

Advantzware 16.6.8 Release Notes

Type	Hot Key or Application	Subject	Resolution	Ticket
Feature	AOA	AOA Launcher needs column sorting	Sortable columns have been added to the AOA Report Launcher. You can now sort the reports on: AOA File, Prod ID, Menu ID or Module.	24360
Feature	AOA	Time Parameter added to AOA DE2 - Production Analysis report	Start Time and End Time parameter fields have been added to the AOA Production Analysis report, adding another layer of granularity in the options to choose from when running the report. Note that these new fields are validated against the Oper Time field. It is recommended that these fields are included on your reports (at least initially) to assist in confirming the proper transaction are included (or excluded).	21696
Feature	A-R-4 AR4	New standard Statement format	A new standard AR Statement format has been established: StdStatement10. This new format is based upon one of our most popular statement formats and now includes the standard business form logo logic to allow you to easily add your own logo to the form. You can access the new format via the NK1 - STMTPRINT setting. (note: if the option does not appear in the F1 search list, you can type it in manually)	24526
Feature	A-W-3 AW3	New standard CR/DR MEMO format	A new standard Credit/Debit memo format has been established: StdCreditMemo10. This new format includes the standard business form logo logic to allow you to easily add your own logo to the form, and more closely resembles the standard invoices to better present your image to your customer. You can access the new format via the NK1 - ARMEMO setting.	24525
Feature	E-C EC / E-F EF	Estimate Route - Adjust calculated Run times based on Qty Divisor	<p>A new field, Run Qty Divisor, has been added to the Estimate Prep/Route Operations grid that allows you to adjust the calculated run time of a machine based upon unique inputs.</p> <p>For example, you may have a tandem gluer that allows you to feed two pieces into the machine at the same time, thus the total run time would be half as long as it would be if you fed one piece into the machine at a time. In this case the Run Qty Divider would be 2, in which case the calculated time would be divided by 2, or half of what the single piece run time would be.</p>	22462
Feature	Global	Utility to make a copy of live database and put into test	New utility to make a copy of live production database into test database for customers that have licensed a test environment. This utility must be done by our support staff, but can be done during normal working hours, but must be scheduled. This utility execution is included in the support cost of a test environment.	21908

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Feature	Help About	Help About File - enhanced with new 'View System Settings' options and helpful links	<p>A new 'View System Settings' option has been added to the Help About form. This option will display information that may be pertinent when working to resolve a support issue. Noted are where key files are located, various NK1 setting's, database name, etc.</p> <p>There is also a new 'Links' section that allows you to quickly access the Help Center and Advantzware's Terms and Privacy policies.</p>	22214
Feature	H-F HF	Sales Analysis report layout	The Invoice Tax and Freight values were originally included in the 'Misc. value on this report. We have now separated these two categories into their own unique line with subtotals.	23668
Feature	I-F-1 IF1	FG Item - Bin/Jobs Screen Freezes	A new NK1 setting, FgItemHideCalcFields, has been added in order to increase performance of the FG Item Bin/Jobs tab. When this parameter is set to Yes, the columns for Releases, BOL Qty, and Avail to Release will not be calculated or displayed.	23924
Feature	M-F-1 MF1	Qty On Hand column added to Raw Material Excel export	A new select-able column, Qty on Hand, has been added to the Raw Material Excel function.	24176
Feature	M-F-1 MF1 / M-F-2 MF2	Missing buttons on the History Tab	With the recent introduction of tighter program security accessibility, the 'Copy' and 'Delete' buttons on the Raw Material (Folding and Corrugated) were limited to the 'asi' user only. Access to these two buttons has been restored for any user where their User - Security Level is >900.	21231
Feature	Misc.	Consistent field label project: Markup vs. Margin	Various places within Estimating and Customer Maintenance referenced Margin and Markup fields interchangeably. These have all been changed to properly reference 'Margin' as the proper field label.	22255
Feature	O-U-1 OU1	Add ability to search for orders based upon the Release Customer PO #	New logic has been added to the Order Entry Browse Order - Cust PO# search field. Previously when searching by a Customer PO number the system would search for the value in the Order Header (View Order) and Order Line (Items). The Release customer PO is now included in the search.	20713
Feature	O-U-1 OU1	Order Entry enhanced with Web Order features	The web order approval functionality has been added to the Order update utility with the some limitations to only approve web orders, adjust dates and approve releases. Once approved, the user no longer needs to exit the program to make other changes.	24043

