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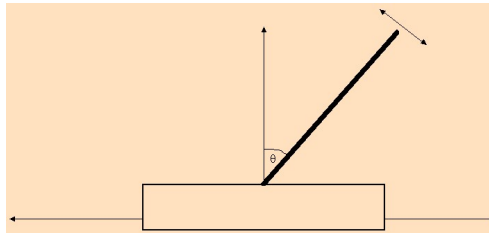
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1. Introduction

1.1. Motivation: The classical engineering problem of balancing an inverted pendulum



Inverted Pendulum

- A solid pendulum is hinged at its base to a platform which can move in opposite directions.
- Pendulum can move in the same plane as the platform.
- The objective is to keep the pendulum upright by compensating for the tilt of the pendulum by corresponding movements of the platform.



1.2. Practical Application



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1.3. “Classical” Controller

- Input Measurements:
 - the angle the pendulum makes with the upright,
 - the angular velocity of the pendulum must be measured,
 - the rate of change of this velocity.
- Output:
 - the direction, velocity, and
 - change in velocity of the platform.
- Find a suitable relation between these variables. Can become very complicated (Newtonian mechanics)
- Demand a lot of computing power.

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1.4. “Human” Controller

- When the pendulum tilts we measure the nature of this movement.
- How much the broomstick has moved, what direction it is moving in and how quickly it is moving?
- We automatically make the corresponding movement to compensate. We don’t actually quantify these factors, rather we make quick, instinctive estimations.
- If we were to examine the thought pattern in such a situation it might read like this:
 - The pendulum is tilting, to the right, a little , so I must move my hand, to the right, a little.
 - The pendulum is tilting, quickly, forward, a lot, so I must move my hand, quickly, forwards, a lot.

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1.5. Sufficient Accurate Estimates

- And so on. The key thing here is our ability to make sufficiently accurate estimations about the nature of the situation, build a number of rules with them and act on these rules accordingly.
- We find it easy to do this. We make use of abstract concepts such as a little, a lot, quickly, slowly and apply them to the variables of pendulum tilt and hand movement.
- Fuzzy logic provides a means by which computers can imitate the way we humans make these kinds of estimations
 - rather than A or NOT A,
 - we can say MOSTLY A or SLIGHTLY A.

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2. Fuzzy Sets

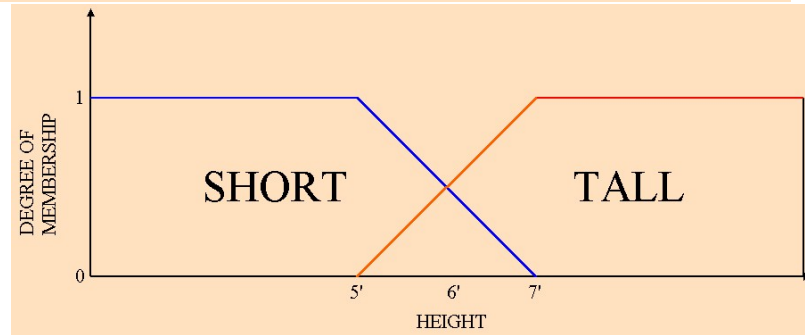
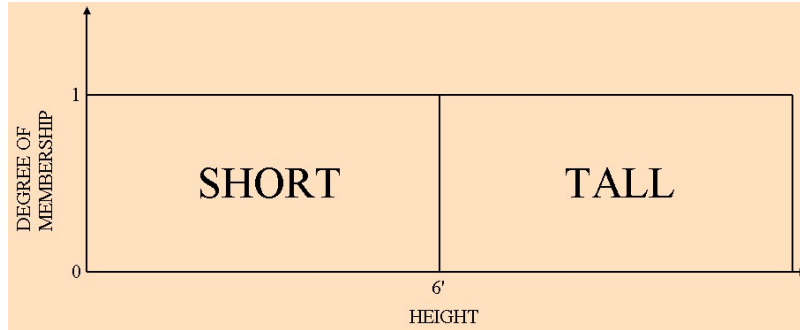
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- Fuzzy Sets - a matter of degree





