

Advantzware
16.13.0 Release Notes

Type	Hot Key or Application	Subject	Resolution	Ticket
Feature	A-F-4	Payment Terms - new ability to define a specific due Month/Date	New option for Payment Terms has been added to allow for a fixed due date for special terms customers with fixed due dates. New Payment Terms fields: Due on Month and Due on Date.	51949
Feature	B-F-1	Sharpshooter FG Receive Goods - Prevention of Over Receiving PO	The NK1 = FGOverUnder now supports with Integer value = 1, the ability to completely prevent a Purchase order to be received with a quantity in excess of the ordered quantity plus any overs. Not this applies to Sharpshooter FG Receipts only.	53314
Feature	B-W	SharpShooter 2.0 - Job Details workflow	The new Sharpshooter 2.0 workflow now has a 'Job Details' option. After the user enters a job number, or a WIP tag #, they have the option of viewing the Job Details. When selected the user is then presented with a view only program that allows them to see the Finished Goods, Raw Materials and Routing from the Job Costing program.	53528
Feature	E-B-8	Prep and Die File - ability to export/import has been added	The Prep and die file can now export data using the export function in the prep and die file. If licensed, there is an import utility to import prep and die file records.	49445
Feature	E-C	Corr Estimate Inks/Pack tab - new option to set Case and/or Pallet as No Charge	<p>The Corrugated estimating now supports indicating that the pallets and cases are not charged on the inks pack tab with the new check box for No Charge. These will default the same as board defaults for purchased items.</p> <p>Board - On Layout Tab - NC field. N = No charge, C = Charge (Existing Functionality) and set for an item that is purchased to No charge by default.</p> <p>Case - On Inks/Pack tab - No Charge = Yes means no charge even if a value is entered as a forced value. No = Will utilize the cost from the Raw material file or the forced value if a cost is entered on the estimate.</p> <p>Pallet - On Inks/Pack tab - No Charge = Yes means no charge even if a value is entered as a forced value. No = Will utilize the cost from the Raw material file or the forced value if a cost is entered on the estimate.</p>	48772
Feature	E-C E-F	Estimate - Customer range added to Export	The Estimates 'export' program now supports a Customer range for exports.	53357
Feature	E-Q	Customization: Quote Letter adjustments	All standard quote formats now include the misc quote charges quantity, unit price, uom and extended amounts.	50926
Feature	E-R-6	Quotes List - Customer Code added	The selectable column report has new field for customer number and the existing field customer has been renamed to be customer name.	53311
Feature	G-F-4	General Ledger Banks - validation of unique Bank / GL Account has been removed	For customers that need to produce checks remotely, they may need separate check numbers even if the account is the same bank. This requirement can only be met with different bank numbers but the same GL account number. The restriction has been removed.	54025
Feature	Global	Default name of generated files to include date/time	The system will now append the date and time to the end of the file name supplied to prevent a duplicate file name to be created as well as allow unique naming for each file automatically.	51163
Feature	Global	Define proper table names to all the tables in the database	All database table names have been labeled for more explanation of what the file contains. Tables that indicate 'To Be Deleted' are tables that will be removed from the system in a future release.	54133
Feature	Global	File structure review - all 'templates' consolidated into one location	All templates are now located in a single repository located in Environments\Resources\Templates.	53746
Feature	H-B	Add the job number as an available column on the H-B report	The job number has been added as a selectable column on the H-B report and will print when applicable.	53410
Feature	I-F-1	Finished Goods Maintenance - ability to export to Excel added to History tab	The I-F-1 history now has the ability to export history transactions for an item number for reference or review.	53714
Feature	I-F-4	Whse/Bin Locations - new fields added to View Location tab	The inventory location now contains new field for consignment.	47974
Feature	I-F-4	Locations View Location - ability to lock down Warehouse creation	There are now separate security settings to control a user access to edit RM and FG bins as compared to editing locations. This can be controlled via the Program Master programs: Location, LocationFG and LocationRM.	53289

