# dynamic\_cast from scratch

Two kinds of inheritance graphs

#### **Outline**

#### Part I: Recap polymorphism

- Inheritance, vtables, and the Dreaded Diamond [3–10]
- Accessing members of virtual bases [11–21]
- How to visualize complex class layouts [22–29]
- Part II: dynamic\_cast
  - What should dynamic\_cast do? [31–54]
  - Okay, how do we implement that? [55–60]
  - Benchmark numbers [61–64]

#### Quick recap: Polymorphism

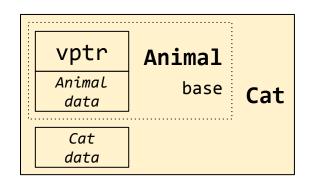
```
class Animal {
                                          vptr
                                                           vtable for Animal
   int legs;
   virtual void speak() { puts("hi"); }
                                           legs
                                                            Animal::speak
   virtual ~Animal();
};
                                                                ~Animal
class Cat : public Animal {
   int tails;
   void speak() override {
                                          vptr
                                                             vtable for Cat
       printf("Ouch, my %d tails!",
          tails);
                                          legs
                                                              Cat::speak
                                          tails
};
                                                                  ~Cat
```

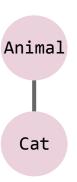
### Quick recap: Polymorphism

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class Animal {
                                         vptr
                                                          vtable for Animal
   int legs;
   virtual void speak() { puts("hi"); }
                                         legs
                                                          Animal::speak
   virtual ~Animal();
};
                                                              ~Animal
class Cat : public Animal {
   int tails;
   void speak() override {
                                         vptr
                                                           vtable for Cat
       printf("Ouch, my %d tails!",
          tails);
                                         legs
                                                            Cat::speak
                                         tails
};
                                                                ~Cat
  # a->speak();
  movq (%rdi), %rax
  callq *(%rax)
```

#### Several graphical representations

Cat **IS-AN** Animal

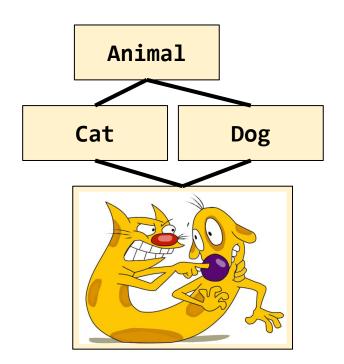


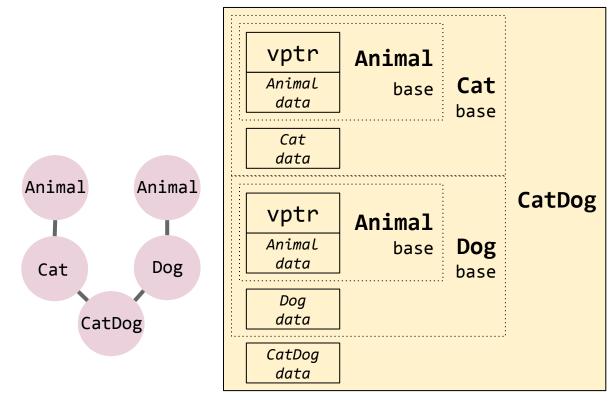


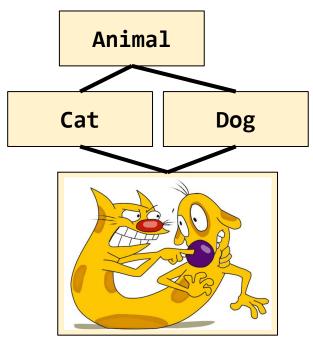
#### Multiple inheritance

```
class Animal { virtual ~Animal(); };
class Cat : public Animal { };
class Dog : public Animal { };

