

Fixed Broadband Performance - YTD Aug 2025

(UBBT - HS-UBBT - ADSL)



Actual Vs Budget - (MEGP)

FY Budget

2,988

MEGP

YTD Budget

1,992

MEGP

YTD Actual

1,929

MEGP

YTD Variance

-63

MEGP

YTD Variance

-63

MEGP

HS-UBBT
12

UBBT
-73

ADSL
-1.5

YTD Actual Vs. FY Budget %

65 %

YTD Actual

1,929

MEGP

YTD UBBT

1,877

MEGP

YTD HS-UBBT

51

MEGP

YTD ADSL

0.7

MEGP

Note : OEG revenues Includes 81 MEGP as settlement for previous months price up impact

Actual Vs Budget - Per ISP (MEGP)



FBB Market Analysis - YTD Aug 25



Ports
2.43 Mn



Revenue
239.1 MEGP



ACPU
201 GB

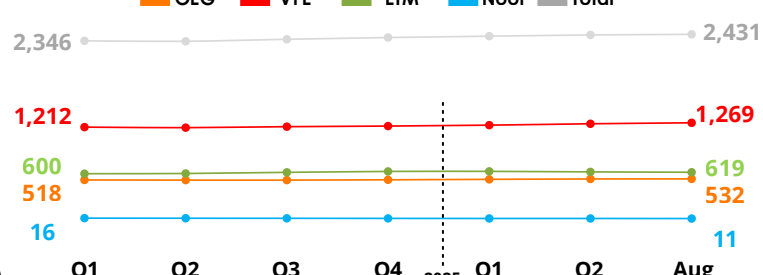


ARPU
98 EGP

ISP	Ports (Mn)	Revenue (MEGP)	ACPU (GB)	ARPU (EGP)
OEG	0.53	64.79	229	122
VFE	1.27	120.72	203	95
ETM	0.62	52.37	173	85
Noor	0.011	1.22	197	109

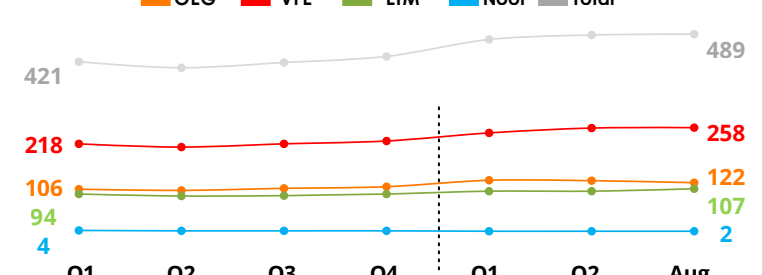
Customer Base Trend (K)

OEG VFE ETM Noor Total



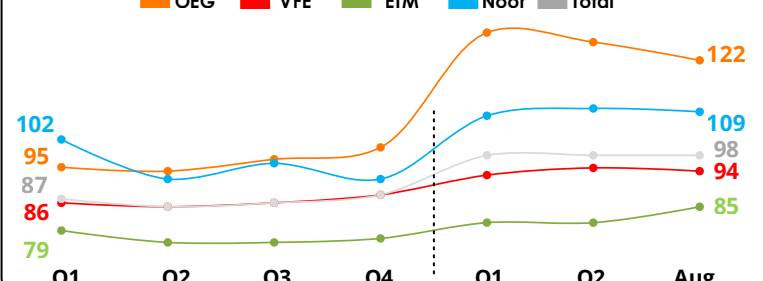
Consumption Trend (M GB)

OEG VFE ETM Noor Total



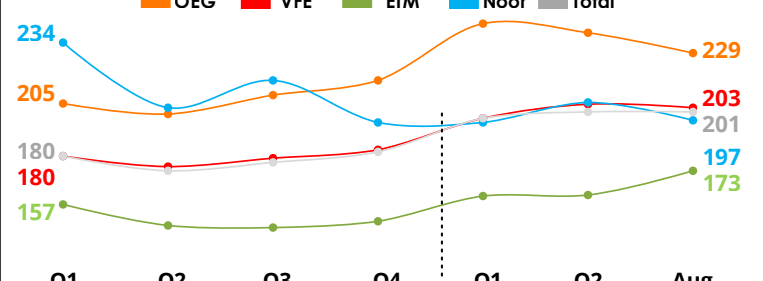
ARPU Trend (EGP)

OEG VFE ETM Noor Total



ACPU Trend (GB)

OEG VFE ETM Noor Total



Bit-Stream Analysis (UBBT - HS-UBBT)