Advantzware
16.13.0 Release Notes

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Feature	I-R-1	ReOrder Requirements - Option to Exclude Customer from report	<p>The reports using the defined customer list now supports including or excluding a defined list of customers. This allows specific customers to be excluded from the report for certain users.</p> <p>This applies ONLY to the I-R-1 report.</p> <p>NK1 = CustomerList, Integer Value = 2 NU3 - Add the customers to be excluded from the report for the users that will run this as an option I-R-1 - When running the report, use the check box to Exclude customers and the customers listed for that user will be excluded from the report.</p>	47604
Feature	J-R-15	Job Costing Reports - WIP Tag report deprecated	The J-R-15 (J-R-%) report has been removed from the system and will be replaced with the new WIP module reporting.	47439
Feature	J-U-1	Need Job Attachments Paper Clip icon added	A job can now have notes available and these notes will flow from the estimate whether there is an order or just a job.	52558
Feature	J-U-1	Update/Enter Job - new fields added to export	The export job function now supports the Date created, due date, user id that created the job.	49187
Feature	J-U-1	Job Costing - permission added to control access to "Rebuild Job" button	The Rebuild Job has allows for separate permissions to control access to rebuild the job. Note that a user with access to update a job can still manually adjust job settings. With the Audit history module, these changes can be tracked in the Audit history module.	51345
Feature	J-U-1	Job Costing Job Ticket - Export XML - number of passes added for each machine	The XML output for the job ticket will now support the number of passes and summarizes for each department the maximum number of passes on any machine in that department.	52389
Feature	Login	New 'mode': AutoLogout	A new login mode is available to allow for auto-logout of stale user sessions. This requires licensing of Auto logout.	53853
Feature	N-A-1	Add new tab in API Outbound Maintenance screen to configure API Outbound Triggers	A new 'Triggers' tab has been added to the Outbound API Maintenance program providing the ability to designate the point at which a API transaction is executed.	53338
Feature	N-K-1	Add database version to the database	The system database will now contain the version of the database such that the schema and upgrade conversions can be run on any database and run the proper conversion process, upgrade tables, depreciate fields and other automated functions related to an upgrade.	54097
Feature	N-K-1	GL Account Settings through Adjustments	Move the flag for posting of GL adjustments to come from NK1 = ADJUSTGL rather than FGPOSTGL.	44749
Feature	N-M	Importer (ImpMaster) - Updated all import programs to a standardized naming convention	The import programs have been renamed to be consistent with all import programs.	53948
Feature	N-M	New utility - Lock Monitor	A new utility is available to monitor user record locks to facilitate information and issues with record locking by user. This new utility 'LockMonitor' is available in the N-M utilities menu.	53838
Feature	N-M	ImpMaster - Add ImportLoadtag	The import module now supports the ability to import load tags into the system.	53874
Feature	N-M	VendorCostCnv - Data Conversion Utility	<p>New utility for converting vendor cost has been added such that vendor costs can be analyzed before upgrading to next version to allow data clean up.</p> <p>The utility, located in N-M with permission settings available in N-S-8 allows for clearing the Vendor cost table, converting data for each of Estimates, Raw Materials and Finished Goods. The option to skip inactive items and creating a file during conversion for analysis is provided.</p>	53863
Feature	N-U-3	Users - new fields - Department, Manager, and Manager checkbox	The user maintenance has been enhanced to allow definition of managers, departments and supervisor for a user.	53315
Feature	N-Z-@	Upgrade to update zMessage File (Update with new message items with upgrade)	New messages added to the system are now controllable by the administrator to configure the message display, message text and indicate if the message should appear or not for their site.	53949