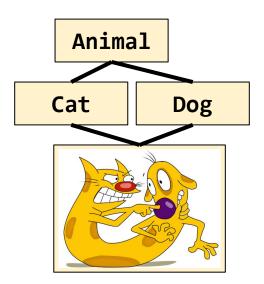
class CatDog :
  public Cat, public Dog { };
```



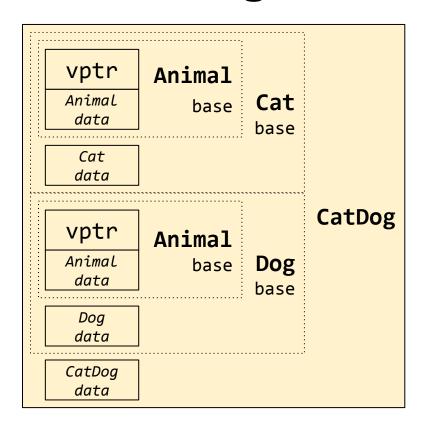


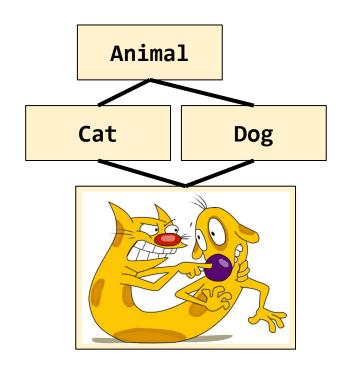


# **IS-A CatDog an Animal?**

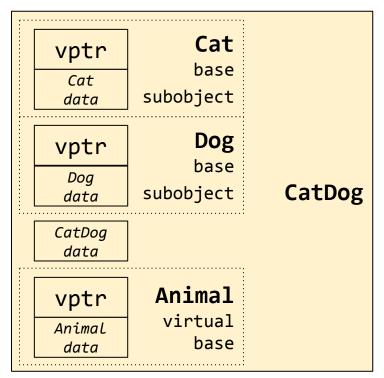


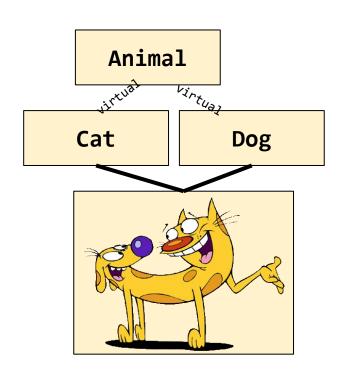
#### IS-A CatDog an Animal? No. (It's two Animals.)





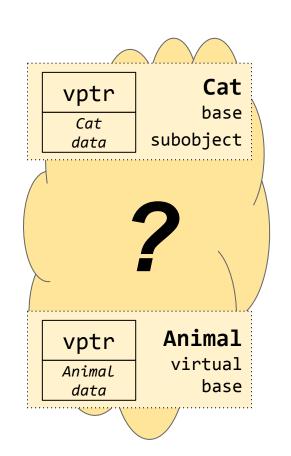
## Fix the Dreaded Diamond with virtual inheritance

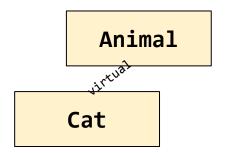




Now IS-A CatDog an Animal? Definitely yes.

#### But now we've changed how a Cat looks!





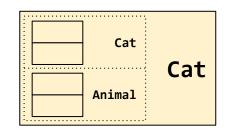
# How do we get at the Animal data?

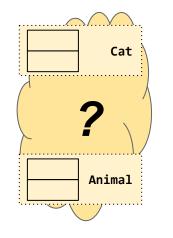
#### How do we get at the Animal data?

We have to distinguish between objects that are really just Cats and objects that are "Cat but maybe more."

Cat objects that are **just Cat** have a fixed, concrete layout.

Cat objects that are **maybe more** have a fixed layout for all their "base subobject" pieces, but you have to do some work to figure out where the virtual bases are located.



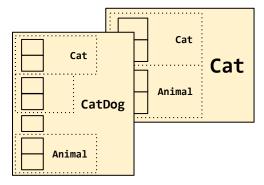


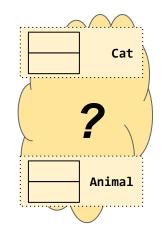
#### How do we get at the Animal data?

We have to distinguish between objects that are **most derived** and objects whose dynamic type is unknown.

Cat objects that are **most derived** have a fixed, concrete layout, dictated by their most derived type.

Cat objects of **unknown dynamic type** have a fixed layout for all their "base subobject" pieces, but to access a virtual base, you first have to figure out **what is the most derived type of this object.** That tells you its fixed, concrete layout; and **that** tells you where its virtual bases are located.





# Vtables are always controlled by the most derived object

The *schema* of a vtable is dictated by the object's static type.

- A vtable "for Cat in (foo)" will always have a speak() method pointer at offset 0, a
  destructor at offset 8, and so on.
- A vtable "for Dog in (foo)" will always have a destructor at offset 0, and so on.

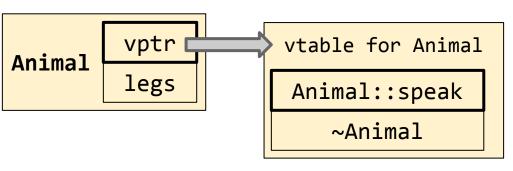
The *data* in a vtable is dictated by the object's dynamic (most-derived) type.

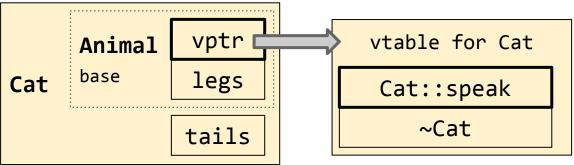
The *presence* of the virtual base Animal is dictated statically by the fact that the object **IS-A** Cat. The *location* of the virtual base Animal is dictated dynamically by the dynamic (most-derived) type.

We can find our virtual base Animal by querying our Cat object's vtable.

## Vtables controlled by most-derived

This was how our memory layout looked on slide 4. Let's update it to reflect the virtual inheritance...





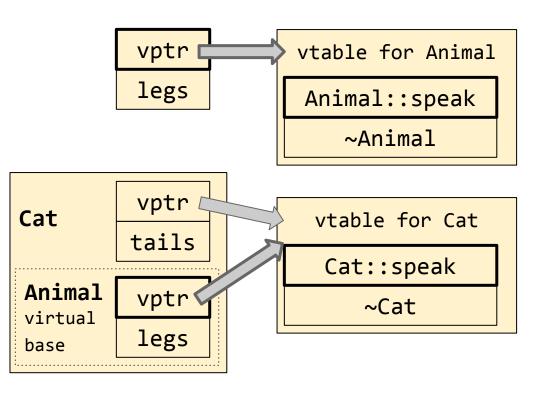
Notice that this is also the vtable for "Animal in Cat," so its schema is a superset of the vtable for "Animal in Animal" above.

### Vtables controlled by most-derived

This was how our memory layout looked on slide 4. Let's update it to reflect the virtual inheritance...

Notice that when I have a pointer to any base subobject of Cat, as long as that base class has a vptr, the vptr will point to a vtable of Cat.

So "what is the most derived type of this object" is answered by looking at the vtable.



#### Secondary vtables and thunks

Okay, our previous slide lied. The two vptrs in a Cat (which virtually vtable inherits from Animal) actually point at for Cat Cat::speak two different vtables. ~Cat Cat::speak\* is identical to vptr\ Cat Cat::speak except that it tails vtable expects to be passed an for Animal\*, not a Cat\*. **Animal** vptr **Animal** Cat::speak\* virtual legs in Cat base ~Cat\* a->speak();

#### When in doubt: it's in the vtable

md-offset = 0In the Itanium C++ ABI (the standard on OS X and Linux), the &typeid(Cat) vtable "most derived class" data is stored for Cat Cat::speak before the vtable. ~Cat The "md-offset" shown here vptr\ Cat is the offset in bytes from md-offset = -16tails vtable the given vptr to the start &typeid(Cat) for of the most derived class Animal vptr **Animal** Cat::speak\* virtual — in this case, legs in Cat base ~Cat\* Cat.

# Getting at Animal data

So how do we get at the Animal base object of a Cat (and-maybe-more)?

Ask our Cat vtable (whose schema we know, but whose data is controlled by the most derived object) for the offset of its vptr Animal virtual base.

We'll store the offsets of all our virtual bases ahead of the md-offset.

tails vptr legs

Animal-offset = 16md-offset = 0vtable &typeid(Cat) for Cat Cat::speak ~Cat md-offset = -16vtable &typeid(Cat) for Cat::speak\*

~Cat\*

**Animal** in Cat Getting at Animal data

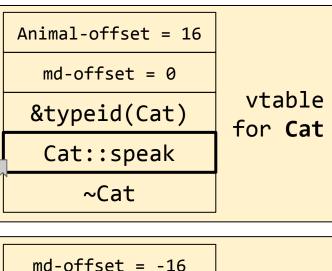
vptr

tails

vptr

legs

