TO SUPPLY LEFTOVER FOOD TO POOR

College Name: Rathinam College of Liberal Arts & Science @ Tips Global

College Code: CD

TEAM ID: NM2025TMID

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1.INTRODUCTION

1.1 PROJECT OVERVIEW

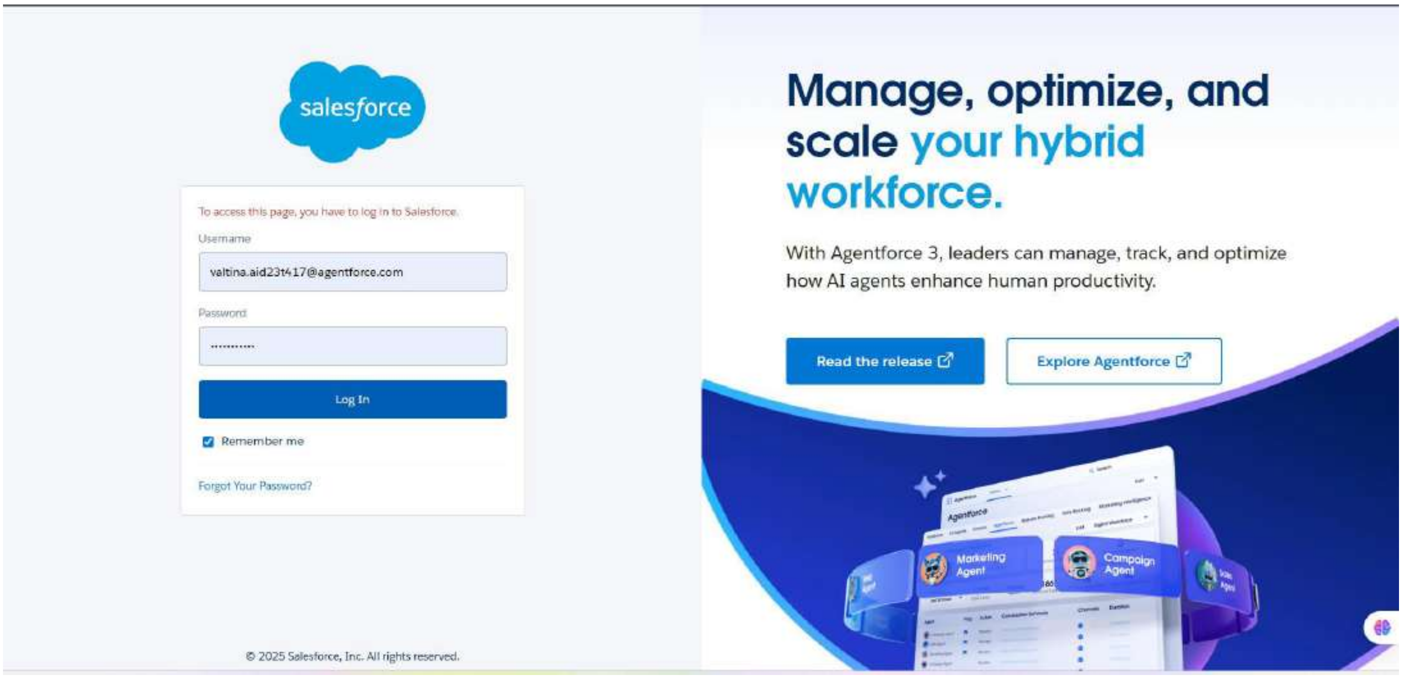
Food Connect is a Salesforce-based application that bridges the gap between surplus food and hungry communities by connecting donors such as restaurants, canteens, and households with NGOs and volunteers in real time. Leveraging Salesforce's automation and analytics, the app ensures efficient food distribution through smart matching, live tracking, and impact reporting. By transforming leftover food into nourishment, *Food Connect* not only minimizes food waste but also fosters a sustainable ecosystem aimed at building hunger-free communities.

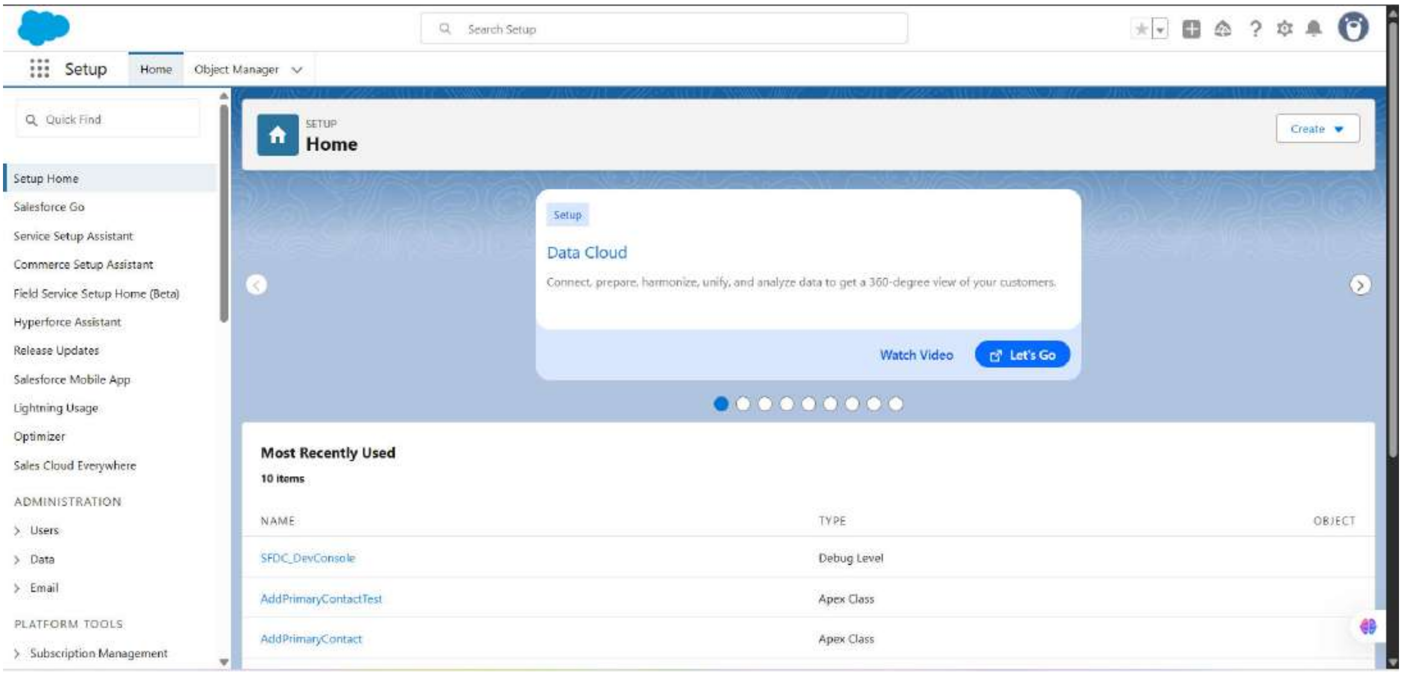
1.2 OBJECTIVE

- To minimize food wastage by effectively utilizing surplus food.
- To create a reliable connection between food donors and NGOs or volunteers.
- To ensure timely distribution of leftover food to people in need.
- To leverage Salesforce technology for real-time tracking and automation.
- To provide transparency and accountability in food donation and distribution.
- To promote social responsibility among individuals and organizations.
- To contribute towards achieving zero hunger and sustainable communities.

1.3 CREATION & DEVELOPMENT PHASE

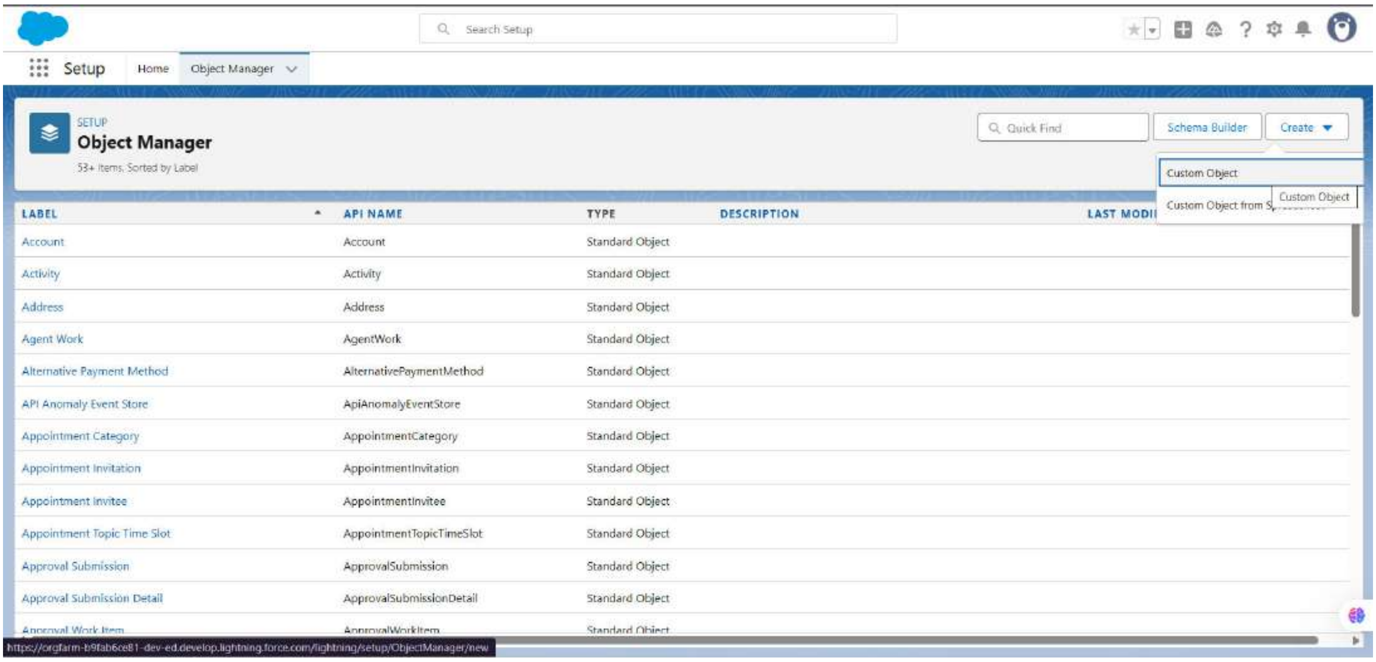
1)Salesforce account is already created and log in

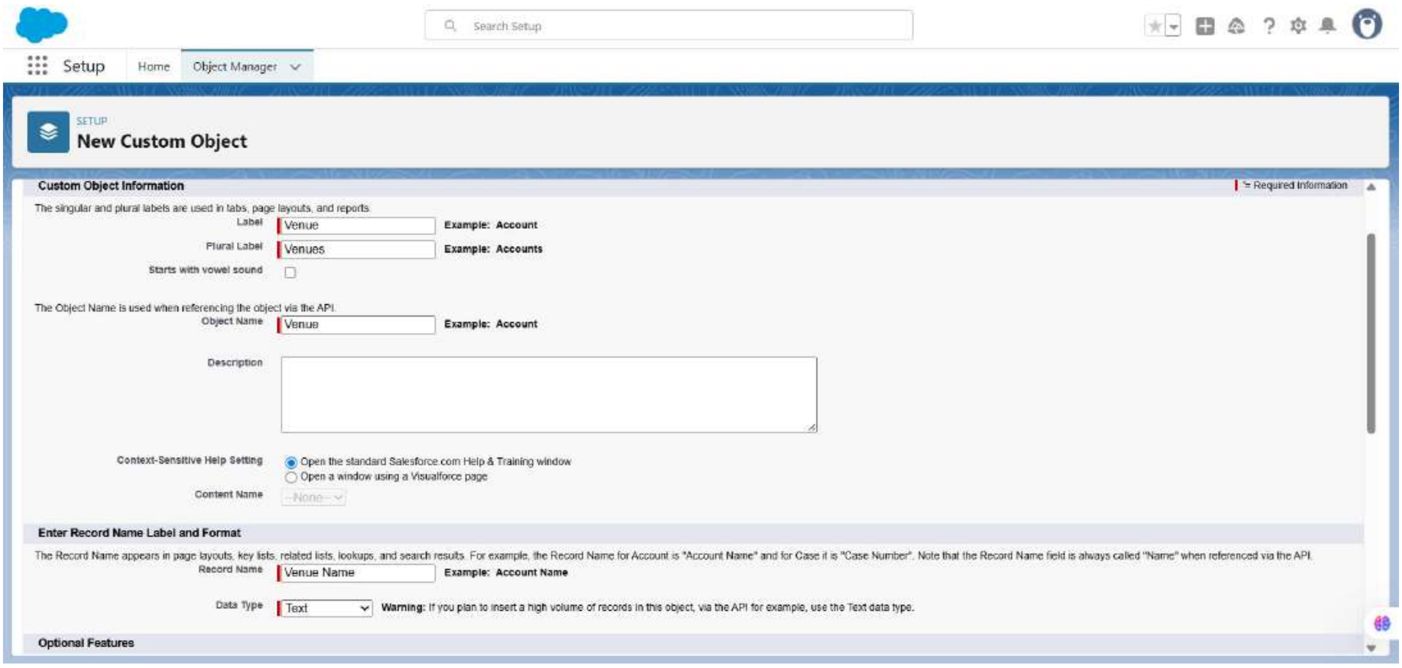


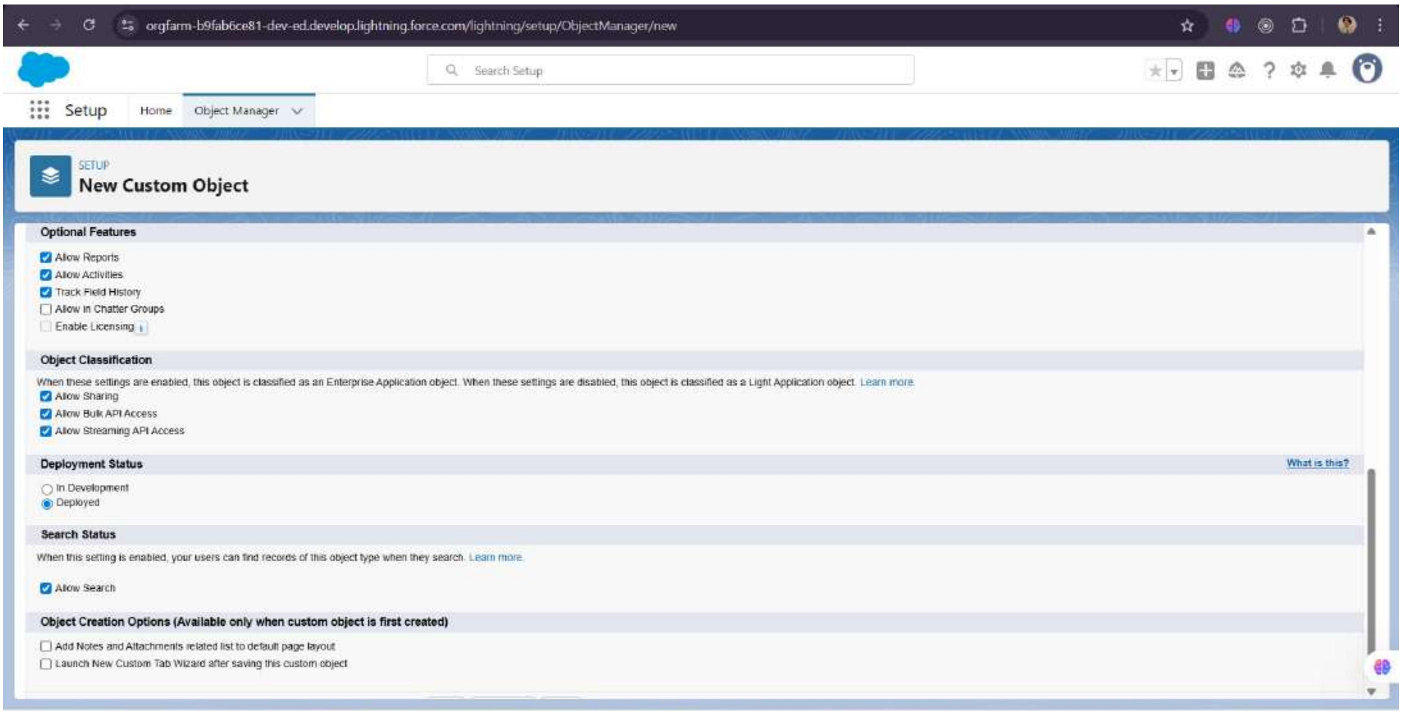


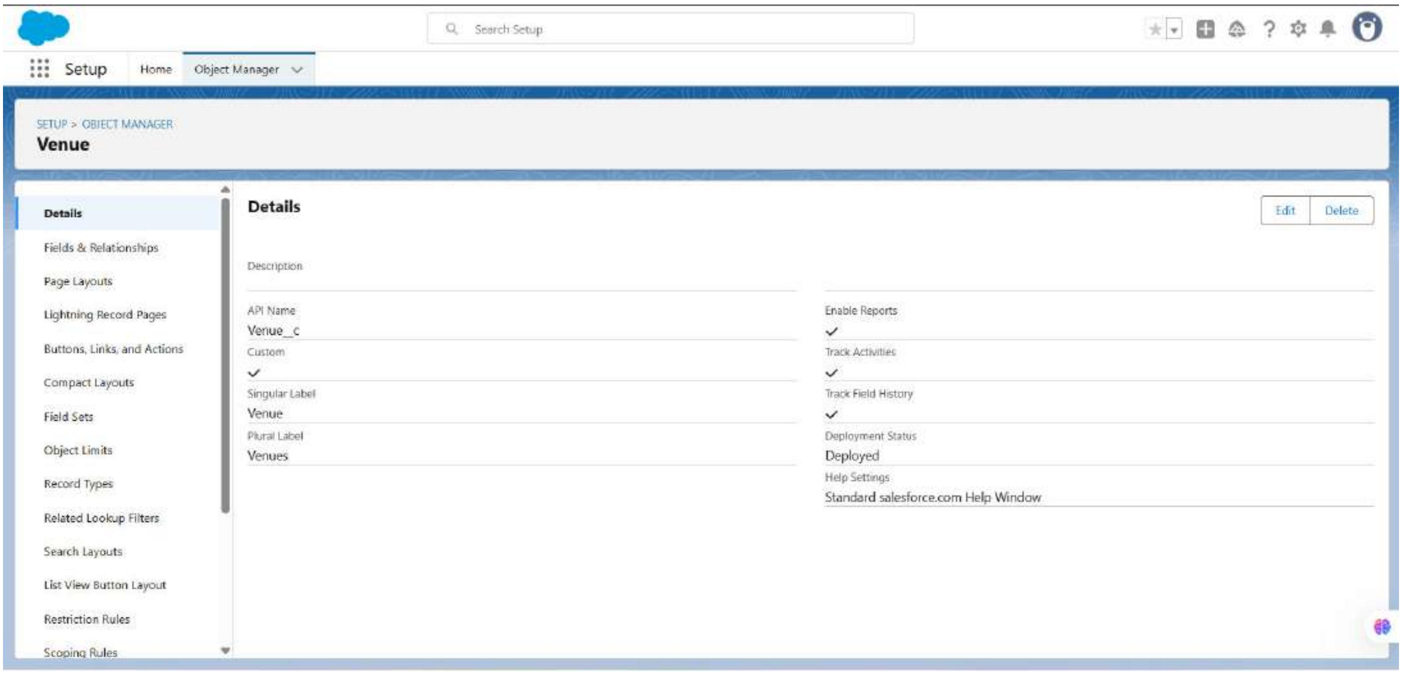
2)Create separate objects in the object manager of set up page using the *create* option

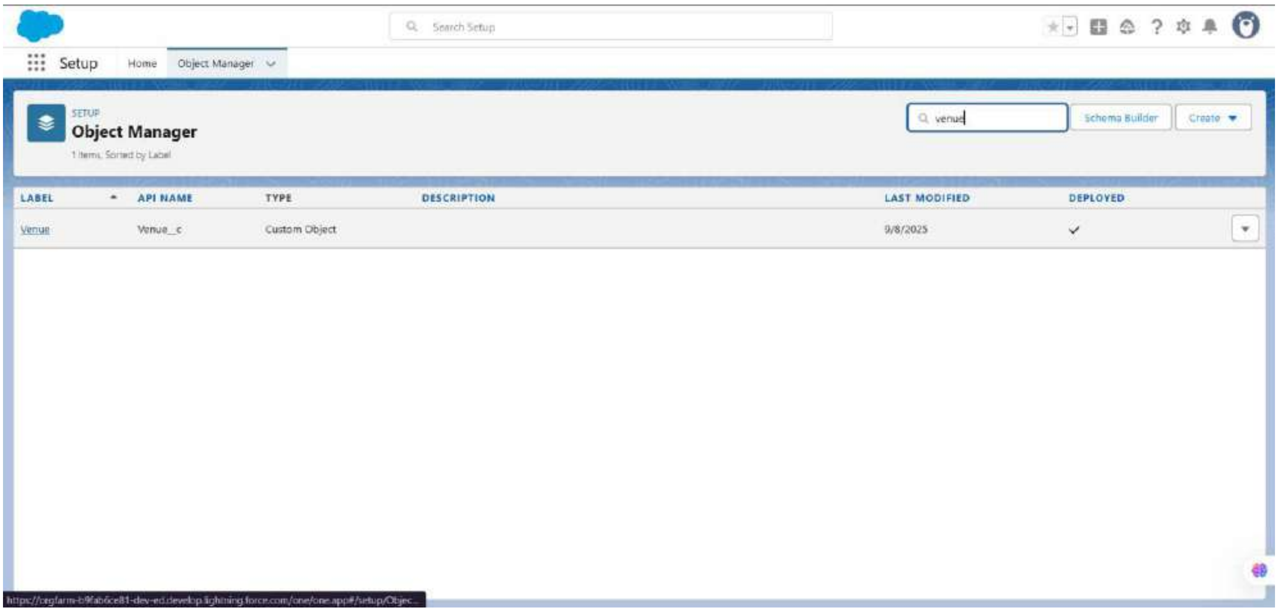
a) Venue Object



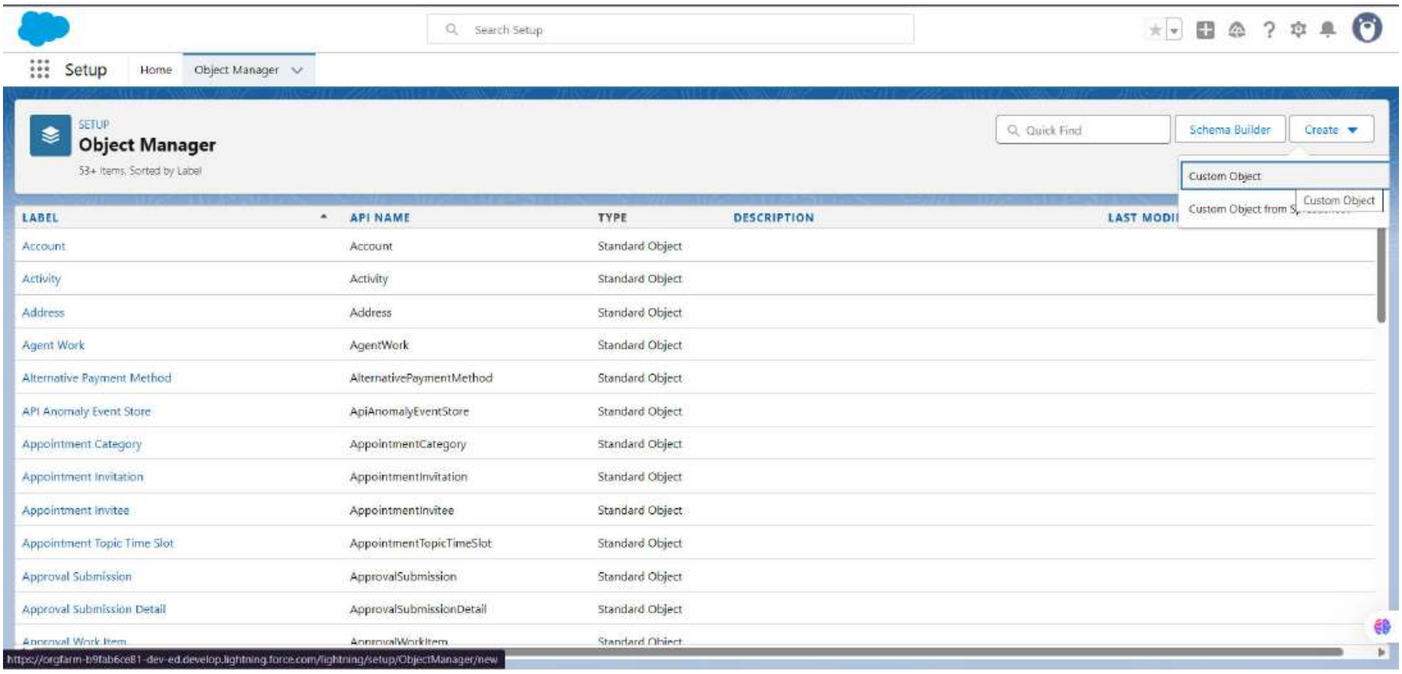


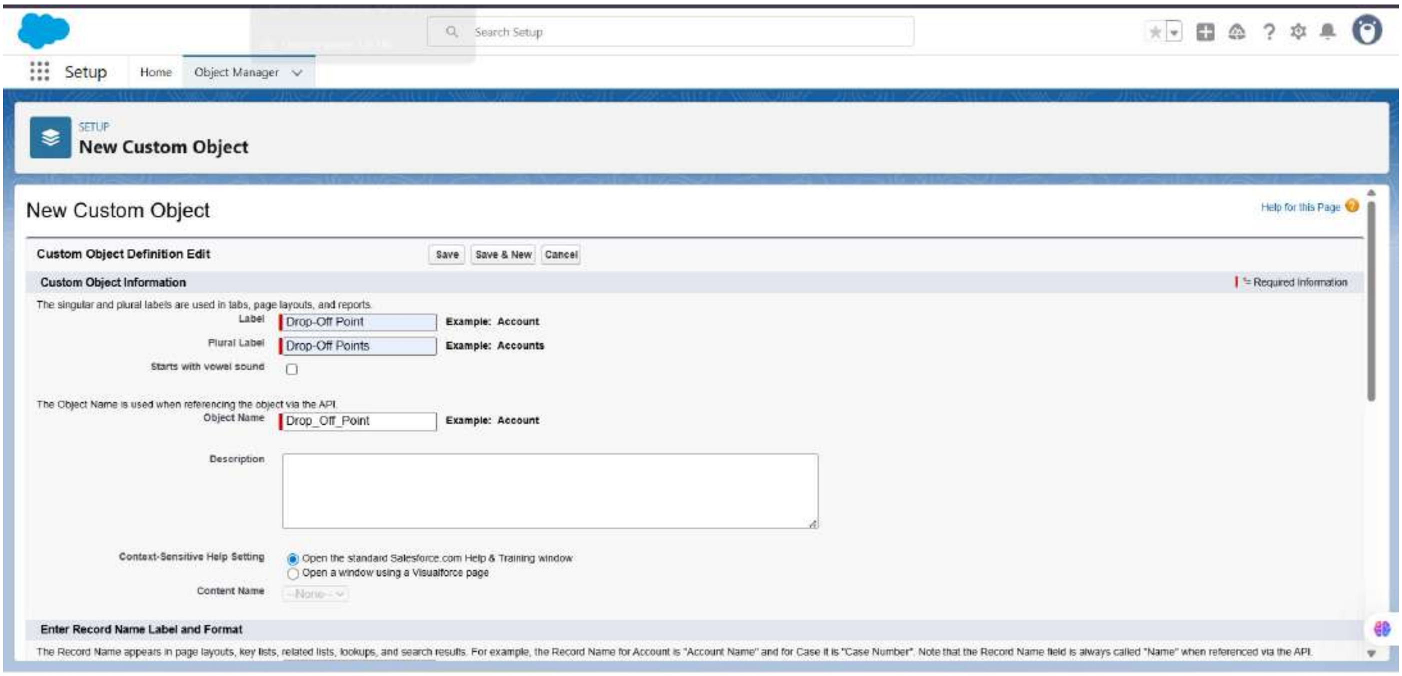

orgfarm-b9fab6ce81-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new
Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
Optional Features
Allow Reports
Allow Activities
Track Field History
Allow in Chatter Groups
Enable Licensing
Object Classification
When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. Learn more
Allow Sharing
Allow Bulk API Access
Allow Streaming API Access
Deployment Status
What is this?
In Development
Deployed
Search Status
When this setting is enabled, your users can find records of this object type when they search. Learn more
Allow Search
Object Creation Options (Available only when custom object is first created)
Add Notes and Attachments related list to default page layout
Launch New Custom Tab Wizard after saving this custom object

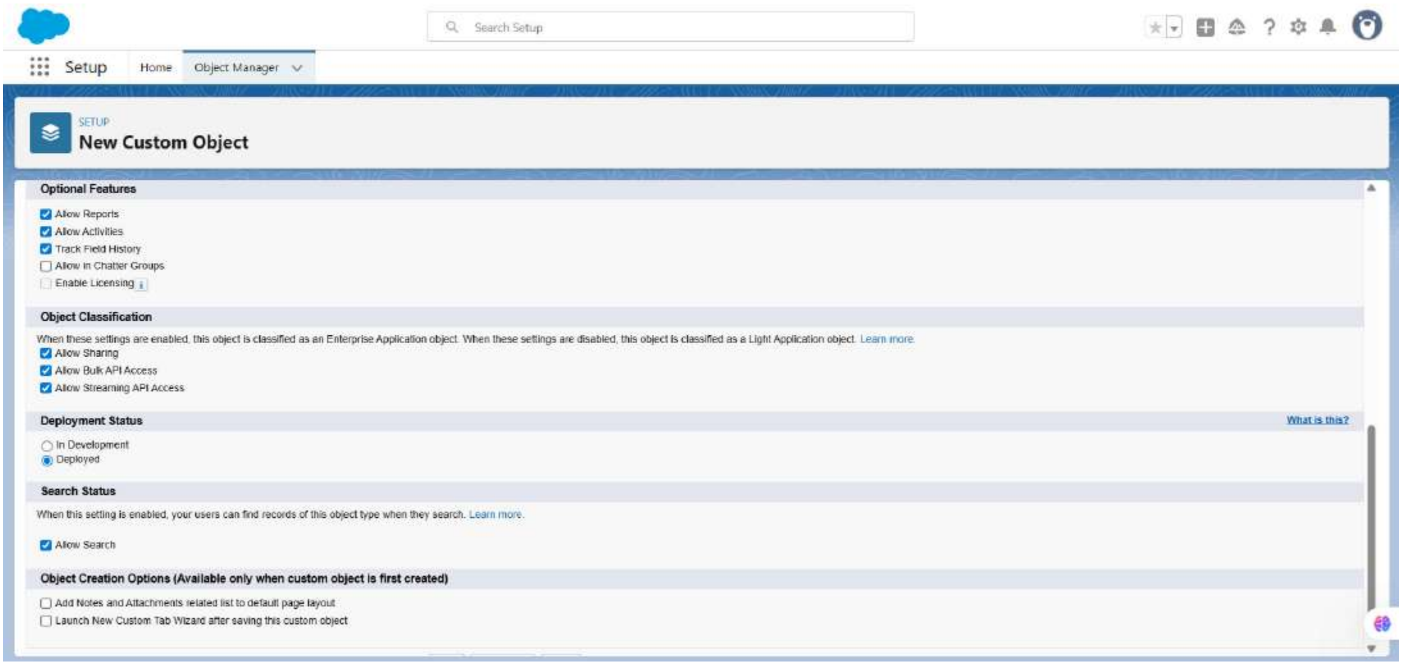

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Details
Edit
Delete
Description
API Name
Venue__c
Custom
Singular Label
Venue
Plural Label
Venues
Enable Reports
Track Activities
Track Field History
Deployment Status
Deployed
Help Settings
Standard salesforce.com Help Window


Search Setup
Setup
Home
Object Manager
SETUP
Object Manager
1 Items, Sorted by Label
venue
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Venue
Venue__c
Custom Object
9/8/2025
https://orgfarm-b9fab6ce81-dev-ed.develop.lightning.force.com/one/one.app#/setup/Objec...

