	Advantzware			
	16.11.0 Release Notes			
Type	**Hot Key or Application**	**Subject**	**Resolution**	**Ticket**
Feature	A-C-1	Allow a zero amount check - To allow adjust off of debit/credit values or adjust off misc amounts	Added the ability to enter a zero cash receipt ($0.00) to allow for adjusting off invoice amounts to any GL account and applying debits to credits.	50988
Feature	A-U-5 A-U-1, O-B-1	A-U-5 will now allow for mass updates of sales group and commission details of posted invoices	The A-U-5 option now allows mass updates for commissions as well as enhancing the invoice export functionality found in O-B-1, A-U-1 and A-U-5.	51970
Feature	API	Ability to re-try sending failed outbound events	The API module now allows for re-sending any or all failed events and updates the user with the results of retesting the services.	51967
Feature	API	Outbound API - SendCustomer	The API module now contains the ability to send customer details to an external system through the API module.	51786
Feature	API	Inbound API - GetInventory	The API module now allows for a call to GetInventory which will return the inventory in a particular location as well as be able to return details for a tag or item directly. The API module is required.	51791
Feature	API	Outbound API - SendFinishedGood	The API module now supports the ability to send FG details in an outbound API process. The API module is required.	51788
Feature	API	Outbound API - SendRelease	The API module now supports sending outbound release orders through the API module.	51790
Feature	API	Outbound API - SendVendor	The API module now supports SendVendor to send vendor information detail. API module must be licensed.	51787
Feature	API	Outbound API - SendPurchaseOrder	The API module now supports sending outbound purchase orders through the API module.	51789
Feature	API	Triggers for API Inbound and Outbound Tables	Added API standard tables to the system.	52508
Feature	API	Documentation of Outbound ->>> API Requests	Documentation related to API outbound requests is available.	52216
Feature	API	Documentation of Inbound <<<----- API Requests	Documentation related to the API module configuration of Inbound API requests is available. API module license is required.	52215
Feature	E-F	N-K-1 CeGoToCalc Folding Carton Estimate GOTO Button Changes	Change to assure that the only blanks that get updated are those that match the same form.	25343
Feature	E-G	Global Quote Price Change - new option added	Because the global price check by product category can find a product category in multiple places, a new option to use only FG items has been added that will not activate the product category filter unless the item has a FG item identified and then filter just the FG items within the product category.	51399
Feature	E-Q	Quote Import	Export and import of estimating quotes will now export and import all quantities for each quote.	52122
Feature	GLOBAL	Field Level View of Audit History data for any specific field using a hot key	The Audit History module now allows a field level view of changes to the field over time. Select a field and press Crtl + F to see the database table, field and values from the audit history. Requires Audit History module licensed.	48083
Feature	GLOBAL	Cue Card Improvements	The Cue Card functionality has been enhanced to allow users to disable all Cue Cards within the dialog box as well as from the menu Gears Icon to turn them all on or off on demand.	52019
Feature	I-F-1	Allow definition of default Available Qty setting and pop up screens to open in same mode as I-F-1 Inquiry	There is a new N-K-1 value FGDefaultQtyDisplay that allows the user to set a default value for the I-F-1 Bins/Job tab to filter the quantities available. Also the pop up boxes will now inherit the setting of the FG inquiry screen for maximized or now and lock the first column for reference is moving to the right. You can also set the character value to determine which quantity is used as either 'Any' or 'Available' such that any quantity <> 0 is analyzed or just Available value.	52051

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Type	**Hot Key or Application**	**Subject**	**Resolution**	**Ticket**
Feature	I-F-1	Excel Export - new columns added - Setup By, Setup Date, Modified By, Modified Date	The FG Master export file now contains the setup date, set by user id, modified date and modified by user id as available export columns.	48593
Feature	I-F-1	Finished Goods Import to Contain additional fields	The export file will now export in the same format as the import with new fields that have been added to the maintenance screen.	50006
Feature	I-F-4	Whse/Bin Locations - new fields added to View Location tab	The inventory location now contains new fields for division, location size, pallet capacity and owner (Which vendor owns the location) fields.	47974
Feature	I-R-1	Reorder Requirements report - Optimal Order Quantity to be based on average usage	A new field for Optimal Order Quantity has been added which uses the As of date and the # months specified to determine the optimal order quantity for comparison to optimize inventory.	50674