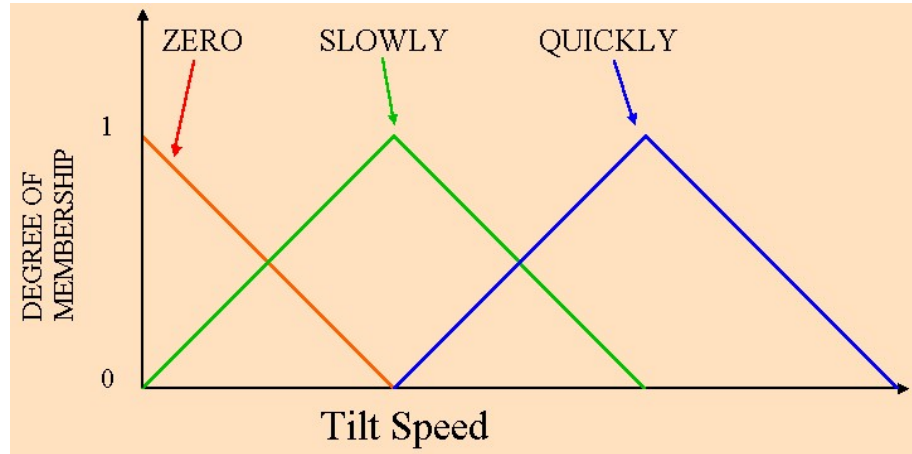
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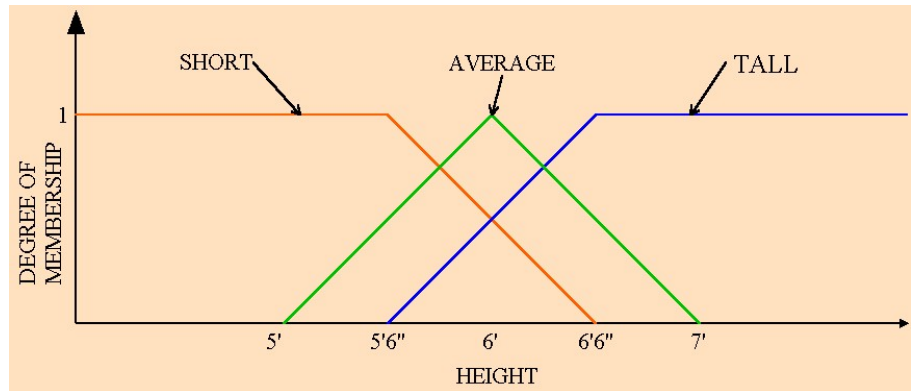
- Fuzzy truth, T , likely hood of a predicate to be true, given a crisp input value.
- Degree of membership, $\mu(x)$, of a given crisp input value to a fuzzy set.



2.1. Representation of Knowledge: Sets

- Fuzzy Sets: define attributes
 - Height: TALL, AVERAGE HIGHT, SHORT
 - Build: FAT, MEDIUM, SLIM
 - Weight, HEAVY, MEDIUM, LIGHT

Membership





2.2. Representation of Knowledge: Rules

- Linguistic rules:
 - if a man is tall and fat, then he will be heavy in weight.
 - if a man is tall and slim, then he will be average in weight.
 - if a man is tall and of medium build, then he will be heavy in weight.
 - if a man is short and fat, then he will be average in weight. if a man is short and slim, then he will be light in weight.
 - if a man is short and of medium build, then he will be light in weight.
 - if a man is of average height and fat, then he will be heavy in weight.
 - if a man is of average height and slim, then he will be light in weight.
 - if a man is of average height and of medium build, then he will be medium in weight.