b)Drop-Off Point object






Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
Optional Features
Allow Reports
Allow Activities
Track Field History
Allow in Chatter Groups
Enable Licensing
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Allow Streaming API Access
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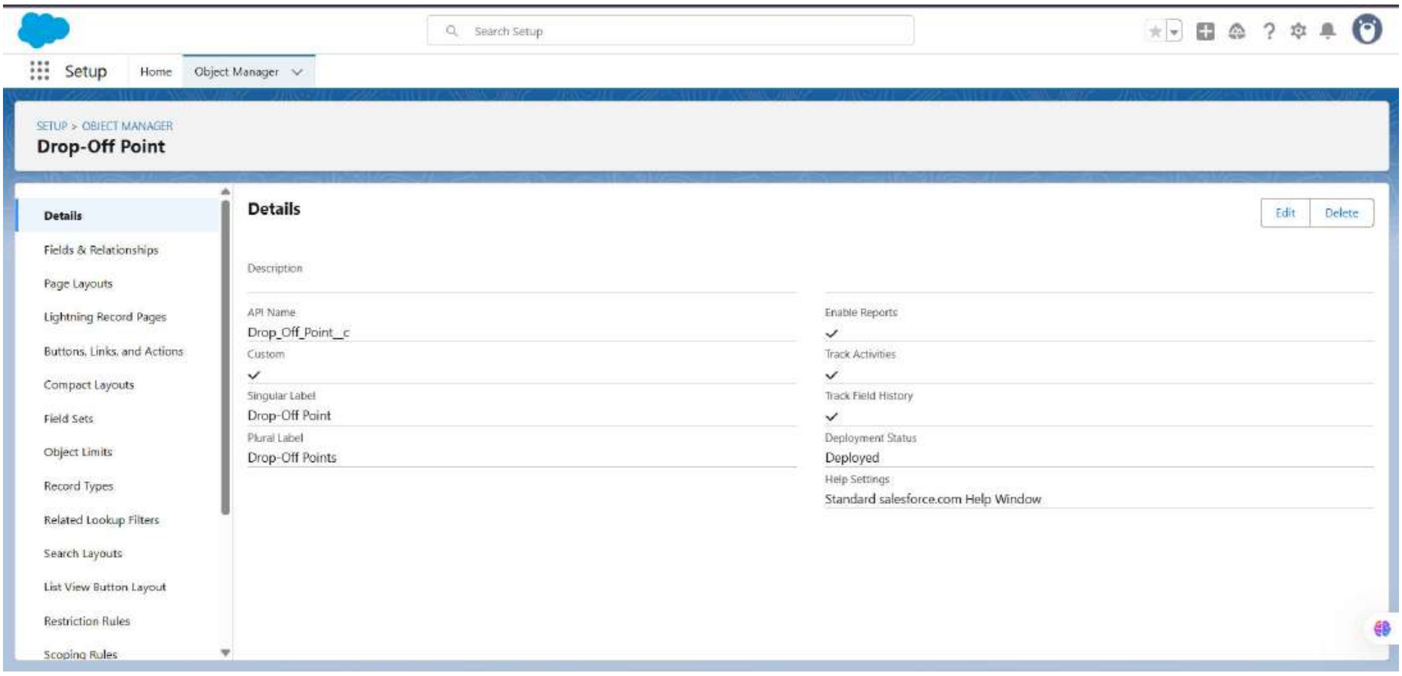
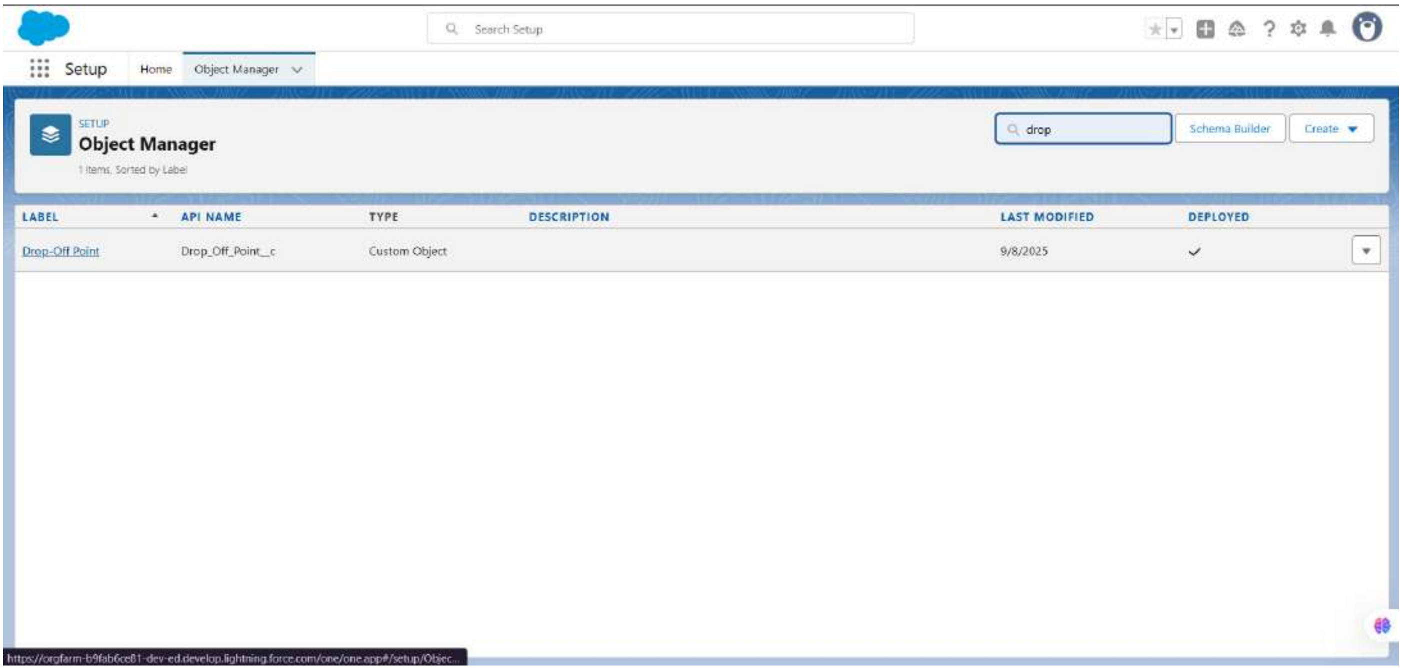
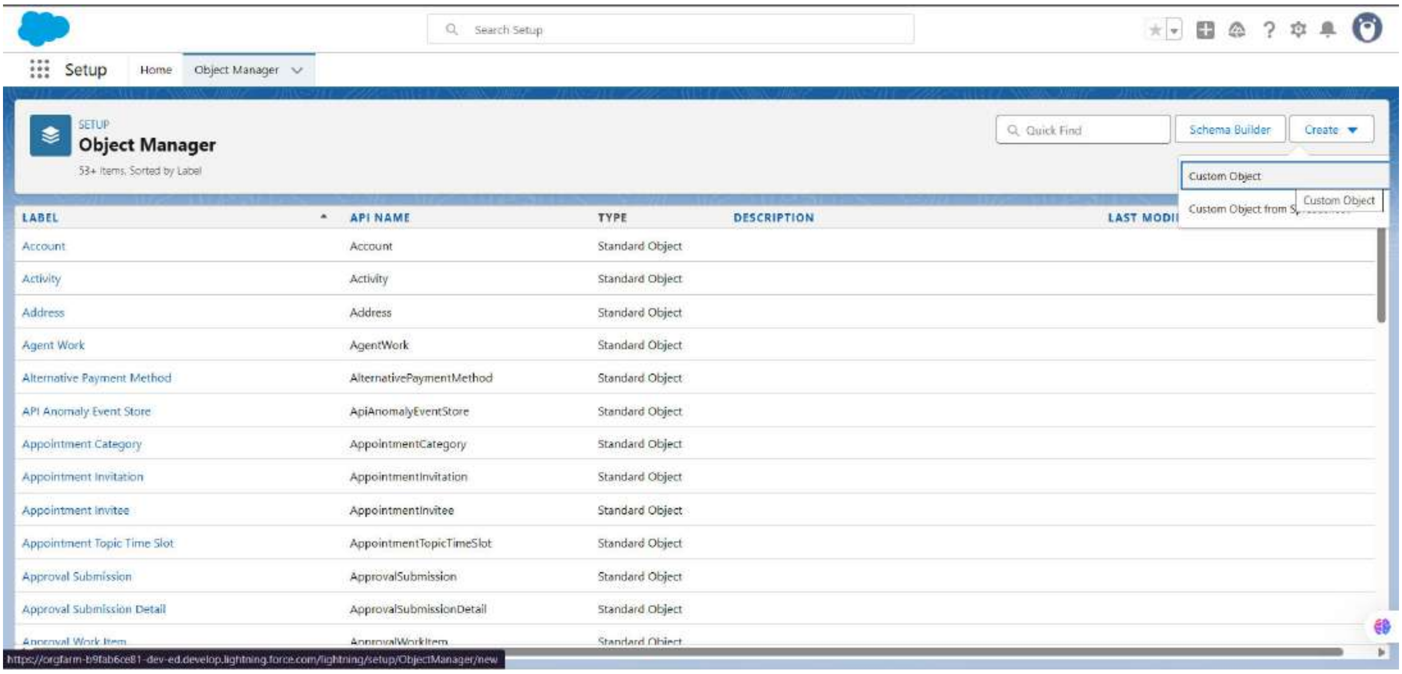
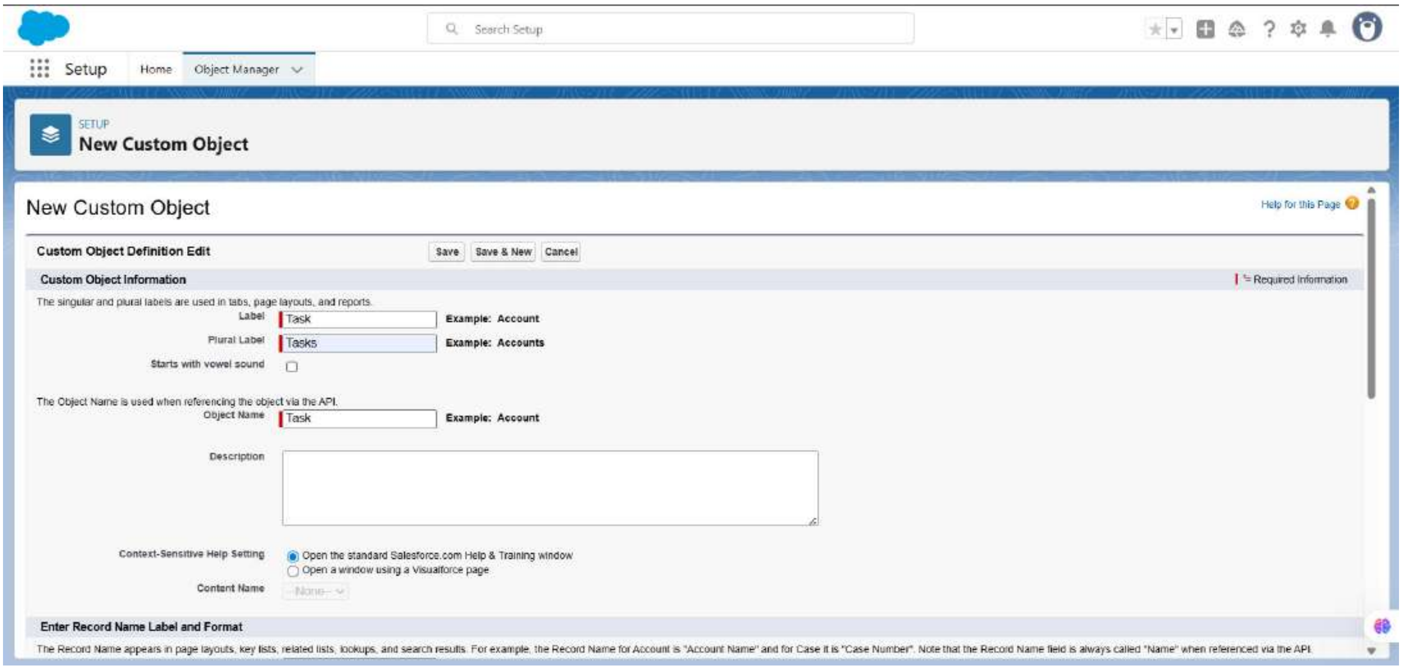
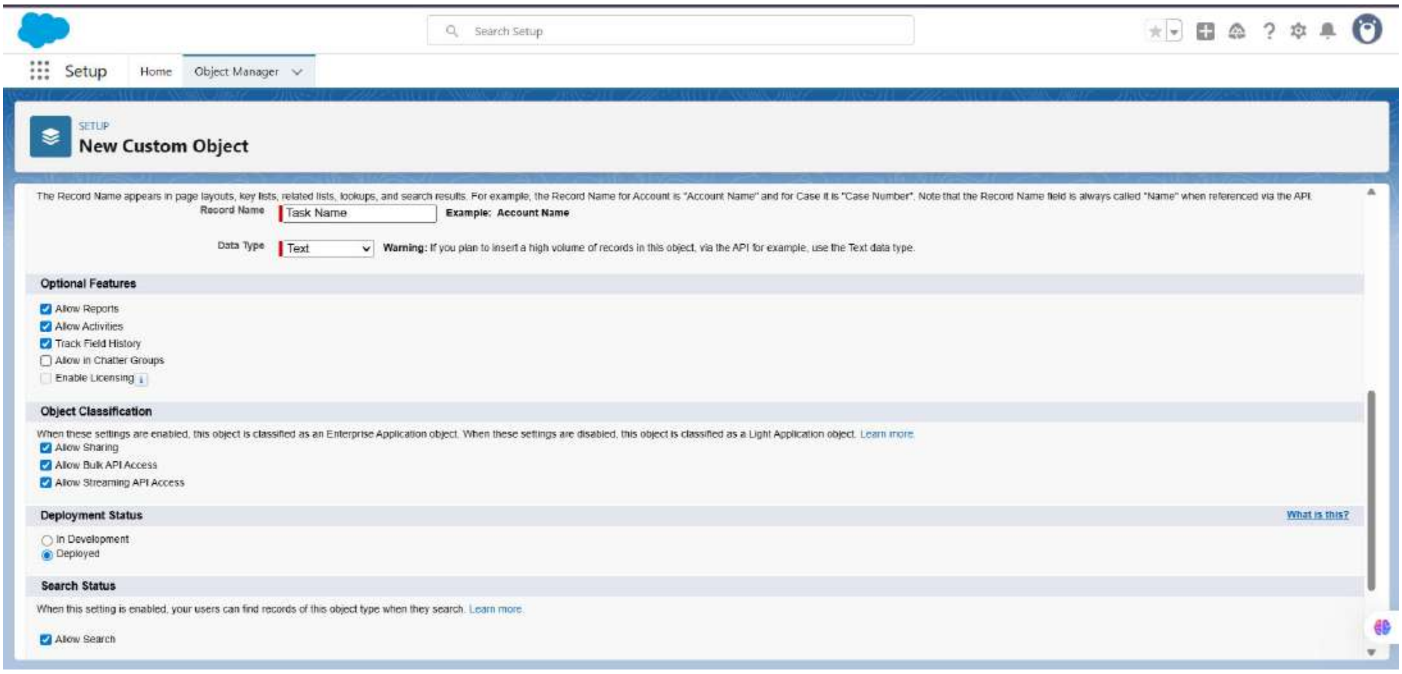

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Details
Edit
Delete
Description
API Name
Drop_Off_Point__c
Custom
Singular Label
Drop-Off Point
Plural Label
Drop-Off Points
Enable Reports
Track Activities
Track Field History
Deployment Status
Deployed
Help Settings
Standard salesforce.com Help Window


Search Setup
Setup
Home
Object Manager
SETUP
Object Manager
1 Items, Sorted by Label
drop
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Drop-Off Point
Drop_Off_Point__c
Custom Object
9/8/2025
https://orgfarm-b9fab6ce81-dev-ed.develop.lightning.force.com/one/one.app#/setup/Objec...

c)Tasks Object






Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.
Record Name
Task Name
Example: Account Name
Data Type
Text
Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.
Optional Features
Allow Reports
Allow Activities
Track Field History
Allow in Chatter Groups
Enable Licensing
Object Classification
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Allow Streaming API Access
Deployment Status
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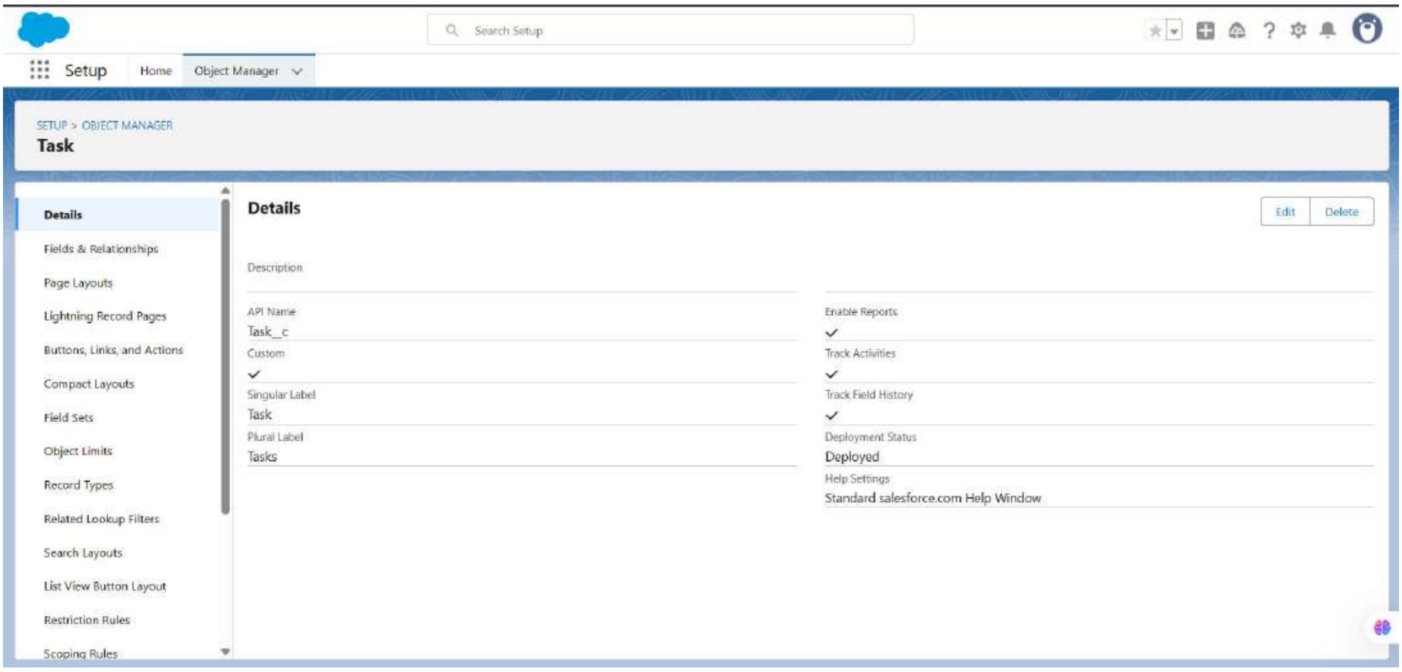
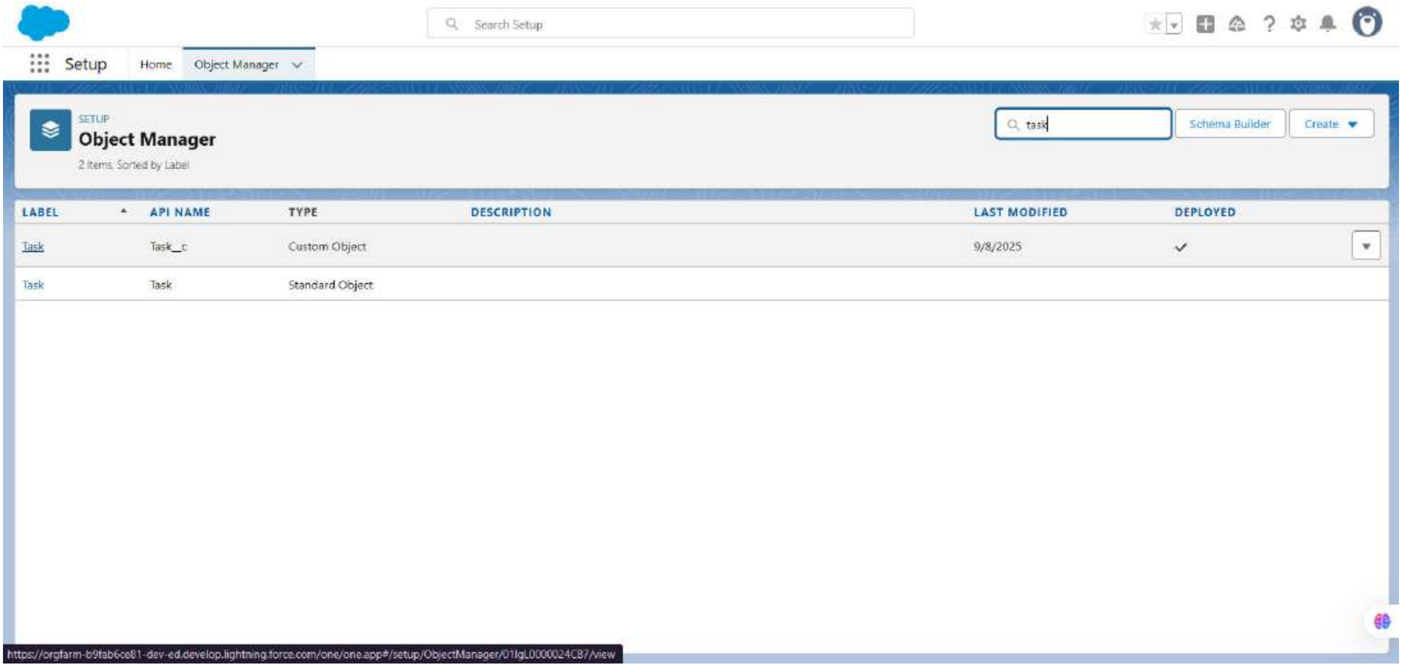
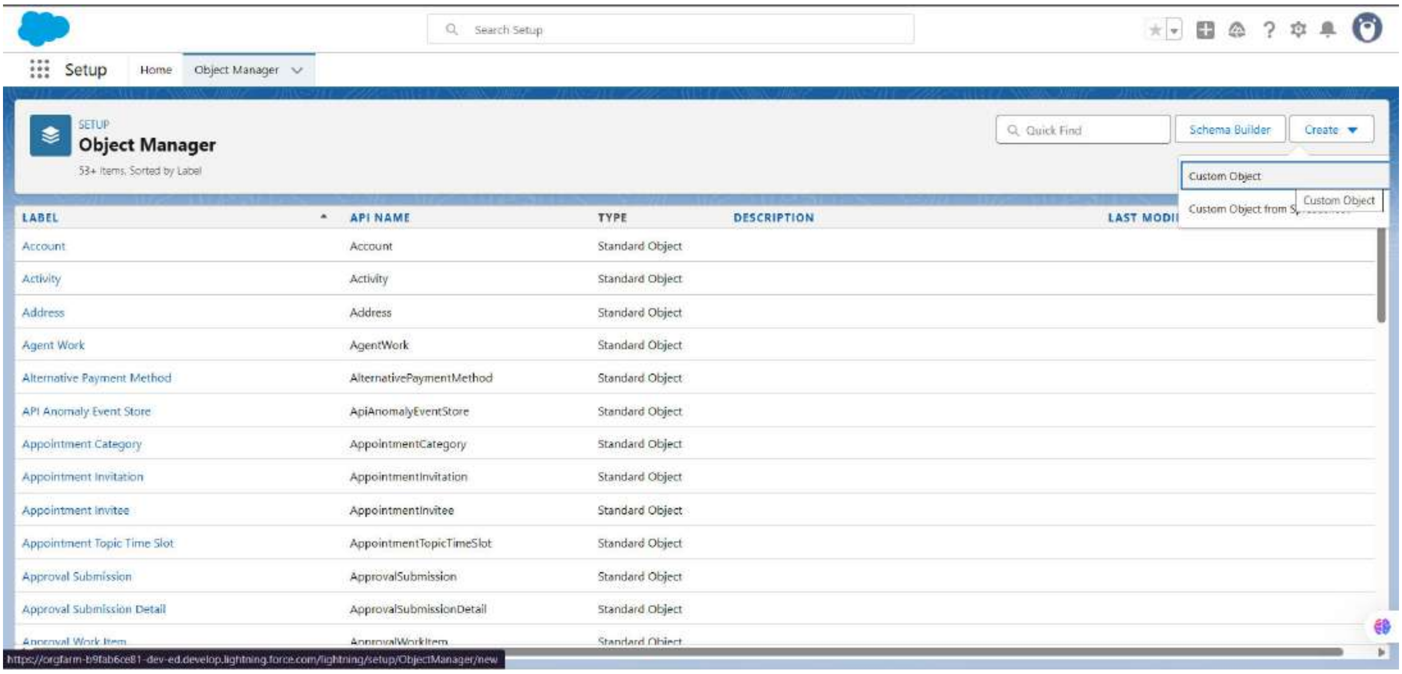
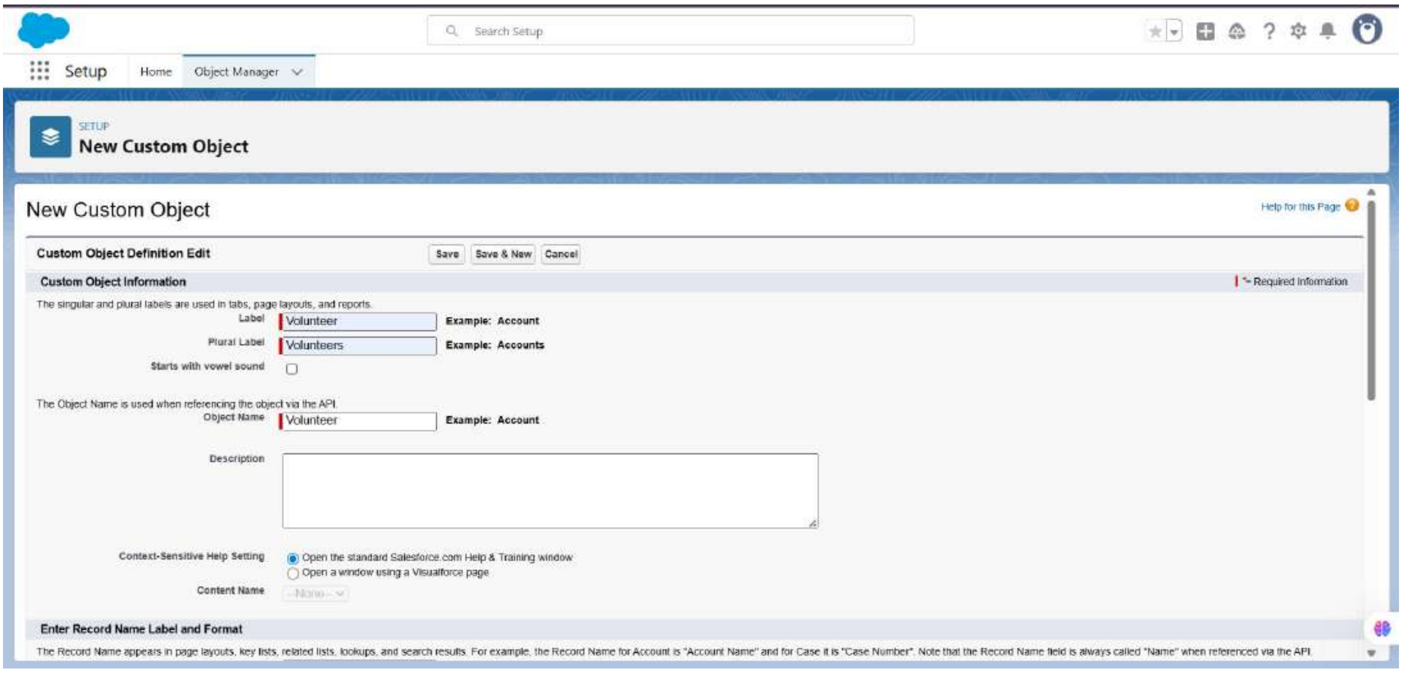
In Development
Deployed
Search Status
When this setting is enabled, your users can find records of this object type when they search. Learn more
Allow Search

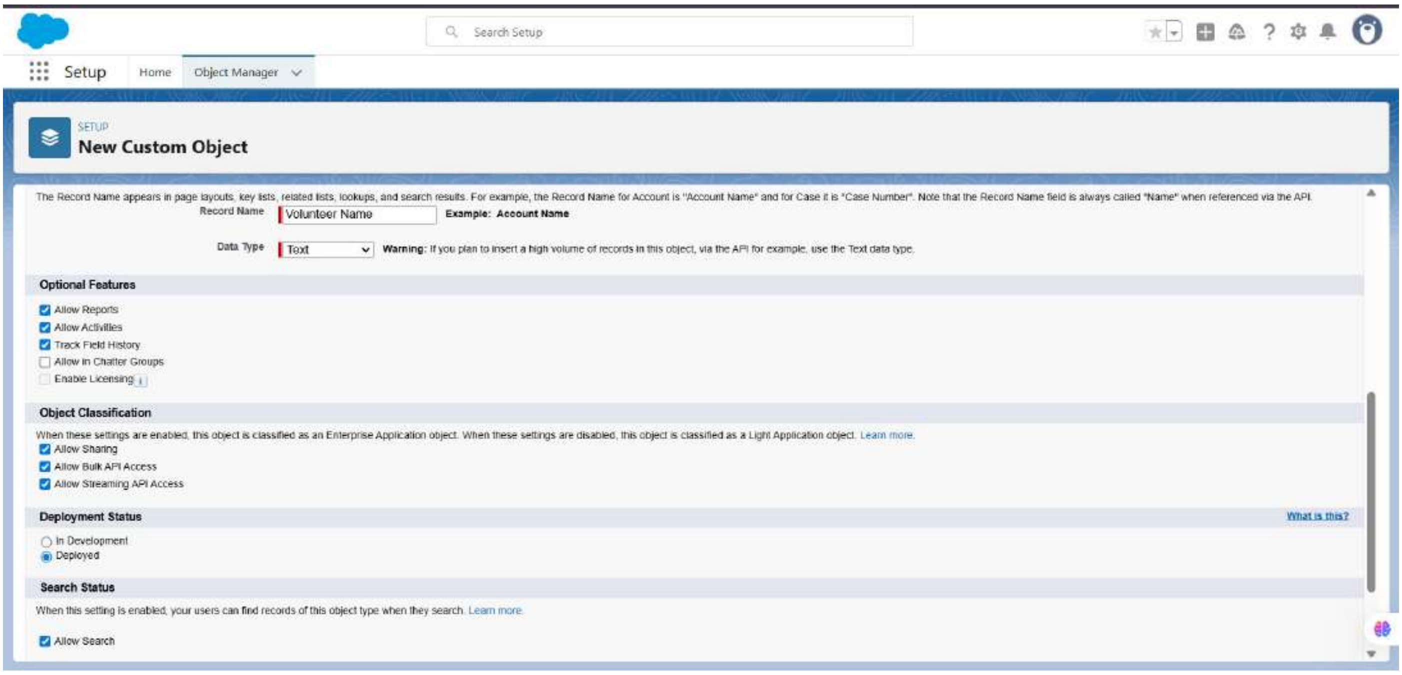

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Details
Edit
Delete
Description
API Name
Task__c
Custom
Singular Label
Task
Plural Label
Tasks
Enable Reports
Track Activities
Track Field History
Deployment Status
Deployed
Help Settings
Standard salesforce.com Help Window


Search Setup
Setup
Home
Object Manager
SETUP
Object Manager
2 Items, Sorted by Label
task
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Task
Task__c
Custom Object
9/8/2025
Task
Task
Standard Object
https://orgfarm-b9fab6ce81-dev-ed.develop.lightning.force.com/one/one.app#/setup/ObjectManager/01IgL0000024CB7/view

d)Volunteer objects






Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.
Record Name
Volunteer Name
Example: Account Name
Data Type
Text
Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.
Optional Features
Allow Reports
Allow Activities
Track Field History
Allow in Chatter Groups
Enable Licensing
Object Classification
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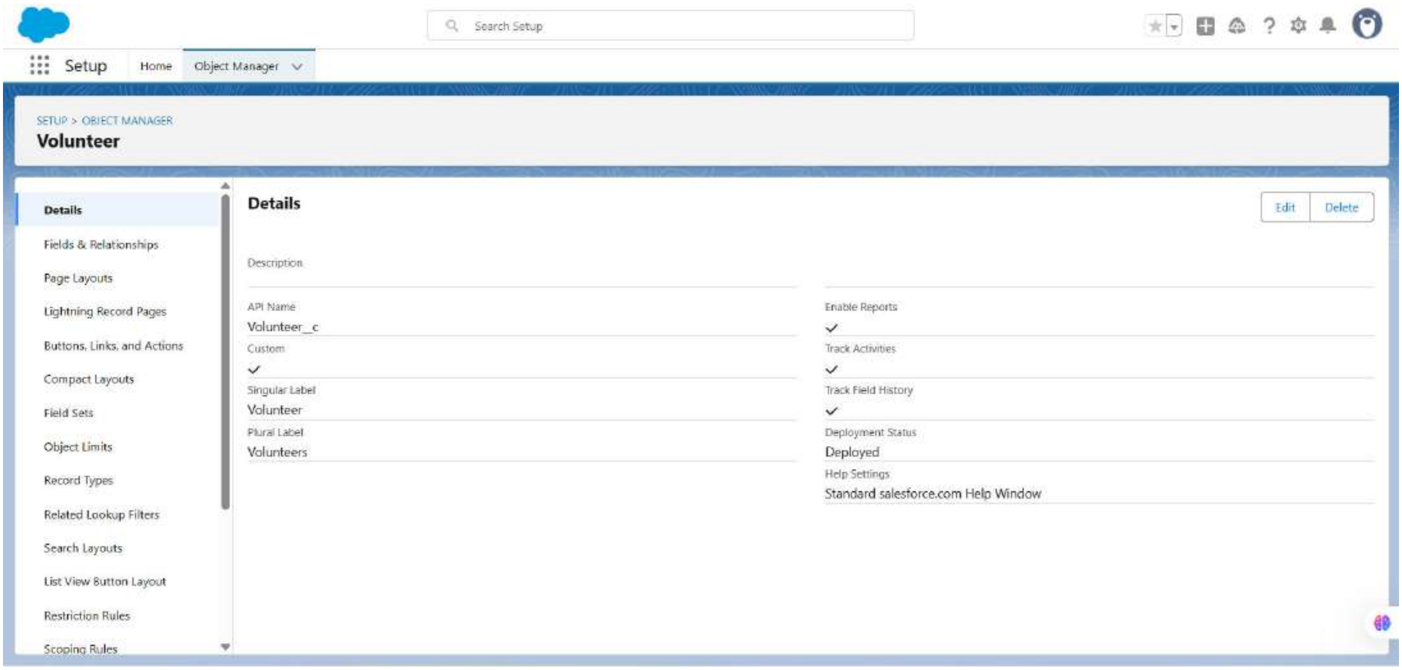
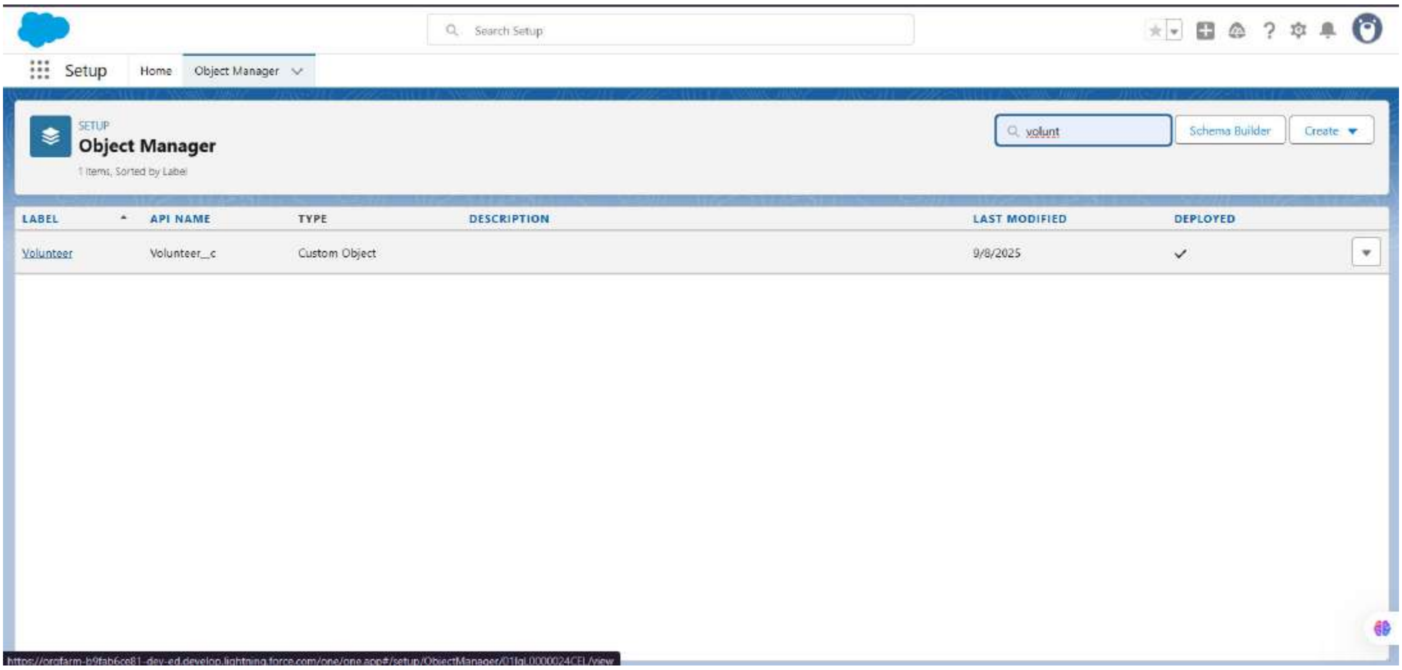
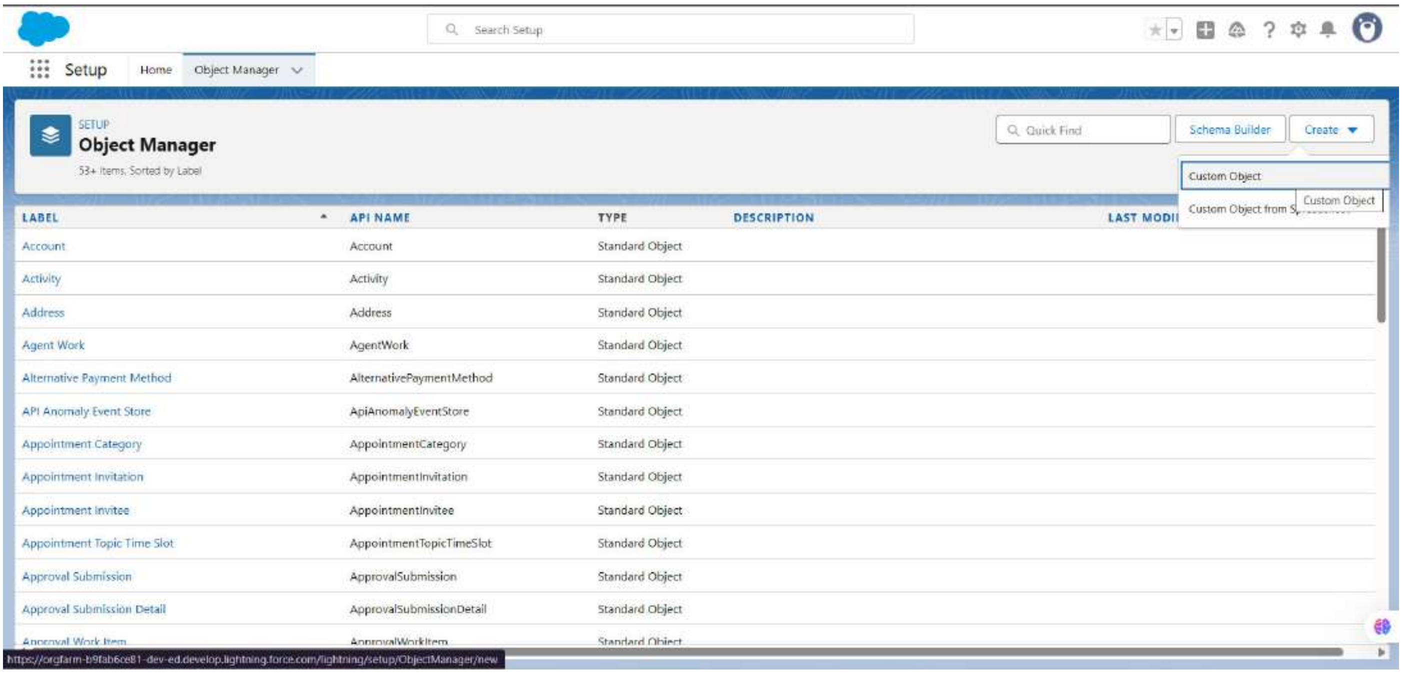
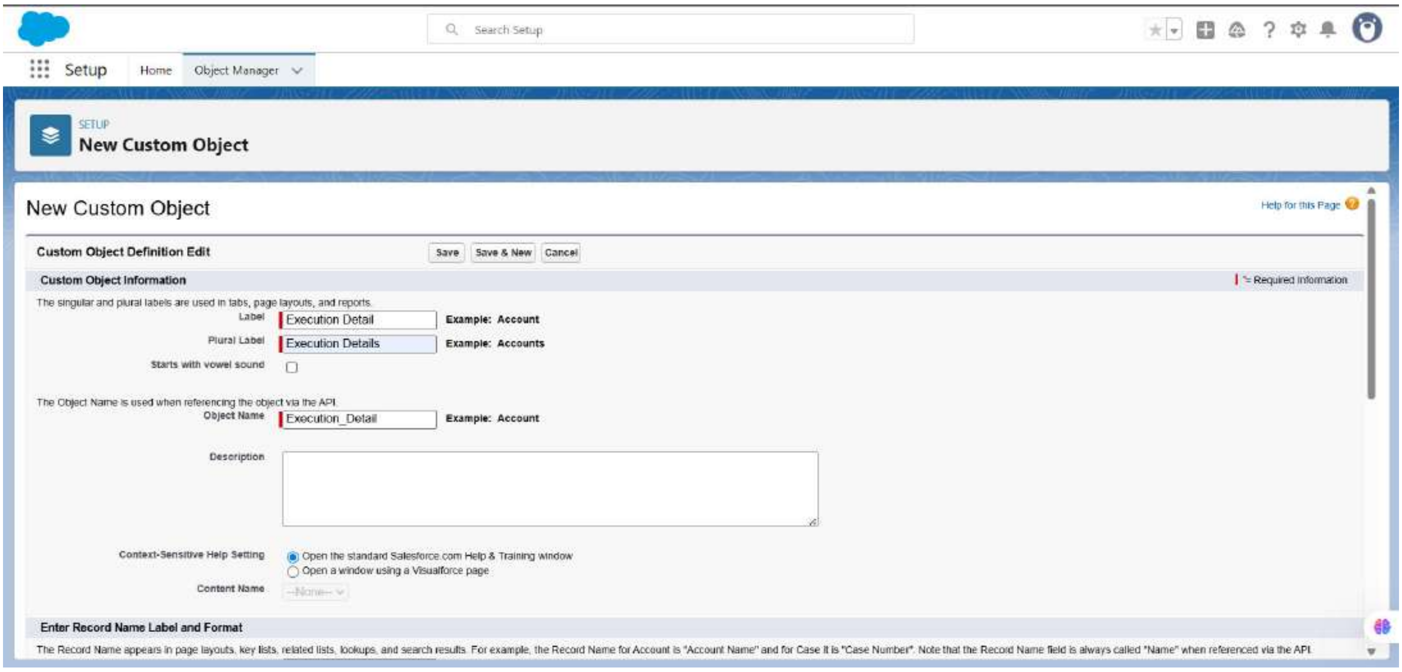
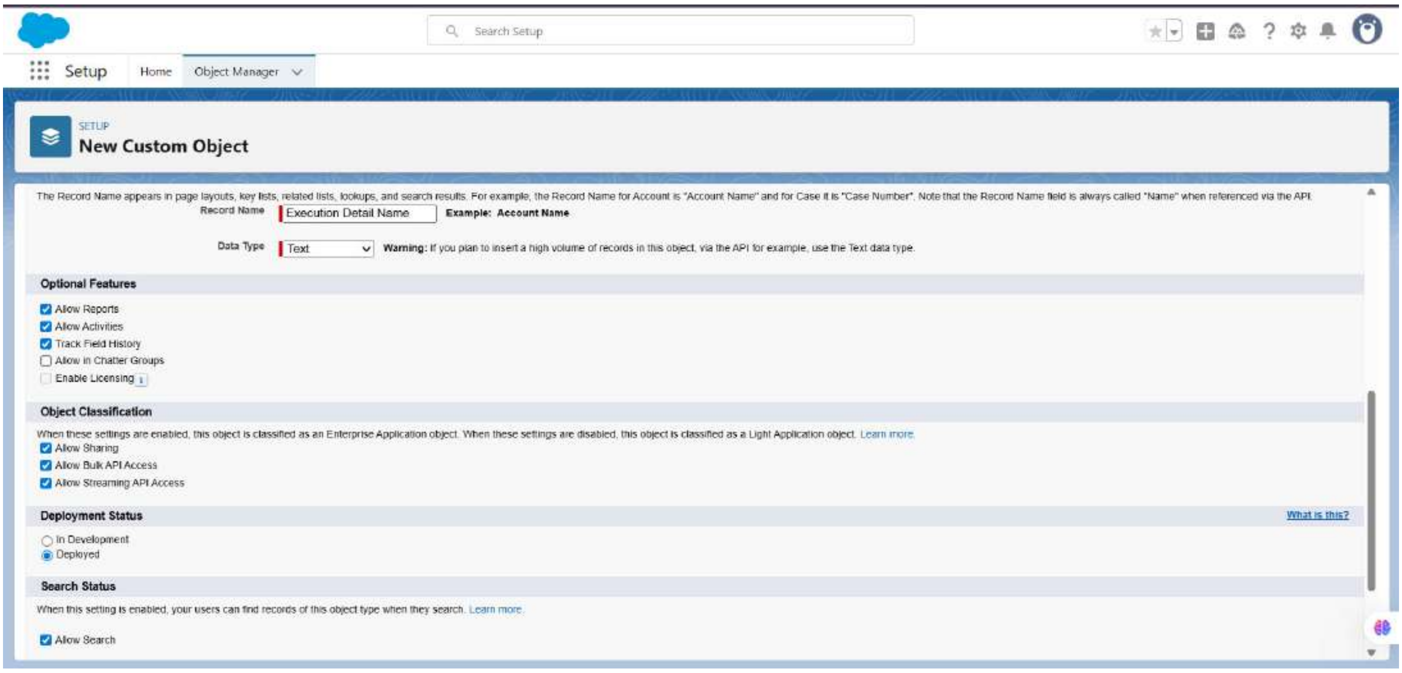

