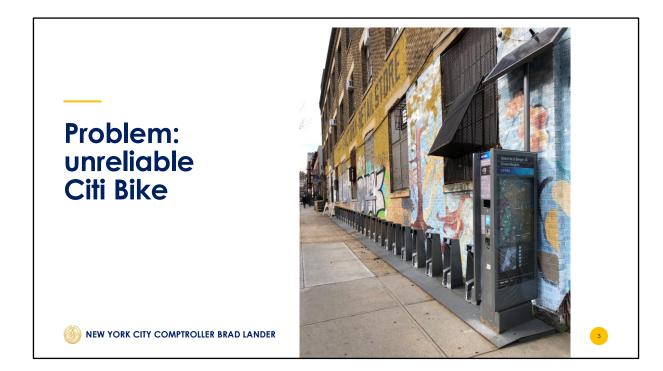


# **Agenda**

- Key findings and recommendations
- Data
- Analysis methods
- Hands-on how-to



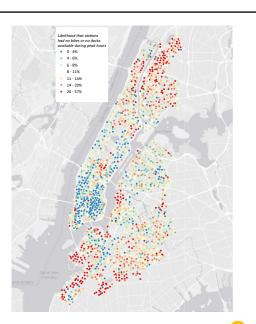


This project began when riders came to us with a problem: more often, they were finding stations empty, or full of broken bikes. We found a way to investigate Citi Bike's reliability.



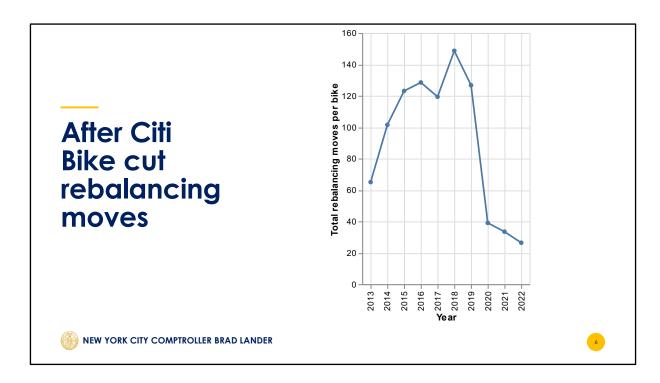
## **Key findings**

- Citi Bike is not consistently available in all neighborhoods
- Least reliable service in areas home to more Hispanic, Black, and low-income residents
- While Citi Bike has cut back on rebalancing
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Riders in neighborhoods around the edges of the system in Brooklyn, upper Manhattan, and the Bronx are more likely to find stations unusable, because they have no bikes available or are completely full and can't accept returns. Map: likelihood that riders would find stations with no bikes or no docks, during peak morning and evening hours.



Riders are seeing this unreliable service – bikes or docks not available often and for long periods – after Citi Bike has dramatically cut back on rebalancing moves. (rebalancing = manually restocking empty stations, moving bikes out of full stations, swapping broken bikes). This rebalancing would be one obvious way to ameliorate the problem.

### Policy recommendations

- Create neighborhood-level performance standards
- Strengthen enforcement of basic performance standards
- Incentivize better performance by offering payments or subsidies when the operator consistently exceeds service standards
- Improve transparency through enhanced public reporting





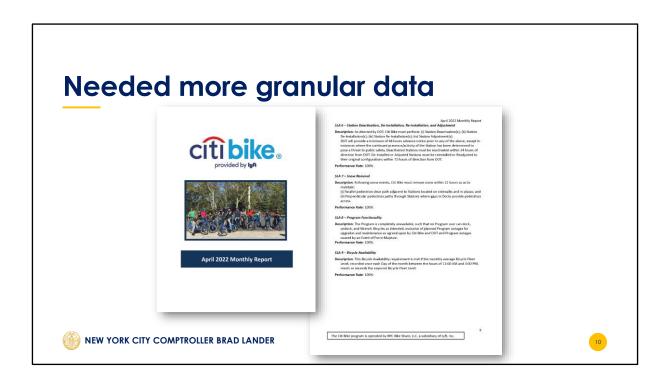
Citi Bike has become an essential transportation service and expanded its footprint: Ensuring Citi Bike's viability into the future requires optimizing the performance of the current system.