FY Budget

2,985

MEGP

YTD Budget

1,990

MEGP

YTD Actual

1,928

MEGP

YTD Variance

-61

MEGP

YTD Variance

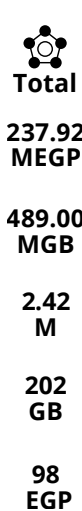
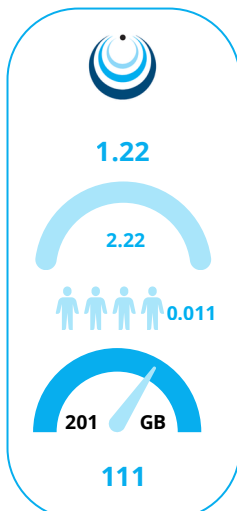
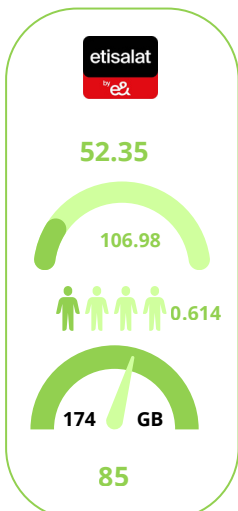
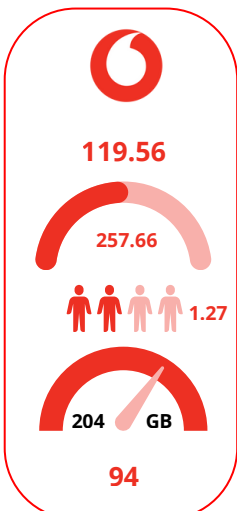
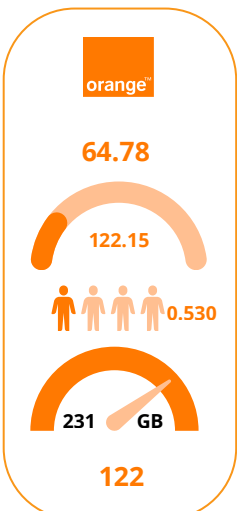
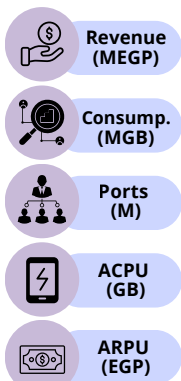
-61

MEGP

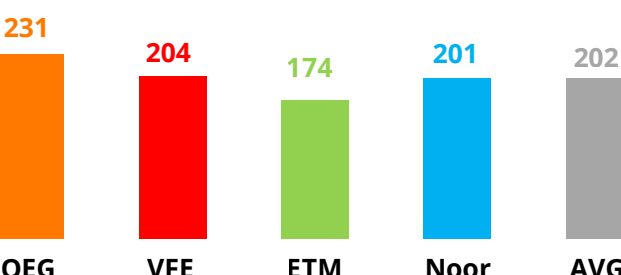
HS-UBBT
12

UBBT
-73

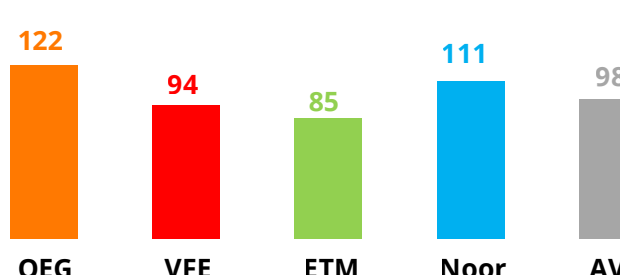
Bit-Stream Analysis (Aug-25)



ACPU (GB)



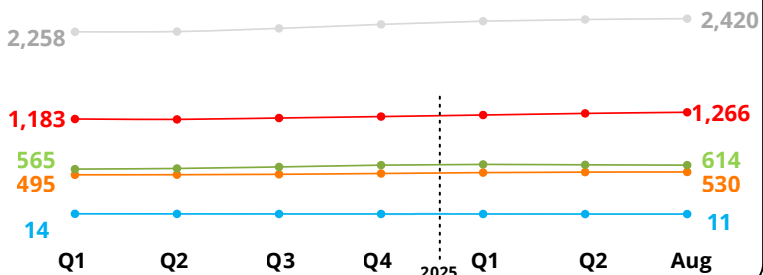
ARPU (EGP)



Bit-Stream Trends

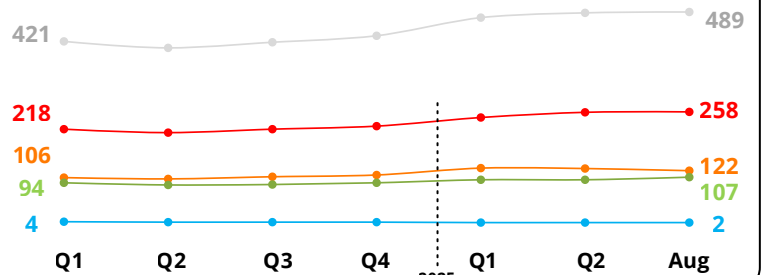
Customer Base Trend (K)

