

**Advantzware**  
**16.8.9 Release Notes**

Type	Hot Key or Application	Subject	Resolution	Ticket
Feature	E-B-4	Default a size for width and length to avoid getting an error message when adding new box images	When adding a new box design, the system will now default fields for the size thus preventing the warning message to appear.	47542
Feature	E-B-8	Enhance Prep file - Add sell price so cost and sell can both be defined, add taxable flag, inactive flag	The Prep and Die file now contain a check box for Taxable and subject to Commission by item. In addition, there is now an inactive flag on the Prep and die item.	32526
Feature	E-B-8	Estimate   Prep File - enhanced to include Taxable and Commission flags	<p>The tax and commission flags for prep items are now defined in the Prep file maintenance. All Prep items will be set to taxable based on the flag in O-F-2 Tax prep Items by default upon upgrade.</p> <p>Any salesperson with a commission basis of "M" (Margin) will use the Markup field from the customer file or it will default to the salesperson default commission percentage. If the Prep item is NOT commissionable, the commission percentage will be set to zero by default. The commission rate can be adjusted for any prep item manually.</p>	48249
Feature	E-C E-F	Request - Cost Updated Date on Farm Tab	Added the last updated date and updated user id to the vend cost and farm table.	38640
Feature	E-C E-F	Estimate   Spec and Layout tabs - message added for Auto-Calc selection	<p>Added a warning message when pressing Auto-Calc to indicate that you cannot cancel this process as it changes data. User can either proceed (Yes) or abort (No) to not make the changes.</p> <p>Note: this pop-up message is controlled by a new NK1 = CEAutoCalcMessage. When Logical = Yes the warning message will be presented to the user.</p>	37950
Feature	F-F-)	FTP Configuration - new maintenance programs to define FTP protocols	FTP Configuration table now validates and saves the data to allow for automated FTP integration with user login and passwords as defined.	39060
Feature	G-U-2	Print or Post programs - new default name of the file	The system will now append the date and time to the end of the file name supplied to prevent a duplicate file name to be created as well as allow unique naming for each file automatically.	46134
Feature	H-R-4	Profit by Prod/Cat/Sisrep - enhanced to support up to 9,999,999.99 in value	The report now supports values in the selectable column format of up to \$9,999,999.99.	47505
Feature	I-F-1	NY12 Utility Change to update FG Bin Cost if history cost is changed	The Recalculate Quantity button in the Bins tab of the inventory file will now correct history costs, then calculate the bins and the quantity at the same time.	46148
Feature	I-F-1	Need ability to control adjusting of bins in I-F-1	The ability to edit bins is now controlled by permission settings for the program 'FgiJob'.	46943
Feature	I-F-1	Method of Removing Categories from FG Selection	The FG Category can now be made inactive and will not allow a user to assign an inactive FG Category to an item.	46488
Feature	I-F-1	Filter the Job/PO, allocation and PO based on location selected in I-F-1	<p>In the Inventory location screen, selecting a specific location will now filter the allocation and on order records based on the location selected.</p> <p>This will utilize the AOA framework to provide the drill down with option for AOA licensed customers to modify the views by company and user.</p>	38639

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Feature	I-F-1	Finished Goods - 'Pallet type' added to FG Item database and Loadtag data file	The Finished Goods maintenance (I-F-1) has been enhanced to include pallet as well as a new field called Zone. The pallet type from the estimate will now flow to the FG Item if created from the estimate. Updates to the Packing details on an estimate will update this information if desired. In addition, the pallet and Zone have been added to the load tag output file.	42646
Feature	I-F-1	Finished Goods   History Tab - new update format	History edit allows editing in the new pop up box format and will handle adjustment code properly.	46605
Feature	I-F-1	Finished Goods   View Item tab - new fields added	The inventory file maintenance now allows for designating a Design Id, overall pallet size, setup by user and date. Duplicated fields of set and purchased/manufactured are removed from inventory tab as they were duplicated on screen.	48361
Feature	I-F-1	Finished Goods   View Item tab - Pallet added to screen	The FG Item may now contain the pallet type which is updated from the estimate in the packing section.	47100
Feature	I-F-1	New Export/Import function - ReOrder Levels by Warehouse	The system now allows for a new export and import process to export item location reorder levels and import program to import location reorder levels based on the export file format.	46016
