DWS Financial Performance (B) - YTD Sep 2025 - Per Service [Estimated]

											M	onthly F	lauree												ı	Budget Vs	. Actual	YTD 2025			Status Quo
NWO Davanuas Cumman.												ondiny r	igui es														Var	Var			
DWS Revenues Summary	Ja	n-25	Feb	-25	Mai	-25	Ар	r-25	Ma	ay-25	Ju	un-25	Jul	-25	Aug	j-25	Se	p-25	00	ct-25	No	v-25	De	c-25	Budget (MEGP)		Value			FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budge	t Actua	Budget	Actual	Budget	Actual	Budge	t Actual	Budget	t Actual	Budget	Actual	Budget			(0.,	Value	70											
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,142	714	803							6,599	7,881	1,282		19%	8,799	90%
Infrastructure	729	803	366	437	368	436	369	437	370	474	381	437	373	455	374	842	376	456							3,706	4,778	1071	企	29%	4,843	99%
Access	298	382	298	307	298	299	314	296	314	397	314	289	330	423	330	292	331	340							2,827	3,025	198	企	7%	3,868	78%
Voice	7	15	7	6	7	7	7	7	7	7	7	13	7	8	7	8	7	7							65	78	13	伞	20%	88	89%

												nthly F	lauree											Budget 1	Vs. Actual -	YTD 2025			Status Quo
DWS Revenues Breakdown											mc	muniy F	igures												Var	Var			
Directional Distriction	Jan	-25	Fel	b-25	Ma	r-25	Apr	r-25	Ma	y-25	Ju	n-25	Ju	l-25	Au	g-25	Se	p-25	Oct-25	Nov	r-25	Dec-25	Budget (MEGP)	Actual (MEGP)	Value	*		FY jet 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual I	Budget Actua	Budget	Actual I	Budget Actua	1														
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,142	714	803					6,599	7,881	1,282	Ŷ 1	9% 8	,799	90%
Infrastructure	729	803	366	437	368	436	369	437	370	474	381	437	373	455	374	842	376	456					3,706	4,778	1,071	Ŷ 2	9% 4	,843	99%
Transmission	624	657	260	301	260	301	260	301	260	301	269	301	260	301	260	676	260	302					2,710	3,442	732	1	7% 3	,489	99%
MNO's Transmission	217	251	217	251	217	251	217	251	217	251	217	251	217	251	217	251	217	251					1,956	2,261	305	↑ 1	6% 2	,609	87%
Transmission IRU	364	361.7	0	5.8	0	5.8	0	5.9	0	5.9	9	5.8	0	5.8	0	381.4	0	6.8					373	785	412	↑ 11	D% :	373	210%
ISP's Transmission	42	44	42	44	42	44	42	44	42	44	42	44	42	44	42	44	42	44					380	396	15	↑	4%	507	78%
Colocation	72	98	73	87	74	86	75	87	76	121	78	85	79	103	80	102	82	89					689	859	171	↑ 2	5%	943	91%
MNO's Colocation	62	85	63	74	64	73	65	74	66	109	68	73	69	90	70	90	72	77					598	745	146	1 2	4%	822	91%
ISP's Colocation	10	13	10	13	10	13	10	13	10	13	10	13	10	13	10	13	10	13					90	115	25	↑ 2	7%	121	95 <mark>%</mark>
International Services	34	48	34	49	34	49	34	49	34	52	34	51	34	51	34	63	34	65					308	477	169	^	5%	412	116%
IPT	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	5	0	5					0	16	16	^	0%	0	0%
X-Con. & DC	34	48	34	48	34	48	34	48	34	51	34	50	34	50	34	58	34	60					308	460	153	^	0%	412	112%
Access	298	382	298	307	298	299	314	296	314	397	314	289	330	423	330	292	331	340					2,827	3,025	198	Ŷ	7% 3	,868	78%
Local Loops	9	11	9	12	9	11	9	11	8	10	8	11	8	11	8	11	8	11					76	100	23	↑ 3	1%	101	99%
ADSL	0.3	0.2	0.3	0.1	0.3	0.1	0.3	0.1	0.3	0.1	0.3	0.1	0.3	0.1	0.2	0.1	0.2	0.1					2.5	0.7	-1.7	↓ -7	0%	3	24%
Bit stream	249	307	249	212	249	236	249	234	249	240	249	239	249	221	249	239	249	236					2,238	2,164	-74	Ψ .	3% 2	,985	73%
FTTS	24	42	24	42	24	27	40	26	40	106	40	11	56	155	56	10	56	52					361	472	110	↑ 3	1%	578	82%
Fiber Access	16	21	16	41	16	25	16	25	17	41	17	28	17	36	17	32	17	42					149	289	140	↑	4%	201	144%
Voice	7	15	7	6	7	7	7	7	7	7	7	13	7	8	7	8	7	7					65	78	13	^	0%	88	89%
FVNO	1	8	1	0	1	0	1	0	1	0	1	6	1	0	1	1	1	0					9	16	7	1	7%	12	133%
INT'L Toll-Free	6	6	6	5	6	6	6	6	6	6	6	6	6	7	6	7	6	7					56	56	0.1	∌	0%	76	74%
RNR	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	0	0	0					0	6	6	^	0%	0	0%

