

DWS Financial Performance (B) - YTD Aug 2025 - Per Service [Estimated]

DWS Revenues Summary	Monthly Figures																								Budget Vs. Actual - YTD 2025				Status Quo		
	Jan-25		Feb-25		Mar-25		Apr-25		May-25		Jun-25		Jul-25		Aug-25		Sep-25		Oct-25		Nov-25		Dec-25		Budget (MEGP)	Actual (MEGP)	Var	Var	FY Budget 2025	YTD Actual Vs. FY Budget	
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Value	%							
																							Value	%							
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125									5,885	7,061	1,176	⬆️	20%	8,799	<div></div> 80%
Infrastructure	729	803	366	437	368	436	369	437	370	474	381	437	373	455	374	828									3,331	4,308	977	⬆️	29%	4,843	<div></div> 89%
Access	298	382	298	307	298	299	314	296	314	397	314	289	330	423	330	290									2,497	2,682	186	⬆️	7%	3,868	<div></div> 69%
Voice	7	15	7	6	7	7	7	7	7	7	7	13	7	8	7	8									57	71	14	⬆️	24%	88	<div></div> 81%

DWS Revenues Breakdown	Monthly Figures																						Budget Vs. Actual - YTD 2025				Status Quo				
																							Budget (MEGP)	Actual (MEGP)	Var	Var	FY Budget 2025	YTD Actual Vs. FY Budget			
	Value	%																													
			Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual			Budget	Actual					
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125									5,885	7,061	1,176	⬆️	20%	8,799	<div></div> 80%
Infrastructure	729	803	366	437	368	436	369	437	370	474	381	437	373	455	374	828									3,331	4,308	977	⬆️	29%	4,843	<div></div> 89%
Transmission	624	657	260	301	260	301	260	301	260	301	269	301	260	301	260	677									2,451	3,140	690	⬆️	28%	3,489	<div></div> 90%
MNO's Transmission	217	251	217	251	217	251	217	251	217	251	217	251	217	251	217	251									1,739	2,010	271	⬆️	16%	2,609	<div></div> 77%
Transmission IRU	364	361.7	0	5.8	0	5.8	0	5.9	0	5.9	9	5.8	0	5.8	0	381.6									373	778	405	⬆️	109%	373	<div></div> 209%
ISP's Transmission	42	44	42	44	42	44	42	44	42	44	42	44	42	44	42	44									338	352	14	⬆️	4%	507	<div></div> 69%
Colocation	72	98	73	87	74	86	75	87	76	121	78	85	79	103	80	89									607	756	149	⬆️	25%	943	<div></div> 80%
MNO's Colocation	62	85	63	74	64	73	65	74	66	109	68	73	69	90	70	76									527	654	127	⬆️	24%	822	<div></div> 80%
ISP's Colocation	10	13	10	13	10	13	10	13	10	13	10	13	10	13	10	13									80	102	22	⬆️	27%	121	<div></div> 85%
International Services	34	48	34	49	34	49	34	49	34	52	34	51	34	51	34	63									273	412	138	⬆️	51%	412	<div></div> 100%
IPT	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	5									0	11	11	⬆️	0%	0	<div></div> 0%
X-Con. & DC	34	48	34	48	34	48	34	48	34	51	34	50	34	50	34	58									273	400	127	⬆️	47%	412	<div></div> 97%
Access	298	382	298	307	298	299	314	296	314	397	314	289	330	423	330	290									2,497	2,682	186	⬆️	7%	3,868	<div></div> 69%
Local Loops	9	11	9	12	9	11	9	11	8	10	8	11	8	11	8	11									68	89	21	⬆️	31%	101	<div></div> 88%
ADSL	0.3	0.2	0.3	0.1	0.3	0.1	0.3	0.1	0.3	0.1	0.3	0.1	0.3	0.1	0.2	0.1									2.2	0.7	-1.6	⬇️	-69%	3	<div></div> 22%
Bit stream	249	307	249	212	249	236	249	234	249	240	249	239	249	221	249	239									1,990	1,928	-61	⬇️	-3%	2,985	<div></div> 65%
FTTS	24	42	24	42	24	27	40	26	40	106	40	11	56	155	56	10									305	420	115	⬆️	38%	578	<div></div> 73%
Fiber Access	16	21	16	41	16	25	16	25	17	41	17	28	17	36	17	29									132	244	113	⬆️	86%	201	<div></div> 122%
Voice	7	15	7	6	7	7	7	7	7	7	7	13	7	8	7	8									57	71	14	⬆️	24%	88	<div></div> 81%
FVNO	1	8	1	0	1	0	1	0	1	0	1	6	1	0	1	1									8	16	8	⬆️	99%	12	<div></div> 133%
INT'L Toll-Free	6	6	6	5	6	6	6	6	6	6	6	6	6	7	6	6									49	49	0	⬇️	-1%	76	<div></div> 65%
RNR	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	0									0	6	6	⬆️	0%	0	<div></div> 0%

