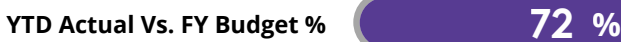
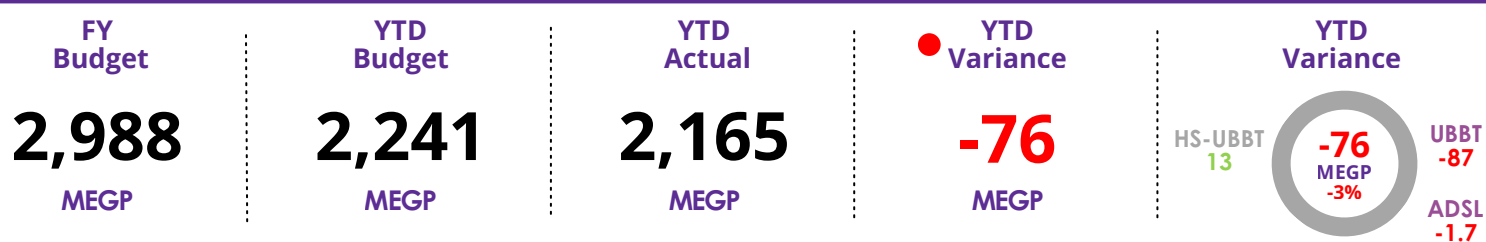


Fixed Broadband Performance - YTD Sep 2025
(UBBT - HS-UBBT - ADSL)



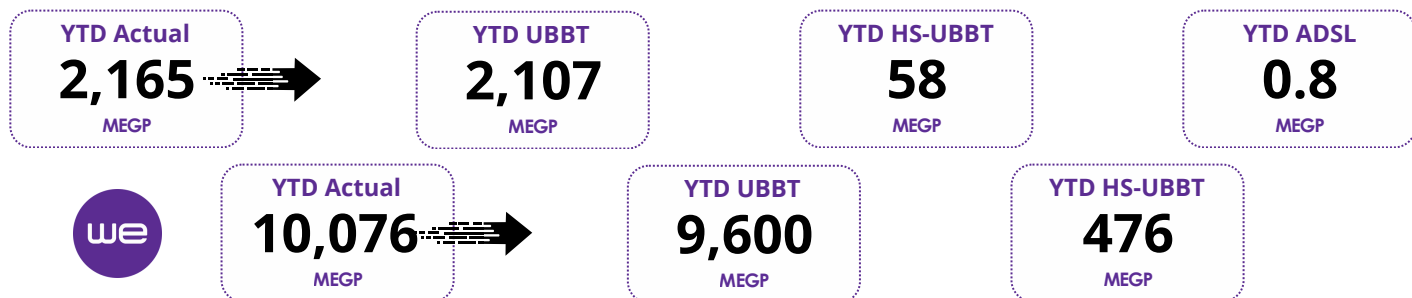
Actual Vs Budget - (MEGP)



Actual Vs Budget - Per ISP (MEGP)



FBB Actual - (MEGP)