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Volunteer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Details
Edit
Delete
Description
API Name
Volunteer__c
Custom
Singular Label
Volunteer
Plural Label
Volunteers
Enable Reports
Track Activities
Track Field History
Deployment Status
Deployed
Help Settings
Standard salesforce.com Help Window

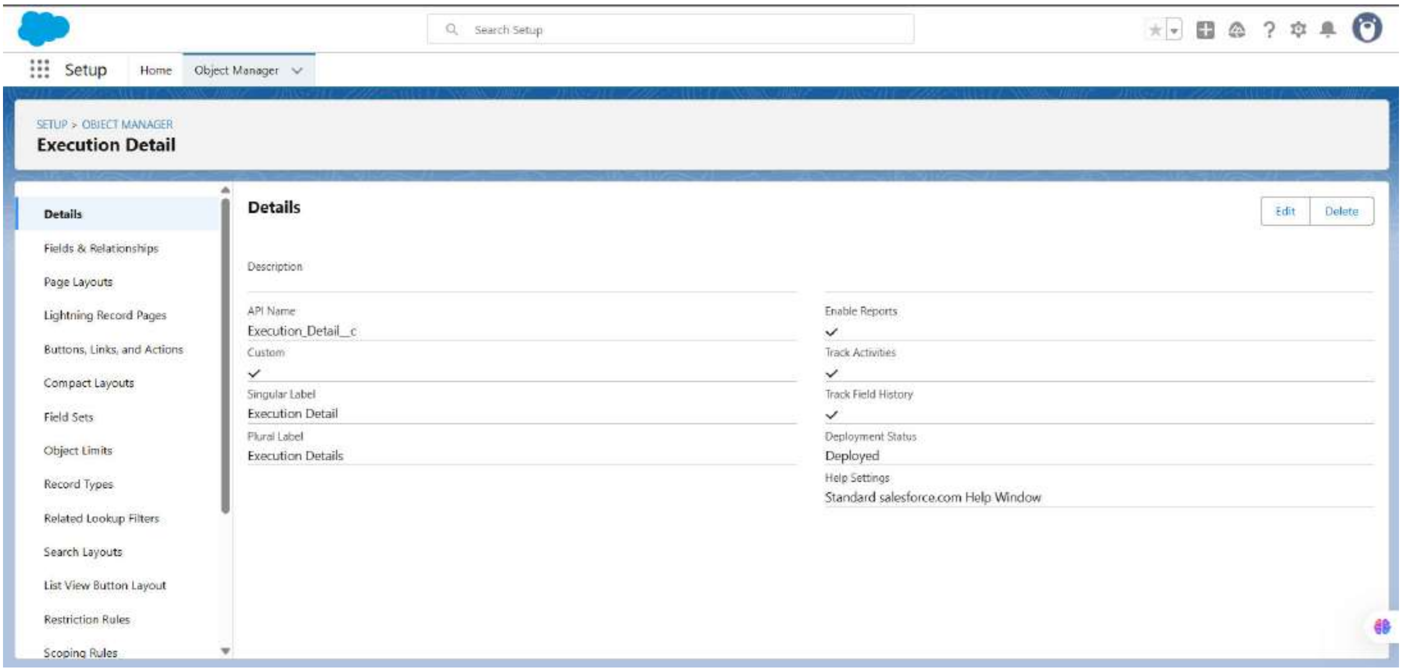

Search Setup
Setup
Home
Object Manager
SETUP
Object Manager
1 Items, Sorted by Label
volunt
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Volunteer
Volunteer__c
Custom Object
9/8/2025

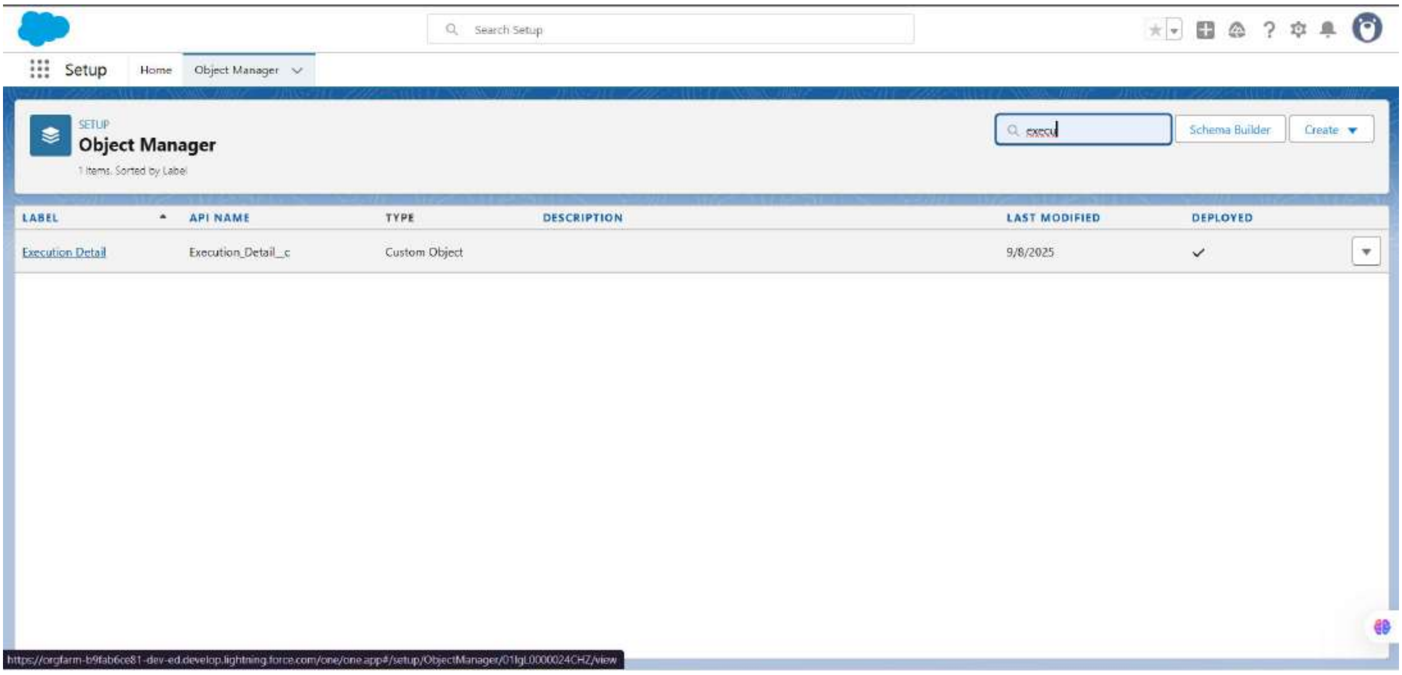
e) Execution Detail Object



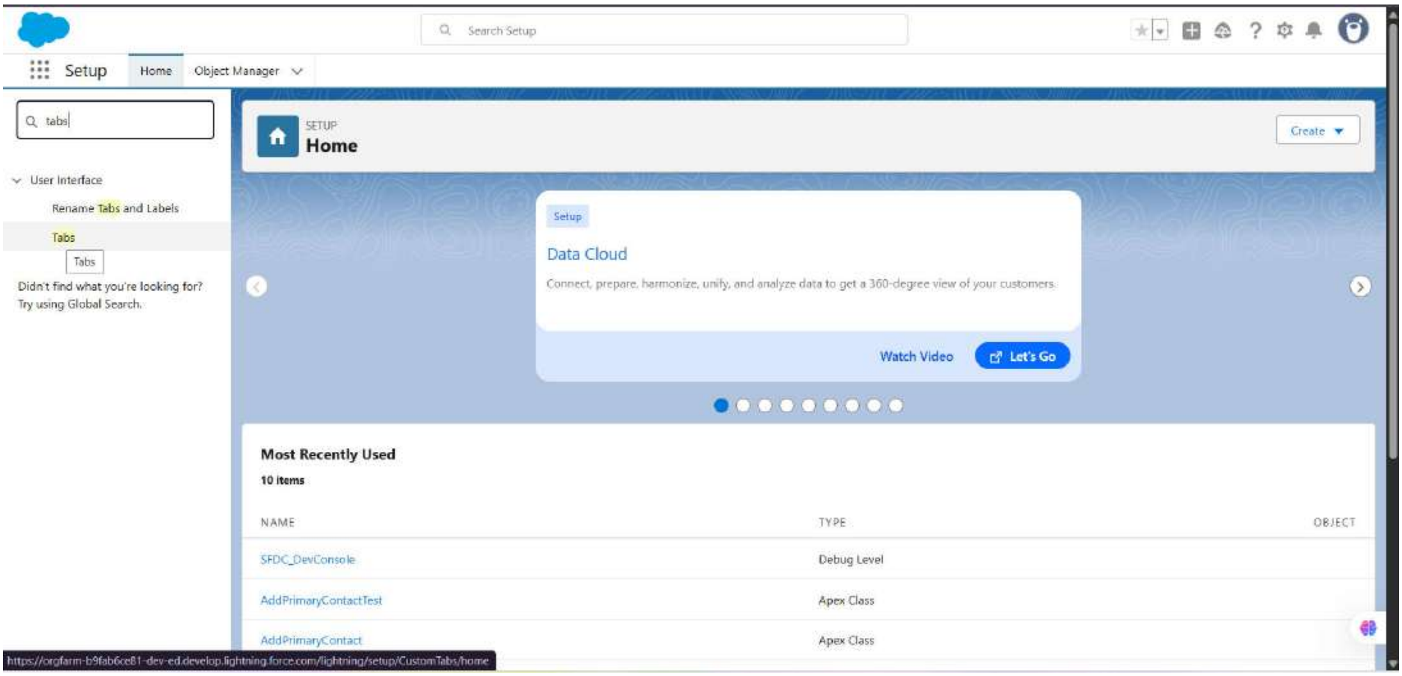


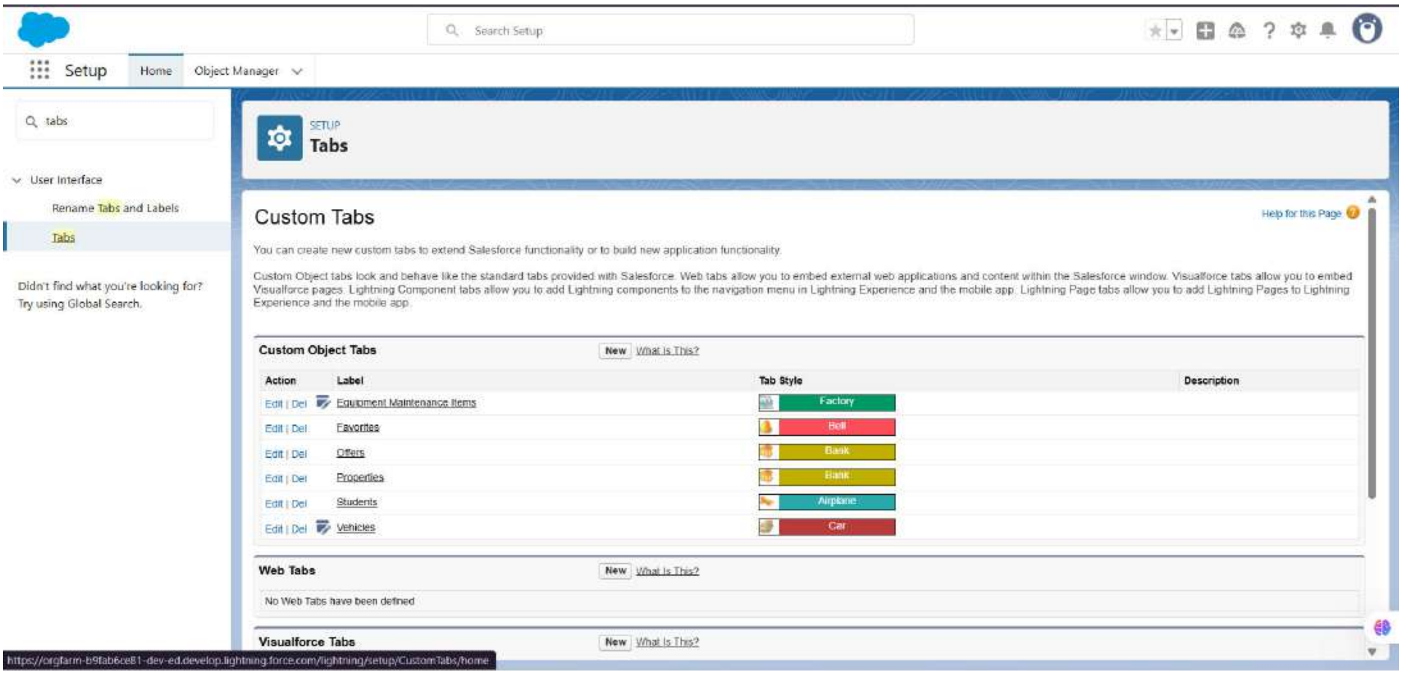

Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.
Record Name
Execution Detail Name
Example: Account Name
Data Type
Text
Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.
Optional Features
Allow Reports
Allow Activities
Track Field History
Allow in Chatter Groups
Enable Licensing
Object Classification
When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. Learn more
Allow Sharing
Allow Bulk API Access
Allow Streaming API Access
Deployment Status
What is this?
In Development
Deployed
Search Status
When this setting is enabled, your users can find records of this object type when they search. Learn more
Allow Search


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Execution Detail
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Details
Edit
Delete
Description
API Name
Execution_Detail__c
Custom
Singular Label
Execution Detail
Plural Label
Execution Details
Enable Reports
Track Activities
Track Field History
Deployment Status
Deployed
Help Settings
Standard salesforce.com Help Window

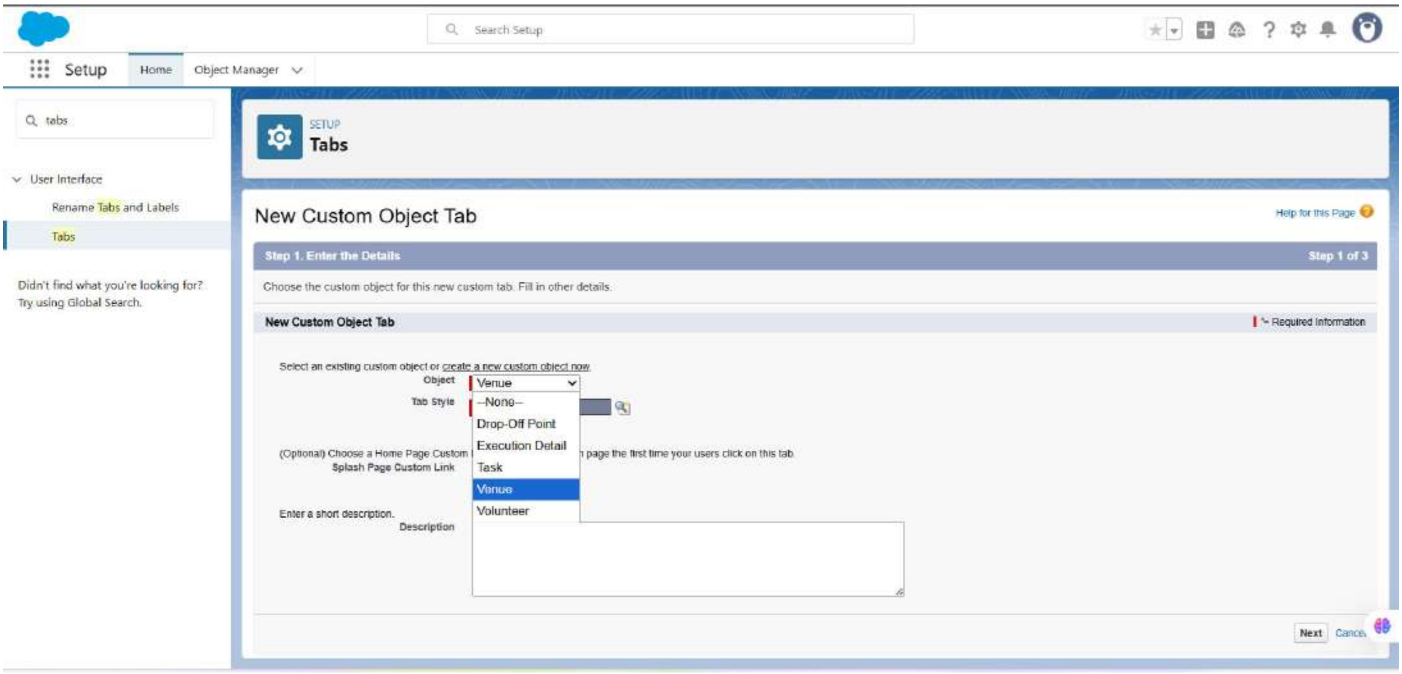

Search Setup
Setup
Home
Object Manager
SETUP
Object Manager
1 Items, Sorted by Label
execu
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Execution Detail
Execution_Detail__c
Custom Object
9/8/2025
https://orgfarm-b9fab6ce81-dev-ed.develop.lightning.force.com/one/one.app#/setup/ObjectManager/01IgL0000024CHZ/view

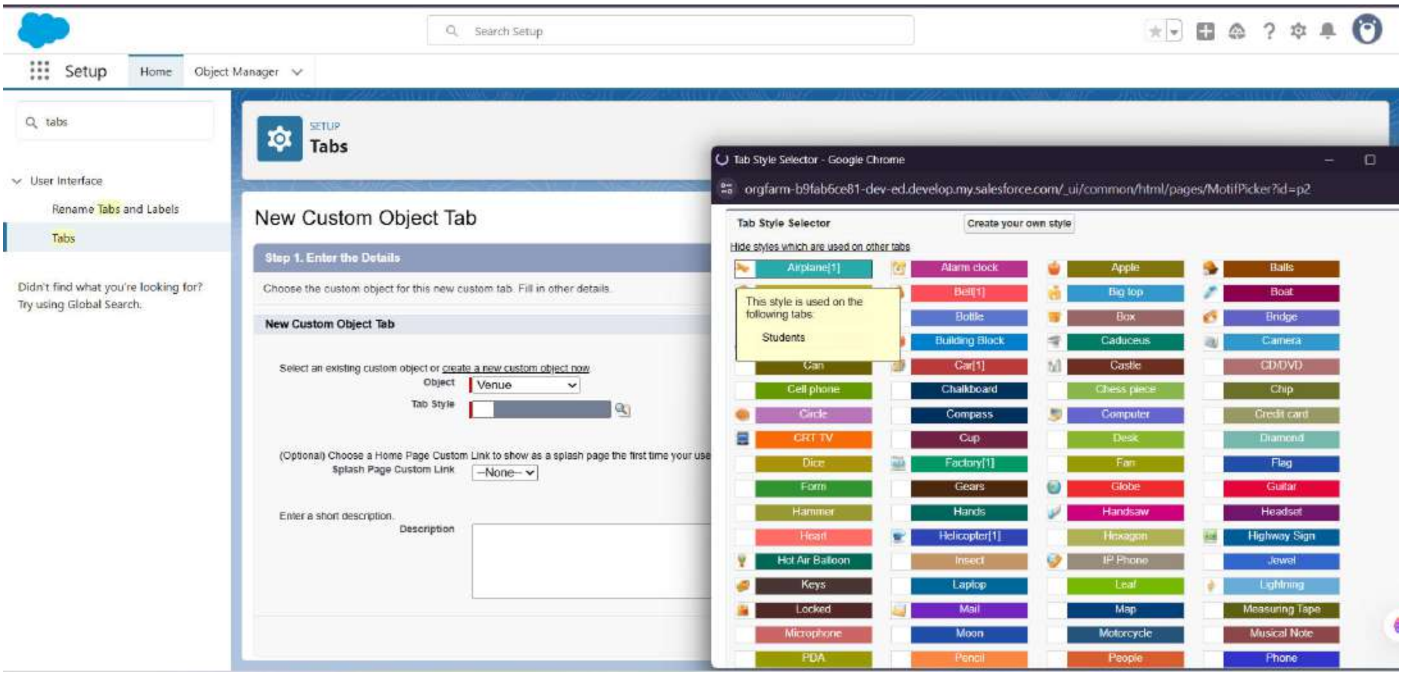
3)Create separate custom tabs for each object created by searching tabs in quick find box of Set up home page

