




Keeping up the momentum: The importance of innovation to keep networks fit for the future

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 **UBBF** Ultra-Broadband Forum 2014



Context

Trends

- Increasing consumer and business data usage:
 - Device penetration (tablets, smartphones, smart TVs);
 - Video usage across all device types;
 - Internet of things, 'wearables' etc..
- Increased bundling of services:
 - Convergence of content/TV and broadband;
 - Convergence of fixed and mobile;
- Voice heading towards being an application on IP.

Challenges for BT

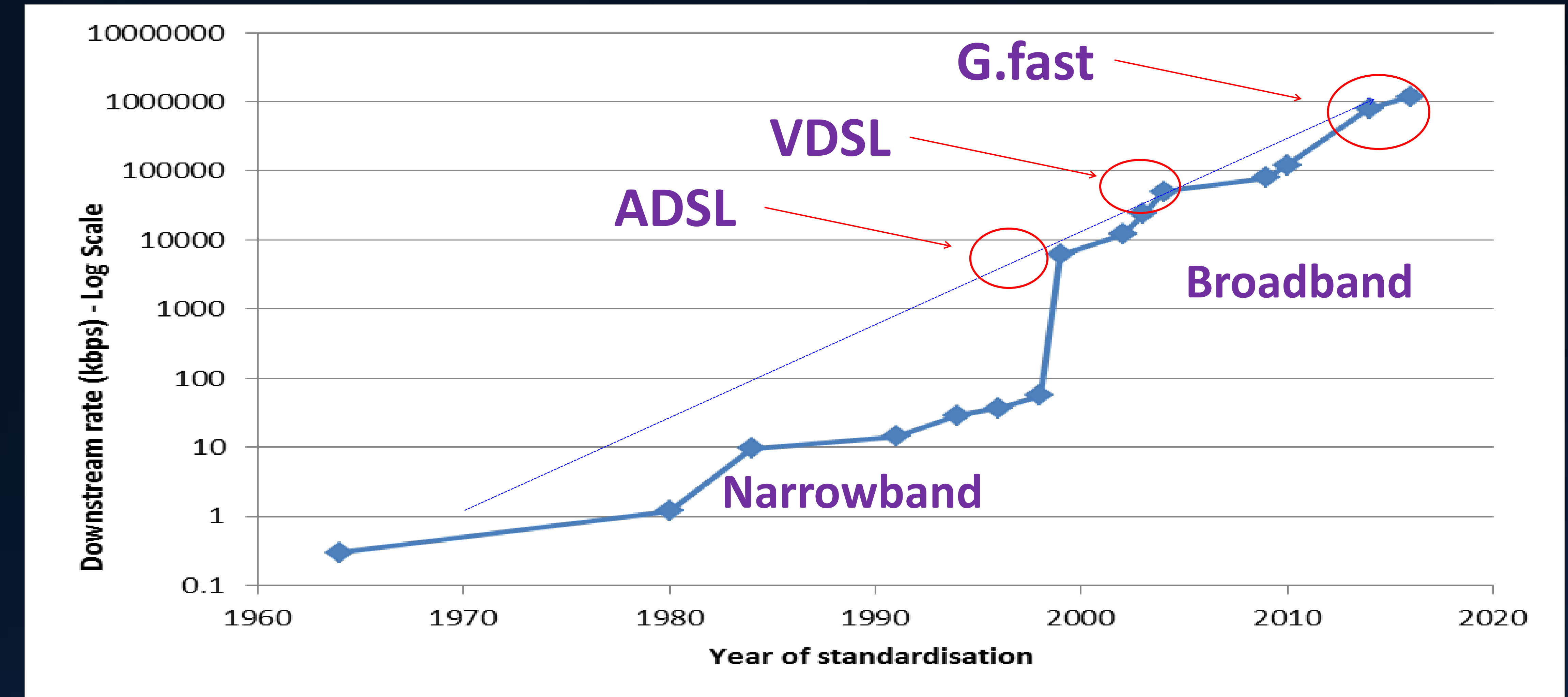
- To provide enough capacity to keep up with demand.
- To devices that customers want to use, wherever they are and when they want to use it.
- At reasonable cost.
- To offer seamless connectivity requires integration of fixed and mobile networks.
- Manage implications for core network



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Access – BT's Broadband Heritage

- **August 2000:** BT Launched 500kbps ADSL broadband
- **September 2004:** BT removes distance limitations for ADSL
- **March 2006:** BT Launches 8Mbps DSL Max
- **April 2008:** BT Launches 24M Wholesale Broadband Connect
- **January 2009:** BT Infinity / Fibre Broadband launched
- **April 2012:** 80Mbps FTTC launched
- **November 2012:** 10G PON trial in Cornwall
- **August 2013:** 300Mbps Infinity product launched
- **Spring 2014:** Scale Vectoring Trial
- **Summer 2014:** G.Fast technology trial

