Dragify Engineering Assessment

Role: Software Engineer Company: Cloudilic

Product: Dragify – Al Agent Automation Platform

Assessment Objective

Build a **modular Al Agent Template** that automates a realistic business workflow involving:

1. Trigger

Agent listens to one of the following real-time events (pick one from the following list):

- o A new message in **Slack**
- A new email (via Gmail or Outlook)
- o A **custom webhook** from a web form, CRM, or external tool

2. Lead Data Collection

Fetch lead data from realistic business sources (pick one from the following list):

- Google Sheets (connected to a form)
- NoSQL document (e.g., Firebase, MongoDB)
- Relational database (e.g., PostgreSQL, MySQL)
- Webform submissions via webhook
- Airtable

3. CRM Integration

Insert the lead data into a CRM system (pick one from the following list):

- Zoho CRM
- Odoo CRM
- Salesforce
- (Or use mock API endpoints)

4. Status Notification

Send an email confirmation about the lead creation status (success or failure) using Gmail or Outlook integrations.

Core Requirements

- Build an **Al Agent Template**, not a fixed script.
- The flow (trigger, data source, CRM) must be dynamically configurable.
- Frameworks Allowed:
 - **V** LangChain, LangGraph, or custom orchestration
 - X Zapier, N8N, Make.com, AgentBuilder, etc.

Engineering Standards

- Clean code with **SOLID**, **OOP**, and **modular architecture**
- V Documented via **README.md** and code comments
- Variable Token-based **OAuth 2.0** with secure capture.
- Scalable architecture for multi-user support and extensibility

Auth Handling

- Implement full OAuth 2.0 flows for:
 - Slack
 - Google (Gmail, Sheets, etc.)
 - Outlook
- Store tokens securely in PostgreSQL or MongoDB

Frontend Interface (Required)

Create a minimal UI using **React + TailwindCSS** that displays:

- Trigger Logs (event type, timestamp)
- Fetched Lead Data
- CRM Status (success or failure)

Must be clean, simple, responsive, and match Dragify's standards for usable internal tools.

Deployment (Required)

Deploy the frontend to one of the following and share a **public link** in your README:

- <u>Vercel</u> Recommended
- Netlify
- Render
- Any modern frontend hosting service

Tech Stack (Must Be Used)

| Category | Technology |
|-------------------|---|
| Backend Lang | Python or TypeScript (Node.js) |
| Backend Framework | FastAPI or Express.js |
| Agent Logic | LangChain, LangGraph |
| Database | PostgreSQL (preferred) or MongoDB |
| Frontend | React + TailwindCSS |
| OAuth | Full token exchange + callback handling |

Bonus Points

- Retry logic for CRM failures
- Multi-user credential handling
- An interface to modify the user story in real time
- Basic unit or mock tests
- Short Loom video walkthrough

Submission Checklist

- Codebase on GitHub
- Public deployment of frontend (e.g., Vercel)
- Clear README with:
 - Setup instructions
 - OAuth instructions
 - API endpoints
 - Frontend live link
- (Optional) Demo video (Loom, 5 min max)