Advantzware
16.13.0 Release Notes

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Feature	N-Z-@	Message Maintenance - new procedure for system control of messages	<p>Various options in the system have messages, prompts or otherwise offer the user a decision on what to do and how to proceed. Many of these options are either always answered the same way or the user may never want to see the options after the first few times it appears.</p> <p>This new procedure allows a System Admin level user the ability to control when messages can be suppressed or change the message itself. For more information see the KB article 'XXXXX'.</p>	34930
Feature	O-B-1	Enter/Edit Invoices Items- allow Sell price UOM editing	The user can now edit the Selling UOM in the billing screen.	53443
Feature	O-B-1	Invoice Misc. Costs Added	A new option to allow the entry of the order and order line number on misc charges added in O-U-1.	52299
Feature	O-S-1	Request - Prevent BOL Posting in Previous Month	There is a new message if the user attempts to post a BOL into a period other than the current month. This message can be turned off using the Message Maintenance program (N-Z-@).	49194
Feature	O-S-1	Upon upgrade, add e-code for BOL to the new e-code for COC such that they are the same	The e-code details for emailing of BOL will be defaulted to the values for the e-code for emailing COC document by default upon upgrade.	54067
Feature	O-S-3	Bill of Lading Maintenance - emailing Certificate of Compliance	<p>The Email destination function has been enhanced to allow emailing of COC to a customer contact.</p> <p>To setup a customer to receive a emailed CoC, in the Customer File maintenance under the 'phonebook' set the 'O-S-3 Print BOL Certification' option to Send = Yes.</p>	53069
Feature	O-U-1	Order Entry Release tab - performance enhancements for 'delete' process	When deleting a Release multiple recalculations are initiated which impacted performance. All recalculations were reviewed and redundant calculations have been removed resulting in increased performance.	53111
Feature	O-U-5	Standard Corrugated Job Cards - the 'Print FG Item Image' check box now active	The job jacket print parameter screen will now check the industry format and allows the FG Item Image check box to be available for all corrugated industry tickets.	53749
Feature	P-F-3	New UI - Vendor Cost Matrix (PF3) w/Export & Import	<p>The new vendor cost master tables and maintenance have been created and all vendor cost data will now populate the new maintenance screen with this upgrade.</p> <p>The data will be converted and duplicates identified in a spreadsheet to allow a review of the data before the upgrade to 16.14.0 which will utilize the new tables exclusively.</p> <p>It is important to review and correct this data before the upgrade to 16.14.0 since the old data will no longer be utilized with that version.</p>	53945
Feature	P-U-1	Purchase Order- form now showing French only	New format of PO format CAN2 which is an all French version. The old version remains the same as previous to version 16.11.0.	53447
Feature	S-B	Modification to Show number of Pallets for Job, Total and Release on Sharp Shooter BOL Creation	The create BOL in sharp shooter will now display the number of pallets for the job as they build a BOL so they can decide on loading a truck with the number of pallets that are needed and for informational purposes.	22529
Feature	V-C-3	AP Advantage (PNC) enhancements	The Payables Advantage will now populate the outbound results with the status of the transfer of the file as well as allowing the user to control the message provided when the file is transferred.	54245
Feature	V-C-3	Check Disbursement (PNC Payables Advantage)	Added new option to allow bank file to be created for bank check processing of checks and ACH payments based on PNC Banking format.	53209
Feature	V-C-3	Payment Distribution File and Transmittal	A new Pay Type has been added to the Bank Maintenance program. This new type, Payables Advantage, allows for the creation of a check file that can be distributed to a bank via an API.	53878
Feature	V-U-1	New AP Invoice Import	New integration with Docuware will allow for the importing of a spreadsheet to import A/P invoices from a Docuware exported spreadsheet.	50518