```
void test(Cat *c) {
    return c->legs;
movq (%rdi), %rax
movq -24(%rax), %rdx
movl 8(%rdx,%rdi), %eax
                   C
```



&typeid(Cat)
Cat::speak\*
~Cat\*

for Animal in Cat

vtable

## Vtable layout recap (Itanium ABI)

offsets (within the most derived object) to virtual bases of Cat Animal-offset = 16offset to the most md-offset = 0vtable derived object &typeid(Foo) for Cat type\_info for the most in Foo derived object Foo::speak pointers to the most ~Foo derived object's versions of the virtual methods declared by Cat

# dynamic\_cast from scratch

Two kinds of inheritance graphs

```
struct Animal { virtual ~Animal(); }
struct Cat : public Animal {};
struct Dog : public Animal {};
struct CatDog : public Cat, Dog {};
Animal
Lines indicate inheritance.
Each "node" indicates a subobject.
```

Animal

Dog

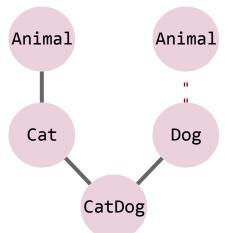
CatDog

```
struct Animal { virtual ~Animal(); }
struct Cat : public Animal {};
struct Dog : protected Animal {};
struct CatDog : public Cat, Dog {};
```

Lines indicate inheritance.

Each "node" indicates a subobject.

Dotted lines indicate non-public inheritance.



