Annual Monitoring Report 2010



East of England Aggregates Working Party

Produced by Essex County Council on behalf of the East of England Aggregates Working Party (EEAWP)

For further details about the contents of this document please contact:

EEAWP Secretary
Essex County Council
Minerals and Waste Planning
E3 County Hall
Chelmsford
Essex
CM1 1QH

Email: mineralsandwastepolicy@essex.gov.uk

Telephone: 01245 435555

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1. Introduction

Background

The Aggregates Working Parties¹ (AWPs) were established in the 1970s to collect and monitor data on aggregates provision as an aid to minerals planning. They are not policy-making bodies, but provide information to facilitate the work of Mineral Planning Authorities (MPAs), national and regional government agencies and the minerals industry. They also feed regional views to the Government through the national forum, the National Co-ordinating Group (NCG). The AWPs operate under contracts between the Secretary of State for Communities and Local Government and the Chairs of the AWPs, and receive funding from the Department to prepare papers, reports, and data collations as recommended by NCG.



The East of England Aggregates Working Party (EEAWP) was established in 2001. It comprises the former East Anglia MPAs (Norfolk, Suffolk, Cambridgeshire and Peterborough), MPAs from the former South East (Essex, Southend-on-Sea, Thurrock, Hertfordshire, Central Bedfordshire, Bedford and Luton). The AWP also includes representatives from a number of other organisations, details of which can be found in *Appendix 4*.

EEAWP is chaired by a chief planning officer or director from one of the MPAs. The 2010 Chairman was Mrs Sarah Richards of Essex County Council. The AWP is also serviced by a technical secretary, which for 2010 was Roy Leavitt of Essex County Council.

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¹ Were previously known as Regional Aggregate Working Parties but has now changed to reflect national guidelines.

Government Guidance

In June 2009 the National and Regional guidelines for aggregates provision in England were revised (superseding those published in 2003). This stated that an estimated 236 million tonnes (mt) of land won sand and gravel will need to be provided for in the East of England region during the 16 year period 2005-2020. This equates to 14.75 million tonnes per annum (mtpa), a reduction of 1.25mtpa reduction from the 2003 Guidelines. A copy of the 2009 Guidelines is available on the Communities and Local Government (CLG) website:

http://www.communities.gov.uk/publications/planningandbuilding/aggregatesprovision2020

The apportionment of the regional guidelines to sub-regional areas (Mineral Planning Authorities) within the East of England was the responsibility of the Regional Planning Board (RPB), with advice from the East of England Aggregates Working Party including the Mineral Planning Authorities (MPAs).

It was agreed that the 1.25 mtpa reduction required by the new 2005-2020 Guidelines be achieved by each MPA providing the same proportion of the total as they had contributed to the past 10 years sales within the region.

Table 1 below sets out the average annual call on reserves which are also the same figures shown under Policy M1 of the RSS review which was submitted to the Secretary of State in March 2010 (plan period 2011-2031).

A copy of the Submitted RSS Review and the accompanying Sustainability Appraisal are on the East of England Local Government Association (EELGA) website:

http://www.eelga.gov.uk/corporate/regional-strategy/east-of-england-plan.aspx

With regards to the apportionment for crushed rock it is important to take note of Paragraph 13.4 of the RSS Review which states "The quantities of mineral apportioned are in line with the national Guidelines for Aggregates Provision issued by the Government in June 2009. The crushed rock resource in the East of England is not of sufficiently high quality for it to be economic to transport any significant distance and is therefore not a truly regional resource. The quantity of crushed rock apportioned to the East of England is therefore higher than will be worked in the region during the plan period and the Guideline figure should be reviewed accordingly".

Table 1 Average Annual Call on Reserves 2005-2020

Sand and Gravel	(Thousand Tonnes)
Bedford / Central Bedfordshire / Luton	1,840
Cambridgeshire / Peterborough	2,880
Essex / Thurrock / Southend-on-Sea	4,450
Hertfordshire	1,390
Norfolk	2,570
Suffolk	1,620
Total	14,750
Rock	
Cambridgeshire / Peterborough	200
Norfolk (Carstone)	300
Total	500

1. Aggregate Sales, Reserves and Landbanks

Aggregate Sales

Table 2 and Figures 1 and 2 below show sales data of aggregate for MPA's in the East of England. A full list of sales data for the 10 year period from 2001-2010 is available in *Appendix 2*.

Table 2 Land-Won Aggregates: Sales 2008-2010

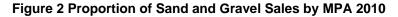
	2008	2009	2010	Average
	2000	2009	2010	2008-10
Sand & Gravel		(Thousar	nd Tonnes)	
Bedford, Central Bedfordshire & Luton	1,016	944	1,040	1,000
Cambridgeshire & Peterborough	3,052	2,315	1,800	2,389
Essex, Thurrock & Southend	3,288	2,794	2,986	3,023
Hertfordshire	989	1,214	1,173	1,125
Norfolk	1,586	1,378	1,186	1,383
Suffolk ²	1,403	1,037	1,104	1,181
East of England	11,334	9,682	9,289	10,102
Rock				
Cambridgeshire limestone	297	271	170	246
Norfolk carstone	216	66	58	113

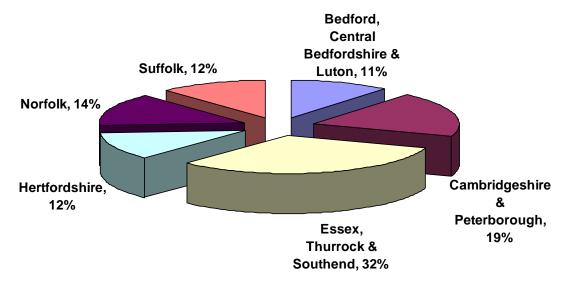
20.0 18.0 16.0 14.0 **Million Tonnes** 12.0 13.7 10.0 11.3 8.0 6.0 4.0 2.0 0.0 2001 2002 2003 2004 2005 2006 2007 2008 2009 Year Regional Production (mt) Regional Apportionment (mt) Regional Production Trendline (mt)

Figure 1 Sales of Sand and Gravel in the East of England 2001-10

² Previously published 2008 figure for Suffolk did not include late returns received from operators. Receipt of sales returns from these operators after publication of the AMR has amended the sales figure for 2008 from 1.351mt to 1.403mt.