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Feature	O-U-1 OU1 / O-U-7 OU7	Loadtag Creation Worksheet enhancements	The Loadtag Creation worksheet has been enhanced with the following functionality: - New column: Total Qty = Total Qty per Unit x No of Tags - Renamed 'Total Qty Per Unit' to 'Total Qty per Pallet' - Automatically calculates the Partial quantity based on an override of the Total Qty per Pallet field - Added a Grand Total calculation of Total Quantity to the Loadtag Worksheet Screen	22359
Feature	SB	Add Job Status for Job Browser	A 'Job Status' column is now available to be selected to appear in the Schedule Board Job Browser.	7942
Feature	T-D TD	Touch Screen - NEW INTERFACE!!!	The Touch Screen / Data Collection module interface has been updated to provide you with a crisper, cleaner look and feel. Larger buttons, button images that better reflect their function, more intuitive Home and Back options, and more logical screen layouts now provide a more pleasing user experience. Note that the functionality has not changed, the look and feel has changed.	24387
Defect	A-F-1 AF1	Phone Info Update	The 'Email Notification' option was removed as it was redundant to the Yes/No option on the individual programs.	22706
Defect	D-T DT	Transfer WIP to Job Cost - Print Selection Parameters are not saved by User Id	When running the 'Transfer WIP to Job Cost' program and you have changed the parameters, the parameters will now be saved for your User ID.	24329
Defect	E-B-1 EB1	Error on E-B-1 Excel Export	When choosing to export the Machine File to Excel an error would be returned. This has been corrected.	24440
Defect	E-C EF	Find Board Material - Prompt w/ foam Styles	If you change from a "B" type style to a "F" type style and have already created estimates with that "B" style, data for the Test and Flute values will have been stored and you would receive a pop-up instruction you to stating 'Find New Board Material'. The Test and Flute will now be cleared and the error will not be presented.	23437
Defect	E-C EC	Assembly Machine Qty Calculation for Single Item Estimate uses first estimated quantity only	For a single item estimate, if you change one of the machines to an Assembly machine (feed type = A) and run the estimate for more than one quantity, the machine time calculation would be based on the first (likely lowest) quantity only. So for an "A" machine with speed of 1000: A qty of 1000 would be 1 hour and a qty of 2000 would also be 1 hr. This has been corrected; each calculated qty will have the proper machine time.	24327

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Defect	E-C EC / E-F EF	Import Form to Estimate - issue with Carriage Returns	When using the 'Import Form to Estimate' function, and the Description column in your spreadsheet contained carriage return type characters, the portion of the description after the carriage return was not imported into the Estimate. This has been corrected, the carriage return are now ignored. Note: the field character limit is 30, any characters beyond 30 will be truncated.	24236
Defect	E-R-10 ER10	Estimate List w' Margins - Change Column Headings	The column headings on the Estimates List w/Margins have been cleaned up to better represent their purpose.	24465
Defect	E-R-6 ER6	Quotes list - duplicate records and wasted space	The Quotes List report has been cleaned up to remove duplicate records, and blanks lines where not required.	24467
Defect	Global	Added support for 'non-Adobe' PDF's	Changes have been made to allow for non-Adobe PDF's to be supported throughout the application. Advantzware will now default to the PDF client loaded on the local windows machine.	24579
Defect	Global	Update Lookup Browser? message	On occasion you may have received a message asking if you would like to 'Update Lookup Browser?'. This was due to a missing data file; this has been correct in this release.	25019
Defect	H-R-12 HR12	Sales Analysis - Profit w' Freight report Subtotals and Totals off one column in Excel output	When exporting the Sales Analysis - Profit w' Freight report to Excel, the Subtotals and Totals columns were out of alignment. This has been corrected.	24489
Defect	H-R-9 HR9	Sales Analysis by Customer - issue with renamed customer	If you used a utility to change a customer number, this report would not have recognized the new customer number. This has been corrected.	24071
Defect	I-U-2 IU2	Transfer Post Error	When posting a Transfer transaction and the Purchase UOM for the Item is empty, an error would be returned. The transaction will now post correctly.	24394
Defect	J-R-3 JR3	Job Summary Report - not reporting correct data when Est run time = 0 hours	For jobs where there is an estimated MR time and no Run time, but has a Data Collection Run time transaction, the Job Summary report was not presenting the correct values. This has been corrected.	24694