Feature	I-F-4	Enhancements to Locations to allow for Storage and Handling charges	The inventory locations now support defining a storage cost based on the pallet size and stack height as well as handling charge per location. These new fields are available for use in the warehouse detail page available in release 16.8.91 or above.	48363
Feature	I-U-1	FG Enter/Modify Receipts - new Popup screen design	The entry of receipts will now occur in a pop up box for entry and editing of receipts.	47547
Feature	J-L-8	Estimate Job Cost Detail report - additional selectable columns added	The report now contains additional fields including extended standard sell price, sell price based booked orders, and total factory cost columns. Summing these new values will provide total sales and cost details for easier management of details for sets and combo orders.	46387
Feature	J-R-3	Job Summary report - new 'Press' column added to 'Export Grand Totals to Excel' format	The report will now allow for an additional column called 'Press' that will list the first machine from the routing that is in the 'PR' department.	46707
Feature	J-U-5	CorrTrim Downloading Program - new Qty option	The JobExport now supports sending the gross or net required quantity to CorrTrim based on the integer value setting.	46561
Feature	Login	New Mode: RM ASN Tag	A new monitor, RM ASN Tag, monitor allows for the processing of Advanced shipping notices to be processed and received based on the monitor running to accept these notices.	32941
Feature	M-R-5 M-R-9 M-R-)	Available Column - Vendor Tag #	The vendor tag number is now a selectable column available on these reports.	47230
Feature	M-U-8	New N-K-1 POPrint1stMachine to Exclude Farm Out Departments	The loadtag report will now provide separate fields for First machine, first internal and first press machine as available fields for load tag printing.	47081
Feature	Main Menu	Help   Start/Stop Profiler - added ability to assign security access	Added a new option for Profiler to allow an Administrator to configure who has access to execute and log performance related issues in a profiler format for ASI developer review. This is set in the program master, using program Profiler.	34950
Feature	Main Menu	Updated Main Menu Documentation	Revised documentation of the features of the main menu have been updated. See the Support Desk Knowledge Base for details.	35605

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Feature	N-K-1	Deprecate two N-K-1 parameters: FGKEEPZEROBIN and RMKEEPZEROBIN	The cost determination for an invoice will now use the job before using the bin costs and will not remove bins that go to a zero quantity such that the cost will always be determinable based on the bins for an item regardless of whether it is a purchased or manufactured item.	48200
Feature	N-K-1	New option to automatically save posted BOL's and Invoice's as PDF's for online storage	The system now supports new NK1 setting to save a document repository for the BOL and Invoice in PDF format using the Invoice number or BOL number as the naming. This process can be done manually or automated using the AOA scheduling framework.  NK1 = InvoiceSavePDF NK1 = BOLSavePDF	44858
Feature	N-S-8	Disable "Job stds" button access	The Job Standards button can now be controlled by permissions using the program name 'JobStdsButton' in the program master.	46545
Feature	O-B-1	Enter/Edit Invoices - Bill by PO once entire PO is complete and shipped	The customer file now allows for a customer to group invoices by User selection in the customer file. This option allows for consolidating invoices by PO Complete which requires the entire customer PO to be invoiced together. This new option allows visibility into a combined invoice and verification that the PO is complete.	43596
Feature	O-B-4	Invoice Post - max number of invoices to be posted increased	The limit of the orders to display for closing has been increased.	47382
Feature	O-F-2	Order Processing Control - remove obsolete options	The Order Processing control flags are removed and replaced with updated options in the respective areas. See Business forms and Prep Items enhancements for more detail.	37232
Feature	O-F-3	Sales Price Matrix - new 'Only Active Entries' option	Export options to export price matrix allows limiting to only active items. Permissions can be configured for the export and import as well as import restricted to licensed Import module users.	45829
Feature	O-R-5	Orders Booked report - new selectable column - Hold/Approv Date	The report now includes the approved date as a selectable column which is the date an order was last approved.	47554
Feature	O-R-6	Commission report - enhancements to excel export to handle 'special characters'	The report export now verifies that any commas are stripped from export to allow the column data to properly align with column header in excel.	47367