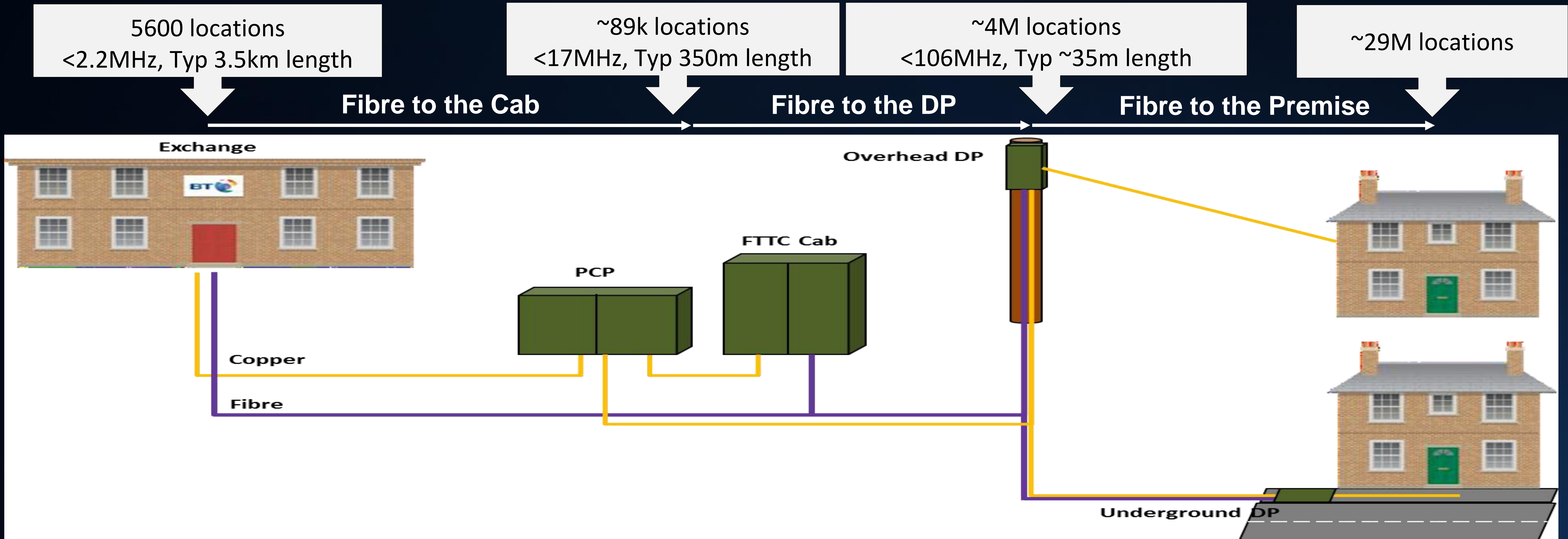


Copper speeds: advances over time



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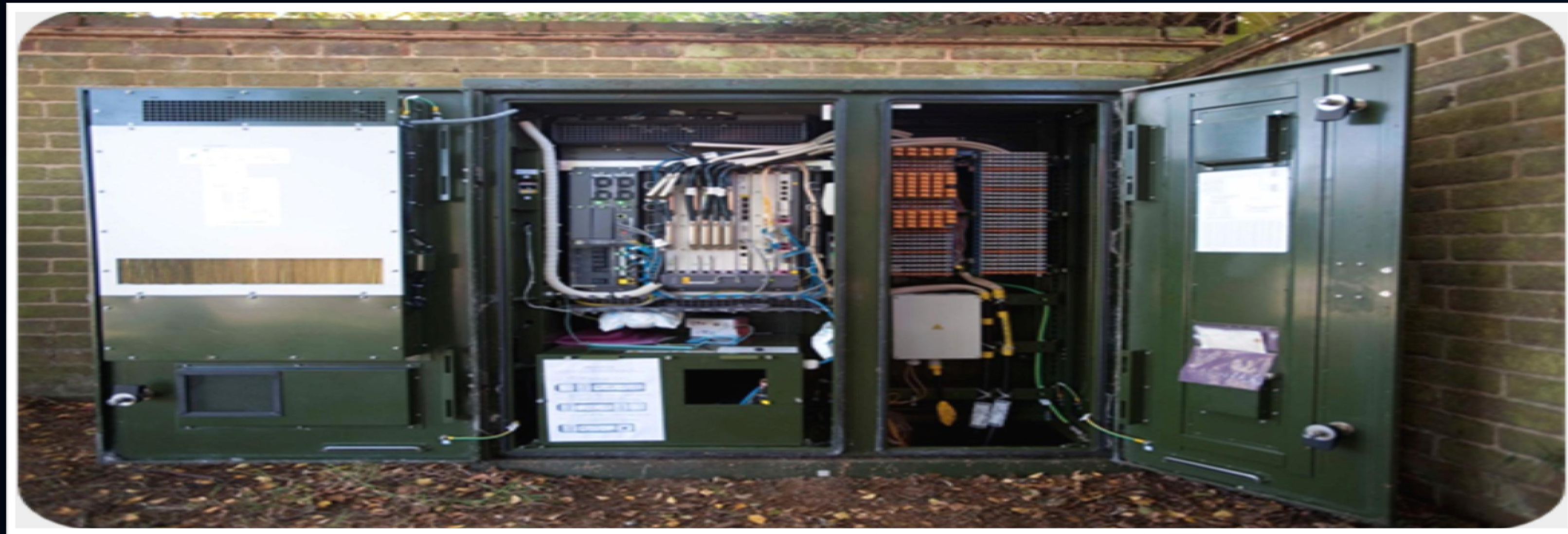
The access network



Access – broadband Innovations

Driving faster speeds

- FTTC – Vectoring
- FTTRN – VDSL closer to the customer
- FTTP – G.Fast
- FTTP



Vectoring
Cabinet

Extending reach

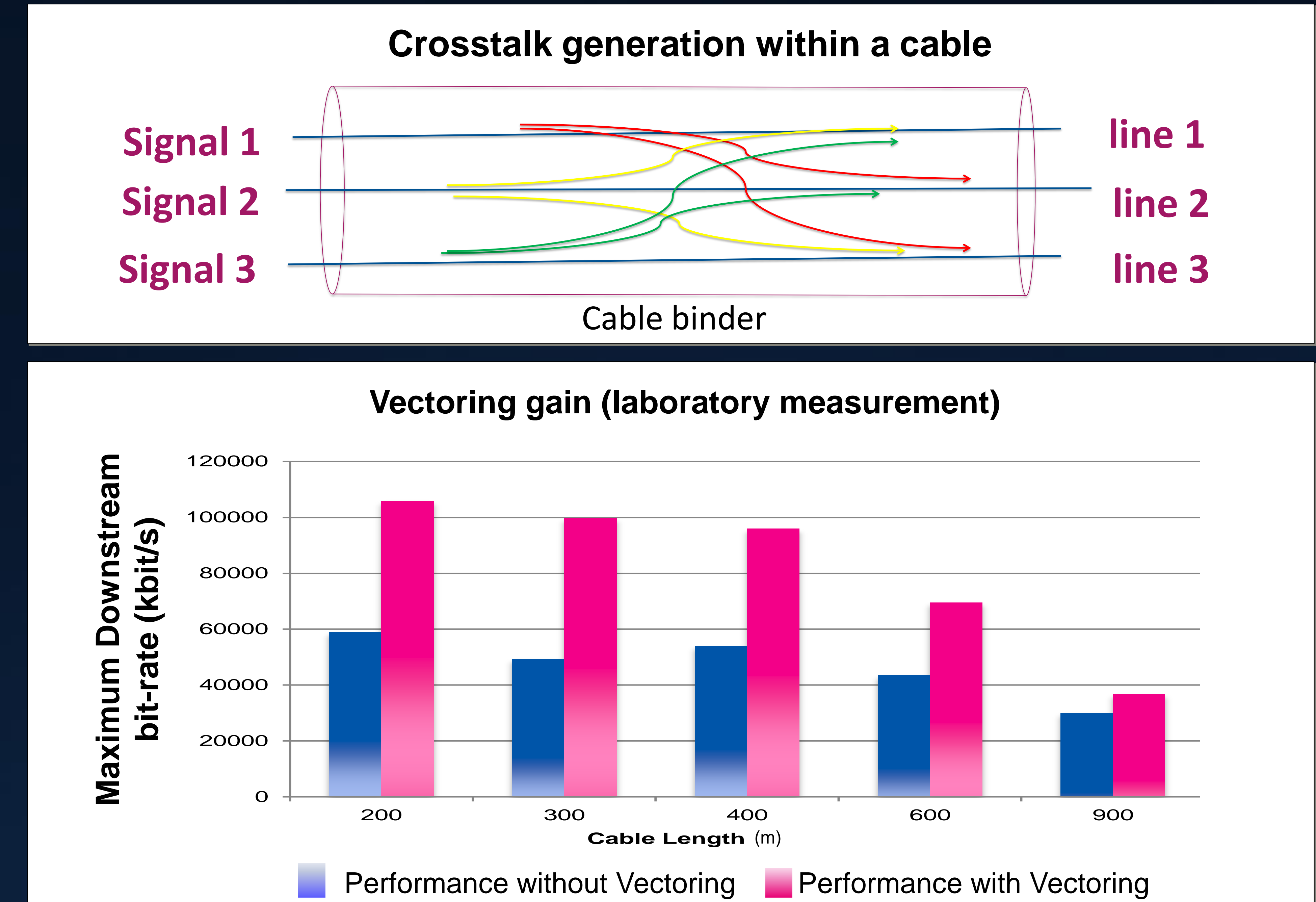
- We are innovating to extend benefits of faster access to the final c. 10% of coverage
- Copper rearrangement
- Broadband regenerators for ADSL
- Microwave wireless to the cabinet
- VDSL amplifiers
- Fibre to the remote node (mini DSLAMs)

The impact of crosstalk and vectoring

- Crosstalk is due to coupling between pairs in a multi-pair copper cable and limits FTTC speeds.
- Increasing cable fill through customer take-up increases crosstalk and reduces line-rates.
- By calculating a “pre-compensation” factor for each line, the crosstalk can be cancelled in the DSLAM.
- The technique for doing this is called “Vectoring”, and is conceptually similar to noise cancelling headphones.
- Openreach has trialled six vectored cabinets with c.1000 live customers in Braintree and Barnet. Phase 2 trials are now underway.



