

Fixed Broadband Performance - YTD Sep 2025

(UBBT - HS-UBBT - ADSL)



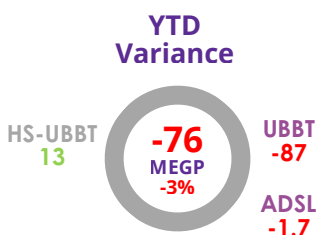
Actual Vs Budget - (MEGP)

FY Budget
2,988
MEGP

YTD Budget
2,241
MEGP

YTD Actual
2,165
MEGP

YTD Variance
-76
MEGP



YTD Actual Vs. FY Budget % **72 %**

YTD Actual
2,165
MEGP

YTD UBBT
2,107
MEGP

YTD HS-UBBT
58
MEGP

YTD ADSL
0.8
MEGP

Note : OEG revenues Includes 81 MEGP as settlement for previous months price up impact

Actual Vs Budget - Per ISP (MEGP)



FBB Market Analysis - YTD Sep 25

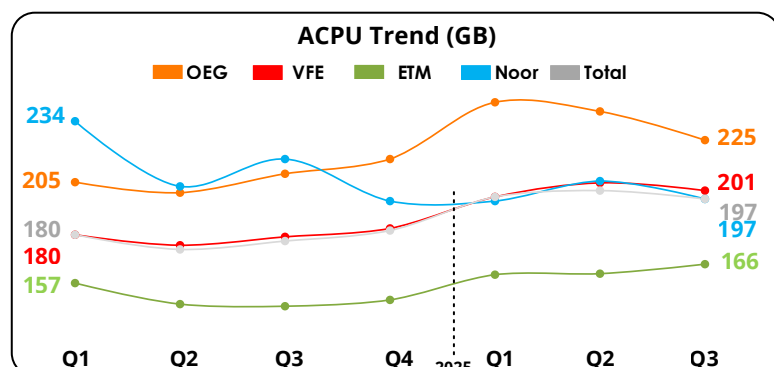
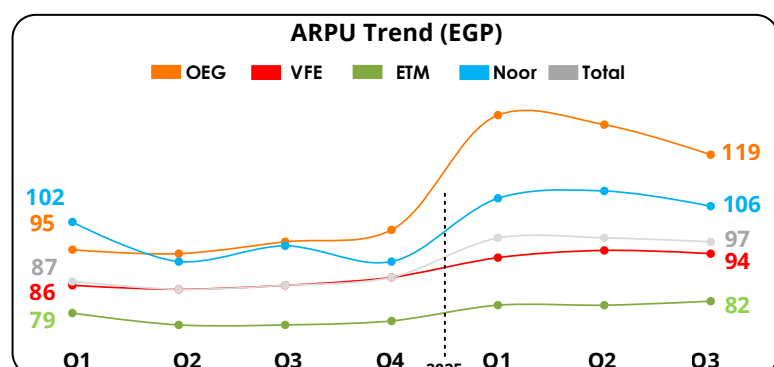
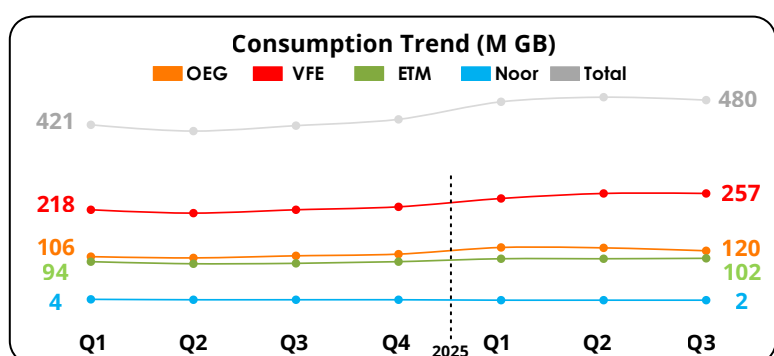
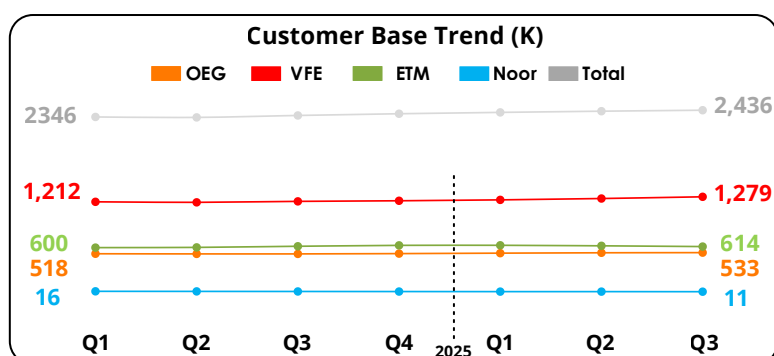
Ports
2.44 Mn

Revenue
235.9 MEGP

ACPU
197GB

ARPU
97 EGP

ISP	Ports (Mn)	Revenue (MEGP)	ACPU (GB)	ARPU (EGP)
OEG	0.53	63.55	225	119
VFE	1.28	120.76	201	94
ETM	0.61	50.45	166	82
Noor	0.011	1.17	197	106



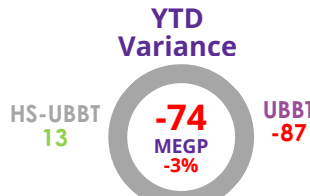
Bit-Stream Analysis (UBBT - HS-UBBT)

