

Mini Manual for web-to-print in the Linde Brand Management Portal.

# How to edit your marketing material with Marketing Smart Templates.

THE LINDE GROUP

*Linde*

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- 1 Go to "Marketing Tools & Shops"
- 2 Click "Marketing Smart Templates"

Select

Edit

Approval

Print

Archives

THE LINDE GROUP

Linde

Search

Go

Portal Assistant

Change Division or Brand

My Workspace

Home

Shopping Cart

Basics

Topics & Campaigns

Marketing Tools & Shops

Asset Library

Contribute

File Exchange

Marketing Smart Templates

Office Smart Templates

Picture Library

Vehicle Labelling Tool

Brand Topics

Support & Services

M.I.S.

Customise Your Desktop

Linde Gases Division. Brand Management Portal.

Welcome

Basics.

Brand Basics.

Most important branded documents for Linde Gases and Linde Engineering Division.

Brand Basics

Production Basics.

Signage, Decals, Reference Guide.

Production Basics

Help.

Introduction to the Portal.

Get help to access all information and services.

News.

How to use the Picture Library

Read more

Marketing Smart Templates.

Start

Converter.

Convert

Area

Square Mile

Square Kilometer

International dialling code.

- please select -

# Web-to-print. The selection of a specific document. Example: creating an HPO poster.

**1** Start the browse process by "Division/brand", "Collection/campaign", "Media type", "Language" etc.


**2** By clicking on a specific asset (thumbnail or asset title) all document relevant information will be displayed.

**!** All columns (browse categories) are optional. The order of the different columns can be chosen individually: click on the little arrow to choose from the pull down menu.

SelectEditApprovalPrintArchives

Division/brand	Collection/campaign	Language
All	All	All
AGA 7	Change Campaign 15	English 14
Linde Engineering Division 2	HPO 14	
Linde Gases Division 50	Job Advertisement 2	
Linde-SVV 14	Product Campaign 12	
Red Brands 28	Remeo Brochures 4	
The Linde Group 68		

Marketing Smart Templates (14 Results)




HPO Campaign: Challenge

Format: Poster A3

"We dare to say yes when others say no! "

For further information please go to Topics & Campaigns -> HPO Campaign.

Use Smart Template




HPO Banner (suitable for all red and blue brands)

This is a banner to be used in the HPO communication.

Headline: "Solingen is taking the lead." The name of the city Solingen can be replaced by any of ...

Use Smart Template



HPO Campaign: Challenge

Format: Poster A3

"We dare to say yes when others say no! "

Use Smart Template

# Web-to-print. The selection of a specific document.

## Example: creating an HPO poster.

1 Title and description of the asset are shown as well as all details on indexing, properties, keywords and origin.

2 Click "Back" to view the original result list.

SelectEditApprovalPrintArchives

Marketing Communication.

Browse

BACK

1

HPO Campaign: Challenge

ID: 28315

Format: Poster A3

"We dare to say yes when others say no!"

For further information please go to Topics & Campaigns -> HPO Campaign.

The HPO poster campaign works with different campaign themes, i.e.

Indexing

Properties

Keyw ords

Origin

Access

Date of creation

Keyw ords

Category

Internal use only

8/1/2008

Employees, faces, I am taking the lead, Internal Communication, People at Work, People in Business, Workers

Gases Division, General

Use Smart Template

1438.indd

Format: Poster A3

"We dare to say yes when others say no!"

For further information please go to Topics & Campaigns -> HPO Campaign.

Use Smart Template

# Web-to-print. The selection of a specific document.

## Example: creating an HPO poster.

**1**  
To start editing your local version choose a template by clicking "Use Smart Template".

Select

Edit


Approval

Print


Archives

Division/brand		Collection/campaign		Language	
All		All		All	
AGA	7	Change Campaign	15	English	14
Linde Engineering Division	2	HPO	14		
Linde Gases Division	50	Job Advertisement	2		
Linde-SVV	14	Product Campaign	12		
Red Brands	28	Remeo Brochures	4		
The Linde Group	68				


Marketing Smart Templates (14 Results)



**HPO Campaign: Challenge**  
Format: Poster A3  
"We dare to say yes when others say no!"  
For further information please go to Topics & Campaigns -> HPO Campaign.



**HPO Banner (suitable for all red and blue brands)**  
This is a banner to be used in the HPO communication.  
Headline: "Solingen is taking the lead." The name of the city Solingen can be replaced by any of ...



**HPO Campaign: Challenge**  
Format: Poster A3  
"We dare to say yes when others say no!"

**1** Use Smart Template

Use Smart Template

Use Smart Template

# Web-to-print. How to use Marketing Smart Templates.

## Example: creating an HPO poster.

**1** Please take a look at the description of the next steps and click „Start“.

Select

Edit

Approval

Print

Archives

Contribute

File Exchange

Marketing

Office Smart

Picture Libra

Vehicle Labe

Brand Topi

Support &

M.I.S.

How to use Marketing Smart Templates?

Step1

Step2

Result

Click START to create your own version of the template.  
Assign a new title, short description and keywords.

Click ,continue' to start editing your template in the marketing communication tool.  
Some templates might have an approval process.

Once you have finalised the document, it will be available in your ,workspace'.  
Final and approved documents can be viewed and utilised by all users of the portal.

☐ Don't show this message again

Start

1

HPO Campaign: Challenge

Format: Poster, A4

Use Smart Template

# Web-to-print. Specification of a document.

## Example: creating an HPO poster.

- 1  
Choose a comprehensible title for your document.
- 2  
Give a short description of the document.
- 3  
Choose meaningful keywords.
- 4  
If the text given on the right side also applies to your document, you can copy it by clicking on the double arrows

SelectEditApprovalPrintArchives

Metadata for this document

New document's data

Title of the asset\*

1

HPO Campaign Singapore Office

Short description of the asset\*

2

Format: Poster A3  
"We dare to say yes when others say no!"

Keywords (at least 4)\*

3

faces × People at Work × Employees ×  
Managers × I am taking the lead × Workers ×  
Business People × HPO Campaign ×  
Internal Communication ×

Proposed Keywords

People in BusinessPortrait photographs

Original data

HPO Campaign: Challenge

4

Format: Poster A3 "We dare to say yes when others say no!" For further information please go to Topics & Campaigns -> HPO Campaign. The HPO poster campaign works with different campaign themes, i.e. headlines and copy texts, and a large variety of people images which can be changed and adapted directly in the smart template.

Employees, faces, I am taking the lead, Internal Communication, People at Work, People in Business, Workers

4



# Web-to-print. Specification of a document.

## Example: creating an HPO poster.

- 1

Choose "Part of a collection" (optional). This functionality allows to group documents and pictures which belong to a conjunctive topic.
- 2

Choose "Brand" and "Categories".
- 3

Indicate the e-mail address of a responsible person for this document (generally it is your e-mail address; a Linde e-mail address is mandatory).
- 4

Click "OK".

Select

Edit

Approval

Print

Archives

Photographs

Panoramic views

Part of a collection

1

HPO X HPO Singapore X ?

Brand\*

2

Linde Gases Division

Categories\*

Gases Division

General

Product

Trademark

?

Responsible for Document

3

gloria.smith@linde.com

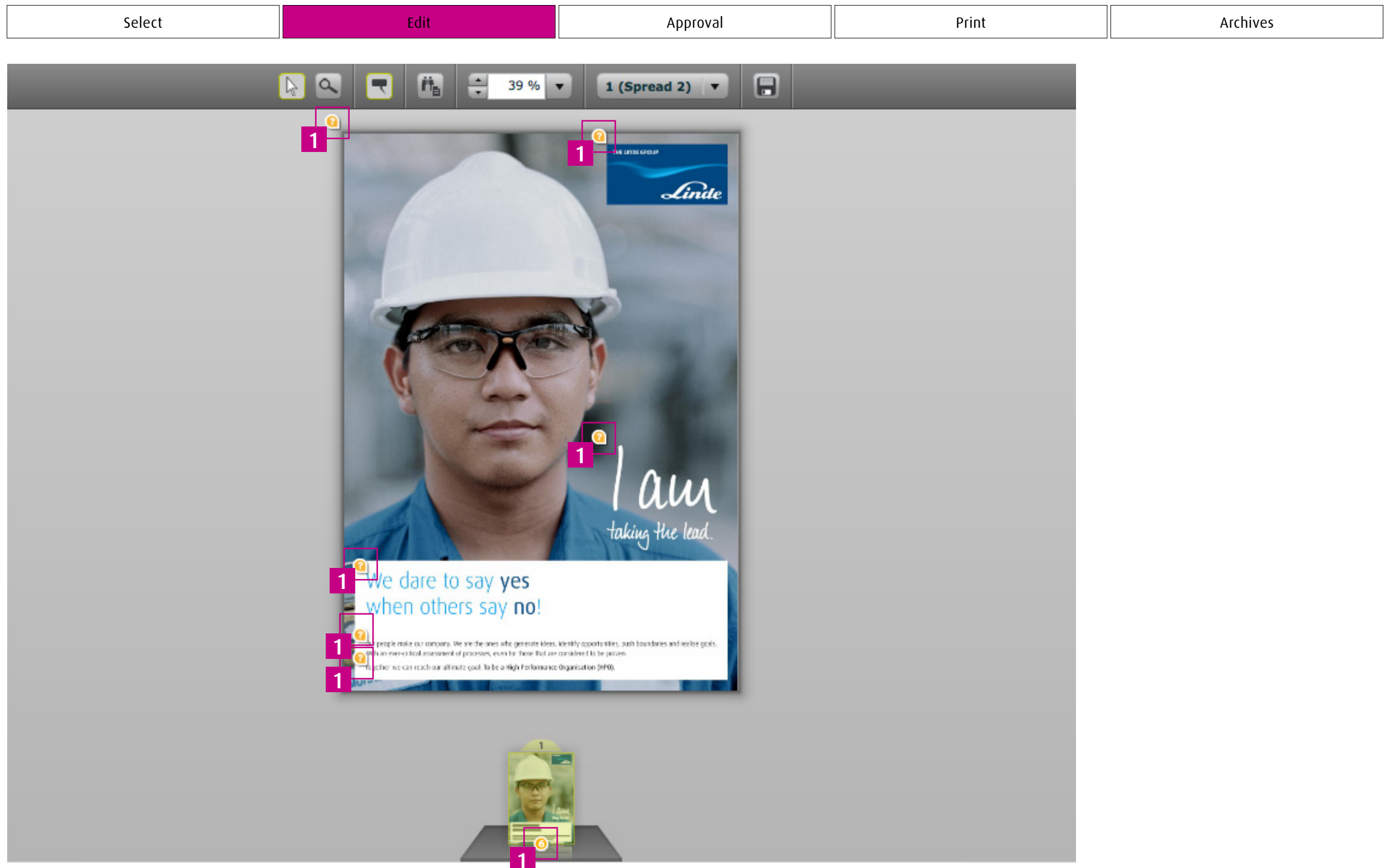
?