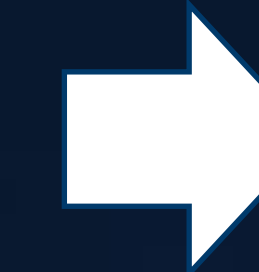
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Pushing fibre deeper into the network: the Distribution Point

- Beyond the green cabinets, BT has overhead and underground DPs with:
 - An average of ~8 customers connected;
 - Can have >16 customers in some cases.
- Space is limited and they are exposed to the elements.
- The typical distance from the DP to the customer is ~35m making it the ideal location for delivering very high speeds.
- A new technology (G.fast) is being standardised in the ITU:
 - Enables speeds of up to 1 Gbit/s;
 - Commercial G.Fast equipment is expected in H2 15/16.

Typical pole DP
serving 12 customers



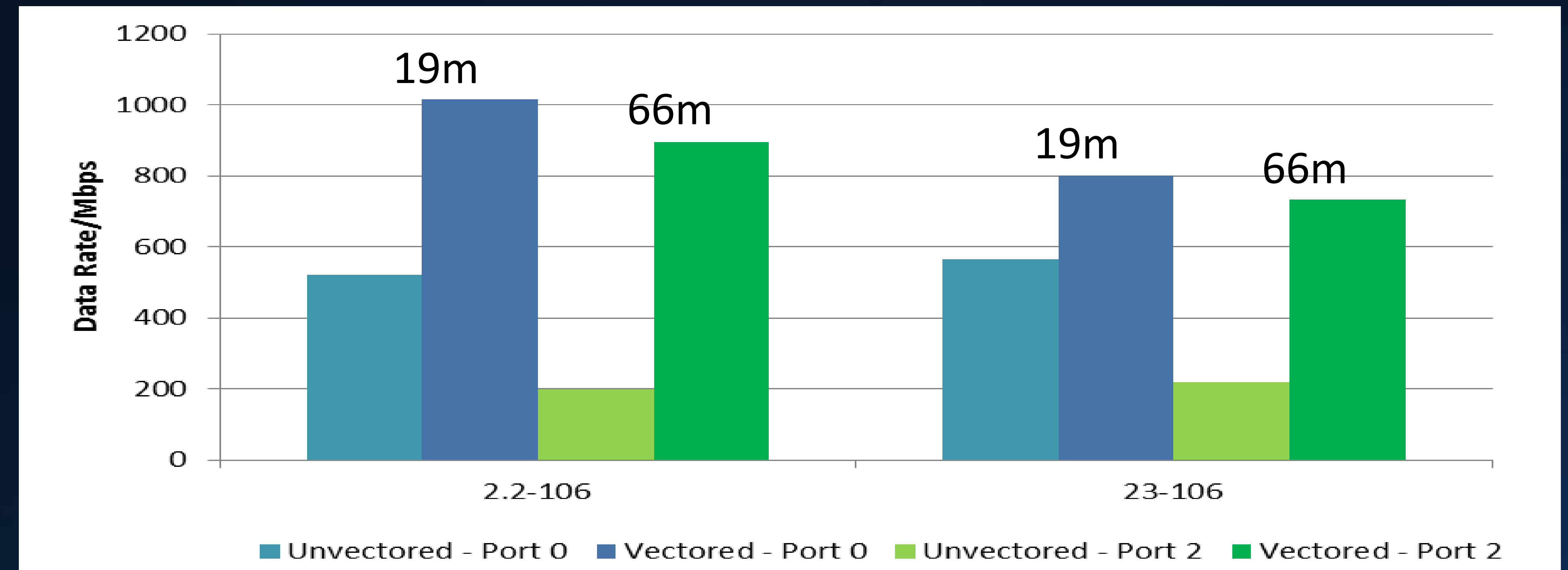
Typical distribution
footway joint box

We have trialled G.Fast in the network

- Trial had three customers connected to one DP
- The network was overlaid to prevent harm to existing services, but used existing duct infrastructure



- Chart shows best and worst case performance
- Physics of G.Fast worked as expected
- Vectoring proved to be critical in delivering the top speeds



BT is opening a new, purpose-built, ultrafast broadband lab at our Adastral Park R&D centre in Ipswich

- G.Fast has demonstrated potential that now needs to be tested and verified.
- We will study the full technical capabilities of G.Fast hardware designed by leading system vendors.
- We will continue to play a proactive role in developing G.Fast standards in the ITU.
- It's crucial that we stay ahead of the curve for the benefit of our customers and shareholders.



Emulation network enables replication of different real-world final-drop topologies

