



Advantzware

Manufacturing & Distribution
Software for Packaging

Release Notes v21.00.05

| MAR-21 |

Document Overview

Documentation Goals

Release notes provided within are intended to provide a brief explanation of features and repairs included in the respective version of software. Documentation of features may not be written in the context of your systems configuration. Thus, we always recommend engagement of our Professional Services team for a detailed review of included features and their impact on your installation.

As part of continuing efforts to enhance and provide the maximum value proposition for customers all customers on a current Support & License Agreement are entitled to all upgrades developed and made available to all licensed modules at no additional charge.

These upgrades are self-installed utilizing our [upgrade FAQ](#), which provides instructions

Customers must be on v16.9.0 or higher to be able to perform these upgrades, any customer prior to must contact support to upgrade. It is always recommended that you upgrade your test environment and distribute release notes to all impacted users.

Documentation Disclaimers

- The release notes are not a replacement for training or documentation
- Provide application Support for other Advantzware functions.

Advantzware **21.00.05** Release Notes

Type	Category	Hot Key	Subject	Release Notes	Ticket
Internal Development	Accounting - AR	A-F-1	<u>"A"-"F"-"1"</u> Error	When adding a new customer, the Matrix rounding value on the customer will default from the inhouse customer (defined with a <i>Status</i> of "X").	98020
Internal Development	Order Shipping	O-Q-1	Ship-To column missing in <u>"O"-"Q"-"1"</u>	The Last Ship-To column is once again displayed on the <u>"O"-"Q"-"1"</u> 'Browse' window.	97891
Internal Development	Reports - AOA	N-D-4	Selecting a record on <u>"N"-"D"-"4"</u> doesn't allow saving unless navigating to different record.	Updating records on <u>"N"-"D"-"4"</u> now allows a user to save without navigating to a different record first.	97621
Feature	Accounting - AP	V-U-1	<u>"V"-"U"-"1"</u> PO Invoices to allow multiple invoices for a single receipt	Invoice entry will now split receipts and account for partial quantities to be invoiced and separate the details of the receipt into multiple entries such that receipts matched with invoices will be matched by quantity and allow for multiple invoices for a single receipt. This is prompted for the user in manual entry mode and automated on AP invoice import and <i>EDI</i> invoice receipts.	95324
Feature	Accounting - GL	G-Q	<u>"G"-"Q"</u> using fiscal year	Enhanced the inquiry to facilitate fiscal years with a different year as compared to the calendar year of the transaction.	97519
Feature	Estimating	E-C	<u>"E"-"C"</u> - Vendor Not Pulling into Estimate	Corrected the <i>Vendor Cost</i> pulling into <i>Estimating</i> using the new <i>Vendor Item Cost</i> tables to allow vendor selection.	97611
Feature	Integration - API	O-B-5 A-U-1	Add <i>EDI</i> capabilities in the reprint invoices in A/R	The ability to reprint invoices from A/R is now <i>API</i> enabled.	94376
Feature	Integration - DMI - ProductionACE	-	<i>DMI</i> needs to verify text file upon load	The <i>DMI</i> transactions record will be validated, and any discrepancies resolved such that the <i>DMI</i> always produces 24 hours in a day and matches based on the <i>DMI</i> shift schedule.	97058

Feature	Inventory – FG	I-F-1 Bins/Tags	<u>"I"-"F"-"1"</u> - Unable to See Full Tags in <u>"I"-"F"-"1"</u> Bins	The system now accommodates viewing 20 characters on the 'Bin/Jobs' tab of an inventory record in <u>"I"-"F"-"1"</u> .	97763
Feature	Inventory – FG	I-F-1 I-U-3	<u>"I"-"F"-"1"</u> Adjustments	A change was made such that any adjustments that are made to inventory bins will create a transaction in <u>"I"-"U"-"3"</u> such that G/L and reporting can be produced with the adjustments made.	97939
Feature	Order Shipping	O-S-4	BOL Posting - Do not allow Billable Freight to be non-zero if Freight terms are Prepaid	The BOL will no longer allow a user to enter freight if the freight terms are prepaid as an option. This will not change the flow of freight costs on the BOL, but it will prevent the user from entering freight charges if freight is prepaid. See <u>"N"-"K"-"1"</u> = <i>FreightCalculation</i> The user can remove freight costs if freight terms are prepaid and there are no changes if the freight is not prepaid.	95678
Feature	Purchasing	P-F-3 E-Q	<u>"P"-"F"-"3"</u> Vendor Cost Matrix Export is not Working	Enhanced the <i>Vendor Cost Matrix</i> Export to handle numbers larger than the maximize amount. Updated the <i>Quote Export</i> to also handle the larger numbers.	97450
Feature	Purchasing	P-R-7	<u>"P"-"R"-"7"</u> Report Enhancement for partial payments	The <u>"P"-"R"-"7"</u> report displays partially invoiced PO lines that have been received.	97927
Feature	Reports - AOA	DAOA Scheduling	DAOA Scheduled reports still not sending as scheduled	The <i>Task Monitor</i> that provides scheduling for DAOA reports can be run as a service allowing scheduled items to process without a user manually opening the <i>Monitor</i> and restarting when the server restarts if desired. *Supplemental documentation is available.	95298