OEG VFE ETM Noor Total



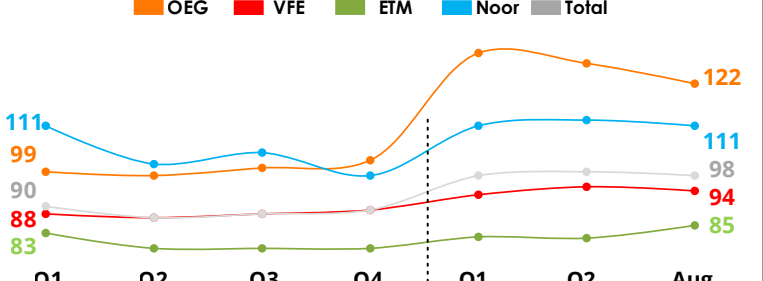
Consumption Trend (M GB)

OEG VFE ETM Noor Total



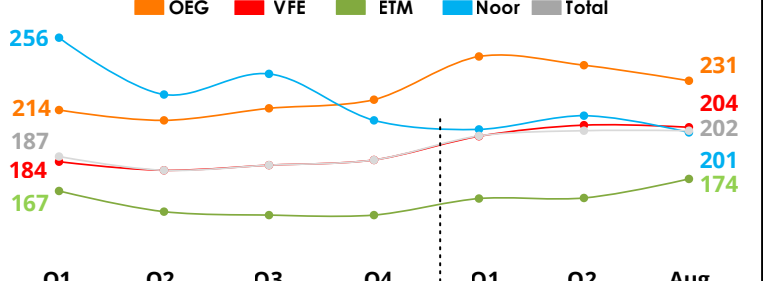
ARPU Trend (EGP)

OEG VFE ETM Noor Total



ACPU Trend (GB)

OEG VFE ETM Noor Total



ADSL Analysis - YTD Aug 25

Revenue (EGP)	Ports	Revenue (EGP)	Ports	Revenue (EGP)	Ports	Revenue (EGP)	Ports	Revenue (EGP)	Ports
14 K	3 K	15 K	3 K	25 K	5 K	1.1 K	0.2 K	54 K	11 K
orange		Vodafone		etisalat		Libra		Total	
Active	Cancel	Active	Cancel	Active	Cancel	Active	Cancel	Active	Cancel
3 K	0.1 K	3 K	0.3 K	5 K	0.2 K	0.2 K	0.02 K	10 K	1 K

UBBT Analysis

UBBT Actual Vs Budget (MEGP)

