Advantzware
16.14.01 Release Notes

Type	Hot Key or Application	Category	Subject	Resolution	Ticket
Feature	A-F-1	Accounting - AR	Automatic Ship To Generation	All ship to addresses added in any fashion will default the sales tax group and taxable flag to that of the customer by default.	48823
Feature	A-Q-1	Accounting - AR	AR Invoice Inquiry - new option to allow reprinting open invoices only	A new option to print 'Only Open Invoices' has been added to the invoice print function in AR invoice Inquiry.	24567
Feature	B-M	Sharp Shooter	Scan Vendor Tags add Print Loadtag Option	The scan vendor tags now allows user to print loadtags for all the tags received. This option is also available on the return materials screen.	54075
Feature	B-M-C	Sharp Shooter	Sharpshooter | Raw Materials | Scan Vendor Tag - issues when vendor tag has embedded <return>	In Sharpshooter | Materials | Count Materials the 'tag' field had been forced to append a <tab> after the barcode scan to move the cursor to the Warehouse field. Previously if the barcode included an embedded (which could be common on a vendors tag) when scanned the record would be automatically saved, thus not allowing the user to verify the WH, Bin, and Qty were correct. They would have had to then selected to 'Update' the record.	56072
Feature	D-S	Reports - Jasper	Create Inventory Dynamic Subject (InventoryStock, InventoryStockAlias, InventoryStockTransaction)	The new Inventory Stock tables now have reporting based on the dynamic subjects.	54615
Feature	E-C	Estimating	Estimating - new security controls to restrict ability to create new FG Item	The system will now allow for permission settings to control the creation of FG items using the + F/G button in estimating. Permission settings: p-upditem - Controls adding FG items everywhere, including I-F-1 p-estc - Controls ability to use add button in Corrugated estimating p-fest1 - Controls ability to use add button in Folding estimating	54290
Feature	E-C	Estimating	Change Labels on Buttons on Industrial Estimate	Changed the buttons on estimate release to be standardized naming.	54409
Feature	E-C	Estimating	Case pallet no charge default problem	Added the ability to make the inks No charge and changed the field format to be a check box to indicate if charges should be applied. This change defaults inks, pallet and cartons based on the Purchased or Manufactured flag whereby a purchased item will default to non chargeable.	55468
Feature	E-C	Estimating	Select all/ Import pricing	The user control message allows for imported prices for a single quantity or all quantities on the Corrugated price tab. This can be defaulted using the message control file as well as turned off with just that default.	52936
Feature	E-C	Estimating	E-C Ink Description Size on Farm Out	Corrected the length of the ink description for a Farm Out estimate to allow for ink description to match the Inks/Pack tab ink summary.	55387
Feature	E-C	Estimating	Misc Industrial Estimating Print Form Change	New printout and calculation method added for estimating of Misc/industrial estimates.	54589

Feature	E-C	Estimating	New - NK1-CEVersion = Integer value controls access to new est calc and estimate type	ASI is in the process of re-writing the estimate calculation to allow for future improvements at a more rapid pace. As such the new function in currently only available to a select customer. Note that this new NK1 allows for turning on the new functions, and these function are not fully certified by our QA process. Prior to activating this NK1 please contact Customer Support or Professional Services for proper training and guidance.	56598
Feature	E-C E-F	Estimating	Enhancement - Add 'multi-select' ability to 'delete' more than one machine at a time from Estimate Routing	The prep routing tab now allows a user to delete a record from the prep/routing tab and delete multiple prep/routing items at one time to quickly adjust the routing plan.	34072
Feature	E-F	Estimating	Priced by Requested vs Yield	The system will now allow a default for Requested quantity as compared to Yield quantity for the Goto screen.	53920
Feature	Global	System Settings/Global	Add new screen to display permission settings utilized	Added a new option to display the permission settings that are considered when accessing a program to be able to see which permission settings.	54045
Feature	I-F-1	Inventory – FG	Request - Add Due Date to View Job Screen for IF1	The I-F-1 job view now includes the job due date in the browse display.	54454
Feature	I-F-1	Inventory – FG	Request - Skid Qty	The estimating now allows for the calculation of the quantity per pallet based on the quantity per bundle x bundles per pallet + Partial to determine the quantity per pallet. This value then transfers to the FG item and is available on the export of FG items.	53496
Feature	I-F-4	Inventory – FG	Request - Import of Warehouses	The import module now supports the importing of inventory locations.	53809
