

PRODUCT KEY FACTS

BNY MELLON GLOBAL BOND FUND

April 2022

This statement provides you with key information about this product.
This statement is a part of the offering document.
You should not invest in this product based on this statement alone.

QUICK FACTS

Manager	BNY Mellon Fund Management (Luxembourg) S.A.		
Investment Manager	Newton Investment Management Limited		
	Location: United Kingdom		
	Delegation: Internal		
Depository	The Bank of New York Mellon SA/NV Dublin Branch		
Ongoing charges over a year [#]	Class	Ongoing Charges	
	Class USD A	1.14%	
	Class USD B	0.99%	
	Class USD C	0.64%	
Base currency	US Dollars		
Dealing frequency	Daily Dublin (Ireland) business day		
Dividend policy	No Dividend will be distributed		
Min. Investment	Class	Initial Investment	Subsequent Investment
	Class USD A	USD 5,000	No additional investment amount restriction
	Class USD B	USD 5,000	No additional investment amount restriction
	Class USD C	USD 5,000,000	No additional investment amount restriction
Financial year end of this fund	31 December		

#The ongoing charges figure is calculated based on expenses for the year ended 31 December 2021 and may vary from year to year. More information on charges is available in the Prospectus.

WHAT IS THIS PRODUCT?

BNY Mellon Global Bond Fund (the "Fund") is a sub-fund of BNY Mellon Global Funds, plc (the "Company") which is a fund constituted in the form of a mutual fund. It is domiciled in Ireland and its home regulator is Central Bank of Ireland.

OBJECTIVES AND INVESTMENT STRATEGY

OBJECTIVES

The Fund aims to maximize total returns from income and capital growth through investment primarily (meaning at least 90% of the Fund's assets) in a portfolio of international, sovereign, government, agency, corporate, bank and asset backed debt and debt-related securities and in derivatives.

STRATEGY

The Fund will primarily invest, meaning at least 90% of the Fund's assets, in a portfolio of international, sovereign, government, supranational agency, corporate, bank and other bonds (including mortgage and corporate bonds) and other debt and debt-related securities (such as debentures, notes (including corporate, sovereign, floating and fixed rate notes with a minimum term of one year or more) asset and mortgage backed securities, certificates of deposit, commercial paper and American and/or Global Depository Receipts) listed or traded on Eligible Markets located worldwide and in derivatives.

The Fund may use financial derivatives instruments ("FDI") for efficient portfolio management and investment purposes. The usage of FDI for investment purposes however is not extensive. FDI may be employed to generate additional yield and profits, subject to an exposure of not exceeding the Funds' net asset value.

No more than 10% of the Fund's asset will be listed or traded on Eligible Markets located in emerging market regions.

The minimum credit rating of the debt and debt-related instruments in which the Fund may invest at time of purchase is BBB-, (or its equivalent), as rated by Standard and Poor's (or equivalent recognized rating agency). In the case of a split rating, the highest rating will be considered. If an instrument is unrated, it must be of equivalent quality as determined by the Investment Manager.

In addition the Sub-Fund will not invest more than 10% of its Net Asset Value in aggregate in collective investment schemes.

The Fund may also invest up to 10% of its Net Asset Value in debt and debt-related securities in the People's Republic of China ("PRC") traded in the China interbank bond market ("CIBM") via Bond Connect (as further described Appendix VI to the Prospectus.)

USE OF DERIVATIVES / INVESTMENT IN DERIVATIVES

The Fund's net derivative exposure may be up to 50%.

WHAT ARE THE KEY RISKS?

Investment involves risks. Please refer to the prospectus for details including the risk factors.

INVESTMENT RISK

The Fund is an investment fund. There is no guarantee of the repayment of principal. The Fund's investment portfolio may fall in value and therefore your investment in the Fund may suffer losses.

CURRENCY RISK

Underlying investments of the Fund may be denominated in currencies other than the base currency of the Fund. The Net Asset Value of the Fund may be affected unfavorably by fluctuations in the exchange rates between these currencies and the base currency and by changes in exchange rate controls.

INTEREST RATE RISK

The Fund may hold fixed interest securities, which are particularly affected by trends in interest rates and inflation. This may affect the capital value of your investment. The value of Shares may be affected by substantial adverse movements in interest rates and inflation. In general, the prices of fixed interest securities rise when interest rates fall, whilst their prices fall when interest rates rise.

