

Essential Skills Needed for a PhD Student

JIANNAN WANG

SIMON FRASER UNIVERSITY

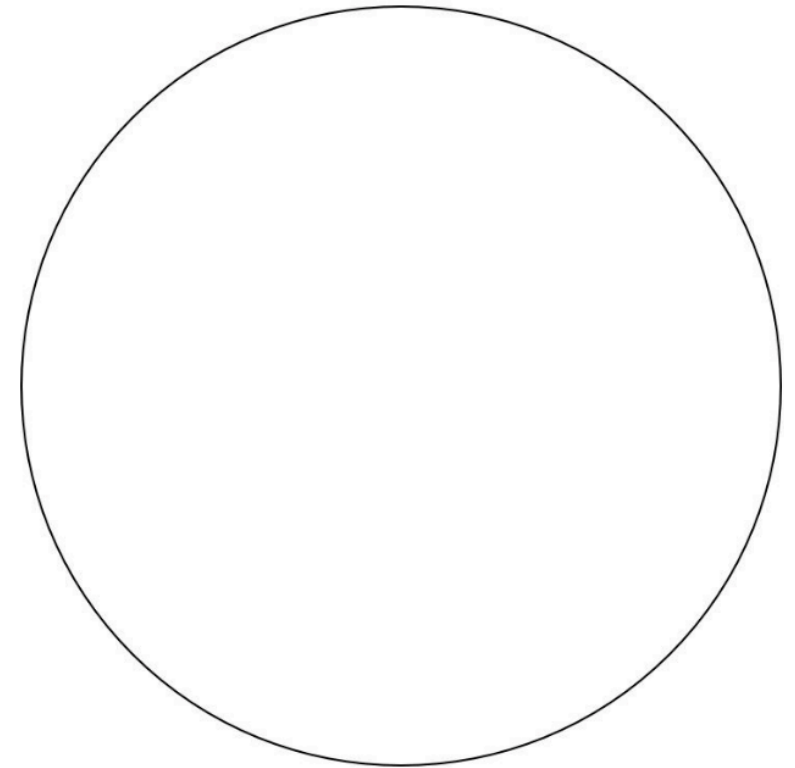
What is a PhD?

5 more years of ... new knowledge



What is a PhD?

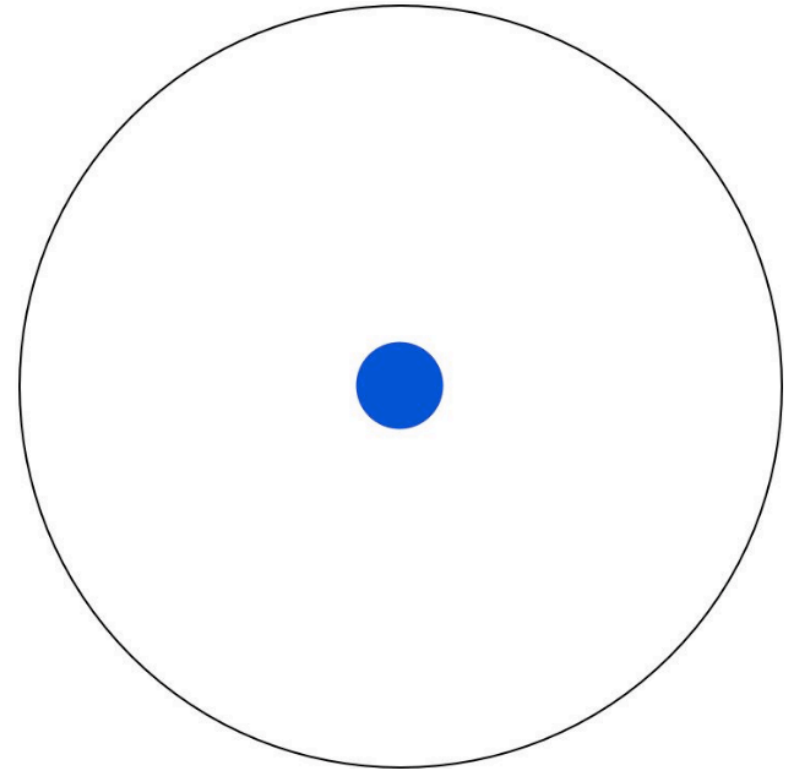
Imagine a **circle** that contains
all of human knowledge



From <http://matt.might.net/articles/phd-school-in-pictures/>

What is a PhD?