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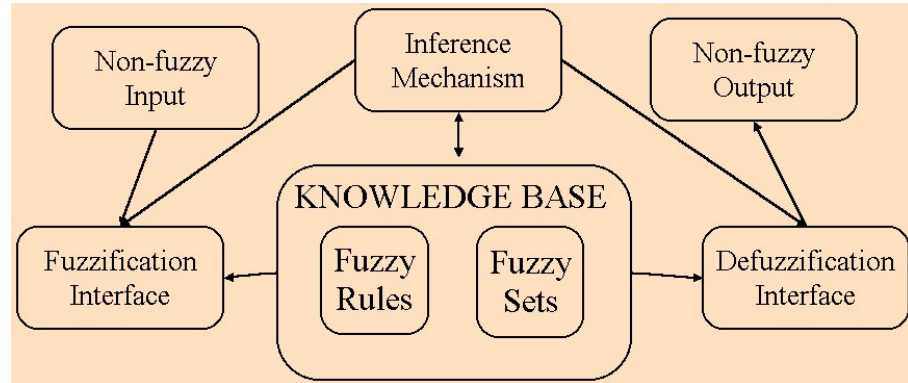


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3. Logic

3.1. Fuzzy Rule Based Systems



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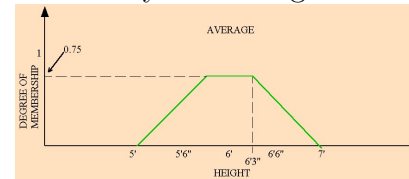
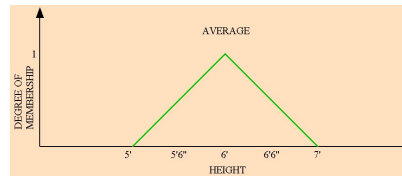


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3.2. Fuzzification

- Process by which crisp, non-fuzzy, input values are converted into their fuzzy representations.
- Example: a crisp input value of 6'3" for height, fuzzification of this input entails applying this value to the fuzzy set average.



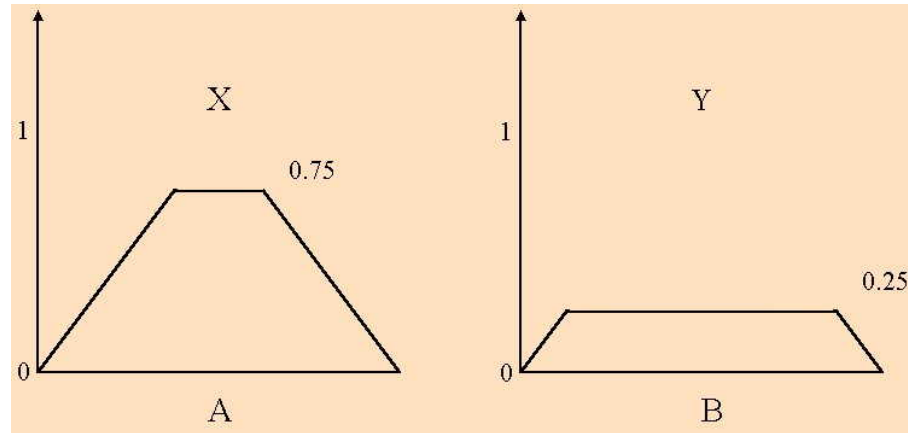
- The fuzzification process will take place for all inputs in all corresponding fuzzy sets, yielding fuzzified membership functions for use in each rule.