Advantzware
16.13.0 Release Notes

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Feature	V-U-3	Documentation Request - V-U-3 (We changed the wrong program)	The report is available with the DAOA report format to allow for defining the csv output for the report.	53085
Defect	A-F-1	Customer notes not available in A-F-1	The icon in the customer field is now properly labeled for customer notes.	53062
Defect	A-F-1	Customer Maintenance - updates to Sales Group is not reflected on Un-posted Invoice Misc. Charges	Corrected the display of salesperson in the Unposted Invoice file to be correct the misc line item sales groups when the user changes the sales group on the customer file.	54058
Defect	A-U-5	Update Posted Invoice Details - Not all invoice lines are displayed	The previous release introduced changes to the Update Posted Invoice Details program to allow for more options when viewing data. As part of that enhancement the ability to view multiple lines on a single invoice was inadvertently removed. This ability has been restored.	54149
Defect	A-W-1	Enter/Edit CR/DB Memos - Slow Processing Time in Credit Entry	Added a new index for faster processing of Debit/Credit memos, but the default selection at the bottom of the screen should be set to customer to avoid viewing of every debit/credit memo for even better performance.	53522
Defect	B-F-4	Sharp Shooter - FG Cycle Counts Problems - Auto-creating too many 0 bins count transactions	The cycle count process in the snapshot process will now only display the counts that were scanned and not show entries for other tags that are present with a balance for that tag, but during the posting process, a count for a tag will clear any balances for this tag in any other location other than the current count entry.	43353
Defect	B-L-4 and B-L-5	Sharpshooter - remove from menu - BL4 and BL5	The following legacy 'Work in Progress' menu selections have been removed: B-L-4 - Make WIP Tags B-L-5 - File Maintenance Work in Progress	54236
Defect	E-C	NK1-QuoPrint=QuoPrint10 - board description missing on components	The QuoPrint 10 format has been modified to now print the Board Description for each Component on a Set Estimate. Previously it printed the Board ID.	46121
Defect	E-C	Misc Estimate - full review of Farm tab value calculations	The data that populates the Farm tab record is derived from the sum of the Misc/Sub tab 'Include w/Vendor' entries. All combinations of SU cost, EA Cost, Qty Per Cost Type and Mat vs. Lab have been reviewed and adjusted where required in order to create the single Farm tab record with valid data.	53337
Defect	E-C E-F	Estimate Inks/Pack tab - inconsistent Ink column headers	The name of the field for ink 'Code' has been changed to 'Item #' and Description to Item Name to match the file maintenance. Cosmetic field name change only.	52999
Defect	E-Q	NK1-QuoPrint=Xprint - the State and Zip Code are not correct	The QuoPrint = xPrint will now properly print the state and zip from the 'X' (House account) rather than from the Customer on the Quote.	53817
Defect	E-R-4	ER4 Report	The report will now report the Product Category (Procat) field from the raw material item if available since this is no longer available on the Prep item.	53507
Defect	Global	User was able to 'accidentally' add data in another company by changing company while programs were open	The system will now warn a user if they have open programs when they attempt to change the company so they are aware the programs should be closed before starting wrong in another company.	53664
Defect	I-F-1	Recalculating FG Item Issue	A new message will appear when a user recalculates the balances of a single FG item. This message can be turned off by an administrator using the Message maintenance utility located at N-Z-@.	51864
Defect	I-F-1	FG Purchased Quantity UOM	The purchased uom is set in the item defined by NK1 = FGMaster item number and will no longer look to the order line item for any uom decisions on the FG item.	51169
Defect	I-U-1	Finished Goods Receipts - incorrect Load Tag numbers	Corrected issue with NK1 = FGPOTg# where logical = yes which was causing the loadtag to skip sequential numbers has been corrected.	53470
Defect	I-U-1	Finished Goods - Inconsistent Cost UOM conversion	Finished Goods Items defined with a 'Cost UOM' of EA may have an incorrect invoice price. When the item is received a Price value of 'M' was calculated and then applied as a 'EA' price UOM thus exploding the unit price on the invoice. This has been corrected.	53926
Defect	I-U-8	TEST-IU8- Error Message	Corrected issue with consolidating tags when transfer transactions are already in the file.	53760