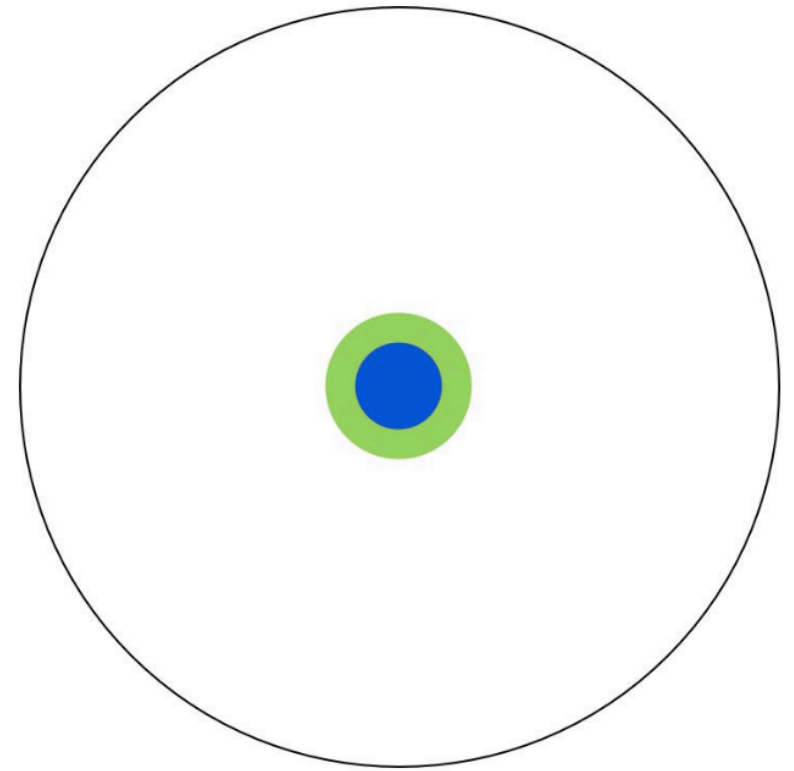
By the time you finish
elementary school,
you know a little.



From <http://matt.might.net/articles/phd-school-in-pictures/>

What is a PhD?

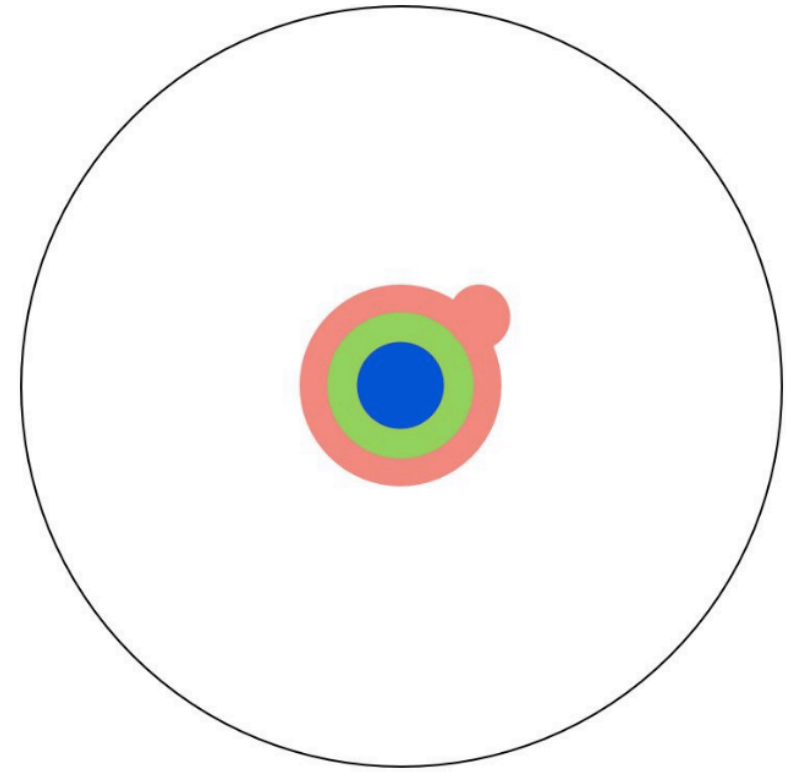
By the time you finish
high school,
you know a bit more



From <http://matt.might.net/articles/phd-school-in-pictures/>

What is a PhD?

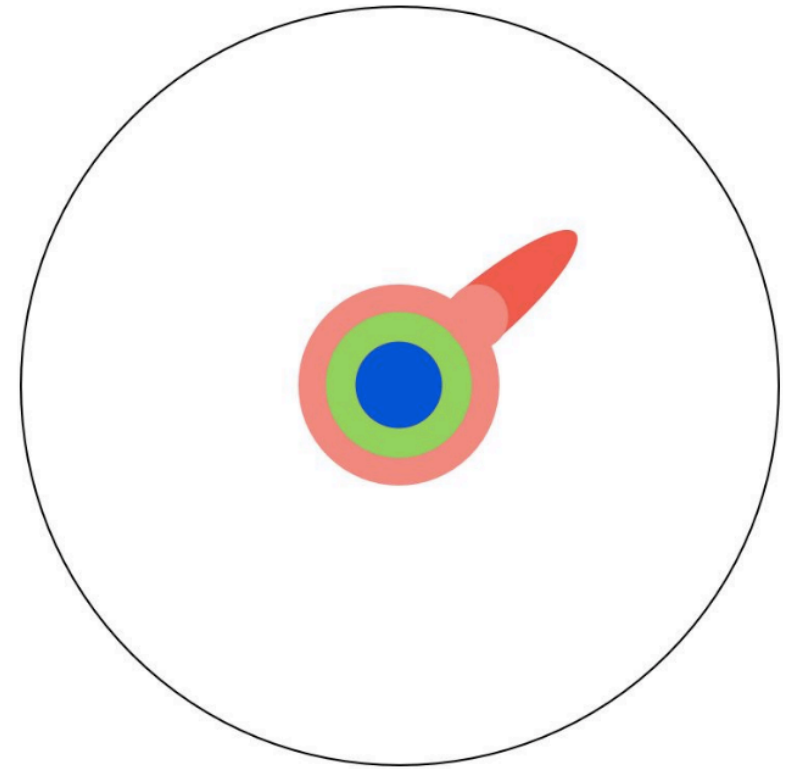
With a **bachelor's degree**,
you gain a specialty.