FY Budget
2,985
MEGP

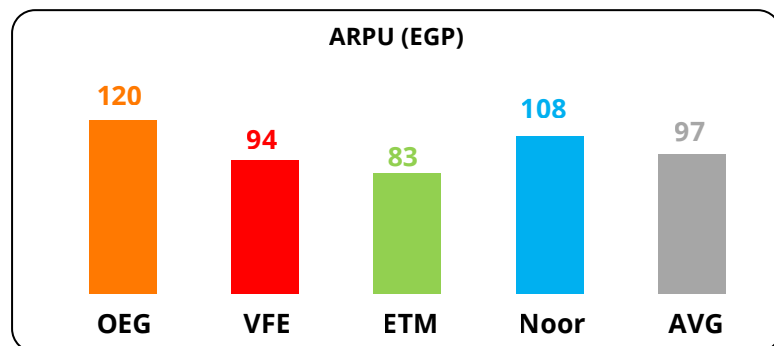
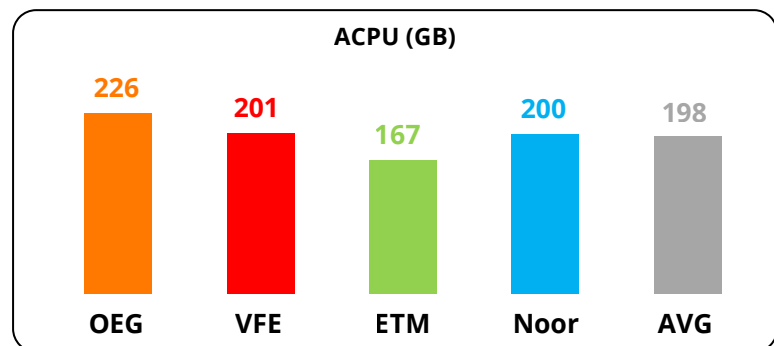
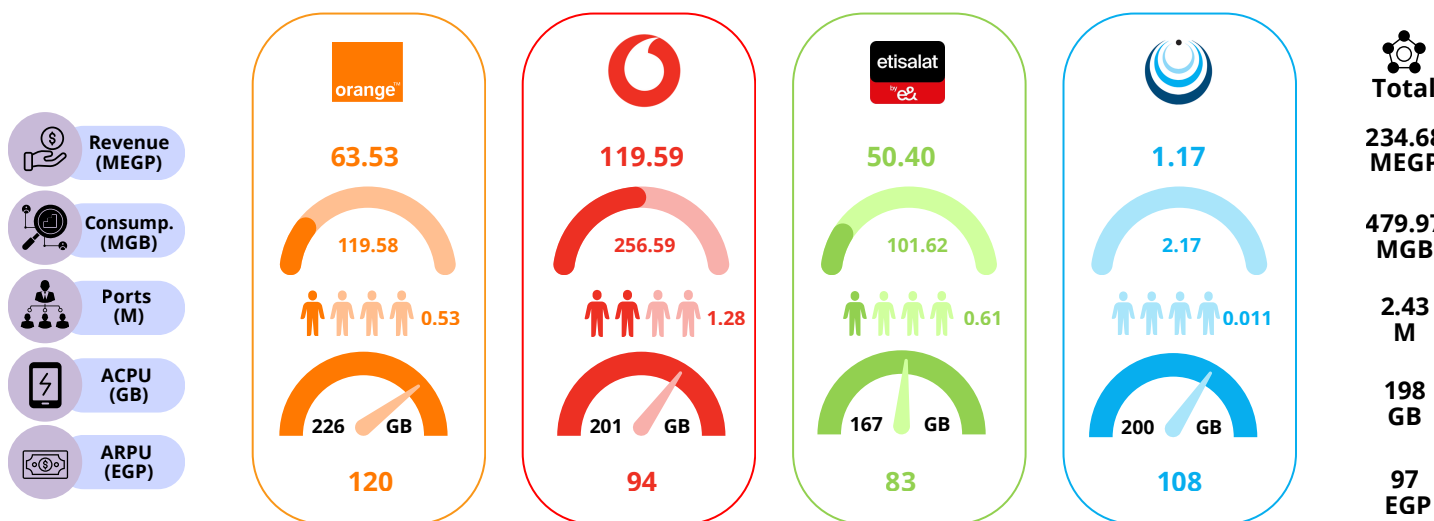
YTD Budget
2,238
MEGP