DWS Financial Performance (B) - YTD Q3 2025 - Per Service / Per Q [Estimated]

				Quarter	ly Figures				Acti	ual Vs. Bud	get - YTD 2	2025		Status Quo
DWC Davanuas Cummans				4	.yg						Var	Var		
DWS Revenues Summary	_ G	11	Q	2	Q	3	G	4	Budget (MEGP)	Actual (MEGP)	Value	%	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(MEGF)	(MEGF)	Value	7	Buuget 2023	
Total DWS Revenues	2,378	2,692	2,084	2,358	2,137	2,831			6,599	7,881	1,282	Ŷ 19	% 8,799	90%
Infrastructure	1,463	1,676	1,120	1,348	1,123	1,753			3,706	4,778	1,071	Ŷ 29	% 4,843	99%
Access	893	987	942	983	991	1,055			2,827	3,025	198	1	% 3,868	78%
Voice	21	28	22	27	22	23			65	78	13	Ŷ 20	% 88	89%

				Quarter	y Figures				Acti	ual Vs. Bud	get - YTD 2	2025		Status Quo
DWS Revenues Breakdown											Var	Var		
DW3 Revenues Breakdown	G	11	C	2	G	13	G	14	Budget (MEGP)	Actual (MEGP)	Value	%	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(201)	(201)	14.40		Dauget 2020	
Total DWS Revenues	2,378	2,692	2,084	2,358	2,137	2,831			6,599	7,881	1,282	19%	8,799	90%
Infrastructure	1,463	1,676	1,120	1,348	1,123	1,753			3,706	4,778	1,071	↑ 29%	4,843	99%
Transmission	1,143	1,259	788	903	779	1,279			2,710	3,442	732	↑ 27%	3,489	99%
MNO's Transmission	652	754	652	754	652	753			1,956	2,261	305	↑ 16%	2,609	87%
Transmission IRU	364	373	9	18	0	394			373	785	412	110%	373	210%
ISP's Transmission	127	132	127	132	127	132			380	396	15	↑ 4%	507	78%
Colocation	218	271	229	294	241	295			689	859	171	↑ 25%	943	91%
MNO's Colocation	188	232	199	256	211	257			598	745	146	↑ 24%	822	91%
ISP's Colocation	30	39	30	38	30	38			90	115	25	↑ 27%	121	95%
International Services	102	146	103	152	103	179			308	477	169	↑ 55%	412	116%
IPT	0.0	3	0.0	3	0.0	11			0	16	16	↑ 0%	0	0%
X-Con. & DC	102	144	103	149	103	168			308	460	153	↑ 50%	412	112%
Access	893	987	942	983	991	1,055			2,827	3,025	198	↑ 7%	3,868	78%
Local Loops	26	34	25	32	25	33			76	100	23	↑ 31%	101	99%
ADSL	0.9	0.4	0.8	0.2	0.7	0.2			2.5	0.7	-1.7	↓ -70%	3	24%
Bit stream	746	755	746	713	746	696			2,238	2,164	-74	↓ -3%	2,985	73%
FTTS	72	111	120	144	169	217			361	472	110	↑ 31%	578	82%
Fiber Access	48	86	50	93	51	109			149	289	140	↑ 94%	201	144%
Voice	21	28	22	27	22	23			65	78	13	↑ 20%	88	89%
FVNO	3	8	3	7	3	2			9	16	7	↑ 77%	12	133%
INT'L Toll-Free	18	18	19	18	19	20			56	56	0	→ 0%	76	74%
RNR	0	3	0	2	0	1			0	6	6	↑ 0%	0	0%