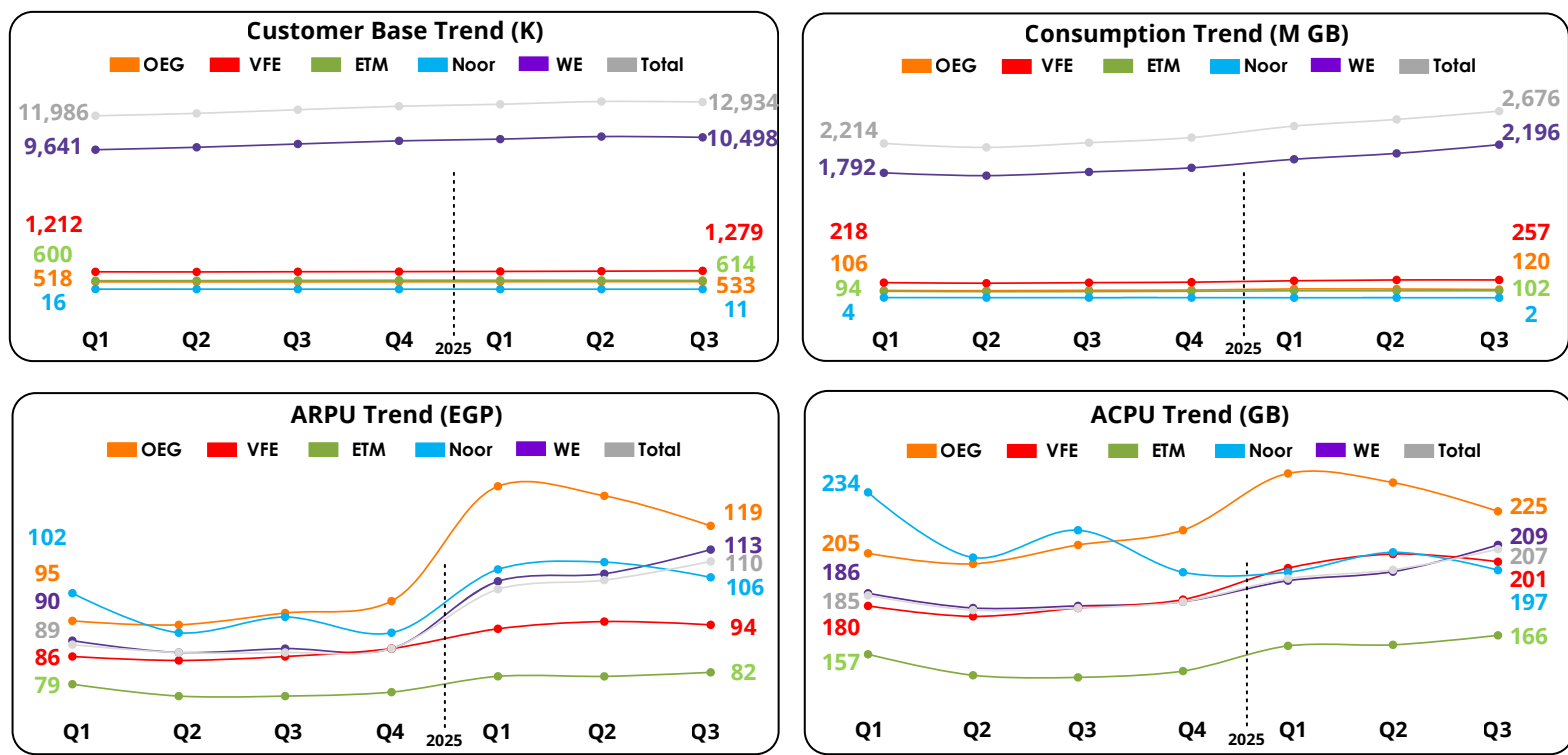
Note :
• WE Data revenues are not included in Budget.
• OEG revenues Includes 81 MEGP as settlement for previous months price up impact.

FBB Market Analysis - YTD Sep 25

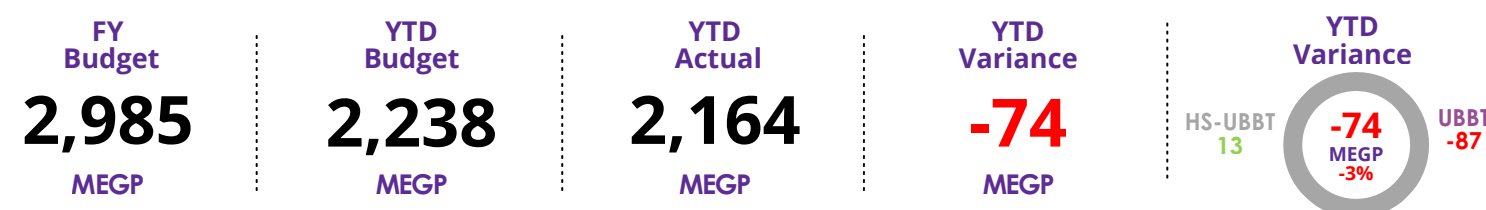


ISP	Ports (Mn)	Revenue (MEGP)	ACPU (GB)	ARPU (EGP)
WE	10.50	1,190.33	209	113
OEG	0.53	63.55	225	119
VFE	1.28	120.76	201	94
ETM	0.61	50.45	166	82
Noor	0.011	1.17	197	106