4

OK

Cancel

**1** All editable objects are labelled with orange markers.



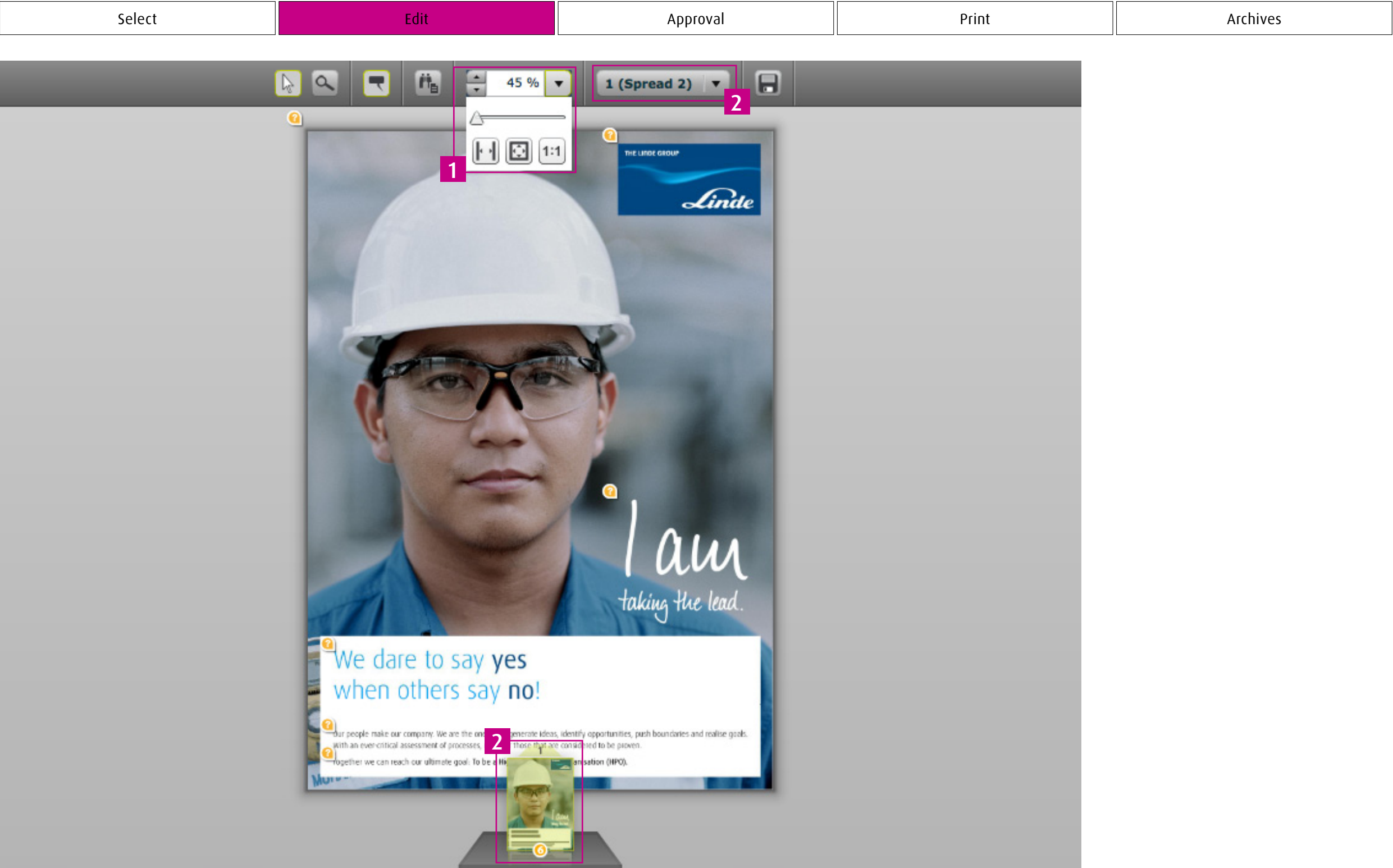
# Web-to-print. Editing a document.

## Example: creating an HPO poster.

- 1

Adjust the zoom with the slider, the arrows or select the content to be shown in real size (1:1), fit the width or height of the screen.
- 2

In a multiple page document you can use this pull down to switch between the pages. Alternatively it is possible to use the thumbnails at the bottom of the page.



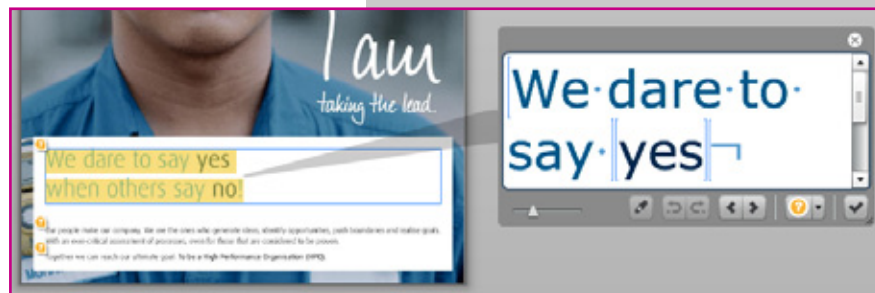
Web-to-print. Changing contents.  
Example: creating an HPO poster.

The tool bar offers you the possibility to

**1** show or hide the orange markers of the editable objects.

2 zoom in our out.

3 mark/connect your editing box with the respective part of the document:



4 search and replace:

Search and Replace

Search

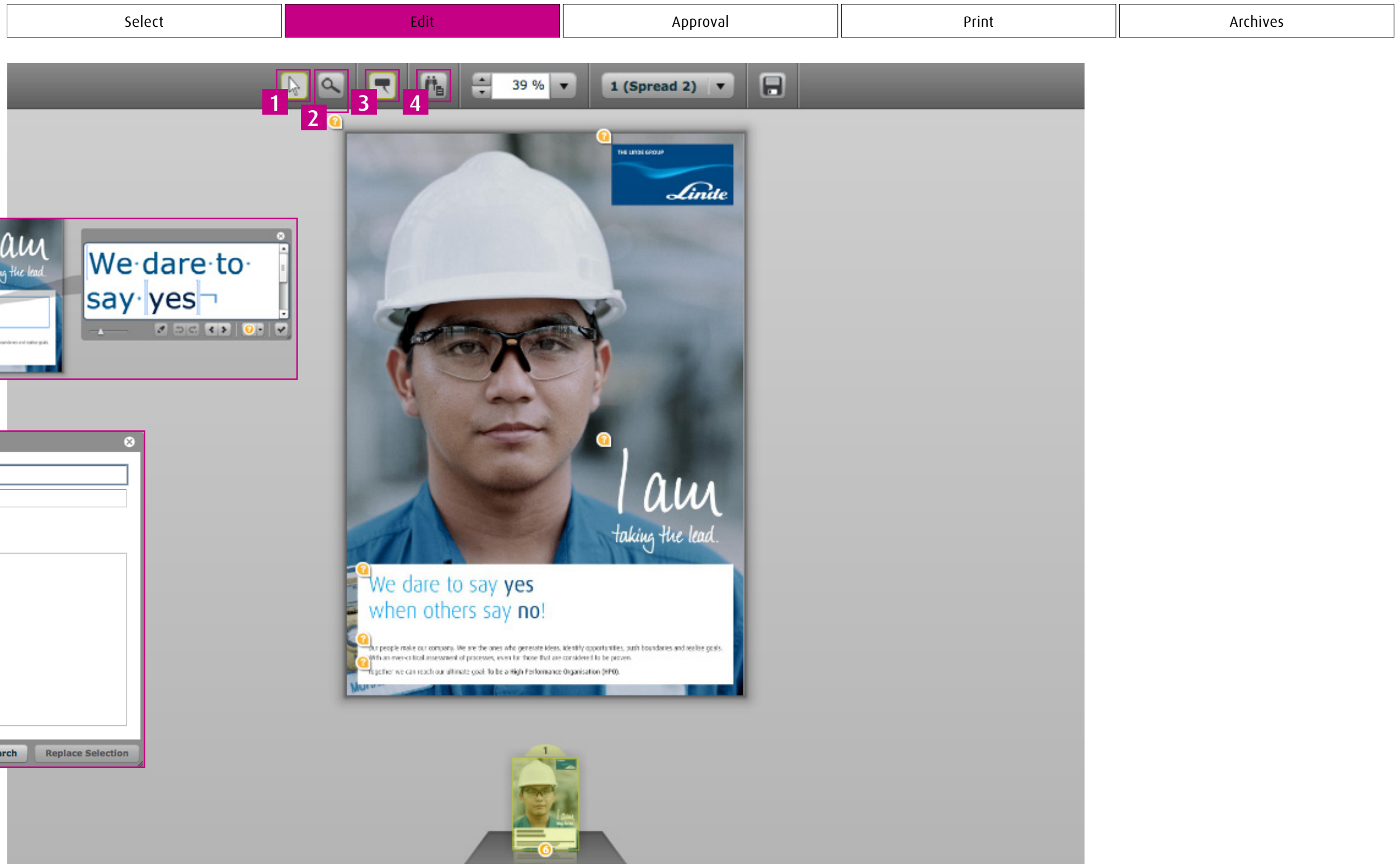
Replace

Ignore Case ☒

Use Regexp ☐

Search

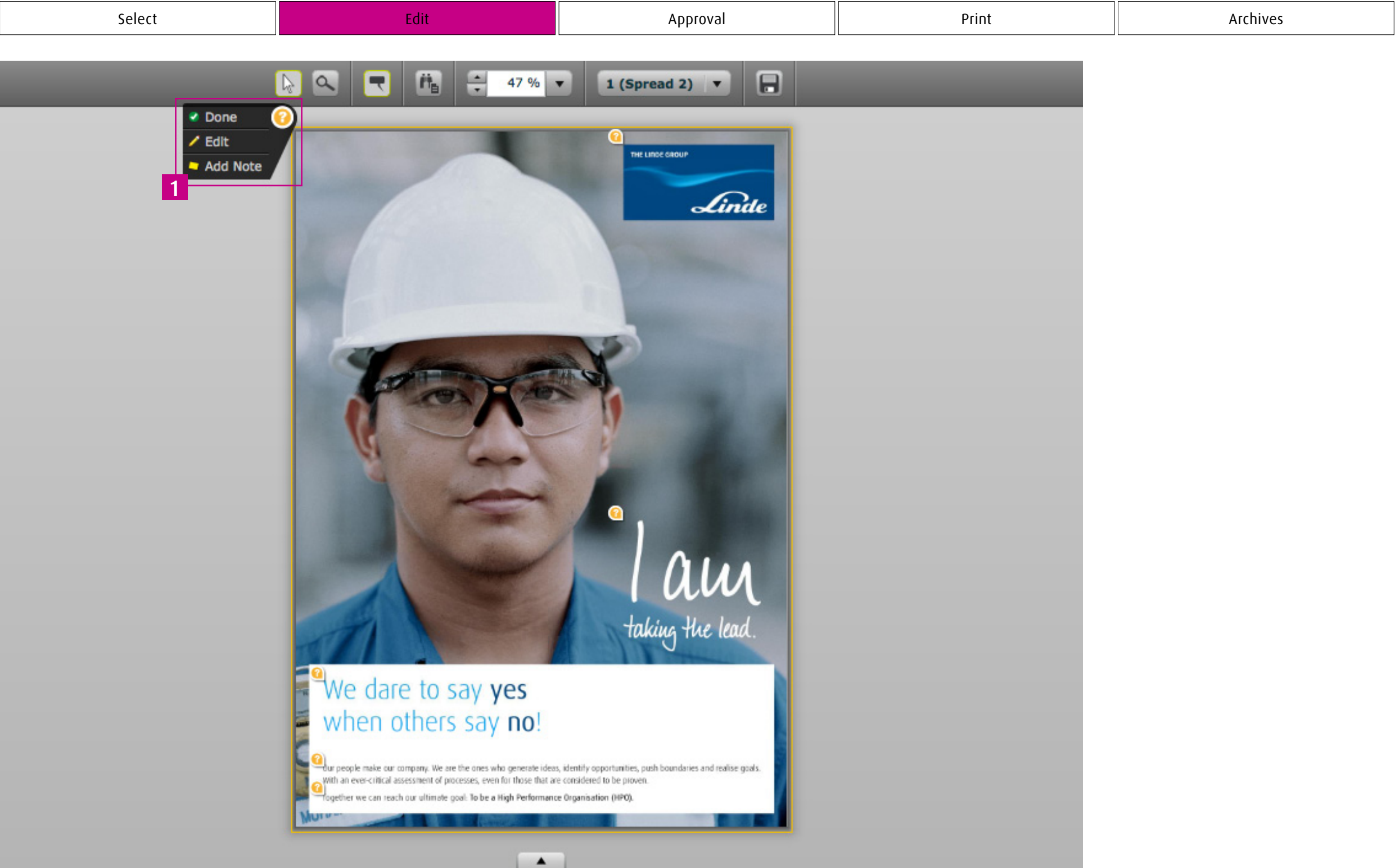
Replace Selection



# Web-to-print. Changing contents.

## Example: creating an HPO poster.

1 Mouse over a marker shows you the options “Edit” and “Done”. To change the image or content please click on “Edit”. Activate your content by clicking on “Done”. Subsequently the colour turns green, indicating that the editing process is complete.

