



DEPI Final Project Technical Final Project

Implementation of Oracle SCM EBS in MH GROUP

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Group Name: NEXT12_ONL1_ERP2_M1e

Track name: Oracle Digital Supply Chain Management

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Project Introduction for MH GROUP

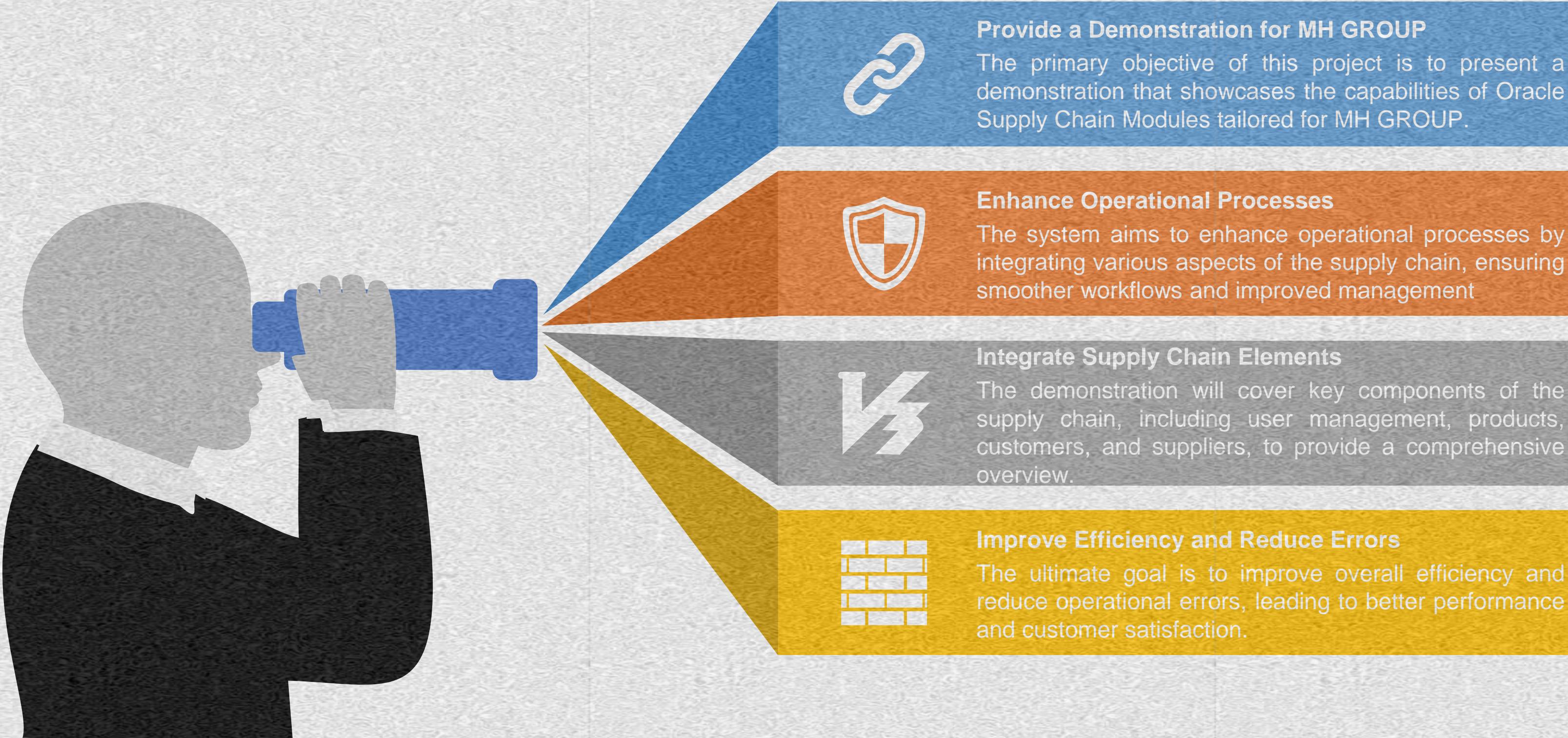
MH GROUP is a leading company in the field of diverse products and services, dedicated to providing innovative solutions to its clients by efficiently managing its operational processes. As the company continues to expand and increase the scale of its operations, the need for a comprehensive system to manage the supply chain has become crucial in ensuring optimized logistics, inventory management, and resource control.

To meet this growing demand, **MH GROUP** has adopted **Oracle SCM EBS** as a strategic solution for managing its supply chain and related processes. This integrated system offers modern tools and technologies that enable the company to improve planning, procurement, inventory, and manufacturing operations with high efficiency, enhancing its competitive edge in the market.

This project will present detailed steps on how to implement Oracle SCM EBS within **MH GROUP**, focusing on streamlining operations, reducing costs, and improving demand forecasting accuracy, ultimately contributing to sustainable growth for the company.



Project Objectives



Defining Organization

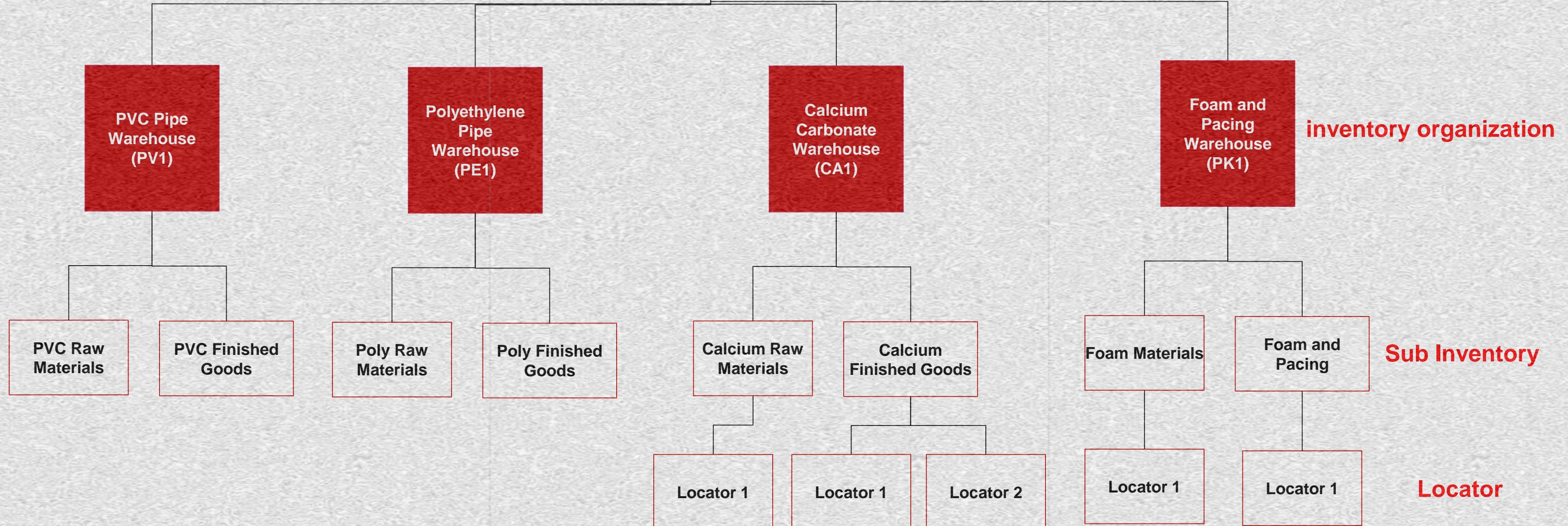
Determine the organizational structure of an enterprise and define the operating unit, inventory organization, sub-inventory, and locator in the context of Oracle SCM EBS, follow these steps:

- **Operating Unit:** it will be named with the same name as the organization or can be defined as "**MH GROUP Operations**" to make it clear that it is the basic operational unit.
- **Defining Inventory Organizations:** At this stage, Inventory Organizations will be created which are the different stores that will cover different activities. These stores will include PVC pipe activity, polyethylene pipe activity, carbonate activity, foam, and bags.
- **Defining Sub-Inventories:** Under each Inventory Organization, Sub-Inventories are defined which are the sub Inventory that store the materials associated with each activity.
- **Definition of Locators:** For more precise organization within Inventory, Locators can be defined under the sub Inventory of the activity of carbonates, foams and packaging.

MH GROUP Operations

Operating unit

Master Organization (MHG)

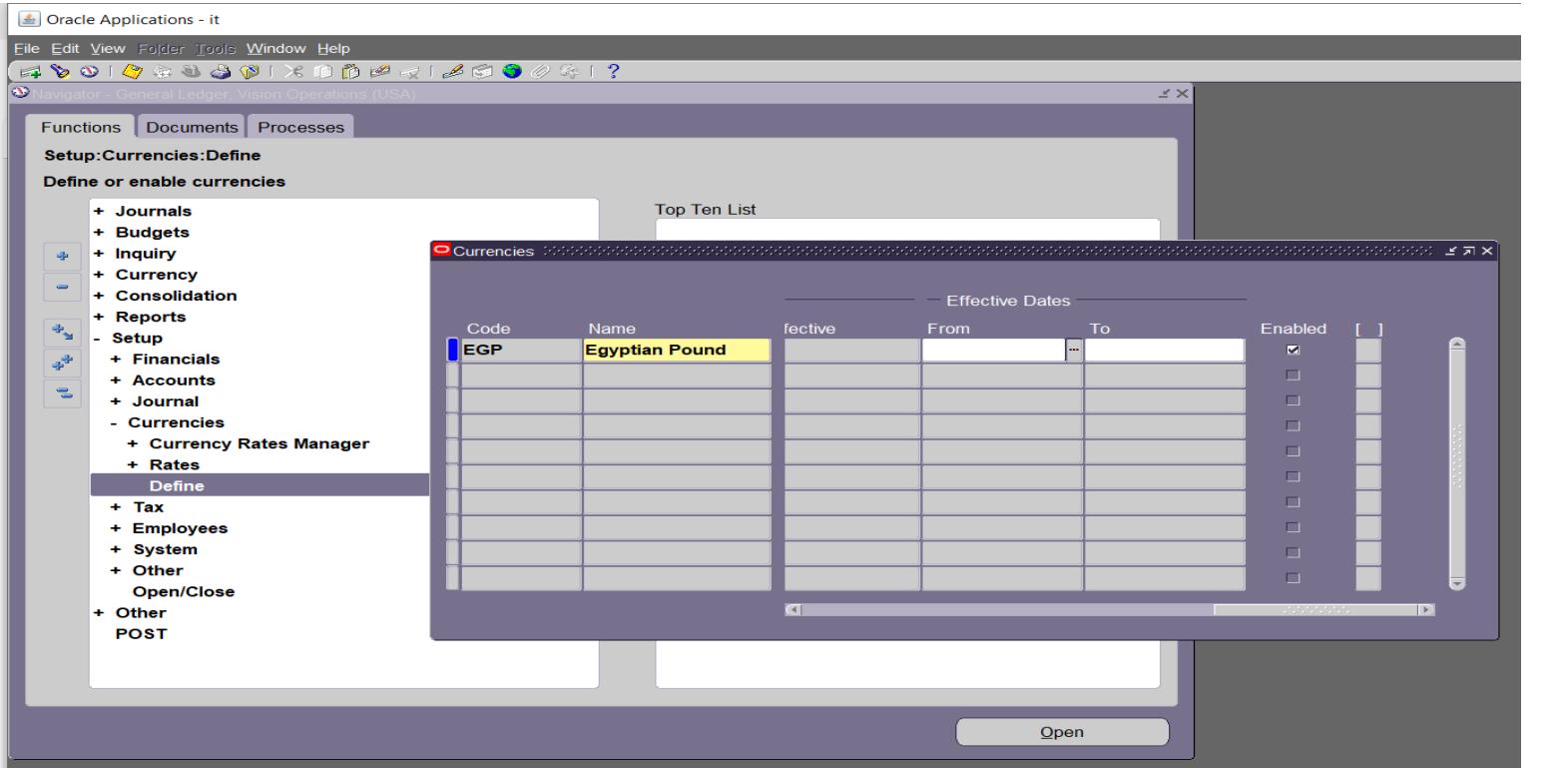


Inventory Management

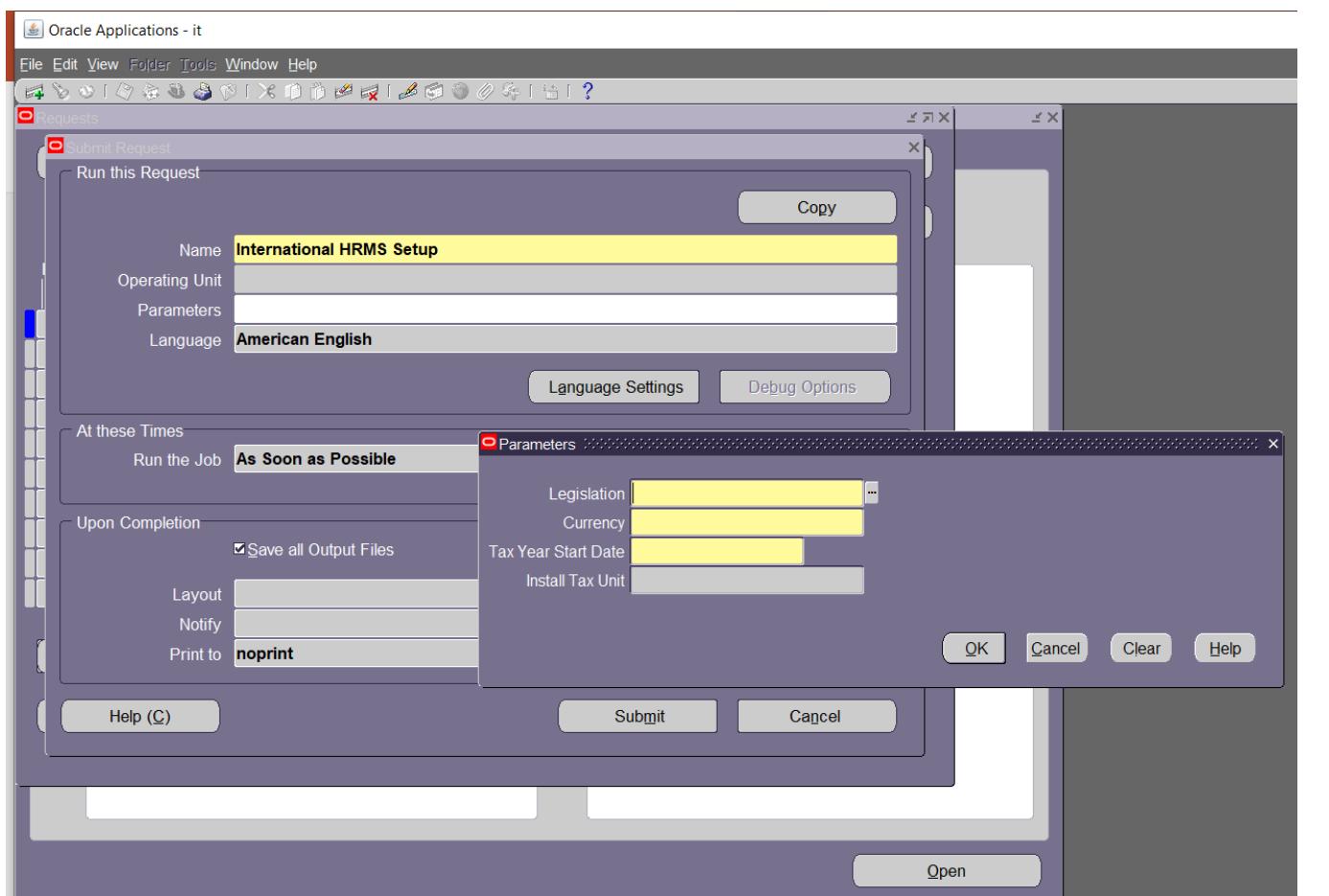


To Enable Egypt Still And EGP Currency

General Ledger Super User > Setup > Currencies > Define

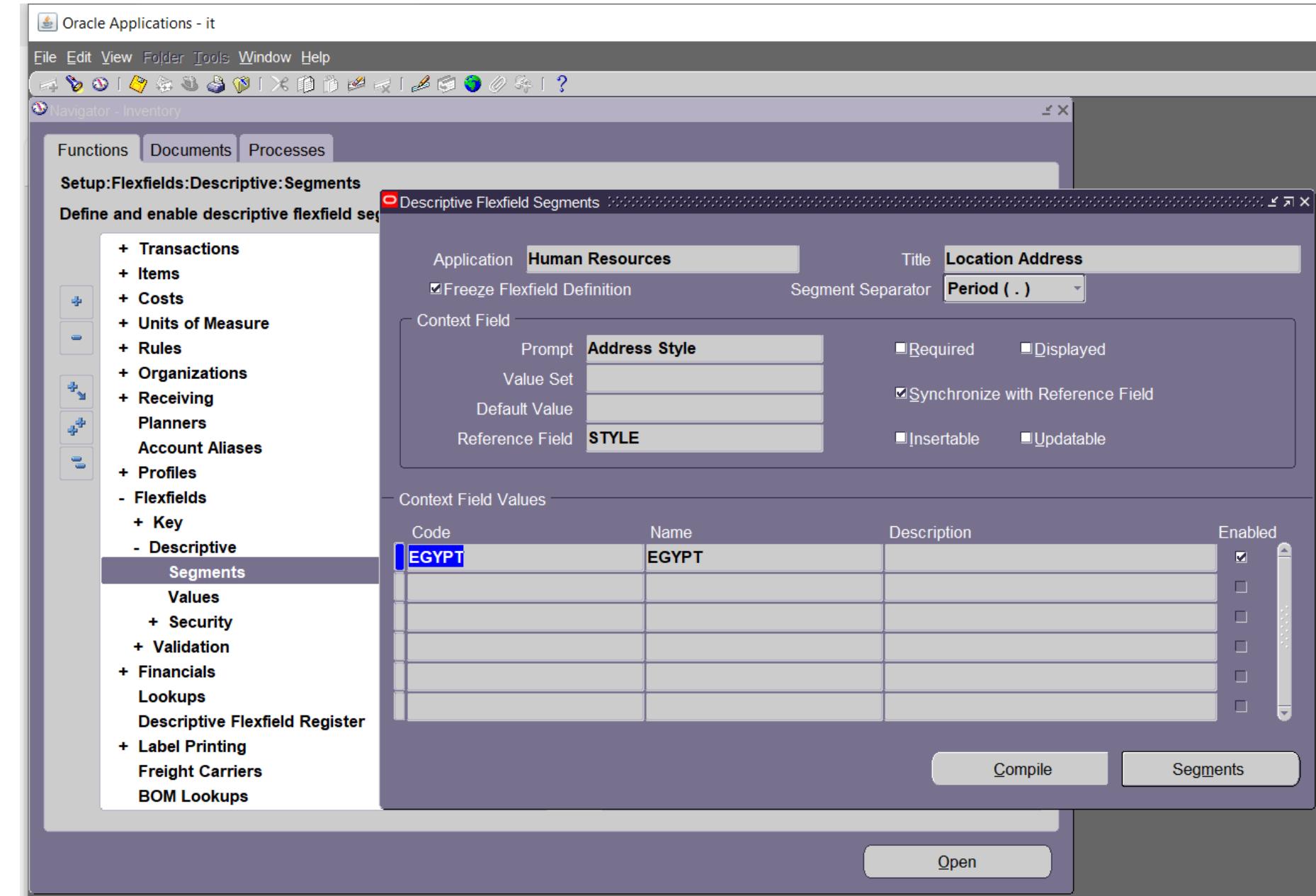
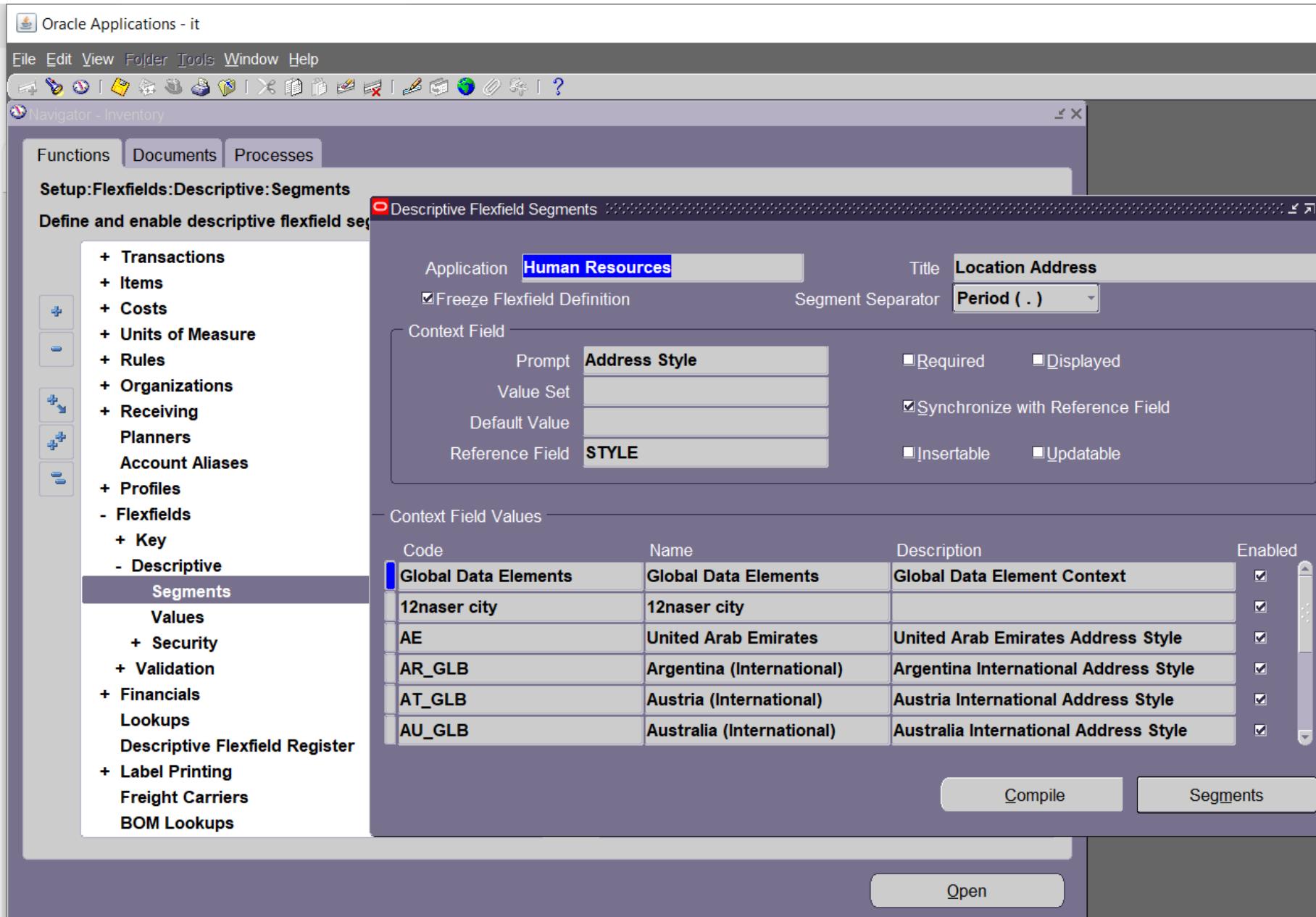