DP and CPE installations allow a full range of performance and operations tests

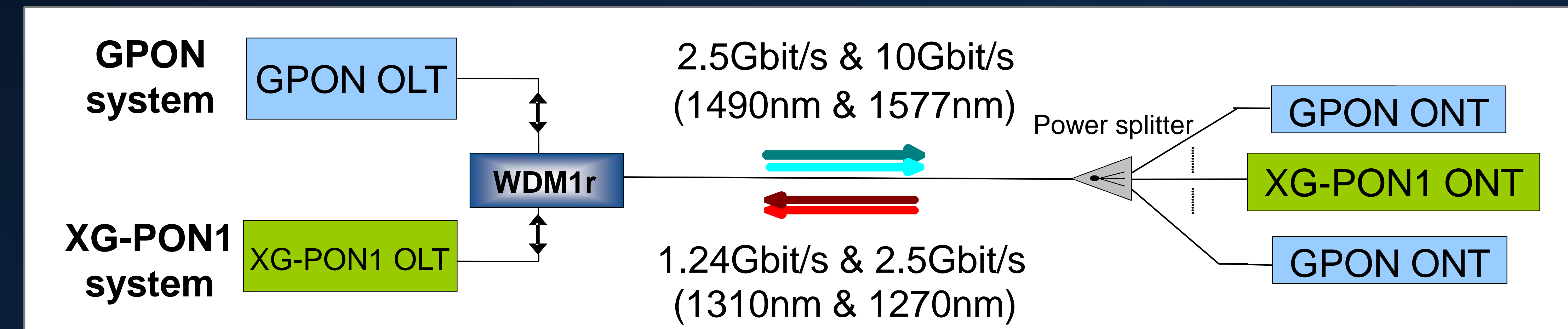
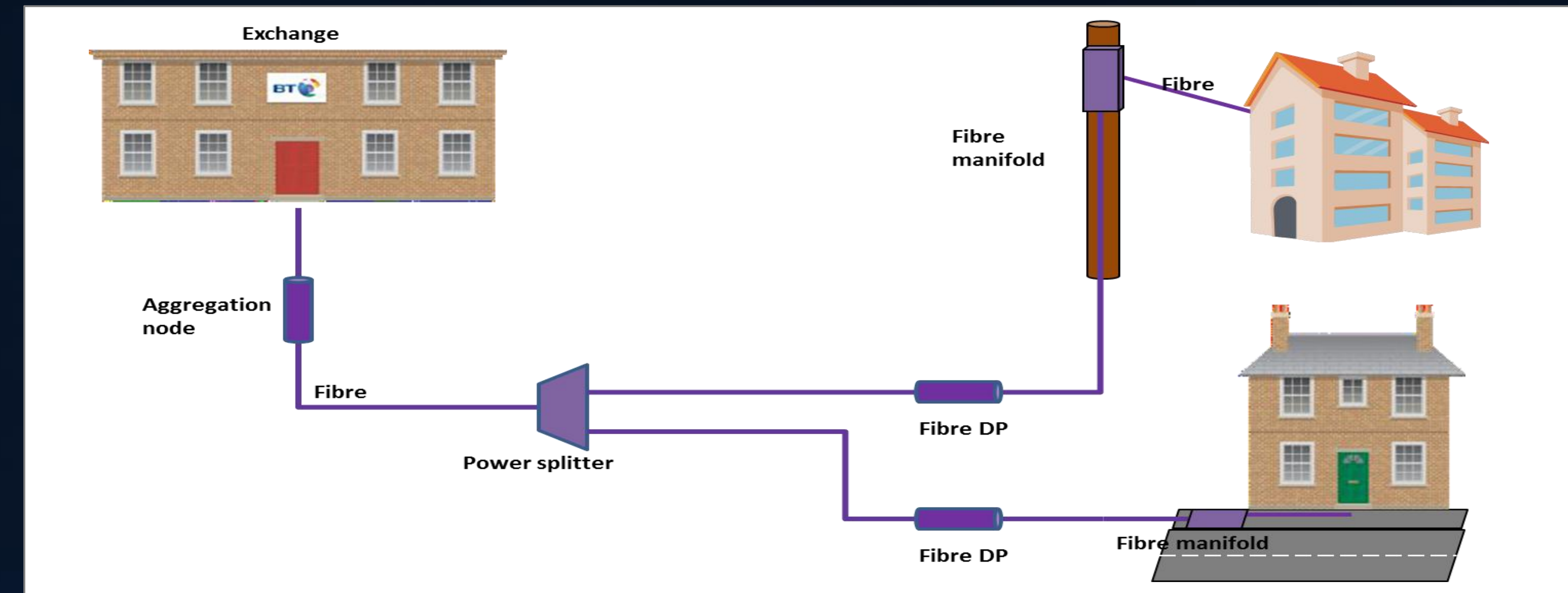


FTTP – 10G and beyond

- GPON provides 2.5Gbit/s downstream, 1.2Gbit/s upstream
- XG-PON1 provides 10Gbit/s downstream, 2.5Gbit/s upstream
- Exploiting existing Fibre Network with separated wavelengths
 - XG-PON and GPON coexist on the same fibre
- No change to Optical Distribution Network (ODN)
 - WDM1r (Filter) component already in place
- We are working on NG-PON2 which provides 40Gbit/s downstream and 10Gbit/s upstream on a single PON



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Access fibre deployment and new services will drive future core bandwidth demand

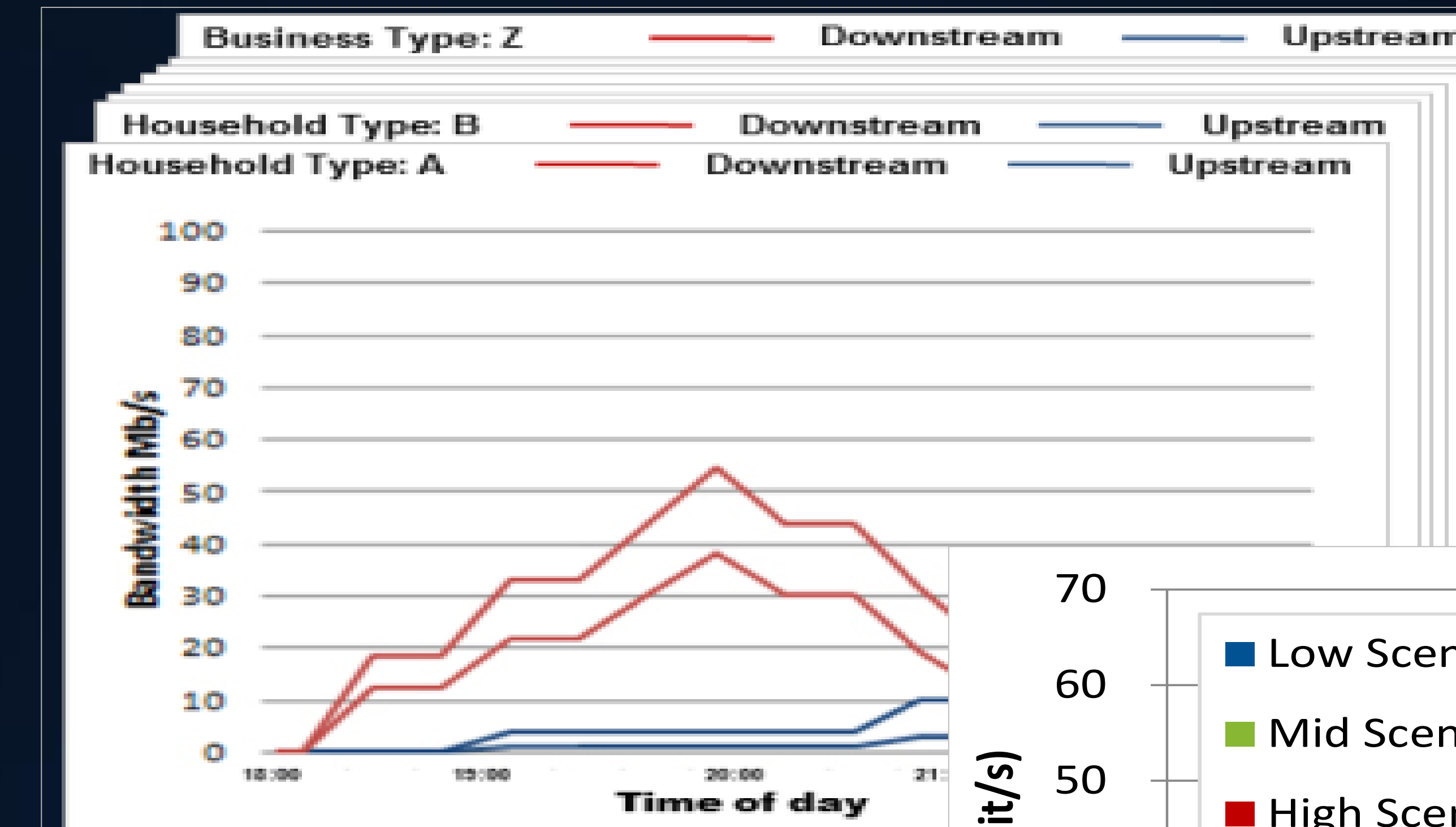
- Current core traffic growth CAGR = 45%.
- Bandwidth demand analysis to 2033 suggests core requirement of c.12Tbit/s by 2020.

Key future demand drivers:

- Over the Top content;
- Video on Demand;
- 4k/8k content delivery;
- Cloud-based applications;
- HD Video-calling;
- Rich media webpages;
- Software package size growth;
- Customer expectations of speed.