Previously published 2009 figure for Suffolk included estimated figures for some operators. Receipt of sales returns from these operators after publication of the AMR has amended the sales figure for the 2009 from 0.955mt to 1.037mt.





Aggregate Reserves

Table 3 and Figures 3 and 4 below show reserves figures of aggregate for MPA's in the East of England. A full list of reserves data covering the period 2001 – 2010 is available in *Appendix* 3.

Table 3 Land-Won Aggregates: Reserves and Landbanks 2010

		Sub-Regional	Apportionment
	Reserves (as at 31/12/10) ³	Annual Call on Reserves (2005-20)	Landbank (as at 31/12/10)
Sand & Gravel	(Thousa	and Tonnes)	(Years)
Bedfordshire & Luton	22,898	1,840	12.4
Cambridgeshire & Peterborough	46,200	2,880	16.0
Essex, Thurrock & Southend	37,358	4,450	8.4
Hertfordshire	10,786	1,390	7.8
Norfolk	17,017	2,570	6.6
Suffolk	13,615	1,620	8.4
East of England	147,874	14,750	10.0
Rock			
Cambridgeshire limestone	1,400	200	7.0
Norfolk carstone	1,782	300	5.9

³ Please note that for some MPAs there has been reassessment of reserves by operators at some existing sites during 2010.

Figure 3 Reserves of Sand and Gravel by MPA 2010

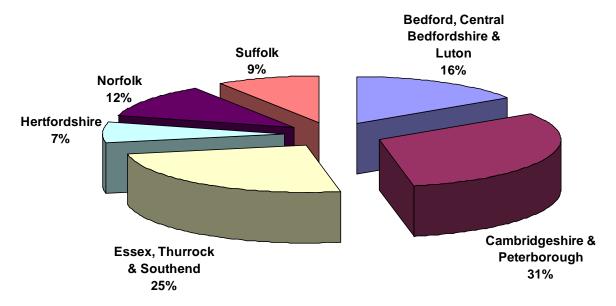
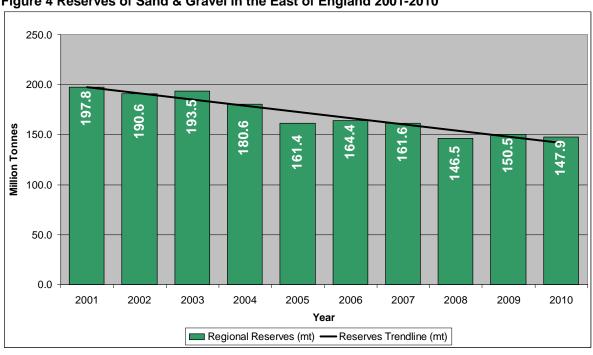


Figure 4 Reserves of Sand & Gravel in the East of England 2001-2010



2. Major Trends and Events

East of England

The production of sand and gravel in the East of England during 2010 was 9.3 million tonnes (mt). This represents a 4% fall in the levels of production experienced in 2009 and a 38% drop since 2001. The average production for the last 3 years now stands at 10.1 mt, 11.4 mt over past 5 years and 12.9 mt over past 10 years.

Permitted reserves of sand and gravel within the East of England at the end of 2010 stood at 147.9 mt. Using the apportionment figure derived from the National and Regional Guidelines 2005-2020 the landbank for the East of England now stands at 10 years.

The distribution of permitted reserves for sand and gravel between MPA's as shown in *Figure 3* above remains broadly comparable with recent years. There was one MPA that saw an increase in their reserve proportion which was Bedford, Central Bedfordshire and Luton. Cambridgeshire and Peterborough saw a decrease in the proportion of sand and gravel reserves. The other remaining East of England MPAs proportion of sand and gravel reserves remained the same as the previous year.

In terms of the level of new aggregate permissions in the East of England a total of 5.61mt of sand and gravel was approved during 2010 whilst 1.36mt was refused. Further details on aggregate applications processed within the region are available within *Appendix 1*.

Bedford, Central Bedfordshire and Luton

The sales of sand and gravel for Bedford, Central Bedfordshire and Luton have increased by 10% since 2009 bringing them back up to the same levels experienced in 2008. The 10 year sales average in the area now stands at 1.5mt. Reserves of sand and gravel in the area have seen an 12% increase over the previous year which brings the landbank up to 12.4 years.

Cambridgeshire and Peterborough

In Cambridgeshire and Peterborough sales of sand and gravel have fallen to 1.8mt which is 22% lower than those previously experienced in 2009. In terms of the current level of sand and gravel reserves for Cambridgeshire and Peterborough this has seen a fall of 7% on the previous year. This reserve results in a landbank figure of 16 years.

As well as sand and gravel Cambridgeshire and Peterborough is also required to meet an apportionment for the production of crushed rock, namely limestone. The sales of limestone for 2009 were 0.17mt which is a fall of 37% on the previous year. However, the 10 year average sales remain at 0.278mt which is in line with the current apportionment figure. Reserves of limestone have dropped by 14% since the previous year which results in a landbank of 7 years.

Essex, Thurrock and Southend-on-Sea

The sales of sand and gravel for the Essex area have seen an increase of 7% over the previous years production levels and leaves a 10 year average of 3.9mt. Reserves within Essex for 2010 have had a small increase of 0.65mt over those recorded for the previous year. The landbank for sand and gravel in Essex now stands at 8.4 years.

Hertfordshire

Sales of sand and gravel in Hertfordshire during 2010 have decreased by 3% since 2009 which results in a 10 year sales average of 1.210mt. The reserves of sand and gravel in the area have remained fairly constant over the last 4 years at just over 10mt. The landbank for Hertfordshire in 2010 now stands is 7.8 years.

Norfolk

Within Norfolk the sales of sand and gravel have fallen by 14% since 2009 to 1.186mt. This is the lowest figure recorded for the area over the last 10 years. The level of reserves for Norfolk currently stands at 17.017mt which is a decrease of 6% on the previous year. The landbank for sand and gravel in 2009 is now 6.6 years.

Norfolk is also required to meet an apportionment for rock namely carstone in addition to that for sand and gravel. The sales of carstone for 2009 were recorded as 0.58mt which is fall of 12% compared to the previous year. Reserves of carstone in Norfolk have fallen by 7% from that recorded in 2009. This results in a landbank of 5.9 years.

