	Advantzware 16.7.20 Release Notes			
Type	**Hot Key or Application**	**Subject**	**Resolution**	**Ticket**
Feature	E-C, E-F	Estimate | Prep/Route - data entry/edit functions converted from grid entry to pop up box entry	In a continuing effort to establish a more consistent look and functionality within the ASI applications, the Preparation and Operations girds on the Estimate Prep/Route tab have been converted to pop-up entry forms. Previously data was entered directly into a grid record which required the user to scroll across the grid to view all the data, whereas the pop-up entry form allows the user to enter all data and verify it within one easy to read screen view.	32851
Feature	Global	Import programs - default file type enhanced	The default File type for all import programs has been enhanced to now filter on csv, xls and xlsx file types. Previously the default was only the csv file type.	33351
Feature	I-C-1	Physical Count Report - Sell UOM added as a selectable column	The Material's Sell UOM is now included in the available columns on the Physical Count report.	33463
Feature	M-U-2	Raw Materials Posting - enhanced message when posting invalid tag #	When posting a Raw Material Issue and the Tag # is invalid, the user receives a message stating the 'RM Issue Transaction cannot be processed because 1 or more have invalid tags'. This message has been enhanced to now include the RM Item # and the Tag # in question.	28407
Feature	N-Z-3	Department codes - access added for Admin users	The list of Departments is predefined in your system, with some Departments having hard-coded workflow rules linked to them. Previous to this release only the 'asi' user had access to Update, Add, Copy or Delete Department records. With this release 'Admin' type users with a Security Level of 900 or above now have the same ability.	25833
Feature	O-B-1	BOL Posting Exception Report - Qty and Qty On Hand added to report	The BOL exception report has been enhanced to now include the Release Qty and the Qty OnHand to better inform the user as to why the release was not posted.	33199
Feature	O-R-5	Order Booked report - Due Date and Product Category added as report filters	The Order Booked report now includes a Beginning/Ending Due Date and Beginning/Ending Product Category as report filters.	19317
Feature	O-U-1	Price Hold - enhanced functionality	A previous release added the ability to place an Order on 'Price Hold' if the Line Item entered failed to meet defined criteria. This Price Hold was a 'status' type function only, it had no effect on downstream functions. With this release if an Order has a status of Price Hold, the Price Hold function now invokes the same logic as placing an order formally on Hold; see O-F-2 for your specific Price Hold controls.	33240
Defect	A-Q-1	AR Invoice Inquiry - large costs prevent viewing invoice	If the Order on an Invoice has a cost value over $999,999 digits a 'cannot be displayed' error would be returned. This has been corrected; cost values up to $999,999,999 are now allowed.	34083
Defect	A-R-5	Aged Receivables - Cust Code and Cust Name in same column in excel	When running the AR Aged Receivables report in Summary format, and selecting to Export to Excel, the Customer Cust# and Customer Name were placed into the same field. This has been correct, each data element is now placed into it's own column on the excel spreadsheet.	32605

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Defect	A-U-1	AR Invoice Import - error: ** Character . at position 3 must be digit	When importing AR Invoices you may have received an error stating ** Character . at position 3 must be digit. This was due to a field with a decimal value that was not expected. This has been corrected.	33597
Defect	D-E-1	Machine Efficiency report - incorrect Sq Ft Produced value	If a transaction listed on the Machine Efficiency report has a Produced Quantity, the Sq Ft Produced value may have been blank or incorrectly calculated. This has been corrected.	33269
Defect	E-B-1	Machine File - No-Lock status error when clicking in MR Crew field	When updating a Machine file record and the user clicks into the Setup Crew field, an error would be returned: mach record has NO-LOCK status, update to field not allowed. (396). This has been corrected.	34809
