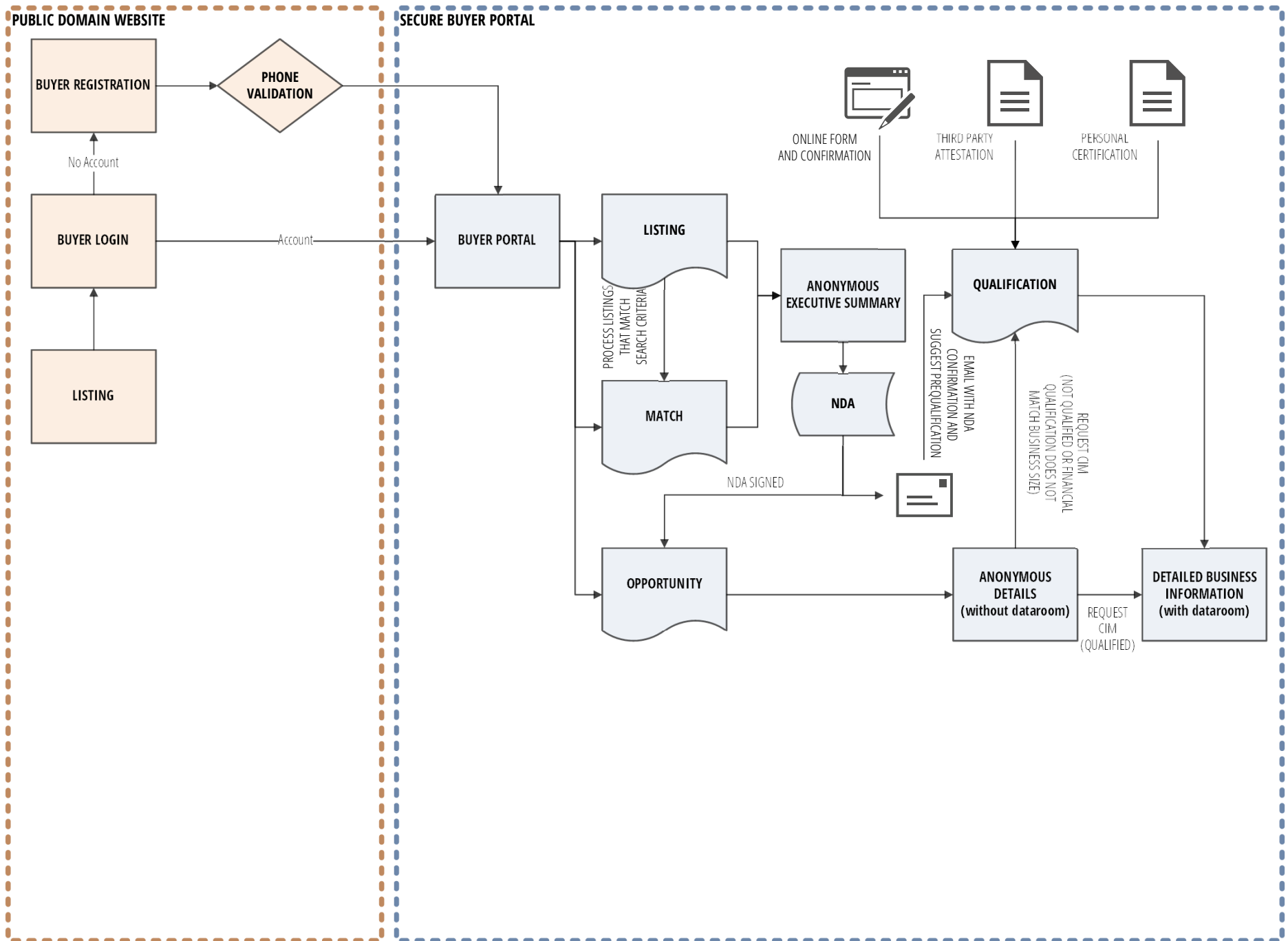




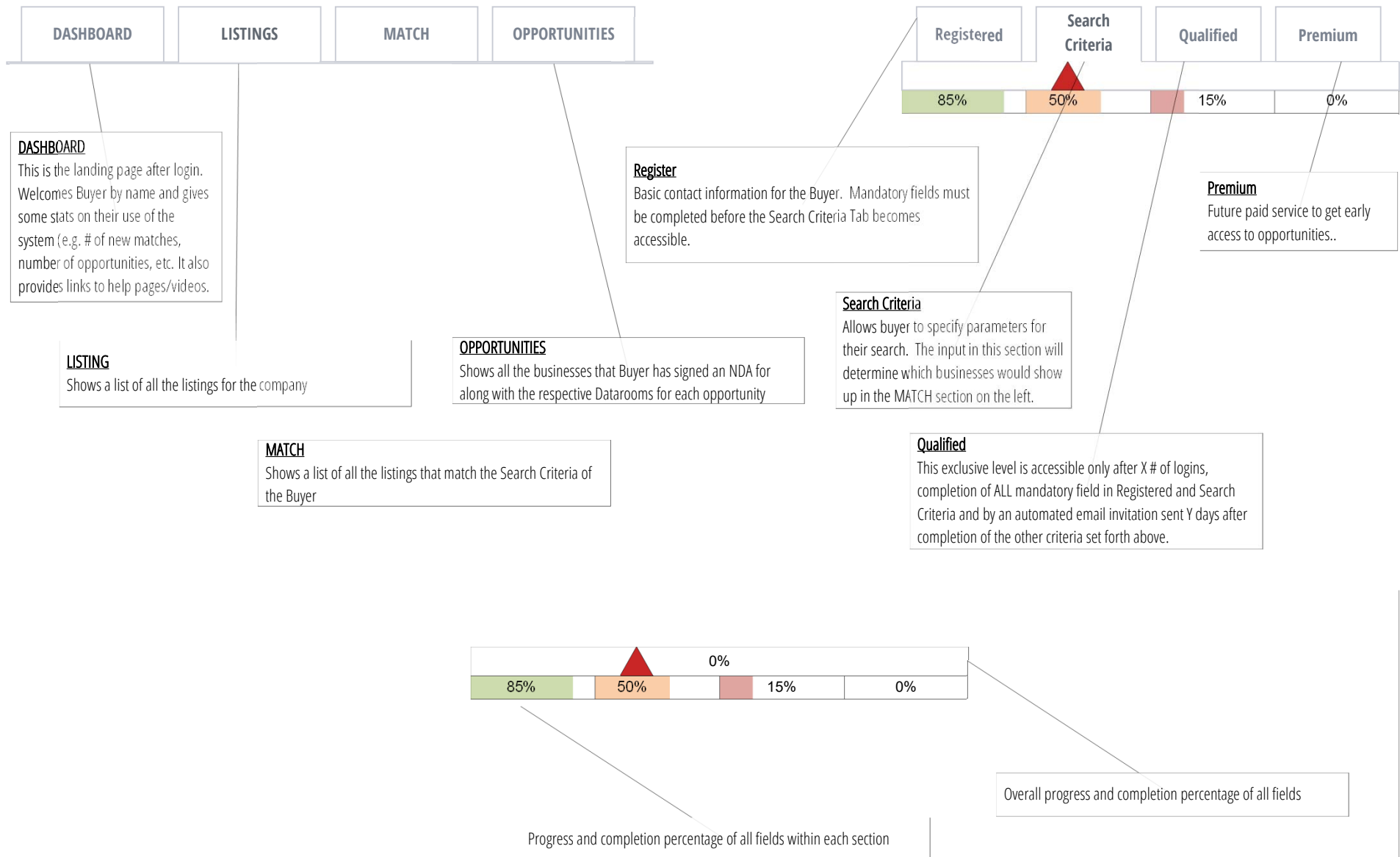
# Omnium

## Mergers and Acquisitions

The information contained in this PDF is proprietary to Omnium Mergers and Acquisitions Inc. (Omnium). This information is provided to Business Broker CRM (BBCRM) to aid in setting up Omnium's Website and Buyer Portal. This information is provided for Omnium's benefit and the disclosure of this information to BBCRM is not permission to use this concept for integration into BBCRM's system.



# BUYER LOGIN SECTION



# DASHBOARD

DASHBOARD

LISTINGS

MATCH

OPPORTUNITIES

Registered

Search  
Criteria

Qualified

Premium

Hello Azker, welcome back.

