

Advantzware
16.12.0 Release Notes

Type	Hot Key or Application	Subject	Resolution	Ticket
Feature	A-F-1	Customer File Maintenance - enhanced 'reason' message when setting a customer inactive	When trying to make a customer inactive, the message box will now display a list of items to resolve before the customer can be inactivated.	52865
Feature	A-U-5	Invoice Post - Invoice Line Date	The invoice posting date is now stored in the ar-inv.prod-date field to record the date the invoice was posted.	53205
Feature	B-F	Require shipping to pick only the tags assigned to the Pick Ticket	A new NK1 = PickTicketValidation can be set to force sharp shooter users to only select a tag that was assigned to the pick ticket or enter a password to overwrite the pre-selected tags to create the BOL.	50379
Feature	B-M-T	SSPostRMTransfers - After Scanning warehouse/bin, transaction will post immediately	New N-K-1 value SSPostRMTransfer which if enabled, will automatically post Raw Material transactions.	52989
Feature	E-C E-F	Quote Update to the Price Matrix	You can now update the price matrix from the quotes directly from the estimate.	50647
Feature	E-Q	Quotes Import - add fields to match export	The E-Q Excel Export and the Import Quote program have been synced to export/import the same data in the same format. This allows for an streamlined workflow when updating prices and misc. data on quotes.	53376
Feature	E-Q	Quotes Export - add Category Breakdown filtering for quote export	The Quote export now allows for the FG category range as well as an estimate category range such that a quote without a FG item will utilize the Estimate category parameter range while any quote with a FG item defined will utilize the FG item category to be included.	52982
Feature	I-F-1	Finished Goods Item Maintenance - View Allocated Releases	Using I-F-1 file maintenance, the user can now drill down to see each release for any desired location.	52997
Feature	I-F-4	Locations View Location - ability to lock down Warehouse creation	There is now a separate security setting to control a user access to edit bins as compared to editing locations.	53289
Feature	I-F-4	Locations View Location - new field added	The inventory location now includes the option to identify the GL account for the location and it is included in the export of the location table.	53049
Feature	N-A-1	API - Add schema triggers for APIOutboundTrigger table	The API module is now an auditable table.	53151
Feature	N-A-2	API Inbound - Integration (Enhancements)	New API inbound option for automated order processing to receive orders.	52459
Feature	N-A-2	API - New APIInbound configuration for Inbound API "createinventorytransfer"	New API for Inbound inventory transfer transactions.	53196
Feature	N-A-2	API - Inbound - new Loader for Offline Request log	If the API service is down, a log captures all requests made while the service is unavailable. This file is made each day and able to be loaded manually and deleted.	53304
Feature	N-A-2	API - Configuration for node folder for permanent configuration settings	The node folder that supports up to (2) listening ports are defined in the api/node/config.js file.	53187
Feature	N-F-@	Purge FG History - minor workflow changes	<p>The Purge FG History is now just a consolidation that will remove old FG history and create a balance forward count for each tag as of the purge date. If you desire to DELETE all FG history without a count open balance, then run the FG History Purge utility in N-M as this DELETES history without creating opening balance count entries.</p> <p>The consolidation will create a single count transaction for the consolidation date at 23:59 (Last entry of the day) for each unique combination of item + tag + job + PO + customer.</p>	53176
Feature	O-B-1	Canadian Invoice formats - customer currency code	The standard invoice format 'CAN' types will now display the currency code from the customer file on the invoice formats.	53273