```
struct Animal { virtual ~Animal(); }
struct Cat : public virtual Animal {};
struct Dog : protected virtual Animal {};
struct CatDog : public Cat, Dog {};
```

Lines indicate inheritance.

Each "node" indicates a subobject.

Dotted lines indicate non-public inheritance.

Heavy circles indicate virtual inheritance.

Notice that there is only ever one virtual subobject with a given name.

Dog

CatDog

Cat

Lines indicate inheritance.

Each "node" indicates a subobject.

Dotted lines indicate non-public inheritance.

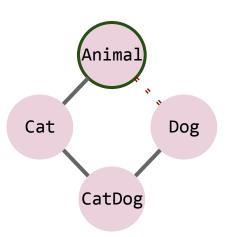
Heavy circles indicate virtual inheritance.

• Notice that there is only ever *one* virtual subobject with a given name.

The root of the graph is the *most derived object*.

Notice that there is always a single root.

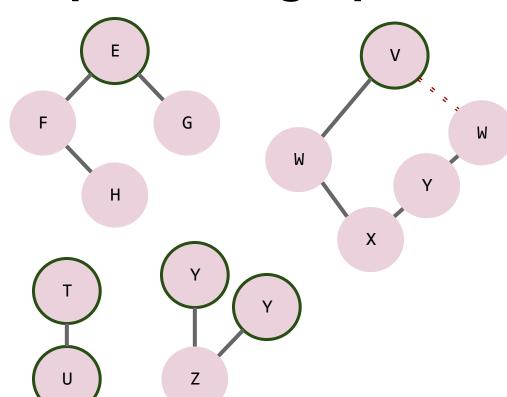
We don't have a great way to indicate inheritance order, but that's okay, because inheritance order doesn't matter to (a correct implementation of) dynamic\_cast.



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# Possible graphs Impossible graphs



#### Match these graphs to their code

```
struct Animal;
struct Cat : Animal {};
struct Dog : Animal {};
struct Sponge : protected virtual Animal {};
struct LeftCat : virtual Cat {};
struct RightCat : virtual Cat {};
struct Flea : virtual Animal {};
struct CatDog : Cat, Dog {};
struct SiameseCat : LeftCat, RightCat, Flea {};
struct Bath : LeftCat, Sponge {};
struct Nemo : Sponge, virtual Flea {};
```

#### Match these graphs to their code

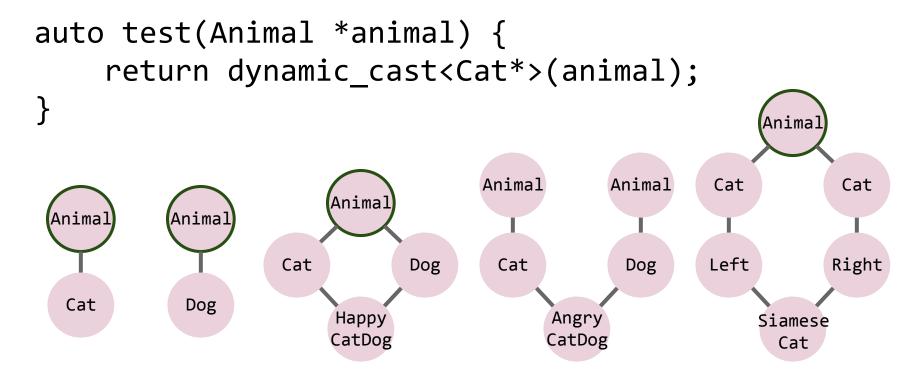
```
struct Animal;
struct Cat : Animal {};
struct Dog : Animal {};
struct Sponge : protected virtual Animal {};
struct LeftCat : virtual Cat {};
struct RightCat : virtual Cat {};
                                                LC
struct Flea : virtual Animal {};
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struct Bath : LeftCat, Sponge {};
                                                                 LC
struct Nemo : Sponge, virtual Flea {};
```

#### **Outline**

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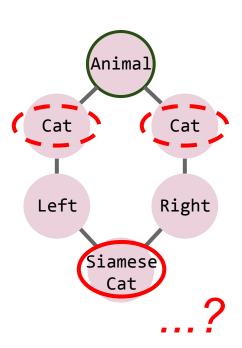
# What should dynamic\_cast do?



#### What should catch do?

Ambiguous bases are basically invisible to RTTI. This also applies during catch-handler matching.

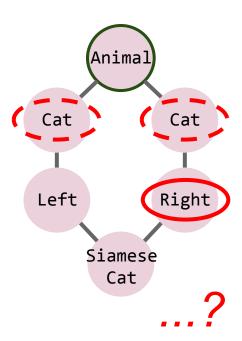
```
int main() {
    try {
        throw SiameseCat();
    } catch (const Cat&) {
        puts("SiameseCat IS-NOT-A Cat...");
        // it's two cats!
    } catch (const Animal&) {
        puts("...but SiameseCat IS-AN Animal!");
    }
}
```



#### What should this cast do?

This raises one more question: What about this case?

```
Cat *derived_to_sibling_or_to_base(RightCat *a) {
    return dynamic_cast<Cat *>(a);
}
```

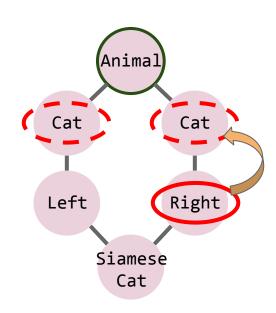


#### What should this cast do?

