



Eduprovince Limited (Edubuk)
RAK DAO Business Centre, RAK BANK ROC Office, Ground Floor, Al
Rifaa, Ras Al Khaimah, United Arab Emirates
Website: www.ebukpresale.com & Email: investment@edubukeseal.org

SIMPLE AGREEMENT FOR FUTURE TOKENS (SAFT) AGREEMENT

Edubuk – EBUK Token Pre-Sale

This SAFT Agreement ("Agreement")

This SAFT Agreement ("Agreement") is made and entered into on the date of token purchase, defined as the "Date on which investment amount has been credited in the company bank account or company provided digital wallet address" (the "Effective Date") by and between:

Eduprovince Limited (Edubuk)

Registered in UAE with principal office at:

RAK DAO Business Centre, RAK BANK ROC Office, Ground Floor, Al Rifaa, Ras Al Khaimah, United Arab Emirates

(Hereinafter referred to as the "Company")

AND

The Purchaser, being the individual or entity participating in the EBUK Token Pre-Sale via www.edubukpresale.com

(Hereinafter referred to as the "Investor" or "Participant")

1. Purpose

The purpose of this Agreement is to set forth the terms and conditions under which the Participant agrees to purchase future EBUK tokens issued by Edubuk (Eduprovince Limited) in exchange for any Fiat Currency including USD, EUR, AED, INR, others, or stable crypto as USDT, USDC, (on only BSC, ETH, POLYGON, SOLANA Networks) during the token Pre-Sale event.

2. Token Details

- Token Name: EBUK
- Token Type: Utility Token (used within Edubuk's AI skilling platform and ecosystem)
- Pre-Sale Purchase Minimum: \$200
- Pre-Sale Purchase Maximum: \$50,000
- Token Distribution: Subject to vesting schedule as mentioned below.



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3. Vesting Terms

The EBUK tokens purchased under this Agreement will be subject to a 6-month vesting period, released monthly in equal parts, starting from the date of purchase.

4. Staking Mechanism (Post Listing)

Prior to the token's public listing, Edubuk will announce a staking mechanism available to all token holders. Key highlights:

- Investors will be able to stake their EBUK tokens on Edubuk's platform.
- The staking offers an Annual Percentage Yield (APY) of up to 10%.
- The staking program will include a maximum cap on absolute staking rewards per user.
- Staking details, including reward limits and lock-in periods (if any), will be announced prior to the listing.

5. Token Delivery

The Company will deliver the EBUK tokens to the wallet address provided by the Participant provided while submitting the payments instruction on the payments page of the website www.ebukpresale.com, as per the vesting schedule. The Company will also email the investor once to confirm the details submitted by them before doing the token transfer. The Company is not responsible for tokens lost due to incorrect or inaccessible wallet addresses.

6. Use of Funds

Proceeds from the Pre-Sale will be used for product development, marketing, regulatory compliance, and operational costs for Edubuk's growth and token ecosystem.

6A. Utility Token Disclaimer

The EBUK Token is strictly a UTILITY TOKEN and NOT a SECURITY TOKEN. The value and use of the token are derived solely from its utility within the Edubuk platform and ecosystem.

Key utilities of the EBUK Token include:

1. Learners across the globe will be purchasing EBUK tokens to enroll in Edubuk's CETA courses on AI, Generative AI, Blockchain, Cybersecurity, Data Science, Data Analytics, and Data Visualization.
2. Learners will be able to pay for certain diploma courses with Edubuk's partner institutions like iCapital, LiOR Capital, and others using EBUK tokens.
3. Learners can use EBUK tokens to pay for registering their CVs and Certificates on the blockchain using Edubuk's dApp.
4. EBUK tokens will be used to pay for participation in the International AI & Emerging Technologies Olympiad conducted by Edubuk.
5. EBUK tokens will be accepted as payment for booking specific mentorship sessions.



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6. EBUK tokens will also be used for purchasing value-added courses on soft skills, communication skills, and other professional development modules.

These functionalities reinforce the EBUK token's purpose as a utility-based digital asset, offering genuine use cases and value within Edubuk's learning and credentialing ecosystem.

7. No Equity or Governance Rights

This SAFT does not represent any equity interest, voting rights, or claim to the Company's assets. It is purely a utility token for use within Edubuk's ecosystem.

8. Compliance and Eligibility

- The Participant confirms they are legally permitted to purchase tokens in their jurisdiction.
- The Participant is not a citizen or resident of any restricted country or region where such participation is prohibited by law.
- The Participant has the complete her/his KYC/AML checks, already integrated with presale website www.ebukpresale.com with the third party provider SYNAPS.
- The Company reserves the right to reject any participant failing to meet compliance standards and the investment amount will be refunded in such cases.

9. Assumption of Risk

The Participant acknowledges that:

- The EBUK token is subject to price volatility.
- Blockchain technology and token investments involve inherent risks.

10. No Guarantee of Profit

The staking rewards or future token valuation are not guaranteed. Past performance or platform traction does not ensure future returns.

11. Governing Law and Jurisdiction

This Agreement shall be governed by and construed in accordance with the laws of India & UAE. Disputes arising under this Agreement shall be subject to the exclusive jurisdiction of the courts located in India & UAE.

12. Entire Agreement

This Agreement represents the full understanding between the parties and supersedes all prior discussions or documents regarding the EBUK token sale.

By proceeding with the purchase of EBUK tokens on www.edubukpresale.com, the Participant acknowledges having read, understood, and agreed to the terms outlined in this SAFT Agreement and mentioned on our website in the "Footer" Section.