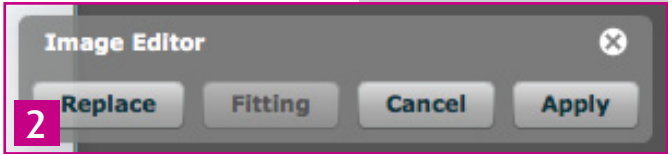




# Web-to-print. Changing pictures. Example: creating an HPO poster.

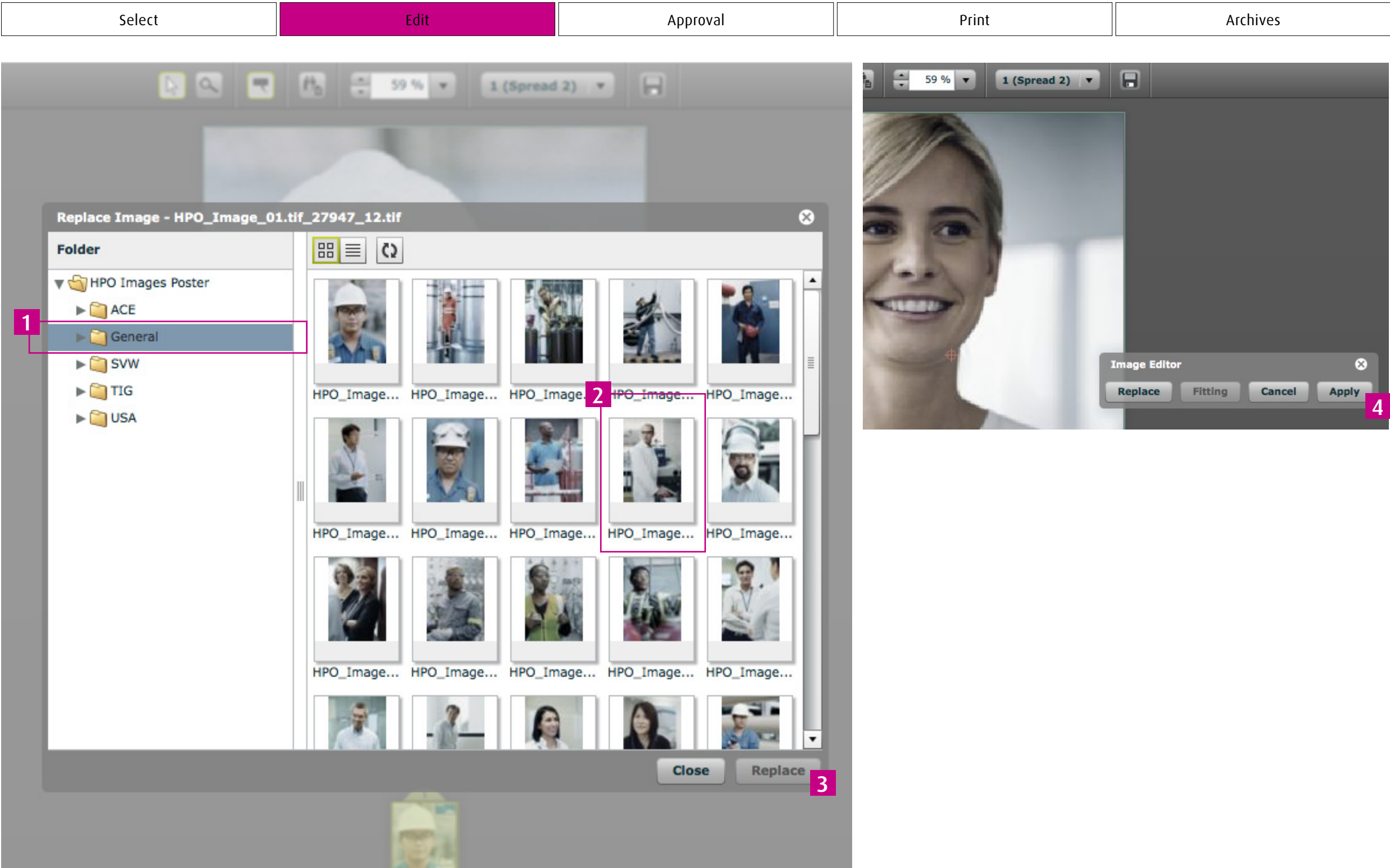
**1** If you wish to change an image you can do so by simply clicking into the respective field.

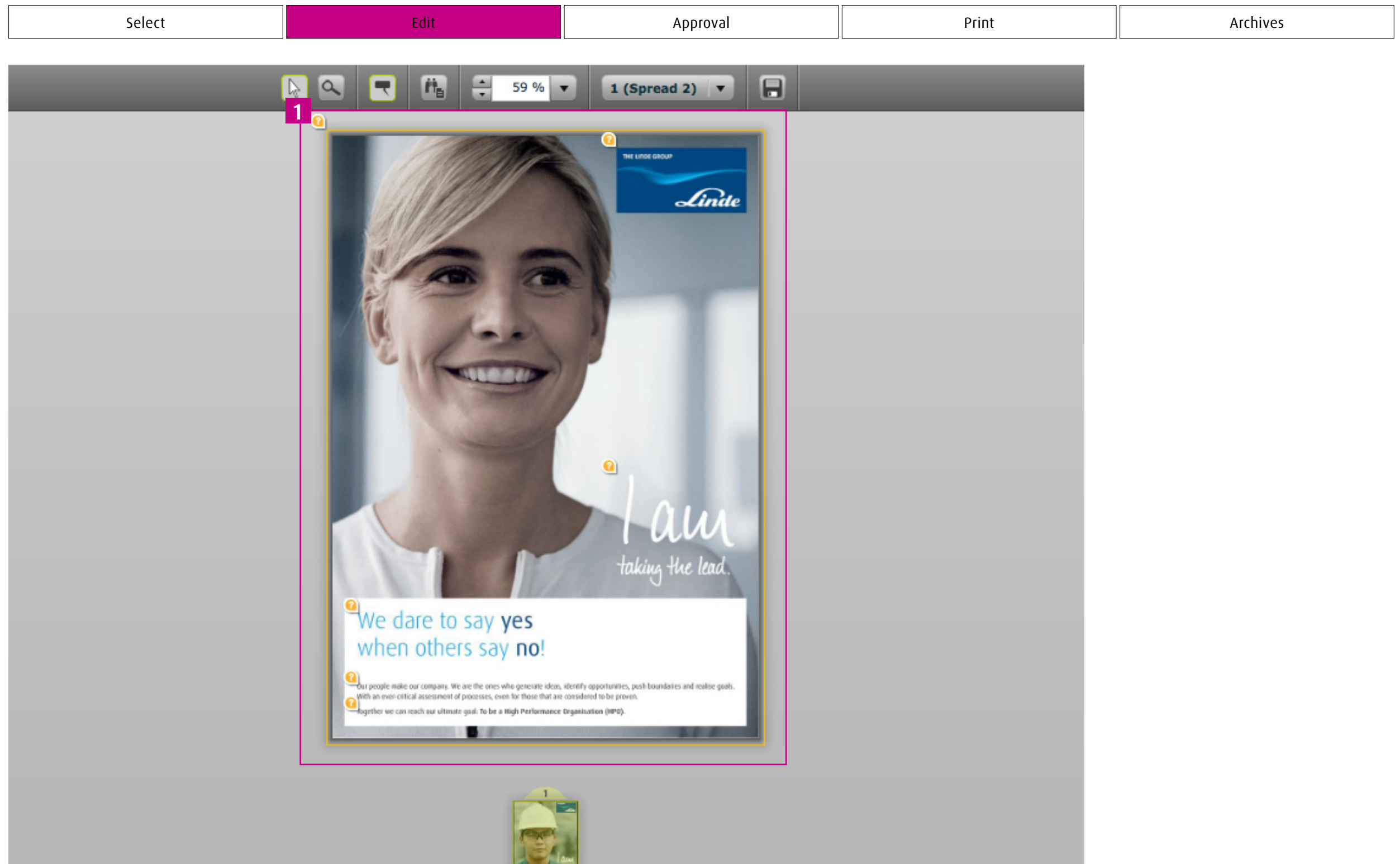
**2** Click on „Replace“ to open the image selection:



# Web-to-print. Changing pictures. Example: creating an HPO poster.

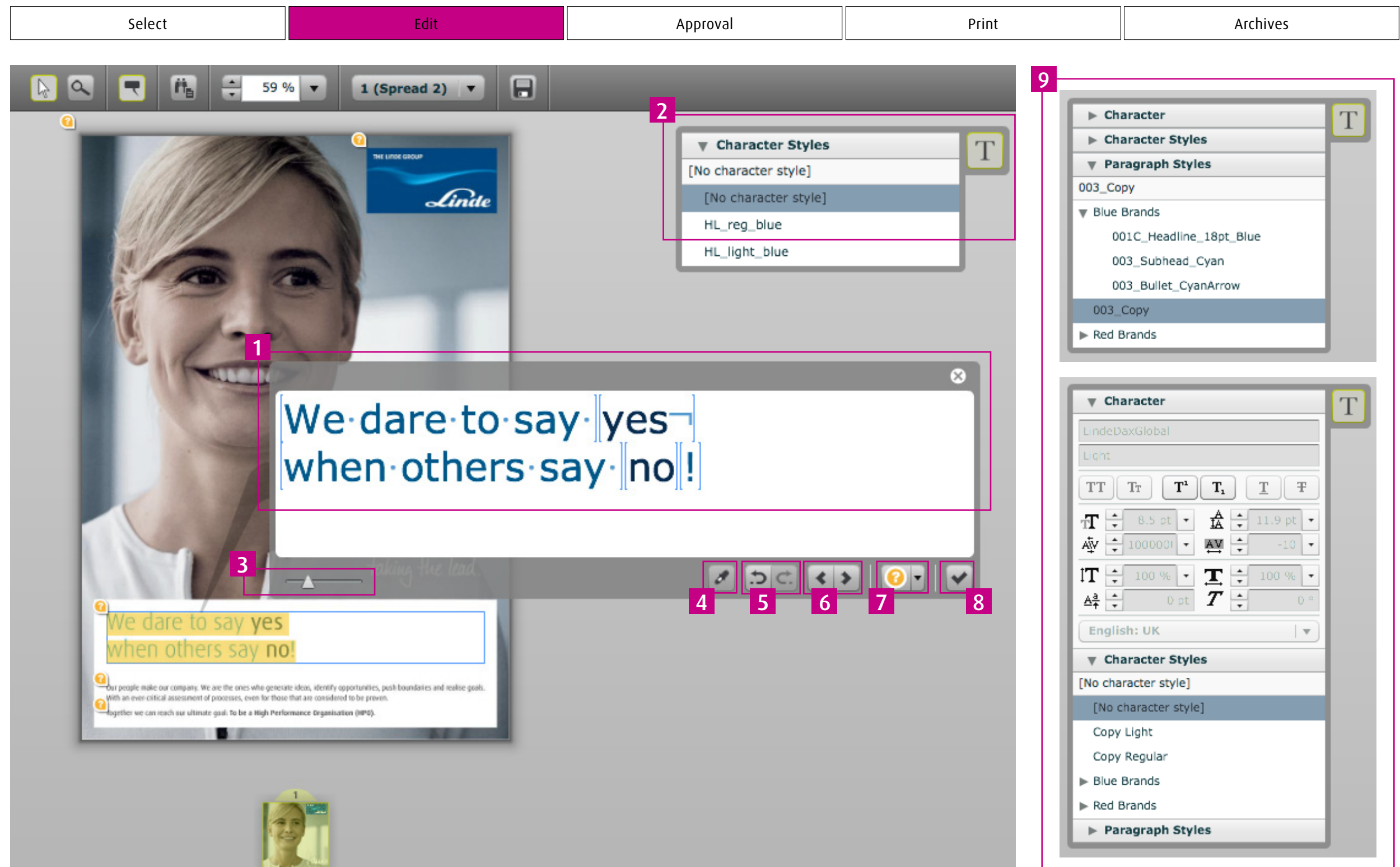
- 1
- Open the respective folder.
- 2
- Choose image.
- 3
- Click „Replace“.
- 4
- Click on „Apply“ to change the image and return to the editing status.