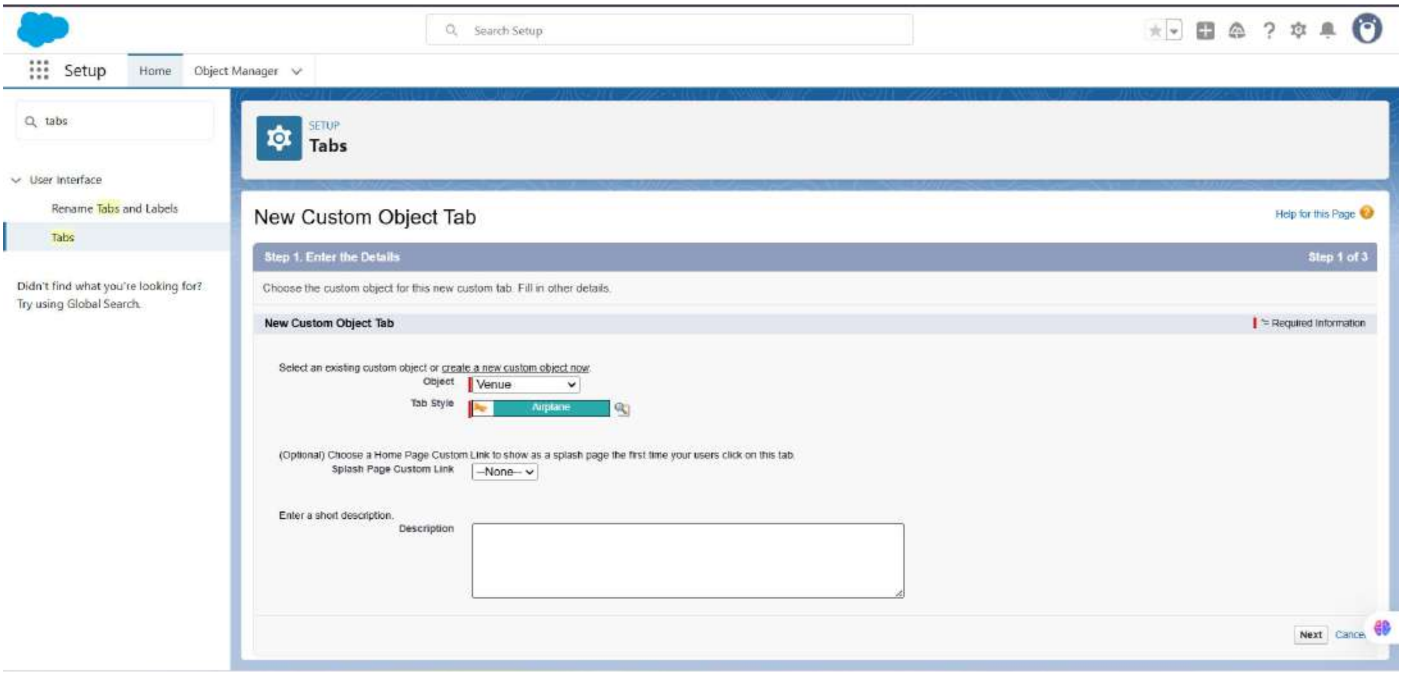


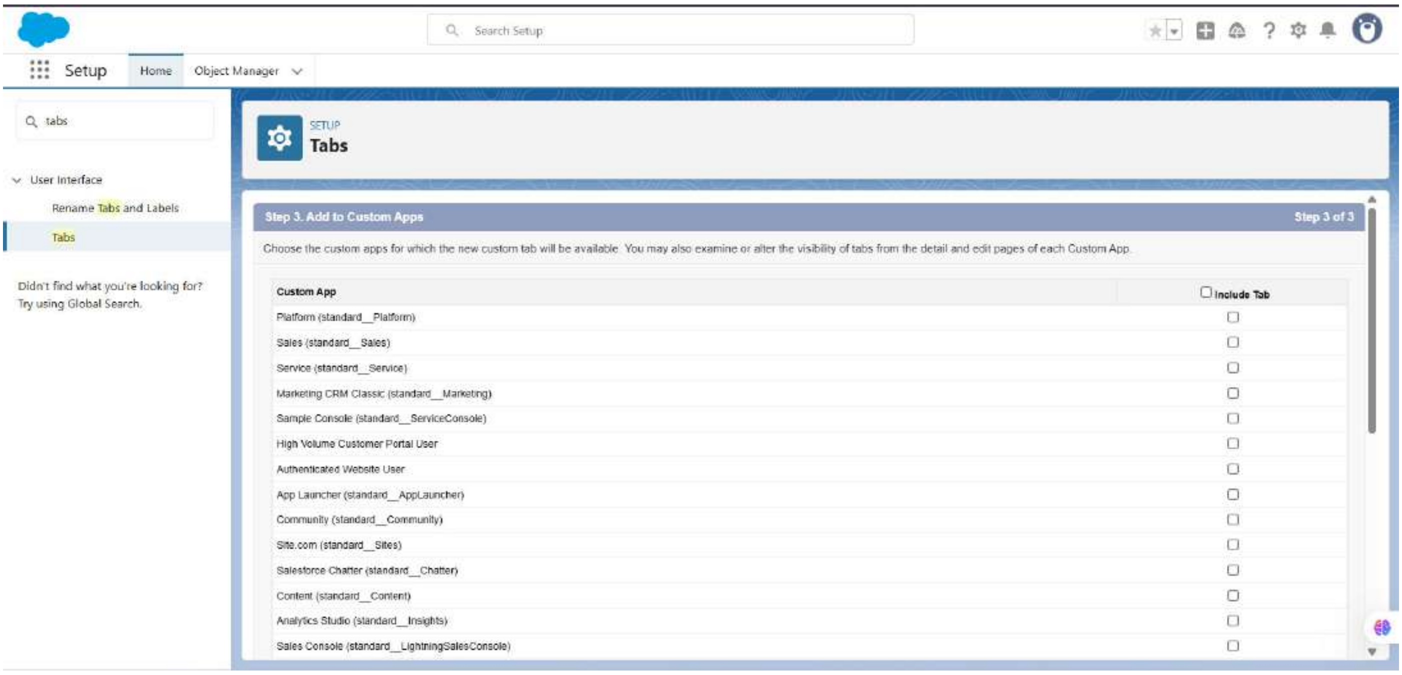


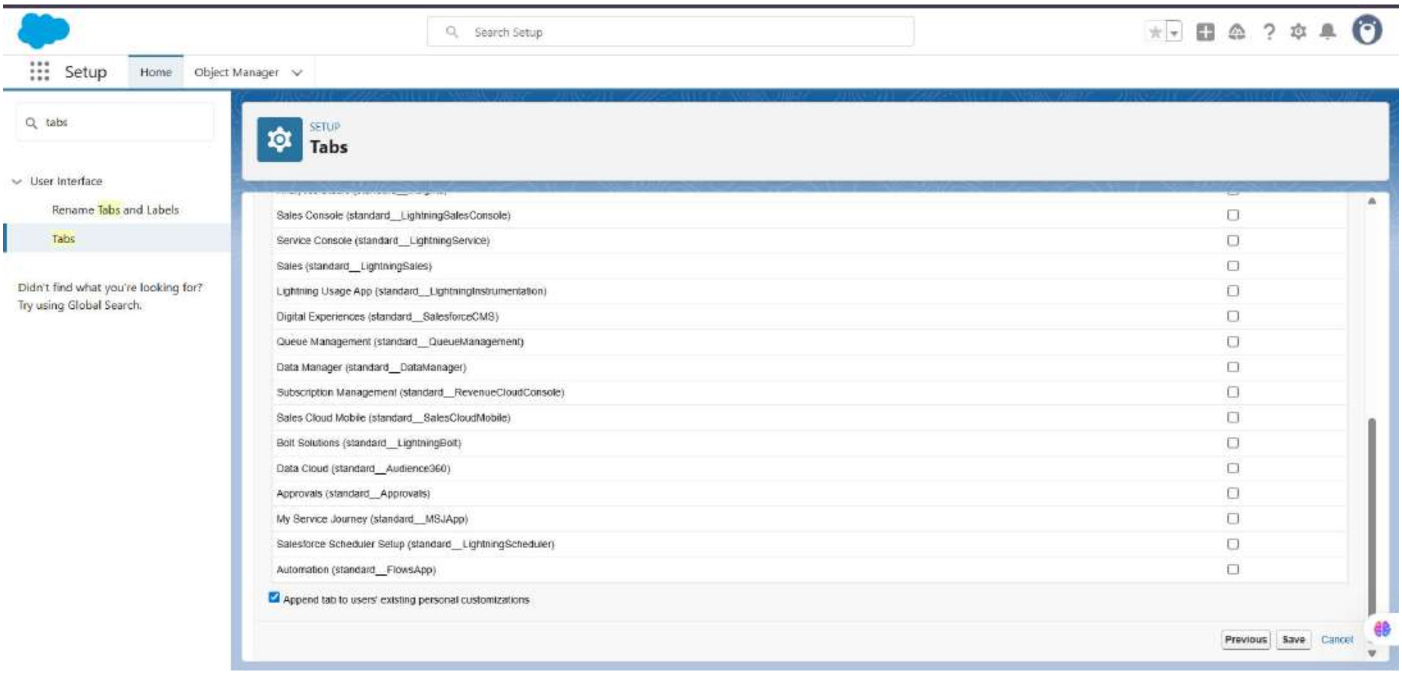
a) Custom object tab for Venue

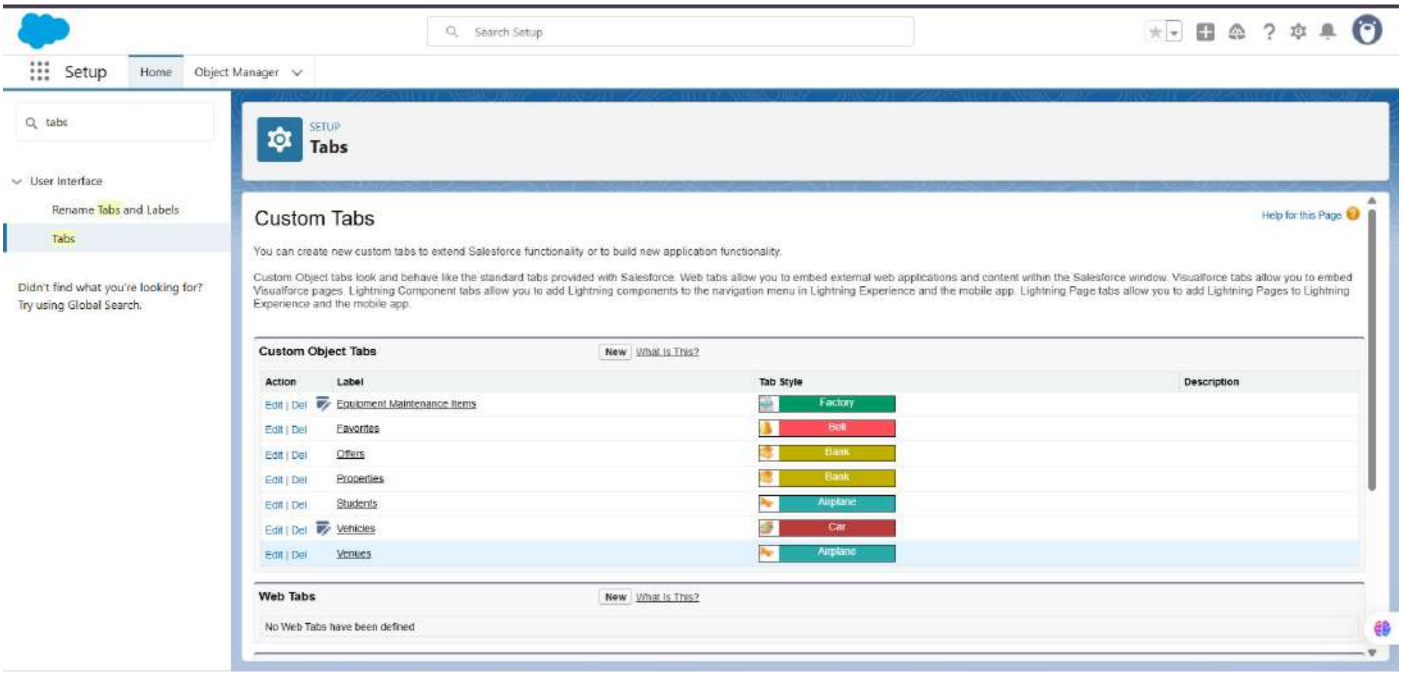




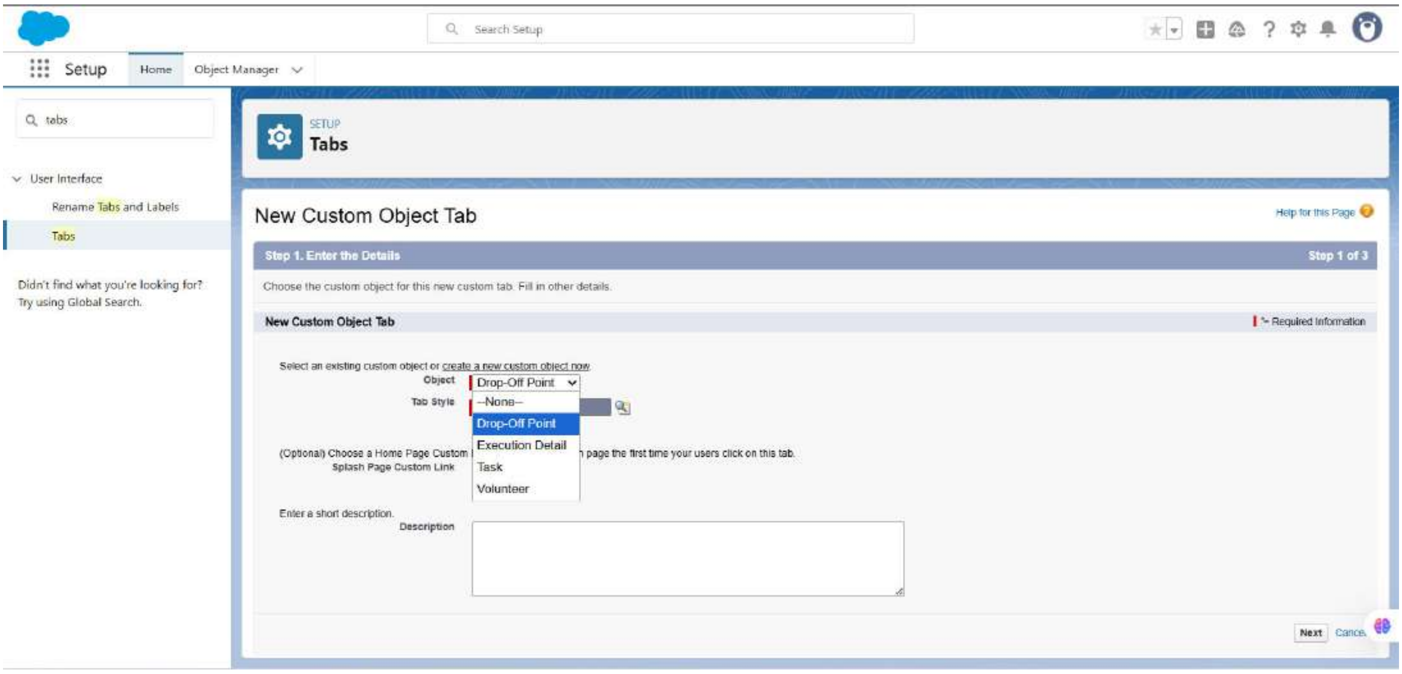

Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
New Custom Object Tab
Help for this Page
Step 1. Enter the Details
Step 1 of 3
Choose the custom object for this new custom tab. Fill in other details.
New Custom Object Tab
= Required Information
Select an existing custom object or create a new custom object now
Object
Venue
Tab Style
Airplane
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel

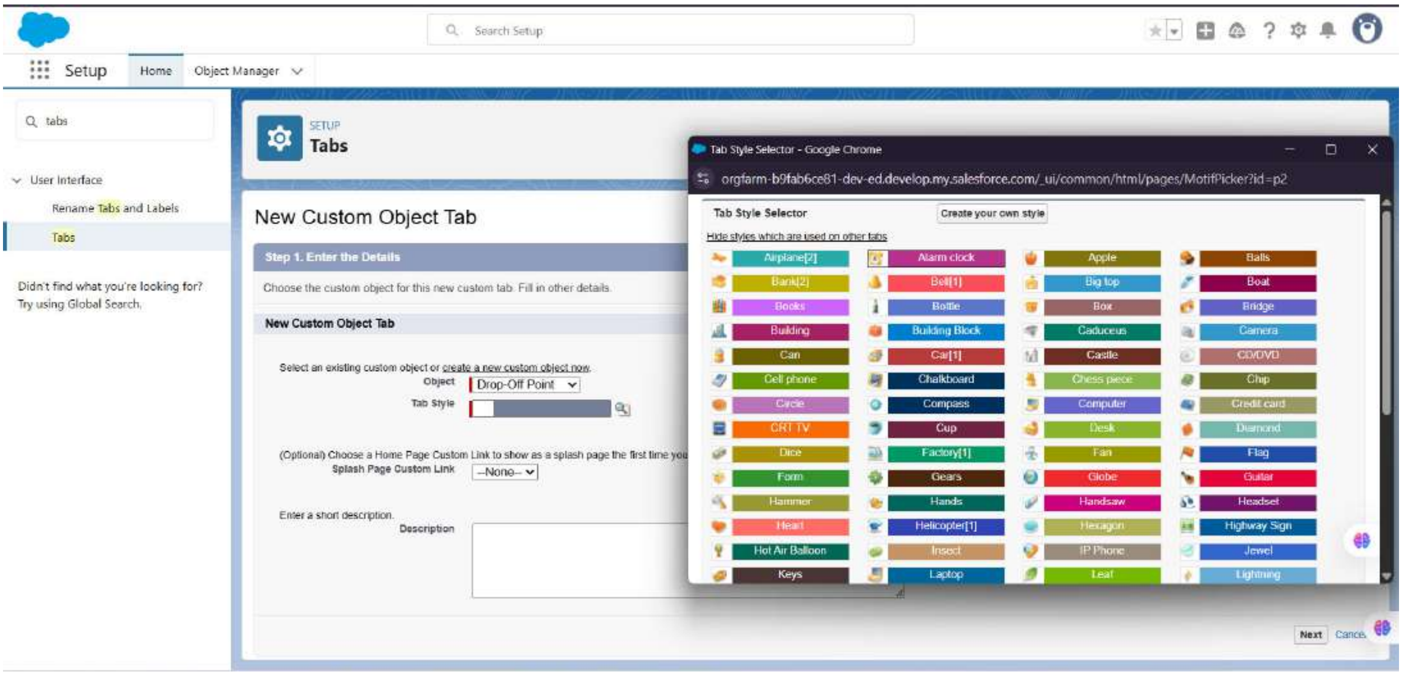

Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
Step 3. Add to Custom Apps
Step 3 of 3
Choose the custom apps for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each Custom App.
Custom App
Include Tab
Platform (standard__Platform)
Sales (standard__Sales)
Service (standard__Service)
Marketing CRM Classic (standard__Marketing)
Sample Console (standard__ServiceConsole)
High Volume Customer Portal User
Authenticated Website User
App Launcher (standard__AppLauncher)
Community (standard__Community)
Site.com (standard__Sites)
Salesforce Chatter (standard__Chatter)
Content (standard__Content)
Analytics Studio (standard__Insights)
Sales Console (standard__LightningSalesConsole)

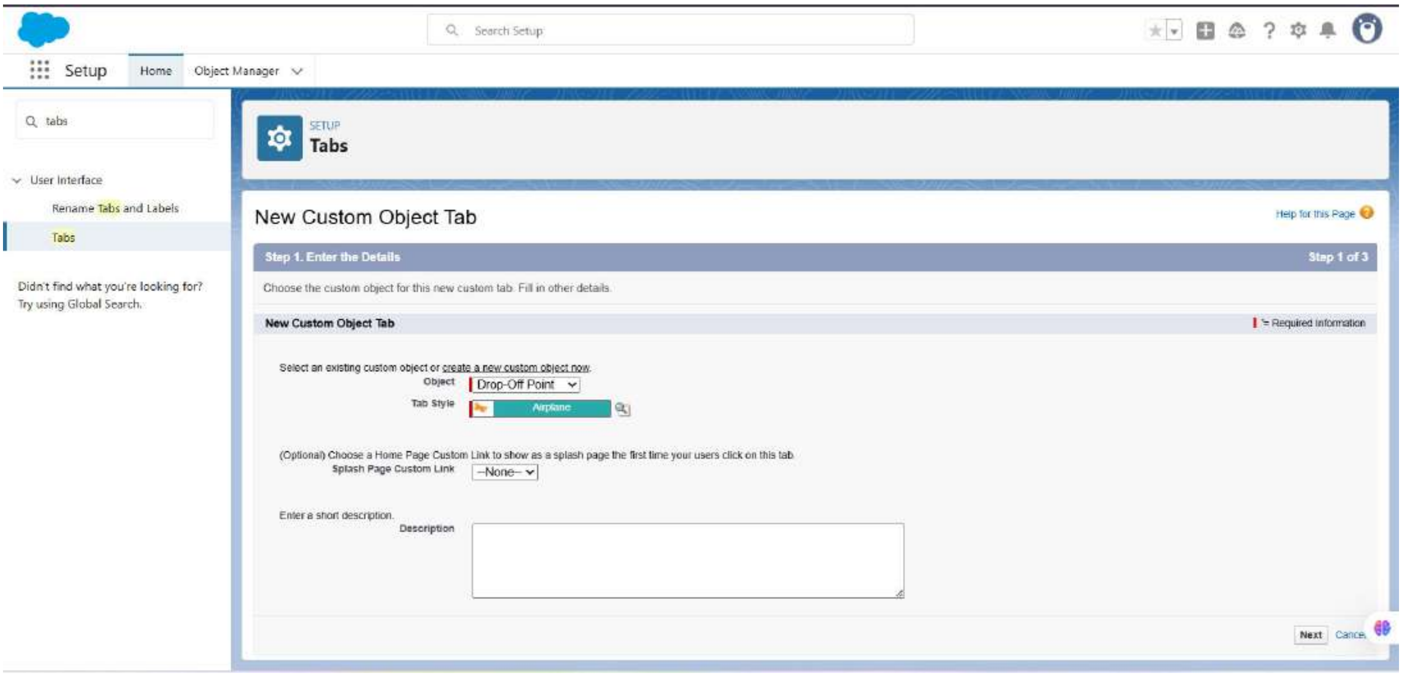

Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
Sales Console (standard__LightningSalesConsole)
Service Console (standard__LightningService)
Sales (standard__LightningSales)
Lightning Usage App (standard__LightningInstrumentation)
Digital Experiences (standard__SalesforceCMS)
Queue Management (standard__QueueManagement)
Data Manager (standard__DataManager)
Subscription Management (standard__RevenueCloudConsole)
Sales Cloud Mobile (standard__SalesCloudMobile)
Bolt Solutions (standard__LightningBolt)
Data Cloud (standard__Audience360)
Approvals (standard__Approvals)
My Service Journey (standard__MSJApp)
Salesforce Scheduler Setup (standard__LightningScheduler)
Automation (standard__FlowsApp)
Append tab to users' existing personal customizations
Previous
Save
Cancel

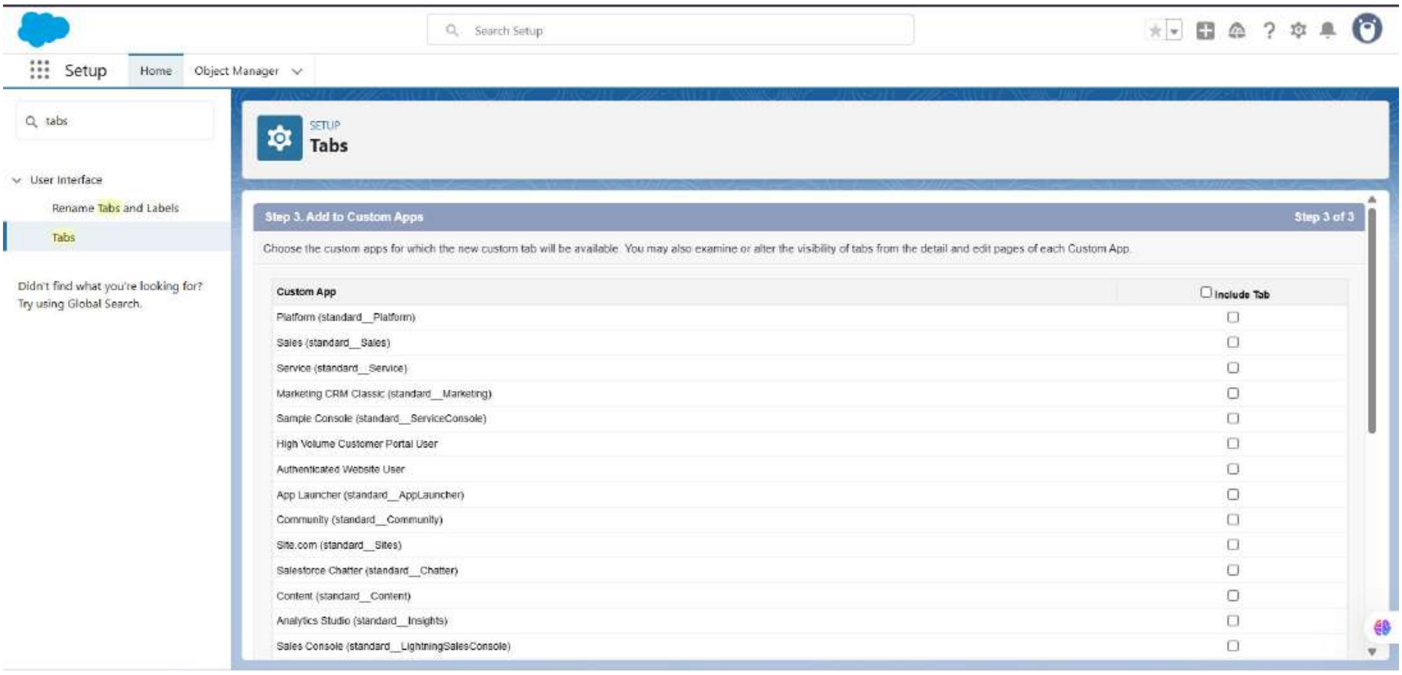


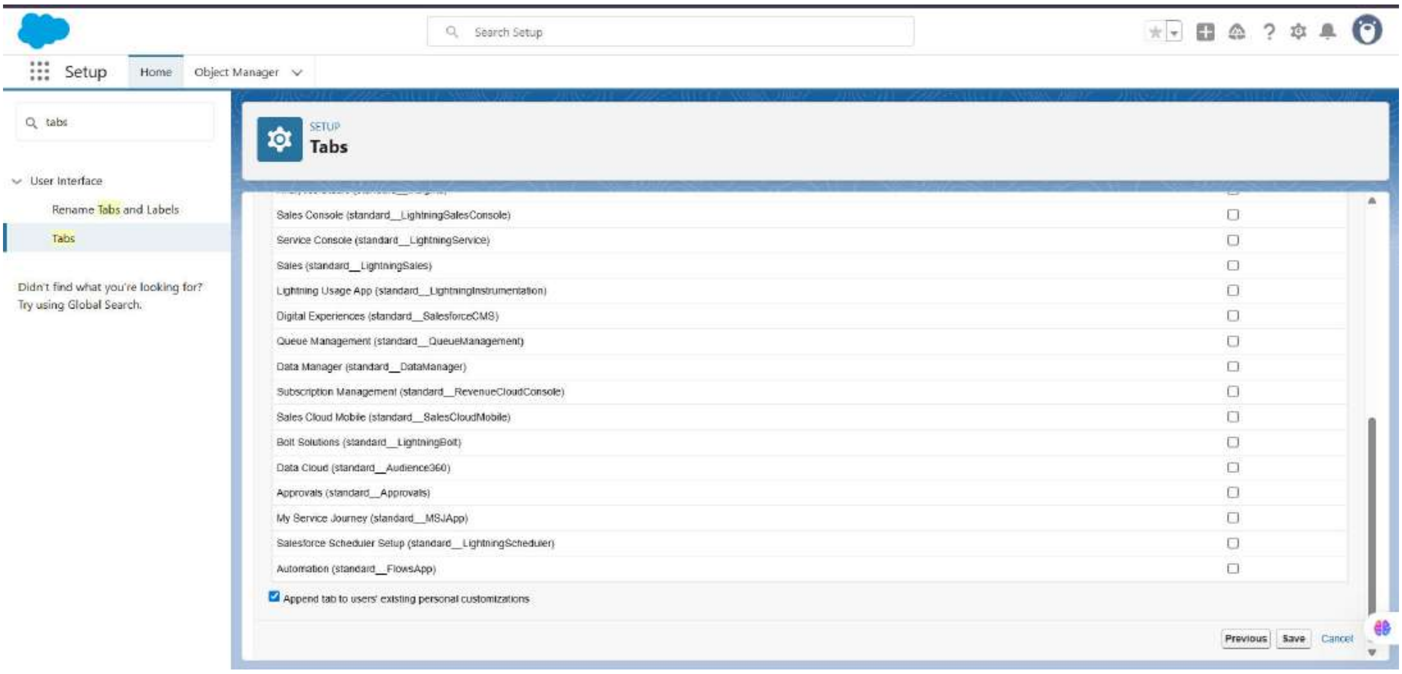
b) Custom object tab for Drop-Off Point

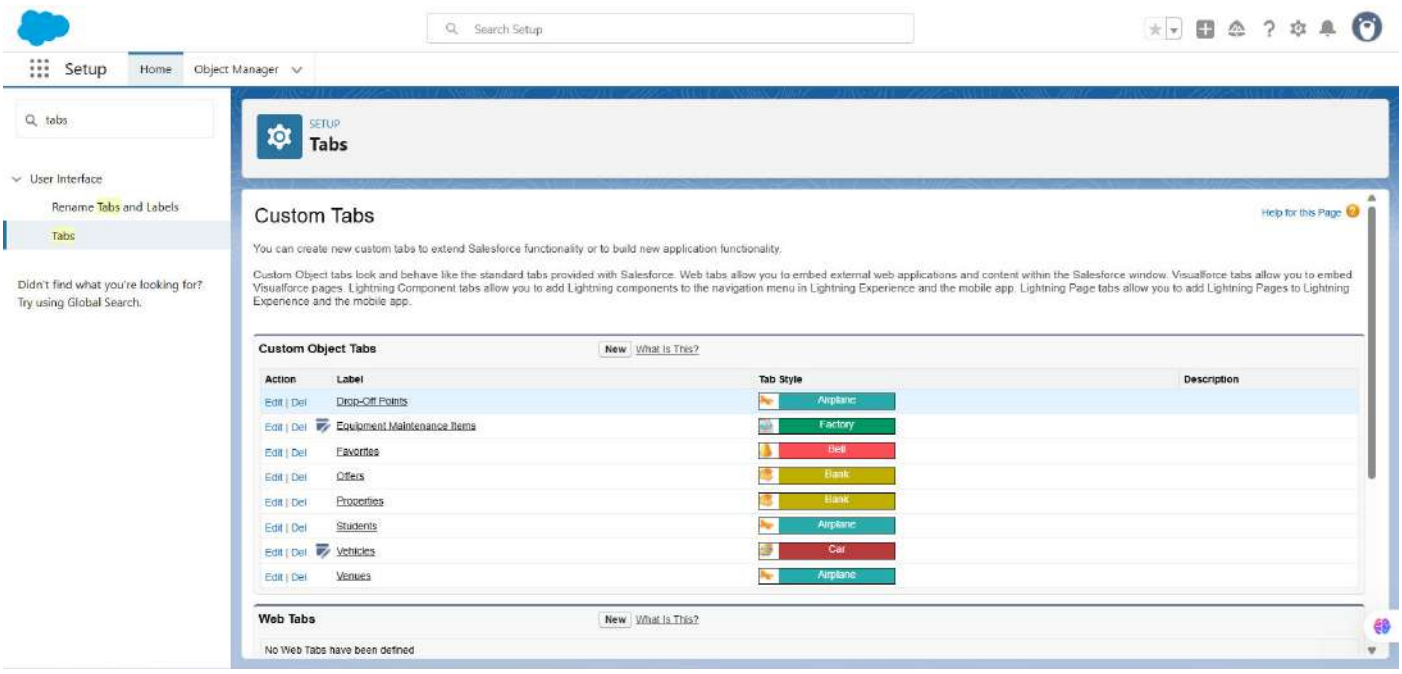



Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
New Custom Object Tab
Step 1. Enter the Details
Choose the custom object for this new custom tab. Fill in other details.
New Custom Object Tab
Select an existing custom object or create a new custom object now.
Object
Drop-Off Point
Tab Style
(Optional) Choose a Home Page Custom Link to show as a splash page the first time you
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel
Tab Style Selector - Google Chrome
orgfarm-b9fab6ce81-dev-ed.develop.my.salesforce.com/_ui/common/html/pages/MotifPicker?id=p2
Tab Style Selector
Create your own style
Hide styles which are used on other tabs
Airplane[2]
Alarm clock
Apple
Balls
Bank[2]
Bell[1]
Big top
Boat
Books
Bottle
Box
Bridge
Building
Building Block
Caduceus
Camera
Can
Car[1]
Castle
CD/DVD
Cell phone
Chalkboard
Chess piece
Chip
Circle
Compass
Computer
Credit card
CRT TV
Cup
Desk
Diamond
Dice
Factory[1]
Fan
Flag
Form
Gears
Globe
Guitar
Hammer
Hands
Handsaw
Headset
Heart
Helicopter[1]
Hexagon
Highway Sign
Hot Air Balloon
Insect
IP Phone
Jewel
Keys
Laptop
Leaf
Lightning

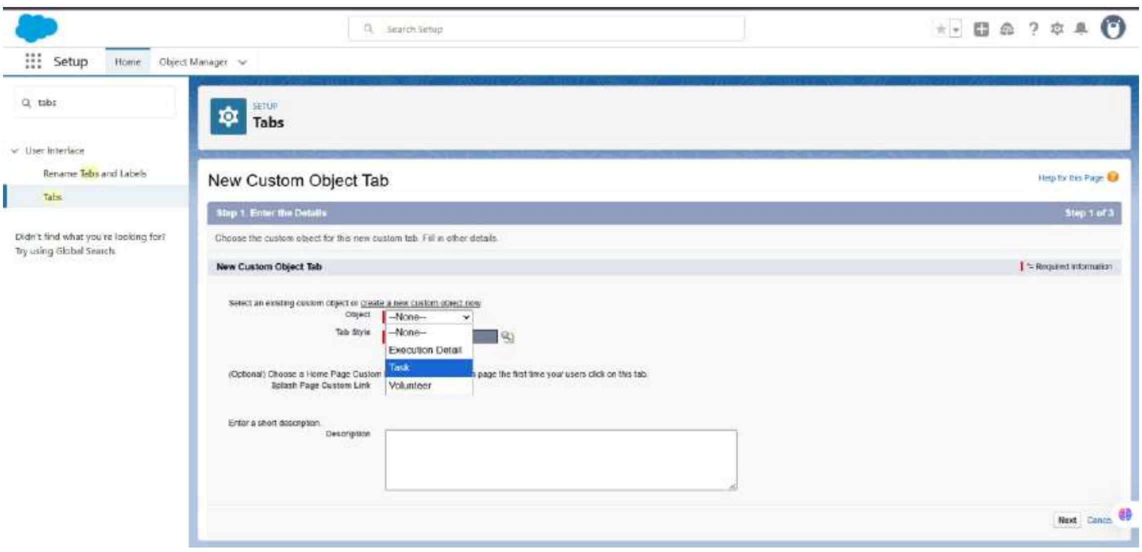

Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
New Custom Object Tab
Help for this Page
Step 1. Enter the Details
Step 1 of 3
Choose the custom object for this new custom tab. Fill in other details.
New Custom Object Tab
= Required Information
Select an existing custom object or create a new custom object now.
Object
Drop-Off Point
Tab Style
Airplane
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel

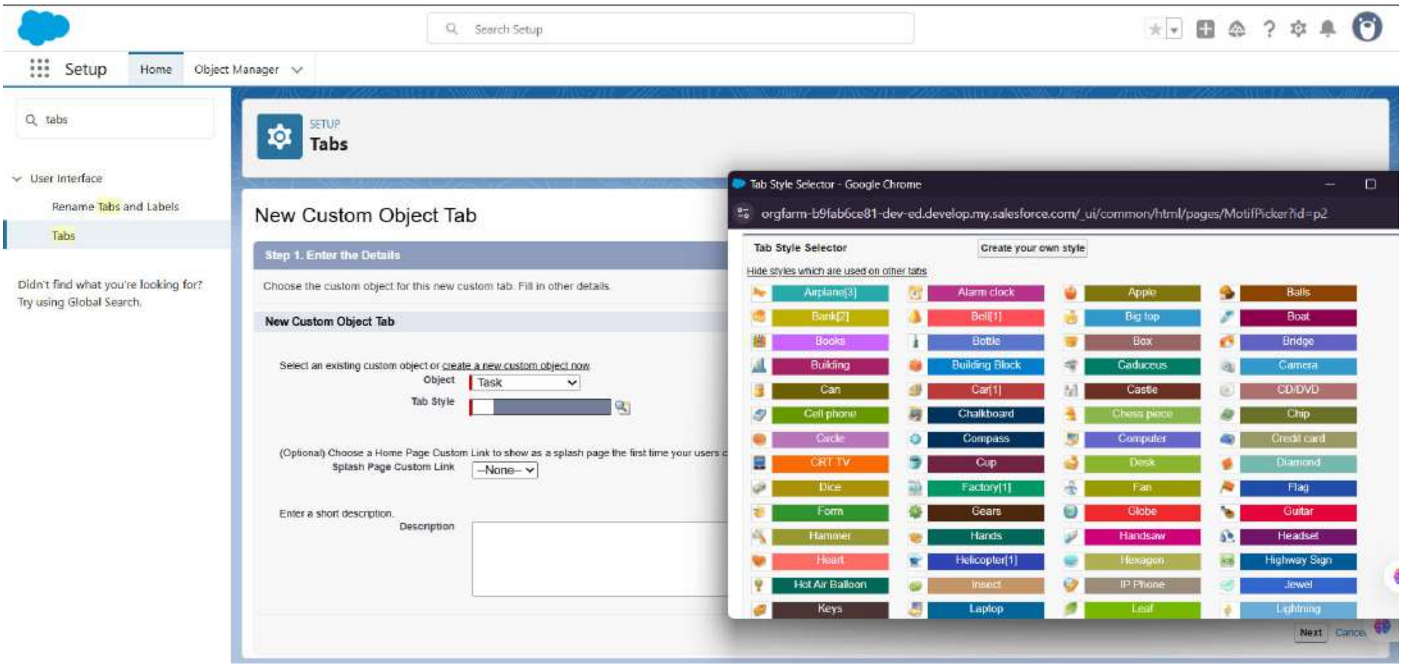

Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
Step 3. Add to Custom Apps
Step 3 of 3
Choose the custom apps for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each Custom App.
Custom App
Include Tab
Platform (standard__Platform)
Sales (standard__Sales)
Service (standard__Service)
Marketing CRM Classic (standard__Marketing)
Sample Console (standard__ServiceConsole)
High Volume Customer Portal User
Authenticated Website User
App Launcher (standard__AppLauncher)
Community (standard__Community)
Site.com (standard__Sites)
Salesforce Chatter (standard__Chatter)
Content (standard__Content)
Analytics Studio (standard__Insights)
Sales Console (standard__LightningSalesConsole)