85%

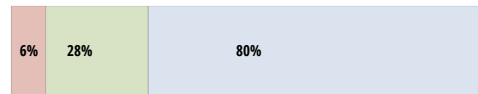
50%

15%

0%

## SUMMARY

	No.
LISTINGS	64
MATCHES	14
OPPORTUNITIES	4



## OPPORTUNITIES

1. Coffee Shop with Kitchen
2. Truck Repair Business
3. Supplement Distributor
4. High end Mechanic Business

## HISTORY

1. Coffee Shop with Kitchen
2. Truck Repair Business
3. On-line Gambling Business
4. Thai Restaurant
5. Print Shop on Vancouver Island

## EVENTS

Name	Location	Date / Time
BUYING A BUSINESS 101	Vancouver	June 3, 2021 @ 7pm
BUYING A BUSINESS 101	Surrey	June 10, 2021 @ 7pm
SUCCESSFUL DUE DILIGENCE	Vancouver	Aug 4, 2021 @ 10am
RETAIL BUSINESSES – BOOM or BUST	On-line	Aug 11, 2021 @ 5pm

Register

Register

Register

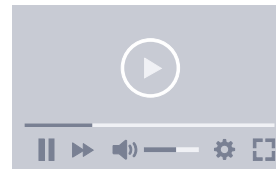
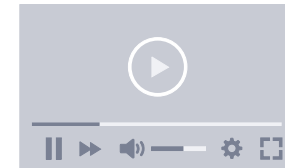
Register

## RESEARCH

1. Valuating a Coffee Shop
2. Best practices for Due Diligence
3. What to expect 1 year after the purchase of a business
4. How to structure a Letter of Intent
5. Do's and Don't when buying a business

[... MORE](#)

## LEARN



Manual

SUPPORT

# LISTING EXAMPLE

[DASHBOARD](#)[LISTINGS](#)[MATCH](#)[OPPORTUNITIES](#)[Registered](#)[Search  
Criteria](#)[Qualified](#)[Premium](#)

Hello Azker, welcome back.

85%

50%

15%

0%

## BUYER STATUS

REGISTERED

Complete all the mandatory field in Qualified section to upgrade your Buyer Status to QUALIFIED.



## COFFEE SHOP

**REVENUE:** \$1,400,000**EBITDA:** \$200,000**#FTE:** 10**LOCATION:** Vancouver**\$650,000**

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

## FEATURES

- sit amet, consectetur
- commodo consequat
- anim id est laborum
- dolor in reprehenderit
- nisi ut aliquip

## FINANCIALS

Year	Revenue	EBITDA
2015	\$1,329,114	\$205,419
2016	\$1,405,026	\$204,502
2017	\$1,398,617	\$219,368
2018	\$1,360,638	\$207,978
2019	\$1,334,407	\$168,290

## BUSINESS SUMMARY

### Sale Type

Share Sale

### Premises

2,640 SF - Concentrated shopping location  
Leased with 5 years remaining and 2 options

### Working Capital

\$53,000 included in the asking price

### Included in the Asking Price:

- Working Capital\* (Inclusive of Inventory)
- All Coolers, Racking, Shelving & POS System
- Owner(s) willing to stay on to ensure a smooth transition

Chart Title

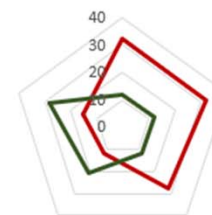
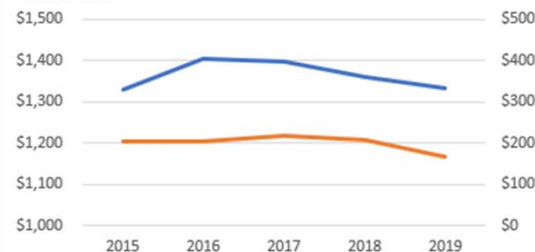


Chart Title

[MORE INFO](#)

## PUBLIC DOMAIN WEBSITE

## SECURE BUYER LOGIN

## LISTING

**GROCERY STORE**  
REVENUE: \$400,000 EBITDA: \$75,000 MTTC: 6 LOCATION: Vancouver  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

**BAKERY**  
REVENUE: \$800,000 EBITDA: \$100,000 MTTC: 7 LOCATION: Surrey  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

**COFFEE SHOP**  
REVENUE: \$1,400,000 EBITDA: \$200,000 MTTC: 10 LOCATION: Vancouver  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

**TRUCK REPAIR BUSINESS**  
REVENUE: \$2,000,000 EBITDA: \$475,000 MTTC: 9 LOCATION: Surrey  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

**HIGH END CERAMIC BUSINESS**  
REVENUE: \$3,700,000 EBITDA: \$900,000 MTTC: 26 LOCATION: Vancouver  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

## LISTING

**GROCERY STORE**  
REVENUE: \$400,000 EBITDA: \$75,000 MTTC: 6 LOCATION: Vancouver  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

**BAKERY**  
REVENUE: \$800,000 EBITDA: \$100,000 MTTC: 7 LOCATION: Surrey  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

