

**Advantzware
16.7.8 Release Notes**

Type	Hot Key or Application	Subject	Resolution	Ticket
Feature	A-F-8 AF8	Trucks/Common Carriers - new option to search by Location	In addition to Carrier and Description, Location is now available as a filter option for the Truck / Common Carrier maintenance program.	28728
Feature	A-U-1 AU1	Customer Invoices - Ship Qty added to new Invoice Entry program	A previous release introduced a new method to Customer Invoice entry. This change adds the invoiced 'Ship Qty' to the entry form.	28373
Feature	E-C EC E-F EF	Estimate Layout tab - Xgrain options changed	On the Layout tab of an estimate, the options for the 'Xgrain' field are now spelled out in the drop down list of options: B = Blank, S = Sheet, N = Normal	28382
Feature	Global	Status Codes - expanded to include words in addition to the 1 character code	<p>Throughout the system changes are being made to enhance a Status Code from a single not quite always obvious code to include an actual name. The first changes effect the following areas:</p> <p>Order Status: N- New, D- Deleted, U- Updated, H- Credit Hold, A - Approved, R- Release, I- Invoiced, O- Original Invoice , S- Ship Only, X- InvPrinted, P- Partial, C-Closed.</p> <p>Order Release: B-Both, S-Ship, I-Invoice, T-Transfer</p>	29038
Feature	Global	New data captured for companies that do Wire Transfers and Direct Deposits	<p>New fields have been added to Customer Maintenance, Vendor Maintenance and GL Bank Accounts. These additional fields represent data required for wire transfers and direct deposits. Fields include:</p> <p>A-F-1 - Customer Maintenance View Customer - Bank Info Bank Routing Number, Bank Account Number</p> <p>V-F-1 - Vendor Maintenance Drop down list of 1099 Codes: Y - Misc, N - No 1099, 1 - Early IRA distribution (Over 59 1/2), 2 - Early IRA distribution (under age 59 1/2), 3 - Disability, 4 - Death, 5 - Prohibited transaction, 6 - Section 1035 exchange, 7 - Normal distribution, 8 - Excess contributions, 9 - Life insurance Cost, A - 10-year tax option, B - Roth account distribution, D - Annuity payments, E - Distributions (EPCRS), F - Charitable gift, G - Direct IRA rollover, H - Direct Roth rollover, J - Early Roth distribution, L - Loans as distributions, N - Recharacterized IRA, P - Excess contributions, Q - Qualified Roth distribution, R - Recharacterized IRA, S - Early SIMPLE IRA, T - Roth IRA distribution, U - ESOP Dividend, W - Qualified long-term care</p> <p>G-F-4 Banks Routing number, Swift code, and Payment Types Available Payment Types: PC - Payment Card, CC=Credit Card, DC = Debit Card, DD = Direct Deposit, BD = Direct Business Debit, WT = Wire Transfer, EP = Electronic Payment, ET = Electronic Transfer, VC = Virtual Currency, BC = Bitcoin</p>	24753
Feature	J-L-8 JL8	New report: Job Cost Detail	<p>A new report has been to the system, Job Cost Detail. This report will output Estimated Costs by item for a Job.</p> <p>Note: if you are a user with a custom menu this report will not be automatically added to your menu structure. See your local system administrator to have them add this new report via the N-U-2 User's Menu Structure program.</p>	28182
Feature	J-U-1 JU1	Job Costing - Creation Date added to View Job screen	On the View Job tab of Job Costing, the date the job was created has been added.	28368
Feature	N-S-5 NS5	New AOA Report - Audit History	To expand upon the new Audit History module that was introduced a few releases ago, a new Audit History report is now available. This new AOA based report allows for reporting based upon specific databases, tables, record types, user id's, and before/after values.	27258

