

NATIONAL ROAMING - YTD Aug 2025

we

OEG NR Agreement Performance (Cost)

orange

Holistic View

FY Forecast*

1,075

MEGP

*Without Forex impact

YTD Forecast

717

MEGP

YTD Actual

747

MEGP

YTD Variance

30

MEGP

-50

Fx Impact

+20

Consumption Impact

YTD Consumption Variance

20

MEGP

-3%

Data -3.9

Voice 23.4

YTD Actual Vs. FY Forecast

60%



Data



Voice



SMS/USSD

YTD Actual 72.2 M GB

FY Forecast 107.6 M GB

YTD Forecast 71.7 M GB

Aug Actual

Traffic (M GB)

11.1

Cost (MEGP)

83.2

Rate (EGP/GB)

7.5

YTD Actual

Traffic (M GB)

72.2

Cost (MEGP)

541.8

Aug Actual

Traffic (B Min.)

1.2

Cost (MEGP)

14.5

Rate (EGP/Min.)

0.0125

YTD Actual

Traffic (B Min.)

8.4

Cost (MEGP)

105.3

YTD Actual

Traffic (B SMS)

6.1

Annual Recurring Charge (MEGP)

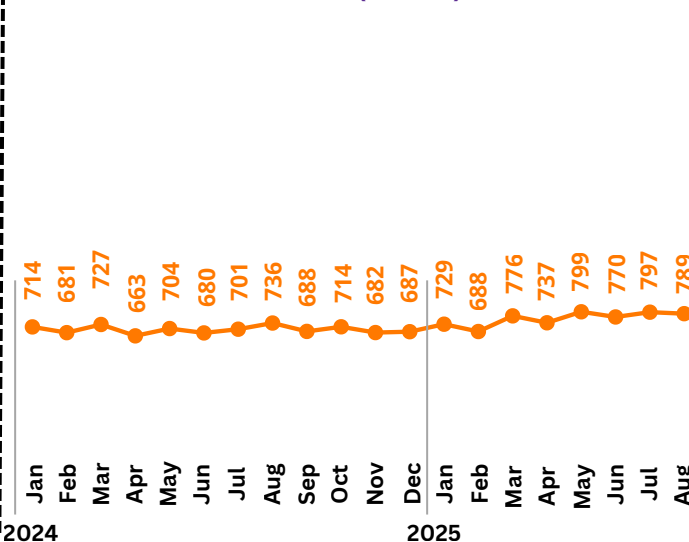
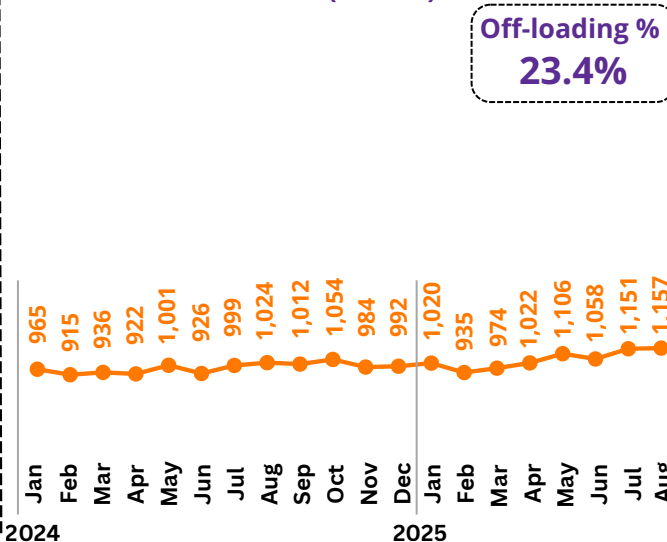
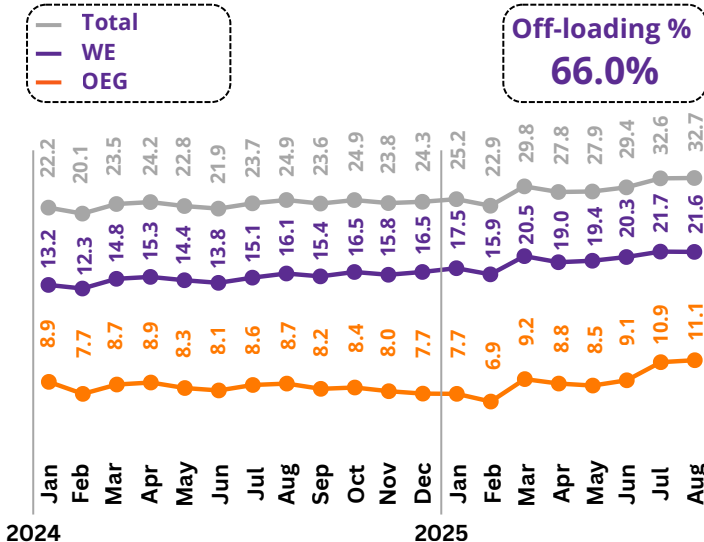
75

OEG NR Actual Traffic Trends

Data (M GB)

Voice (M Min.)

