

CS342 Software Engineering

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Lecture 8

Software Project Estimation

Software Project Estimation

- **Software Project plan** includes estimating:
 - Cost
 - Duration
 - Effort
 - Staff scheduling
 - Risk management (identification, analysis and planning)
 - Quality Assurance, configuration management, and other resources.

Project Estimation Techniques

- **Empirical** Techniques: Derived from prior experience, experiments and observations rather than theory. (e.g. Expert judgment, Delphi)
- **Heuristics** Techniques: A mathematical formula is used to estimate

the resource $\boxed{\text{Estimated Resource} = C_1 \cdot e^{D_1} + C_2 \cdot e^{D_2} + \dots}$

where **C1** , **C2**, **D1**, **D2**, ... are constants (historical values).

e is the characteristics of the software (historical data).

- **Analytical** Techniques: A scientific basis estimation techniques

Example: Halstead's software science, useful for estimating maintenance efforts, and starts with basic assumption about the project to derive the required results.

Software Estimation and Measurement

- Software project **functionality size** is estimated and measured by:
- **Lines of code (LOC)**
 - Disadvantages:
 - Measures the code only
 - Could not measure the software functionality.
- **Functional Points**
 - Estimate and measure the software functionality

Functional Points Analysis

- Estimation technique for a software project in terms of **function size** of the product called (**Function Point**).
- Estimation and measurement are independent of technology.
- Measurements are more significant than opinions.

Software Project Functional Points

- **Standard** software measurement
ISO/IEC 20926:2003.
- Consider all software **functionalities** provided to the customer.
- Performed based on **delivered product**.
 - Measure the amount of business functionality.
 - Measure the information system (as a product) provides to the user.

Functional Points Advantages

- Reduces the risk of
 - Project termination
 - Unstable requirements
 - Poor quality
 - Cost and schedule overruns

Functional Points Key Factors

Functional Points Counts are key factors to

- Data Measurement and Analysis
- Requirements Management
- Project Planning
 - Determine the estimates of Effort and Cost
 - Establish the Budget and Schedule

Functional Points Key Factors

- Project **Monitoring and Control**
- **Integrated** Project Management
 - Use organizational process assets for planning project activities
- **Quantitative** Project Management
 - Manage Project **Performance**
 - Select **Measures** and Analytic Techniques

Functional Points Estimation Components

Functional Points are estimated by computing the total Adjusted Function Points*:

Total Adjusted Function Points = Adjusted Processing Complexity * Unadjusted Function Points.

*

Source: <https://www.wiley.com/college/info/dennis241008/resources/Resources/proj3.htm>

Adjusted Processing Complexity

Processing Complexity is based on 14 General System Characteristics (**GSC**) that effect the application processing complexity.

The influence of each characteristic is rated on the scale (0 – 5) where 0 indicates no effect on processing complexity, and 5 means the highest effect.

General System Characteristics

GSC	Weight 0-5
Data communications	
Heavily use configuration	
Transaction rate	
End-user efficiency	
Complex processing	
Installation ease	
Multiple sites	
Performance	
Distributed functions	
On-line data entry	
On-line update	
Reusability	
Operational ease	
Extensibility	

Adjusted Processing Complexity

Adjusted Processing Complexity is computed as follows:

$$\text{Adjusted Processing Complexity} = 0.65 + (0.01 * \text{Total GSC Processing Complexity})$$

Unadjusted Functional Points

- **Unadjusted Functional Points** is based on the complexity of the following factors: Inputs, Outputs, Queries, Interfaces, and Files.
- The factors complexity is categorized in 3 levels; low, medium, and high.
- Each complexity level is **rated** on a scale that reflects the **influence on the application processing**.

Unadjusted Functional Points Complexity

Unadjusted Functional Points complexity scale is described as follows:

- Input (3 - 6)
- Output (4 - 7)
- Queries (3 - 6)
- Interfaces (5 - 10)
- Data Files (7 - 15)

Unadjusted Functional Points Computation

Unadjusted Functional Points is computed as follows:

Unadjusted Functional Points =

$$\begin{aligned} & \Sigma (\text{Input counts} * \text{scale} \\ & + \text{Output counts} * \text{scale} \\ & + \text{Queries counts} * \text{scale} \\ & + \text{Interfaces counts} * \text{scale} \\ & + \text{Files counts} * \text{scale}) \end{aligned}$$

Functional Points Estimation Summary

Description	Complexity			Total
	Low	Medium	High	
Inputs	___ x 3	___ x 4	___ x 6	___
Outputs	___ x 4	___ x 5	___ x 7	___
Queries	___ x 3	___ x 4	___ x 6	___
Files	___ x 7	___ x 10	___ x 15	___
Program Interfaces	___ x 5	___ x 7	___ x 10	___

Total Unadjusted Function Points (TUF_{FP}): _____

(0=no effect on processing complexity; 5=great effect on processing complexity)

GSC	Weight 0-5
Data communications	
Heavily use configuration	
Transaction rate	
End-user efficiency	
Complex processing	
Installation ease	
Multiple sites	
Performance	
Distributed functions	
On-line data entry	
On-line update	
Reusability	
Operational ease	
Extensibility	

Processing Complexity (PC): _____

Adjusted Processing Complexity (PCA) = $0.65 + (0.01 * \text{PC})$

Total Adjusted Function Points (TA_{FP}): _____ * _____ = _____

Functional Points Estimation - Example

Consider a software project with the following functional units :

- Number of user inputs = 50
- Number of user outputs = 40
- Number of user queries = 35
- Number of external interfaces = 4
- Number of user files = 6

Compute the project function points estimation assuming the **average** for all complexity adjustment and GSC characteristic weight factors.

Functional Points Estimation - Example

Averages of Unadjusted Function Points factors are computed as follows:

- Average = { Input $(3 - 6) = 4$,
Output $(4 - 7) = 5$,
Queries $(3 - 6) = 4$,
Interfaces $(5 - 10) = 7$,
Files $(7 - 15) = 11$ }
- Average of GSC characteristic weight $(0 - 5) = 3$.

Functional Points Estimation - Example

Measure Factor	Count	Average Weight	Total
Inputs	50	4	200
Outputs	40	5	200
Queries	35	4	140
Interfaces	4	7	28
Files	6	11	66

Functional Points Estimation - Example

$$\begin{aligned}\text{Function Points} &= \Sigma (0.65 + (0.01 * (14 * 3)) * \\ &\quad (200 + 200 + 140 + 28 + 66)) \\ &= 634 * (0.65 + 0.42) \\ &= 634 * (1.07) \\ &= 678\end{aligned}$$

Functional Points Disadvantages

- Not applicable to all types of software.
- **Doesn't include** all functional characteristics of **real-time software**.
- Depends on estimation equation values (like 0.65, 0.01, GSC influence values) but not metrics.
- Designed for **business information systems** where data dimension is predefined.
- Inappropriate for many engineering and embedded systems.

Functional Points Alternatives

- **Feature Points**

- Suitable for real-time, process-control and embedded systems.
- Counts a new software characteristics; like algorithms.

Functional Points Alternatives

- **3D Function Points**
- Suitable for software applications that process function and control tasks.
- Based on 3 basic metrics:
 - Data dimension
 - Functional dimension
 - Control dimension
- The influence values of the characteristics are computed to provide an indication of the functionality.