Advantzware
16.8.5 Release Notes

Type	Hot Key or Application	Subject	Resolution	Ticket
Feature	A-F-1	Deactivating Ship To	The customer ship to export now includes additional fields including the status code in the export and import to allow updating of data rapidly.	39248
Feature	B-M-C	Physical Count - Raw Material - now populates quantity value based original receipt.	When using Sharp Shooter or the Enter Physical Counts (M-C-2) to enter Inventory Count Transactions and a tag number is used, the quantity now defaults to the quantity from the original receipt transaction for that tag.	40806
Feature	B-M-R	Materials | Job Returns - tag can now be 'returned' to a new Whse/Bin	When doing a Job Return via Sharp Shooter, the system no longer requires you to return the item to its original location and now allows the user to specify any valid Warehouse/Bin combination.	40748
Feature	E-C E-F	NEW POPUP Window Design for Prep / Route Tab OVERRIDE Button	In both Estimating modules (E-C and E-B), when using the Override button on the Prep/Route tab, a new popup displays all the needed information for viewing/editing.	38803
Feature	E-C E-F	Default Layout machine by Style	For both Folding Carton and Corrugated Estimates (E-C and E-F), when changing the dimensions on the layout tab or changing the style and you reset the layout, the routing is populated with the 1st machine specified in the Style.	36984
Feature	E-R-5	Estimate List - New selectable columns and streamlined 'Show' functions	The E-R-5 report will display the status of an estimate as Booked based on the option to include either an order, a job or both. Additional columns available include the FG Item and job number to be included on the report. In addition, the 'Show' options have been streamlined for easier selection of the Not Booked, Booked Order and Booked Job parameters.	40122
Feature	H-R-1	High Sales Tracking (History of Sales/Reports Continued/High Sales Tracking)	The High Sales Tracking report (H-R-1) has been enhanced to display the calendar month name in the column headings that correspond to the period for fiscal year, month for calendar year.	28739
Feature	H-R-3	Profit by Invoice report - BOARD Code added as a selectable column	New field added for board code that comes from the first invoice line that contains an estimate number reference.	38880
Feature	J-R-3	Job Summary report - SalesRep and Sq Ft per Job now available as selectable columns	New fields added to the report include the Square Feet per job and the sales group number.	37954
Feature	M-M	Menu Size - new ability to change Font and Image sizes	The User Settings (the gears on the main menu) have been enhanced to now change the Font and Menu Image sizes when selecting the Menu Size of Small, Medium or Large.	40618
Feature	M-R-3	Raw Material Inventory by Bin/Tag report - enhanced to print the Sheet Size from the PO Line	The Inventory by Bin/Tag report (M-R-3) has been enhanced to consider the Purchase Order line number when determining which sheet size to display.	41105
Feature	M-R-5	Transaction History report - 'Sheet size' added as a selectable column	The Transaction History Report (M-R-5) has been enhanced and now includes Sheet Size as a selectable column.	41404
Feature	M-U-2	Issue Materials to Job - incorrect line highlighted when updating record	Corrections have been made to the Issue Materials to Jobs screen (M-R-2) to eliminate the error message stating there is an invalid date.	31813
Feature	N-K-1	New Menu performance improved	A new N-K-1 configuration is now available to improve initial load times of the Main menu (when 1st logging into ASI). By setting N-K-1 MenuItem=No, the icons associated with each Menu selection are no longer displayed.	40242
Feature	N-K-1	(NEW) NK1-MenuImages - Allows for turning On/Off the Menu Images	A new NK1 parameter (MenuImages) has been added to allow you to turn On or Off (via the Logical setting) the images that appear next to the Menu and Program names.	40520

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Feature	N-K-2	N-K-2 program is now removed from the menu	The N-K-2 help file maintenance is no longer available for customer use as all new help file maintenance is provided via a web service, so no local changes are required or permitted.	40620
Feature	N-M	New utility to create an xPrint test page	A new utility, Run-xPrint has been added to the Utility menu (N-U). When executed, it will generate a test page that displays key information such as the version of xPrint and Progress that is installed. It will also render the image specified in the BusinessFormLogo N-K-1 configuration.	34792
