## DWS Financial Performance (B) - YTD Aug 2025 - Per Service [Estimated]

												onthly F	lauree										Bud	iget Vs. A	ctual - YT	D 2025		Status Quo
DWS Revenues Summary												ondiny r	igui es												Var	Var		
DWS Revenues Summary	Ja	n-25	Fel	<b>-25</b>	Mai	r-25	Ap	r-25	Ma	ay-25	J	un-25	Ju	ıl-25	Au	ıg-25	8	ер-25	Oc	:t-25	Nov-25	Dec-25	Budget (MEGP)	1	Value		FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	t Actua	Budge	Actua	Budget	Actual	Budge	Actua	Budge	et Actua	Budget	Actual	Budget Act	ual Budget Actua	1	(	Value	~		
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125	;						5,885	7,061	1,176	<b>⊕ 20</b> %	8,799	80%
Infrastructure	729	803	366	437	368	436	369	437	370	474	381	437	373	455	374	828							3,331	4,308	977	<b>⊕ 29</b> 9	4,843	89%
Access	298	382	298	307	298	299	314	296	314	397	314	289	330	423	330	290							2,497	2,682	186	<b>⊕ 7</b> 9	3,868	69%
Volce	7	15	7	6	7	7	7	7	7	7	7	13	7	8	7	8							57	71	14	<b>⊕ 24</b> 9	88	81%

												4bb- <b>-</b>	·											ı	Budget Vs. Ac	ctual - YTD	2025		Status Quo
DWS Revenues Breakdown											MC	onthly F	igures													Var	Var		
DWO Neverlues Diedkuowii	Jan	-25	Fei	-25	Ma	г-25	Ар	r-25	Ma	ıy-25	Ju	n-25	J	ıl-25	Au	ıg-25	Sep-2	5	Oct-25	•	lov-25	Dec-2	5	Budget (MEGP)	Actual (MEGP)	Value	%	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budge	Actual	Budge	t Actual	Budget A	ctual	Budget Act	ual Budg	et Actual	Budget A	tual	` ,															
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125								5,885	7,061	1,176	<b>1</b> 20%	8,799	80%
Infrastructure	729	803	366	437	368	436	369	437	370	474	381	437	373	455	374	828								3,331	4,308	977	<b>⊕ 29%</b>	4,843	89%
Transmission	624	657	260	301	260	301	260	301	260	301	269	301	260	301	260	677								2,451	3,140	690	<b>↑ 28</b> %	3,489	90%
MNO's Transmission	217	251	217	251	217	251	217	251	217	251	217	251	217	251	217	251								1,739	2,010	271	<b>↑</b> 16%	2,609	77%
Transmission IRU	364	361.7	0	5.8	0	5.8	0	5.9	0	5.9	9	5.8	0	5.8	0	381.6								373	778	405	<b>109%</b>	373	209%
ISP's Transmission	42	44	42	44	42	44	42	44	42	44	42	44	42	44	42	44								338	352	14	<b>↑ 4</b> %	507	69%
Colocation	72	98	73	87	74	86	75	87	76	121	78	85	79	103	80	89								607	756	149	<b>↑ 25</b> %	943	80%
MNO's Colocation	62	85	63	74	64	73	65	74	66	109	68	73	69	90	70	76								527	654	127	<b>↑ 24</b> %	822	80%
ISP's Colocation	10	13	10	13	10	13	10	13	10	13	10	13	10	13	10	13								80	102	22	<b>↑ 27</b> %	121	85%
International Services	34	48	34	49	34	49	34	49	34	52	34	51	34	51	34	63								273	412	138	<b>↑</b> 51%	412	100%
IPT	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	5								0	11	11	<b>↑</b> 0%	0	0%
X-Con. & DC	34	48	34	48	34	48	34	48	34	51	34	50	34	50	34	58								273	400	127	<b>↑ 47%</b>	412	97%
Access	298	382	298	307	298	299	314	296	314	397	314	289	330	423	330	290								2,497	2,682	186	<b>⊕ 7%</b>	3,868	69%
Local Loops	9	11	9	12	9	11	9	11	8	10	8	11	8	11	8	11								68	89	21	<b>↑</b> 31%	101	88%
ADSL	0.3	0.2	0.3	0.1	0.3	0.1	0.3	0.1	0.3	0.1	0.3	0.1	0.3	0.1	0.2	0.1								2.2	0.7	-1.6	<b>↓</b> -69%	3	22%
Bit stream	249	307	249	212	249	236	249	234	249	240	249	239	249	221	249	239								1,990	1,928	-61	<b>↓</b> -3%	2,985	65%
FTTS	24	42	24	42	24	27	40	26	40	106	40	11	56	155	56	10								305	420	115	<b>↑ 38%</b>	578	73%
Fiber Access	16	21	16	41	16	25	16	25	17	41	17	28	17	36	17	29								132	244	113	<b>↑ 86%</b>	201	122%
Voice	7	15	7	6	7	7	7	7	7	7	7	13	7	8	7	8								57	71	14	<b>↑ 24</b> %	88	81%
FVNO	1	8	1	0	1	0	1	0	1	0	1	6	1	0	1	1								8	16	8	<b>↑ 99%</b>	12	133%
INT'L Toll-Free	6	6	6	5	6	6	6	6	6	6	6	6	6	7	6	6								49	49	0	<b>↓</b> -1%	76	65%
RNR	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	0								0	6	6	<b>↑</b> 0%	0	0%