Suffolk

Sales of sand and gravel within Suffolk have generally remained stable over the last 10 years at around 1.4mt. The figure recorded for 2010 was 1.1mt which is an increase of 6% over that seen in 2009. Reserves of sand and gravel in the area have seen a decrease on the previous year's figures and now stand at 13.615mt representing a 9% fall. This results in a landbank of 8.4 years for the area.

3. AWP Activities in 2010

The East of England Aggregate Working Party met twice during 2010 on the 5 March and 14 September.

On the 5 March the AWP considered the sub-regional apportionment of regional guidelines for aggregates provision, partial review of the regional spatial strategy for the south east, AMRI 2009 (BGS) sub regional areas and the Conservative Green Paper. At this meeting it was agreed that Sarah Richards Assistant Director for Sustainable Planning and Development at Essex County Council should be appointed the new chair of the AWP.

At the second meeting on the 14 September, the AWP considered the parliamentary inquiry into the abolition of RSS, East of England sub-regional apportionment in the absence of submission RSS. Other items taken into consideration were updates from LAWP and the London Plan there was also discussion around the initial findings from the BGS AM survey.

Appendix 1: Applications Approved, Refused, Withdrawn and Undetermined

MPA	Site Name	Mineral	Description	Grid Ref	Decision	Tonnage
Quarries				1		_
Bedford, Central Bedfordshire & Luton	2 Great North Road, Chawston, Bedford	Sand & Gravel	Excavation of pond/lake for private recreational use (part retrospective)	TL 16586, 56236	Approved	16,000
Cambridgeshire & Peterborough	Bridge Farm, Holme Fen Drove, Colne, Huntingdon	Sand & Gravel	New Quarry (Agricultural Reservoir)	539700 276700	Refused	853,740
	Sutton Gault /Mepal Quarry, North Fen, Sutton Gault, Sutton	Sand & Gravel	Quarry extension (irrigation & drinking water reservoir)	540453 281422	Approved	275,000
	Willow Walk Farm, Wyton, Huntingdon	Sand & Gravel	New Quarry (eel lakes)	527100 272400 527100 272400	Withdrawn Withdrawn	71,000
	Willow Walk Farm, Wyton Huntingdon, Cambridgeshire	Sand & Gravel	New Quarry (eel lakes) (revised)			71,000
	Cook's Hole Quarry	Limestone	Quarry extension (ROMP area)	505227 299722	Undetermined	370,000
	Maxey Quarry	Sand & Gravel	Quarry extension	513499 307501	Undetermined	3,800,000
	Tanholt Farm	Sand & Gravel	Quarry extension (to Eyebury Quarry)	523556 303139	Withdrawn	163,000

MPA	Site Name	Mineral	Description	Grid Ref	Decision	Tonnage	
Essex, Thurrock & Southend	Rivenhall Airfield Recycling & Composting Facility, Braintree	Sand & Gravel	Extraction prior to the construction of a waste management facility. 747,000t permitted which represents 297,000t more than the previous permission for the same area on Rivenhall Airfield.	58232 22047	Approved	297,000	
	Crown Quarry (Wick Farm, Ardleigh Reservoir), Tendring	Sand & Gravel	New Quarry (Public water storage reservoir)	60288 22937	Approved	4,000,000	
	Lufkins Farm, Thorrington Road, Great Bentley	Sand & New Quarry (Agricultural Reservoir)		60974 22208	Approved	275,000	
	Cobbs Farm, Goldhanger, Maldon	Sand & Gravel	New Quarry (Agricultural Reservoir)	58899 20850	Refused	510,000	
	Little Easton Airfield	Sand & Gravel	New Quarry	55993 22270	Undetermined	4,000,000	
Hertfordshire	Tyttenhanger Quarry	Sand & Gravel	Quarry extension	51920 20560	Undetermined. Awaiting sec.106.	7,100,000	
Norfolk	Stody	Sand & Gravel	Lagoon excavation	606989 333236	Approved	750,000	
	Costessey	Sand & Gravel	Quarry extension	614000 312000	Withdrawn	900,000	
Suffolk	Waldringfield, Sheepdrift Farm	Sand & Gravel	Quarry extension	TM 25799 44768	Undetermined	1,900,000	

MPA	Site Name	Mineral	Description	Grid Ref	Decision	Tonnage
		1		S&G Approved:		5,613,000
			TOTALS:	S&G Refused:		1,363,740
				S&G Undeter	mined:	16,800,000
				S&G Withdra	wn:	1,205,000
				Limestone Ur	ndetermined:	370,000
Wharves						

wharves

No applications for new wharves or increase in tonnages at existing wharves were determined by MPAs in the East of England during 2010.

Rail Depots

No applications for new rail depots or increase in tonnages at existing rail depots were determined by MPAs in the East of England during 2010.

Aggregate Recycling

Bedford, Central Bedfordshire & Luton	Herons Farm	C&D	Application for a Lawful Development Certificate for an existing use, operation or activity for the importation, storage and crushing of building materials.	TL 06271, 18696	Refused but later Approved	Not Specified
	Land at Lodge Farm	C&D	Importation of recycled aggregates and inert construction materials for treatment, storage and removal (retrospective) with full restoration of the site by the end of 2013.	SP 92669, 40035	Refused	75,000 tonnes per annum (tpa)

MPA	Site Name	Mineral	Description	Grid Ref	Decision	Tonnage
Cambridgeshire & Peterborough	The Old Station, Station Road, Fordham	C&D	Materials Recovery Facility	561882 269768	Approved	75,000 tpa
	Whitewalls Eldernell Lane Coates Peterborough	C&D	Extension to Existing Waste Transfer Station and Material Recycling Facility	531711 297845	Approved	50,000 tpa
Essex, Thurrock & Southend	Little Easton Airfield	C&D	Aggregate Recycling	55993 22270	Undetermined	140,000 tpa
Hertfordshire	None	-	-	-	-	-
Norfolk	The Hollies	C&D	Aggregate Recycling	648655 304765	Withdrawn	3,000 tpa
Suffolk	Holywell Row waste recovery site	Seconda ry Aggs	Import, store, crush, screen inerts for recycling	TL 70617 78157	Approved	25,000 tpa
	Gisleham, Brickworks	Seconda ry Aggs	Separation, transfer & crushing of demolition waste	TM 52476 88329	Approved	25,000 tpa
			TOTALS:	Agg Recyclin	g Approved:	175,000 tpa
				Agg Recyclin	g Refused:	75,000 tpa
				Agg Recyclin Undetermine		140,000 tpa
				Agg Recyclin	g Withdrawn:	3,000 tpa