Defect	E-B-5	Stack Patterns - cannot see Update and other buttons	Depending on your screen resolution you may not have been able to access the functional buttons (Update, Add, Copy, Delete) on the right side of the Stack Patterns Image tab. The tab has been resized to properly present all components on the screen.	29765
Defect	E-B-8	Prep and Die file - limit on Cost values	While the Prep and Die file database allowed for a cost of up to $99,999 the screen format would only allow $999. This has been corrected; the file maintenance input now allows for a cost value of $99,999.	33998
Defect	E-C	Estimate Print Tab - Calculate Button - Check Toggle Box to Recalc Run Speeds is not Importing Machine File Speeds	If you have updated the standards on the first Form of the estimate on the Prep/Route tab, when you then recalculated the Estimate and select 'Recalc Machines' Speed' the imported value should have been carried over to all forms. This has been corrected.	33762
Defect	E-C	Estimate - error adding new estimate - Invalid use of Browse method.	After applying the 16.7.16 update you may have received a 'invalid use of Browse method' error. This has been corrected.	33538
Defect	E-C	Estimating - Import Forms from Excel - Salesrep not defaulting properly	When using the 'Import Form to Estimate' to import forms from an Excel file, the new forms were missing the Salesrep. This has been corrected, each from imported will now contain the proper salesrep.	33417
Defect	E-C	Estimating - Error message when editing the set header on a partition	When updating the Assembled Set partition and clearing the FG Item # field, you may have received an error message: ** itemfg record has NO-LOCK status, update to field not allowed. This has been corrected.	33479
Defect	E-C	Estimate - Ink search not correctly displaying inks and varnishes	When entering inks on an estimate and using the F1 to search for inks, the search results were not as expected. The Ink search has been updated to properly search based upon the search string entered.	33152
Defect	E-C	Estimate - Set header count changed after update to form 1	On a Set estimate, if you had changed the parameters on the Inks/Pack tab for the Set Header component (Form 0), and then made any changes to the first form on the estimate, the Set Header data was overwritten from the Form 1 changes. This has been corrected, the set header will maintain it's data when any other forms are updated.	34158
Defect	E-Q	Quote Maintenance -Selling Price is truncated	The Quote Maintenance 'Browse Quote' and 'Quantities' tabs would not display a Price value of $100,000 or greater. This has been corrected, it will now support a value up to $9,999,999.	34143

| | | **Advantzware** | | |
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Defect	E-R-3	Prep Listing Report - Does not support negative markup %	If a Prep Code was defined with a negative markup, the Prep and Die Listing report would show a '** -XXX cannot be displayed' error. This has been corrected.	32176
Defect	E-R-5	Estimates List - does not include Orders without Estimates	The Estimate List report was not including Orders for Items that were entered without estimates (stock items). The report has been changed to now look at all Items for orders booked and pull estimate numbers from IF1 if the order for the item does not list the estimate number.	32480
Defect	G-W-1	Financial Statement Issues - Printing zeros in description lines, not page breaking correctly	Two issues have been correct on Financial Statements: - If you have a Description filled out on any line other than a [type] of [Print Character] it was printing on the report when it should not have printed. - If you check the [Break Page?] toggle box on the line you want moved to next page, it is was breaking to the next page but skipping that line of data altogether, and then page breaking again after, leaving a blank page.	33485
Defect	H-C	Period to Date Sales Report - incorrect sort order	When printing the Period to Date Sales Report and selecting to sort the report by 'Invoice #', the report was not listing the invoices in the proper Invoice # sequence. This has been corrected.	33999
Defect	H-M-1	Management Highlight Summary - Sales Monthly Forecast - change to Total Projected $/MSF	The H24 cell on the Summary Stats sheet has been changed to not sum ratios but rather be a ratio of sums.	26492
Defect	H-R-1	High Sales Tracking report - not including all data for some salesreps	If a customer has Sales Reps assigned by Ship To, not all sales were properly reported for that customer. This has been corrected.	33023