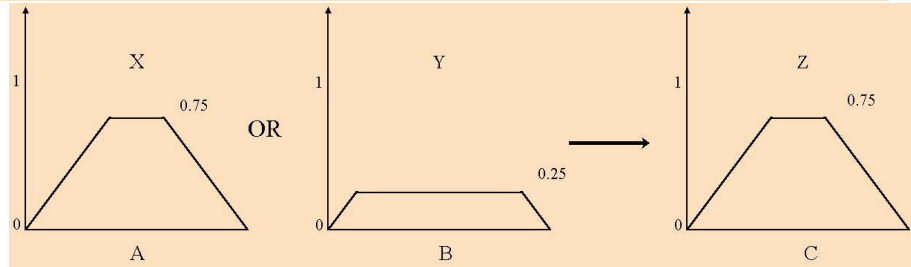
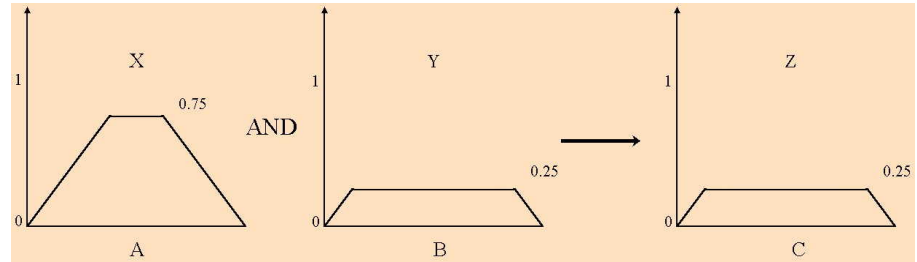
3.3. Inference in Fuzzy Logic

- Min-Max inference (Lotfi Zadeh)
 - if A is X and B is Y, then C is $\min(X,Y)$
 - if A is X or B is Y, then C is $\max(X,Y)$
- Example $X=0.75$, $Y=0.25$





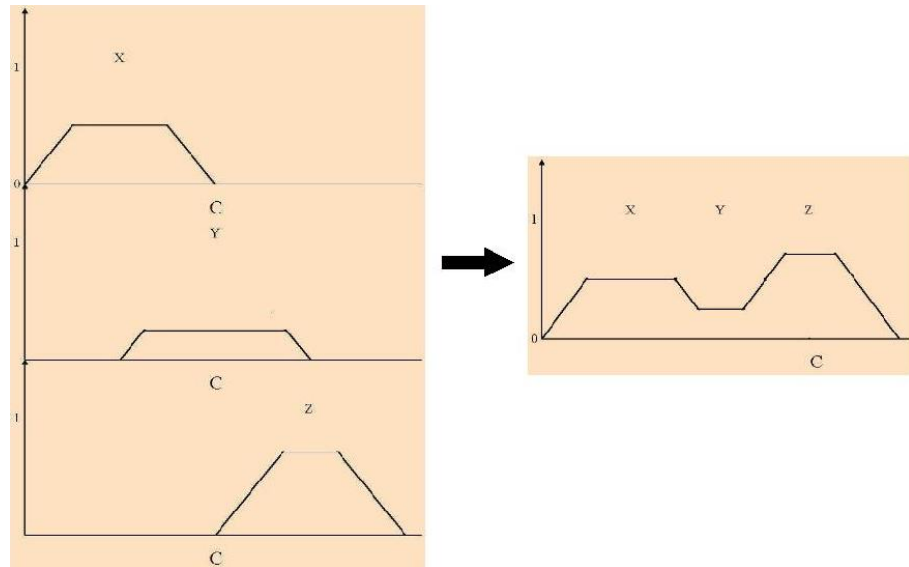
- Logic Operators



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- Compute all rules that apply, i.e. for any set that any input value is a member of.
- Combine results: unify sets.
- Defuzzify result: calculating a crisp output value.



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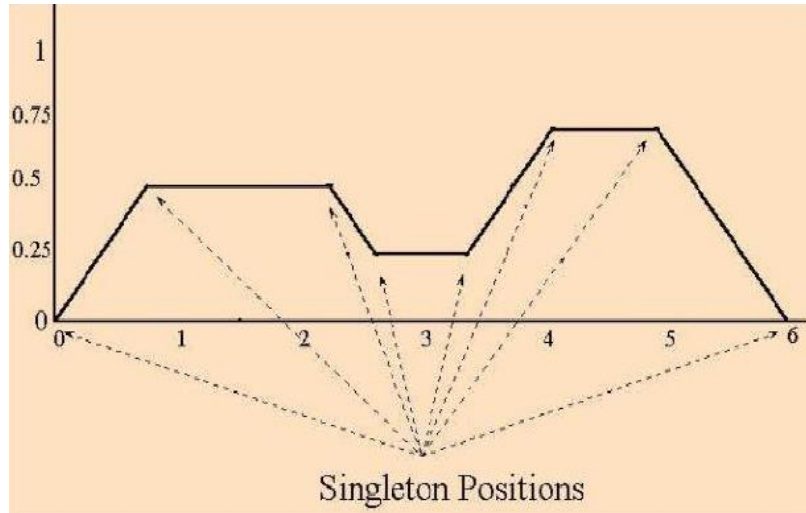


