

Agile Labs

Axpert Web



RELEASE NOTES

JUNE 2025

Table of Contents

Chapter 1. What's New in 11.4	6
Home Page & Smart Navigations	6
License.....	10
Axpert Studio	11
Enhancements in Runtime Form	13
OTP.....	15
Import Data	17
SSO in config Page	17
Custom Plugins.....	17
Configuration Studio	18
Application Properties.....	18
Signin Page	19
Chapter 2. What's New in 11.3	20
Expand/Collapse Option for DCs.....	20
Advanced Search in Pick List with Dynamic Filter	21
Improved Form Loading via Form Control Script Functions	21
Grid Dc numeric field Total calculation	22
Workflow Comments – Configurable Mandatory Option	22
Tstructs popup close on submit.....	23
Enhancement in Execute API	24
Enhancements in form notifications.....	24
Tstruct loading performance improvement changes.	24
Enhancement in Display Details/Purpose	24
IView Export Enhancements	26
IView Subtotal and Grand Total Color Customization on Web.....	27
Merging Header Columns in Grid DC	29
Enhancement in axfile upload	29
Enhancement to change the DC caption dynamically.....	30
Advance Search Option introduced in Multiselect field	30
Displaying Negative values	30
Fill grid Pop up Screen	31
Enhancement in IView Hyperlink and LoadFormAndData function	31
Data IntelliSense has been extended to runtime forms.....	32
Enhancement: Lower version product site (forms/reports/html pages)	33
Enhancement of navigation to HTML page with Display Details.....	33
Developer option to Avoid purpose field from display details	33
Notification though SignalR is introduced for password expiry notification.....	33
Hint option for Password field as per the enforced password policy	34
Enhancement in Config page	34

Regvar function in grid DC	34
PEG Recall Option.....	34
Chapter 3. What's New in 11.2.1.....	35
Note for upgrade	35
Axpert Configuration Studio for runtime	35
Axpert Rules.....	38
Introducing Process Execution Engine (PEG).....	39
Add and Remove fields in the existing form on the run site	40
Add and Remove Form with button click on the run site	42
Toggle for Set Default view introduced from List View.....	44
Zoom in using google map to cover nearby areas	45
Check Box component to be displayed in the List View.....	48
Created on, created by, modified on, modified by introduced as part of listview columns	48
Validation error messages based on language selected during login	48
UI SCSS Custom Hook file along with Bootstrap 5 SCSS compiler.....	50
Easy signin template based on projects	50
Separate Sign In page to accept username and password.....	51
Internal SSO key creation and automatic login	51
Redis Connections at application-level	53
Chapter 4. What's new in 11.1.1	55
SSO integration through Azure AD	55
Enhanced Keep me sign-in functionality	55
Save and print in mobile app.....	55
UI Configuration	55
Chapter 5. What's new in 11.1.....	58
Axpert Configuration on web	58
Application Properties	58
List View Designer for Smartviews	58
Capture signature in Axpert.....	59
Download files from Iviews.....	60
Chapter 6. What's new in 10.9.....	65
Server Based Licensing for Axpert Web Applications	65
Modern SmartView's.....	67
Notifications for Long Running Webservice's.....	67
File Upload in TStruct.....	78
Login	80
User Manual.....	92
Auto Save Draft Enhancements	96
Hybrid Application	96
Customization.....	96
Application Level Compressed Mode	99
Breadcrumb Title	99
Export to Excel option in TStruct Grid	99
Chapter 7. What's New in 10.8?.....	101

Note for upgrade	101
AES Encryption	101
HTTPS support	101
Slick home page.....	101
Attachments	101
File download feature in Reports/Views	101
Work flow	101
Grids as a frame.....	101
Multi select fields	103
Locations and maps in Forms/TStructs	103
Chapter 8. What's New in 10.7?.....	105
User interface	106
Mobile Compatibility	106
List views.....	106
In memory database.....	106
Grids in forms	106
Chapter 9. What's New in 10.6?.....	107
Axpert on PostgreSQL	108
Use Axpert in mobile	108
Optimizing Axpert Performance	108
Handling US date format elegantly.....	108
AxpertWeb security enhancements.....	108
Chapter 10. What's New in 10.5?.....	112
SmartViews	113
Creating online forms	115
Axpert Package Manager(APM).....	120
Wizard based DC	121
Powerful Global Search	123
Security Enhancement	123
Chapter 11. What's New in 10.4?.....	125
Collapsible sidebar navigation.....	126
Split Window	126
Advanced Settings	126
Refresh Home page Data.....	126
Chapter 12. What's New in 10.3.0.1 (Patch release)?	133
Smart Refresh	133
Chapter 13. What's New in 10.3?.....	134
Creating Pages	136
Customizing Pages	139
Assigning Pages to Roles	139
Assigning Pages to Users	139
Mapping Widgets	141
Dynamic Widgets	145
Opening Pages from Reports.....	145

Auto arrangement of input fields in dynamic mode	149
How this feature works?	149
Performance Improvement.....	151
Enhancing Website Security	151

Chapter 1. What's New in 11.4

Features & Enhancements

Home Page & Smart Navigations

- The below UI changes has been applied at product level.

- New Listing page introduced instead of list view

Note:

- Smart navigation is now part of Axpert. Smart navigation is achieved by a modern listing page and read only form page. The listing page lists form data as a card or a table. It has advanced features for filtering. It also provides configurable charts and summary. The read only form page presents the Tstruct /form data in a standard and intuitive format with options to see all connected and similar data in a single page. By default, when a Tstruct is created (if no data available), user will be redirected to the new listing page and not to the form page.
- This functionality can be overridden using the below developer option.
 - Developer option (from menu):
 - Property: List view as Default
 - Property Value: true/false (default value is true. To open Tstruct directly, value should be 'false')
 - Form/Report: ALL Forms / Single Form
 - User Role: All / Single role
 - Developer option (from global search):
 - Property: Listview as default from search
 - property Code: Listview as default from search
 - Property Value: true/false (default value is true. To open Tstruct directly, value should be 'false')
 - Form/Report: ALL Forms / Single Form
 - User Role: All / Single role

E.g.: When a form is searched it displays the list view of that form.



The screenshot shows a table titled "Cached Saving" with the following data:

	Employee Name	Employee Age	designation	Modified By	Modified On	Created E
	EMP-0003	22	Support	lakshmi	3/14/2025/undefined/undefined 1:29:48	lakshmi
	EMP-0004	23	Support	lakshmi	3/14/2025/undefined/undefined 1:30:45	lakshmi
	EMP-0005	23	DEV	lakshmi	3/25/2025/undefined/undefined 6:43:01	lakshmi

- New landing page has been introduced including banner. This banner title and description can be set as a JSON file named as 'mainpagebanner.json' and should be keep it in project name folder under web code folder, and banner images also can keep in the same folder.

Note:

- KPI dashboard cards can be set in landing page by using the checkbox 'Is required in homepage?' in the card's definition page
- Users can set old landing page as default landing page by using home page setting in User level or Role's level.
- An option has been introduced "Is Required in dashboard" to show only selected cards in Dashboard page.
- Dashboard page cards Grouping has been introduced.

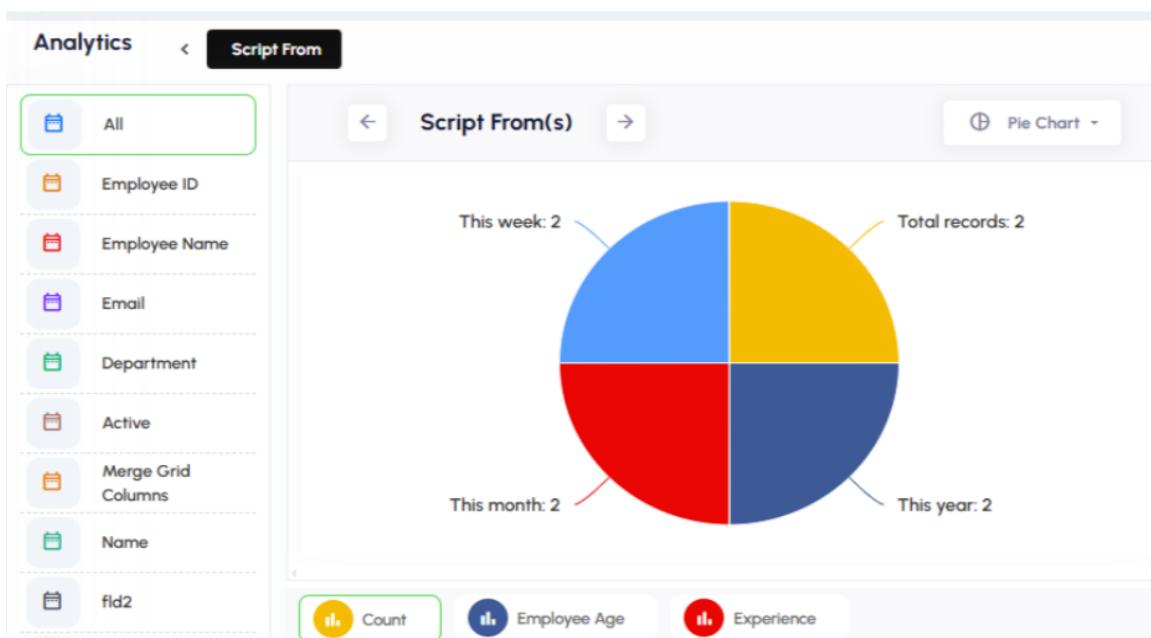
This can be set using the setting option in the dashboard. Provide the required group name and the cards to

be grouped. These cards grouping can be applied to all users or to individual users.

S.No.	Group Name	Charts selection	Order No.
1	Enter group name	Select Cards	1

Add Row Apply

- New Analytics page has been introduced as an option along with Home, active list, dashboard and calendar.
- Note:**
- Analytics page, lets users analyses form data. This presents the users with aggregate fields on x-axis and the group fields in the y-axis. The user will be able to see charts for any pair of aggregate-group field pair. The drill down from here will take the user to the listing page. The next versions will have options to combine multiple more than one group and aggregate fields and create custom views.



- Global parameter UI has been changed to Name-value pair and this can be open from the Title Bar

Administrator

admin AGILE LABS PVT. LTD. HEAD OFFICE F ...

Menu Icons

Fixed Asset Regi...

Warehouse
HEAD OFFICE

Financial Year
2025

Note:

- Above UI change will be the default product UI. If the old UI is required for any specific project, below web.config key needs to be introduced with value as "true" Web.config key: <add key="AxOldModel" value="true"/>

2. Enhancement in Data page

- Data panels and hyperlinks introduced in Data page as cards. Hyperlinks can be created in the listing page using hyperlinks option in the utilities of the list view.

	Designation Code	Designation Name	Modified By	Modified On
<input type="checkbox"/>	IMC	IMPLEMENTATION CONSULTANT	narian	05/05/2025 14:26:33
<input type="checkbox"/>	SUP	Support	lakshmi	17/09/2024 12:19:55
<input type="checkbox"/>	QA	Quality Assurance	lakshmi	20/08/2024 10:45:00

- Create required hyperlink definition.

Hyperlinks Configuration

S.No	Hyperlink Name	Link
1	Open Form	tpegf()
2	LoadFormandData	tpegf(empid=EMPID-002)
3	Open Iview	iaciv()
4	LoadIview	ialmoe(ename=Srijesh^edep=QA^eage=29)
5	DataListPage	lpegf()
6	DataPage	dpegf(recordid=1037220000000)
7	HTMLPage	hTestPage()

Reset

Apply

- This hyperlink can be created for navigation to a form, IView, data page, HTML page etc. The link value should be prefixed with 't' for Tstruct, 'l' for an IView, 'h' for HTML page etc.
- When the form is searched from global search and if any hyperlinks are defined it displays as "Links"

	Employee ID	Employee Name	Experience	doj	Login Time	Mod	View
<input type="checkbox"/>	EMPID-169	emp13	13	6/15/2025 12:00:00	01/01/1900	syam	[dropdown]
<input type="checkbox"/>	EMPID-170	emp37	37	7/9/2025 12:00:00	02/01/1900	syam	[dropdown]
<input type="checkbox"/>	EMPID-171	emp161	61	8/2/2025 12:00:00	03/01/1900	syam	[dropdown]
<input type="checkbox"/>	EMPID-172	emp85	85	8/26/2025 12:00:00	04/01/1900	syam	[dropdown]
<input type="checkbox"/>	EMPID-173	emp109	109	9/19/2025 12:00:00	05/01/1900	syamala	[dropdown]
<input type="checkbox"/>	EMPID-174	emp133	133	10/13/2025 12:00:00	06/01/1900	syamala	[dropdown]
<input type="checkbox"/>	EMPID-175	emp157	157	11/6/2025 12:00:00	07/01/1900	syamala	[dropdown]
<input type="checkbox"/>	EMPID-176	emp181	181	11/30/2025 12:00:00	08/01/1900	syamala	[dropdown]
<input type="checkbox"/>	EMPID-177	emp205	205	12/24/2025 12:00:00	09/01/1900	syamala	[dropdown]

- Hyperlinks can be created in the Data panels as well using the Data configuration option (Load any record from list view you can find this settings button).
- Consider the hyperlink created as below.

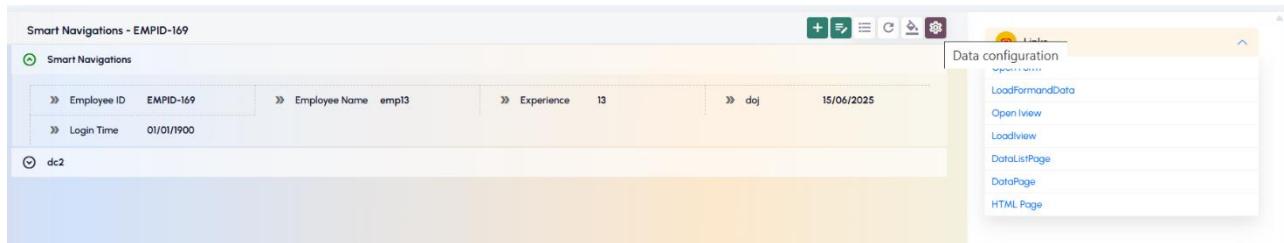
Other Data Configuration

The screenshot shows a table titled 'Hyperlinks' under the 'Connected Data Metrics' tab. The table has columns for S.No, Hyperlink Name, and Link. There are 7 rows of data:

S.No	Hyperlink Name	Link
1	Open Form	tpegf()
2	LoadFormandData	tpegf(empid=EMPID-002)
3	Open lview	iaciv()
4	Loadlview	ialmoe(ename=Srijesh^edep=QA^eage=29)
5	DataListPage	lpegf()
6	DataPage	dpegf(recordid=1037220000000)
7		

Reset Apply

- The Links are showed at top right corner of the Data page.



3. 'AxOldDataList' & 'AxOldCards' Developer Option

- When upgraded project has to show old listview page, 'AxOldDataList' developer option needs to be added with value 'true'. And to display the old home page cards 'AxOldCards' developer option needs to be added with value 'true' as given below properties.

Note: Below web.config key is removed from product as it has been handled through below mentioned Developer Option

```
<add key="AxOldModel" value="false" />
```

- The developer options are as below

AxOldDataList

Developer option:

Property: AxOldDataList

property Code: General

Property Value: true/false

User Role: All

- **AxOldCards**

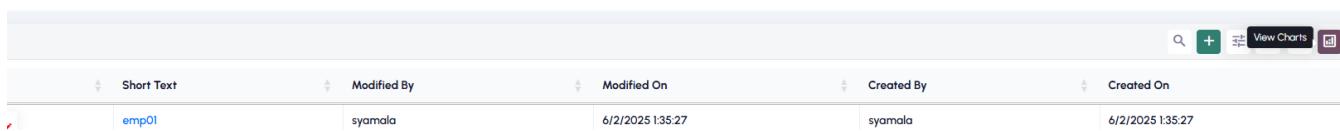
Developer option:
 Property: AxOldCards
 property Code: General
 Property Value: true/false
 User Role: All

4. Multi Language metadata

- Data list metadata will return Multilingual data based on the language
- Metadata values returned from data lists will now reflect the **user's selected language**.
 - This ensures that labels, captions, and related metadata are displayed in the appropriate language, thereby improving the **user experience in multilingual environments**.

5. Data Listing page

- By Default, right side panel will be in collapsed mode. To expand click on View Charts icon
- When a form is loaded the list view page will be displayed and the charts will be in collapsed mode. Use the 'View Charts' icon to expand.



Short Text	Modified By	Modified On	Created By	Created On
emp01	syamala	6/2/2025 13:5:27	syamala	6/2/2025 13:5:27

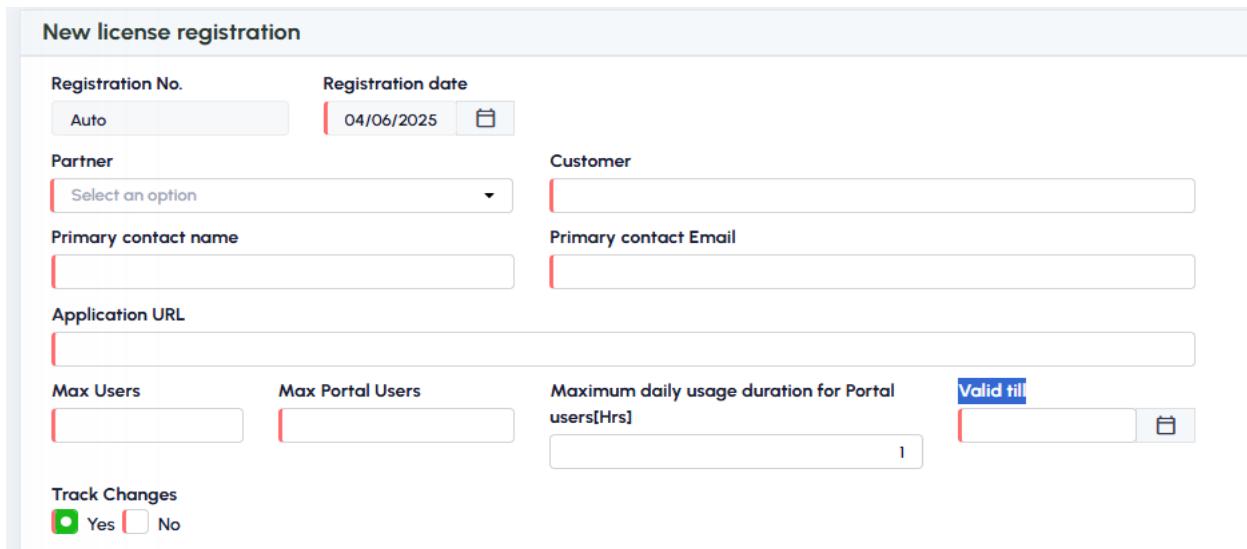
6. Application menu has been changed to collapsed mode by default from this version.

- User can mouse over on the left side panel to expand it.

License

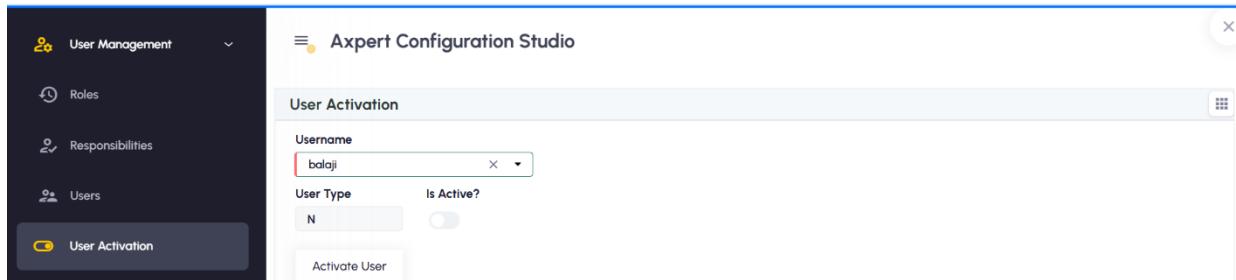
1. Enhancement: Axpert Web License introduced based on Domain name

- License can be activated based on the domain name using "New license Registration" in the license related db / schema.



New license registration	
Registration No.	Registration date
Auto	04/06/2025
Partner	Customer
Select an option	
Primary contact name	Primary contact Email
Application URL	
Max Users	Max Portal Users
	Maximum daily usage duration for Portal users[Hrs]
	Valid till
Track Changes	
<input checked="" type="radio"/> Yes	<input type="radio"/> No

- Once the domain-based license is activated, user level activation should be done in schema level. Post the user creation, user activation can be done through admin credentials/login using ‘User Activation’ screen in configuration studio.



Axpert Studio

1. Enhancement: Axpert Studio move to run site with an additional options menu.

Please note the following points on this change.

- Apart from Tstruct and iView's, all other options will be shown as a popup screen in run site under Options Menu.
- For Tstruct and IView options new tabs will be opened with new URL. To open this URL following setup needs to be done.
 - Web.Config should be having the URL to open Tstruct or IView with key '<add key="axpertstudioReact" value="" />'.

Ex.: <add key="axpertstudioReact" value="https://agileqa.agilecloud.biz/axdevstudioreact/" />

This URL needs to be setup as separate site same like run site under IIS with code provided under the folder 'AxpertStudio' in released code.

- Needs to be set new Redis key and port as '<add key="axDevStudioRedisIP" value="" /><add key="axDevStudioRedisPass" value="" />'

Ex.: <add key="axDevStudioRedisIP" value="127.0.0.1:6381" />

<add key="axDevStudioRedisPass" value="Agile.01" />

- A new key should be added as '<add key="axpertWebDirPath" value="" />' in web.config for the HTML plugins where the plugins files are available.

Ex.: <add key="axpertWebDirPath" value="D:\AxpertWeb\11.4\" />

- Downloads not required in runtime, which can be download from GitHub link.

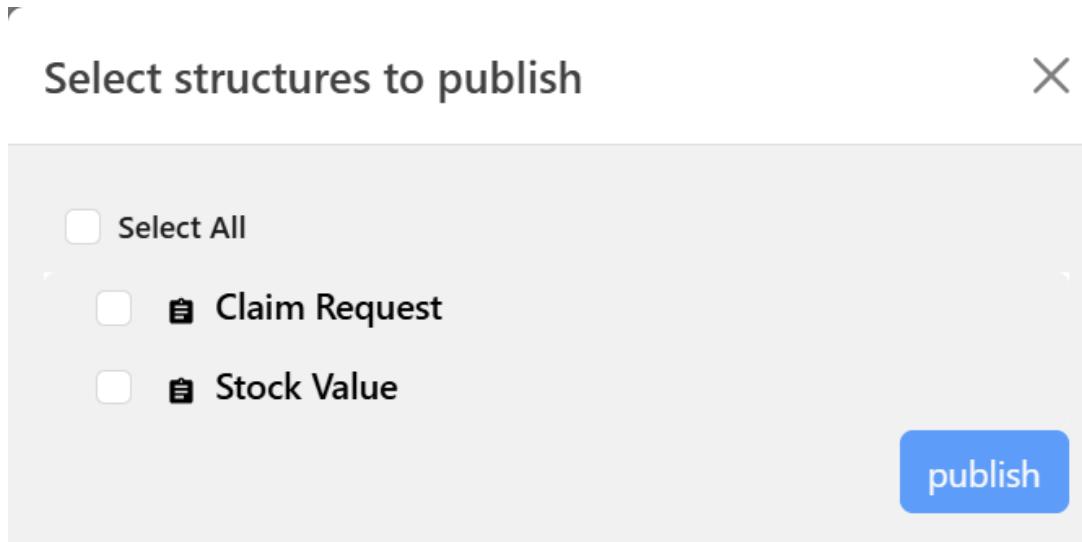
2. Undo functionality in 11.4 Studio

- A button has been introduced to revert unsaved Tstruct level changes, which can be used to revert either single component property or one/multiple Tstruct properties all together.



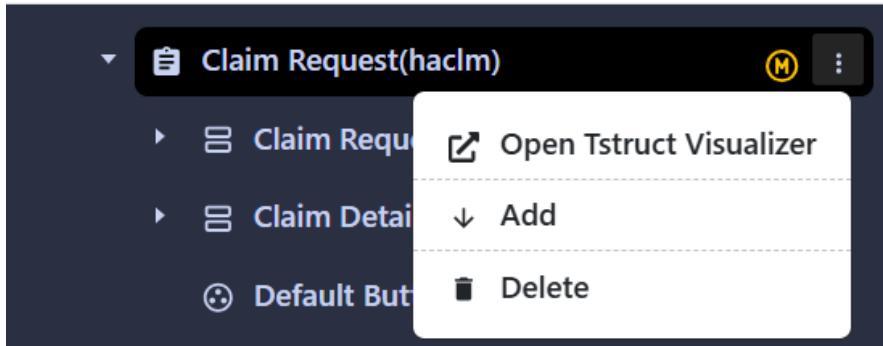
3. Enhancement: Publish functionality has been enhanced to Publish the Selected/ALL Structures in New Dev Studio.

- Use “Publish to runtime” button to experience this.



4. Enhancement: Drag & Drop functionality changed for better user experience.

- Use “Open Tstruct Visualizer” option in the form level to experience this.



- Any new field can be dragged and dropped into required DC

Tstruct Visualizer
Drag & Drop components from the left panel into the Tstruct / Rearrange components internally in the Tstruct

Field Components:

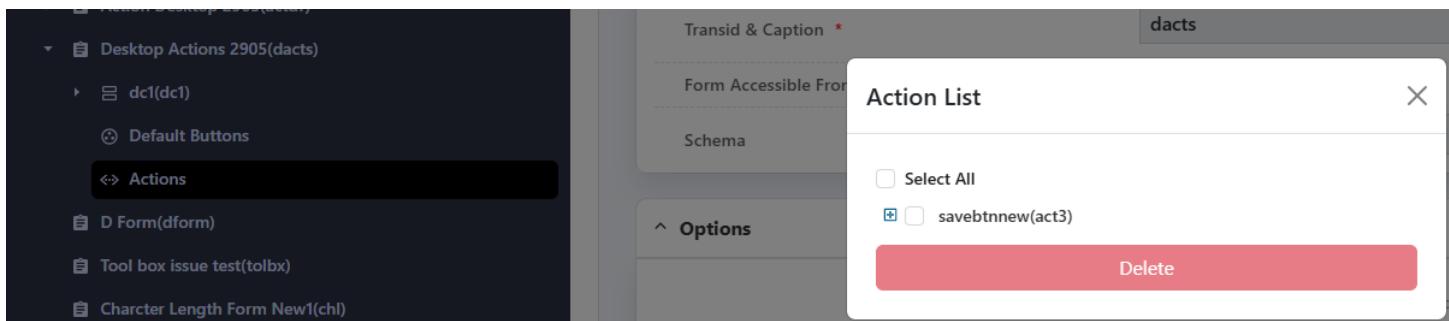
Tstruct

- Claim Request(haclm)
 - Claim Request(dc1)
 - Claim Details(dc2)
 - Default Buttons

Short Text

5. Enhancement: An 'Actions' node has been added

- When a form is developed using desktop version and converted to 11.4 version. The actions defined in the form/ View can be viewed using 'Actions' node.
- An 'Actions' node is added in side form menu if the form contains any actions. Clicking on this node a popup will display the list of actions defined, where users can view xml or delete the Single Action/ All Actions.

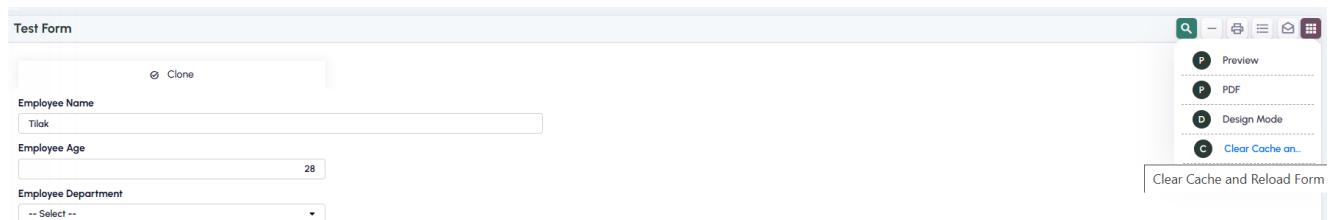


Enhancements in RUNTIME Tstruct Page

1. 'Clear Cache and Reload Form' Button Placement Change

The 'Clear Cache and Reload Form' button, previously visible with default buttons, has been relocated under the 'Options' menu for improved UI clarity and organization.

Note: This button is available only to Build users.