# DWS Financial Performance (B) - YTD Q3 2025 - Per Service / Per Q [Estimated]

				Quarter	ly Figures				Acti	ıal Vs. Bud	get - YTD 2	2025		Status Quo
DWS Revenues Summary		Q1		22		3		24	Budget	Actual	Var	Var	FY	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(MEGP)	(MEGP)	Value	%	Budget 2025	
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	Ŷ 2	8,799	80%
Infrastructure	1,463	1,676	1,120	1,348	748	1,283			3,331	4,308	977	<b>↑</b> 29	% 4,843	89%
Access	893	987	942	983	661	712			2,497	2,682	186	r :	3,868	69%
Voice	21	28	22	27	15	16			57	71	14	<b>↑</b> 2	88	81%

				Quarter	ly Figures				Acti	ıal Vs. Bud	get - YTD 2	2025		Status Quo
DWS Revenues Breakdown											Var	Var		
DWS Reveilues Bleakuowii	G	11	G	12		13	G	24	Budget (MEGP)	Actual (MEGP)	Value	%	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(201 )	(201 )				
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	<b>20%</b>	8,799	80%
Infrastructure	1,463	1,676	1,120	1,348	748	1,283			3,331	4,308	977	<b>↑</b> 29%	4,843	89%
Transmission	1,143	1,259	788	903	519	978			2,451	3,140	690	<b>28%</b>	3,489	90%
MNO's Transmission	652	754	652	754	435	502			1,739	2,010	271	<b>16%</b>	2,609	77%
Transmission IRU	364	373	9	18	0	387			373	778	405	<b>109%</b>	373	209%
ISP's Transmission	127	132	127	132	84	88			338	352	14	<b>↑</b> 4%	507	69%
Colocation	218	271	229	294	159	192			607	756	149	<b>25%</b>	943	80%
MNO's Colocation	188	232	199	256	139	166			527	654	127	<b>↑</b> 24%	822	80%
ISP's Colocation	30	39	30	38	20	26			80	102	22	<b>↑</b> 27%	121	85%
International Services	102	146	103	152	69	114			273	412	138	<b>↑</b> 51%	412	100%
IPT	0.0	3	0.0	3	0.0	6			0	11	11	↑ 0%	0	0%
X-Con. & DC	102	144	103	149	69	108			273	400	127	<b>↑</b> 47%	412	97%
Access	893	987	942	983	661	712			2,497	2,682	186	<b>↑</b> 7%	3,868	69%
Local Loops	26	34	25	32	17	22			68	89	21	<b>↑</b> 31%	101	88%
ADSL	0.9	0.4	0.8	0.2	0.5	0.1			2.2	0.7	-1.6	<b>↓</b> -69%	3	22%
Bit stream	746	755	746	713	497	460			1,990	1,928	-61	<b>↓</b> -3%	2,985	65%
FTTS	72	111	120	144	113	165			305	420	115	<b>↑</b> 38%	578	73%
Fiber Access	48	86	50	93	34	65			132	244	113	<b>↑</b> 86%	201	122%
Voice	21	28	22	27	15	16			57	71	14	<b>↑</b> 24%	88	81%
FVNO	3	8	3	7	2	2			8	16	8	<b>1</b> 99%	12	133%
INT'L Toll-Free	18	18	19	18	13	13			49	49	0	<b>↓</b> -1%	76	65%
RNR	0	3	0	2	0	1			0	6	6	<b>↑</b> 0%	0	0%