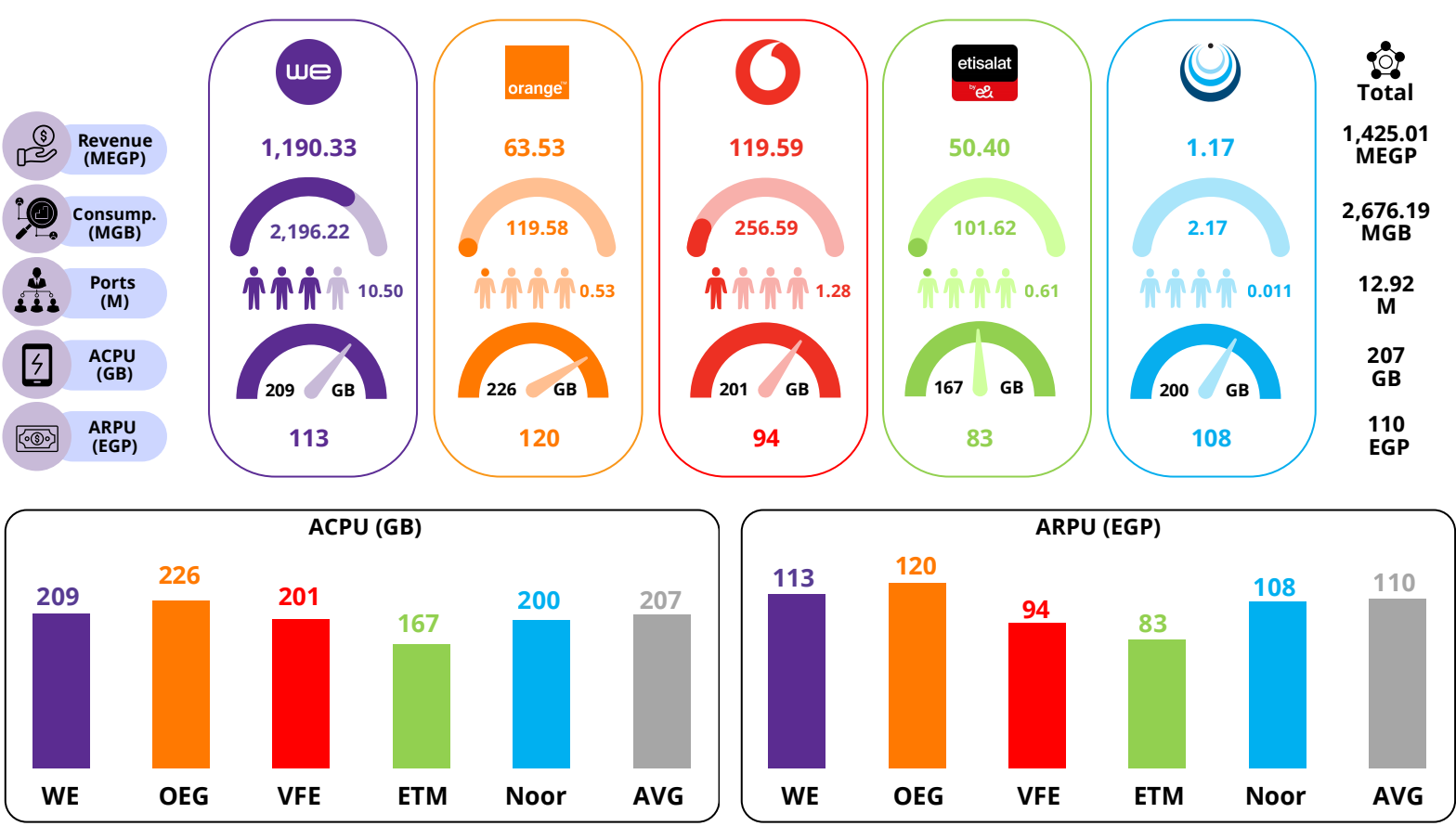
FBB Trends



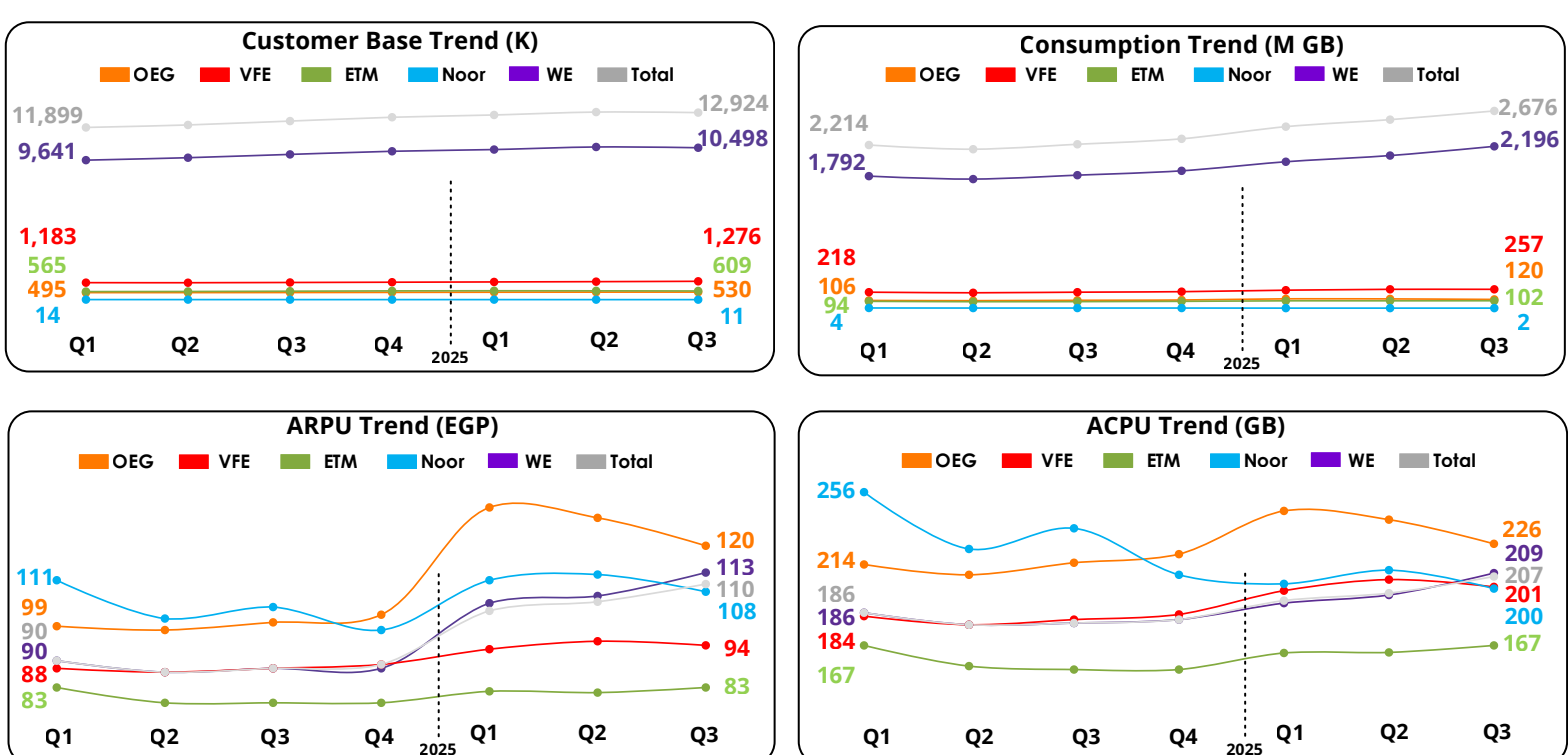