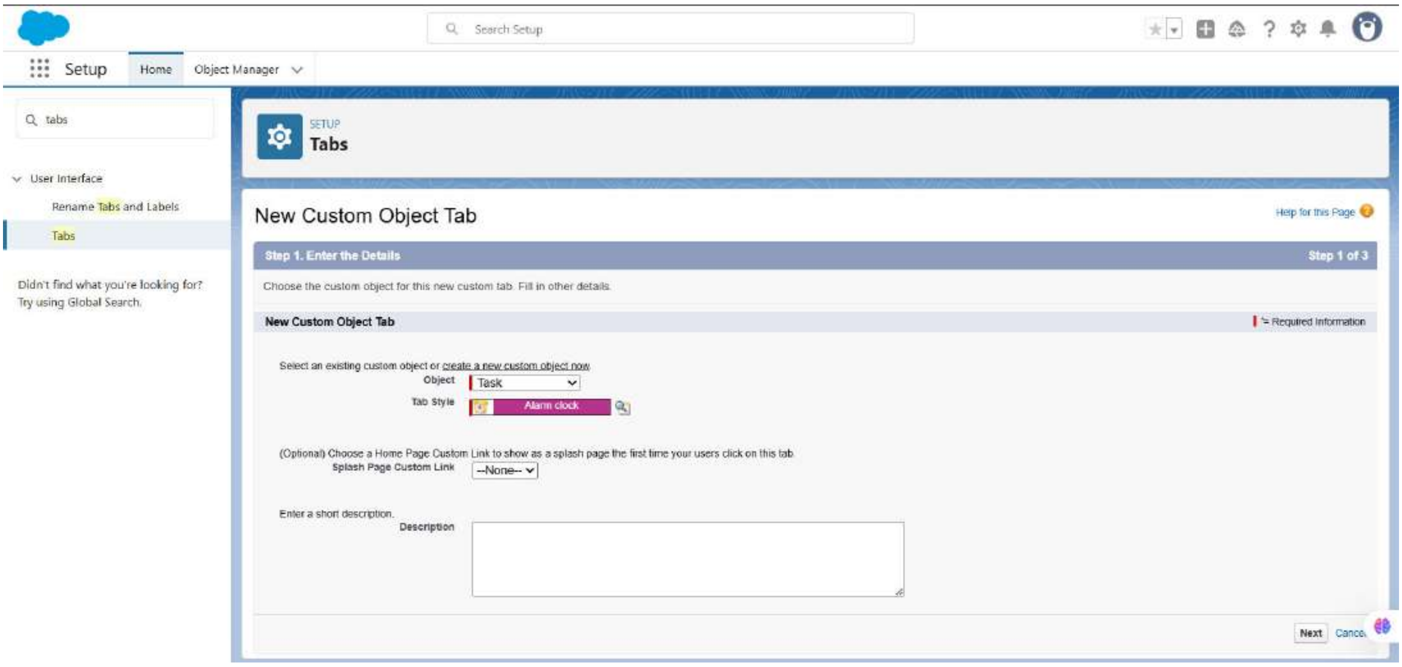


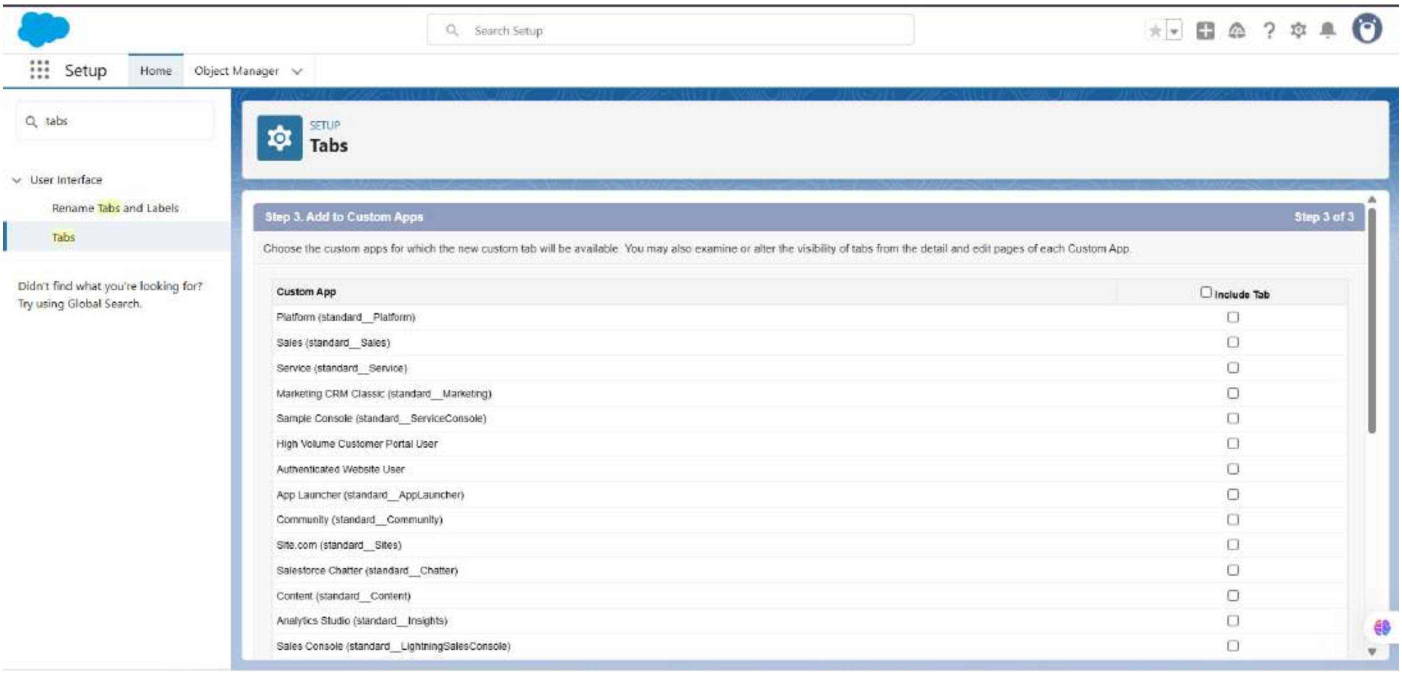


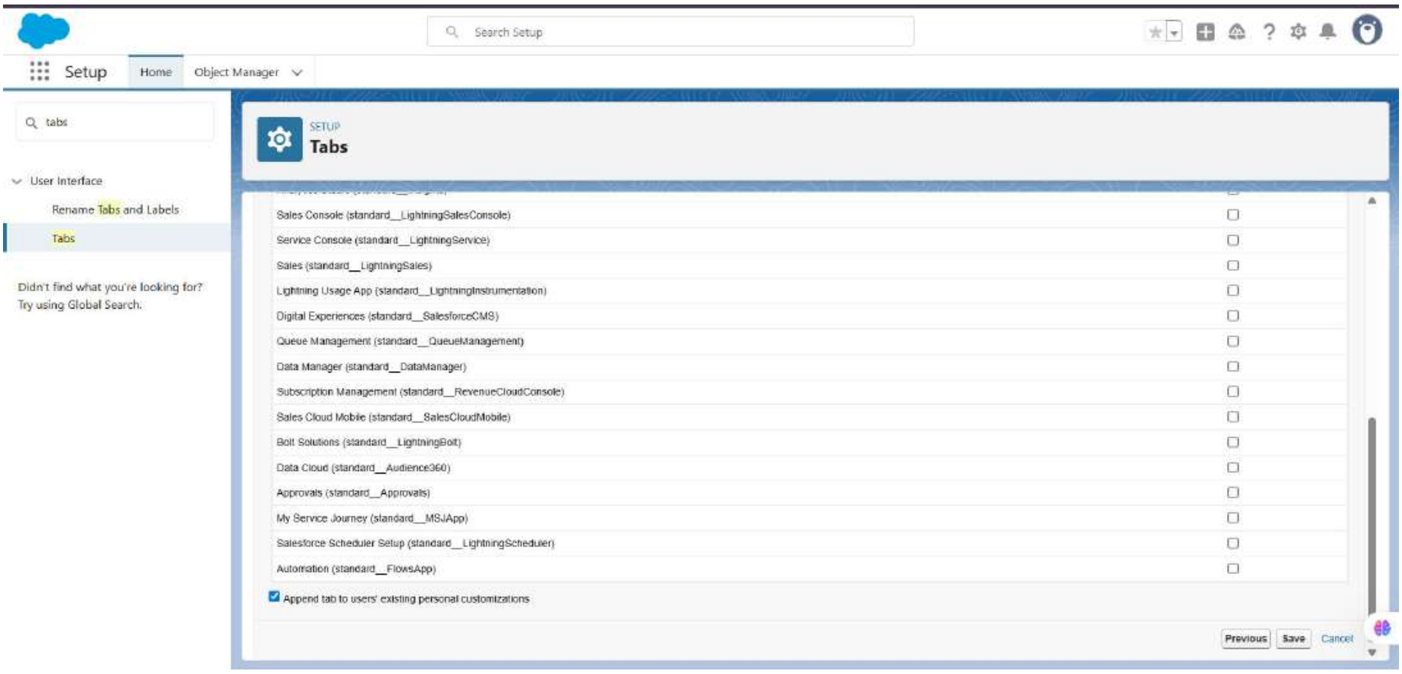
c) Custom object tab for Task

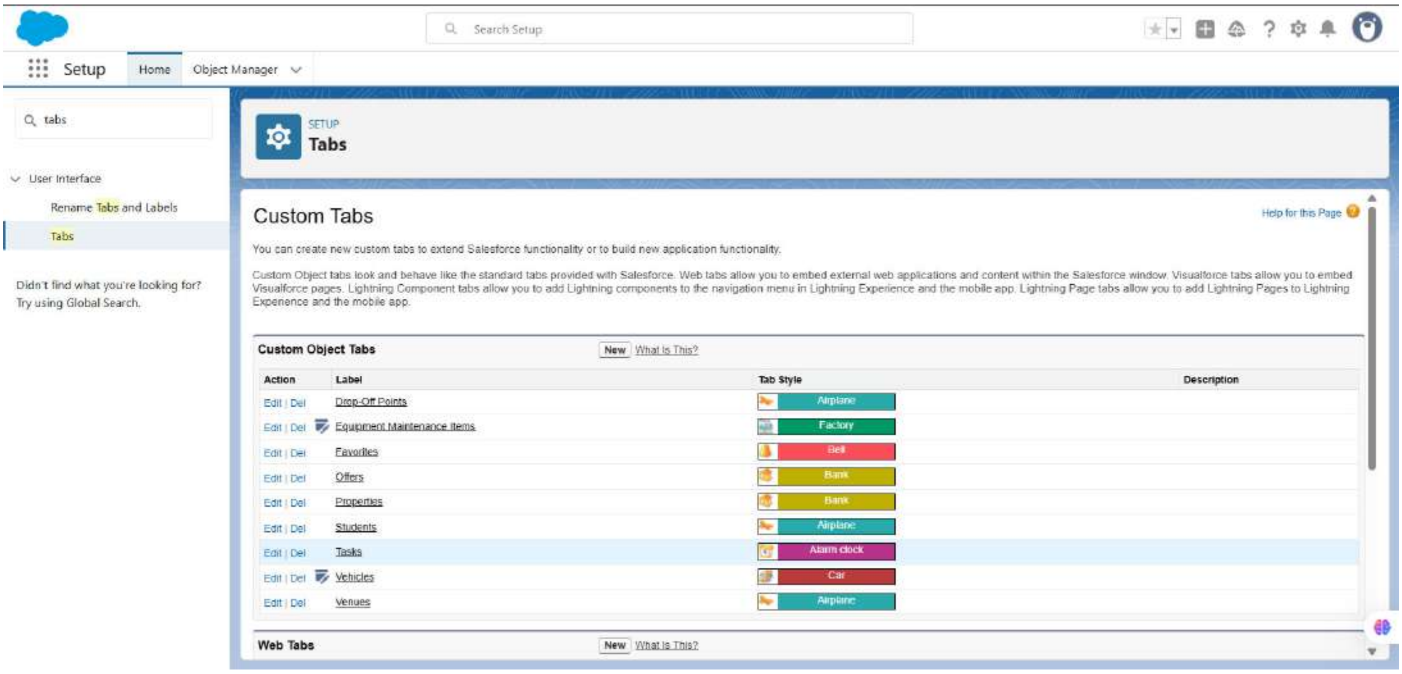



Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
New Custom Object Tab
Step 1. Enter the Details
Choose the custom object for this new custom tab. Fill in other details.
New Custom Object Tab
Select an existing custom object or create a new custom object now
Object
Task
Tab Style
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users c
Splash Page Custom Link
--None--
Enter a short description.
Description
Tab Style Selector - Google Chrome
orgfarm-b9fab6ce81-dev-ed.develop.my.salesforce.com/_ui/common/html/pages/MotifPicker?id=p2
Tab Style Selector
Create your own style
Hide styles which are used on other tabs
Airplane[3]
Alarm clock
Apple
Balls
Bank[2]
Bell[1]
Big top
Boat
Books
Bottle
Box
Bridge
Building
Building Block
Caduceus
Camera
Can
Car[1]
Castle
CD/DVD
Cell phone
Chalkboard
Chess piece
Chip
Circle
Compass
Computer
Credit card
CRT TV
Cup
Desk
Diamond
Dice
Factory[1]
Fan
Flag
Form
Gears
Globe
Guitar
Hammer
Hands
Handsaw
Headset
Heart
Helicopter[1]
Hexagon
Highway Sign
Hot Air Balloon
Insect
IP Phone
Jewel
Keys
Laptop
Leaf
Lightning
Next
Cancel

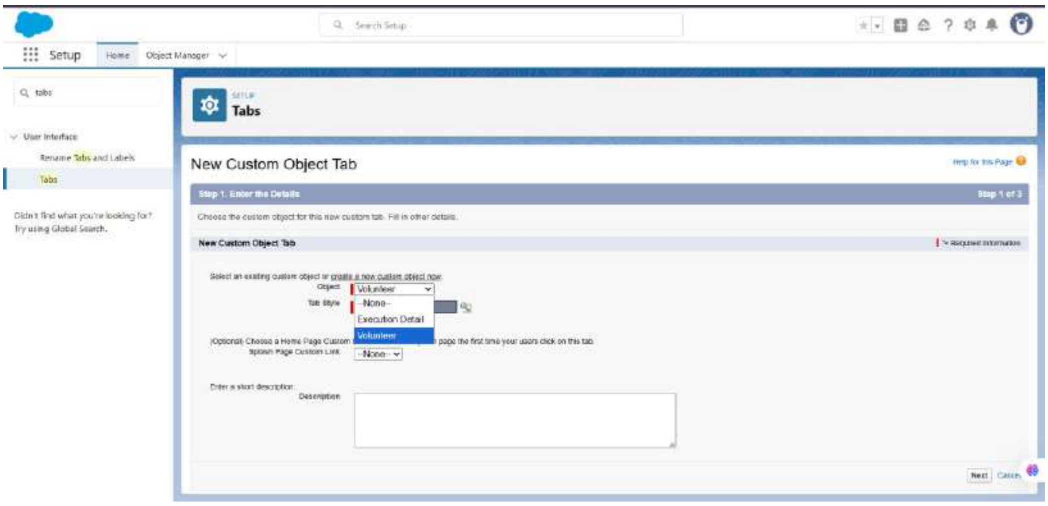

Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
New Custom Object Tab
Help for this Page
Step 1. Enter the Details
Step 1 of 3
Choose the custom object for this new custom tab. Fill in other details.
New Custom Object Tab
= Required Information
Select an existing custom object or create a new custom object now
Object
Task
Tab Style
Alarm clock
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel

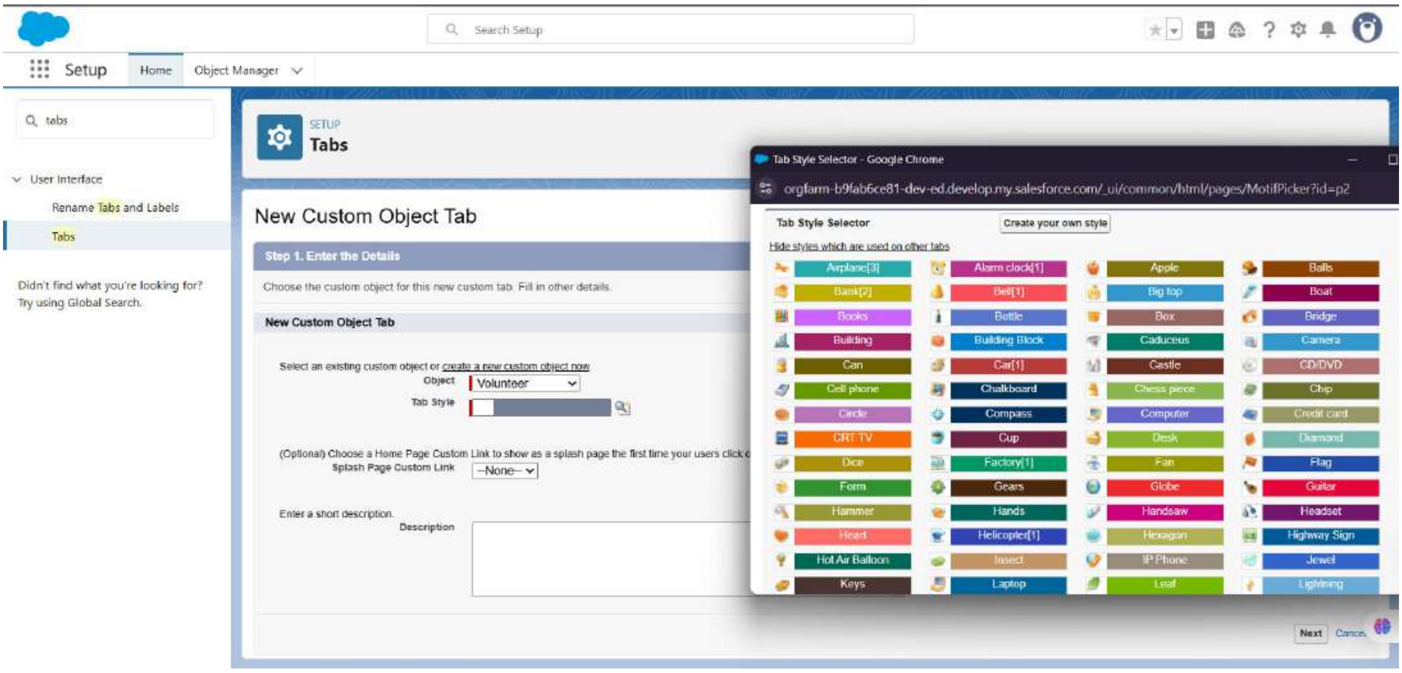

Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
Step 3. Add to Custom Apps
Step 3 of 3
Choose the custom apps for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each Custom App.
Custom App
Include Tab
Platform (standard__Platform)
Sales (standard__Sales)
Service (standard__Service)
Marketing CRM Classic (standard__Marketing)
Sample Console (standard__ServiceConsole)
High Volume Customer Portal User
Authenticated Website User
App Launcher (standard__AppLauncher)
Community (standard__Community)
Site.com (standard__Sites)
Salesforce Chatter (standard__Chatter)
Content (standard__Content)
Analytics Studio (standard__Insights)
Sales Console (standard__LightningSalesConsole)

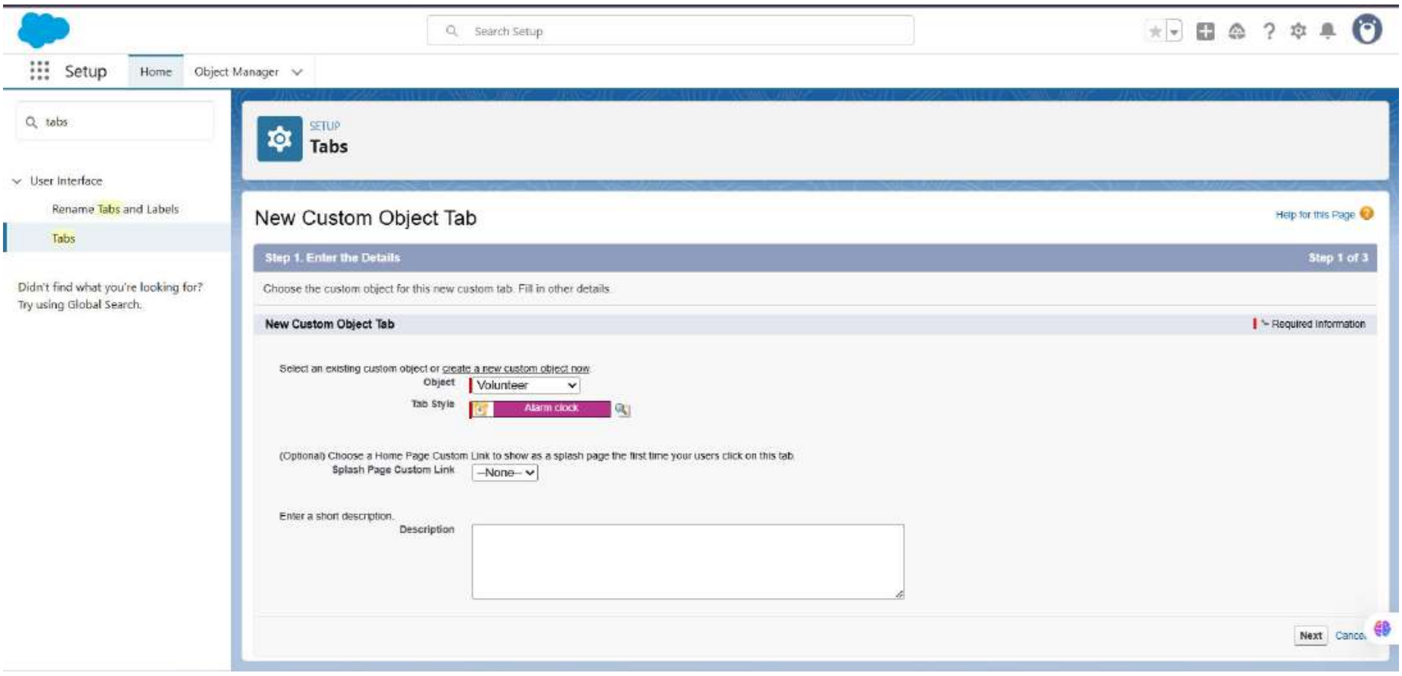


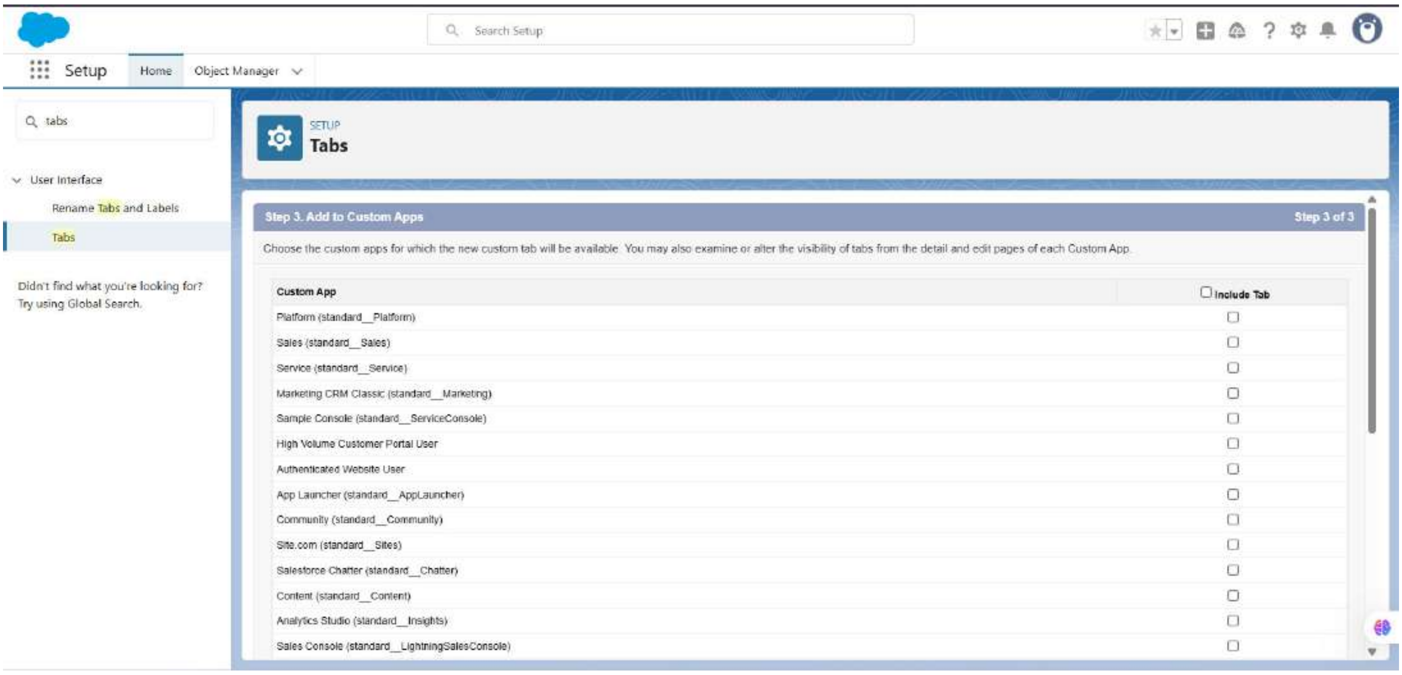


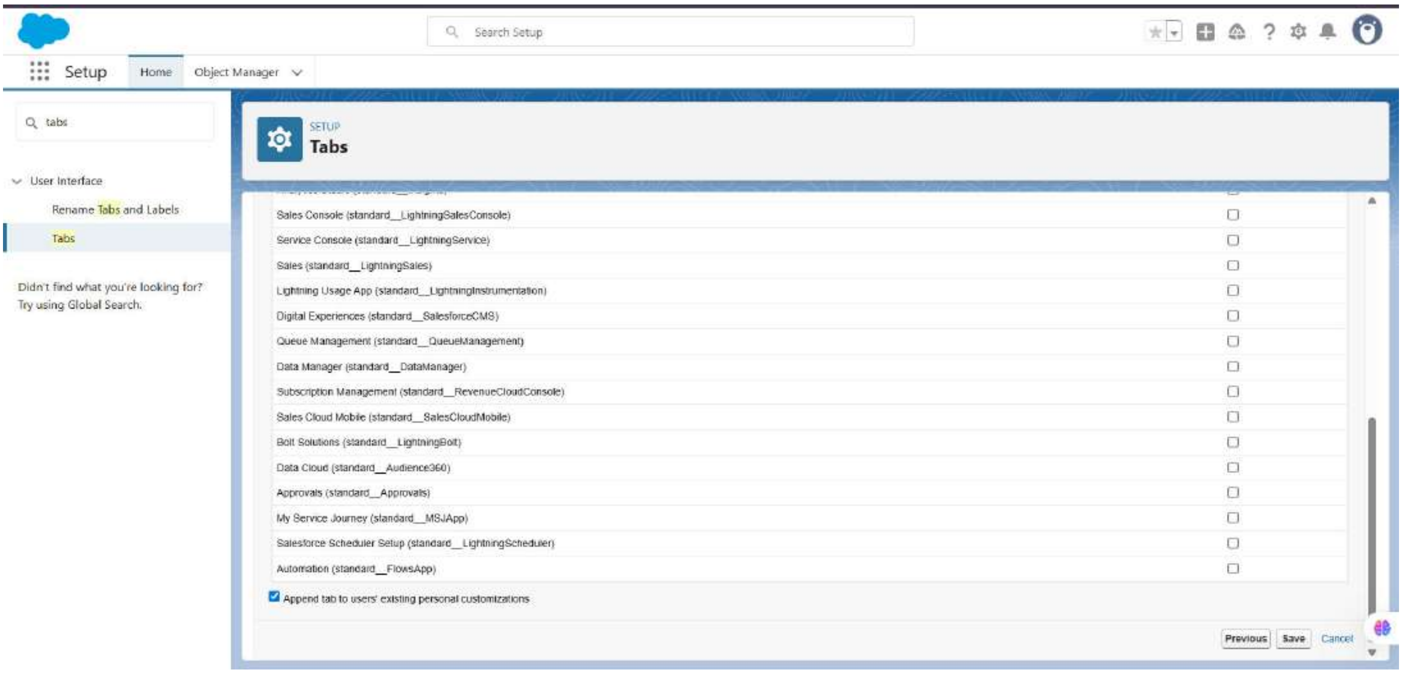
d) Custom object tab for Volunteer

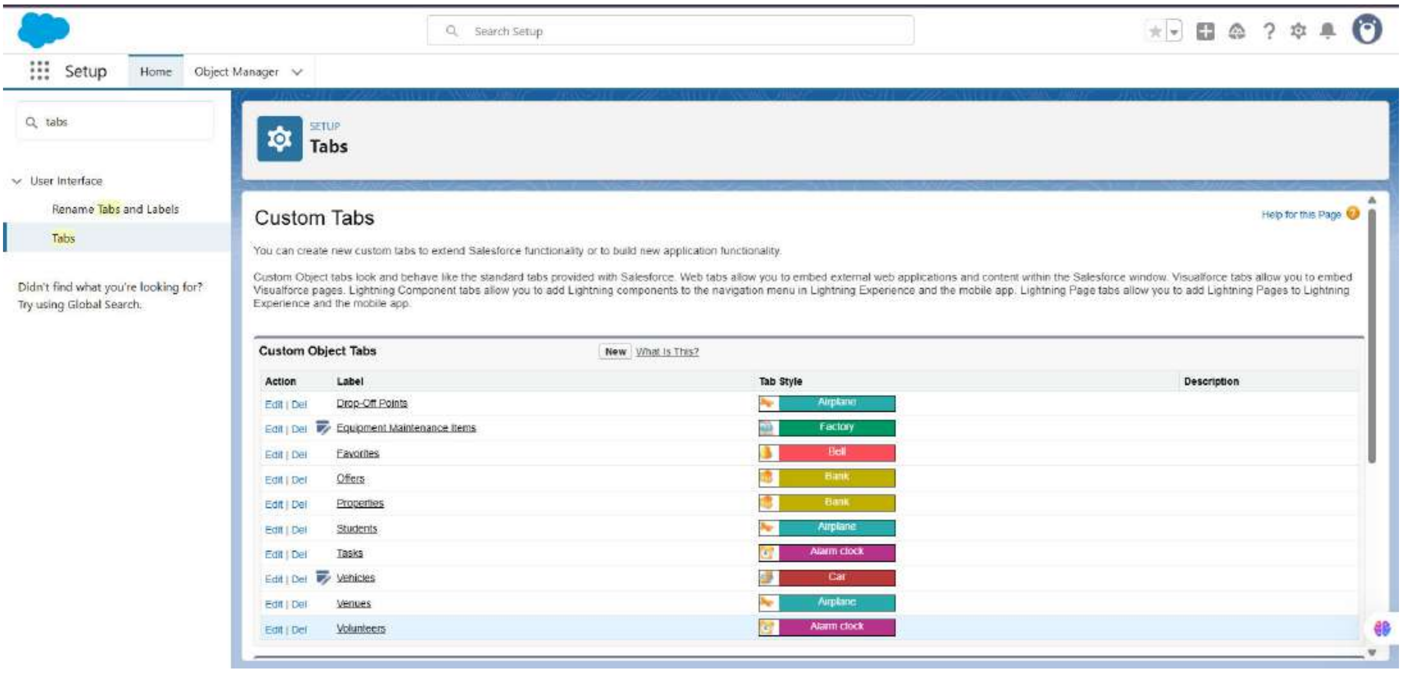



Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
New Custom Object Tab
Step 1. Enter the Details
Choose the custom object for this new custom tab. Fill in other details.
New Custom Object Tab
Select an existing custom object or create a new custom object now
Object
Volunteer
Tab Style
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click o
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Tab Style Selector - Google Chrome
orgfarm-b9fab6ce81-dev-ed.develop.my.salesforce.com/_ui/common/html/pages/MotifPicker?id=p2
Tab Style Selector
Create your own style
Hide styles which are used on other tabs
Airplane[3]
Alarm clock[1]
Apple
Balls
Bank[2]
Bell[1]
Big top
Boat
Books
Bottle
Box
Bridge
Building
Building Block
Caduceus
Camera
Can
Car[1]
Castle
CD/DVD
Cell phone
Chalkboard
Chess piece
Chip
Circle
Compass
Computer
Credit card
CRT TV
Cup
Desk
Diamond
Dice
Factory[1]
Fan
Flag
Form
Gears
Globe
Guitar
Hammer
Hands
Handsaw
Headset
Heart
Helicopter[1]
Hexagon
Highway Sign
Hot Air Balloon
Insect
IP Phone
Jewel
Keys
Laptop
Leaf
Lightning

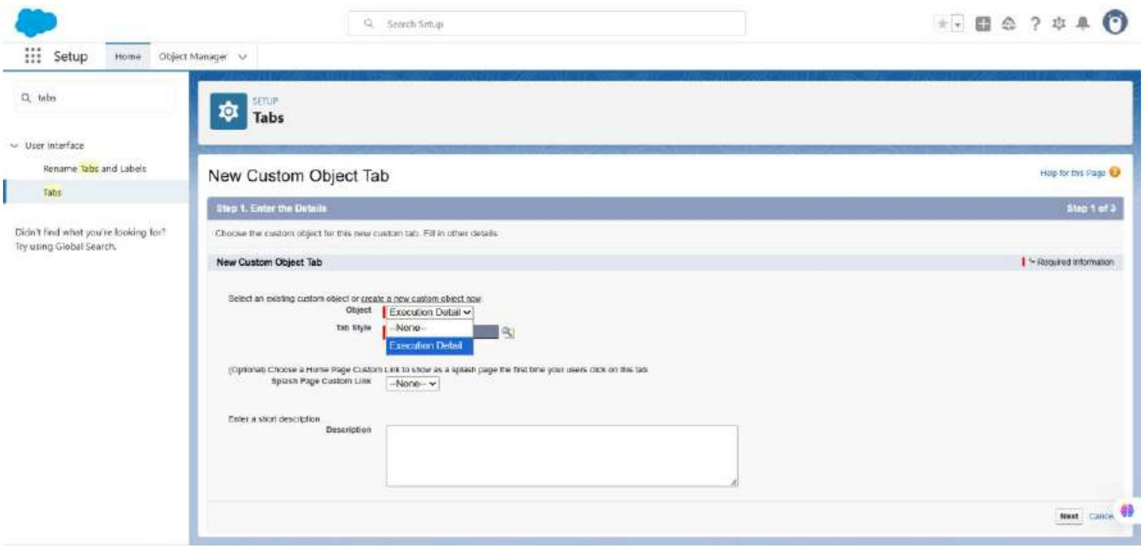

Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
New Custom Object Tab
Help for this Page
Step 1. Enter the Details
Step 1 of 3
Choose the custom object for this new custom tab. Fill in other details.
New Custom Object Tab
= Required Information
Select an existing custom object or create a new custom object now
Object
Volunteer
Tab Style
Alarm clock
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel

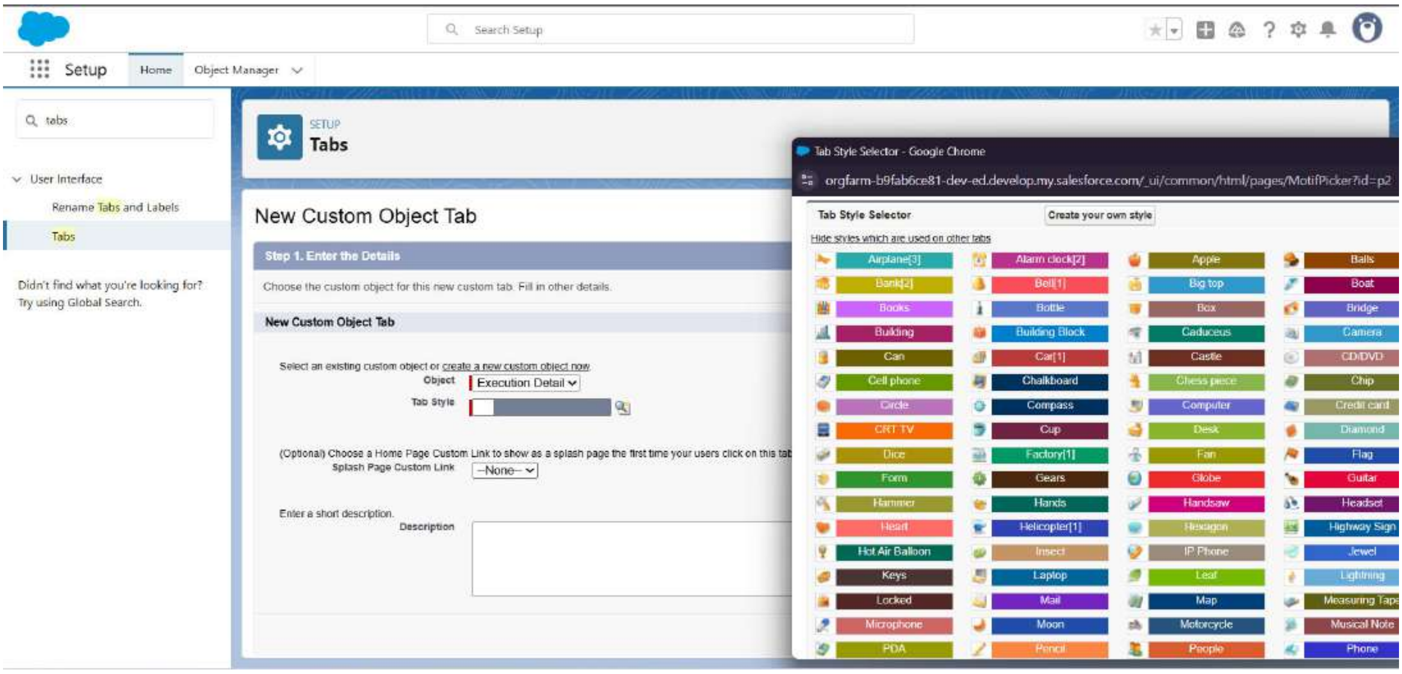

Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
Step 3. Add to Custom Apps
Step 3 of 3
Choose the custom apps for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each Custom App.
Custom App
Include Tab
Platform (standard__Platform)
Sales (standard__Sales)
Service (standard__Service)
Marketing CRM Classic (standard__Marketing)
Sample Console (standard__ServiceConsole)
High Volume Customer Portal User
Authenticated Website User
App Launcher (standard__AppLauncher)
Community (standard__Community)
Site.com (standard__Sites)
Salesforce Chatter (standard__Chatter)
Content (standard__Content)
Analytics Studio (standard__Insights)
Sales Console (standard__LightningSalesConsole)