										DWS I	Financial	Perform	ance (B)	- YTD Se	ep 2025	- Per Op	erator - F	Per Mon	th & Q	[Estim	ated]								
											DE 41													Budg	jet Vs. Actu	ıal - YTD 2	2025		Status Quo
											Mont	hly Figur	es													Var	Var		
DWS Revenues Summary	Jan	-25	Fet	-25	Ma	ar-25	Ар	r-25	Ma	y-25	Ju	n-25	Ju	I-25	Au	g-25	Se	p-25	00	:t-25	No	v-25	Dec-25	Budget (MEGP)	Actual (MEGP)	Value	%	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budge	Actual	Budget	Actual	Budget Actual			Value	70										
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,142	714	803						6,599	7,881	1,282	∳ 19%	8,799	90%
Orange	518	644	154	201	154	207	155	216	155	226	155	212	155	216	156	585	156	215						1,758	2,722	964	↑ 55%	2,228	122%
Vodafone	297	322	297	332	298	290	315	301	315	389	316	296	333	423	334	309	334	351						2,840	3,014	174	↑ 6%	3,896	77%
Etisalat	214	219	214	209	214	236	215	216	216	223	225	226	217	235	218	227	218	228						1,951	2,019	68	↑ 3%	2,609	77%
Other	6	14	6	8	6	9	6	7	6	40	5	6	5	12	5	20	5	9						50	125	76	↑ 153%	66	191%
																					·								
											Quarts	arly Figui	-ae											Budg	jet Vs. Actu	ıal - YTD 2	2025		Status Quo
											William FC	yyuı																	

				Quartarly Figur	roe				Budg	et Vs. Actu	al - YTD :	2025		Status Quo
DWS Revenues Summary				quartarry rigur							Var	Var		
DWS Revenues Summary		21		22		13		24	Budget (MEGP)	Actual (MEGP)	Value	%	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual			Value	70		
Total DWS Revenues	2,378	2,692	2,084	2,358	2,137	2,831			6,599	7,881	1,282	19%	8,799	90%
Orange	827	1,052	465	654	467	1,016			1,758	2,722	964	↑ 55%	2,228	122%
Vodafone	892	945	947	986	1,001	1,084			2,840	3,014	174	↑ 6%	3,896	77%
Etisalat	642	664	656	665	653	690			1,951	2,019	68	↑ 3%	2,609	77%
Other	17	31	17	53	16	41			50	125	76	153%	66	191%

DWS Financial Performance (B) - YTD Sep 2025 - Orange [Estimated]

											Monthly Fig	urae											Budg	jet Vs. Act	ual - YTD 2	2025		Status Quo
DWS Revenues Summary																							Budget	Actual	Var	Var	FY	
Dirio Revenues Cummary	Jan	-25	Fel	b-25	Ma	r-25	Ap	r-25	Ma	y-25	Ju	n-25	Ju	l-25	Au	ıg-25	Sej	p-25	Oct-25	Nov-	-25	Dec-25	(MEGP)	(MEGP)	Velue	9 4	Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget Actua	Budget	Actual	Budget Actual	(MLGF)	(mLor)	Value	~	Budget 2020									
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,142	714	803					6,599	7,881	1,282	19%	8,799	90%
Orange	518	644	154	201	154	207	155	216	155	226	155	212	155	216	156	585	156	215					1,758	2,722	964	↑ 55%	2,228	122%
Infrastructure	452	490	89	134	89	132	89	134	89	134	90	132	90	146	90	510	91	139					1,170	1,953	784	67%	1,444	135%
Access	66	152	66	66	66	74	65	82	65	91	65	79	65	69	65	75	65	75					589	763	174	↑ 30%	784	97%
Volce	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	0	0	0					0	6	6	↑ 0%	0	0%