Bit-Stream Analysis (UBBT - HS-UBBT)



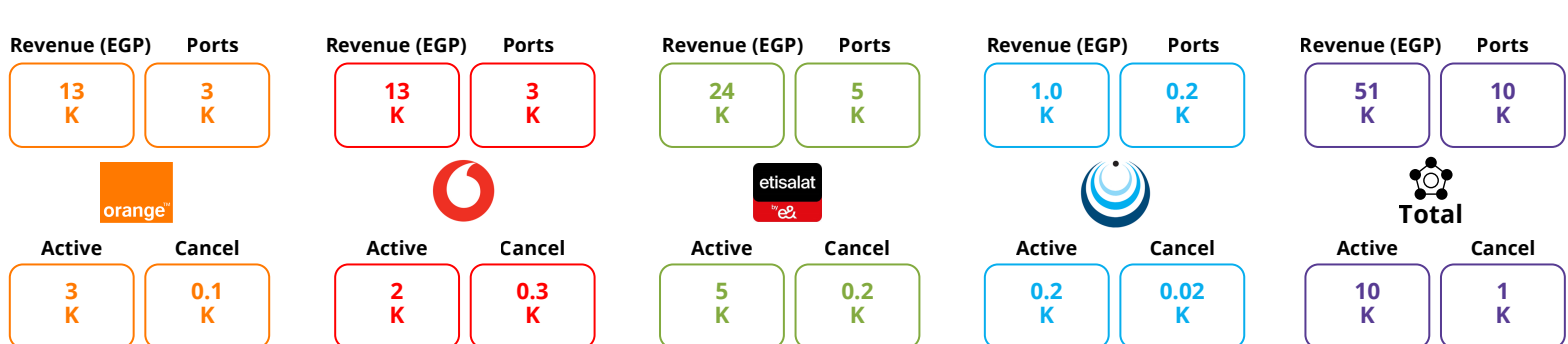
Bit-Stream Analysis (Sep-25)