Feature	O-U-1	NK1-OEShipFrom   Logical Value = NO turns off Order Entry Price less than Cost warning	There is a new NK1 setting = OEShipFrom that allows the logical value to be set to No which will prevent the Pop up to select a ship to address and not show the quantities at each location when releases are being added.	47705
Feature	O-U-1	Order Entry - ShipTo address - search now includes Billable column	The F1 Help screen in Order Entry now includes a new help file and the billable column for the ship to.	46700
Feature	O-U-1	Order Entry - enhanced data validations	There are multiple options to configure the ability to automatically approve orders submitted from external sources including the ability to verify that the customer PO is unique, that the pricing is defined and verified, that the Po number exists, that credit hold should be applied, and others. These options are primarily defined to allow automatic order processing from online or imported orders, but also work with manually entered orders to put on hold orders that do not meet the defined criteria.	42577

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Feature	O-U-7	Loadtag Creation - # of load tags to print disabled user checks box to override customer setting	The load tag creation program will no longer show a default number of tags to print unless the user chooses to Ignore Customer Labels/Skid. If this is not set for the customer, the default quantity of tags will default from the N-K-1 = Loadtag integer value.	47036
Feature	P-U-1	Purchase Order   Item tab - new NK1 to control the 'Filter By' default	Added a new NK1 - POItemFilterDefault to allow each company to set a default for the filter in Purchase orders to only those vendors with vendor cost details defined or all vendors to be displayed by default.	47879
Defect	A-U-4	Post AR Invoices - incorrect date on Invoice Line records	The invoice line date is now set to the same as the invoice date when posted.	48019
Defect	B-F-1	Sharp Shooter Negative Receipts Error Messages	Negative receipts for a tag will now provide a message that the negative receipts should be processed using Sharp Shooter, Finished Goods, Delete Goods Button.	47856
Defect	B-M-S	SS Scan Vendor Tag: Selecting Clear Find Removes unsaved Receipt Lines	When an operator presses the clear/find button, the scanned record created a load tag, but then deleted the transaction thus creating a problem that has been fixed to not delete the transaction.	40953
Defect	B-M-T	SS Raw Material Transfer Qty Needs to Pull from the Raw Material Bin Tab Not the SS File Maintenance	When entering a Raw material transfer, the default quantity is pulling from the load tag which may have been adjusted or partially used, so it has been changed to pull the quantity from the bin quantity (Quantity remaining for that tag).	47964
Defect	E-B-3	Deleting a Style in a Company has an effect on same Style in other Companies	For customers leveraging the ASI Multi-Company feature, changes made to a Style (E-B-3) no longer update the same Style in the other company.	40927
Defect	E-B-3	Corrugated Styles - Scores Button No Longer Works	The copy function for scores now allows for copying the scores between different styles.	47794
Defect	E-C	When estimating items where there are sheets that have upcharges from the sheet vendor, they are not being picked up	The total cost per unit was corrected to be the base cost per unit from the vend cost table, plus each of the upcharge costs per units. So if cost per MSF is 100 and upcharge on sheets less than 10 inches in width and 10 inches in length is 5 each, the total cost per msf would be 110 (100 base + 5 wid upcharge + 5 len upcharge)	48141
Defect	E-C	BOM Glue Cost Calculation	The system now uses the correct quantity in calculating the cost of glue on a BOM calculation. Removes an extra cost calculation that throws off the total cost calc for sets.	45469
Defect	E-C	Corrugated Estimate - Improper Cursor Movement	When searching, after entering a field value, then clicking into another field, the tab was initiated to move automatically. This has been corrected.	47171
Defect	E-C	NK1-QuoPrint=QuoPrint10-CAN - print of quote unclear	Using quote print 10-Can will no longer overlap the die or CAD number if they are longer than 10 characters in length.	47082
Defect	E-C E-F	IMPORT Button, Click Plate or Fountain, Type Number and Program Skips the Field	The import of machine will now correctly allow editing of the plate change and fountain changes for the estimate if the machine is in the Press department (Dept = PR)	47961
Defect	E-C E-F	Estimate   Spec tab - suppress new message when selecting [Auto-Calc]	There is a new NK1 = CEAutoCalcMessage that can be set to Logical = Yes to provide a warning message when a user selects Auto-Calc on a job warning that data will change as an option.	48253
Defect	E-C E-F	Not all qty's on estimate hard copy	The page break issue has been corrected, there is no longer data printing 'off the page'.	48071

