of expropriation, confiscatory taxation, nationalisation and social, political and economic stability; (ii) the small current size of the markets for securities of emerging markets issuers and the currently low or non-existent volume of trading, resulting in lack of liquidity and in price volatility; (iii) certain national policies which may restrict the Fund's investment opportunities including restrictions on investing in issuers or industries deemed sensitive to relevant national interests; (iv) the absence of developed legal structures governing private or foreign investment and private property; and (v) currency risks/control, settlement risks and custody risks.

DERIVATIVES RISK

This Fund may use derivatives for efficient portfolio management (EPM) purposes. EPM restricts the use of derivatives for the reduction of risk, the reduction of cost and the generation of additional capital or income with no or an acceptable low level of risk. This may reduce the opportunity for the Fund to benefit from favourable market movements.

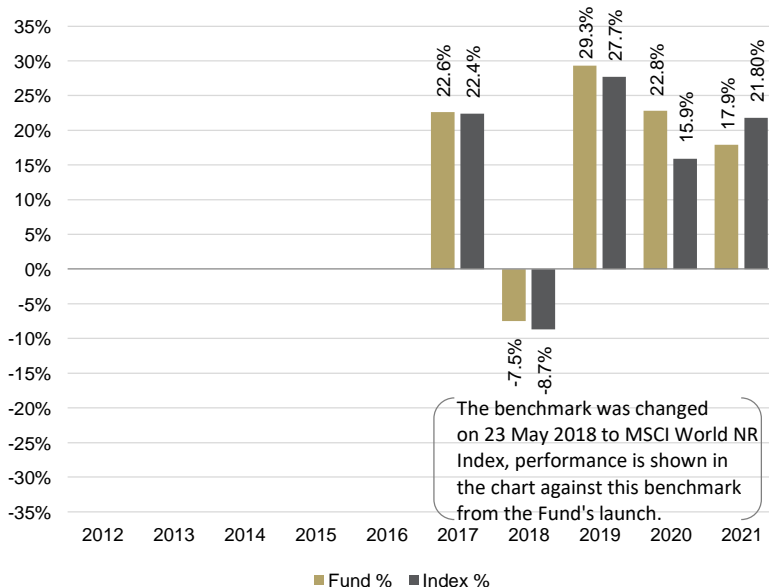
Using derivatives can involve a higher level of risk. A small movement in the price of an underlying investment may result in a disproportionately large movement in the price of the derivative investments. This could increase the volatility of the Fund's price and cause the Fund to suffer losses.

COUNTERPARTY RISK

The insolvency of any institutions providing services such as custody of assets or acting as a counterparty to derivatives or other contractual arrangements, may expose the Fund to financial loss.

HOW HAS THE FUND PERFORMED?

BNY Mellon Global Leaders Fund USD A (Acc.)



- Past performance information is not indicative of future performance. Investors may not get back the full amount invested
- The computation basis of the performance is based on the calendar year end, NAV-To-NAV, with dividend reinvested
- These figures show by how much the BNY Mellon Global Leaders Fund Class USD A (Acc.) increased or decreased in value during the calendar year being shown. Performance data has been calculated in USD including ongoing charges and excluding subscription fee and redemption fee you might have to pay
- Where no past performance is shown there was insufficient data available in that year to provide performance
- The benchmark of the BNY Mellon Global Leaders Fund USD A (Acc.) is MSCI World NR Index (the "Index")
- The BNY Mellon Global Leaders Fund originally launched on 07 December 2016 with the following benchmark, MSCI World Large Cap Index. On 23

May 2018 this was changed to MSCI World NR Index. The performance in the chart is shown against MSCI World Index from the Fund's launch.

- Fund launch date – 7 Dec 2016
- Share class USD A (Acc.) launch date – 7 Dec 2016
- Past performance of this share class is shown in USD.
- Past performance of the Benchmark is shown in USD.
- This share class is a representative share class as it is the most common share class available for retail investors in Hong Kong

IS THERE ANY GUARANTEE?

This Fund does not have any guarantees. You may not get back the full amount of money you invest.

WHAT ARE THE FEES AND CHARGES?

FEE	WHAT YOU PAY
Subscription Fee (Initial Sales Charge)	Class A, Class B - Up to 5% of the amount you buy
Switching Fee	Switching fee may be imposed, max. rate up to 5% of the amount you are switching
Redemption Fee	None

ONGOING FEES PAYABLE BY THE FUND

The following expenses will be paid out of the Fund. They affect you because they reduce the return you get on your investments.

MANAGEMENT FEE	ANNUAL RATE (AS A % OF THE FUND'S VALUE)
The Fund pays a management fee to the Manager	Class A – 2.00%^ Class B – 1.50%^
DEPOSITARY FEE	
The Fund pays a depositary fee to the depositary	Max. rate up to 0.15% of the NAV (plus VAT, if any) subject to a minimum annual fee in respect of the Fund of US\$30,000
PERFORMANCE FEE	
The Fund pays a performance fee to the Manager	None
ADMINISTRATION FEE	
The Fund pays an administration fee to the fund administrator	Max. rate up to 0.60% of the NAV (plus VAT, if any) subject to a minimum fee per annum in respect of the Company of US\$800,000 (indexed annually at the rate of inflation)

^ Please note that the current annual rate may be increased with the passing of the majority of shareholder votes at an Extraordinary General Meeting and with the prior regulatory approval.

OTHER FEES

You may have to pay other fees when dealing in the shares of the Fund.

ADDITIONAL INFORMATION

You generally buy and redeem shares at the Fund's next-determined net asset value (NAV) after the Hong Kong Representative (HSBC Institutional Trust Services (Asia) Limited) or the Administrator (BNY Mellon Fund Services (Ireland) Designated Activity Company) receives your request in good order on or before 5:00 pm Hong Kong time. This may be further extended to 6:00 pm Hong Kong time at the discretion of the Hong Kong Representative to take into account Hong Kong cut-off times during European daylight savings time and/or business contingency measures in place being the dealing cut off time. An earlier cut-off time may be required by different distributors.

The net asset value of this Fund is calculated and the price of shares published on each Valuation Day on BNY Mellon website www.bnymellonim.com (this website has not been reviewed by the SFC and may contain information of funds not authorised by the SFC).

Investors may obtain the past performance information of other share classes offered to Hong Kong investors upon request.

IMPORTANT

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.