Bit-Stream Trends



ADSL Analysis



UBBT Analysis

Profile Speeds 30 MB

UBBT Actual Vs Budget (MEGP)

FY Budget

2,925

MEGP

YTD Budget

2,194

MEGP

YTD Actual

2,107

MEGP

YTD Variance

-87

MEGP

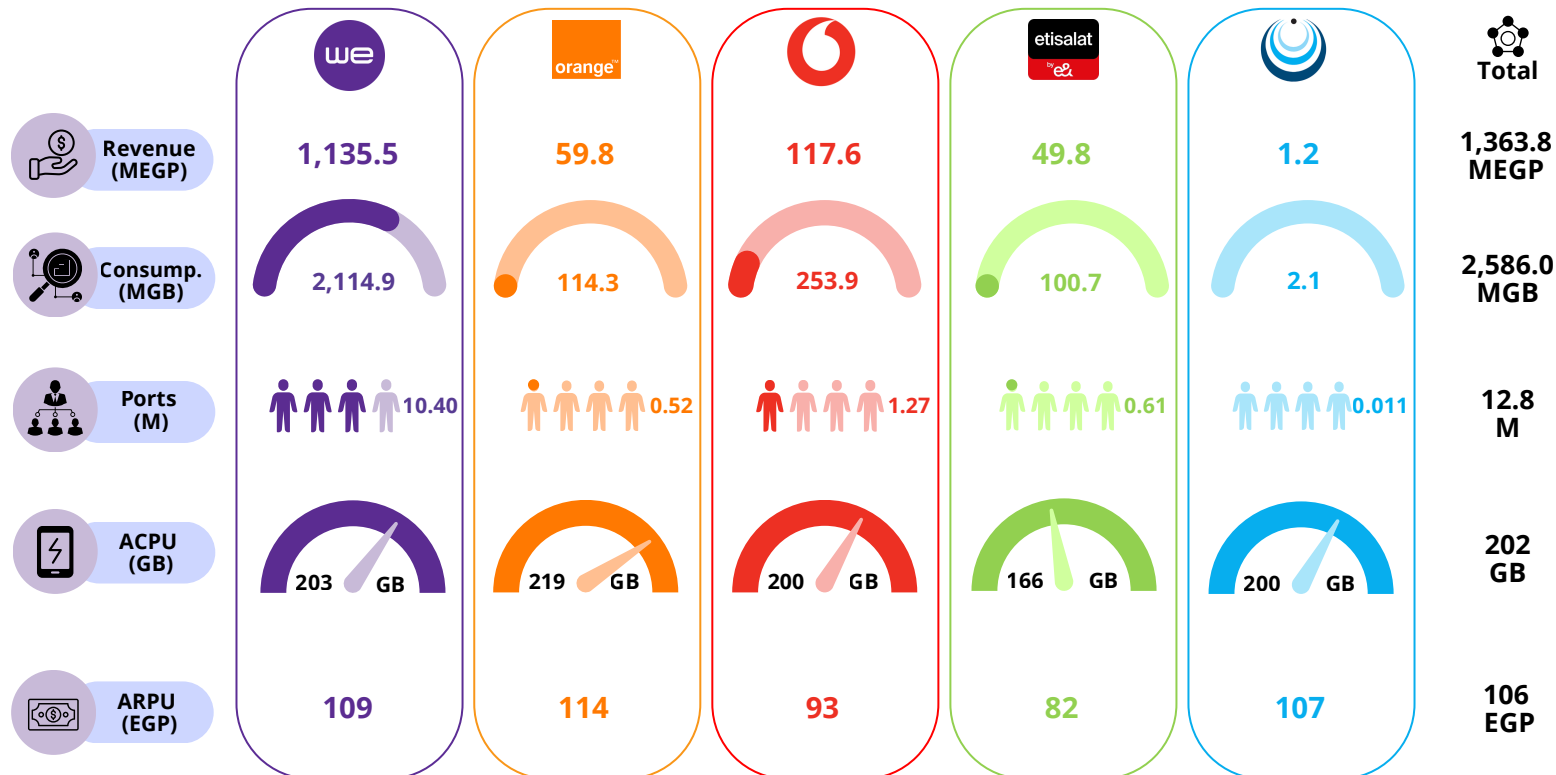
YTD Variance