Advantzware
16.13.0 Release Notes

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Defect	J-U-1, I-F-1, O-S-1	Audit History - new launch points and expanded data	The audit history now correctly launches from the Job, Inventory, and BOL screens and has been enhanced to show better descriptions of tables, fields and increased performance by setting defaults and not limiting the data displayed.	53473
Defect	M-C	Enhancements/Defects in Raw Material Count Process	Various improvements to the physical count process for raw materials have been completed.	53282
Defect	M-U-3	RM Transfers - Unique tag requirement should exempt Items with no Tag	Entering transfers when no tag number is used will not prevent multiple transfers in the same batch.	53439
Defect	Main Menu	Change Company/Location - cannot set "current" location in dialog	The system will now allow selection of location in company chooser function (folder icon on main menu) rather than having to go to the N-U-3 screen to change locations.	53801
Defect	N-M	Import Master Import Bank Reconciliation - long processing times.	The 'Import Bank Reconciliation' program has been optimized for performance.	53812
Defect	N-M	FGHistoryPurge.r - incorrect quantity records created	The Purge FG History utility was not correctly creating new 'count' records that reflected the qty purged up to a date resulting in increased On Hand Quantities being reported. This has been corrected. Note that the F3 help file for this utility has been updated.	53193
Defect	N-S-5	Audit History for AP Creation	The A/P invoice creation now properly records in the audit history when new invoices are added.	54174
Defect	O-B-1	A-F-1 Sales Rep Changes is not Updating All Files	Corrected the display of salesperson in the Unposted Invoice file to be correct upon display and direct entry of salesperson.	53636
Defect	O-B-4	N-K-1 OEPrep Delete Tooling/Prep Charges	The prep item integration with billing has been enhanced such that the prep item will display in the grid and pop up the order # that was created with the billing for the prep item. Once the order is invoiced, the item will now remain on the estimate with a SIMON code of 'N'o Charge and a reference to the order # that was invoiced for that prep item.	42873
Defect	O-F-8	Auto Approval on imported orders / Adjustments to cXML processing	When the cXML order import process runs, it will now default the release type = Both unless the default in the N-K-1 = RelType is set differently.	53109
Defect	O-U-1	Order Entry - enhanced message when entering order for Inactive Customer	When a customer is inactive, the new message will indicate they are inactive rather than not found and if inactive will no longer ask nor allow trying to add them again.	53351
Defect	O-U-5	NK1-JobCard2 - Print FG Item Image option not enabled	The job card 2 format will now allow the user to set a default for the FG item image to be included on job card.	53061
Defect	O-U-7	When Job is Copied Toward a Blanket Order, FG Qty Produced is Added to Original Job resulting in incorrect Loadtag quantities	When entering a job number for a blanket order and trying to print load tags for a job no 2 that is not the original job, the load tag grid will now properly pull the proper job number details.	54044
Defect	O-Z-3	Actual Material Cost Column on O-Z-3 report	The report has been modified to only report the total actual material cost one time on the report by job (Regardless of the number of items on the job) and will print zero for any other items for the same job, but now will report based on the job number + reprint or job number 2 field as previously it was incorrectly reporting just on the base job number.	49509
Defect	O-Z-6	Sales Price is converted to Price Each, expanded to 6 decimals	The O-Z-6 report will now use the extended unit price to determine the sales value rather than round the unit price.	52500
Defect	S-3	Errors when closing Status Checkoff	Resolved errors when saving status check off values such they are properly saved.	53440
Defect	S-S	Sharpshooter Bill of Lading Update Release - blank lines when saving data	When entering or updating a Release Tag record in SharpShooter, the user was able to save a blank line which resulted in a duplicate record. This has been corrected.	53537
Defect	T-D	Touch Screen - Numeric Pad is on top of the Job Number	The numeric keypad now opens properly to the right of the screen.	53633
Defect	V-B-2	V-B-2 - Vendor not auto-populating as user types	The vendor selection will now properly allow a type ahead to auto-complete the vendor code when the user begins typing the starting vendor code value.	53325
Defect	V-U-1	AP Invoice Post - the UserId, Create Date, Create Time are not always populated upon post	The AP Invoice creation process was not correctly assigning the created by user id in some cases. This has been corrected.	54088

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For more information on this release or to assistance with your upgrade, please contact help@advantzware.com				