FY Budget

2,925

MEGP

YTD Budget

1,950

MEGP

YTD Actual

1,877

MEGP

YTD Variance

-73

MEGP

YTD Variance

-73

MEGP

-55.4

98.1

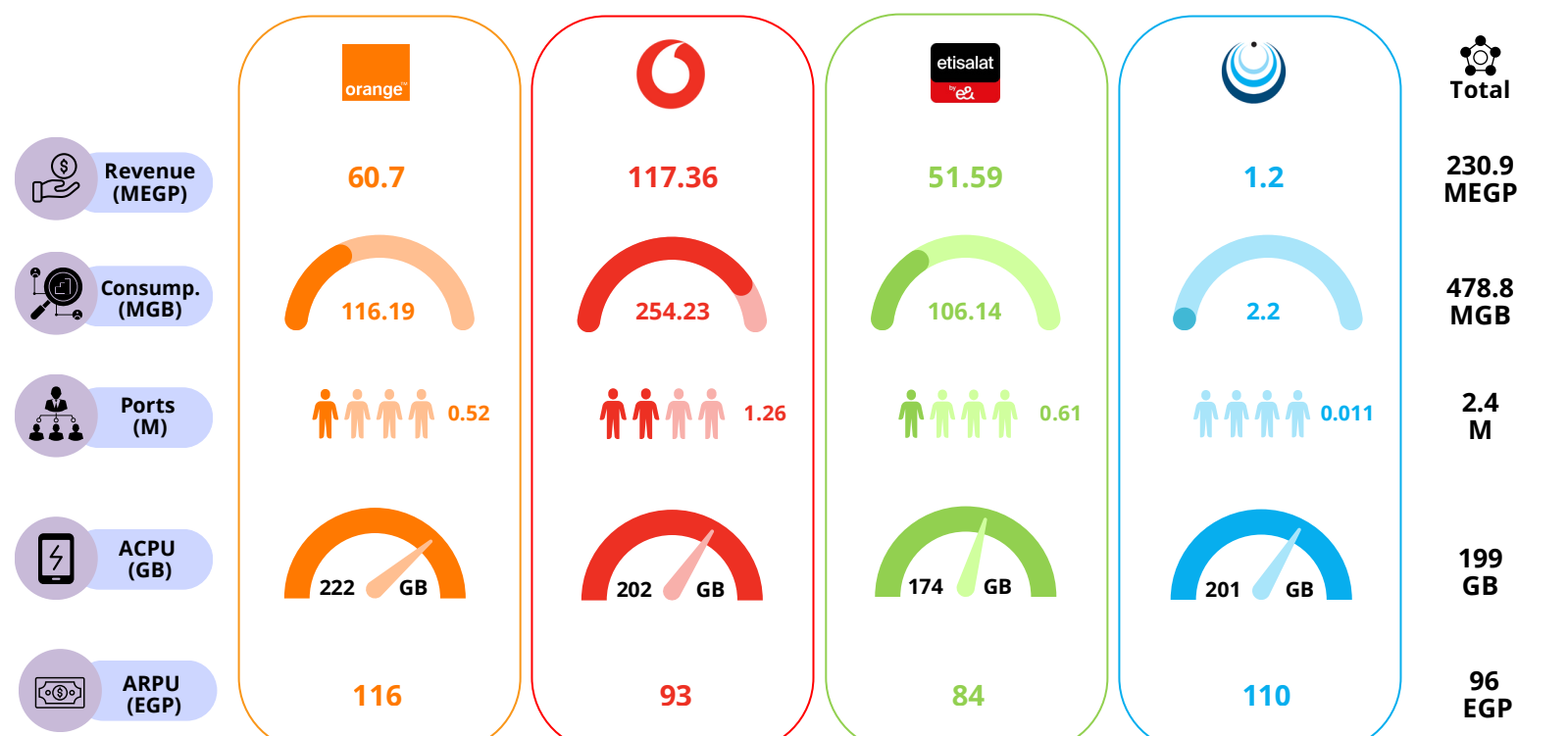
-116.1

0.49

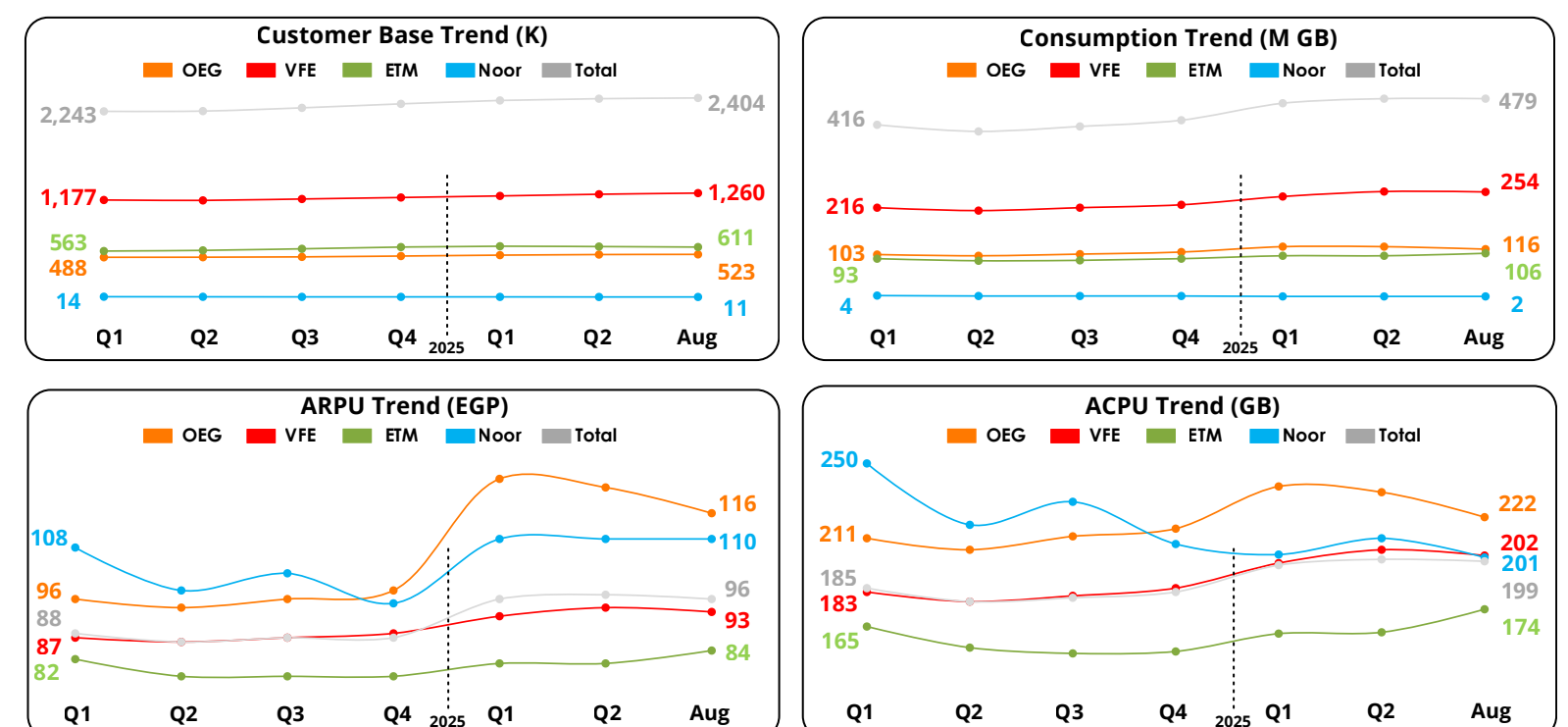
UBBT Actual Vs Budget - Per ISP (MEGP)