											Monthly Fig	uree											Budg	get Vs. Ac	tual - YTD	2025		Status Quo
DWS Revenues Breakdown											montally Fig	uies											Budest	Actual	Var	Var	FY	
DNO Revenues breakgown	Jan	-25	Fe	b-25	Ma	r-25	Ap	r-25	Ma	y-25	Ju	n-25	Ju	l-25	A	ug-25	Se	p-25	Oct-25		Nov-25	Dec-25	Budget (MEGP)	Actual	Velue	94	Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budge	t Actual	Budget	Actual	Budget Actu	al Bud	get Actual	Budget Actua	1 ((5.	, ,	~	Danger Lone									
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,142	714	803					6,599	7,881	1,282	19%	8,799	90
Orange	518	644	154	201	154	207	155	216	155	226	155	212	155	216	156	585	156	215					1,758	2,722	963.7	1 55%	2,228	122
Infrastructure	452	490	89	134	89	132	89	134	89	134	90	132	90	146	90	510	91	139					1,170	1,953	784	↑ 67%	1,444	135
Transmission	426	456	62	100	62	100	62	100	62	100	62	100	62	100	62	473	62	101					924	1,630	706.1	76%	1,110	147
MNO's Transmission	59	91	59	91	59	91	59	91	59	91	59	91	59	91	59	91	59	91					532	822	290.2	↑ 55%	709	116
Transmission IRU	364	360	0	4	0	4	0	4	0	4	0	4	0	4	0	377	0	5					364	767	402.9	111%	364	211
ISP's Transmission	3	5	3	5	3	5	3	5	3	5	3	5	3	5	3	5	3	5					28	41	13.0	1 47%	37	110
Colocation	19	23	20	23	20	21	20	22	20	22	21	21	21	34	21	26	22	24					184	215	31.1	17%	252	86
MNO's Colocation	16	19	16	19	17	17	17	18	17	19	18	17	18	30	18	22	19	20					156	180	23.5	15%	214	84
ISP's Colocation	3	4	3	4	3	4	3	4	3	4	3	4	3	4	3	4	3	4					28	35	7.5	1 27%	37	95
International Services	7	12	7	12	7	12	7	12	7	12	7	12	7	12	7	12	7	14					62	108	46.4	↑ 75%	82	132
IPT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					0	0	0.0	→ 0%	0	0
X-Con. & DC	7	12	7	12	7	12	7	12	7	12	7	12	7	12	7	12	7	14					62	108	46.4	↑ 75%	82	132
Access	66	152	66	66	66	74	65	82	65	91	65	79	65	69	65	75	65	75					589	763	174.0	↑ 30%	784	97
Local Loops	2	3	2	3	2	3	2	2	2	2	1	3	1	2	1	3	1	3					14	23	9.7	1 71%	17	137
ADSL	0.1	0.04	0.1	0.03	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.01	0.1	0.01					0.6	0.2	-0.4	∳ -68%	1	26
Bit stream	60	144	60	59	60	68	60	66	60	68	60	67	60	61	60	65	60	64					537	661	124.1	1 23%	716	92
FTTS	0	0	0	0	0	0	0	9	0	10	0	1	0	1	0	1	0	1					0	23	22.8	↑ 0%	0	09
Fiber Access	4	5	4	4	4	4	4	5	4	10	4	8	4	5	4	6	4	9					38	55	17.8	1 47%	51	109
Volce	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	0	0	0					0	6	6.0	↑ 0%	0	0
INT'L Toll-Free	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					0	0	0.0	→ 0%	0	0
FVNO	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					0	0	0.0	→ 0%	0	0
RNR	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	0	0	0					0	6	6.0	↑ 0%	0	0'

				Quarterly Figures					Budge	ot Vs. Actu	al - YTD 20	025		Status Quo
DWS Revenues Summary			1				T		Budget	Actual	Var	Var	FY	
		Q1		Q 2	Q3		'	Q4	(MEGP)	(MEGP)	Value	94	Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(mLOI)	(mLOI)	value	~	Dauget Lolo	
Total DWS Revenues	2,378	2,692	2,084	2,358	2,137	2,831			6,599	7,881	1,282	19%	8,799	90%
Orange	827	1,052	465	654	467	1,016			1,758	2,722	964 4	55%	2,228	122%
Infrastructure	630	757	268	401	271	796			1,170	1,953	784	67%	1,444	135%
Access	197	293	196	251	196	219			589	763	174	30%	784	97%
Voice	0	3	0	2	0	1			0	6	6 4	0%	0	0%

				Quarterly Figures					Budge	t Vs. Actu	al - YTD 2025		Status Quo
DWS Revenues Breakdown				quarterly rigures							Var Var		
DWS REVENUES BIGARGOWN		Q1		Q2	Q	1	Q4		Budget (MEGP)	Actual (MEGP)	Value %	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(MEGP)	(MEGP)	Value 76	Budget 2025	
Total DWS Revenues	2,378	2,692	2,084	2,358	2,137	2,831			6,599	7,881	1,282 👘 19%	8,799	9
Orange	827	1,052	465	654	467	1,016			1,758	2,722	964 🛉 55%	2,228	12
Infrastructure	630	757	268	401	271	796			1,170	1,953	784 🕆 67%	1,444	4
Transmission	551	656	187	300	187	674			924	1,630	706 🛉 76%	1,110	14
MNO's Transmission	177	274	177	274	177	274			532	822	290 1 55%	709	
Transmission IRU	364	368	0	12	0	387			364	767	403 111%	364	21
ISP's Transmission	9	14	9	14	9	14			28	41	13 1 47%	37	11
Colocation	59	66	61	65	64	84			184	215	31 17%	252	
MNO's Colocation	49	54	52	54	55	73			156	180	24 15%	214	
ISP's Colocation	9	12	9	12	9	12			28	35	8 1 27%	37	
International Services	21	36	21	36	20	37			62	108	46 1 75%	82	11
IPT	0	0	0	0	0	0			0	0	0 🦻 0%	0	
X-Con. & DC	21	36	21	36	20	37			62	108	46 1 75%	82	4
Access	197	293	196	251	196	219			589	763	174 🛉 30%	784	
Local Loops	5	9	5	7	4	8			14	23	10 1 71%	17	
ADSL	0.2	0.1	0.2	0.05	0.2	0.04			0.6	0.2	-0.4 🖖 -68%	0.7	
Bit stream	179	271	179	201	179	189			537	661	124 1 23%	716	
FTT8	0	0	0	20	0	3			0	23	23 1 0%	0	
Fiber Access	12	13	13	23	13	20			38	55	18 1 47%	51	10
Voice	0	3	0	2	0	1			0	6	6 1 0%	0	
INT'L Toll-Free	0	0	0	0	0	0			0	0	0 > 0%	0	
FVNO	0	0	0	0	0	0			0	0	0 🤌 0%	0	
RNR	0	3	0	2	0	1			0	6	6 1 0%	0	