DWS Financial Performance (B) - YTD Q3 2025 - Per Service / Per Q [Estimated]

DWS Revenues Summary	Quarterly Figures								Actual Vs. Budget - YTD 2025				Status Quo		
									Budget (MEGP)	Actual (MEGP)	Var		FY Budget 2025	YTD Actual Vs. FY Budget	
	Q1		Q2		Q3		Q4				Value	%			
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual							
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	⬆️	20%	8,799	<div></div> 80%
Infrastructure	1,463	1,676	1,120	1,348	748	1,283			3,331	4,308	977	⬆️	29%	4,843	<div></div> 89%
Access	893	987	942	983	661	712			2,497	2,682	186	⬆️	7%	3,868	<div></div> 69%
Voice	21	28	22	27	15	16			57	71	14	⬆️	24%	88	<div></div> 81%

DWS Revenues Breakdown	Quarterly Figures								Actual Vs. Budget - YTD 2025					Status Quo	
									Budget (MEGP)	Actual (MEGP)	Var		FY Budget 2025	YTD Actual Vs. FY Budget	
	Value	%													
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	⬆️	20%	8,799	<div></div> 80%
Infrastructure	1,463	1,676	1,120	1,348	748	1,283			3,331	4,308	977	⬆️	29%	4,843	<div></div> 89%
Transmission	1,143	1,259	788	903	519	978			2,451	3,140	690	⬆️	28%	3,489	<div></div> 90%
MNO's Transmission	652	754	652	754	435	502			1,739	2,010	271	⬆️	16%	2,609	<div></div> 77%
Transmission IRU	364	373	9	18	0	387			373	778	405	⬆️	109%	373	<div></div> 209%
ISP's Transmission	127	132	127	132	84	88			338	352	14	⬆️	4%	507	<div></div> 69%
Colocation	218	271	229	294	159	192			607	756	149	⬆️	25%	943	<div></div> 80%
MNO's Colocation	188	232	199	256	139	166			527	654	127	⬆️	24%	822	<div></div> 80%
ISP's Colocation	30	39	30	38	20	26			80	102	22	⬆️	27%	121	<div></div> 85%
International Services	102	146	103	152	69	114			273	412	138	⬆️	51%	412	<div></div> 100%
IPT	0.0	3	0.0	3	0.0	6			0	11	11	⬆️	0%	0	<div></div> 0%
X-Con. & DC	102	144	103	149	69	108			273	400	127	⬆️	47%	412	<div></div> 97%
Access	893	987	942	983	661	712			2,497	2,682	186	⬆️	7%	3,868	<div></div> 69%
Local Loops	26	34	25	32	17	22			68	89	21	⬆️	31%	101	<div></div> 88%
ADSL	0.9	0.4	0.8	0.2	0.5	0.1			2.2	0.7	-1.6	⬇️	-69%	3	<div></div> 22%
Bit stream	746	755	746	713	497	460			1,990	1,928	-61	⬇️	-3%	2,985	<div></div> 65%
FTTS	72	111	120	144	113	165			305	420	115	⬆️	38%	578	<div></div> 73%
Fiber Access	48	86	50	93	34	65			132	244	113	⬆️	86%	201	<div></div> 122%
Voice	21	28	22	27	15	16			57	71	14	⬆️	24%	88	<div></div> 81%
FVNO	3	8	3	7	2	2			8	16	8	⬆️	99%	12	<div></div> 133%
INT'L Toll-Free	18	18	19	18	13	13			49	49	0	⬇️	-1%	76	<div></div> 65%
RNR	0	3	0	2	0	1			0	6	6	⬆️	0%	0	<div></div> 0%