```
Cat *derived_to_sibling_or_to_base(RightCat *a)
{
    return dynamic_cast<Cat *>(a);
}
```

Trick question, sort of. This is not a "truly dynamic cast." Because Cat is a known base class of RightCat, this cast is 100% equivalent to a static\_cast. The compiler verifies that Cat is an accessible, unambiguous base class of RightCat and then generates the optimal code.

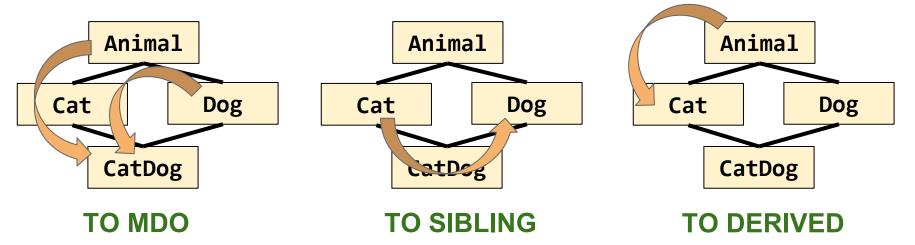
If Cat is an *inaccessible* base class of RightCat, the dynamic\_cast is ill-formed and you get a compile-time error.



#### dynamic\_cast, take 1

Per the Itanium spec, there are just three "truly dynamic casts" —

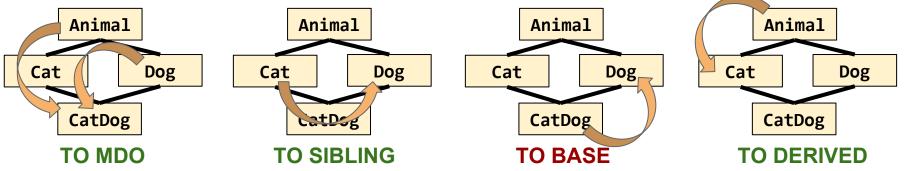
- dynamic cast<void\*> to the most-derived class
- dynamic\_cast across the hierarchy, to a sibling base
- dynamic\_cast from base to derived



#### The fourth "truly dynamic cast"

We need this one when deciding whether to stop stack-unwinding at a given catch clause. Let's call it castToBase.

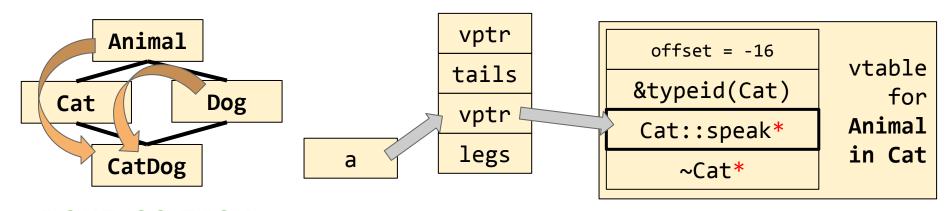
- dynamic\_cast<void\*> to the most-derived class
- dynamic\_cast across the hierarchy, to a sibling base
- The dynamic MDO-to-public-base conversion implied by catch(Base&)
- dynamic\_cast from base to derived



#### dynamic\_cast to most-derived class

dynamic\_cast<void\*>(p) is literally just "load the offset-to-most-derived
word located at vptr[-2] and add it to the this pointer."

Every major compiler will generate optimal inline code for this.



DONE. SO EASY

## dynamic\_cast to sibling base

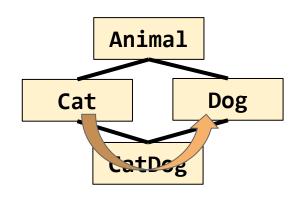
In this case we have a Cat& and we're trying to convert it to a Dog&.

The compiler already knows, statically, that Cat and Dog are "unrelated."

That is, not all Cats are Dogs and not all Dogs are Cats.

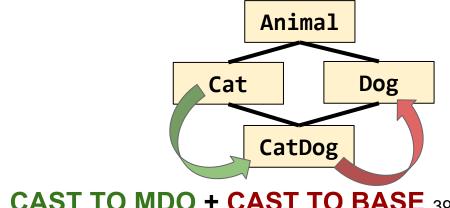
So the *only* way for this dynamic\_cast to succeed is if somebody has made a CatDog.

Clang optimizes iff Cat is final. ICC, GCC, and MSVC do not optimize.



## dynamic\_cast to sibling base

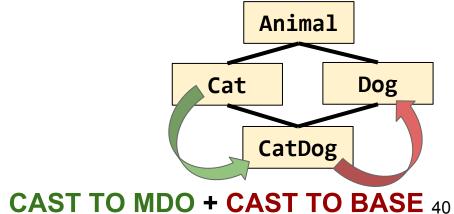
- First, get a pointer to the most-derived class.
- If that most-derived class is still Cat, we can fail.
- Otherwise, "castToBase"!



#### dynamic cast MDO to base

We can imagine putting a compiler-generated function at a well-known offset in every vtable (or putting such a function pointer into every std::type info):

void \*castToBase(void \*mdo, const type info& to);



#### dynamic\_cast MDO to base