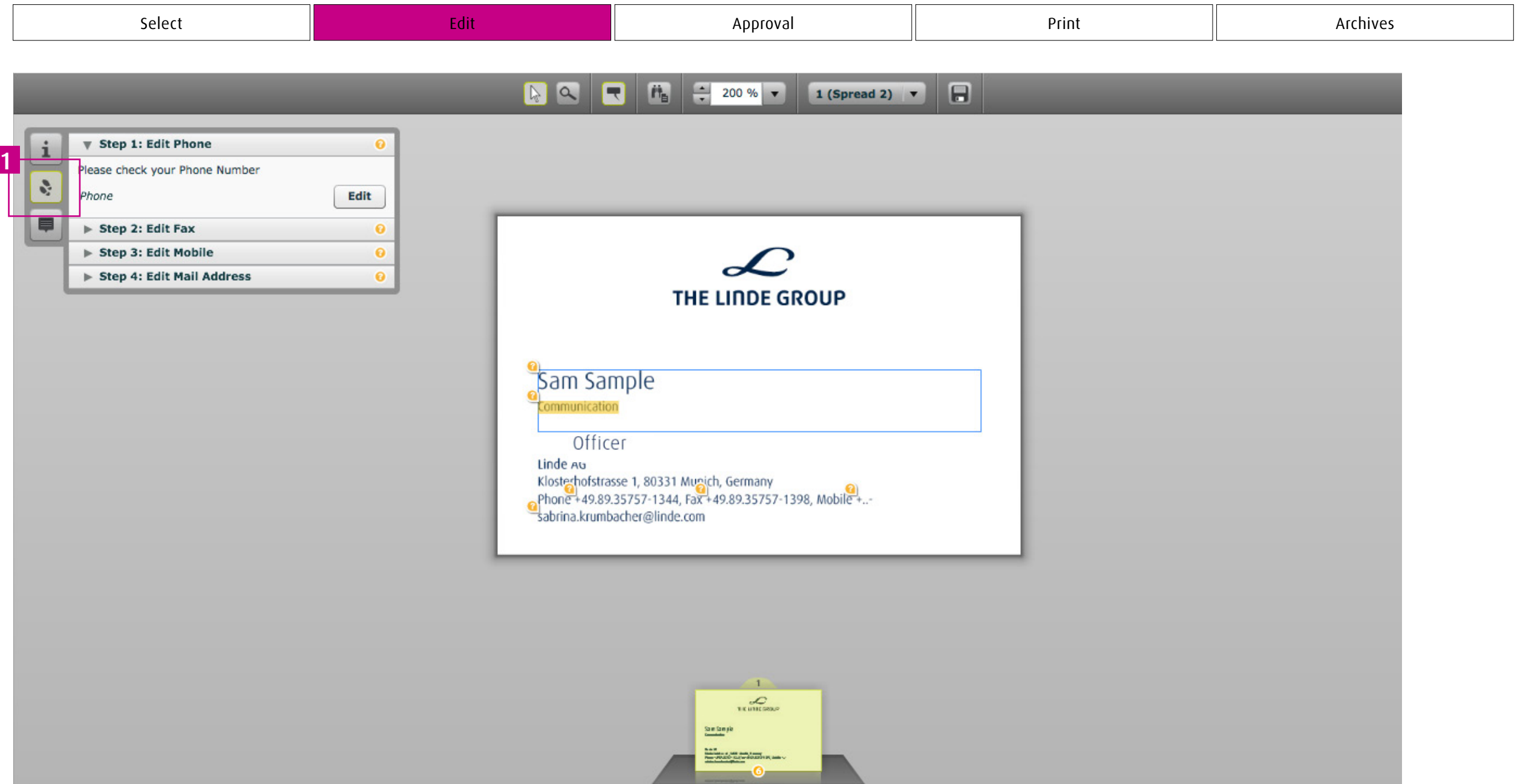






Put characters into super- or subscript, underline or strike-thru them.





# Web-to-print. Working with notes.

## Example: creating an HPO poster.

If you work with other persons on a document you can exchange information:

- 1 Click on the „Notes“ icon to add general notes
- 2 Click on the „?“ icon and select „Notes“ to create notes on specific text fields.

SelectEditApprovalPrintArchives

Notes

1

No Note selected.

1

2

New Note

SubjectNew Note

Group

Text

Cancel

Apply

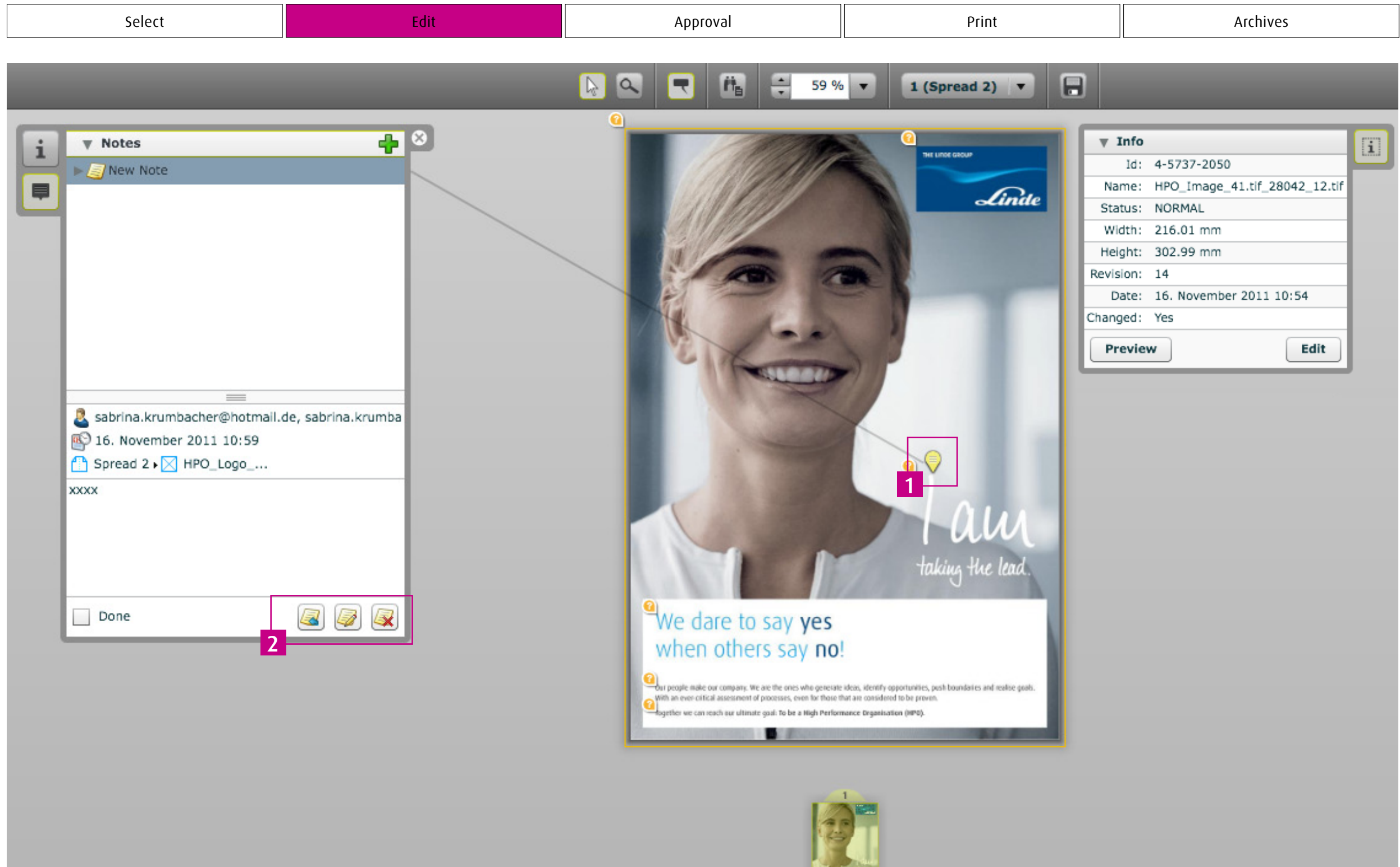
Save

59 %

1 (Spread 2)

Our people make our company. We are the ones who generate ideas, identify opportunities, push boundaries and realise goals. With an ever-critical assessment of processes, even for those that are considered to be proven. **!**

We dare to say yes when others say no!





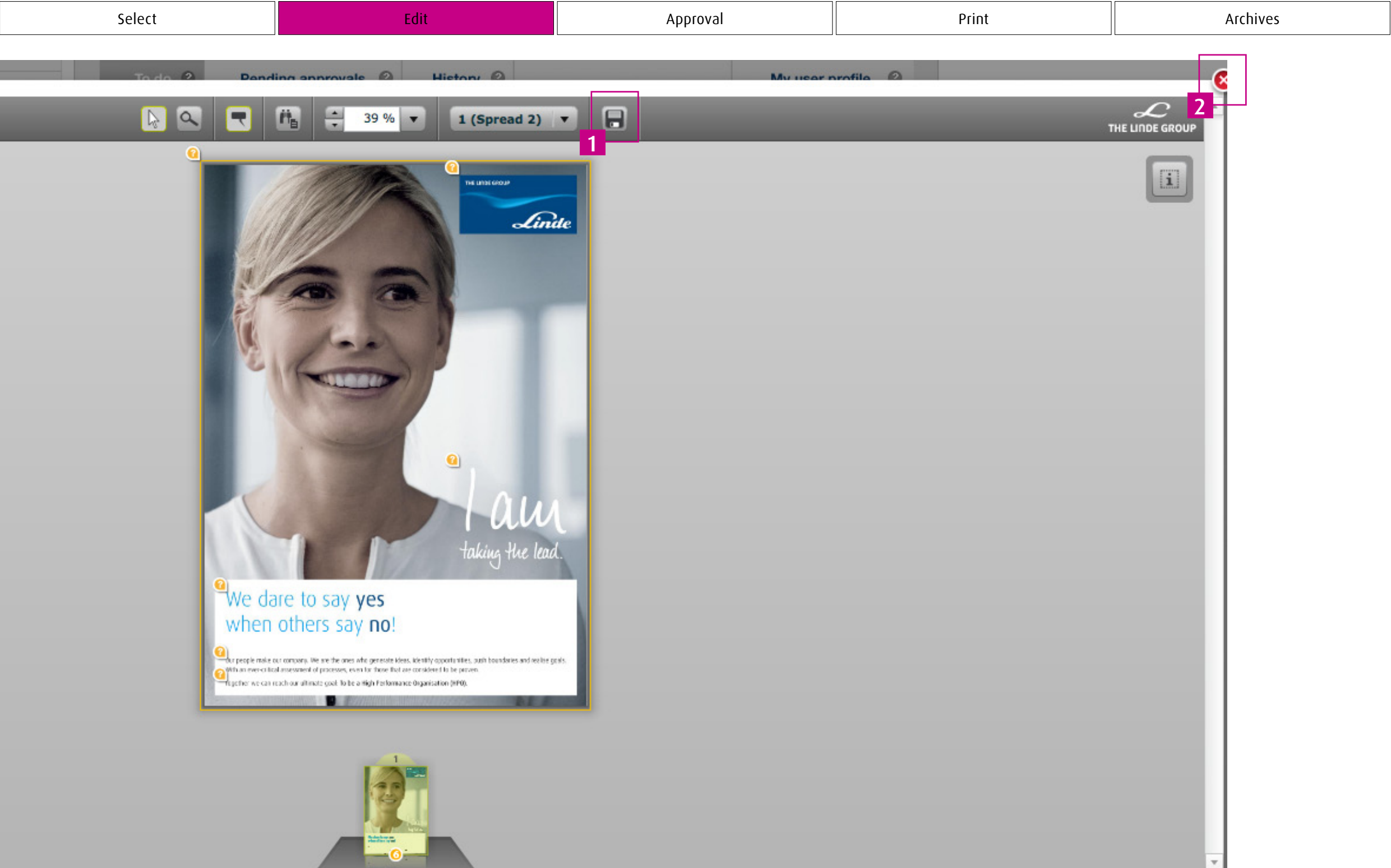
# Web-to-print. Save and close the document.