Feature	N-U-3	'asi' user password change	With this release we start a new process of changing the password for the 'asi' user each release. The 'asi' user is strictly limited for use by ASI personnel, mainly when required to run specific programs to resolve support issues. If you have been using this user for daily functions you are now required to setup new users to accomplish those tasks. For example, if you have been using the 'asi' user to run monitor type programs you will now be required to setup a user specific to that function.	41063
Feature	O-B-1	Deleting Invoice From O-B-1 and says Subsequent BOL or invoices must be deleted first	To assist with research, additional information (BOL and Order number) has been added to the warning message received when deleting an unposted Invoice (O-B-1) and there is an associated backorder shipment.	39720
Feature	O-B-1	Invoices for Customer Ship To are all being Taxed	The sales tax calculation logic has been updated. Please review the sales tax documentation.	35645
Feature	O-B-3	NK1-InvPrint=InvPrint10 - now included '$' on all price values	The invoice format 10 now includes currency symbol as standard for proper cross border export requirements.	39405
Feature	O-Q-1	Order Status - Excel Export - 'Ship To Name' added as a selectable column	The O-Q-1 export to excel now allows an export file to contain both the ship to code as well as the ship to name.	40653
Feature	O-R-5	Orders Booked report - new selectable column 'Entered By'	The entered by id has been added to the report as a selectable column option.	41116
Feature	O-S-1	New utility to diagnose BOL data missing from Invoice	The Invoice Line Check utility (N-M - invLnChCk) has been enhanced to provide better reporting of invoices that do not have an associated BOL line item.	35741
Feature	O-U-1	NK1-OEPriceHold - new option to exclude customers from Price Hold validation	A new option to allow a customer to be excluded from Price Hold logic. If a NK1-OEPriceHold	View Form record exists for the customer they will be excluded from the Price Hold validation. A Price Check will still be performed on the order, and the user will receive a message if there is a Price Matrix issue, but the Order will not be placed on Price Hold.	36022
Feature	O-U-1	Order Entry	Release tab - columns are now 'moveable'	The moveable column feature (Move/Sort icon at the top of screen) is now available when viewing the Release tab of an Order (O-U-1).	39588

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Feature	T-S	Data Collection Run times are splitting run quantities based on auto breaks	A new feature is now available for the Data Collection module. For customers desiring to change how split run times are allocated due to a break or shift change that occurs while an employee is still logged into a run task can now leverage the new N-K-1 TSBREAKSQTY. To leverage the new option, set N-K-1 TSBREAKSQTY Log = No so that all quantities are saved on the last transaction of the split. To maintain previous behavior, no changes are needed to the new configuration because the default for existing customers is N-K-1 TSBREAKSQTY Log = Yes which will result in quantities being split between all transaction associated with the split.	33953
Feature	V-C-1	NK1-ChkFmt=APChkFmt2 - new format	A new Accounts Payable check format is now available by configuring N-K-1 ChkFmt=APChkFmt2. This new format is designed to work on blank 8 1/2 x 11 stock. It contains 2 stubs with the check in the middle. In order to utilize this check format you will want to purchase MICR ink/toner used to print the MICR line at the bottom of the check (account number, bank routing number, check number, etc.). You will also need to obtain a copy of the MICR font and install it on the computer that will be used to generate the checks.	37371
Defect	A-F-1	Error adding new ShipTo record: ** shipto record has NO-LOCK status, update to field not allowed. (396)	When adding a Customer Ship To address, the error message indicating "shipto record has NO-LOCK status" has been corrected.	40934
Defect	A-F-1	Customer File Maintenance	ShipTo tab - no prompt to update orders, bol, or releases when changing Notes	When editing a Ship To address on the Customer File Maintenance screen (A-F-1), the option to update existing orders, releases, BOL's is no longer dependent on the N-K-1 value for ShipNotesExpanded and the user is now always prompted.	40246
Defect	AOA	Scheduler Result for - Scheduler Activity - Logfile	Changes were made to the AOA engine to restart services if the monitor user is disconnected from the database without restart to properly register with the App Server agent.	39828