										DWS Fin	nancial F	erforma	nce (B) -	YTD Au	g <b>2025 -</b> l	Per Oper	ator - F	Per Mon	ith & Q [E	stimat	ed]							
											Month	y Figure:	_											udget Vs. Ac	tual - YTD	2025		Status Quo
<b>DWO D</b>											Monthi	y rigure:	•												Var	Var		
DWS Revenues Summary	Jai	n-25	Fe	b-25	Ma	r-25	Ар	r-25	Ma	y-25	Ju	n-25	Ju	il-25	Au	ug-25	Se	p-25	Oct-25		Nov-25	Dec-2	Budg (MEG			%	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget Act	tual Bud	jet Actua	Budget #	tual :		Value	76										
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125							5,88	5 7,061	1,176	<b>⊕</b> 20%	8,799	8
Orange	518	644	154	201	154	207	155	216	155	226	155	212	155	216	156	583							1,60	2 2,505	903	<b>↑ 56%</b>	2,228	11
Vodafone	297	322	297	332	298	290	315	301	315	389	316	296	333	423	334	307							2,50	5 2,660	155	<b>↑ 6%</b>	3,896	6
Etisalat	214	219	214	209	214	236	215	216	216	223	225	226	217	235	218	228							1,73	3 1,792	59	<b>↑ 3%</b>	2,609	6
Other	6	14	6	8	6	9	6	7	6	40	5	6	5	12	5	7							44	104	59	<b>↑ 134%</b>	66	15
																										<u> </u>		
																								udget Vs. Ac	tual - YTD	2025		Status Quo
											Quartar	ly Figure	\$												Var	Var		
DWS Revenues Summary				21						<b>Q2</b>					Q3	3					Q4		Budg (MEG		)		FY Budget 2025	YTD Actual Vs. FY Budget
		Budget			Actual			Budget			Actual			Budget			Actual		Bud	iget		Actual			Value	%		
Total DWS Revenues		2,378			2,692			2,084			2,358			1,423			2,011						5,88	5 7,061	1,176	↑ 20%	8,799	8
Orange		827			1,052			465			654			311			799						1,60	2 2,505	903	<b>↑ 56%</b>	2,228	11
Vodafone		892			945			947			986			667			730						2,50	5 2,660	155	<b>↑ 6%</b>	3,896	6
Etisalat		642			664			656			665			434			463						1,73	3 1,792	59	<b>↑ 3%</b>	2,609	6
Other		17			31			17			53			11			19						44	104	59	<b>↑ 134%</b>	66	15

#### DWS Financial Performance (B) - YTD Aug 2025 - Orange [Estimated]

											Monthly Fig	IIFOO										Budg	et Vs. Act	ual - YTD 2	:025		Status Quo
DWS Revenues Summary																						Budget	Actual	Var	Var	FY	
Direction Cultilliary	Jan	-25	Fel	b-25	Ma	r-25	Ap	r-25	Ma	y-25	Ju	n-25	Ju	I-25	Aug-25		Sep-25	Oct-25	Nov-	-25	Dec-25	(MEGP)	(MEGP)	Velue	۰,	Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget A	tual Budg	et Actua	Budget Actua	Budget	Actual	Budget Actual	(	(	1	~	Daugot Zozo									
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712 1	125						5,885	7,061	1,176	<b>20%</b>	8,799	80%
Orange	518	644	154	201	154	207	155	216	155	226	155	212	155	216	156	83						1,602	2,505	903	<b>†</b> 56%	2,228	112%
Infrastructure	452	490	89	134	89	132	89	134	89	134	90	132	90	146	90 4	11						1,079	1,814	736	<b>1</b> 68%	1,444	126%
Access	66	152	66	66	66	74	65	82	65	91	65	79	65	69	65	72						524	685	161	<b>↑ 31%</b>	784	87%
Volce	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	0						0	6	6	<b>↑ 0%</b>	0	0%

