DWS Financial Performance - YTD Sep 25 (Estimate) we **Actual Vs Budget YTD YTD YTD YTD Budget Budget Actual** Variance Variance% Access 6.599 7,881 8,799 282 Infra 19% **MEGP MEGP MEGP MEGP** 1,071 Voice 90% YTD Actual Vs. FY Budget % Actual Vs Budget Per Service (MEGP) Infrastructure **Access** Voice Access YTD Budget YTD Budget YTD Budget 3,868 2,827 3,706 65 **FY Budget** YTD Actual YTD Actual YTD Actual 8,799 4,778 3.025 **78** MEGP Voice 88 1,071 198 Infra 13 **FY Budget** FY Budget FY Budget 4,843 29% 7% 20% 4,843 3,868 88 **Actual Vs Budget Per Operator (MEGP)** Others 964 68 55% **VFE** 3% 3,896 YTD Actual FY Budget YTD Actual 2,019 **FY Budget** 2,609 30% 2.609 2,228 YTD Budget YTD Budget **FY Budget** 1,758 8,799 **76** 174 MEGP 6% 153% FY Budget 66 **FY Budget** YTD Actual Actual 3,896 YTD Budget YTD Budget 50 Actuals Breakdown per Q - YTD Sep 25 **Revenues Per Service (MEGP) Revenues Per Operator (MEGP)** YTD Actual YTD Actual 7,881 Infra ___Total 7,881 OEG ETM Others Total Access 2,963 2,963 2.831 2,831 2,692 2,692 2,641 2.641 2,358 2,358 1,971 1,971 1,735 9 27 1,735 23 28 56 31 27 53 695 987 1.055 43 21 17 30 983 823 1,084 614 945 987 986 1,929 2,011 1,753 ,154 .676 877 ,103 ,127 808 2025 2024 2025 428 443 Q3 Q1 Q3 Q4 Q1 Q3 Q2 Q4 Q2 Q2 Q1 Q3 Q1 Infrastructure Revenues (MEGP) **Access Services Revenues (MEGP)** Voice Revenues (MEGP) YTD Actual OEG VFE ETM Others OEG WFE ETM Others OEG VFE ETM Others YTD Actual 78 4,778 MEGP 3,025 MEGP 606 796 483 22 381 478 461 461 409 293 219 251 455 398 441 444 214 189 162 158 401 285 287 198 141 143 156 156 0.03 0.00 0.06 48 9 33 9 16 10 10 2025 18 25 11 2025 13 15 2025 0.05 0.19 2024 0.11 2024 Q1 Q2 Q3 Q1 Q2 Q3 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q2 Q3 Q4 Q2 Q3 Financial Performance Analysis (MEGP) - YTD Sep 25 **1,071** Infrastructure **Transmission YTD Colocation YTD INT'L Capacities YTD** X-Con.& DC YTD Budget YTD Actual ···· X-Con. vs. Data Center **▲ 732 Colocation YTD Transmission YTD INT'L Capacities YTD 169** 308 477 952 214 172 835 215 **Transmission** Colocation **INT'L Capacities Bitstream YTD** Access Services Per Operator YTD Access **198** OEG VFE ETM Others YTD Budget YTD Actual HS-UBBT Fixed 877 42% ▼-74 661 **▲**110 2,164 **▲**140 **A** 23 ▼-1.7 2.5 0.7 UBBT **Local Loops** Fiber Local Loops FTTS **ADSL** Note : Bitstream: price up (2^{nd} wave) has been applied only for OEG & Noor. **FVNO YTD ITFS YTD** Voice YTD Budget YTD Actual ▲ 0.1 **RNR YTD** 55.9 56.0 **7.0 ▲** 6.1 6.0 0.35 6.1 9 0 ETM revenues Includes 6.9 MEGP as settlement for previous year **FVNO ITFS** RNR Actual Vs Budget (MEGP) - YTD Sep 25 ---- Historical Trends -**Voice** Total Infrastructure Access Budget Actual Budget Actual Budget Actual Budget Actual ▲ 1,181 ▲ 24% ▲ 795 11% ▲ 198 **▲** 7% **▲** 97 22% ▲1,282 ▲19% ▲ <mark>519</mark> 11% **▲**1,071 **▲**29% **▲** 464 8% ▲ 103 45% ▲ 13 20% 7,327 **▲** 22 53% 7,881 6,599 434 42 65 78

FY 2024 YTD 2025

YTD 2025

FY 2022

FY 2023

FY 2024

2024

24/

396

262

21

Q1

FY 2022

FY 2023

FY 2024

YTD 2025

FY 2022

FY 2023

FY 2024 YTD 2025

FY 2022

FY 2023