YTD Actual
2,164
MEGP

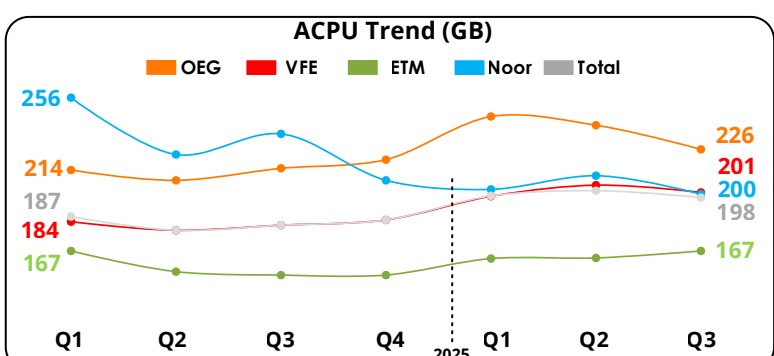
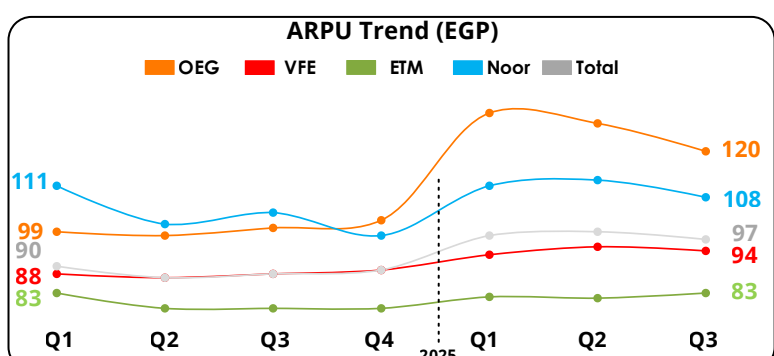
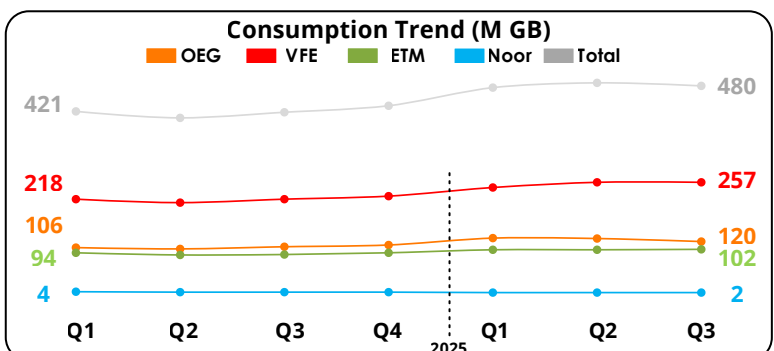
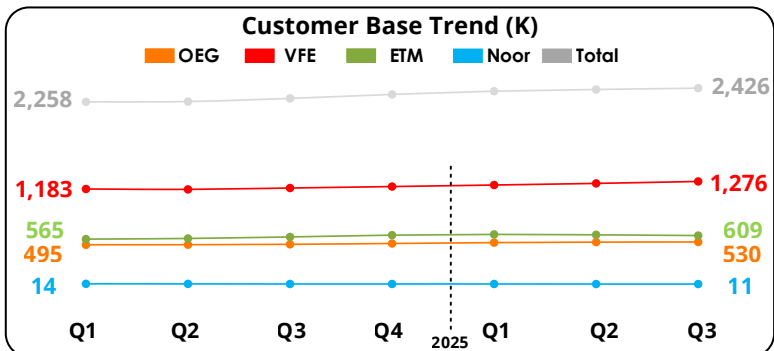
YTD Variance
-74
MEGP



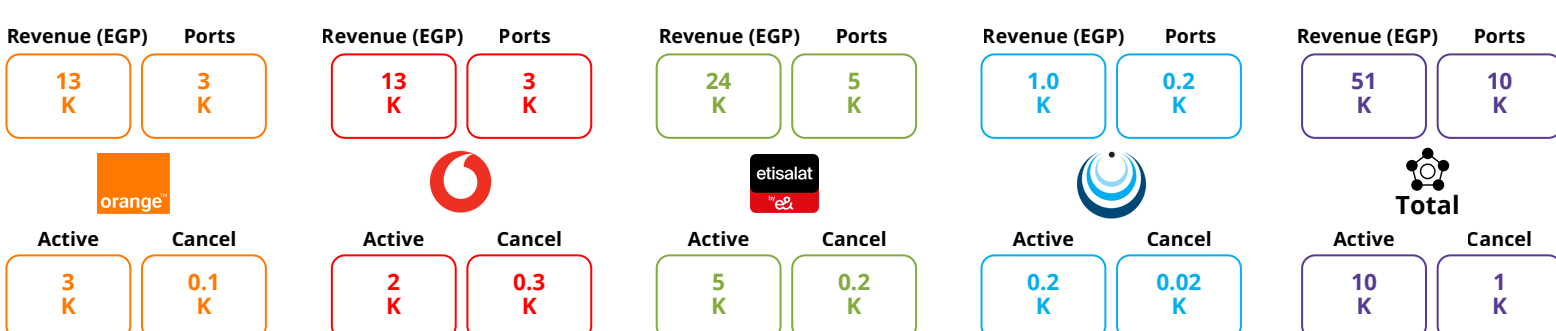
Bit-Stream Analysis (Sep-25)