Appendix 2: Aggregate Sales in the East of England (2001–2010)

SALES (Thousand Tonnes)	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	3 yr Avg (08-10)	5 yr Avg (06-10)	10 yr Avg (01- 10)
Sand and Gravel													
Bedford, Central Bedfordshire & Luton	1,749	1,906	1,663	1,965	1,683	1,487	1,612	1,016	944	1,040	1,000	1,220	1,507
Cambridgeshire & Peterborough	2,859	2,733	2,628	2,751	3,221	2,763	2,820	3,052	2,315	1,800	2,389	2,550	2,694
Essex, Thurrock & Southend	4,231	4,659	4,471	4,300	4,144	4,066	4,091	3,288	2,794	2,986	3,023	3,445	3,903
Hertfordshire	1,674	1,539	1,260	1,047	965	1,231	1,010	989	1,214	1,173	1,125	1,123	1,210
Norfolk	2,748	2,587	2,488	2,561	2,382	2,450	1,978	1,586	1,378	1,186	1,383	1,716	2,134
Suffolk ⁴	1,690	1,580	1,430	1,420	1,475	1,670	1,730	1,403	1,037	1,104	1,181	1,389	1,454
East of England	14,951	15,004	13,940	14,044	13,870	13,667	13,241	11,334	9,682	9,289	10,102	11,443	12,902
Rock													
Cambridgeshire Limestone	318	289	312	279	306	316	223	297	271	170	246	255	278
Norfolk Carstone	180	131	131	173	159	146	196	216	66	58	113	136	146

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⁴ Previously published 2008 figure for Suffolk did not include late returns received from operators. Receipt of sales returns from these operators after publication of the AMR has amended the sales figure for 2008 from 1.351mt to 1.403mt.

Previously published 2009 figure for Suffolk included estimated figures for some operators. Receipt of sales returns from these operators after publication of the AMR has amended the sales figure for the 2009 from 0.955mt to 1.037mt.

Appendix 3: Aggregate Reserves in the East of England (2001-2010)

RESERVES (Thousand Tonnes)	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010 5	3 yr Avg (08-10)	5 yr Avg (06-10)	10 yr Avg (01-10)
Sand & Gravel													
Bedford, Central Bedfordshire & Luton	31,216	26,227	30,004	29,450	17,787	21,492	25,341	19,334	20,364	22,898	20,865	21,886	24,411
Cambridgeshire & Peterborough	47,892	56,637	53,111	49,800	48,504	48,504	45,684	45,490	49,918	46,200	47,203	47,159	49,174
Essex, Thurrock & Southend	68,476	57,686	59,639	54,600	51,000	50,122	46,684	39,191	36,706	37,358	37,752	42,012	50,146
Hertfordshire	14,717	12,582	11,551	9,721	12,585	11,466	10,841	10,869	10,619	10,786	10,758	10,916	11,574
Norfolk	21,793	23,211	23,283	20,977	17,027	17,509	17,393	16,069	18,021	17,017	17,036	17,202	19,230
Suffolk ⁶	13,700	14,300	15,900	16,010	14,470	15,270	15,640	15,505	14,880	13,615	14,667	14,982	14,929
East of England	197,794	190,643	193,488	180,558	161,373	164,363	161,583	146,458	150,508	147,874	148,280	154,157	169,464
Rock													
Cambridgeshire Limestone	5,816	4,714	4,660	4,290	3,900	3,137	3,137	2,692	1,625	1,400	1,906	2,398	3,537
Norfolk Carstone	3,884	3,753	3,702	3,570	3,372	2,850	2,850	1,770	1,925	1,782	1,826	2,235	2,946

⁵ Please note that for some MPAs there has been reassessment of reserves by operators at some existing sites during 2010. ⁶ Previously published 2009 figure for Suffolk did not include late returns received from operators. Receipt of reserves figures from these operators after publication of the AMR has amended the reserves figure for 2009 from 13.08mt to 14.88mt.

Appendix 4: Key Milestones for Minerals DPDs (and SPDs) in the East of England

MPA	DPD or SPD Title	Consultation on Issues & Options	Consultation on Preferred Approach	Submission to Secretary of State	Examination in Public	Adoption
Bedford, Central Bedfordshire and Luton http://www.centra lbedfordshire.gov .uk/planning/min erals-and-waste/	Minerals and Waste Core Strategy	Minerals Issues & Options: Feb 2006 - Apr 2007	Minerals Preferred Options: Sep – Oct 2007 Minerals Safeguarding Areas: Feb – Apr 2011	Adopted LDS states January 2011 although it is likely to be considerably latter than this.	Adopted LDS states May 2011- July 2011, although it is likely to be considerably later than this.	Adopted LDS states an adoption date of January 2012 although it is likely to be later than this.
Cambridgeshire and Peterborough www.cambridgeshire.gov.uk/envir	Minerals and Waste Core Strategy DPD	Issues & Options 1 - Jun 2005 Issues & Options 2 - Jan 2006	Preferred Options 1 – Nov 2006 Preferred Options 2 – Sep 2008	Jul 2010	Nov - Dec 2010	Jul 2011
onment/planning/ mineralswastefra mework/minerals andwastedevelop mentscheme	Minerals and Waste Site Specific Proposals Plan	As above	As above	Jul 2010	Jun - Jul 2011	Late 2011 / early 2012
	Block Fen / Langwood Fen Master Plan SPD	As above	Feb - Mar 2010	N/A	N/A	Jul 2011

MPA	DPD or SPD Title	Consultation on Issues & Options	Consultation on Preferred Approach	Submission to Secretary of State	Examination in Public	Adoption
	The Location & Design of Waste Management Facilities SPD	As above	Feb - Mar 2010	N/A	N/A	Jul 2011
	RECAP Waste Management Design Guide SPD	As above	Feb - Mar 2010 & Sep – Oct 2011 (for amendments)	N/A	N/A	Anticipated late 2011, early 2012
Essex www.essex.gov.u k/planning	Minerals Development Document - Core Strategy, DC Policies & Strategic Site Allocations	Jan – Mar 2009	Dec 2010 – Jan 2011	Jun 2012	Nov 2012	Jul 2013
Hertfordshire http://www.hertsd irect.org/docs/pdf /m/mandwds201 0.pdf	Minerals Core Strategy, Development Policies and Preferred Areas DPD	2013	Post 2013	Post 2014	Post 2014	Post 2014