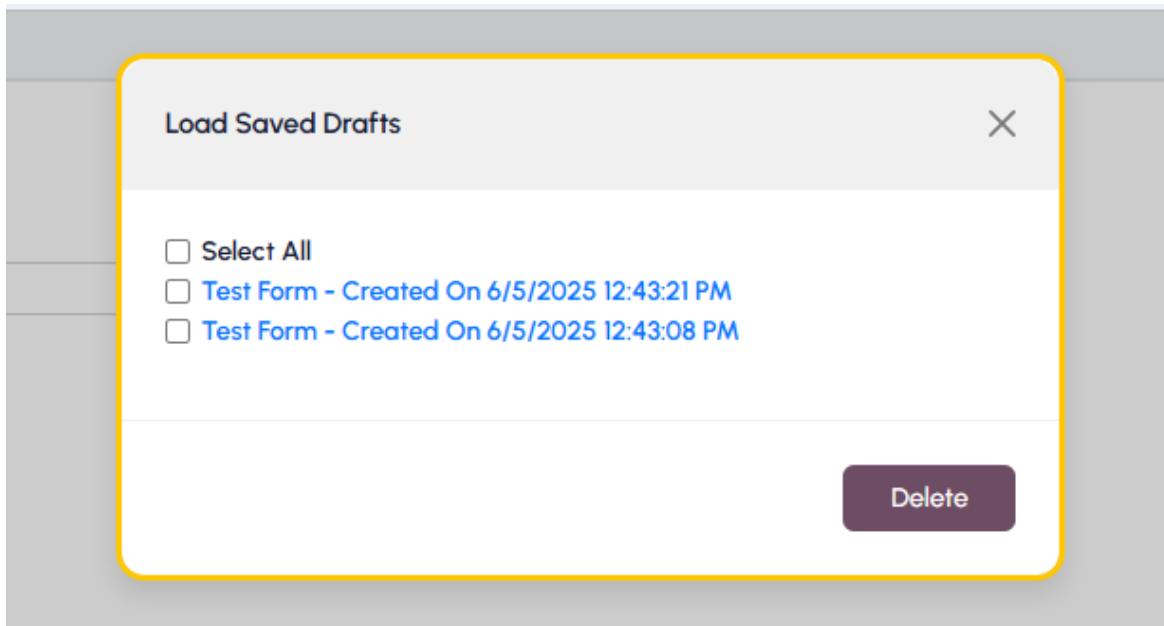
2. Saving Multiple Records as Draft in a form

- User can save multiple records as draft.

Note: Draft button or Developer option 'Auto Save Draft' is On, Save Draft button will be available in toolbar with following changes at product level.

- Save draft button available in toolbar, multiple draft for the same transaction can be saved.
- Save Draft button having 2 options,
 - To Save draft
 - To load the draft transaction from the list if multiple draft saved for the same transaction.

E.g.: I have saved two records as draft (enter the records then click on save draft button in toolbar and save draft). And the saved records can be loaded using the save draft button's Load option. If the user requires to delete the draft it can be done through delete records or they can use the draft record by clicking on the hyperlink.

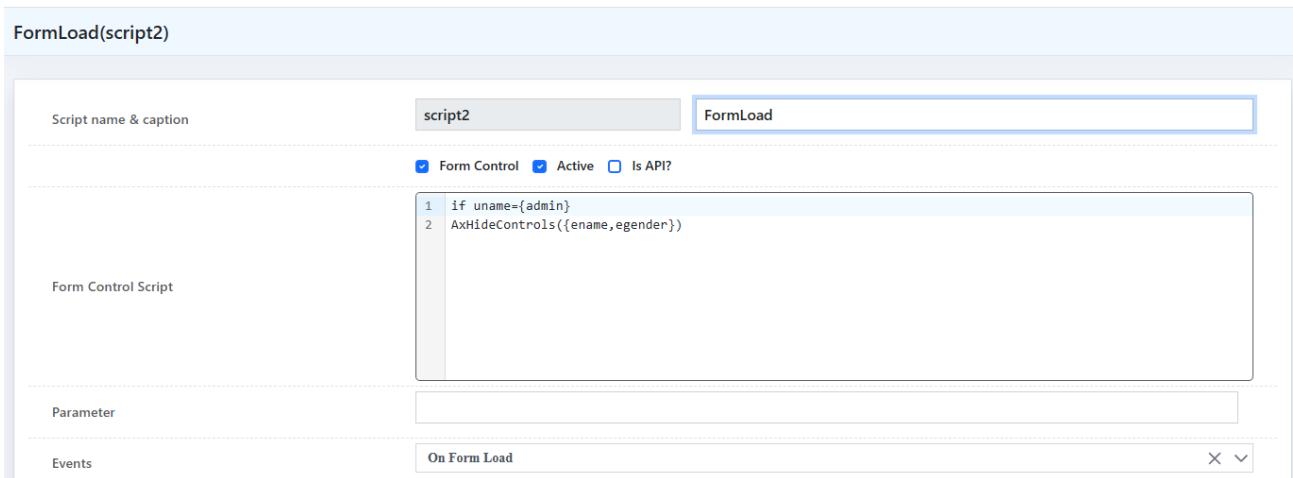


3. Enhancement: Static design mode with Form Controls

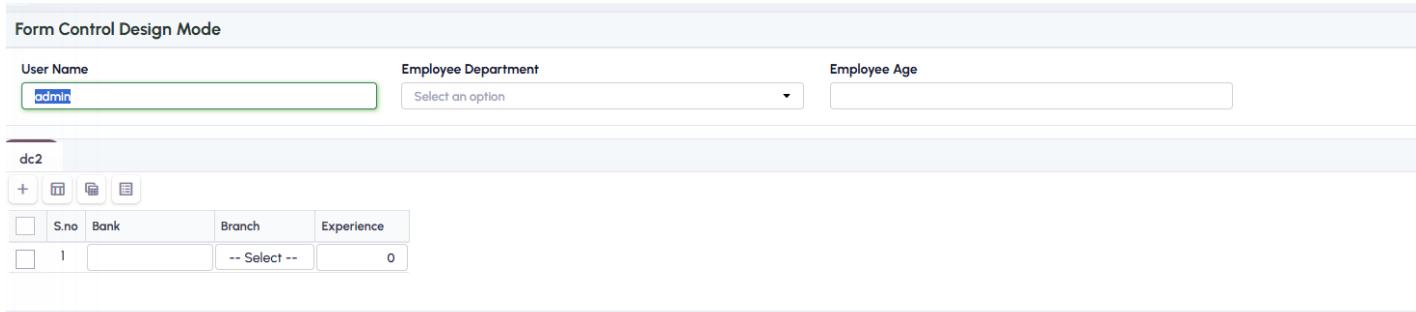
- During form load/ data load if any of the form control events are defined for a form enhancement has been made to handle the empty spaces.
- E.g. Consider the sample form as below

A screenshot of a "Form Control Design Mode" interface. At the top, there are three input fields: "User Name" (admin), "Employee Department" (Select an option), and "Employee Age". Below these is a toolbar with icons for "dc2", "+", and document operations. Underneath the toolbar is a table with four columns: "S.no", "Bank", "Branch", and "Experience". The first row shows headers, and the second row shows data: "1", " ", "-- Select --", and "0".

- Form control event is defined as below and static run mode button is enabled in the form design.



- On Form load the mentioned form controls are handled.



OTP

1. **SMS OTP authentication functionality has been introduced along with Email OTP authentication.**
 1. ARM Service should be enabled
 2. SMTP details should be updated properly in Config Studio (Application properties) for Email OTP
 3. SMS Provider API application should be hosted in IIS.
 4. SMS Consumer service should be available in ARM folder.
 5. URL set in IIS (Point No.3) should added in the file 'appsettings.json' which is available under Consumer service folder.
- Ex.: "Email": "<http://localhost/AxMessage/api/Messaging/email>"
 "Sms": "<http://localhost/AxMessage/api/Messaging/send-bulkSms>"

6. Set the required OTP Content format as below. Here username, otp and otpexpirytime are keywords/predefined variables.

The screenshot shows the Axpert Configuration Studio interface with the 'OTP Content Format' tab selected. It displays two sections: 'Email subject' and 'Email body'. The 'Email subject' field contains the placeholder 'Axpert OTP Auth for QAPOSTII4...!!!'. The 'Email body' field contains the following template:

Hi {username},
This is your OTP for QAPOSTII4 Login is {otp}
your OTP {otp} will expiry by {otpexpirytime} mins
Regards,
Axpert Team

The 'SMS content' section below has a similar template:

Hi {username},
This is your OTP for QAPOSTII4 Login is {otp}
your OTP {otp} will expiry by {otpexpirytime} mins
Regards,
Axpert Team

2. Enhancement in OTP Authentication

- During the user creation if OTP authentication is enabled then either an email/phone number. should be provided mandatorily.
- In the application settings page if “OTP Authentication” is enabled and during the user activation if the “OTP authentication” is false, then when the first time the user login and change the existing password, it navigates to OTP screen and user should enter the OTP. The OTP will send to respective user email id and in this case to get the OTP through mail the mail settings should be done in Application properties page of configuration studio. If the email id is not mentioned then user cannot login.

• Enhancement in OTP Content Format,

- Provided a predefined variable to dynamically retrieve the OTP expiry time (as configured in Settings) in Email/SMS content.

Note: Predefined variables Username, OTP and OTPExpiryTime can be used in the content by using {username},{otp} and {otpexpirytime}

Ex.: 1. Email:

Dear {username},

One Time Password(OTP) for Axpert login is {otp} and OTP expires in {otpexpirytime} minutes.

Regards,

Support Team.

2. SMS:

Dear {username},

One Time Password (OTP) for Axpert login is {otp} and OTP expires in {otpexpirytime} minutes.

Import Data

- Enhancement: Import Multi-Form Data from Excel Using Rapid Save Functionality
To **ConvertXLtoJSON** New service is released. Run it parallel with rapid save service for import
Note: AxRapidSaveURL application variable needs to be created with values point to ARMWebScripts.

Application Variables		
Variable name	Event	Details
AxRapidSaveURL		Constant: https://agileqa.agilecloud.biz/qoarmscripts11.4base/ASBRapidSaveRest.dll/datasnap/rest/TASBRapidSaveRest/RapidSave

- Multi-Sheet Excel Import Process and Integration with RMQ. The goal of this enhancement is to provide an efficient way of importing multi-form data from Excel using the Rapid Save functionality. This will allow for the integration of multi-form data import and processing into the RMQ system.
 - GLOBAL IMPORT: Support Unicode data import
 - GLOBAL IMPORT: Handle field data encryption while import using Class Library "AxpEncryptData.dll"

SSO in config Page

- Enhancement: SSO Configuration keys removed from web.config file. All these keys are moved to 'Config' page with user interface to set the required properties.
Note: 1. A new tab introduced in 'Config' page for SSO Configuration.
2. A checkbox has been added for 'OnlySSO' login if this checkbox is ON, OnlySSO page will be available by overriding Axpert Sign in page.

SSO Configuration

SSO Connection Name	qapost114	<input type="button" value=""/>
SSO Type	Windows	<input type="button" value=""/>
Only SSO Login	<input checked="" type="checkbox"/>	
Windows Domain Name	<input type="text"/>	
<input type="button" value="Save"/>		

Custom Plugins

- Enhancement:** A new menu item for Plugin Custom Code has been introduced in Options as 'Custom Plugins'. This option can be used to customize the UI in Form/View/Page

Configuration Studio

1. **Enhancement:** Configuration Studio has been changed with below mentioned changes.
 1. Dimensions menu added for Permission groups
 2. Existing User configuration menu has been removed
 3. Queue listing has been moved from Configuration Studio to Option Menu in runtime
 4. Memory DB has been moved from Configuration Studio to Option Menu in runtime
 5. Fast Print option is removed from Forms in Configuration Studio
 6. Responsibility page can be open from Role's page.
 7. Cards definition has been moved to Configuration Studio
 8. Locking the structures if it loaded from 'Config Studio' for Add/Edit fields.
 9. Introduced 'News and announcements' in Configuration Studio
 10. Get Axpert API it is available in Configuration Studio

2. **User Permissions Setup:** The DAC (Data Access Control) feature has been replaced with a new 'User Permissions' based access control mechanism. User permissions are now enforced across Data Listing, Data Page, Connected Data, and Analytics modules. Also, ARM is upgraded to .NET Core 8 (must be installed)

Application Properties

1. Enhancement

- During the password reset or when a user logs in the application for first time some of the password validations are set such as No. of capital characters, No. of small characters, No. of numeric, No. of special characters. Enable the “**Password must contain alphanumeric characters**” toggle button to set this.

Axpert Properties

Mail Settings Application Settings **Password Policy Settings** OTP Content Format

No. of invalid login attempts before account locked: 6

No. of days for Password Expiry: 6

No. of days for Password change alert: 2

Minimum No. of Password characters: 5

Maximum No. of Password characters: 10

No. of previous Passwords cannot be used again: 5

Apply advanced encryption standard on user password:

Password must contain alphanumeric characters:

No. of Capital characters:

No. of Small characters:

No. of Numeric:

No. of Special characters:

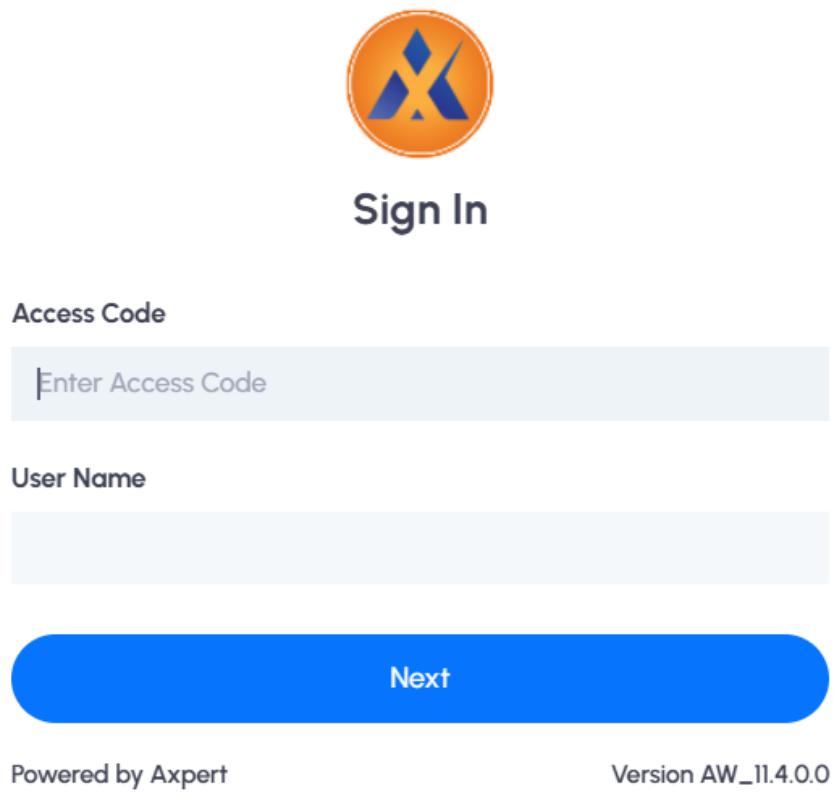
Sign in Page

1. Login screen Validation

- During log in if wrong user id is entered then on click of the next button, " Please enter a valid user id/username " error message gets displayed before entering the Password screen.

2. Access code has been introduced in product Signin page.

- For Multiple Access Code (Project list), below mentioned web.config key needs to be added with value 'true'. If the key "MultipleAccessCode" is 'true' then it shows the project list as dropdown.
- If the key "MultipleAccessCode" is "false" then user can enter the Access code.
Web.Config key: <add key="MultipleAccessCode" value="false" />



Powered by Axpert

Version AW_11.4.0.0

Chapter 2. What's New in 11.3

Features & Enhancements

Expand/Collapse Option for DCs

A new Expand/Collapse button has been introduced for all Data Containers (DCs), except the Primary DC. This feature allows users to easily manage screen space by toggling the visibility of non-primary DCs.

Enable the button during the DC creation.

Caption *
dc2

Table Name *
blden2

As Grid Boolean DC Default state for Boolean ... Allow Change Allow Empty Add DC Rows Delete DC Rows

Expand ▾

Additional Note:

For Boolean-type DCs, the expand/collapse toggle button has been repositioned to the left side of the DC caption for improved accessibility and consistent user experience.

Toggle button at the runtime

S.no	Name	age
1	John Doe	0

Advanced Search in Pick List with Dynamic Filter

Advanced search functionality in pick lists using dynamic filters has been improved.

- Search filtering now initiates when the user enters a minimum of 3 characters.

Advance Search

The screenshot shows a search interface with a top bar containing input fields for 'employee' (with a dropdown arrow), 'Contains' (set to 'Contains'), and a search term 'emp'. Below this is a search bar with placeholder 'search...'. A dropdown menu lists several employee entries: 'ename', 'EMP-0001', 'EMP-00012', 'emp001', 'emp002', 'emp2607', and 'employee'. The 'emp' entry is highlighted.

- Pagination has been removed from the advanced search, as the system now retrieves the complete result set based on the entered criteria.

The screenshot shows a dropdown menu for 'employee' with a header 'employee' and a 'Select' button. Below the header is a search bar with placeholder 'test'. The list contains several entries: 'test1', 'EMP-00012', 'test new10', 'asdafgsdf', 'EMP-0001', and another 'EMP-0001' entry. At the bottom of the dropdown is a magnifying glass icon.

Enhancements: Improved Form Loading via Form Control Script Functions

Enhancements have been made to how forms are loaded using form control scripts, introducing two new functions for better flexibility and data handling:

1. LoadForm (TransId, Params, DisplayMode, RefreshOnClose: String)

- Opens the specified form in the desired display mode. The display mode can be given with value such as 'd' or 'p' where value 'd' to show form in the same frame, 'p' to popup.
- If the script is assigned to a button, on the button click. the form will be loaded
- Accepts parameters for form initialization and supports refresh behavior on close.

E.g. LoadForm({samps}, {}, {d}, {}) Here samps is the transid

2. LoadFormAndData (TransId, Params, DisplayMode, RefreshOnClose: String)

- Opens the form with data in edit mode using the given parameters.
- If no matching data is found, an error message is displayed.
- Note: When using normalized fields in Params, follow this format:
- LoadFormAndData({trajr}, {fldsn=: fldsn~fldsn_id=: fldsn_id}, {p}, {f}) fldsn is the normalized field. fldsn_id should be the source ID of the selected value and may be a save value=false field.

Grid Dc numeric field Total calculation

A new property named “Display Total” has been added as a checkbox for numeric fields in Grid DCs. By default, the value of the checkbox is false. When this checkbox is selected (true), the sum of the numeric column will be displayed in the grid footer at runtime, allowing users to easily view totals without additional calculations.

The screenshot shows the configuration of a numeric field named 'weight' within a grid frame 'dc2(dc2)'. The 'Field Name' is 'weight', 'Field Caption' is 'weight', 'Region/Frames(DC)' is 'dc2(dc2)', and 'As Grid' is checked. The 'Field Type' is 'Whole Number', 'Custom Data Type' is 'NA', and 'Data Type' is 'Numeric'. The 'Width' is set to 10 and the 'Decimal' places are set to 0. A checked checkbox labeled 'Save Value' is present. Below the main configuration, there is a section for 'Purpose/Help Text' which is currently empty. At the bottom, there are two checkboxes: 'Allow to change Rule' (unchecked) and 'Display total' (checked).

Total Calculated at runtime

The screenshot displays a grid titled 'dc2' with four columns: 'S.no', 'Employee Name', 'Age', and 'weight'. There are two rows of data: one for employee 'Tilok' (Age 20, weight 40) and one for employee 'Priya' (Age 23, weight 59). The 'Total:' row at the bottom shows the sum of the 'weight' column as 99.

Enhancement: Workflow Comments – Configurable Mandatory Option

- A new developer option has been introduced to control whether workflow comments should be mandatory during workflow actions and the Developer Option details are
 - Property Name: Mandatory Workflow Comments
 - Property Value: true (to make mandatory) / false (to make optional)
 - Can be applied to all forms or a specific form.
 - Can be set for all user roles or specific roles.

Developer Options

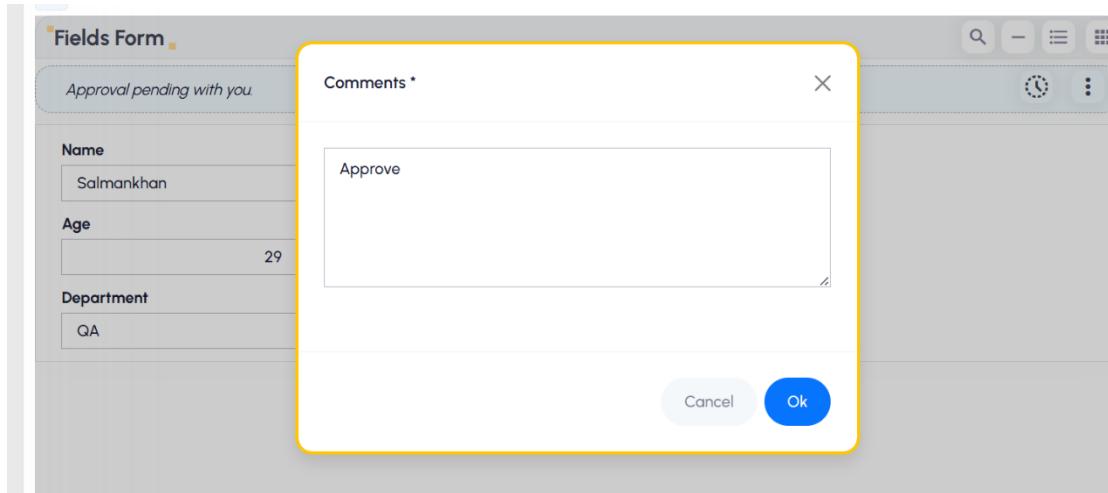
Forms/TStruct
IView/List
Cards
Pages
Settings
Utility
Axpert Jobs

+ New | Search | Remove | List | Configuration Property List

Property: Mandatory Workflow comments
Description: Mandatory Workflow comments

Property Value: true | Property Info: | Form/Report: Fields Form(grt)
Elements: | Element Type: | User role: * ALL
Purpose:

At runtime the workflow comments can be given.



Enhancement: Tstructs popup close on submit

- If a form is loaded in popup mode a developer option is introduced to make the form close and refresh on submit or to stay on it.
 - Developer option: Property: Tstructs popup close on submit

property Code: Tstructs popup close on submit

Property Value: true/false

Form/Report: All Forms / Single Form

User Role: All / Single role

Enhancement in Execute API

- An option is provided to upload pdf file as an input body form-data for API.

Enhancements in form notifications in GenMap, file attachments, and HTML email bodies.

Enhancement: Tstruct loading performance improvement changes

- Below mentioned changes are done for the Tstruct/Form load on behalf of performance improvement.
- Once the Tstruct/form loaded first time, the Tstruct html will be cached in browser local storage as well as in Redis.
- For the same session, already loaded forms will be loaded from the html which is cached in the browser local storage.
- The HTML stored in local storage will be used during transaction data load as well.
- Tstruct HTML stored in Redis will be loaded and stored in local storage for the new sessions, As the html stored in local storage will be cleared during application sign-out.
- A new 'Refresh' button has been introduced in Tstruct during run time for Build users. This button can be used to refresh the Tstruct if loaded Tstruct definition changed in developer site. Means, this button can be used clear the cache and reload the Tstruct from DB without logout and login during solution development.

The screenshot shows a user login interface with the following fields:

- User ID *
- Nick Name *
- Password *
- Profile picture

At the top right, there are icons for a refresh, search, and other controls. Below the fields, there is a button labeled "Clear Cache and Reload Form".

Enhancement in Display Details/Purpose

- Below mentioned changes are done for this enhancement in product level.
- Display details/ Purpose text will be displayed in a bottom panel of the form on focus of the field which is defined for display details/purpose info. If both display details and purpose are defined in a particular field, only display details on will be shown in the bottom panel.
- Display details/ Purpose will not applicable for Read only fields.
- Display details/ Purpose icons withdrawn from the field caption.
- E.g.: Display details are added to supplier field

Display properties

Hidden Read Only Apply Comma SetCarry Tabstop Field data Encryption

Hide in search

Create After Field

Display Details

Select supplier

- At runtime on selection of the Supplier field the details are displayed at footer.

Display details for tstruct

Branch	-- Select --
supplier	-- Select --

dc2

	S.no	Item Name	ITEM CODE
	1	Select an option	

Select supplier

- Display details can have dynamic values.

E.g.: Details field is added display details values as below.

- At runtime onclick of details field the dynamic values are displayed

IView Export Enhancements

- IView Export to Excel – Backend ARM Processing for Large Datasets
Exporting data from IView to Excel has been optimized for performance. When the total records exceed the IView's page size, the export process is now delegated to the backend using the ARM (Axpert Report Manager) service.
- A message “Your request to export data is submitted successfully. You will be notified once the file is ready.” will be shown to users upon submission.
- Note: ARM setup is mandatory for enabling this feature.
- IView Export to Word Format - Exporting IView data directly to a Word document has been introduced.

Sno	ename	eage	empdep	empqual
1	EMP-0001	32	HR	BE
2	EMP-0002	43	SUP	B.Com
3	EMP-0003	22	DEV	M.Com
4	EMP-0004	32	HR	BE
5	EMP-0005	43	SUP	B.Com

Enhancement: IView Subtotal and Grand Total Color Customization on Web

- To improve visual consistency and enhance user experience, especially in comparison to the Axpert Desktop interface, two new developer options have been introduced to control the color of subtotals and grand totals in IViews on the web.
- Subtotal Color Customization**
Developers can now apply the default Axpert Desktop subtotal color to the web IView subtotal display.
Developer Option:
 - Property: Set IView subtotal default color as Axpert Desktop
 - Property Value: true / false
 - Form/Report Scope: All Reports / Specific Reports
 - User Role Scope: All / Specific Roles

Subtotal colour format				
	ename	eage	empdep	empqual
	Add	0	52	
	EMP-0001	32	HR	BE
		32		
	less	0	27	
	Add	0	63	
	EMP-0002	43	SUP	B.Com
		43		
	less	0	38	

2. Grand Total Color Customization

Similarly, the grand total color in IViews can now reflect the default color used in Axpert Desktop.
Developer Option:

Property: Set IView grand total default color as Axpert Desktop

Property Value: true / false

Form/Report Scope: All Reports / Specific Reports

User Role Scope: All / Specific Roles

emp	city	amount	datee	timee
shubham	nanded	900	12/08/2024	10:00 AM
		900		
Grand Total		900		

Enhancement: Merging Header Columns in Grid DC

- A new feature has been introduced in Axpert to support merging multiple header columns in a Grid Data Component (DC). This enhancement improves the visual structure of tabular data and allows grouping of related fields under a common header.
- Implementation Steps:
- Step 1:
Create a field in the Header DC named in the format: `axp_colmerge_<DC Number>` This field should be a Save Value: false field.
- Step 2:
Set the value of this field using the format: <Merged Column Caption>~grid dc field names with defined field order
This value defines the caption for the merged columns and the specific fields to be grouped.

Example:

Let's assume DC3 is a Grid DC with fields: fld3, dep, cmp, brn.

If you want to merge fld3, dep under a single header caption called "Grid Merge Heading2" and to merge cmp, brn under a single header caption, then:

Create a field in the Header DC named: `axp_colmerge_3`

Set the field value as: {Grid Merge Heading2~fld3, dep} # {Merge ColThumn~cmp, brn}

The merged columns will be as shown

Grid Merge Heading2				Merge Cloumn
S.no	fld3	Department	Company	Branch
1	A	QA	AGILE Labs	Bangalore

Enhancement in axpfile upload

Uploaded files (through axpfile upload functionality) in one form (source form) can be brought to another form (target form) through dependency.

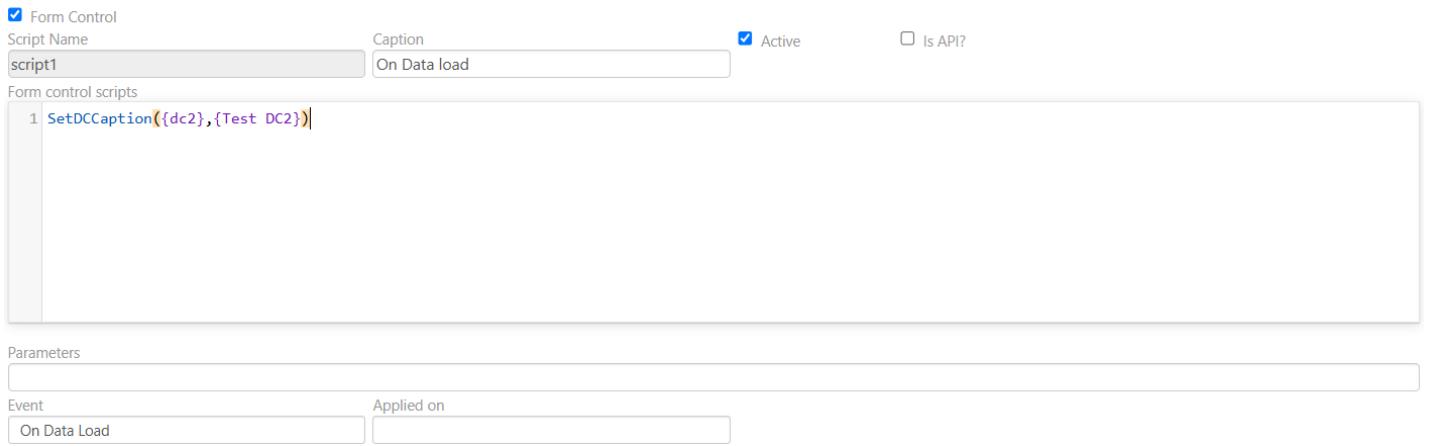
- Note:
1. Source and target form's upload path(axpfilepath) should be same.
 2. If the uploaded files changed (added/deleted), corresponding source form axpfile upload field values need to be updated though proper structure definition (ex.: GenMap, SQIPOST, etc..).
 3. If file upload(axpfile) field is 'read only' then the files cannot be added/deleted. Only view option is available in this case.