Feature	M-M	New Main Menu	Pop Up Menu - Add to main menu as an icon to prevent having to run a program to access	The main menu now provides the ability to access the pop up user menu from the main menu as well as offers permission control of the icons on the main menu including the report results folder, the dynamic reports icon, scheduled reports icon and user pop up menu.	52340
Feature	M-M	New Main Menu	Upgrade available icon - new option to cancel start of upgrade	When selecting the Information button on the main menu that notifies the system admin that an upgrade is available there is now an option to allow you to cancel if selected in error.	55143
Feature	M-U-1	Inventory - RM	N-M Utility to Create Receipt and Issue Transactions from ROLL STOCK INVENTORY1.xls	The importer module now allows for importing of Raw material receipts which will create a load tag record and receipts that can be processed in regular system as well as Sharp Shooter. Import module license required.	48828
Feature	M-U-6	Inventory - RM	Issue materials will allow an automatic WIP tag creation	New NK1 = RMIssueWIP that will allow WIP tags to be on hand as soon as board material is issued to a job such that it can be tracked and reported upon in WIP tag module.	54614
Feature	N-K-1	Reports - Classic	Box Design Scoring	New N-K-1 = JobCardPrintScores which will allow control over the styles that will print on job card. Custom job tickets need to be modified to take this new setting into account. This setting allows for the specific styles to be affected and the logical value = Yes will always print the scores for these styles and No = Will only print scores if they are different than the style default.	43258

Feature	N-M	Software Installs and Updates	File Backup and Restore capability for Test Environments to backup and restore data files	The system now contains a utility in N-M (DataLoader) that will allow for a backup and restore of any database tables such that database tables from test environments can be backed up tables like system control, API and other files with different environment settings in TEST can be backed up before refreshing the TEST database from Live, then restored after to get back to the desired test environment configuration and settings. The default tables that are most commonly backed up are included in the text file located in \CustFiles\DataLoader directory and can contain any number of tables. The database version (Version of the database being run) is updated with each version, so a warning message will appear if you attempt to load older data into a different version of the database than the backup was done with. Normal process to utilize this data is to backup data desired, refresh TEST, restore the configuration tables. If upgrading a environment to a new version - Upgrade TEST environment, run this utility to create a backup of TEST environment settings, then refresh TEST database with Live data, (If not running the same version, then upgrade database version (Run upgrade to upgrade database)) then restore configuration data.	54637
Feature	N-S-!	System Settings/Global	New maintenance program - Email Configuration	A new maintenance program has been added to allow for multiple configurations of Email servers/accounts/responses. Select programs use this now, such as NK1-JobCompleteEmail, other programs will utilize this in the future.	54882
Feature	N-U-3	System Settings/Global	Users - new 'Military Time' vs. 'AM/PM' parameter to allows user to determine how they view date/time values	The default time view can now be defined to be military time or traditional time throughout the system. This is defined on a user-by-user basis in N-U-3 Users.	25730
Feature	N-Z-@	Order Entry	Add new control to zMessage to allow an Administrator to control Message display	The new message controls are now available to the Administrator to configure a message to be active or not as well as make changes to the message itself. This is being incorporated as new messages are added to the system with the goal of having all messages defined and maintained for Admin user control.	47622
Feature	N-Z-@	Software Installs and Updates	Changing company/location new prompt	When changing companies, the message about changing companies message can now be suppressed.	55970
Feature	O-B-2	Order Entry	Invoice Edit List - FG Category added to report	For each line of an invoice that has a FG Item #, the 'Category' code from the Finished Goods Item has been added to the Invoice Edit list.	54310
Feature	O-B-2	Order Entry	Request - Adding Fields to OB2	The following fields have been added to the O-B-1 export and the O-B-2 selectable column report: - CSR - LineSalesTaxGroup - MiscItemSalesTaxGroup - OderHeaderShipToState - Order Line No - Billing Note	53312

Feature	O-B-3	Order Invoicing	NK1-InvPrint - new Invoice Format - invprint21	There is a new standard invoice format 21 that is the same format as invoice format 20 but will print varied decimal places (From 2 - 6 for the unit pricing).	53488
Feature	O-F-8	Order Entry	Import Order - NK1-OEAutoApproval functionality added to OF8 and Automated OF8	The function that applies the Order Processing Controls - Order Hold Tests parameters has been added to the Import Order program.	55072