From <http://matt.might.net/articles/phd-school-in-pictures/>

What is a PhD?

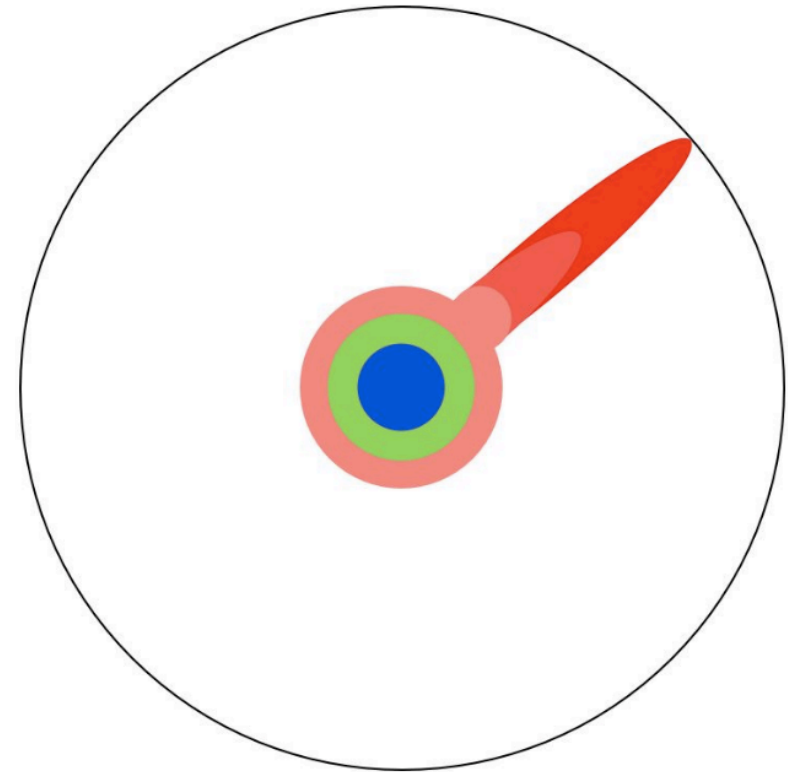
A **master's degree**
deepens that specialty.



From <http://matt.might.net/articles/phd-school-in-pictures/>

What is a PhD?

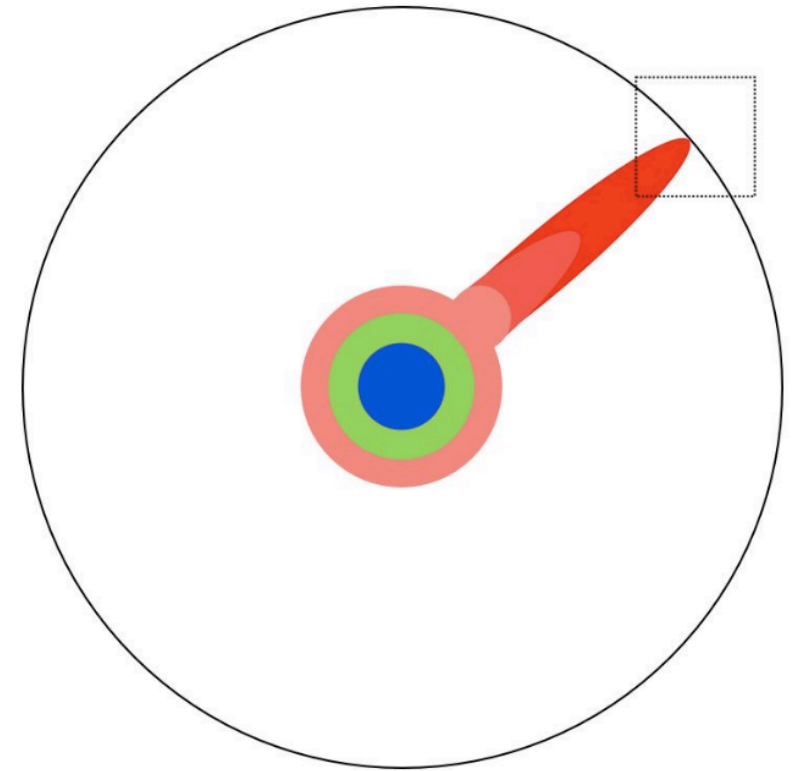
Reading papers takes you to the edge of human knowledge.



From <http://matt.might.net/articles/phd-school-in-pictures/>

What is a PhD?

