

Advantzware

16.15.01 Release Notes

Type	Category	Hot Key	Subject	Resolution	Ticket
Feature	Accounting - AR	A-F-1	Customer Ship To - new field: SiteID	The system now has a new field available in the shipto table called SiteID which can be used to identify a unique ship to location or site to ship to for any customer.	60938
Feature	Estimating	E-C E-F	Estimate browse to show estimate type and manufacture or purchase	The estimate browse now has a column to indicate the estimate type (Single, set, combo, etc.) under a column called Est Type as well as manufactured or purchased.	59638
Feature	Estimating	E-C E-F	Estimate - Excel Export - new Available Column - CAD #	The estimate export will now allow the CAD # to be exported with the estimate.	58914
Feature	Estimating	E-Q	Estimate Quote Unit Price - increased decimal places	The Quote Unit Price on Estimates now supports 6 decimal places.	58907
Feature	Estimating	E-Q	Quote Import Functionality	Quote import utility now allows for new quotes to be imported and a utility located in N-M (updQuoteExp.r) which will clean the quote file and expire any quotes that have a new and more current date. Other enhancements include filtering options for quotes that have expired, are active or all quotes.	59847
Feature	Integration - API	N-A-2	Vendor EDI Invoice Submission	<p>The API module now supports the InboundCreateVendorInvoice service to support API access for entering invoices and reconciling purchase orders.</p> <p>Invoices will be placed on hold if the purchase order, line number, quantity, unit and extended cost do not match.</p> <p>Invoices will be rejected if they are without a PO number, line number, or other required information.</p>	51737
Feature	Inventory – FG	I-C-1	Physical Count Report speed	Enhanced the performance of the report to run more effectively.	54244
Feature	Inventory – FG	I-F-1	Add new check box for repeat items - Indicate that shop should run all sheets	The FG Item has a new checkbox to indicate the item is likely to repeat or will repeat. This can be utilized form information or with a modification included on a business form.	58448
Feature	Inventory – FG	I-F-1	Finished Goods - Recalculating FG Item Quantities Issue	<p>Added a new Message that allows for warning a user when recalculating quantities with unposted transactions. Default = Display message (Can be controlled by N-Z-@, Message #15).</p> <p>A similar message is available when recalculating costs (Message #16) which is set to Not Display by default.</p>	60245
Feature	Inventory – FG	I-U-5	Posting F/G taking 35-45 minutes to post 10 Assembled Sets with Parts	Enhanced the processing logic for posting F/G items to increase the performance.	52841
Feature	Loadtag Creation	O-U-1	NK1-BarDir - new Load Tag Formats - Logo, NoLogo	New load tag formats: Logo.xpr and NoLogo.xpr. Same formats but one prints the logo and one does not.	60473
Feature	Network Administration	N-K-1	Auto Approval Logic Documentation and Test Cases	Updated documentation relating to automatic approval logic is now available.	53698
Feature	Network Administration	N-M	Querying Data from ASI - Data Warehouse	When running the AutoLogout Monitor, external system users connected to the database (such as a sql or odbc connection) were disconnected from the database. The AutoLogout program will now not disconnect these users.	61111

Feature	Order Entry	O-U-1	Line # - On order and invoice to be larger to support up to 5 digits	The order line number, which is a reference field for invoices and can be printed on any custom invoice formats, will support of to 5 digits in length.	55394
Feature	Order Invoicing	O-B-1	Enhance the O-B-1 Screen for searching and filtering to better manage invoicing process	The invoicing screen has been enhanced to allow better filtering and searching for invoices as well as comments about invoices and why invoices are on hold. These new fields will be added to export in the next release.	53497
Feature	Order Invoicing	O-B-3	Print Invoices - Remove ability to print 'Posted AR Invoices'	The system was not allowing the user to reprint a posted A/R invoice in O-B-3, so the option was removed from the screen.	58553
Feature	Purchasing	P-F-3	Request - Vendor Cost Matrix Enhancements	Vendor Cost now defaults values when Farm tab is used to create vendor costs.	59661
Feature	Reports - Jasper	DAOA	FG History Report - Allow for exporting transaction details by date range	Using DAOA module, you can now run a FG history transaction report for a date range. The largest CSV file limit is 2MB and the largest Excel file is approximately 1mm rows. The parameters are a date, which is used to determine the date the record was CREATED in the system, not the transaction date, such that all entries created for the date range specified will be included in the output.	57218
Feature	Schedule Board	S-S	Status Checkoff - In Use by messages	Removed the prompt and related lock issue when a schedule board user is attempting to update the status check off while another user is updating the job.	59170
Defect	Accounting - AP	V-F-1	NK1-VendBrowse - Integer Value sets how many Vendors appear via V-F-1 Browser	Corrected the vendor search to properly report the records expected.	58733
Defect	Accounting - AR	A-F-1	Ship To Notes are missing	Corrected introduced defect for ship to notes issue if not using expanded ship to notes.	60141
Defect	Business Forms	O-S-3	NK1-BolFmt=BolFmt10-Can - Corrected French Wording	The French version of BOLFmt10-Can has been enhanced to correct French translation.	55452
Defect	Estimating	E-C	Corrugated Estimating - Set Estimates with Freight Cost / MSF is not Calculating Correct Cost per M	On a Corrugated Set estimate the total Freight Cost and Total MSF values were incorrect. This has been corrected.	55980
Defect	Estimating	E-F	Estimate Prep/Route tab - incorrect machine limits warning	On the Estimate Prep/Route tab, when selecting a record in the 'Operations' grid and then selecting 'Import' you may have received a message that machine limitations have been exceeded although the estimate parameters within the defined limits. This has been corrected.	57532
Defect	Estimating - New	E-C	Industrial Products Review	Changes to the Industrial/Misc estimates include changing the column on releases to 'ShipTo' rather than Location, Removing the Location display on the ship to, correct index for performance, enhanced cost calculations using the new VendItemCost table (P-F-3) if utilized.	59465
Defect	Inventory - RM	M-C-3	Problem with posting raw materials	There are instances where Raw Material receipts entered into SharpShooter could not be posted. This has been corrected.	60817
Defect	Inventory - RM	M-F-2	Raw Materials - add ability to update the Purchase UOM, even if there is a qty OnHand	The Purchase UOM can now be edited on any RM item at any time.	60270
Defect	Inventory - RM	N-M	Import Master - Raw Materials 'required' fields not properly noted	Correctly record the fields in the template for importing of RM items.	60179
Defect	Inventory - FG	B-F-2	Move Function in ASI	Correct auto split of combined location and bin bar code scan.	60951