Enhancement to change the DC caption dynamically

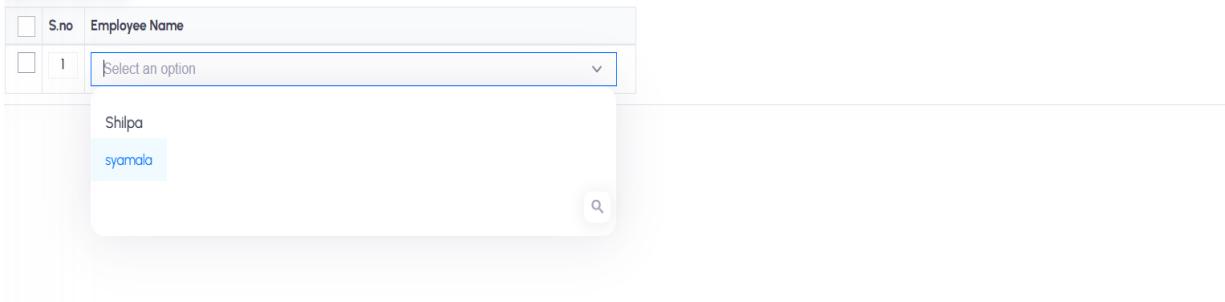
Form Control script function introduced to set DC caption dynamically by using form control events.

Ex.: SetDCCaption({dc1},{Test DC1})

SetDCCaption({dc2},{Test DC2})

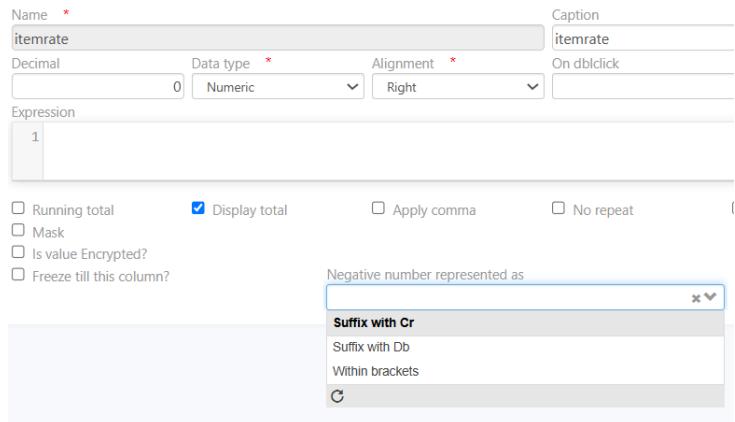


Advance Search Option introduced in Multiselect field



Displaying Negative values

- A column level new property has been introduced for displaying the Negative values in desired financial formats(Ex.: Native value Suffice with Cr, Suffice with Db or in brackets).



Fillgrid Pop up Screen

Column width adjustment is introduced in fill grid pop up screen.

Enhancement in IView Hyperlink and LoadFormAndData function

- New Property is introduced in IView Hyperlink definition called "Open transaction in readonly mode", has been
- When this is enabled, it allows the linked transaction form to open in readonly mode, preventing users from editing the data.

2. LoadFormAndData function has been enhanced with an additional (fifth) parameter to control the form's access mode.

Syntax

```
LoadFormAndData(Transid,Params,DisplayMode,RefreshOnClose,readonlyMode)
```

The fifth parameter accepts values:

't' → Opens the form in read only mode.

'f' → Opens the form in edit mode.

This enhancement provides dynamic control over the form's behavior based on the calling context, enhancing flexibility for both developers and end users.

Enhancement: Data Intellisense has been extended to runtime forms

Intellisense config the newly introduced developer option as mentioned below.

Property: Intellisense Config

Property Value: metadata/normal (metadata means field caption with field name. Ex.: {Employee Name[empname]}. normal means only field name Ex.: {empname})

Form/Report: All Forms / Single Form / Single Field

User Role: All / Single role

Please note the following points also related to this enhancement:

1. The data intellisense will be displayed during the run time by using sql result, which is defined through Data Source.
2. At field level, Mode of entry should be 'From API' and Newly introduced 'Intelligence' property should be ticked.
3. API Name should be selected from dropdown during field definition, which is created by using the API definition.
4. Created Data source for Intelligence should be properly selected during API Definition.
5. If the developer option is set for metadata, then data source first column should be named as 'id'.
6. IntelliSense data will be displayed based on key press '{' or ':'
7. If the developer option is set for metadata, The chars '{' or ':' will be concatenated with selected value

Ex.: {Employee Name[empname]} for '{' key and :empname for ':' key press

8. If the developer option is set for normal, The selected value will be selected.

Ex.: {empname} for '{' key and empname for ':' key press

Enhancement: Lower version product site (forms/reports/html pages) can be open from the latest version from menu

This can be achieved (by avoiding the separate login to lower version application) by using same schema. following setup needs to be done in the solution level to achieve this enhancement.

1. Attached script needs be run in latest upgraded schema. It will add a column as 'oldappurl' in axpages table.
2. This "oldappurl" needs to be updated manually with lower version site URL where the forms/report/html pages those needs to be open in lower version by connection to same schema.
EX.: If there is requirement to open some forms/reports/html pages in 10.9 version from latest version, "oldappurl" need to be updated with "<https://qa.agilecloud.biz/Axpert10.9Web>" (this url mentioned from qa site)
3. A group of menu items needs to be open in old site, it can be grouped under one header by using Orange Menu(In this case, header also needs be updated with oldappurl)
4. Required Lower version changes needs to be applied in lower version site which will be released as and when required.

Enhancement of navigation to HTML page with Display Details

Note : 1. User Need a option to open as popup, this will help to use this feature effectively.

2. After closing the popup, the entered field values should be displayed.

Ex.: Hyperlink definition needs to be defined as follows in display details,

where 'displaymode' is newly introduced with value 'p' for popup.

Html Page <h>type=hp,name=1717401633349, displaymode=p </h> where Html Page is hyperlink name

Enhancement: Introduced developer option to Avoid purpose field from display details

Developer option:

Property: Avoid purpose field from display details

Property Value: true/false

Form/Report: ALL Forms / Single Form

User Role: All / Single role

Enhancement Notification though SignalR is introduced for password expiry notification.

- The user can get password change alert through the notifications

Enhancement Hint option for Password field as per the enforced password policy and length setup.

Enhancement in Config page

- Config page title is changed to 'Instance Console'
- Project logo Setting moved to Settings page in Configuration studio.
- Web & Mobile background images setting withdrawn, if separate images required it needs to handle in sign in page templates.

Regvar function in grid DC

- Regvar variables required to refresh dynamically based on Eval field. then Regvar field should be prefix with rvar_ with Eval field name after Eval field.Ex.: rval_calcamount -- calcamount is the Eval expression field.
- Regvar expression function syntax is 'regvar(evalparamname field,datatype,evalparmvalue field)'
Ex.: regvar(EvalPName,{n/c/d},EvalPValue)

PEG Recall Option

- The PEG Recall option is being introduced to enhance the process management capabilities within the PEG system. This feature will allow users to recall tasks from the current active level back to the previous level, facilitating process adjustments as needed.
 - The Recall option will be available only to users who performed the last action on the process tasks.
 - The option will not be available to first-level or last-level users.
 - The Recall option will not be available for completed processes.

Chapter 3. What's New in 11.2.1

Note for upgrade

When you are upgrading from a lower version using the installer, the following changes need to be implemented in web.config file

- Open web.config file from the root directory of Axpert. This is the folder where Axpert dot net is installed.
- While upgrading through installer the code snippet shown below, gets moved to the end of the file. This might result in an internal server error.

```
<configSections>
<section name="botDetect" requirePermission="false"
type="BotDetect.Configuration.BotDetectConfigurationSection, BotDetect" />
</configSections>
```

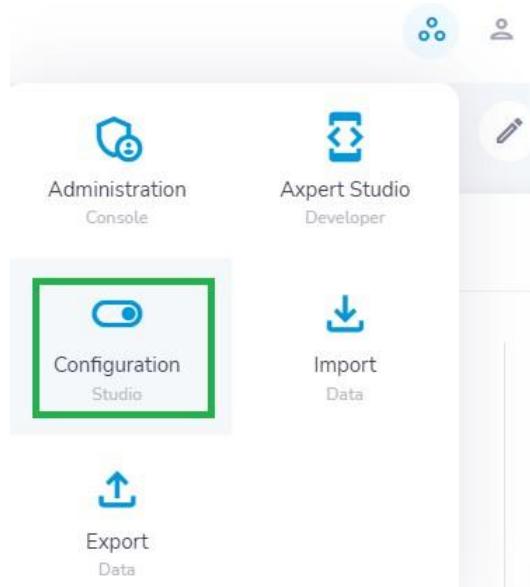
- To avoid this error, move the code snippet as the first element under the configuration section. For example

```
<?xml version="1.0" encoding="utf-8"?>
<configuration>
    <configSections>
        <section name="botDetect" requirePermission="false"
type="BotDetect.Configuration.BotDetectConfigurationSection, BotDetect" />
    </configSections>
```

Features & Enhancements

Axpert Configuration Studio for runtime

A new page for configuring forms/tstructs has been introduced on the run site. This can be found under options as shown



This will open a page with options to customize forms, fields, rules and process definitions. You can create a new form or edit an existing form

Axpert – Release Notes

≡ Axpert Configuration Studio

Custom Forms

Form

Attach form RUNT(atnn)

New Form 2/12(nedec)

new form 5-12(new05)

Rows: 1-3 of 3

Customize fields with Custom field option. Add or modify the existing field as per the requirement.

≡ Axpert Configuration Studio

Custom Fields

Field name

Field caption

Form

No data available in table

On click of Add new field, a new page opens up to define the field.

Axpert Developer

Add New Field

Form *

Select an option

Field name *

Field caption

Field type *

Select an option

Data type

Data width

Formula to calculate

1

Submit

Define Process definitions and execute them with this option.

Process Engine definition

Process name *

Select an option

Index No *

Task Type *

Task name *

Active

Task description

Assign to Role *

Select an option

Form *

Select an option

Key field

Select an option

Display icon

Display title

Display subtitle

New **Submit**

Axpert Rules

In Axpert we can define rule during the field creation in a form. But when we are hosting an application on cloud server, it will be used by multiple customers. Based on customer requirement we can enable the rules. The users can set their own logic to the forms using Axpert rules option.

In the run site, go to Options → Configuration Studio → Rules. Define, edit or remove rules here.

Custom Forms

Custom Fields

Rules

Process Definitions

Configuration Parameters

Rules

New Rule

Form	Component	Active
Edit New one-(new1)	Rule group: Group1 Rule name: Applicable roles: all/all Form controls:	Yes
Edit Candidate Registration-(creg)	Rule group: Hide Rule name: Applicable roles: default Form controls:	Yes

Click on New Rule to define new and click on submit.

Axpert rule definition

Rule definition Form controls Scripts

Rule group *

This rule is related to form *

Apply this rule only for the roles selected here *

Apply this rule only for this criteria

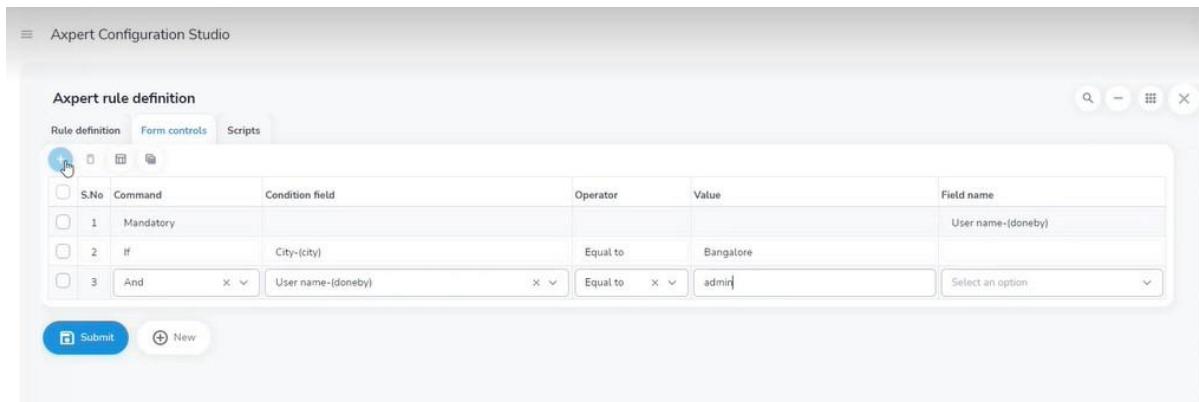
Rule name *

Active

New **Submit**

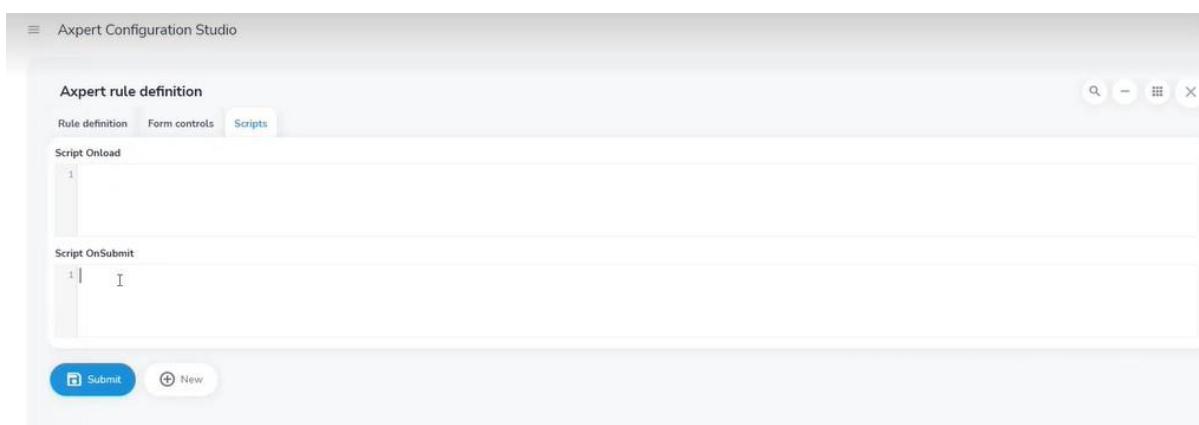
User can define multiple rules for a form. It also provides form control option as shown

Axpert – Release Notes



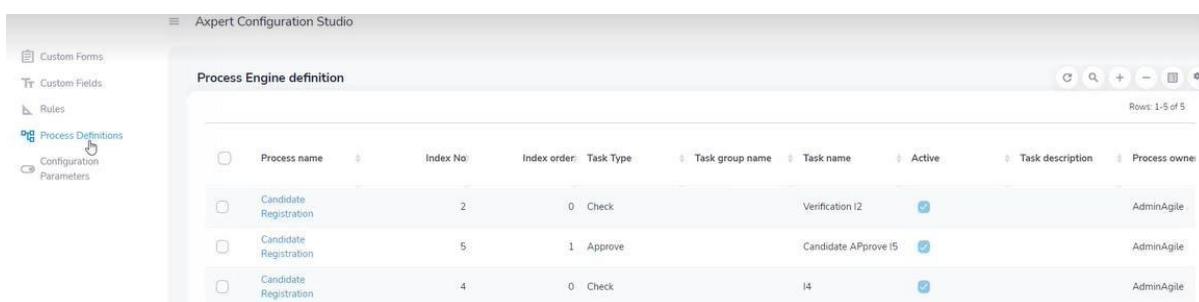
S.No	Command	Condition field	Operator	Value	Field name
1	Mandatory	City-(city)	Equal to	Bangalore	User name-(doneby)
2	If	User name-(doneby)	Equal to	admin	Select an option
3	And	User name-(doneby)	Equal to		

User can also define scripts using the rules option.



Introducing Process Execution Engine (PEG)

Process definitions are introduced to help create one process by linking N number of forms on Axpert. To define a process, go to Options→Configuration studio→Process Definition



Process name	Index No.	Index order:	Task Type	Task group name	Task name	Active	Task description	Process owner
Candidate Registration	2	0	Check		Verification I2	Yes	Verification	AdminAgile
Candidate Registration	5	1	Approve		Candidate APProve I5	Yes	Candidate APProve	AdminAgile
Candidate Registration	4	0	Check		I4	Yes	I4	AdminAgile

To create a new process, click on + on the top right.

The screenshot shows the 'Process task' configuration interface. Key fields include:

- Task Type**: A dropdown menu showing 'Select ...', 'Approve', 'Check' (which is highlighted in blue), and 'Make'.
- Task group name**: An empty input field.
- Task name**: An empty input field.
- Process owner**: Set to 'admin'.
- Form**: Set to 'Select an option'.
- Key field**: Set to 'Select an option'.
- Assign to**: Set to 'Select an option'.
- Next task If condition**: An empty input field.
- true then next task is**: Set to 'Select an option'.
- else next task is**: Set to 'Select an option'.
- Pre Notify**: Set to 'Select an option'.
- Post Notify**: Set to 'Select an option'.

Process has three task types

- Make – Creating a form and initiating PEG. This helps in attaching a process to the form
- Check – Validate the data
- Approve – Reject or approve the request

The process flow will look as shown below

The screenshot shows the 'Process Flow' interface. The main flow is 'OFFER' with four steps:

1. **Initiate Offer** (sub-steps: Enter Basic Details, Enter Source of Recruitment, Enter Salary Details)
2. **Approve Offer** (sub-step: Offer Approval)
3. **Accept Offer** (sub-step: Accept/Request Offer)
4. **Candidate Other Details** (sub-steps: Personal Details, KYE Details, Enter the Bank Details, Enter Emergency Contact Details, Enter Previous Employment Details, Enter the Education Details, Enter Certification Details, Enter the Disability Information)

To the right, a detailed form titled 'Offer - Salary Structure' is displayed. It includes sections for Candidate Id, Company, Entity, Salary Group, Salary Type, Total CTC, and Salary Breakup (a table with columns: S.no, Component Description, Component Code, Formula, Amount Per Annum, Amount Per Month). Buttons for Submit and New are at the bottom.

Add and Remove fields in the existing form on the run site

A new feature has been introduced to add and remove fields in the existing form. To enable this feature, introduce a user defined button in the form with "Add new field" script in the form on developer site. Define a Script in Dev site as shown.

	S.no	Name	Caption	Icon	Action	Script	API	Group	Position
	1	btn17	Add New Field	task_alt		Add New Field			Default

Go to run site and open the form where the button was created. You will now be able to create a new field by clicking on this button.

An xpert developer screen to add new field appears.

Insert the necessary details and submit. Go to the run site and refresh the form.

Remove fields from the form in run site

Go to the xpert developer page opened, where the field was created and click on remove button on top right

Form *: Axbox Employee 1(Axbo)

Field name *: empadd

Field caption: Employee address

Field type *: Address

Data type: Character

Data width: 1,000

Definition Source field: Select an option

Define Table

A pop up appears, click on confirm to delete the field from the form. Visit the run site and reload the Tstruct to see the field removed.

Add and Remove Form with button click on the run site

A new feature has been introduced to add a form using button click. To enable this feature, introduce a user defined button in any form with “Add new form” script. Define a Script in Dev site as shown.

S.no	Name	Caption	Icon	Action	Script	API	Group	Position
1	btn17	Add New Field	task_alt		Add New Field			Default
2	btn18	Add New Form	task_alt		Add New Form			Default

Click on the new button created in the run time as shown

Employee Name:

Emp ID: Auto

Submit + New

Toolbar buttons: Search, Minimize, Maximize, Back, Forward, Preview, PDF, Add New Field, **Add New Form**, Design Mode.

This will open up a tab, give the new form name and caption and click on OK

Add Form X

Form Name *

Form Caption *

Cancel Ok

A new form screen appears, where you can drag and drop fields as desired.

Axpert Developer ≡

New_form_Axbox(Newfo)

Auto Generate
 Checkbox
 Checklist
 Currency
 Date
 Decimal Number
 Dropdown from Form
 Dropdown from Static
 List
 Email
 Image
 IP Address

Drag and Drop Components to the Panel below

A new form is created and is available on run and dev site

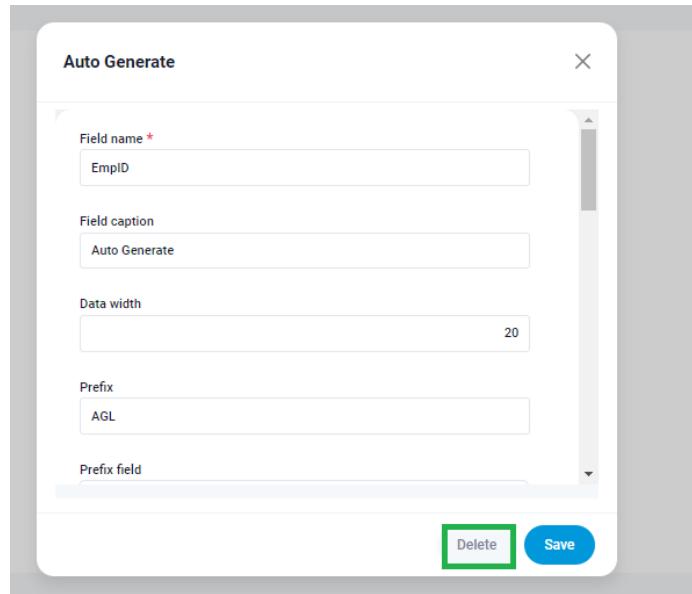
New_form_Axbox 🔍 - ⌂ ⌂ ⌂

Date

Submit + New

Remove Field from a created form on Runtime

To delete a field in the new form, click on the edit button on top of the field and click on the delete button at the bottom of the pop up.



Remove Form from run site

In the developer page pop up of the newly created form, go to list option on the top right Click on delete of the form you would like to delete.

Runtime Forms					
Caption	Menu Group	Created by	Last updated on	Delete	
New_form_Axbox(Newfo)	root	admin on 2022-08-16 11:45:57	admin on 2022-08-16 13:07:01	Delete	
New RUN Form 16/0(ne16)	root	admin on 2022-08-16 11:17:50	admin on 2022-08-16 12:52:59	Delete	

Toggle for Set Default view introduced from List View

Go to any desired form and open the listview. Click on the hyperlink of the entry in the list.

Axbox employee								
main	Employee Name	Emp ID	emp address	employee contact	Demo	Active	Created By	Created On
	shilpa	AXS0003			0	T	admin	
	anya	AXS0002			0		admin	
	shubha	AXS0001			0		admin	

Click on Add View and enter name for the view, make desired changes in filters, columns and set the default view using the toggle button. Apply filters and Save the view.

A New view with the given name appears as default as shown

	Employee Name	Emp ID	emp address	employee contact	Demo	Active	Created By	Created On	Modif
	shilpa	AXS0003		0	T	admin	25/08/2022 17:02:20	25/08, 17:02:	
	anya	AXS0002		0		admin	16/08/2022 18:27:38	16/08, 18:27:	
	shubha	AXS0001		0		admin	16/08/2022 18:27:30	16/08, 18:27:	

Zoom in using google map to cover nearby areas

Google map has to be zoomed in when located. It should show nearby areas. In Advanced settings create a google maps zoom key.

Configure it with appropriate values

Configuration Property

Configuration Properties *	Property Code *	Type *	<input type="checkbox"/> Action														
Google Maps Zoom		All	<input type="checkbox"/> Hyperlink														
Description			<input type="checkbox"/> Fields														
Google Maps Zoom		<input checked="" type="checkbox"/> Can apply on all forms?															
		<input checked="" type="checkbox"/> Can apply on all reports?															
		<input type="checkbox"/> Only All Roles															
<table border="1"> <thead> <tr> <th colspan="2">Values</th> </tr> <tr> <th>S.no</th> <th>Values *</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>1</td> </tr> <tr> <td>2</td> <td>20</td> </tr> <tr> <td>3</td> <td>5</td> </tr> <tr> <td>4</td> <td>10</td> </tr> <tr> <td>5</td> <td>11</td> </tr> </tbody> </table>				Values		S.no	Values *	1	1	2	20	3	5	4	10	5	11
Values																	
S.no	Values *																
1	1																
2	20																
3	5																
4	10																
5	11																
<input type="button" value="Submit"/>																	

Configuration: “Google Maps Zoom” Key:

“Google Maps Zoom”

Property Code: “Google Maps Zoom”

Value: 1 – 22:

1: World

5: Landmass/continent

10: City

11: Default

15: Streets

20: Buildings

Description: Use this key to set the zoom level in google maps for particular / all Tstruct

In the form define a field named latlongmap that will display the map on the run time. Set the field width to 4000.

The screenshot shows the configuration interface for creating a new field. On the left, there is a tree view of existing fields under 'Attendance Entry (dc1)'. The right side is a form with the following fields:

- Field Type:** Simple Text
- Custom Data Type:** NA
- Field Name:** latlongmap
- Field Caption:** (empty)
- Region/Frames(DC):** Attendance Entry(dc1)
- Data Type:** Character
- Width:** 4.000

At the bottom right of the form are 'Submit' and 'Remove' buttons.

In the run time, the map is displayed as shown



Check Box component to be displayed in the List View

Screenshot of a list view titled "Newaxbox18". The table has columns: Date, Checkbox, Created By, Created On, Modified By, and Modified On. The "Checkbox" column is highlighted with a green border. The data shows two rows:

Date	Checkbox	Created By	Created On	Modified By	Modified On
17/08/2022	<input type="checkbox"/>	admin	18/08/2022 06:49:14	admin	18/08/2022 06:49:14
02/08/2022	<input checked="" type="checkbox"/>	admin	18/08/2022 06:49:06	admin	18/08/2022 06:49:06

Created on, created by, modified on, modified by introduced as part of listview columns

Screenshot of a list view titled "Newaxbox18". The table has columns: Date, Checkbox, Created By, Created On, Modified By, and Modified On. The "Created By" column is highlighted with a green border. The data shows two rows:

Date	Checkbox	Created By	Created On	Modified By	Modified On
17/08/2022		admin	18/08/2022 06:49:14	admin	18/08/2022 06:49:14
02/08/2022	<input checked="" type="checkbox"/>	admin	18/08/2022 06:49:06	admin	18/08/2022 06:49:06

Validation error messages based on language selected during login

A new feature introduced to show the validation error messages based on logged in language by using error codes.

- Error codes definition structure added in Admin console.
- Using this Definition structures users can add the error codes and error messages for

- different languages which can be used 1 or multiple forms at application level
 - All Error codes should start with '#' character.
- Example:

- ❖ Suppose an error code added as -- Error code: #1001, Error Message: Field values should not be same.
- ❖ Suppose Validation Expression added as: IIF (fldA#fldB,{T},{#1001})
- ❖ When user enter the data same in fldA and fldB then error message will pop up as 'Field values should not be same'

UI SCSS Custom Hook file along with Bootstrap 5 SCSS compiler

Additional SCSS imports to be referred in following empty “_custom.scss” partial file available in “UI\compiler\src\sass” directory

Example Imports:

```
@import "examplestyles";
```

Any Variables / Methods / Mixins available in bootstrap 5 can be used here Compilation can be triggered by pressing the “F5” key in Visual Studio Code Editor. Note: Make sure “npm install” is completed.

Easy signin template based on projects

Configuration:

- Create HTML page in CustomPages directory with name as {{connectionName/projectName}}.html
Example 1: projectName.html
- In web.config enable “landingPageHTML” configuration by setting value as “true”
- The custom html should be wrapped around in following code:

```
<template class="templateAgContent"> ... </template>
```
- HTML Should compulsorily have “axCustomLoginControl” class to custom linked controls along with “data-id” attribute with value as REAL FIELD id as below

List of Important Controls:

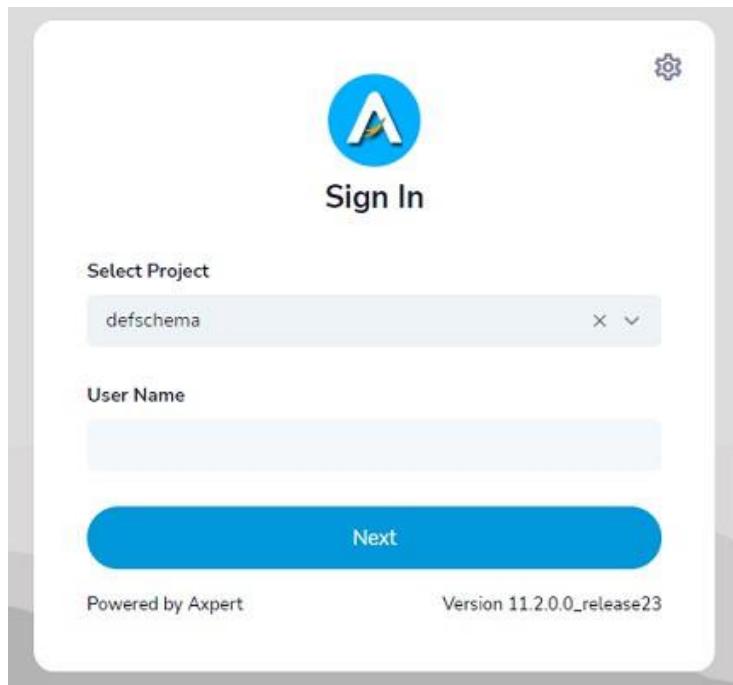
- Username Control: axUserName
- Password Control: axPassword
- Remember Me Control: signedin
- Submit Button: btnSubmit
- Forgot Password Link: lblForgot
Example:
 - ```
<input class="axCustomLoginControl" data-id="axUserName" type="text" name="Username" />
```
  - ```
<input class="axCustomLoginControl" data-id="axPassword" type="password" name="Password" />
```
 - ```
<input class="axCustomLoginControl" data-id="signedin" type="checkbox" />
```
  - ```
<button class="axCustomLoginControl" data-id="btnSubmit" href="#">LOG IN</button />
```
 - ```
Lost your Password?
```
- To open the SignIn page for the required project open the website with first URL parameter as {{connectionName/projectName}}

Example: <https://agilecloud.biz/run/aspx/signin.aspx?projectName>

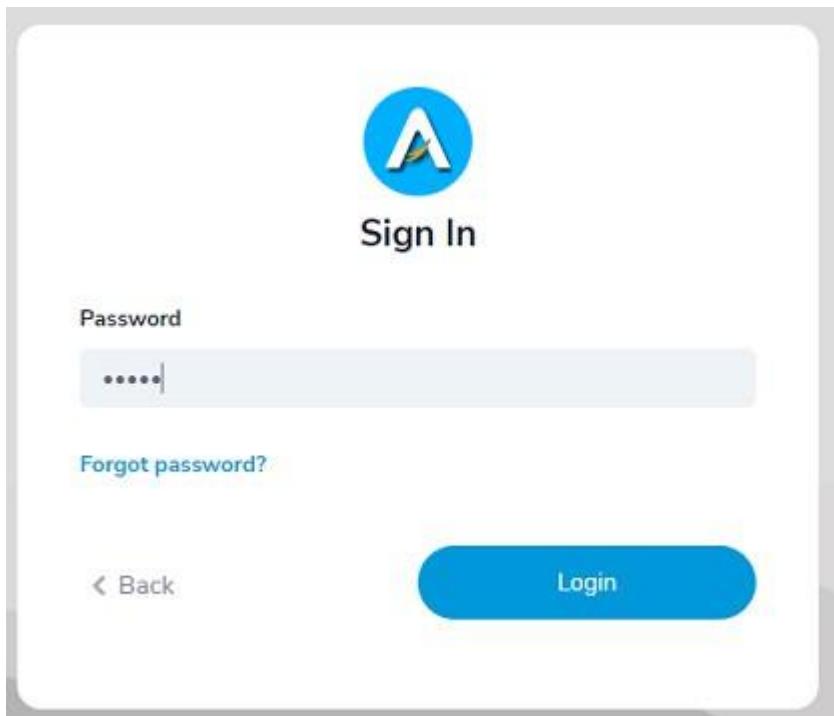
**Note:** Custom Html in Signin page will not have Background Image and Project Logo set in Configuration Page, this has to be handled in this custom signIn page template itself.

