

# Data residency and geo options for finance and operations apps

Dynamics 365 FastTrack Architecture Insights Series

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### Agenda

- Terminology and concepts
- · Available geographies for Lifecycle Services
- · Finance and operations geo to geo migration
- Best practices and considerations

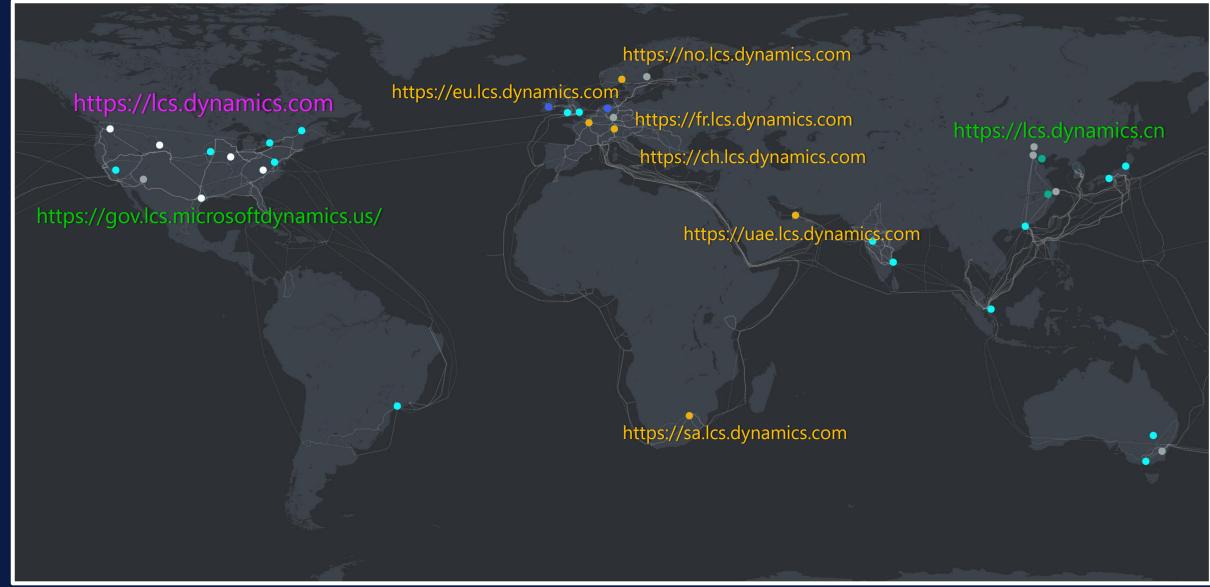
# Terminology and concepts

# Terminology and concepts

- · Region
- Geography
- Data residency
- Cloud offerings

Lifecycle Services (LCS)

Lifecycle Services (LCS) endpoints



# **Endpoint URLs**

Patterns: \*(.<region>).dynamics.com / \*.gov.microsoftdynamics.us / \*.dynamics.cn

Options	LCS endpoints	URL to Prod	URL to Sandbox
Global*	https://lcs.dynamics.com	https://contoso.operations.dynamics.com	https://contoso.sandbox.operations.dynamics.com
EU	https://eu.lcs.dynamics.com	https://contoso.operations.eu.dynamics.com	https://contoso.sandbox.operations.eu.dynamics.com
France	https://fr.lcs.dynamics.com	https://contoso.operations.fr.dynamics.com	https://contoso.sandbox.operations.fr.dynamics.com
UAE	https://uae.lcs.dynamics.com	https://contoso.operations.uae.dynamics.com	https://contoso.sandbox.operations.uae.dynamics.com
South Africa	https://sa.lcs.dynamics.com	https://contoso.operations.sa.dynamics.com	https://contoso.sandbox.operations.sa.dynamics.com
Switzerland	https://ch.lcs.dynamics.com	https://contoso.operations.ch.dynamics.com	https://contoso.sandbox.operations.ch.dynamics.com
Norway	https://no.lcs.dynamics.com	https://contoso.operations.no.dynamics.com	https://contoso.sandbox.operations.no.dynamics.com
Etc			

<sup>\*</sup> Environment deployed through Global might have region in url



LCS API: https://lcsapi(.<region>).lcs.dynamics.com

#### What is stored where



LCS Project

**Project information** 

Users

**Assets** 



**Environment** 

Databases

**Cloud Storage** 

# Finance and Operations Geo to Geo migration

# Finance and operations geo to geo migration

- Considerations
- · F&O environment migration process
- · Lifecycle services (LCS) project migration process
- Power platform migration process