											Monthly Fig	TUTOE										Bud	get Vs. Ac	tual - Y	TD 2025		Status Quo
DWS Revenues Breakdown	Jan	<b>-2</b> 5	Fe	b-25	<b></b>	ar-25	An	or-25	Me	ıy-25		un-25		ıl-25		Aug-25	Sep-2	e l	Oct-25	No	r-25 Dec-25	Budget	Actual	ı Va	ar Var	FY	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budge			Actual Bud				(MEGP)	(MEGP)	) Val	lue %	Budget 2025	TID Actual Vs. FT Budget
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712							5,885	7,061	1,1	176 👘 20%	8,799	809
Orange	518	644	154	201	154	207	155	216	155	226	155	212	155	216	156	583						1,602	2,505	90	03 🛉 56%	2,228	1129
Infrastructure	452	490	89	134	89	132	89	134	89	134	90	132	90	146	90	511						1,079	1,814	73	86 🛧 68%	1,444	1269
Transmission	426	456	62	100	62	100	62	100	62	100	62	100	62	100	62	474						861	1,529	66	88 🛉 78%	1,110	1389
MNO's Transmission	59	91	59	91	59	91	59	91	59	91	59	91	59	91	59	91						473	731	25	58 1 55%	709	1039
Transmission IRU	364	360	0	4	0	4	0	4	0	4	0	4	0	4	0	378						364	762	39	98 109%	364	2099
ISP's Transmission	3	5	3	5	3	5	3	5	3	5	3	5	3	5	3	5						25	36	1:	2 1 47%	37	969
Colocation	19	23	20	23	20	21	20	22	20	22	21	21	21	34	21	24						162	189	2	7 16%	252	759
MNO's Colocation	16	19	16	19	17	17	17	18	17	19	18	17	18	30	18	20						138	158	2	0 14%	214	739
ISP's Colocation	3	4	3	4	3	4	3	4	3	4	3	4	3	4	3	4						25	32	7	7 1 28%	37	859
International Services	7	12	7	12	7	12	7	12	7	12	7	12	7	12	7	13						55	96	4	1 1 75%	82	1179
IPT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						0	0	0	o <del> </del>	. 0	01
X-Con. & DC	7	12	7	12	7	12	7	12	7	12	7	12	7	12	7	13						55	96	4	1 1 75%	82	1179
Access	66	152	66	66	66	74	65	82	65	91	65	79	65	69	65	72						524	685	16	81 🛉 31%	784	879
Local Loops	2	3	2	3	2	3	2	2	2	2	1	3	1	2	1	2						13	21	8	8 1 65%	17	1219
ADSL	0.1	0.04	0.1	0.03	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.01						0.5	0.2	-0.	.4 🖖 -67%	1	249
Bit stream	60	144	60	59	60	68	60	66	60	68	60	67	60	61	60	65						477	597	12	20 1 25%	716	839
FTT8	0	0	0	0	0	0	0	9	0	10	0	1	0	1	0	1						0	22	2:	2 1 0%	. 0	09
Fiber Access	4	5	4	4	4	4	4	5	4	10	4	8	4	5	4	4						33	45	1	1 1 34%	51	889
Voice	0	2	0	1	0	1	0	1	0	1	0	1	0	1	0	0						0	6	•	B 🕆 0%	0	09
INT'L Toll-Free	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						0	0	0	) <del>)</del> 0%	. 0	09
FVNO	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						0	0	0	) <del>)</del> 0%	0	09
RNR	0	2	0	4	0	4		4	•	4		4		4	•	•									R \land 0%		09

				Quarterly Figures					Budge	ot Vs. Actu	al - YTD 20	25		Status Quo
DWS Revenues Summary				quarterly rigures					Budget	Actual	Var	Var	FY	
		Q1		Q2	Q3			Q4	(MEGP)		Value	e/.	Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(MEGF)	(MEGF)	value	~	Budget 2023	
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	20%	8,799	80%
Orange	827	1,052	465	654	311	799			1,602	2,505	903 4	56%	2,228	112%
Infrastructure	630	757	268	401	181	657			1,079	1,814	736 4	68%	1,444	126%
Access	197	293	196	251	131	141			524	685	161 4	31%	784	87%
Volce	0	3	0	2	0	1			0	6	6 4	0%	0	0%

				Quarterly Figures					Budg	jet Vs. Act	ual - YTD 202	25		Status Quo
DWS Revenues Breakdown				quarterly Figures						Actual	Var	Var	FY	
Ditto Revenues Bicarucwii		Q1		Q2	q	3		Q4	Budget (MEGP)	(MEGP)	Value	94	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(MEGF)	(mLGF)	Value	~	Dudget Loto	
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176 👘	20%	8,799	80
Orange	827	1,052	465	654	311	799			1,602	2,505	903 🏤	56%	2,228	112
Infrastructure	630	757	268	401	181	657			1,079	1,814	736 🕆	68%	1,444	120
Transmission	551	656	187	300	124	573			861	1,529	668 🛧	78%	1,110	138
MNO's Transmission	177	274	177	274	118	183			473	731	258 🛧	55%	709	103
Transmission IRU	364	368	0	12	0	382			364	762	398 🛧	109%	364	209
ISP's Transmission	9	14	9	14	6	9			25	36	12 🛧	47%	37	96
Colocation	59	66	61	65	43	58			162	189	27	16%	252	75
MNO's Colocation	49	54	52	54	36	50			138	158	20 1	14%	214	73
ISP's Colocation	9	12	9	12	6	8			25	32	7 1	28%	37	85
International Services	21	36	21	36	14	25			55	96	41 🛧	75%	82	117
IPT	0	0	0	0	0	0			0	0	0 ⇒	0%	0	0
X-Con. & DC	21	36	21	36	14	25			55	96	41 1	75%	82	117
Access	197	293	196	251	131	141			524	685	161 🛧	31%	784	87
Local Loops	5	9	5	7	3	5			13	21	8 1	65%	17	121
ADSL	0.2	0.1	0.2	0.05	0.1	0.03			0.5	0.2	-0.4	-67%	0.7	24
Bit stream	179	271	179	201	119	126			477	597	120 🛧	25%	716	83
FTT8	0	0	0	20	0	2			0	22	22 🛧	0%	0	0
Fiber Access	12	13	13	23	9	9			33	45	11 1	34%	51	88
Voice	0	3	0	2	0	1			0	6	6	0%	0	0
INT'L Toll-Free	0	0	0	0	0	0			0	0	0 🏓	0%	0	
FVNO	0	0	0	0	0	0			0	0	0 🏓	0%	0	
RNR	0	3	0	2	0	1			0	6	6 1	0%	0	0