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3.4. Defuzzification

- The opposite of fuzzification; entails the rationalization of a fuzzified output to obtain a crisp value for the output.
- Several methods can be used, one of them: the Center of Gravity method.
- Finding the center of gravity of the fuzzified output membership function and returning the crisp value that corresponds to this point.



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4. Example

Inverted Pendulum

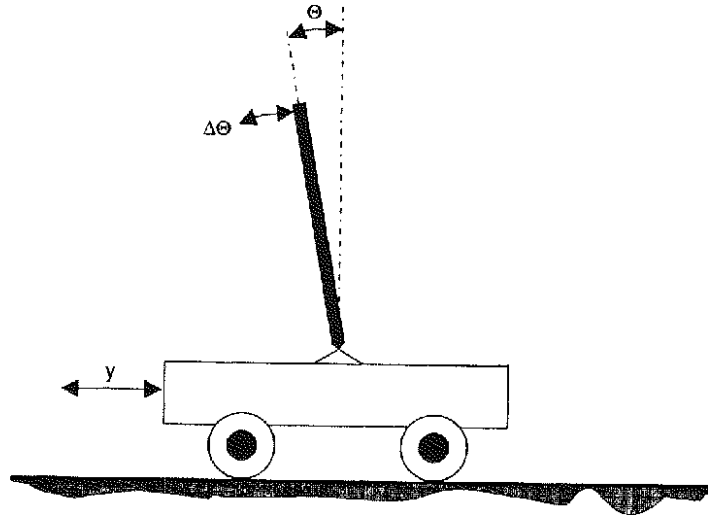


Figure 1.32

The Inverted Pendulum case example—a physical presentation of an experimental system.



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IF Θ is PM AND $\Delta\Theta$ is ZR, THEN y is PM,
IF Θ is PS AND $\Delta\Theta$ is PS, THEN y is PS,
IF Θ is PS AND $\Delta\Theta$ is NS, THEN y is ZR,
IF Θ is NM AND $\Delta\Theta$ is ZR, THEN y is NM,
IF Θ is NS AND $\Delta\Theta$ is NS, THEN y is NS,
IF Θ is NS AND $\Delta\Theta$ is PS, THEN y is ZR,
IF Θ is ZR AND $\Delta\Theta$ is ZR, THEN y is ZR.

Figure 1.33

Seven heuristic rules for balancing the inverted pendulum. (Adapted with permission from Yamakawa 1989.)





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Θ									
$\Delta\Theta$		NL	NM	NS	ZR	PS	PM	PL	
	PL								
	PM								
	PS				ZR		PS		
	ZR			NM		ZR		PM	
	NS				NS		ZR		
	NM								
	NL								

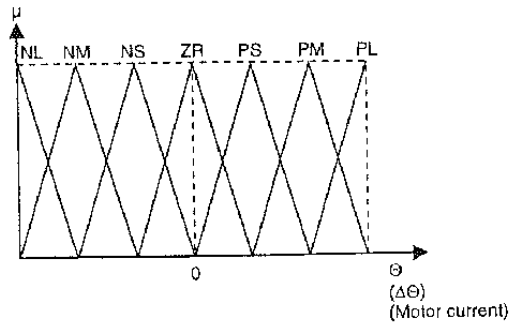


Figure 3.42
A set of fuzzy rules and membership functions for the Inverted Pendulum case problem.
(Adapted with permission from Yamakawa 1989.)



5. References and Further Reading

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