Global HRMS Manager View > Requests > International HRMS Setup



Location Address Style

Inventory > Setup > Flexfields > Descriptive > Segments
Application: Human Resources Title: Location Address



Segments Summary (Location Address) - Egypt

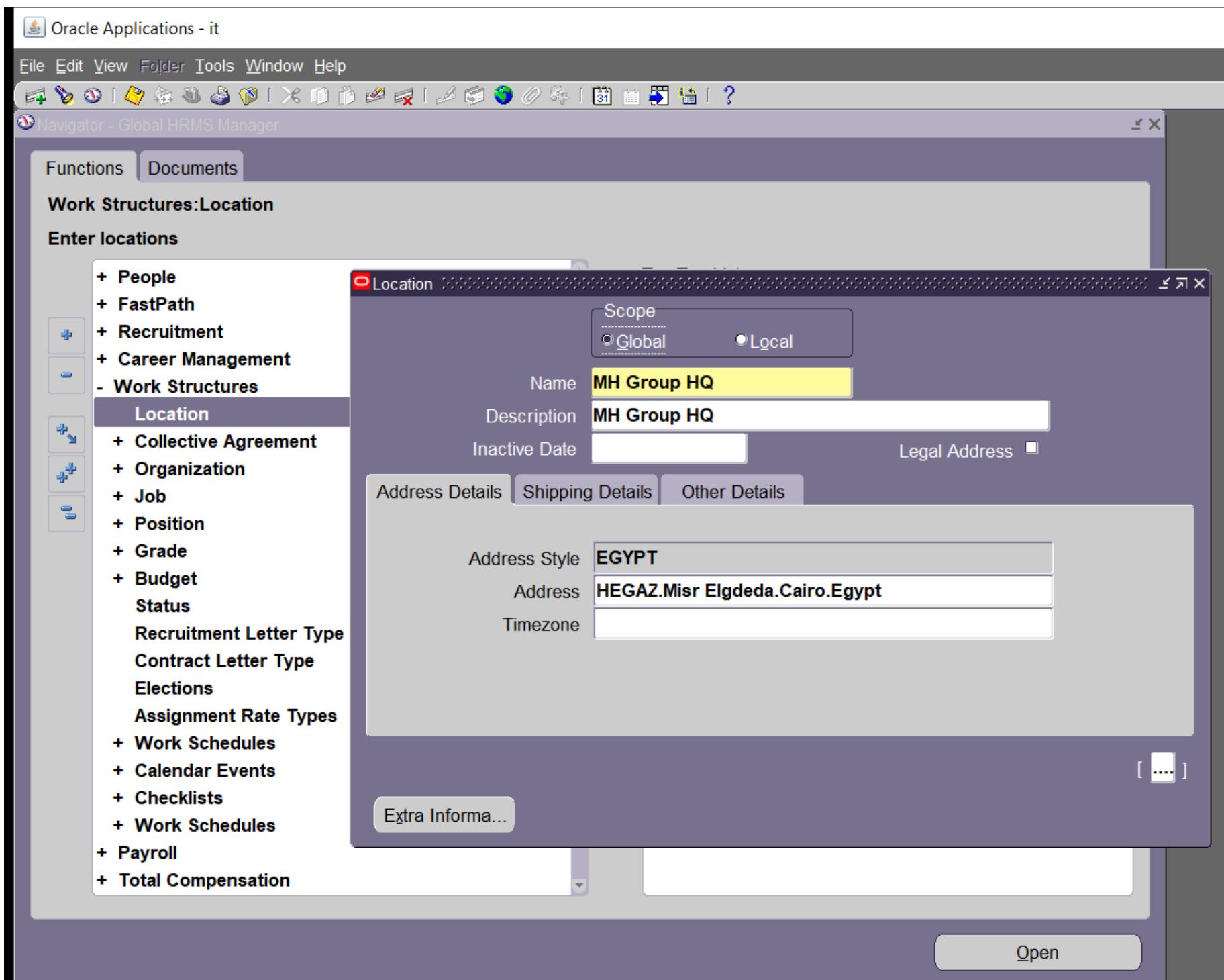
The screenshot shows the Oracle Applications - it interface. The top menu bar includes File, Edit, View, Folder, Tools, Window, and Help. The toolbar below has various icons for file operations. The main window title is "Navigator - Inventory". The left sidebar navigation tree is expanded to show "Segments" under "Flexfields". The main content area displays the "Segments Summary (Location Address) - EGYPT" window. This window lists four segments: street, area, city, and country. The "country" segment is selected, indicated by a blue border around its row. The table columns are: Number, Name, Window Prompt, Column, Value Set, Enabled, and Updatable. The "Value Set" column for the selected row shows "PER_TERRITORIES". The "Enabled" and "Updatable" columns for the selected row show checked boxes. The "Displayed" and "Insertable" columns for the selected row show unchecked boxes. Buttons at the bottom of the window include "Value Set", "New", "Open", "Compile", and "Segments".

Number	Name	Window Prompt	Column	Value Set	Enabled	Updatable
1	street	street	ADDRESS_LINE_1		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2	area	area	ADDRESS_LINE_2		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
3	city	city	TOWN_OR_CITY		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4	country	country	COUNTRY	PER_TERRITORIES	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Country list Of Value = PER_TERRITORIES

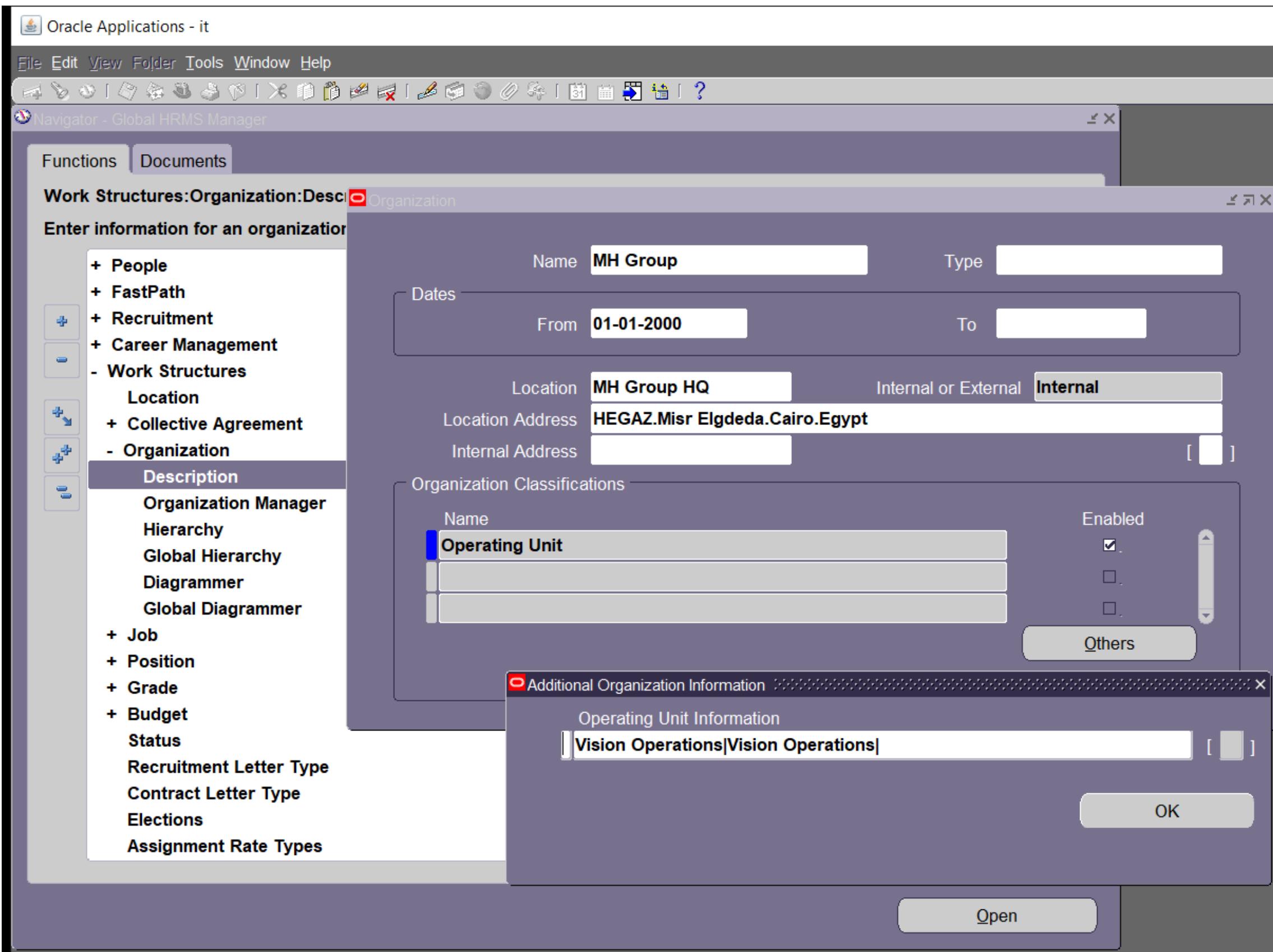
Create Locations

Global HRMS Manager > Work Structures > Location



Create Operating unit (MH Group)

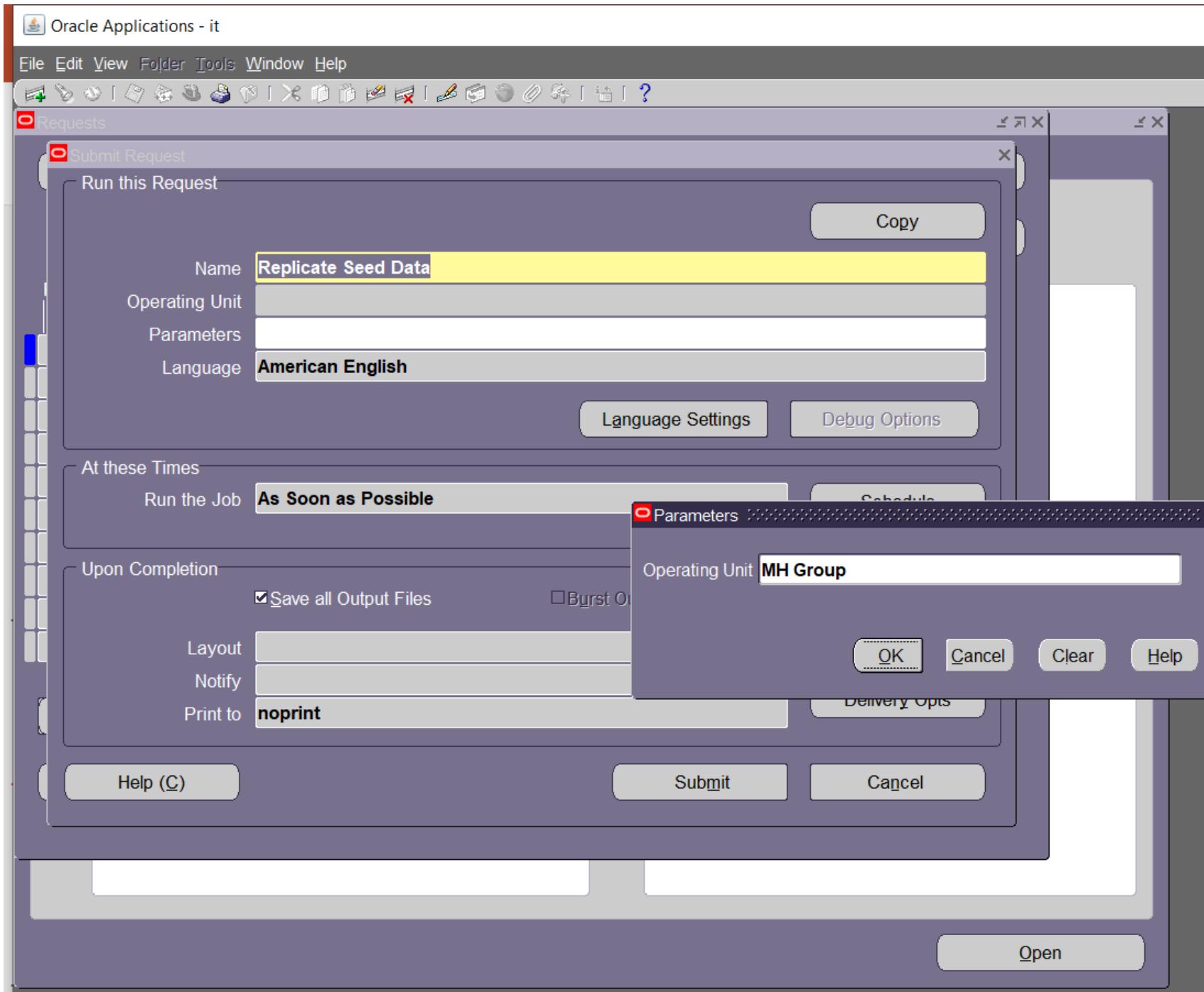
Global HRMS Manger > Work Structures > Organization > Description



Replicate Seed Data

System Administrator > Requests

Run Request = Replicate Seed Data



The screenshot shows the Oracle Applications - it Requests window with a list of submitted requests:

Request ID	Name	Phase	Status	Parameters
8259504	Replicate Seed Data	Completed	Normal	9425
8259503	Build Workday Calendar	Completed	Normal	CALENDAR_CODE=MH C,

Below the table are several buttons: Refresh Data, Find Requests, Submit a New Request, Submit New Request Set, Auto Refresh (X), Copy Single Request, Copy Request Set, Hold Request, View Details, Rerun Request, View Output, Cancel Request, Diagnostics, Reprint/Republish (J), and View Log (K).

Define Your Own Inventory Responsibility same As Inventory

System Administrator > Security > Responsibility > Define

Oracle Applications - it

File Edit View Folder Tools Window Help

Navigator - System Administrator

Functions Documents

Security:Responsibility:Define

Define responsibility

- + Oracle Applications Manager
- + Concurrent
- + Profile
- + Application
- + Install
- + Requests
- + Workflow
- + AK
- Define Profile Options
- Security
 - + User
 - Responsibility
 - Define
 - Request
 - + ValueSet
- + ORACLE
- + AuditTrail
- Web PL/SQL
- Define Metadata
- + Generic File Manager
- + System Administration
- Forms Personalization

Responsibilities

Responsibility Name: **MH Inventory G**
Application: **Inventory**
Responsibility Key: **MH_INVENTORY_G**
Description:
Effective Dates
From: **01-01-2000**
To:
Available From

- Oracle Applications
- Oracle Self Service Web Applications
- Oracle Mobile Applications

Data Group

Name: **Standard**
Application: **Inventory**

Request Group

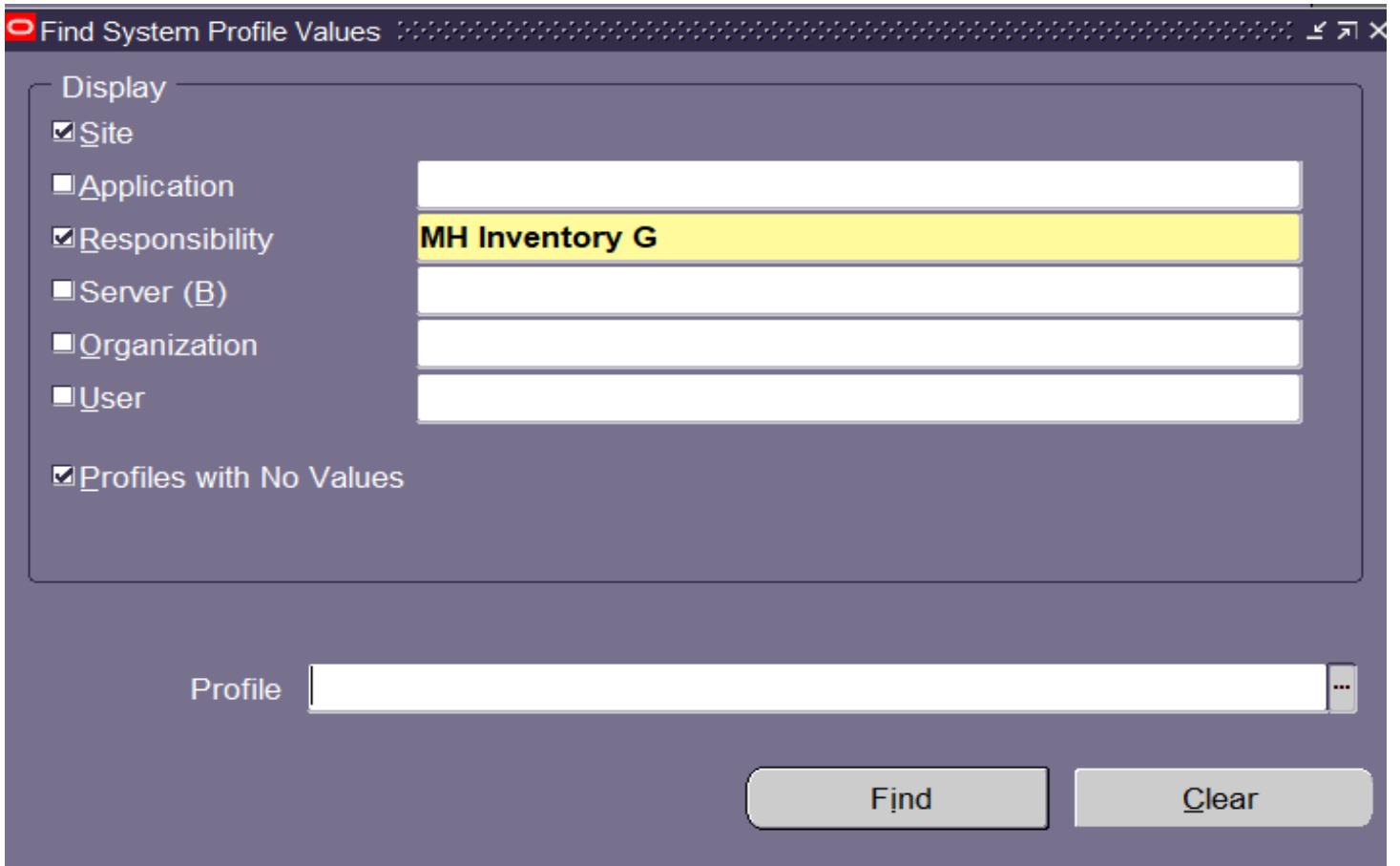
Name:
Application:
Menu: **INV_NAVIGATE**
Web Host Name:
Web Agent Name:
Menu Exclusions Excluded Items Securing Attributes

Type	Name	Description
Function	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>

Open

Add Profile Option For New Responsibility

System Administrator > Profile > System



Profile Option Name	Value
HR: Security Profile	Vision Corporation
HR:BusinessGroup	Vision Corporation
HR:User Type	HR with Payroll User
MO: Default Operating Unit	MH Group
MO: Operating Unit	MH Group
MO: Security Profile	Vision Corporation
GL Ledger Name	Vision Operations(USA)

Assigning responsibility to users

System Administrator > Security > User > Define

Users

User Name	TAREK	Person			
Password		Customer			
Description		Supplier			
Status	Active	E-Mail			
Password Expiration		Fax			
<input checked="" type="radio"/> Days					
<input checked="" type="radio"/> Accesses					
<input type="radio"/> None					
Effective Dates					
From 01-01-2024					
To					
Direct Responsibilities Indirect Responsibilities Securing Attributes					
Responsibility	Application	Description	Security Group	Effective Dates	
				From	To
Inventory	Inventory		Standard	01-01-2000	
Order Management Super User	Order Management		Standard	01-01-2000	
CRM Administrator, Vision	CRM Foundation		Standard	01-01-2000	
Global HRMS Manager	Human Resources		Standard	01-01-2000	
MH Inventory G	Inventory		Standard	01-01-2024	

Define workday calendar in a MH Group

MH Inventory G > Setup > Organization > calendar

Workday Calendar

Name	MH C
Description	MH Group
Quarterly Type	4/4/5 Week Pattern

Calendar Date Range

From	01-01-2000	Saturday
To	01-01-2028	Saturday

[]

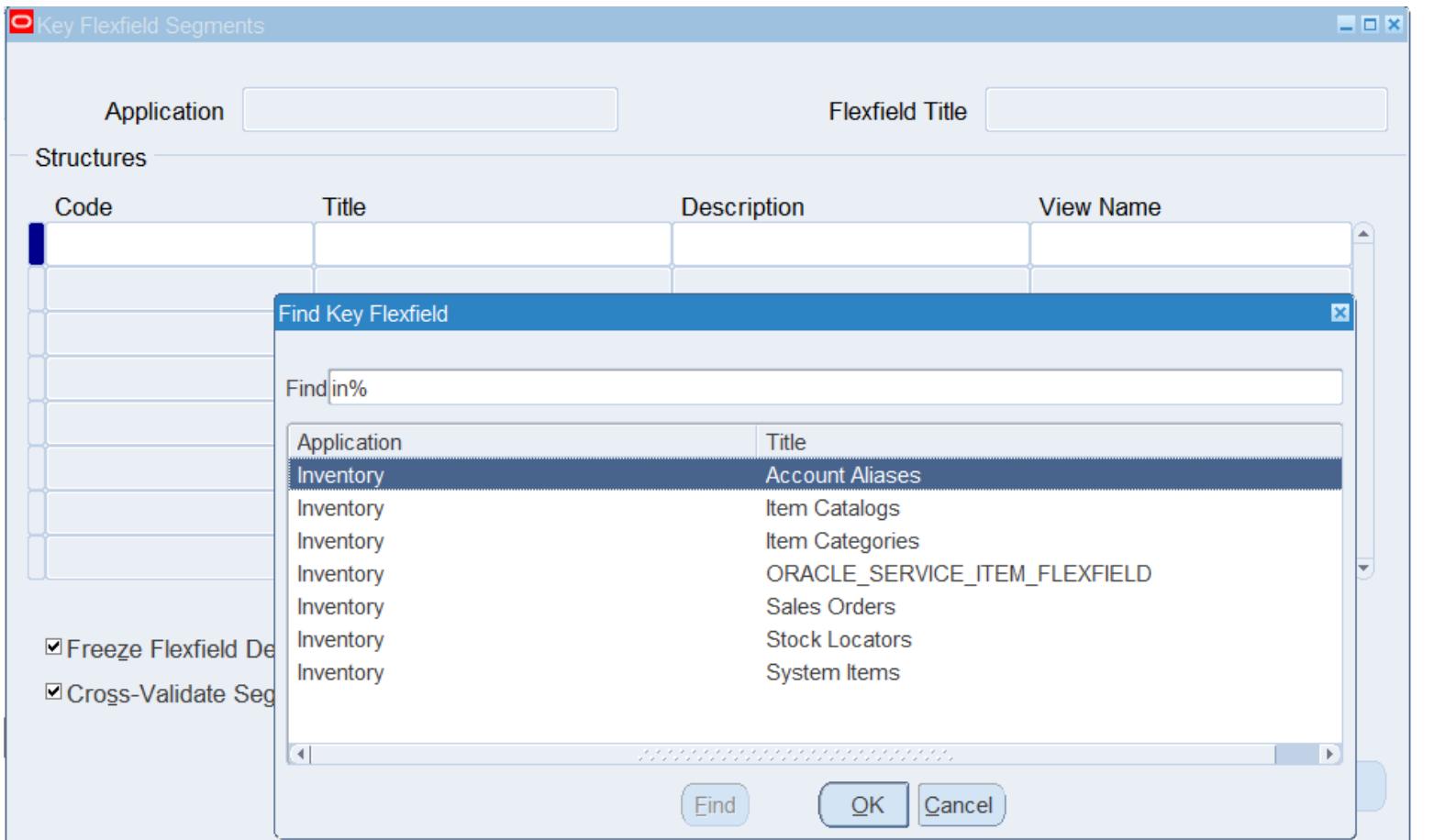
Workday Pattern Shifts Dates

Workday pattern

The first step in Inventory implementation is to design the flex field structures.