Defect	B-L-F	Sharp shooter Label Menu FG - print is not working	When navigating to the Sharp Shooter Label Menu to edit a FG Load Tag, the PRINT button on this screen now properly outputs the tag.	29137
Defect	B-M-J	Job Returns not parsing the Warehouse and Bin barcode	The Job Return feature within Sharp Shooter has been corrected to properly parse the warehouse and bin when scanning a load tag.	38565
Defect	E-C	Error in EC print changing board %	When using the "What If" button from the print tab of an estimate (E-C) to edit the board %, the system now saves the value specified for the board %.	40038
Defect	E-Q	Quote Print Parameters must be CLEARED OUT when Printing a New Quote	Issues with the previous quote number not clearing out of the quote field on the Print Quote parameter screen have been corrected.	39347
Defect	H-R-1	High Sales Tracking - alignment issues when printing months and on fiscal year	The High Sales Report has been adjusted to facilitate using periods if running on a fiscal year as compared to months if run on a calendar year basis.	36916
Defect	I-F-1	Fix Purchase UOM on display - I-F-1 is not showing the purchase UOM even though in database and changes are saved	The purchase UOM value was loaded and saved properly, but did not display on the inventory tab. This has been corrected.	40943
Defect	I-F-1	Finished Goods File Maint error: Remove all on hand quantity in order to make an item inactive	When editing a Finished Goods Inventory Item (I-F-1), the message " Remove all on hand quantity in order to make an item inactive" is no longer incorrectly displayed.	40028

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Defect	I-F-1	Inactive FG's with Inventory	The system no longer allows deactivating a Finished Goods Item (I-F-1) when there is a remaining quantity on hand. When needing to deactivate an item with a quantity on hand, use the "Reset to Zero" utilities (N-F-3 and N-F-4) and then deactivate the item.	38692
Defect	I-F-1	Bins Tab will not filter to find any bins for *ALL location	The bin detail was filtering out all bins with user selected the '*ALL' location. This has been corrected to show all bins.	40456
Defect	I-R-12	Aged Inventory report error - The month must be between 1 and 12 (Error)	A correction to the Aged Inventory Report has been made to use an aging date of 1/1/2011 for any inventory transactions that may have been incorrectly electronically imported.	38579
Defect	J-U-1	Open Jobs appearing as closed	When searching for open jobs, (J-U-1) if a job number is entered and the first instance of that job was closed, a false message of "No open jobs for this entry" was displayed even if other jobs were available that were open. The search will now wait until the job reprint number is entered before searching and not display a message unless both the job number and reprint number are all closed.	39717
Defect	J-U-1	Job Costing | Materials tab - Commit flag reset to 'N' after update to Qty to Commit is changed and AutoPost = Y	If users updates a Material record and changes the 'Tot MRP' quantity and the 'Qty to Commit' quantity, AND the AutoPost flag is Y, when the record is saved the Committed flag was set to No. This has been correct; the Commit Flag will remain in it's previous state.	37952
Defect	M-C-2	Physical Count Processing - Date and Sequence number do not populate on add	A correction to not allow adding multiple blank lines using the '+' button has been implemented.	40652
Defect	M-F-1	Raw Materials Maintenance - Excel Export - Should not fill in values if MF1 View Item screen does not display the fields	The Raw Materials Inventory export feature as seen from the Raw Materials file maintenance screen (M-F-1) has been corrected to only export fields relative to and associated with the Material Type specified on the Raw Material Inventory Item.	39221
Defect	M-F-1 M-F-2	RM qty issue - Indicating an invalid job number when job is blank	In the Raw material file history, when editing a record with a blank job number the system could report that an invalid job number exists if it is supposed to be blank. This has been corrected.	33452
Defect	M-M	Custom Menu only copy's from AddOnUser	Corrections have been made to the Copy from User function when using the Customize Menu option from the User Settings (Gear icon at the top right of the main menu).	41207
Defect	M-Q-1	RM History - error accessing M-Q-1 due to reason code	Issues accessing the Raw Materials History screen (M-Q-1) have been corrected.	39961