MPA	DPD or SPD Title	Consultation on Issues & Options	Consultation on Preferred Approach	Submission to Secretary of State	Examination in Public	Adoption
Norfolk http://www.norfolk.gov.uk/Environment/Planning/Mineral_and_waste_planning/Minera	Core Strategy and Minerals and Waste Development Management Policies DPD	May – Jun 2007	Feb – Mar 2008	Feb 2011	May 2011	Sep 2011
Is and waste de velopment frame work/Development Scheme/index.htm	Minerals Site Specific Allocations DPD	Feb – Apr 2008	Oct – Dec 2009 Apr – Jun 2011	Jan 2012	Dec 2012	May 2013
Suffolk www.suffolk.gov.	Minerals Core Strategy	Completed	Completed	Completed	Completed	September 2008
uk/Environment/ MineralsAndWas tePlanning/Miner alsPlanning/	Minerals Site Specific Allocation	Completed	Completed	Completed	Completed	September 2009
Thurrock www.thurrock.go v.uk/planning/str ategic/	Minerals and Waste Plan DPD	Jun 2006 – Feb 2008	Mar – Apr 2008	Feb – Mar 2009	Nov 2009	Apr 2010

Appendix 5: Membership of the East of England Aggregate Working Party

Name	Organisation
Chairman	
Mrs S. Richards	Essex County Council
Secretary	
Mr R. Leavitt	Essex County Council
Mineral Planning A	authority Representatives
Mr R. Romans	Bedford Borough Council & Central Bedfordshire Council
Ms A. Barnes	Cambridgeshire County Council
Ms L. Stenhouse	Essex County Council
Mr J. Tiley	Hertfordshire County Council
Mr I. Motuel	Luton Borough Council
Mr J. Bailey	Norfolk County Council
Mr S. Winstanley	Peterborough City Council
Ms V. Burdon	Southend-on-Sea Borough Council
Mr T. Burns	Suffolk County Council
Mr R. Hatter	Thurrock Council
Minerals Industry	Representatives
Ms S. Clover	British Aggregates Association (BAA)
Mr K. Hobden	Mineral Products Association (MPA)
Mr D. Eves	MPA (Barker Brothers Ltd.)
Ms K. Hannaford-	MPA (Cemex)
Hill	
Mr M. Daynes	MPA (Hanson Aggregates)
Mr M. North	MPA (Lafarge Aggregates Ltd.)
Mr A. Everard	MPA (Tarmac Southern Ltd.)
Mr N. Horsley	MPA (WBB Minerals Ltd.)
Mr D. Clarke	National Federation of Demolition Contractors
Other Representat	
Mr R. Fifield	British Marine Aggregates Producers Association
	(BMAPA) (Britannia Aggregates Ltd)
Mr D. Wilkes	Communities and Local Government (CLG)
Ms D. Sacks	East of England Regional Assembly (EERA)
Mr G. Cox	English Welsh & Scottish Railway (EWS)
Mr J. Williamson	Government Office for the East of England (Go-East)
Mr C. Waite	London Aggregate Working Party (LAWP)
Mr J. Trimmer	Port of London Authority
Mr C. Waite	South-East England Aggregate Working Party
	(SEEAWP)

Appendix 6: Active and Inactive Aggregate Sites, Rail Depots and Wharves

Bedford, Central Bedfordshire & Luton			
Site Operator	Site Name	Grid Ref	
Sand & Gravel			
Cemex	Cainhoe	TL 102 375	
"	Warren Villas	TL 178 481	
ET Hall & Sons	Whitsundoles	TL 926 402	
Lafarge Aggregates Ltd	Willington (incl Octagon Farm)	TL 097 502	
Tarmac	Broom Land West to River Ivel	TL 173 440	
Sand			
Tarmac	Myer's Farm	TL 225 503	
Lafarge Aggregates Ltd	Sandy Heath	TL 205 492	
Hanson	Simpsonhill Plantation	TL 082 372	
Silica Sand	•		
Aggregate Industries UK	Churchways (including	SP 936 294	
Ltd	Checkley Wood and Riddy's Pit)		
"	Grovebury Farm	SP 924 238	
"	Grovebury Road	SP 922 230	
"	Mundays Hill	SP 940 282	
DB Standing & Son	Fox Corner	SP 928 293	
LB Silica Sand Ltd	Bryants Lane	SP 929 288	
"	Reach Lane	SP 932 284	
Sibelco	Chamberlains Barn	SP 932 265	
"	Double Arches	SP 938 288	
"	New Trees	SP 932 275	
"	Nine Acres	SP 939 277	
"	Pratts (Billington Road)	SP 931 240	
"	Stone Lane	SP 929 290	
Rail Depots			
Lafarge Aggregates UK Ltd	Elstow Aggs Depot	TL 04177 45615	
Shanks	Stewartby Aggregate Rail Depot	TL 01252 42750	
Lafarge/ Freightliner Heavy Haul.	Crescent Road Sidings	TL 09746 21470	

Cambridgeshire		
Site Operator	Site Name	Grid Ref
Sand & Gravel		
Aggregate Industries UK Ltd	Dernford Farm, Sawston	546830 250960
"	Little Paxton Quarry II	520000 264200
"	Witcham Meadlands Quarry	544200 284100
Donarbon Ltd	Cottenham/ Landbeach	548750 270269
"	Sutton Gault/Mepal Quarry	541650 282090
Hanson Aggregates	Block Fen (Mepal) Quarry	542900 283260
"	Earith Quarry	538380 277200
ш	Must Farm (part)	523080 296950
"	Needingworth Quarry	538740 273010
"	Wimblington	543160 283700
Lafarge Aggregates Ltd	Block Fen II	542500 284000
"	Knobbs Farm, Somersham	537400 279580
и	Marsh Lane (yet to be worked)	531500 269460
Mick George Ltd	Float Fish Farm	522690 294780
"	Kennet	569000 268760
Limestone		
Francis Flower Ltd	Dimmock's Cote	554480 272390
Rail Depots		
Lafarge	Chesterton Junction, Cambridge	547560 261090
Frimstone	Chesterton Junction, Cambridge	547440 260860
Cemex	Queen Adelaide, Ely	556240 281169
Network Rail	Whitemoor, March	541420 298930