MH Inventory G > Setup > Flexfields > Key > Segments

Find > Application : Inventory > Stock Locators



The screenshot shows the 'Segments Summary (Stock Locators) - Stock Locators' window with the following details:

Number	Name	Window Prompt	Column	Value Set	Displayed	Enabled	Updatable	Insertable
1	Row	Row	SEGMENT1	8 Characters	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2	Rack	Rack	SEGMENT2	Stock Locator Rack	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
3	Bin	Bin	SEGMENT3	Stock Locator Bin	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
19	Project	Project	SEGMENT19	PJM_PROJECT	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
20	Task	Task	SEGMENT20	PJM_TASK	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Buttons at the bottom: Value Set, Flexfield Qualifiers, New, Open.

Define Master Organization

MH Inventory G > Setup > Organization > Organization

Inventory G

Organization

Name: MH MST ORG

Dates: From 01-01-2000

Location: MH Group HQ

Location Address: HEGAZ.Misr Elgedda.Cairo.Egypt

Internal Address: []

Organization Classifications: Inventory Organization

Enabled:

Others

Additional Organization Information

Find %

Additional Information

Accounting Information

Customer/Supplier Association

Inventory Information

Receiving Information

Find OK Cancel

Organization

Accounting Information

Internal Address: []

OK

Organization Class

Name: Inventory Org

Primary Ledger: Vision Operations

Vision Operations (USA)

Legal Entity: Vision Operations

Operating Unit: MH Group

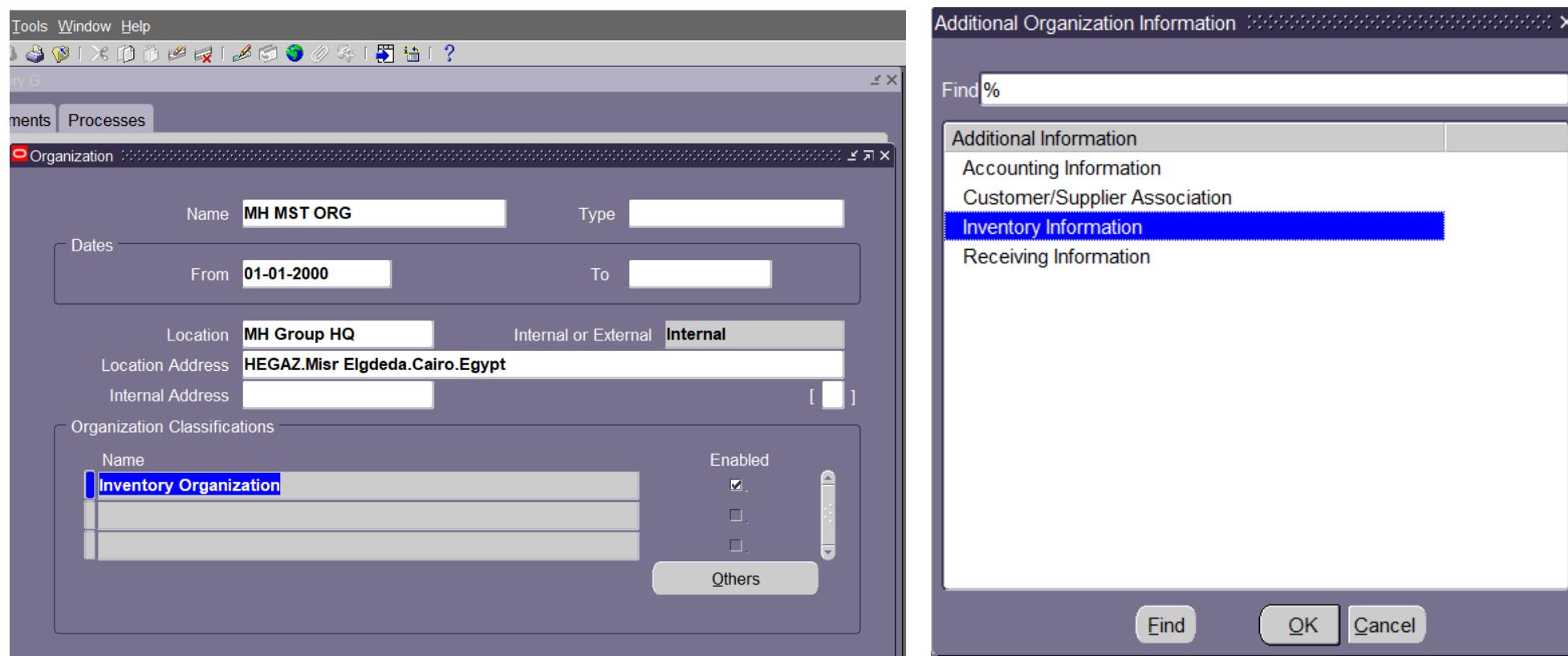
OK Cancel Clear Help

Define Inventory Parameter For Inventory Organization

MH Inventory G > Setup > Organization > Organization

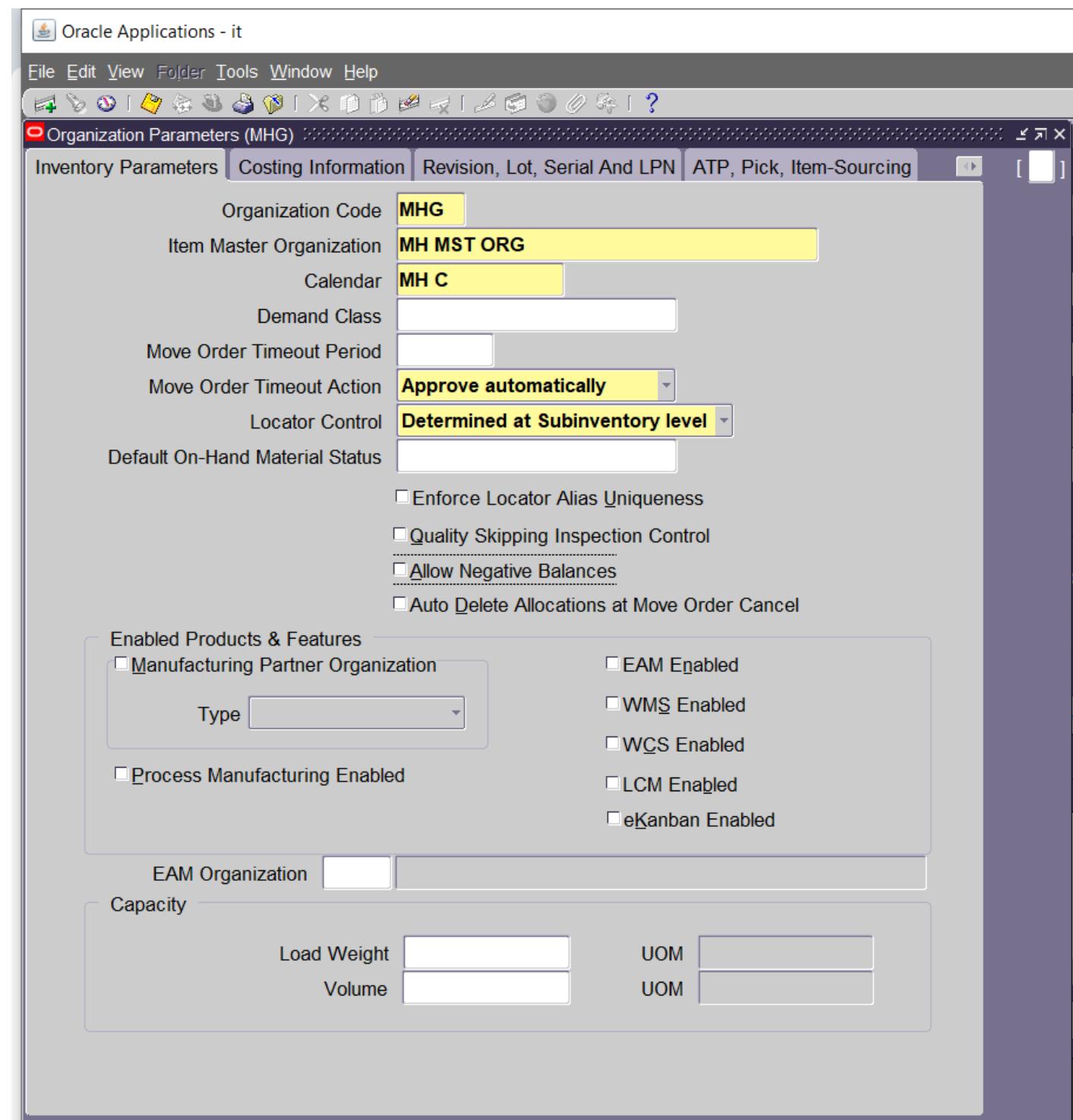
Define and update the default inventory and cost parameters of the MH group Enterprise in the following areas:

1. Inventory Parameters
2. Costing Information
3. Other Account Parameters
4. Revision, Lot, Serial, LPN Parameters
5. ATP, Pick, Item–Sourcing Parameters
6. Defining Inter–Organization Information
7. Defining Warehouse Parameters



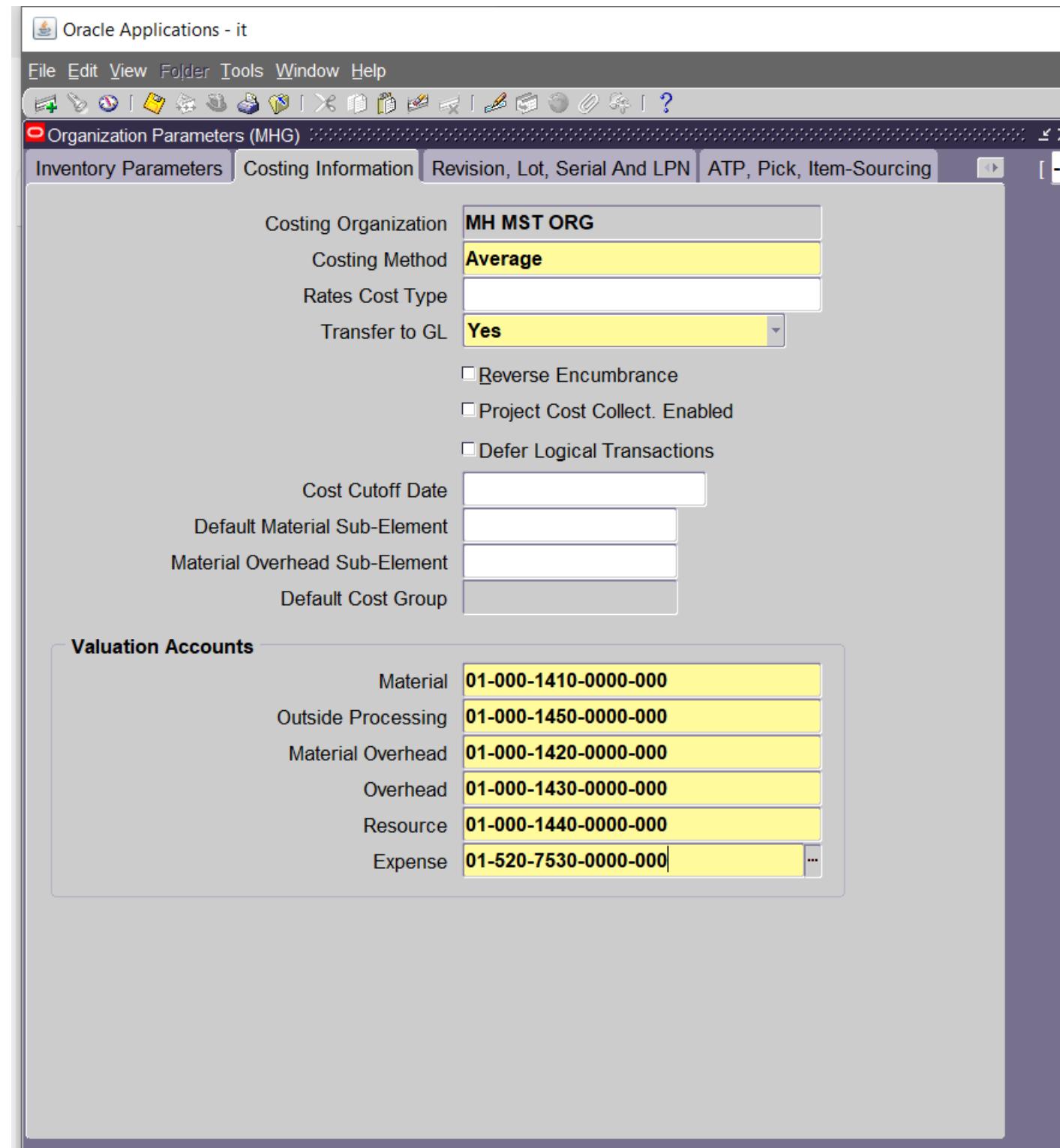
Inventory Parameters

- Organization code **MHG**
- Item Master organization **MH MST ORG**
- Workday calendar **MH C**
- locator control option: **Determined at subinventory level**



Costing Information

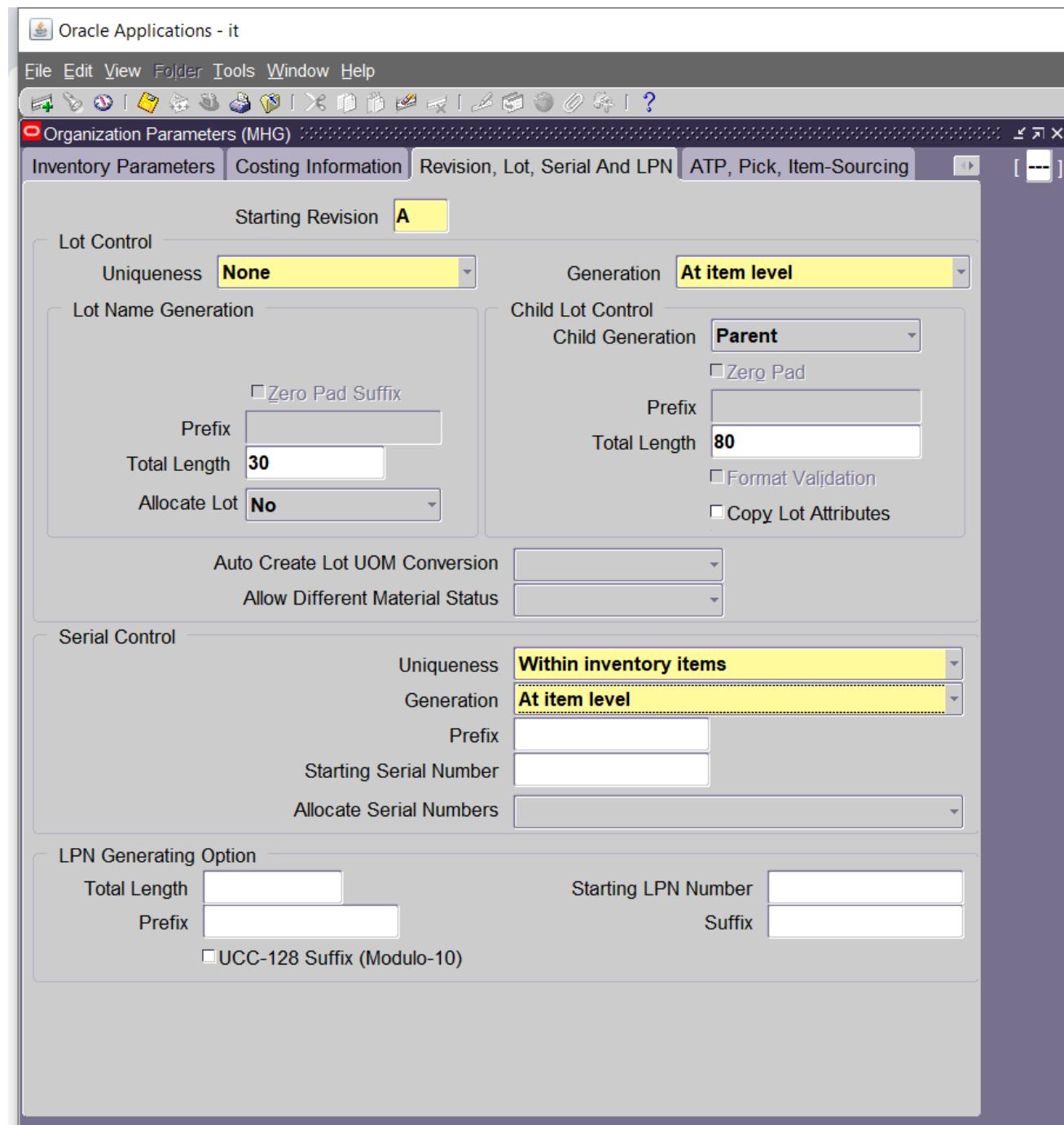
- Costing Method **AVERAGE**
- Transfer to GL **YES**
- Valuation Account:-



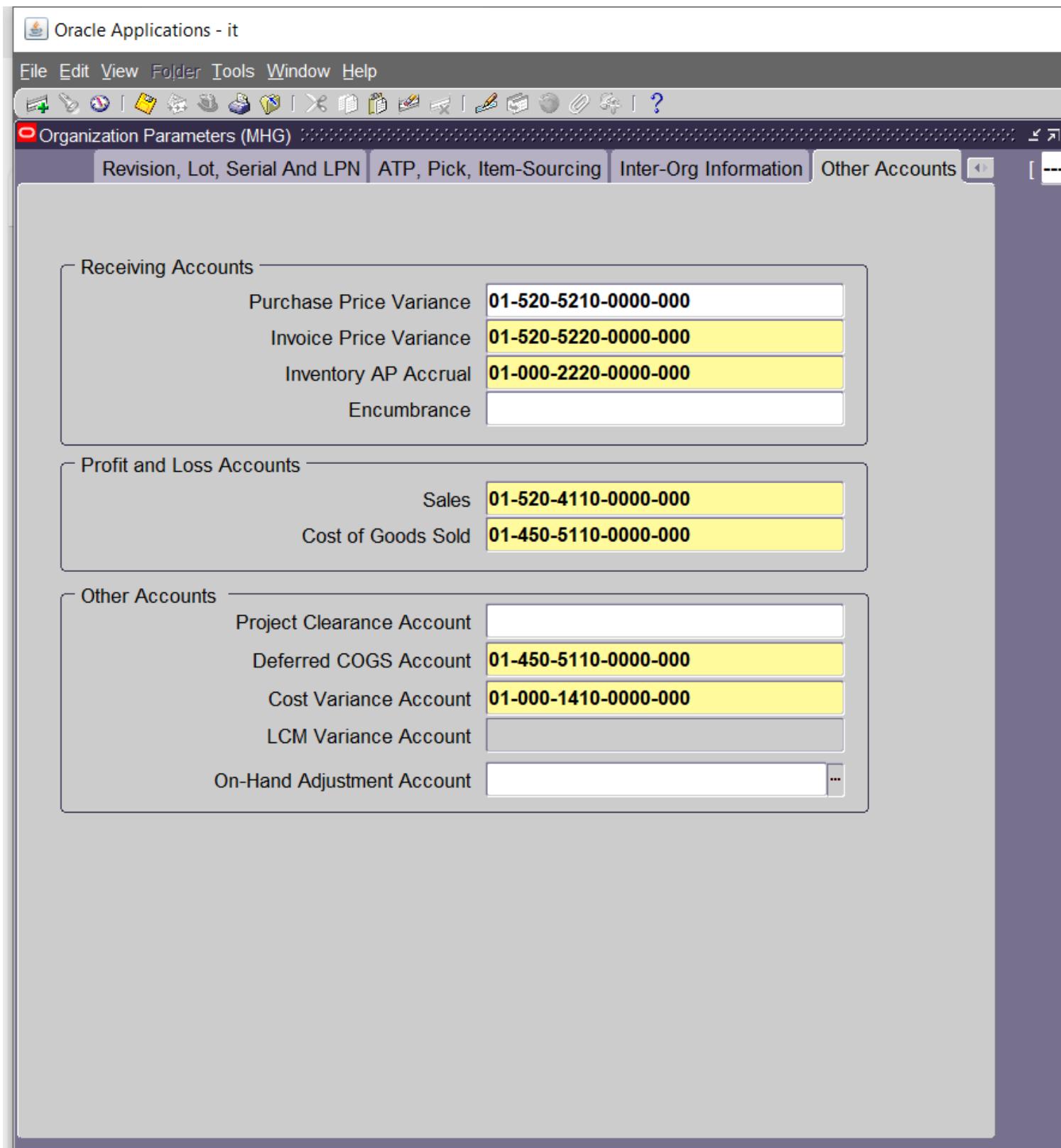
Account Type	Account
Material	000-0000-1410-000-01
Outside processing	000-0000-1450-000-01
Material Overhead	000-0000-1420-000-01
Overhead	000-0000-1430-000-01
Resource	000-0000-1440-000-01
Expense	000-0000-7530-520-01