DWS Financial Performance (B) - YTD Aug 2025 - Per Operator - Per Month & Q [Estimated]																																	
DWS Revenues Summary	Monthly Figures																								Budget Vs. Actual - YTD 2025				Status Quo				
																									Budget (MEGP)	Actual (MEGP)	Var	Var			FY Budget 2025	YTD Actual Vs. FY Budget	
	Value	%																															
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual									
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125										5,885	7,061	1,176	⬆️ 20%	8,799	<div></div>	80%	
Orange	518	644	154	201	154	207	155	216	155	226	155	212	155	216	156	583											1,602	2,505	903	⬆️ 56%	2,228	<div></div>	112%
Vodafone	297	322	297	332	298	290	315	301	315	389	316	296	333	423	334	307											2,505	2,660	155	⬆️ 6%	3,896	<div></div>	68%
Etisalat	214	219	214	209	214	236	215	216	216	223	225	226	217	235	218	228											1,733	1,792	59	⬆️ 3%	2,609	<div></div>	69%
Other	6	14	6	8	6	9	6	7	6	40	5	6	5	12	5	7											44	104	59	⬆️ 134%	66	<div></div>	158%
DWS Revenues Summary	Quarterly Figures																								Budget Vs. Actual - YTD 2025				Status Quo				
																									Budget (MEGP)	Actual (MEGP)	Var	Var			FY Budget 2025	YTD Actual Vs. FY Budget	
	Q1				Q2				Q3				Q4				Value	%															
	Budget		Actual		Budget		Actual		Budget		Actual		Budget		Actual																		
Total DWS Revenues	2,378		2,692		2,084		2,358		1,423		2,011						5,885	7,061	1,176	⬆️ 20%	8,799	<div></div>	80%										
Orange	827		1,052		465		654		311		799						1,602	2,505	903	⬆️ 56%	2,228	<div></div>	112%										
Vodafone	892		945		947		986		667		730						2,505	2,660	155	⬆️ 6%	3,896	<div></div>	68%										
Etisalat	642		664		656		665		434		463						1,733	1,792	59	⬆️ 3%	2,609	<div></div>	69%										
Other	17		31		17		53		11		19						44	104	59	⬆️ 134%	66	<div></div>	158%										

DWS Financial Performance (B) - YTD Aug 2025 - Orange [Estimated]

DWS Revenues Summary	Monthly Figures																								Budget Vs. Actual - YTD 2025				Status Quo	
	Jan-25		Feb-25		Mar-25		Apr-25		May-25		Jun-25		Jul-25		Aug-25		Sep-25		Oct-25		Nov-25		Dec-25		Budget (MEOP)	Actual (MEOP)	Var Value	Var %	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual						
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125									5,885	7,061	1,176	20%	8,799	<div><div></div></div> 80%
Orange	518	644	154	201	154	207	155	216	155	226	155	212	155	216	156	583									1,602	2,505	903	56%	2,228	<div><div></div></div> 112%
Infrastructure	452	490	89	134	89	132	89	134	89	134	90	132	90	146	90	511									1,079	1,814	736	68%	1,444	<div><div></div></div> 128%
Access	66	152	66	66	66	74	65	82	65	91	65	79	65	69	65	72									524	685	161	31%	784	<div><div></div></div> 87%
Voice	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	0									0	6	6	0%	0	<div><div></div></div> 0%