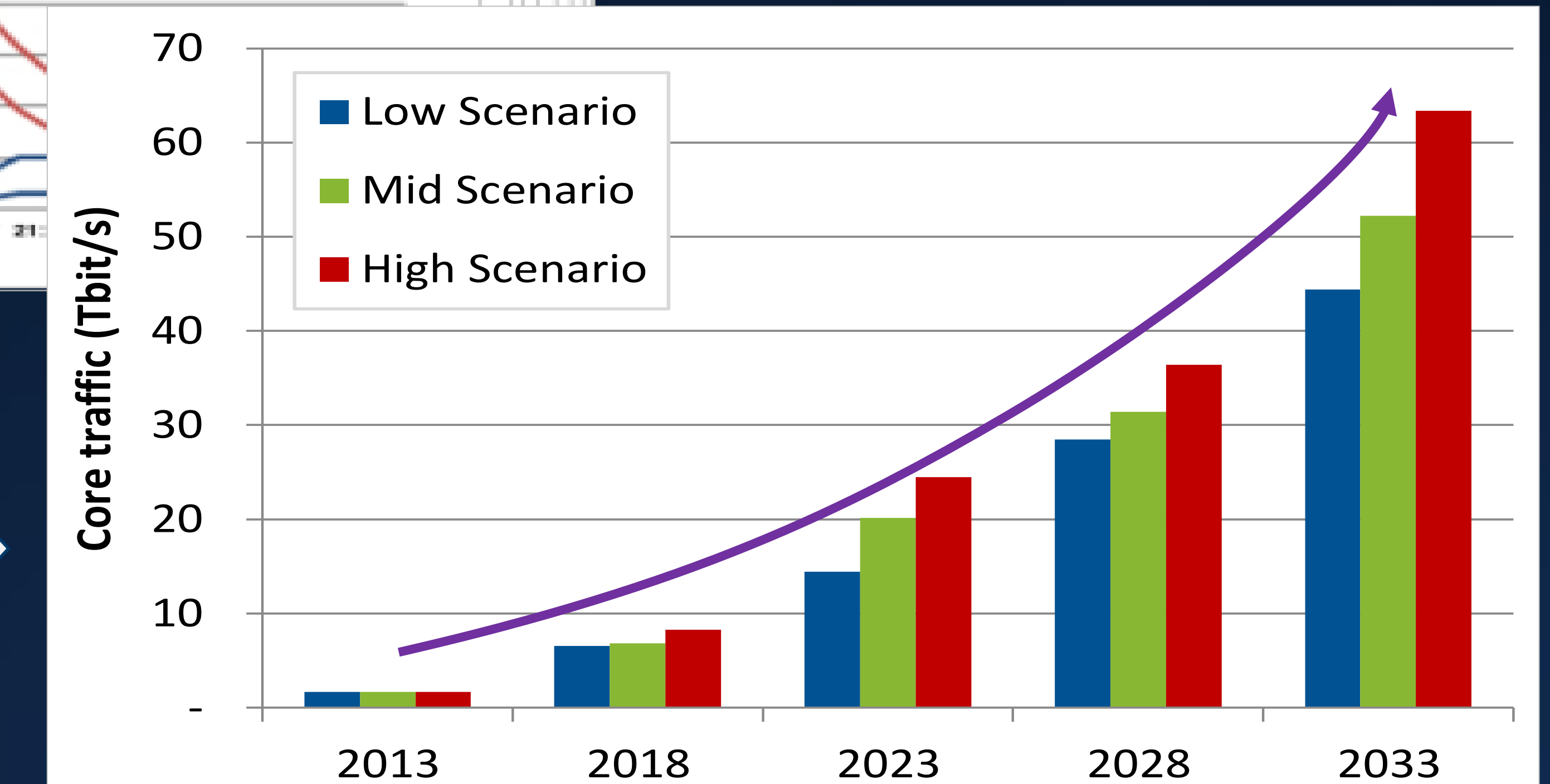
Future demand mitigation:

- Improved video coding;
- Time-shift delivery techniques.



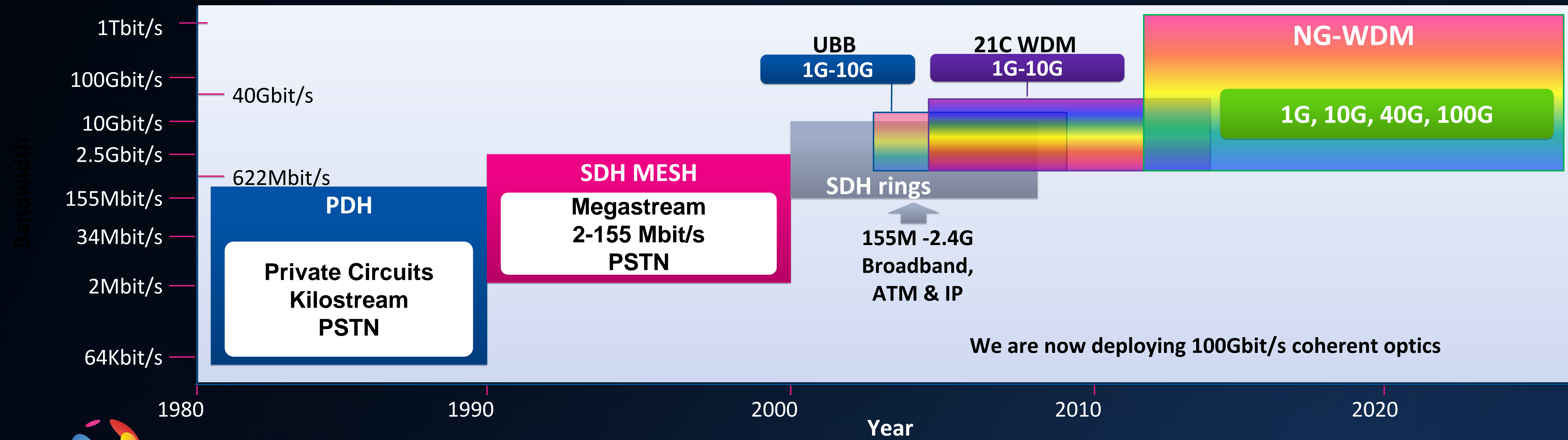
Time of day activity scenarios have been used to model bandwidth demand of different user types

Modelling suggests c 25 to 30 fold core capacity increase over the next ten years