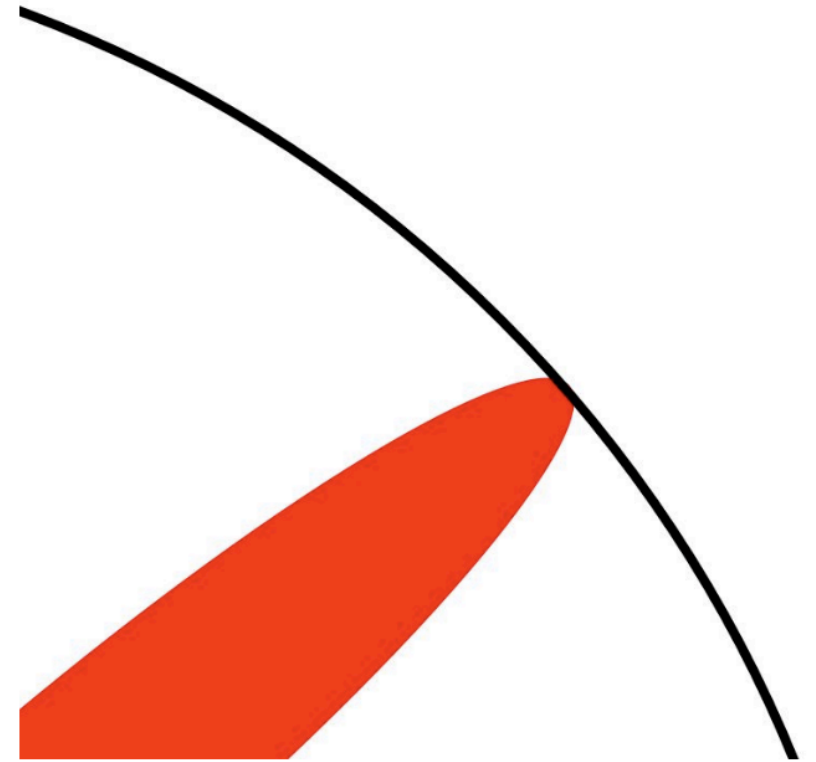
Once you're at the boundary,
you **focus**.



From <http://matt.might.net/articles/phd-school-in-pictures/>

What is a PhD?

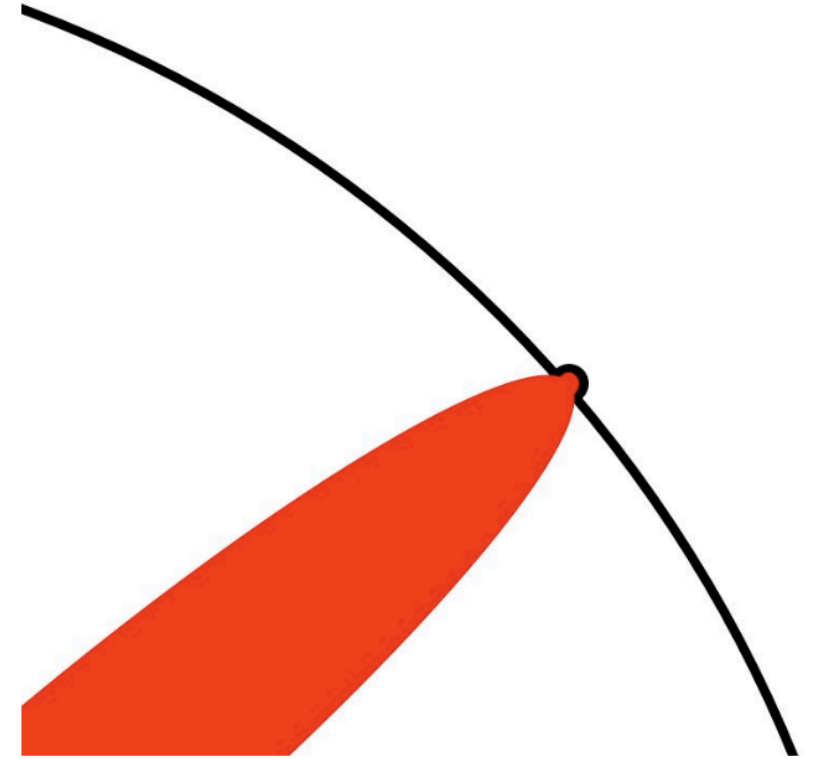
You **push at the boundary**
for a few years.



From <http://matt.might.net/articles/phd-school-in-pictures/>

What is a PhD?