DWS Revenues Breakdown	Monthly Figures																								Budget Vs. Actual - YTD 2025				Status Quo	
	Jan-25		Feb-25		Mar-25		Apr-25		May-25		Jun-25		Jul-25		Aug-25		Sep-25		Oct-25		Nov-25		Dec-25		Budget (MEOP)	Actual (MEOP)	Var Value	Var %	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual						
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125									5,885	7,061	1,176	20%	8,799	<div><div></div></div> 80%
Orange	518	644	154	201	154	207	155	216	155	226	155	212	155	216	156	583									1,602	2,505	903	56%	2,228	<div><div></div></div> 112%
Infrastructure	452	490	89	134	89	132	89	134	89	134	90	132	90	146	90	511									1,079	1,814	736	68%	1,444	<div><div></div></div> 128%
Transmission	426	456	62	100	62	100	62	100	62	100	62	100	62	100	62	474									861	1,529	668	78%	1,110	<div><div></div></div> 138%
MNO's Transmission	59	91	59	91	59	91	59	91	59	91	59	91	59	91	59	91									473	731	258	55%	709	<div><div></div></div> 103%
Transmission IRU	364	360	0	4	0	4	0	4	0	4	0	4	0	4	0	378									364	762	398	109%	364	<div><div></div></div> 209%
ISP's Transmission	3	5	3	5	3	5	3	5	3	5	3	5	3	5	3	5									25	36	12	47%	37	<div><div></div></div> 98%
Colocation	19	23	20	23	20	21	20	22	20	22	21	21	21	34	21	24									162	189	27	16%	252	<div><div></div></div> 75%
MNO's Colocation	16	19	16	19	17	17	17	18	17	19	18	17	18	30	18	20									138	158	20	14%	214	<div><div></div></div> 73%
ISP's Colocation	3	4	3	4	3	4	3	4	3	4	3	4	3	4	3	4									25	32	7	28%	37	<div><div></div></div> 88%
International Services	7	12	7	12	7	12	7	12	7	12	7	12	7	12	7	13									55	96	41	78%	82	<div><div></div></div> 117%
IPT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0									0	0	0	0%	0	<div><div></div></div> 0%
X-Con. & DC	7	12	7	12	7	12	7	12	7	12	7	12	7	12	7	13									55	96	41	75%	82	<div><div></div></div> 117%
Access	66	152	66	66	66	74	65	82	65	91	65	79	65	69	65	72									524	685	161	31%	784	<div><div></div></div> 87%
Local Loops	2	3	2	3	2	3	2	2	2	2	1	3	1	2	1	2									13	21	8	65%	17	<div><div></div></div> 121%
ADSL	0.1	0.04	0.1	0.03	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.01									0.5	0.2	-0.4	-67%	1	<div><div></div></div> 24%
Bit stream	60	144	60	59	60	68	60	66	60	68	60	67	60	61	60	65									477	597	120	25%	716	<div><div></div></div> 83%
FTTS	0	0	0	0	0	0	0	9	0	10	0	1	0	1	0	1									0	22	22	0%	0	<div><div></div></div> 0%
Fiber Access	4	5	4	4	4	4	4	5	4	10	4	8	4	5	4	4									33	45	11	34%	51	<div><div></div></div> 88%
Voice	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	0									0	6	6	0%	0	<div><div></div></div> 0%
INT'L Toll-Free	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0									0	0	0	0%	0	<div><div></div></div> 0%
FVNO	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0									0	0	0	0%	0	<div><div></div></div> 0%
RNR	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	0									0	6	6	0%	0	<div><div></div></div> 0%

DWS Revenues Summary	Quarterly Figures								Budget Vs. Actual - YTD 2025				Status Quo	
	Q1		Q2		Q3		Q4		Budget (MEOP)	Actual (MEOP)	Var		FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual			Value	%		
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	20%	8,799	<div><div></div></div> 80%
Orange	827	1,052	465	654	311	799			1,602	2,505	903	56%	2,228	<div><div></div></div> 112%
Infrastructure	630	757	268	401	181	657			1,079	1,814	736	68%	1,444	<div><div></div></div> 128%
Access	197	293	196	251	131	141			524	685	161	31%	784	<div><div></div></div> 87%
Voice	0	3	0	2	0	1			0	6	6	0%	0	<div><div></div></div> 0%

DWS Revenues Breakdown	Quarterly Figures								Budget Vs. Actual - YTD 2025				Status Quo	
	Q1		Q2		Q3		Q4		Budget (MEOP)	Actual (MEOP)	Var		FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual			Value	%		
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	20%	8,799	<div></div> 80%
Orange	827	1,052	465	654	311	799			1,602	2,505	903	56%	2,228	<div></div> 112%
Infrastructure	630	757	269	401	191	657			1,079	1,614	738	68%	1,444	<div></div> 128%
Transmission	551	656	167	300	124	573			861	1,529	668	78%	1,110	<div></div> 138%
MNO's Transmission	177	274	177	274	118	183			473	731	258	55%	709	<div></div> 103%
Transmission IRU	364	368	0	12	0	382			364	762	398	109%	364	<div></div> 209%
ISP's Transmission	9	14		14	6	9			25	36	12	47%	37	<div></div> 98%
Colocation	59	66	61	65	43	58			162	189	27	16%	252	<div></div> 75%
MNO's Colocation	49	54	52	54	36	50			138	158	20	14%	214	<div></div> 73%
ISP's Colocation	9	12	9	12	6	8			25	32	7	28%	37	<div></div> 85%
International Services	21	36	21	36	14	25			55	96	41	78%	82	<div></div> 117%
IPT	0	0	0	0	0	0			0	0	0	0%	0	<div></div> 0%
X-Con. & DC	21	36	21	36	14	25			55	96	41	75%	82	<div></div> 117%
Access	197	293	196	251	131	141			524	685	161	31%	784	<div></div> 87%
Local Loops	5	9	5	7	3	5			13	21	8	65%	17	<div></div> 121%
ADSL	0.2	0.1	0.2	0.05	0.1	0.03			0.5	0.2	-0.4	-67%	0.7	<div></div> 24%
Bit stream	179	271	179	201	119	126			477	597	120	25%	716	<div></div> 83%
FTTS	0	0	0	20	0	2			0	22	22	0%	0	<div></div> 0%
Fiber Access	12	13	13	23	9	9			33	45	11	34%	51	<div></div> 88%
Voice	0	3	0	2	0	1			0	6	6	0%	0	<div></div> 0%
INT'L Toll-Free	0	0	0	0	0	0			0	0	0	0%	0	<div></div> 0%
FVNO	0	0	0	0	0	0			0	0	0	0%	0	<div></div> 0%
RNR	0	3	0	2	0	1			0	6	6	0%	0	<div></div> 0%