DWS Financial Performance (B) - YTD Sep 2025 - Vodafone [Estimated]

											Mont	nly Figures										-	Budget Vs. Ac	tual - YTD 20	25		Status Quo
DWS Revenues Summary											MOIIL	ny riguios										Budget	Actual	Var	Var	EV	
Diro Rovonaco Cammary	Ja	-25	Fel	b-25	Ma	ar-25	Ap	or-25	Ma	y-25	Ju	n-25	Ju	1-25	Au	g-25	80	p-25	Oct-25	Nov-	25 Dec-25	(MECD)	(MEGP)	Value	•	Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget Actual	Budget	Actual Budget Actual	(MEGF)	(MEGF)	Value	70	Budget 2025											
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,142	714	803				6,599	7,881	1,282	19%	8,799	90%
Vodafone	297	322	297	332	298	290	315	301	315	389	316	296	333	423	334	309	334	351				2,840	3,014	174	↑ 6%	3,896	77%
Infrastructure	137	153	137	154	138	154	138	154	139	154	139	153	140	153	141	165	141	160				1,250	1,399	149	↑ 12%	1,678	83%
Access	160	169	160	178	160	136	176	147	177	235	177	143	193	271	193	144	193	191				1,590	1,614	25	↑ 1.6%	2,218	73%
Voice	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0	0.4	0.4	⊕ 0%	0	0%

											Mont	hly Figures											Budget Vs. Ac	tual - YTD 20	25		Status Quo
DWS Revenues Breakdown																						Budget	Actual	Var	Var	_	
	Ja Budget	n-25 Actual	Budget	ab-25 Actual	Budget	ar-25 Actual	Ap	r-25 Actual	Budget	ry-25 Actual	Budget	n-25 Actual	Ju Budget	I-25 Actual	Budget	g-25 Actual	Budget	p-25 Actual	Oct-25	Nov	-25 Dec-25 Actual Budget Actus	(MEGP)	(MEGP)	Value	%	Budget 2025	YTD Actual Vs. FY Budget
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,142	714	803	Dauget Actual	Daugot	Actual Burget Actua	6,599	7,881	1,282	19%	8,799	90%
Vodafone	297	322	297	332	298	290	315	301	315	389	316	296	333	423	334	309	334	351				2,840	3,014	174	↑ 6%	3,896	77%
Infrastructure	137	153	137	154	138	154	138	154	139	154	139	153	140	153	141	165	141	160				1,250	1,399	149	↑ 12%	1,678	839
Transmission	91	93	91	93	91	93	91	93	91	93	91	93	91	93	91	93	91	93				821	835	14.5	↑ 2%	1,094	769
MNO's Transmission	80	82	80	82	80	82	80	82	80	82	80	82	80	82	80	82	80	82				722	736	14.3	↑ 2%	963	769
Transmission IRU	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0	0	0.0	→ 0%	0	09
ISP's Transmission	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11				98	99	0.2	↑ 0.2%	131	759
Colocation	32	41	33	41	33	41	34	41	35	41	35	41	36	41	36	41	37	41				311	369	57.2	18%	425	879
MNO's Colocation	28	35	28	35	29	35	29	35	30	35	30	35	31	35	31	35	32	35				268	313	44.6	↑ 17%	367	859
ISP's Colocation	5	6	5	6	5	6	5	6	5	6	5	6	5	6	5	6	5	6				43	56	12.6	↑ 29%	58	961
International Services	13	20	13	20	13	20	13	20	13	20	13	19	13	19	13	31	13	27				118	196	77.3	↑ 65%	159	1235
IPT	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	4	0.0	4				0	9	8.6	→ 0%	0	09
X-Con. & DC	13	20	13	20	13	20	13	20	13	20	13	19	13	19	13	27	13	22				118	187	68.7	↑ 58%	159	1189
Access	160	169	160	178	160	136	176	147	177	235	177	143	193	271	193	144	193	191				1,590	1,614	25.0	↑ 2%	2,218	739
Local Loops	4	5	4	5	4	5	5	5	5	5	5	5	5	5	5	5	5	5				41	45	4.1	10%	55	819
ADSL	0.1	0.1	0.1	0.04	0.1	0.03	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.01	0.1	0.01				0.9	0.2	-0.6	↓ -74%	1.1	209
Bit stream	131	112	131	105	131	116	131	117	131	120	131	120	131	111	131	121	131	121				1,175	1,042	-132.0	↓ -11%	1,566	679
FTT8	16	42	16	42	16	2	32	11	32	90	32	4	48	132	48	3	48	44				290	369.4	79.4	↑ 27%	483	76%
Fiber Access	9	10	9	26	9	13	9	14	9	21	9	14	9	23	9	16	10	21				83	157	74.1	↑ 89%	112	1409
Voice	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0	0.35	0.4	↑ 0%	0	0%
INT'L Toll-Free	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0	0	0.0	→ 0%	0	01
FVNO	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0	0.4	0.4	↑ 0%	0	09
RNR	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0	0	0.0	→ 0%	0	0%