## Example: creating an HPO poster.

- 1

Click this icon to save your changes.
- 2

Click this icon to close the document.



# Web-to-print. Where to find a document before finalisation.

## Example: creating an HPO poster.

- 1

Edited but not finalised documents will be stored in the "To do" tab in "My Workspace".
- 2

The „Action“ button allows you to edit the document, but also to download a low resolution PDF, share the document with others via the File Exchange Tool or to delete the document in case it is not needed anymore.

Select

Edit

Approval

Print

Archives

Portal Assistant

Change Division or Brand

1

My Workspace

Home

1

To do ?

Pending approvals ?

History ?

My user profile ?

Search:

Task	Name	Source	Last edited	
Edit	Test sk manual w2p	Marketing Smart Templates	17.11.2011	2 <div>Actions</div>
Edit	Sk visis	Office Smart Templat		<div>Edit</div>
Edit	TEST SK	Office Smart Templat		<div>Preview</div>
Edit	SK VISIS III	Office Smart Templat		<div>Download</div>
				<div>Add to File Exchange</div>
Edit		Office Smart Templates	14.11.2011	<div>Delete</div>

# Web-to-print. Finalising a document.

## Example: creating an HPO poster.

- 1

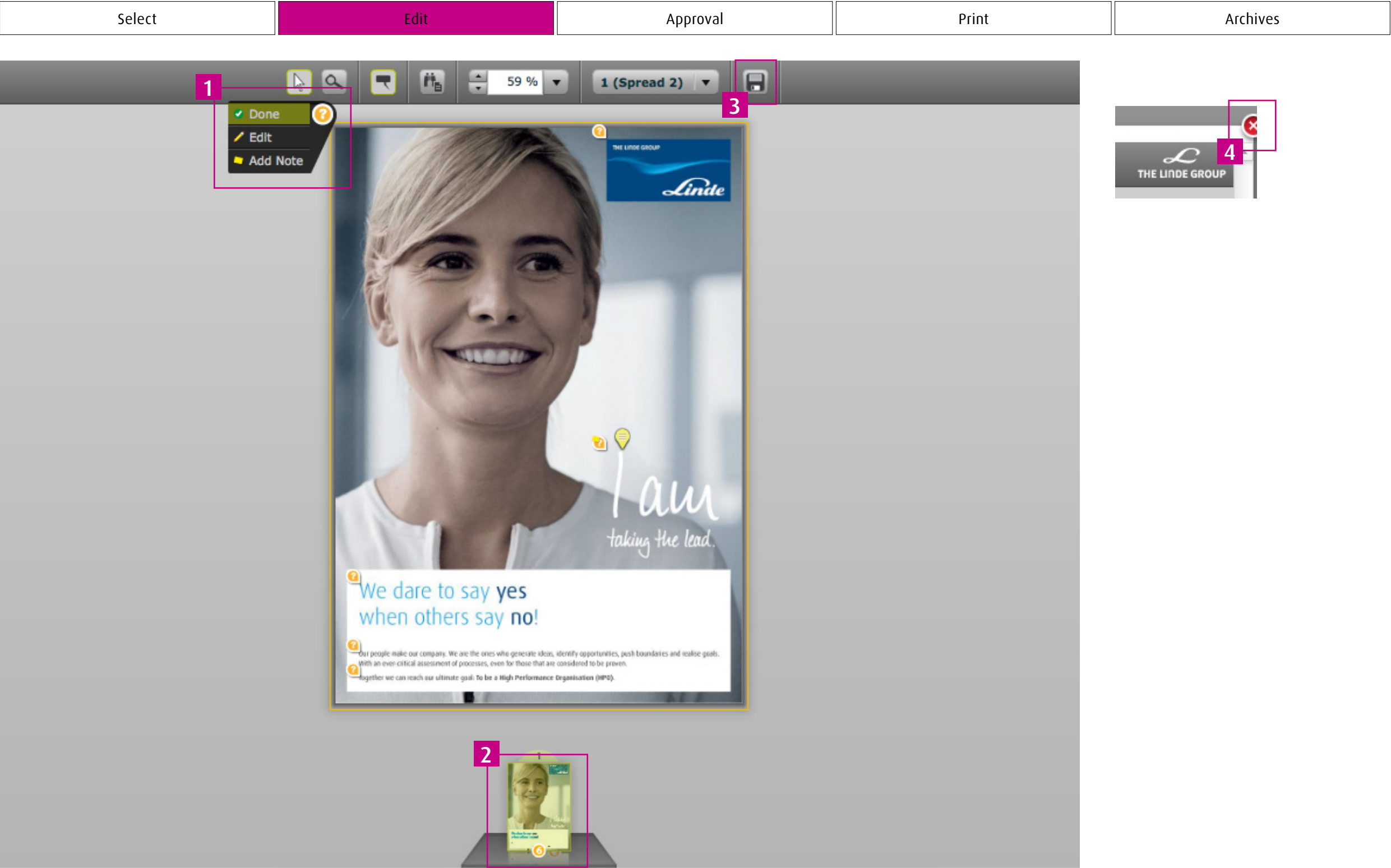
Mouse over the marker of an activated (green check mark) object gives you the option to set it to new.
- 2

With these thumbnail markers you can set all the editable elements of a page to “new” or to “done” (green check mark).
- 3

Click this icon to save your changes.
- 4

Click this icon to close the document.

Note:  
Only if all markers are set to green, you will receive the printable, high resolution file!



# Web-to-print. Final document print ready in your workspace.

## Example: creating an HPO poster.

- 1  
Click "My Workspace".
- 2  
Click "History".
- 3  
Choose your document and download the high resolution PDF or duplicate the document if you need to do any amendments. If no automatic production process is defined, please send the high resolution PDF to your local printer or forward it directly via the File Exchange tool.

SelectEditApprovalPrintArchives

Portal AssistantChange Division or BrandMy WorkspaceHome

To doPending approvalsHistoryMy user profile

Search:

approved	A_Red Brands Seasons Greetings Cards Patterns DIN long	Marketing Smart Templates	16.09.2011	Actions
approved	A_Red Brands Seasons Greetings Cards Patterns DIN long	Marketing S Templates		Preview
approved	A_Red Brands Seasons Greetings Cards New Years DIN long	Marketing S Templates		Duplicate
approved	A_Red Brands Seasons Greetings Cards Snowflakes DIN long	Marketing S Templates		Download PDF
				Add to File Exchange
				Delete



# Web-to-print. Important: “To do”.

## Example: creating an HPO poster.

**1** If you want to receive the high resolution PDF, but your document is still in the „To do“ tab you might have to repeat the steps on page 22 following.

After editing and closing the document you will receive an e-mail notification telling you where to find the document and how to proceed

SelectEditApprovalPrintArchives

Portal AssistantChange Division or BrandMy WorkspaceHome

1To do ?Pending approvals ?History ?My user profile ?

Search:

Task	Name	Source	Last edited	
Edit	Test sk manual w2p	Marketing Smart Templates	17.11.2011	Actions
Edit	Sk visis	Office Smart Templat		Edit
Edit	TEST SK	Office Smart Templat		Preview
Edit	SK VISIS III	Office Smart Templat		Download
				Add to File Exchange
Edit		Office Smart Templates	14.11.2011	Delete

## Web-to-print. Printing the document. Example: creating an HPO poster.

Select	Edit	Approval	Print	Archives
--------	------	----------	-------	----------

There are two options after you finished creating your marketing document:

1. You will find your final document in your workspace (History) and can download it for further production (e.g. HPO), page 23.
2. The document has to be approved before you can print it and has been forwarded in the approval process, page 26 following. This process has been or will be predefined by the respective parties.

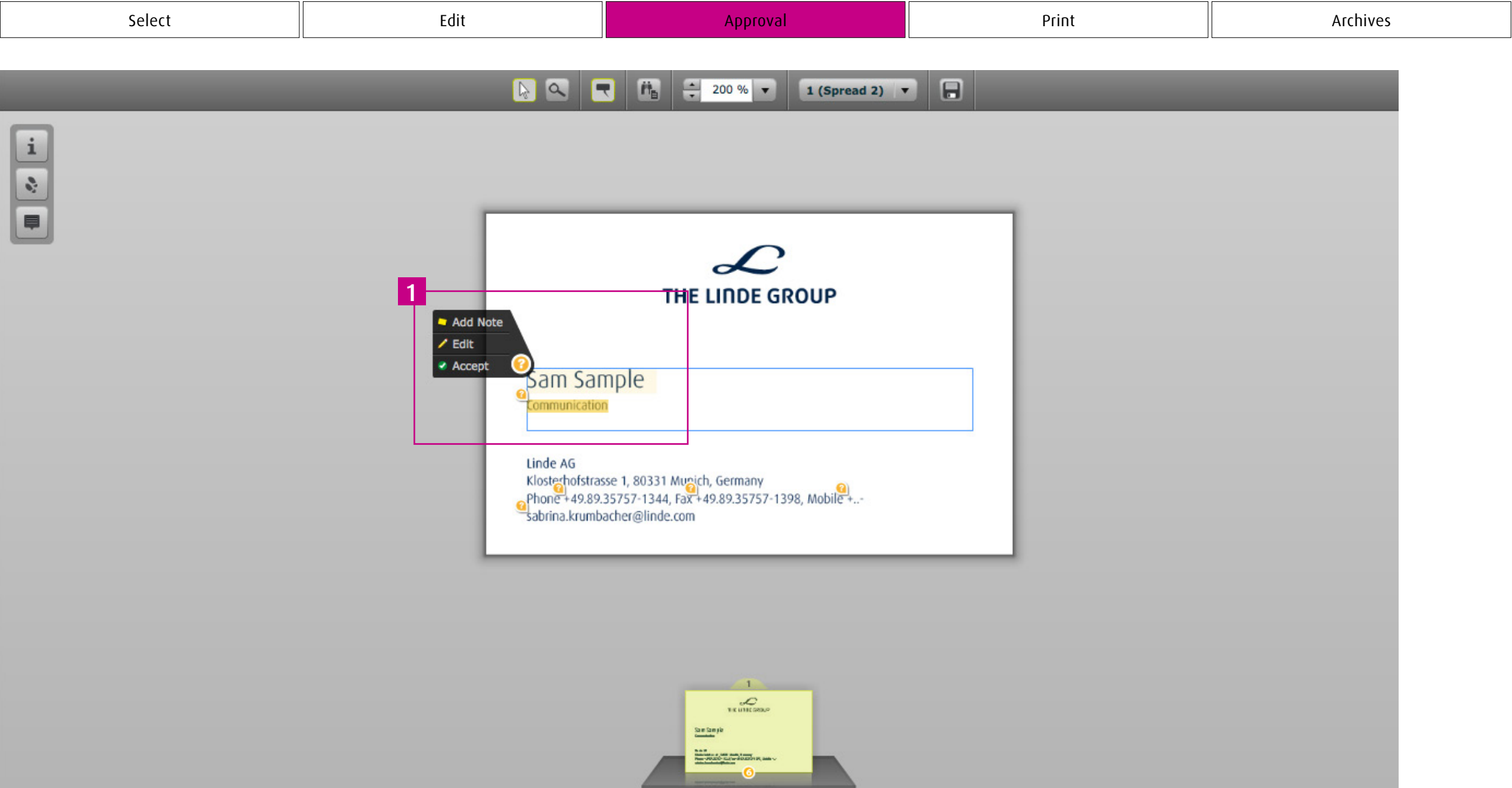
## Web-to-print. Approval Process.

