Advantzware

Manufacturing & Distribution
Software for Packaging

Release Notes v21.00.03

Document Overview

Documentation Goals

Release notes provided within are intended to provide a brief explanation of features and repairs included in the respective version of software. Documentation of features may not be written in the context of your systems configuration. Thus, we always recommend engagement of our Professional Services team for a detailed review of included features and their impact on your installation.

As part of continuing efforts to enhance and provide the maximum value proposition for customers all customers on a current Support & License Agreement are entitled to all upgrades developed and made available to all licensed modules at no additional charge.

These upgrades are self-installed utilizing our upgrade FAQ, which provides instructions

Customers must be on v16.9.0 or higher to be able to perform these upgrades, any customer prior to must contact support to upgrade. It is always recommended that you upgrade your test environment and distribute release notes to all impacted users.

Documentation Disclaimers

- The release notes are not a replacement for training or documentation
- Provide application Support for other Advantzware functions.

Advantzware 21.00.03 Release Notes					
Type	**Category**	**Hot Key**	**Subject**	**Release Notes**	**Ticket**
Internal Development	System Settings/ Global	Main Menu Search	*Main Menu* Search Doesn't Register First Mouse Click	Users will no longer have to click their selection twice when searching for a screen from the Main Menu.	97455
Feature	Accounting - AP	V-U-1	***"V"-"U"-"1"*** PO Invoices	Invoice entry will now split receipts, account for partial quantities to be invoiced, and separate the details of the receipt into multiple entries such that receipts matched with invoices will be matched by quantity and allow for multiple invoices for a single receipt. This is prompted for the user in *manual entry* mode and automated on *AP invoice import* and *EDI invoice receipts*.	95324
Feature	Accounting - AR	A-U-1	Need more search criteria for selecting invoice # to credit, duplicate or rebill	The *Create Invoice* now contains a new "***F1***" lookup that includes more options to find the original invoice. An invoice that has been fully paid cannot be credited any longer, and the posting period is now refreshed based on the date the invoice is dated.	97595
Feature	Accounting - GL	G-Q	Add Audit History to ***"G"-"Q"***	The screen has been updated to allow direct access and link to the *Audit History* from the inquiry screen.	97496
Feature	Estimating	E-C **FARM** Button	***"E"-"C"***, Add - New ***"FARM"*** Button does not calculate the Number Up	Farm out estimates will always default the layout to be 1-Out.	97333

Feature	Estimating	E-R-9	New User Interface - Printing	The *Report Parameter* screen has been updated to the new user interface and enhanced to allow for printing a report to screen or outputting to *CSV* without having to do both. If sending to a *CSV* file format, the user can select to automatically open the report using the program defined to open *CSV* files automatically. In addition, the ability to automatically close the parameter screen after generating the report has been added. This is the first program to have the enhanced printing options and will be added to other printing programs in the next release. Please review this option and verify that there are no features removed that are required for your use as the changes will be utilized through all the standard reports.	92947
Feature	Inventory – FG	O-U-1	***"O"-"U"-"1"*** On Hand Enhancement for ***"N"-"K"-"1"*** *OEShipFrom*	With ***"N"-"K"-"1"*** - *OEShipFrom* set to a *Integer Value* will calculate the "*Available To Ship*" column based on the following configurations: *Integer Value* = 1 - Available To Ship = On Hand - Allocated. *Integer Value* = 2 - Available To Ship = On Hand + Jobs/Po's - Allocated. *Integer Value* = 3 - Available to Ship = On Hand + Jobs/Po's.	95565

Feature	Network Admin	N-M UpdateStatus	*"N"-"M"* UpdateStatus – New Utility to Updates the Status of Orders, PO's, Jobs, and Releases	A new utility will examine orders, jobs, purchase orders and releases and update status or close the records that have been completed based on the ranges specified. The option to review the changes before the changes are updated is available. Please Note: Administrator access is required.	95215
Feature	Order Entry	O-F-3	*"O"-"F"-"3"* – Update file maintenance functionality	Implemented new *Search Limits* on the price matrix to increase performance. Added integration of the *"N"-"K"-"1"* = *SearchLimits* to allow for setting search limits to the price matrix.	83142
Feature	Order Entry	O-R-2	Machine operations	The *Scheduled Releases* report now has the optional column showing remaining routing.	97598
Feature	Order Entry	O-U-1	Fluted slow processes	When saving an order, the save process completes more efficiently.	96477
Feature	Quotes	E-Q	Export of Quotes	The *Quote Export* will now contain the Estimate Category and FG Category as exportable columns.	97542
Feature	Reports - AOA	DAOA Scheduling	*DAOA* Scheduled reports still not sending as scheduled	The *Task Monitor* that provides scheduling for *DAOA* reports now runs as a service allowing scheduled items to process without a user manually opening the *Monitor*.	95298
Feature	Reports - Classic	O-B-1 A-U-3	Change "*Remit To*" on CA invoices	The system now allows for an invoice note to be entered in *"A"-"F"-"7"*, and will able to be reviewed and edited each time a user prints an invoice. Please Note: This requires a modification to any custom invoice format to utilize this feature. It can be utilized for messages, remit to address or other information on the invoice. Standard invoice formats will be completed in the last release of Q1.	96915