Quarterly Figures													Status Quo		
DWS Revenues Summary				qualterly rigules	•				B4	Actual	Var	Var	=~		
Dirio Revenues Guillinary		Q1		Q2		Q3		Q4	Budget	(MEGP)	Value	•	Budget 2025	YTD Actual Vs. FY Budget	
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(MEGF)	(MEGF)	Value	~	Dudget 2025		
Total DWS Revenues	2,378	2,692	2,084	2,358	2,137	2,831			6,599	7,881	1,282	19%	8,799	90%	
Vodafone	892	945	947	986	1,001	1,084			2,840	3,014	174	↑ 6%	3,896	77%	
Infrastructure	411	461	417	461	422	478			1,250	1,399	149	12%	1,678	83%	
Access	481	483	530	525	579	606			1,590	1,614	25	↑ 2%	2,218	73%	
Voice	0	0	0	0	0	0			0	0.4	0.4	⊕ 0%	0	0%	

				Budget Vs. Ac	tual - YTD 202	5		Status Quo					
DWS Revenues Breakdown				Quarterly Figure	•			Budget	Actual	Var	Var	FY	
Dito Reveilues Dieakuowii		Q1		12		23	Q4	(MEGP)	(MEGP)	Value	٧.	Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget Actual	(MLOI)	(mzor)	74145	~	Duuget 2020	
Total DWS Revenues	2,378	2,692	2,084	2,358	2,137	2,831		6,599	7,881	1,282	⊕ 19%	8,799	90%
Vodafone	892	945	947	986	1,001	1,084		2,840	3,014	174	↑ 6%	3,896	77%
Infrastructure	411	461	417	461	422	478		1,250	1,399	149	↑ 12%	1,678	83%
Transmission	274	279	274	278	274	278		821	835	14	↑ 2%	1,094	76%
MNO's Transmission	241	246	241	246	241	245		722	736	14	↑ 2%	963	76%
Transmission IRU	0	0	0	0	0	0		0	0	0	→ 0%	0	0%
ISP's Transmission	33	33	33	33	33	33		98	99	0.2	↑ 0.2%	131	75%
Colocation	99	123	104	123	109	123		311	369	57	18%	425	87%
MNO's Colocation	85	104	89	104	94	104		268	313	45	↑ 17%	367	85%
ISP's Colocation	14	19	14	19	15	19		43	56	13	↑ 29%	58	96%
International Services	39	60	39	59	40	77		118	196	77	↑ 65%	159	123%
IPT	0	0	0	0	0	9		0	9	9	→ 0%	0	0%
X-Con. & DC	39	60	39	59	40	68		118	187	69	↑ 58%	159	118%
Access	481	483	530	525	579	606		1,590	1,614	25	↑ 2%	2,218	73%
Local Loops	13	15	14	15	14	15		41	45	4	10%	55	81%
ADSL	0.3	0.1	0.3	0.06	0.3	0.04		0.9	0.2	-0.6	↓ -74%	1	20%
Bit stream	392	333	392	357	392	352		1,175	1,042	-132	↓ -11%	1,566	67%
FTTS	48	86	97	105	145	179		290	369	79	↑ 27%	483	76%
Fiber Access	27	49	28	49	28	60		83	157	74	↑ 89%	112	140%
Voice	0	0	0	0	0	0		0	0.4	0.4	↑ 0%	0	0%
INT'L Toll-Free	0	0	0	0	0	0		0	0	0	→ 0%	0	0%
FVNO	0	0	0	0	0	0		0	0.4	0.4	↑ 0%	0	0%
RNR	0	0	0	0	0	0		0	0	0	→ 0%	0	0%



