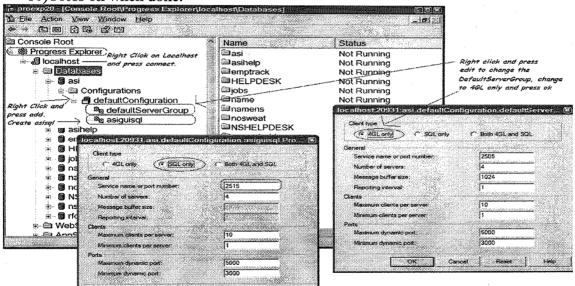
Setting up Crystal reports

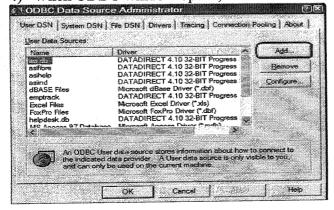
- 1) Open Progress explorer
- 2) Right click "Progress Explorer" and connect (Blank Password is the default)
- 3) Double click on "Databases" and expand under asi
- 4) Right click on defaultServerGroup, and then properties.
- 5) Change client type to 4GL only, and press OK
- 6) Right click on "defaultServerGroup" and pres add
- 7) Add "asisql"
- 8) Click on SQL only
- 9) Enter a service port number or name. This will be entered into the services file.
 - a. The services file is located under c:\windows\system32\drivers\etc Open with note pad, and scroll down to where the asi databases are. Pick a free port after the last database for asi, nosweat, or asihelp

10) Press ok when done.

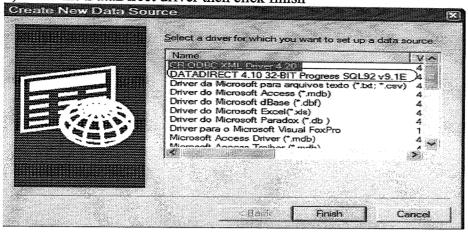


Setting up an ODBC (Location of odbc can very based on windows version)

- 1) Go to control panel
- 2) Click on administrative tools
- 3) Click on Data Sources (ODBC)
- 4) When ODBC window opens, click on "ADD"



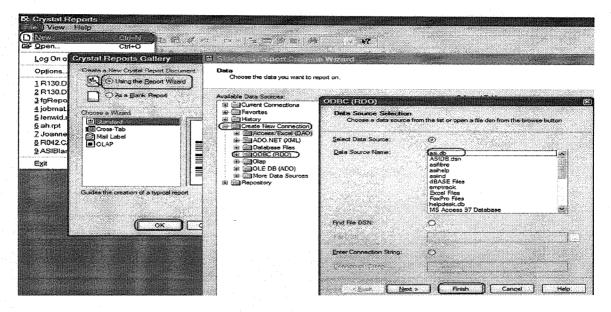
5) Find the DataDirect driver then click finish



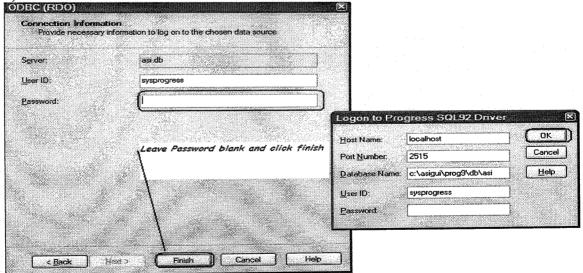
6) Enter the following fields, then press test connect ODBC Progress SQL92 Driver Setup General Advanced About Enter database name and the astab Data Source Name: descripton of Database Description: Local DB Host Name: localhost <u>Help</u> Server Name 2515 Port Number: ASISQL Port# entered in Progess explorer Database Name: c:\asigui\prog9\db\asi Path of Database example User ID: sysprogress N: \db\asi.db -Enter sysprogress for user ID Test Connect Cancel Apply Click on Test Connect, then say ok leaving the password blank Logon to Progress SQL92 Driver X OK localhost Host Name: Cancel 2515 If correct, you will get the Port Number: following message. <u>H</u>elp Database Name: c:\asigui\prog9\db\asi DataDirect Technologies Progress SQL92 ODBC Driver sysprogress User ID: Password: Connection established! OK

Open Crystal Reports

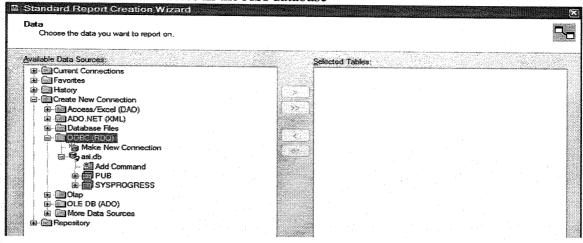
- 1) Click on File, New, Using Report Wizard
- 2) Click OK
- 3) First time you open Crystal click on Create New Connection
- 4) Click ODBC (RDO)
- 5) Find ASI.db under Data Source, then click ok