## DWS Financial Performance (B) - YTD Aug 2025 - Vodafone [Estimated]

										Monthly	Elguroe										ı	Budget Vs. Ac	tual - YTD 20	25		Status Quo
DWS Revenues Summary										monuny	riguies										Budget	Actual	Var	Var	EV	
Diro Revenues Cummary	Jan	-25	Fe	b-25	Ma	r-25	Ap	r-25	Ma	ay-25	Ju	n-25	Ju	l-25	Au	g-25	Sep-25	Oct-25	Nov-25	Dec-25	(MEGP)	/MEGD)	Value	•	Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual B	udget Actual	Budget Actual	Budget Actual	Budget Actual	(MEGP)	(MEGP)	Value	76	Budget 2025									
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125					5,885	7,061	1,176	<b>⊕</b> 20%	8,799	80%
Vodafone	297	322	297	332	298	290	315	301	315	389	316	296	333	423	334	307					2,505	2,660	155	<b>1</b> 69	3,896	68%
Infrastructure	137	153	137	154	138	154	138	154	139	154	139	153	140	153	141	159					1,109	1,234	125	119	1,678	74%
Access	160	169	160	178	160	136	176	147	177	235	177	143	193	271	193	147					1,396	1,426	30	<b>↑ 2.2</b> %	2,218	64%
Volce	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					0	0.3	0.3	<b>⊕</b> 0%	0	0%

										Monthh	/ Figures												Budget Vs. Ac	tual - YTD 20	025			Status Quo
DWS Revenues Breakdown										_	, i igui es											Budget	Actual	Var	V	'ar		
	Jan			b-25		r-25		рг-25		ry-25		ın-25		Jul-25		ıg-25	 p-25	Oct-25			Dec-25	(MEGP)	(MEGP)	Value	9	%	PY Budget 2025	YTD Actual Vo. PY Budget
	Budget	Actual	Budget	Actual		et Actus			 Actual Bu	udget Actu	ıal Budget	t Actual Budg	et Actual		, ,													
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711									5,885	7,061	1,176	P	20%	8,799	80%
Vodafone	297	322	297	332	298	290	315	301	315	389	316	296	333	423	334	307						2,505	2,660	155	<b>↑</b>	6%	3,896	68%
Infrastructure	137	153	137	154	138	154	138	154	139	154	139	153	140	153	141	159						1,109	1,234	125	个	11%	1,678	74%
Transmission	91	93	91	93	91	93	91	93	91	93	91	93	91	93	91	93						729	742	13	个	2%	1,094	68%
MNO's Transmission	80	82	80	82	80	82	80	82	80	82	80	82	80	82	80	82						642	655	13	<b>1</b>	2%	963	68%
Transmission IRU	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						0	0	0	⇒	0%	0	0%
ISP's Transmission	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11						88	88	0.1	1	0.2%	131	67%
Colocation	32	41	33	41	33	41	34	41	35	41	35	41	36	41	36	41						275	327	53	•	19%	425	77%
MNO's Colocation	28	35	28	35	29	35	29	35	30	35	30	35	31	35	31	35						236	278	42	1	18%	367	76%
ISP's Colocation	5	6	5	6	5	6	5	6	5	6	5	6	5	6	5	6						39	50	11	<b>1</b>	29%	58	86%
International Services	13	20	13	20	13	20	13	20	13	20	13	19	13	19	13	26						105	164	59	<b>^</b>	56%	159	103%
IPT	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	4						0	4	4	<b>⇒</b>	0%	0	0%
X-Con. & DC	13	20	13	20	13	20	13	20	13	20	13	19	13	19	13	22						105	159	54	<b>1</b>	52%	159	100%
Access	160	169	160	178	160	136	176	147	177	235	177	143	193	271	193	147						1,396	1,426	30	个	2%	2,218	64%
Local Loops	4	5	4	5	4	5	5	5	5	5	5	5	5	5	5	5						36	40	4	4	11%	55	73%
ADSL	0.1	0.1	0.1	0.04	0.1	0.03	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.02	0.1	0.01						0.8	0.2	-0.6	4	-73%	1.1	19%
Bit stream	131	112	131	105	131	116	131	117	131	120	131	120	131	111	131	121						1,044	921	-123	4	-12%	1,566	59%
FTT8	16	42	16	42	16	2	32	11	32	90	32	4	48	132	48	3						242	325.0	83	<b>1</b>	34%	483	67%
Fiber Access	9	10	9	26	9	13	9	14	9	21	9	14	9	23	9	19						74	140	66	<b>1</b>	89%	112	124%
Volce	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						0	0.30	0.3	4	0%	0	0%
INT'L Toil-Free	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						0	0	0	<b>→</b>	0%	0	0%
FVNO	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						0	0.3	0.3	<b>1</b>	0%	0	0%
RNR	0	0	0	0	0	0	0	0	0	0	0	0		0	0	0						0	0	0	->	0%	0	0%