## Separate Sign In page to accept username and password

During Sign in on the application, the page is enhanced to accept schema name and user name



Click on Next, then enter the password and click on Login. This is introduced considering the security aspects of authentication.



## Internal SSO key creation and automatic login

Enable an API to validate the user id in the application with a pair of client / secret key and exchange

access token along with once (one-time random key)

Provide a redirect page with the token & nonce, where need to implement a logic to validate and establish login.

**Note:**

- A web method is introduced as below with accepting project name, which can be called on Hyperlink/Button click.  
Ex.: `getInternalSSOToken(_thisProj)`
- This web method will call an RestAPI(`GetInternalSSOKey`) with parameters as project name and username as below.  
Ex.: `{"_parameters": [{"getsskey": {"axpapp": "trainee", "username": "admin"} }]}`
- This will return the unique SSO key, and this can be used as query string along with username, projectname and language for the project URL.

## Redis Connections at application level

A new feature is added in configuration page to set the Redis connections at application level (which is same as DB connections).

- Note:
  - Once a Redis connection tested and established, those connection parameters along with encrypted Redis authentication password is saved with connection name.
  - This file saved as 'redisconns.xml'
  - Multiple connections can be saved in this file with different connection names.
  - Redis configuration connection file can be used in other supporting Binaries, Agile Connect and Axpert Flutter Applications.
  - Introduced `SetToRedis` overload parser function with parameters '`SetToRedis(connectionname,keyname,value)`'
  - Introduced `GetFromRedis` overload parser function with parameters '`GetFromRedis(connectionname,keyname)`', where parameter 'connectionname' will be used to get the Redis connection details which is stored in the file 'redisconns.xml'
- Along with this feature, there are some changes in 'web.config' as explained below. Also, please note that these changes are required in application level considering security aspects as well since we are keeping Redis password in readable format.
  - Below 4 keys needs to be **removed**.
    - `<add key="redisIP" value="" />`
    - `<add key="redisPass" value="" />`
    - `<add key="axpLic_RedisIp" value="" />`
    - `<add key="axpLic_RedisPass" value="" />`
  - Below 2 keys are **added**.
    - `<add key="redisCacheConnection" value="" />` (This key is using for application related data cache in Redis)
    - `<add key="axpLicRedisConnection" value="" />` (This key is using for License details cache in Redis)
    - Example:
      - `<add key="redisCacheConnection" value="R1001" />`
      - `<add key="axpLicRedisConnection" value="R1002" />`
    - Where values R1001, R1002 are the connection names which are created through Redis connection setup in configuration page.

## Chapter 4. What's new in 11.1.1

### Features & Enhancements

#### SSO integration through Azure AD

Steps to Enable SAML SSO:

- Add/Enable below web.config keys

```
<add key="SamlPartnerIdP" value="" />
<add key="ssologin" value="" />
<add key="ssoredirecturl" value="" /> Example:
<add key="SamlPartnerIdP" value="https://sts.windows.net/0b1513a2-8f4d-4478-ab27-
28da7a534984/" />
[After this, add application in Azure AD portal. It will generate 'Azure AD Identifier' url that needs
to be copied]
<add key="ssologin" value="saml" />
<add key="ssoredirecturl" value="http://demo.agile-labs.com/" />
```

- ServiceProvider and PartnerIdentityProviders needs to be changed in saml.config file
  1. ServiceProvider Name: Identifier (Entity ID)
  2. AssertionConsumerServiceUrl: Reply URL (Assertion Consumer Service URL)
  3. PartnerIdentityProvider Name: Azure AD Identifier url
  4. SingleSignOnServiceUrl: Login URL from Azure AD portal
  5. SingleLogoutServiceUrl: Logout URL from Azure AD portal
  6. Certificate FileName: Certificate name has to be specified here. And the same can be
downloaded from Azure AD portal. Copy this into Saml\_Certificates folder in webcode

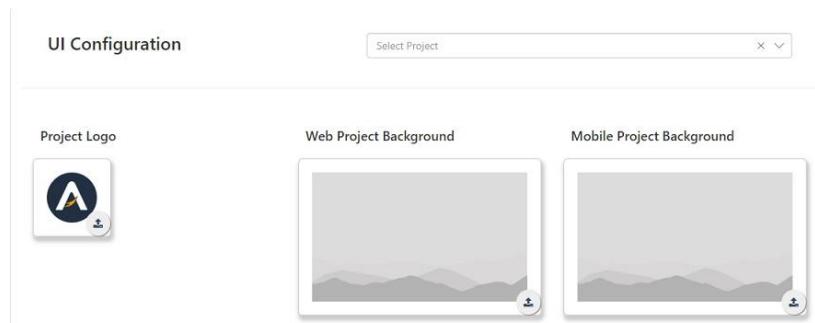
#### Enhanced Keep me sign-in functionality

This change will show a list of users logged from the browser with keep me sign in, and then the user needs to choose either to log in with another user or an existing user. If the user logs in and chooses the keep me signed in option then, next time the user can automatically log in.

#### Save and print in mobile app

In Axpert 11 mobile application, assigning save and print action in submit button.

#### UI Configuration



UI Configuration is made available in Axpert configuration page.

Project Logo: Insert the company or product logo based on project.

Web Project Background: Set the background display of your project with desired image.

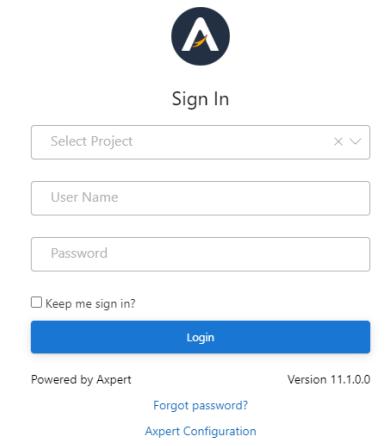
Mobile Project Background: Set the background image for your project in Axpert mobile application.

## Chapter 5. What's new in 11.1

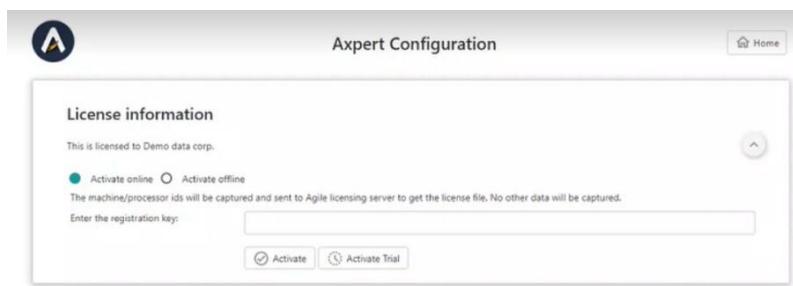
### Features & Enhancements

#### Axpert Configuration on web

If a new site is being set up and has no Axpert license the configuration option is shown. To configure Axpert on the web, go to the run site of the designated server and find the Sign-in option. Click on Axpert Configuration option.



The Axpert configuration page opens up. There are two types of license activation options available as shown below.



##### 1. Activate Online:

If you want to activate your license online, then click on the radio button next to it. Enter the registration key in the text box and click on activate. On successful activation, License information will be displayed as shown.

##### 2. Activate Offline:

If you want to activate your license offline then choose the “Activate offline” option on the screen. Enter the registration key in the box and download the registration file. The downloaded .reg file has to be sent to the licensing team for activation requests.

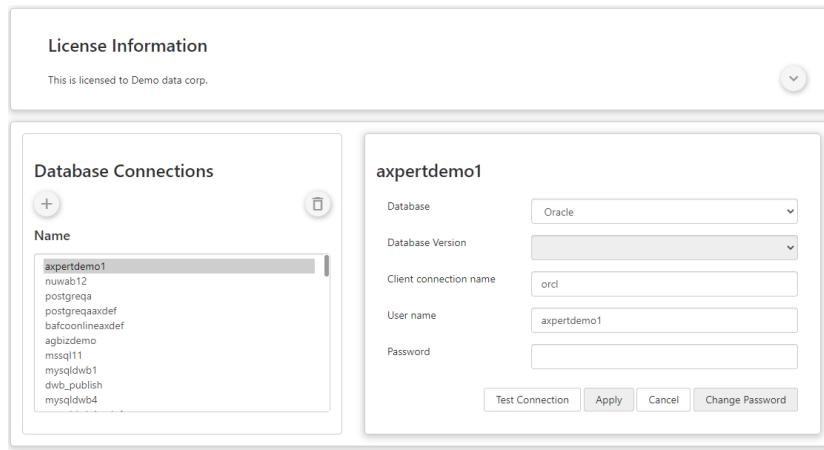
In return, the licensing team will provide you with a configured license file. This file has to be uploaded to the site using the “Upload license file” option.

Once the file is uploaded, the license will be activated and related license information will appear on the screen.

Once the license activation is successful the database connection and demo will be enabled.

## Testing database connection while creating new connection

Create a new DB connection by clicking on the '+' button on-screen, providing the required credentials. Click on Test Connection.



If the test connection is successful, click on apply. Enter a new connection name and click on OK. Find the new connection in the DB connections list.

Try logging into the developer site to confirm successful creation.

## DB Password Change

Click on Change password and enter the new password.

Click on Apply to change the existing password and wait for the “Password changed successfully” message.

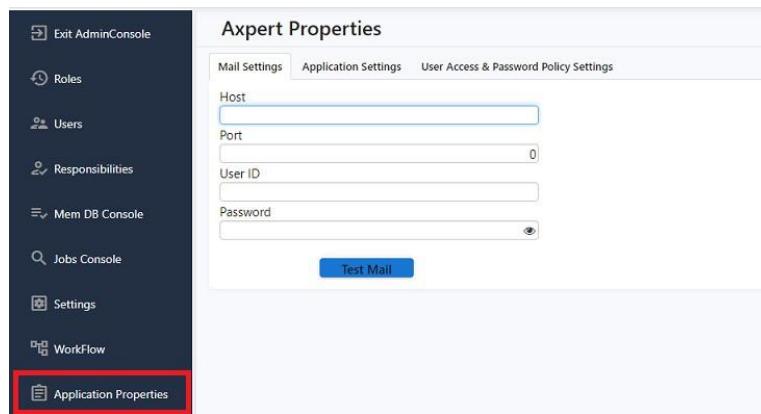
Try connecting to the DB by entering new password to ensure the change.

## Application Properties

Incorporated application properties in web which were available in Axpert desktop. Steps

to set or modify application properties:

3. In run site, go to Admin Console.
4. Click on Application properties option available on the side bar.
5. Set Axpert properties as per the requirement.

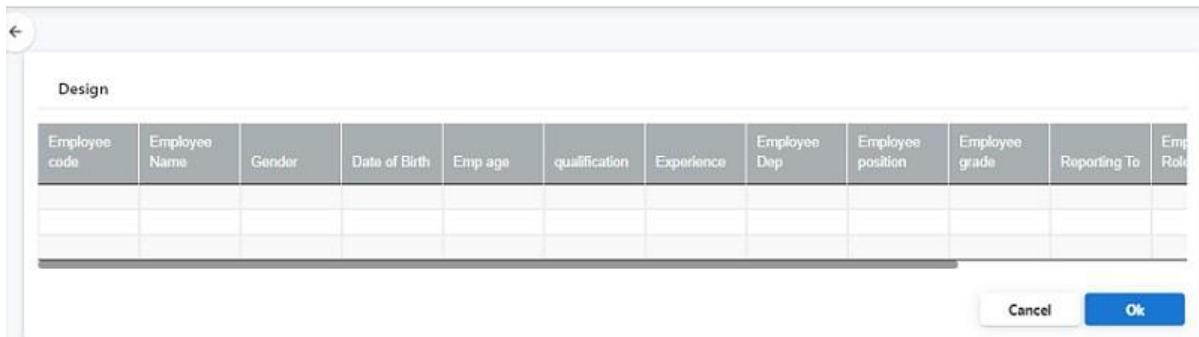


## List View Designer for Smartviews

To enhance user experience in list view a design option is provided. Using this the columns can be resized and moved as desired.



One can drag and drop items to rearrange or resize column width and click on OK



For example, Moved Employee Name field after Date of Birth.



## Capture signature in Axpert

We have a field that can accept digital signatures.

- Create an image field with "sig\_" prefix. For example, "sig\_imagename"

The screenshot shows the configuration of a field named 'sig\_image'. The 'Field Name' is 'sig\_image', 'Field Caption' is 'signature', 'Region/Frames(DC)' is 'Form1(dc1)', 'Field Type' is 'Image', 'Custom Data Type' is 'NA.', 'Data Type' is 'Image', 'Width' is 50, and 'Decimal' is 0. The 'Save Value' checkbox is checked. Below the field configuration, there is a 'Purpose/Help Text' section which is currently empty. Under the 'Data' section, the 'Mode of Entry' is set to 'Accept' (radio button selected). The 'SQL' section shows a single row with ID 1.

- In the run site, a field to insert a signature is provided.

The screenshot shows a signature input field labeled 'signature'. Inside the field, there is a handwritten signature. At the bottom of the field, there are two buttons: 'Submit' and 'New'.

- Click on the icon to add the signature manually. Click on the right mark at the bottom to save the signature successfully.



## Download files from Iviews

Download the file/attachments in IViews when provided the mapped path. To achieve this, below IView configurations needs to be applied.

- Concerned Iviews should have the following columns by default.
  - transid: transid of the Tstruct.
  - If isdbattach column value is true then transid column value should be ("transid+fieldname")
  - If isdbattach column value is true and is db attachment is header attachment then only

- "transid" should be passed.
- fieldname: field name in Tstruct(to be kept empty for header attachment)
- recordid: transaction record id.

- isdbattach: this is an optional column which determines whether the attachment is db attachment or file attachment, if the attachment type is db attachment then this column value should be true
- axp\_attach (can be any one of following):
- Text to be shown on download hyperlink (this column is a flag to enable/disable attachments component)
- Grid attachment name (value of grid attachment)
- Full mapped path if transid, fieldname, recordid is not provided
- ResolvePathForTemplates : "resolve attachment path" property is used for IView templates in case of resolving image path to show image in IView templates. "Resolve attachment path" Advanced Setting configuration property with property code as "resolve attachment path" to be added as true or false.

Note:

- If File Server and App Server are different systems, then File Server needs to be authenticated for downloading or uploading the files with following Application Variables, provided both servers should be in same domain.

- axp\_mapusername
- Username for the domain
- axp\_mappwd
- Password for the domain
- axp\_domain
- Domain Name

Example:

DB Attachment

- select 'gddwn' transid\_real,gddwn1id recordid,'dc2\_image' fieldname,dc2\_image axp\_attach,'gddwn\_dc2\_image' transid, 'true' isdbattach from gddwn2

Non DB Attachment

- select null transid\_real,gddwn1id recordid,null fieldname,replace(axpfilepath\_img,'\*','')||axpfile\_img axp\_attach,null transid, 'false' isdbattach from gddwn1

DB + Non DB Attachment

- select 'gddwn' transid\_real,gddwn1id recordid,'dc2\_image' fieldname,dc2\_image axp\_attach,'gddwn\_dc2\_image' transid, 'true' isdbattach from gddwn2 union all select null transid\_real,gddwn1id recordid,null fieldname,replace(axpfilepath\_img,'\*','')||axpfile\_img axp\_attach,null transid, 'false' isdbattach from gddwn1

## Chapter 6. What's new in 10.9

### Features & Enhancements

#### Server Based Licensing for Axpert Web Applications

The licensing is being modified from 10.9 Product Version to introduce the Instance / Server Based license according to the current business model / need.

The main functional changes in new license model are as follows:

1. Named users check is removed and concurrent logins check introduced for limited user licenses.
2. Removed product code checking.

Accordingly, Axpert Desktop, Web and Developer/build license have been categorised as follows:

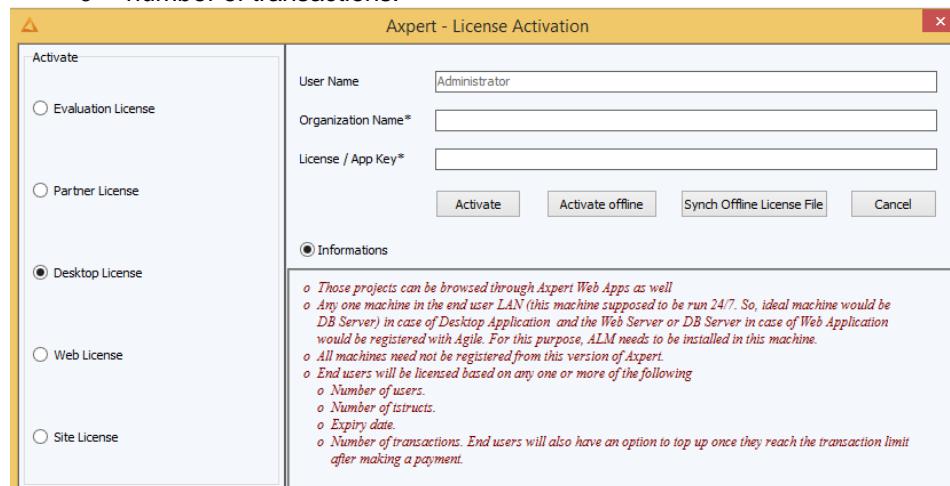
1. Evaluation License
2. Partner License
3. Desktop License
4. Web License
5. Site License

All the above License Editions are same as existing license edition except the following.

#### Desktop Edition (ALM Required).

This edition is same as previous version End user license Edition and this license edition is considered as schema / project-based licensing.

- Any one machine in the end user LAN in case of desktop version and the web server in case of web version will be registered with Agile. All machines need not be registered as in the current practice.
- End users will be licensed based on any one or more of the following
  - number of users
  - number of TStruct, IViews
  - expiry date
  - number of transactions.



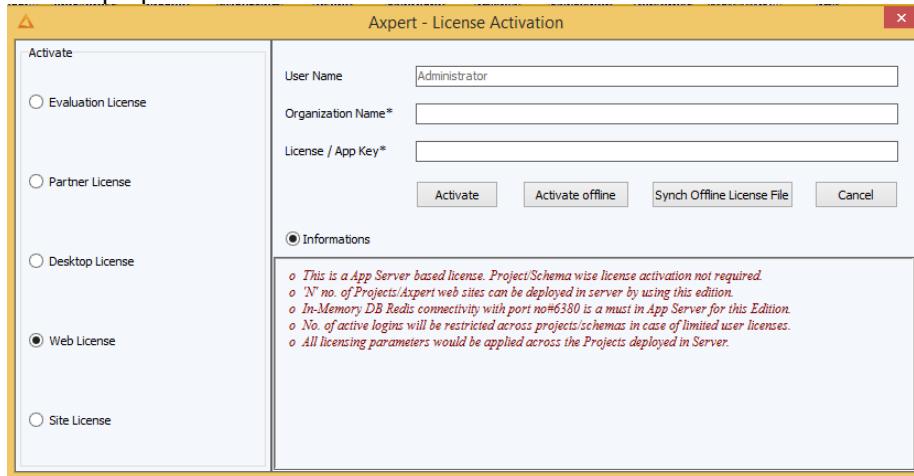
- Apps developed on Axpert need Axpert Desktop license to run the Apps as Desktop Projects.
- Axpert Desktop license is DB Schema based license. Each Project requires separate license activation

- Those projects can be browsed through Axpert Web Apps as well
- Any one machine in the end user LAN (this machine supposed to be run 24/7. So, ideal machine would be DB Server) in case of Desktop Application and the Web Server or DB Server in case of Web Application would be registered with Agile. For this purpose, ALM needs to be installed in this machine.

- All machines need not be registered from this version of Axpert.
- End users will be licensed based on any one or more of the following
  - Number of users.
  - Number of TStruct.
  - Expiry date.
  - Number of transactions. End users will also have an option to top up once they reach the transaction limit after making a payment.

## Web Edition (Server Based)

This is the new license edition introduced from 10.9 Axpert version as per the new business model. The properties of server/instant based license edition are as follows.



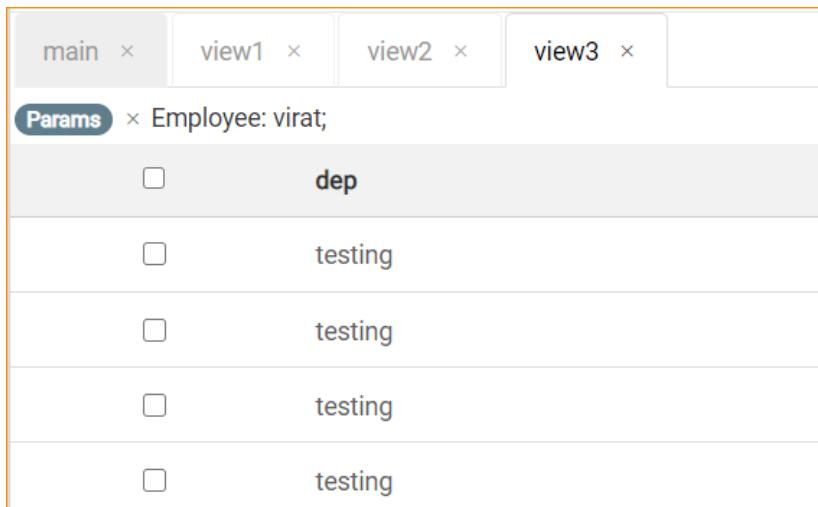
- This is an App Server based license. Project/Schema wise license activation not required.
  - 'N' no. of Projects/Axpert web sites can be deployed in server by using this edition.
  - In-Memory DB Redis connectivity is a must in App Server for this Edition.
  - No. of active logins will be restricted across projects/schemas in case of limited user licenses.
  - All licensing parameters would be applied across the Projects deployed in Server.
1. This newly introduced Web license would be working based on below web.config keys with proper values.
    - <add key="axpLic\_RedisIp" value="">
      - Ex.: 127.0.0.1:6380
    - <add key="axpLic\_RedisPass" value="">
      - Ex.: agile.01
    - Note: [axpLic\_RedisIp should be 127.0.0.1]
  2. Web license redis setup:
    - Duplicate redis.windows-service.conf file to redis.windows-service-axplic.conf and change following property values
      - dbfilename (Ex.: axplic\_dump.rdb)
      - port (Ex.: 6380)
      - requirpass (if required)
    - Following commands needs to run.
      - Redis-server --service-install redis.windows-service-axplic.conf --service-name axplic\_redis
      - Redis-server --service-start --service-name axplic\_redis
  3. If the web license key is for limited user then following variable should add in system environment variable
    - Variable name: "axpLic\_RedisIp"
    - Variable value: 127.0.0.1:<portno> Ex.: 127.0.0.1:6380

## Modern SmartView's

Smartviews are completely modernized with added features, performance improvements and customizations:

### View Tabs

Modern SmartView's introduces a new functionality of saving user/admin defined views with parameters, charts, filter, sort, row grouping, columns, highlight and action bar pins called Views. Views for SmartViews can be created and saved by individual user and administrator.



### Dynamic Column UI And Action Templates

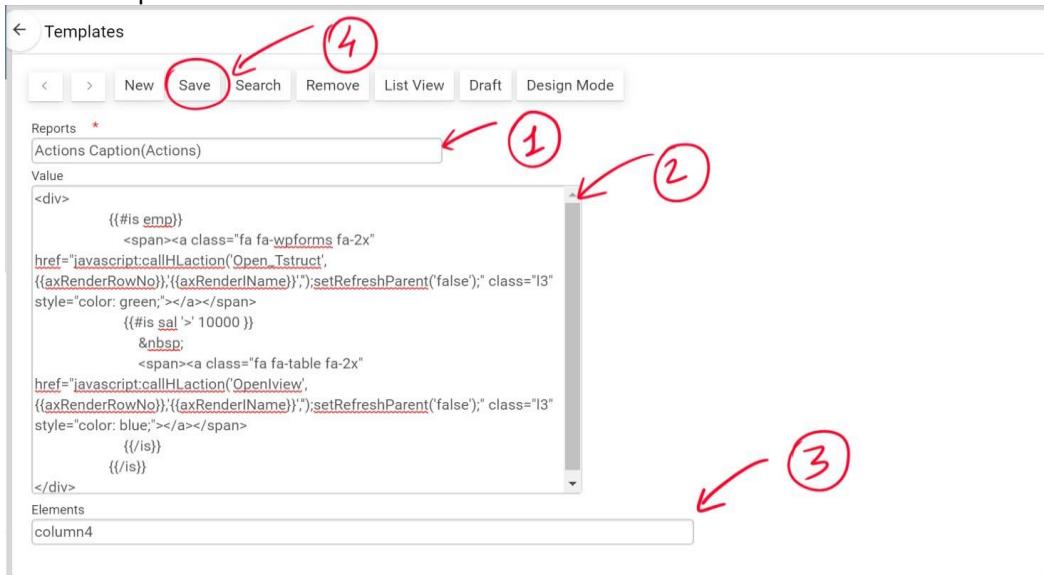
The SmartView's columns template can be changed to achieve desired UI and Actions. This is done by doing the following steps.

- Create HTML using Handlebars expression format. Refer [Handlebars reference website](#).
- Handlebars template will refer IView column names as expressions, including additional expressions like axRenderProject, axRenderIName, axRenderRowNo, axRenderThis, etc.
- Handlebars will add flexibility of writing expressions, conditions and loops in html.
  - Added Helpers
    - is: "is" helper is an enhanced version of "if" helper supporting additional conditional operations like:
      - ==
      - ===
      - !=
      - !==
      - <
      - <=
      - >
      - >=
      - contains: Contains string
      - toUpper: To upper equals
      - toLower: To lower contains
      - undefined: Is expression undefined
      - false: Always false
      - is: Equivalent to if expression
    - split: if data contains any split character then this helper can help split

and loop through that expression

- This Template may be repeated for every row.
- Once the HTML is ready, open the templates open form menu in Axpert dot net
- Enter the IView name,
- Copy the HTML into the text box and save. Select “All” in the Events field.

The “Template” form looks as below Screenshot:



## • Screenshots:

- Before Template:

Actions Caption								Data	PDF	Print	Options	Search...	⋮
lkjh	test1	new	Sr No	username	dep	sal	emp	Column4					
□	1	admin	testing		12345.00	virat	0						
□	2	admin	marketing		12345.78	rohit							
□	3	admin	testing		7778.78	pawan							
Grand Total								32469.56					

- After Template:

The screenshot shows a table with columns: Sr No, username, dep, sal, emp, and Column4. The data includes rows for Sr No 1 (admin, testing, 12345.00, virat), 2 (admin, marketing, 12345.78, rohit), and 3 (admin, testing, 7778.78, pawan). A Grand Total of 32469.56 is shown at the bottom. The Column4 column contains icons for opening a report or form. Red annotations point to these icons and the 'Open Report' and 'Open Form' buttons. A blue annotation points to the logic code below.