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Defect	E-C E-F	Information is getting cut out	Estimate printout option will page properly under some circumstances where the totals are 1 line to close to the bottom of the page and may be cut off based on options selected.	48112
Defect	E-F	Default SIMON for Misc. Charges	The NK1 = CEMISC will not allow a default value for the misc SIMON code as a default.	40413
Defect	E-F	Die/prep code is too short	The prep and die file now supports 20 characters for both the Prep/Die id as well as in the browse.	48292
Defect	E-F	Estimate error: No inks defined	When deleting and trying to add a new printer to the Prep/Route tab, an erroneous message of "No Inks Defined" has been corrected.	37843
Defect	E-Q	NK1-QuoPrint=QuoPrint10 - text is cut off on screen and printout	The system will now use the decimal value from the N-K-1 = QuoPrint to determine the left hand margin to use to print the quote letter. All standard quote letters now use this value IF it is not zero.	47698
Defect	E-R-4	ASI Report Issue with E-R-4 not printing proper range of items selected	The Prep listing report now accurately prints the range of prep items selected.	47943
Defect	Global	Menu programs - when launching a program it does not always come to the front, it may be behind menu	The main menu will now bring into focus the menu selection that was selected from the menu if the program was already open in the background when selected off the menu.	46030
Defect	H-R-3	Profit by Invoice report - field consistency in reporting for customer	The report will now display the full customer name.	47872
Defect	I-C-2	Count Duplicate Message Appears when you edit any count entry - Should only be on add	Posting of FG Counts now rounds to the nearest penny and the message when entering counts is more consistent with the actual issue that prevents moving forward.	28920
Defect	I-F-1	Negative Allocation and Unspecified Location records in I-F-1 Inquiry	A new utility, Inventory Allocated Reconciliation Program, has been created that compares the quantity fields allocated by location to that of the FG item as a whole and exposes differences that can be corrected by running the Recalculation, but help find issues in code to correct.	39051
Defect	I-F-1	FG Item   Bin/Jobs tab - browse widget error message when FG Item # has special character	Corrected browse widget to handle special characters in the FG item # such that a message is no longer provided and the data is handled as expected. It is strongly recommended that special characters be avoided in defining key values in the system.	47900
Defect	I-R-1	Reorder Requirements report - formatting issues	The report now correctly separates and removes special characters when running the report to excel thus preventing the columns from not being aligned.	48263
Defect	I-R-1	ReOrder Requirements report - Status field name should only say Status, not Stock Status	The column name of Stock Status was changed to be Status and will export properly to both Text file as well as Excel format.	47366
Defect	I-U-1	NK1-FGInvRec=Yes - Freight Cost incorrectly excluded from Receipts	The added freight was not being considered consistently when the NY12 utility was run to determine the cost including freight as part of the receipts.	27053
Defect	I-U-2	Item Adjusted under a Different Tag	The ability to edit the description of an FG item has been restricted. Verified the tag and item number match so a mis match of tags should not be possible in edit mode. May get a message to save columns the first time this is accessed and answering Yes will save your settings due to new columns being added.	46534
Defect	I-U-2	Finished Goods Transfers - 'To Tag' not populated with data	In exercising the transfer function, the To Tag was not properly being set with a transfer and this has been corrected.	48254

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Defect	I-U-5	Posting FG entries are duplicating GL entries	Documented the ability to verify the GL posting data for FG by running the I-L-6 report and comparing that to the G-R-6 report to see comparisons of the details for the journal entry.	47691
Defect	J-F-3	Pulling COGS for Invoice Posting	The COGS is now correctly calculated with multiple items when zero bins were deleted prior to invoice posting.	46456
Defect	J-R-14	Incorrect report prints	The reports now launch and report the proper report on the menu for J-R-14 and J-R-15.	47153
Defect	M-F-1 M-F-2 I-F-1	Defects - RM History / FG History - Editing History	Editing of inventory history was not allowing edits if the tag number was not unique.	48681
Defect	M-U-8	PO on hold receipt via rmtag	Creating a PO while on hold will provide a message in M-U-8 that the PO is on hold and prompt the user before they can proceed to produce the load tags.	47013