The City should overhaul the contract to set new standards for service.

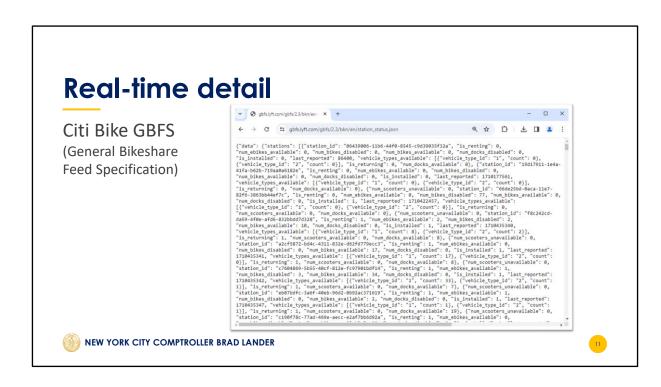
- 1) We found big disparities in service between areas, but current service standards are only aggregated citywide. The contract should set local service standards (e.g. borough or community district level)
- 2) City should step up oversight and enforce service level agreements, including levying fines.
- 3) Fines are the only enforcement mechanism in the current contract, but this should be a partnership and sticks alone are probably not going to improve service the way we need. We should provide targeted incentives carrots to support better service
- 4) Citi Bike needs to be more accessible for lower-income riders. That means make the system reliable in neighborhoods home to more lower-income New Yorkers, and reduce the membership cost burden. Discounts are now available for NYCHA residents and SNAP recipients, but that misses some eligible low-income New Yorkers not enrolled in SNAP
- 5) It shouldn't take this much data wrangling to answer these basic questions about how the system is doing. Citi Bike should report more data and give the City detailed data to

measure if it is meeting service level standards.





Monthly service reports provide only monthly overall average – not broken down by day, time of day, day of week, or location. And, are released with some lag (up to several months.

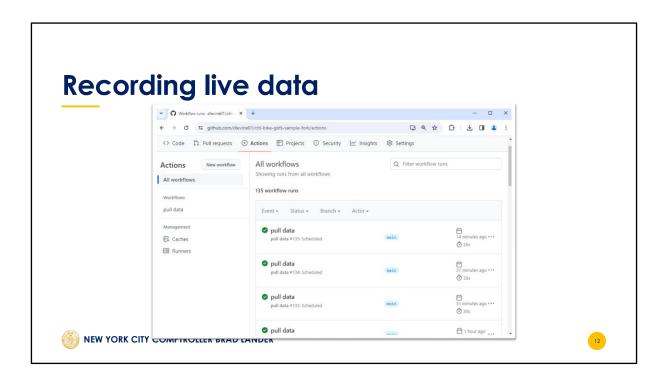


So we used Citi Bike's real-time GBFS (General Bikeshare Feed Specification) data: https://gbfs.citibikenyc.com/gbfs/2.3/gbfs.json

This feed powers navigation apps, offering real-time view of where bikes and docks are available. Updated every 5 seconds.

It looks like a bit of a mess, but is a structured json with a fixed schema, used by bike share systems around the world: https://gbfs.org/

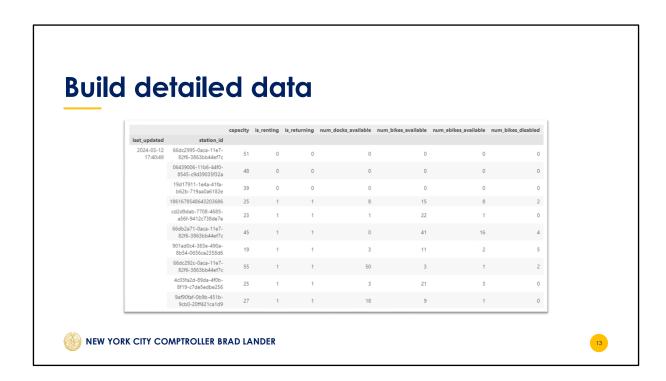
The problem for our research was that this data is \_only\_ live, not historic.



So, we started recording the data feed.