Bit-Stream Trends

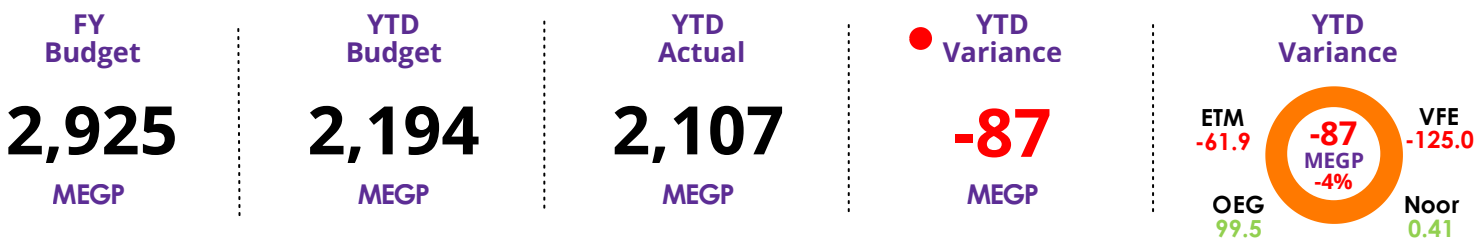


ADSL Analysis



UBBT Analysis

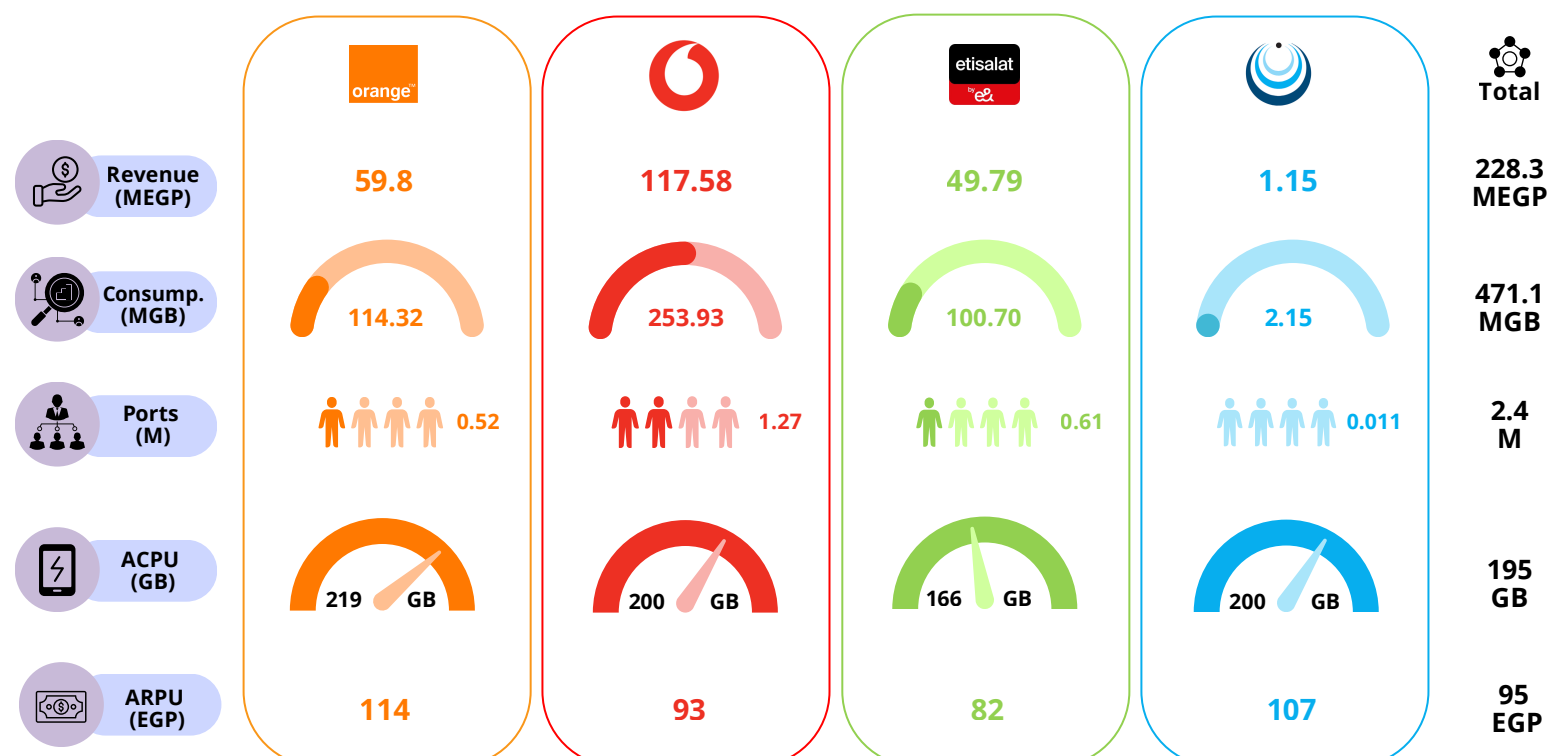
UBBT Actual Vs Budget (MEGP)



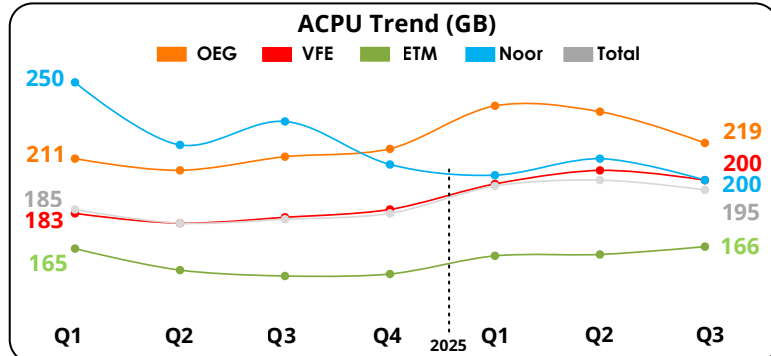
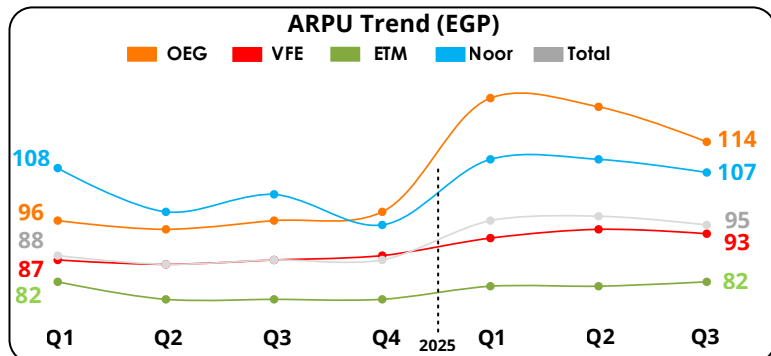
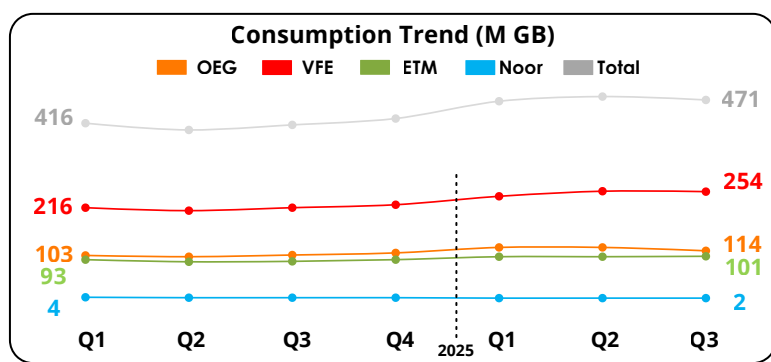
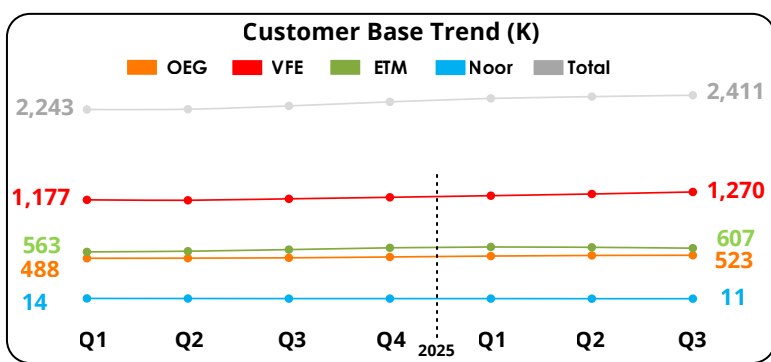
UBBT Actual Vs Budget - Per ISP (MEGP)