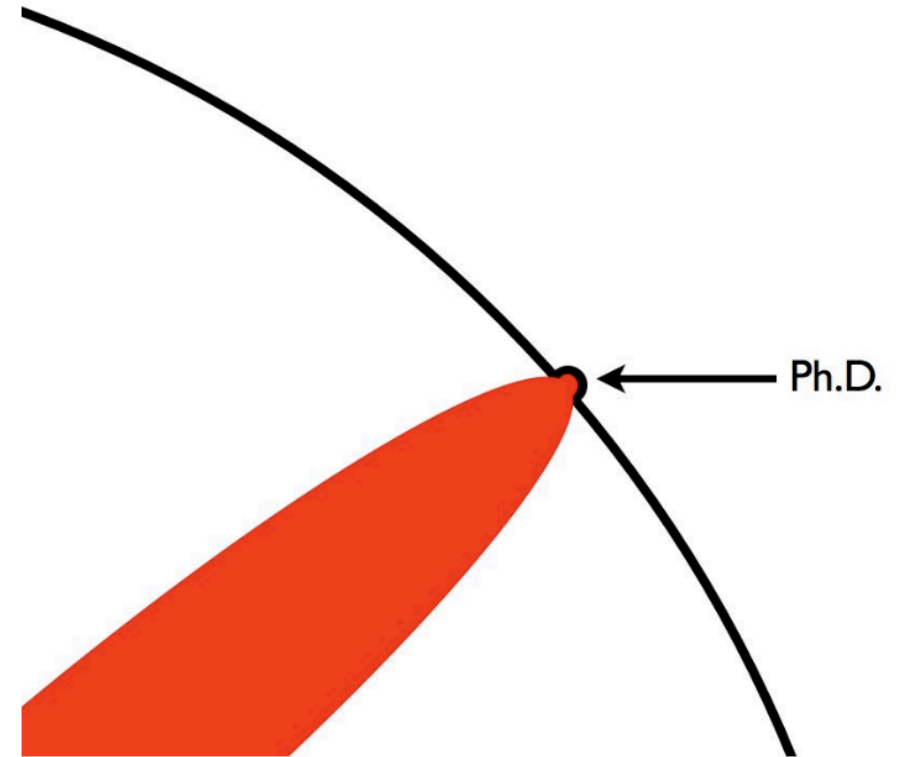
Until one day, **the boundary gives way.**



From <http://matt.might.net/articles/phd-school-in-pictures/>

What is a PhD?

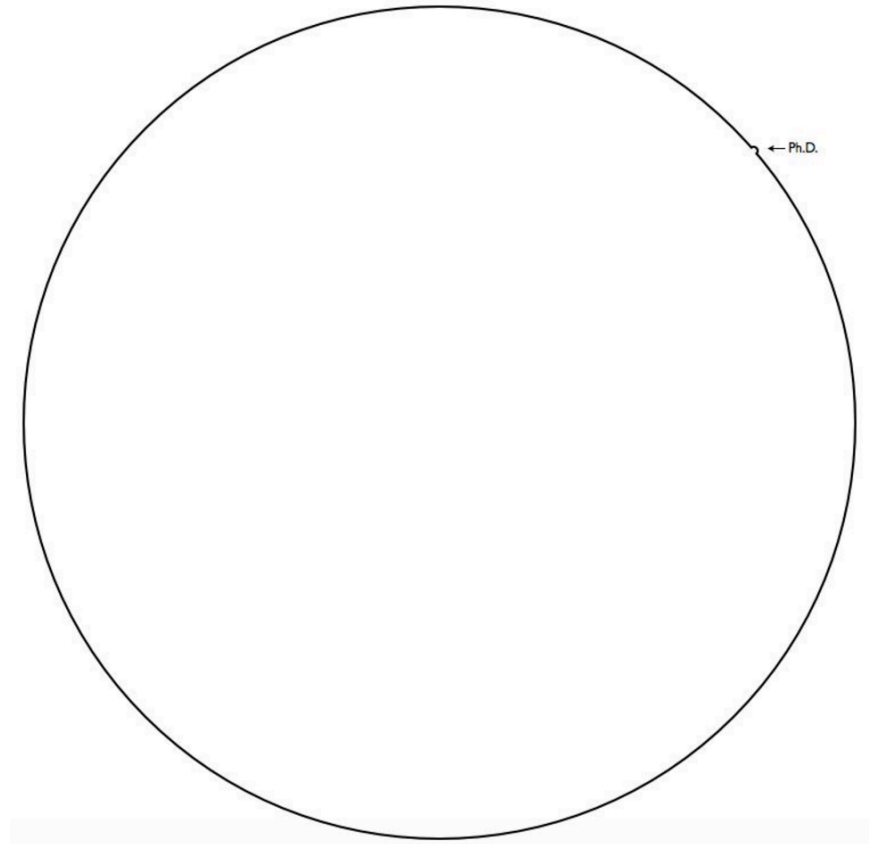
And, that **dent** you've made is called a **Ph.D.**



From <http://matt.might.net/articles/phd-school-in-pictures/>

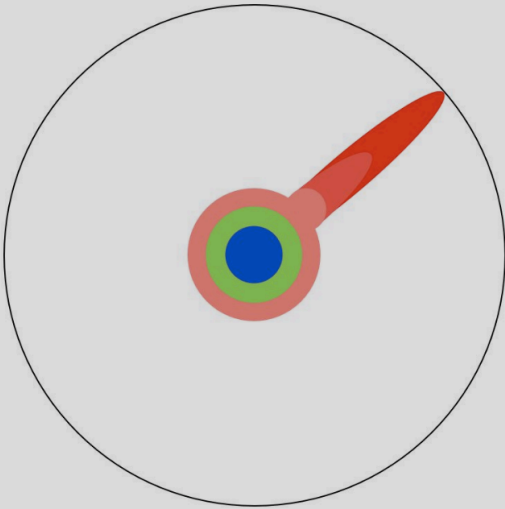
What is a PhD?

Thanks to your contribution!



