

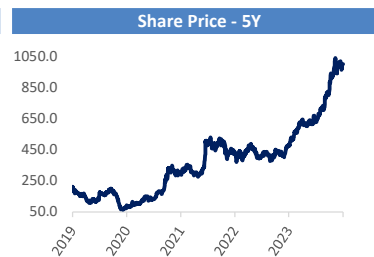
## TATA MOTORS LTD - One Page Profile



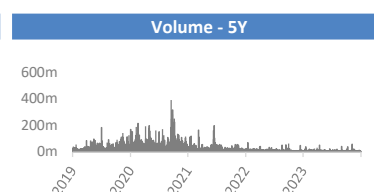
Tata Motors Group is a leading global automobile manufacturer. Part of the illustrious multi-national conglomerate, the Tata group, it offers a wide and diverse portfolio of cars, sports utility vehicles, trucks, buses and defence vehicles to the world. It has operations in India, the UK, South Korea, South Africa, China, Brazil, Austria and Slovakia through a strong global network of subsidiaries, associate companies and Joint Ventures (JVs), including Jaguar Land Rover in the UK and Tata Daewoo in South Korea.

INR (Cr)

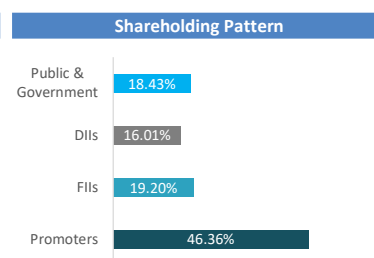
Key Financial Metrics	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23
Total Sales	301938	261068	249795	278454	345967
Sales Growth (y-o-y)	3.56%	-13.54%	-4.32%	11.47%	24.25%
Gross Profit Margins (%)	31.94%	32.79%	36.62%	32.01%	27.65%
EBITDA Margins (%)	8.17%	6.89%	12.93%	8.88%	9.20%
EBIT Margins (%)	0.36%	-1.32%	3.50%	-0.04%	2.01%
Net Profit Margins (%)	-9.55%	-4.62%	-5.38%	-4.11%	0.70%
Earnings Per Share (in Rs.)	-99.84	-39.08	-40.51	-34.45	7.27
EPS Growth (y-o-y)	-420.69%	-60.86%	3.67%	-14.95%	-121.10%
Dividend Per Share (in Rs.)	-	-	-	-	2.31
DPS Growth (y-o-y)	0.00%	0.00%	0.00%	0.00%	0.00%



Key Financial Ratios	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23
Price to Earnings	-1.75x	-1.82x	-7.45x	-12.59x	57.89x
EV/EBITDA	5.02x	6.28x	6.06x	10.11x	7.44x
EV/Sales	0.41x	0.43x	0.78x	0.90x	0.68x
Price to Book Value	0.84x	0.35x	1.81x	3.23x	3.08x
Return on Equity (%)	-48%	-19%	-24%	-26%	5%
Return on Capital Employed (%)	-15%	-2%	-1%	1%	7%



Top 10 Shareholders	N. Shares (in Crs)	% Holding	Market Value(in Crs)
Tata Sons Private Limited	145.21	43.69%	145937
Life Insurance Corporation Of India	10.02	3.01%	10068
Sbi Nifty 50 Etf	7.82	2.35%	7864
Tata Industries Limited	7.22	2.17%	7256
Rekha Jhunjhunwala	4.28	1.29%	4301
Axis MF TrusteeLtd A/C Axis MF A/C Axis Bluec	3.97	1.20%	3994
Uti - Nifty Exchange Traded Fund	3.41	1.03%	3424
Tata Investment Corporation Limited	1.10	0.33%	1106
Investor Education and Protection Fund (IEPF)	0.97	0.29%	979
Ewart Investments Limited	0.31	0.09%	310



Managerial Remuneration	Designation	Remuneration	X of Median salary
Mr N Chandrasekaran	CMD	-	-
Mr Om Prakash Bhatt	Ind Director (ID)	1.14	10.22x
Ms Hanne Sorenson	ID	1.12	10.18x
Ms Vedika Bhandarkar	ID	1.086	9.89x
Mr Kosaraju Veerayya Chowdary	ID	0.83	7.65x
Mr Al Noor Ramji	ID	-	-
Mr Mitsuhiko Yamashita	Non-Exe & Non Ind	0.83	7.61x

Capital Structure	
Share price on 5/5/23	1014
No of shares o/s	361
<b>Market Capitalisation</b>	<b>3,66,415</b>
Less: Cash & Equivalents	(37,016)
Add: Total Debt	1,34,113
Add: Minority Interest	7,278
<b>Enterprise Value</b>	<b>4,70,790</b>

### Recent Updates

- \*Shareholders approval with 99.8% votes pave the way for Tata Motors to convert its shares with DVR into ordinary shares and thereby simplify its capital structure.
- \*Tata Motors sales in the domestic and international market for April 2024 stood at 77,521 vehicles, compared to 69,599 units during April 2023, rising 12% YoY.
- \*Tata Motors received a record 333 patent approvals for a broad range of product and process in the 2023-24 fiscal year.
- \*Tata Motors have announced its plans of setting up a separate subsidiary and has made it official by setting up Tata Passenger Electric Mobility Limited (TPEML).

### Data Source

Source: Screener.in, Company website, Annual Report, Yahoo Finance, Economic Times.  
Disclaimer:- This report is for educational purposes only.

Prepared By: Ajitesh Shrivastava