UBBT Analysis (Sep-25)

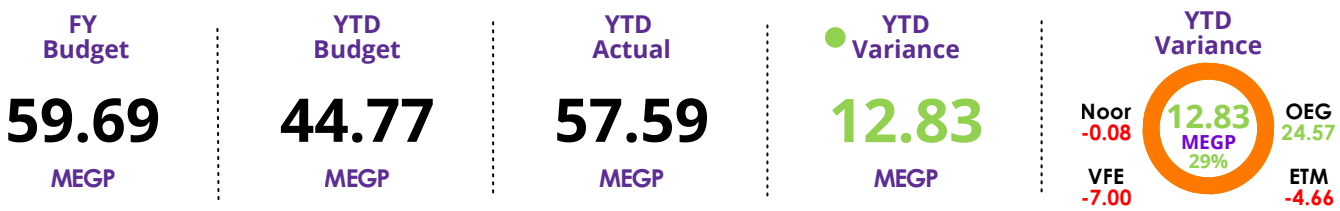


UBBT Trends



HS-UBBT Analysis

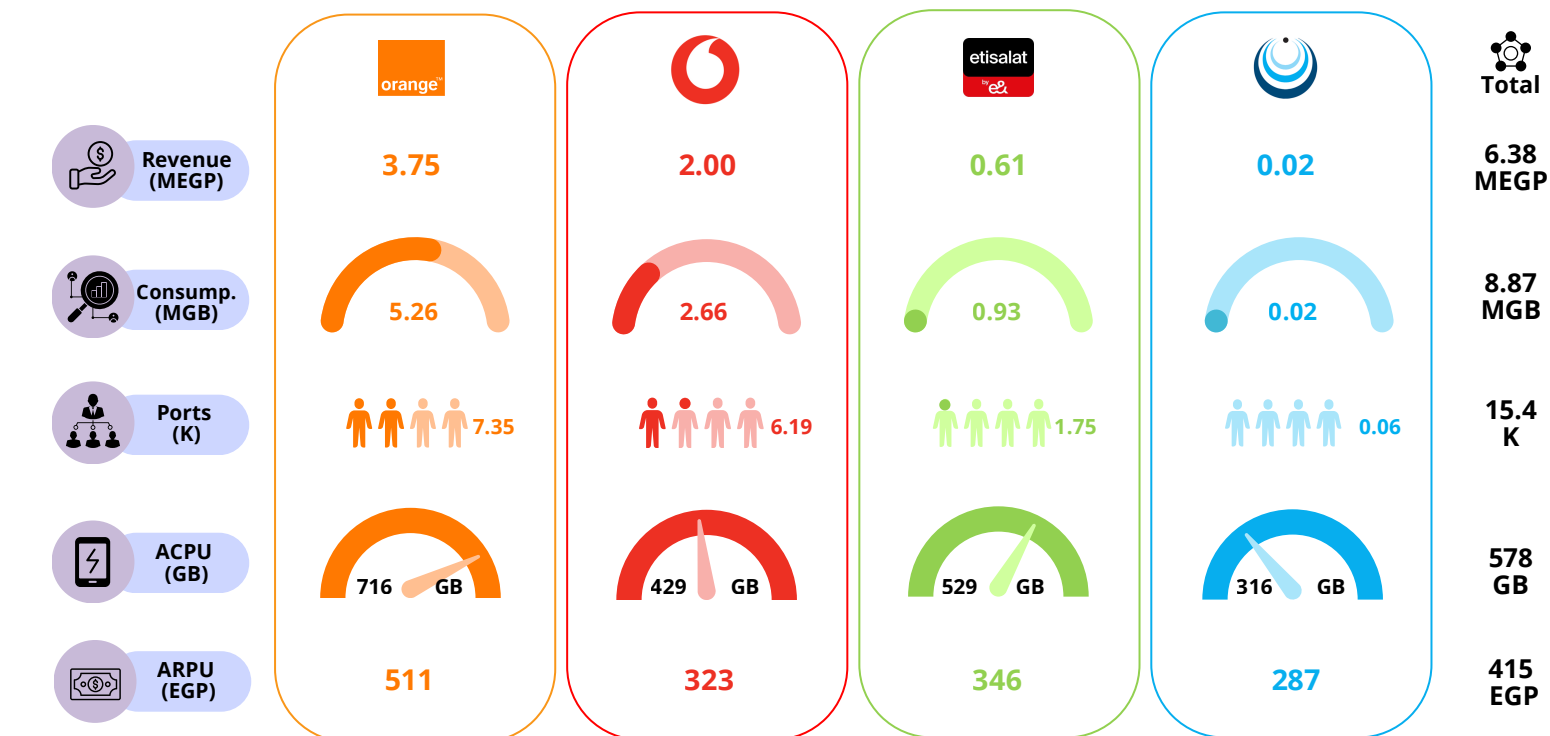
HS-UBBT Actual Vs Budget (MEGP)



