

Notes on Super Admin – Review of Promo Code Task (January 31, 2023)

Task Super Admin Platform App Testing

For both Panama and India Versions

PROMO CODE Platform Review:

Add PROMO CODE option:

- Now that we have added the “**Product SKU**” and **Store Branches**” fields, in order for there to be a better layout or flow to the inclusion of information, could we consider a re-arranging the fields so the layout is in this order as long as it doesn’t delay us much:

*Promo Code Name*

*Product SKU*

*Promo Code Type*

*Promo Code Max Amount*

*Promo Code Recurrence*

*Programming of Promo Code Frequency*

*Store Branches*

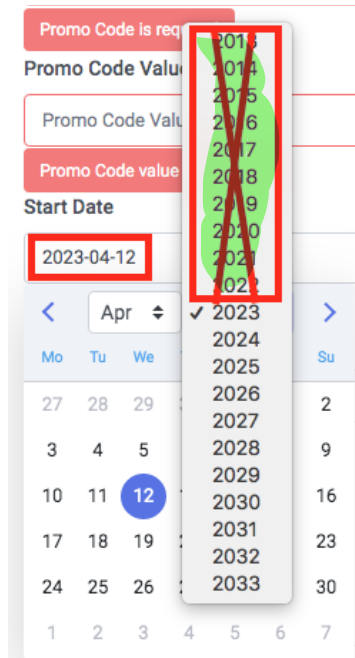
*Promo Code Value*

*Start Date*

*Indefinitely/Configure*

*Amount of Days*

- Let me know your thoughts on the above.
- To confirm, the “**Promo Code Max Amount**” should always be a monetary value correct (example \$50.00, which means the promotion would NOT surpass a discount of \$50.00)?
- Concerning the “**Start Date**”, I like the pop up calendar provided, its easy and efficient to use, however, can we program so that the years drop down menu **ONLY AND ALWAYS** shows a range from the current year to the next 10 years and not any of the previous years as there would be no point to having a start date prior to the present date or future dates?



- Also, can we adjust the date to read date (dd), month (mm) and year (yyyy) instead of year (yyyy), month (mm) and date (dd) as it is currently reflecting now (above image)?
- Concerning the Heading “Promo Code Recurrence” option function, please make the following changes by lowercasing the second part of each word:
  - Change from BiWeekly to **Biweekly**
  - Change from BiMonthly to **Bimonthly**
  - Change from Four-Monthly to **Four-monthly**
  - Change from BiAnnually to **Biannually**
- Please change from Product Sku to **Product SKU**.
  - Question: Given that the platform when searched, is designed to have a node path to each product (example: Parent Category -> Sub-categories -> Product), would it be necessary to do the same when choosing a product to promote, or would providing the Product SKU as a more direct identifier and for just the chosen store branches be enough?
- Please change from Store to **Store Branches**.

- **Observation:** A vendor may have multiple store branches (not just 1 store) and the product may be found in each of them, so to make things easiest and avoid having to do multiple promo codes for the same product for *EACH* store, can we create a drop-down field for the **Store Branches** included by the Vendor and they would select which of the stores they want to include for the promo code they are setting up? It can be very similar looking and functioning to this example used for when we want to create a “Staff Member” below, but instead contain the different stores branches:

Affiliated Stores



- **Observation:** At the Vendor Admin Panel level, I believe that we could work with just the Product SKU and Store Branches fields for purpose of creating promo codes. But at the Super Admin Panel level, if we (Panthea.com) wish to create promo codes not just for products but a whole category of products and/or events such as (welcoming for new User, User Birthdays, Holidays, other Special Occasions (Weddings, Anniversaries, etc.)), then we may have to include another field. This, from our conversations with Shubham, we concluded that we can see at another juncture of this project to avoid delay, but it is something to keep in mind.
- Please make the following adjustment, providing a space between the check sphere and the text:
  - Indefinitely
  - Configure
- **Observation:** I understand Nishant is working on the Invalidations, but in this review I was able to check BOTH the Indefinitely and Configure spheres which shouldn't be allowed of course:

☒ Indefinitely

☒ Configure

- Concerning the “Programming of Promo Code Frequency” option, IF the “Indefinitely” check sphere option IS chosen, then the field for “Programming of Promo Code Frequency” should disappear.
- Concerning “Amount of Days”, IF the “Daily” option IS chosen under “Promo Code Recurrence” option, then the field for “Amount of Days” should disappear. “Amount of Days” field should only be made available IF the “Daily” option IS NOT chosen under “Promo Code Recurrence” option, to then be able to choose for HOW MANY consecutive days the Promo Code will be available every time it recurs.
- Can we please include a “Save” button in between the “Add Promo Code” and “Cancel” buttons that would save the work done on the currently Added Promo Code in case the user needs more time to finish it and this way he/she can always come back to fill in the missing information until pressing the “Add Promo Code” button?









Add PROMO CODE LIST option:

Main page:

PROMO CODE LIST Promo Code / Promo Code List

+ Add Promo Code

Search:

S.No	Promo Code	Start Date	Promo Code Type	Promo Code Value	Action
1	30% Off Levi Men's Jeans	2022-10-20	percent	30	  
2	summer Sale 2023	2023-01-28	percent	5	  

- Please include a “Product” column with the toggle/sort button.
- Please include the toggle/sort button in the “Promo Code Type” column.

- Please provide spacing between the “Delete” and “View” options under the “Action” column.

### “Edit” option:

- I was able to create a test Promo Code successfully and it appeared (above as S. No 1) in the promo code list. However, when I pressed the “Edit” option, a few of the fields did not contain the information/data I had chosen, they were blank. Further below are the fields marked in a red

squares:

Fill all information below

Promo Code Name

30% Off Levi Men's Jeans

Promo Code Type

Percentage

Promo Code Value

30

Promo Code Max Amount

50

Start Date

2022-10-20

Promo Code Recurrence

BiAnnually

Product Sku

12345

Store

☐Indefinitely

☒Configure

Programming of Promo Code Frequency

Programming of Promo Code Frequency

Amount of Days

Amount of Days

“View” option:

### Promocode Details



Promo Code  
Recurrence: BiAnnually  
Amount Of Days: 30  
Promo Code Max Amount: 50

Promo Code Frequency: 2  
Product\_sku: 12345

Close

- Please change the title of this pop-up to “Promo Code Details”
- I found that many relevant details were missing from this screen, although I am aware that much is also included or provided in the “Main Page” details. BUT if its purpose is to show a snap shot of the details without having to enter the “Edit” screen or look back and forth from the “Main Page”, then maybe it’s best to include the most relevant details as presented below:

Name: 30% Off Levi Men's Jeans

Product SKU: 12345

Store Branches: Clothes

Value: 30%

Max Amount: 50

Start Date: 20 – Oct – 2022

Recurrence: Biannually

Promo Code Frequency: 2 (if **Indefinitely** is chosen, here we can present it as follows

“Promo Code Frequency: Indefinitely”)

Amount of Days: 30

Schedule:

20 – Oct – 2022 to 18 – Nov – 2022

20 – Apr – 2023 to 19 – May – 2023

### Other Observations on Admin Panel Platform:

- Please check to see that the other Main Categories on the Side Bar are working properly such as **“Product”** and its subcategories, **“Store”** and its subcategories that when pressed do not work.
- Can you also confirm if other notes and feedback for **“Subscriptions”** and **“Payment Methods”** were reviewed and updated on the Platform?