Defect	I-F-1	Finished Goods Inventory - Customer code now required	As part of an effort to enhance data integrity a Customer ID is now required for all FG Items. If a FG Item does not have a Customer ID associated to it whenever you update the record and save, a customer number will be required. If you are importing customers, the import process will now required a customer #. When adding a new FG Item manually the system will either default to the Customer ID assigned to the designated 'FG Master' (Nk1-FGMaster) or it will default to the 'Stock' Customer ID.	33830
Defect	I-U-1	Finished Goods Receipts - cost value not saved on negative receipts	When entering a receipt with a negative quantity, the cost value would be removed when the transaction was 'Saved'. This has been corrected.	29759
Defect	I-U-1	FG Receipt - password required on Set parts is redundant	When entering a Finished Good receipt and the NK1=FGRecpt Logical Value = Yes, a password is required if no PO # or Job # is entered on the receipt. If a password was entered during the receipt process for a Set item, the password prompt would then be presented to the user for each update to a set component. This has been changed, if a password is entered upon the initial receipt, the set components will no longer prompt for a password.	30703
Defect	I-U-2	FG Transfers - wrong Cost in FG History Tab	When posting receipts for a transfer order, the system was incorrectly converting the cost for the transferred item to a EA value. This has been corrected; the cost value will retain whatever Cost UOM has been defined for the item.	29642

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Defect	I-U-5	Post Finished Goods - "No item manufacturing record is available (91)" error message	When posting finished good receipt transaction you may have received an error message: "No item manufacturing record is available (91)". This error was only generated on a few of our customers systems and has been corrected.	30356
Defect	J-U-1	Job Costing - Farm Tab does not pull correct cost from Estimate	When creating a Job from an Estimate with a 'Purchased' item, the Vendor costs transferred from the Estimate Farm tab to the Order and Purchase Order were correct, but the Job Farm tab would be incorrect, it would always pull from the Vendors first quantity/price level. This has been corrected, the correct Vendor Qty/Price level will now be applied to the job.	30964
Defect	J-U-1	Purchase Order auto created during Job entry has incorrect Quantity UOM	When creating a Purchase Order automatically as part of the Job creation function (NK1-OEAutoPO=Auto) the Qty and Qty UOM for the PO Line was incorrectly represented as 'ea' values. This has been corrected; the PO Line will now be created based upon the Purchase Qty UOM defined for the item.	34263
Defect	M-U-1	Raw Material receipts - a negative qty results in incorrect cost value	When enter a negative receipt the system was converting the Cost value to a negative, resulting on a positive extended amount. This has been corrected; a negative quantity will include a positive cost value resulting in a correct value when posting the transaction.	32483
Defect	N-K-5	User Control - cannot remove users from 'Current' tab	If a user has a security level of 'admin' the 'Delete' button is active in the User Control	Current tab. But, when they select a record and then select Delete, nothing would happen. This has been corrected, the selected record is now properly deleted.	34368
Defect	O-R-11	Order Booked by Order No report - displayed incorrect extended price value when UOM = Lot	If the UOM on an Order is 'L' (Lot) the extended price value on the Order Booked by Order No report was extended as if the UOM was 'M'. This has been corrected; the extended price is now the 'Lot' price.	32456
Defect	O-S-1	Standard BOL - BOLFMT20 - Page number issue and logo not printing	The NK1-BOLFMT=BOLFMT20 standard was not printing the correct page numbers on a multiple page BOL, and the company logo was only printing on page 1. These issues have been corrected.	34084
Defect	O-S-1	BOL Posting - incorrect customer PO# added to back order release	When posting BOL's and a BOL Line does not fully satisfy the requested release quantity, when a backorder release is created it may have pulled a Cust PO # from another order. This would occur specifically with an order that has the same item on it twice and 2 different orders with the same Item are on the BOL. This has been corrected; the proper Cust PO # will now populate the newly created backorder Release.	24669