Defect	N-K-1	FGUnderOver Is Allowing Double Receipts	When entering receipts from a Purchase Order, the Under and/or Over allowable percentages for the PO Line may not have been recognized and the user would not receive a warning. This has been corrected.	47799
Defect	N-M	Import programs - 'Help' data rows in template in some spreadsheets are all '?'	The import master will now properly create a template with help for all import templates.	28153
Defect	O-R-#	Order Backlog by Part # report - incorrect salesrep	The report will now print the sales rep regardless of the sort format selected and will pull from the item tab rather than from the order.	46594
Defect	O-S-3	C of C's showing wrong manufacturing date	Certificate of compliance, version 10 will now properly use the last posted date in history as compared to the original receipt date, thus making the manufacture date based on the current activity.	42877
Defect	O-S-5	BOL Posting Issue	Enhanced the BOL posting to use an index for faster processing.	47708
Defect	O-U-1	Order Entry - incorrect tab sequence	The tab sequence will correctly move in the expected order when entering orders.	48096
Defect	O-U-1	Order Entry   Release tab - issues updating Actual Release records	The release can no longer be edited if this is an actual release and the actual quantity and status cannot ever be edited because the status is maintained by the system and the actual quantity is updated based on the release lines.	47817
Defect	O-U-1	Order Entry   Release tab - data issues when updating Release Frt Pay	Corrected a defect where if a release was edited and the Freight Pay was not selected, the data would be adjusted such that only releases that were edited after initial entry were not be combined.	48217
Defect	O-U-1	Order Entry   Estimate tab - error on Estimate Spec screen when selecting Override	When accessing the Estimate tab from an order line, then going to Specs tab and overriding the details would give a user error message that has been corrected.	48323
Defect	O-U-1	NK1-RelPrint=Relprint10 - bin quantity is incorrect	The pick ticket format 10, correctly prints the bin data regardless of the option selected.	47841
Defect	O-U-4	Order Acknowledgement - error when printing with '0' in Release # Range	The system will no longer report an error when beginning release number is set to zero.	47450
Defect	O-U-5	NK1-JobCardC=JobCardc20 - implement toggle Box on Print Selection Screen must Enable Machine Standards	The standard job card format 20 will now prompt and print the machine standards if selected as an option.	47203
Defect	O-U-7	Item Recalculation - Creating a loadtag for a Purchase order needs to default the PO line number	Counts posted from Sharp shooter will now correctly set the posted date as well as update the location specific details upon posting.	46633
Defect	O-U-7	O-U-7 LoadTag Creation Worksheet must allow Line# to be updated if PO has Duplicate FG Items on PO	When creating load tags for a purchased item, you can now edit the PO line number if the Po has the same item multiple times on the same PO which will transfer to the load tag for proper receiving.	46951
Defect	P-R-2	Scheduled Receipts report - runs slow	Increased performance of the report by using the job number as an index to find related data.	48317

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Defect	P-U-1	F1 Lookup on PO for FG not displaying all active items when "All Vendors" is selected	The F1 Lookup screen has been modified to correct an issue where some items without vendor costs would not be shown in the look up screen.	48158
Defect	P-U-1	Purchase order - 'Copy' button permission settings are not enforced	The PO copy button permissions no longer gives the user denied rights access if they do not have "Delete" permissions set for program "PoCopyButt".	47952
Defect	P-U-1	NK1-POPrint=Xprint - duplicates line item description when the option to print 3rd description line is selected	The toggle box parameter option will now print the 3rd description line if selected on all standard PO formats.	47306
Defect	V-F-1	New Vendor does not default the remit to 'City' field	The remit to address city field is now properly set for a newly added vendor.	47381
Defect	V-U-1	Enter/Edit AP Invoices - program is rounding up the Cost which then Incorrectly Calculates the Total Cost.	The AP invoice rounding is no longer rounding to 2 decimal places and should now balance with the PO cost.	48000
Defect	V-U-3	POs with Multiple Invoices are closing before all invoices are vouchered	Partial receipts no longer close a PO before all line items are received based on desired settings.	37616
Defect	V-U-3	AP Invoice Posting - failing to run when scheduled via AOA	A code change has been made to narrow the stack scope to handle items with a very large quantity of history detail records.	47967
For more information on this release or to assistance with your upgrade, please contact <a href="mailto:help@advantzware.com">help@advantzware.com</a>				