DWS Financial Performance (B) - YTD Aug 2025 - Vodafone [Estimated]

DWS Revenues Summary	Monthly Figures																						Budget Vs. Actual - YTD 2025				Status Quo				
	Jan-25		Feb-25		Mar-25		Apr-25		May-25		Jun-25		Jul-25		Aug-25		Sep-25		Oct-25		Nov-25		Dec-25		Budget (MEGP)	Actual (MEGP)	Var		FY Budget 2025	YTD Actual Vs. FY Budget	
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Value	%							
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125									5,885	7,061	1,176	⬇️	20%	8,799	<div><div></div></div> 80%
Vodafone	297	322	297	332	298	290	315	301	315	389	316	296	333	423	334	307									2,505	2,660	155	⬆️	6%	3,896	<div><div></div></div> 68%
Infrastructure	137	153	137	154	138	154	138	154	139	154	139	153	140	153	141	159									1,109	1,234	125	⬆️	11%	1,678	<div><div></div></div> 74%
Access	160	169	160	178	160	136	176	147	177	235	177	143	193	271	193	147									1,396	1,426	30	⬆️	2.2%	2,218	<div><div></div></div> 64%
Voice	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0									0	0.3	0.3	⬆️	0%	0	<div><div></div></div> 0%

DWS Revenues Breakdown	Monthly Figures																						Budget Vs. Actual - YTD 2025				Status Quo			
																							Budget (MEGP)	Actual (MEGP)	Var		FY Budget 2025	YTD Actual Vs. FY Budget		
	Value	%																												
			Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual								
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125								5,885	7,061	1,176	⬆️	20%	8,799	<div><div></div></div> 80%
Vodafone	297	322	297	332	298	290	315	301	315	389	316	296	333	423	334	307								2,505	2,660	155	⬆️	6%	3,896	<div><div></div></div> 68%
Infrastructure	137	153	137	154	138	154	138	154	139	154	139	153	140	153	141	159								1,109	1,234	125	⬆️	11%	1,678	<div><div></div></div> 74%
Transmission	91	93	91	93	91	93	91	93	91	93	91	93	91	93	91	93								729	742	13	⬆️	2%	1,094	<div><div></div></div> 68%
MNO's Transmission	80	82	80	82	80	82	80	82	80	82	80	82	80	82	80	82								642	655	13	⬆️	2%	963	<div><div></div></div> 68%
Transmission IRU	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0								0	0	0	➡️	0%	0	<div><div></div></div> 0%
ISP's Transmission	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11								88	88	0.1	⬆️	0.2%	131	<div><div></div></div> 67%
Colocation	32	41	33	41	33	41	34	41	35	41	35	41	36	41	36	41								275	327	53	⬆️	19%	425	<div><div></div></div> 77%
MNO's Colocation	28	35	28	35	29	35	29	35	30	35	30	35	31	35	31	35								236	278	42	⬆️	18%	367	<div><div></div></div> 76%
ISP's Colocation	5	6	5	6	5	6	5	6	5	6	5	6	5	6	5	6								39	50	11	⬆️	29%	58	<div><div></div></div> 86%
International Services	13	20	13	20	13	20	13	20	13	20	13	19	13	19	13	26								105	164	59	⬆️	56%	159	<div><div></div></div> 103%
IPT	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	4								0	4	4	➡️	0%	0	<div><div></div></div> 0%
X-Con. & DC	13	20	13	20	13	20	13	20	13	20	13	19	13	19	13	22								105	159	54	⬆️	52%	159	<div><div></div></div> 100%
Access	160	169	160	178	160	136	176	147	177	235	177	143	193	271	193	147								1,396	1,426	30	⬆️	2%	2,218	<div><div></div></div> 64%
Local Loops	4	5	4	5	4	5	5	5	5	5	5	5	5	5	5	5								36	40	4	⬆️	11%	55	<div><div></div></div> 73%
ADSL	0.1	0.1	0.1	0.04	0.1	0.03	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.01								0.8	0.2	-0.6	⬇️	-73%	1.1	<div><div></div></div> 19%
BH stream	131	112	131	105	131	116	131	117	131	120	131	120	131	111	131	121								1,044	921	-123	⬇️	-12%	1,566	<div><div></div></div> 59%
FTTS	16	42	16	42	16	2	32	11	32	90	32	4	48	132	48	3								242	325.0	83	⬆️	34%	483	<div><div></div></div> 67%
Fiber Access	9	10	9	26	9	13	9	14	9	21	9	14	9	23	9	19								74	140	66	⬆️	89%	112	<div><div></div></div> 124%
Voice	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0								0	0.30	0.3	⬆️	0%	0	<div><div></div></div> 0%
INT'L Toll-Free	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0								0	0	0	➡️	0%	0	<div><div></div></div> 0%
FVNO	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0								0	0.3	0.3	⬆️	0%	0	<div><div></div></div> 0%
RNR	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0								0	0	0	➡️	0%	0	<div><div></div></div> 0%