Revision, Lot, Serial, LPN Parameters

- Starting revision **A**
- Lot Number **None**
- Generation **At item level**
- Serial Number :-
 - ❖ uniqueness **Within inventory items**
 - ❖ Generation **At item level**



Other Account Parameters



Account Type	Account
Purchase Price Variance	000-0000-5210-520-01
Invoice Price Variance	000-0000-5220-520-01
Inventory AP Accrual	000-0000-2220-000-01
Sales	000-0000-4110-520-01
Cost of Goods Sold	000-0000-5110-450-01
Deferred COGS Account	000-0000-5110-450-01
Cost Variance Account	000-0000-1410-000-01

**These steps will be duplicated for organizations PV1 , PE1 , CA1 and PK1
Use Organization Copy Functionality**

1- inventory organization Polyethylene Pipe (PE1)

Load interface tables:

MH Inventory G > Setup > Organization > Organization Copy > Maintain Interface

Copy Organization Interface

Group Code	Organization Code	Status
PE1	PE1	S

XML

```
<Root>
  <InventoryOrganization>
    <Name>Polyethylene Pipe</Name>
    <OrganizationCode>PE1</OrganizationCode>
    <LocationCode>MH Group HQ</LocationCode>
  </InventoryOrganization>
</Root>
```

Copy Organizations:

MH Inventory G > Setup > Organization > Organization Copy > launch Organization Copy

Model Organization	PV1	PVC PIPE
Group Code	PE1	
Assign to Existing Hierarchies	No	...
Copy Shipping Network	No	
Copy Items	No	
Validate Items	No	
Copy BOM	No	
Copy Routings	No	
Purge	No	

Oracle Applications - it

File Edit View Folder Tools Window Help

Refresh Data Find Requests Submit a New Request Submit New Request Set

Auto Refresh (X) [Copy Single Request](#) [Copy Request Set](#)

Request ID	Parent	Phase	Status	Parameters
Name				
8259516	Report - Copy Inventory	Completed	Normal	PE1
8259515	Copy Inventory Organiza	Completed	Normal	9545, PE1, N, N, N, N, N, N, N, I

Oracle Applications - it

File Edit View Folder Tools Window Help

Organization

Name	Polyethylene Pipe	Type	
Dates	From 01-01-2000 To		
Location	MH Group HQ	Internal or External	Internal
Location Address	HEGAZ.Misr Elgededa.Cairo.Egypt		
Internal Address	<input style="width: 20px; height: 20px;" type="button" value="..."/>		
Organization Classifications			
Name	Inventory Organization	Enabled	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
<input style="width: 100px;" type="button" value="Others"/>			

2- inventory organization Calcium Carbonate (CA1)

Load interface tables:

MH Inventory G > Setup > Organization > Organization Copy > Maintain Interface

Group Code	CA1
Organization Name	Calcium Carbonate
Organization Code	CA1
Location Name	MH Group HQ
Populate Interface Table	

Copy Organizations:

MH Inventory G > Setup > Organization > Organization Copy > launch Organization Copy

The image displays three screenshots of SAP software interfaces:

- Parameters Dialog:** Shows configuration for a model organization (PE1) named "Polyethylene Pipe". Other settings include Group Code (CA1), Assign to Existing Hierarchies (No), Copy Shipping Network (No), Copy Items (No), Validate Items (No), Copy BOM (No), Copy Routings (No), and Purge (No). Buttons at the bottom are OK, Cancel, Clear, and Help.
- Requests List:** A table showing two requests. The first request, ID 8259520, is for "Report - Copy Inventory" and is completed with status Normal, assigned to CA1. The second request, ID 8259519, is for "Copy Inventory Organiza" and is completed with status Normal, assigned to 9547, CA1, N, N, N, N, N, N, N.
- Organization Details:** Shows organization details for "Calcium Carbonate". Fields include Dates (From 01-01-2000, To), Location (MH Group HQ), Location Address (HEGAZ.Misr Elgdeda.Cairo.Egypt), Internal Address, and Organization Classifications (Inventory Organization). A checkbox for Enabled is checked.

2- inventory organization Foam and Pacing (PK1)

Load interface tables:

MH Inventory G > Setup > Organization > Organization Copy > Maintain Interface

0 New Interface Records

Group Code	PK1
Organization Name	Foam and Pacing
Organization Code	PK1
Location Name	MH Group HQ

Populate Interface Table

Copy Organizations:

MH Inventory G > Setup > Organization > Organization Copy > launch Organization Copy

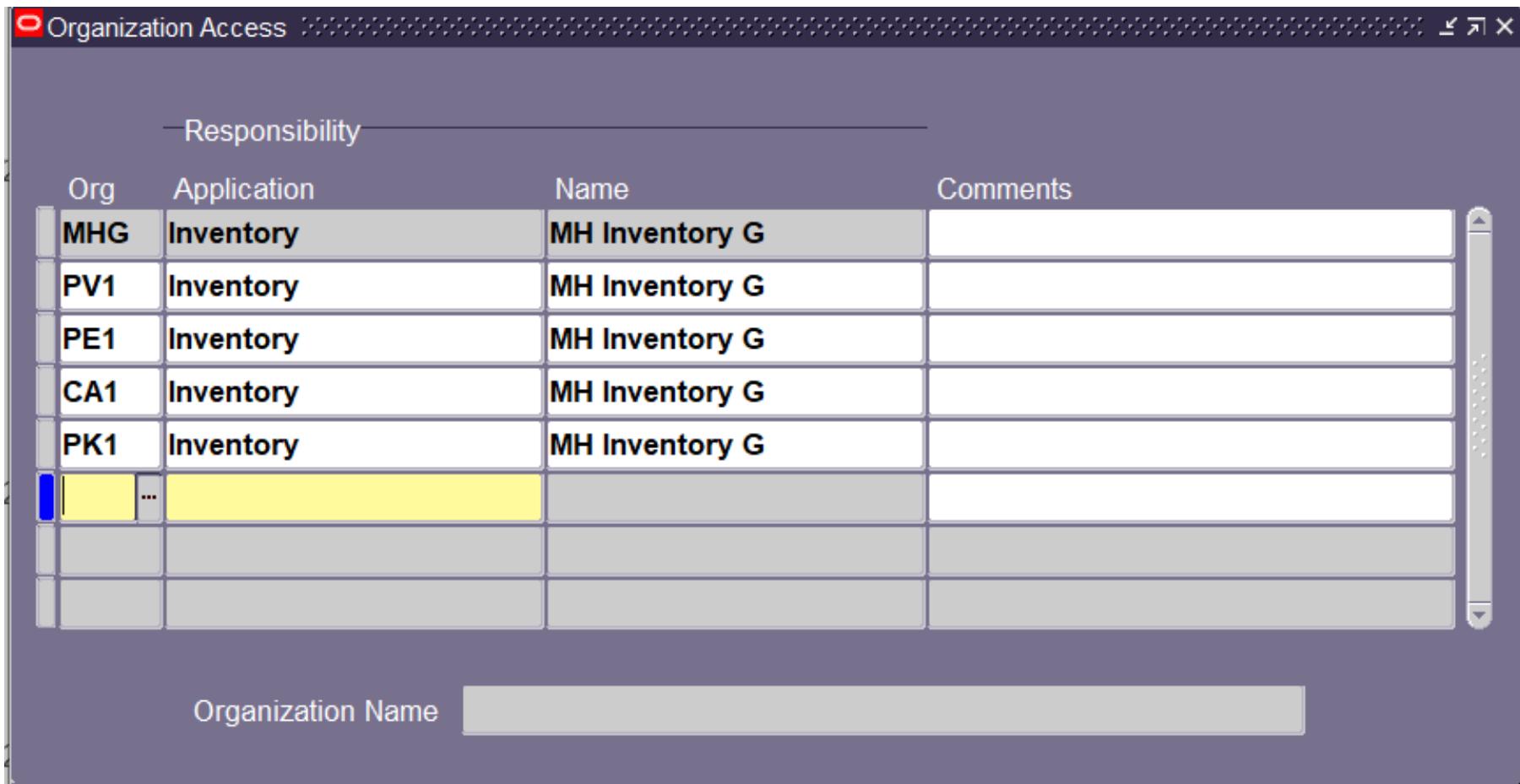
Requests	Refresh Data	Find Requests	Submit a New Request	Submit New Request Set	
Auto Refresh (X)	Copy Single Request	Copy Request Set			
Request ID	Parent	Phase	Status	Parameters	
8259523	Report - Copy Inventory	Completed	Normal	PK1	
8259522	Copy Inventory Organiza	Completed	Normal	9548, PK1, N, N, N, N, N, N, N,	

Organization

Name	Foam and Pacing	Type	
Dates	From 01-01-2000 To 		
Location	MH Group HQ	Internal or External	Internal
Location Address	HEGAZ.Misr Elgdeda.Cairo.Egypt		
Internal Address		[...]	
Organization Classifications			
Name	Inventory Organization	Enabled	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
			Others

Organization Access

MH Inventory G > Setup > Organization > Organization Access



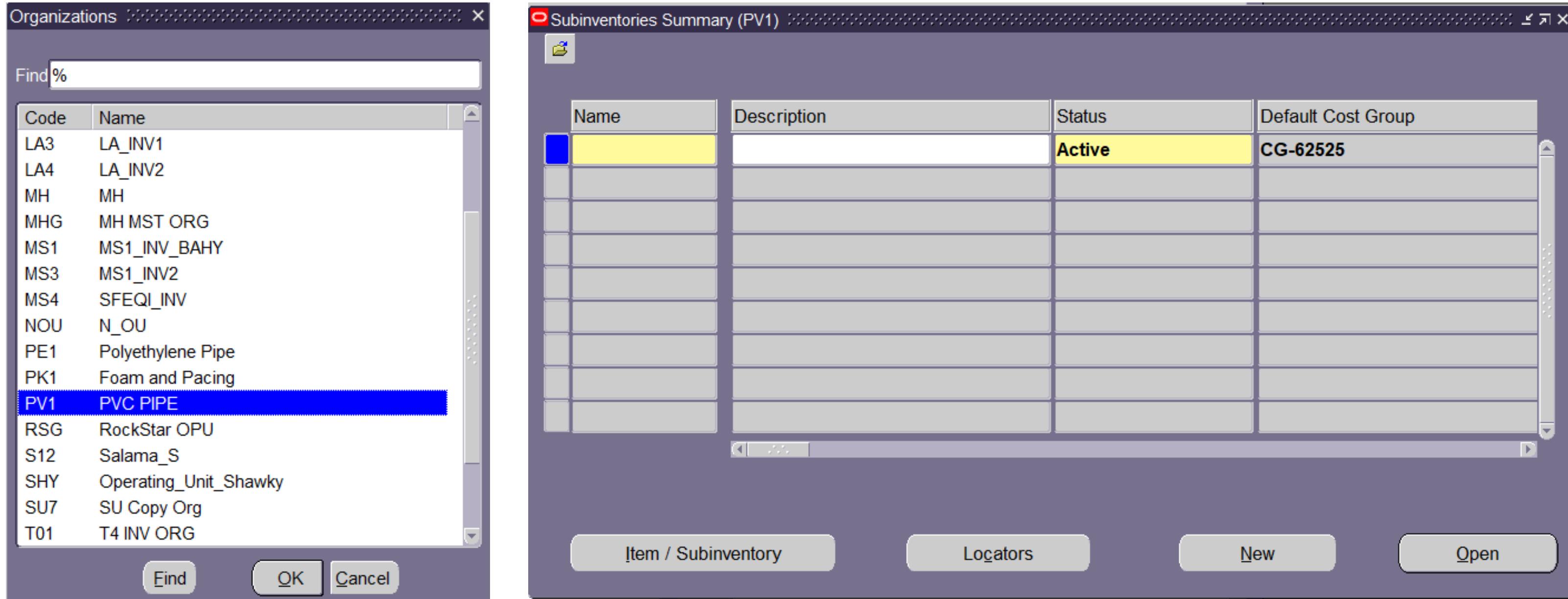
The screenshot shows a software window titled "Organization Access". The main area is a table with four columns: "Org", "Application", "Name", and "Comments". The "Name" column contains the text "MH Inventory G" for all rows. The "Comments" column is empty. The "Org" column lists "MHG", "PV1", "PE1", "CA1", and "PK1". The "Application" column lists "Inventory" for all rows. A vertical scroll bar is visible on the right side of the table. At the bottom of the window, there is a text input field labeled "Organization Name" with a placeholder "..." and a small blue icon to its left.

Responsibility			
Org	Application	Name	Comments
MHG	Inventory	MH Inventory G	
PV1	Inventory	MH Inventory G	
PE1	Inventory	MH Inventory G	
CA1	Inventory	MH Inventory G	
PK1	Inventory	MH Inventory G	
...	...		

Organization Name

Subinventories > PV1

MH Inventory G > Setup > Organization > Subinventories



Adding Subinventory to the inventory organization (Pv1) > (FG)

New

Header

1. Subinventory Name : FG
2. Description : Finished Goods
3. Status : Active
4. Type : Storage

Main - Parameters

Following are the important parameters that we must define

1. Quantity tracked: yes
2. Asset Subinventory : yes
3. Locator Control : None

The screenshot shows the SAP Subinventories (Pv1) configuration interface. The subinventory is named 'FG' with a description 'Finished Goods'. It is assigned to 'CG-62525' as the Default Cost Group and 'Storage' as the Type. The 'Main' tab is selected. In the 'Parameters' section, the following settings are defined:

- Status Attributes:
 - Include in ATP
 - Allow Reservation
 - Nettable
- Quantity Tracked:
- Asset Subinventory:
- Depreciable:
- Enable PAR Level Planning:
- Enable Locator Alias:
- Enforce Alias Uniqueness:
- Locator Control:
- Default Locator Status:
- Picking Order:
- Dropping Order:
- Inactive On:
- Notify:
- Location:
- Picking UOM:
- Default Replenishment Count Type:

Below the main parameters, there are sections for Lead Times and Sourcing, each with three input fields.

Adding Subinventory to the inventory organization (Pv1) > (RM)

New

Header

1. Subinventory Name : RM
2. Description : Raw Materials
3. Status : Active
4. Type : Storage

Main - Parameters

Following are the important parameters that we must define

1. Quantity tracked: yes
2. Asset Subinventory : yes
3. Locator Control : None

Subinventories (Pv1)

Main

Name: FG

Description: Finished Goods

Status: Active

Default Cost Group: CG-62525

Type: Storage

Parameters

Status Attributes

- Include in ATP
- Allow Reservation
- Nettable

Quantity Tracked

Asset Subinventory

Depreciable

Enable PAR Level Planning

Enable Locator Alias

Enforce Alias Uniqueness

Locator Control: None

Default Locator Status

Picking Order

Dropping Order

Inactive On

Notify

Location

Picking UOM

Default Replenishment Count Type: Order Quantity

Lead Times

Pre-Processing

Processing

Post-Processing

Sourcing

Type

Organization

Subinventory

Item / Subinventory

Locators

Subinventories > PE1

MH Inventory G > Setup > Organization > Subinventories

Find %

Code	Name
LA3	LA_INV1
LA4	LA_INV2
MH	MH
MHG	MH MST ORG
MS1	MS1_INV_BAHY
MS3	MS1_INV2
MS4	SFEQI_INV
NOU	N_OU
PE1	Polyethylene Pipe
PK1	Foam and Pacing
PV1	PVC PIPE
RSG	RockStar OPU
S12	Salama_S
SHY	Operating_Unit_Shawky
SU7	SU Copy Org
T01	T4 INV ORG

Adding Subinventory to the inventory organization (PE1) > (FG)

New

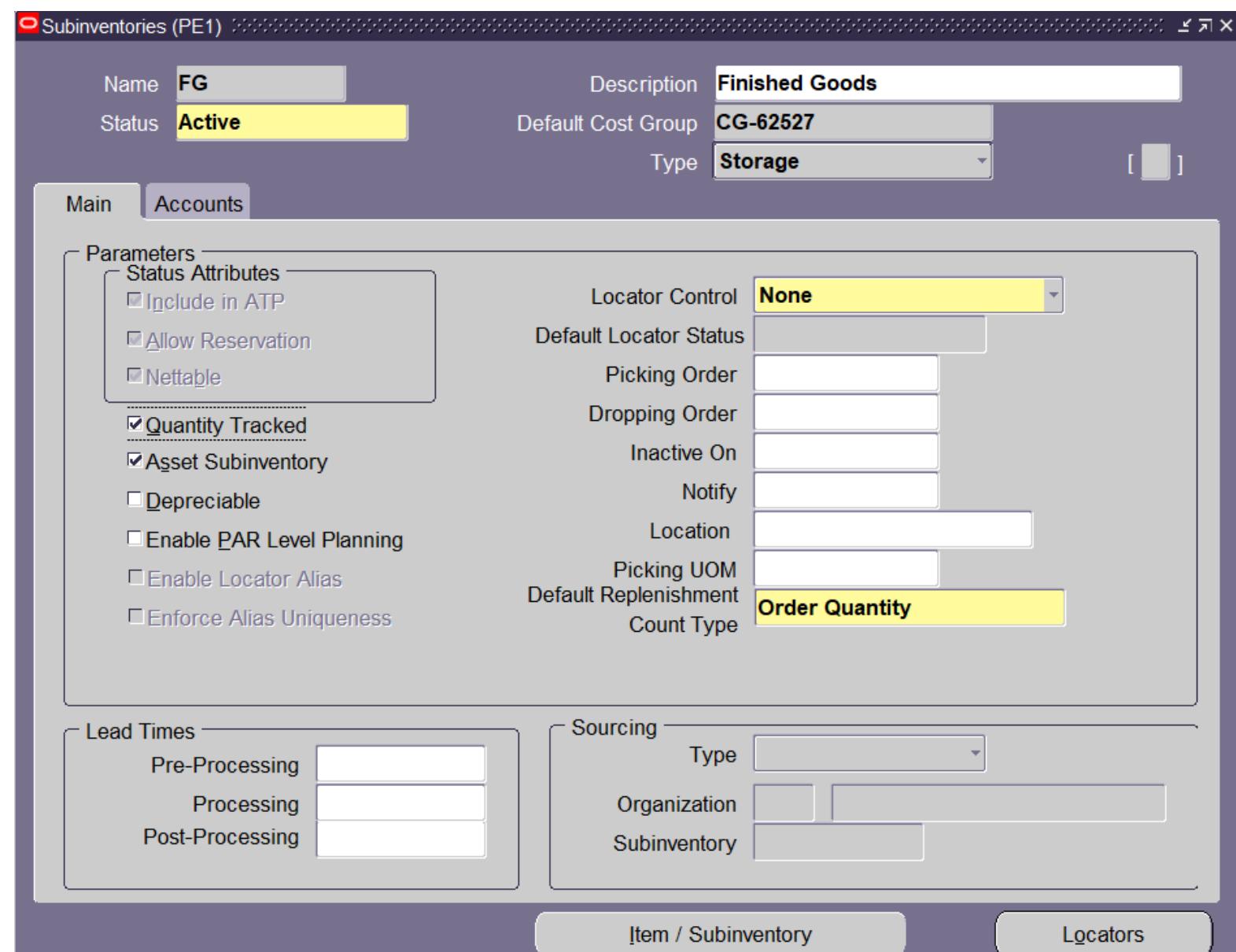
Header

1. Subinventory Name : FG
2. Description : Finished Goods
3. Status : Active
4. Type : Storage

Main - Parameters

Following are the important parameters that we must define

1. Quantity tracked: yes
2. Asset Subinventory : yes
3. Locator Control : None



Adding Subinventory to the inventory organization (PE1) > (RM)

New

Header

1. Subinventory Name : RM
2. Description : Raw Materials
3. Status : Active
4. Type : Storage

Main - Parameters

Following are the important parameters that we must define

1. Quantity tracked: yes
2. Asset Subinventory : yes
3. Locator Control : None

Subinventories (PE1)

Name: RM	Description: Raw Materials
Status: Active	Default Cost Group: CG-62527
Type: Storage	[]

Main Accounts

Parameters

Status Attributes

- Include in ATP
- Allow Reservation
- Nettable

Quantity Tracked

Asset Subinventory

Depreciable

Enable PAR Level Planning

Enable Locator Alias

Enforce Alias Uniqueness

Locator Control: None

Default Locator Status

Picking Order

Dropping Order

Inactive On

Notify

Location

Picking UOM

Default Replenishment Count Type: Order Quantity

Lead Times

Pre-Processing

Processing

Post-Processing

Sourcing

Type

Organization

Subinventory

Item / Subinventory

Locators

Subinventories > CA1

MH Inventory G > Setup > Organization > Subinventories

The image shows two windows side-by-side. The window on the right is titled "Subinventories Summary (CA1)" and displays a table of subinventories. The window on the left is titled "Organizations" and shows a list of organizations with a search bar at the top.

Subinventories Summary (CA1) Window:

Name	Description	Status	Default Cost Group
CA1	Calcium Carbonate	Active	CG-62528
DN1	DEPI INV1		
G12	Operating_Unit_X		
HHH	Operating_Unit_H		
LA3	LA_INV1		
LA4	LA_INV2		
M.S	M.S-O.U		
MH	MH		
MHG	MH MST ORG		
MS1	MS1_INV_BAHY		
MS3	MS1_INV2		

Organizations Dialog Box:

Code	Name
1	akh_inv_org
AAA	operating_unit_A
CA1	Calcium Carbonate
DN1	DEPI INV1
G12	Operating_Unit_X
HHH	Operating_Unit_H
LA3	LA_INV1
LA4	LA_INV2
M.S	M.S-O.U
MH	MH
MHG	MH MST ORG
MS1	MS1_INV_BAHY
MS3	MS1_INV2

Buttons at the bottom of the dialog box: Find, OK, Cancel.