Set up a GitHub Actions script that, every 15 minutes or so, would load the data and save it.

(You can do this too, by following the steps in the template repo)



We started this investigation at the beginning of June, and after two months of peak summer ridership, thought we should have enough to look for patterns. The next step was to join all those data samples together into a single dataset (You can also repeat this with the code in the template repo)



### Compute service measures

- Frequency no docks or no bikes available
- Duration no docks or no bikes available
- Portion of docks with broken bikes



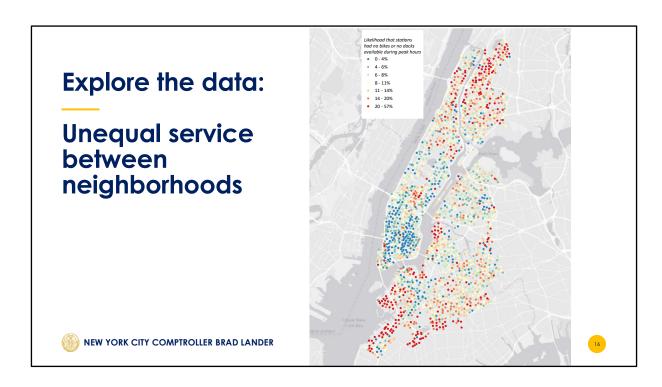
Needed to convert the raw data into measures of the experience and reliability for riders.

We explored many subsets of the data: e.g. where specifically bikes or docks were frequently unavailable in either morning or evening, peak or off-peak, weekday or weekend, etc.

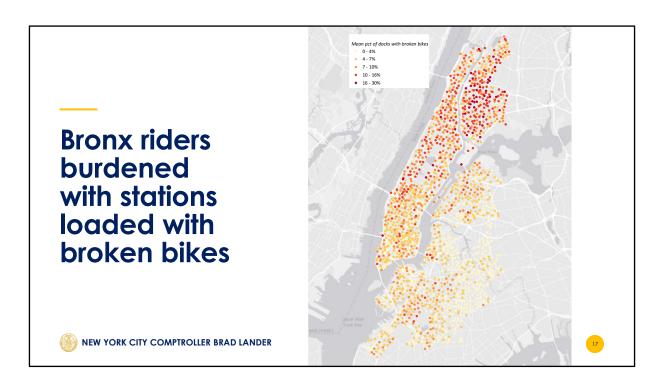
We settled on three overall measures of station reliability:

- frequency that stations have no docks or no bikes (within morning (7:00-11:00 or evening (4:00-10:00 peak hours)
- median durations of outages when stations had no docks or no bikes (excepting overnight hours, midnight to 6:00AM)
- percent of docks that held a broken bike

These were measures we could cleanly draw from the data that we thought well-defined availability, or lack of availability, for riders



Seems to be a clear pattern, with more availability in core of Manhattan, less around edges of system.



Also, we found shockingly high proportions of broken bikes: Across the Bronx, stations were routinely up to 1/3 full of out-of-service bikes – which means fewer bikes available for rent \_and\_ fewer docks

### Failing to meet service standards

**11,000** violations

\$812,000 in potential penalties



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Citi Bike's operating agreement with the City includes service level agreements for bike and dock availability and a schedule of fines that can be levied against the system for outages or periods stations are not usable.

It does not appear the City has ever actually levied fines on Citi Bike for failing to meet these service levels.

We estimated just two service measures – the ones we could approximate from our data – peak times more than 1 hour with no bikes, or off-peak times more than 2 hours with no bikes – and estimate Citi Bike could be liable for over \$800,000 in fines just for the months of June and July.



There certainly \_appears\_ to be a clear structure here, but we wanted to take the analysis one step further by computing clusters:

- 1) Because our human brains are good at seeing patterns in what could, in reality, be random chance
- 2) Because groups of stations with similar poor service are \_even\_worse\_ for riders than a single unavailable station
- 3) In order to compress the variability into a binary, that is, highlight areas of \_worst\_ service



### **Find clusters**

#### Local indicators of spatial association

a spatial method with statistical power



There are tons of ways to cluster data. We used a specifically \_spatial\_ method, i.e. one that accounts for the physical locations on stations (which many clustering methods don't do!) and one that gives a statistical representation of how unlikely the observed clusters are under random chance.:

Local Indicators of Spatial Association, specifically Local Moran's I.