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Feature	O-B-1	New N-M Utility to Set All Customer, Customer Ship To, FG Items, Orders and Invoices to Taxable?	There is a new utility available in N-M utilities called 'setTaxStat' which will allow the administrator to run to update customers tax group, set customers, ship to, FG Items, Prep and Die items to taxable with options to reset the open orders, unposted invoices to the proper tax codes and flags. It can set any range of	52896
Feature	O-S-1	Bill of Lading Maintenance - BOL number sequence increased	The BOL numbering in O-F-2 as well as all programs now support up to 99,999,999 before it will automatically reset back to 1.	53264
Feature	O-U-1	Order Entry Items - Price Matrix Logic enhancements	When entering an Order Line, the OEPriceHold function now allows for the setting of the location to look up pricing based on estimate/quote or Price matrix, with both the price matrix and the quote being active and matching the values as defined in the NK1 setting.	52368
Feature	O-U-7	Loadtags Loadtag9 format - 'broker' logic added to print the correct Company and Ship To Customer	the load tag format xprint9.xpr will now handle broker logic if the ship to is flagged as a broker to suppress the company logo, name and print the sold to details similar to the BOL for broker logic.	51950
Feature	S-3	Scheduler Pro - added ability to set time source as Local vs. Database	New NK1 = TSTIME to ensure the time used reflects the local computer's time but all data is stored in the server date/time.	53419
Feature	V-U-1	Vendor Invoices - new ability to select multiple receipts with one click	The ability to select an entire PO as well as an entire PO line with Receipts has been improved for faster entry. On the 'Select Items for PO' pop-up program, click the column header 'Selected' and all records will toggle to Yes. Select 'Selected' again and all record will toggle to 'No.	52768
Defect	A-U-5	Update Posted Invoice Details - performance is slow	Added new index to speed up the execution of the program.	53057
Defect	A-W-1	Enter/Edit CR/DB Memos - Slow Processing Time in Credit Entry	Added new index to optimize the entry of credits.	52313
Defect	B-L-F	Loadtag Maintenance - Wh/Bin not properly updated on transfers	Updated the loadtag maintenance to check for an exact match to the inventory bins and update the location for the exact match only and that the quantity on the bin is non-zero.	52909
Defect	D-E-2	Production Analysis report - incorrect data for tandem runs	The report now reports tandems and combination forms accurately.	53113
Defect	D-E-2	Production Analysis report - Shift Time Range fails	Shift Time Range fails under certain conditions and has been corrected.	52898
Defect	E-B-8	Prep and Die file - cannot edit/update fields	The Prep and Die file now allows editing of the last received and last used dates, and does not allow editing of the prep date to match previous functionality.	53032
Defect	E-C	Banding calculation always does autocalc to determine stack pattern	The stack matrix was being recalculated upon estimate calculation rather than using the stack matrix identified on the estimate and has been corrected.	53328
Defect	E-C	Why this question when adding an assembled partition in EC?	Corrected the add ship to on the fly when adding an assembled partition estimate.	53406
Defect	E-C	Corrugated Estimating Misc. Estimate - misc defect corrections	Corrected the location to come from the release for freight calculations and various other cosmetic and label changes for misc estimates.	53275
Defect	E-C	EC-Freight Not Displaying on Estimate Printouts	The system now requires BOTH the CERelease NK1 to be Yes and for Estimated Releases to exist (at least one) for the calculation to process the new estimate releases and if the weights or costs are overridden, these values will be used.	53394
Defect	E-Q	NK1-QuoPrint=QuoPrint 10 - Alignment issues	The quote format 10 now properly aligns the misc items and misc item pricing based on the line item alignment.	53139