				Quarterly Figures						Budget Vs. Ac	tual - YTD 20	15		Status Quo
DWS Revenues Summary				quarterly rigures					Budest		Var	Var	FY	
Divo Revenues cummary		Q1		Q2		Q3		<b>Q4</b>	(MECD)	Actual	Value	e.	Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(MEGF)	(MEGF)	Value	~	Budget 2025	
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	<b>⊕</b> 20%	8,799	80%
Vodafone	892	945	947	986	667	730			2,505	2,660	155	<b>↑</b> 6%	3,896	68%
Infrastructure	411	461	417	461	281	312			1,109	1,234	125	<b>↑ 11%</b>	1,678	74%
Access	481	483	530	525	386	418			1,396	1,426	30	<b>↑ 2%</b>	2,218	64%
Volce	0	0	0	0	0	0			0	0.3	0.3	⊕ 0%	0	0%

				Quarterly Figures					1	Budget Vs. Ac	tual - YTD 20	25		Status Quo
DWS Revenues Breakdown									Budget	Actual	Var	Var	FY	
pmo revenues Breakdown		Q1		Q2	•	13	Q4		(MEGP)	(MEGP)	Value	%	Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(0.,	(	74.40	,		
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	<b>⊕ 20</b> 9	8,799	80%
Vodafone	892	945	947	986	667	730			2,505	2,660	155	<b>↑</b> 69	3,896	68%
Infrastructure	411	461	417	461	281	312			1,109	1,234	125	<b>↑ 119</b>	1,678	74%
Transmission	274	279	274	278	182	185			729	742	13	<b>↑ 29</b>	1,094	68%
MNO's Transmission	241	246	241	246	160	164			642	655	13	<b>↑ 29</b>	963	68%
Transmission IRU	0	0	0	0	0	0			0	0	0	⇒ 09	0	0%
ISP's Transmission	33	33	33	33	22	22			88	88	0.1	<b>↑</b> 0.29	131	67%
Colocation	99	123	104	123	72	82			275	327	53	<b>↑ 19</b> 9	425	77%
MNO's Colocation	85	104	89	104	62	69			236	278	42	<b>↑</b> 189	367	76%
ISP's Colocation	14	19	14	19	10	12			39	50	11	<b>↑ 29</b> 9	58	86%
International Services	39	60	39	59	27	45			105	164	59	<b>↑</b> 569	159	103%
IPT	0	0	0	0	0	4			0	4	4	→ 09	0	0%
X-Con. & DC	39	60	39	59	27	40			105	159	54	<b>↑</b> 529	159	100%
Access	481	483	530	525	386	418			1,396	1,426	30	<b>↑ 29</b>	2,218	64%
Local Loops	13	15	14	15	9	10			36	40	4	<b>↑</b> 119	55	73%
ADSL	0.3	0.1	0.3	0.06	0.2	0.03			0.8	0.2	-0.6	<b>↓</b> -739	1	19%
Bit stream	392	333	392	357	261	231			1,044	921	-123	<b>↓</b> -129	1,566	59%
FTTS	48	86	97	105	97	134			242	325	83	<b>↑ 34</b> 9	483	67%
Fiber Access	27	49	28	49	19	42			74	140	66	<b>↑ 89</b> 9	112	124%
Voice	0	0	0	0	0	0			0	0.3	0.3	<b>↑</b> 09	0	0%
INT'L Toli-Free	0	0	0	0	0	0			0	0	0	⇒ 09	0	0%
FVNO	0	0	0	0	0	0			0	0.3	0.3	<b>↑</b> 09	0	0%
RNR	0	0	0	0	0	0			0	0	0	<b>→</b> 09	0	0%



### DWS Financial Performance (B) - YTD Aug 2025 - Etisalat [Estimated]

	_																									_	
											Mandhh	/ Figures											Budget Vs. Act	ual - YTD 20	25		Status Quo
DIALO Decreado Como do Como de											monthly	/ rigures												Var	Var		
DWS Revenues Summary	Jai	n-25	Fe	b-25	M	ar-25	Ą	or-25	Ma	y-25	Ju	un-25	Ju	l-25	Au	g-25	Sep-25	Oct-25	Nov	r-25	Dec-25	Budget (MEGP)	Actual (MEGP)	Value	~	FY Budget 202	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget Actual	Budget Actual	Budget	Actual B	udget Actual		(mLOI)	Value	76	Duaget 202									
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125						5,885	7,061	1,176	<b>20</b> %	6 8,799	80%
Etisalat	214	219	214	209	214	236	215	216	216	223	225	226	217	235	218	228						1,733	1,792	59	<b>⊕</b> 39	2,609	69%
Infrastructure	138	149	138	146	138	146	139	146	139	149	149	149	140	149	141	155						1,122	1,188	66	<b>↑ 6</b> 7	4 1,690	70%
Access	69	57	69	58	69	83	69	64	69	69	69	64	69	78	69	66						554	539	-15	<b>↓ -3</b> ?	6 831	65%
Voice	7	13	7	5	7	6	7	6	7	6	7	13	7	7	7	8						57	65	7	<b>↑ 13</b> 9	6 88	74%
			•		•	•	•														•	•					
																							Budget Vs. Act	ual - YTD 20:	15		Status Quo