Adding Subinventory to the inventory organization (CA1) > (FG)

New

Header

- 1. Subinventory Name : FG**
 - 2. Description : Finished Goods**
 - 3. Status : Active**
 - 4. Type : Storage**

Main - Parameters

Following are the important parameters that we must define:

1. **Quantity tracked:** yes
 2. **Asset Subinventory :** yes
 3. **Locator Control :** **Prespecified**

Subinventories (CA1)

Name	FG	Description	Finished Goods
Status	Active	Default Cost Group	CG-62528
Type	Storage	[]	

Main **Accounts**

Parameters

Status Attributes

- Include in ATP
- Allow Reservation
- Nettable
- Quantity Tracked
- Asset Subinventory
- Depreciable
- Enable PAR Level Planning
- Enable Locator Alias
- Enforce Alias Uniqueness

Locator Control

Default Locator Status

Picking Order

Dropping Order

Inactive On

Notify

Location

Picking UOM

Default Replenishment

Count Type

Lead Times

Pre-Processing	<input type="text"/>
Processing	<input type="text"/>
Post-Processing	<input type="text"/>

Sourcing

Type	<input type="text"/>
Organization	<input type="text"/> <input type="text"/>
Subinventory	<input type="text"/>

Item / Subinventory **Locators**

Adding Subinventory to the inventory organization (PE1) > (RM)

New

Header

- 1. Subinventory Name : RM**
 - 2. Description : Raw Materials**
 - 3. Status : Active**
 - 4. Type : Storage**

Main - Parameters

Following are the important parameters that we must define:

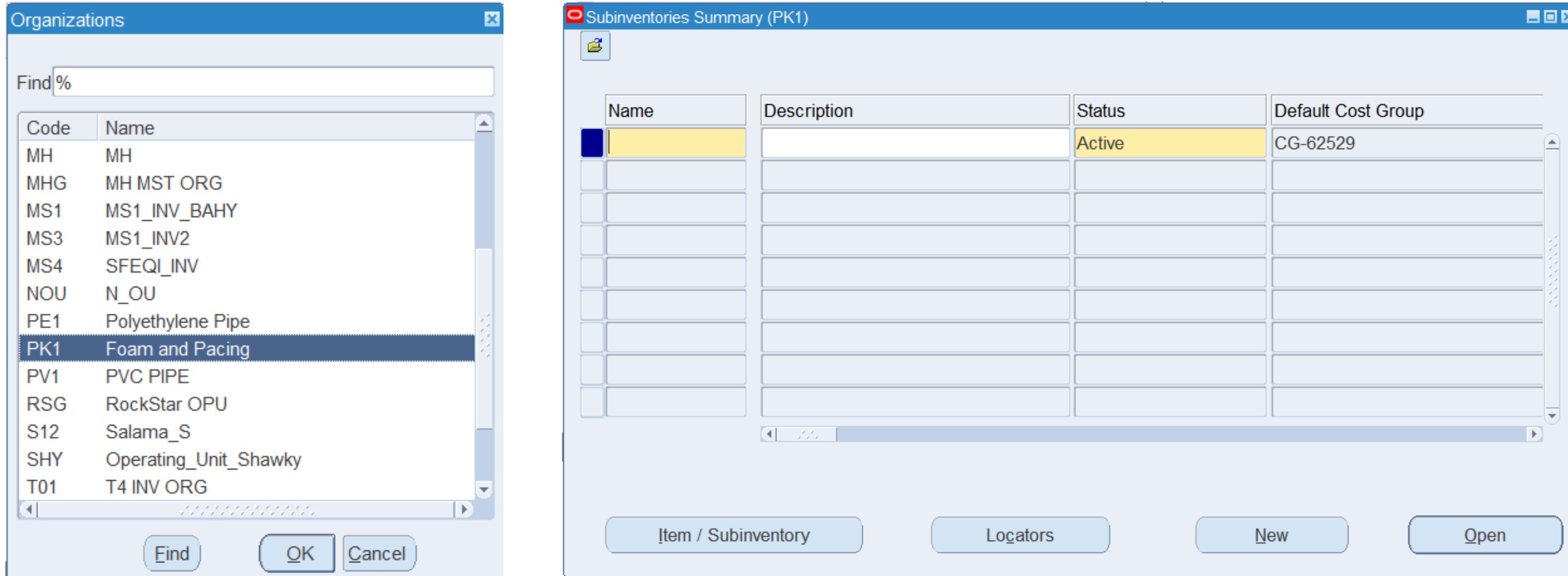
- 1. **Quantity tracked:** yes
 - 2. **Asset Subinventory :** yes
 - 3. **Locator Control :** **Prespecified**

Subinventories (CA1)

Name: RM	Description: Raw Materials						
Status: Active	Default Cost Group: CG-62528						
Type: Storage	[]						
<ul style="list-style-type: none"> Main Accounts 							
<p>Parameters</p> <p>Status Attributes</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> <u>I</u>nclude in ATP <input checked="" type="checkbox"/> <u>A</u>llow Reservation <input checked="" type="checkbox"/> <u>N</u>ettable <input checked="" type="checkbox"/> <u>Q</u>uantity Tracked <input checked="" type="checkbox"/> <u>A</u>sset Subinventory <input type="checkbox"/> <u>D</u>epreciable <input type="checkbox"/> <u>E</u>nable PAR Level Planning <input type="checkbox"/> <u>E</u>nable Locator Alias <input type="checkbox"/> <u>E</u>nforce Alias Uniqueness 							
<p>Locator Control: Prespecified</p> <p>Default Locator Status: Active</p> <p>Picking Order</p> <p>Dropping Order</p> <p>Inactive On</p> <p>Notify</p> <p>Location</p> <p>Picking UOM</p> <p>Default Replenishment</p> <p>Count Type: Order Quantity</p>							
<p>Lead Times</p> <table border="1"> <tr> <td>Pre-Processing</td> <td></td> </tr> <tr> <td>Processing</td> <td></td> </tr> <tr> <td>Post-Processing</td> <td></td> </tr> </table>		Pre-Processing		Processing		Post-Processing	
Pre-Processing							
Processing							
Post-Processing							
<p>Sourcing</p> <table border="1"> <tr> <td>Type</td> <td></td> </tr> <tr> <td>Organization</td> <td></td> </tr> <tr> <td>Subinventory</td> <td></td> </tr> </table>		Type		Organization		Subinventory	
Type							
Organization							
Subinventory							
Item / Subinventory							
Locators							

Subinventories > PK1

MH Inventory G > Setup > Organization > Subinventories



Adding Subinventory to the inventory organization (PK1) > (FG)

New

Header

- 1. Subinventory Name : FG**
 - 2. Description : Finished Goods**
 - 3. Status : Active**
 - 4. Type : Storage**

Main - Parameters

Following are the important parameters that we must define:

1. **Quantity tracked:** yes
 2. **Asset Subinventory :** yes
 3. **Locator Control :** **Prespecified**

Subinventories (PK1)

Name	FG	Description	Finished Goods
Status	Active	Default Cost Group	CG-62529
		Type	Storage
		[]	
Main	Accounts		
<p>Parameters</p> <p>Status Attributes</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> <u>I</u>nclude in ATP <input checked="" type="checkbox"/> <u>A</u>llow Reservation <input checked="" type="checkbox"/> <u>N</u>ettable <input checked="" type="checkbox"/> <u>Q</u>uantity Tracked <input checked="" type="checkbox"/> <u>A</u>sset Subinventory <input type="checkbox"/> <u>D</u>epreciable <input type="checkbox"/> <u>E</u>nable PAR Level Planning <input type="checkbox"/> <u>E</u>nable Locator Alias <input type="checkbox"/> <u>E</u>nforce Alias Uniqueness <p>Locator Control</p> <p>Default Locator Status</p> <p>Picking Order</p> <p>Dropping Order</p> <p>Inactive On</p> <p>Notify</p> <p>Location</p> <p>Picking UOM</p> <p>Default Replenishment</p> <p>Count Type</p> <p>Order Quantity</p>			
<p>Lead Times</p> <p>Pre-Processing</p> <p>Processing</p> <p>Post-Processing</p> <p>Sourcing</p> <p>Type</p> <p>Organization</p> <p>Subinventory</p>			
		Item / Subinventory	
		Locators	

Adding Subinventory to the inventory organization (PK1) > (RM)

New

Header

- 1. Subinventory Name : RM**
 - 2. Description : Raw Materials**
 - 3. Status : Active**
 - 4. Type : Storage**

Main - Parameters

Following are the important parameters that we must define:

- 1. **Quantity tracked:** yes
 - 2. **Asset Subinventory :** yes
 - 3. **Locator Control :** **Prespecified**

Subinventories (PK1)

Name	RM	Description	Raw Materials
Status	Active	Default Cost Group	CG-62529
Type	Storage	[]	

Main Accounts

Parameters

Status Attributes

- Include in ATP
- Allow Reservation
- Nettable
- Quantity Tracked
- Asset Subinventory
- Depreciable
- Enable PAR Level Planning
- Enable Locator Alias
- Enforce Alias Uniqueness

Locator Control

Prespecified

Default Locator Status

Active

Picking Order

Dropping Order

Inactive On

Notify

Location

Picking UOM

Default Replenishment

Count Type

Order Quantity

Lead Times

Pre-Processing

Processing

Post-Processing

Sourcing

Type

Organization

Subinventory

Report on the knowledge of sub-inventory OR locator (CA1)

MH Inventory G > Reports > All

All Reports (CA1)

Run this Request

Name Locator listing (XML) **Copy**

Operating Unit

Parameters

Language American English **Language Settings** **Debug Options**

At these Times

Run the Job As Soon as Possible **Schedule**

Upon Completion

Save all Output Files Burst Output

Layout Locator listing (XML) **Options**

Notify

Print to noprint **Delivery Opt**

Help (C) **Submit** **Cancel**

ORACLE®
Calcium Carbonate

Locator Listing

Report Date: 12-OCT-2024 09:56
Page 1 of 1

Locator	ROW.1001...	Description	Disable Date
Subinventory	FG	Maximum Units	
Picking Order		Maximum Volume	
Volume Unit		Maximum Weight	
Weight Unit			

Locator	ROW.2001...	Description	Disable Date
Subinventory	FG	Maximum Units	
Picking Order		Maximum Volume	
Volume Unit		Maximum Weight	
Weight Unit			

Locator	ROW.3001...	Description	Disable Date
Subinventory	RM	Maximum Units	
Picking Order		Maximum Volume	
Volume Unit		Maximum Weight	
Weight Unit			

End of Report

Units of Measure

MH Inventory G > Setup > Units of Measure > Classes

PV1 – PE1 > FG

CA1 > FG And RM

PK1 > FG

Units of Measure > UOM from UOM Class FORM

Units of Measure Conversions

Default Primary Units of Measure

System Administrator > Profile > System

- Responsibility MH Inventory G
 - Profile INV: Default Primary Unit of Measure

Items Templets (FG PVC)

MH Inventory G > Setup > Items > Templets

Find Item Templates

Template	<input type="text"/>
Description	<input type="text"/>
Organization	<input type="text"/>
Item Status	<input type="text"/>
User Item Type	<input type="text"/>
Inventory Item	<input type="text"/>
Transactable	<input type="text"/>
Purchased	<input type="text"/>
Customer Ordered	<input type="text"/>
Internal Ordered	<input type="text"/>
Invoiceable	<input type="text"/>
Build in WIP	<input type="text"/>
Recipe Enabled	<input type="text"/>
Process Costing Enabled	<input type="text"/>
Primary Unit of Measure	<input type="text"/>
BOM Item Type	<input type="text"/>
EAM Item Type	<input type="text"/>
Stockable	<input type="text"/>
Costing Enabled	<input type="text"/>
Purchasable	<input type="text"/>
Customer Orders Enabled	<input type="text"/>
Internal Orders Enabled	<input type="text"/>
Invoice Enabled	<input type="text"/>
BOM Allowed	<input type="text"/>
Process Execution Enabled	<input type="text"/>
Process Quality Enabled	<input type="text"/>

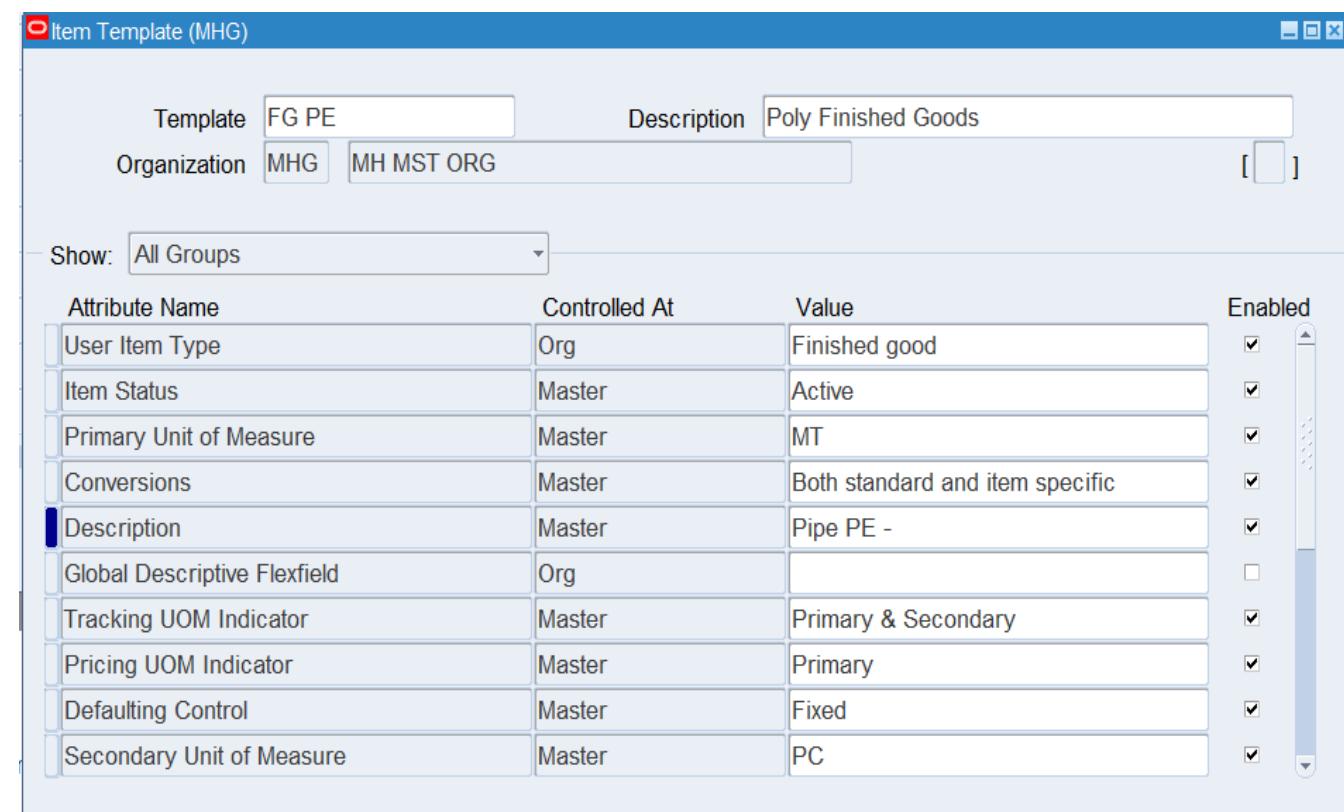
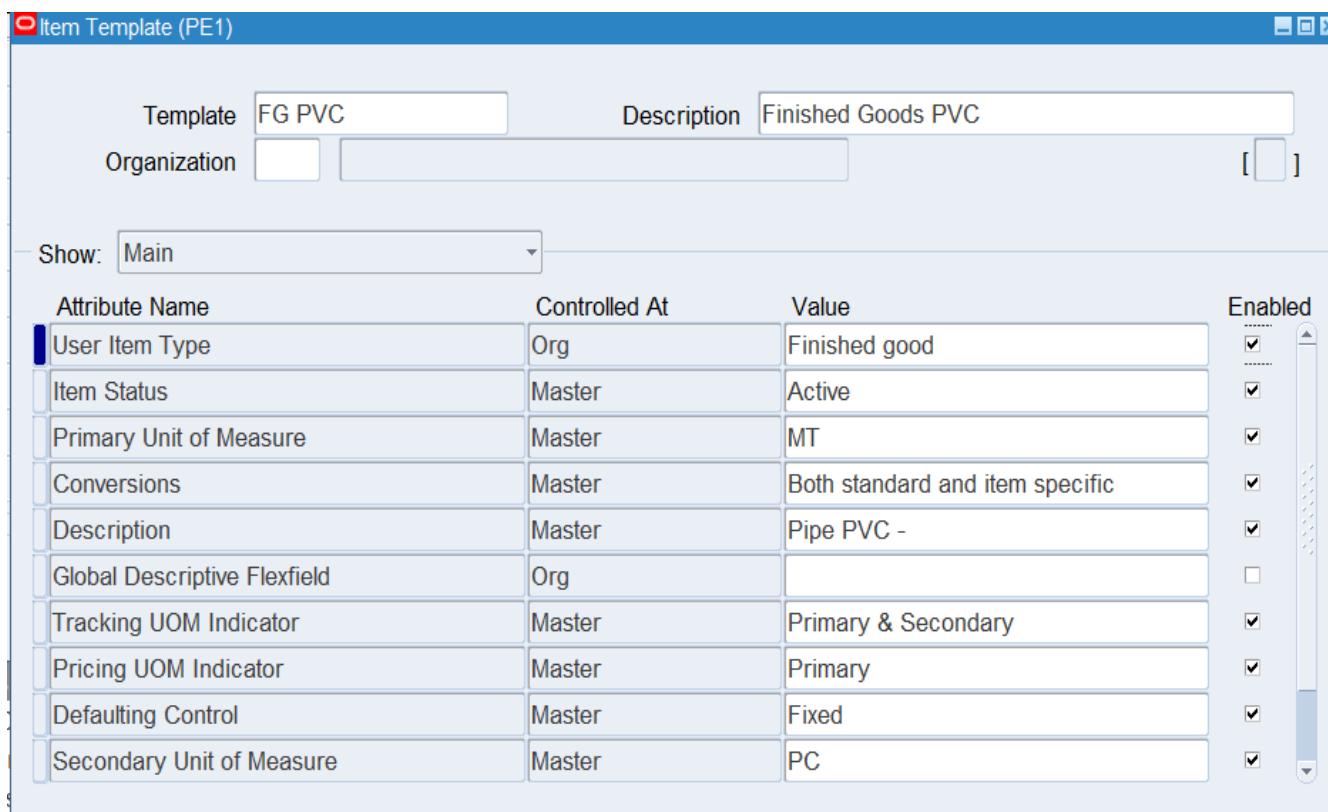
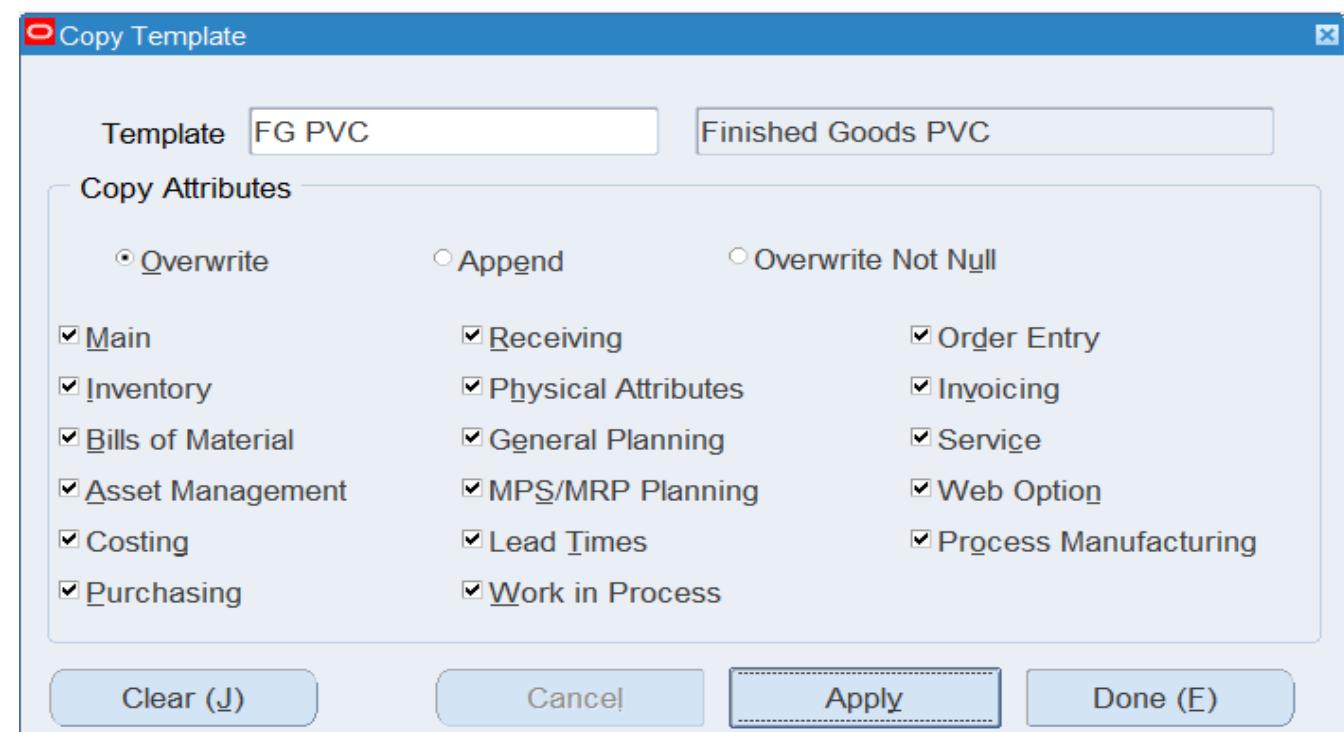
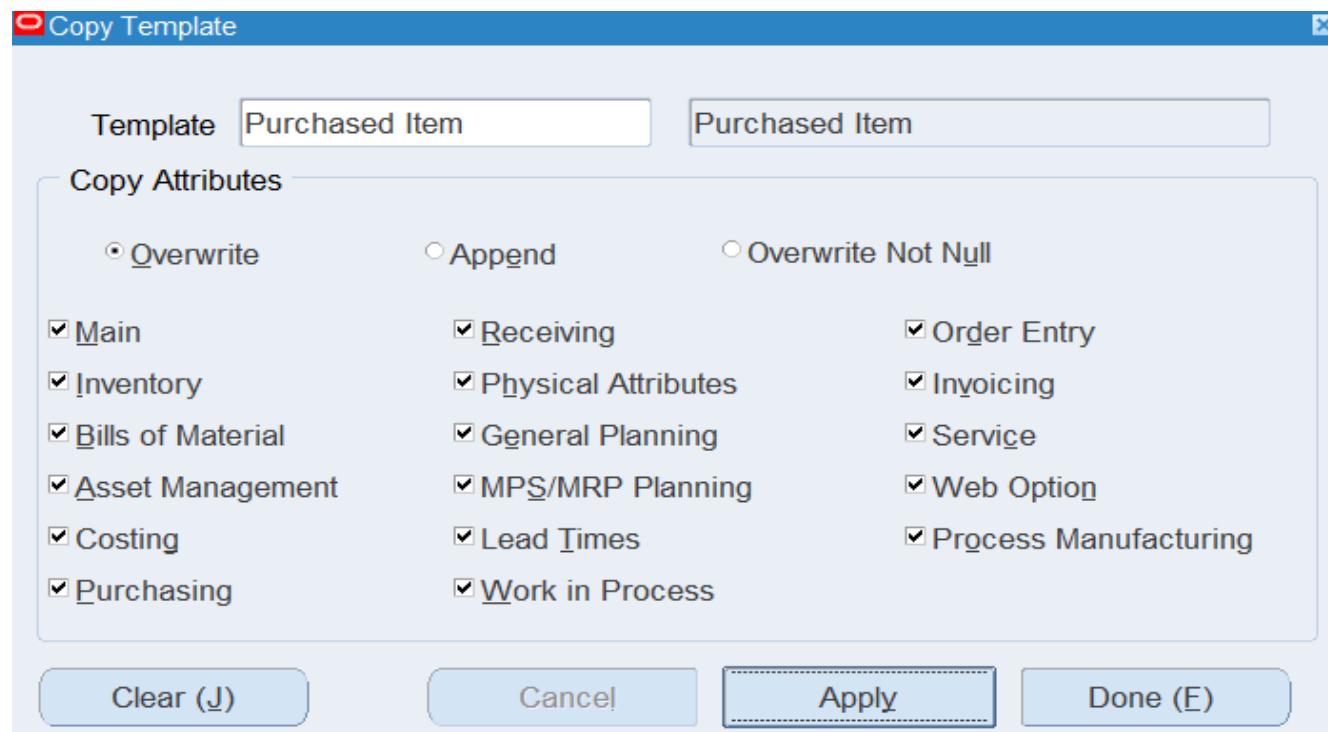
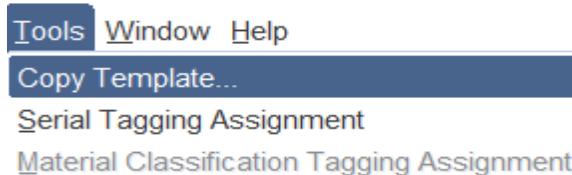
New