SMS (M SMS)



OEG NR Forecast

	Traffic	2023	2024	2025	2026	2027
Data Figures (M GB)	Forecast (Shared with OEG)	136	122.4	107.6	-	-
	Forecast (Shared Internally)	117	114	106	88	75
	Actual	113	100.2	72.2 (YTD)	-	-
	Actual (Avg. Monthly)	9.4	8.3	8.7	-	-
Voice Figures (B Min.)	Forecast (Shared with OEG)	17.5	15.8	15.4	-	-
	Forecast (Shared Internally)	14.3	16.4	17.8	19.3	21
	Actual	11.5	11.7	8.4 (YTD)	-	-
	Actual (Avg. Monthly)	0.96	0.98	1.04	-	-

Availed technologies by OEG

2G

3G

4G

5G

ETM NR Agreement Performance (Cost)

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YTD Actual Cost

7.31 MEGP



Data



Voice



SMS/USSD

Cost

5.35

MEGP

Traffic

0.13

M GB

Rate

40

EGP

Cost

1.30

MEGP

Traffic

11.80

M Min.

Rate

0.11

EGP

Cost

0.66

MEGP

Traffic

6.57

M SMS

Rate

0.10

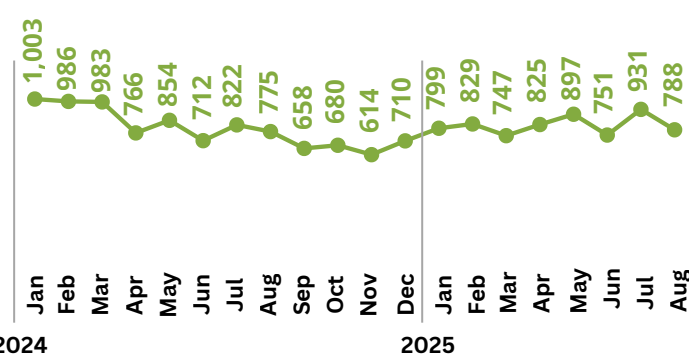
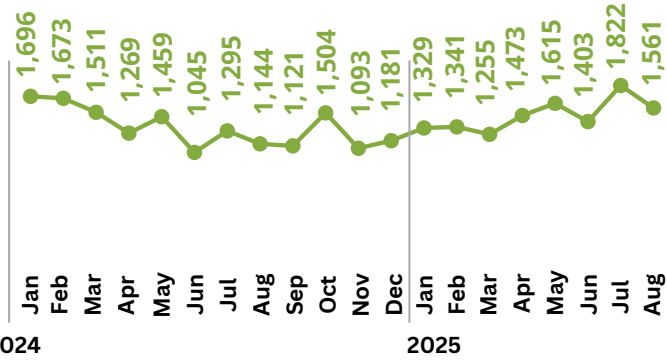
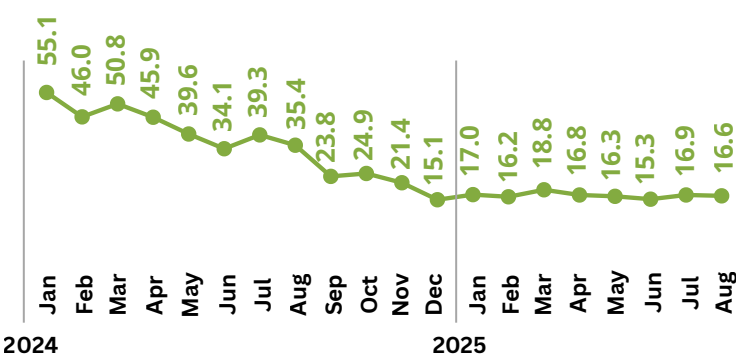
EGP

ETM NR Actual Traffic Trends

Data (K GB)

Voice (K Min.)

SMS (K SMS)