The next pages show how to work with documents including an approval process

# Web-to-print. Document with approval processes – editor.

## Example: creating a business card.

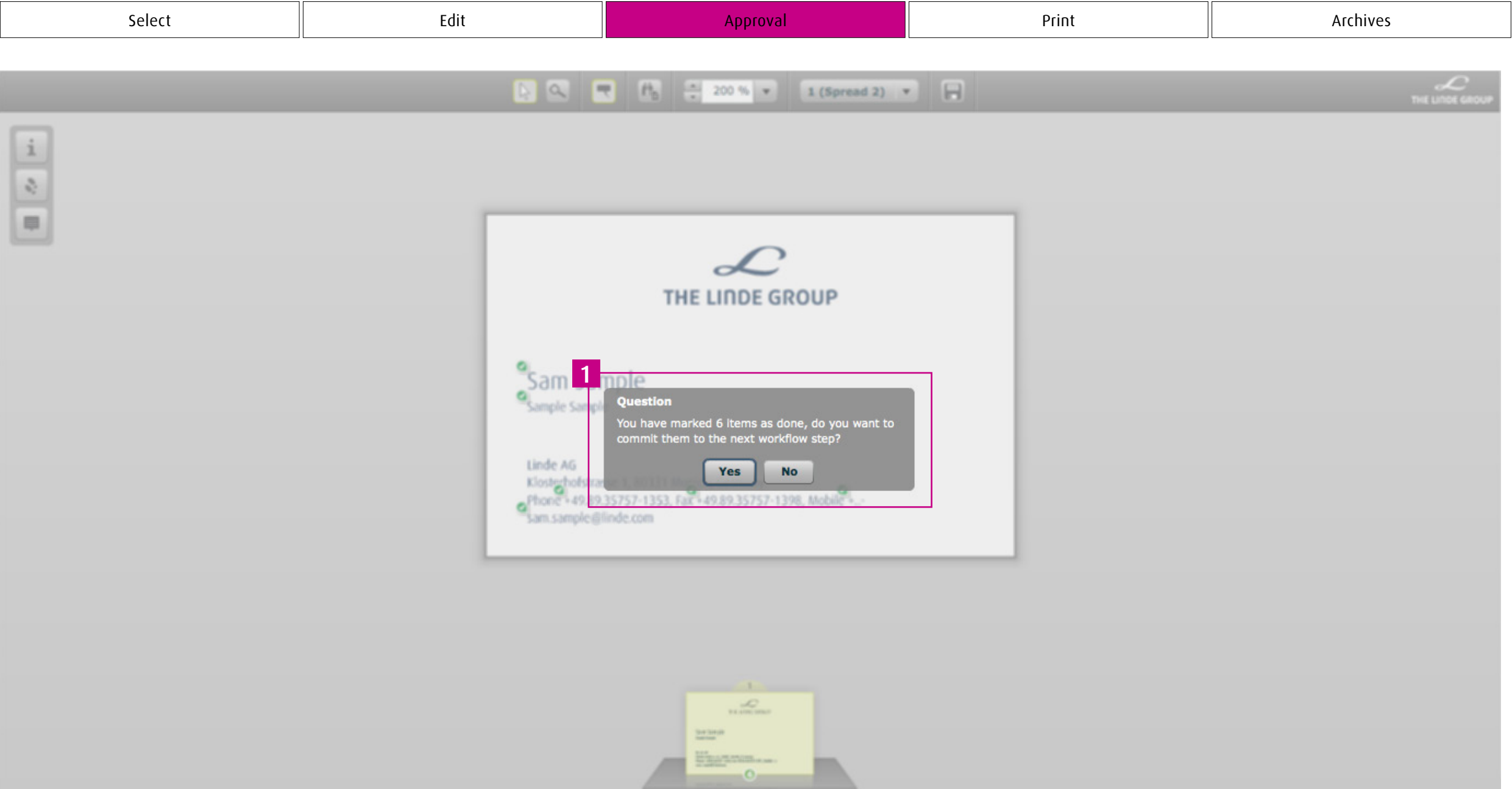
**1** Mouse over the orange marker of a content which you want to edit. When you have finished editing click “Accept” to start the approval process for this content. The marker will turn to green.



# Web-to-print. Document with approval processes – editor.

## Example: creating a business card.

After you have marked items as “Done” you will be asked if you want to forward them to the next workflow step. The document will be closed automatically.



# Web-to-print. Document awaiting approval – editor.

## Example: creating a business card.

- 1 Click on “My Workspace”.
- 2 Documents which need to be approved will appear in the “Pending approvals” tab.
- 3 After documents are approved they appear in the “History” tab.

SelectEditApprovalPrintArchives

1

Portal AssistantChange Division or BrandMy WorkspaceHome

2

Pending approvals

3

History

My user profile

Search: Business Card

Status	Name	Source	Last edited
for approval	Business Card	Default Smart Templates	2010-06-15

# Web-to-print. Documents to be approved – approval person. Example: creating a business card.

- 1

Click on "My Workspace".
- 2

Documents which you have to approve will appear in the "To do" tab.
- Once a editor has forwarded a document for approval to you, you will receive an e-mail notification telling you where to find the document and how it is named.
- 3

To review the document click on "Edit"

Select

Edit

Approval

Print

Archives

▶ Portal Assistant

▶ Change Division or Brand

1

▼ My Workspace

▶ Home

2

To do ?

Pending approvals ?

History ?

My user profile ?

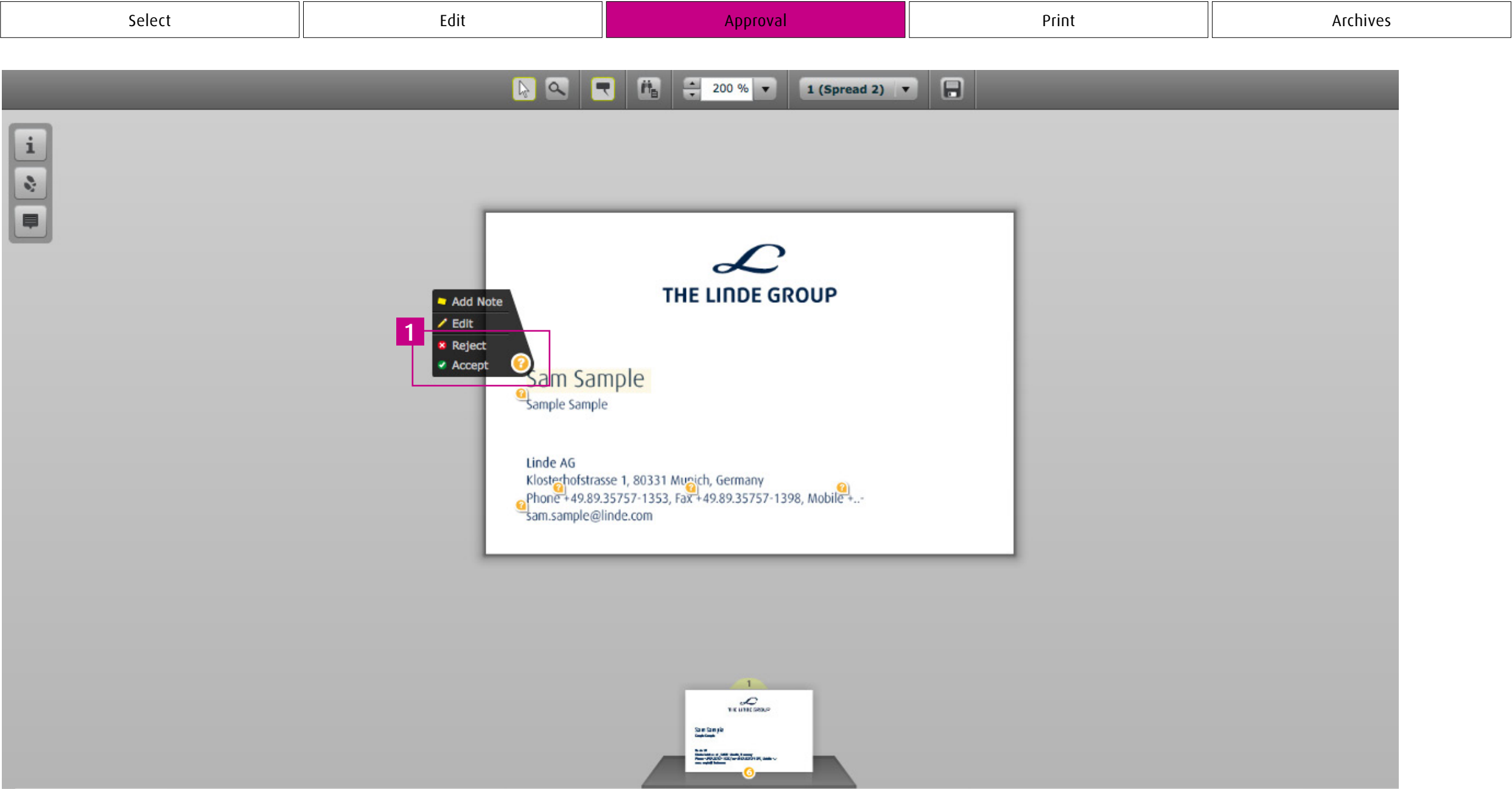
Search:

×

Task	Name	Source	Last edited	
Edit	Test Business Card	Office Smart Templates	17.11.2011	3 <div>Actions ▼</div>