Defect	O-S-3	Bill of Lading - Total Units incorrect	When printing multiple Bill of Lading's in a single batch print, the Total Units on each BOL may have been incorrect. This has been corrected on the standard BOL formats (BOLFMT15 and BOLFMT15X) and various custom BOL's.	33753
Defect	O-S-5	BOL Posting - errors when 2 users posting same BOL	Logic has been added to prevent more than one user from posting the same BOL at the same time, which was resulting in incorrect invoice transactions being generated.	32477

<table>
<thead>
<tr><th colspan="5" align="center">Advantzware
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</thead>
<tbody>
<tr>
<td>Defect</td>
<td>O-U-1</td>
<td>Order Entry | Estimate Search - the displayed Customer name is incorrectly showing the Ship To name</td>
<td>When entering a new order and searching for an Estimate to create the order from, the Estimate Search results includes a Customer Name column, but the value displayed was the Customers Ship To name. This has been corrected.</td>
<td>31162</td>
</tr>
<tr>
<td>Defect</td>
<td>O-U-1</td>
<td>Order Entry | Items - error when attempting to create a new FG Item</td>
<td>When entering an Order from an Estimate for a new Purchased Item, when the system attempted to create the new FG Item you may have received an error: "e-itemfg already exists with Company 001 Item No "".(132)". This has been corrected.</td>
<td>32861</td>
</tr>
<tr>
<td>Defect</td>
<td>O-U-1</td>
<td>Order Entry - newly created FG Items from Tandem or Combo Estimates all have same FG number</td>
<td>When entering an Order from an Estimate, and the Estimate is a Tandem or Combo estimate with new FG Items, when the Order entry process created the new FG Item numbers, all items were assigned the same FG Item number. This has been corrected, each item will now receive a proper unique FG Item #.</td>
<td>34621</td>
</tr>
<tr>
<td>Defect</td>
<td>O-U-1</td>
<td>Order Entry - deleting an order takes too much time</td>
<td>The function to delete an order with a large number of forms has been optimized resulting in a much reduced processing time.</td>
<td>34283</td>
</tr>
<tr>
<td>Defect</td>
<td>O-U-7</td>
<td>Loadtag generation - no cost transferred to FG Item</td>
<td>If your NK1-FGRecept - Character Value = Loadtag, when creating LoadTags for Purchased Finished Goods, the Cost was not transferred to the FG Item file (I-F-1 View Tab). This has been corrected.</td>
<td>32415</td>
</tr>
<tr>
<td>Defect</td>
<td>O-Z-4</td>
<td>Actual Releases report - incorrect summary when sorting by Release Date</td>
<td>When running the Actual Release report and selecting to sorts by 'Release Date', the subtotaled sale value was incorrect. This has been corrected, the report now subtotals on the total # of releases for each day.</td>
<td>34201</td>
</tr>
<tr>
<td>Defect</td>
<td>P-U-1</td>
<td>Purchase Orders - Emailing function not working</td>
<td>When printing a single PO or a batch of PO's, if you chose the Email option the PO print would be generated but the expected subsequent email with a PO PDF attached would not be generated. This was traced to an issue with the data on the NK1-POPrint View Form tab and has been corrected.</td>
<td>33742</td>
</tr>
<tr>
<td>Defect</td>
<td>P-U-3</td>
<td>Purchase Order - improvements to POPrint10 format</td>
<td>To better present data to a Vendor, the standard Purchase Order 10 (NK1-POPRINT=POPRINT10) now contains a line feed between the end of the data for one line item and the beginning of data for the next line item.</td>
<td>33466</td>
</tr>
<tr>
<td>Defect</td>
<td>V-U-1</td>
<td>AP Invoices - issues entering invoice date</td>
<td>In an effort to reduce incorrectly entered data, logic has been added to the AP Invoice program to validate the date being entered:

- If the date is more than 90 days previous to the current day, a message will be displayed and the user will need to confirm the date is acceptable.
- A date more than 1 year old, or more than 18 months into the future, are no longer allowed.</td>
<td>33478</td>
</tr>
<tr>
<td colspan="5" align="center">For more information on this release or to schedule your upgrade, please contact help@advantzware.com</td>
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