Defect	Inventory – FG	I-U-3	Finished Goods Adjustment does not set UOM	When entering Adjustment transaction for FG items, the Cost UOM for the posted adjustment would sometimes be blank, resulting in incorrect cost values. This has been corrected.	59335
Defect	Job Costing	J-U-2	Approve Jobs - user cannot use 'Exit' icon to close program	Corrected the exit button on the screen to exit the program properly.	58978
Defect	Network Administration	N-Q-1	Patch History returns error via hot keys the first time it is accessed	Resolved the message when accessing N-Q-1 for the first time after upgrade to 16.15.00.	60460
Defect	New Main Menu	Menu	Menu image is not changed when switching Company	Corrected the logo when a user changes companies without exiting the application.	60244
Defect	Order Entry	O-F-8	Import Order - Error on file path while importing XML orders	Recent functionality was added to the NK1-CXMLOrder parameter to allow for the system to automatically select the 'folder' where new order files have been placed based upon the company name. This ticket now corrects an error noting the defined path could not be found.	61013
Defect	Order Entry	O-Q-1	Order Status - Freezes when searching by Customer PO	Reviewed the O-Q-1 search for PO number and as the inquiry is based on order lines, searching for a PO number is properly indexed for the order lines, so searching for a PO number on the 2nd field (Line PO) will return promptly while searching for the PO number on the order will search through all lines, then have to load each order and takes significantly more time to search. The order inquiry function is expected to be re-written to improve overall experience in a future release to allow more searching capability and faster response times.	53494
Defect	Order Entry	O-R-2	Scheduled Releases report - tabbing order is out of sequence	Corrected the tab sequence on the O-R-2 report parameter screen.	59478
Defect	Order Entry	O-S-1	Order Entry - Export to Excel - incorrect Total Shipped Sq Ft values	When exporting a list of orders, if you had chosen the column 'Total Shipped Sq Ft' the column would be empty. This has been corrected.	60605
Defect	Order Entry	O-U-1	Audit History Enhancement - Rec Key Link Issue	Corrected audit history link for a release on an order when accessing audit history using Ctrl + A.	60350
Defect	Order Entry	O-U-1	Order Entry Misc. Charges tab - errors when selecting Invoice button	Corrected the ability to invoice directly misc items on an order as a separate invoice.	59593
Defect	Order Entry	O-U-1	Order Entry Items tab - FG Item Details Not Populated for In House Customer when NK1-OEScreen Char Value = Item/Qty	Corrected the description display on a transfer order from populating correctly.	53970
Defect	Order Entry	O-U-5	Job ticket Toggle Boxes are not Saved by User Id	The job jacket printing will now save the parameters set the last time the job jacket is printed.	52492
Defect	Order Entry	O-Z-)	Sq Ft Totals Shipped report - Incorrect Sq Ft Totals	Corrected the quantity shipped when a BOL has multiple tags of the same item on the BOL.	60604
Defect	Order Shipping	O-S-1	Bill of Lading - problem with search fields	Enhanced the search criteria to allow for improved search capabilities, such that when an invalid BOL number is entered, the result set will be cleared. A numeric search is an exact match search.	32878
Defect	Order Shipping	O-S-1	Prevent BOL Posting in Previous Month	The warning message now appears correctly if a user prints and attempts to post a BOL with a date in a previous month.	59866
Defect	Order Shipping	O-S-4	Correct error message on formatting	Corrected user message when accessing O-S-4 with a BOL id that is in excess of 1,000,000.	60805
Defect	Reports - Classic	P-R-4	PR4 Duplicate Lines on Multi item PO	Corrected report that would print multiple lines if a PO has multiple PO lines on it.	59371

Defect	Sharp Shooter	B-F-1	GL is being hit with Incorrect numbers upon FG Item Receipt	Corrected the GL posting if the user posted receipts from sharp shooter in automatic mode as total was not being reset after each transaction.	60312
Defect	Sharp Shooter	B-M-S	Scan Vendor Tag - error entering new scan	When entering a Vendor Tag you may have received an error: Invalid PO Line Item, try help. This has been corrected.	57651
Defect	Sharp Shooter	I-C-3	Post Physical Counts - user is unable to Post Cycle Counts	Enhanced the FG posting process to improve the performance when a tag has a blank job number.	60160
For more information on this release or to assistance with your upgrade, please contact help@advantzware.com					