DWS Revenues Summary	Quarterly Figures								Budget Vs. Actual - YTD 2025				Status Quo		
	Q1		Q2		Q3		Q4		Budget (MEGP)	Actual (MEGP)	Var		FY Budget 2025	YTD Actual Vs. FY Budget	
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual			Value	%			
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	⬇️	20%	8,799	<div><div></div></div> 80%
Vodafone	892	945	947	986	667	730			2,505	2,660	155	⬆️	6%	3,896	<div><div></div></div> 68%
Infrastructure	411	461	417	461	281	312			1,109	1,234	125	⬆️	11%	1,678	<div><div></div></div> 74%
Access	481	483	530	525	386	418			1,396	1,426	30	⬆️	2%	2,218	<div><div></div></div> 64%
Voice	0	0	0	0	0	0			0	0.3	0.3	⬆️	0%	0	<div><div></div></div> 0%

DWS Revenues Breakdown	Quarterly Figures								Budget Vs. Actual - YTD 2025				Status Quo	
	Q1		Q2		Q3		Q4		Budget (MEGP)	Actual (MEGP)	Var		FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual			Value	%		
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	⬇️ 20%	8,799	<div><div></div></div> 80%
Vodafone	892	945	947	986	667	730			2,505	2,660	155	⬆️ 6%	3,896	<div><div></div></div> 68%
Infrastructure	411	461	417	461	281	312			1,109	1,234	125	⬆️ 11%	1,678	<div><div></div></div> 74%
Transmission	274	279	274	278	182	185			729	742	13	⬆️ 2%	1,094	<div><div></div></div> 68%
MNO's Transmission	241	246	241	246	160	164			642	655	13	⬆️ 2%	963	<div><div></div></div> 68%
Transmission IRU	0	0	0	0	0	0			0	0	0	➡️ 0%	0	<div><div></div></div> 0%
ISP's Transmission	33	33	33	33	22	22			88	88	0.1	⬆️ 0.2%	131	<div><div></div></div> 67%
Colocation	99	123	104	123	72	82			275	327	53	⬆️ 19%	425	<div><div></div></div> 77%
MNO's Colocation	85	104	89	104	62	69			236	278	42	⬆️ 18%	367	<div><div></div></div> 76%
ISP's Colocation	14	19	14	19	10	12			39	50	11	⬆️ 29%	58	<div><div></div></div> 86%
International Services	39	60	39	59	27	45			105	164	59	⬆️ 56%	159	<div><div></div></div> 103%
IPT	0	0	0	0	0	4			0	4	4	➡️ 0%	0	<div><div></div></div> 0%
X-Con. & DC	39	60	39	59	27	40			105	159	54	⬆️ 52%	159	<div><div></div></div> 100%
Access	481	483	530	525	386	418			1,396	1,426	30	⬆️ 2%	2,218	<div><div></div></div> 64%
Local Loops	13	15	14	15	9	10			36	40	4	⬆️ 11%	55	<div><div></div></div> 73%
ADSL	0.3	0.1	0.3	0.06	0.2	0.03			0.8	0.2	-0.6	⬇️ -73%	1	<div><div></div></div> 19%
Bit stream	392	333	392	357	261	231			1,044	921	-123	⬇️ -12%	1,566	<div><div></div></div> 59%
FTTS	48	86	97	105	97	134			242	325	83	⬆️ 34%	483	<div><div></div></div> 67%
Fiber Access	27	49	28	49	19	42			74	140	66	⬆️ 89%	112	<div><div></div></div> 124%
Voice	0	0	0	0	0	0			0	0.3	0.3	⬆️ 0%	0	<div><div></div></div> 0%
INT'L Toll-Free	0	0	0	0	0	0			0	0	0	➡️ 0%	0	<div><div></div></div> 0%
FNVO	0	0	0	0	0	0			0	0.3	0.3	⬆️ 0%	0	<div><div></div></div> 0%
RNR	0	0	0	0	0	0			0	0	0	➡️ 0%	0	<div><div></div></div> 0%