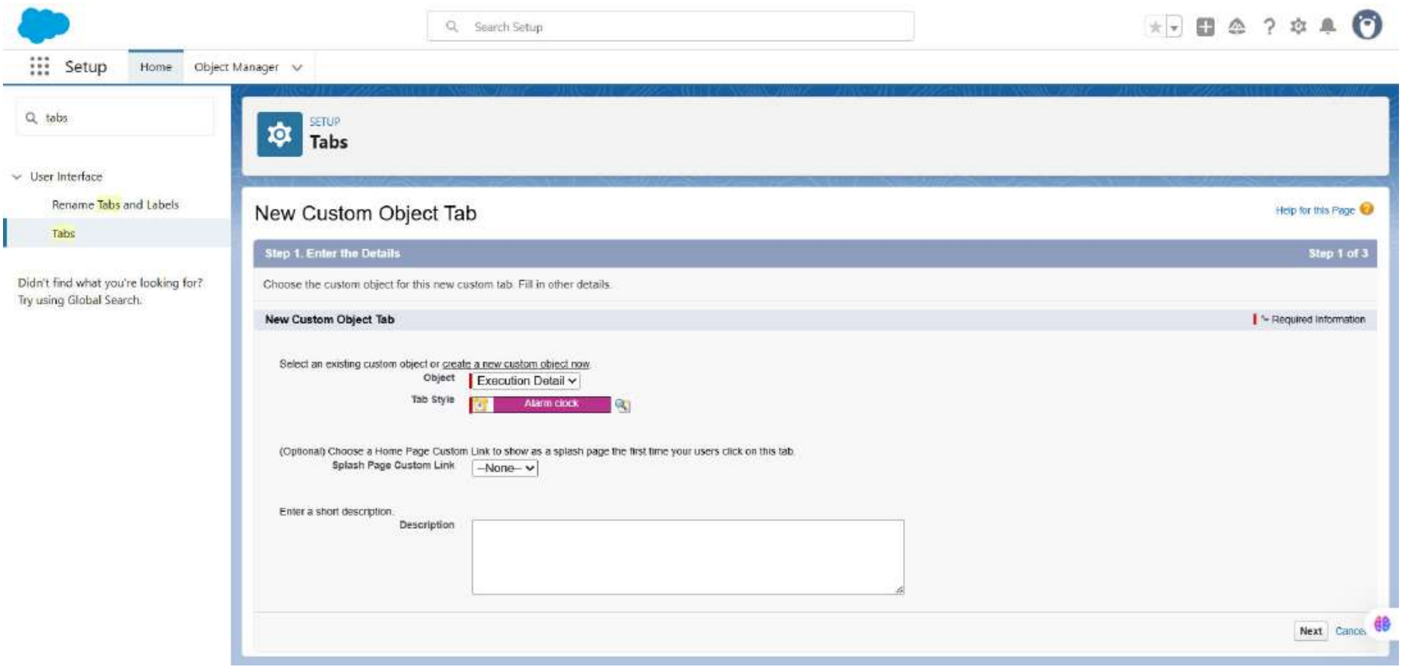


e) Custom object tab for Execution Detail

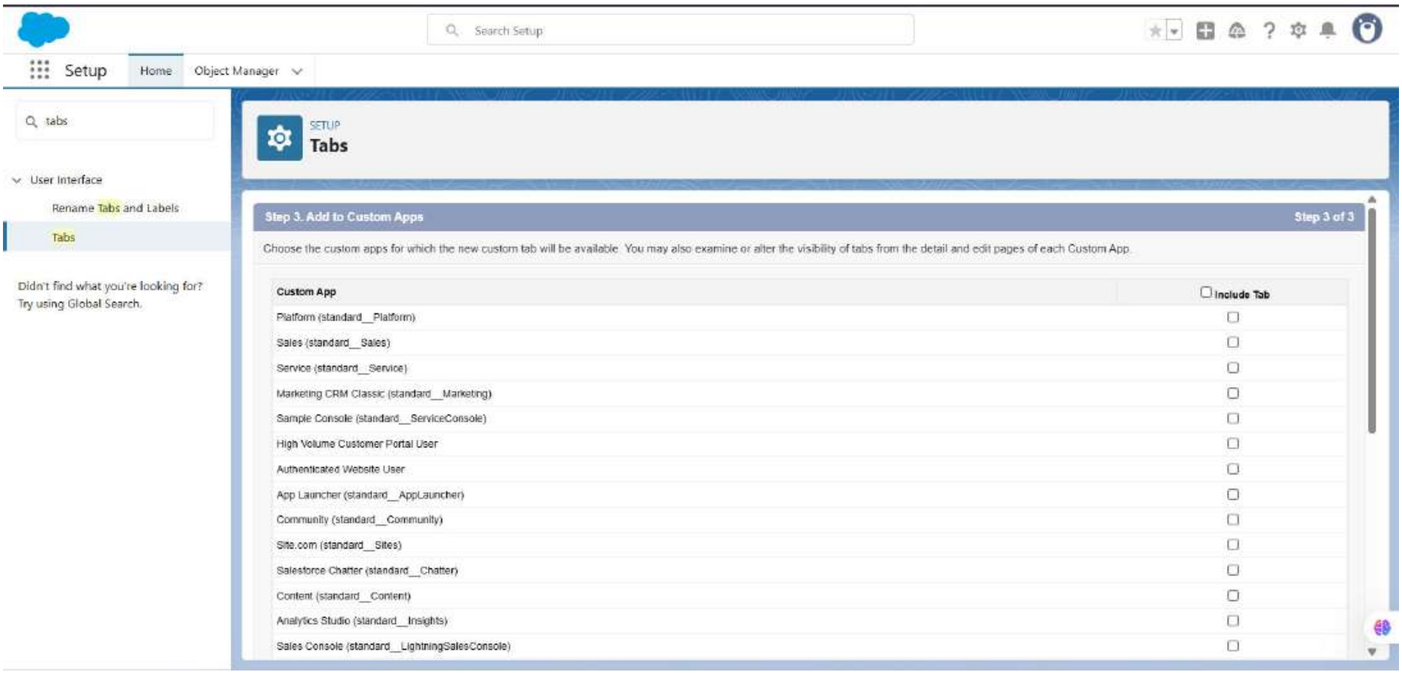




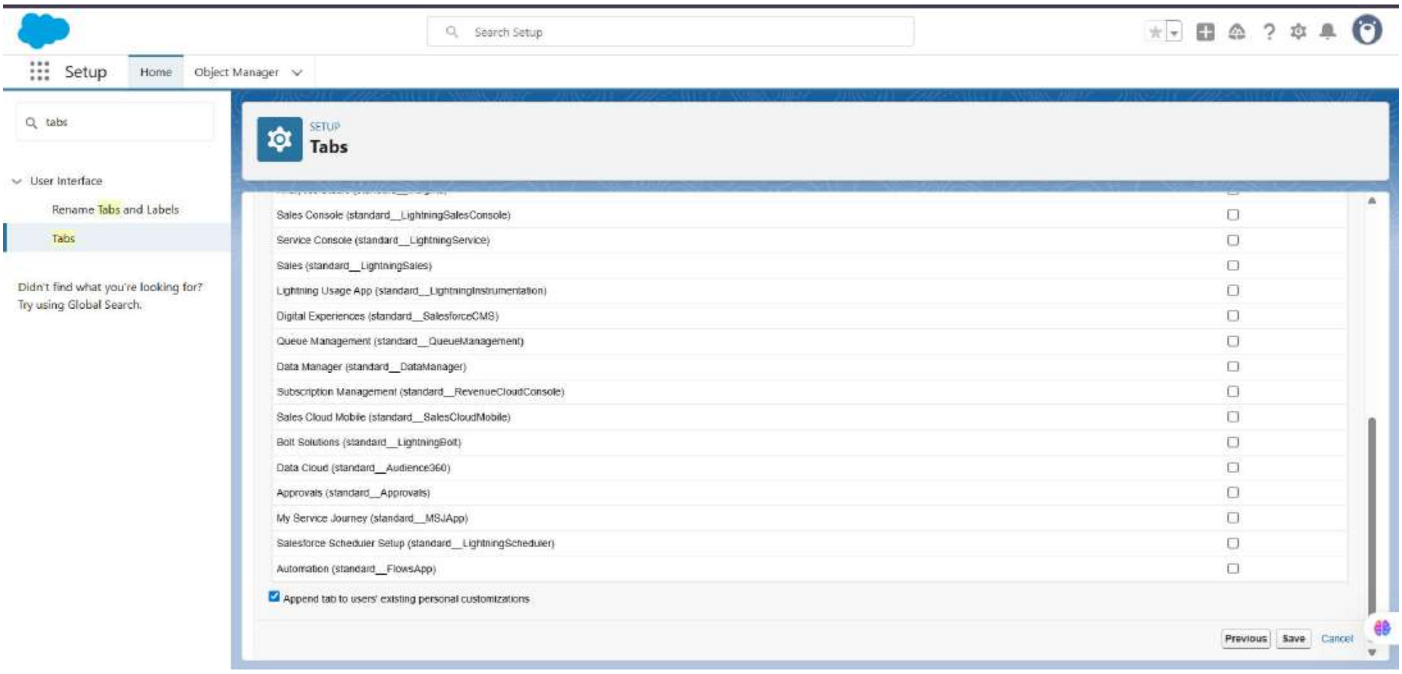
Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
New Custom Object Tab
Step 1. Enter the Details
Choose the custom object for this new custom tab. Fill in other details.
New Custom Object Tab
Select an existing custom object or create a new custom object now
Object
Execution Detail
Tab Style
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab
Splash Page Custom Link
--None--
Enter a short description.
Description
Tab Style Selector - Google Chrome
orgfarm-b9fab6ce81-dev-ed.develop.my.salesforce.com/_ui/common/html/pages/MotifPicker?id=p2
Tab Style Selector
Create your own style
Hide styles which are used on other tabs
Airplane[3]
Alarm clock[2]
Apple
Balls
Bank[2]
Bell[1]
Big top
Boat
Books
Bottle
Box
Bridge
Building
Building Block
Caduceus
Camera
Can
Car[1]
Castle
CD/DVD
Cell phone
Chalkboard
Chess piece
Chip
Circle
Compass
Computer
Credit card
CRT TV
Cup
Desk
Diamond
Dice
Factory[1]
Fan
Flag
Form
Gears
Globe
Guitar
Hammer
Hands
Handsaw
Headset
Heart
Helicopter[1]
Hexagon
Highway Sign
Hot Air Balloon
Insect
IP Phone
Jewel
Keys
Laptop
Leaf
Lightning
Locked
Mail
Map
Measuring Tape
Microphone
Moon
Motorcycle
Musical Note
PDA
Pencil
People
Phone

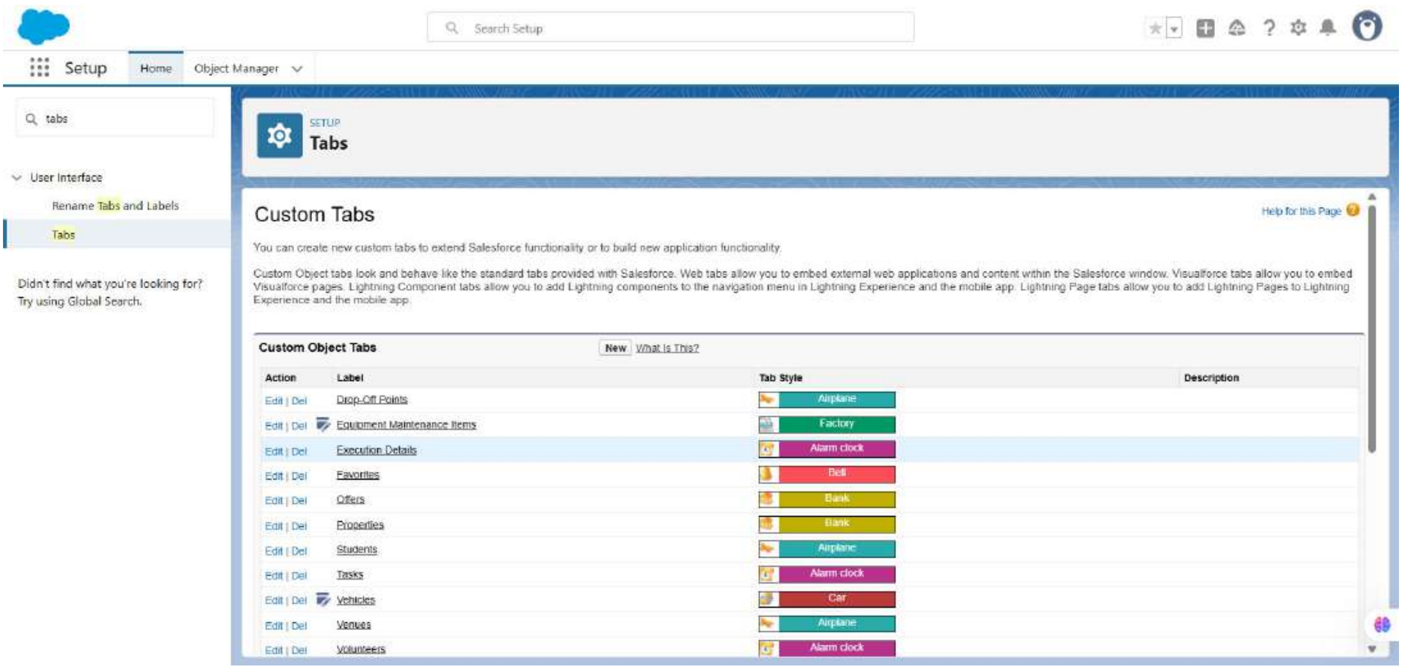


Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
New Custom Object Tab
Help for this Page
Step 1. Enter the Details
Step 1 of 3
Choose the custom object for this new custom tab. Fill in other details.
New Custom Object Tab
= Required Information
Select an existing custom object or create a new custom object now
Object
Execution Detail
Tab Style
Alarm clock
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel

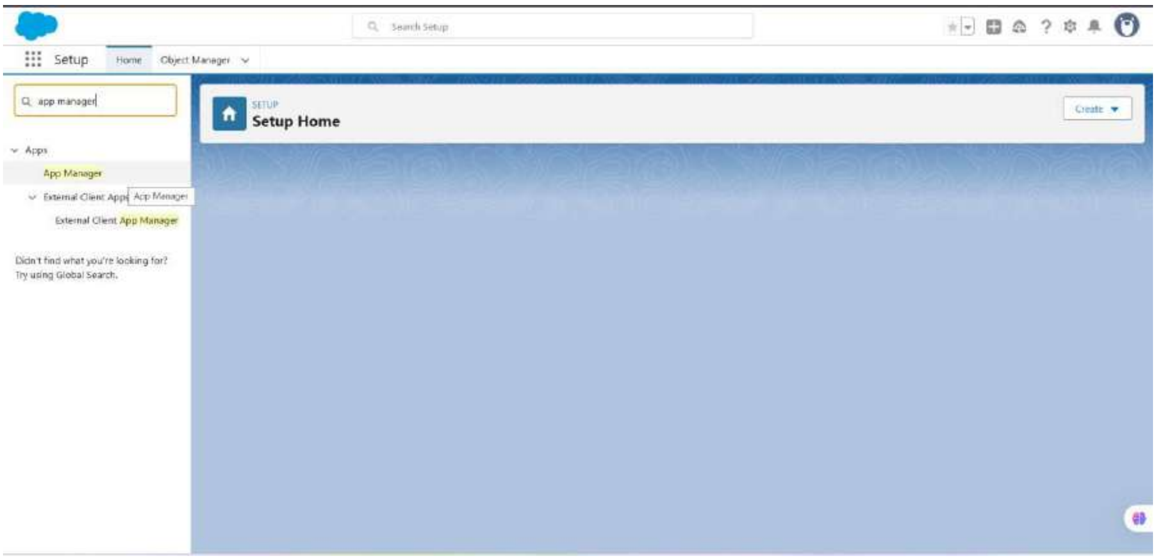


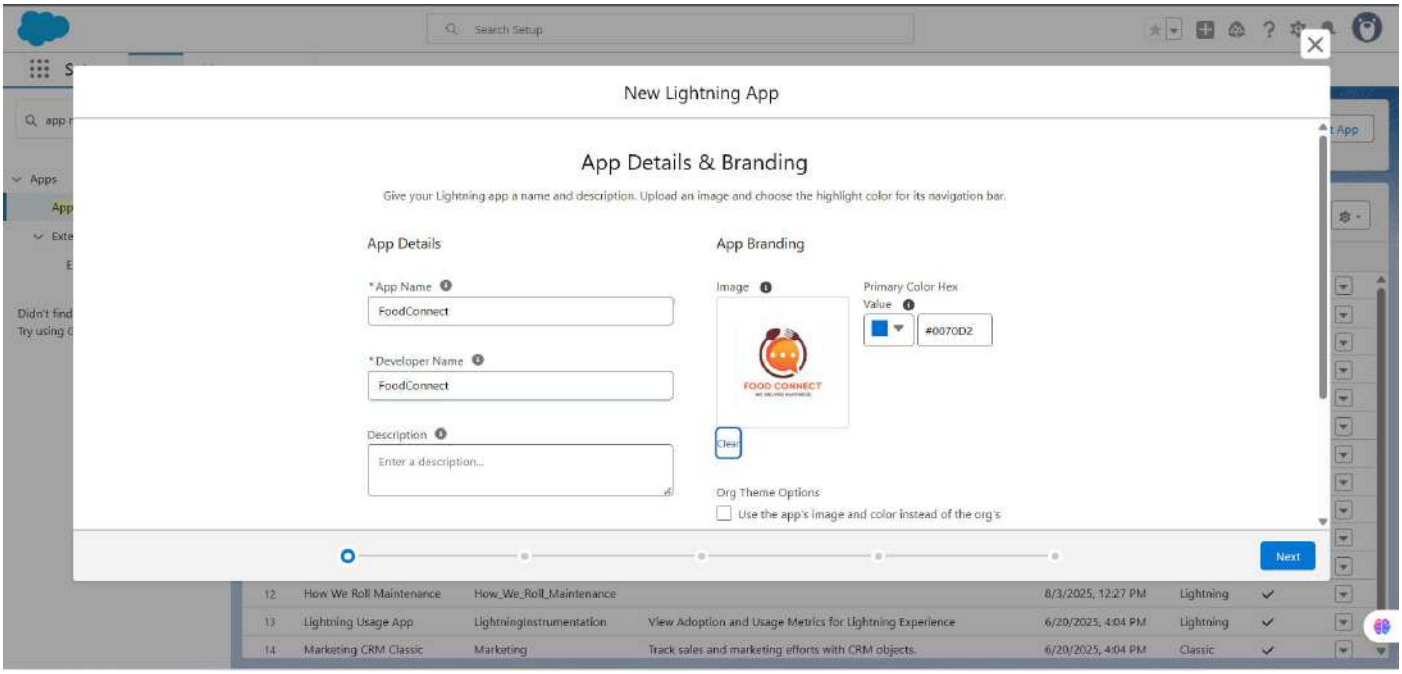
Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
Step 3. Add to Custom Apps
Step 3 of 3
Choose the custom apps for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each Custom App.
Custom App
Include Tab
Platform (standard__Platform)
Sales (standard__Sales)
Service (standard__Service)
Marketing CRM Classic (standard__Marketing)
Sample Console (standard__ServiceConsole)
High Volume Customer Portal User
Authenticated Website User
App Launcher (standard__AppLauncher)
Community (standard__Community)
Site.com (standard__Sites)
Salesforce Chatter (standard__Chatter)
Content (standard__Content)
Analytics Studio (standard__Insights)
Sales Console (standard__LightningSalesConsole)

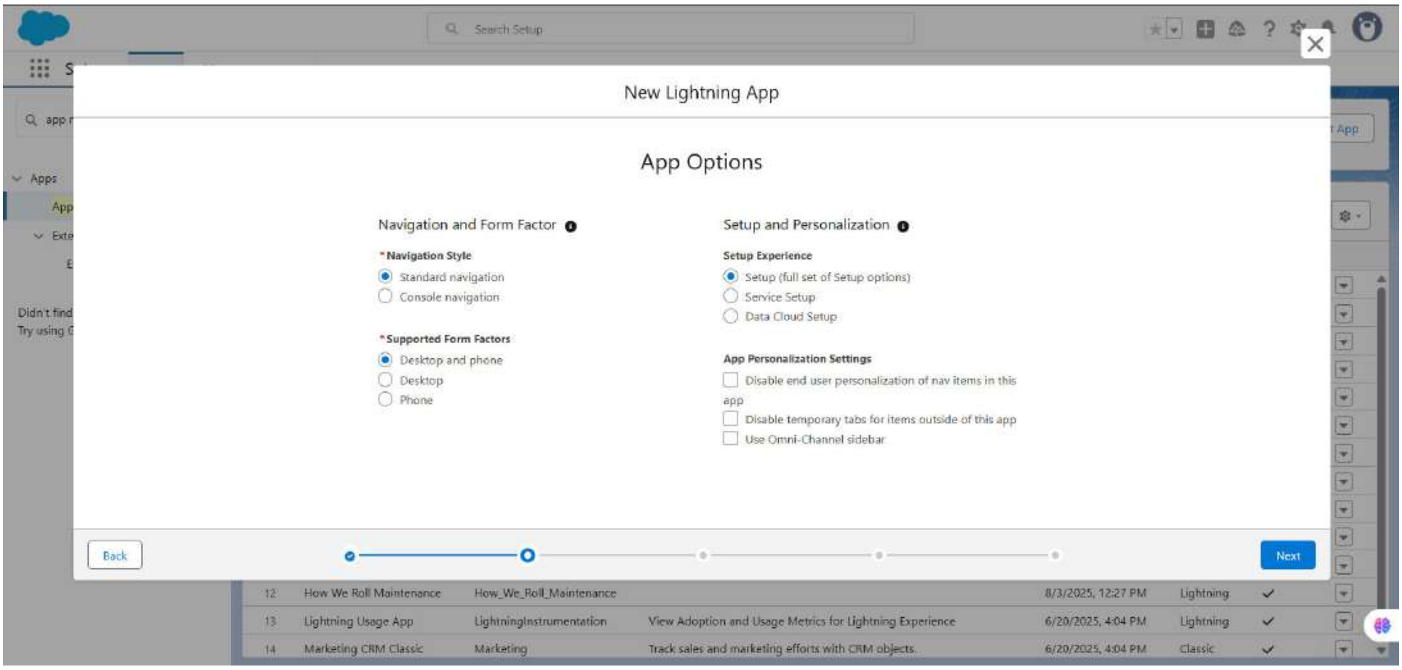


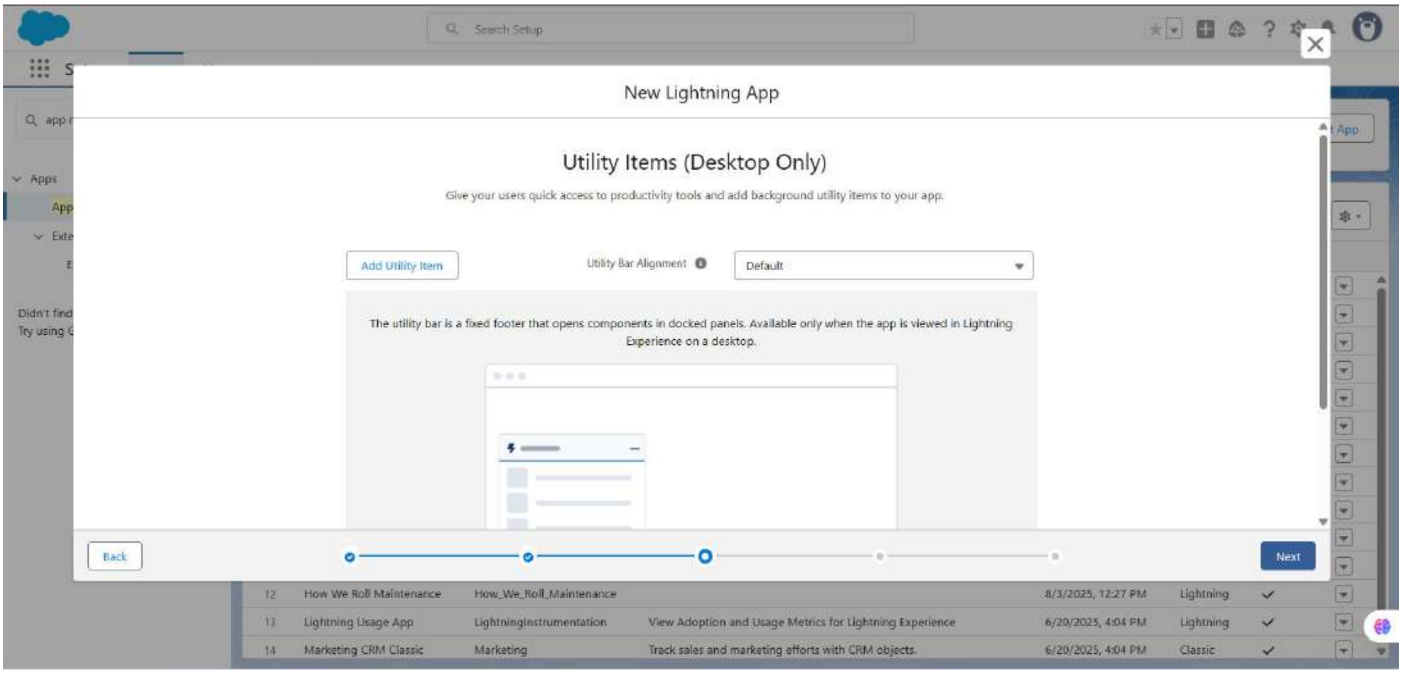


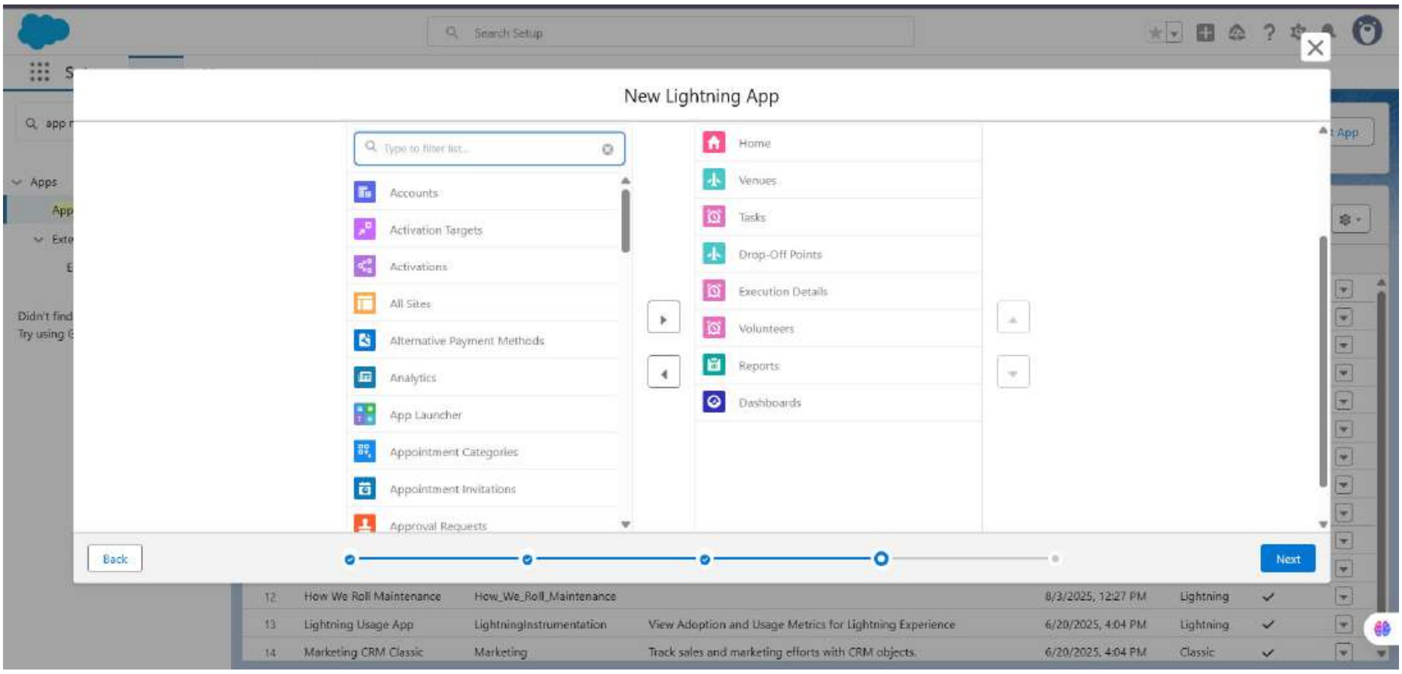
4)Creation of new Lightning app-Food connect

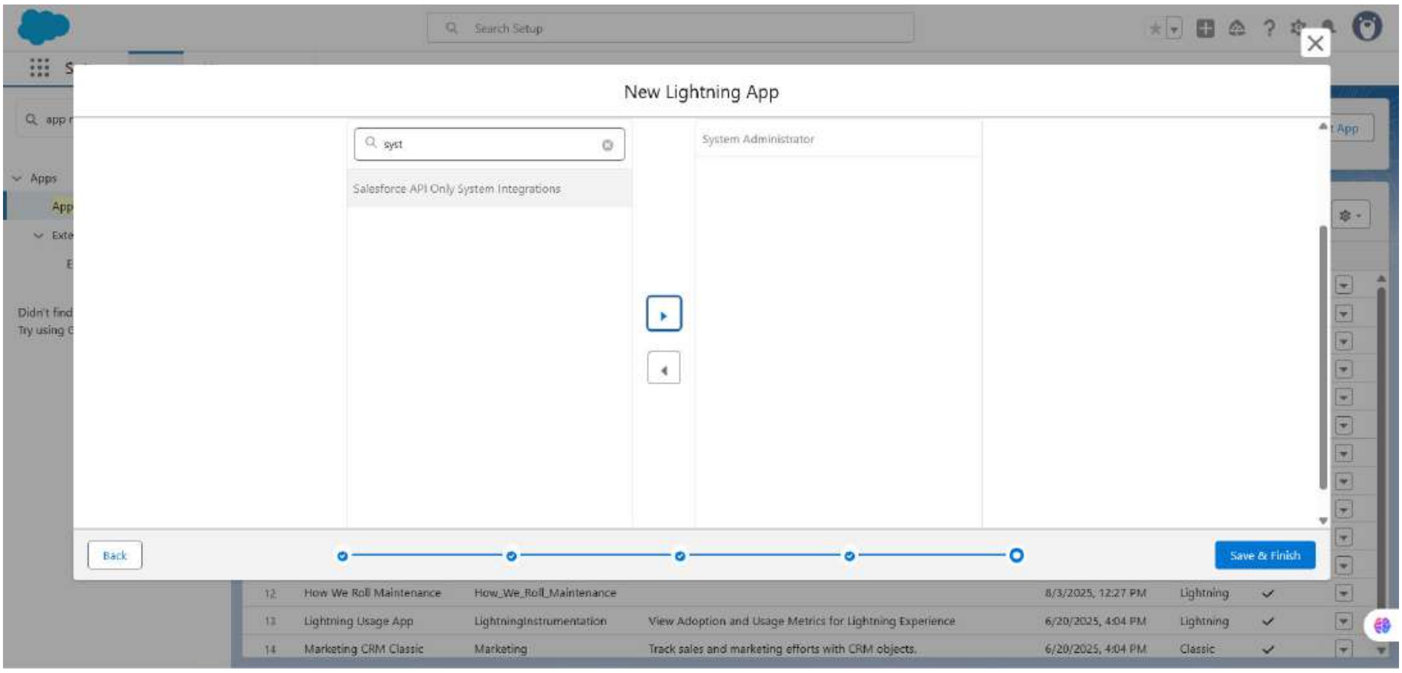


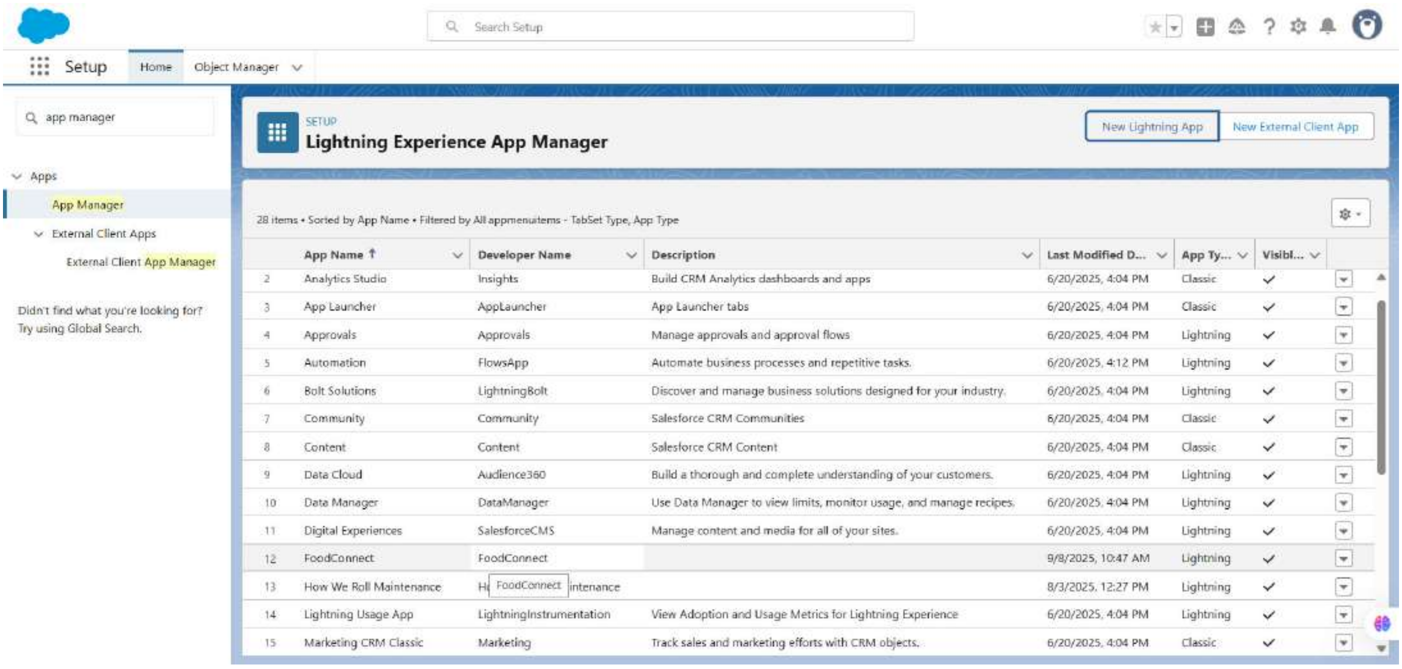

Search Setup
New Lightning App
App Details & Branding
Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.
App Details
App Branding
*App Name
FoodConnect
*Developer Name
FoodConnect
Description
Enter a description...
Image
FOOD CONNECT
Clear
Primary Color Hex Value
#0070D2
Org Theme Options
Use the app's image and color instead of the org's
Next
12 How We Roll Maintenance How_We_Roll_Maintenance 8/3/2025, 12:27 PM Lightning
13 Lightning Usage App LightningInstrumentation View Adoption and Usage Metrics for Lightning Experience 6/20/2025, 4:04 PM Lightning
14 Marketing CRM Classic Marketing Track sales and marketing efforts with CRM objects. 6/20/2025, 4:04 PM Classic


Search Setup
New Lightning App
App Options
Navigation and Form Factor
*Navigation Style
Standard navigation
Console navigation
*Supported Form Factors
Desktop and phone
Desktop
Phone
Setup and Personalization
Setup Experience
Setup (full set of Setup options)
Service Setup
Data Cloud Setup
App Personalization Settings
Disable end user personalization of nav items in this app
Disable temporary tabs for items outside of this app
Use Omni-Channel sidebar
Back
Next
12 How We Roll Maintenance How_We_Roll_Maintenance 8/3/2025, 12:27 PM Lightning
13 Lightning Usage App LightningInstrumentation View Adoption and Usage Metrics for Lightning Experience 6/20/2025, 4:04 PM Lightning
14 Marketing CRM Classic Marketing Track sales and marketing efforts with CRM objects. 6/20/2025, 4:04 PM Classic


Search Setup
New Lightning App
Utility Items (Desktop Only)
Give your users quick access to productivity tools and add background utility items to your app.
Add Utility Item
Utility Bar Alignment
Default
The utility bar is a fixed footer that opens components in docked panels. Available only when the app is viewed in Lightning Experience on a desktop.
Back
Next
12 How We Roll Maintenance How_We_Roll_Maintenance 8/3/2025, 12:27 PM Lightning
13 Lightning Usage App LightningInstrumentation View Adoption and Usage Metrics for Lightning Experience 6/20/2025, 4:04 PM Lightning
14 Marketing CRM Classic Marketing Track sales and marketing efforts with CRM objects. 6/20/2025, 4:04 PM Classic

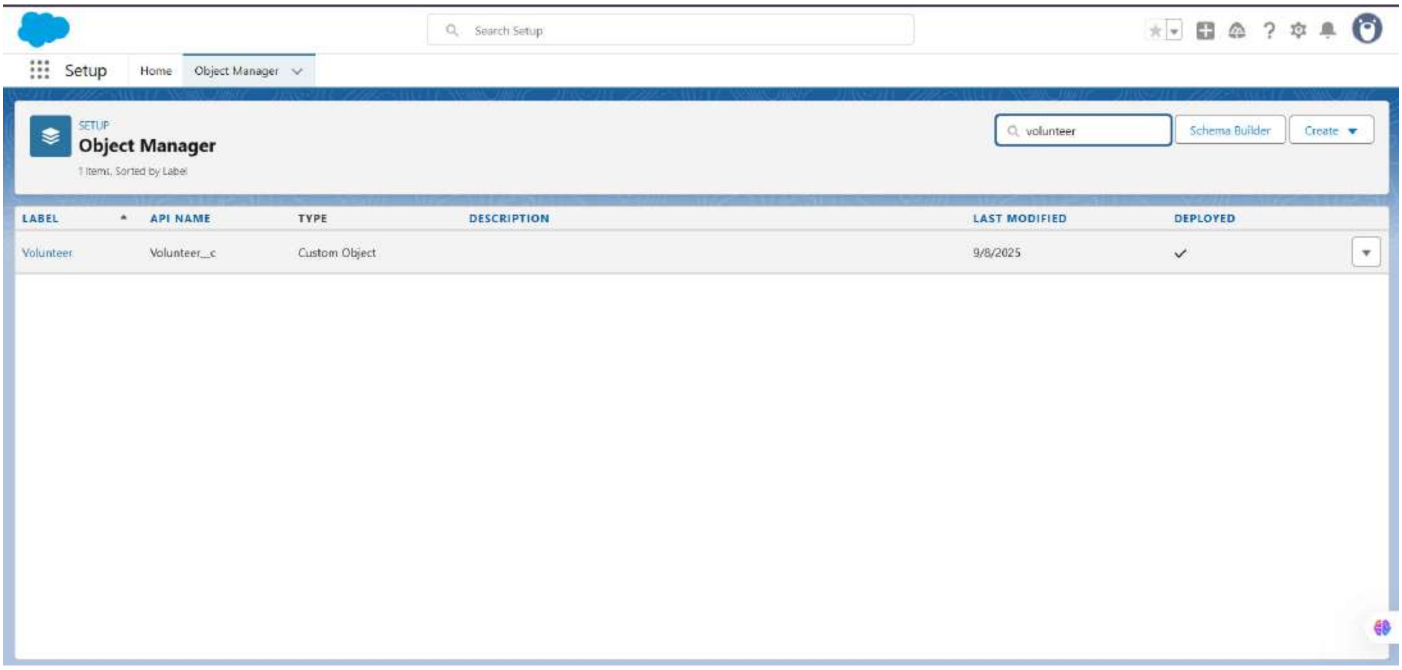

Search Setup
New Lightning App
Accounts
Activation Targets
Activations
All Sites
Alternative Payment Methods
Analytics
App Launcher
Appointment Categories
Appointment Invitations
Approval Requests
Home
Venues
Tasks
Drop-Off Points
Execution Details
Volunteers
Reports
Dashboards
Back
Next
12 How We Roll Maintenance How_We_Roll_Maintenance 8/3/2025, 12:27 PM Lightning
13 Lightning Usage App LightningInstrumentation View Adoption and Usage Metrics for Lightning Experience 6/20/2025, 4:04 PM Lightning
14 Marketing CRM Classic Marketing Track sales and marketing efforts with CRM objects. 6/20/2025, 4:04 PM Classic