If salary is greater than 10000 then show both open Form and Report, otherwise only show open Form

## Column Template Code Example

```
<div>
 {{#is emp}}

 <a class="fa fa-wpforms fa-2x"
 href="javascript:callHLaction('Open_Tstruct',{{"axRen
derRowNo}},'{{axRenderIName}}','');setRefreshParent('false')"
 class="l3" style="color: green;">

 {{#is sal '>' 10000 }}

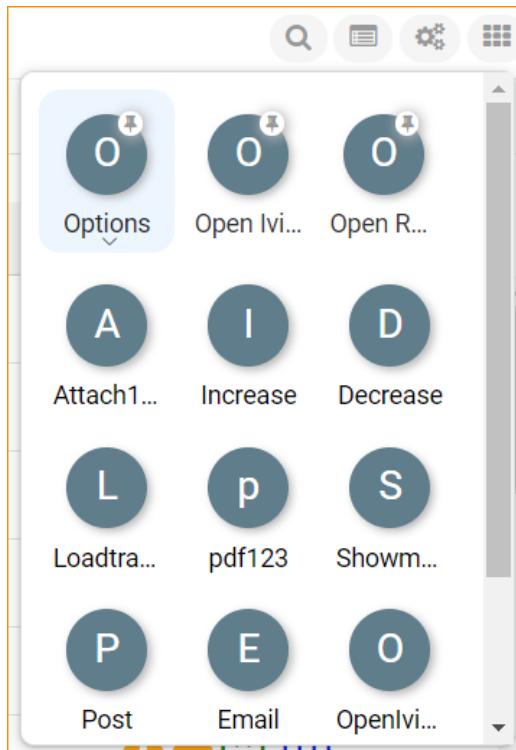
 <a class="fa fa-table fa-2x"
 href="javascript:callHLaction('OpenIview',{{"axRe
nderRowNo}},'{{axRenderIName}}','');setRefreshParent('false')"
 class="l3" style="color: blue;">

 {{/is}}
 {{/is}}
</div>
```

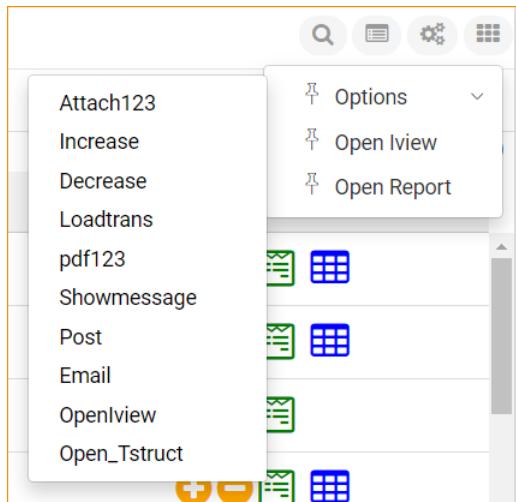
## Modern and Classic Button Options

SmartViews provide two types of button UI i.e. Modern and Classic Buttons which administrator can switch by adding “IView Button Style” Developer Option.

- **Modern Buttons**

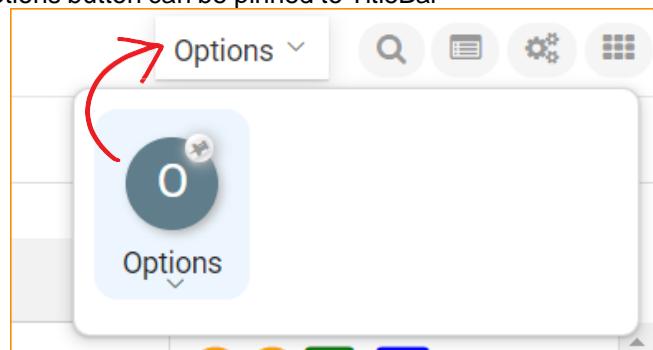


- **Classic Buttons**



- **Options Pinning**

Required Options button can be pinned to TitleBar



## **Param and Filter Strings**

Params and Filters string will be visible in Smartviews.

The screenshot shows the SmartView interface with four tabs at the top: main, view1, view2, and view3. Below the tabs, there is a 'Params' section with a dropdown menu set to 'Employee: viratgupta,rohit,pawan1,pawan,john,virat;' and a 'Filters' section with a dropdown menu set to 'dep : marketing'. The main content area displays a list of items under the 'dep' filter, with four entries all labeled 'marketing'.

## Individual Row Refresh for Actions

Modern SmartView's will update single row in Report if action event is selected as "Current Row" and action definition updates back the variable like following:

The screenshot shows the 'Define IView Actions' dialog. The 'Action name' is 'increaseSalary' and the 'Caption' is also 'increaseSalary'. In the 'Define' section, there is a table with two rows: 'Scripts' and 'Show Message'. In the 'Events' section, the 'Events' dropdown is set to 'Current Row' (indicated by a red arrow). The 'Enter Expression Set' field contains the following code: `firesql({ta:[update total1 set sal=(sal+1000) where totalId = :recordid ]})  
sal := sal+1000`. There are 'Apply' and 'Save' buttons at the bottom.

## Column Background introduced in web

Background color added to column will be visible in web.

## Column Separator

Column Separator for smartviews can be enabled by adding Developer Option "Column Separator for Reports"

The screenshot shows a table with columns: Sr No, recordid, dep, sal, emp, and Column4. A horizontal line (column separator) is present between the 'dep' and 'sal' columns. The table has 9 rows, each with a checkbox in the first column and various values in the other columns. The last column contains icons for edit, delete, and other actions.

## Mobile Reports as Table

Tables can be enabled in mobile view by enabling Developer Option "Mobile Reports as Table"

## Old IView UI

Administrator can altogether disable Modern SmartViews feature and switch back to old

smartviews UI by adding Developer Option “Load Old Model Views”

## Notifications for Long Running Webservice's

Notification feature can be enabled at Application level by adding Developer Option “Notification Time Interval”. Once this key is added, long running web services/backend scheduled jobs completion can be notified to the user with given time intervals, so that user would be able to do other operations during long running web services/backend jobs.

## Form Actions

- **Import Data**

If import data is taking more time than expected to import data, for example 30 minutes. Then users don't need to wait for such long time and can continue working on other tasks. Once the operation is completed then automatically notifications gets shown in notification panel.

- **Managing Redis Cache**

Modern SmartView's Redis cache can be managed from “In Memory DB” page.

## SmartView's

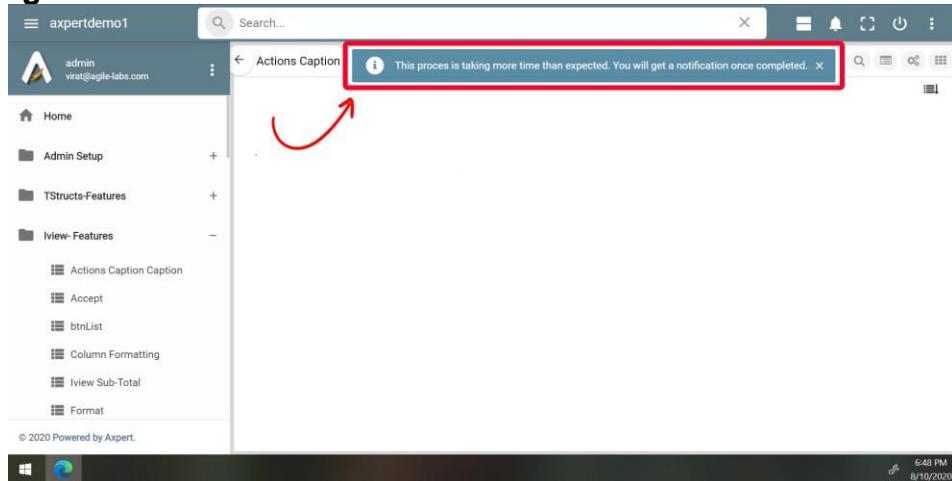
- **Load**

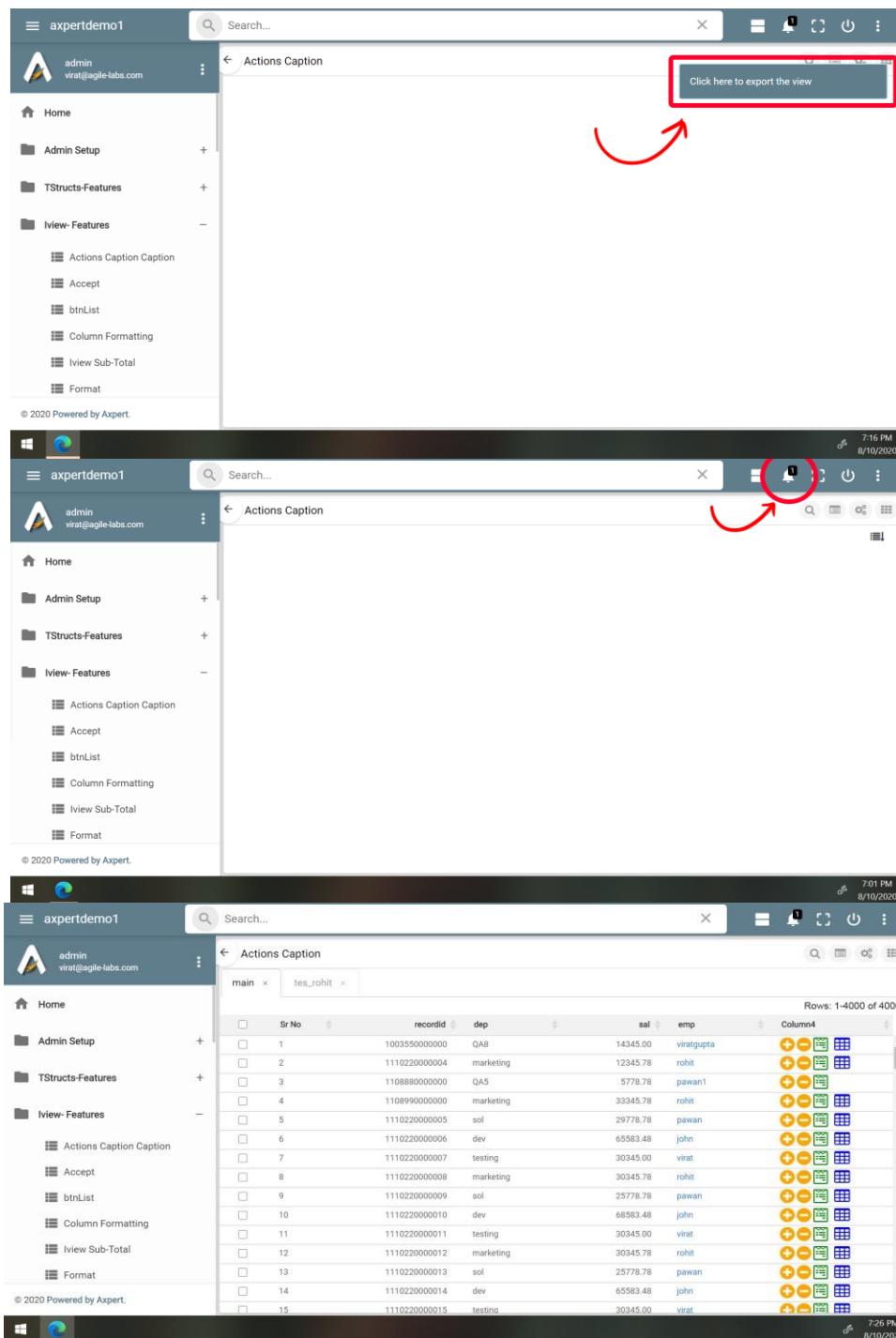
If SmartView's contains large number of data and user has requested to load all records for that smart views, then instead of throwing timeout error user can continue doing other operations and he will get notification once iView is loaded completely.

- **Print, PDF and EXCEL**

If SmartView's contains large number of data and user has requested to export Print, PDF or Excel for that smart views, then instead of throwing timeout error user can continue doing other operations and he will get notification once IView is loaded completely.

## Accessing Notifications





## Configuration for Enabling Notifications

Notification feature can be enabled Application level by adding Developer Option “notification timeout” with Property Code as "General" and Values as "1 / 5 / 10 / 30 / 60"

If “Notification Time Interval” Developer Option is not set then notification feature will be disabled.

## Extending Webservices Timeout without Notifications

Old IView UI can be enabled by setting Developer Option "Load Old Model Views" as "true". Webservice Timeout can be extended For SmartView's and Form's actions independently by adding Developer Option “Webservice Timeout” with Property Code as “Webservice Timeout” and Values as "100000(default)/200000,300000/etc."

## File Upload in TStruct

### Intro of the feature:

1. File uploads can be done by creating specialised File Upload fields in TStruct with same input field name.
2. These can be created in both Grid and Non-Grid DC.
3. The file path & server specific to a File Upload field can be set by creating a File Path field.
4. A File Upload field will provide a button to upload files and view the uploaded files and remove the files.

### Instructions to add input field in definition:

1. The field name should be prefixed with **AxpFile\_**. Such field is called the file Upload Field.
2. The File Path field should be prefixed with **AxpFilePath\_**.
3. The FileUpload field name should be suffix with **AxpFilePath\_** in a FilePath field. **Example:** If the file upload field is **AxpFile\_MyImage**, the corresponding file path field name should be **AxpFilePath\_MyImage**.

InputField	AxpFile_MyImage	Attachment
InputField	AxpFilePath_MyImage	Attachmentpath

4. FilePath value Suffix with \* to add a file name modifier.

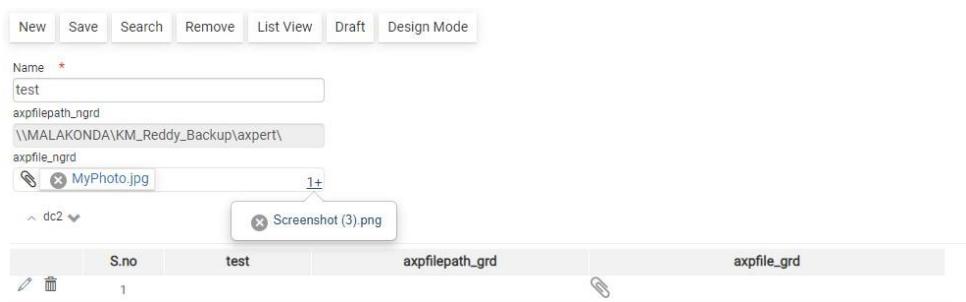
#### Example:

- if file path is **\Server\Images\**, then the file that is named as “**MyPhoto.JPG**” is uploaded, it will be stored as **\Server\Images\MyPhoto.JPG**.
  - In case the file path is **\Server\Images\07082020\***, and a file named “**MyPhoto.JPG**” is uploaded, it will be stored as **\Server\Images\07082020MyPhoto.JPG**
  - In case the file path is **\Server\Images\\***, and a file named “**MyPhoto.JPG**” is uploaded, it will be stored as **\Server\Images\20 digit random number)MyPhoto.JPG**
- Ex: **\Server\Images\12345678901234567890MyPhoto.JPG**

**Note:** For each field there will be a separate file path. If there is no expression set in **AxpFilePath\_** field or **AxpFilePath\_** field not define, It will take **axplImagePath** as file path.

### Functionality of the feature:

1. For every Attachment field there will be a one attach icon for attach files to the corresponding field.
2. If the field width is not sufficient to show all the file names, then remaining file will move inside a popover. And according to the number of remaining files it will show a hyperlink inside current input field as **num+** for opening corresponding popover.
  - Below screenshots are showing the remaining files hyperlink as **1+** and popover (which is showing the remaining files).



- If file path is **\\MALAKONDA\KM\_Reddy\_Backup\xpert** and we are attaching **MyPhoto.jpg** file, then file will store in **\\MALAKONDA\KM\_Reddy\_Backup\xpert** and the filename will be **MyPhoto.jpg**.

Network > MALAKONDA > KM_Reddy_Backup > expert				
Name	Date modified	Type	Size	
MyPhoto.jpg	07-08-2020 5:57 PM	JPEG image	165 KB	

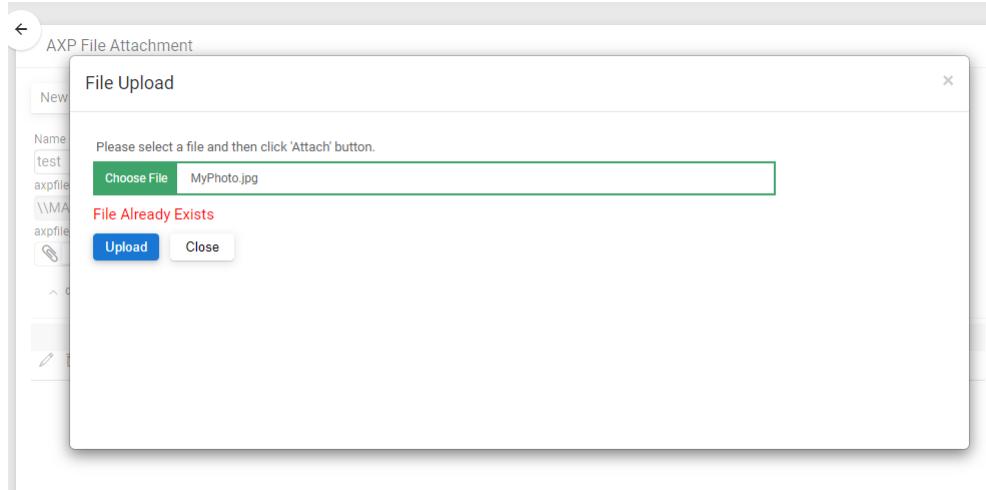
- If file path is **\\MALAKONDA\KM\_Reddy\_Backup\xpert\07082020\*** and we are attaching **MyPhoto.jpg** file, then file will store in **\\MALAKONDA\KM\_Reddy\_Backup\xpert\07082020** and the filename will be **07082020MyPhoto.jpg**.

Network > MALAKONDA > KM_Reddy_Backup > expert				
Name	Date modified	Type	Size	
07082020MyPhoto.jpg	07-08-2020 6:08 PM	JPEG image	165 KB	

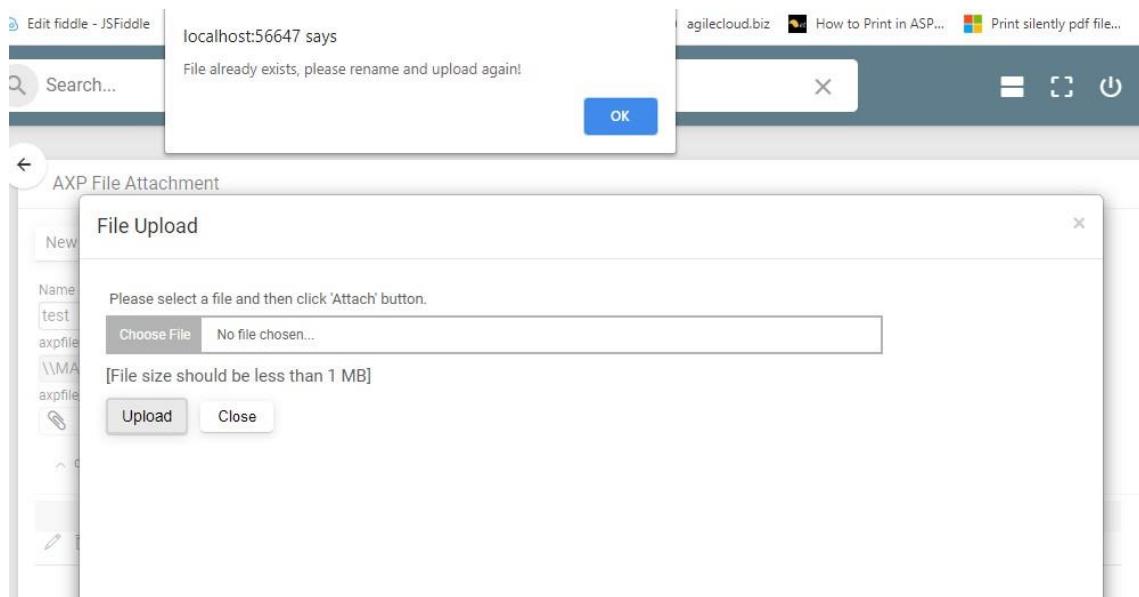
- If file path is **\\MALAKONDA\KM\_Reddy\_Backup\xpert\\*** and we are attaching **MyPhoto.jpg** file, then file will store in **\\MALAKONDA\KM\_Reddy\_Backup\xpert** and the filename will be **(20 digit random number )MyPhoto.jpg**.

Network > MALAKONDA > KM_Reddy_Backup > expert				
Name	Date modified	Type	Size	
07082020181055139124MyPhoto.jpg	07-08-2020 6:10 PM	JPEG image	165 KB	

6. For a Current record only one file will be allowed with the same name.  
**Example:** If previously uploaded **MyPhoto.jpg** file ,then it will not allow to attach same file name with the same record. It will show **File Already Exists** .



7. If Uploading file already exists in the path it will give a alert and need to rename the file and upload again.



8. If we delete any file, it will be removed from the corresponding filepath.

## Login

### SSO Login

SSO authentications are in built in the AxpertWeb with followings such as OKTA, Office365, Google Account & Face Book. User can choose multiple SSO Authentications based on

requirement.

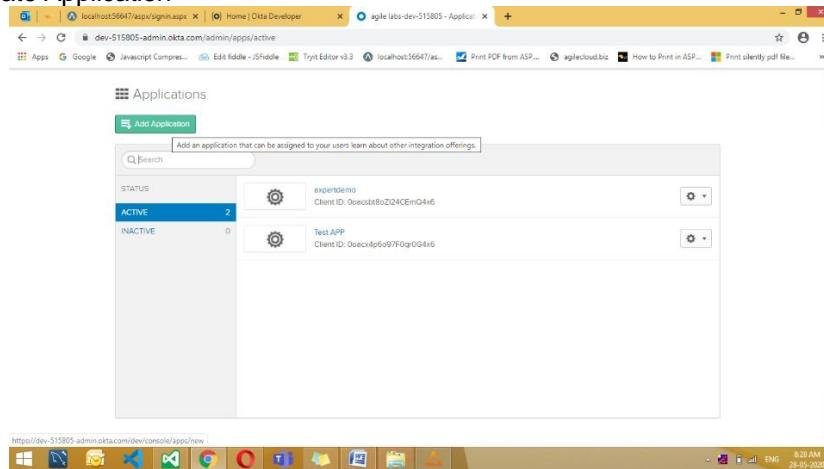
## Configurations:

1. Should be registered Client ID from each SSO in their developer sites examples given individually.
2. Should be enabled below keys in web.config file in the webcode.
  - a. **ssologin** : okta,office365,google,facebook  
Ex: <add key="ssologin" value="okta,office365,google,facebook"/>
  - b. **ssoclientKey** : oktaClientIld,office365ClientIld,googleClientIld,facebookClientID Ex:  
<add key="ssoclientKey" value="0oacsbt8oZl24CEmQ4x6,bfff8cad-3c1c-4c14-9499-2423c724f3b7,493358977849-so1sc0tcs9gqrh4jiuaqs36jr9cns0cv.apps.googleusercontent.com,252601612604428/">
  - c. **ssoclientsecretKey** : Client Secret Id have the google and facebook only and below is the example.  
Ex: <add key="ssoclientsecretKey" value=",,ChzG0QxESuMZkQ--mStkSj9z,2bdba09e6ba0e2f47225487344153b59"/>
  - d. **ssoredirecturl** : This is basically redirect URL after SSO authentication Ex:  
<add key="ssoredirecturl" value="https://demo.agile-labs.com/">

Note : There should be a corresponding entry in axusers table for those login names which are used to login to Axpert Web through SSO authentications.

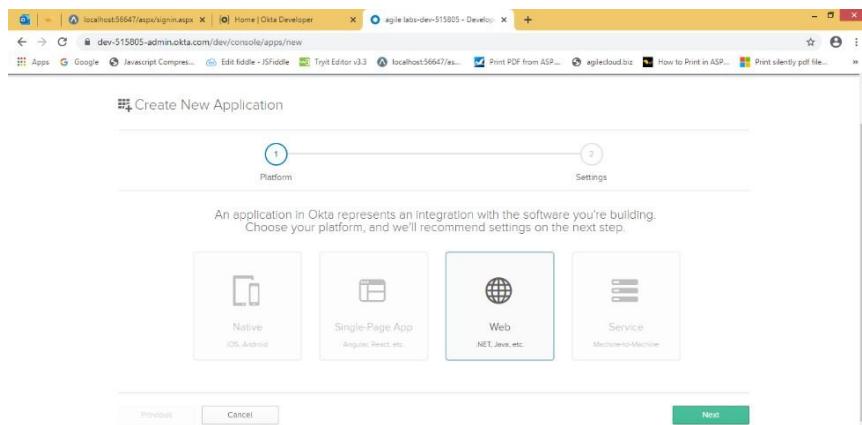
## OKTA:

- a. <https://developer.okta.com/>
- b. Create Application



- c. Web Application

## Axpert – Release Notes



d. Enter application name, Base URL, Login redirect URLs, Logout Redirect URLs

**APPLICATION SETTINGS**

Name	<input type="text" value="My Web App"/>
Base URIs Optional	<input type="text" value="http://localhost:8080/"/> <a href="#">+ Add URI</a>
Login redirect URIs	<input type="text" value="http://localhost:8080/authorization-code/callback"/> <a href="#">+ Add URI</a>
Logout redirect URIs	<input type="text" value="http://localhost:8080"/> <a href="#">+ Add URI</a>
Group assignments Optional	<input checked="" type="radio"/> Everyone

Group assignments Optional	<input checked="" type="radio"/> Everyone
Users can only sign in to apps that they are assigned to. Group assignments are easier to manage than individual users.	
Grant type allowed	Client acting on behalf of itself <input type="checkbox"/> Client Credentials Client acting on behalf of a user <input checked="" type="checkbox"/> Authorization Code <input type="checkbox"/> Refresh Token <input type="checkbox"/> Implicit (Hybrid)
Okta can authorize your native app's requests with these OAuth 2.0 grant types. Limit the allowed grant types to minimize security risks. <a href="#">Docs</a>	

[Previous](#) [Cancel](#) [Done](#)

e. API -- Trusted Origins

Add Origin

Name  
demo.agile-labs.com

Origin URL  
http://demo.agile-labs.com/

Type

CORS Selecting 'CORS' enables the origin URL to access Okta APIs from Javascript.

Redirect Selecting 'Redirect' allows for browser redirection to 'Origin URL' after signing in or out.

Save Cancel

f. Users --> Add Person

Add Person

User type  
User

First name

Last name

Username  
Must be an email

Primary email

Secondary email (optional)

Groups (optional)  
You haven't added any groups

Password  
Set by user

Send user activation email now

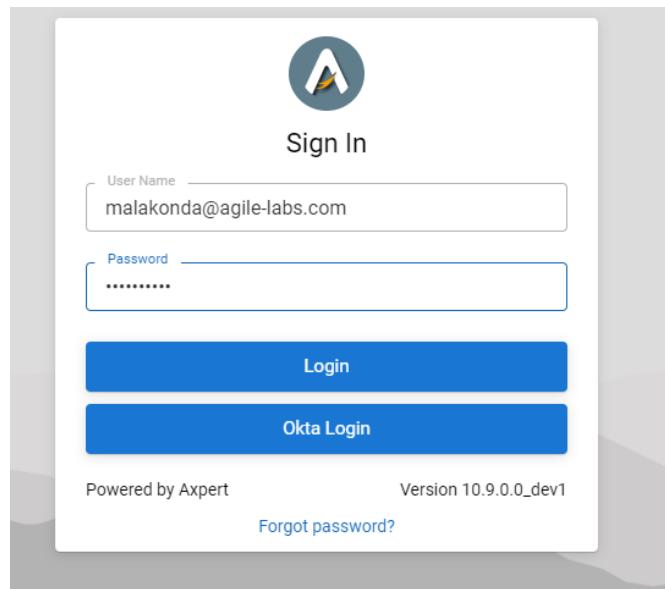
g. Copy Client ID and add the same in web.config

Client Credentials

Client ID  
0oacsbt8oZl24CEmQ4x6

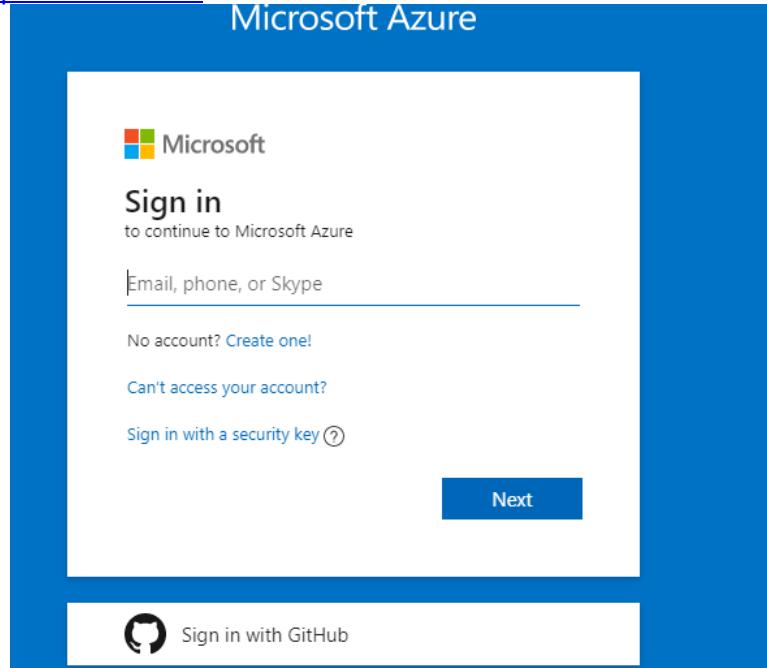
Public identifier for the client that is required for all OAuth flows.

h. OKTA will not give a popup window to enter username & password, so in this case username & password has to enter as normal login. but for other SSO login will show the popup there has to be enter the username and password.



