DWS Financial Performance - YTD Aug 25 (Estimate) we **Actual Vs Budget YTD YTD YTD YTD Budget Budget Actual** Variance Variance% Access 8,799 7,061 5,885 176 Infra 20% **MEGP MEGP MEGP MEGP** Voice YTD Actual Vs. FY Budget % 80 % Actual Vs Budget Per Service (MEGP) Infrastructure Access Voice Access 3,868 YTD Budget YTD Budget YTD Budget 3,331 2,497 57 **FY Budget** YTD Actual YTD Actual YTD Actual 8,799 4,308 2,682 71 MEGP Voice 88 186 977 Infra 14 **FY Budget** FY Budget FY Budget 4,843 0 29% 7% 4,843 3,868 24% 88 **Actual Vs Budget Per Operator (MEGP)** Others 903 59 66 56% 3% **VFE** 3,896 YTD Actual 2,505 **FY Budget** Y Budget YTD Actual 1.792 2,609 30% 2,228 2.609 YTD Budget YTD Budget 1,733 **FY Budget** 1,602 8,799 59 155 134% MEGP 6% FY Budget 66 **FY Budget** YTD Actual 104 3,896 YTD Budget YTD Budget 44 Actuals Breakdown per Q - YTD Aug 25 **Revenues Per Service (MEGP) Revenues Per Operator (MEGP)** YTD Actual YTD Actua 7,061 Others Total 7,061 OEG ETM Infra Access ___Total 2,963 2,963 2,692 2,692 2,641 2.641 2,358 2,358 1,971 1,971 2,011 2,011 9 27 1,735 1,735 28 56 31 16 27 53 695 987 16 43 19 21 17 30 983 712 823 614 945 987 730 1,929 2,011 ,154 .676 877 ,103 ,127 1.283 808 <mark>79</mark>9 2025 2024 2025 428 443 YTD Q3 Q1 Q3 Q4 Q1 YTD Q3 Q2 Q4 Q2 Q2 Q1 Q3 Q1 Infrastructure Revenues (MEGP) **Access Services Revenues (MEGP)** Voice Revenues (MEGP) /TD Actua OEG VFE ETM Others OEG VFE ETM Others OEG WIFE ETM Others YTD Actual 4,308 MEGP 2,682 MEGP 418 25 657 381 21 **306** 461 293 409 251 252 312 398 441 444 189 158 162 401 197 ‡ 141 198 304 285 287 156 156 141 0.03 0.00 0.06 0.04 48 • 33 9 10 10 2025 18 11 2025 13 15 10 9 2025 0.05 0.19 0.06 2024 2024 YTD YTD YTD Q2 Q3 Q1 Q2 Q1 Q2 Q3 Q4 Q1 Q2 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q3 Financial Performance Analysis (MEGP) - YTD Aug 25 **▲** 977 Infrastructure **Transmission YTD Colocation YTD INT'L Capacities YTD** X-Con.& DC YTD Budget YTD Actual ···· X-Con. vs. Data Center **▲** 690 **149 Colocation YTD Transmission YTD INT'L Capacities YTD ▲ 138** 2,451 273 412 847 190 151 742 **INT'L Capacities** Colocation Transmission **Bitstream YTD Access Services Per Operator YTD** Access **117** OEG VFE ETM Others YTD Budget YTD Actual HS-UBBT Fixed 779 42% ▼-61 1,990 **▲**115 **▲**113 **▲21** ▼-1.6 305 1420 2.2 0.7 UBBT **Local Loops** Fiber Local Loops FTTS **ADSL** Note : Bitstream: price up (2^{nd} wave) has been applied only for OEG & Noor. **FVNO YTD ITFS YTD** Voice YTD Budget YTD Actual ▼-0.9 15.6 **RNR YTD** 49.5 **7.9 ▲** 6.1 6.0 0.30 8 6.1 0 ETM revenues Includes 6.9 MEGP as settlement for previous year **FVNO ITFS** RNR Actual Vs Budget (MEGP) - YTD Aug 25 ---- Historical Trends -**Voice** Total Infrastructure Access Budget Actual Budget Actual Budget Actual Budget Actual ▲ 1,181 ▲ 24% **▲** 773 34% ▲ 795 11% **▲** 97 22% ▲ 186 **▲** 7% ▲ <mark>519</mark> 11% **▲**1,176 **▲**20% 977 ▲ 103 45% **▲** 29% ▲ 14 24% 9,310 7,327 6,171 **▲** 22 53% 7,061 2,497 434 42 57

FY 2024 YTD 2025

YTD 2025

FY 2022

FY 2023

FY 2024

2024

24/

396

262

21

Q1

▲ 464 8%

FY 2022

FY 2023

FY 2024

YTD 2025

FY 2022

FY 2023

FY 2024 YTD 2025

FY 2022

FY 2023