Peterborough		
Site Operator	Site Name	Grid Ref
Sand & Gravel		
Aggregate Industries UK Ltd	Pode Hole Farm	526000 303150
Lafarge	Bainton	510800 306750
Cemex	Eyebury	523800 301650
Tarmac	Maxey Quarry	513400 307310
Limestone		
Aggregate Industries UK Ltd/Mick George	Thornhaugh II	505750 299400
Augean PLC	Thornhaugh I	504880 300110
"	Cook's Hole	505227 299722
Mick George	Cross Leys Quarry	502800 300600
Rail Depots	·	
Lafarge	Bourges Boulevard Rail Sidings / Peterborough Rail Depot	518911 298280

Essex, Thurrock & Southend-on-Sea				
Site Operator	Site Name	Grid Ref		
Sand & Gravel				
Aggregate Industries UK Ltd	Royal Oak, Danbury	58036 20510		
A O Poole & Sons and George Wright Farms	Lufkins Farm, Thorrington Road, Great Bentley	60974 22208		
Bardon Aggregates Blackwater Aggregates Bradwell Earthmoving Ltd Brett Aggregates "	St. Cleres, Danbury Bradwell Quarry, Silver End Curry Farm, Bradwell-on-Sea Alresford Creek, Alresford Brightlingsea Quarry	57668 20555 58198 22108 59960 20550 60621 22085 60705 21839		
Carr & Bircher Ltd Edwards Waste	Widdington	55274 23102		
Management Frank Lyons Plant	Crumps Farm, Gt Canfield Blackleys Quarry, Great	58815 22105		
Services Ltd	Leighs	57300 21930		
G&B Finch Ltd Gent Fairhead & Co Ltd	Goldsands, Southminster Rivenhall Airfield (Waste	59619 19910 58232 22047		
Hanson Aggregates Lafarge Aggregates	Facility) Birch Quarry Bulls Lodge Quarry, Boreham Asheldham	59275 21957 57362 21173 59776 20138		
Sewells Reservoir Construction Ltd	Wivenhoe Quarry Crown Quarry (Ardleigh Reservoir Extension)	60577 22210 60288 22937		
Tormoo Ouerry Products	Old Hall & Generals Farm, Boreham Colchester Quarry, Stanway	57594 20855 59488 22265		
Tarmac Quarry Products Thames & Colne River Aggregates	Fingringhoe Quarry	60432 22013		
Sand		== 400 00004		
Brett Aggregates	Elsenham Quarry, Elsenham	55486 22691		
Silica Sand Aggregate Industries UK Ltd	Martell's Quarry, Ardleigh	60508 22828		
Thanet Sand Tarmac Quarry Products RIO Aggregates Rail Depots	Linford Orsett Quarry West	56711 18058 56483 18097		
Aggregate Industries UK	Harlow Rail Depot	54714 21228		
Foster Yeoman Ltd Foster Yeoman Ltd Lafarge Aggregates Ltd Tarmac Ltd	Harlow Rail Depot Purfleet Stone Terminal Chelmsford Rail Sidings Marks Tey Rail Depot	54714 21228 55662 17718 5713 2075 5918 2241		
Wharves Aggregate Industries UK Ltd	Gibbs Wharf	55965 17731		

Essex, Thurrock & Southend-on-Sea			
Hanson Cement, Civil & Marine Ltd	Purfleet Wharf	55710 17704	
Lafarge Aggregates Ltd Stema Shipping Ltd	Thurrock Marine Terminal Tilbury Docks	55741 17688 56340 17607	
Thames & Colne River Aggregates	Ballast Quay, Fingringhoe	5044 2211	
Harwich International Port Ltd	Parkeston Quay, Harwich		

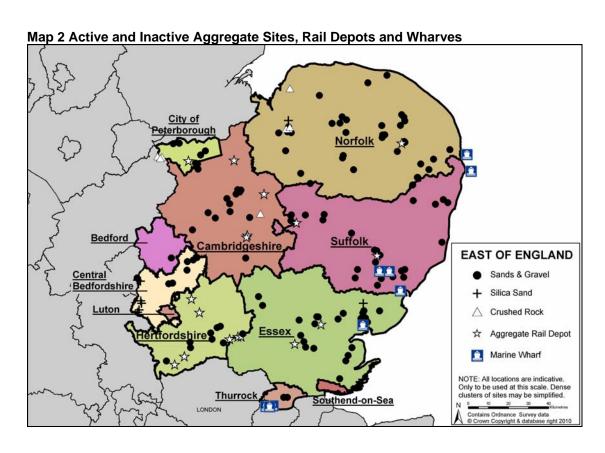
Hertfordshire		
Site Operator	Site Name	Grid Ref
Sand & Gravel		
Cemex UK	Great Westwood Quarry Hatfield Quarry	50717 19879 51891 20843
"	Westmill Quarry	53418 21616
Frank Lyon Plant Services Ltd	Pole Hole / Hollingson Meads	54519 21229
Hanson Aggregates	Rickneys Quarry	53225 21552
Ingrebourne Valley Ltd	Hoddesdon Quarry	53538 20762
"	Panshanger Park Quarry	52918 21271
"	Tyttenhanger Quarry	51920 20560
SQ Environmental	Water Hall Quarry	52982 20979
Rail Depots		
Lafarge Aggregates Ltd	Harper Lane Rail Loop, Radlett	516069 201517
"	Hitchin Rail Depot	519548 229644
u	Langley Rail Sidings, Stevenage	523873 223039
46	Rye House Rail Aggregates Depot, Hoddesdon	538714 209125
London Concrete Ltd	Orphanage Road Depot, Watford	511136 223039

Norfolk		
Site Operator	Site Name	Grid Ref
Sand & Gravel		
Carter Concrete	Beeston Regis	6469 3411
Cemex	Attlebridge	6144 3161
"	Easton (Longdell Hills)	6147 3112
"	Holt	6075 3372
"	Raveningham /	Norton 6402 2993
	Subcourse	
"	Tottenhill	5630 3118
Earsham Gravels	Earsham	6319 2900
"	Mundham	6338 2971
East Anglian Stone	Litcham	5899 3167