Item Template (PE1)

Template	FG PVC	Description	Finished Goods PVC
Organization	<input type="text"/>	<input type="checkbox"/>	
Show:	All Groups		
Attribute Name	Controlled At	Value	Enabled
User Item Type	Org	<input type="text"/>	<input type="checkbox"/>
Item Status	Master	<input type="text"/>	<input type="checkbox"/>
Primary Unit of Measure	Master	<input type="text"/>	<input type="checkbox"/>
Conversions	Master	<input type="text"/>	<input type="checkbox"/>
Description	Master	<input type="text"/>	<input type="checkbox"/>
Global Descriptive Flexfield	Org	<input type="text"/>	<input type="checkbox"/>
Tracking UOM Indicator	Master	<input type="text"/>	<input type="checkbox"/>
Pricing UOM Indicator	Master	<input type="text"/>	<input type="checkbox"/>
Defaulting Control	Master	<input type="text"/>	<input type="checkbox"/>
Secondary Unit of Measure	Master	<input type="text"/>	<input type="checkbox"/>

Copy Templets

Tools > Copy Templets > Purchased Item



Catalog Groups

MH Inventory G > Setup > Item > Catalog Groups

Master Item (MHG)

Organization	MHG	MH MST ORG
Item	FGPE 1200*316	
Description	Pipe Group.PE.1200*316.Black	

Main Inventory Bills of Material Asset Management

Unit of Measure

Primary	MT
Tracking	Primary & Secondary
Pricing	Primary
Secondary	PC
Defaulting	Fixed
Deviation Factor +	0 %
Deviation Factor -	0 %

Long Description

Item Catalog (MHG)

Item	FGPE 1200*316	Pipe Group.PE.1200*316.Black
Catalog Group	Pipe Group	<input type="button" value="..."/>
<input type="checkbox"/> Catalog Complete		

Descriptive Elements

Name	Value	Description	Default
Type	PE		<input checked="" type="checkbox"/>
Size	1200*316		<input checked="" type="checkbox"/>
Color	Black		<input checked="" type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Item Catalog Description

Pipe Group.PE.1200*316.Black

Revision Control

Availability

Material Location	On-hand	
Organization	PV1	
Item / Revision	FGPV 140*10.4	C
Subinventory	FG	
Locator		
Lot Number		
Serial Number		
Grade		
Cost Group	CG-62525	

Total Quantity

Primary	1000	MT	Secondary	166.66667	PC
---------	------	----	-----------	-----------	----

Available to Reserve

Primary	1000	MT	Secondary	166.66667	PC
---------	------	----	-----------	-----------	----

Available to Transact

Primary	1000	MT	Secondary	166.66667	PC
---------	------	----	-----------	-----------	----

Create New Item

MH Inventory G > Items > Master Items

Master Item (MHG)

Organization: MHG MH MST ORG

Item: FGPV 110*7.3

Description: Pipe PVC WH 110*7.3 []

Display Attributes: Master Org All

Main Inventory Bills of Material Asset Management Costing Purchasing Receiving Physical Attributes

Unit of Measure

Primary: MT	Conversions:
Tracking: Primary & Secondary	<input type="radio"/> Standard
Pricing: Primary	<input type="radio"/> Item specific
Secondary: PC	<input checked="" type="radio"/> Both
Defaulting: Fixed	
Deviation Factor +: 0 %	
Deviation Factor -: 0 %	

User Item Type: Finished good

Item Status: Active

Long Description:

Create New Item

MH Inventory G > Items > Master Items

Item	Description	Master Item	Org Assigned	Copy Templet	Note
FGPV 110*7.3	Pipe PVC - WH 110*7.3	MHG	PV1	FG PVC	
FGPV 110*5.3	Pipe PVC - WH 110*5.3	MHG	PV1	FG PVC	
FGPV 315*15	Pipe PVC - WH 315*15	MHG	PV1	FG PVC	
FGPV 140*10.4	Pipe PVC - 140*10.4	MHG	PV1	FG PVC	Revision Control
FGPE 1200*316	PipeGroup.PE.1200*316.Black	MHG	PE1	FG PE	Catalog Groups
RMPV 67	RM PVC 67	V1	M1 – M2	Purchased item	
RMPE SABIK	RM POLY SABIK	V1	M1 – M2	Purchased item	
RMPE OMIA	RM POLY OMIA	V1	M1 – M2	Purchased item	
RMPE FILER	RM Poly Filier	V1	M1 – M2	Purchased item	

Open First Inventory Period

MH Inventory G > Accounting Close Cycle > Inventory Accounting Periods

Inventory Accounting Periods (PV1)						
Status	Period	Num	Year			Period Dates
			From	To	Close Date	
Future	Oct-00	10	2000	01-10-2000	31-10-2000	
Future	Sep-00	9	2000	01-09-2000	30-09-2000	
Future	Aug-00	8	2000	01-08-2000	31-08-2000	
Future	Jul-00	7	2000	01-07-2000	31-07-2000	
Future	Jun-00	6	2000	01-06-2000	30-06-2000	
Future	May-00	5	2000	01-05-2000	31-05-2000	
Future	Apr-00	4	2000	01-04-2000	30-04-2000	
Future	Mar-00	3	2000	01-03-2000	31-03-2000	
Future	Feb-00	2	2000	01-02-2000	29-02-2000	
Open	Jan-00	1	2000	01-01-2000	31-01-2000	

[Pending...](#) [Values at Close](#) [Distributions](#) [Change Status...](#)

Purchasing



Create A New Responsibility

System Administrator > Security > Responsibility > Define

Navigator - System Administrator

Functions Documents

Security:Responsibility:Define

Define responsibility

- + Oracle Application
- + Concurrent
- + Profile
- + Application
- + Install
- + Requests
- + Workflow
- + AK
- Define Profile Options
- Security
 - + User
 - Responsibility
- Define**
- Request
 - + ValueSet
 - + ORACLE
 - + AuditTrail
 - Web PL/SQL
 - Define Metadata
 - + Generic File Manager
 - + System Administration
 - Forms Personalization

Responsibilities

Responsibility Name	MHG Purchasing
Application	Purchasing
Responsibility Key	MHG_PURCHASING_OPERATION
Description	Purchasing Superuser Responsibility for

Effective Dates

From	01-01-2000
To	

Available From

- Oracle Applications
- Oracle Self Service Web Applications
- Oracle Mobile Applications

Data Group

Name	Standard
Application	Purchasing

Request Group

Name	All Reports
Application	Purchasing

Menu

Purchasing SuperUser GUI

Web Host Name

Web Agent Name

Menu Exclusions

Type	Name	Description
Function	Accept/Reject Exceeded Price Tolerance	Allow Accept/Reject of Exceeded Price Tolerance

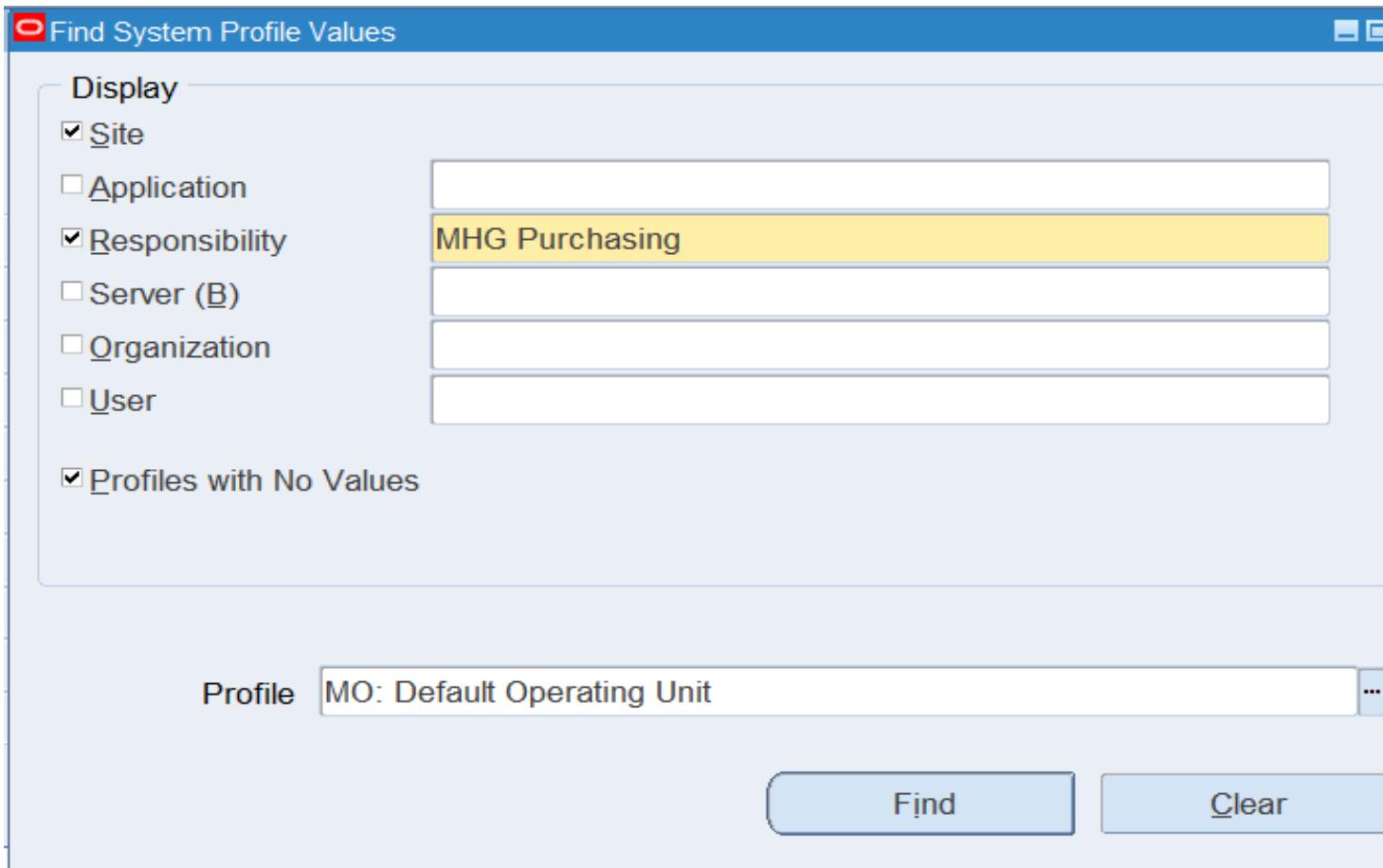
Excluded Items

Securing Attributes

Open

Add Profile Option For New Responsibility

System Administrator > Profile > System



Profile Option Name	Value
HR: Security Profile	Vision Corporation
HR:Business Group	Vision Corporation
HR:User Type	HR with Payroll User
MO: Default Operating Unit	MH Group
MO: Operating Unit	MH Group
MO: Security Profile	Vision Corporation
GL Ledger Name	Vision Operations(USA)

Assigning responsibility to users

System Administrator > Security > User > Define

Users

User Name	TAREK	Person	
Password		Customer	
Description		Supplier	
Status	Active	E-Mail	
Password Expiration		Fax	
<input type="radio"/> Days <input type="radio"/> Accesses <input checked="" type="radio"/> None		Effective Dates	
		From	01-01-2024
		To	

Direct Responsibilities Indirect Responsibilities Securing Attributes

Responsibility	Application	Description	Security Group	From	To
System Administrator	System Administration		Standard	01-01-2024	
General Ledger, Vision Oper	General Ledger		Standard	01-01-2024	
Purchasing Super User	Purchasing		Standard	01-01-2024	
Oracle Pricing Manager, Glo	Purchasing		Standard	01-01-2024	
MHG Purchasing	Purchasing		Standard	01-01-2024	

Define Financials Options For MH Group

MHG Purchasing > Setup > Organization > Financials Options

Financials Options (MHG Purchasing)

Operating Unit: MH Group

Accounting Supplier - Purchasing Encumbrance Tax Human Resources

Future Periods: 2

GL Accounts

Liability	01-000-2210-0000-000
Prepayment	01-000-1340-0000-000
Bills Payable	01-000-2580-0000-000
Discount Taken	01-740-7825-0000-000
PO Rate Variance Gain	01-740-7842-0000-000
PO Rate Variance Loss	01-740-7844-0000-000
Expenses Clearing	
Miscellaneous	
Retainage	

Financials Options (MHG Purchasing)

Operating Unit: MH Group

Accounting Supplier - Purchasing Encumbrance Tax Human Resources

RFQ Only Site

Ship-To Location: MH Group HQ

Bill-To Location: MH Group HQ

Inventory Organization: MHG - MH MST ORG

Ship Via:

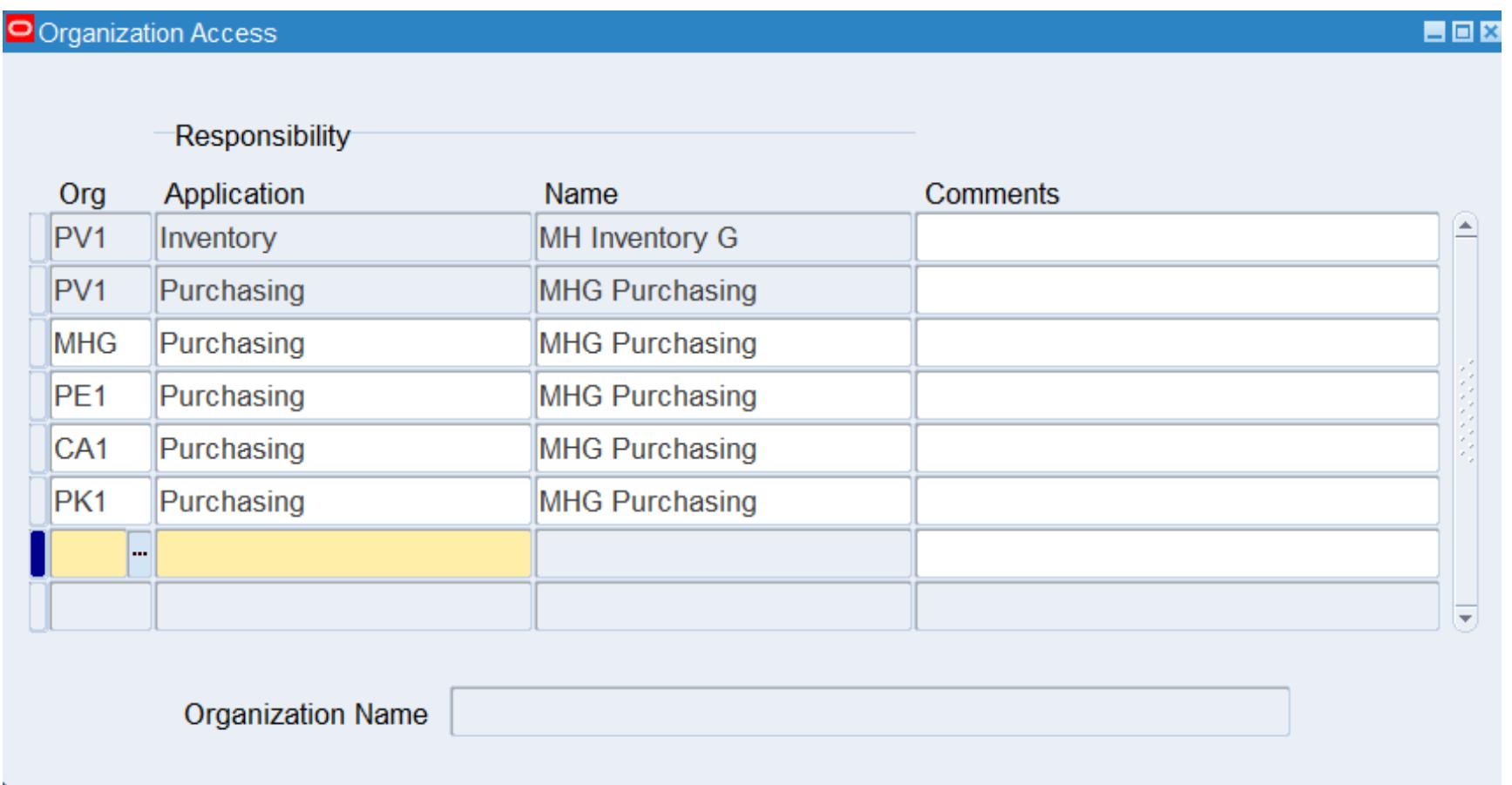
FOB:

Freight Terms:

GL Account	Account Number
Liability	01-000-2210-0000-000
Prepayment	01-000-1340-0000-000
Bills Payable	01-000-2580-0000-000
Discount Taken	01-740-7825-0000-000
PO Rate Variance Gain	01-740-7842-0000-000
PO Rate Variance Loss	01-740-7844-0000-000
Miscellaneous	01-000-7740-0000-000
Retainage	01-000-2210-0000-000

Organization Access

MH Inventory G > Setup > Organization > Organization Access



The screenshot shows a software interface titled "Organization Access". At the top, there is a navigation bar with the title and some icons. Below the title, there is a section titled "Responsibility" with a tree view icon. The main area is a table with four columns: "Org", "Application", "Name", and "Comments". The table contains the following data:

Org	Application	Name	Comments
PV1	Inventory	MH Inventory G	
PV1	Purchasing	MHG Purchasing	
MHG	Purchasing	MHG Purchasing	
PE1	Purchasing	MHG Purchasing	
CA1	Purchasing	MHG Purchasing	
PK1	Purchasing	MHG Purchasing	
	...		

At the bottom of the screen, there is a search bar labeled "Organization Name" with a text input field.

Defining Receiving Options

MHG Purchasing > Setup > Organization > Receiving Options

Inventory Organization : pvc pipe > pv1

The screenshot shows the Oracle Purchasing application interface for defining receiving options. The top navigation bar includes the Oracle logo, user information (Logged In As TAREK), and various application icons. The main content area is titled 'Receiving Options' for the 'pvc pipe' organization.

Receiving Options (Inventory Organization: PVC PIPE):

- Enforce Ship-To: None
- ASN Control Action: None
- * Receipt Days Early: 10
- * Receipt Days Late: 10
- Receipt Days Exceed-Action: Warning
- * Over Receipt Tolerance (%): 5
- Over Receipt Action: Warning
- RMA Receipt Routing: Standard Receipt
- Receipt Routing: Standard Receipt
- Allow Substitute Receipts
- Allow Unordered Receipts
- Allow Express Transactions
- Allow Cascade Transactions
- Allow Blind Receiving
- Validate Serial Numbers on RMA Receipts

Receipt Number Generation

- Receipt Number Type: Alphanumeric
- * Next Receipt Number: 1

Accounting

- * Receiving Inventory Account: 01-000-1420-0000-000
- Retroactive Price Adjustment Account: (empty)
- * Clearing Account: 01-000-1430-0000-000

Cost Factors

- Interface to Advanced Pricing
- Interface to Transportation Execution

Activate Windows
Go to Settings to activate Windows.

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Similarly, it is also applied to the rest of the Inventory Organization

Create Person

Global HRMS Manager > People > Enter and Maintain

People

Name

Last: Ahmed Tarek

Gender: Male

Action: Person Type for Action

Person Types: Employee

Identification: Employee 2503

Social Security: 10910

Personal

Birth Date: 24-02-1995

Age: 29

Town of Birth:

Status: Married

Region of Birth:

Nationality:

Country of Birth:

Registered Disabled:

Effective Dates

From: 18-10-2024

To: []

Latest Start Date: 18-10-2024

Address

Picture

Assignment

Special Info

Others...

Users

User Name: TAREK

Person: Ahmed Tarek

Customer:

Supplier:

E-Mail:

Fax:

Description:

Status: Active

Password Expiration

Days

Accesses

None

Effective Dates

From: 01-01-2024

To: []

Direct Responsibilities

Indirect Responsibilities

Securing Attributes

Responsibility	Application	Description	Security Group	From	To
System Administrator	System Administration		Standard	01-01-2024	
General Ledger, Vision Oper	General Ledger		Standard	01-01-2024	
Purchasing Super User	Purchasing		Standard	01-01-2024	
Oracle Pricing Manager, Glo	Purchasing		Standard	01-01-2024	
MHG Purchasing	Purchasing		Standard	01-01-2024	

Assignment(Ahmed Tarek,)

Organization: Vision Operations

Job: ACC400.Accountant

Grade:

Location: V1- New York City

Group:

Position: ACC430.Senior Accountant

Payroll:

Status: Active Assignment

Vacancy:

Assignment Number: 2401

Collective Agreement:

Employee Category:

Salary Information

Supervisor

Probation & Notice Period

Standard Conditions

Statutory Information

Review Salary

Every:

Review Performance

Every:

Effective Dates

From: 29-10-2024

To: []

Salary

Entries

Others...

