

Actual Vs Budget

FY Budget

943

MEGP

YTD Budget

607

MEGP

YTD Actual

756

MEGP

YTD Variance

149

MEGP

YTD Variance %

149

MEGP

25%

MNOs 127

ISPs 22

YTD Actual Vs. FY Budget %

80 %

Actual Vs Budget Per Operator (MEGP)

orange

▲ 27

16%

YTD Actual 189

FY 2025 252

YTD Budget 162

▲ 53

19%

YTD Actual 327

FY 2025 425

YTD Budget 275

▲ 23

14%

YTD Actual 190

FY 2025 261

YTD Budget 167

▲ 46

1491%

YTD Actual 50

FY 2025 5

YTD Budget 3.1

Revenue Breakdown per Operator - YTD Aug 25

Revenue 756 (MEGP)

MNOs 654

86%

ISPs 102

14%

orange

MNO Vs ISP

MNO 157.5

83%

YTD Actual 189.1

MEGP

ISP 31.6

17%

▲ 53

19%

YTD Actual 327.6

ISP 49.9

15%

▲ 23

14%

YTD Actual 189.8

ISP 17.2

9%

▲ 46

1491%

YTD Actual 49.6

ISP 3.5

7%

MNO : Haya Karema

ISP : Noor

Revenues Historical Trends (MEGP)

Annual Revenues (Power vs. Area)

Power Area Total

721 793 1,008 756

252 287 314 219

469 506 694 537

2022 2023 2024 YTD 2025

Annual Revenues (MNO vs. ISP)

MNO ISP Total

721 793 1,008 756

122 103 134 102

599 690 875 654

2022 2023 2024 YTD 2025

MNOs Colocation - YTD Aug 25

MNOs 654.0 (MEGP)

Power 440.1

67%

Area 214.0

33%

MNO Financial

Total Revenues Per Operator (MEGP)

OEG 157.5 24%

ETM 172.6 26%

VFE 277.8 42%

Others 46.2 7%

654.0 MEGP

Power Revenues Per Operator (MEGP)

OEG 105.7 24%

ETM 106.5 24%

VFE 197.9 45%

Others 30.0 7%

440.1 MEGP

Area Revenues Per Operator (MEGP)

OEG 51.8 24%

ETM 66.1 31%

VFE 79.8 37%

Others 16.2 8%

214.0 MEGP

MNO Operational

Operators Footprint (Sites)

381

489

466

OEG

VFE

ETM

Power (K Amp.)

15.0

30.4

16.7

62.0

OEG

VFE

ETM

Total

Area (Km2)

16.8

26.5

22.1

65.4

OEG

VFE

ETM

Total

ISPs Colocation - YTD Aug 25

ISPs 102.1 (MEGP)

Power 97.0

95%

Area 5.1

5%

ISP Financial

Total Revenues Per Operator (MEGP)

OEG 31.6 31%

ETM 17.2 17%

VFE 49.9 49%

Others 3.5 3%

102.1 MEGP

Power Revenues Per Operator (MEGP)

OEG 29.4 30%

ETM 16.4 17%

VFE 48.1 50%

Others 3.0 3%

97.0 MEGP

Area Revenues Per Operator (MEGP)

OEG 2.1 42%

ETM 0.7 15%

VFE 1.8 35%

Others 0.4 8%

5.1 MEGP

ISP Operational

Operators Footprint (Sites)

364

690

710

148

OEG

VFE

ETM

Other

Power (K Amp.)

18.97

Annual VFE

11.39

2.16

32.52

OEG

VFE

ETM

Other

Total

Area (Km2)

5.58

5.33

4.62

0.80

16.32

OEG

VFE

ETM

Other

Total

Hayah Karima Towers

358.2 MEGP

Total Estimate Revenue

Incremental Revenue (MEGP)

43.7

79.6

71.6

71.6

71.6

20

2023

2024

2025

2026

2027

2028

199

Total Sites

Cumulative Count of Sites

55

166

199

199

199

199

2023

2024

2025

2026

2027

2028