EMERGING MARKET RISK

The Fund may invest in emerging markets. These markets have additional risks due to less developed market infrastructures. These investments may also experience high degree of volatility and fluctuations in their value. Risks include (i) greater risk of expropriation, confiscatory taxation, nationalisation and social, political and economic stability; (ii) the small current size of the markets for securities of emerging markets issuers and the currently low or non-existent volume of trading, resulting in lack of

liquidity and in price volatility; (iii) certain national policies which may restrict a Fund's investment opportunities including restrictions on investing in issuers or industries deemed sensitive to relevant national interests; (iv) the absence of developed legal structures governing private or foreign investment and private property; and (v) currency risks/control, settlement risks and custody risks .

CREDIT RISK

There can be no assurance that issuers of the securities or other instruments in which the Fund invests will not be subject to credit difficulties leading to the loss of some or all of the sums invested in such securities or instruments or payments due on such securities or instruments.

UNRATED SECURITIES RISK

The Fund may invest in securities which are unrated. Unrated securities may be less liquid than comparable rated securities and involve the risk that the Investment Manager may not accurately evaluate the security's comparative credit rating. Such securities are generally subject to lower liquidity, higher volatility and greater risk of loss of principal and interest than high-rated debt securities.

DERIVATIVES RISK

The purpose of using derivatives – This Fund may use derivatives for efficient portfolio management (EPM) purposes. EPM restricts the use of derivatives for the reduction of risk, the reduction of cost and the generation of additional capital or income with no or an acceptable low level of risk. This may reduce the opportunity for the Fund to benefit from favourable market movements. In addition to EPM, the Fund may use derivatives in pursuit of its investment objectives. Derivatives may be volatile, involve special risks and expose investors to a high risk of significant loss.

Leverage – The use of derivatives may give rise to a form of leverage, which may cause the net asset values of the Fund to be more volatile and/or change by greater amounts than if they had not been leveraged. A small movement in the price of an underlying investment may result in a disproportionately large movement in the price of the derivative investments. Investing in derivative instruments could cause the Fund to lose more than the principal amount invested.

Counterparty risk – The Fund may be exposed to credit risk on the counterparties with which it trades in relation to options, futures and forward contracts and other derivatives financial instruments that are not traded on Eligible Markets.

Counterparties are not afforded the same protections as may apply to those trading futures or options on Eligible Markets, such as the performance guarantee of an exchange clearing house. The Fund will be subject to the possibility of the insolvency, bankruptcy or default of a counterparty with which the Fund transacts or places margin or collateral in respect of transactions in derivatives, which could result in substantial losses to the relevant Fund.

Liquidity risk – The Fund may be exposed to liquidity risks when a derivative instrument transaction is particularly large or if the relevant market is illiquid, purchases and sales of derivatives may take longer than would otherwise be expected and transactions may need to be conducted at unfavourable prices.

Valuation risk – The Fund may be exposed to a greater risk of mispricing or improper valuation and the risk that changes in the value of the derivative may not correlate perfectly with the underlying asset, rate or index.

STRUCTURED PRODUCT RISK

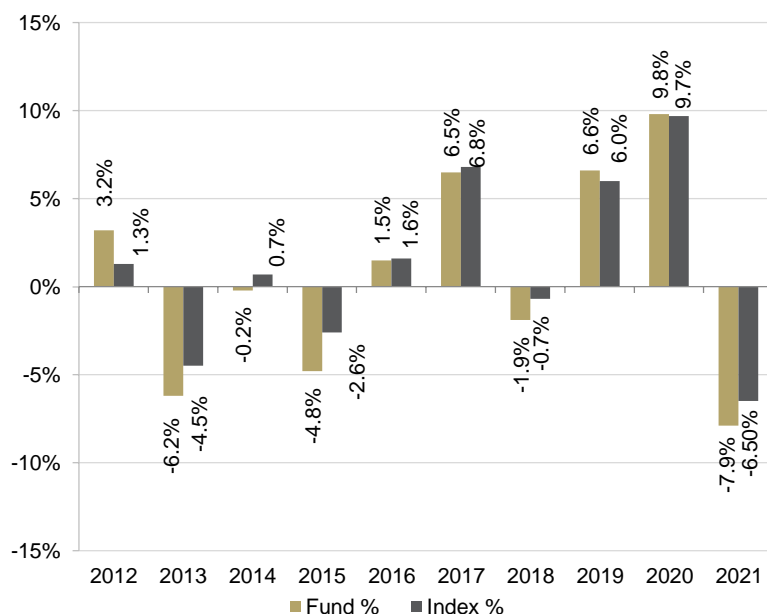
The Fund may invest in structured products. Examples of structured products are mortgage backed securities, asset backed securities and structured notes. Structured products may be highly illiquid and prone to substantial price volatility. These instruments may be subject to greater credit, liquidity and interest rate risk compared to other debt securities. They are often exposed to extension and prepayment risks and risks that the payment obligations relating to the underlying assets are not met, which may adversely impact the returns of the securities.