DWS Financial Performance (B) - YTD Aug 2025 - Etisalat [Estimated]

DWS Revenues Summary	Monthly Figures																								Budget Vs. Actual - YTD 2025				Status Quo		
	Jan-25		Feb-25		Mar-25		Apr-25		May-25		Jun-25		Jul-25		Aug-25		Sep-25		Oct-25		Nov-25		Dec-25		Budget (MEGP)	Actual (MEGP)	Var	Var	FY Budget 2025	YTD Actual Vs. FY Budget	
																											Value	%			
																										Budget	Actual	Budget		Actual	Budget
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125									5,885	7,061	1,176	▲	20%	8,799	<div><div></div></div> 80%
Etisalat	214	219	214	209	214	236	215	216	216	223	225	226	217	235	218	228									1,733	1,792	59	▲	3%	2,609	<div><div></div></div> 69%
Infrastructure	138	149	138	146	138	146	139	146	139	149	149	149	140	149	141	155									1,122	1,188	66	▲	6%	1,690	<div><div></div></div> 70%
Access	69	57	69	58	69	83	69	64	69	69	69	64	69	78	69	66									554	539	-15	▼	-3%	831	<div><div></div></div> 65%
Voice	7	13	7	5	7	6	7	6	7	6	7	13	7	7	7	8									57	65	7	▲	13%	88	<div><div></div></div> 74%

DWS Revenues Breakdown	Monthly Figures																								Budget Vs. Actual - YTD 2025				Status Quo		
	Jan-25		Feb-25		Mar-25		Apr-25		May-25		Jun-25		Jul-25		Aug-25		Sep-25		Oct-25		Nov-25		Dec-25		Budget (MEGP)	Actual (MEGP)	Var	Var	FY Budget 2025	YTD Actual Vs. FY Budget	
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Value	%							
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125									5,885	7,061	1,176	📈	20%	8,799	<div><div></div></div> 80%
Etisalat	214	219	214	209	214	236	215	216	216	223	225	226	217	235	218	228									1,733	1,792	59	📈	3.4%	2,609	<div><div></div></div> 69%
Infrastructure	138	149	138	146	138	146	139	146	139	149	149	149	140	149	141	155									1,122	1,188	66	📈	6%	1,690	<div><div></div></div> 70%
Transmission	104	106	104	106	104	106	104	106	104	106	113	106	104	106	104	108									842	847	5	📈	0.6%	1,258	<div><div></div></div> 67%
MNO's Transmission	78	78	78	78	78	78	78	78	78	78	78	78	78	78	78	78									625	625	0.01	📈	0.002%	937	<div><div></div></div> 67%
Transmission IRU	0	2	0	2	0	2	0	2	0	2	9	1	0	1	0	4									9	14	5	📈	53%	9	<div><div></div></div> 153%
ISP's Transmission	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26									208	208	0.00	📈	0.00%	312	<div><div></div></div> 67%
Colocation	19	26	20	23	20	24	21	23	21	23	21	23	22	24	22	23									167	190	23	📈	14%	261	<div><div></div></div> 73%
MNO's Colocation	18	24	18	21	18	21	19	21	19	21	20	21	20	21	21	21									153	173	20	📈	13%	240	<div><div></div></div> 72%
ISP's Colocation	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2									14	17	3	📈	24%	21	<div><div></div></div> 84%
International Services	14	17	14	17	14	17	14	17	14	20	14	20	14	20	14	24									113	151	38	📈	34%	171	<div><div></div></div> 88%
IPT	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1									0	7	7	📈	0%	0	<div><div></div></div> 0%
X-Con. & DC	14	16	14	16	14	16	14	16	14	19	14	19	14	19	14	23									113	145	31	📈	28%	171	<div><div></div></div> 85%
Access	69	57	69	58	69	83	69	64	69	69	69	64	69	78	69	66									554	539	-15	📉	-3%	831	<div><div></div></div> 65%
Local Loops	2	3	2	3	2	3	2	3	2	3	2	3	2	3	2	3									14	22	8	📈	58%	21	<div><div></div></div> 107%
ADSL	0.1	0.1	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0									0.9	0.3	-0.6	📉	-67%	1.3	<div><div></div></div> 23%
Bit stream	57	50	57	46	57	51	57	50	57	51	57	51	57	48	57	52									459	399	-59	📉	-13%	688	<div><div></div></div> 58%
FTTS	8	0	8	0	8	25	8	6	8	6	8	6	8	23	8	6									63	73	10	📈	15%	95	<div><div></div></div> 77%
Fiber Access	2	5	2	9	2	5	2	5	2	8	2	4	2	5	2	4									16	44	27	📈	167%	26	<div><div></div></div> 170%
Voice	7	13	7	5	7	6	7	6	7	6	7	13	7	7	7	8									57	65	7	📈	13%	88	<div><div></div></div> 74%
INT'L Toll-Free	6	6	6	5	6	6	6	6	6	6	6	6	6	7	6	6									49	49	0	📉	-1%	76	<div><div></div></div> 65%
FVNO	1	8	1	0	1	0	1	0	1	0	1	6	1	0	1	1									8	16	8	📈	98%	12	<div><div></div></div> 130%
RNR	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0									0	0	0	📊	0%	0	<div><div></div></div> 0%