```
void *Animal_castToBase(char *animal, const type info& to) {
    return nullptr;
void *Cat castToBase(char *cat, const type info& to) {
    if (to == typeid(Animal)) return cat + 16;
    return nullptr;
void *HappyCatDog castToBase(char *catdog, const type info& to) {
    if (to == typeid(Cat)) return catdog + 0;
    if (to == typeid(Dog)) return catdog + 16;
    if (to == typeid(Animal)) return catdog + 32;
    return nullptr;
```

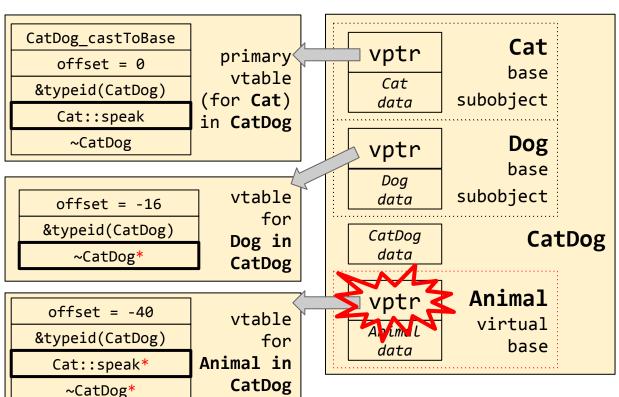
#### dynamic\_cast MDO to base

```
void *Animal_castToBase(char *animal, const type info& to) {
    return nullptr;
void *Cat castToBase(char *cat, const type info& to) {
    if (to == typeid(Animal)) return cat + 0;
    return nullptr;
void *AngryCatDog castToBase(char *catdog, const type info& to) {
    if (to == typeid(Cat)) return catdog + 0;
    if (to == typeid(Dog)) return catdog + 24;
   return nullptr;
```

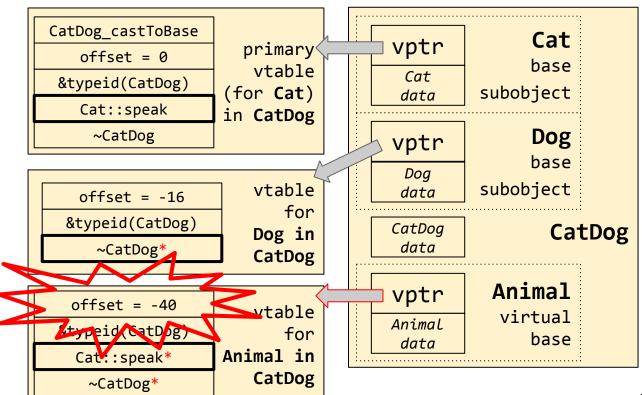
# Let's do an example.

Casting Animal to Dog (in a CatDog)

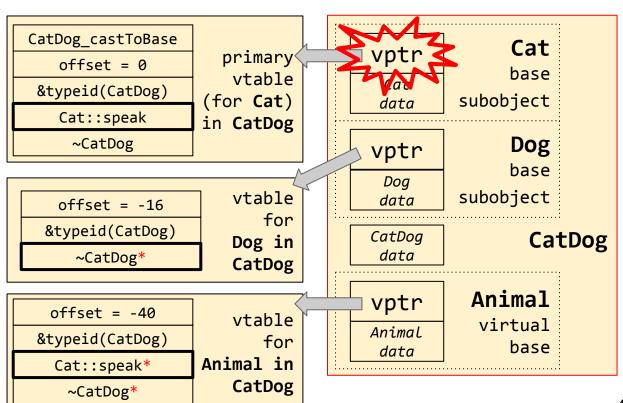
1. Get the vptr from p.



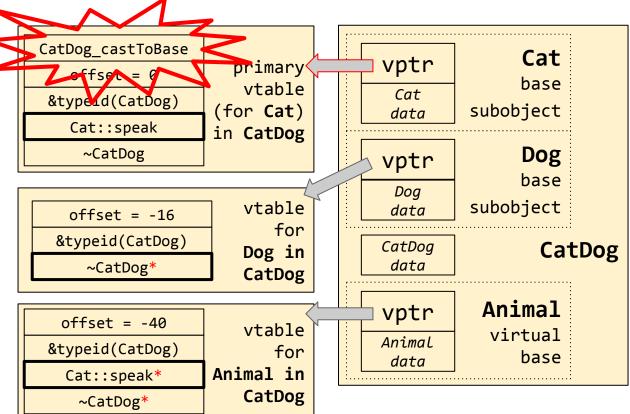
- 1. Get the vptr from p.
- Load the offset-tomost-derived from vptr[-2] and adjust the this pointer.



- 1. Get the vptr from p.
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- 3. Load the new vptr.



- 1. Get the vptr from p.
- Load the offset-tomost-derived from vptr[-2] and adjust the this pointer.
- 3. Load the new vptr.
- 4. Load the address of castToBase from vptr[-3].
- Call that function with adjusted\_this, typeid(Dog).



# Wind up in CatDog\_castToBase

```
void *CatDog_castToBase(void *p, const type_info& to) {
   if (to == typeid(Cat)) return p + 0;
   if (to == typeid(Dog)) return p + 16;
   if (to == typeid(Animal)) return p + 32;
   return nullptr;
}
```

This concludes the cases "truly dynamic cast to public base" and "cast between unrelated sibling bases."

But actually this is NOT how either Itanium or MSVC do it! They encode the entire class hierarchy in data and run expensive code to parse that class hierarchy. Why? Historical reasons, I guess.

# "Accessible" versus "public"