UBBT Analysis (Aug-25)



UBBT Trends



HS-UBBT Analysis

HS-UBBT Actual Vs Budget (MEGP)

FY Budget

59.69

MEGP

YTD Budget

39.80

MEGP

YTD Actual

51.33

MEGP

YTD Variance

11.53

MEGP

YTD Variance

11.53

MEGP

-0.07

21.98

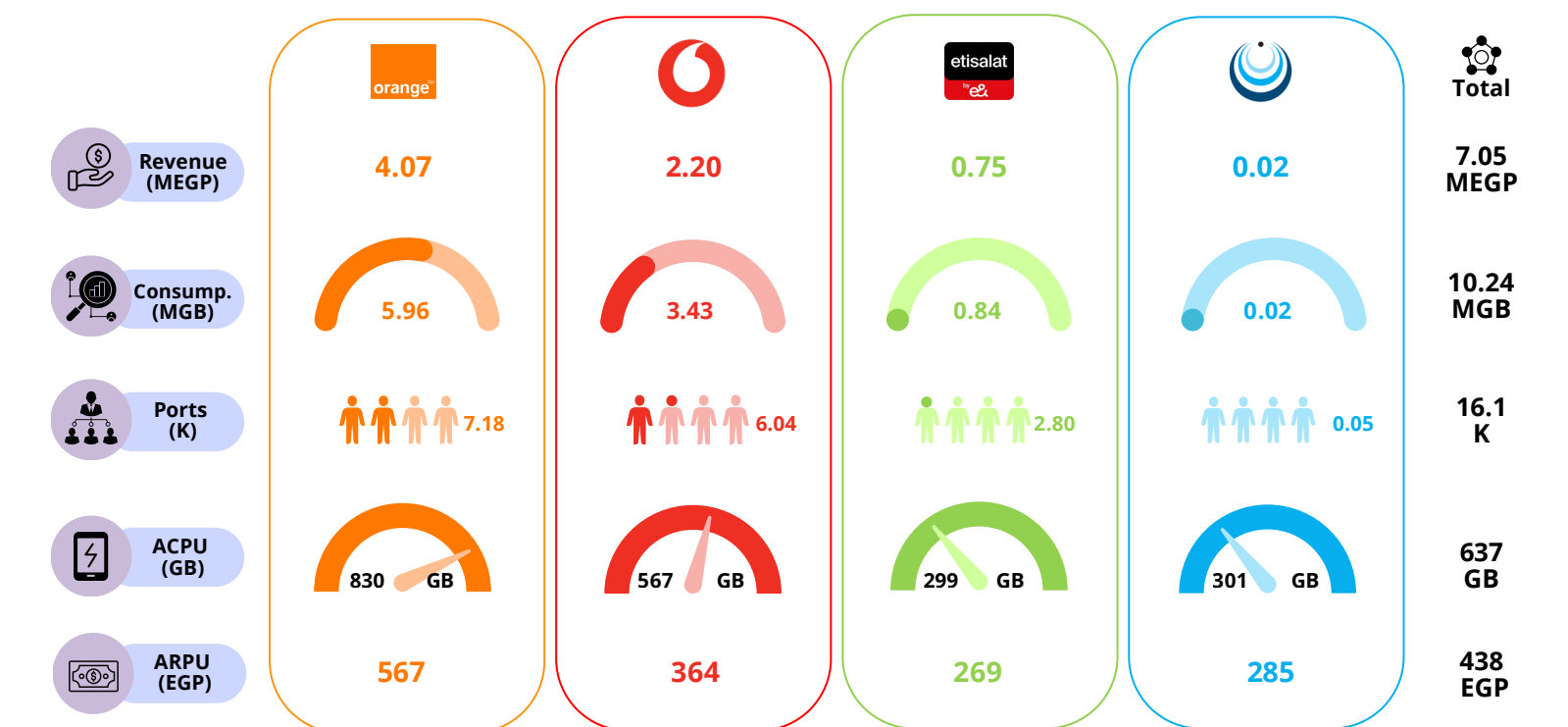
-6.42

-3.95

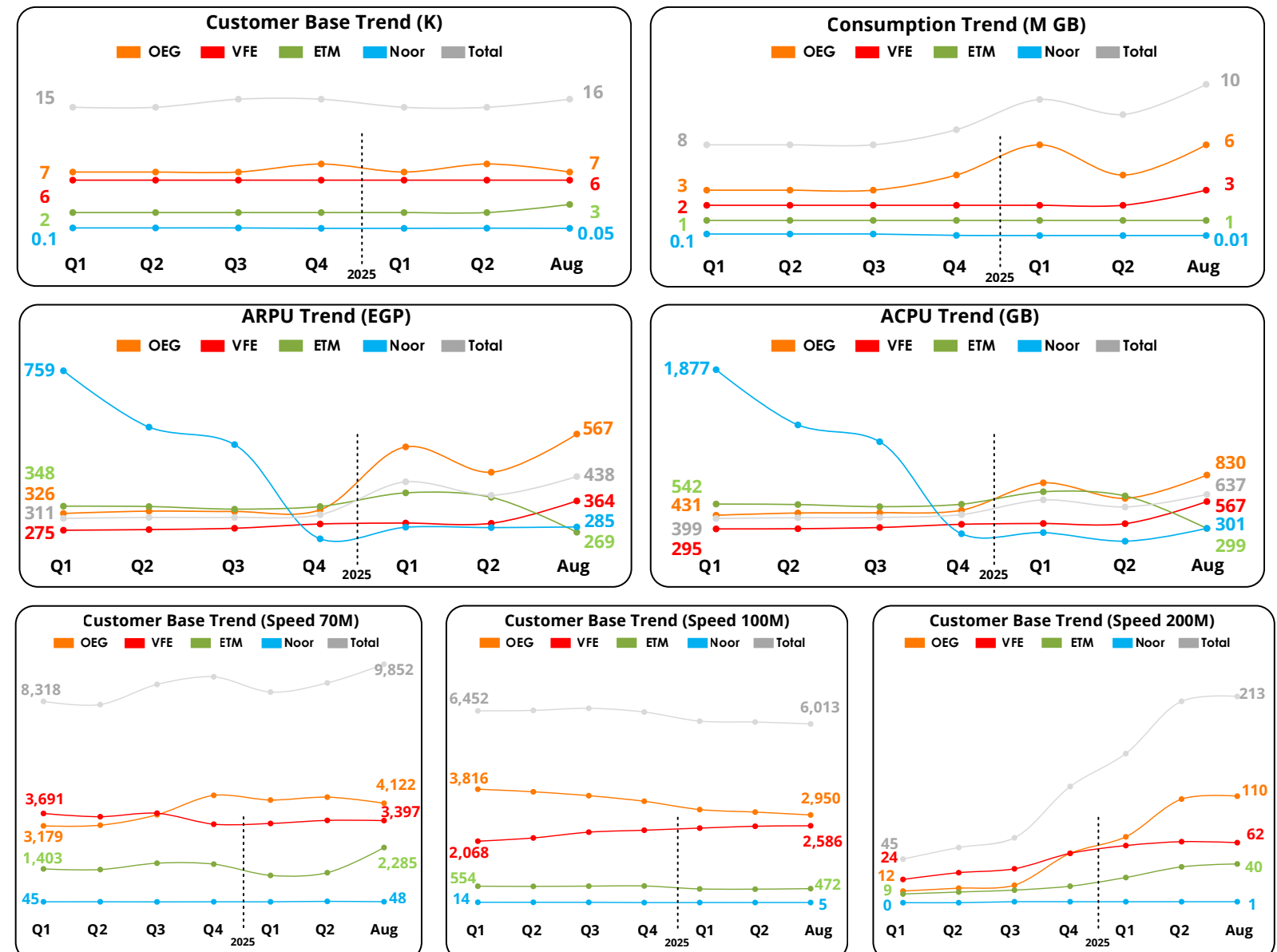
HS-UBBT Actual Vs Budget - Per ISP (MEGP)



HS-UBBT Analysis (Aug-25)



HS-UBBT Trends



Bit-Stream Customer Base Geo Analysis - YTD Jul 25 (Actual)