Developed by Luc Anselin, a spatial econometrician and leader in this field.

Read the paper defining this method here:

https://onlinelibrary.wiley.com/doi/abs/10.1111/j.1538-4632.1995.tb00338.x

Or watch Anselin's lecture explaining this method here:

https://www.youtube.com/watch?v=zyt7djba4EM

#### Essentially, this method is:

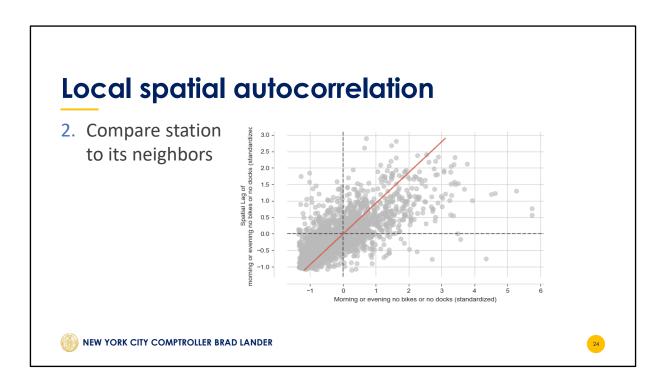
- compare the measure of reliability at each location, with the average value of that measure at nearby locations.

- pick out the locations that are less reliable than average, and whose neighbors are also less reliable.
- filter those to locations that are most unlikely by random chance.



Need to choose how to define "neighboring" stations. (This is one of the most important considerations for this, and many other, spatial analysis methods)

We considered neighboring stations as any within a half-mile (straight-line) distance, and weighted by the inverse square of (straight-line) distance: meaning the nearest stations count for a lot more than the stations at the ½-mile boundary.



#### For each station:

- We have the measure of reliability at each station: that is plotted along the x axis.
- We compute the weighted average reliability of the nearby stations: that is plotted on the y axis

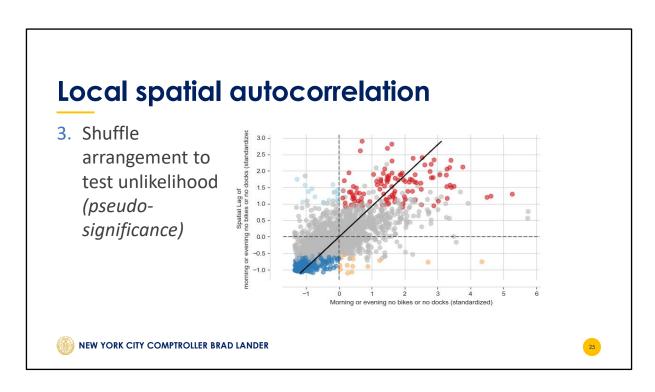
So this is \_auto\_ correlation: correlation against the same variable at nearby locations (if you are familiar with lags in time series analysis this can also be thought of as a \_spatial\_ lag)

Note: values are standardized, so these are better or worse reliability compared to the mean (not to any absolute threshold)

We already see something interesting: the positive trend line (the red fit line) means that overall, systemwide, stations with good availability are mostly surrounded by other stations with good availability; whereas stations with poor availability are mostly surrounded by other stations with poor availability.

Those points in the upper right quadrant all represent stations that are unreliable and are surrounded by unreliable stations. But which are the worst?

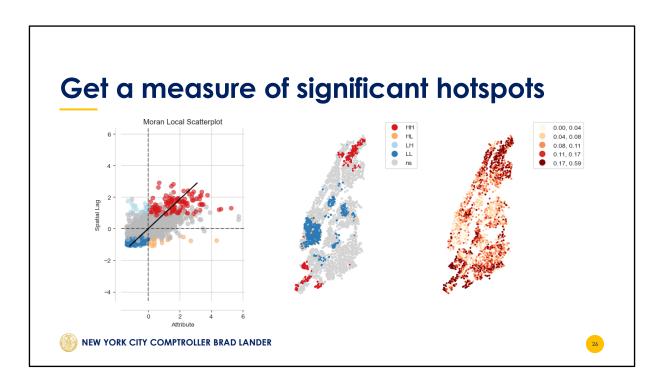
We'll take a statistical approach to worst: which are the ones most unlikely to be observed?