# Web-to-print. Approving a document – approval person. Example: creating a business card.

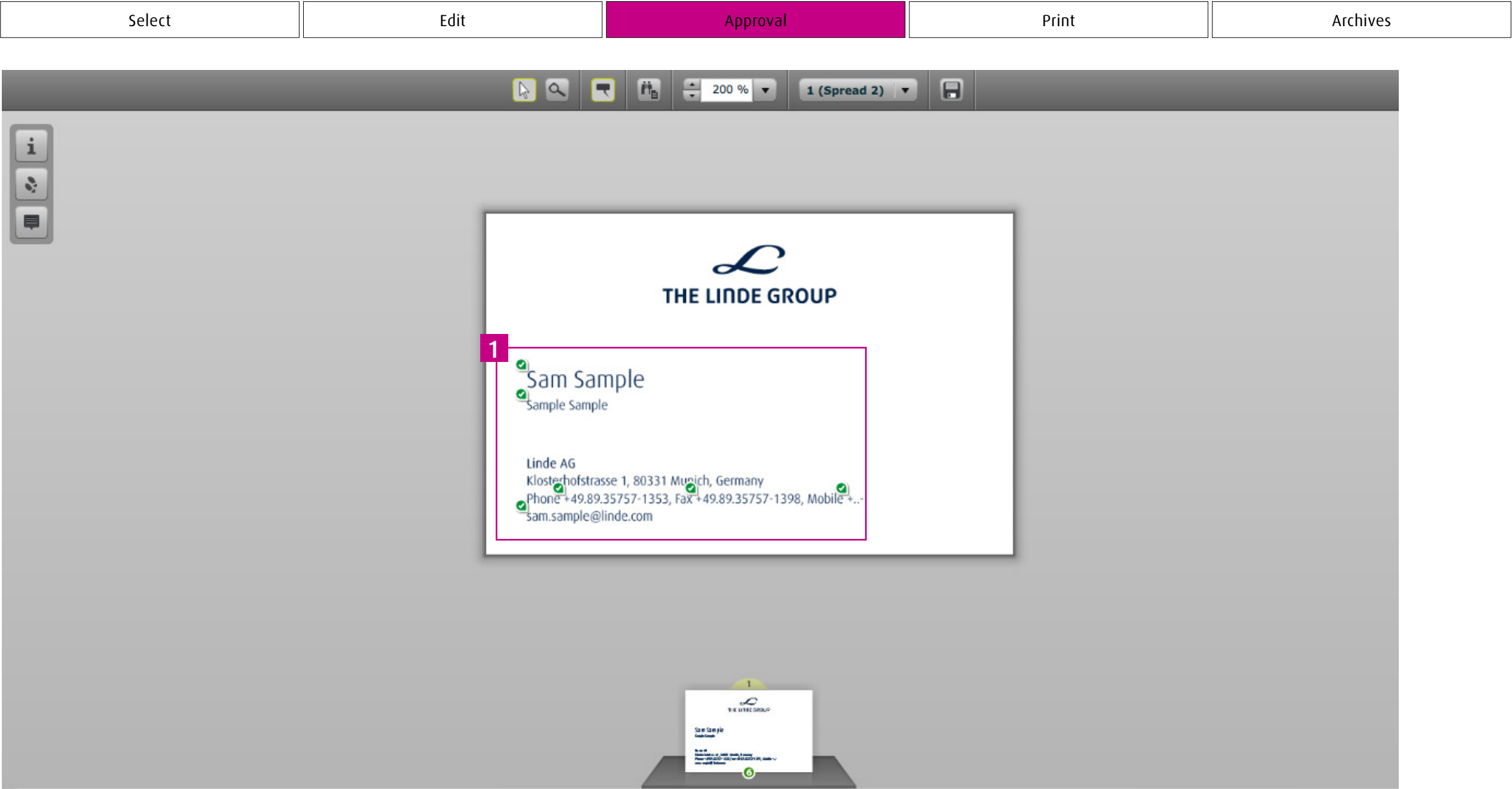
**1** As an approval person you can either accept/reject or change a document.





# Web-to-print. Approval of document – approval person. Example: creating a business card.

**1**  
Green markers on all contents indicate that the approval process is finalised.



# Web-to-print. Final, approved document - editor.

## Example: creating a business card.

- 1

Click on "My Workspace".
- 2

Once the approval person has approved your document you will find the high resolution PDF in "My Workspace" in the tab "History".

Portal Assistant

Change Division or Brand

My Workspace

Home

To do

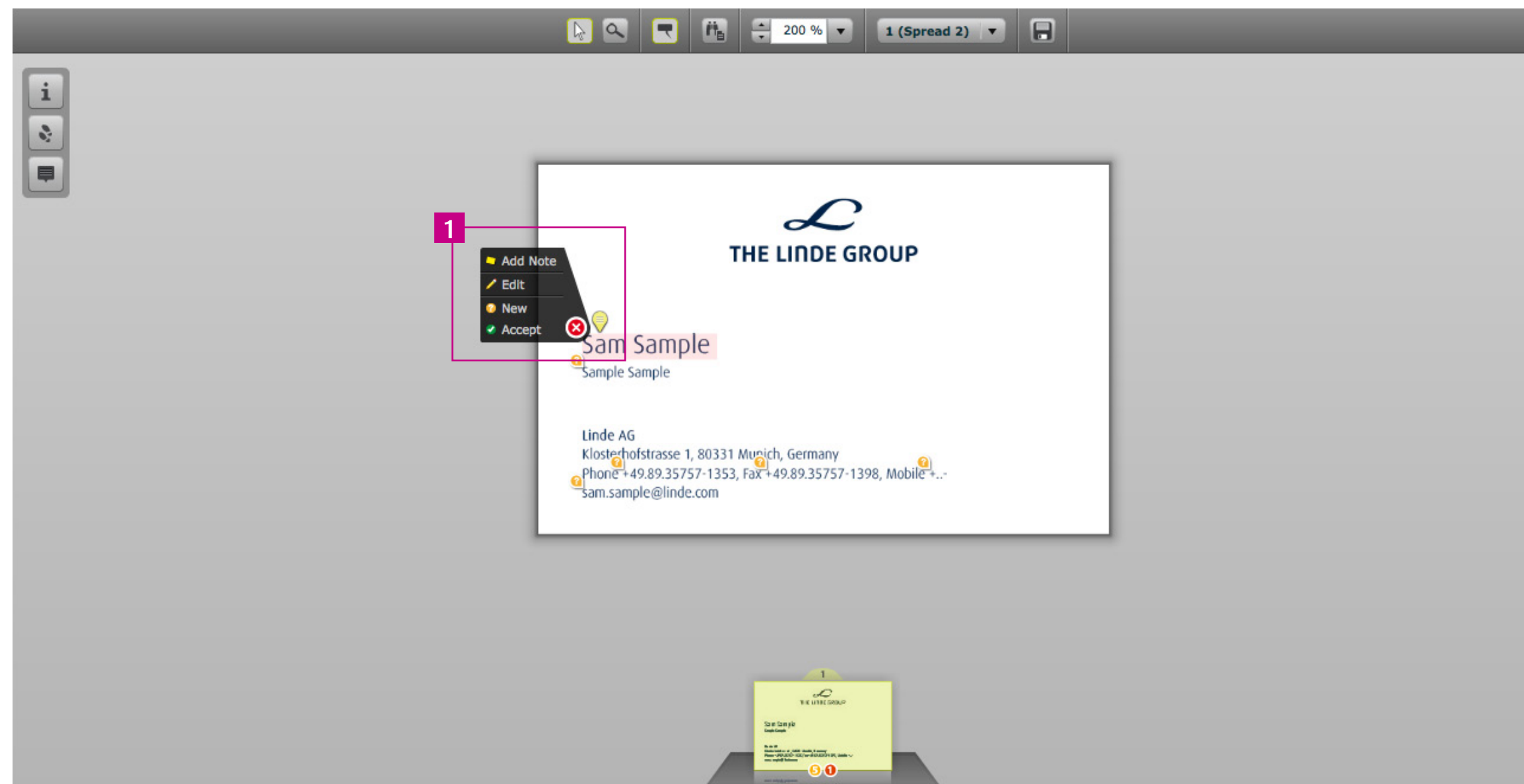
Pending approvals

History

My user profile

Search: bu

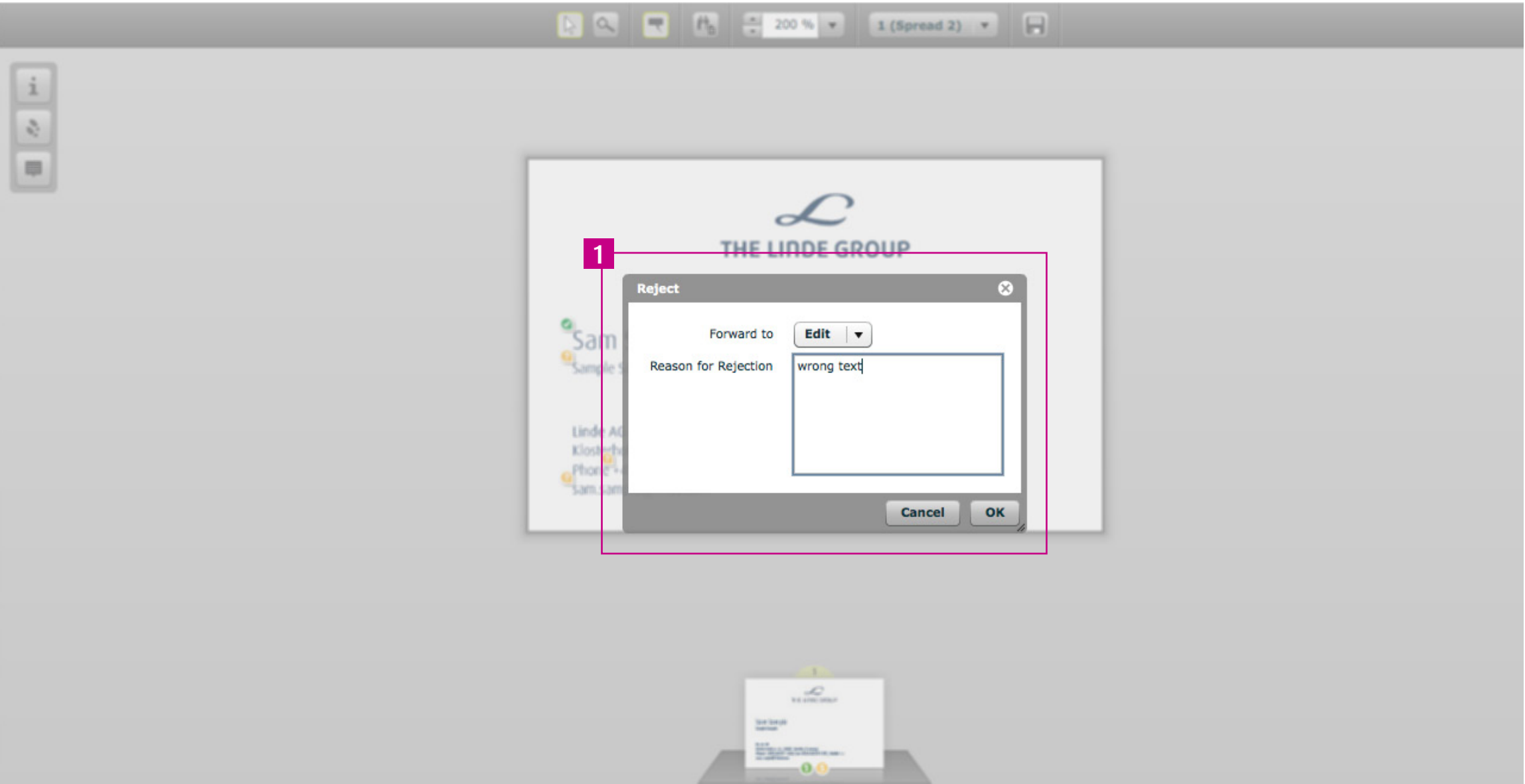
Status	Name	Source	Last edited	
approved	Test BZ TLG Business Card	Default Smart Templates	2010-02-08	
approved	Business Card	Default Smart Templates	2010-06-18	



# Web-to-print. Rejecting a document and posting notes – approval person. Example: creating a business card.

**1** Please state the reason for rejection.

Select	Edit	Approval	Print	Archives
--------	------	----------	-------	----------



