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Carrier/Customer Invoice Adjustments

Overview

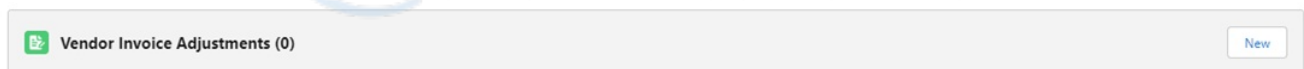
Carrier/Customer Invoice Adjustments

To deal with after-the-fact carrier adjustments – for example, additional charges due to an incorrect weight or NMFC class on a load, TMS provides a **Carrier Invoice Adjustment** capability.


Warning:

These adjustments are entered from the Carrier Invoice page layout and can propagate to the corresponding Customer Invoice.

For example, say we have a \$100 re-weigh charge on a Carrier Invoice. Go to the page layout and click on the **New** related list button.



Next, enter in the adjustment information and how it should apply to the corresponding Customer Invoice.



M200022
 Invoice Adjustment

✓

Save
Add
Clear All Adjustments
Done

Carrier Invoice M200022

CATEGORY	ADJUSTMENT AMOUNT	CURRENCY	DESCRIPTION	ACTION
* Re-Class ▼	* 100.00	* U.S. Dollar ▼	* Added pallet	Apply

Customer Invoice Application
 Apply with Markup ▼

Customer Invoice
 M200022 ▼

Customer Invoice M200022

CATEGORY	ADJUSTMENT AMOUNT	CURRENCY	DESCRIPTION
* Re-Class ▼	* 100.00	* U.S. Dollar ▼	* Added pallet

The **Adjustment Amount** fields populate the **Adjustments** field on the appropriate **Customer Invoice** and **Vendor Invoice** records.

Adjustments are calculated for the Customer and/or Vendor Invoices as:

The Pre-tax Invoice total is equal to the Net Line Haul plus Fuel Surcharge plus Accessorial Charges plus Adjustments.

There are no taxes for Carrier Quotes or Carrier Invoices (in the TMS data model).