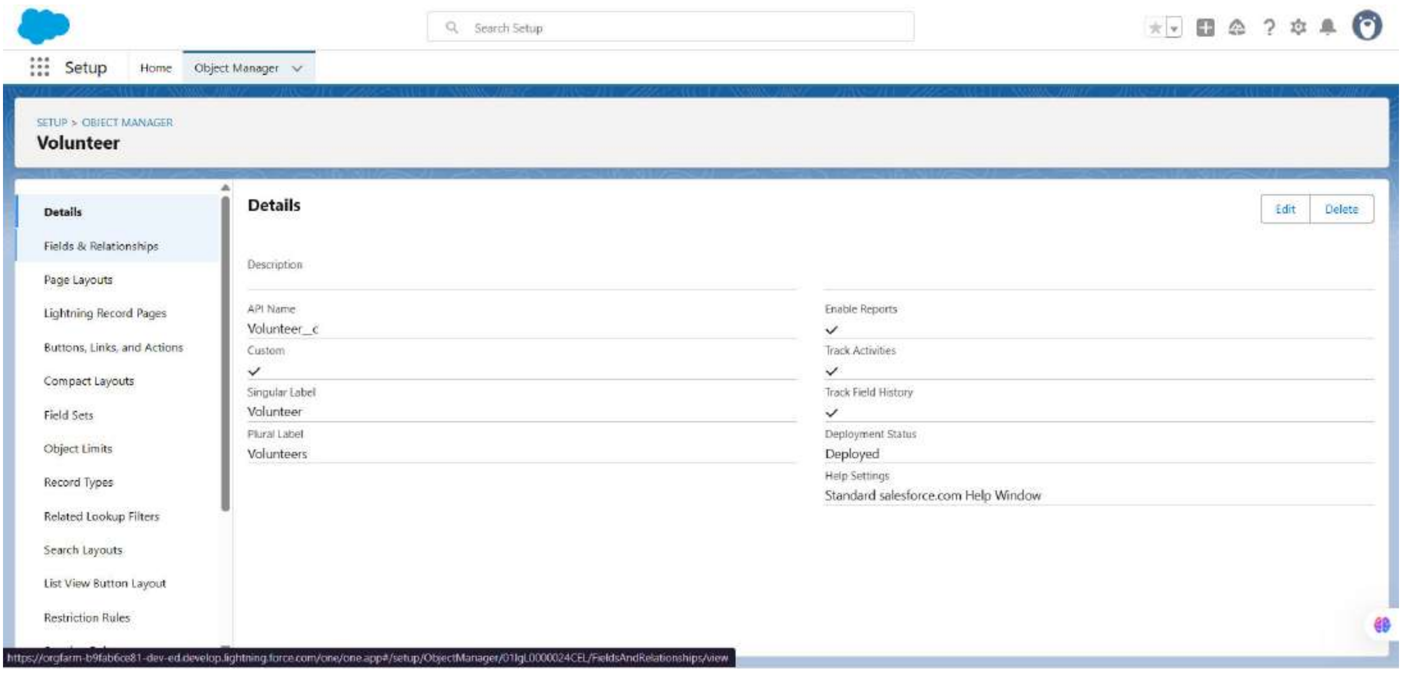

Search Setup
New Lightning App
syst
Salesforce API Only System Integrations
System Administrator
Back
Save & Finish
12 How We Roll Maintenance How_We_Roll_Maintenance 8/3/2025, 12:27 PM Lightning
13 Lightning Usage App LightningInstrumentation View Adoption and Usage Metrics for Lightning Experience 6/20/2025, 4:04 PM Lightning
14 Marketing CRM Classic Marketing Track sales and marketing efforts with CRM objects. 6/20/2025, 4:04 PM Classic

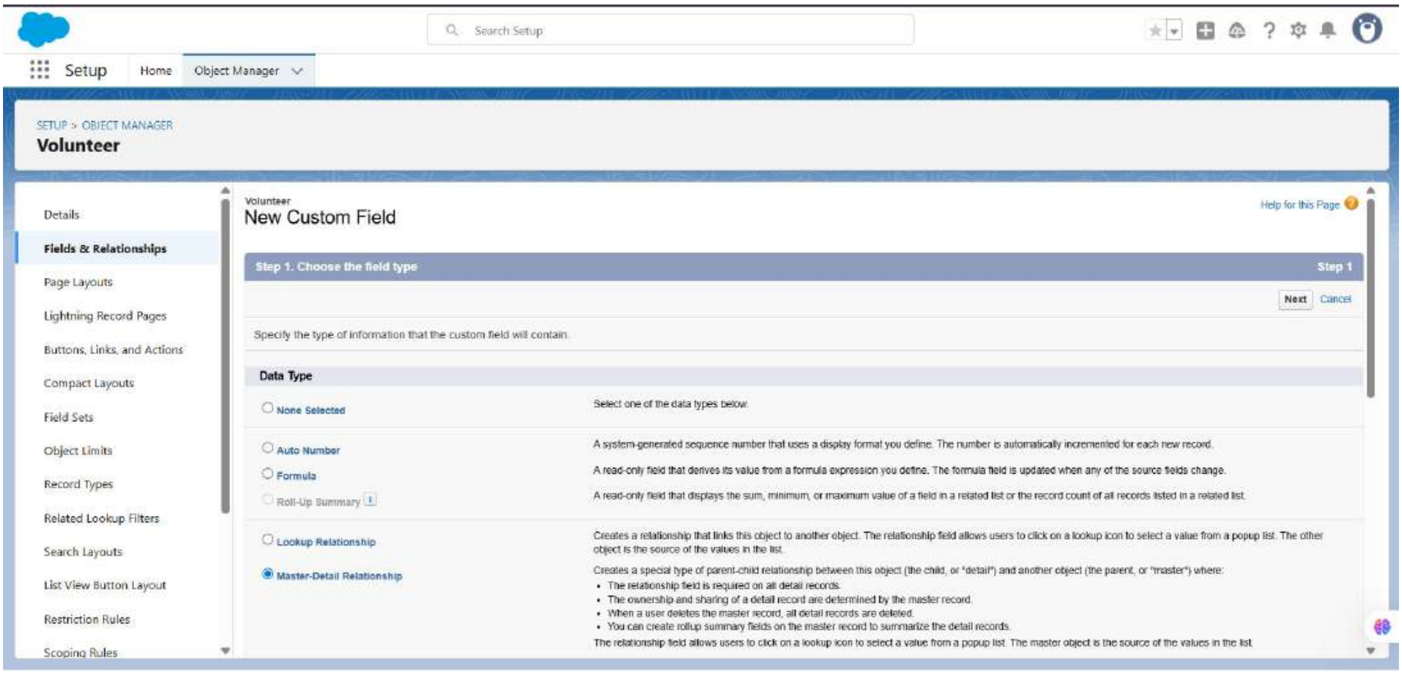

Search Setup
Setup
Home
Object Manager
app manager
Apps
App Manager
External Client Apps
External Client App Manager
Didn't find what you're looking for?
Try using Global Search.
SETUP
Lightning Experience App Manager
New Lightning App
New External Client App
28 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type, App Type
App Name
Developer Name
Description
Last Modified D...
App Ty...
Visibl...
2 Analytics Studio Insights Build CRM Analytics dashboards and apps 6/20/2025, 4:04 PM Classic
3 App Launcher AppLauncher App Launcher tabs 6/20/2025, 4:04 PM Classic
4 Approvals Approvals Manage approvals and approval flows 6/20/2025, 4:04 PM Lightning
5 Automation FlowsApp Automate business processes and repetitive tasks. 6/20/2025, 4:12 PM Lightning
6 Bolt Solutions LightningBolt Discover and manage business solutions designed for your industry. 6/20/2025, 4:04 PM Lightning
7 Community Community Salesforce CRM Communities 6/20/2025, 4:04 PM Classic
8 Content Content Salesforce CRM Content 6/20/2025, 4:04 PM Classic
9 Data Cloud Audience360 Build a thorough and complete understanding of your customers. 6/20/2025, 4:04 PM Lightning
10 Data Manager DataManager Use Data Manager to view limits, monitor usage, and manage recipes. 6/20/2025, 4:04 PM Lightning
11 Digital Experiences SalesforceCMS Manage content and media for all of your sites. 6/20/2025, 4:04 PM Lightning
12 FoodConnect FoodConnect 9/8/2025, 10:47 AM Lightning
13 How We Roll Maintenance FoodConnect intenance 8/3/2025, 12:27 PM Lightning
14 Lightning Usage App LightningInstrumentation View Adoption and Usage Metrics for Lightning Experience 6/20/2025, 4:04 PM Lightning
15 Marketing CRM Classic Marketing Track sales and marketing efforts with CRM objects. 6/20/2025, 4:04 PM Classic

5)Creation of essential field under each Objects created already

a) Creation of Relationship fields in objects






Search Setup
Setup
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Volunteer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
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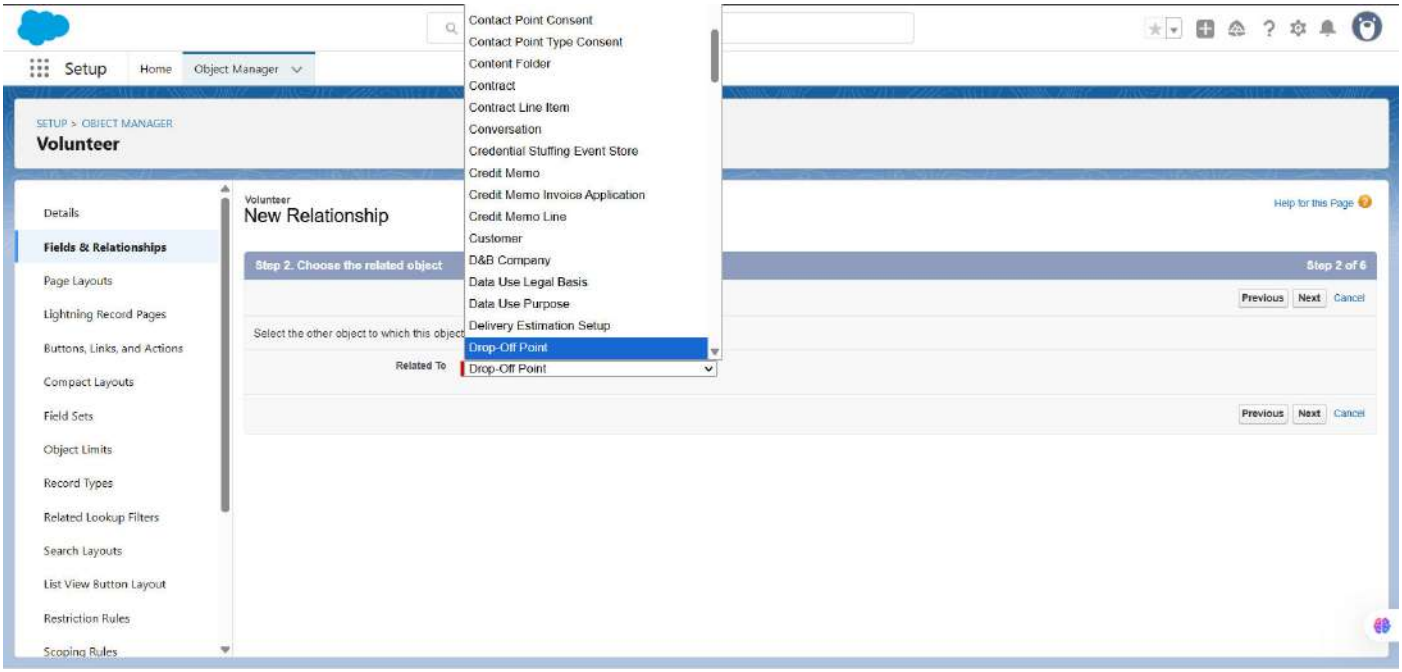
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Volunteer
New Custom Field
Help for this Page
Step 1. Choose the field type
Step 1
Next
Cancel
Specify the type of information that the custom field will contain.
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.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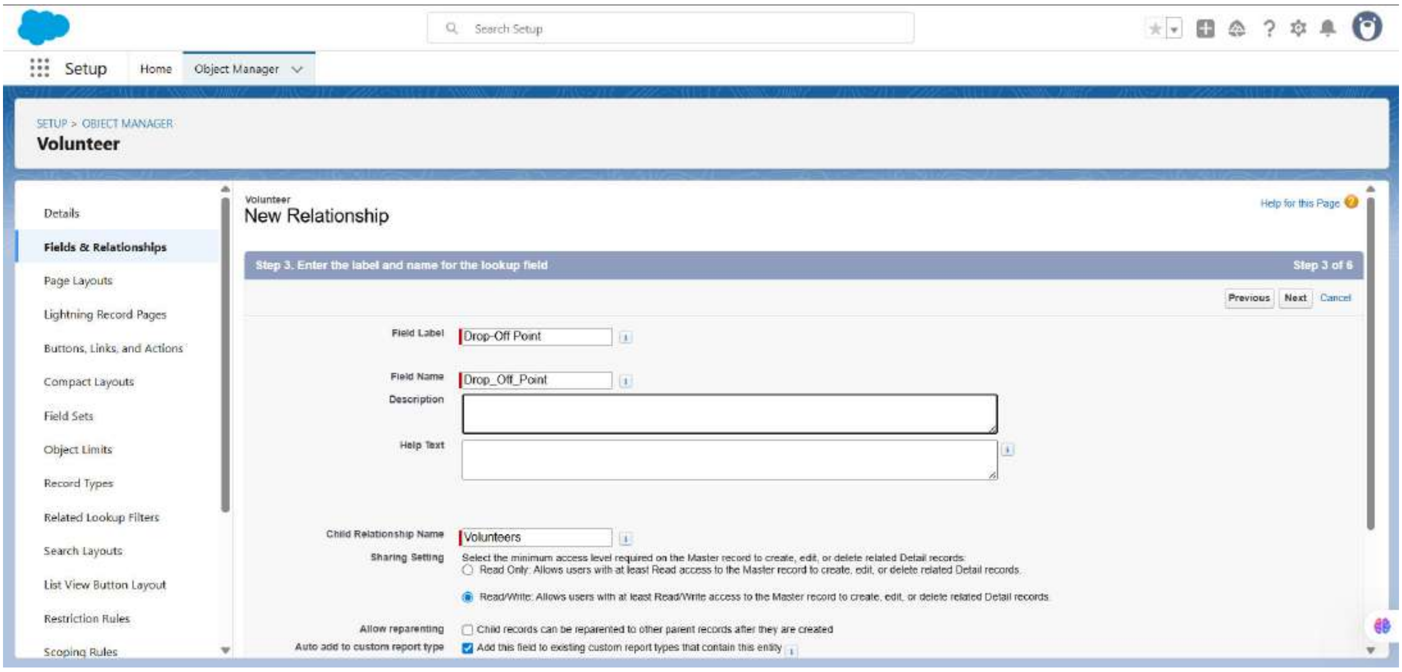
Scoping Rules
Volunteer
New Relationship
Help for this Page
Step 2. Choose the related object
Step 2 of 6
Previous
Next
Cancel
Select the other object to which this object
Related To
Drop-Off Point
Contact Point Consent
Contact Point Type Consent
Content Folder
Contract
Contract Line Item
Conversation
Credential Stuffing Event Store
Credit Memo
Credit Memo Invoice Application
Credit Memo Line
Customer
D&B Company
Data Use Legal Basis
Data Use Purpose
Delivery Estimation Setup
Drop-Off Point


Search Setup
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SETUP > OBJECT MANAGER
Volunteer
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Buttons, Links, and Actions
Compact Layouts
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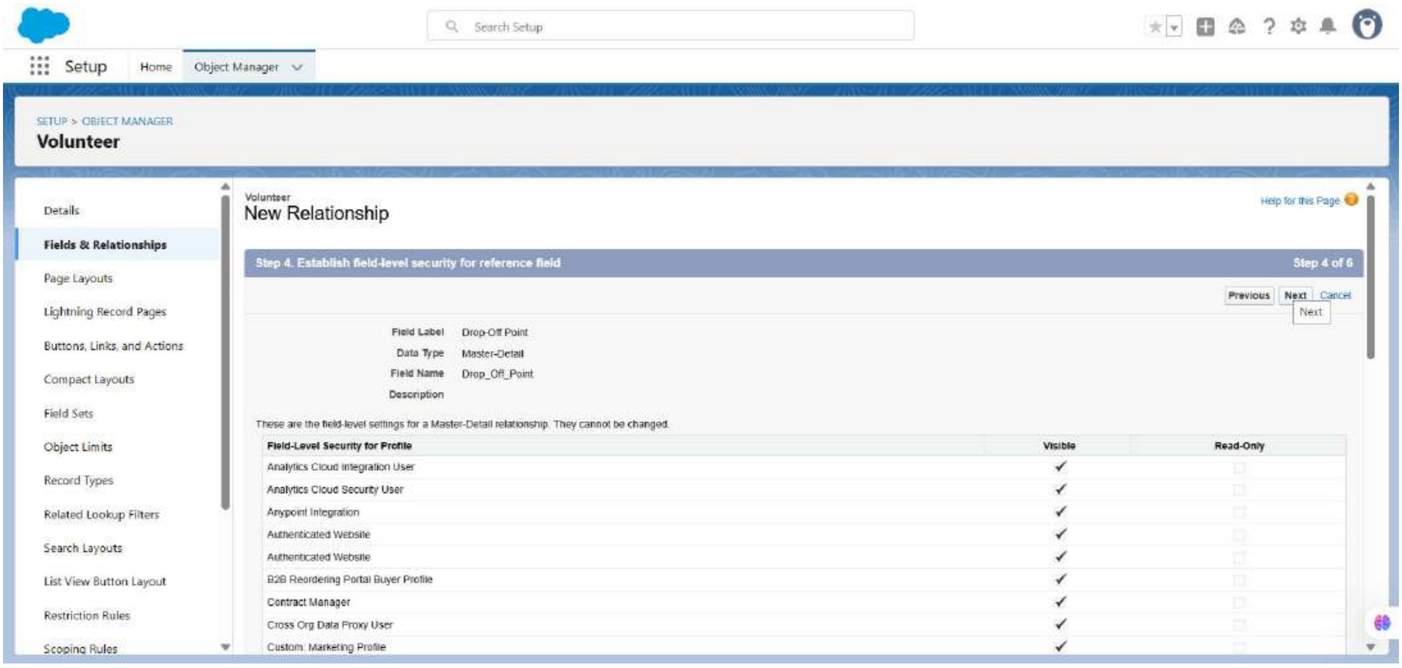
Restriction Rules
Scoping Rules
Volunteer
New Relationship
Help for this Page
Step 3. Enter the label and name for the lookup field
Step 3 of 6
Previous
Next
Cancel
Field Label
Drop-Off Point
Field Name
Drop_Off_Point
Description
Help Text
Child Relationship Name
Volunteers
Sharing Setting
Select the minimum access level required on the Master record to create, edit, or delete related Detail records.
Read Only: Allows users with at least Read access to the Master record to create, edit, or delete related Detail records.
Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.
Allow reparenting
Child records can be reparented to other parent records after they are created
Auto add to custom report type
Add this field to existing custom report types that contain this entity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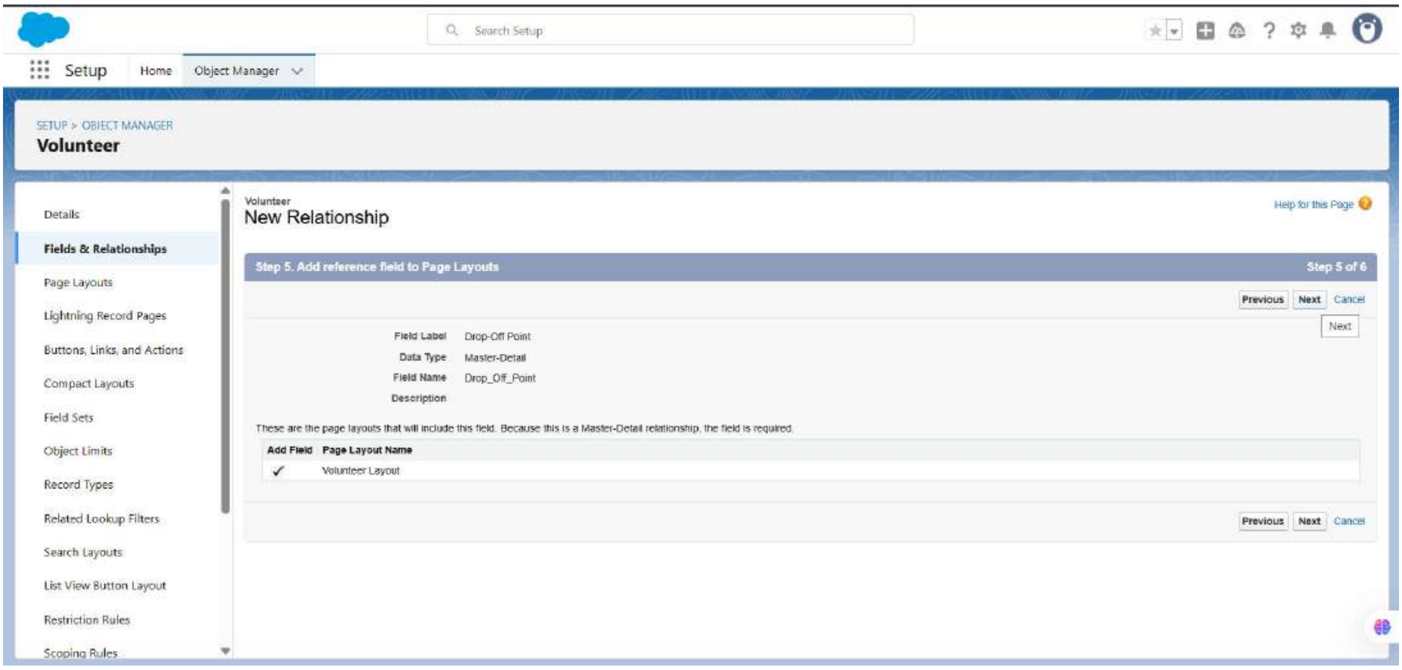
New Relationship
Help for this Page
Step 4. Establish field-level security for reference field
Step 4 of 6
Previous
Next
Cancel
Field Label Drop-Off Point
Data Type Master-Detail
Field Name Drop_Off_Point
Description
These are the field-level settings for a Master-Detail relationship. They cannot be changed.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile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Scoping Rules
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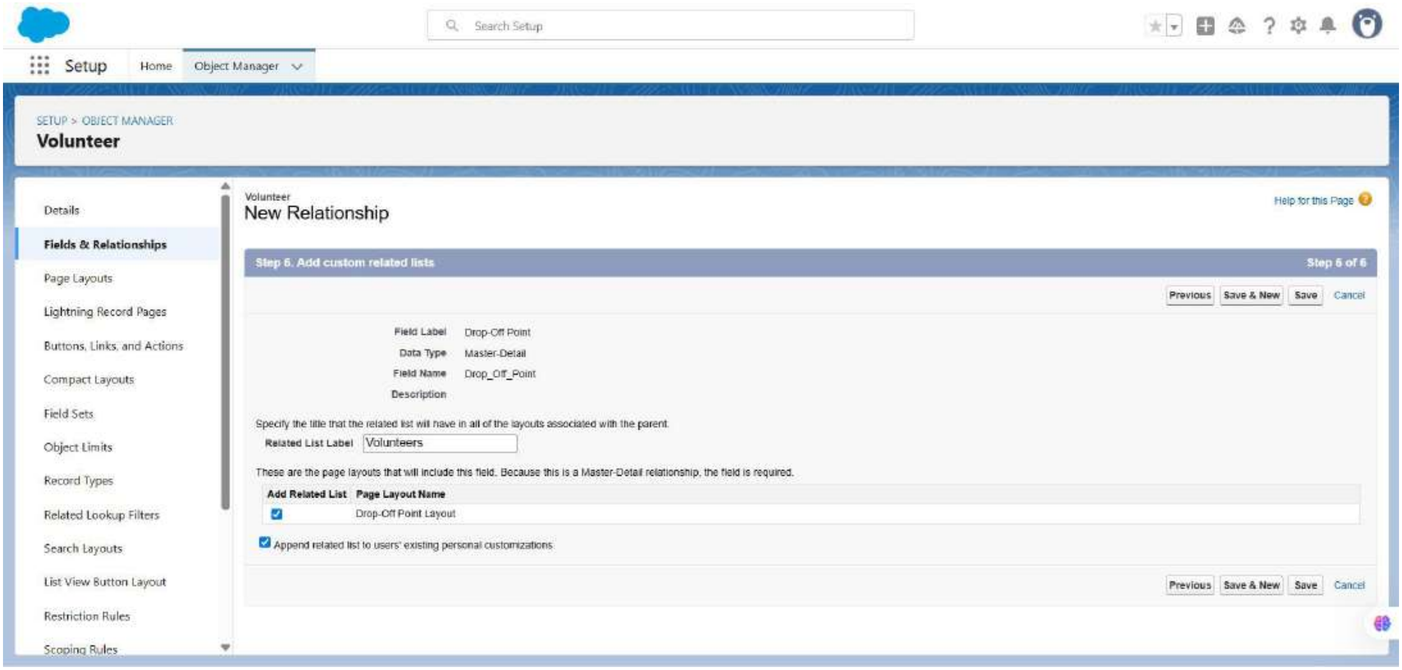
New Relationship
Help for this Page
Step 5. Add reference field to Page Layouts
Step 5 of 6
Previous
Next
Cancel
Field Label Drop-Off Point
Data Type Master-Detail
Field Name Drop_Off_Point
Description
These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.
Add Field
Page Layout Name
Volunteer Layout


Search Setup
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Related Lookup Filters
Search Layouts
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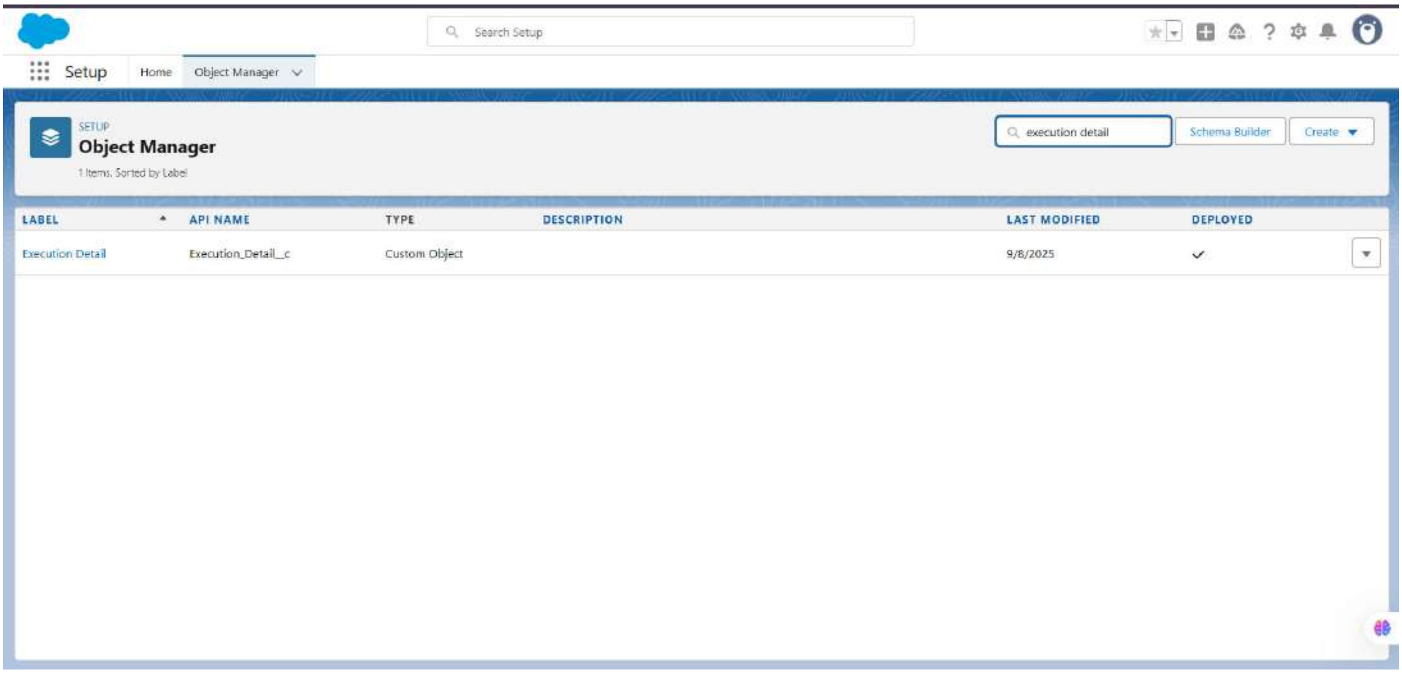
Restriction Rules
Scoping Rules
Volunteer
New Relationship
Help for this Page
Step 6. Add custom related lists
Step 6 of 6
Previous
Save & New
Save
Cancel
Field Label Drop-Off Point
Data Type Master-Detail
Field Name Drop_Off_Point
Description
Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label Volunteers
These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.
Add Related List
Page Layout Name
Drop-Off Point Layout
Append related list to users' existing personal customizations


Search Setup
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SETUP
Object Manager
1 Items, Sorted by Label
execution detail
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Execution Detail
Execution_Detail__c
Custom Object
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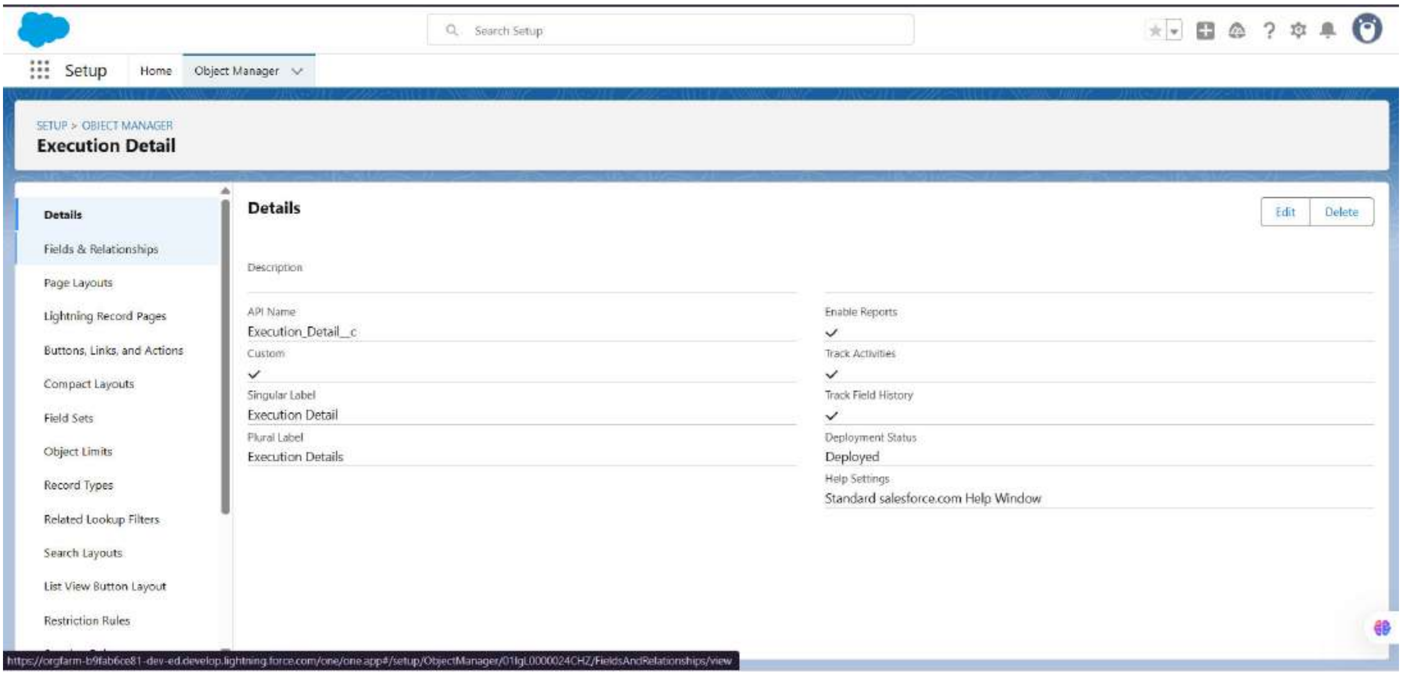
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Object Manager
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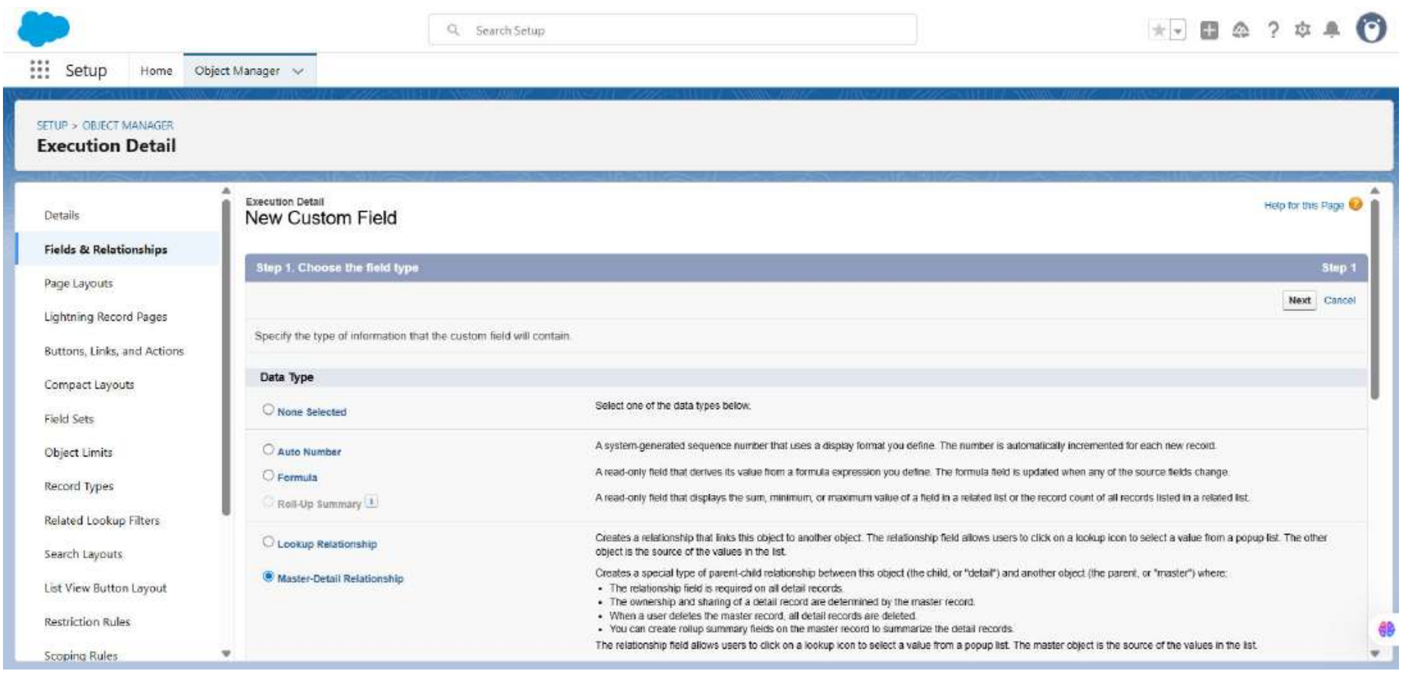
Details
Edit
Delete
Description
API Name
Execution_Detail__c
Custom
Singular Label
Execution Detail
Plural Label
Execution Details
Enable Reports
Track Activities
Track Field History
Deployment Status
Deployed
Help Settings
Standard salesforce.com Help Window
https://orgfarm-b9fab6ce81-dev-ed.develop.lightning.force.com/one/one.app#/setup/ObjectManager/01IgL0000024CHZ/FieldsAndRelationships/view


