Advantzware

Manufacturing & Distribution
Software for Packaging

Release Notes v21.00.06

Document Overview

Documentation Goals

Release notes provided within are intended to provide a brief explanation of features and repairs included in the respective version of software. Documentation of features may not be written in the context of your systems configuration. Thus, we always recommend engagement of our Professional Services team for a detailed review of included features and their impact on your installation.

As part of continuing efforts to enhance and provide the maximum value proposition for customers all customers on a current Support & License Agreement are entitled to all upgrades developed and made available to all licensed modules at no additional charge.

These upgrades are self-installed utilizing our upgrade FAQ, which provides instructions

Customers must be on v16.9.0 or higher to be able to perform these upgrades, any customer prior to must contact support to upgrade. It is always recommended that you upgrade your test environment and distribute release notes to all impacted users.

Documentation Disclaimers

- The release notes are not a replacement for training or documentation
- Provide application Support for other Advantzware functions.

Type	Category	Hot Key	Subject	Release Notes	Ticket
Feature	Accounting - AP	N-K-1 APCheckFile	Payables Advantage Not Adding a Date on the Check Lines	The *PNC Advantage* will now add the number of days to the checks themselves rather than just the header.	98583
Feature	Accounting - AP	V-U-1	Invoice numbers for ASI	Vendor Invoice numbers can now include up to 20 characters. The *'APInvoiceLength' Logical Value* of "*Yes*" enables this functionality.	97536
Feature	Accounting - AR	A-Q-1	*"A"-"Q"-"1"* Add Invoice total / Amount Due	The invoice amount and amount due have been added to the inquiry for informational purposes.	98718
Feature	Accounting - GL	G-F-4	*"G"-"F"-"4"* State/ Currency Code No *"F1"* Lookups	New "*F1*" lookup fields have been added to the bank file maintenance screen for the *State* and *Currency* fields.	97949
Feature	Accounting - GL	G-F-5	Default the Foreign Account Number upon upgrade	The system will now default the "*Foreign Exchange Gain/Loss Account*" field (found on the setup of the default currency) if it is currently blank or invalid. The default will be set to the account number set for "*Finance Charge Account*" within *"A"-"F"-"7".*	98371
Feature	Accounting - GL	G-R-6	Enhance *"G"-"R"-"6"* report to show only Out of Balance Batches	This report can now be run to only list the Non-Zero run batches to find any out of balance transactions.	98488
Feature	Estimating - New	E-F	New estimating user interface modifications	Added two (2) new estimating types to handle molded products and allow for a customized user interface for the estimate entry.	66674
Feature	Job Costing	J-U-1	*"J"-"U"-"1"* – Add Multiple with 2 Items – No Key Items Selected	The job now has a new field to indicate if an item is the key item on the job, thus allowing reporting of the primary item to report quantities. This is normally only used for combination jobs where a single job is driving the yield quantity for all the items on the job.	98554
Feature	Order Entry	O-F-4	*"O"-"F"-"4"* Ship to Validation	The Ship-To address range can be used to update pricing based on the customer. If the customer range is used, the ship to range is applied to all customers, so special attention should be paid to the use of multiple customers and anything other than all ship to id ranges.	98023

Feature	Order Entry	O-U-1	**_"O"-"U"-"1"_** - Order Status Not Changed When Price Hold Removed	When an order hold is removed from an order, the price hold is also removed.	97824
Feature	Order Entry	XML	Add field to *XML* File	Added the fields *CSR* and *PO Received* date to the job *XML* data output.	97387
Feature	Order Invoicing	O-B-1	**_"O"-"B"-"1"_** BOL# problem	The *Print Invoice* parameter screen will now utilize the *InvoiceId* (First column) to print the invoice selected, if desired, to allow the same customer with the same BOL to be printed as desired. The billing grid can now also be arranged by the user for a custom view of the columns and column widths as desired if the same BOL is not generating multiple invoices such that the *InvoiceId* is not required.	97943
Feature	Order Shipping	O-S-1 O-B-1 A-U-1	**_"N"-"K"-"1"_** = FreightCalculation - Quoted Freight Populations	Enhanced the BOL screen to allow for calculated freight determined from freight tables no matter what **_"N"-"K"-"1"_** = 'FreightCalculation' settings are used. Added billable freight to clearly show the freight to be billed and validation and details on the freight calculation.	95186
Feature	Purchasing	P-U-1 P-U-4 P-Q-1	**_"P"-"U"-"1"_** Screen to replace Inquiry and Close PO	The **_"P"-"U"-"1"_** and **_"P"-"Q"-"1"_** screens have been combined, thus allowing more viewing options in both programs. Additionally, both can now be defined within the **_"N"-"K"-"1"_** = *SearchLimits* program to set searching limits. Both screens can view invoices and receipts as well as a summary tab to show what has been ordered, received, and invoiced. Proper reporting of the same items on the same PO has been enhanced to handle the same item on the same PO with multiple lines tracking quantity and payments as expected.	97905