Essential Skills

Reading Papers



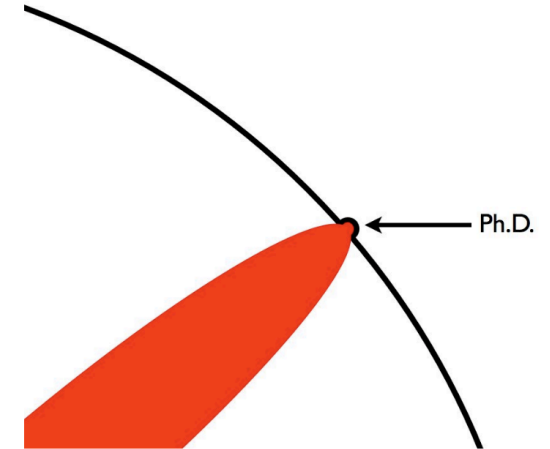
Critical Thinking

- Reviewing Papers
- Asking Questions
- ...



Presentation

- Giving Talks
- ...



Reading Papers

Top conferences/journals

- E.g., Database: SIGMOD, VLDB, TODS, ...
- E.g., Machine Learning: NIPS, ICML, JMLR, ...

The three-pass approach*

1. A quick scan
2. With greater care, but ignore details
3. Virtually re-implement the paper

* S. Keshav. How to read a paper? <http://blizzard.cs.uwaterloo.ca/keshav/home/Papers/data/07/paper-reading.pdf>

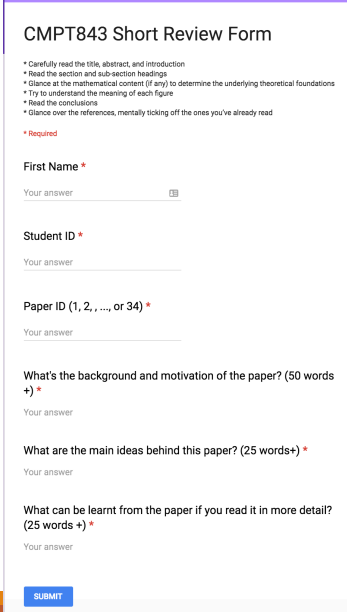
The First Pass

“A quick scan” means that:

- Carefully read the **Title, Abstract, Introduction, Section headings, Conclusion**
- Glance over the mathematical content (if any) and the references

You should be able to answer:

- What's the **motivation** of the paper?
- What's the **key idea** of the paper?
- What can **be learnt from** the paper?



CMPT843 Short Review Form

* Carefully read the title, abstract, and introduction
* Read the section and sub-section headings
* Glance at the mathematical content (if any) to determine the underlying theoretical foundations
* Try to understand the meaning of each figure
* Read the conclusions
* Glance over the references, mentally ticking off the ones you've already read

* Required

First Name *

Your answer

Student ID *

Your answer

Paper ID (1, 2, ..., or 34) *

Your answer

What's the background and motivation of the paper? (50 words +) *

Your answer

What are the main ideas behind this paper? (25 words+) *

Your answer

What can be learnt from the paper if you read it in more detail? (25 words +) *

Your answer

<https://goo.gl/forms/VaISvKdrHd9CAa032>

The Second Pass

“*With greater care, but ignore details*” means that:

- Look carefully at the **figures, diagrams and examples**
- Mark relevant unread references for further reading
- Ignore proofs, extensions, and appendix

You should be able to

- Summarize the content of the paper
- Explain the main objective of the paper, with supporting evidence, **to somebody else**

The Third Pass

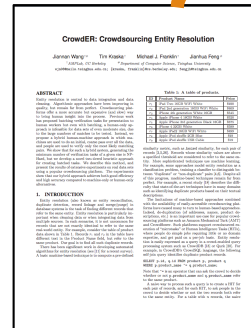
“*Virtually re-implement the paper*” means that

- Challenge every assumption
- Think about how you yourself would present a particular idea
- Compare this re-creation with the actual paper