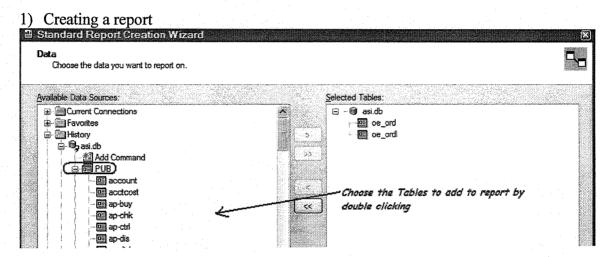


6) Click Finish and then OK



Click on PUB to access tables in the ASI database





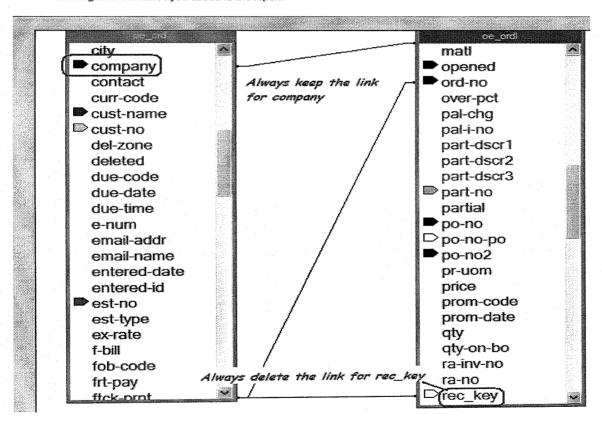
2) Click Next when done

Linking Tables

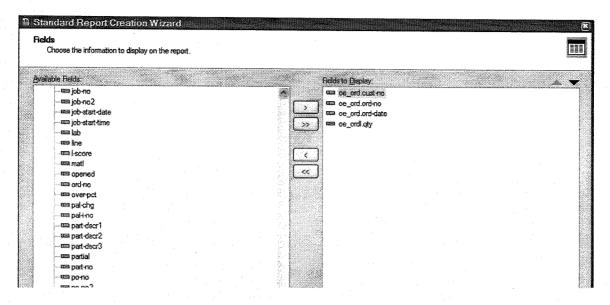
- 3) Tables are linked together through common fields within each table.
- 4) Crystal will automatically create links, but these are not necessarily correct.
- 5) Below we can link the company in both tables, and the ord-no.
- 6) Even though Field names can be the same in both tables, some fields cannot be linked. For example, the est-no exist in both tables below, but since the oe_ordl table can have multiple estimates, and the oe_ord can only have one estimate, there would not be a direct link between the two.
- 7) The field rec_key exist in almost every table but should never be linked.
- 8) Once the links are done, click next

Standard Report Creation Wizard

Link
Link together the tables you added to the report.

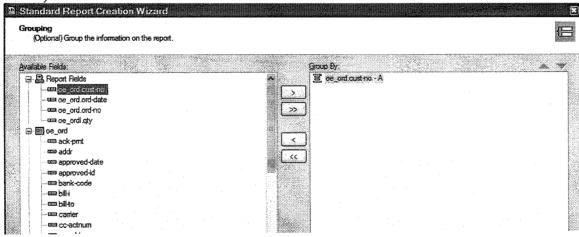


- 9) Choose the fields you would like to display on your report by double clicking on the field name on the left. This will then show the fields on the right side.
- 10) Click Next when done

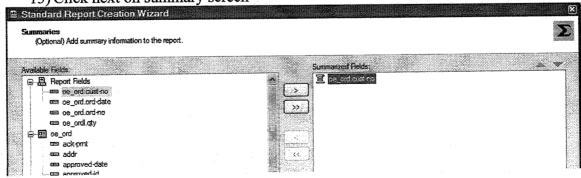


11) You can group your report by fields such as customer.

12) Click next when done

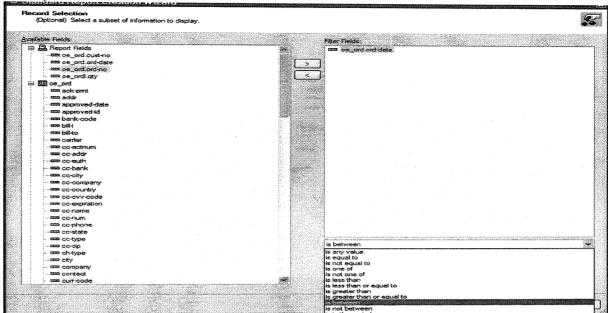


13) Click next on summary screen



- 14) Filter fields are used to narrow down, or filter the information that is to be displayed on the report.
- 15) In the example below, we can use the oe_ord.ord-date to show only those orders entered between a certain period, or after a particular date.

16) Click finished when done.



17) The report will be displayed and can be edited and formatted at this point.