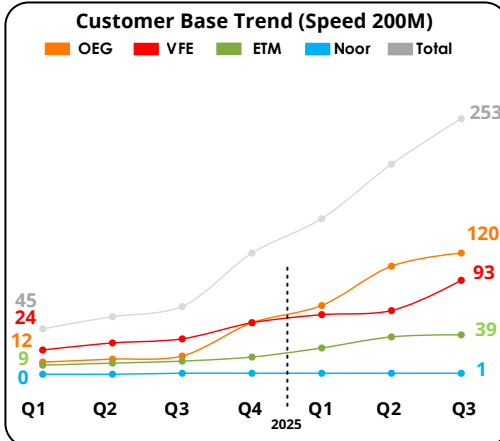
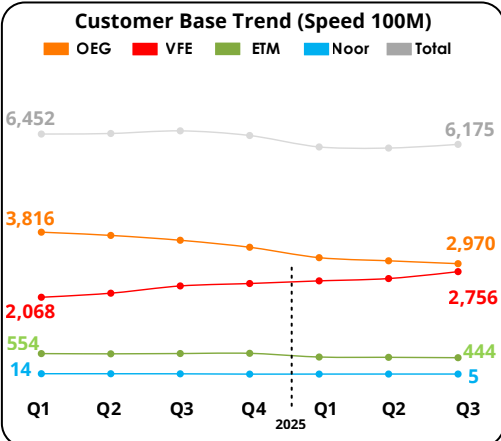
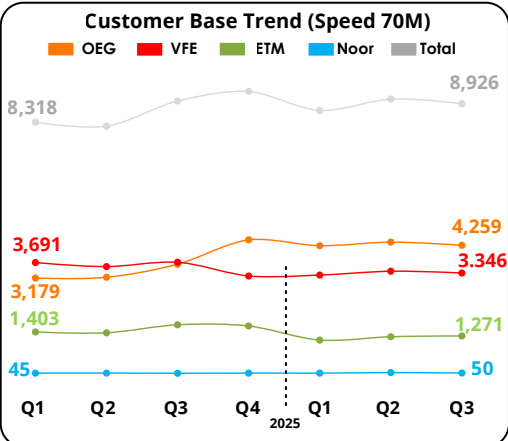
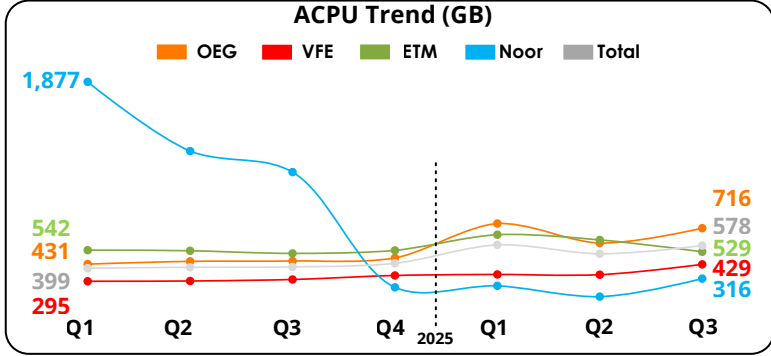
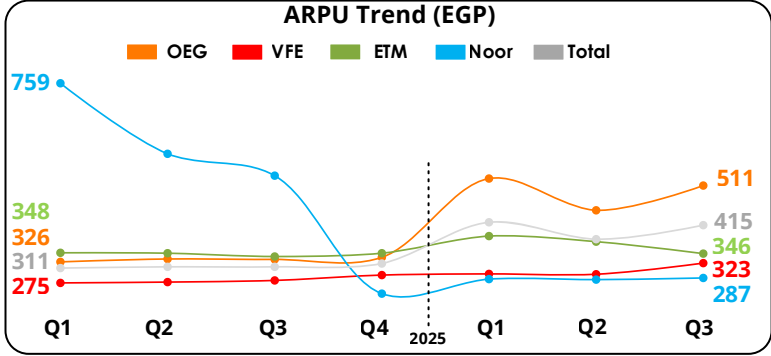
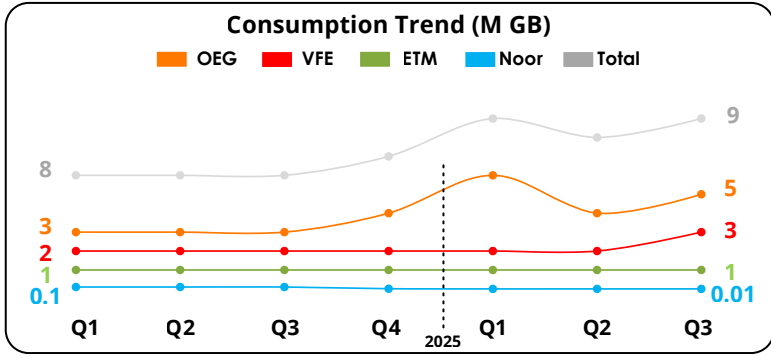
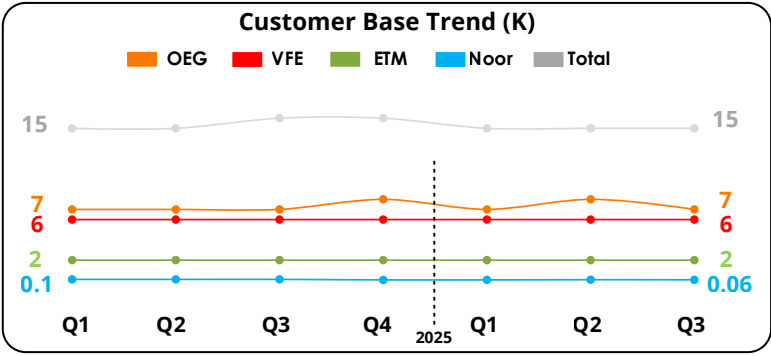
HS-UBBT Actual Vs Budget - Per ISP (MEGP)