Feature	Reports - Classic	O-Z-1	*"O"-"Z"-"1"* report	The *Lot Number* is now available as a selectable column field.	97028
Feature	Sharp Shooter	B-R	Reports for RM and FG transactions for a date range as well as all transactions	The *RM Inventory History Report* and *FG Inventory History Report* can now be run using a parameter for the scanned user name and date to see what materials were scanned by user. These are in the *Dynamic AOA* module, available from the "***Printer"*** icon on the main menu.	96941
Feature	Sharp Shooter	B-S	*"O"-"S"-"8"* BOL load tag	The system now supports printing *Load Tags* for items on a BOL with the ability to select any lines on the BOL to create and print load tags. This is available only in the new *Sharp Shooter* under BOL processing. The load tag format copies can be defined by customer. The new *Sharp Shooter* menu is only available for early adopters and not available in the standard system until next version.	45893
Feature	Software Installs and Updates	N-S-5	*Audit History Purge* Upon Upgrade	Upon upgrade, the *Audit History* is removed for all non-licensed users. For licensed users, the *Audit History* is consolidated to no less than 6 months' worth of data, but will stop running after 30 minutes if there is a very large history file.	97740
Feature	System Settings/ Global	GLOBAL	Ability to play a sound file	The system now allows for sounds to be selected to play from the new *Sharp Shooter* module, which will indicate a sound if the process was complete, and a sound if the process failed to provide an audio alert to the user. Please Note: This is currently only available to early adopter users and will be fully released in late Q1.	96361

Feature	System Settings/Global	N-K-1 MenuLink	Add *AMS Scheduling* to the *Main Menu*	The system can now define a *URL* to view the Job/Order/Gantt chart from DMI/AMS advanced scheduling. **"N"-"K"-"1"** = *JobQuery* will pass the user name to the *URL* to allow for auto login or prompt the user to login if the user is not configured in both systems.	97061
Defect	Accounting - AP	V-F-1	**"V"-"F"-"1"** *Account Number* Error Message	Corrected a defect related to the bank account number being validated when it should not require validation.	97793
Defect	Accounting - AP	V-W-1 V-W-2	**"V"-"W"-"2"** – Cannot Post Error Messages	Corrected an issue when setting the journal entry to include the invoice number value.	97804
Defect	Accounting - AR	A-F-7	**"A"-"F"-"7"** not clearing automatically when posting in **"A"-"U"-"4"**	Corrected an issue where the posting flag would not clear when no records were found to post using the billing or A/R posting program.	97877
Defect	Accounting - GL	G-Q	**"G"-"Q"** using fiscal year	Enhanced the inquiry to facilitate fiscal years with a different year as compared to the calendar year of the transaction.	97519
Defect	Audit History	N-S-5	Fix procedure in *Audit Log*	Corrected the ability for sorting columns in the *Audit History*.	97600
Defect	Data Collection	D-F	Expand Job# Field. When typing a longer Job Number, the entire job number does not appear	The *Job Number* field on the **"D"-"F"** screen has been extended in order to improve visibility of the job number used on transactions.	97604
Defect	Job Costing	-	Head ID creation - Not updating the Case Count	*Combo Estimates* that get built from the original single item estimates now have a case count for each mold/blank.	97756
Defect	Order Entry	O-U-1	**"O"-"U"-"1"** *Excel* file	The *Export* to *Excel* functionality now correctly displays the *Export* popup and creates a *CSV* file upon export.	97760
Defect	Order Shipping	O-S-3	*Case Label Printing* updating case/pallet pack info	When creating case labels, the unit count and units per pallet are updated if selected on the case label creation dialog.	97515

Defect	Purchasing	P-F-3	***"P"-"F"-"3"*** - Price Not Generated When Customer Defined	*Purchase Order* lines with defined pricing for a vendor and customer uses the pricing structure accordingly. If no customer is defined on a PO line, the line will use vendor pricing that also has no customer.	97518