Feature	Schedule Board	S-3	<u>"S"- "B"</u> Job Load	<i>Schedule Board</i> will no longer continue to show the progress bar at the top of windows if a process continues independent of the screen a user is viewing.	97945
Feature	Sharp Shooter	B-R	Reports for RM and FG transactions for a date range as well as All transactions	The RM Inventory history report and FG Inventory history reports can now be run using a parameter for the scanned user name and date to see what materials were scanned by user. These are in the <i>Dynamic AOA</i> module, available from the <u>"Printer"</u> icon on the <i>Main Menu</i> .	96941
Feature	Software Installs and Updates	J-F-2	Replace the <i>Auto Issue</i> types with a user defined list of options	The system now allows for an unlimited number of raw material types with auto issue flags and inactive flags for each type.	97460
Feature	System Settings/Global	N-M	Utility. Process to Mass Inactive Quotes for inactive Customers.	The <i>wlnactiveQuotesByCustomer</i> utility allows pricing, quotes, and costs associated to inactive customers to be expired.	97457
Defect	Accounting - AP	V-B-2	<u>"V"- "B"- "2"</u> screen	The <u>"V"- "B"- "2"</u> <i>AP Invoice Selection</i> list now includes a wider column for the balance due.	97959
Defect	Accounting - AP	V-L-1	<u>"V"- "L"- "1"</u> lookup GL account not working	Using the <u>"F1"</u> lookup key to find a <i>General Ledger</i> account number now correctly displays the list of accounts in <u>"V"- "L"- "1"</u> .	97921
Defect	Accounting - AP	V-L-2	Error in <u>"V"- "L"- "2"</u> - won't post	Users will now be able to post <i>Cash Disbursements</i> in <u>"V"- "L"- "2"</u> without error.	97917
Defect	Accounting - AR	A-F-1	<u>"A"- "F"- "1"</u> Ship-To Screen	The <i>Ship To ID</i> field will automatically default to the next available number when adding a new Ship-To.	98051
Defect	Accounting - GL	G-T	Trial Balance Issue with YTD Values	Corrected the trial balance values for YTD figures to allow previous and future periods such that YTD is properly calculated.	97981
Defect	Data Collection	D-U D-F	<u>"D"- "U"</u> & <u>"D"- "F"</u> are Not Copying the <i>Form#</i> or <i>Pass#</i> when Adding the Next Line	When adding multiple data collection entries, the form number or pass number correctly populates from the previous entry.	97903

Defect	Integration - API	API monitor	Error on Server from <i>API Monitor</i>	Corrected the assignment of the release number on auto-approved orders coming in through the <i>API</i> where the orders are auto approved and released.	97809
Defect	Integration - API	N-A-1 SendInvoice	<i>API</i> must handle Miscellaneous Charges Only	Invoices can be sent to customers through the <i>EDI</i> with no line items and miscellaneous charges.	97926
Defect	Inventory – FG	I-F-1	<u>"I"-“F”-“1”</u> -PO Status Warning Message	The system now defaults the PO Status, defined on the inventory records in <u>"I"-“F”-“1”</u> , to be 'None'.	97805
Defect	Inventory – FG	I-U-5	Post F/G Adjustments	Finished Good adjustments create GL journal entries in <u>"G”-“Q”</u> .	97788
Defect	Order Entry	O-Q-1	<u>"O”-“Q”-“1”</u> 'FG Item' Tab	The <u>"O”-“Q”-“1”</u> 'FG Item' tab no longer displays a warning of an invalid value for the PO Status	97790
Defect	Purchasing	P-F-3	<u>"P”-“F”-“3”</u> - Price Not Generated When Customer Defined	Purchase Order lines with defined pricing for a vendor and customer uses the pricing structure accordingly. If no customer is defined on a PO line, the line will use vendor pricing that also has no customer.	97518
Defect	Purchasing	P-F-3	<u>"P”-“F”-“3”</u> Screen Multiple UI Screen Size Setting Issues	Corrected various screen resolution issues related to the new user interface.	97571
Defect	Purchasing	P-U-1	PO Cannot be Set to 0 if Older than 90 Days	The <u>"P”-“R”-“7”</u> report will no longer show any PO line item that has been set to 'Vouchered'. This includes instances where there is no PO receipt.	97933
Defect	Reports - AOA	HR\$	<u>"H”-“R”-“\$”</u>	Report now displays the correct customer information based on selected parameters.	97786
Defect	Reports - Classic	O-R-5	AOA <u>"O”-“R”-“5”</u> Report not running	Corrected procedure in AOA report.	98142