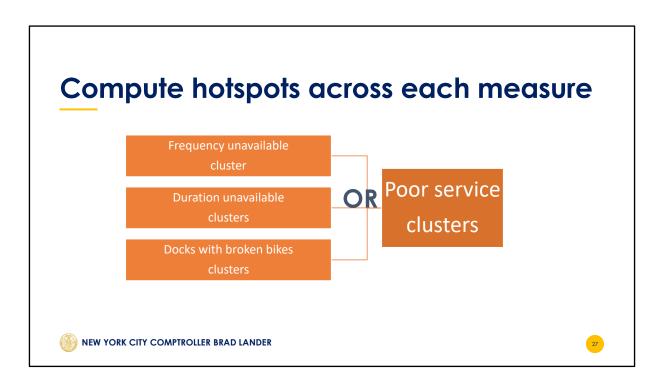
We estimate the statistics computationally: that is, for each point, we shuffle the map 1000 times, moving actual data values to randomly selected actual other station locations. This gives us a reference distribution for relationships of unreliable stations near other unreliable stations.

We need to choose a threshold for how unlikely we want to consider: we used 1%. The shaded pointes then represent stations whose structure of unreliable service, surrounded by other stations with unreliable service, is less than 1% likely under spatial randomness.

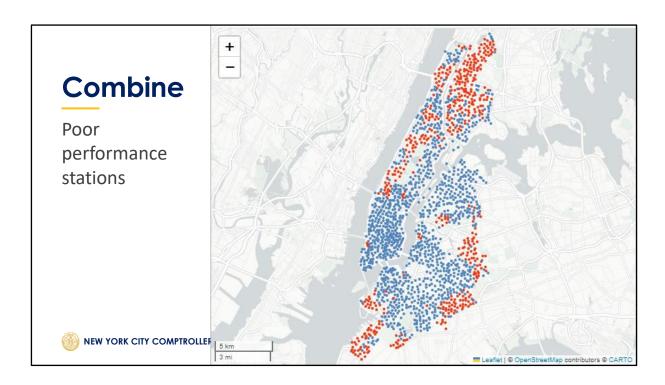
(This is functionally equivalent to a p-value and an alpha threshold, but true statisticians will chide that it is not a true p-value because it is estimated computationally instead of derived analytically)



So, on the right is the continuous choropleth we stated with and in the center are the new hotspots that we just computed.

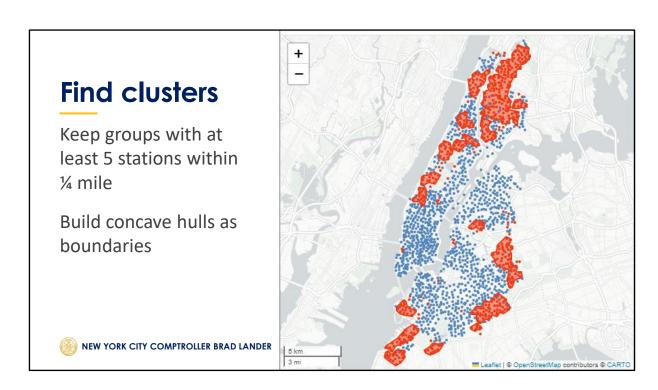


We run that same process across each of our three performance measures and count a station as one with poor service if it is a significant hotspot for any of the three measures.



Here is our result.