```
struct Animal { virtual ~Animal(); };
struct Sponge : protected Animal {
   auto accessible(Sponge *s) {
        return static cast<Animal*>(s); // okay
};
auto inaccessible(Sponge *s) {
   return static cast<Animal*>(s); // error
```

Either static\_cast or dynamic\_cast from derived to base requires that the target base be unambiguous and *accessible* in the current lexical scope.

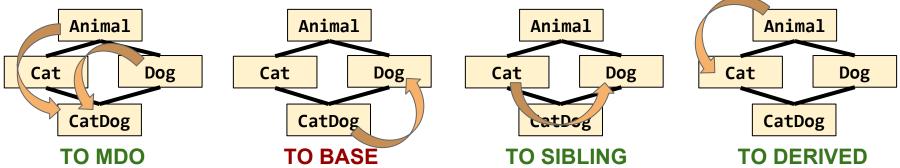
# "Accessible" versus "public"

```
struct Animal { virtual ~Animal(); };
struct Sponge : protected Animal {
   void accessible(Sponge *s) {
       try { throw s; } catch (Animal *a) {} // doesn't catch
};
auto inaccessible(Sponge *s) {
   try { throw s; } catch (Animal *a) {} // doesn't catch
```

castToBase (used by catch and dynamic\_cast to sibling base) requires that the target base be unambiguous and *public* — there's no such thing as lexical scope at runtime!

- dynamic\_cast<void\*> to the most-derived class
- The dynamic derived-to-base conversion implied by catch(Base&)
- dynamic\_cast across the hierarchy, to a sibling base
- dynamic cast from base to derived

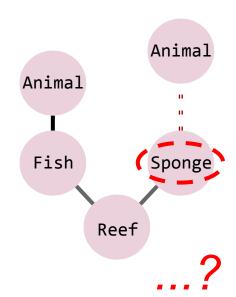
Casting from base to derived cannot use the same "cast to most-derived, then castToBase" trick that we used for sibling bases.



Casting from base to derived cannot use the same "cast to most-derived, then castToBase" trick that we used for sibling bases. Consider:

```
struct Sponge : protected Animal {};
struct Fish : public Animal {};
struct Reef : Fish, Sponge {};

Sponge *foo(Animal *animal) {
    return dynamic_cast<Sponge*>(animal);
}
```



Casting from base to derived cannot use the same "cast to most-derived, then castToBase" trick that we used for sibling bases. Consider:

```
struct Sponge : protected Animal {};
struct Fish : public Animal {};
struct Reef : Fish, Sponge {};

Sponge *foo(Animal *animal) {
   return dynamic_cast<Sponge*>(animal);
}

Reef
```

Our Sponge **IS-AN** Animal in certain lexical scopes, but at runtime there are no lexical scopes. So it's *not* an Animal, and so, likewise, that Animal subobject doesn't know it's part of a Sponge.

Start by finding the most derived object. (Get its RTTI from the primary vtable.) Ask it two questions:

- Your Animal subobject at offset x is it a public base of a Sponge subobject? (If so, success: return the address of that Sponge subobject.)
- Your Animal subobject at offset x is it a public base of yourself? (If so, delegate to castToBase(mdo, typeid(Sponge)).)

```
void *Reef_maybeFromHasAPublicChildOfTypeTo(void *mdo, int offset,
    const type_info& from, const type_info& to)
{
    if (offset == 0 && to == typeid(Fish)) return p + 0;
    // if (offset == 8 && to == typeid(Fish)) return nullptr;
    // if (offset == 8 && to == typeid(Sponge)) return nullptr;
    return nullptr;
}
```

# Possible implementation

Again, the Itanium C++ ABI and the MSVC ABI take approaches that aren't this one. They use a graph of the class hierarchy, including "public/non-public" coloring of each edge, and they depth-first-search this graph on every dynamic\_cast.

(And they do it wrong, with lots of bugs. Graph algorithms are hard.)

But let's put everything together and see what we've ended up with...

## Possible implementation

```
template<class P, class From, class To = remove pointer t<P>>
To *dynamicast(From *p) {
                                                                 Technically
    if constexpr (is same v<From, To>) {
                                                                 we should
        return p;
                                                                 also verify
    } else if constexpr (is base of v<To, From>) {
                                                                that To is an
        return (To *)(p);
                                                                 accessible
    } else if constexpr (is_void_v<To>) {
                                                                 base of From
        return truly dynamic to mdo(p);
                                                                in the
    } else if constexpr (is base of v<From, To>) {
                                                                 current
        return truly dynamic from base to derived<To>(p);
                                                                 lexical
    } else {
                                                                scope..
        return truly dynamic between unrelated classes<To>(p);
```