ETM -61.9
OEG 99.5
-87 MEGP -4%
VFE -125.0
Noor 0.41

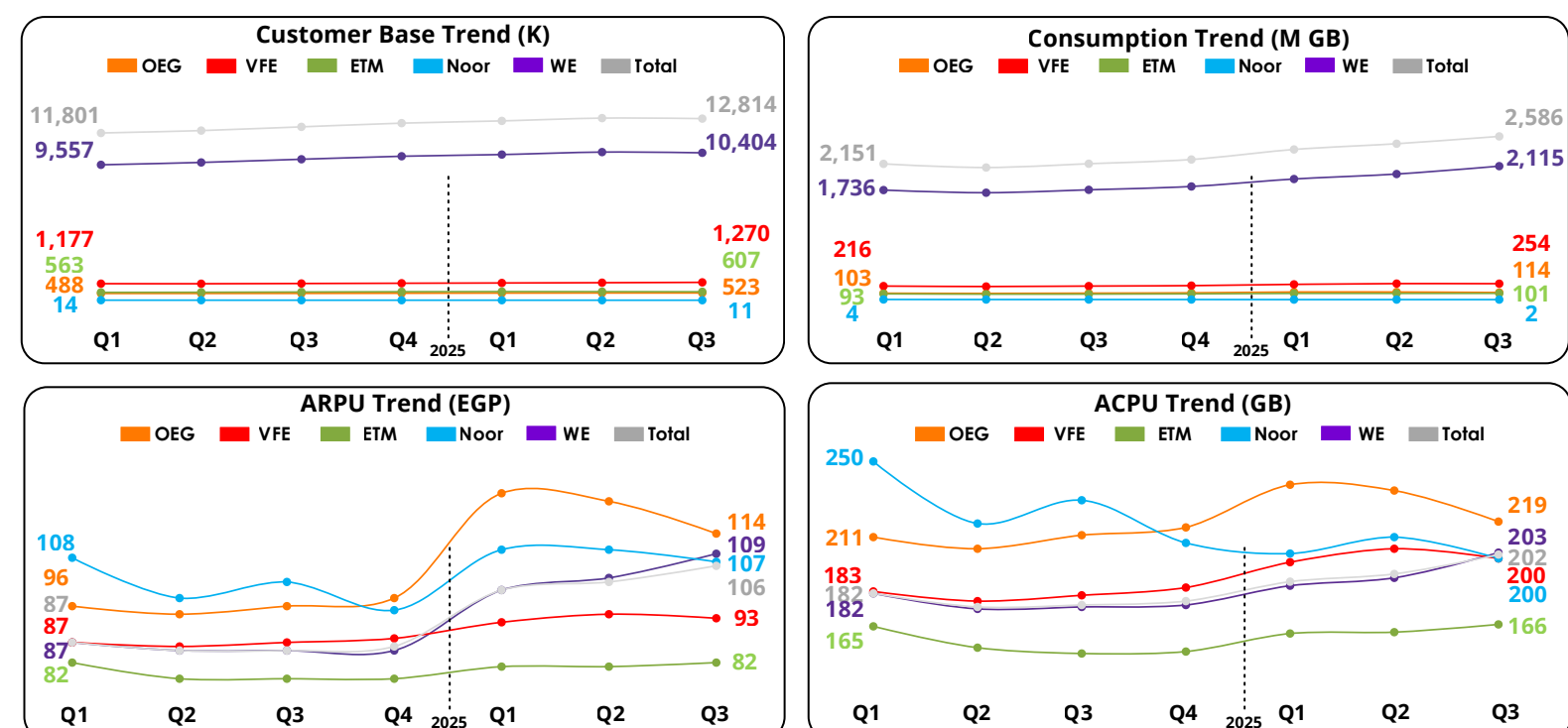
UBBT Actual Vs Budget - Per ISP (MEGP)



UBBT Analysis (Sep-25)



UBBT Trends



HS-UBBT Analysis

Profile Speeds (70 -100-200 MB)

HS-UBBT Actual Vs Budget (MEGP)