You should be able to

- Identify hidden failings and assumptions
- Derive new ideas for future work

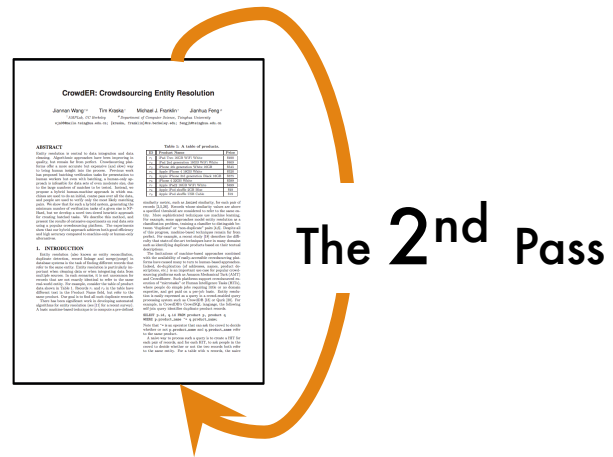
When to use which



The 1st Pass

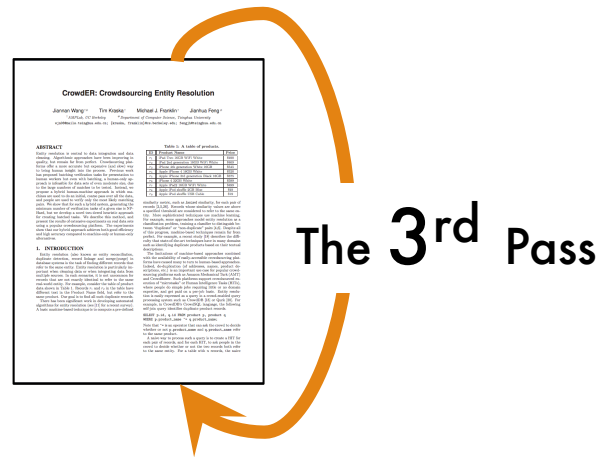
Stop here if
not interesting

When to use which



Stop here if not useful to
your work

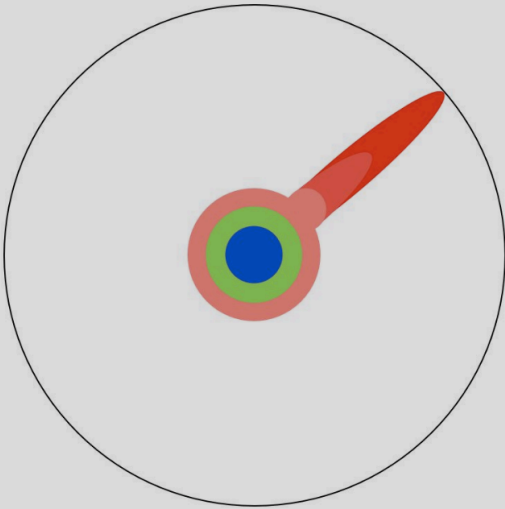
When to use which



Fully understand the
paper

Essential Skills

Reading Papers



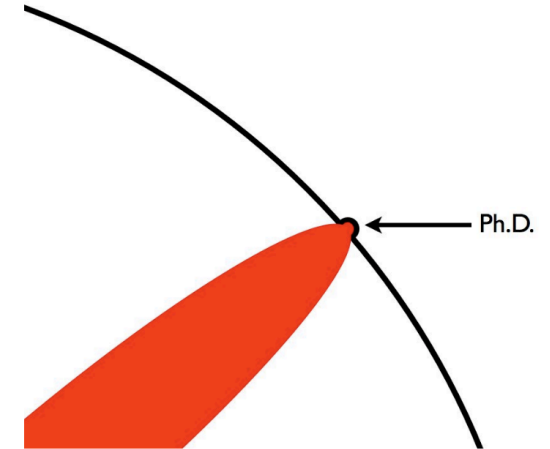
Critical Thinking

- Reviewing Papers
- Asking Questions
- ...



Presentation

- Giving Talks
- ...



Why Paper Review

The **Peer Review** Process

What's a review for?

- **Quality Control:** Publish or not?
- **Constructive Criticism:** How to improve?



Structure of a Review

1. Summarize the paper (1-2 paras)
2. State the contributions (1 para)
3. Strong/Weak Points (in bullet form, 3+ for each)
4. Detailed Comments (as long as necessary)
 - Novelty, Presentation, Significance, Technical Depth, Related Work
 - Technical flaws? Unaddressed issues? Appropriate for the venue?



Timothy Roscoe. [Writing reviews for systems conferences](#). March 2007

Advice on writing reviews

Take notes while reading the paper

Make the review constructive

- The system doesn't deal with ... → The paper would be much stronger if ...

Criticize the paper, not the authors or the work itself

- You should cite [1] → The paper reminded me of [1], which seems quite similar

Avoid flat assertions

- The algorithm breaks when $n=1$ → The description in the paper left me worried that the algorithm breaks when $n=1$. For example, suppose ...

Asking Questions at Talks

Why to ask?

- Force you to listen to a talk more carefully
- A great opportunity to talk directly with a big guy
- Train your public speaking skills
- You will be remembered if asking a great question
- Show respect to a speaker

Guidance

What to ask?

- Asking Questions \approx Online Paper Review
- Critical Thinking^{*}

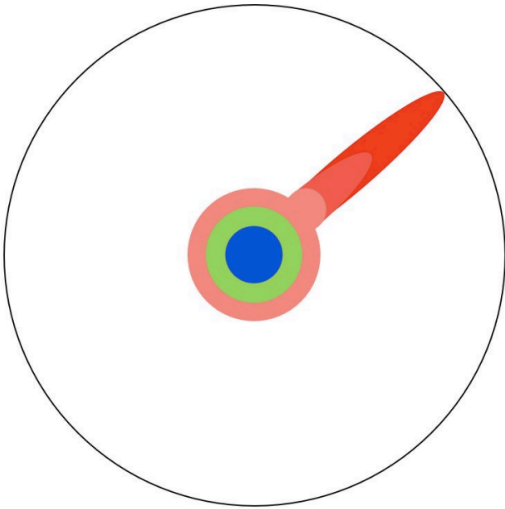
How to ask?