HS-UBBT Analysis (Sep-25)



HS-UBBT Trends



Bit-Stream Customer Base Geo Analysis - YTD Aug 25 (Actual)

Total Customers

2,420 K

Alex

211 K

9%

GCairo

1,114 K

46%

Delta

734 K

30%

Sinai

104 K

4%

Upper

257 K

11%

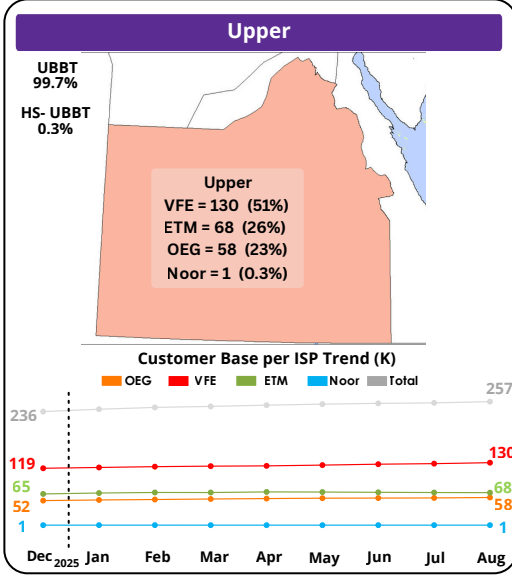
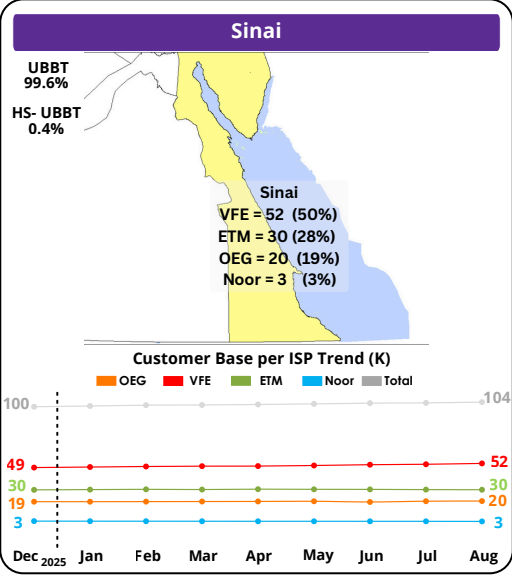
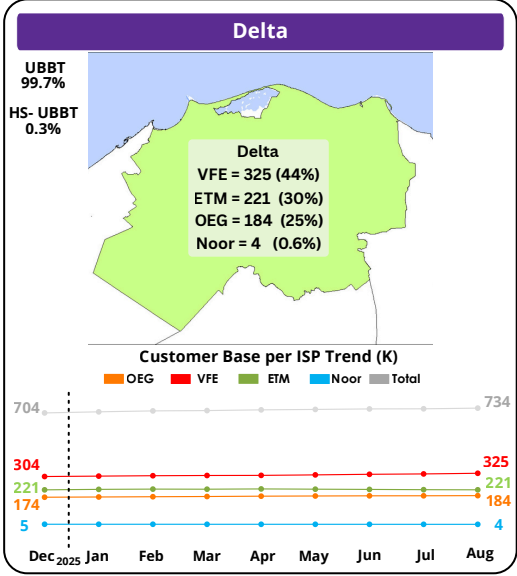
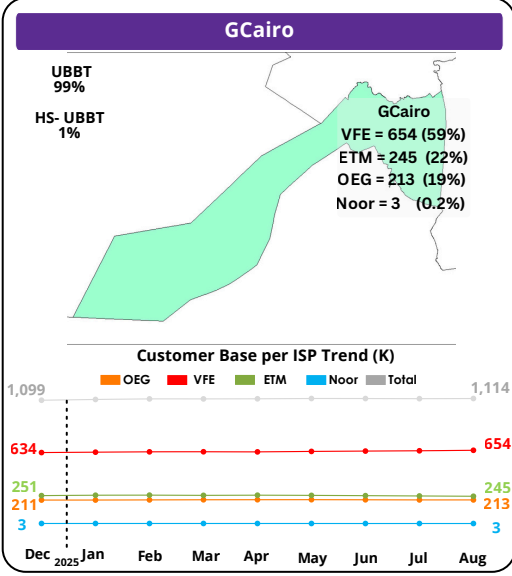
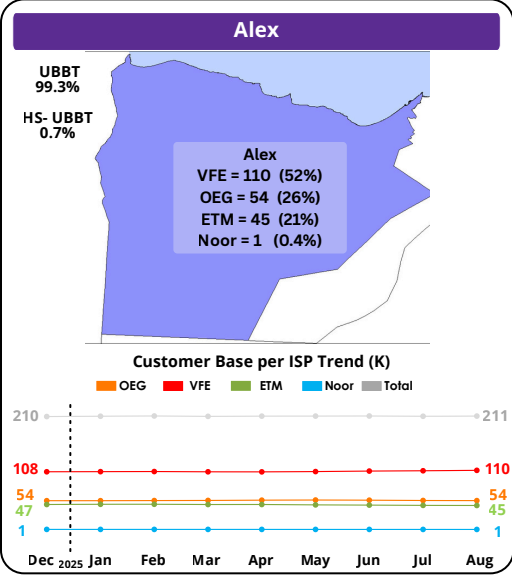
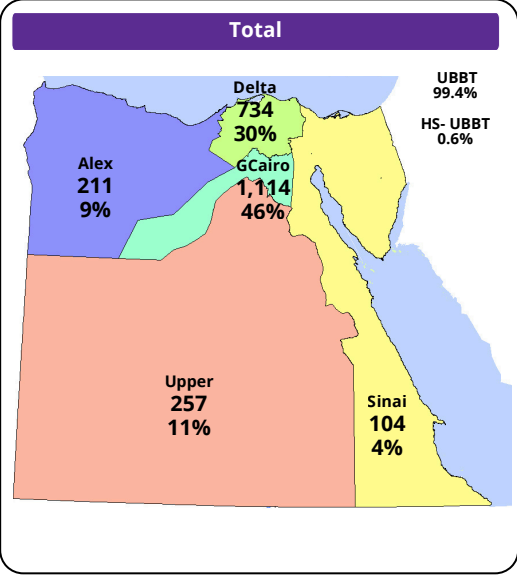
Noor
11
0.5%