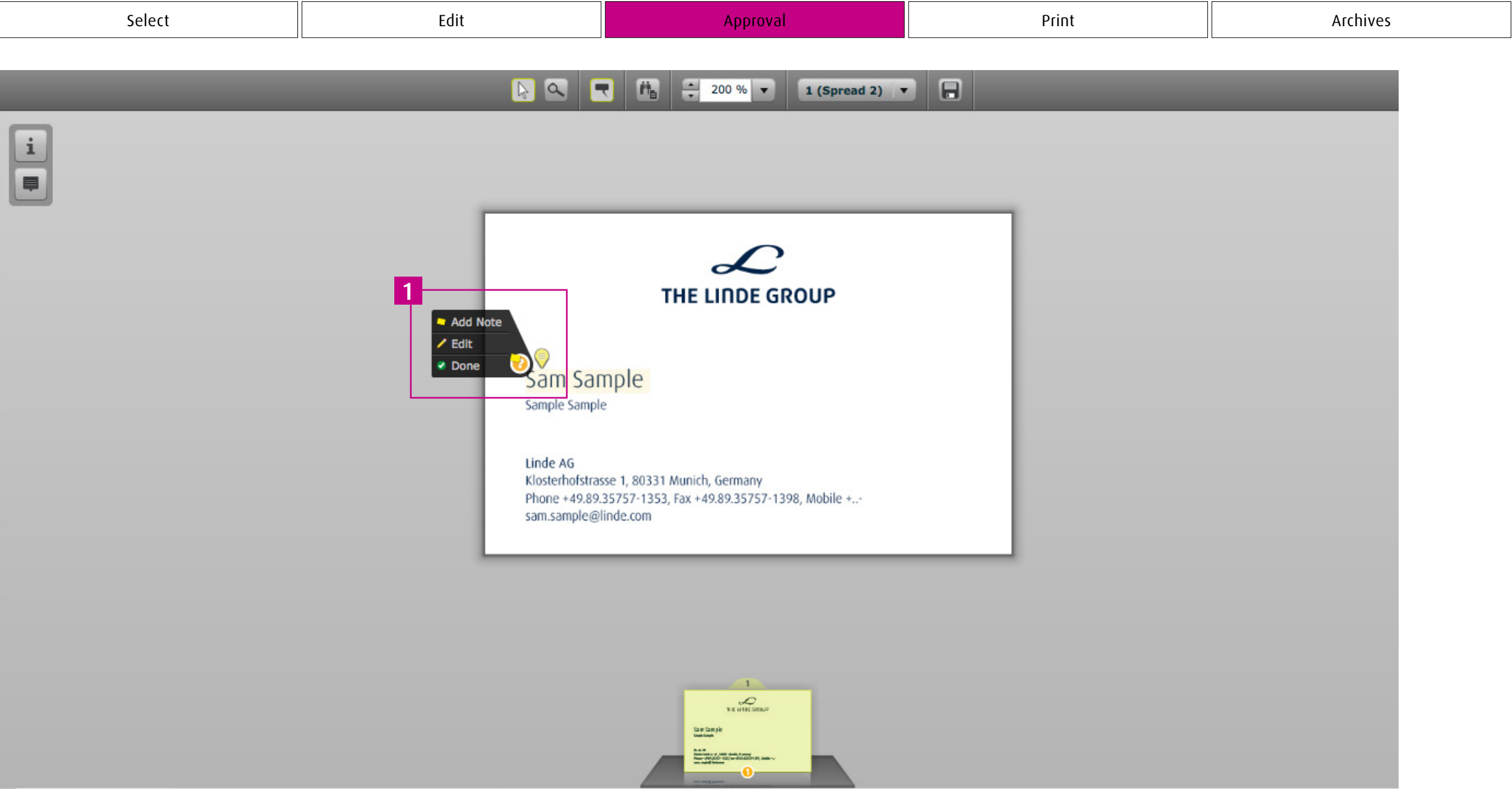
# Web-to-print. Correcting a document – editor.

## Example: creating a business card.

**1**  
A content which the approval person has rejected and which needs to be reedited has an orange marker again.

The little note symbol on the marker indicates an attached note.

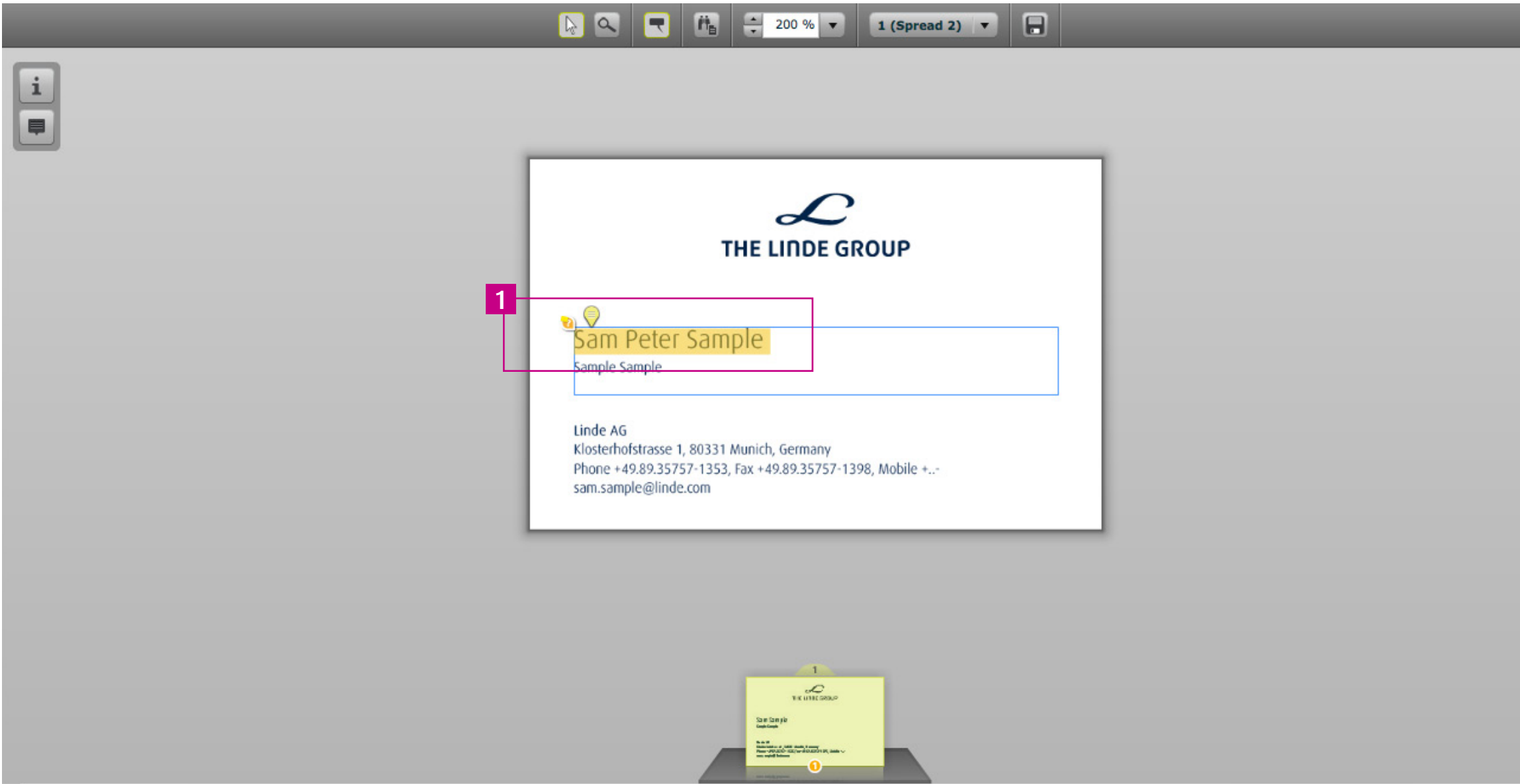
Please note that only rejected content needs to be changed. The rest will remain unchanged.

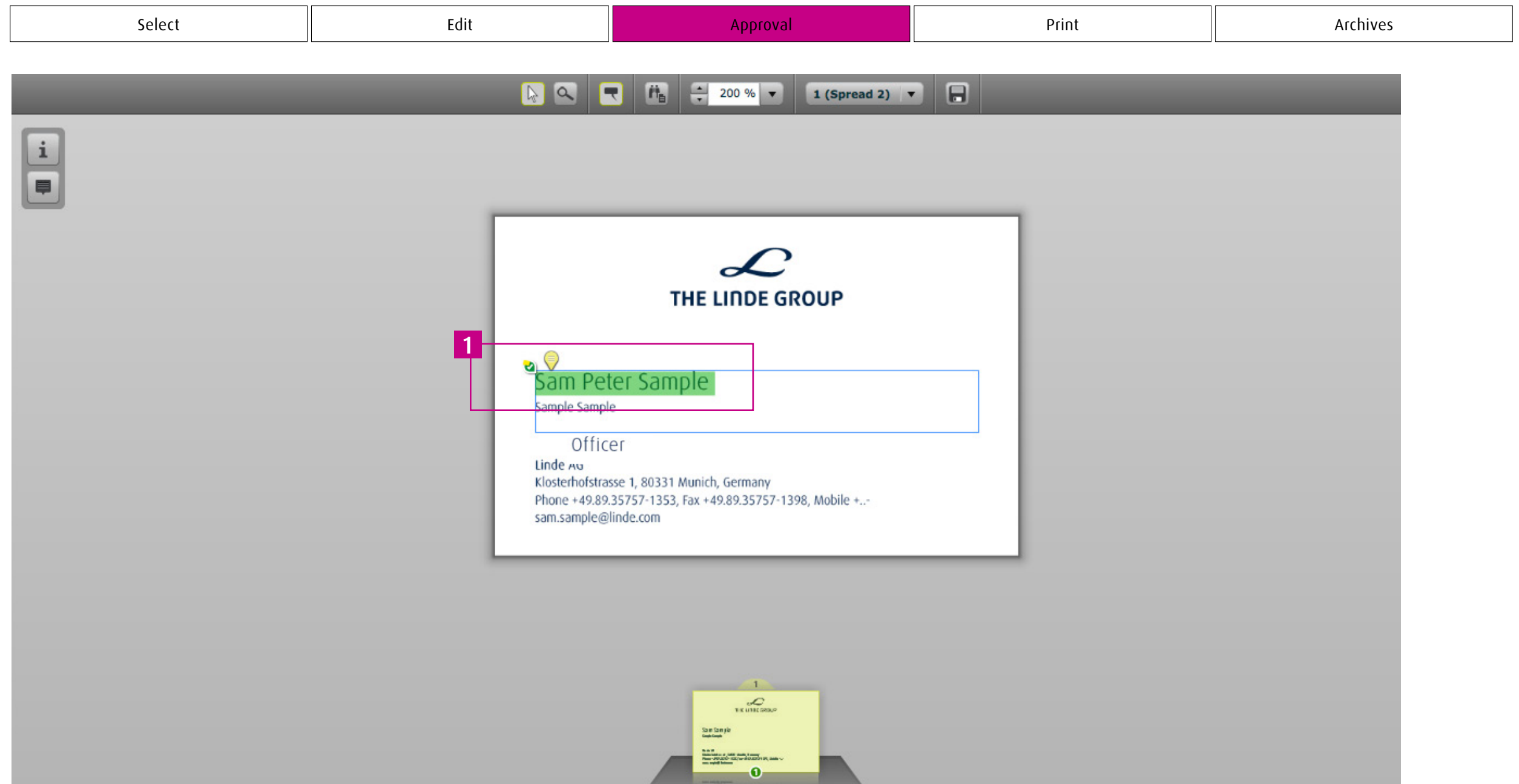


# Web-to-print. Approval of correction – approval person. Example: creating a business card.

**1**  
A reedited content needs to be checked once again by the approval person.

Select	Edit	Approval	Print	Archives
--------	------	----------	-------	----------





# Web-to-print. Final, approved document - editor.

## Example: creating a business card.

- 1

Click on "My Workspace".
- 2

Once the approval person has approved your document you will find the high resolution PDF in "My Workspace" in the tab "History".

Portal Assistant

Change Division or Brand

1

My Workspace

Home

To do ?







Pending approvals ?

2

History ?

My user profile ?

Search: bu

Status	Name	Source	Last edited	
approved	Test BZ TLG Business Card	Default Smart Templates	2010-02-08	  
<div>2</div> approved	Business Card	Default Smart Templates	2010-06-18	  



# Always in touch. The various information channels.

## Contact

If you have questions, please contact your local communications department or contact Linde Headquarters directly.

[branding@linde.com](mailto:branding@linde.com)

## Linde Brand Portal

You can find more information on the brand presence of the headquarters and the divisions on the Internet at

<http://brandportal.linde.com>

## Publisher

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[www.linde.com](http://www.linde.com)  
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