DOWNGRADING RISK

The credit rating of a debt instrument or its issuer may subsequently be downgraded. In the event of such downgrading, the value of the Fund may be adversely affected. The Investment Manager may or may not be able to dispose of the debt instruments that are being downgraded.

HOW HAS THE FUND PERFORMED?

BNY Mellon Global Bond Fund USD A



- Past performance information is not indicative of future performance. Investors may not get back the full amount invested.
- The computation basis of the performance is based on the calendar year end, NAV-To-NAV, with dividend reinvested.
- These figures show by how much the BNY Mellon Global Bond Fund USD Class A increased or decreased in value during the calendar year being shown. Performance data has been calculated in USD including ongoing charges and excluding subscription fee and redemption fee you might have to pay.
- The benchmark of the BNY Mellon Global Bond Fund USD A is JP Morgan Global GBI Unhedged TR Index
- Fund launch date – 27 January 1987
- Share class USD A launch date – 10 December 2001
- Performance of this share class is shown in USD.
- Performance of the Benchmark is shown in USD.
- This share class is a representative share class as it is the most common share class available for retail investors in Hong Kong

IS THERE ANY GUARANTEE?

This Fund does not have any guarantees. You may not get back the full amount of money you invest.

WHAT ARE THE FEES AND CHARGES?

CHARGES WHICH MAY BE PAYABLE BY YOU

You may have to pay the following fees when dealing in the shares of the Fund.

FEE	WHAT YOU PAY
Subscription Fee (Initial Sales Charge)	Class USD A – Up to 5% of the amount you buy
	Class USD B – Up to 5% of the amount you buy
	Class USD C – Up to 5% of the amount you buy
Switching Fee	Switching fee may be imposed, max. rate up to 5%
Redemption Fee	None

ONGOING FEES PAYABLE BY THE FUND

The following expenses will be paid out of the Fund. They affect you because they reduce the return you get on your investments.

MANAGEMENT FEE	ANNUAL RATE (AS A % OF THE FUND'S VALUE)
The Fund pays a management fee to the Manager	Class USD A – 1.0%^
	Class USD B – 0.85%^
	Class USD C – 0.5%^
DEPOSITARY FEE	
The Fund pays a depositary fee to the depositary	Max. rate up to 0.15% of the NAV (plus VAT, if any) subject to a minimum annual fee in respect of the Fund of US\$30,000
PERFORMANCE FEE	
The Fund pays a performance fee to the Manager	None
ADMINISTRATION FEE	
The Fund pays an administration fee to the fund administrator	Max. rate up to 0.60% of the NAV (plus VAT, if any) subject to a minimum fee per annum in respect of the Company of US\$800,000 (indexed annually at the rate of inflation)

^ Please note that the current annual rate may be increased with the passing of the majority of shareholder votes at an Extraordinary General Meeting and with the prior regulatory approval.

OTHER FEES

You may have to pay other fees when dealing in the shares of the Fund.

ADDITIONAL INFORMATION

You generally buy and redeem shares at the Fund's next-determined net asset value (NAV) after the Hong Kong Representative (HSBC Institutional Trust Services (Asia) Limited) or the Administrator (BNY Mellon Fund Services (Ireland) Designated Activity Company) receives your request in good order on or before 5:00 pm Hong Kong time. This may be further extended to 6:00 pm Hong Kong time at the discretion of the Hong Kong Representative to take into account Hong Kong cut-off times during European daylight savings time and/or business contingency measures in place being the dealing cut off time. An earlier cut-off time may be required by different distributors.

The net asset value of this Fund is calculated and the price of shares published on each Valuation Day on BNY Mellon website www.bnymellonim.com (this website has not been reviewed by the SFC and may contain information of funds not authorised by the SFC).

Investors may obtain the past performance information of other share classes offered to Hong Kong investors upon request.

IMPORTANT

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.