# Africa Fast Ferry Ltd. – Investor One-Pager

### **Executive Summary**

Africa Fast Ferry Ltd. is a Delaware-incorporated company launching a modern high-speed ferry network across Lake Malawi, connecting ports in Malawi, Mozambique, and Tanzania. This tokenized infrastructure project merges transport innovation with blockchain-backed finance to unlock capital, connect underserved markets, and generate recurring revenue.

## **Market Opportunity**

Lake Malawi serves over 20 million people along its shoreline, yet lacks modern water-based transport. Africa Fast Ferry aims to reduce regional travel time by 50–80%, improve cargo mobility, and expand tourism. Current demand is underserved, with limited alternatives to slow, unreliable road networks.

### Revenue Model

Revenue will come from passenger fares, cargo transport, tourism charters, and digital onboard services. Estimated monthly revenue in Year 1 is \$430,000 – \$650,000. AFFR token holders receive pro-rata monthly USDC payouts from real-world ferry revenue.

### **Token Offering**

Africa Fast Ferry is raising \$30 million through two security tokens:

- AFFEQ (Equity Token): \$0.40 per token, backed by ordinary shares (10% of 65M) authorized)
- AFFR (Revenue Token): \$0.20 per token, backed by preferred shares (25% of 35M) authorized)

## Legal & Compliance

This offering is compliant under U.S. SEC Regulation D Rule 506(c) and Regulation S. KYC/AML is mandatory. Tokens are issued on Ethereum (ERC-3643 standard) with smart contracts governing revenue distribution and vesting.

#### Contact

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Tokenization by Simon Kapenda – Creator of AFRX Security Token GitHub: https://github.com/afrail-inc/afrx-security-token