## Office365:

a. <https://portal.azure.com/>



b. Select Azure Active Directory Service

## Axpert – Release Notes

The screenshot shows the Azure portal's main dashboard. At the top, there are three main tiles: "Start with an Azure free trial" (Get \$200 free credit toward Azure products and services, plus 12 months of popular free services), "Manage Azure Active Directory" (Manage access, set smart policies, and enhance security with Azure Active Directory), and "Access student benefits" (Get free software, Azure credit, or access Azure Dev Tools for Teaching after you verify your academic status). Below these are sections for "Azure services" featuring icons for Create a resource, Azure Active Directory, App Services, Virtual machines, Storage accounts, SQL databases, Azure Database for PostgreSQL, Azure Cosmos DB, Kubernetes services, and More services. A "Navigate" button is also visible.

### c. Choose App Registrations --> New Registration

The screenshot shows the "App registrations" section of the Azure Active Directory. The left sidebar includes options like External identities, Roles and administrators, Administrative units (Preview), Enterprise applications, Devices, App registrations (selected), Identity Governance, Application proxy, Licenses, Azure AD Connect, and Custom domain names. The main area shows a table with columns: Display name, Application (client) ID, Created on, and Certificates & secrets. One entry is listed: "Axpertdemo" with Application (client) ID "bfffccad-3c1c-4c14-9409-2423c724f3b7" and Created on "5/20/2020".

### d. Enter application name & Choose Supported Account Type

Register an application

The screenshot shows the "Register an application" form. It starts with a "Name" field containing "Axpertdemo". Below it is a "Supported account types" section with three radio button options: "Accounts in this organizational directory only (Agile-Labs only - Single tenant)" (unchecked), "Accounts in any organizational directory (Any Azure AD directory - Multitenant)" (checked), and "Accounts in any organizational directory (Any Azure AD directory - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)" (unchecked). There is also a "Help me choose..." link. At the bottom, there is a "By proceeding, you agree to the Microsoft Platform Policies" link and a "Register" button.

### e. Choose redirect URL type as Web & enter the redirect URL

The screenshot shows the "Redirect URI (optional)" section. It has a dropdown menu showing "Web" (selected) and "Mobile", and a text input field containing "e.g. https://myapp.com/auth". Below this is a "By proceeding, you agree to the Microsoft Platform Policies" link and a "Register" button.

### f. Copy Client ID and add in web.config

The screenshot shows the "App registrations" section of the Azure Active Directory. It displays the details for the "Axpertdemo" application. The "Display name" is "Axpertdemo". The "Application (client) ID" is "bfffccad-3c1c-4c14-9409-2423c724f3b7". The "Directory (tenant) ID" is "0b1513a2-8f4d-4478-ab27-28da7a534984". The "Object ID" is "6ce00b346-f06f-4065-81c4-dc4ccfa41b18". In the "Supported account types" section, it says "Multiple organizations". Other sections include "Endpoints" (Delete, Endpoints), "Supported account types" (Multiple organizations), "Redirect URIs" (Add a Redirect URI), "Application ID URI" (Add an Application ID URI), and "Managed application in..." (Axpertdemo). A welcome message at the bottom says "Welcome to the new and improved App registrations. Looking to learn how it's changed from App registrations (Legacy)? Learn more".

### 3. Google Account:

- a. <https://console.developers.google.com/>
- b. Login / Signup with Google account
- c. Create New project  
New Project

You have 22 projects remaining in your quota. Request an increase or delete projects. [Learn more](#)

[MANAGE QUOTAS](#)

Project name \*  [?](#)

Project ID: axpertdemo-278805. It cannot be changed later. [EDIT](#)

Location \*  [BROWSE](#)

Parent organisation or folder

[CREATE](#) [CANCEL](#)

#### c. Credentials --> Create Credentials

Google APIs > My First Project >

APIs & Services [+](#) CREATE CREDENTIALS [DELETE](#)

Credentials

Create credentials to access your enabled APIs. [Learn more](#)

[CONFIGURE CONSENT SCREEN](#)

API keys

Name	Creation date	Restrictions	Key	Usage with all services (last 30 days)
No API keys to display				

OAuth 2.0 Client IDs

Name	Creation date	Type	Client ID
No OAuth clients to display			

#### d. Choose OAuth client ID

Google APIs > My First Project >

APIs & Services [+](#) CREATE CREDENTIALS [DELETE](#)

Credentials

Create credentials to access your enabled APIs. [Learn more](#)

[CONFIGURE CONSENT SCREEN](#)

API key

Identifies your project using a simple API key to check quota and access

OAuth client ID

Requests user consent so that your app can access the user's data.

Service account

Enables server-to-server, app-level authentication using robot accounts

Help me choose

A few questions to help you decide which type of credential to use

Usage with all services (last 30 days)

e. Configure consent screen

The screenshot shows the 'Create OAuth client ID' page in the Google APIs console. The left sidebar lists 'APIs & Services' with options like Dashboard, Library, Credentials, OAuth consent screen, Domain verification, and Page usage agreements. The main area has a heading 'Create OAuth client ID' with a note: 'A client ID is used to identify a single app to Google's OAuth servers. If your app runs on multiple platforms, each will need its own client ID. See Setting up OAuth 2.0 for more information.' A warning message says 'To create an OAuth client ID, you must first set a product name on the consent screen.' A 'CONFIGURE CONSENT SCREEN' button is at the bottom right.

f. Choose Internal / External

This screenshot shows the 'OAuth consent screen' configuration page. The left sidebar is identical to the previous one. The main area has a heading 'OAuth consent screen'. It includes sections for 'User Type' where 'Internal' is selected (disabled), and 'External' is chosen (enabled). Below it is a note: 'Only available to users within your organisation. You will not need to submit your app for verification.' Another note below says: 'Available to any user with a Google Account.' At the bottom is a large blue 'CREATE' button.

g. Application Name, logo, email, add scope if required more, application home page url and Save

This screenshot shows the 'OAuth consent screen' configuration page with various fields filled in. The 'Application name' is 'expertdemo'. The 'Application logo' is a placeholder image. The 'Support email' is 'kondareddy.km@gmail.com'. The 'Scopes for Google APIs' section shows 'Scopes allow your application to access your user's private data. Learn more' and 'OpenId'. The 'Add scope' button is visible. The 'Authorized domains' section lists 'agile-labs.com' and 'example.com'. The 'Application Homepage link' is 'http://demo.agile-labs.com/'. The 'Application Privacy Policy link' is 'http://demo.agile-labs.com/'. The 'Application Terms of Service link (Optional)' is 'https:// or http://'. On the right, there's a 'Raise limit' button and a 'Rate limit' section showing '1 h', '6 h', '1 d' (selected), '7 d', and '30 d'. The date 'May 29, 2020 22:24' is shown, along with a note 'No data for this time interval'. At the bottom are 'Save', 'Submit for verification', and 'Cancel' buttons.

h. Select Credentials --> Create Credentials --> OAuth client ID --> Select Application Type as Web Application

APIs & Services	
<ul style="list-style-type: none"> <li> Dashboard</li> <li> Library</li> <li> Credentials</li> <li> OAuth consent screen</li> <li> Domain verification</li> <li> Page usage agreements</li> </ul>	<p><a href="#">Create OAuth client ID</a></p> <p>A client ID is used to identify a single app to Google's OAuth servers. If your app runs on multiple platforms, each will need its own client ID. See <a href="#">Setting up OAuth 2.0</a> for more information.</p> <div style="border: 1px solid #ccc; padding: 10px; margin-top: 10px;"> <p><b>Application type *</b> <input checked="" type="text" value="Web application"/></p> <p><a href="#">Learn more</a> about OAuth client types</p> <p><b>Name *</b> <input type="text" value="Web client 2"/></p> <p>The name of your OAuth 2.0 client. This name is only used to identify the client in the console and will not be shown to end users.</p> <p><b>Authorised JavaScript origins</b> <a href="#">?</a></p> <p>For use with requests from a browser</p> </div>

i. Add URLs & Authorised redirect URLs and Save

 Dashboard	<p><b>Authorised JavaScript origins</b> <small>?</small></p> <p>For use with requests from a browser</p> <hr/> <p><b>URIs</b></p> <div style="border: 1px solid #ccc; padding: 5px; width: 100%;">http://demo.agile-labs.com</div> <p><b>+ ADD URI</b></p>
 Library	
 Credentials	
 OAuth consent screen	
 Domain verification	
 Page usage agreements	

**Authorised redirect URLs** ?

For use with requests from a web server

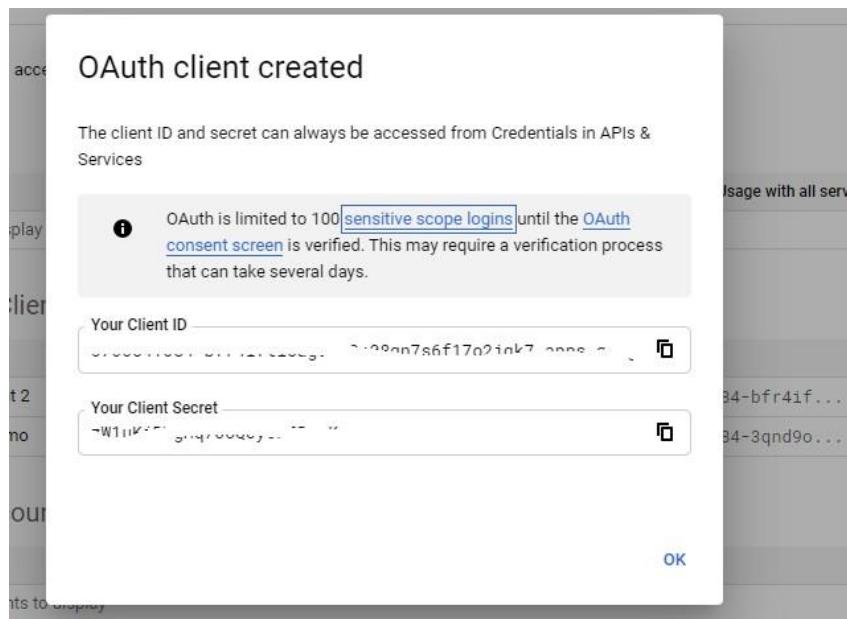
---

**URIs**

http://demo.agile-labs.com/aspx/signin.aspx

**+ ADD URI**

j. add these Client ID and Secret key in web.config



**4. Face book:**

- a. <https://developers.facebook.com/>
- b. Login/ SingUp with facebook
- c. Create App in My Apps
- d. Enter app name, email id and click on create app id

The screenshot shows the 'Create a New App ID' page. It has fields for 'Display Name' (containing 'The name you want to associate with this App ID') and 'Contact Email' (containing 'kondareddy.km@gmail.com'). Below these is a note: 'This email address is used to contact you about potential policy violations, app restrictions or steps to recover the app if it's been deleted or compromised.' At the bottom, there is a link 'By proceeding, you agree to the Facebook Platform Policies' and two buttons: 'Cancel' and 'Create App ID'.

- e. Set Up facebook login

The screenshot shows the Facebook Developers dashboard for the 'AxpertApp' app. The sidebar includes links for Dashboard, Settings, Roles, Alerts, and App Review. Under 'PRODUCTS', there is a 'Facebook Login' product card. The card features a blue circular icon with a white cursor arrow pointing to a button, the text 'Facebook Login', and the subtext 'The world's number one social login product.' It also includes 'Read Docs' and 'Set Up' buttons.

- f. Choose WEB and give Site URL and save and continue

1. Tell Us about Your Website

Tell us what the URL of your site is.

**Site URL**

demo.agile-labs.com

**Save**

**Continue**

g. FaceBook login settings --> Enable Embedded Browser OAuth Login & give a valid OAuth Redirect URIs and Save Changes.

**Client OAuth Settings**

**Client OAuth Login** Yes  
Enables the standard OAuth client token flow. Secure your application and prevent abuse by locking down which token redirect URIs are allowed with the options below. Disable globally if not used. [?]

**Web OAuth Login** Yes  
Enables web-based Client OAuth Login. [?]

**Force Web OAuth Reauthentication** No  
When on, prompts people to enter their Facebook password in order to log in on the web. [?]

**Use Strict Mode for Redirect URIs** Yes  
Only allow redirects that use the Facebook SDK or that exactly match the Valid OAuth Redirect URIs. Strongly recommended. [?]

**Valid OAuth Redirect URIs**  
demo.agile-labs.com

**Login from Devices** No  
Enables the OAuth client login flow.

**Save Changes**

h. Settings --> Basic --> Copy App ID & App Secret keys and add in web.config in the webcode

**Basic**

**App ID** 569110334007558    **App Secret** 1bd3c6e6d0065c85f5564e0b566b9813    **Reset**

**Display Name** AxpertApp

**App Domains**

**Privacy Policy URL** Privacy policy for Login dialog and App Details

**App Icon (1024 x 1024)**

**Namespace**

**Contact Email** kondareddy.km@gmail.com

**Terms of Service URL** Terms of Service for Login dialog and App Details

**Category** Choose a Category

Find out more information about app categories here

**Save Changes**

i. My Permissions and Features --> Email & Default -- incase app not work these permissions should be enabled.

The screenshot shows the AxpertApp dashboard. At the top, it displays the APP ID: 569110334007558 and a status indicator 'In development'. On the left sidebar, under 'My Permissions and Features', there is a list of permissions: 'email' (selected) and 'default'. Both are described as providing access to a person's primary email address and name/profile picture, with the note that they are approved by default. Below this, there is a link to 'Add additional permissions and features'. Other sidebar items include 'Dashboard', 'Settings', 'Roles', 'Alerts', 'App Review', 'Requests', 'PRODUCTS', 'Facebook Login', and 'Activity Log'.

## Stay Sign in

Stay signed in has introduced in the product, to enable checkbox of stay signed in in sign in page below web.config key should be enabled with value as "true"

The screenshot shows the Axpert Sign In page. It includes fields for 'Select Project' (set to 'axpertdemo2'), 'User Name' (set to 'admin'), 'Password' (set to '\*\*\*\*\*'), 'Select Language' (set to 'English'), and a 'Stay signed in?' checkbox. Below the form is a 'Login' button, and at the bottom, it says 'Powered by Axpert' and 'Version 10.8.1.0\_release4'.

Key:

- `<add key="staysignin" value="true" />`

## Strong password policy

Strong password policy details with alphanumeric, contains one Upper Character, one Lower Character with atleast **one special character can be enabled by adding Developer Option "Enforced Strong Password Policy"**.

## Auto Hide Menu After Login

Menu can auto hide after login by adding Developer "Show Application Menu on Login" as false.

## User Manual

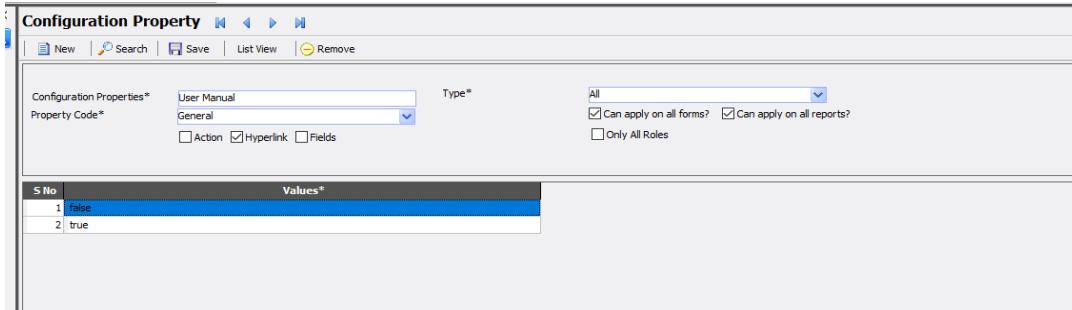
User Manual option can be enabled by adding Developer Option "User Manual" as true.

## Intro of the feature:

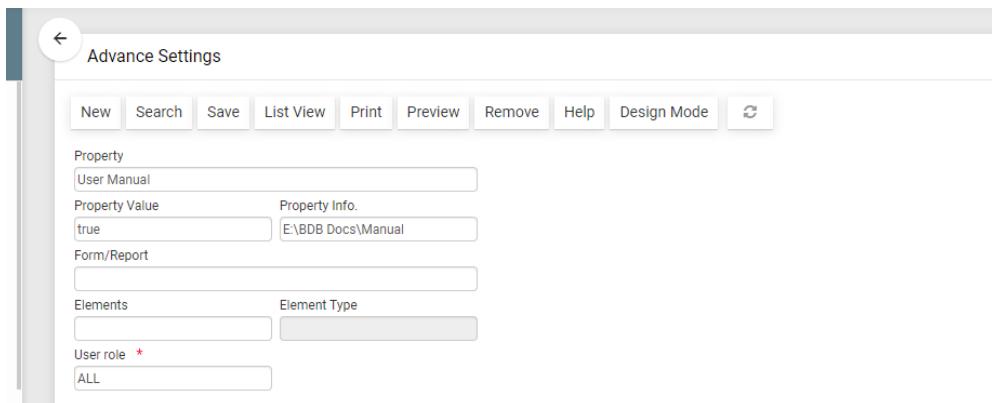
User can able to access the files through web application which is saved in local folder through User Manual option (located in right sidebar menu).

### Steps to enable this feature:

1. Define one new key as “User Manual” in Configuration Property.



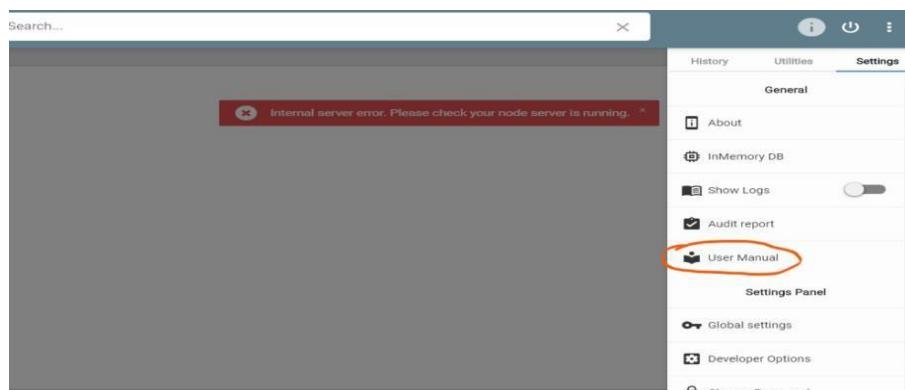
2. Go to **Developer Options** and select the **Property** as User Manual ,**Property Value** as true and in **Property Info** field you can give the folder path which folder user want to access.



3. If the path has not given **Property Info** field, then it will access the files from **default folder** i.e "<\\WebCode\\CustomPages\\userManual>" .

### Functionality of this feature:

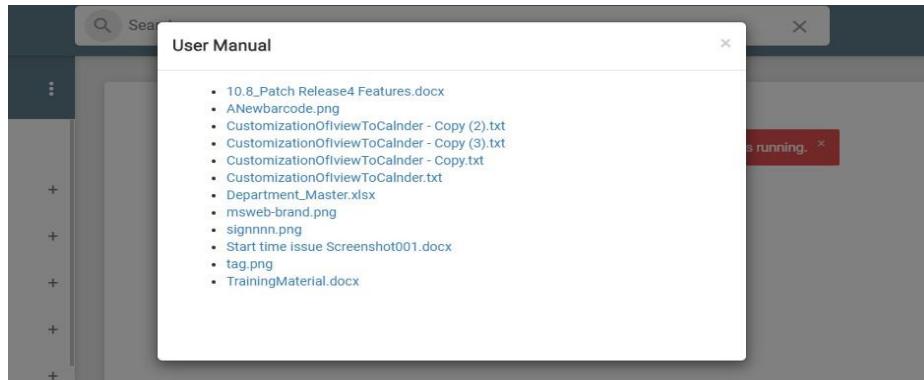
1. If the **Property Value** is set true, then in right sidebar menu one option will be available as “User Manual”. From where user can able to view the list of files.



2. If the **Property Value** is set false, then It will not display User Manual Option in right sidebar menu.

3. Inside **Property Info** field, if user has given any path then it will take that path and listed all the files in User Manual popup.

If the path is not given then it will take the default folder path which is "<\\WebCode\CustomPages\userManual>" and listed all the files of this folder in User Manual Popup.



4. By clicking on the filename User can able to view the file.

### Auto Save Draft Enhancements

- 1) Add key in advance settings with key name: Auto Save Draft
- 2) set key value to true and time in millisecs(for ex for 60 secs give 60000)
- 3) default time will be 120 seconds/2 minutes if no time is set
- 4) on loading tstruct,it will check if unsaved data is there, if exists it will throw a popup with yes /no buttons
- 5) if yes, it will load the unsaved data
- 6) if no, it will load a new Tstruct.

Note: when a new Tstruct is opened for which key is set in developer options, data will be pushed to in-memory only if at least one field is changed.

### Hybrid Application

#### Android & IOS Geolocation based on Configuration

Precise Geo Location can be enabled for hybrid application while adding Hybrid Application as "Need Location Details?"

#### Enable/Disable the keyboard for autocomplete fields

Autocomplete fields can have keyboard enabled/disabled by setting Developer Option "Show keyboard in Hybrid App"

### Customization

#### Axpert interface page for Simple way of Customization

Various WebMethods are introduced to consume for custom pages like:

- GetGlobalVar
- TstructSaveData
- GetWidgetData
- GetViewParams
- GetViewData
- etc.

### Custom HTML on TStruct

HTML for TStruct can be completely changed to achieve completely different user interface by following steps:

- Go to TStruct design mode and click on HTML (new button introduced) button
- Left is the existing HTML and copy and modify & past in right side and click on ok button, then it will save in the DB
- After that open/load the TStruct these HTML will be affected in run mode.

## Custom Css And Js file load without changing Product Code

- Custom JavaScript:
  - Property code: 'Custom JavaScript'
  - Property name: 'Custom JavaScript'
  - Property value: 'true' / 'false'
  - Form/Report: Can be All Reports/Forms or choose single report/form
  - User Role: Can be All or Role wise
  - Description: Use this property to attach custom javascript to Reports/forms. Set this property value to "true" for a selected report. If this property is set to true, the custom javascript file
    - Reports should be saved into the web  
root\<ProjectName>\report\js folder. The file name should <reportName>.js. In case this property is set to true for all reports instead of a selected report, the file name should be custom.js
    - Tstruct should be saved into the web  
root\<ProjectName>\Tstruct\js folder. The file name should <tstructName>.js. In case this property is set to true for all tstructs instead of a selected Tstruct, the file name should be custom.js
- Custom CSS:
  - Property code: 'Custom CSS'
  - Property name: 'Custom CSS'
  - Property value: 'true' / 'false'
  - Form/Report: Can be All Reports/Forms or choose single report/form
  - Description: Use this property to attach custom CSS to Reports. Set this property value to "True" for a selected report. If for report this property is set to true
    - For Reports the custom CSS file should be saved into the web  
root\<ProjectName>\report\js folder. The file name should <reportName>.CSS. In case this property is set to true for all reports instead of a selected report, the file name should be custom.CSS.
    - For Tstructs the custom CSS file should be saved into the web  
root\<ProjectName>\Tstruct\js folder. The file name should <tstructName>.CSS. In case this property is set to true for all tstructs instead of a selected Tstruct, the file name should be custom.CSS.

## Landing Page HTML

Landing Page can be set for an application based on following web.config key as true. If user want load project wise html also there. the file name should be as project name:

- <add key="landingPageHTML" value="true"/>

## Project Wise Main Page Template

Project wise Main Page Template feature can be enabled by adding following in web.config as true, this template will be automatically loaded from "**CustomPages**" directory with filename as `<project name> + "-MainPage.html"`

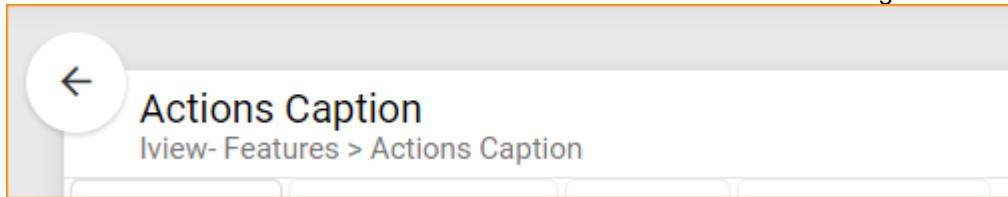
```
<add key="Ab MainPageHTML" value="true" />
```

### Application Level Compressed Mode

Compressed Mode is made default for Application UI and SmartView's, this can be overridden from Settings Panel by enabling Modern UI Switch.

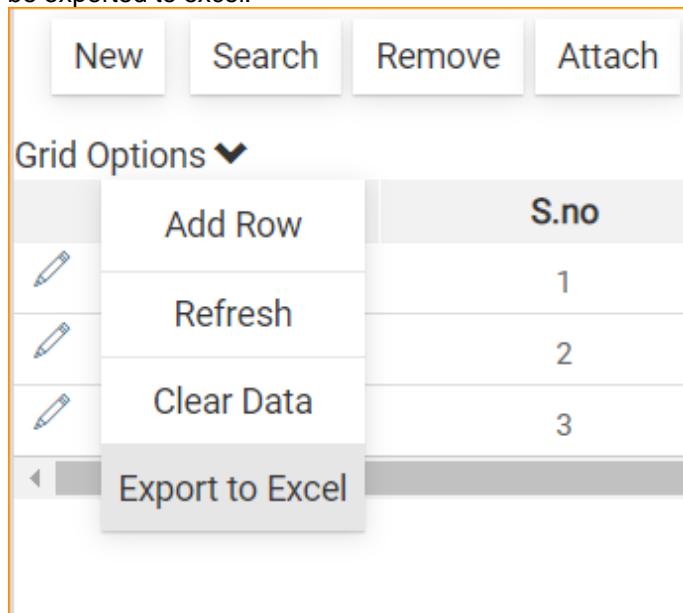
### Breadcrumb Title

Breadcrumbs switch can be enabled for SmartView's and Forms from Global Settings.



### Export to Excel option in TStruct Grid

TStruct Grid can now be exported to excel.



## Chapter 7. What's New in 10.8?

### Note for upgrade

When upgraded from a lower version, the following change needs to be done in web.config

- Open web.config file from the root directory of Axpert. This is the folder where Axpert dot net is installed.
- Remove the XMLNS attribute from configuration element. This element can be found in the first line of web config.

## Features & Enhancements

### AES Encryption

Passwords can now be encrypted using AES algorithm and stored in database. This can be enabled by enabling the property “Apply advanced encryption standard on user password”. This property is available under “User Access & Password policy setting” in property window in Axpert Desktop.

### HTTPS support

The home page & widget builders did not support HTTPS in earlier versions. This version can be deployed in HTTPS environment.

### Slick home page

Home pages can now be made to look more attractive by setting on the “Slick group” attribute. This attribute is available in the page property sheets in page builder. This will group KPI, Charts, Tables and make them look attractive. This option is now available when page layout is basic.

### Attachments

Forms can now have a field to upload attachments. This field will allow users to upload one or more documents remove and change them. To create a field to enable users to upload attachments, the field name should be prefixed with “axp\_nga”. This feature is now enabled only Axpert Web and not available in desktop. The attachments will be stored in file servers and not in database. The path in which the file will be stored can be specified using application variables **AxplImagePath**. The file server URL or server name can be provided in **AxplImageServer**.

### File download feature in Reports/IVIEWS

Files can be downloaded from lists (defined as IVIEWS). To enable this feature in an IVIEW, introduce a column in the IVIEW named “**axp\_attach**”. This column should have the complete file path along with file name. On click of the link, the file will be downloaded.

Attachments made through fields in forms/tstructs have to be downloaded. To do this add columns **transid**, **fieldname** & **recordid**. These columns should contain the Tstruct name, field name & record id of the transaction. The contents from the given field and record will be shown in the “axp\_attach” column. Users will have options to download by clicking on any file that is displayed in the “axp\_attach” column.

### Work flow

A new attribute named “**From Mail Id**” is introduced in work flow configuration. Axpert will send mails to users for doing approvals. By default, these mails will be sent from the originating users mail id. This can be changed by providing a mail id in this attribute. Now, user organizations could have a common mail id to send mails from Axpert.

### **Grids as a frame**

Set **TStruct Grid Edit** property to form. This property can be set through Advanced configuration. It can be set for any form or all forms. In this mode, grids in forms will be shown as non grid with options to add rows, remove rows and navigate through them.

### Multi select fields

Selection or drop down fields in tstructs/forms allow user to choose only one value. There may be need for user to select multiple values. To enable this set the property “Multi Select Field” to true. This property can be set through advanced configurator. The multiple values selected by user will be set as the field value. The values will be delimited by comma. The delimiter can be changed to any other character by setting it in the “Property Info” attribute field in the advanced configurator.

The dropped down values may be grouped. Users can then select one or more values from each group. This will be useful in making complex user selection that may be used to describe data more accurately.

Grouped selection is enabled by providing the following columns in the SQL result for the drop down field

- a) Mslist – This column will contain the dropped down values that will be displayed for user selection.
- b) Groupby – All dropped down values that should be grouped and shown under one heading in the drop down selection window will contain the same value in this column.
- c) GroupOrder – This specifies the order in which the groups and its elements will be displayed in the selection window. Lowest value first to the highest value.
- d) Selected – This can be set to true if the value should be selected by default in the drop down selection window.