**COFFEE SHOP**  
REVENUE: \$1,400,000 EBITDA: \$200,000 MTTC: 10 LOCATION: Vancouver  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

**TRUCK REPAIR BUSINESS**  
REVENUE: \$2,000,000 EBITDA: \$475,000 MTTC: 9 LOCATION: Surrey  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

**HIGH END CERAMIC BUSINESS**  
REVENUE: \$3,700,000 EBITDA: \$900,000 MTTC: 26 LOCATION: Vancouver  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

## MATCH

**GROCERY STORE**  
REVENUE: \$400,000 EBITDA: \$75,000 MTTC: 6 LOCATION: Vancouver  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

**BAKERY**  
REVENUE: \$800,000 EBITDA: \$100,000 MTTC: 7 LOCATION: Surrey  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

**TRUCK REPAIR BUSINESS**  
REVENUE: \$2,000,000 EBITDA: \$475,000 MTTC: 9 LOCATION: Surrey  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

**HIGH END CERAMIC BUSINESS**  
REVENUE: \$3,700,000 EBITDA: \$900,000 MTTC: 26 LOCATION: Vancouver  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

## OPPORTUNITY

**BAKERY**  
REVENUE: \$800,000 EBITDA: \$100,000 MTTC: 7 LOCATION: Surrey  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

**TRUCK REPAIR BUSINESS**  
REVENUE: \$2,000,000 EBITDA: \$475,000 MTTC: 9 LOCATION: Surrey  
Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

CLICK

CLICK

CLICK

## BUYER LOGIN

USER NAME

Enter Text

PASSWORD

Enter Text

Register for free Buyer Registration and gain access to our Opportunity Management System

**COFFEE SHOP**  
REVENUE: \$1,400,000  
EBITDA: \$200,000  
MTTC: 10  
LOCATION: Vancouver

Loren ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

**FEATURES**

- at amet consectetur
- ipsum consequat
- anim id est laborum
- color in reprehenderit
- no et dolore

**BUSINESS SUMMARY**

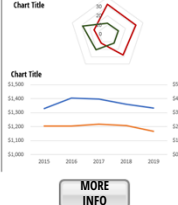
**Sale Type**  
Sale Type

**Premium**  
2,500 SF - Concentrated shopping location  
based with 5 years remaining and 2 options

**Working Capital**  
\$153,000 **included** in the asking price

**Included in the Asking Price:**

- Working Capital (inclusive of inventory)
- All Cookers, Shelving & POS System
- Owner's willing to stay on to ensure a smooth transition



MORE INFO

## BUYER QUALIFICATION

NOT PREQUALIFIED

PREQUALIFIED

QUALIFIED

REGISTER - INITIAL

M

Prefix

c\_Prefix

LIST

M

First Name

firstName

TEXT

M

Last Name

lastName

TEXT

M

Mobile Phone

phone2

PHONE

M

Email

email

TEXT

M

Password

c\_password

TEXT

REGISTER - COMPLETE

M

Prefix

c\_Prefix

LIST

M

First Name

firstName

TEXT

M

Middle Name

c\_MiddleName

TEXT

M

Last Name

lastName

TEXT

M

Suffix

c\_Suffix

LIST

Salutation

c\_Salutation

Default FIRST NAME

Gender

c\_gender

LIST

Occupation

c\_CurrentOccupation

TEXT

Title

c\_jobtitle

TEXT

M

Home Address 1

address

TEXT

M

Home Address 2

address2

TEXT

M

City

city

TEXT

M

Prov/State

state

LIST

M

Postal/Zip

zipcode

TEXT/AUTO

M

Country

country

LIST

Direct Phone

phone

PHONE

Office Phone

c\_phone

PHONE

M

Mobile Phone

phone2

PHONE

Home Phone

c\_HomePhone

PHONE

Fax

c\_Fax

PHONE

M

Email

email

TEXT

Email 2

c\_email

TEXT

Linkedin

linkedin

LINK

Facebook

facebook

LINK

M

Contact Preference

c\_ContactPreference

LIST-MULTIPLE

Password

c\_password

TEXT

Company Name

company

TEXT

Company Industry

c\_Company\_Industry

LIST-MULTIPLE

Company Address 1

c\_BusAddress1

TEXT

Company Address 2

c\_BusAddress2

TEXT

Company City

c\_BusCity

TEXT

Company Prov/State

c\_BusProv

LIST

Company Postal/Zip

c\_BusPostal

TEXT/AUTO

Company Country

c\_BusCountry

LIST

Company Email

businessEmail

PHONE

Website

?