Feature	O-S-1	Order Shipping	Bill of Lading - new validation of 'Carrier' to Ship To address	Enhanced message for invalid carrier to display the location and provide more details.	54692
Feature	O-U-1	Order Entry	Order Processing - additional 'Hold' validations	Enhancements to the Order Processing Hold Test validates: - When there is a message that the Validate was not successful, the user now has 2 options: OK to close the message box and View to view the reasons for being on hold - Status code now show the description and not just the code	55080
Feature	O-U-1	Order Entry	NK1-AckHead = AckHead10 and AckHead20 - incorrect qty when printing for 2-piece box orders	Order acknowledgement format 10 and 20 now print the correct quantity for 2 piece boxes.	53671
Feature	P-F-3	Purchasing	Create a new import for Vendor Cost Table	The vendor cost details can be exported to Excel format for importing.	54195
Feature	P-U-1	Purchasing	NK1-POChangeDueDate - Logical Value = Yes will Prompt to Update All PO Lines Due Date	A new NK1 = POChangeDueDate allows for the required date on the PO to be changed and the user will be prompted to change all PO line items due dates if desired. The default behavior remains unchanged unless this setting is activated.	53975
Feature	P-U-1, IU!	Purchasing	IU1- Over-receiving POs	The NK1 = FGUnderOver, with integer value = 1 will now prevent over receiving in I-U 1 as well as sharp shooter.	54799
Feature	S-3	Schedule Board	SB Multi User Status Checkoff	The schedule board now supports the ability to have multiple people update the status check off values while running schedule board in a multiple user environment.	52928
Feature	S-3	Schedule Board	Schedule Pro - add field Ink Qty	The scheduling now has the ability to report on the total pounds of ink on the schedule board report.	54913
Feature	V-U-1	Accounting - AP	VU1- Wrong UOM on VU1 receipt	The invoice entry now permits the user to change the receipt quantity UOM when entering an invoice to correct any error in receipt unit of measure.	54708
Defect	A-U-1	Accounting - AR	ERROR Message - No AR-invl Record is available (91)	Corrected message about deleting an invoice line that would say this invoice line is not available.	54146
Defect	A-U-1	Accounting - AR	ASI Erroneous Freight Postings	Correction in the processing of misc line items where upon editing, the invoice quantity = 0 would zero out the extended line and the UOM would not default properly. Also handled a discount percentage properly on credits.	54697
Defect	A-U-1	Accounting - AR	AU1-Blank Invoices	Corrected issues where the last invoice line is deleted on an invoice to provide a warning if the last line is deleted and also correct sales tax calculation and delete invoice if the last invoice line is deleted.	54620
Defect	A-W-1	Accounting - AR	Enter/Edit Cr/Dr Memos - Error when putting a cash receipt on hold	On the View Memo tab of the Enter/Edit Cr/Dr Memos program, if the user selected the 'Hold' button, they may have received a 'No-Lock' error message. This has been corrected.	56451
Defect	B-F-1	Sharp Shooter	SS	FG	Warehouse Receipts - error on scanning of invalid tag #	Corrected a bad message that was displayed after entry of invalid load tag number and pressing OK.	54704
Defect	E-B-8	Estimating	Prep and Die File - error when there is a negative markup: ** Value -XX cannot be displayed using >>9.99. (74)	The Prep and Die file maintenance has been modified to allow for a negative markup on a record.	55302

Defect	E-B-8	Estimating	Prep and Die File - Impressions Field Size Reduced with latest Update	In a previous release the 'Impressions' field in the Prep and Die File was expanded to allow for over a million impressions. At some point that field was reduced back to less than a million. This has been corrected; the field will now accept a value up to 9,999,999.	54650
Defect	E-C	Estimating	Corrugated Estimating - creating a new FG Item is not recognizing the proper 'Stocked' setting	When creating a new FG Item from within a Corrugated Estimate, the routine to select the proper 'Stocked' option for the new item was not properly obtained from the defined FG Master Item. This has been corrected.	54385
Defect	E-C E-F	Estimating	CEUPDATE - not copying all packing information to other estimates and finished goods	N-K-1 = CEUpdate now allows you to specify if any specific items will update all estimates for the FG item when it is changed. If none of the options are set, then no update of the estimate will occur.	45616
Defect	E-C E-F	Estimating	Estimate Prep Calc and functionality	Changes made to the format of the Prep items to change the names of fields and add a totals section to allow a view of the totals for the item.	55809
Defect	E-F	Estimating	NK1-CEVersion=New - case label calc incorrect	The 'new' estimate was not calculating the correct number of labels due to an incorrect blank count. This has been corrected.	55146
Defect	E-F	Estimating	NK1-QuoPrint=QuoPrint 20 - Prep mark up does not show on quote form	The standard 'QuoPrint 20' quote format was printing the 'cost' for Prep/Misc Charge items, not the marked up Price. This has been corrected.	52524