Total Customers

2,411 K

Alex

210 K

9%

GCairo

1,113 K

46%

Delta

730 K

30%

Sinai

104 K

4%

Upper

254 K

11%

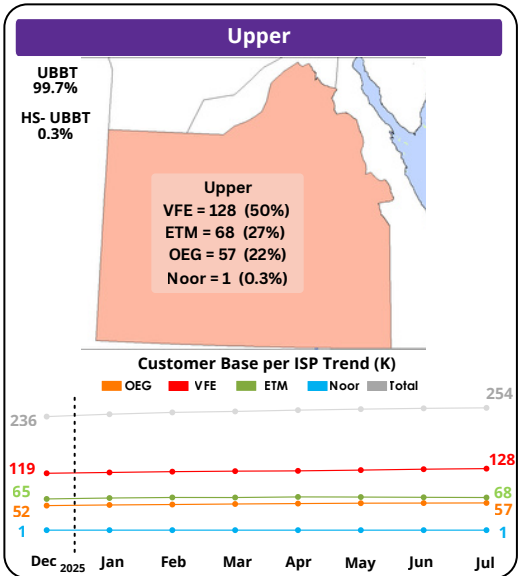
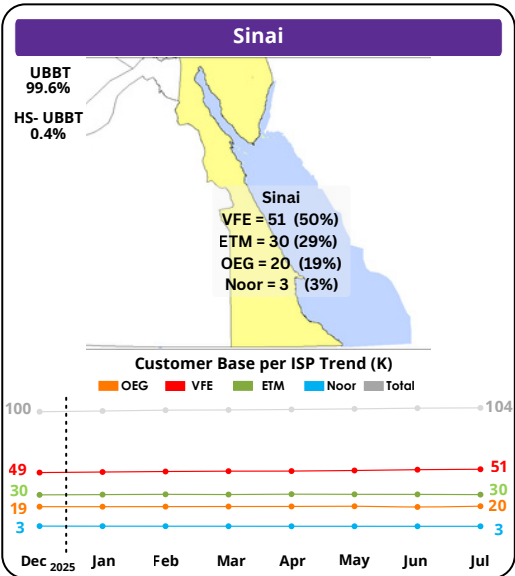
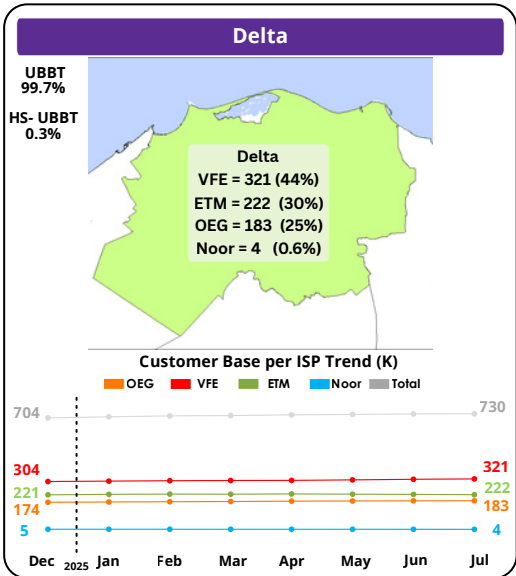
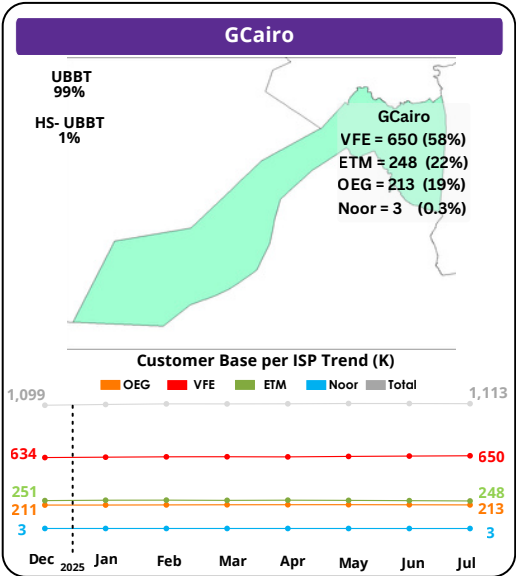
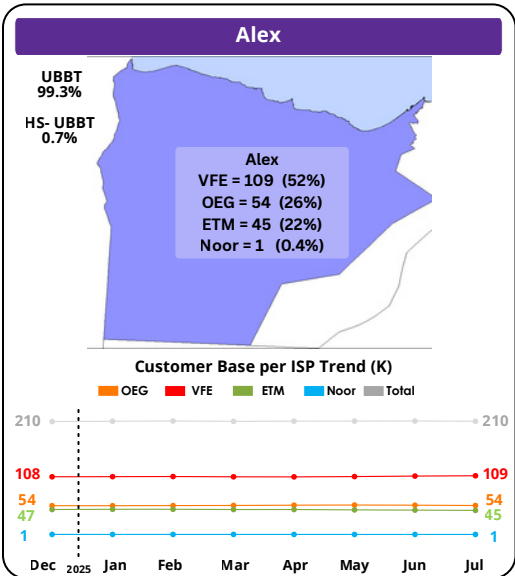
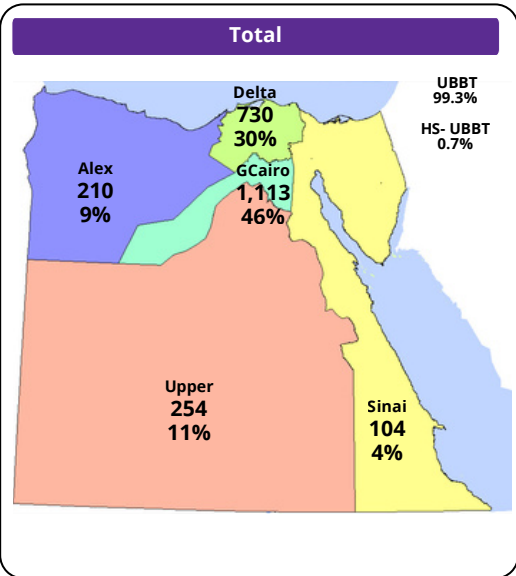
Noor
11
0.5%