DWS Revenues Summary	Quarterly Figures								Budget Vs. Actual - YTD 2025				Status Quo	
	Q1		Q2		Q3		Q4		Budget (MEGP)	Actual (MEGP)	Var		FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual			Value	%		
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	20%	8,799	<div><div></div></div> 80%
Etisalat	642	664	656	665	434	463			1,733	1,792	59.0	3.4%	2,609	<div><div></div></div> 69%
Infrastructure	414	441	427	444	281	304			1,122	1,188	66	6%	1,690	<div><div></div></div> 70%
Access	207	198	208	197	139	144			554	539	-15	-3%	831	<div><div></div></div> 65%
Voice	21	25	22	25	15	15			57	65	7	13%	88	<div><div></div></div> 74%

DWS Revenues Breakdown	Quarterly Figures								Budget Vs. Actual - YTD 2025				Status Quo	
	Q1		Q2		Q3		Q4		Budget (MEGP)	Actual (MEGP)	Var		FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual			Value	%		
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	20%	8,799	<div><div></div></div> 80%
Etisalat	642	664	656	665	434	463			1,733	1,792	59.0	3.4%	2,609	<div><div></div></div> 69%
Infrastructure	414	441	427	444	281	304			1,122	1,188	66	6%	1,690	<div><div></div></div> 70%
Transmission	312	317	322	317	208	213			842	847	5	0.6%	1,288	<div><div></div></div> 67%
MNO's Transmission	234	234	234	234	156	156			625	625	0.01	0.002%	937	<div><div></div></div> 67%
Transmission IRU	0	5	9	5	0	5			9	14	5	53%	9	<div><div></div></div> 153%
ISP's Transmission	78	78	78	78	52	52			208	208	0.00	0.00%	312	<div><div></div></div> 67%
Colocation	59	73	63	70	44	47			167	190	23	14%	261	<div><div></div></div> 73%
MNO's Colocation	54	66	58	64	41	43			153	173	20	13%	240	<div><div></div></div> 72%
ISP's Colocation	5	7	5	6	3	4			14	17	3	24.4%	21	<div><div></div></div> 84%
International Services	42	51	43	57	29	44			113	181	38	34%	171	<div><div></div></div> 88%
IPT	0	3	0	3	0	2			0	7	7	0%	0	<div><div></div></div> 0%
X-Con. & DC	42	48	43	54	29	42			113	145	31	28%	171	<div><div></div></div> 85%
Access	207	198	208	197	139	144			554	539	-15	-3%	831	<div><div></div></div> 65%
Local Loops	5	8	5	8	3	6			14	22.4	8	58.4%	21	<div><div></div></div> 107%
ADSL	0.4	0.2	0.3	0.1	0.2	0.1			0.9	0.3	-0.6	-67%	1	<div><div></div></div> 23%
Bit stream	172	147	172	152	115	100			459	399	-59	-13%	688	<div><div></div></div> 58%
FTTS	24	25	24	19	16	29			63	73	10	15%	95	<div><div></div></div> 77%
Fiber Access	8	18	6	17	4	9			16	44	27	167%	26	<div><div></div></div> 170%
Voice	21	25	22	25	15	15			57	65	7	13%	88	<div><div></div></div> 74%
INT'L Toll-Free	18	18	19	18	13	13			49	49	0	-1%	76	<div><div></div></div> 65%
FVNO	3	8	3	6	2	1			8	16	8	95%	12	<div><div></div></div> 130%
RNR	0	0	0	0	0	0			0	0	0	0%	0	<div><div></div></div> 0%