Example : Consider an SQL result as below

Mslist	GroupBy	GroupOrder	Selected
Red	Color	1	F
Blue	Color	1	F
Black	Color	1	F
XL	Size	2	F
L	Size	2	F
M	Size	2	F
S	Size	2	F
Cool	Style	3	F
Slim	Style	3	F
Bold	Style	3	F

The selection window will appear as below

Color	Size	Style
<input type="checkbox"/> Red	<input type="checkbox"/> XL	<input type="checkbox"/> Cool
<input type="checkbox"/> Blue	<input type="checkbox"/> L	<input type="checkbox"/> Slim
<input type="checkbox"/> Black	<input type="checkbox"/> M	<input type="checkbox"/> Bold
	<input type="checkbox"/> S	

### Locations and maps in Forms/TStructs

The latitude and longitude of the device in which data is entered can be captured into fields in forms. Add fields named “Latitude” and “Longitude”. These fields will be automatically filled with current lat and long.

To display the location on a map, introduce a field named “LatLongMap”. The field type should be text area. This will work only in non grid DC. The map will be displayed in this field with the lat and long pinned on the map. This needs to be integrated with google maps to work by providing the google map

API key. This can be provided in advanced config.

Select the property name as “Google Map API Key” for this form. Set the API key value in property info. The property value should be set as “General”.

## Chapter 8. What's New in 10.7?

This chapter provides more information on features and enhancements made in 10.7.

Sections of this chapter:

- [Features](#)

## Features

This section provides more information on the features available in 10.7 release.

### User interface

The user interface of the main page is standardized using material design. This version has been simplified to user convenience.

### Mobile Compatibility

Axpert is now fully compatible with mobile and can be easily accessed from either mobile browser or Axpert Hybrid mobile app. You can also access into Axpert mobile application in few seconds. So now in this version Axpert is more compatible with mobile.

### List views

List views now have features to sort, search, filters same as smart views. Users can now sort and search lists just like any report or view. It now has an inbuilt charting option.

### In memory database

Keys are now listed based on forms and reports. So, users can clear the keys related one or more related forms or reports. When changes need to be applied to a form, the keys related to only that form can be cleared instead of clearing all keys from in memory. This version has simplified the in memory database by providing the keys based on forms and report.

### Grids in forms

Grids in forms are now having a new look with optimized space utilization. This enables users to see more rows in the screen without having to scroll. So, this version has optimized space utilization.

## Chapter 9. What's New in 10.6?

This chapter provides more information on features and enhancements made in 10.6.

Sections of this chapter:

- [Features](#)
- [Enhancements](#)

## Features

This section provides more information on the features available in 10.6 release.

### Axpert on PostgreSQL

Axpert is now compatible with PostgreSQL database as it is one of the powerful opensource databases providing responsive framework. This database is highly reliable, robust and offers a great performance.

### Use Axpert in mobile

You can now view all your Axpert Web applications in mobile. This version of the app offers a simple and intuitive user experience and is highly scalable and globally available. You can sign-in to your Axpert application in few seconds and connect to your enterprise on-premises or cloud resources to digitally manage and report the operational data in the mobile app..

## Enhancements

This section provides more information on the enhancements made in Axpert 10.6 release.

### Optimizing Axpert Performance

Performance improvement, by nature, is iterative. In this release, the concept of postback is removed for **New**, **Search** and **Save** buttons on the forms. Let us consider a scenario of opening an existing form from the menu or from the search bar. Once the form is loaded, click the **New** button to open a new form. Axpert now clears data in the existing form and just loads a blank form instead of reloading a new form. This approach not only loads the form instantly, but has also improved the performance of the Axpert to a greater extent.

(Note: Axpert loads the new form only when you try to open it from the menu or from the search bar or from the list view.)

### Handling US date format elegantly

Axpert now supports mm/dd/yyyy (01/05/2010) format in addition to dd/mm/yyyy (05/01/2010) format. You can configure your date format using **Date Format** property under **Advanced Settings** option. After enabling this setting, Axpert displays the date in mm/dd/yyyy format across date fields throughout the application.

### AxpertWeb security enhancements

This topic provides more information on how to protect your website/server against various malicious attacks:

- (i) **Cross site scripting (XSS)** - This is a code injection attack from the client side. This type of attack occurs when the victim visits the web page or web application that executes the malicious code. Such attacks are common in forums and message boards that prompts you to enter comments.
- (ii) **SSL cookies without secure flag set** - When you set a secure flag on cookie, browsers do not

submit the cookie in any requests that uses an unencrypted HTTP connection. This prevents the

attacker to perform the attack. You can set the secure 'httpCookies' flag in web.config file following path '//configuration/system.web/' as <httpCookiesrequireSSL='true'/>.

(iii) **OPTIONS Method Enabled** - This provides the list of methods that are supported by the web browser allowing attackers to intensify their efforts. It is recommended to disable OPTIONS Method on the web server. You can disable this method in web.config file in following path '//configuration/system.web/' by adding 'authorization' as <authorization><deny verbs="OPTIONS" users="\*"/><deny verbs="TRACE" users="\*"/><deny verbs="HEAD" users="\*"/></authorization>

(iv) **BREACH attack** - This is basically an attack against HTTP. This attack can hack the sensitive information in as little as 30 seconds. To prevent hacking the sensitive information, turn off HTTP compression in IIS. To disable HTTP compression, refer to <https://docs.microsoft.com/en-us/iis/configuration/system.webserver/httpcompression/> or <http://dotnetmentors.com/aspnet/how-to-enable-http-compression-in-asp-net-website.aspx>.

(v) **RC4 cipher suites detected** - This attack is against TLS that allows an attacker to recover a limited amount of plaintext when RC4 encryption is used. To counteract this attack, stop using RC4 in TLS. For more information on how to disable RC4, refer to <https://docs.microsoft.com/en-us/windows-server/identity/ad-fs/operations/manage-ssl-protocols-in-ad-fs#disable-rc4>.

(vi) **Disclosure of webserver version** - Web server often displays what type of server it is, its version no. and the operating system. Attackers use this information and exploit the target web server. It is therefore recommended to limit the information displaying on the server.

(vii) **Application error message** - These messages may expose sensitive information about an application's internal workings to an attacker. To avoid this attack, configure your application properly to log errors to a file and redirect to custom error pages, so configure paths properly in httpErrors and customErrors with mode='On'.

(viii) **Unencrypted login request** - Unencrypted Login Request is stealing the user credentials such as usernames and passwords that are sent unencrypted to the server for the request. To prevent hacking the credentials, use Secure Socket Layer (SSL).

(ix) **Missing or insecure content-security-policy (CSP) header** - CSP is an additional layer of security that is used to prevent XSS and data injection attacks. To enable this header, goto //configuration/system.webServer/httpProtocol/customHeaders path and add the following syntax:  
`<add name="Content-Security-Policy" value= "script-src 'unsafe-inline' 'unsafe-eval' http: https;; style-src 'self' 'unsafe-inline'; font-src *;img-src * data;; default-src *;" />`



For more information on additional settings, goto <https://www.sitepoint.com/improving-web-security-with-the-content-security-policy/>

You can also verify CSP settings in <https://csp-evaluator.withgoogle.com/>

(x) **Missing or insecure "X-XSS-Protection" header** - Sometimes browsers, such as Internet Explorer, chrome and safari, prevents loading the page when they deduct XSS attacks. To automate

this process, goto **//configuration/system.webServer/httpProtocol/customHeaders/** path and use the following syntax: **<add name="X-XSS-Protection" value="1; mode=block" />**

## Chapter 10. What's New in 10.5?

This chapter provides more information on 10.5 features. Sections of this chapter:

- [Smartviews](#)
- [Creating online forms](#)
- [Axpert Package Manager](#)
- [Wizard based DC](#)

## Features

### SmartViews

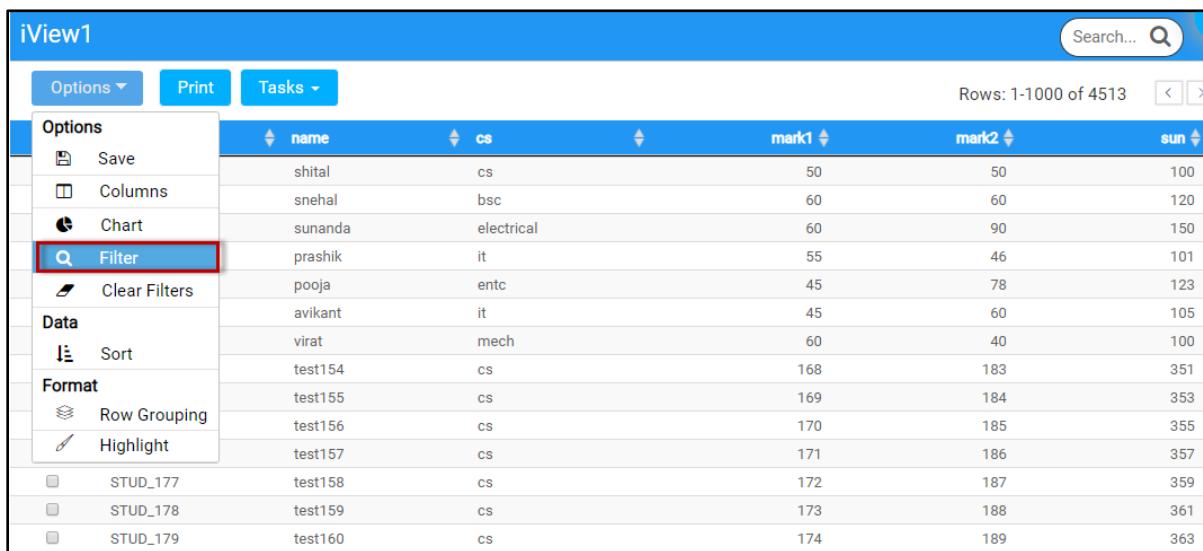
Smartviews are the revamped version of iviews. You can now view any reports in smart views, that has an attractive user interface design allowing users to perform the following functions:

- Creating filters
- Grouping
- Sorting
- On the fly formatting and so on.

Using filter option, you can customize the visibility of your reports by creating a filter, which screens the data that the report brings back from your datasource. You can generate a custom report by picking selected report columns. The introduction of Dynamic expandable search bars with the magnifying glass icon acts as an effective space saver and provides an effective UX. This search bar is a retractable textbox that expands on hovering/clicking and retract back when the interaction with the search bar ends.

### How to use Filter option in Smartviews?

1. Open any report.
2. Navigate to the **Options** drop down as shown below to open **Filter** window.



The screenshot shows the 'iView1' application interface. At the top, there are three buttons: 'Options', 'Print', and 'Tasks'. Below these is a search bar with a magnifying glass icon. To the right of the search bar, it says 'Rows: 1-1000 of 4513' with navigation arrows. The main area is a table with columns: name, cs, mark1, mark2, and sun. The table contains 17 rows of student data. To the left of the table is a vertical 'Options' menu with sections: Options (Save, Columns, Chart, Filter - highlighted with a red box), Data (Sort), Format (Row Grouping, Highlight), and other options like STUD\_177, STUD\_178, and STUD\_179.

	name	cs	mark1	mark2	sun
shital	cs	50	50	100	
snehal	bsc	60	60	120	
sunanda	electrical	60	90	150	
prashik	it	55	46	101	
pooja	entc	45	78	123	
avikant	it	45	60	105	
virat	mech	60	40	100	
test154	cs	168	183	351	
test155	cs	169	184	353	
test156	cs	170	185	355	
test157	cs	171	186	357	
STUD_177	test158	172	187	359	
STUD_178	test159	173	188	361	
STUD_179	test160	174	189	363	

3. In the **Filters** window, enter values in the selected field columns for which you wish to create a filter and click the **Create Filter** button.

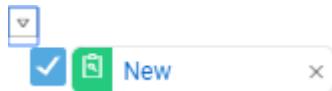
**Filters**

New

id	
name	test154 <input type="button" value="x"/>
cs	
mark1	1 100
mark2	From To

**Reset Filters** **Filter** **Apply**

The created filter appears as shown below.



Records in the report appear according to the filter.

## How to group Rows in a report?

To perform row grouping, follow the steps mentioned below:

1. Navigate to the **Options** drop down in a report and click **Row Grouping** option.
2. In the **Row Grouping** window, enter a name to create a new group.
3. In the **Column** drop down, select the columns that you wish to perform row grouping.
4. In the **Function** drop down, select one of the arithmetic functions to be performed on the selected column.

The screenshot shows the 'Row Grouping' dialog box. At the top, it says 'Row Grouping'. Below that, there's a 'Name \* ⓘ' field containing 'new'. Under 'Column \* ⓘ', there's a dropdown menu set to 'Amount'. In the 'Function' section, 'Sum' is selected. In the 'Source' section, 'Avg Rate' is selected. There's also a 'Grand Total:' section with a checkbox and a button. At the bottom right are 'Cancel' and 'Ok' buttons.

5. In the **Source** drop down, select the column that will be used for computation.
6. Click the **Ok** button.

### **Creating online forms**

In this release, you can now create one or more forms in Axpert web using Forms report option available under the menu. Using Custom Actions drop down in the Form Elements page, you can add various controls to the form including input fields, frames, grids, post data to other forms and update field details in other forms, so on. Each control has properties that you can set or change. Form Save option appears on the first instance while setting the basic properties of the form such as enabling workflows and list views. After the successful creation of the form, user can click Open Design Mode link under forms report to actually enter values in the form and save the details.

### **How to create forms in Axpert Web?**

To create forms online, follow the steps mentioned below:

1. In the search box, type **Forms** and click . The Forms report appears.
2. Click the **Create Form** button. The Form Properties window appears.
3. Fill the basic details of the form such as form name, caption, and enable the basic properties such as workflow and so on.

## Form Properties

Form Save   Remove   Design Mode  

Form Name*	Form Caption*
FaEmp	FactEmp
Purpose     	
Form Accessible From Menu?	Menu Position Type
<input type="button" value="Yes"/>	<input type="button" value="Default"/>

Properties

Track Changes

Allow Attachment

Enable List View

Schema

Enable Workflow

Save Control Field

Delete Control Field

Layout Type

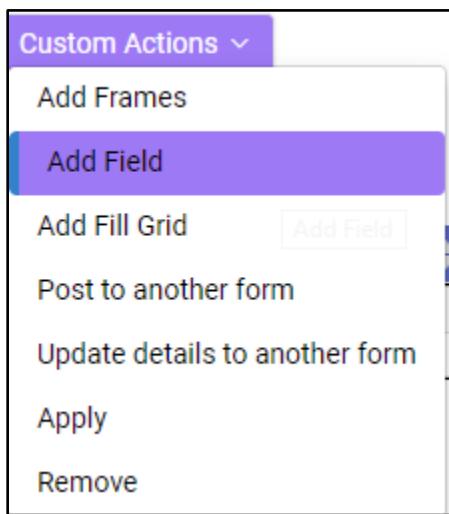
4. Click the **Form Save** button.



**Form Elements** and **Form properties** windows appear simultaneously as shown below. When you save the form for the first name, TStruct gets created along with the DC as highlighted in the below image.

Type	Name	Caption
Tstruct	FaEmp	FactEmp
DC	dc1	FactEmp

- Click the **Custom Actions** drop down and select one of the available options as shown below: For e.g. you can select Add Field, so that an input field property window appears.



- Enter the relevant field values in the input field and click the **Save & Add New** button.

## New Field

Save & Add New   Remove   Design Mode

Form Name(Transid)	FaEmp
Region/Frames(DC)*	dc1
Field Name*	Name
Field Caption	Name
Field Data Type	
Data Type*	Character
Width*	20
Decimal	
Mode of Entry*	Accept



A new row of input field adds to the **Form Elements** window as shown below. Similarly, you can add the required fields to the form.

## Form Elements

Search...

Params 1 Options ▾ Tasks ▾ Custom Actions ▾

Rows: 1-3 of 3

Type	Name	Caption
Tstruct	FaEmp	FactEmp
DC	dc1	FactEmp
Inputfield	Name	Name

7. Click the **Save** button under **Options** drop down of the **Form Elements** window.

8. Under **Custom Actions** drop down of the Form Elements window, click the **Apply** button to save the structure. The saved structure appears in the Forms Report as shown below:

Name	Caption	Properties	Purpose
FaEmp	FactEmp	Track Changes False, Attachment False, Work FlowTrue	Open Design Mode
Leave	Leave policy	Track Changes False, Attachment False, Work FlowFalse	
mdm	mdmap test12	Track Changes False, Attachment False, Work FlowFalse	Open Design Mode
te	testt	Track Changes False, Attachment False, Work FlowFalse	Open Design Mode

9. To navigate to the run mode of the form, click **Open Design Mode** button against the form name for which you wish to enter data.

10. Enter the data and save the form.

### Axpert Package Manager(APM)

This is a windows service that runs in the web server. The folder into which this application is copied is called APM folder. This APM runs as a tray application in the windows tray. Readme.txt file displays information about the package to the user, where packages are the collection of programs or definitions. For example, a package can contain the following types of files:

- Structure files that contains forms/reports/pages definition
- SQL Scripts

This application performs the following:

- Information about the packages can be read from Readme.txt file.
- Applies package when user clicks the **Apply** button.

After applying the package, user can view the following:

- Imported structures into apps.
- Scripts that ran in the database.

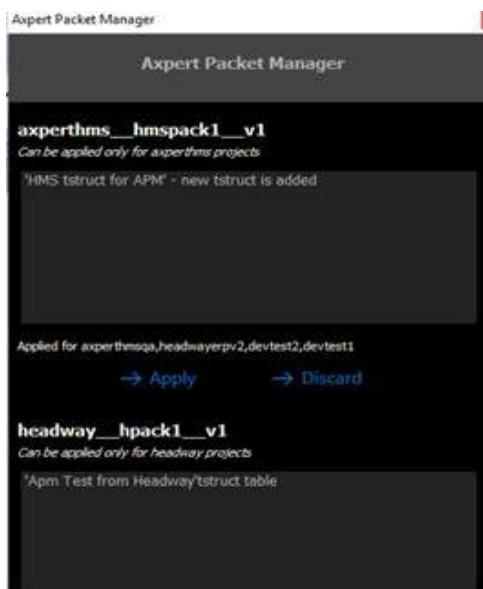
While applying a patch, these results and traces are stored under PackAppliedResults file.

### Developer Notes

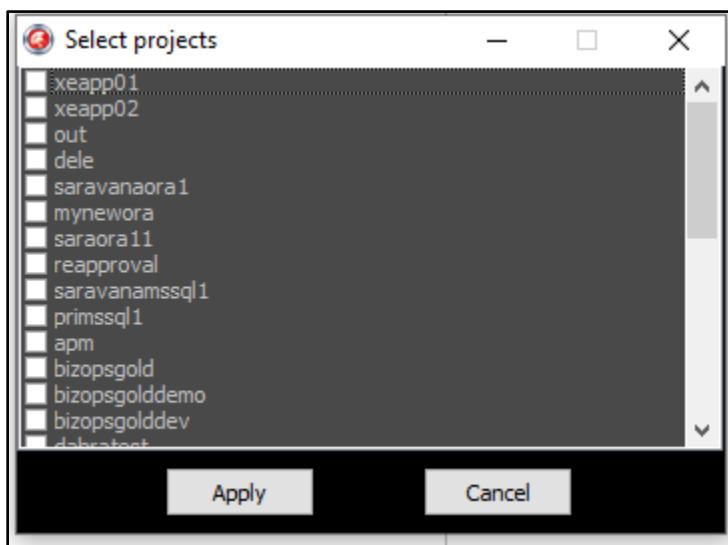
The **APMConfig.INI** file contains all config parameters related to APM, web server details along with the folders where web code exists, apps along with the DB connection details running in this instance.

### How to apply a package using APM?

1. Double click **Axpert Package Manager (APM)** icon. APM containing the package appears as shown below:



2. In the **Axpert Package Manager** window, click the **Apply** button against the packages available for download.
3. In the **Select Projects** window, select the projects for which you wish to apply the package content and click the **Apply** button.



APM imports/upgrades the definitions/scripts to the selected application given in **apmconfig.ini** file, where this file contains details of server URL.

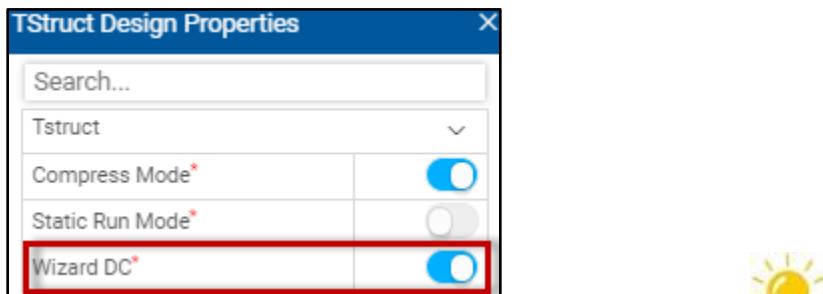
### Wizard based DC

Use this feature to navigate across data containers (DC's) as an individual page so that users can pay their attention in detail for better understanding. For multiple DCs, navigations can be made using next

and previous buttons. Cancel button helps users who are looking for a way out.

To enable this feature, follow the steps mentioned below:

1. Navigate to the design mode of a form and open the **TStruct Design properties** window.
2. Move the slider right in the **Wizard DC** option and save the form.



3. Click the **Run** button to view the DCs appearing as wizards.

The introduction of this feature provides a better UX for users.

## Enhancements in 10.5 release

### Powerful Global Search

In this release, search bar is made more powerful by adding a Global Search feature. Using this search is as easy as doing a google search. For e.g., when you search for a supplier name using this global search, all information related to the supplier appears. You can further drill down to the supplier details by clicking on the respective hyperlinks. This powerful search helps users to find information quickly. Simply entering two characters in the Search bar will show results from different records related to that keyword.

### Developer Notes

The introduction of `axp_appsearch` view helps users to search data periodically, as and when the new menu items are added and can retrieve dynamic records.

### Security Enhancement

In this release, web service methods are hidden from displaying on the service description page. For e.g., if you type `http://localhost/TestService.asmx` on your browser, system was displaying the list of services and was allowing to test them. Now, as a security enhancement these methods are hidden so that none off the internet will be able to call these methods. To hide the service description page, remove Documentation protocol from the list of available protocols.

### Developer Notes

The below sample code illustrates an e.g. of removing the documentation protocol.

```
<webServices>
 <protocols>
 <remove name="Documentation"/>
 </protocols>
```

</webServices>

## Chapter 11. What's New in 10.4?

This chapter provides more information on 10.4 features. Sections of this chapter:

- [Collapsible sidebar navigation](#)
- [Split window](#)
- [Advanced Settings](#)

## Features

### Collapsible sidebar navigation

You can now view the menu as a fixed positioned scrollable sidebar, which means the sidebar is fixed in place as you scroll down the page. This sidebar provides a more concise design with expandable/collapsible sections as it can handle couple of levels. You can expand/collapse menu items using Menu icon. The colorful icon against each menu item improves the look and feel of the application drastically. Additionally, previous and next buttons are placed for opening the recently closed items. The introduction of refresh icon refreshes the sidebar menu with the newly added forms/reports to the application, thereby avoiding the session logout.

### Split Window

Any forms/reports in Axpert are associated with hyperlinks. Using this feature, you can now split any individual forms/reports vertically or horizontally. This enables user to view more data in a single page without actually navigating it to a new page. The user can split a page by clicking on the split button on the right top corner or on the left bottom corner of the client area.

### Advanced Settings

In this feature, you can control the display of forms/reports available in the application using Advanced Settings option.

### Navigation

To access the Advanced Settings window, navigate to the **Settings** icon on the right corner of the client area and click **Advanced Settings** option.

### The Advance Settings Form

Advance Settings					
New	Save	Search	Remove	List View	Tasks
Property					
<input type="button" value="Open Window mode"/>					
Property Value					
<input type="text" value="split"/>					
<input type="button" value=" "/>					
Form/Report					
<input type="button" value="Axpert Context(axctx)"/>					
Elements					
<input type="text" value="atype"/>					
User role*					
<input type="button" value=" "/>					

<b>Field</b>	<b>Description</b>
--------------	--------------------

<b>Property</b>	<p>Use this field to select a property. The following values are available to select:</p> <ul style="list-style-type: none"> <li>• <b>Align Text</b>—Select this option to align the text left or right.</li> <li>• <b>Change Password</b> – Select this property to decide whether the change password option must be available or not in the application.</li> </ul> <p> This property is mainly used for Agilecloud.</p> <ul style="list-style-type: none"> <li>• <b>Disablesplit</b> – Select this option if you wish to disable split for specific forms and reports or for the entire forms and reports in the application.</li> <li>• <b>Fetchsize</b>— Select this option to decide the no. of records that has to appear in a report. Navigate to the property value and select the no. of records to appear.</li> <li>• <b>FormLoad cache</b> – Select this property to cache the form load data based on global parameters. For more information on form load cache, refer to property value section.</li> <li>• <b>Landing structure</b> – Select this property to decide the landing page once you login any Axpert application. For e.g., as soon as you login to an application, you can decide what content has to appear in the landing page. The content can be either a particular form/report. After selecting the form/report, if you logout and login to the application, the selected form/report appears as a landing page.</li> </ul> <p> This property is mainly used for Agilecloud.</p> <ul style="list-style-type: none"> <li>• <b>Load forms along with list</b> – Select this option to split the form automatically.</li> <li>• <b>Load reports/lists along with form</b> – Select this option to split a report automatically.</li> <li>• <b>Main page reload</b>—This option is dependent on the landing structure property. This property is mainly used to end the actions performed on a form. For e.g., consider Global Parameters form as your landing structure. In that form, after performing each transaction, save the form, such as after entering the branch details, save the form. Again enter the location details and save the form.</li> <li>• <b>TStruct Grid edit option</b>—Select this option to select the type of grid that has to appear while editing the grid.</li> <li>• <b>Open Window mode</b> – Select this option to open hyperlinks in reports as a new page/popup and so on.</li> </ul> <p> If you select this option, system first checks if any forms are associated with the report to open else opens the hyperlink content of the first record on the right frame.</p>
-----------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

<b>Field</b>	<b>Description</b>

<b>Property Value</b>	<p>Use this field to select a property value based on the selected property.</p> <p>The following values appear if you select the property as <b>AlignText</b>:</p> <ul style="list-style-type: none"> <li>• <b>Right</b></li> <li>• <b>Left</b></li> </ul> <p>The following values are available if you select the property as <b>FormLoad cache</b>.</p> <ul style="list-style-type: none"> <li>• <b>30 min</b></li> <li>• <b>1 hour</b></li> <li>• <b>2 hour</b></li> <li>• <b>5 hour</b></li> <li>• <b>10 hour</b></li> <li>• <b>none</b></li> </ul> <p> Based on the selected time, cache data gets updated. For e.g., if you select the time as 30min, for every 30 min, cache gets updated by fetching the latest data from the database.</p> <p> If you select the property value as <b>None</b>, caching will never happen.</p> <p> If you do not select any time limit, caching gets updated after 24 hours. It means whenever user logs into the application for the 1<sup>st</sup> time on that particular date, data gets fetched from the database and gets stored in the cache and remains same until next day 12AM.</p> <p>The following values are available if you select the property as <b>Landing Structure</b>:</p> <ul style="list-style-type: none"> <li>• <b>TStruct</b></li> <li>• <b>IView</b></li> </ul> <p>The following values are available if you select the property as <b>Disablesplit</b> or <b>Load forms along with list</b> or <b>Load reports/lists along with form</b>:</p> <ul style="list-style-type: none"> <li>• <b>True</b></li> <li>• <b>False</b></li> </ul> <p>The following values are available if you select the property as <b>TStruct Grid edit option</b>.</p> <ul style="list-style-type: none"> <li>• <b>Inline</b> – Select this option to open the grid in inline mode.</li> <li>• <b>Popup</b> – Select this option to open the grid in pop up mode.</li> </ul> <p>The following values are available if you select the <b>property</b> as <b>Open Window mode</b>.</p>
-----------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Field	Description
	<ul style="list-style-type: none"> <li>• <b>Default</b> – This option overrides the content in the existing frame.</li> <li>• <b>Newpage</b>–Select this option to open the hyperlink in reports in a new page.</li> <li>• <b>Popup</b> – Select this option to open the hyperlink in reports as a popup.</li> <li>• <b>Split</b>–Select this option to open the hyperlink on the right side in the same page.</li> </ul> <p> If the opened hyperlink on the right side further contains any hyperlink and if the user clicks on the hyperlink appeared on the right side, the new hyperlink content will override the existing content in the right frame.</p>
<b>Form/Report</b>	<p>Use this field to select the relevant form/report for which the chosen property has to applied.</p> <p> If you wish to apply these settings to the entire forms in the application, choose <b>All forms</b> option.</p> <p> If you wish to apply these settings to the entire forms in the application, choose <b>All reports</b> option.</p>
<b>Elements</b>	Select this only if you are using Open Window mode.
<b>User role</b>	Select the role to whom these changes are applicable for.

## **Enhancements**

### **Refresh Home page Data**

You can now replenish your home page with the most recent Redis data. Whenever you modify any data in widgets, you can view the updated data in home page by clicking the Refresh icon against each widget to load the latest data. When you refresh a widget, the data refreshes for everyone who has access to that widget provided they reload the page to view the updated data.

By default, time for refreshing the cached widget data has been set as 30 minutes and can modify the time if required. For example, if the user makes an attempt to change the Auto Refresh time as 10 minutes or less than that, system now alerts the user by prompting a message stating “performance will be affected”.

## Chapter 12. What's New in 10.3.0.1 (Patch release)?

This release provides more information on Smart Refresh feature.