ETM
613
25%

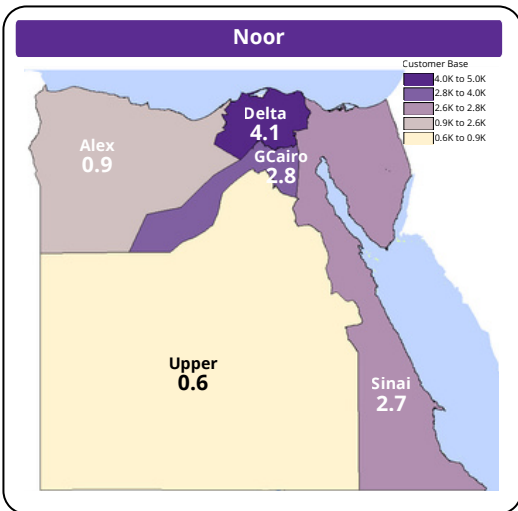
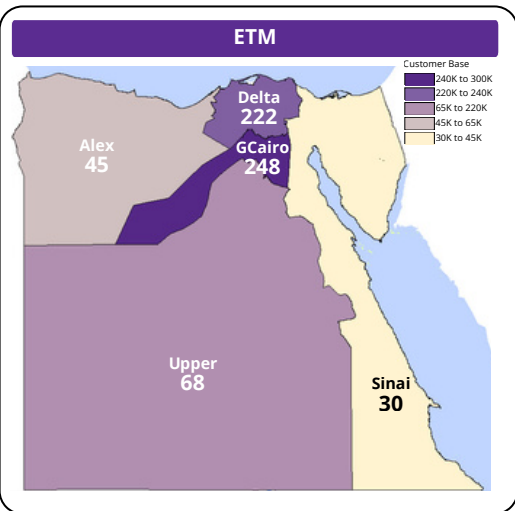
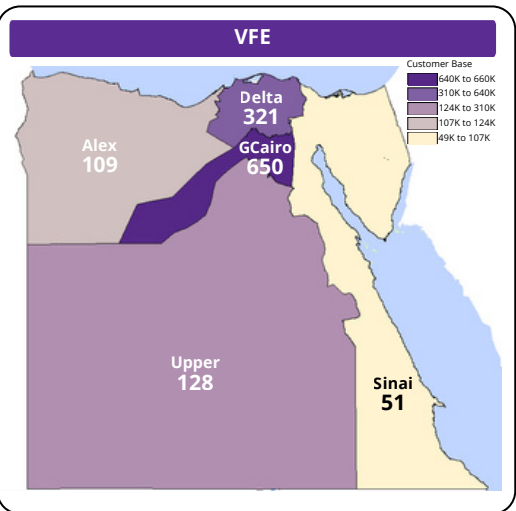
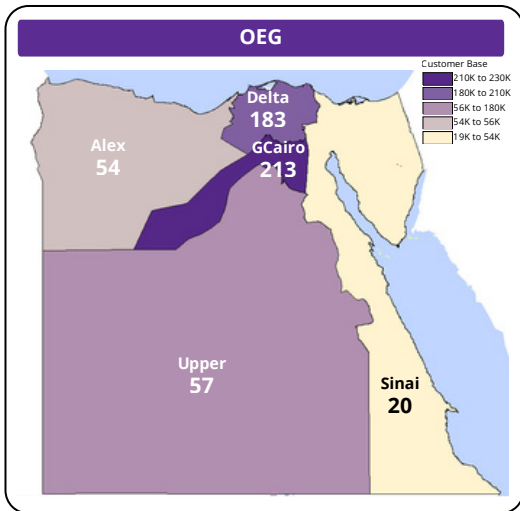
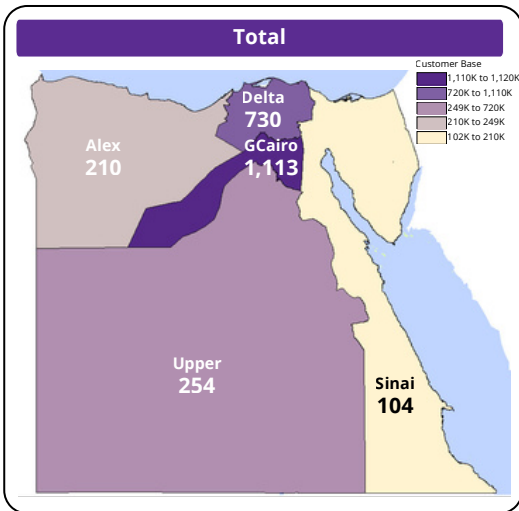
Total
Customers
2,411
K

VFE
1,259
52%

Regional Customer Base per ISP (K) - YTD Jul 25



Customer Base Regional Distribution (K) - YTD Jul 25



Customer Base Per Gov. (K) - YTD Jul 25

