



# Advantzware

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Manufacturing & Distribution  
Software for Packaging

## Release Notes v20.03.04

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## Document Overview

### Documentation Goals

Release notes provided within are intended to provide a brief explanation of features and repairs included in the respective version of software. Documentation of features may not be written in the context of your systems configuration. Thus, we always recommend engagement of our Professional Services team for a detailed review of included features and their impact on your installation.

As part of continuing efforts to enhance and provide the maximum value proposition for customers all customers on a current Support & License Agreement are entitled to all upgrades developed and made available to all licensed modules at no additional charge.

These upgrades are self-installed utilizing our [upgrade FAQ](#), which provides instructions

Customers must be on v16.9.0 or higher to be able to perform these upgrades, any customer prior to must contact support to upgrade. It is always recommended that you upgrade your test environment and distribute release notes to all impacted users.

### Documentation Disclaimers

- The release notes are not a replacement for training or documentation
- Provide application Support for other Advantzware functions.

## Advantzware 20.03.04 - Release Notes

Type	Category	Hot Key	Subject	Release Notes	Ticket
Feature	Accounting - AR	A-F-1 E-C E-F O-U-1	Add <u>"N"- "K"- "1"</u> to allow adding customer on the fly	The system now allows the administrator to prevent the ability to add a customer on the fly from estimating or order processing when they enter an invalid customer code that is not already available in the system. <u>"N"- "K"- "1"</u> = <i>CEAddCustomerOption</i>	94035
Feature	Business Forms	E-Q	Set Estimate components do not populate quote.	All standard quote formats now support printing component details (if selected) for a set estimate.	94213
Feature	Data Collection	D-R-1	<u>"D"- "R"- "1"</u> Report - Include Total Linear Feet and Average Linear Feet per hour	The report now includes new fields for the <i>Total Linear Feet</i> (Which is the quantity x the length of the product) and <i>Average Linear Feet</i> (Total linear feet / Hours) to determine the linear feet per hour produced.	93978
Feature	Data Collection	D-R-10	<u>"D"- "R"- "10"</u> Report Add columns Customer Part# and Job was Foam	The report includes a new column for the customer part number, as well as " <i>Job has Foam</i> " which will return a "yes"/"no" if foam was used on the job.	94019
Feature	Estimating	E-Q	Quote to PM Utility	The quote file can now update the price matrix in batch mode, as well as allow for exporting quotes for price matrix importing such that updates to the price matrix can be done using Excel to update or adjust the records before importing.	91784
Feature	Estimating - New	E-F	Purchasing requisition list	Added " <i>Purchase Requisition List</i> " to estimating to output a bill of materials based on the estimate in Folding to the Excel template.	68124
Feature	Integration - API	N-A-1	Vendor EDI for Alliflutes format of POs	<i>Alliflutes POExport</i> has been converted to API calls. Configuration of the external <i>POExports</i> is required, but the legacy method of sending PO's to the corrugators is now supported in the API module.	92632

Feature	Integration - API	N-A-1	Mod Request - Amazon Processing	<p>A new <b>"N"- "K"- "1"</b> = <i>cXMLCustomerPartSource</i> is now available to define where the API will import the customer part number will come from as well as the length of the field to consider with a maximum of 15 characters.</p> <p>The help file has details related to how to define the source by customer and explain the options including the <i>Description</i>, the <i>Auxiliary Part ID</i>, or the <i>Supplier Part ID</i>. If the customer part number cannot be obtained from the data, the order will fail processing.</p>	93485
Feature	Inventory - RM	I-U-7	<b>"I"- "U"- "7"</b> UOM	The conversion of FG items into RM items now supports any RM unit of measure, and the costs and quantities will be converted to the new unit of measure.	68608
Feature	Inventory – FG	I-F-1	<b>"I"- "F"- "1"</b> Bins/Jobs Tab to Exclude Inventory from On Hand if Status is On Hold / Quarantine Status	<p>The system now determines the quantity on hand based on whether the tag is on hold or not., with the default of on hold tags being excluded from the determination of quantity on hand.</p> <p>Additionally, the user can select to display the on-hold tags in <b>"I"- "F"- "1"</b> or not based on the new flag.</p>	93638
Feature	Order Entry	N-A-1 SendJob	Feature Request - <i>SendJob</i> to include CSR, due date and Entered by user id	The CSR, due date, and enter by user has been added to the Job XML and the Esko API <i>SendJob</i> .	91639
Feature	Order Entry	O-U-1	Provide a clearer message.	A clearer message has been added to indicate either a closed order or an invalid order if editing a BOL with an <i>"Invalid"</i> order status.	94226
Feature	Order Entry	O-Z-6	Enhancement – Add fields to the <b>"O"- "Z"- "6"</b> report	The system now allows the user to add the date priority for order lines.	94282
Feature	Order Invoicing	O-B-1	Errors Posting Invoice - Ship to address to get country and pass up to 32k of cXML data	Enhanced the API handling of invoices for Vertex to handle 32k of data from 2064 characters to handle long invoices with many lines, and using the ship to address to get the country to send to Vertex.	94153