Defect	E-F	Estimating	NK1-CEVersion=New - Single Item Price by Yield calc incorrect	If using the 'new' estimate calculation, on Single Item estimates the sheets required was incorrect causing downstream calculation errors. This has been corrected.	54518
Defect	G-F-4	Accounting - AP	Banks - Routing # now allows for leading zeros	The routing number now allows for a preceding zero in the ABA account number and outputs properly to the PNC Advantage check file.	55807
Defect	G-F-4	Accounting - GL	The routing or ABA number is an integer in the db, but needs to support a leading zero value	The routing numbers in the customer, vendor, bank file now support a preceding zero, export the routing number to excel and import properly to handle the format.	56082
Defect	Global	System Settings/Global	User has ability to change PO Line # in a browser grid	Corrected the ability for a user to be able to edit the PO line number when this should not be editable.	55618
Defect	Global	System Settings/Global	Global - 'Sorry, we couldn't find ?.xlsx. is it possible it was moved, renamed of deleted?'	When selecting to run a report to Excel and selecting the Auto-Run option, select reports would return an error: Sorry, we couldn't find ?.xlsx. is it possible it was moved, renamed of deleted?. The csv report file was generated and it could be manually opened, it would just not auto-run in Excel. This has been corrected.	55463
Defect	Global	System Settings/Global	Remove PDFCamp Prompt	The system has removed all reference to PDFCamp (An older version of PDF printing and emailing) that is no longer supported.	54085
Defect	I-F-1	Inventory – FG	Finished Goods Inventory	View Item -> Recalc Costs - does not seem to be functioning.	When selecting to run the 'Recalc Costs' option in FG maintenance you may have received a message that zero items were processed. This has been corrected.	56528
Defect	I-F-4	Inventory – FG	Locations - Do not allow a blank bin to be saved in any location	The system will no longer allow a blank bin to be added to any location.	55067
Defect	I-F-4	Inventory – FG	Invalid Bin message	When adding a new location if you enter a default bin that is not valid, it will prompt you to add the new bin automatically.	56424

Defect	I-U-1	Inventory – FG	Finished Goods Receipts - error when entering a negative receipt	When entering a negative receipt against a PO to offset a previously received receipt, selecting <F1> on the tag field resulted in an error: addon/windows/l-ldtag.w as not found. This has been corrected.	54712
Defect	J-R-)	Job Costing	Job Backlog by Machine report - Not printing the correct Finished Goods Item code under the Customer Part# field	Corrected report heading and field values for sets printing on the report.	54696
Defect	J-U-1	Job Costing	Job Cost	Routing - Set job quantities are incorrect	On a set job, the Run Qty value on the Routings tab may have incorrectly displayed a blank quantity for all sheet fed operations. This has been corrected.	54685
Defect	M-C-4 I-C-4	Inventory – FG	New Physical Count Workflow - MC4 and IC4 - Whse List populates both the Location & Description when double-clicking	When selecting a Warehouse from the F1 search list the Warehouse code and description would then populate into the Warehouse list. Only the Warehouse code is required, this has been corrected.	56073
Defect	M-F-1	Inventory - RM	Ram Materials Maintenance - Board 'Test' is not copied	When copying a Mat'l Type 'C' material, the 'Test' value was not copied to the new item. This has been corrected.	52519
Defect	M-R-4	Inventory - RM	Inventory by Item Name report - incorrect extended Value when 'As of' is not the current date	If the 'As of' date is changed to anything other than the current date when the report is run, the calculated extended cost value would be incorrect. This has been corrected.	50997
Defect	M-U-2	Inventory - RM	Issue Materials to Job - error when scrolling through records: rm/convcuom.p Shared variable cocode has not yet been created. (392)	If there are a large number of records in the M-U-2 browser (hundreds) you may have received an error when scrolling up and down through the records: Issue Materials to Job - error when scrolling through records: rm/convcuom.p Shared variable cocode has not yet been created. (392). This has been corrected.	55615
Defect	N-M	System Settings/Global	New Utility - FGUpdateCost - allows an administrator user to edit the cost details	This utility allows an admin user to update the 'Std' cost, Average Cost and Last Cost values on a FG Item. Also allows for changing the Purchasing UOM.	32577
Defect	N-M	System Settings/Global	New utility - UpdArDue	New utility scans invoices and reports invoices where paid invoices and show zero due in A-Q-2 but still show as open on other screens or reports. Allows for correction of data after reviewing report.	54667
Defect	N-M	System Settings/Global	Utility - FGHistoryPurge.r - incorrect quantity records created	The FGHistoryPurge utility produced inconsistent results if the history of a tag contained 'T'ransfer type transactions. This has been corrected.	55325