	Monthly Figures											Budget Vs. Actual - YTD 2025			25		Status Quo											
DWS Revenues Breakdown											monuny	rigules													Var	Var		
DWS Revenues Breakgown	Jan-25		Fel	b-25	Mar-25		Apr	-25	May-25		Ju	Jun-25		l-25	Aug	g-25	Sep-25 Oct-25 Nov-25			Dec-25	Budget (MEGP)	Actual (MEGP)	Value	%	FY Budget 2025	YTD Actual Vs. FY Budget		
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual B	udget Actual	Budget Actual	(	(,	Value		201201	
Total DWS Revenues	1,034	1,200	671	750	672	742	690	740	692	878	702	740	711	885	712	1,125							5,885	7,061	1,176	<b>⊕ 20%</b>	8,799	80%
Etisalat	214	219	214	209	214	236	215	216	216	223	225	226	217	235	218	228							1,733	1,792	59	<b>∲ 3.4%</b>	2,609	69%
Infrastructure	138	149	138	146	138	146	139	146	139	149	149	149	140	149	141	155							1,122	1,188	66	<b>↑ 6%</b>	1,690	70%
Transmission	104	106	104	106	104	106	104	106	104	106	113	106	104	106	104	108							842	847	5	<b>↑ 0.6%</b>	1,258	67%
MNO's Transmission	78	78	78	78	78	78	78	78	78	78	78	78	78	78	78	78							625	625	0.01	<b>↑ 0.002%</b>	937	67%
Transmission IRU	0	2	0	2	0	2	0	2	0	2	9	1	0	1	0	4							9	14	5	<b>↑</b> 53%	9	153%
ISP's Transmission	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26							208	208	0.00	<b>↑ 0.00%</b>	312	67%
Colocation	19	26	20	23	20	24	21	23	21	23	21	23	22	24	22	23							167	190	23	<b>↑ 14%</b>	261	73%
MNO's Colocation	18	24	18	21	18	21	19	21	19	21	20	21	20	21	21	21							153	173	20	<b>↑</b> 13%	240	72%
ISP's Colocation	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2							14	17	3	<b>↑ 24%</b>	21	84%
International Services	14	17	14	17	14	17	14	17	14	20	14	20	14	20	14	24							113	151	38	<b>↑ 34%</b>	171	88%
IPT	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1							0	7	7	<b>↑ 0%</b>	0	0%
X-Con. & DC	14	16	14	16	14	16	14	16	14	19	14	19	14	19	14	23							113	145	31	<b>↑ 28%</b>	171	85%
Access	69	57	69	58	69	83	69	64	69	69	69	64	69	78	69	66							554	539	-15	<b>↓ -3%</b>	831	65%
Local Loops	2	3	2	3	2	3	2	3	2	3	2	3	2	3	2	3							14	22	8	<b>↑</b> 58%	21	107%
ADSL	0.1	0.1	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0							0.9	0.3	-0.6	<b>↓</b> -67%	1.3	23%
Bit stream	57	50	57	46	57	51	57	50	57	51	57	51	57	48	57	52							459	399	-59	<b>↓</b> -13%	688	58%
FITS	8	0	8	0	8	25	8	6	8	6	8	6	8	23	8	6							63	73	10	<b>↑</b> 15%	95	77%
Fiber Access	2	5	2	9	2	5	2	5	2	8	2	4	2	5	2	4							16	44	27	<b>↑ 167%</b>	26	170%
Voice	7	13	7	5	7	6	7	6	7	6	7	13	7	7	7	8							57	65	7	<b>↑ 13%</b>	88	74%
INT'L Toll-Free	6	6	6	5	6	6	6	6	6	6	6	6	6	7	6	6							49	49	0	<b>↓</b> -1%	76	65%
FVNO	1	8	1	0	1	0	1	0	1	0	1	6	1	0	1	1							8	16	8	<b>↑ 95%</b>	12	130%
DND	•							•						•				1 1							•			004