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Defect	H-R-3	Profit by Invoice report - inconsistent quantity and price decimal places	The report will now display decimal quantity values (5.75 as compared to rounding to the nearest integer value).	36027
Defect	I-C-1	Physical Count Report - incorrect receipt of year 0001	For all tags where there is a valid Receipt transaction, the date of that receipt is used as the 'Rct Date' on the report. If the FG item does not have a receipt or otherwise cannot be determined, then the 'Rct Date' on the report would show as '01/01/0001'. The report now contains the First Trx Date and First Trx type to show the oldest date and transaction type as selectable column options.	53008
Defect	I-F-1	Finished Goods Maintenance - Category does not have F1 lookup	F1 Lookup added to the FG category in the file maintenance.	53183
Defect	I-F-1	Finished Goods Maintenance - Value Cannot Be Displayed Error	Corrected error in inventory history to handle BOL internal numbers in excess of 1,000,000.	53395
Defect	I-F-1	Finished Goods Maintenance - Unable to Export list of Items	With changes to database field names to make them more consistent and logical, if a selectable column is renamed it will automatically be removed from the selection list and notify the user that the field is no longer included in the selected column list.	53003
Defect	I-F-1	Finished Goods Maintenance - Bins/Jobs Tab is Slow Loading Time	A new query has been optimized for performance.	53192
Defect	I-F-1 I-F-5	Finished Goods Maintenance - Set Parts Tab and Set Maintenance - BOM button renamed	The button called B.O.M has been relabeled to 'Copy' to properly indicate its purpose.	51151
Defect	I-U-1	Finished Goods Receipts - Unable to Enter Negative Partial Quantity	The system now properly allows for a negative partial amount for returns.	53402
Defect	I-U-1	Finished Goods Receipts - cannot change the Unit Count when there is no PO# or Job#	Receipts without PO or Job can now change the unit counts.	51917
Defect	J-U-1	NK1-JobCardC=Xprint - Job card printing second page with one line.	The JobCardF = xprint will now properly retain the values entered when printing such that the next time the user prints a job ticket the same fields selected will be selected.	53199
Defect	J-U-1	Job Costing FG Item Vend Cost - button display issues	Correct button placement on the vendor cost screen when accessed from within the FG item.	53444
Defect	M-F-1	NK1-RMBARDIR=Loadtag1.xpr - Change UOM = Consumption UOM Reprint Raw Material Load Tag	The stock UOM is now displayed on the RM load tag for loadtag1.xpr format.	52946
Defect	O-B-3	Print Invoices - Blank Invoice PDF Creation	Corrected the printing of blank PDF invoices when sending electronic invoices, printing in a range.	53428
Defect	O-B-4	Invoice Post - parameter screen does not come to the top	The screen now properly opens in front of the menu.	53117
Defect	O-F-8	Auto Approval on imported orders / Adjustments to cXML processing	When the cXML order import process runs, it will now default the release type = Both unless the default in the N-K-1 = RelType is set differently.	53109
Defect	O-R-6	Commission report - Net Profit % inconsistent	Now the profit % is always calculated based on the Total Cost displayed in the report regardless of the cost chosen.	52381
Defect	O-S-1	Enter/Edit BOL - delete of BOL does not fully reset buffer	Enhanced the BOL editing such that if a filter is used to get a result set for editing, that if that filtered list is depleted (Deleting all the items in the list) the only options are to add a new record. If the user enters a new filter, then the resulting filtered data set is available for editing with all functionality available.	53052
Defect	O-U-1	Order Entry Items - does not always prompt for PO creation when it should	Order import properly prompts the user to create PO's for purchased items during the approval process in O-W.	53131
Defect	O-U-1	Changing Quantities on Tandem Order Not working	The system correctly allows for user to enter a non-quoted quantity and pricing.	53466
Defect	O-U-1	Order Entry Issue: For orders input using estimates, cannot change order quantity after selecting quoted price.	Corrected ability to edit the quantity and price if the quantity is not available on the quote.	48078

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Defect	O-U-7	Loadtag Creation - not allowing user to change number of tags when N-K-1 Loadtag Decimal Value = 0	If value in the # of Tags field is changed then changed value will be saved and it will check NK1 - LoadTagLimit to verify the count is acceptable.	53200
Defect	O-U-7	Loadtag Creation - Print Selection Screen is changing the Job# Suffix when estimate# is on multiple lines	For an order with multiple line items for the same FG item that have a corresponding job for each line item, using the Barcode print button on the OU1 tab should default the parameter screen specifically to the job #, including the job-no2 for the order that is selected.	51926
Defect	O-U-7	Loadtag Creation - incorrect Page X of X values	The Loadtag9 format now correctly prints the pallet number (1 of 5, 2 of 5, 3 of 5, etc.).	52839
Defect	S-3	Scheduler Pro - Pending by Job - step 2 needs a white font or lighter background	The default colors in Scheduler Pro (S3) for the Pending by Job and Pending by Resource now have higher contrast.	53116
For more information on this release or to assistance with your upgrade, please contact help@advantzware.com				