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Feature	O-B-3 OB3 O-S-3 OS3	Invoice and BOL alignment - user controlled margin settings	<p>A not uncommon issue after a customers system is upgraded is that there is an issue with margins on their business forms; the right margin may be smaller than the left, or vice versa. While we try to account for all possible system/printer/report scenarios there are some issues that are not uncovered until they are live at a customers site. With this release we have placed the control of margins into your hands for all Invoice and BOL business formats.</p> <p>To control the margin, the 'decimal' value of the Business Form's NK1 parameter is utilized. For example, if your invoice is printing with a smaller margin on the left than the right, to adjust it edit the NK1-InvPrint parameter and increase the value in the 'decimal' field. Each system/printer/report will be unique so you may have to play with the values to get your margins exactly as you'd like them. A suggestion is to increase the value (movers the printed image to the right) or decrease (moved the image to the left) the decimal value in increments of 2 and then print the form. If the results are not quite correct repeat the process until you are satisfied with the results.</p>	28301
Feature	O-F-3 OF3	Sales Price Matrix export to Excel now includes Ship To column	A recent feature added a 'Ship To' parameter to the Sales Price Matrix form. This new 'Ship To' field has also been added to the Sales Price Matrix Excel Export template.	29307
Feature	O-F-3 OF3	Sales Price Matrix - security added to Import Excel option	<p>The Sales Price Matrix program has the ability to import data from an Excel spreadsheet. There have been two changes to this function:</p> <p>1) Security to this button/function is now controlled by the Program Master v-impcom program. If a user is not included in the 'View' category the button/function will not be displayed on the Sales Price Matrix form.</p> <p>2) The program now called by this button/function is the new Importer Price Matrix module. For information on the new Importer module please contact sales@advantzware.com.</p>	27140
Feature	O-F-8 OF8	O-F-8 - Import - Error when importing files with blank lines	Enhancement was made to O-F-8 Order Import program to handle existence of invalid blank lines in import files	28379
Feature	O-R-5 OR5	Orders Booked report - Order Acknowledgement Date added as a Available Column	The Orders Booked report now has an additional 'Available Column': Order Acknowledgement Date	28745
Feature	O-U-1 OU1	New Import function - Order Release	A new Import Type has been added to the master Importer module: Order Release (OU1-Release Tab). This new module allows for import of one or more releases to one or more orders with a simple spreadsheet import. For more information on this Importer module contact sales@advantzware.com.	20657

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Feature	O-U-1 OU1	Enhanced security for View Order 'Price Hold' and Item 'Price'	<p>User level security has been added to the following programs:</p> <p>OEPrCchg - Only users in the in the Update field will have the accessibility to the Order Item 'Price' field. If the user is not included the Price field will display the item Price but will be inaccessible to the user.</p> <p>OEPrCHld Only users in the Update field will have the 'Price Hold' check-box enabled on the Order header viewer, for all other user it will be inactive. Note that the system will update the Price Hold checkbox and Reason based upon the NK1-OEPriceHold parameters.</p>	29311
Feature	O-U-1 OU1	Order Entry Export to Excel - new option added to include both Open and Closed orders	A new 'Both' option has been added to the Order Entry Export to Excel program. Previously the options were either Open or Closed. Now you can include both in the same export.	29357
Feature	V-R-2 VR2	AP Cash Requirements report - new option to sort by Invoice Date	In addition to Vendor Code, Vendor Name and Invoice #, the Invoice Date is now a sort-able option on the AP Cash Requirements report.	28966
Defect	A-U-1 AU1	EDI checkbox should not be visible is the EDI module is not enabled	If you are not licensed for the EDI 810 Invoice module, the 'EDI Invoice?' checkbox will no longer be visible on the Customer Invoices entry program.	28386
Defect	E-B-3 EB3	Corrugated Style - error when attempting to add routing	When you copied an existing routing and did not change the primary key you may have encountered an error: ** routing-mtx already exists with Company "001" Style "XXX" Flute "XXX". This has been corrected.	29031
Defect	E-C EC	Estimating - incorrectly formatted Hard Copy report when selecting 'Print Box Design'	When printing the 'Hard Copy' report from the Estimate Print tab, and the estimate is a set or tandem estimate, if you select the 'Print Box Design' the output would not properly render the box designs resulting in unnecessary white space and could have locked your system if you choose to email the report. These issues have been corrected.	29052
Defect	E-C EC	Glue Joint not correctly updated upon Save	When changing the Glue Joint dimension and selecting Save prior to tabbing off the Glue Joint field, the change would not have properly saved. This has been corrected; selecting Save while your cursor is still in the Glue Joint field will correctly save the data and update all downstream calculations.	29032
Defect	E-C EC	Error entering an estimate for a two-piece box	The estimate workflow for a two-piece box allows for the same Customer Part # to be used on both Form Zero and other Forms. The same Customer Part # is not allowed more than once on a single form, but they can be used across multiple forms. Starting with the last release you may have received a message not allowing you to add the same Customer Part Number more than once on an estimate. This has been corrected.	29201
Defect	E-C EC	New 2 piece box estimate Square Feet and MSF are not working correctly	When creating a new estimate (not a new set estimate) and you have entered a Yield Qty of 2, the estimate was not properly recognized as a 'set' estimate which resulted in incorrect square footage calculations. This has been corrected.	28614