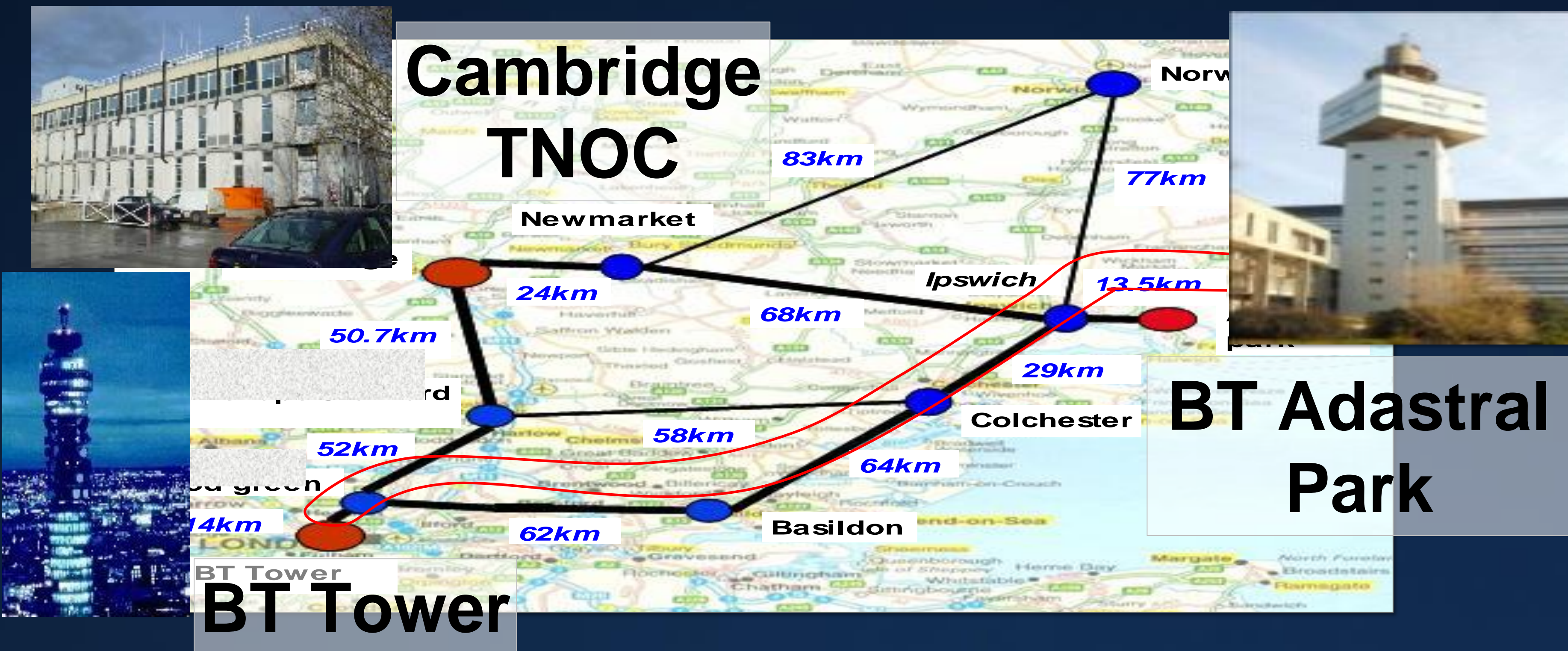
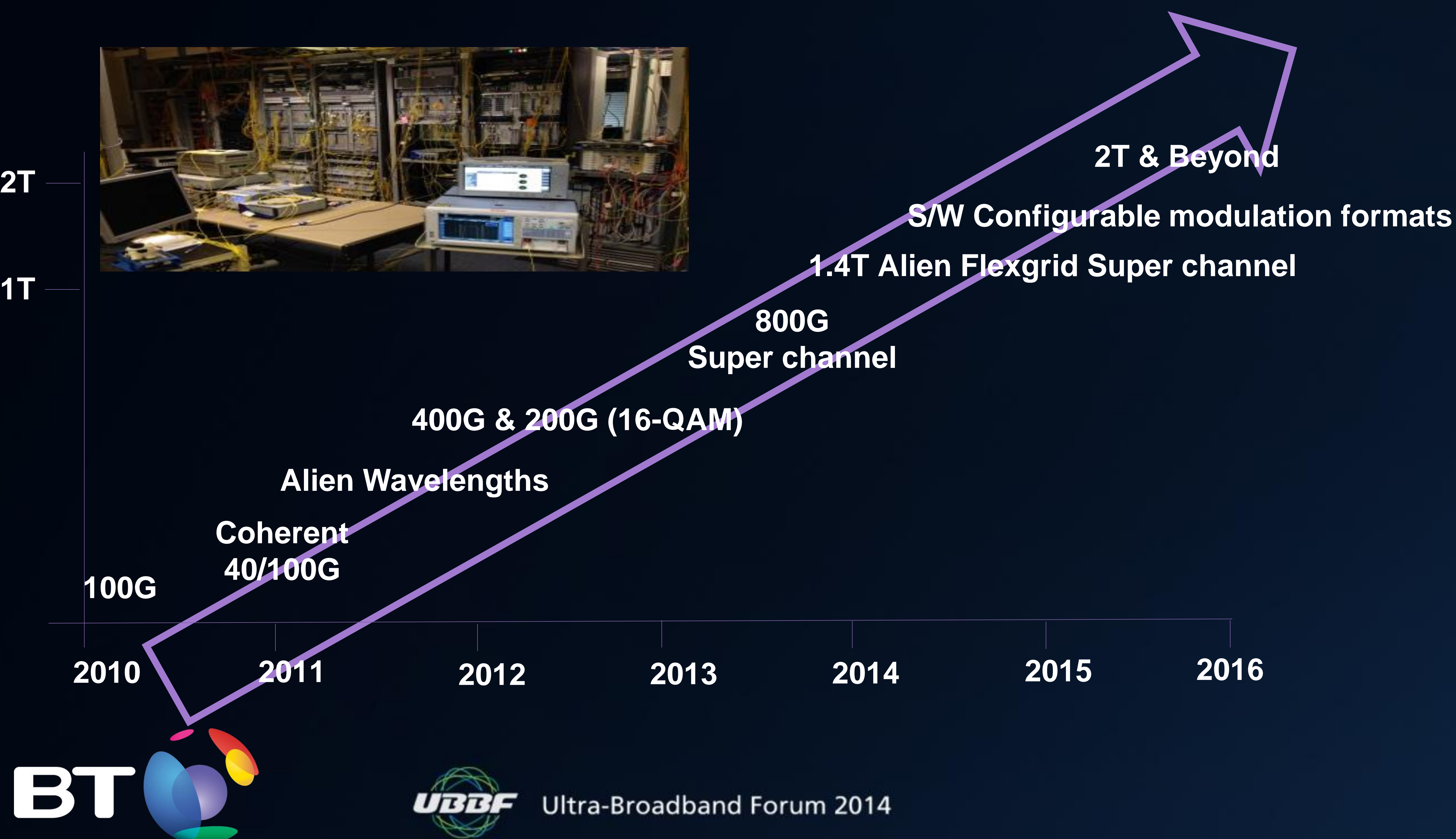


Potential long-term core capacity requirements

BT's upgrades core transmission roughly every ten years...