FY Budget

59.69

MEGP

YTD Budget

44.77

MEGP

YTD Actual

57.59

MEGP

YTD Variance

12.83

MEGP

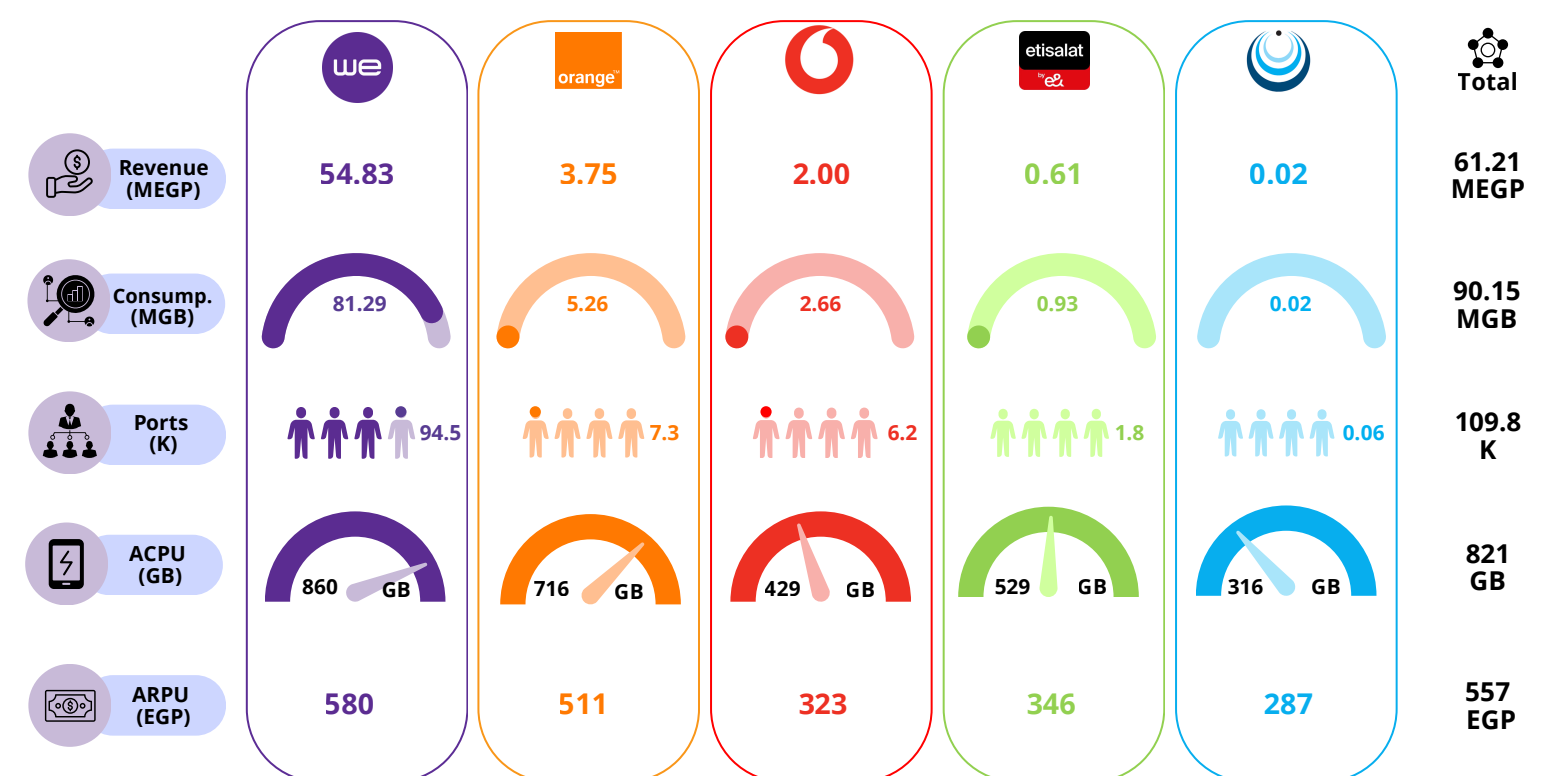
YTD Variance

Noor -0.08
OEG 24.57
12.83 MEGP 29%
VFE -7.00
ETM -4.66

HS-UBBT Actual Vs Budget - Per ISP (MEGP)



HS-UBBT Analysis (Sep-25)



HS-UBBT Trends