Defect	M-R-3	Inventory by Bin/Tag report - last receipt date incorrect	The M-R-3 report listed the last transaction date and last receipt date that was not consistently reporting the last transaction as the last activity that was not a shipment and the last receipt of this item from any source. This has been corrected.	38477
Defect	M-R-7	Material Receipts History - Excel Output shows duplicate records	Duplicate records have been eliminated when exporting the Material Receipts History report (M-R-7) to Excel.	41214
Defect	N-U-3	User "MODE" does not save	When editing an ASI User's configuration, the User Mode is now properly displayed after saving any changes.	39245
Defect	O-R-16	AOA Open Order Report - Item 'F1' search is on Raw Materials, it should be Finished Good materials	The Open Orders report (O-R-16) has been corrected and now properly displays the Finished Goods Inventory Item list when using the F1 help on the parameter screen.	40827

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Defect	O-U-1	Release date Calendar icon malfunctioning	When editing a Release from an Order (O-U-1), the calendar icon now properly saves the year as 2018.	40952
Defect	O-U-1	Order Entry | Approve button security is incorrect	The 'Approve' button on O-U-1 order detail screen has been corrected to only be active when the Order Status = W. If the order status is not W the button is disabled. There is a security setting to allow this to be protected.	40446
Defect	O-U-1	Customer Credit hold ignoring Grace Days	The Credit Check process has been corrected to account for the value specified by Grace Days in Customer File Maintenance (A-F-1)	38004
Defect	O-U-1	Order Entry | Releases tab - changes to Release Date not saving	Changes made to the Release Date, either manually or via the calendar icon, are not saving. This has been corrected.	41319
Defect	O-U-10	Case label print not defaulting to correct label form if entering order # only	When printing a Case Label [O-U-)], the system now maintains the label format file and location previously specified.	35887
Defect	O-U-5	NK1-JobCardC=JobCardC20 - Job # Suffix is truncated to one digit, this should print 2 digits	The N-K-1 JobCardC=JobCardC20 has been corrected to print both digits of the Job number suffix.	40303
Defect	O-U-7	NK1-BarDir=LoadTag12.xpr - modify format to allow for full FG Item description	The N-K-1 BarDir=LoadTag12.xpr for LoadTag12 format has been enhanced to allow for the full Finished Goods Item description.	36707
Defect	O-U-7	Loadtag Creation - incorrect Print Format selected when entering data by Job. Data entry by Order functions correctly.	When creating Load Tags (O-U-7), for an order where the customer on the order is configured to use a Load Tag that is different than the default, the system now honors the customer specific override.	40518
Defect	O-U-7	Load Tag Issue - Scan Case Label with .xpr label file format tries to use Label Matrix	Issues with Case Label load tags trying to render using Label Matrix instead of XPrint have been corrected.	40366
Defect	P-R-14	P-R-14 Documentation on selection criteria	To correct issues with data selection based on Status, changes have been made to the Scheduled Receipts for Orders (P-R-$) have been made.	37141
Defect	P-U-1	When I search PO's for this vendor nothing comes up, but we have placed PO's	Corrections to the logic for creating a Purchase Order Line have been made so that when searching PO's by vendor, the proper results are displayed.	34638
Defect	P-U-1	Cannot reprint Purchase Orders	In purchasing, if you attempt to print a PO and then try to re-print the PO and turn OFF the reprint option, the system will get in a loop that required restarting the application. This has been corrected and a message will be presented to verify re-printing is desired.	38446
Defect	P-U-1 P-Q-1	Find in Items tab of PU1 and PQ1 does not work	A problem searching for an item in Purchase Order Inquiry (P-Q-1) would not select and display the line number of the PO to be selected when used in a search has been corrected.	39218
Defect	S-3	Schedule Board - shows incorrect customer part # on board tag	Corrections to the Schedule Board have been made to properly display the Part Number on the board tag.	35810
Defect	S-B	The Job Detail popup in Schedule board needs to not allow updates in View mode	In the Schedule board, clicking on the Job Detail popup would allow updates in View mode. This has been corrected.	40977
Defect	V-F-1	Vendor File Maintenance - Error message utilizing F1 lookup on vendor field	The Vendor search (V-F-1) by vendor name has been corrected and now properly display the search results.	40824