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Defect	E-G EG	Global Price Change: Product Category not correct when Estimate has no FG Item #	When executing a Global Price change, Estimates that do not have an FG Item associated with them were being included when they were not expected to be. A change has been made to now include the Estimates Category in the filter criteria when no FG Item exists on the estimate.	29062
Defect	Global	Incorrect password results in long delay before error message is returned	When logging into ASI and the user has entered an incorrect password, the process to validate the login data was not optimized resulting in a delay in returning a message to the user that the password was incorrect. This has been corrected.	29056
Defect	H-R-5 HR5	Incorrect totals on Sales Analysis report	When running the Sales Analysis by Item/Cust/Ship report and selecting to sort the report by 'Customer Part #', not all Items were properly grouped for sorting resulting in incorrect totals. This has been corrected.	28128
Defect	I-C-3 IC3	Physical Count is incorrectly recorded as Partial	When entering a physical count transaction the system may have put the entire quantity count entered into the tag's 'partial' field during the posting process. This has been corrected.	28873
Defect	I-R-1 IR1	ReOrder Requirements - report is not recognizing releases thru specified Date entered	When running the ReOrder Requirements report the data was not properly filtered against the 'As of' date defined in the Selection Parameters, resulting in the incorrect inclusion and/or exclusion of some Items. This has been corrected.	29460
Defect	Loadtag	Creating Loadtags mode, with auto close checked, does not clear user from user table on exit	When logging in directly to the 'Loadtags' mode, when selecting to 'Close' the Loadtag program after the Loadtag is generated was closing the form but not closing out the user. This has been corrected.	28448
Defect	N-U-U NUU	"admin" user has limited access by default - not listed in Program Master or User Groups	Fix added to Advantzware Installer to automatically include the "admin" user in all User Groups and Program Master security where the "asi" user exists	27968
Defect	O-T-1 OT1	Release Entry - unable to enter a customer number that includes a space	When entering a customer number to search for release, the user was unable to enter a space, e.g., '555 NEW'. This has been corrected.	29302
Defect	O-U-1 OU1	Vendor Cost decimal value inconsistent from FG Item Vend Cost to Order to auto PO	When creating a PO as part of the Order Entry process the PO cost value pulled from the Estimate Farm tab was truncated to 2 decimal places. A change has been made to maintain a consistent 4 decimal placement from Estimate Farm tab to Po Line.	28427
Defect	O-U-1 OU1	Order Entry Items - cannot close Price screen	On the Items tab of Order Entry the pop-up dialog form for the update 'Price' option could not be closed. This has been corrected; the Cancel and/or the upper right red 'X' will now close the dialog box without taking any action.	29111
Defect	O-U-1 OU1	Order Entry - error when saving reorder of Columns	If a user has changed the order of columns in Order Entry, when they exit the form and answer 'Yes' to save the column re-order changes, they may have received a 'Unable to open file' error. This has been corrected; if the users folder path does not exist it will now be automatically created by the program.	29057
Defect	O-U-5 OU5	Standard Job Card is printing all Spec Notes regardless of parameter settings	If you are using the 'jobcardc 1' standard corrugated Job Card format (NK1-JobCardC=jobcardc 1) all the Department Notes and Spec Notes were printing and regardless of which ones you entered in the Selection Parameters. This has been corrected.	28699

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Defect	P-U-1 PU1	EDI 810 -enhanced logic to account for ISA control number and limitation of customer part #	A change has been implemented to determine the next ISA by the ISA value in the edPartnerGrp table. Also, for specifically defined customers with part number more than 8 characters, a change was made to only send the first 8 characters.	28978
Defect	V-U-1 VU1	AP invoice - error when entering an Invoice with a future Invoice date	When entering Vendor Invoices with a date in the future, you would receive an error: **No ap-inv record is available. (91). This has been corrected, the browser will now recognize a date in the future.	28192
Defect	V-U-1 VU1	Vendor Invoices - Deleting a posted Invoice does not fully reset PO and Inventory	When deleting a posted invoice in V-U-1 Vendor Invoices the link between the Invoice and the associated PO Line's was not removed. This has been corrected.	27544
Defect	V-U-3 VU3	AP Invoice Post via AOA Report hangs	With the AOA AP Invoice Posting (VU3) report set to run in batch mode with auto post selected, the function to create records for missing bins would lock the process. This has been corrected.	28666
For more information on this release or to schedule your upgrade, please contact help@advantzware.com				