Norfolk		
ш	Stanfield	5946 3203
Ennstone Johnston	Shropham	6003 2940
Folkes Plant	Burgh Castle	6483 3042
Four Leaf Enterprises	Carbrooke	5950 3000
Frimstone	Buxton (Mayton Wood)	6243 3214
"	Carbrooke	5950 3013
"	Crimplesham	5667 3036
"	Feltwell	5740 2920
Lafarge Aggregates Ltd	Easton	6145 3100
"	Spixworth	6230 3160
"	Swardeston (Mangreen)	6221 3033
4	Thorpe St.Andrew / Trowse Gt Broad	/ 6255 3079
Lignacite	Weeting	5788 2871
Longwater Gravel	Costessey (Long Dale)	6156 3115
"	Coxford	5832 3310
"	Horstead	6252 3203
Middleton Aggregates	East Bilney	5965 3188
"	Middleton	5680 3153
Middleton Aggregates Tarmac	/ Pentney	5690 3126
Tarmac	Bittering	5936 3174
"	Horstead	6258 3183
W George	Middleton	5675 3144
"	Wormegay	5678 3129
Silica Sand	<u> </u>	
Sibelco	Leziate	5682 3182
Crushed Rock		
Frimstone	Middleton	5672 3146
"	Snettisham	5684 3349
Middleton Aggregates	Middleton	5680 3153
W George	Middleton	5671 3149
Rail Depots		
Lafarge	Trowse	6245 3072
Wharves		
Silverton Aggregates	Palgrave Wharf, Yarmouth	6520 3050

Suffolk		
Site Operator	Site Name	Grid Ref
Sand & Gravel		
Allen Newport Ltd	Cavenham, Marstons Quarry	TL 7581271593
Brett Aggregates Ltd	Barham, Sandy Lane	TM 1338551539
"	Coddenham, Shrubland Park	TM 1185153663
"	Foxhall, Foxhall 4	TM 2454443858
"	Layham, Popes Green Lane	TM 0129940180
"	Waldringfield, Sheepdrift Fm	TM 2579944768
"	Wherstead, Pannington Hall	TM 1380939565
Cemex UK Materials Ltd	Flixton, Flixton Park	TM 2961386322

Suffolk		
"	Nacton, Foxes Carr	TM 1998540776
"	Wangford, Wangford Quarry	TM 4654777898
M. Dickersons Ltd / Frimstone Ltd	Worlington, Bay Fm Quarry	TL 6937571665
Lafarge Aggregates Ltd	Barking (Gallows Hill)	TM 1059453555
"	Bucklesham, Redhouse Fm	TM 2548340480
S Grundon (Ewelme) Ltd	Henham, Henham Quarry	TM 4555679089
Shotley Holdings Ltd	Bentley, Folly Fm	TM 1231836309
S Walsh & Sons Ltd	Wetherden, Lawn Fm	TL 9945962422
Swift Recycling	Bramford, Blood Hill	TM 1110548330
Tarmac Ltd	Timworth, Park Fm	TL 8505669131
TJ & WM Cardy	Ingham. The Folly	TL 8563971463
WC Reade Aldeburgh Ltd	Chillesford, Hill Fm	TM 3894152637
Sand		
Bardo (Midlands) Ltd	Wenhaston, Blyth River Pit	TM 4106476709
W C Reade Aldeburgh Ltd	Aldeburgh, Hazelwood Pit	TM 4428757826
Rail Depots		
Lafarge Aggregates Ltd	Barham, Broomfield Railhead	TM 1184951354
"	Gazeley Railhead	TL 7190667205
Wharves		
Brett Aggregates Ltd	Ipswich (West Bank Terminal)	TM 1672843075
Cemex UK Materials Ltd	lpswich Cliff Quay	TM 1699741933
Tarmac Ltd	lpswich Cliff Quay	TM 1690641982



Appendix 7: Active Aggregate Recycling Sites

Bedford, Central Bedfordshire & Luton			
Site Operator	Site Name	Grid Ref	
C Jackson & Sons	North End Farm, Bletsoe	TL 02615 59602	
FD O'Dell and Sons Ltd	Cow Close	TL 19221 43428	
G Moore Haulage Ltd	Manor Rd, Kempston Hardwick, Bedford	TL 03231 44256	
JP Callanan and Son Ltd	Unit 16, Harmill IE, Grovebury	SP 92251	
	Rd, Leighton Buzzard	24022	
Lafarge Aggregates Ltd	Octagon Farm, Cople, Willington	TL 09721 50296	
Mr G Sayers	Heron's Farm	TL 06271 18696	
Paul Riches Skips	Manor Rd, Kempston Hardwick, Bedford	TL 03206 44308	
Tarmac Recycling	Land to the North of Barford Rd, Blunham	TL 13948 51576	
Thomas Bros Exc Ltd	Cainhoe Quarry, Clophill	TL 10306 37755	
Winton Haulage Ltd	Land adj to A507, Clophill	TL 10288 37734	
Wykes Engineering	Goosey Lodge IE, Wymington	496200, 263930	

Cambridgeshire		
Site Operator	Site Name	Grid Ref
Acorn Plant Hire Ltd	Buckden Waste Recycling &	520480 269000
	Composting Facility, Bucken	
Cottenham Skips	Histon Road, Cottenham	544307 265742
Dawson Plant Hire	Middle Watch, Swavesey	536080 269260
D Haird and Co	Dane Hill Rd, Newmarket	568890 286125
Donarbon Ltd	Waste Management Park, Waterbeach	548100 268591
Eaton Tractors	Eaton Tractors, Little Paxton	518679 263297
Hanson	Must Farm Quarry, Whittlesey	525670 297320
Mick George Ltd	Meadow Lane, St Ives	532170 270750
"	Soil Washing Plant, Block Fen	542835 283192
Network Rail Ltd	Whitemoor Rail Yard, March	541440 298800
PJ Thory	Eldernell Ln, Coates	531800 298000

Peterborough		
Site Operator	Site Name	Grid Ref
Apex Plant Hire	Fengate, Peterborough	520795 298545
Biffa Waste Services Ltd	Eyebury Quarry	523720 301520
Mick George Ltd	Southorpe Quarry	508659 301789
Rose & Sons Ltd	Padholme Lane East,	521050 299080
	Peterborough	
The Concrete Company	Station Road, Thorney,	528090 305070
Ltd	Peterborough	