```
Fetch the vtable for
                                                      "(some static type) in
void *truly dynamic to mdo(void *p)
                                                     (most derived type)."
    uint64 t *vptr =
         *reinterpret_cast<uint64_t **>(p);
    uint64_t mdoffset = vptr[-2];
                                                     Get the "offset to MDO"
    void *adjusted this =
                                                     from the vtable.
         static cast<char *>(p) + mdoffset;
    return adjusted this;
                                                                Get the MDO's
                                                                typeinfo from
                                                                offset -1 in the
type info& dynamic typeid(void *p)
                                                                vtable.
    return *(*reinterpret cast<type info ***>(p))[-1];
```

```
To *truly dynamic from base to derived(From *p) {
    void *mdo = truly_dynamic_to_mdo(p);
    const type_info& ti = dynamic_typeid(mdo);
    int offset = (char *)p - (char *)mdo;
    if (ti == From) {
         return nullptr;
    } else if (ti == <u>To</u> && ti.isPublicBaseOfMe(offset, <u>From</u>)) {
         return (To *)(mdo);
    } else if (void *so = ti.maybeFromHasAPublicChildOfTypeTo(
                                   mdo, offset, <a href="#">From</a>, <a href="#">To</a>)) {
         return (To *)(so);
    } else if (ti.isPublicBaseOfMe(offset, From)) {
         return (To *)(ti.castToBase(mdo, To));
    return nullptr;
                                   Here, <u>To</u> represents the compile-time constant typeid(To).
```

template<class To, class From>

```
template<class To, class From>
To *truly dynamic between unrelated classes(From *p) {
    if constexpr (is_final_v<To> || is_final_v<From>) {
        return nullptr;
    void *mdo = truly_dynamic_to_mdo(p);
    const type_info& ti = dynamic_typeid(mdo);
    int offset = (char *)p - (char *)mdo;
    if (ti == <u>From</u>) {
        return nullptr;
    } else if (ti == To) {
        return (To *)(mdo);
    } else if (ti.isPublicBaseOfMe(offset, From)) {
        return (To *)(ti.castToBase(mdo, To));
    return nullptr;
                                 Here, \underline{To} represents the compile-time constant typeid(To).
```

```
template<class P, class From, class To = remove pointer t<P>>
To *dynamicast(From *p) {
   if constexpr (is same v<From, To>) {
        return p;
    } else if constexpr (is base of v<To, From>) {
        return (To *)(p);
    } else if constexpr (is void v<To>) {
        return truly dynamic to mdo(p);
    } else if constexpr (is base of v<From, To>) {
        return truly dynamic from base to derived<To>(p);
    } else {
        return truly dynamic between unrelated classes<To>(p);
```

#### **Benchmark numbers**

I wrote a Python script to generate random class hierarchies of 10 classes (of depth up to 7). I used <a href="Google Benchmark">Google Benchmark</a> to measure dynamic\_cast versus dynamicast for all possible combinations of From\* and To\* (if the cast would be well-formed, not necessarily if it would return non-null).

The code is on my GitHub: <a href="http://github.com/Quuxplusone/from-scratch/">http://github.com/Quuxplusone/from-scratch/</a>

```
template<class To, class From, bool_if_t<can_dynamic_cast_v<From, To>> = true>
void run_benchmark(From *f) {
    To *p = dynamic_cast<To*>(f);
    benchmark::DoNotOptimize(p);
}

template<class To, class From, bool_if_t<!can_dynamic_cast_v<From, To>> = true>
void run_benchmark(From *) {}
```

#### **Benchmark numbers**

Benchmark	Time	CPU	Iterations
BM_native_void	524 ns	522 ns	1312385
BM_dynamicast_void	973 ns	968 ns	731743
BM_native_Class1	1686 ns	1685 ns	393781
BM_dynamicast_Class1	1669 ns	1641 ns	400197
BM_native_Class2	2388 ns	2306 ns	287183
BM_dynamicast_Class2	2174 ns	2149 ns	307292
BM_native_Class3	2097 ns	2078 ns	339008
BM_dynamicast_Class3	1897 ns	1875 ns	363459

# Benchmark numbers (-03)

Benchmark	Time	CPU	Iterations
BM_native_void	64 ns	64 ns	10421164
BM_dynamicast_void	124 ns	124 ns	5743071
BM_native_Class1	2303 ns	2296 ns	319906
BM_dynamicast_Class1	422 ns	420 ns	1608478
BM_native_Class2	1941 ns	1937 ns	376849
BM_dynamicast_Class2	416 ns	416 ns	1760156
BM_native_Class3	1125 ns	1124 ns	641425
BM dynamicast Class3	233 ns	232 ns	3067391



#### Benchmark numbers (-03 only for typeinfo)

Benchmark	Time	CPU Iterations
BM_native_void	459 ns	455 ns 1676245
BM_dynamicast_void	665 ns	663 ns 1107805
BM_native_Class1	2491 ns	2412 ns 311500
BM_dynamicast_Class1	1222 ns	<b>1177</b> ns 640439
BM_native_Class2	2470 ns	2377 ns 301865
BM_dynamicast_Class2	1136 ns	1134 ns 664225
BM_native_Class3	1453 ns	1452 ns 491394
BM_dynamicast_Class3	793 ns	793 ns 922704