Requests

Refresh Data

Find Requests

Submit a New Request

Submit New Request Set

Auto Refresh (X)

Copy Single Request

Copy Request Set

Request ID	Name	Parent	Phase	Status	Parameters
7945492	Fill Employee Hierarchy		Completed	Normal	
7936426	DQM Serial Sync Index Pi		Completed	Normal	

Hold Request

View Details

Rerun Request

View Output

Cancel Request

Diagnostics

Reprint/Republish (J)

View Log (K)

Default Hierarchy

Purchasing super user > Setup > Purchasing > Document Types

Document Types

Create | ...

Type	Name	Document Type Layout	Contract Terms Layout	Update	Delete
Sourcing RFI	Sourcing RFI	Sourcing Style Sheet	Oracle Contract Terms Template		
Auction Buyer Auction	Auction Buyer Auction	Sourcing Style Sheet	Oracle Contract Terms Template		
Sourcing RFQ	Sourcing RFQ	Sourcing Style Sheet	Oracle Contract Terms Template		
Solicitation	Solicitation	Sourcing Style Sheet	Oracle Contract Terms Template		
Purchase Order Standard	Standard Purchase Order	Standard Purchase Order Stylesheet with Logo	Oracle Contract Terms Template		
Purchase Agreement Blanket	Blanket Purchase Agreement	Blanket Agreement Stylesheet with Logo	Oracle Contract Terms Template		
Purchase Agreement Contract	Contract Purchase Agreement	Contract Agreement Stylesheet with Logo	Oracle Contract Terms Template		
Release Blanket	Blanket Release	Blanket Release Stylesheet with Logo			
Purchase Order Planned	Planned Purchase Order				
Release Scheduled	Scheduled Release				
Request for Quotation Standard	Standard RFQ				
Request for Quotation Catalog	Catalog RFQ				
Request for Quotation Bid	Bid RFQ				
Requisition Internal	Internal Requisition				
Change Order Request Requisition	Change Order Request: Requisition				
Quotation Bid	Bid Quotation				
Quotation Catalog	Catalog Quotation				
Quotation Standard	Standard Quotation				
Requisition Purchase	Purchase Requisition				

Table Diagnostics

Diagnostic Console

ORACLE Purchasing

Update Document Type: Requisition Purchase for Vision Operations

* Indicates required field

* Document Name: Purchase Requisition

Approval

Control

Spot Buy Options

Spending Limit (USD):

Table Diagnostics

Diagnostic Console

Position Hierarchy

Global HRMS Manager > Work Structures > Position > Hierarchy

Position Hierarchy: Master Reporting Hierarchy

Version: Number 1 Date From: 01-01-1997 Date To:

Position: Name: ACC410.Controller Holder: Brock, Mr. Kim Worker Type: Employee Number: 29 Number of Subordinates: 6 Exists In Hierarchy

Subordinates:

Name	Holder	Number	Subordinates	Down
ACC420.Staff Accountant	** No Holders **	0	<input type="button" value="Up"/>	<input type="button" value="Down"/>
ACC430.Senior Accountant	** 2 Holders **	0	<input type="button" value="Up"/>	<input type="button" value="Down"/>
ANA410.Chief Analyst	** No Holders **	0	<input type="button" value="Up"/>	<input type="button" value="Down"/>
ANA420.Financial Analyst	** No Holders **	0	<input type="button" value="Up"/>	<input type="button" value="Down"/>
ANA430.Systems Analyst	** No Holders **	0	<input type="button" value="Up"/>	<input type="button" value="Down"/>
ANA450.Marketing Analyst	** No Holders **	0	<input type="button" value="Up"/>	<input type="button" value="Down"/>

Holders:

Find %

Full Name	Employee Number	Contingent Work
Ahmed Tarek, Green, Mr. Terry	2401	23

Position Hierarchy: Master Reporting Hierarchy

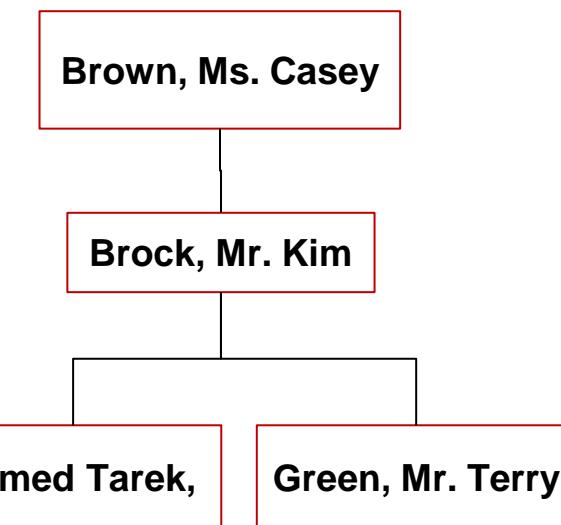
Version: Number 1 Date From: 01-01-1997 Date To:

Position: Name: EX140.Chief Financial Officer Holder: Brown, Ms. Casey Worker Type: Employee Number: 30 Number of Subordinates: 65 Exists In Hierarchy

Subordinates:

Name	Holder	Number	Subordinates	Down
AA940.Executive Assistant To	** No Holders **	0	<input type="button" value="Up"/>	<input type="button" value="Down"/>
ACC410.Controller	Brock, Mr. Kim	29	6	<input type="button" value="Up"/>
SDR310.Director Of Payroll-N	** No Holders **	56	<input type="button" value="Up"/>	<input type="button" value="Down"/>
				<input type="button" value="Up"/>
				<input type="button" value="Down"/>
				<input type="button" value="Up"/>
				<input type="button" value="Down"/>
				<input type="button" value="Up"/>
				<input type="button" value="Down"/>

EXreciffO laicnaniF feihC.140



ACCrellortnoC.410

ACCTnatnuoccA roineS.430

Add Buyer

Purchasing super user > Setup > Personnel > Buyers

ORACLE Purchasing

Buyers

* Indicates required field

Search

Buyer Category Ship To

Go Clear

Buyer Category Ship-To Begin Date End Date Employee Number

Rows 1 to 30

Search and Select: Buyer

Search

To find your item, select a filter item in the pulldown list and enter a value in the text field, then select the "Go" button.

Search By Name ahmed tarek

Results

Quick Select	Name	Employee Number	Business Group
<input checked="" type="checkbox"/>	Ahmed Tarek,	2401	Vision Corporation

Cancel Select

Item Category/Commodity

Asada Mika / Asada Mika	Item Category/Commodity	02-10-2003	JPS00033
Axelsson, Mrs. Karin	Item Category/Commodity	13-03-2002	11

Confirmation

Your changes have been saved.

Buyers

* Indicates required field

Search

Buyer
Category
Ship To

Go Clear

Buyer Category Ship-To Begin Date End Date Employee Number

Rows 1 to 30

Ahmed Tarek	Item Category/Commodity	05-11-2024	2401
-------------	-------------------------	------------	------

Create Suppliers

Purchasing super user > Supply Base > Personnel > Buyers

Create New Organization

ORACLE Payables

Suppliers > Create Supplier

* Indicates required field

Supplier Type: Standard supplier

* Organization Name: Sabik

Alias:

Alternate Supplier Name:

D-U-N-S Number:

URL: Must include: http://

Context Value:

Line of Business of the Party:

Tax Country:

Tax Registration Number:

Taxpayer ID:

Supplier Home Page:

Context:

Cancel Apply

ORACLE Payables

Suppliers

Suppliers > Confirmation

Changes to Quick Update have been saved

Update Sabik - 41: Quick Update

* Indicates required field

* Supplier Name: Sabik

Supplier Number: 41

Alternate Supplier Name:

Registry ID: 60645

Inactive Date: (21-10-2024)

Alias:

Purchase Order Hold: All New Orders

Hold from Payment: All Invoices
 Unmatched Invoices
 Unvalidated Invoices

Supplier Sites

Site Status: Active

Site Name:

Operating Unit:

Go

Key Purchasing Setups

Create

Site Name	Operating Unit	Ship-To Location	Bill-To Location	Ship Via	Pay On	Alternate Pay Site	Invoice Summary Level	Create Debit Memo from RTS Transaction	Gapless Invoice Numbering	* Selling Company Identifier	FOB	Freight Terms	Transportation Arranged	Country of Origin
No results found.														

Table Diagnostics

Activate Windows

Go to Settings to [Diagnostic Console](#)

Create Suppliers

Purchasing super user > Supply Base > Personnel > Buyers

Address Book

Suppliers > Update Sabik - 41: Address Book >

Create Address: Confirm Details

* Indicates required field

Supplier Name: Sabik Supplier Number: 41

Address Details

* Country: United States	Address Line 1: 102 N. LaSalle
Address Line 2:	Address Line 3:
Address Line 4:	City: Chicago
County: Cook	State: IL
Postal Code: 60610	Address Name: 102 N. LaSalle
Global Location Number:	Adressee:
Geography Code Override:	Language: American English
Context Value:	

Contact Details and Purpose

Communication Details: <input type="checkbox"/> Update to all new sites created for this address	
Phone Area Code:	Phone Number:
Fax Area Code:	Fax Number:
Email Address:	
Address Purpose: <input checked="" type="checkbox"/> Purchasing	<input checked="" type="checkbox"/> Payment
	<input checked="" type="checkbox"/> RFQ Only

Address Purpose

+ ...	Purpose: Administrative Contact	Delete
No results found.		

Table Diagnostics

Create Contact

Suppliers: Contact Directory >

Create Contact

* Indicates required field

Contact Title: Mr. First Name: Middle Name: * Last Name: Ahmed Tarek Alternate Name: Job Title: PUR Manger Department: Email Address: Url:

Contact Purpose

+ ...	Purpose: Administrative Contact	Delete
No results found.		

User Account

Create User Account for this Contact:

Addresses For the Contact

+ ...	Address Name: <input type="text"/> Address Details: <input type="text"/> Contact Descriptive Flexfield: <input type="text"/>	No results found.
No results found.		

Receiving

Suppliers

Confirmation
Changes to Receiving have been saved

Update Sabik - 41: Receiving

Enforce Ship-To Location: <input type="text"/>	Receipt Routing: <input type="text"/> Requires Standard receipt: <input type="checkbox"/>
Match Approval Level: 4-Way	Days Early Receipt Allowed: 5
Quantity Received Tolerance: 3	Days Late Receipt Allowed: 5
Quantity Received Exception: Warning	<input type="checkbox"/> Allow Substitute Receipts
	<input type="checkbox"/> Allow Unordered receipts
	Receipt Date Exception: <input type="text"/>
	Diagnostic Console: <input type="button" value="Diagnostic Console"/>

Invoice Management

Suppliers

Update Sabik - 41: Invoice Management

Invoice Currency: USD Invoice Amount Limit: Hold from Payment: All Invoices Unmatched Invoices Unvalidated Invoices

Invoice Payment Terms

Payment Currency: USD	Payment Priority: 99	Pay Group: Standard
Terms: 30 Net (terms date + 30)	Terms Date Basis: Invoice Received	Pay Date Basis: Due

Supplier Sites

Site Status: Active	Site Name: <input type="text"/> Operating Unit: <input type="text"/>	Go: <input type="button" value="Go"/>
Invoicing Payment Terms Supplier Preferences		
Create ...		
Site Name: 102 N. LaSalle	Operating Unit: Vision Operations	Invoice Amount Limit: <input type="text"/> Invoice Tolerance: <input type="text"/> Invoice Match Option: <input type="text"/> Invoice Currency: <input type="text"/>
		All Invoices: <input type="checkbox"/> Unmatched Invoices: <input type="checkbox"/> Unvalidated Invoices: <input type="checkbox"/> Payment Hold Reason: <input type="text"/> Services Tolerance: <input type="text"/>

Table Diagnostics

Activate Windows
Go to Settings to

Create Requisitions

Purchasing super user > Requisitions > Requisitions

Requisitions - [New] X

Vision Operations

Operating Unit	Vision Operations
Number	
Type	Purchase Req
Description	
Status	Incomplete
Total	USD 12,000.00

Lines **Source Details** **Details** **Currency**

Num	Category	Description	UOM	Quantity	Price	Need-By
1	MISC.MISC	RM POLY SABIK	Each	100	20	12-11-2024 00:00:00
2	MISC.MISC	RM POLY OMIA	Each	200	20	12-11-2024 00:00:00
3	MISC.MISC	RM Poly Filier	Each	300	20	12-11-2024 00:00:00

Destination Type **Inventory**
Requester **Ahmed Tarek,**
Organization **Seattle Manufacturing**
Location **M1- Seattle Mfg**
Subinventory

Source **Supplier**
Supplier
Site
Contact
Phone

[Outside Services](#) [Catalog...](#) [Distributions](#) [Approve...](#)

Approve Document - 15911 X

Approval Details **Additional Options**

Encumbrance
 Reserve Unreserve Unreserve Date
 Use GL Override Use Document GL Date to Unreserve Accounting Date

Approval
 Submit for Approval
 Forward
Forward From **Ahmed Tarek,**
Approval Path **Master Reporting Hierarchy**
Forward To **Brock, Mr. Kim**

Note
Change Summary

Transmission Methods
 Print XML
 Fax EDI
 E-Mail FAX Number E-Mail Address

OK **Cancel**

AutoCreate

Purchasing super user > AutoCreate

Find Requisition Lines

Operating Unit	Vision Operations		
Approved	Yes	Buyer	Ahmed Tarek,
Requisition	15911	Requester	
Emergency PO Number		Preparer	
Supplier Sourcing			Supplier List
Supplier			Supplier Site
Document Type			Document
<input type="checkbox"/> Global		Negotiation Number	
<input type="checkbox"/> VMI Only		Minimum Amount	
<input type="checkbox"/> Show External Locations		Currency	
Ship-To			Rate Type
Line	Status		
Item, Rev			
Job			
Category			
Description			
Line Type			

New Document

Global Agreement	<input type="text"/>	Purchasing Org	Vision Operations
Document	<input type="text"/>	RFQ Type	<input type="text"/>
Release	<input type="text"/>	Release Date	<input type="text"/>
Supplier	carbonate	Supplier Site	<input type="text"/>
		Supplier List Name	<input type="text"/>
Currency Source: Default Requisition: <input type="text"/> Currency: USD Rate Date: 05-11-2024		Line	<input type="text"/>
		Rate Type	<input type="text"/>
		Rate	<input type="text"/>

Create **Cancel**

AutoCreate

Purchasing super user > AutoCreate

Shipments

Shipments - 6576

Shipment	More	Status
1	0	2-Way
2	0	3-Way
3	0	4-Way

Line Num 1 Item RMPE SABIK RM POLY SABIK

Receiving Controls Distributions

Shipments - 6576

Shipment	More	Status
1	0	2-Way
2	0	3-Way
3	0	4-Way

Line Num 2 Item RMPE OMIA RM POLY OMIA

Receiving Controls Distributions

Shipments - 6576

Shipment	More	Status
1	0	2-Way
2	0	3-Way
3	0	4-Way

Line Num 3 Item RMPE FILER RM Poly Filer

Receiving Controls Distributions

Receiving Controls

Receiving Controls

Receipt Date

Days Early	5
Days Late	5
Action	Warning

Last Accept Date

Over Receipt Tolerance

Tolerance	5 %
Action	Warning

Miscellaneous

Allow Substitute Receipts

Receipt Routing Direct Delivery

Enforce Ship To Warning

OK Cancel

Receiving Controls

Receipt Date

Days Early	5
Days Late	5
Action	Warning

Last Accept Date

Over Receipt Tolerance

Tolerance	5 %
Action	Warning

Miscellaneous

Allow Substitute Receipts

Receipt Routing Standard Receipt

Enforce Ship To Warning

OK Cancel

Receiving Controls

Receipt Date

Days Early	5
Days Late	5
Action	Warning

Last Accept Date

Over Receipt Tolerance

Tolerance	5 %
Action	Warning

Miscellaneous

Allow Substitute Receipts

Receipt Routing Inspection Request

Enforce Ship To Warning

OK Cancel

Approve

AutoCreate to Purchase Orders - 6576

Operating Unit	Vision Operations	Created	05-11-2024 17:17:57
PO, Rev	6576	0	Type Standard Purchase Order
Supplier	carbonate		Site FLORHAM PARK
Ship-To	M1- Seattle Mfg		Bill-To V1- New York City
Buyer	Ahmed Tarek,		Status Approved
Description			

Lines Price Reference Reference Documents More Agreement Temporary Labor

Num	Type	Item	Rev	Job	Category	Description	UOM	Quantity	Price
1	Goods	RMPE SABIK			MISC.MISC	RM POLY SABIK	Each	100	20
2	Goods	RMPE OMIA			MISC.MISC	RM POLY OMIA	Each	200	20
3	Goods	RMPE FILER			MISC.MISC	RM Poly Filer	Each	300	20

Item RMPE SABIK RM POLY SABIK

Catalog... Currency... Terms Shipments Approve...

Receipt

Inventory > Receiving > Receipts

Receipts (M1)

Lines		Details		Currency		Order Information		Outside Services		Shipment Information	
Secondary		Destination									
Quantity	UOM	Quantity	UOM	Type	Item	Rev	Description	L []			
100	Each			Inventory	RMPE SABIK		RM POLY SABIK				
200	Each			Receiving	RMPE FILER		RM Poly Filier				
300	Each			Receiving	RMPE OMIA		RM POLY OMIA				

Receipt Header (M1)

New Receipt Add To Receipt

Receipt **23699** Receipt Date **05-11-2016 18:35:**

Shipment

Packing Slip

Freight Carrier

Containers

Supplier **carbonate**

Comments

Shipped Date

Waybill/Airbill

Bill of Lading

Received By **Ahmed Tarek,**

Header Receiver Note

Routing **Inspection Required**

Lot - Serial Cascade Express Header

Receipt Transaction Summary (M1)

Transaction Type	Amount	Unit	Date	Item	Rev	Destination	Receipt
Receive	100	Each	05-11-2016	RMPE SABIK		Receiving	23699
Deliver	100	Each	05-11-2016	RMPE SABIK		Inventory	23699
Deliver	200	Each	05-11-2016	RMPE FILER		Inventory	23699
Receive	200	Each	05-11-2016	RMPE FILER		Receiving	23699
Transfer	300	Each	05-11-2016	RMPE OMIA		Receiving	23699
Transfer	300	Each	05-11-2016	RMPE OMIA		Receiving	23699
Receive	300	Each	05-11-2016	RMPE OMIA		Receiving	23699

Order Type **Purchase Order** Operating Unit **Vision Operations**

Source **carbonate** Order **6578**

Description **RM POLY OMIA** Transaction Date **05-11-2016 18:42:00**

Destination **---** Hazard

Header Receiver Note

Shipment Receiver Note

Routing **Inspection Required** Header

Order Management



Create Sales Person

CRM Administrator, Vision Enterprises > Resource Manager > Maintain Resource > Import Resources

Select Resources to Import

Selection Criteria

Resource Category		Employee	
Number	2401	Name	Ahmed Tarek,
Organization		Job Title	
Competencies		Level : Max	
Scale		Min	
Scale Level			

Set Resource Attributes

Default Values

Start Date	30-10-2024	End Date	
Managing Employee			
Role	Sales Consultant	Role Type	Sales
Role Start Date	30-10-2024	Role End Date	

Salesperson

Create Sales People

Operating Unit	Vision Operations	Sales Credit Type	Quota Sales Credit
----------------	-------------------	-------------------	--------------------

Ok

Cancel

Resource

Number	38989	Category	Employee	Organization	Vision Corporation
Name	Ahmed Tarek,	Start Date	30-10-2024	End Date	
Source Name	Ahmed Tarek,	Identification Number			[]
User Name	TAREK	Transaction Number	11305	View	

Roles **Groups** **Teams** **Service** **Interaction Center** **Compensation** **Receivables** **Miscellaneous**

Operating Unit	Salesperson Number	Sales Credit Type	Start Date	End Date
Vision Operations	2401	Quota Sales Credit	30-10-2024	

Territories

Territory Flexfield	Start Date	End Date	[]
	30-10-2024		

Create a new Customer

Order Management Super User, Vision Operations (USA) > Customers > Standard

Home http://apps.e...MY6VwRSVHWg... Oracle E-Business Suite R12 Create Organization

ORACLE Receivables

Customers

Create Organization

Customer Type: ORGANIZATION

Customer Information

- * Organization Name: Petrojet
- Alias:
- Name Pronunciation:
- D-U-N-S Number:
- URL:
- Context Value: Must include: http://
- Line of Business of the Party:

Account Information

- Account Description:
- Profile Class: DEFAULT
- Classification:
- Account Type: External
- Cust GL Class:
- Tax Loc Code:
- Tax Calc Code:
- Cust Price Cls:
- Customer Status: Default
- Default Status:
- Eliminations Dept:
- Context Value:

Activate Windows Go to Settings to activate Windows.

Home http://apps.e...MY6VwRSVHWg... Oracle E-Business Suite R12 Create Organization

Account Site Address

* Country: United States

* Address Line 1: 102 N. LaSalle

Address Line 2:

Address Line 3:

Address Line 4:

City: Chicago

County: Cook

State: IL

Postal Code: 60610

Address Description:

Global Location Number:

Identifying Address:

Geography Code Override:

Context Value:

Account Site Details

Operating Unit: Vision Operations

Category:

Territory:

Status: Active

Context Value:

Business Purposes

+

Purpose	Location	Bill To Location	Primary	Remove Record History
Bill To			<input checked="" type="checkbox"/>	
Ship To			<input type="checkbox"/>	

Additional Details:

Location	Account Number	Account Description	Customer	Address
(Site Bill-to)				102 N. LaSalle, CHICAGO, IL 60610

Activate Windows Go to Settings to activate Windows.