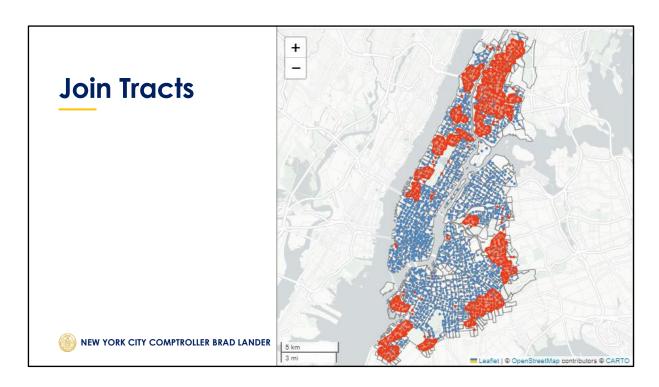
That concluded the spatial statistics, but we still need to do some map work. These are \_points\_ representing stations that are poor service hotspots. But we want \_areas\_ of poor service.



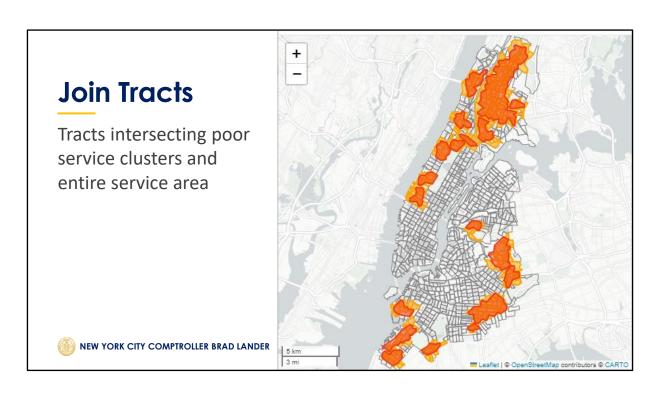
Build a network graph of all poor service stations, networked to all other poor service stations within ¼ mile (creates many, disconnected networks)

Drop networks that have fewer than 5 stations

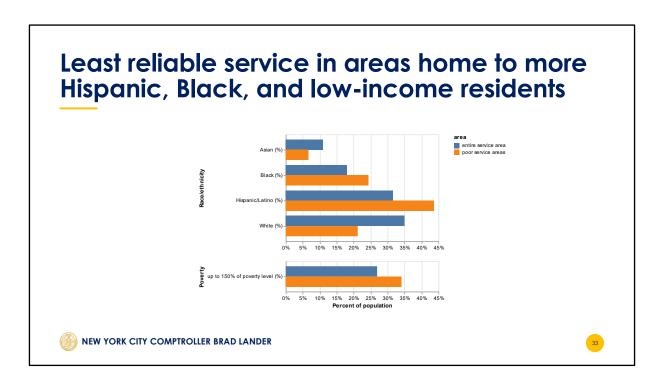
Create a concave hull linking the stations that are the ~outside border of each grouping Buffer these borders 500 ft to create a poor service area



Then spatially join Census Tracts



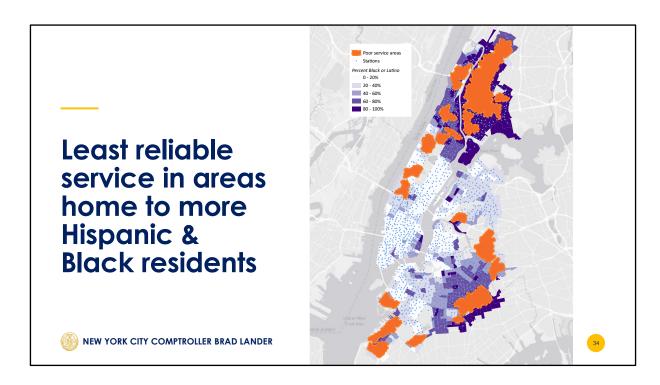
Find Census Tracts intersecting the entire service area and the poor service areas.



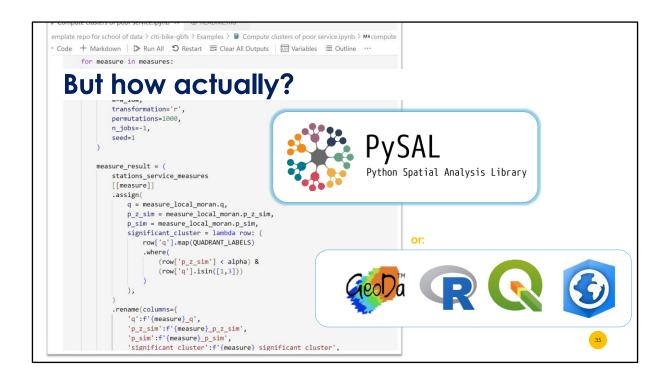
Aggregate demographics within the entire service area and the poor service areas and compare.