Feature	Order Releasing	O-T-1	OB1- Auto- Approval Change Invoice Status to Released	Set the N-K-1 = InvoiceApprovalStatus - Logical = Yes (Or by customer) to allow the invoice status of 'Waiting for Approval' to be released if the Auto approval is run and is successful such that all applicable business rules and conditions have been met.	94156
Feature	Order Shipping	O-S-1	Posting BOL's –Posted 2400+ BOL's took too long	Removed extra on-allocation procedure that was running twice in post of BOLs	94361
Feature	Order Shipping	O-S-7	<u>"N"- "K"- "1"</u> = TruckPlan Character Value = FG Item Number or FG Item Name for <u>"O"- "S"- "7"</u> Truck Plan Selection	New <u>"N"- "K"- "1"</u> = TruckPlan allows a character value to indicate if the plan should include the item number or item description.	71342
Feature	Purchasing	P-U-1	Westrock PO Integration - Handling of Adders utilizing Vendor Item number	The API module now supports the Westrock API for vendor purchases to send the adders for Westrock using the new <i>SendPurchaseOrder</i> value of <i>\$ItemWithVendorItemNumForAdders\$</i> that will combine the vendor item number for the adders for the vendor to the end of the item number vendor item number to get a unique combination.	94038
Feature	Sharp Shooter	B-F	<u>"N"- "K"- "1"</u> SStag Status - Enhancements (Add quarantine status to the Sharp Shooter menu)	<p>The New Sharp Shooter module now allows for the user to scan a tag into a "Quarantine" or "Other" status utilizing the new user experience.</p> <p>Once scanned into an "on hold" status, like "quarantine", the user can be restricted from removing the tag from "on hold" depending the settings in <u>"N"- "K"- "1"</u> = SStagStatus.</p> <p>Options include the ability to only set the tag to a certain status, or to change the status of the tag to any valid tag status.</p>	93649
Feature	Sharp Shooter	B-M B-F	Mod quote request - RM and FG location from SS	Sharp Shooter now allows for the Raw Materials inquiry to view the status of any raw material in inventory to see the location, tag number, and quantity available. This is also available for Finished Goods.	70404
Feature	Sharp Shooter	S-D	Error messages	DMI transactions can now be processed in summary or in detail format to allow for	94206

				more visibility into the transactions if desired.	
Feature	Software Installs and Updates	-	Known Issues 20.03.03	Default data will be supplied for the server resource file <u>"N"- "A"- "6"</u> if not already defined to allow for API monitor, default a currency gain/loss account number in the currency table if not already defined <u>"G"- "F"- "5"</u> , and add email configuration for the API Monitor.	94324
Feature	System Settings/ Global	DMI	Process DMI Transactions as Detail and not Summary	The system will now process DMI transactions in detail and not in summary.	94146
Feature	System Settings/ Global	Ship To	Add country to Ship-To maintenance / import / export	The <i>Ship-To File</i> now allows the user to manipulate the country for the ship-to address, including importing and exporting.	94261
Feature	Touch Screen	T-S	Touchscreen - disable Sort by Job via <u>"N"- "S"- "8"</u> TouchSort	The system now allows a permission setting to allow the user to sort by job or not. New permission setting = 'Touchsort'	93710
Feature	User Defined Fields	-	Scheduling Report field - add order entry date to scheduling fields	The order date, the date that an order was entered, is now available for a job on schedule board as the 'Order Date'. If a job is created without an order, this date will be blank.	92438
Defect	Accounting - AP	V-U-1	<u>"V"- "U"- "1"</u> Error while entering Invoice.	Corrected error when entering new vendor invoice.	94299
Defect	Accounting - AR	AC1	Auto Maximize in cash receipts not allowing edit of the last record in a transaction	Corrected the cash application to show and allow the selection of the last invoice line when the screen is maximized.	93343
Defect	Integration - API	N-A-1	API trigger - Location specific validation	<p>New field "<i>Valid Location</i>" determines if the API is specific to a location or general in nature.</p> <p>If not "<i>Valid Location</i>", then the API will execute regardless of location status. If "<i>Valid Location</i>" is checked, then the ship from location must be API enabled for the API to execute.</p> <p>This allows a warehouse to handle certain transactions while things like a Purchase Order to be sent through API for all locations.</p>	93353

Defect	Integration - API	N-A-1	<i>CalculateTax</i> - Using Company address line 2 incorrectly	Correctly set the company street 2 if no location address is found. This was previously setting street 1 to both Street 1 and Street 2 values.	94325
Defect	Integration - CRM	Zoho	How To - CRM ZoHo Accounts (3) Error message	Updated the CRM Zoho Account token to create the new <u>"N"- "K"- "1"</u> 'ZohoRefreshToken' control parameter when initially setting up the Zoho CRM interface for customer records.	93943
Defect	Inventory - FG	E-C- I-F-1	<u>"E"- "C"/ "I"- "F"- "1"</u> - Unit Counts	Corrected the FG creation to utilize the "OECOUNT" logical value properly to set the Box/Code or Units/Pallet = 1 (If logical value is <b>"No"</b> ) and to the Units/Pallet from the estimate if set to <b>"Yes"</b> ).	93920
Defect	Inventory - FG	I-R-9	Issue with <u>"I"- "F"- "9"</u> Report	The report now correctly depicts the items when more than one ink is used.	92609
Defect	Order Invoicing	O-B-1	TaxProcs	This change will allow for the "Update Tax" flag in <u>"O"- "B"- "1"</u> "Check" to recalculate the tax and the invoice total, regardless of whether the tax calculated is different from the tax currently on the invoice header.	94336
Defect	Order Invoicing	O-S-1 O-S-3	Vertex Issue with BOL Post	The Vertex tax procedure will now utilize GMT time for all evaluations of token values and expiration refresh intervals.	94327
Defect	Order Releasing	O-S-1	Record Locks when posting BOL's and leaving message box open	Corrected a file locking issue when the BOL's are manually posted, and the user does not close the message. This would leave the last record locked until they return to the menu.	94258
Admin	Software Installs and Updates	-	Amtech <u>"D"- "B"</u> access - Scheduling loader	Scheduling integration to load scheduling data from external ERP systems.	92744