## Considerations

Local cloud	Global cloud	Sovereign cloud	
Data resident geographies	Non-data resident geographies	Sovereign data resident geographies	
Support data residency, specific geographies as outlined <a href="here">here</a> e.g. France, South Africa	Geographies other than mentioned <u>here</u> e.g. US, UK	US Government Community Cloud [GCC] China operated by 21Vianet	
Migration is supported e.g. US to UAE or EU to Norway	Migration is supported e.g. US to UK or US to Canada	Migration is NOT supported	
Change of F&O Environment URL and LCS endpoint as mentioned <a href="https://example.com/here">here</a>	No Change of F&O Environment URL and LCS endpoint		
e.g. US to UAE, URL will change from <a href="https://&lt;EnvironmentName&gt;.operations.dynamics.com/">https://<environmentname>.operations.dynamics.com/</environmentname></a> to <a href="https://cs.dynamics.com/">https://cs.dynamics.com/</a> to <a href="https://lcs.dynamics.com">https://lcs.dynamics.com</a> to <a href="https://uae.lcs.dynamics.com">https://uae.lcs.dynamics.com</a>	e.g. US to UK, URL will not change and remains https:// <environmentname>.operations.dynamics.com/</environmentname>		

#### Considerations

#### Availability of Business applications features in target geography

- Microsoft Business Application Feature Availability Americas
- Microsoft Business Application Feature Availability EMEA
- Microsoft Business Application Feature Availability APAC

#### Integration impact and updates with other services

- 3<sup>rd</sup> party integrations
- F&O add-ins
- Commerce integration

#### New LCS Project ID and URL

• Update the build / release pipeline automation!

### F&O environment migration process

#### Private Preview, no confirmed GA date

Geo-to-geo migrations - Finance & Operations | Dynamics 365 | Microsoft Learn

- Move environments in single tenant from source to target geography
- Only supports sandbox and production environments, no CHE
- Environment migrations are <u>not</u> self-serve
  - Require customer-initiated support ticket(s)
  - At least 10 days before start environment migration
  - One ticket per environment migration
- Downtime up to 48 hours

# F&O environment migration process

Responsible party	Before migration	During migration	After migration
Customer	<ul> <li>Submit support ticket for geo-to-geo migration.</li> <li>Prior to migration, uninstall any add-ins</li> <li>Ensure all 3rd party integrations with environment are disconnected</li> </ul>		<ul> <li>Reinstall any add-ins.</li> <li>Ensure all 3rd party integrations with environment are connected.</li> <li>Optionally migrate retail components.</li> </ul>
Microsoft	<ul> <li>Review geo-to-geo migration request.</li> <li>Approve geo-to-geo migration request.</li> <li>Premigration work begins 12 hours before the scheduled downtime</li> </ul>	<ul> <li>Unlink Dynamics 365         F&amp;O and Dataverse         environments.</li> <li>Perform the migration         of the F&amp;O         environment.</li> <li>Perform migration of         Dataverse environment.</li> <li>Relink F&amp;O and         Dataverse         environments.</li> </ul>	Microsoft Support will notify customer about migration updates (success/failure)

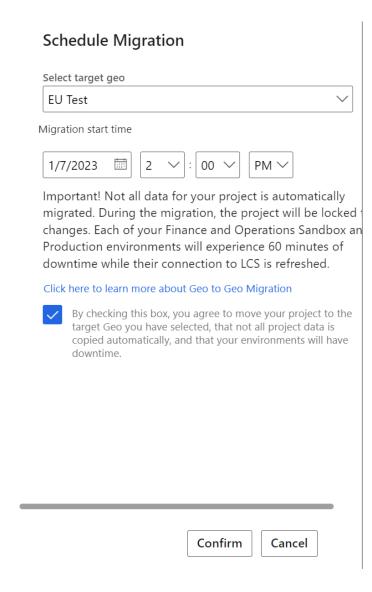
## Lifecycle services (LCS) project migration process

#### Private Preview, estimated GA date mid April 2023

Project migration manager - Finance & Operations | Dynamics 365 | Microsoft Learn

- LCS Project migration manager is a self-serve process in LCS portal
- Schedule LCS project migration <u>without</u> any support ticket
- Migration process will trigger as per scheduled date
- Track progress in LCS portal
- Feature is visible only to project owners belonging to tenant of project
- Only for cloud implementation projects
- Not all data can be transferred, see <u>detailed list</u>
- Overall process, including environments restart, can take up to 2 hours
- After successful migration, source project is locked and data in read-only mode

## Lifecycle services (LCS) project migration process



# Power platform migration process

F&O environment without Dataverse	F&O environment with Dataverse
<ul> <li>Follow process to migrate         Power platform environment             separately         </li> <li>More info: Geo to geo</li></ul>	<ul> <li>Part of F&amp;O environment migration process</li> <li>Corresponding Dataverse environment will also be migrated at the same time</li> <li>Dataverse will be relinked to new F&amp;O endpoint</li> </ul>

# Best practices and considerations

# **Best practices**







CONSIDER FEATURE PARITY
AND COMPLIANCE

**CHANGE MANAGEMENT** 

PREPARE AND PLAN

# Thank you

