

Loan Dashboard KPI's and Solution's

```
create database Bank_analyst;
```

```
use bank_analyst;
```

```
drop table bankdata;
```

```
CREATE TABLE Bankdata
```

```
(
```

```
    Account_ID VARCHAR(50),
```

```
    Age VARCHAR(20),
```

```
    BH_Name VARCHAR(100),
```

```
    Bank_Name VARCHAR(100),
```

```
    Branch_Name VARCHAR(100),
```

```
    Caste VARCHAR(50),
```

```
    Center_Id INT,
```

```
    City VARCHAR(100),
```

```
    Client_id INT,
```

```
    Client_Name VARCHAR(100),
```

```
    Close_Client VARCHAR(10),
```

```
    Closed_Date DATE,
```

```
    Credif_Officer_Name VARCHAR(100),
```

```
    Date_of_Birth DATE,
```

```
    Disb_By VARCHAR(50),
```

```
    Disbursement_Date DATE,
```

```
    Disbursement_Date_Years INT,
```

```
    Gender_ID VARCHAR(10),
```

```
    Home_Ownership VARCHAR(50),
```

```
    Loan_Status VARCHAR(50),
```

```
    Next_Meeting_Date DATE,
```

```
    Product_Code VARCHAR(50),
```

```

Grade VARCHAR(10),
Sub_Grade VARCHAR(10),
Product_Id VARCHAR(50),
Purpose_Category VARCHAR(100),
Region_Name VARCHAR(100),
Religion VARCHAR(50),
Verification_Status VARCHAR(50),
State_Abbr VARCHAR(10),
State_Name VARCHAR(100),
Tranfer_Logic VARCHAR(50),
Is_Delinquent_Loan VARCHAR(10),
Is_Default_Loan VARCHAR(10),
Age_T INT,
Delinq_2_Yrs INT,
Loan_Amount DECIMAL(15,2),
Funded_Amount DECIMAL(15,2),
Funded_Amount_Inv DECIMAL(15,2),
Term VARCHAR(20),
Int_Rate DECIMAL(5,4),
Total_Pymnt DECIMAL(15,2),
Total_Pymnt_inv DECIMAL(15,2),
Total_Rec_Prncp DECIMAL(15,2),
Total_Fees DECIMAL(15,2),
Total_Rec_Int DECIMAL(15,2),
Total_Rec_Late_fee DECIMAL(15,2),
Recoveries DECIMAL(15,2),
Collection_Recovery_fee DECIMAL(15,2)
);
select * from bankdata;

```

-- 1. Total Loan Amount Funded

```
select sum(funded_Amount) as Total_loan_Amount from bankdata ;
```

-- 2. Total Loans

```
select count(loan_amount) as Total_loan from bankdata;
```

-- 3. Total Collection

```
select sum(Total_Pymnt_inv)+sum(Total_Rec_Prncp) as Total_Collection from bankdata;
```

-- 4. Total Interest

```
select sum(Total_Pymnt_inv) as Total_Interest from bankdata;
```

-- 5. Branch-Wise (Interest, Fees, Total Revenue)

```
select Branch_Name,Total_Pymnt_inv,Total_Fees,(Total_Pymnt_inv+Total_Fees) from  
bankdata;
```

-- 6. State-Wise Loan

```
select State_name , sum(loan_Amount) from bankdata group by State_name;
```

-- 7. Religion-Wise Loan

```
select Religion ,sum(loan_Amount) from bankdata group by religion;
```

-- 8. Product Group-Wise Loan

```
select * from bankdata;
```

```
select Home_Ownership,sum(loan_Amount) from bankdata group by Home_Ownership;
```

-- 9. Disbursement Trend

```
select year(Disbursement_Date),Term ,sum(loan_Amount)  
from bankdata
```

```
group by year(Disbursement_Date),Term  
order by year(Disbursement_Date) ;
```

-- 10. Grade-Wise Loan

```
select Grade , sum(loan_amount) from bankdata group by grade;
```

-- 11. Count of Default Loan

```
select count(Is_Default_Loan) from bankdata where Is_Default_Loan="Y" ;
```

-- 12. Count of Delinquent Clients

```
select count(Is_Delinquent_Loan) from bankdata where Is_Delinquent_Loan="Y" ;
```

-- 13. Delinquent Loans Rate

```
select count(Is_Delinquent_Loan) from bankdata;
```

```
select concat(round((count(Is_Delinquent_Loan)/65496)*100,2),"%") as Deliquent_rate  
from bankdata  
where Is_Delinquent_Loan="Y";
```

-- 14. Default Loan Rate

```
select count(Is_Default_Loan) from bankdata;
```

```
select concat(round((count(Is_Default_Loan)/65496)*100,2),"%") as Is_Default_Loan  
from bankdata  
where Is_Default_Loan="Y";
```

-- 15. Loan Status-Wise Loan

```
select * from bankdata;
```

```
select loan_status ,sum(loan_amount)as loan_amount  
from bankdata  
group by loan_status;
```

-- 16. Age Group-Wise Loan

```
select age,sum(loan_Amount) from bankdata group by age;
```

-- 17. No Verified Loan

```
select count(Verification_Status)
```

```
from bankdata
```

```
where Verification_Status="Verified";
```

-- 18. Loan Maturity

```
select Account_id,datediff(closed_date,Disbursement_date) as maturity_days
```

```
from bankdata;
```