- Be clear about what you want to know
- Provide context if necessary
- Challenge the speaker in a constructive way

^{*} M. Neil Browne and Stuart M. Keeley. [Asking the Right Questions](#)

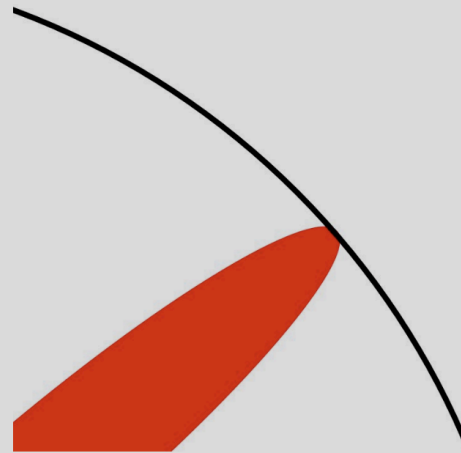
Essential Skills

Reading Papers



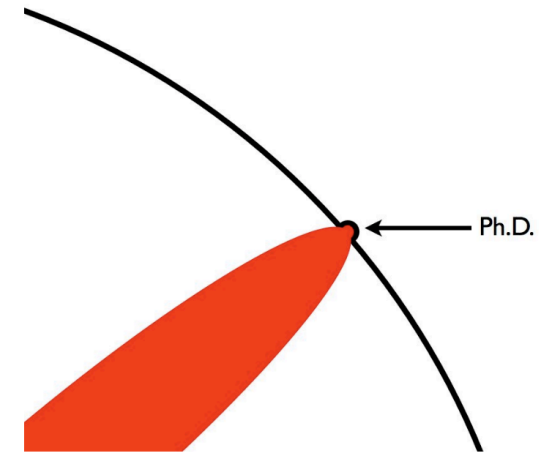
Critical Thinking

- Reviewing Papers
- Asking Questions
- ...



Presentation

- Giving Talks
- ...



Plenty of Opportunities

Give a talk in a conference

Give a talk in class

Give a talk in a meeting with your advisor

Give a talk in a group meeting

Give a talk in PhD Depth Exam

Give a talk in PhD Thesis Defense

Why giving a talk?

Communication

Convey **complex** information in a **simple** way

Excite and motivate the **audience**

How to prepare a talk?

Step 1: Come up with a message objective

Step 2: Come up with no more than 3 points in support of your message objective

Step 3: Determine the evidence to support each point

Step 4: Determine your hook

Step 5: Determine your wrap-up

Joey Asher. [Even a Geek Can Speak: Low-tech Presentation Skills for High-tech People.](#) 2006

Steps in Preparing a Talk - 1

Step 1: Come up with a Message Objective

Why? Never hear again: “I’m not sure what your point is”

How? Bring together **what you want** with **what the audience wants**

Example: By **mastering the essential skills**, students will have a higher chance to **become a successful PhD**

Steps in Preparing a Talk - 2

Step 2: Come up with no more than 3 points in support of your message objective

Why? People cannot remember more than 3 points. Fewer points have more impact

How? Keep the most important points

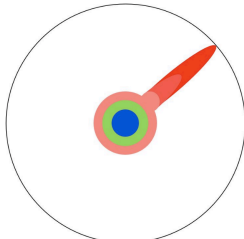
Example: (Point 1) What is a PhD?
(Point 2) What are essential skills for a PhD?
(Point 3) How to master the skills

Steps in Preparing a Talk - 3

Step 3: Determine the evidence to support each point

This step is the key to make your presentation exciting

How? Examples, Analogies, Stories, Personal experiences, Quotes, Statistics

Example: Using  to explain what a PhD is

Steps in Preparing a Talk - 4

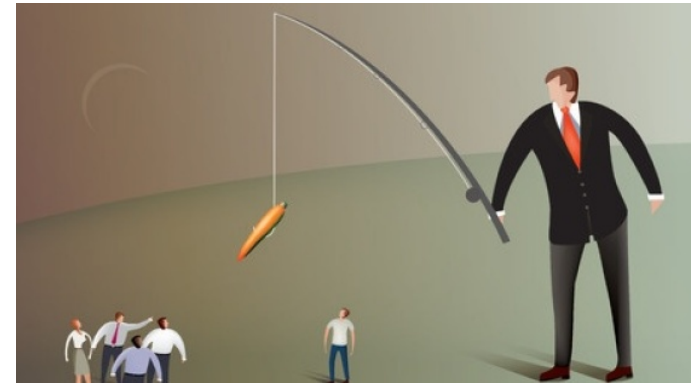
Step 4: Determine your hook

The Hook: Make a first impression with impact

A great hook should

- Grab the audience's attention
- Focus the audience immediately on the key issues
- Be short and fast

Example: PHD is just 5 more years of learning new knowledge?



Steps in Preparing a Talk - 5

Step 5: Determine your wrap-up

Why? Make absolutely sure that the audience has gotten your key message

How?

- Restate your message objective and your key points
- Call to action: what you want the audience to do next

Example. See [Slide 38](#).

Fill in the Form for Your Talk

Hook:

Message Objective:

Key Points Along With Their Evidence

- Point 1:
- Evidence:
- Point 2:
- ...

Recap and Wrap:

Summary

Objective: By mastering the essential skills, students will have a higher chance to become a successful PhD

1. What is a PHD? Creating new knowledge

2. What are essential skills? How to read/review papers, ask questions, and give talks?

3. How to master the skills? The three pass approach; Structure of a review; Guidance for asking questions; Five steps in preparing a talk

Action: Please follow these approaches throughout the entire course to read/review papers, ask questions, and give talks

How to give a great research talk

by Simon Peyton Jones

