

Dataverse (legacy) connector deprecation

Dynamics 365 FastTrack Architecture Insights

Luis Filipe Pinheiro Fast Track Solution Architect Nov 2022

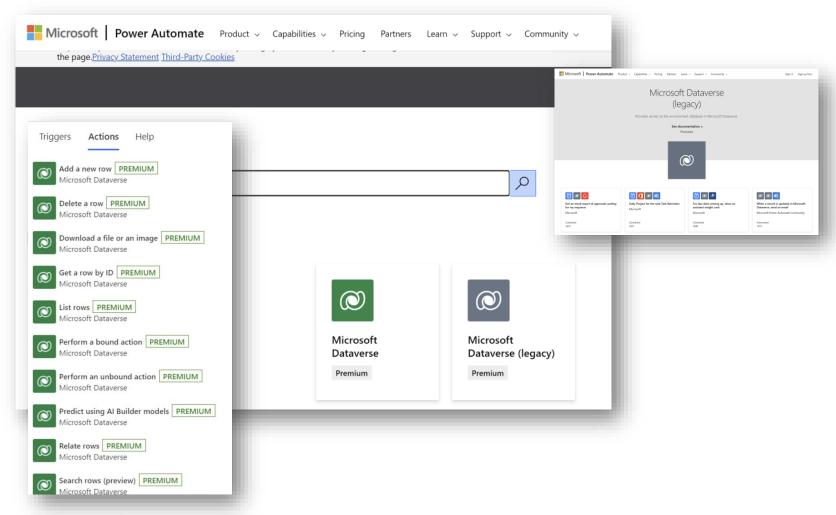


Agenda

- Context
- · Communication & Impact
- · Call for Action

Context

Microsoft Dataverse Connectors

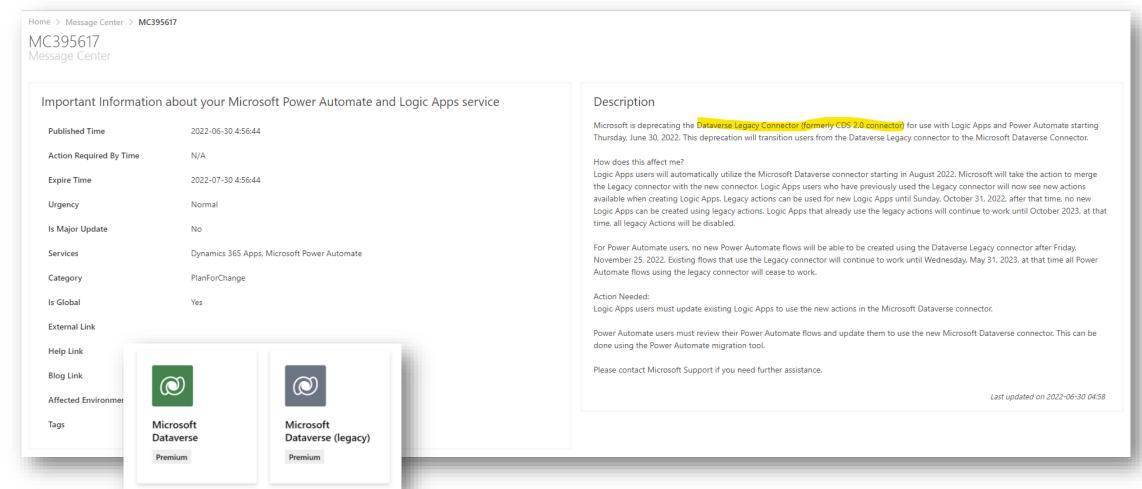


<u>List of supported connectors | Microsoft Power Automate</u>

Communication

O365 Message Center

Shared with the Customers in June 2022



Important changes (deprecations) coming in Power Apps and Power Automate - Power Platform | Microsoft Learn

Microsoft Dataverse (legacy) connector (CDS 2.0 connector) for Power Automate flows will be deprecated and replaced with another connector

Effective October 2022, the Microsoft Dataverse (legacy) connector, also referred to as the CDS 2.0 connector, will be deprecated. This connector currently can be used to connect to Dataverse for use in multiple clients and components.

Users will need to review their existing Power Automate flows to determine which ones need to be updated. By March 2023, no new flows can be created using the CDS 2.0 connector but existing flows will continue to work.

Customers should use the Microsoft Dataverse connector, which is available now for use in Power Automate for most flow users. It provides a code free experience and provides greater flexibility. However, the following features aren't available currently:

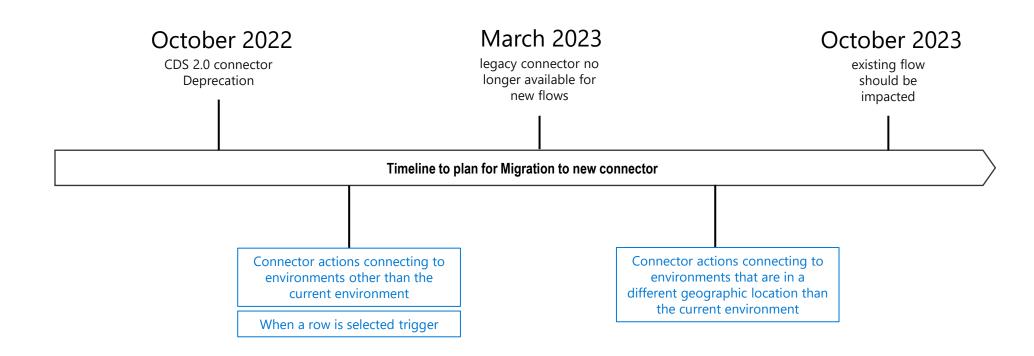
- . Connector actions connecting to environments other than the current environment.
- Connector actions connecting to environments that are in a different geographic location than the current
 environment.
- When a row is selected trigger.