Feature	M-R-3	Inventory by Bib/Tag report - Printing MSF and Tons for estimated materials added	If running the report for estimated materials, the report will now search to the job to get the MSF and Tons for the estimated materials.	51403
Feature	N-A-1	New API Outbound Configuration Maintenance screen	The API module, allows for the outbound configuration file maintenance to adjust the outbound options.	52252
Feature	N-A-2	Create Menu Options for API Module	The API module is now located on the main menu as N-A.	52452
Feature	N-K-1	New Excel Export for N-K-1 Settings	The N-K-1 file print report has been replaced with the Export to excel option and includes the ability to print the Help contents.	51209
Feature	N-U-3	Error with blank password - Do not allow a blank password for a user	The system will no longer allow a blank password to be entered when a new user is setup.	48270
Feature	O-B-1	Display the Sales details on the order line detail page	The invoice detail will now display the salesgroup detail along with commission details on the invoice detail line view and allows for changes to the invoice details.	50677
Feature	O-U-1 A-F-1 E-F E-C	Do not allow an inactive ship to used on an estimate or order	The default ship to can not be set as inactive status. Also an inactive ship to cannot be used for an estimate or an order as the ship to id.	48279
Feature	O-U-1 O-F-8	Ability to Inactivate Quotes	The ability to set an expiration date for a quote allows for the quote to be expired and will not be available for getting pricing or passing the price hold logic. The expiration date is included in the quote import/export if Import Module is licensed. The export function will export data in the same format as the quote import functions.	43763
Feature	O-U-5	Quality Checklist	A new NK1 = JobCardImage is available to allow a job jacket image to be printed on a job card as the last page and is good for quality check list or other standard form (Supports pdf, jpg, png files). This requires a customization to any custom job tickets to utilize this, but allows for the image to be changed in the future without any modifications or charges.	50399
Feature	P-R-2 P-U-1	Scheduled Receipts report - now allows for parameters for entered by and buyer	The Buyer and entered by fields are both parameters and selectable columns for the P-R-2 report and the Purchase Order Export.	52188

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Type	**Hot Key or Application**	**Subject**	**Resolution**	**Ticket**
Feature	P-U-1	Purchase Order - Prevention of PO Creation by FG Item or Customer Part Number	Add a new flag on the FG Item (PO Status) to indicate the type of purchase orders that can be done for an item with the following options: - Default - This would allow the item to be controlled using the current NK1 values that drive automatic Po creation in order entry - Locked - This would prevent the item from being ordered at all until the item is removed from this status - NoAuto - This would require a manual PO creation for the item and would not allow the item to be ordered automatically regardless of the settings for automated PO creation	40141
Feature	Utility	DB Maint program - prevent users from updating PROD DB - need program documentation	New utility to allow Test environment updates from Live database and not allow users to adjust Live database.	51855
Feature	V-C-3	Request - Change Check Runs to Export as CSV	The check file can be created in text or csv format with the csv format adding the date and time to the end of the file.	46947
Feature	V-T-1	Bank Reconciliation - new Excel Export	The bank reconciliation module will now allow an export and if licensed, the import module allows for importing the reconciliation data for automatic updating of transactions.	47531
Feature	V-T-4	Import cleared checks into Bank Reconciliation	The following is the documentation related to importing a bank reconciliation file. VT4 - Upload Bank Reconciliation format is documented for those users that do not utilize the Import module. This option will remain available if desired. File Format is txt file. But it is fixed length file and use 'Check No, Status Code, Amount ' these field to update data . 1. Account Number - Take first 10 digit - 1 to10 2. Check No. - 11 to 20 3.Status code - 21 4. Amount - 22 to 34 5. Date - 34 to 40 6. Batch No. - 40 to 48 7. address - 48 to 63 8. v-fill - 63 to 81	48678
Defect	A-F-1	Customer Maintenance	ShipTo tab - error when sorting	When sorting ship to addresses, if there are more than 1000 ship to addresses, the sort is now working.	52382
Defect	A-Q-1	AR Invoice Inquiry - Export: Total Cost field is returning the Cost/M amount	The column Total cost now correctly extends the cost / uom x the invoice quantity on the export.	49655
Defect	B-L-F	File Maintenance - FG PO# is Truncated	Minor screen resolution change to display the full PO number on the load tag screen for F/G.	48187
Defect	E-B-1	Machine File - Unable to Add selectable columns to excel export	Correct the select Var O/H and Fixed O/H values on the export of machines.	52331
Defect	E-C	Import form to Estimate (version 16.10.0)	Correct the path for all forms when the import estimate is used to set the path for CAD files.	51482