Defect	N-U-3	System Settings/Global	Password Reset not working	Corrected an issue when the user changes the password and presses save without leaving the password field.	54199
Defect	O-B-1	Order Invoicing	Notes Star	When notes appear on an invoice, show a star on the notes rather than displaying the words 'Notes Exist'.	55797
Defect	O-B-1	Order Invoicing	O-B-1 - Order # and order line mod	The adding and editing of misc charges in O-B-1 will now be similar to O-U-1 functionality.	54485
Defect	O-B-4	Order Entry	Invoice Post - Error Message - ** billto already exists with Partner	When posting invoices for a customer that is defined to also post EDI invoices, and the customer was not properly setup at the time of invoicing, they may have received an error. This has been corrected.	55384
Defect	O-B-4	Order Invoicing	Invoice Posting - Use of RECID may be problematic	Refactored the post invoices process such that the invoice line items do not get updated when multiple users are posting at the same time.	55447
Defect	O-S-1	Order Shipping	Table "oe-relh" is getting locked after deleting BOL lines in screen (O-S-1)	Corrected a file locking issue when a BOL was deleted.	55449

Defect	O-U-1	Order Entry	Button issue with overlap.	Corrected the location of the vendor cost table buttons when accessed from the order FG Item tab, then accessing the vendor cost tab.	54990
Defect	O-U-1	Order Entry	O-U-1 Release Tab - Add Button - acquires exclusive lock on notes record and does not release until session ends	Corrected bad logic in table locking when using the release tab.	54722
Defect	O-U-1	Order Entry	NK1-OEShip=OEShipTo - incorrect ShipTo ID is transferring the Release Tab	The logic of which ShipTo Id to add to a new Release has been fully reviewed and corrected; based on the NK1-OEShip Character Value the proper ShipTo ID will now populate a newly added Release. See the NK1-OEShip F3 Help for details on all options.	54655
Defect	O-U-1	Order Entry	Order Entry	Release tab - New popup Release screen is not using Security Settings	When the Order Entry Release tab was converted to a 'pop-up' a few release ago proper security settings were not properly applied. This has been corrected. Note than the settings for this new pop-up are controlled here: Security Access by Menu	Order Processing	Update / Add Orders	Order Entry --> Panel: Order Entry Release tab (p-ordrel.)	54239
Defect	P-F-3	Purchasing	Vendor Cost Matrix - invalid default Effective Date	The new Vendor Cost Matrix program was defaulting the Effective Date to '01/01/0001'. This is not a valid date within the application and would return an error; the new default date is '01/01/1900'.	54444
Defect	S-3	Schedule Board	Schedule Board - Job routing sequence does not always recognize 'pass'	When scheduling jobs with multiple blanks on a form, and multiple passes on a machine, the routing sequence may not have been correct. This has been corrected.	53854
Defect	S-S	Sharp Shooter	Sharpshooter	BOL	Create BOL - issues with updating qty values	When creating a new BOL via Sharpshooter, and adding releases and trying to update the release quantity, the cursor may lose focus resulting in the wrong release quantity updated and/or additional release lines added to the BOL. This has been corrected.	54991
Defect	S-S	Sharp Shooter	Sharpshooter - all Tag # fields where a barcode scan entry can occur - truncates tag digits	In the Tag # fields of Sharpshooter there is logic applied as the users enters data to validate the data character by character. This has not been an issue until recently with the introduction of more sophisticated scanner that process the data quicker than the system can process the character validations, resulting in a partial/invalid tag value being entered into the field. This has been corrected; the data validation now occurs once all tag data has been entered and upon leave of the field.	55603
Defect	T-F-7	Touch Screen	Touch screen Shifts - getting error on add of breaks to the shift	Corrected message about a missing program when accessing the shifts in touch screen.	54634
Defect	V-B-3	Accounting - AR	VR# Check Register	Multiple reports can been corrected to prevent the execution of an output file when the name of a file was based on the original file without the date and time extension.	55314
Defect	V-C-3	Accounting - AP	AP Check Register - Transmit File modifications	Corrections were made to the Sub Record Identifier and the default Main code; UM if country is USA, 'CN' if Canada.	54602
Defect	V-U-1	Accounting - AP	Vendor Invoices - workflow has unexpectedly changed	With the previous release a change to the Vendor Invoice Entry workflow was introduced.... after saving a new record, when adding the next record the Vendor ID was not defaulting to the previously entered vendor, and the cursor was not active, causing the user to have to 'click' into the Invoice # field. This has been corrected, the expected workflow has been restored.... save a record, add a new record, the previously entered vendor ID would be populated and the cursor would be on the Vendor ID field.	55378

For more information on this release or to assistance with your upgrade, please contact help@advantzware.com