### **Smart Refresh**

This feature automatically clears the data in Redis at regular intervals. Whenever any changes are made into the source data, Redis cache gets refreshed. For example, if you are changing the source data for every five minutes, data in Redis also gets refreshed for the same time span, thereby improving the scalability of systems.

To use this feature, you must define a variable {axp\_axpertlog} in the application variables screen and set its property as true and, additionally, establish a relationship between parent TStruct and child TStruct in AxRelations table. For example, define an input field in the parent TStruct (form) and create a parent dependent field in the child TStruct (form). From now on, any changes made in the parent TStruct will get reflected in the child TStruct as well and vice versa.

To disable this feature, you must add a field "axp\_real\_time\_cache" by setting its property as {F} in the master transaction. If you set the property as {T}, then it will behave as a default auto refresh.

## Chapter 13. What's New in 10.3?

- Home builder is replaced with Page builder.
- To view **Page builder** icon in your landing page, you must upgrade your AxpertWeb application from 10.2 to 10.3 through Axpert manager. For more information on upgradation process, refer to [Upgrading Axpert applications to Version 10.3](#)
- Upon upgradation, all the existing widgets until 10.2 version appears in a system created page called “home page”.
- Any user associated to admin role (relevant role) can create pages and can assign the home page (backward compatibility) widgets to the respective roles and users.
- Assigning widgets according to the responsibility is removed.
- Pages gets assigned to the user based on the following conditions:



System validates whether any page is assigned to the user. If not, it validates whether the role, to which the user is associated with, is assigned a page else the page that is set as a Default HomePage is assigned to the user.

- XML configuration for Node to retain data in dbconfig.js while updating Axpert applications.
- Tree view for reports – You can open hierarchical data as a tree in reports.
- Mapping data from one widget to another by passing parameters.
- **Dynamic widgets** – One of the powerful widgets that allows you to open any hyperlink data of a widget without actually displaying it in a new window.

## Upgrading Axpert applications to Version 10.3

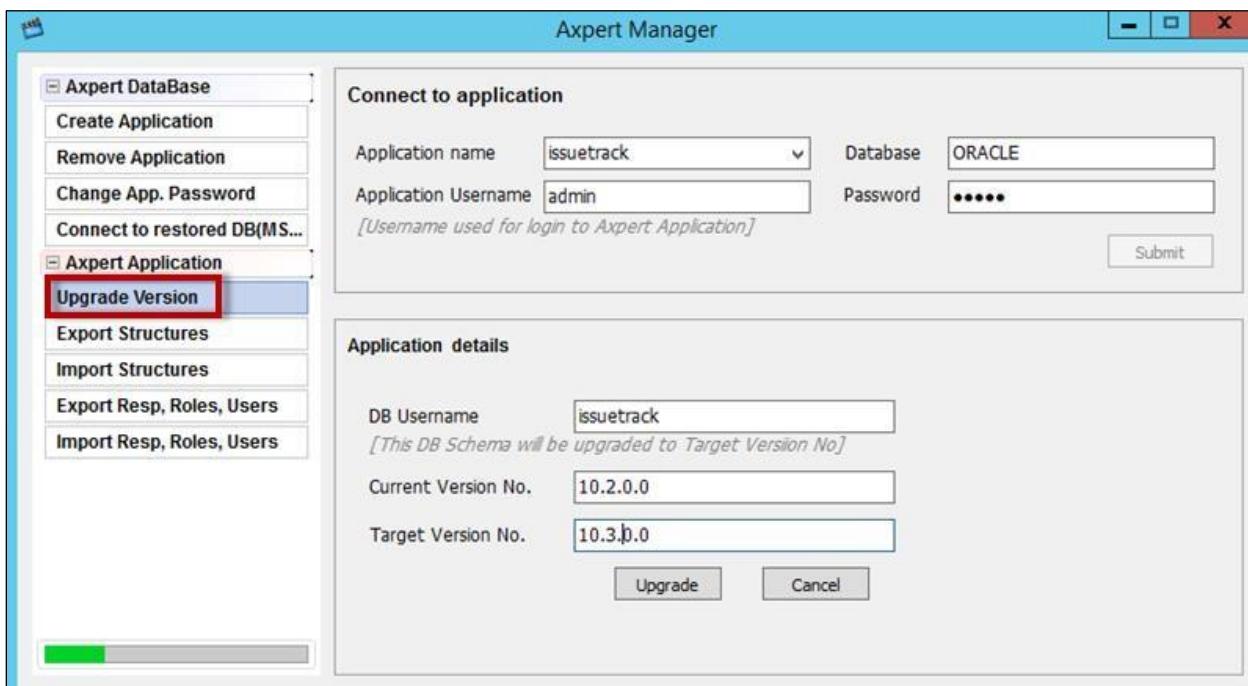
You can migrate Axpert applications from the previous releases to the latest release using Axpert Manager.



It is recommended to download the latest version of Axpert files before starting the migration process.

The following steps describe how to upgrade Axpert application from a prior release to the latest release.

1. Double click **AxpManager** application available under **AxpertWeb>AxpertWebScripts** folder. The Axpert Manager window appears.
2. On the left pane of the **Axpert Manager** window, click Upgrade Version under Axpert Application option.



3. On the right pane, under **Connect to application** section, perform the following:
  - (i) From the **Application name** drop down, select the application that has to be upgraded.
  - (ii) In the **Application Username** field, enter the user name.
  - (iii) In the **Password** field, enter the password.



Data in the application details section will be auto populated.

- (iv) Click the **Upgrade** button.

## Features in 10.3 release

This section provides more information on 10.3 features. Following are the features:

- [Pages](#)
- [Configuring Node.js](#)
- [TreeView](#)
- [Auto arrangement of input fields in dynamic mode](#)

## Pages

The introduction of page designer in Axpert enriches the user experience in accessing the application. Axpert Pages is a collection of data that allows users to take informed decisions.

Whether it is placing widgets/iviews/forms or letting people quickly access key information - you can publish it as a landing page

### Creating Pages

The user associated with the relevant access role (say admin) can create one or more pages for an application.

To create a page, follow the steps mentioned below:

1. Login to an application.



2. Click the page designer icon on the right corner of the landing page. The page designer window appears.



3. Click the icon on the right corner of the **Designer Canvas** section. The **Create new page** dialog appears.

4. In the **Name** box, enter a name for the new page.



5. Move the slider right if you wish to set the page as Default HomePage else move the slider left to set it as **No**.
6. Select the relevant menu or sub menu under which the new page has to appear.
7. Click the **Ok** button.
8. Select a responsive template and click the **Ok** button.



The new page appears as a tab in the Designer Canvas section.

## Customizing Pages

Use the **property sheet** to modify the various properties of the page such as changing the template, authorization, modifying the page name and so on.

To access the property sheet, click on the relevant page name in the **Designer Canvas** section.

You can also place one or more widgets, reports and forms on the page by clicking and dragging the respective items from the object browser pane.



After making all the changes, save the page and click the icon.

## Assigning Pages to Roles

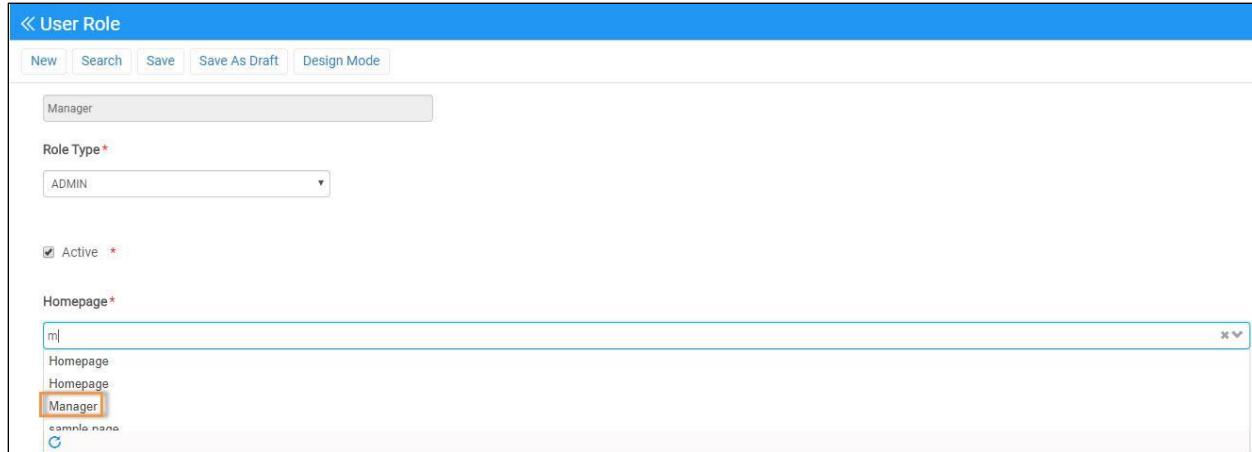
The user associated with the default role can assign a page to one or more roles.



You cannot assign multiple pages to a role/user.

To assign a page to a role, follow the steps mentioned below:

1. Navigate to the **User Role** form. The User Role page appears.



The screenshot shows the 'User Role' form interface. At the top, there is a header bar with buttons for 'New', 'Search', 'Save', 'Save As Draft', and 'Design Mode'. Below the header, there is a text input field containing the value 'Manager'. Underneath this, there is a dropdown menu labeled 'Role Type \*' with the option 'ADMIN' selected. There is also a checked checkbox labeled 'Active \*'. In the 'Homepage\*' section, there is a text input field with the letter 'm' typed into it. A dropdown menu is open, showing several options: 'Homepage', 'Homepage', 'Manager', and 'sample page'. The 'Manager' option is highlighted with a red box. At the bottom right of the form, there is a 'Save' button.

2. In the **Homepage** field, select the page that has to appear as a homepage.

3. Click the **Save** button.



The selected page appears as a home page for that particular user role.

## Assigning Pages to Users

By default, users see their homepage upon login. You can specify a different login landing page for one or more users.

To assign pages to users, follow the steps mentioned below:

1. Navigate to the **User Logins** form.

## Axpert – Release Notes

User Logins						
	Sr. No.	Login Username	Nick Name	Email	Mobile No.	Roles
	1	myuser	myuser			myrole
	2	myuser1	myuser1			myrole
	3	user6	user6			default
	4	1user	1user	a@a.com		1rol
	5	2user	2user	a@a.com		2rol
	6	3user	3user	a@a.com		3rol
	7	4user	4user	a@a.com		4rol

2. Under the **Login Username** column, select a user for whom the page has to be assigned.

« User Login

New Search Save Remove Save As Draft Design Mode

Debug

Homepage\*

- First page
- Homepage
- Homepage
- Manager
- rajendra\_page
- sample page
- sathish page
- test page1234567890

3. In the **Homepage** field, select a page that has to appear for the user.

4. Click the **Save** button.

## Mapping Widgets

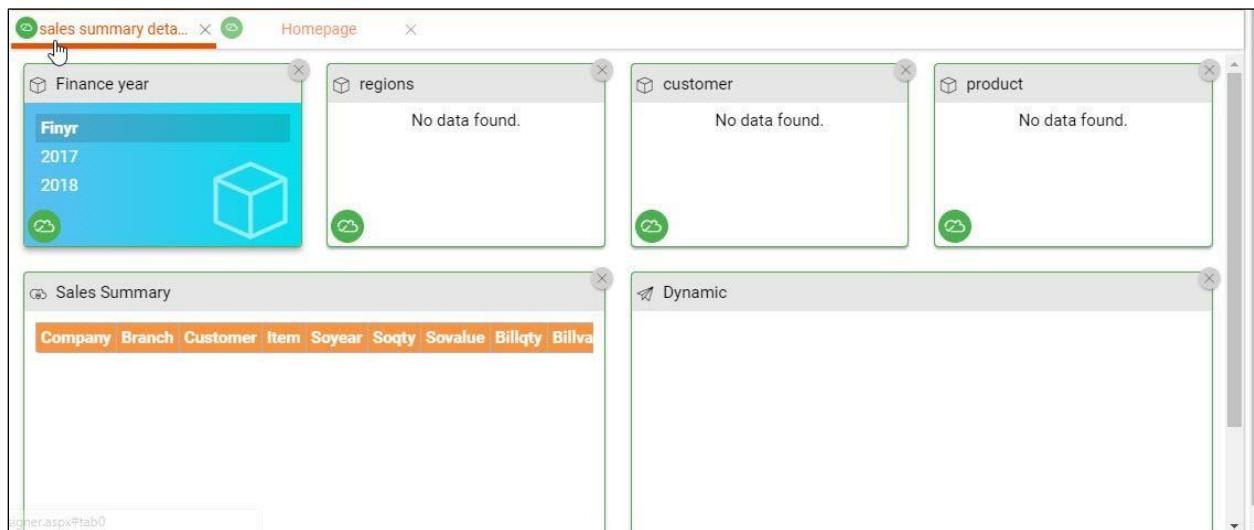
Mapping provides an easy way of linking widgets by passing the parameter value of one widget to another. You can map the following types of widgets with any combination:

- IView
- KPI
- SQL Query
- Chart

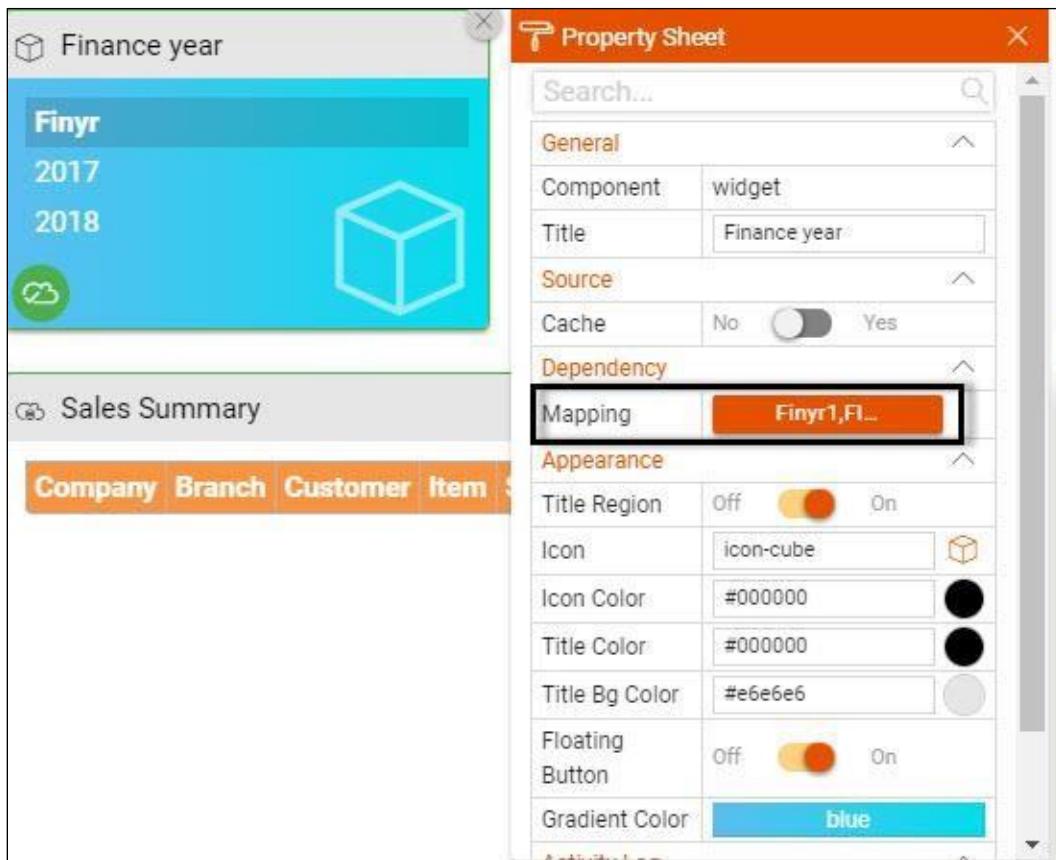
For example, if you want to view the sales summary data of a company, based on certain conditions such as financial year, regions, product and so on, you can achieve that through pages.

### Procedure to achieve the above scenario:

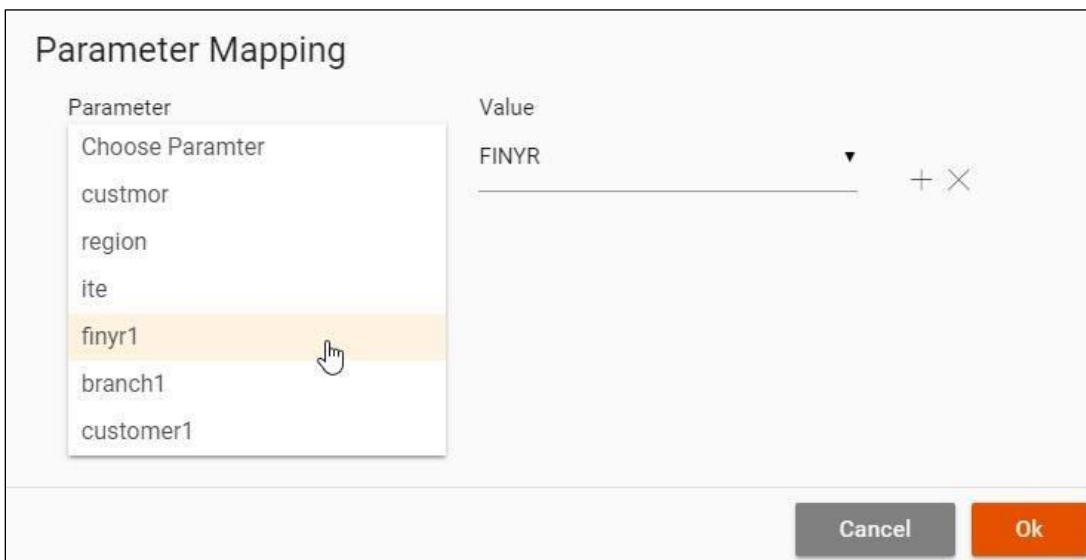
1. Create a page.
2. Place widgets for the specified conditions such as Financial year, regions, customer, product and sales summary, on the created page.



3. Click on the widget to open the property sheet of that particular widget.



4. Click the **Mapping** field under the **Dependency** section to open **Parameter Mapping** window.
5. Select one or more parameters that has to be mapped with the corresponding widget and click the **Ok** button.



6. Similarly perform the mapping for other widgets, wherever necessary.
7. Click the **Save** icon and then click the **Publish** icon.

8. Navigate to the home page.

You can see the created page appearing as a landing page.

9. Click the **Finance Year** widget. You can see the data mapped for finance year widget appears in regions widget.

Similarly, when clicked on the other widgets, data appears in the respective mapped widget.

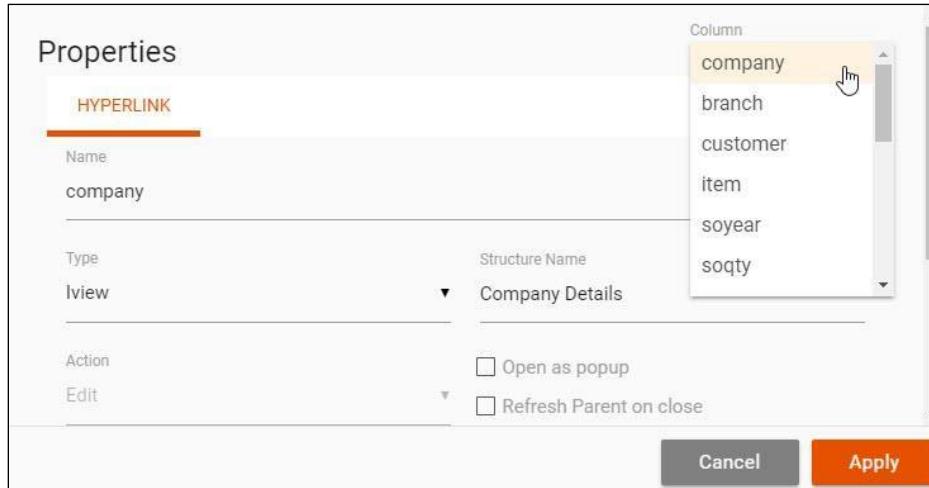
Companyid	Companyname	Companyaddress	Country	Localcurrency	Basecurrency
153433000000	AGILE	Level 1,2, 3, 12th Main Road Behind HSR BDA Complex, Sector 6, HSR Layout	INDIA	INR	INR

## Dynamic Widgets

IViews with hyperlinks can now be opened in one of the most powerful widgets called “Dynamic Widget” instead of displaying it in a new pop-up window.

You can pass data to Dynamic widgets in the following ways:

- Place a Dynamic Widget in the Page Designer.
- For IView widgets, define hyperlinks for columns.
- For SQL widgets, define hyperlinks using the property sheet of a widget



- For widgets created using widget builder, add \$target=inline syntax in hyperlink statements. For example, 'h1=icars(make='|| manufacturer ||')\$target=inline' as link

## Opening Pages from Reports

You can open a page from a particular report and can also pass the required parameters to that page. To achieve this, you must have a column with an anchor tag as follows:

```

```

where, {id} is the id of the page you wish to open. You can view the id of the published page from AX\_PAGES table.

Additionally, you can also pass the page title as a parameter instead of id.

```

```

where, {title} is the title of the page. Inside href, link must be URL encoded

## Configuring Node.js

Whenever you update an application using Installer, existing data in dbconfig.js file was getting overridden. In order to retain the existing data in dbconfig.js file, XML configuration was introduced.

Going forward, all changes are to be done in **dbconfig.xml** instead of **dbconfig.js**. For **new applications**, navigate to

**AXPERT\_HOME/AxpertWeb/node/config/dbconfig.xml** file and edit the XML content.



In the above syntax,

**AXPERT\_HOME** is the location where your Axpert files are installed in your local drive. For example, you can represent application's port number in XML file as follows:

```
<applicationport>3015</application port>
```

For **existing applications**, follow the steps mentioned below:

1. Navigate to **dbconfig.xml** file under **AXPERT\_HOME/AxpertWeb/node/config** folder and update the necessary values in .XML file.
2. Take a backup of **dbconfig.js** file before updating.



For example, if you have changed the values of the host keys in your **dbconfig.js** file, copy the same and place it in **dbconfig.xml** file as per the below format:

```
<host>127.0.0.1</host>
```

Another example in **dbconfig.js** file might be as follows:

axpMobileSPath (for mobile notifications):'C:\\inetpub\\wwwroot\\TExpertScripts\\', Now, copy **C:\\inetpub\\wwwroot\\TExpertScripts\\** into **<axpMobileSPath>** element. In XML file, It should look like

```
<axpMobileSPath>C:\\inetpub\\wwwroot\\TExpertScripts\\</axpMobileSPath>
```

### Example 1:

```
<activeMobileApp>
<element h="1"></element>
</activeMobileApp>
```

Element values can be empty in dbconfig.xml, but if your dbconfig.js consists of some values, then you must add those values inside the element tag as per the above syntax.

### Example 2:

In dbconfig.js file, values are represented as follows: activeMobileApp :

```
['bizops', 'hms']
```

You must represent the .js values in dbconfig.xml as shown below.

```
<activeMobileApp>
<element h="1">bizops</element>
```

```
<element h="2">hms</element>
</activeMobileApp>
```

3. Change the tnsnamenode according to the system/server host string. If the default host string is **orcl**, then the tnsnode will be represented as `<tnsnamenode>orcl</tnsnamenode>`



Do not use single quotes ('') or double quotes (") inside the XML file while copying from dbconfig.js

The following table provides more examples on converting JSON parameters to XML format.

JSON	XML
activeMobileApp : [""]	<code>&lt;activeMobileApp&gt;</code> <code>&lt;element h="1"&gt;&lt;/element&gt;</code> <code>&lt;/activeMobileApp&gt;</code>
"activeMobileApp":["hr","axpert"]	<code>&lt;activeMobileApp&gt;</code> <code>&lt;element h="1"&gt;hr&lt;/element&gt;</code> <code>&lt;element h="1"&gt;Axpert&lt;/element&gt;</code> <code>&lt;/activeMobileApp&gt;</code>
applicationport: 3015	<code>&lt;applicationport&gt;3015&lt;/applicationport&gt;</code>
env : "production"	<code>&lt;env&gt;production&lt;/env&gt;</code>
maria_mysql_dbport: 3306	<code>&lt;maria_mysql_dbport&gt;3306&lt;/mari_mysql_dbport&gt;</code>
"axpMobileSPath":"C:\\inetpub\\wwwroot\\TAXpertScripts\\"	<code>&lt;axpMobileSPath&gt;</code> C:\\inetpub\\wwwroot\\TAXpertScripts\\ <code>&lt;/axpMobileSPath&gt;</code>
"worker_auto":true	<code>&lt;worker_auto&gt;true&lt;/worker_auto&gt;</code>

## TreeView

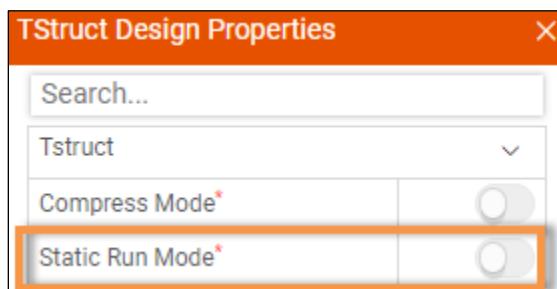
Using this feature, you can display a hierarchical data as a tree in reports. By using the treeview, you can drill down into the children of a tree item. To facilitate this, it is mandatory to have columns such as particulars, root\_type and root\_class.

Tree nodes can be expanded to display the next level of child tree nodes. The user can expand the tree node by clicking the (+) button displayed next to the tree node.

Additionally, Nodes can be expanded/collapsed via the user interface (using Expand All and Collapse All buttons).

## Auto arrangement of input fields in dynamic mode

You can now view the input fields in the form getting auto arranged in the run mode. To use this feature, navigate to the design mode of a form and disable 'Static Run Mode' option in the {TStruct Design Properties} sheet.



### How this feature works?

If you enable static run mode, fields placed in the design mode of a form will appear static in the run mode. The screenshot below illustrates the static placement of fields if you enable **Static Run Mode** option.

If you disable static run mode option, fields placed in the design mode of a form will auto arrange in the run mode. The screenshot below illustrates the auto arrangement of fields if you disable **Static Run Mode** option.

New	Save	Search	Remove	List View	Design Mode
ProductName	CompanyName	SupplierName	Cost(Per Item)		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>		
Quantity	TotalCost	<input type="text"/>			
<input type="text"/>					

## Enhancements in 10.3 release

This section provides more information on enhancements done in Axpert Web 10.3. Sections of this chapter:

- [Performance Improvement](#)
- [Enhancing Website Security](#)

## Performance Improvement

In this release, overall performance of the Axpert web applications has been drastically improved by reducing the time taken during form load, data load and data entry. To view the performance improvement in backward compatibility versions as well, you must create a record in {AXPWS\_CONFIG} table with form name and version no.

{For example, if an Axpert App "BizERP" is created in Axpert version 10.3 or upgraded to 10.3, all form load, data load and data entry would be rooted through new performance change features. In this case, if a Solution Developer wants to load a particular form and it's data entry (say FormA, FormB etc.) are in older versions (10.2, 10.1 etc.) and due to some reason if he undergoes any definition issue or an error due to some new performance logic, he needs to insert a record in "**AXPWS\_CONFIG**" table as given below.

1. insert into AXPWS\_CONFIG(transid,versionno) values ("FormA","10.2").
2. insert into AXPWS\_CONFIG(transid,versionno) values ("FormB","10.1").

## Enhancing Website Security

This topic provides more information on how to protect your website/server.

(i) **X-Frame-Options:** It is a web header used to protect a website against clickjacking attacks. In these attacks, the vulnerable site is loaded in a frame on an attacker-controlled site which uses opaque or transparent layers to trick the user into unintentionally clicking a button or link on the vulnerable site.

### Settings:

Set the X-Frame-Options to "SAMEORIGIN" if you feel the framing is needed in certain circumstances. By using this, you can limit the ability to frame the site to pages from the same origin. If Axpert Web and AxpertWeb Scripts are hosted in different server, then use ALLOW-FROM <http://www.example.com> instead of SAMEORIGIN.

You can now specify the header in the Web.config file, using the <customHeaders> tag.

### Example

Add the following syntax into the Web.config file in the path

**/configuration/system.web/system.web.extensions/security/httpProtocol/customHeaders/ Syntax:**

```
<add name="X-Frame-Options" value="SAMEORIGIN"/>
```

(ii) **Remote Server Header:** This attribute is added in IIS 10 to suppress sending the HTTP server header to remote clients.

Note: If your IIS version is less than 10.0, delete removeServerHeader="true"attribute from request filtering. Otherwise, IIS will not work.

### Example

Add the following syntax into the Web.config file in the path

**/configuration/system.web/system.web.extensions/security/**

**Syntax:**

```
<requestFilteringremoveServerHeader="true">
```

(iii) **X-Powered-By**: This is a custom header in IIS. It indicates the framework in which the website is running. Hence, it is advisable to remove this header from the response. By removing this, automatic vulnerability scanners will not immediately know which version of software they are dealing with and due to which the automatic vulnerability discovery gets harder.

**Example**

Add the following syntax into the Web.config file in the path

**/Configuration/system.web/system.web.extensions/security/httpProtocol/customHeaders. Syntax:**

```
<remove name="X-Powered-By" />
```

(iv) **enableVersionHeader**: In order to apply security in layers, excessive header information is removed. On the surface, this data is of no use, but when dug little deeply, it becomes useful for evildoers.

**Example**

Add the following syntax into the Web.config file in the path /Configuration/system.web/

**Syntax:**

```
<httpRuntimeenableVersionHeader="false" />
```