Clusters of least-reliable stations were in places home to more Hispanic and/or Latino, Black, and lower-income residents than the entire Citi Bike service area.

We \_could\_ extend this further with spatially-adjusted regression, but for our purposes, this was a clear and succinct demonstration of the inequity.



Clusters of least-reliable stations were in places home to more Hispanic. Latino, and/or Black residents than the entire Citi Bike service area.



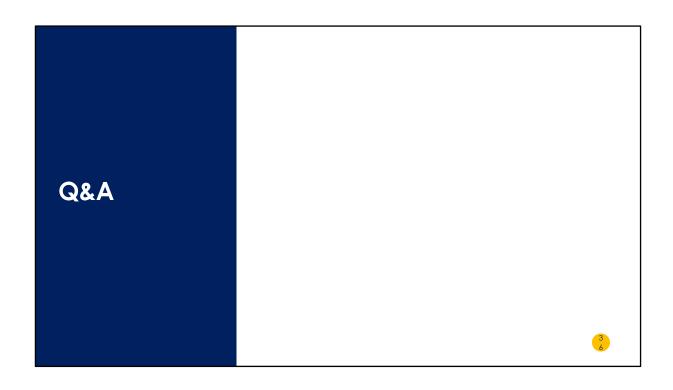
I showed maps, but the analysis was all done with code. Using Python, including common libraries pandas and geopandas, and pysal for spatial analysis

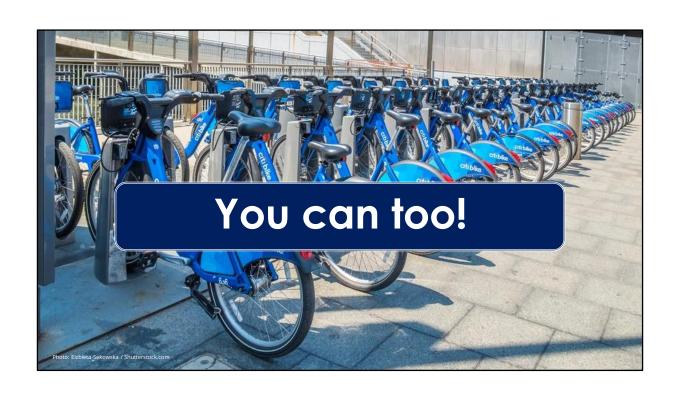
pysal is a great set of libraries: they run very fast and use numpy arrays and/or geopandas GeoDataFrames so fit well into other workflows

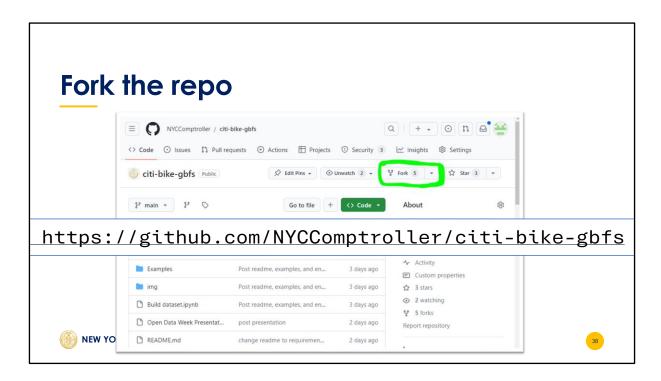
See my sample jupyter notebooks in the repo `Examples` folder to see how it was implemented.

But also, this is just math and has been implemented in R, QGIS, and ArcGIS also.

And also check out GeoDa, which is a standalone free desktop software specifically for spatial statistical analysis, including local indicators of spatial association/local Moran's.