If you meet one of these criteria, you won't be able to migrate until this functionality is available. All other flows can start migration in October 2022.

In some cases, users will be able to use a migration tool to migrate from the Dataverse (legacy) connector to the Microsoft Dataverse connector. On the detail page of each flow, you'll see the message *Migrate this flow to the latest Microsoft Dataverse connector". You'll be able to open the migration assistant from there.

If your flow was created prior to June 2020, you won't be able to use the migration tool. To check this, you can confirm whether the Microsoft Dataverse connector is searchable when editing the flow. If this is the case, or if the migration fails, you'll need to manually recreate your flow using the Microsoft Dataverse connector.

Effective October 2023, all existing flows using the deprecated legacy actions and triggers will cease to work. Users will need to review their existing flows to update them to the new actions and triggers.



Microsoft Dataverse (legacy) connector (CDS 2.0 connector) for Azure Logic Apps will be deprecated and replaced with another connector

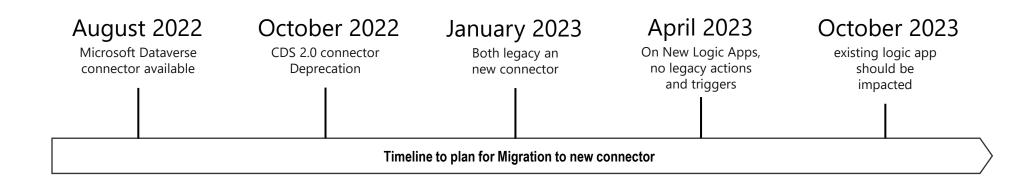
Effective October 2022, the Microsoft Dataverse (legacy) connector, also referred to as the CDS 2.0 connector, will be deprecated. This connector currently can be used to connect to Dataverse for use in multiple clients and components. The Microsoft Dataverse connector will be available for use in Azure Logic Apps in Aug 2022. Users will need to modify their existing logic apps or create new logic apps using the Microsoft Dataverse connector before October 2023.

There will be a phased-in approach before deprecation takes place. Here's the timeline:

- August 30, 2022: The actions and triggers in CDS 2.0 connector, also referred to as the Dataverse (legacy) connector, will be updated into the Microsoft Dataverse connector.
 - Existing Dataverse Legacy connector triggers and actions can continue to be used in existing logic apps for backward compatibility for a period of time.
 - o All new logic apps will be created using the new actions.
- August 2022 through January 2023 preview period: Both new and legacy actions and triggers will be available
 during new flow creation.
- April 2023: No new logic apps can be created using the legacy actions and triggers, but existing logic apps with those actions and triggers will continue to work.

Effective October 2023, all existing logic apps using the deprecated legacy actions and triggers will cease to work. Users will need to review their existing logic apps to update them to the new Azure Logic Apps triggers.

https://learn.microsoft.com/en-us/power-platform/important-changes-coming#microsoft-dataverse-legacy-connector-cds-20-connector-for-azure-logic-apps-will-be-deprecated-and-replaced-with-another-connector-



https://learn.microsoft.com/en-us/power-platform/important-changes-coming#microsoft-dataverse-legacy-connector-cds-20-connector-for-azure-logic-apps-will-be-deprecated-and-replaced-with-another-connector

Call for Action

Call to Action

- Check for Cloud Flows
- Start Evaluating
- Plan earlier as possible for October 2023 migation

Measure the possible impact

KPI's that could help to evaluate the impact:

- Number of flows which are using flows with **Dataverse legacy connector**
- Automated tool considerations:
 - Flows created **before June 2020** (cannot be migrated using automated tool)
 - Flows created after June 2020
- Features not available today:
 - Using "When a row is selected" trigger
 - Connecting to different environment than current one
- Number of run for each flow to understand the importance / scale of the flow
- Next phase number of flows to be migrated with higher complexity (amount of actions / number of loop / calling child flows)

Tooling:

- POWER PLATFORM ADMIN CENTER (<u>aka.ms/ppac</u>)
- http://flow.microsoft.com/

Dataverse connector migration assistant

Note: Not all flows can be migrated with the tool

Microsoft Dataverse (legacy) connector deprecation:

- March 2023 Can no longer be added to new flows
 - Only affects new flows
 - not existing flows or imported solutions
- October 2023 Current target for connector to be turned off for existing flows

RESSOURCES

Ressources

Important changes (deprecations) coming in

Important changes (deprecations) coming in Power Apps and Power Automate - Power Platform | Microsoft Learn

Microsoft Dataverse (legacy) connector (CDS 2.0 connector) for Azure Logic Apps

https://learn.microsoft.com/en-us/power-platform/important-changes-coming#microsoft-dataverse-legacy-connector-cds-20-connector-for-azure-logic-apps-will-be-deprecated-and-replaced-with-another-connector

Microsoft Dataverse (legacy) connector (CDS 2.0 connector) for Power Automate flows

https://learn.microsoft.com/en-us/power-platform/important-changes-coming#microsoft-dataverse-legacy-connector-cds-20-connector-for-power-automate-flows-will-be-deprecated-and-replaced-with-another-connector

Thank you