			Querterly Figures					Bı	udget Vs. Act	uai - YTD 202	5		Status Quo
			quartory rigures					Budeet	A-4	Var	Var		
G G	И		92	Q3		Q4			Velue	~	Product 2025	YTD Actual Vs. FY Budget	
Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(MEGP)	(MEGP)	Value	70	Budget 2023	
2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	20%	8,799	80%
642	664	656	665	434	463			1,733	1,792	59.0	3.4%	2,609	69%
414	441	427	444	281	304			1,122	1,188	66	6%	1,690	70%
207	198	208	197	139	144			554	539	-15	-3%	831	65%
21	25	22	25	15	15			57	65	7	13%	88	74%
	2,378	2,378 2,692 642 664 414 441	2,378 2,692 2,084   642 664 656   414 441 427	2,378 2,692 2,084 2,358   642 664 656 665   414 441 427 444	Q1     Q2     Q3       Budget     Actual     Budget     Actual     Budget       2,376     2,692     2,084     2,358     1,423       642     684     686     665     434       414     441     427     444     281	Q1     Q2     Q3       Budget     Actual     Budget     Actual       2,378     2,692     2,084     2,358     1,423     2,011       642     664     656     665     434     463       414     441     427     444     281     304	Q1     Q2     Q3     Q4       Budget     Actual     Actual     Actual     Actu	Q1     Q2     Q3     Q4       Budget     Actual     Budget     Actual     Budget     Actual     Budget     Actual     Budget     Actual       2,378     2,692     2,084     2,388     1,423     2,011 <td>  Q1   Q2   Q3   Q4                                  </td> <td>  Q1   Q2   Q3   Q4   Budget   Actual   Actual  </td> <td>  Q1   Q2   Q3   Q4   Q4   Q4   Q5   Q5   Q6   Q6   Q6   Q6   Q6   Q6</td> <td>  Q2   Q3   Q4   Q4   MEGP    Var   Var  </td> <td>  Columbia   Columbia</td>	Q1   Q2   Q3   Q4	Q1   Q2   Q3   Q4   Budget   Actual   Actual	Q1   Q2   Q3   Q4   Q4   Q4   Q5   Q5   Q6   Q6   Q6   Q6   Q6   Q6	Q2   Q3   Q4   Q4   MEGP    Var   Var	Columbia   Columbia

			Budget Va. Actual - YTD 2025					Status Quo						
DWS Revenues Breakdown				Quarterly Figures							Var	Var		
DWS Revenues Breakgown		Q1		92	Q	1		Q4	Budget (MEGP)	Actual (MEGP)	Value	•	FY Budget 2025	YTD Actual Vs. FY Budget
	Budget	Actual	Budget	Actual	Budget	Actual	Budget	Actual	(MEGP)	(MEGF)	Value	70	Budget 2023	
Total DWS Revenues	2,378	2,692	2,084	2,358	1,423	2,011			5,885	7,061	1,176	20%	8,799	80%
Etisalat	642	664	656	665	434	463			1,733	1,792	59.0	<b>↑ 3.4%</b>	2,609	69%
Infrastructure	414	441	427	444	281	304			1,122	1,188	66	<u>^</u> 6%	1,690	70%
Transmission	312	317	322	317	208	213			842	847	5	n 0.6%	1,258	67%
MNO's Transmission	234	234	234	234	156	156			625	625	0.01	n 0.002%	937	67%
Transmission IRU	0	5	9	5	0	5			9	14	5	<b>↑</b> 53%	9	153%
ISP's Transmission	78	78	78	78	52	52			208	208	0.00	<b>●</b> 0.00%	312	67%
Colocation	59	73	63	70	44	47			167	190	23	14%	261	73%
MNO's Colocation	54	66	58	64	41	43			153	173	20	13%	240	72%
ISP's Colocation	5	7	5	6	3	4			14	17	3	24.4%	21	84%
International Services	42	51	43	57	29	44			113	151	38	<u>↑</u> 34%	171	88%
IPT	0	3	0	3	0	2			0	7	7	<b>↑ 0%</b>	0	0%
X-Con. & DC	42	48	43	54	29	42			113	145	31	<u></u> 28%	171	85%
Access	207	198	208	197	139	144			554	539	-15	<b>.</b> -3%	831	65%
Local Loops	5	8	5	8	3	6			14	22.4	8	<b>↑</b> 58.4%	21	107%
ADSL	0.4	0.2	0.3	0.1	0.2	0.1			0.9	0.3	-0.6	<b>↓</b> -67%	1	23%
Bit stream	172	147	172	152	115	100			459	399	-59	<b>↓</b> -13%	688	58%
FTTS	24	25	24	19	16	29			63	73	10	15%	95	77%
Fiber Access	6	18	6	17	4	9			16	44	27	167%	26	170%
Voice	21	25	22	25	15	15			57	65	7	13%	88	74%
INT'L Toil-Free	18	18	19	18	13	13			49	49	0	<b>↓</b> -1%	76	65%
FVNO	3	8	3	6	2	1			8	16	8	h 95%	12	130%
RNR	0	0	0	0	0	0			0	0	0	<b>∌</b> 0%	0	0%