Location

Address: 102 N. LaSalle CHICAGO, IL 60610

Account Site Information

Site Name:

Site Details Business Purposes Communication Payment Details Profile **Profile Amounts** Late Charges Attachments

Currency Rates and Limits

Add Currencies Context Value:

Details	Currency	Delete	Record History
▶	CAD		
▶	EUR		
▶	GBP		
▶	RUR		
▶	SEK		
◀	USD		

Min Receipt Amount: 0.01 Min Statement Amount: 1
Credit Limit: 5000 Min Dunning Amount: 100
Order Credit Limit: 5000 Min Dunning Invoice Amount: 100

Create Price List

Oracle Pricing Manager, Global > Price Lists > Price List Setup

Advanced Pricing - Price Lists

Main Other

Name	MHG Price List Oct		<input type="checkbox"/> Mobile Download	<input checked="" type="checkbox"/> Active
Description	MHG Price List Oct			
Currency	USD	Multi-Currency Conversion	Corporate Pricelist Conv	Round To -2
Effective Dates	30-10-2024	-	<input type="checkbox"/> Global	Operating Unit Vision Operations
Freight Terms		Payment Terms	IMMEDIATE	Freight Carriers
Comments				

List Lines Secondary Price List Qualifiers

Product Context	Product Attribute	Product Value	Product Description	U
Item	Item Number	FGPV 110*7.3	Pipe PVC - WH 110*7.3	E
Item	Item Number	FGPE 1200*316	PipeGroup.PE.1200*316.Black	E

Price Breaks Pricing Attributes

Modifier – Discount List

Oracle Pricing Manager, Global > Modifier > Modifier Setup

Advanced Pricing - Define Modifier

Main Advanced Other

Type	Discount List	Number	MHG	<input checked="" type="checkbox"/> Active	<input checked="" type="checkbox"/> Automatic
Name	MHG Discount List	<input type="checkbox"/> Global	Operating Unit	Vision Operations	
Version		Start Date	02-11-2024	-	
Currency	USD	Description	MHG Discount List		

[List Limits](#) [List Qualifiers](#)

Modifiers Summary Discounts/Charges Promotion Upgrades Promotion Terms Coupons Price Breaks*

[New](#)

Modifier No	Level	Modifier Type	Formula	Application Method	Value	Accru
order_disc	Order	Discount		Percent	20	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

[Line Limits](#) [Exclude](#) [Pricing Attributes](#) [Line Qualifiers](#) [Define Details*](#)

Default Rule – Order Header

Order Management Super User, Vision Operations (USA) > Setup > Rules > Defaulting

Defaulting Setup - Entity Attributes

Application: Order Management
Entity: Order Header

Defaulting Condition Templates...

Attributes

Defaulting Sequence	Attribute	Include in Building Defaulting Conditions
4	Agreement	<input checked="" type="checkbox"/>
5	Bill To	<input checked="" type="checkbox"/>
6	Price List	<input checked="" type="checkbox"/>
8	Request Date	<input checked="" type="checkbox"/>
40	Credit Card Number	<input type="checkbox"/>
50	Accounting Rule	<input checked="" type="checkbox"/>
50	Accounting Rule Duration	<input checked="" type="checkbox"/>

Defaulting Rules...

Attribute Defaulting Rules

Application: Order Management
Entity: Order Header
Attribute: Price List

Defaulting Conditions

Precedence	Defaulting Condition	Enabled	Seeded
1	Always	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2	Order Type = Ship Only for Lease	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3	Order Type = Return Only from Lease	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5	Always	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Default Sourcing Rules

Sequence	Source Type	Default Source/ Value
5	Related Record	Sales Agreement Header.Price List
10	Related Record	Agreement.Price List
20	Related Record	Ship To.Price List
30	Related Record	Order Type.Price List
40	Constant Value	... MHG Price List Oct

Tools Window Help

Generate Defaulting Handler Package

Requests

Refresh Data Find Requests Submit a New Request Submit New Request Set

Auto Refresh (X)

Request ID	Name	Parent	Phase	Status	Parameters
7950594	Defaulting Generator		Completed	Normal	660, OE_AK_ORDER_HEADER
7950584	DQM Serial Sync Index P		Completed	Normal	

Hold Request View Details Rerun Request View Output

Cancel Request Diagnostics Reprint/Republish (J) View Log (K)

Sales Orders (Vision Operations) - [New]

Order Information Line Items

Main Others

Customer	Petrojet
Customer Number	9084
Customer PO	
Customer Contact	
Ship To Location	21831 102 N. LaSalle Chicago, IL, 60610, US
Bill To Location	21830 102 N. LaSalle Chicago, IL, 60610, US

Order Number: Mixed

Order Type: Mixed

Date Ordered: 02-11-2024 14:18:58

Price List: MHG Price List Oct

Salesperson: Ahmed Tarek,

Status:

Currency: USD

Subtotal: 0.00

Tax: 0.00

Charges: 0.00

Total: 0.00

Actions Related Items Configurator Availability Book Order

Create Transaction Type

Order Management Super User, Vision Operations (USA) > Setup > Transaction Types > Define

Transaction Types

Operating Unit	Vision Operations	Transaction Type	MHG Sales
Description	MHG Sales Type	Sales Document Type	Sales Order
Order Category	Mixed	Transaction Type Code	Order
Fulfillment Flow	Order Flow - Generic	Negotiation Flow	Negotiation Flow - Gene
Effective Dates	01-01-2000 -	Default Transaction Phase	Fulfillment
Layout Template	Sales Order RTF Templa		
Contract Template			
<input checked="" type="checkbox"/> Retain Document Number		Approvals	Validate Workflow
<input type="checkbox"/> Use Approvals Management Engine			Assign Line Flows
Main	Shipping	Finance	
Document			
Agreement Type <input type="text"/>		Default Return Line Type <input type="text"/>	
<input type="checkbox"/> Agreement Required		Default Order Line Type MHG Standard line	
<input type="checkbox"/> Purchase Order Required			
Pricing			
<input type="checkbox"/> Enforce List Price		Price List <input type="text"/>	
		Minimum Margin Percent <input type="text"/>	
Credit Check Rule			
Ordering Booking		Packing <input type="text"/>	
Picking/Purchase Release <input type="text"/>		Shipping <input type="text"/>	
Credit Card			
Reversal of Credit Card Authorization and Re-authorization <input type="text"/>			

Requests

Request ID	Name	Parent	Phase	Status	Parameters
7950754	Validate OM Workflow		Completed	Normal	4282
7950599	Defaulting Generator		Completed	Normal	660, OE_AK_ORDER_HEADE
7950598	Defaulting Generator		Completed	Normal	660, OE_AK_ORDER_HEADE
7950597	Defaulting Generator		Completed	Normal	660, OE_AK_ORDER_HEADE
7950594	Defaulting Generator		Completed	Normal	660, OE_AK_ORDER_HEADE
7950584	DQM Serial Sync Index Pi		Completed	Normal	

Auto Refresh (X) Refresh Data Find Requests Submit a New Request Submit New Request Set

Copy Single Request Copy Request Set

Hold Request View Details Rerun Request View Output

Cancel Request Diagnostics Reprint/Republish (J) View Log (K)

Line Workflow Assignments

Order Type	MHG Sales			
Assign Workflow Processes				
Line Type	Item Type	Process Name	Start Date	End Date
MHG Standard line		Line Flow - Generic	01-01-2000	

OK Cancel

Transaction Sequences and Assignments

Order Management Super User, Vision Operations (USA) > Setup > Documents

Sales Orders (Vision Operations) - [New]

Order Information Line Items



Main Others

Customer	Petrojet	Order Number	202400001
Customer Number	9084	Order Type	MHG Sales
Customer PO		Date Ordered	03-11-2024 13:39:51
Customer Contact		Price List	MHG Price List Oct
Ship To Location	21831	Salesperson	Ahmed Tarek,
	102 N. LaSalle	Status	Entered
		Currency	USD
	Chicago, IL, 60610, US	Subtotal	0.00
Bill To Location	21830	Tax	0.00
	102 N. LaSalle	Charges	0.00
		Total	0.00
	Chicago, IL, 60610, US		

[]

Actions Related Items Configurator Availability Book Order

Add Permission to Pick Release

Order Management Super User, Vision Operations (USA) > Setup > Grants and Role Definitions > Grants

Uncheck the “Auto Create Deliveries” and “Auto Allocate” Option

Order Management Super User, Vision Operations (USA) > Setup > Shipping Parameters

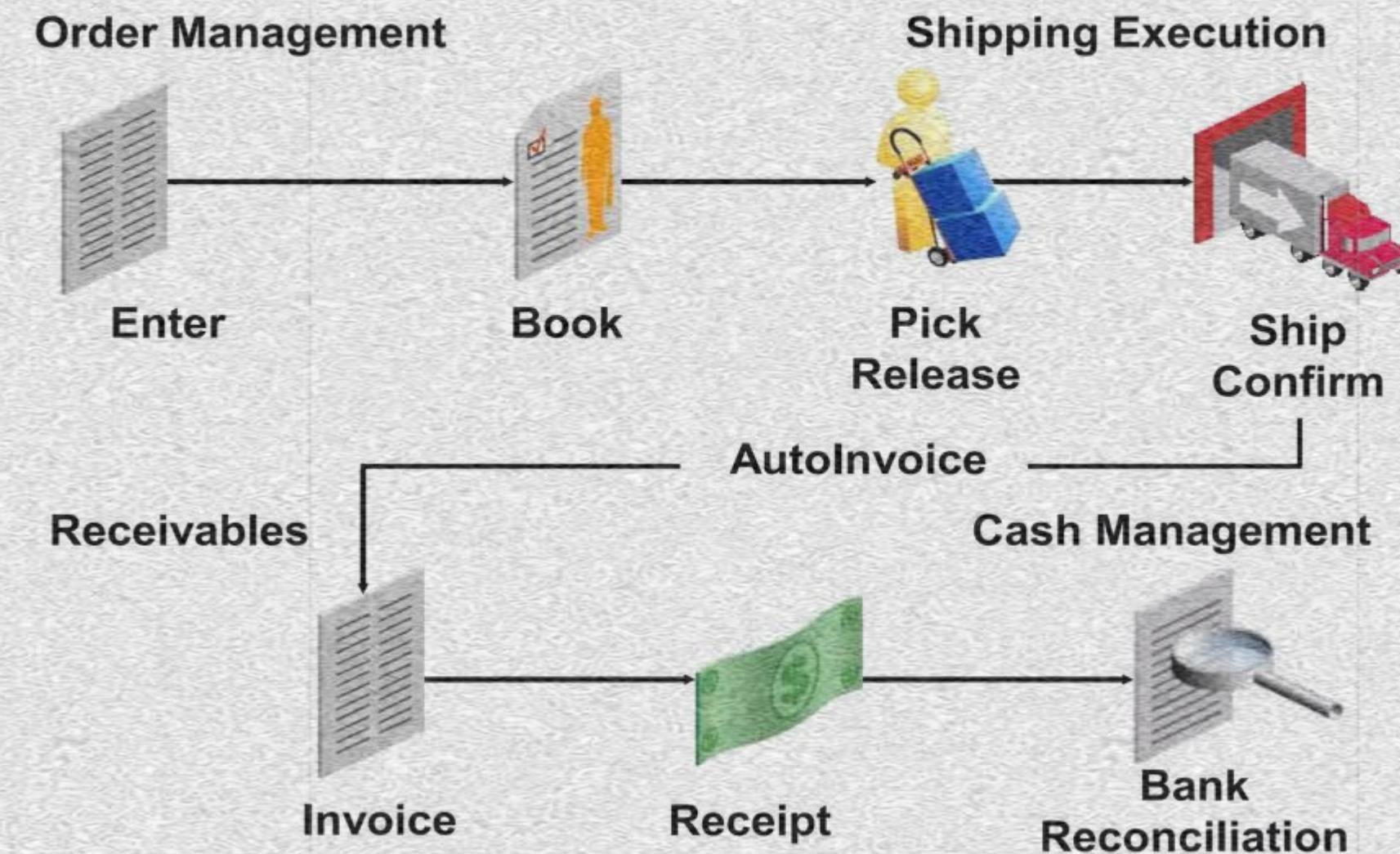
Shipping Parameters (M1)

General Pick Release Shipping Transaction Delivery Transportation

Release Sequence Rule	All Standard Orders
Pick Slip Grouping Rule	Departure, Delivery
Print Pick Slip	At the End
Number of Pick Slip Lines	
Default Pick Release Document Set	All Pick Release Documents
Default Stage Subinventory	Staging1
Default Stage Locator	
Autocreate Deliveries	<input type="checkbox"/>
Auto Allocate	<input type="checkbox"/>
Enforce Ship Sets and Ship Models	<input type="checkbox"/>
Plan Tasks	<input type="checkbox"/>
Pull Replenishment	<input type="checkbox"/>
Retain Unstaged Quantity during Overpick	<input type="checkbox"/>

Order Management

Order to Cash Lifecycle



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Create Sales Order

Order Management Super User, Vision Operations (USA) > Orders, Returns > Sales Order

Sales Orders (Vision Operations) - 202400006, spark

Order Information		Line Items	
			
Main		Others	
Customer	spark	Order Number	202400006
Customer Number	10084	Order Type	MHG Sales
Customer PO		Date Ordered	04-11-2024 17:47:39
Customer Contact		Price List	MHG Price List Oct
Ship To Location	22830	Salesperson	Ahmed Tarek,
	102 N. LaSalle	Status	Entered
		Currency	USD
		Subtotal	3,000.00
		Tax	217.50
		Charges	0.00
		Total	3,217.50
		[]	[]
Actions		Related Items	
Configurator		Availability	
Book Order			

Sales Orders (Vision Operations) - 202400006, spark

Order Information		Line Items	
			
Main		Pricing Shipping Addresses Returns Services Others	
Line	Ordered Item	Qty	UOM
1.1	FGPE 1200*316	10	Ea
			300.00
			04-11-2024 17:47:39
			Schedule Ship Date
			[]
Line Total		3,000.00	Line Qty 10
Description		PipeGroup.PE.1200*316.Black	
Actions		Related Items	
Configurator		Availability	
Book Order			

Create Sales Order

Order Management Super User, Vision Operations (USA) > Shipping > Transactions

Pick Release

Query Manager

Lines

Search for:

- Trips
- Stops
- Deliveries
- Lines and LPNs
- LPNs
- Lines (B)

Saved Query:

- Name: 202400006
- Description:
- Owner: TAREK
- Share Query?

Source System: Order Management

Consignee:

Ship From:

From Schedule Date:

From Order Number: 202400006

Order Type:

Assigned Lines:

Item:

From LPN:

Shipment Priority:

From Pick-Up Date:

From Tracking Num:

Org Code:

Ship Method:

Ship To:

To Schedule Date:

To Order Number: 202400006

Line Status: Not Shipped

Assigned LPNs:

Container Item:

To LPN:

Freight Terms:

To Pick-Up Date:

To Tracking Num:

Detail

LPN

Item Name

Delivery

Line Status

Next Step

Exceptions

Order

Requested Qty

6219051

FGPE 1200*310

Ready to Release

Pick Release

Auto-pack

Pick and Ship

Actions

Unpack

Go

Detail...

Open...

Save

Copy

Delete...

Clear

Find...

Shipping Transactions

Query: Query <1> - 202400006, Mo

Context: Line - 6219051

Detail

LPN

Item Name

Delivery

Line Status

Next Step

Exceptions

Order

Requested Qty

6219051

FGPE 1200*310

Ready to Release

Pick Release

Auto-pack

Pick and Ship

Actions

Unpack

Go

Detail...

Lines/LPNs

Delivery

Path by Stop

Path by Trip

Auto create Deliveries

Query Manager

Lines

Search for:

- Trips
- Stops
- Deliveries
- Lines and LPNs
- LPNs
- Lines (B)

Saved Query:

- Name: 202400006
- Description:
- Owner: TAREK
- Share Query?

Source System: Order Management

Consignee:

Ship From:

From Schedule Date:

From Order Number: 202400006

Order Type:

Assigned Lines:

Item:

From LPN:

Shipment Priority:

From Pick-Up Date:

From Tracking Num:

Org Code:

Ship Method:

Ship To:

To Schedule Date:

To Order Number: 202400006

Line Status: Not Shipped

Assigned LPNs:

Container Item:

To LPN:

Freight Terms:

To Pick-Up Date:

To Tracking Num:

Detail

LPN

Item Name

Delivery

Line Status

Next Step

Exceptions

Order

Requested Qty

6219051

FGPE 1200*310

Released to Ware

Transact Move Order

Auto-create Deliveries

Auto-create Trip

Auto-pack

Auto-pack Master

Create LPNs

Ignore For Planning

Include For Planning

Launch Pick Release

Auto-pack

Pick and Ship

Actions

Unpack

Go

Detail...

Open...

Save

Copy

Delete...

Clear

Find...

Shipping Transactions

Query: Query <1> - 202400006, Mo

Context: Line - 6219051

Detail

LPN

Item Name

Delivery

Line Status

Next Step

Exceptions

Order

Requested Qty

6219051

FGPE 1200*310

Released to Ware

Transact Move Order

Auto-create Deliveries

Auto-create Trip

Auto-pack

Auto-pack Master

Create LPNs

Ignore For Planning

Include For Planning

Launch Pick Release

Auto-pack

Pick and Ship

Actions

Unpack

Go

Detail...

Lines/LPNs

Delivery

Path by Stop

Path by Trip

Create Sales Order

Order Management Super User, Vision Operations (USA) > Inventory > Move Orders > Transact Move Orders

Transact Move Orders

Find Move Order Lines (M1)

Headers Lines Source and Destination Pick Wave

Pick Slip Number

Sales Order

Sales Order Number **202400006.MH** - **202400006.M...**

Work Order

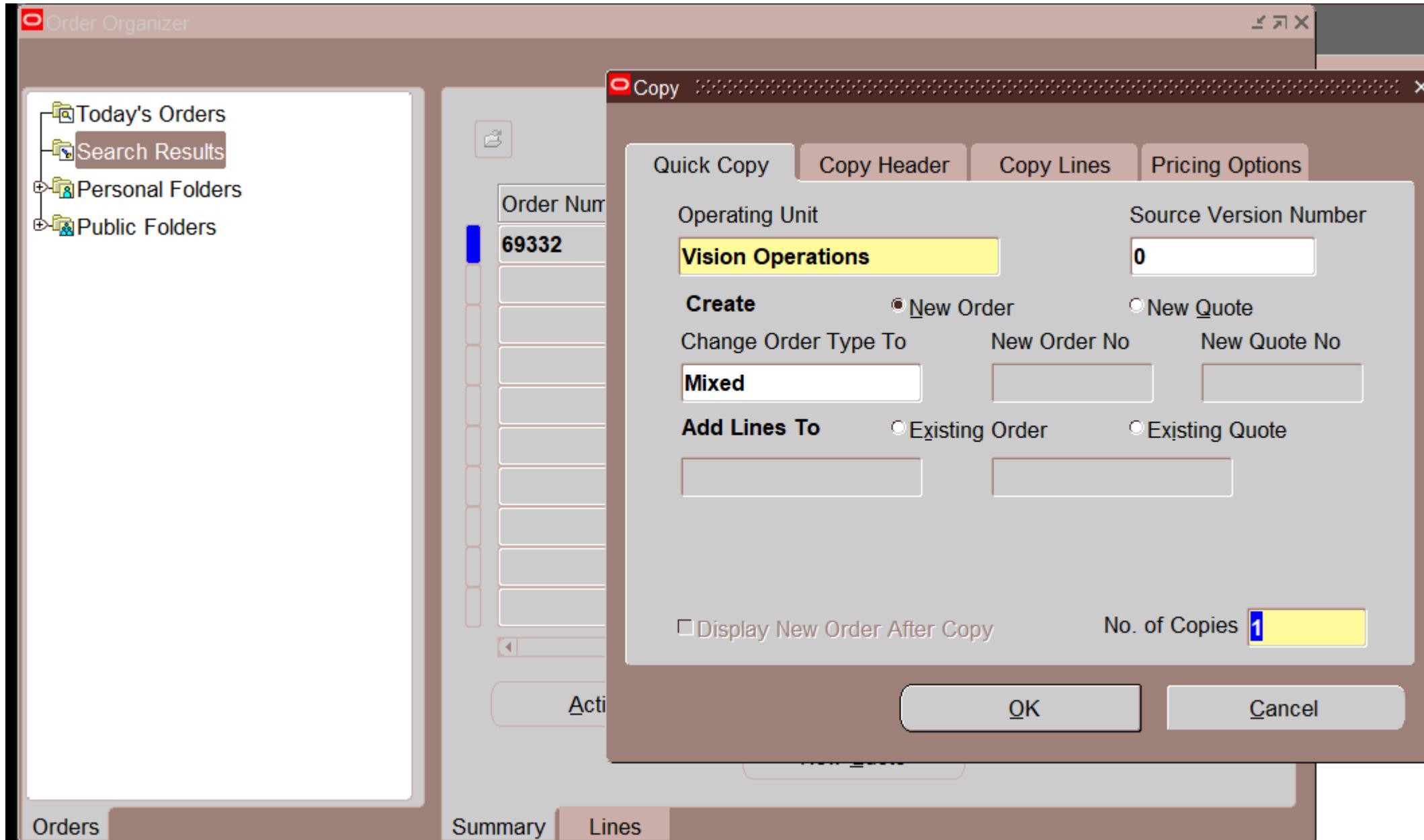
<input type="checkbox"/>	Type Job <input type="button" value="▼"/>	<input type="text"/>	<input type="text"/>
	Job <input type="text"/>	-	<input type="text"/>
	Line <input type="text"/>	-	<input type="text"/>
	Start Date <input type="text"/>	-	<input type="text"/>
	Assembly <input type="text"/>	Dept <input type="text"/>	

Ship Confirm

The screenshot shows the 'Confirm Delivery' dialog box. At the top, there is a 'Ship Confirm Rule' dropdown set to 'Auto Ship'. Below it, the 'Ship Options' section contains radio buttons for 'Ship Entire Order', 'Ship All', 'Backorder', and 'Cycle Count'. A message box is displayed, stating 'Delivery was successfully confirmed' with 'OK' and 'Details' buttons. Under 'Trip Options', the 'Ship Method' is set to 'DHL', and the 'Actual Departure Date' is '04-11-2016 18:13:'. There are also checkboxes for 'Set Delivery In-Transit', 'Close Trip', 'Create Bill of Lading', and 'Defer Interface'.

Copy Sales Order

Order Management Super User, Vision Operations (USA) > Orders, Returns > Order Organizer



Defining Credit Check Rule

Order Management Super User, Vision Operations (USA) > Setup > Rules > Credit

Credit Check Rules

Rule **Booking**

Effective Start Date - Effective End Date

Options **Exposure**

Credit Check Level **Sales order**

Credit Hold Level **Sales order**

Override Manual Release

Days to Honor Manual Release

Tolerance

Currency Amount

Percentage

Conversion Type **Corporate**

Check Item Categories

Send Hold Notifications

Rule **Booking**

Effective Start Date - Effective End Date

Options **Exposure**

Use Pre-Calculated Exposure

Include External Credit Exposure

Include Open Receivables Balance

Include Payments at Risk Open Receivables Days

Include Uninvoiced Orders

Include Freight and Special Charges

Include Tax

Include Orders Currently On Hold

Include Returns Scheduled Shipping Horizon Days

Maximum Days Past Due []

Order Management Super User, Vision Operations (USA) > Orders, Returns > Sales Order