Essex, Thurrock & Southend-on-Sea			
Site Operator	Site Name	Grid Ref	
A1 Demolition	Plot 3 Bellcroft, Witham	58244 21533	
Aggregate Industries	Martell's Quarry, Ardleigh	60516 22808	
Aquila Chelmsford Ltd	Belsteads Farm, Broomfield	57182 21119	
C A Blackwell Ltd	The Works, West Hanningfield		
Carlson Vehicle Transfer Ltd	Pond Hall Farm, Wix	61503 22968	
Carr & Bircher Ltd	Widdington Pit, Widdington	55274 23102	
Cemex	Scripps Farm, Coggeshall	58294 22200	
CLC Construction	25/26 Childerditch Industrial Park, Brentwood	56068 18963	
D Evans & Sons	Marlow, Epping	54710 20486	
Eastern Waste Disposal Ltd	Carters Haulage Yard, Brightlingsea	60854 21810	
Essex Recycling Ltd	Lane Farm, Wix	61791 22915	
Foster Yeoman	Harlow Mill, Old Harlow	54714 21228	
Franklin Hire	Unit 1 Rawreth Industrial		
	Estate, Rayleigh		
GBN	Archers Fields, Basildon	57365 19029	
"	Tye Green	57770 22103	
Green Recycling Ltd	Quayside Industrial Park, Maldon	58572 20763	
Hill Demolition & Skip Hire	1-3 Edinburgh Place, Harlow		
J&F Eagle	Devereaux Farm, Kirby le Soken	62322 22199	
JKS Construction Ltd	Roach Valley Works, Rochford	58807 18992	
Lafarge Aggregates Ltd	Roxwell, Chelmsford	56601 20962	
"	Wivenhoe Quarry, Colchester	60166 22205	
Mid Essex Gravels	Bulls Lodge Quarry, Boreham	57435 21059	
Ronald B Haigh & Co Ltd	Armigers Farm, Thaxted	55949 22920	
Severnside Recycling	The Lilac Site, Basildon	57444 19085	
Silverton Aggregates	Devereaux Farm, Kirby le		
"	Soken	60225 22227	
"	Haven Quay, Colchester	60225 22337 56990 22510	
	New Parsonage Lane, Great Sailing	30990 22310	
Tarmac (Cory	Colchester Quarry, Stanway	59514 22245	
Environmental Ltd)	-		
Viridor	Elsenham Quarry, Elsenham	55441 22662	

Hertfordshire		
Site Operator	Site Name	Grid Ref
Aggregate Industries	Lower Hatfield Road, Hertford	53044 20988
AH Nicholls & Sons	Etteridge Farm Depot	53234 20673
BP Mitchell	Burnside, Hertford Road, Hatfield	52616 21026
Eco Aggregates	Birchall Lane, Cole Green, Hertford	52691 21158
Lafarge Aggregates Ltd	Harper Lane Rail Loop	51598 20159
McArdle Wates Services Ltd	Great Westwood Quarry IWRF	50717 19879
The Anstey Quarry Co Ltd	Anstey Quarry	53949 23293
The Codicote Quarry Co Ltd	Codicote Quarry	52123 21713

Norfolk		
Site Operator	Grid Ref	
East Coast Waste	Harfrey's Road, Gt Yarmouth	6518 3056
Cemex Ltd	Norton Subcourse Quarry	6399 2995
Drury Property	Folgate Lane, North Walsham	6281 3312
Parkers Skip Hire	Rackheath Industrial Estate	6281 3138
E E Green	Harfrey's Road Gt Yarmouth	6519 3055
Monk Plant Hire	Frans Green Industrial Estate	6092 3141
Norman Wenn	Frans Green Industrial Estate	6092 3141
R Childerhouse	Lodge Farm, Breckles	5947 2948
L C Fletcher	Jubilee Farm, Feltwell 5674 2919	
Middleton Aggregates	East Winch Road, Middleton 5682 3153	
Glazewing Ltd	Station Road, West Dereham	5654 2994
Aylsham Plant Hire	Banningham Road, Aylsham	6201 3278
Middleton Aggregates	Ketteringham Quarry	6170 3026
E E Green	Welcome Pit	6483 3043
Lafarge	Grange Farm, Spixworth	6233 3147
E E Green	Cherry Lane, Browston Belton	6495 3017
Carl Bird Ltd	Boundary Pit, Worstead	6292 3282
Frimstone Ltd	Mayton Wood Quarry	6243 3213
Mr Bettinson	The Heywood, Shelfanger	6111 2824

Suffolk		
Site Operator	Site Name	Grid Ref
A & S Topsoils Ltd	Holywell Row, Wildmere Lane	TL 7061778157
All Waste Solutions Ltd	Great Blakenham Masons WTS	TM 1179250079
Anglian Skips Ltd	Eye, Airfield Ind Est WTS	TM 1356675421
B&B Skips Ltd	Ellough, Anson Way WTS	TM 4516988656
Brett Aggregates Ltd	Waldringfield, Sheepdrift Fm	626000 244800
"	Coddenham, Shrubland Park	612000 253700
Cemex UK Materials Ltd	Flixton, Flixton Park	TM 2961386322
"	Little Bealings, Sinks Pit	TM 2279046379

Suffolk		
Claydon Skip Hire Ltd	lpswich, Bluestem Road WTS	TM 2012241743
Culford Waste Ltd	Culford, Balloon Barn Fm	TL 8409072085
EE Green and Son	Gisleham Brickworks	TM 5247688329
HF & JT Few	Malting Farm	611257 251806
Lafarge Aggregates Ltd	Barham, Broomfield Railhead	TM 1203351488
"	Flixton Quarry (Site A)	629800 286500
"	Gazeley Railhead	TL 7190667205
M. Dickerson Ltd/ Frimstone Ltd	Worlington, Bay Farm Quarry	TL 6937571665
Middleton Aggregates	Cavenham, Marstons Pit	TL 7591971713
R & D Construction Ltd	Walsham-le-Willows, Inert Waste Recycling	TL 9938472104
RE Desborough	Wenhaston	639360 275979
SBS Spares Ltd/ Ipswich Borough Council, Sutton Services Ltd	Sproughton, Valley Fm Scrapyard	TM 1162543218
Shotley Holdings Ltd	Bentley, Folly Fm	TM 1216536249
Swift Recycling Ltd	Bramford, Blood Hill	TM 1110548330
Ticehurst Gravels Ltd	Drinkstone, Ticehurst Fm	TL 9566962780
TD & AM Bugg Ltd	Nayland, Harpers Hill Farm WTS	596400 234900
TJ and WM Cardy	Ingham, The Folly	TL 8563971463
T & K Weavers Ltd	Chilton Airfield	TL 8992343486
V C Cooke Ltd	Ellough, Benacre	TM 4405088510
Wiles Contractors Ltd	Chilton Grove Works	587917 243351