DWS Financial Performance (B) - YTD Sep 2025 - Etisalat [Estimated]

		Monthly Figures								Budget Vs. Actual - YTD 2025				Status Quo															
PWO Devenues Comments																				Var	Var								
DWS Revenues Summary	Jar	n-25	Fe	b-25	M	ar-25	Ap	r-25	Ma	ıy-25	Ju	n-25	Ju	il-25	Au	ıg-25	Se	p-25	Oct	-25	Nov-	25	Dec-25	Budget (MEGP)	Actual (MEGP)			FY Budget 202	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget Actual	(MEGF)	(MEGF)	Value	76	Budget 202	
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,142	714	803						6,599	7,881	1,282	⊕ 19'	8,799	90%
Etisalat	214	219	214	209	214	236	215	216	216	223	225	226	217	235	218	227	218	228						1,951	2,019	68	⊕ 3'	2,609	77%
Infrastructure	138	149	138	146	138	146	139	146	139	149	149	149	140	149	141	152	141	154						1,263	1,339	76	↑ 6'	1,690	79%
Access	69	57	69	58	69	83	69	64	69	69	69	64	69	78	69	68	69	68						623	609	-14	↓ -2	831	73%
Voice	7	13	7	5	7	6	7	6	7	6	7	13	7	7	7	8	7	7						65	72	7	↑ 10	88	82%
		-					-		-	-		-					-	-					•		-				
																									Indust Ve. Act	uel - VTD 2	25		Status Our

	Monthly Figures													Budget Vs. Actual - YTD 202			5		Status Quo										
DWS Revenues Breakdown												any rigaroo														Var	Var	J	
DNO REVENUES DISERSOWN	Jar	n-25	Fel	-25	Ma	r-25	Ap	r-25	Ma	y-25	Ju	n-25	Ju	l-25	Au	g-25	Se	p-25	Oct-25	No	ov-25	Dec	-25	Budget (MEGP)	Actual (MEGP)	Value	%	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget Actus	l Budget	t Actual	Budget	Actual	, ,	, ,				
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,142	714	803						6,599	7,881	1,282	19%	8,799	90%
Etisalat	214	219	214	209	214	236	215	216	216	223	225	226	217	235	218	227	218	228						1,951	2,019	68	Ŷ 3. 5%	2,609	77%
Infrastructure	138	149	138	146	138	146	139	146	139	149	149	149	140	149	141	152	141	154						1,263	1,339	76	↑ 6 %	1,690	79%
Transmission	104	106	104	106	104	106	104	106	104	106	113	106	104	106	104	108	104	106						946	952	6.4	n 0.7%	1,258	76%
MNO's Transmission	78	78	78	78	78	78	78	78	78	78	78	78	78	78	78	78	78	78						703	703	0.0	n 0.002%	937	75%
Transmission IRU	0	2	0	2	0	2	0	2	0	2	9	1	0	1	0	4	0	1						9	16	6.4	↑ 69 %	9	169%
ISP's Transmission	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26						234	234	0.0	n 0.00%	312	75%
Colocation	19	26	20	23	20	24	21	23	21	23	21	23	22	24	22	24	23	24						190	214	24.4	<u>↑</u> 13%	261	82%
MNO's Colocation	18	24	18	21	18	21	19	21	19	21	20	21	20	21	21	22	21	21						174	194	20.4	129	240	81%
ISP's Colocation	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2						16	20	3.9	^ 25 %	21	95%
International Services	14	17	14	17	14	17	14	17	14	20	14	20	14	20	14	20	14	24						128	172	44.9	↑ 35 %	171	101%
IPT	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1						0	8	7.6	↑ 0%	0	0%
X-Con. & DC	14	16	14	16	14	16	14	16	14	19	14	19	14	19	14	19	14	24						128	165	37.3	1 29%	171	96%
Access	69	57	69	58	69	83	69	64	69	69	69	64	69	78	69	68	69	68						623	609	-14.3	2 9	831	73%
Local Loops	2	3	2	3	2	3	2	3	2	3	2	3	2	3	2	3	2	3						16	25	8.8	↑ 5 6%	21	118%
ADSL	0.1	0.1	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0						1.0	0.3	-0.7	↓ -68 %	1.3	25%
Bit stream	57	50	57	46	57	51	57	50	57	51	57	51	57	48	57	52	57	50						516	449	-66.5	↓ -13%	688	65%
FTT8	8	0	8	0	8	25	8	6	8	6	8	6	8	23	8	6	8	6						71	79	8.1	119	95	83%
Fiber Access	2	5	2	9	2	5	2	5	2	8	2	4	2	5	2	6	2	8						19	55	36.0	1939	26	213%
Volce	7	13	7	5	7	6	7	6	7	6	7	13	7	7	7	8	7	7						65	72	6.8	10%	88	82%
INT'L Toll-Free	6	6	6	5	6	6	6	6	6	6	6	6	6	7	6	7	6	7						56	56	0.1	↑ 0 %	76	74%
FVNO	1	8	1	0	1	0	1	0	1	0	1	6	1	0	1	1	1	0						9	16	6.6	↑ 73 %	12	130%
RNR	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						0	0	0.1	→ 0%	0	0%