Defect	E-C	Cannot add new ship to from estimate	Corrected ship to add on the fly in estimating to allow cancel of add and default the ship to to the customer ship to default if cancelled upon editing of an existing estimate. Also see #51904 for similar change on Add of new estimate.	51300
Defect	E-C E-F	COPY Button was removed in E-C MISC Tab	Added back the copy button for misc items to copy misc items across forms after it was removed in error.	50362

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Defect	E-C E-F	Creating new shipping addresses from the Estimating module.	When updating an existing estimate, if the ship to is removed or an invalid ship to id is entered, the system will bring up the add ship to on the fly logic to allow adding a ship to on the fly. Cancelling the add will default the estimate back to the default ship to for the customer.	51904
Defect	E-C E-F	Fold Estimating - Add form to Estimate is not working	Corrected defect when an estimate was copied and then a form added before saving.	52137
Defect	E-F	Copy Feature - Misc Tab copy button needed	No release note - See ticket 50362 for release note. Changed to Admin ticket.	52072
Defect	E-F	Copy Estimate does not copy Attachment if not linked to a FG item	When a copy estimate function is done and the attachment is selected to be copied, the system will now properly duplicate the attachment whether a FG item is identified or not.	50510
Defect	GLOBAL	Orders are not passing a valid rec key to the audit history table thus not getting results	The audit history module has been enhanced to allow for the user to select the table desired to better display the exact data desired when going to the audit History from within an object that has multiple tables that may desire to be viewed. So when an order, the user will be prompted to check for audit history on the Order, Order Lines, FG Item to view changes related to that specific object.	49470
Defect	H-C	Credit Issue - H-C report deducting credit memo from each invoice line	When issuing a credit memo using A-W, the credit memo was applying the credit total to each line in total rather than by the line amount incorrectly.	49048
Defect	H-R-4	Profit by ProdCat/Slsrep report - printing landscape has paging issue	The non-selectable column report is forced to run landscape but the line count is now correct for landscape printing.	51195
Defect	I-C-1	Physical Count Report - Receipt Date is incorrect	The Inventory count report will show the aging based on the date of the receipt of the tag if it is a tag based item and the last receipt if no tag is identified. If the tag does not have a receipt for some reason, then the date will default to 01/01/01 as it cannot be determined if the original receipt was deleted by a user.	52330
Defect	I-F-1	FG Item	Bins/Job tab - Security added to + Add Locations	Permissions now restrict access to adding locations in I-F-1 Bins/Job tab just as if they use I-F-4 Location File maintenance.	52271
Defect	I-F-1	History tab - Security for FG History Not Working and Tag# cannot be Updated	Corrected error message when entering a job number on an inventory history transaction.	48964
Defect	I-F-1	BOL Print - incorrect name on BOL and inventory history	The scanned by field is updated only when an inventory transaction is created or scanned in Sharp Shooter and carries through to inventory history.	49464
Defect	I-F-1 I-U-3	Blank Adjustment Reason Codes	Corrected the ability to make an adjustment in I-U-3, where a line is left with the adjustment reason code blank is prevented.	51834
Defect	I-U-1	FG receipt - Invoicing for Drop Ships Not working when user enters a Tag # on the receipt	When entering receipts for a Drop Ship PO, and the user enters a value in the Tag field, upon [Save] the user would not receive the "Drop Ship PO Receipt Options?" dialog. This has been corrected.	52036
Defect	I-U-1	Issue when receiving a multiple line purchase order when entering FG receipts	Corrected issue when receiving multiple lines on a PO at the same time.	51993
Defect	I-U-1	I-U-1 Unassembled Sets should ONLY show Component Finished Goods.	Corrected issue that allowed for an unassembled set header to be selected as only the components should be options to receive.	51754
Defect	I-U-1	Tabbing out of the auto find field may result in an error message	Corrected error message received when tabbing out of the auto-search when columns are changed and the columns are not in the same order as the default.	52035

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Defect	I-U-5	Posting F/G entries taking a long time to process	Improved speed of posting improve speed and because it is not necessary to confirm that the bin and its history match before updating the load tag.	48478
Defect	I-U-5	O-U-1 Actual Release Qty is not Updated when I-U-5 Posted for Drop Shipped PO	When an inventory receipt is posted for a drop ship PO, the actual release quantity is updated with actual release quantity based on the inventory transaction.	50589
Defect	I-U-8	Consolidate Finished Goods Tag - Cannot do a F1 lookup.	The F1 lookup has been enhanced to utilize the new lookup functionality.	43273