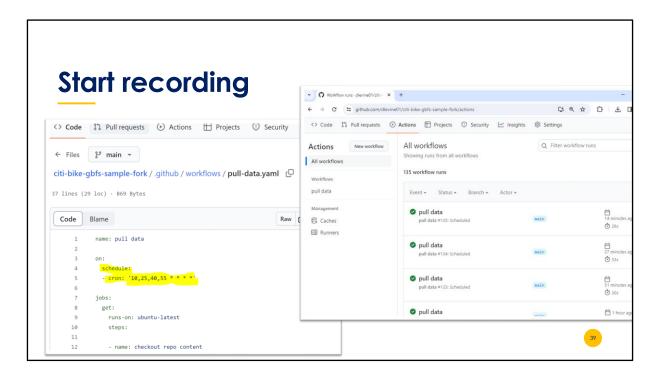




These tools are here for you!

A template repo let's you start recording the data feed to GitHub and then build a dataset.

GitHub 101: go to the repo, click the 'Fork' button to make your own copy.



All you need to do is set the interval for fetching data and turn on the action. Follow the detailed instruction in the README

(

FYI, the full action is defined by this yaml file. It defines how GitHub Actions will:

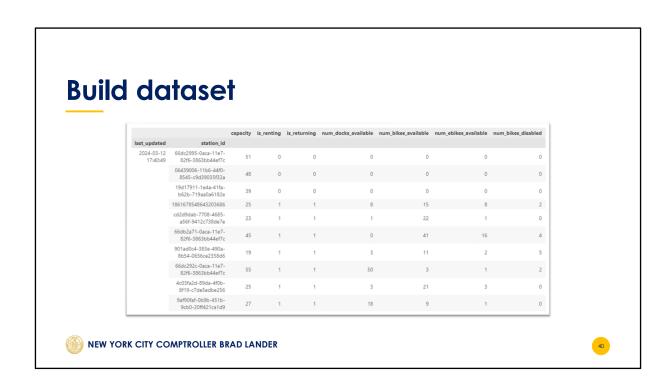
- set up a cloud compute instance
- checks out the repo
- set up python and install dependencies
- run shell commands, here just running a python .py script, which in turn gets the data, finds the last-updated timestamp, and saves new files to store the snapshot
- commits and pushed the new files back to the repo on GutHub )

GitHub Actions is great because it is a completely free cloud compute instance you can set up to get and store data on a schedule.

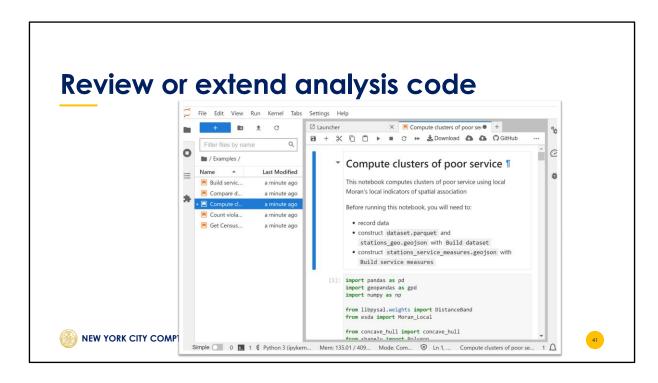
But note a limitation: your code has to wait in line, it won't necessarily run at exactly the scheduled time. That's a bit of a problem for this analysis, when we would prefer to have all the data from even sample times and if we miss a data snapshot, it's gone forever.

(knowing this, we built in so checks to throw out durations that go over 40 minutes without new data)

If you want to get exact timing, you can run this on a dedicated cloud instance or use crontab to schedule the action on a Mac OS/unix/linux machine.



Once you have recorded some data, clone the repo (with the data now stored on GitHub Actions), then run the `Build dataset` notebook to stick the data snapshot files together into a single dataset.



The code we used for this analysis is in Jupyter notebooks in the Examples folder of the repo. Clone the repo to explore locally (with data you record). Or switch to the 'sample-data' branch of the repo with includes some data recoded in Mar 2024.

# Your turn!

- Possible extensions:
  - Check whether service has improved or patterns have changed
  - Use station stats to measure reliability or service in other ways
  - Check reliability at your favorite station
  - Check on availability in real time, or closer to real-time

- Other applications:
  - Recording any other online data feed to build a longitudinal dataset
  - Clustering analysis and demographic comparison



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