			В	udget Vs. Act	ual - YTD 2025		Status Quo							
DWS Revenues Summary				Quarterly Figures	•				Budget	Antural	Var	Var		
Diro Revenues Gainnary		ห		Q2		Q3		14	(MEGP)	Actual	Value	•	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(MEGF)	(MEGF)	Value	70	Budget 2025	
Total DWS Revenues	2,378	2, 69 2	2,084	2,358	2,137	2,831			6,599	7,881	1,282	19%	8,799	90%
Etisalat	642	664	656	665	653	690			1,951	2,019	68.2 🕆	3.5%	2,609	77%
Infrastructure	414	441	427	444	422	455			1,263	1,339	76 ♠	6%	1,690	79%
Access	207	198	208	197	208	214			623	609	-14	-2%	831	73%
Volce	21	25	22	25	22	22			65	72	7 ♠	10%	88	82%

			Budget Vs. Acts	ai - YTD 2025			Status Quo							
DWS Revenues Breakdown				Quarterly Figure	es						Var	Var		
DM3 Revenues Breakdown	q	1	•	12		3	Q4		Budget (MEGP)	Actual (MEGP)	Value	%	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(MEGP)	(MEGF)	Value	70	Budget 2025	
Total DWS Revenues	2,378	2,692	2,084	2,358	2,137	2,831			6,599	7,881	1,282	19%	8,799	90%
Etisalat	642	664	656	665	653	690			1,951	2,019	68.2	↑ 3.5%	2,609	77%
Infrastructure	414	441	427	444	422	455			1,263	1,339	76	↑ 6%	1,690	79%
Transmission	312	317	322	317	312	319			946	952	6	↑ 0.7%	1,258	76%
MNO's Transmission	234	234	234	234	234	234			703	703	0.01	↑ 0.002%	937	75%
Transmission IRU	0	5	9	5	0	7			9	16	6	↑ 69%	9	169%
ISP's Transmission	78	78	78	78	78	78			234	234	0.00	● 0.00%	312	75%
Colocation	59	73	63	70	67	71			190	214	24	13%	261	82%
MNO's Colocation	54	66	58	64	62	64			174	194	20	12%	240	81%
ISP's Colocation	5	7	5	6	5	7			16	20	4	↑ 25.2%	21	95%
International Services	42	51	43	57	43	65			128	172	45	↑ 35%	171	101%
IPT	0	3	0	3	0	2			0	8	8	↑ 0%	0	0%
X-Con. & DC	42	48	43	54	43	62			128	165	37	↑ 29%	171	96%
Access	207	198	208	197	208	214			623	609	-14	.2%	831	73%
Local Loops	5	8	5	8	5	8			16	24.7	9	↑ 55.6%	21	118%
ADSL	0.4	0.2	0.3	0.1	0.3	0.1			1.0	0.3	-0.7	-68%	1	25%
Bit stream	172	147	172	152	172	150			516	449	-67	↓ -13%	688	65%
FTT8	24	25	24	19	24	35			71	79	8	11%	95	83%
Fiber Access	6	18	6	17	7	19			19	55	36	193%	26	213%
Volce	21	25	22	25	22	22			65	72	7	↑ 10%	88	82%
INT'L Toll-Free	18	18	19	18	19	20			56	56	0	≫ 0%	76	74%
FVNO	3	8	3	6	3	1			9	16	7	↑ 73%	12	130%
RNR	0	0	0	0	0	0			0	0	0	→ 0%	0	0%