WEBSITE

Company Revenue

c\_Company\_Revenue

LINK

No. Employees

c\_Company\_Employees

LINK

Company Owner

c\_Company\_Owner

LINK

Company Type

c\_Company\_Type

dropdown

Company Industry

c\_Company\_Industry

dropdown

Background On Contact

backgroundInfo

PARAGRAPH

M

Do Not Email

?

CHECK

Do Not Mail

c\_DoNotMail

CHECK

Do Not Fax

c\_DoNotFax

CHECK

Do Not Call

?

CHECK

Contact Source

c\_HowHearAboutUs

LIST

M

Age

#N/A

LIST

Sex

#N/A

M/F

# in Household

#N/A

LIST

Household Annual Income

#N/A

LIST

Social Media Comfort

#N/A

12345

Marital Status

#N/A

LIST

Social Media Used

#N/A

LIST-MULTIPLE

SEARCH

M

Geo. Region

c\_GeographicRegion

CITY-->PROV-->COUNTRY

M

Geo. Prox. (Km)

c\_GeographicProximityKm

M

Industry Description

c\_LookingForIndustryDescription

LIST-MULTIPLE

M

Type Of Business

c\_LookingForTypeOfBusiness

LIST-MULTIPLE

M

Mgmt Structure

c\_LookingForManagementStrucutre

LIST-MULTIPLE

M

Price Range Min.

c\_PriceRangeMinimum

\$

M

Price Range Max.

c\_PriceRangeMaximum

\$

Revenue Min.

c\_RevenueMinimum

\$

Revenue Max.

c\_RevenueMaximum

\$

Income Min.

c\_IncomeMinimum

\$

Income Max.

c\_IncomeMaximum

\$

EBITDA Min.

c\_EBITDAMinimum

\$

EBITDA Max.

c\_EBITDAMaximum

\$

M

Property w/ Business

c\_PropertyForSaleWBusiness

Y/N/NA

M

Mgmt In Place

c\_ManagementInPlace

Y/N/NA

M

IP

c\_IP

Y/N/NA

M

Unionized

c\_Unionized

Y/N/NA

Employee Min.

c\_EmployeeMinimum

NUM

Employee Max.

c\_EmployeeMaximum

NUM

M

Timing

c\_Timing

LIST

QUALIFIED

M

Own Business?

c\_OwnBusiness

Y/N

M

Have Owned Business?

c\_HaveOwnedBusiness

Y/N

Date of First Search

c\_WhenDidYouStartLookingForBusiness

MONTH/YEAR

M

Education Level

c\_EducationLevel

LIST

M

Experience Level

c\_ExperienceLevel

LIST

Work Status

c\_WorkStatus

LIST

M

Filed for Bankruptcy?

c\_FiledForBankruptcy

Y/N

3rd Party Partner

c\_3rdPartyPartner

Y/N

3rd Party Partner Email

c\_Emailof3rdParty

EMAIL

M

Maximum Down Payment

c\_amountofdownpayment

\$

M

Source Of Down Payment

c\_sourceofdownpayment

LIST

M

Down Payment Ready Today?

c\_downpaymentavailabletoday

Y/N

M

Source Of Balance

c\_sourceofdownpaymentbalance

LIST-MULTIPLE

M

Strategic/Entrep.

c\_StrategicEntrepreneurial

S/E

Entrepreneurial

Professional Experience

c\_professionalexperience

PARAGRAPH

M

Monthly Income

c\_monthlyincome

\$

M

Total Assets

c\_totalassets

\$

M

Total Liabilities

c\_totalliabilities

\$

Strategic

Revenue

c\_strategicrevenue

\$

M

COGS

c\_strategicCOGS

\$

M

Expenses

c\_strategicexpenses

\$

M

Income

c\_strategicincome

\$

M

Current Assets

c\_strategiccurrentassets

\$

M

NC Assets

c\_strategiconcurrentassets

\$

#N/A

M

Current Liability

c\_strategiccurrentliability

\$

M

NC Liability

c\_strategiconcurrentliability

\$

Additional Financing

c\_strategicadditionalfinancing

\$

Sign a certification that the information provided in accurate and they understand that decisions with financial consequences could be made based upon the information provided.

M

Mandatory Fields.

- All Mandatory field in REGISTER and SEARCH must be filled in before invitation to get QUALIFIED

- All Mandatory fields in QUALIFIED must be filled in before being Qualified.