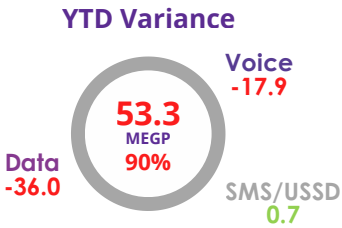
Holistic View

FY Forecast*
89.3
MEGP

YTD Forecast
59.5
MEGP

YTD Actual
6.2
MEGP

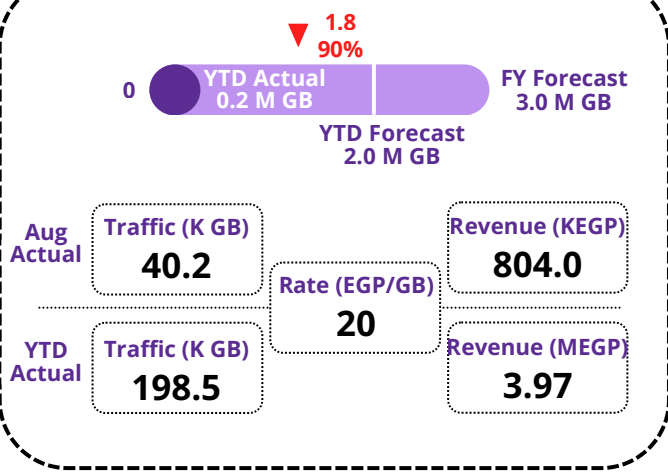
YTD Variance
53.3
MEGP



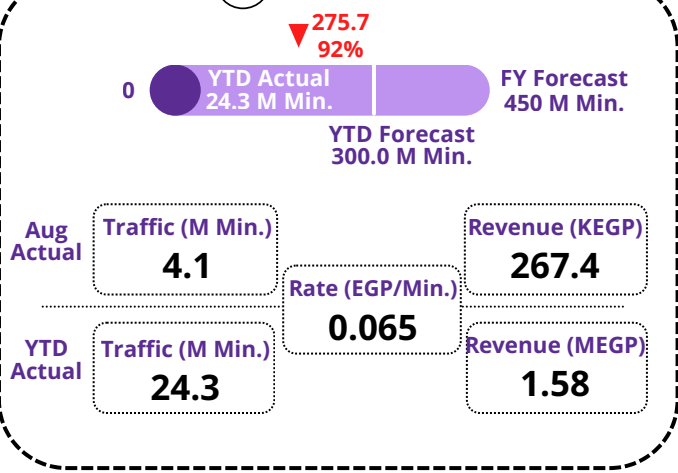
*Without Forex impact
Assuming forecast of 250 Site



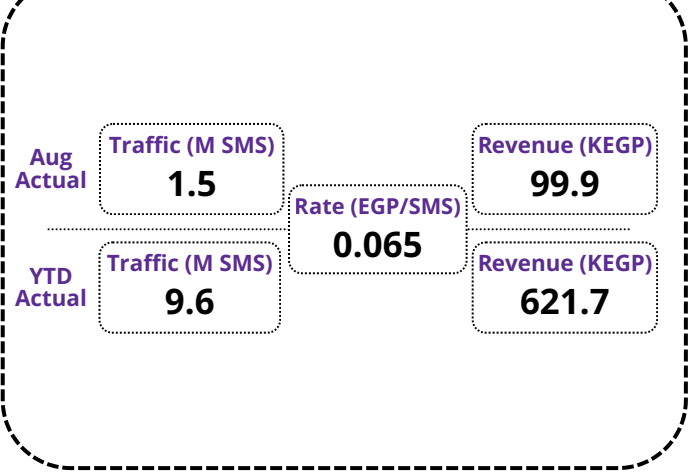
Data



Voice

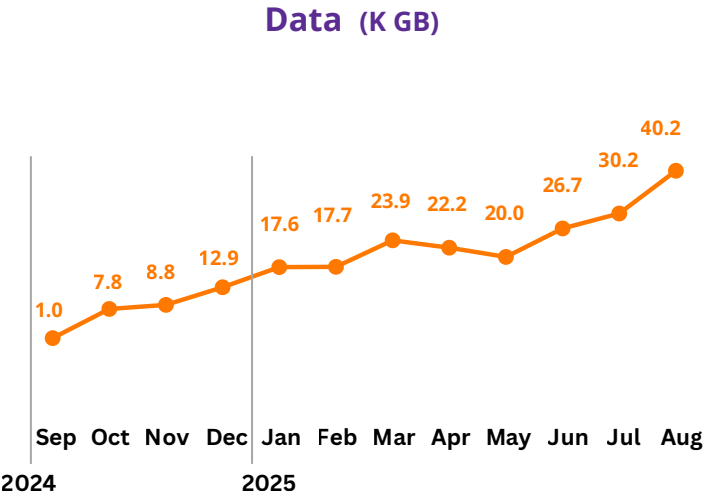


SMS/USSD

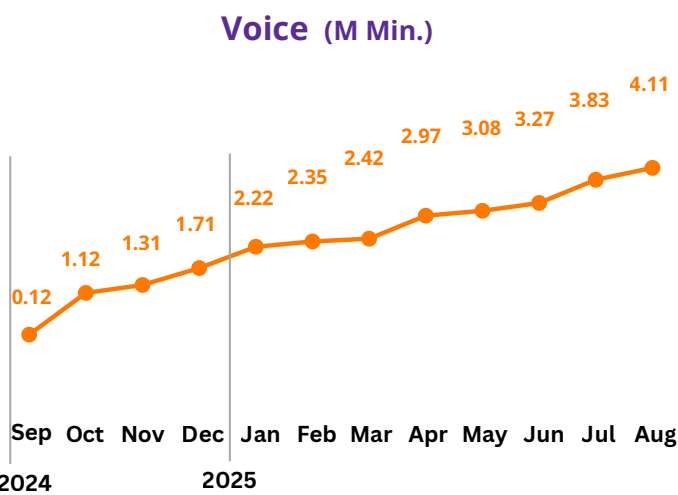


OEG RNR Actual Traffic Trends

Data (K GB)



Voice (M Min.)



SMS/USSD (M SMS)

