

Alfresco Mobile Setup Guide App Version 1.0

Get Started with Alfresco Mobile

When you first install and access Alfresco Mobile, you'll see the **Select Account** page.

New to Alfresco?

If you're new to Alfresco, you can create a free online account.

- 1. Tap Sign up.
- 2. Enter your name, your email address, a password of six characters or more, and then tap **Sign Up**.
 - Alfresco checks your sign up details and sends an account confirmation link to your email address so you can complete the registration. You'll see a status message to show that your account is waiting for email verification.
- 3. Check your email for the confirmation from Alfresco, then select the **Activate account** link in the email to complete the registration process.
 - If you're not receiving an email, tap **Resend Email** for Alfresco to resend the email verification. You might also check that you entered the email address correctly and look in your spam folder.
- 4. To check progress, tap **Refresh**.

Already have an Alfresco account?

If you're already an Alfresco user, you'll probably want to connect to your Alfresco Cloud account or an instance of Alfresco.

Connect to an Alfresco in the cloud account



Alfresco Cloud

1. Tap Alfresco Cloud.

The Account Information page shows that you're trying to access your Alfresco Cloud account with the login email address and password that you enter.

- 2. Enter your login email address and password.
- 3. Tap **Allow** to give Alfresco Mobile access to your Cloud account.

The next time you access Alfresco Mobile, you can go directly to your Alfresco Cloud account by tapping **Alfresco Cloud** in the Accounts section. You may be asked to Allow Alfresco to give access to your Cloud account again.

Tap **Repository** or **All Sites** to get started with Alfresco.

Connect to an Alfresco server



Alfresco Server

- 1. Tap Alfresco Server.
- 2. Enter your user name and password.
- 3. Enter the Hostname, which is the URL of the Alfresco server. It may look something like this: example.alfresco.com
- 4. Change the description if you like.
- 5. If you usually access Alfresco with a URL that starts with https://, tap the **HTTPS** checkbox.
- 6. Tap Validate.

The next time you access Alfresco Mobile, you can go directly to your account by tapping **Alfresco Server** (the name you typed into the Description) in the Accounts section.

Tap **Repository** or **All Sites** to get started with Alfresco.

How do I set up more accounts?

The Accounts section shows all the accounts that you have set up.

- 1. In the Accounts section, tap **Manage accounts**.
- 2. To set up a new account connection, tap 4 and then tap either Alfresco Cloud or Alfresco Server.
- 3. Enter your account details.
- 4. Connect to your Alfresco Cloud or Alfresco Server account.

Troubleshooting

I'm unable to connect to Alfresco Cloud.

- 1. Check that you're using the right login email address and that your password matches the login email.
- 2. Test the connection to Alfresco Cloud from a browser by typing http://my.alfresco.com in a browser window.
- 3. If you're still having trouble connecting, go to https://getsatisfaction.com/alfresco.