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Defect	J-U-1 JU1	Rebuild Job Standards sometimes conflicts with Schedule route changes	<p>A new NK1 parameter (OverwriteJobPlan) has been created to control how the Job Costing Rebuild Job Standards program should process any changes that may have been made to the Job in the Schedule Board.</p> <p>Options when 'Rebuild Std' is run:</p> <p>Yes = This would reset the routing to whatever the estimate currently offers, regardless of the original or adjusted routing already in place</p> <p>No = Any adjustments that might be made on the estimate are ignored and the Scheduled routing is maintained</p> <p>Ask = Prompt user if any Routing Machine Codes have been changed. User will choose 'Yes' or 'No' at which point the above logic will be applied.</p>	24084
Defect	M-F-1	Export Raw Materials Inventory to Excel error	If the value of a quantity field exceeded 12 digits, you will have received a 'Value too large to fit in integer' error. This has been corrected.	24050
Defect	M-F-1 MF1 / I-F-1 IF1	Restrict repeat of Roll Tag #	In the RM and FG History tabs, the user was allowed to Copy and Save, or manually input an existing Roll Tag number that has already been used. The user no longer has the ability to do so.	24048
Defect	M-R-3 MR3	Inventory by Bin/Tag - Report & Excel Mismatch	<p>When exporting this report to Excel there were two issues:</p> <ul style="list-style-type: none"> - Tag id's were duplicated. This has been corrected, the correct tags will print and print only once. - Roll tags with leading zero's were improperly formatted. To properly address this we have add a new NK1 setting: TagFormat. This is a global parameter that when set to Yes, will treat the data with leading zero's as text strings. 	24001
Defect	M-R-3 MR3	RM Inventory by Bin/Tag Report (As Of) date miscalculation	When running the Inventory by Bin/Tag report the 'As of' data may not always have been properly recognized. This has been corrected.	23917
Defect	M-U-2 MU2	Issue Materials to Job can sometimes over Issue a single tag	When issuing Raw Materials to Jobs the user had the ability to issue a quantity higher than what should have been allowed. Logic has been added to properly validate if the transaction can be processed or not; the quantity entered is now authenticated against the current OH qty less any Issues not yet posted.	24178
Defect	N-K-5 NK5	User Control not showing correct users	The User Control Current and History tabs may not have always displayed the correct users. This has been corrected.	24172
Defect	O-B-1 OB1	Invoice - Misc Tax Prep field changes	On the Invoice Misc tab, the 'Tax Prep' field column has been expanded so you can now view the entire column label, and the field is now editable where previously it would inherit the tax code from the Invoice header.	24218