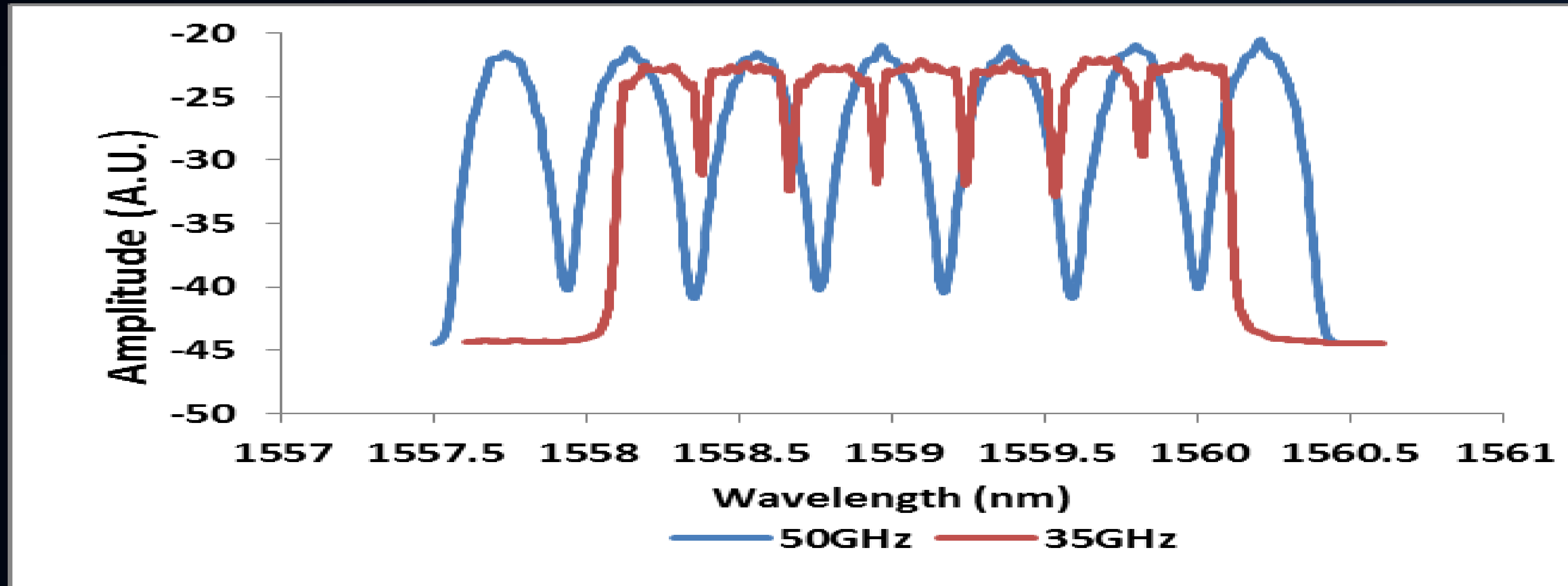


The Next Generation: 400G & Terabit Trials



The Next Generation: Gridless & Optical Superchannels

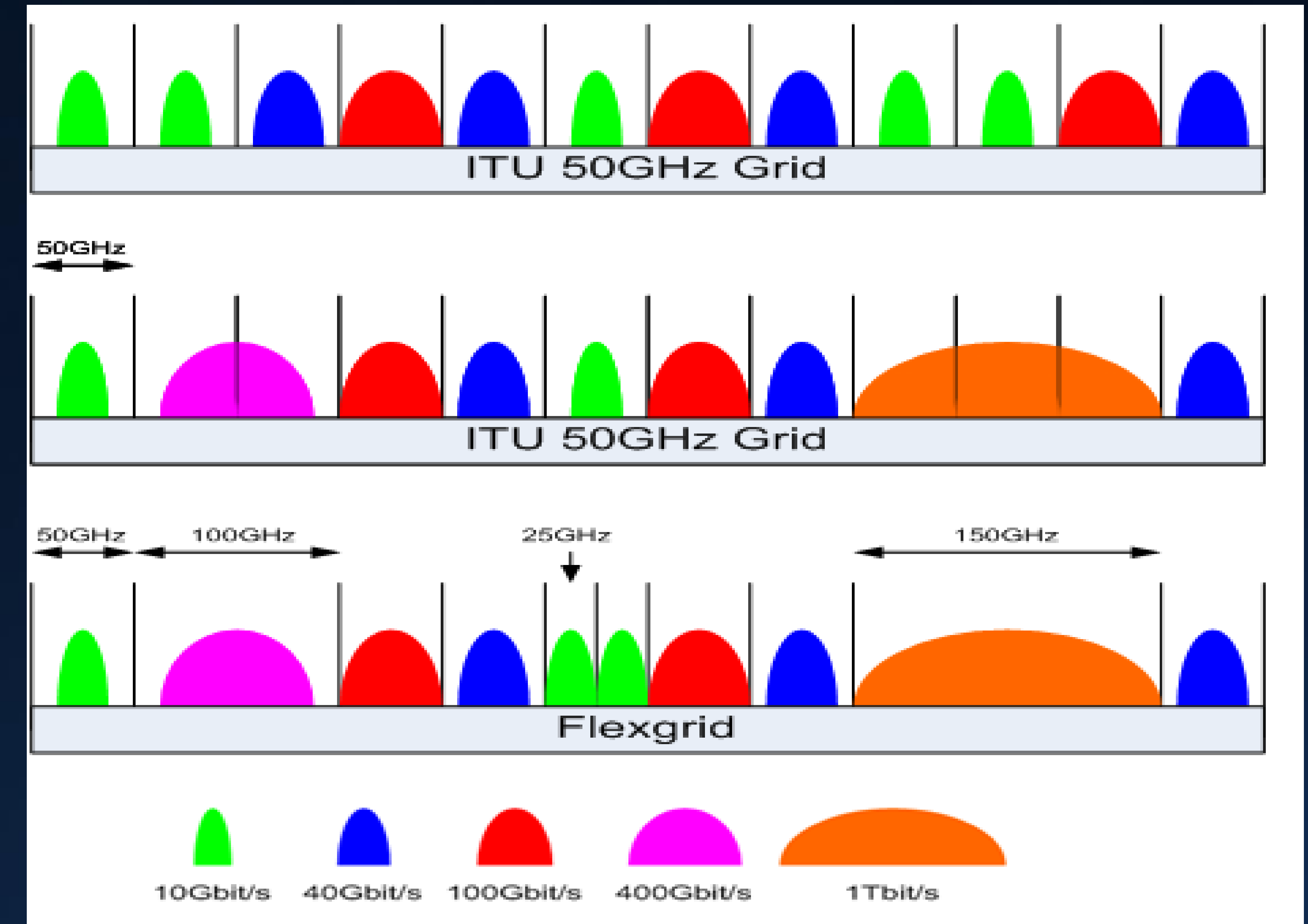
- Current WDM has rigid 50GHz grid structure.
- Future gridless infrastructure permits improved fibre utilisation (spectral efficiency).