Feature	Purchasing	P-U-1	*"P"-"U"-"1"*- Negative Receipt Entered Against Wrong Line	When entering multiple receipts or negative receipts for a PO with the same item number on the same PO number multiple times, expect the proper PO line number to be updated for the PO line specified on the material receipt.	98218
Feature	Schedule Board	AMS	Cannot Open *AMS Scheduling* Twice	Allow access to *AMS* scheduling from the *Menu* and the ability to load it multiple times is now supported.	98545
Feature	Software Installs and Updates	N-K-1	Update template for Search Limits	The *"N"-"K"-"1"* *'SearchLimits* ' default values have been changed to 10,000 records and 90 seconds for searching before user is prompted to continue. This will only set the default, which can be adjusted as desired. Setting different limits for different programs is supported similar to the *"N"-"K"-"1"* = 'Report's option. Currently supported limits include: E-Q　　O-U-1　　O-Q-1　　O-U-6 O-C　　O-W　　P-F-3　　P-U-1 P-Q-1	98498
Feature	System Settings/ Global	N-M CustomerPart	CustomerPart - Not validating Item # field	Added more validation in the *CustomerPart* Utility that is utilized for the API/EDI to find customer part number references.	98134
Defect	Accounting - AP	V-T-2	*"V"-"T"-"2"*	Corrected the Opening Balance calculation to use the new GL open balance function for the bank reconciliation.	98360
Defect	Accounting - AP	V-U-1	"V"-"U"-"1" Screen: Select Items for PO	The system will now properly display the *Qty To Invoice* when selecting PO receipts during AP Invoice creation.	98471
Defect	Accounting - AP	V-U-1	A/P entry not letting us pick credit amount.	Any credit receipts will be available for the user to see the credit amounts and select them appropriately.	98321
Defect	Accounting - AR	A-C-3	Misc. Cash Receipts	Miscellaneous cash receipts now display the related GL journal entries.	98384
Defect	Accounting - AR	Import	Import Does Not Validate Entry for Industry Field	Importing customers now validates the industry values against the values populated in *"A"-"F"-")"*	98483
Defect	Accounting - GL	G-T	Trial Balance at Fiscal Year-End – Can't see the P&L YTD	Corrected an issue with the opening balance when the previous year has all periods closed but the year is not closed.	98362

Defect	Accounting - GL	G-T	Trial Balance - GT- Issues with PTD and YTD balance displays	Corrected the Net Income such that it is reported as of the date of the trial balance. As a result of this new calculation method, it is expected that the user will make a journal entry moving current earnings into retained earnings as a journal entry on the first day of the new year. If this entry is not made, the trial balance will be out of balance by the amount of the current earnings for last year.	98228
Defect	Estimating	E-C	*"M"-"S"-"F"* - Reset quantity	Upon upgrade, the conversion will be done to properly populate the *MSF* value on the price9 tab for *Corrugated Estimates* that have no value. This is the same as would be done if the estimate were to be recalculated manually.	98252
Defect	Estimating	E-R-)	Missing Estimate / Transaction *"E"-"R"-")"* Estimates List w/Margins	The *"E"-"R"-")"* report displays all estimate types.	69095
Defect	Inventory – FG	I-F-1	Multiple Error Prompts when copying FG	Correctly handle the copy function for FG items such that all fields are copied properly before the new FG item number is assigned when copying within the FG maintenance screen.	98453
Defect	Inventory – FG	N-Q-3 P-F-3	*"N"-"Q"-"3"*- *"P"-"F"-"3"* Not Updated When the Name Change Utility is Used	Changing an Item ID with *"N"-"Q"-"3"* also changes related vendor cost records Item ID.	98524
Defect	Job Costing	J-U-1	*"J"-"U"-"1"* FG Cost/M Defects and Update button Changing Numbers	Corrected the displayed *Prep Material Cost per M* when an updated job quantity that included overs was rebuilt.	97286
Defect	Order Invoicing	O-B-1	Error in *"O"-"B"-"1"*	The system will now create the directory specified within *"N"-"K"-"1"* - *'AUDITDIR'* if it does not previously exist and will no longer produce an error.	98484
Defect	Order Shipping	O-S-1	Pallet Count and Information Cutoff	The system now properly displays the Total Weight and Total Pallets field on the BOL tab of an invoice in *"O"-"B"-"1"*.	98681
Defect	Purchasing	P-U-1	*"P"-"U"-"1"* Invalid GL Error When Entering Item on PO	Revised the GL Account default in the Purchase Order based on the *"N"-"K"-"1"* = *'AP GL#'* to handle FG categories.	97749

Defect	Quotes	E-Q	_**"E"-"Q"**_ does not properly sort by Part#	The system will now properly display the "*Cust Part*" column when viewing records in _**"E"-"Q"**_. Additionally, the system can be configured to show the number for records desired in the record browser. This is accomplished within the _**"N"-"K"-"1"**_ system parameter entitled "*SearchLimits*".	97826
Defect	Reports - Classic	O-R-6	_**"O"-"R"-"6"**_ - Parameters Not Limiting Report Data	The commission report displays data based on the dates used to filter the report.	98314
Defect	Sharp Shooter	B-F	SS Issues to Sheet # Problems	Issue materials now defaults the job, form, and blank from the bar code.	97613
Defect	Sharp Shooter	B-F-1	SS Menu – Receive Transfer Error Message	The system no longer produces an error when creating load tags from _**"S"-"F"-"3"**_.	98549