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Defect	O-B-2 OB2	Unit Price consistency - no longer truncated to 2 decimals	The decimal precision of the Item Unit Price is now consistent from Order to Invoice; the Invoice Edit List was truncating the price to 2 decimals.	23097
Defect	O-B-3 OB3	Invoice Format - Lots of blank space	The Standard Invoice format 'INVPRINT 10' has been modified to remove unnecessary blank lines to allow for more lines of data on each page of the invoice.	24592
Defect	O-F-1 OF1	Can't add customers with 5 digit customer number	When attempting to enter a new customer with a customer number that exceeds what you have defined in NK1-CustSize parameter, you will now receive a more informative message noting what the NK1 value is set to.	24852
Defect	O-F-2 OF2	Order Control - Unused fields removed	<p>The following fields have been removed from the Order Control form as they are no longer in use:</p> <ul style="list-style-type: none"> - Default Job No - Range: Order Number - Range: BOL Number - Range: Barcode Label Number - Range: Receiving Ticket Number - Checkbox: Use Return Authorization Numbers - Checkbox: Post Prep Charges to Sales Analysis 	22129
Defect	O-T-1 OT1	Unable to Search Posted Releases	When searching for a Posted Release, and your database is very large, you may have received a 'Attempt to GET from Query Browser-Table during another query operation'. This error has been resolved and a more efficient search routine has been put into place.	24174
Defect	O-T-1 OT1 / O-S-1 OS1	Select Bins/Tags Should not include Customer Owned bins for selection	When selecting to view Bins for All Jobs, the results grid would display Bins/Tags that are defined as Customer Owned, this has been corrected.	23164
Defect	O-U-1 OU1	Order Maintenance - incorrect tab order in the Excel output option	The 'tab' order has been corrected to now flow the expected left to right, top to bottom sequence.	24388
Defect	O-U-1 OU1	Speed up processing of release creation	<p>In Order Entry, when creating release with many items, the process appeared to be running slow. A new NK1 parameter, RelSkipRecalc, has been added significantly improving the speed of release creation.</p> <p>When this NK1 is set to 'yes', the normal recalc of FG Item quantity allocated and quantity back-ordered that occurs in the actual release trigger will be skipped. Instead that recalc will occur in the program that creates the releases so that it can be done once per item instead of once per release line (i.e. per tag).</p>	24470

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Defect	O-W OW	Orders set to status "D" unable to process	Orders originated from Web Orders may have had a Status set to 'D' when they were deleted. The Status logic has been corrected; a status of D will no longer be used, the order will be deleted.	24343
Defect	P-F-2 PF2	PO Control - Unused fields removed	The following fields have been removed from the Order Control form as they are no longer in use: Checkbox: Print Company Name on P/O's Checkbox: User Pre-Printed P/O Forms	22118
Defect	P-R-2 PR2	Scheduled Receipts report - format issues when value exceeds 99,999,999	The Scheduled Receipts report has been formatted to now allow for an Order Qty of 100,000,000 or above.	24646
Defect	R-F-5 RF5	Raw Material Control - Unused fields removed	The following fields have been removed from the Raw Material Control form as they are no longer in use: Checkbox: Make Job # Mandatory in R/M Issues Checkbox: Keep Audit Trail on Master Files Checkbox: Post Inventory Transfers to G/L Checkbox: Post Inventory Receipts to W.I.P. Field: Default Material Cost TYPE Field: Default Inventory Asset Account	22127
Defect	S-B SB	SB Documentation does not launch with Help Icon clicked	When selecting the Help '?' the Scheduled Board documentation will now properly launch.	24009
Defect	SS	Blank Customer PO# Selection in Sharp Shooter	If an order has a multiple lines with the same FG Item, each with a unique PO #, when creating a BOL via the Sharp Shooter the user will receive a prompt to select the correct PO #/Order Line. Previously the PO# field would blank and the user could bypass the field.	24855
Defect	Various	Some reports do not save 'Launch Excel'	Various reports would not save the 'Export to Excel' and/or 'Auto Run Excel' options with the user captured parameters, this has been corrected. Reports corrected: OR4, IL4, DR2, DR5, DR9, DR13, DR14, JR15, PR6, PR11, GR1, GR4, VR10	24656
Defect	V-C-1 VC1	International postal code does not print on checks	When printing the Fiblsr format checks for Canadian suppliers, the Postal Code was not included in the check print. This has been corrected.	24737
Defect	V-R-3 VR3	Vendor Analysis report - will not show data on report after changing parameters	When running the Vendor Analysis report, any changes you may have made to the report parameters may not have taken effect for the report run; you may have had to change the parameters and then change them back for them to be recognized by the report generation. This has been corrected.	24406
For more information on this release or to schedule your upgrade, please contact help@advantzware.com				