ETM
609
25%

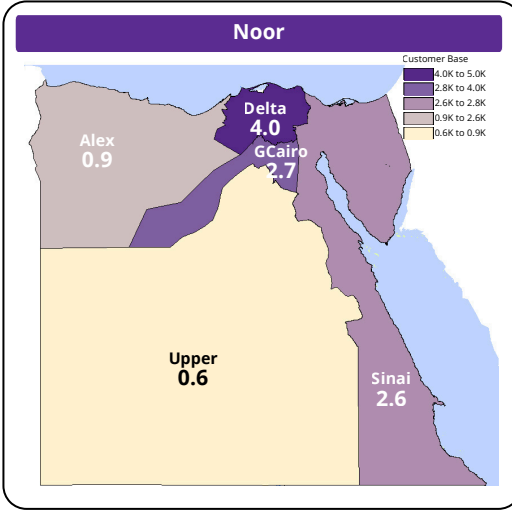
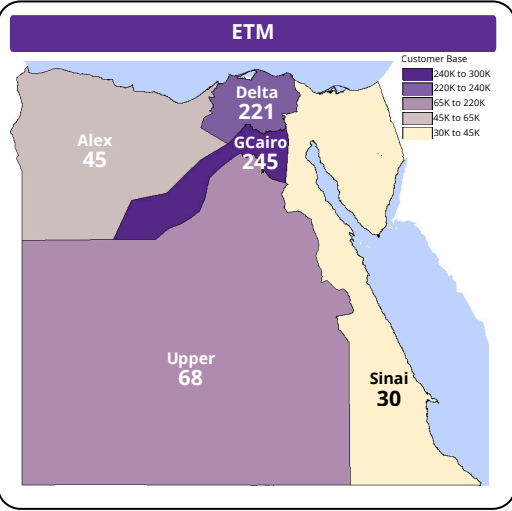
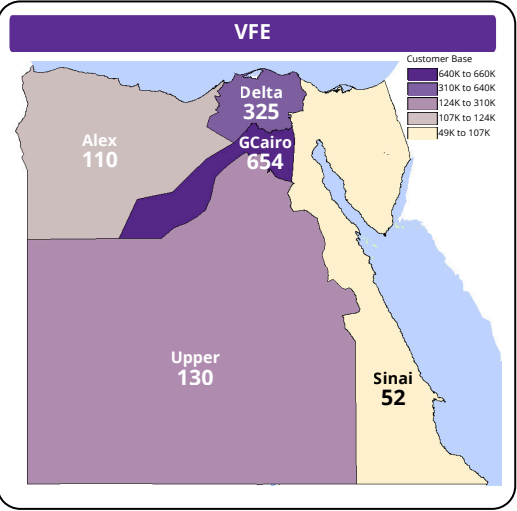
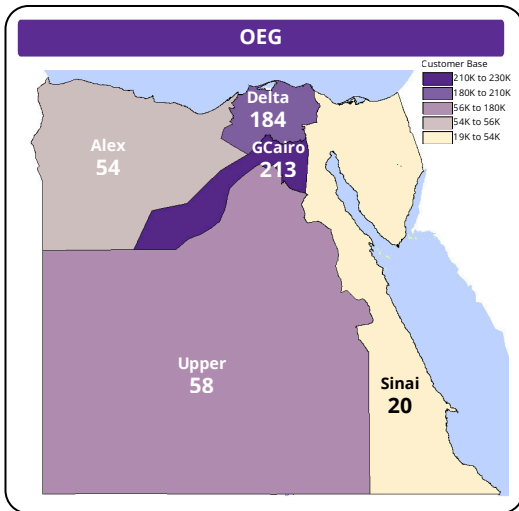
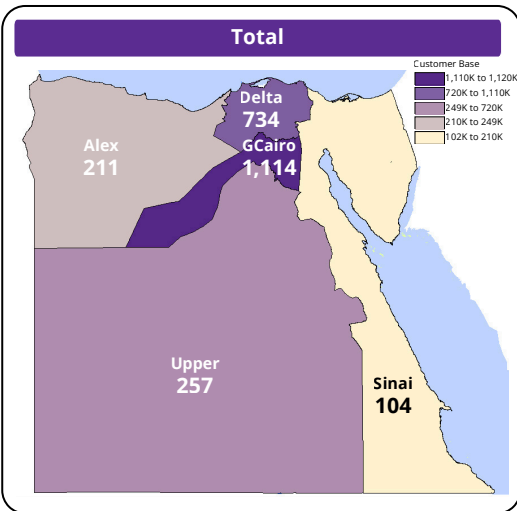
Total
Customers
2,420
K

VFE
1,271
53%

Regional Customer Base per ISP (K) - YTD Aug 25



Customer Base Regional Distribution (K) - YTD Aug 25



Customer Base Per Gov. (K) - YTD Aug 25

