



Workplace investments



Saving for yourself doesn't always mean saving by yourself

A workplace plan can help you save more effectively for the things that matter – including life events and retirement. In fact, employees who are in a group savings plan

have a real advantage over those who aren't.¹

Say hello to MAX my money @ work

MAX my money @ work makes it easy for you to take advantage of your workplace retirement and savings plans and make the most of your money.

- **Maximize your savings**

Meet Ella

- **A digital coach to help you meet your financial & health goals**

Related resources

- **Employer pension plans: Is it ever too early or too late to contribute?**
- **Are you passing up free retirement savings?**
- **How do employee pension plans work?**
- **Check balances**
- **Contributions, withdrawals and fund changes**
- **RRSP receipts and tax slips**

Related products

- **Workplace health and benefits**
- **Continue your health insurance after leaving a job**

Here are just some of the advantages your group savings plan offers:

Save more with lower fees

Additional benefits

No sales commissions

Sun Life Financial buys directly (wholesale) from the investment manager or mutual fund company so no sales commissions apply.

Lower investment management fees

Together with your employer, we have the bargaining power to negotiate lower investment management fees than you would pay as an individual investor.

No fees to transfer between funds

You can move your money between investments at any time without paying fees.

Changing jobs or retiring? We have options to replace your group RRSP or savings plan.

Going through a job change can bring about mixed feelings. We're here to help. We'll guide you through your options and help you decide the best way to continue growing your savings.

4 reasons to consider staying with Sun Life:

- One-on-one guidance
- Competitive fees
- Convenient online access
- Investment fund options

[Savings options when you stay with Sun Life](#) ➔

Small business benefits and savings

Sun Life offers a variety of affordable, customizable benefits and savings plans that are well suited to businesses with 3 to 49 employees. Our innovative solutions deliver the rewards of a healthier, wealthier workforce.

[Find out more about benefits and savings plans for small business](#) ➔

Voluntary Retirement Savings Plans (Quebec only)

Money is the biggest source of stress in the workplace and it can significantly impact your staff's health. Give your employees peace of mind by equipping them with a workplace savings plan such as a Voluntary Retirement Savings Plans (VRSP) to help them make their dreams come true. You'll have employees who are healthy, more productive, engaged... and happy.

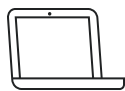
[Learn more about VRSPs](#) 



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Submit claims, view coverage details, check balances, make contributions or use your smartphone as your drug and travel card with the my Sun Life mobile app.

[Learn how to download our app](#) 








Register for my Sun Life

Access many self-service options and useful resources to help you manage your workplace savings plan.

[Register now](#) 

Footnote

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Life's brighter under the sun

We acknowledge that Sun Life operates in many Territories and Treaties across Canada. Our Canadian headquarters in Waterloo are on the traditional territory of the Anishnaabeg, Haudenosaunee Confederacy and the Mississaugas of the Credit First Nations.

Today, Canada is still the home to many Indigenous, First Nations, Inuit, and Metis peoples from all across Turtle Island. We are grateful to have the opportunity to work in this territory. We offer this acknowledgment as a stepping stone towards honouring the original occupants, as a testimony to the oppression faced by Indigenous peoples, and our commitment to Indigenous communities and employees of Sun Life.

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¹Sun Life Canadian Unretirement™ Index, February 2014