Defect	J-R-3	Job Summary report - spoilage incorrect when certain combination of parameters is selected	The report will now print for negative spoilage and negative spoilage percentages. Specifically When toggle box(Waste = Board Issued - Quantity Posted) is selected, then total Actual Spoilage is determined based on Board Issued - Actual Quantity (total Finished product) using Act SPL% = (ACTUAL SPOILAGE / Board Issued) * 100.	52284
Defect	J-U-1	Job Routing Description for Form 1 is showing the Set Items Name	Corrected the routing screen now displays the correct Item name on all the forms on sets.	48117
Defect	M-R-5	Possible change to the Job Number Suffix cell size in Raw Materials	The report will no longer append an extra space at the end of the job number when exporting to excel.	50412
Defect	M-U-1 MU1	Capture PO Line for Receipts (RM and FG) to display accurate line item receipt quantities	Receiving with a PO with multiple lines of the same RM Item (multiple 200C for different jobs for instance). will process the receipt correctly.	25279
Defect	Main Menu	Error when user moves the main screen before it is fully displayed	Upon logging in if the user selected the ASI program and tried to re-position it on the screen they would receive an error. This has been corrected; the user can now re-position the program at any time.	48290
Defect	N-K-1	NK1 = FGITEM# - Character value of "HOLD" gives message when it is a valid selection	NK1 = FGITEM# - Character value of "HOLD" gives message when it is a valid selection	51902
Defect	N-U-3	User 'alias' not working in multiple company/multi-database environment	Corrections have been made to now allow a duplicate user alias (N-U-3 | Alias) within a single database. If you have more than one environment/database, you are allowed to have duplicate user alias defined.	50641
Defect	O-B-1	Tax and Commission defaults for Misc Prep/Die Items added in O-B-1	Tax and commission flags work as defined by the new flags in the Prep/Die file.	50632
Defect	O-B-1	Finished Good Item Popup in Invoicing	When selecting the FG Item tab from within Invoicing, the maintenance buttons were incorrectly formatted on the screen. This has been corrected.	49331
Defect	O-B-1	Invoice printing "VPart"	Corrected part description to be the item description on the standard invoice format 10 and 20.	52267
Defect	O-B-3	Batch Emailing "Hide Dialog Box" should eliminate the Email Send To Prompt when Printing Invoices	When printing invoices if the user selects to hide the dialog box, the email client will not be presented to the user when invoices are emailed to the client.	51078
Defect	O-U-1	Order Entry	Release tab - remove ability for user to change 'actual' field value	When creating or updating a Release the 'Actual' quantity field was accessible allowing the user to enter a qty and the incorrectly assume a 'Actual' release had been created. The ability to add/update this field has been removed which restores the functional behavior to what it was prior to the conversion of the data input format from a grid to a pop-up.	51297
Defect	O-U-1	O-U-1 Price Matrix Tab - Update Button Programming Error Message	From order processing, accessing and updating the Matrix pricing no longer gives a invalid message.	51220
Defect	O-U-1	Order Entry	Items tab - user cannot tab past UOM field	If the NK1-OEScreen character value is Item-Qty, and the user does not have permissions for the OEPrcChg program, when entering a new Order Line the would not be able to <tab> past the UOM field. This has been corrected.	52386

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Defect	O-U-1	High Importance - Ship To Logic in Price Matrix	Corrected the Ship To logic in the price matrix that was finding the sell price from price matrix entry without the ship to, but then still puts the order on hold.	52318
Defect	O-U-1	Merging releases do not merge if manually added releases have the FOB and Freight terms defaulted - Added message	Manually added releases will no longer default the FOB and freight terms to those of the order to allow automated and manual releases to be merged.	52180
Defect	O-U-1 I-F-1	Updating Item via Order Entry	The security permissions are properly executed for I-F-1 when accessed through O-U-1 FG Item tab.	51838
Defect	O-U-4	Order Acknowledgement for Set	The standard order acknowledgements have been enhanced to show the set component quantity to be the order quantity x the qty per set.	51407
Defect	O-U-5	N-K-1 JobCardC = JobCardC 1 Finished Good Graphic Image not printing on Job ticket for Set Components	Added set component images to the JobCardC = JobCardC 1.	49923
Defect	P-U-1	Printing Attachments	Purchase order attachments will now display a message if the image is no longer available or cannot be displayed.	50849
Defect	S-S Receipts	Slow Scan Times via Sharpshooter	Improved logic for scanning to be sure that set component transactions are processed effectively.	51977
Defect	V-U-3	AP Invoice Posting Failure	Improved the speed of AP posting by not auto correcting purchase orders and all inventory if the price was changed on the invoice at a later date. Item can be recalculated manually if this function is desired, but will not be done for every invoice during posting.	52404
	For more information on this release or to assistance with your upgrade, please contact help@advantzware.com			