Example: 1.4T “Superchannel” comprising 7 x 200G (16-QAM) subchannels



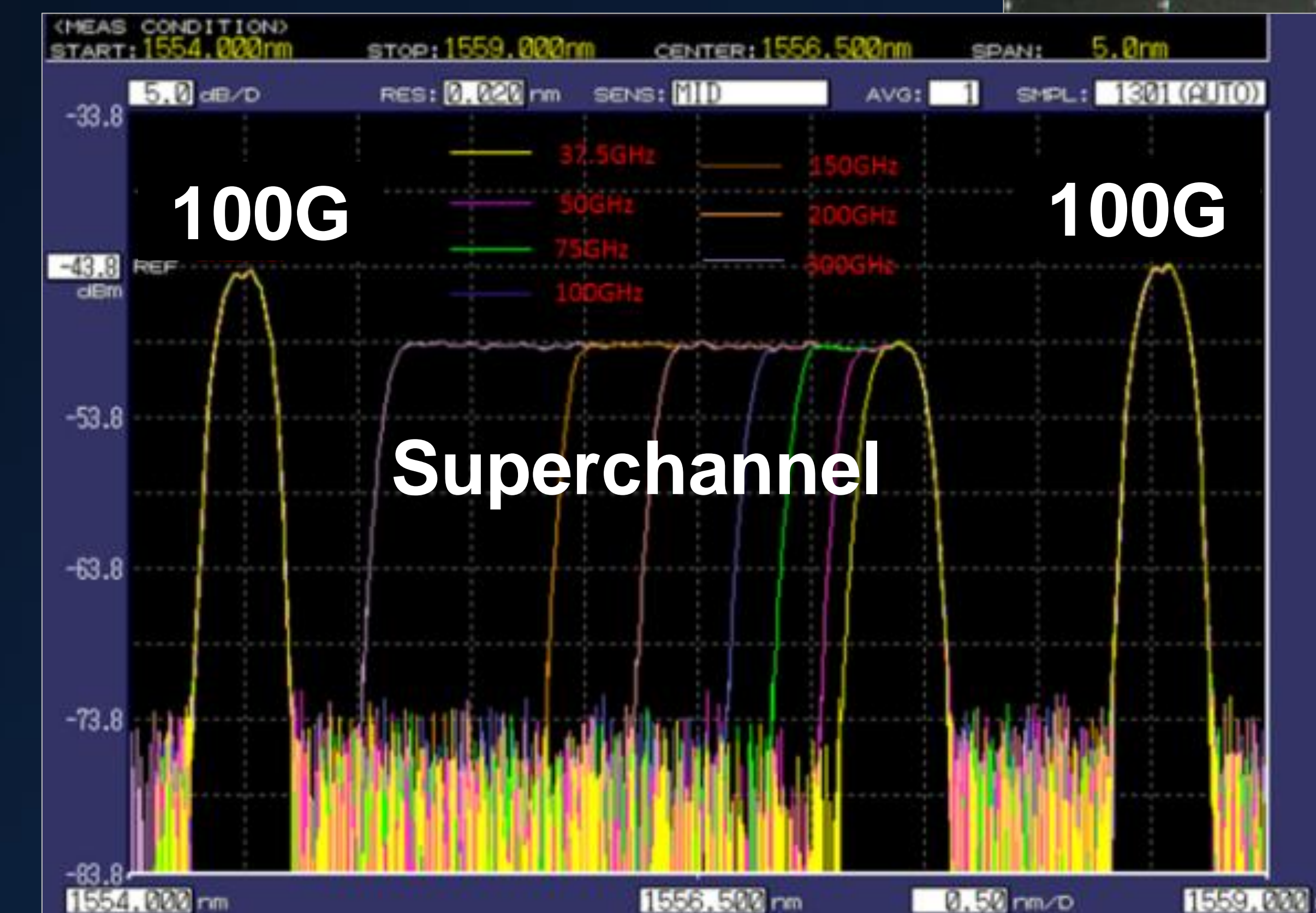
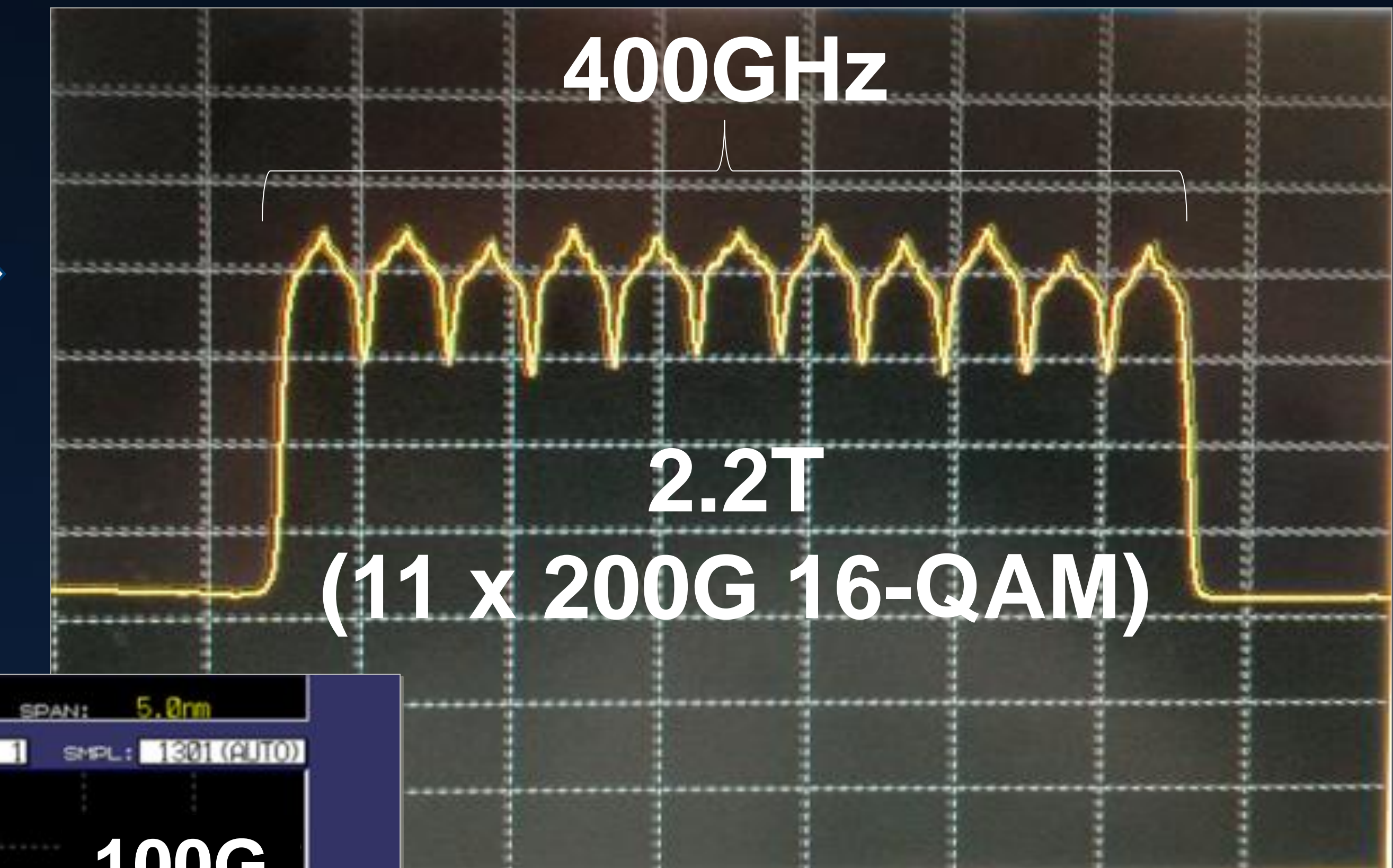
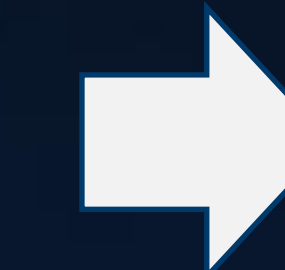
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Pushing the boundaries

- We have demonstrated real-time 2.2T Transport over managed Flexgrid infrastructure:
 - 11 x 200G 16-QAM Superchannel;
 - 33.5GHz subcarrier spacing giving a spectral efficiency of 5.97bits/s/Hz, more than 49% improvement over conventional 50GHz grid.
- We are working with partners to develop our understanding of capacity management, for example:
 - Demonstrating configurable Superchannel alongside multiple 100G 50GHz grid channels;
 - Working with Huawei U2000 management system.

2.2T Superchannel



Configurable Superchannel
operating alongside 100G grid
channels

The next challenges are control, flexibility and vendor interoperability...



Software Defined Networking (SDN)

- Open standard control and orchestration equipment
- Setting up optical and Ethernet circuits on the fly
- Control of flexgrid bandwidth and optical modulation formats
- Multilayer operation allowing time of day router bypass

Network functions Virtualisation (NfV)

- Reduced costs through consolidating functions
- Reduced operational costs
- Rapid provision of new services globally
- Software oriented innovation (including Open Source)

Thank You



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