Search Setup
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Lightning Record Pages
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Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Execution Detail
New Custom Field
Help for this Page
Step 1. Choose the field type
Step 1
Next
Cancel
Specify the type of information that the custom field will contain.
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
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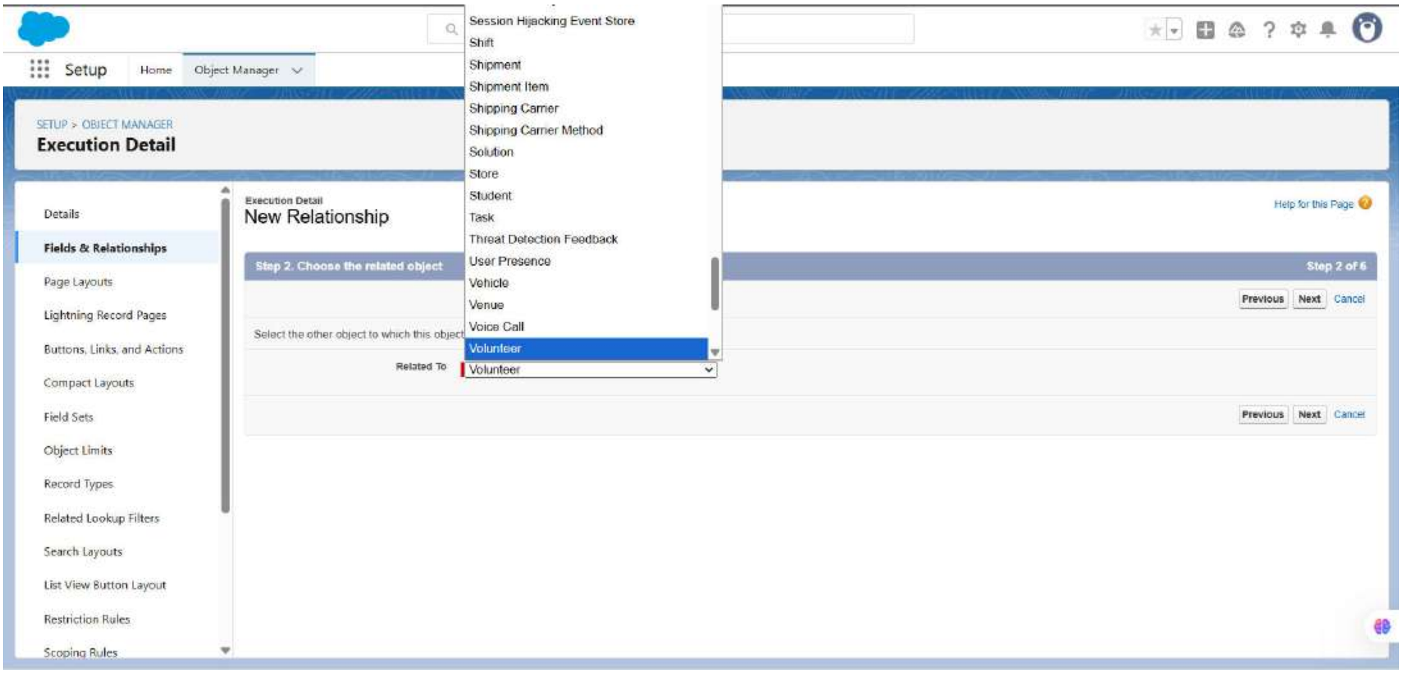
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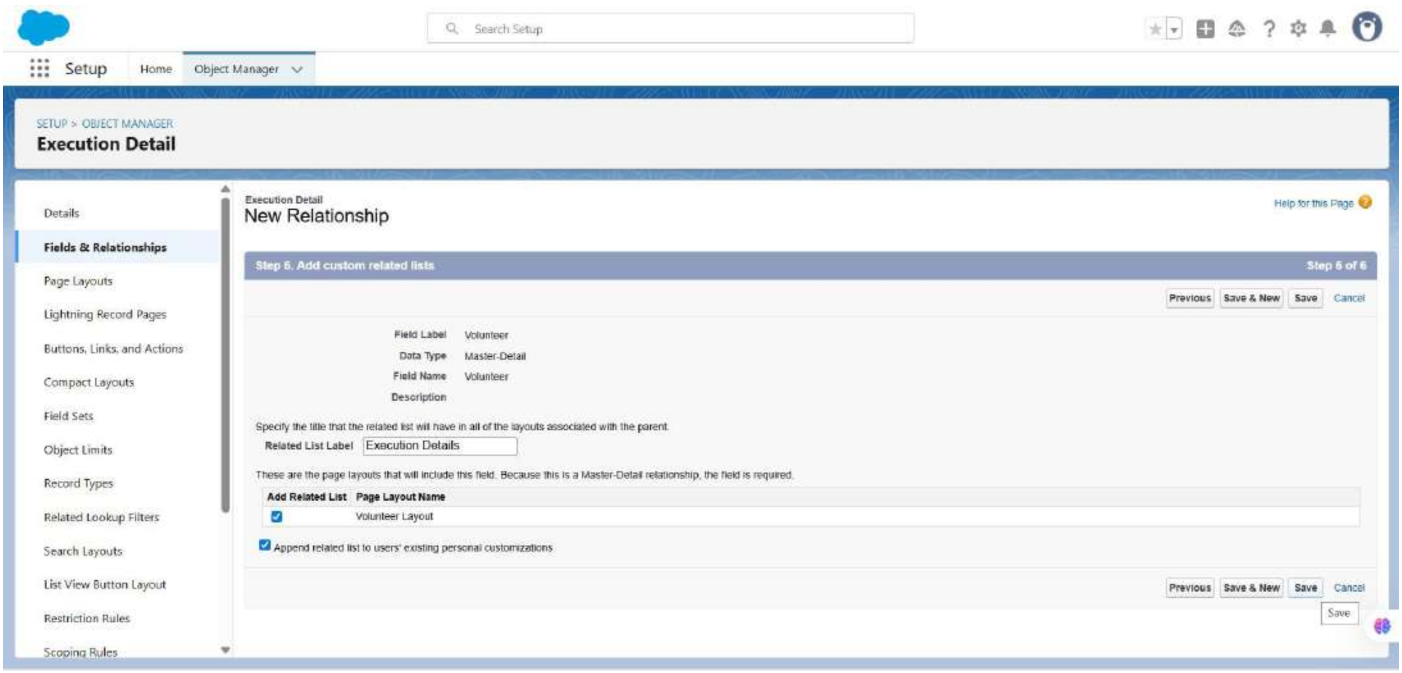
Restriction Rules
Scoping Rules
Execution Detail
New Relationship
Help for this Page
Step 2. Choose the related object
Step 2 of 6
Previous
Next
Cancel
Select the other object to which this object
Related To
Volunteer
Session Hijacking Event Store
Shift
Shipment
Shipment Item
Shipping Carrier
Shipping Carrier Method
Solution
Store
Student
Task
Threat Detection Feedback
User Presence
Vehicle
Venue
Voice Call
Volunteer


Search Setup
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Execution Detail
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Search Layouts
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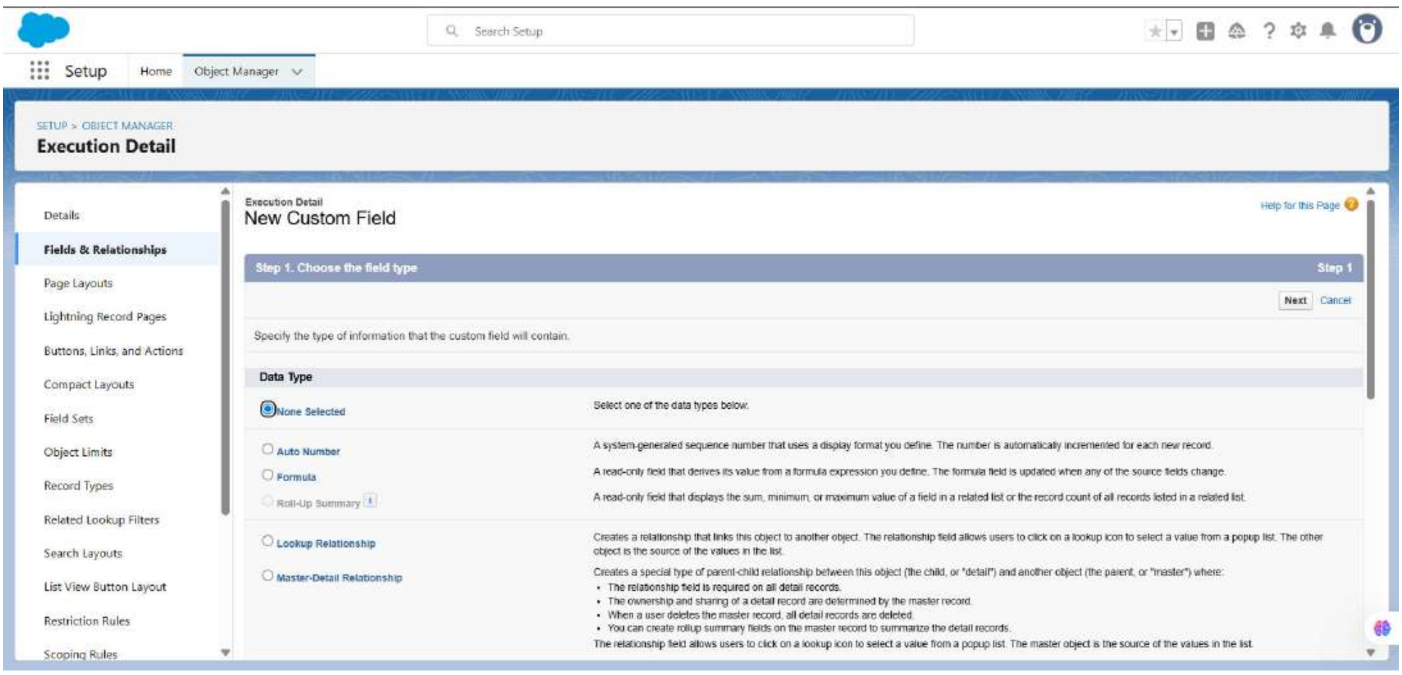
Restriction Rules
Scoping Rules
Execution Detail
New Relationship
Help for this Page
Step 6. Add custom related lists
Step 6 of 6
Previous
Save & New
Save
Cancel
Field Label Volunteer
Data Type Master-Detail
Field Name Volunteer
Description
Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label Execution Details
These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.
Add Related List
Page Layout Name
Volunteer Layout
Append related list to users' existing personal customizations
Save


Search Setup
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Restriction Rules
Scoping Rules
Execution Detail
New Custom Field
Help for this Page
Step 1. Choose the field type
Step 1
Next
Cancel
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Data Type
None Selected
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Auto Number
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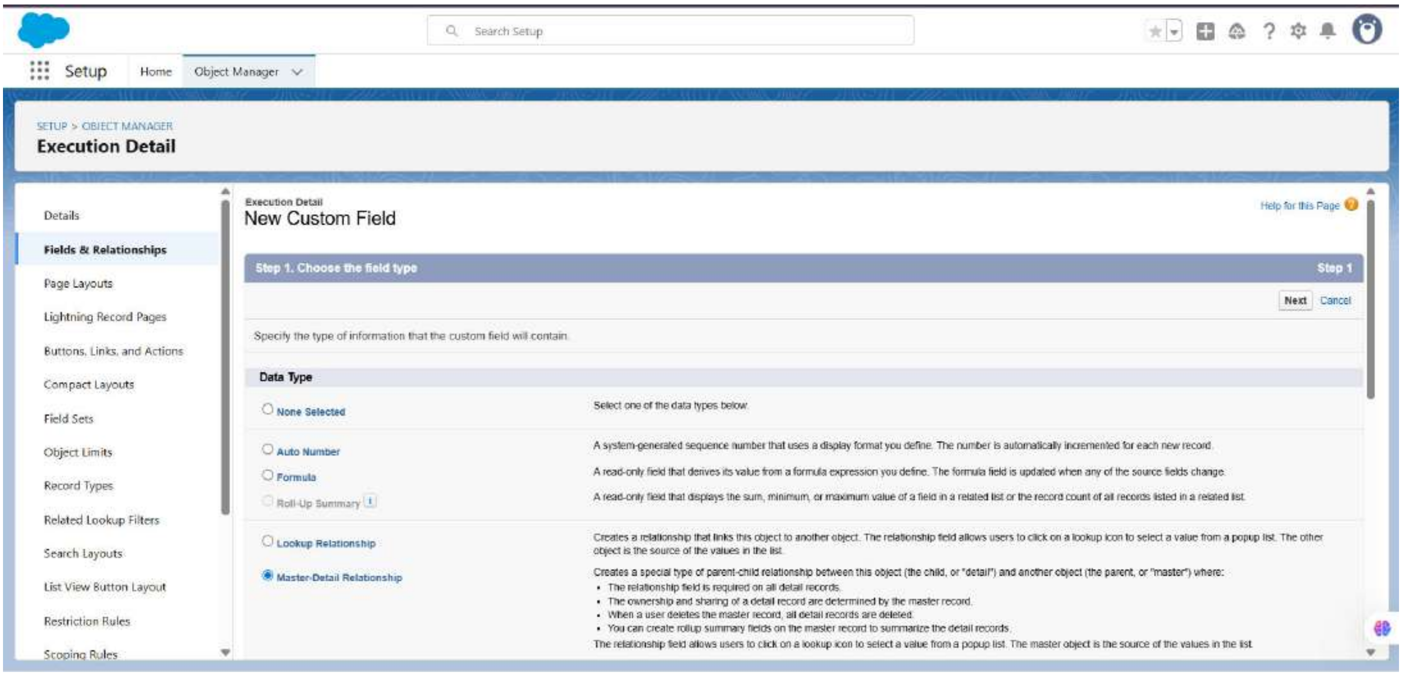
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Help for this Page
Step 1. Choose the field type
Step 1
Next
Cancel
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Data Type
None Selected
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Formula
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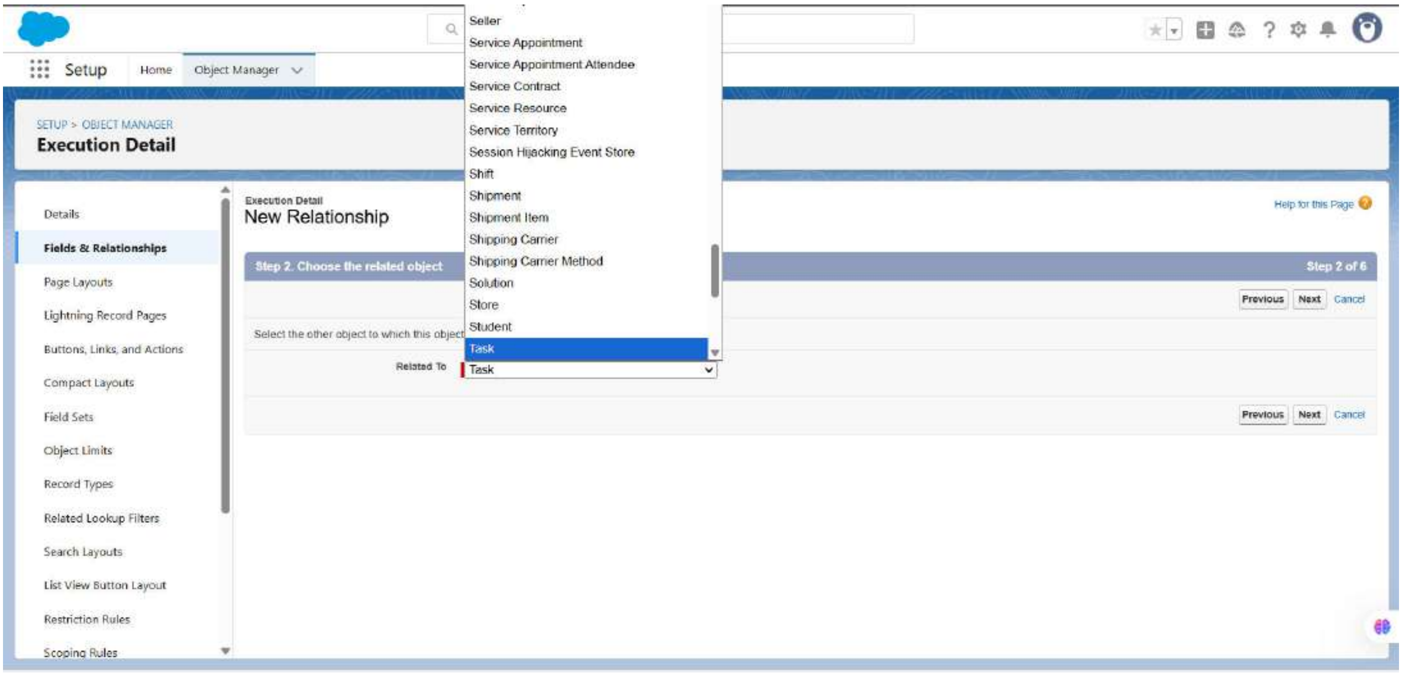
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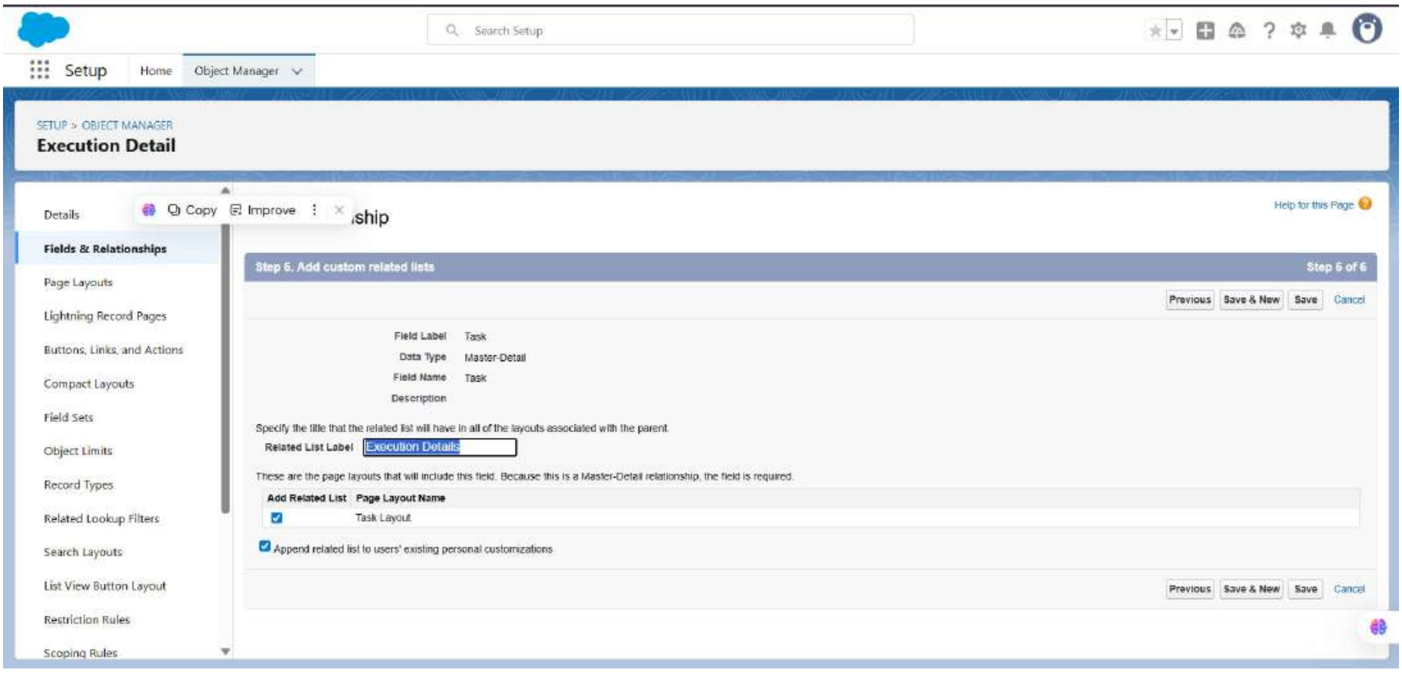
Restriction Rules
Scoping Rules
Execution Detail
New Relationship
Help for this Page
Step 2. Choose the related object
Step 2 of 6
Previous
Next
Cancel
Select the other object to which this object
Related To
Task
Seller
Service Appointment
Service Appointment Attendee
Service Contract
Service Resource
Service Territory
Session Hijacking Event Store
Shift
Shipment
Shipment Item
Shipping Carrier
Shipping Carrier Method
Solution
Store
Student
Task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Restriction Rules
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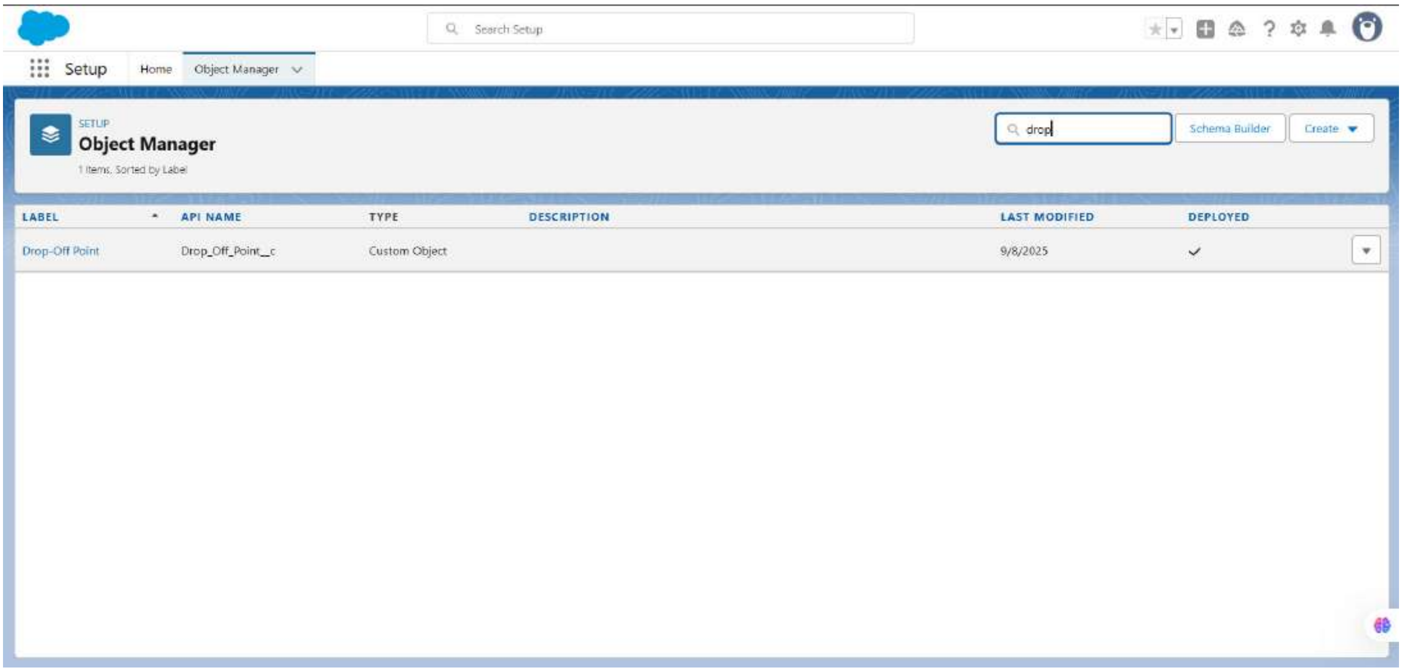
Copy
Improve
ship
Help for this Page
Step 6. Add custom related lists
Step 6 of 6
Previous
Save & New
Save
Cancel
Field Label Task
Data Type Master-Detail
Field Name Task
Description
Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label Execution Details
These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.
Add Related List
Page Layout Name
Task Layout
Append related list to users' existing personal customizations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Object Manager
1 Items, Sorted by Label
drop
Schema Builder
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API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Drop-Off Point
Drop_Off_Point__c
Custom Object
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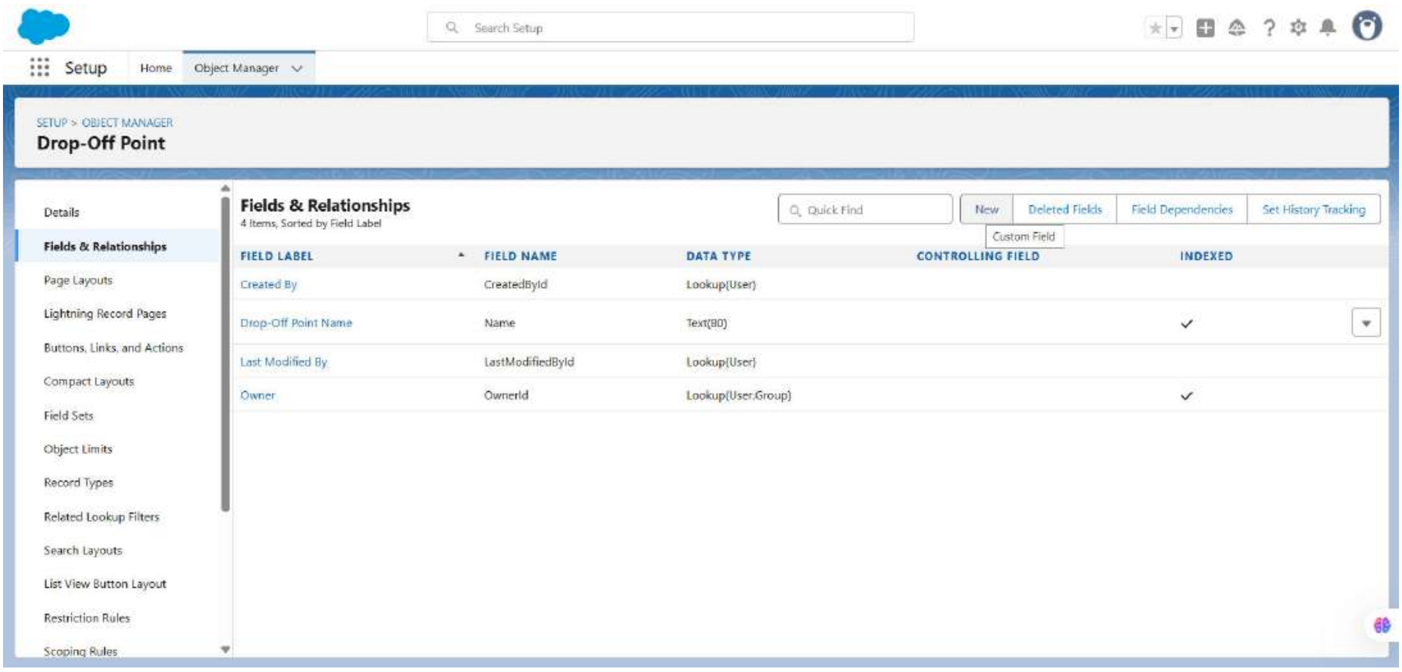
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Custom Field
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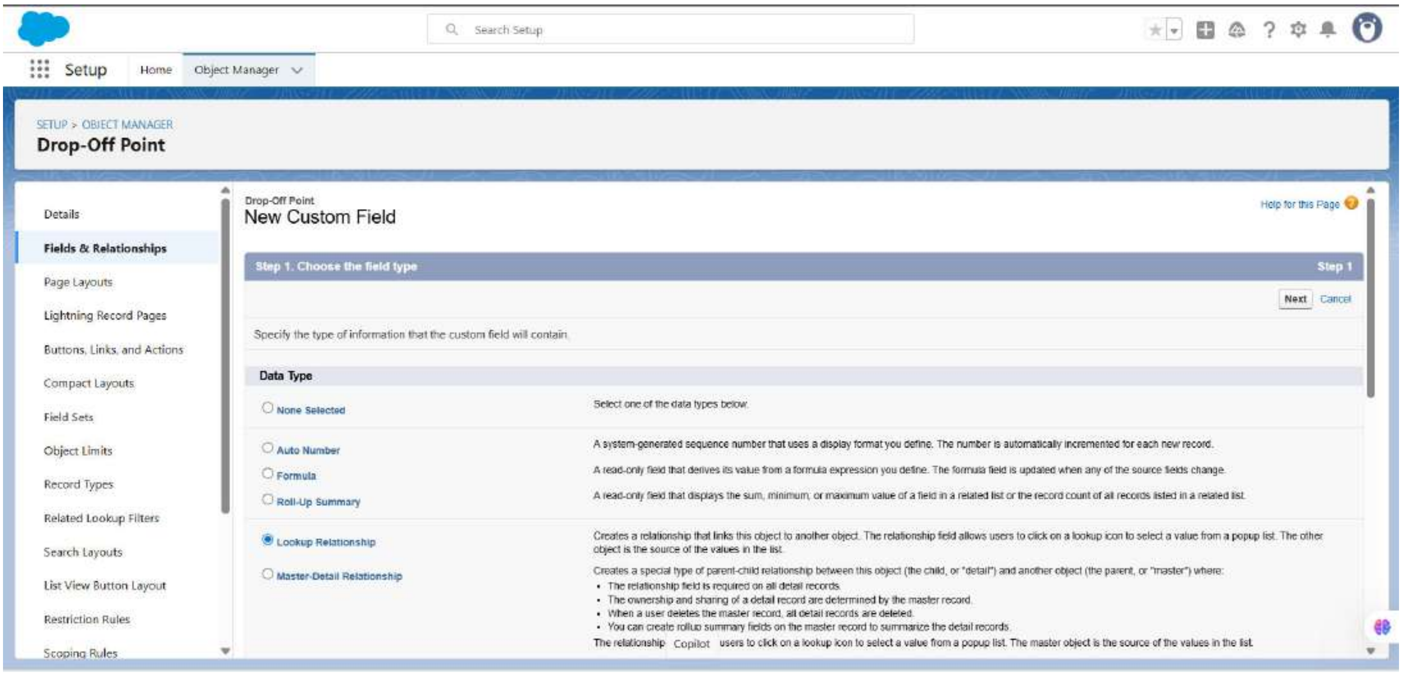
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Drop-Off Point Name
Name
Text(80)
Last Modified By
LastModifiedById
Lookup(User)
Owner
OwnerId
Lookup(User,Group)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Restriction Rules
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Drop-Off Point
New Custom Field
Help for this Page
Step 1. Choose the field type
Step 1
Next
Cancel
Specify the type of information that the custom field will contain.
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
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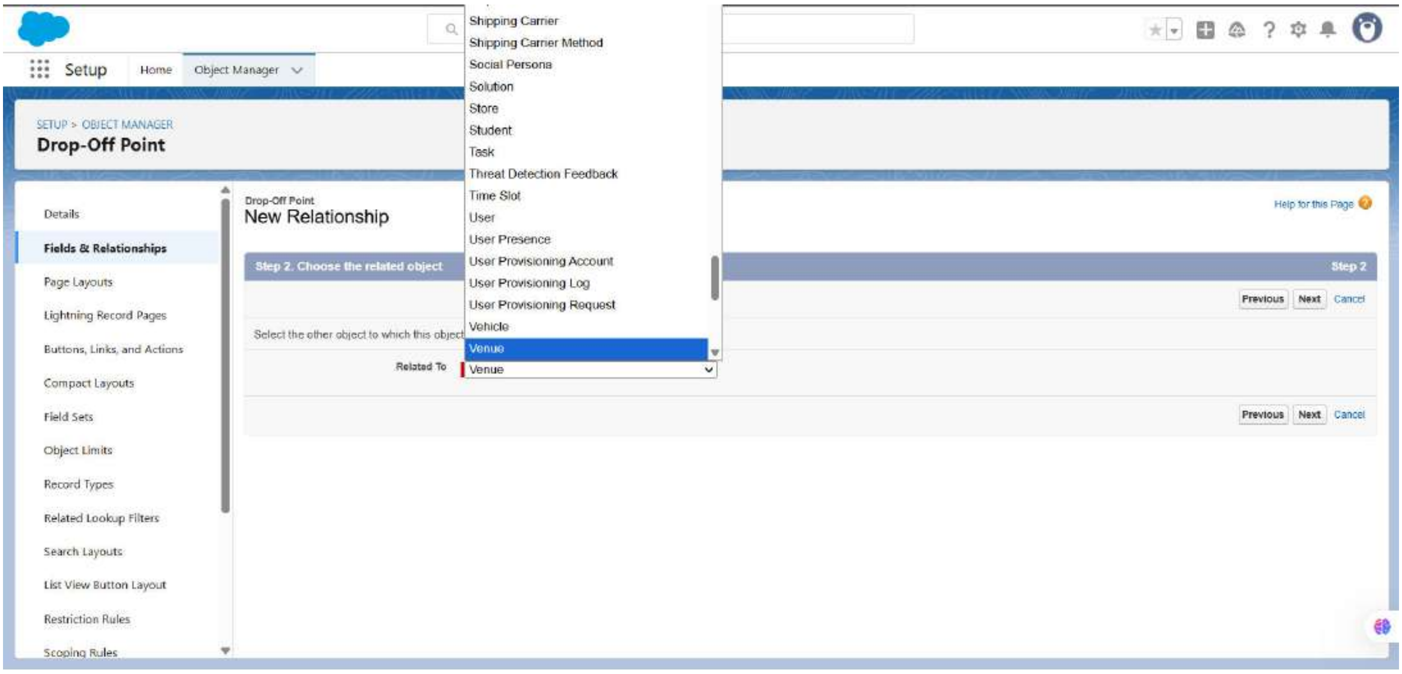
The relationship Copilot users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.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New Relationship
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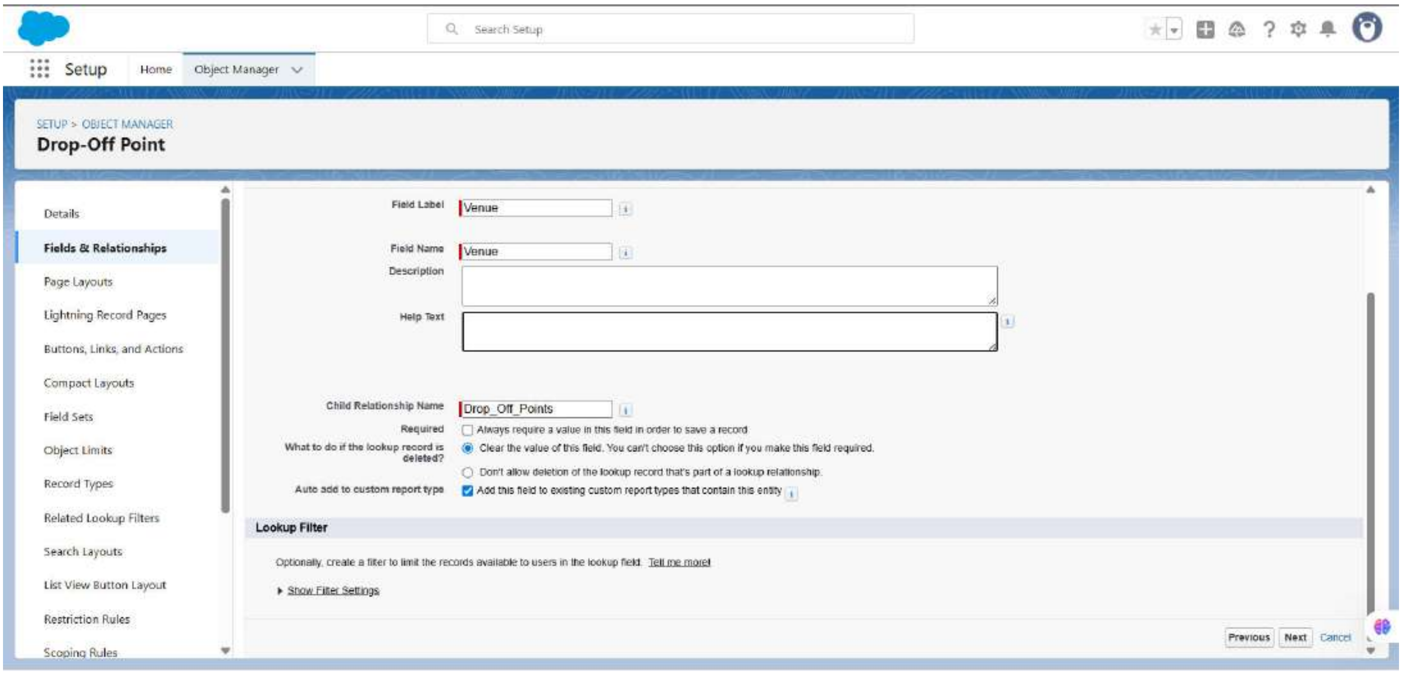
Step 2. Choose the related object
Step 2
Previous
Next
Cancel
Select the other object to which this object
Related To
Venue
Shipping Carrier
Shipping Carrier Method
Social Persona
Solution
Store
Student
Task
Threat Detection Feedback
Time Slot
User
User Presence
User Provisioning Account
User Provisioning Log
User Provisioning Request
Vehicle
Venue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Search Layouts
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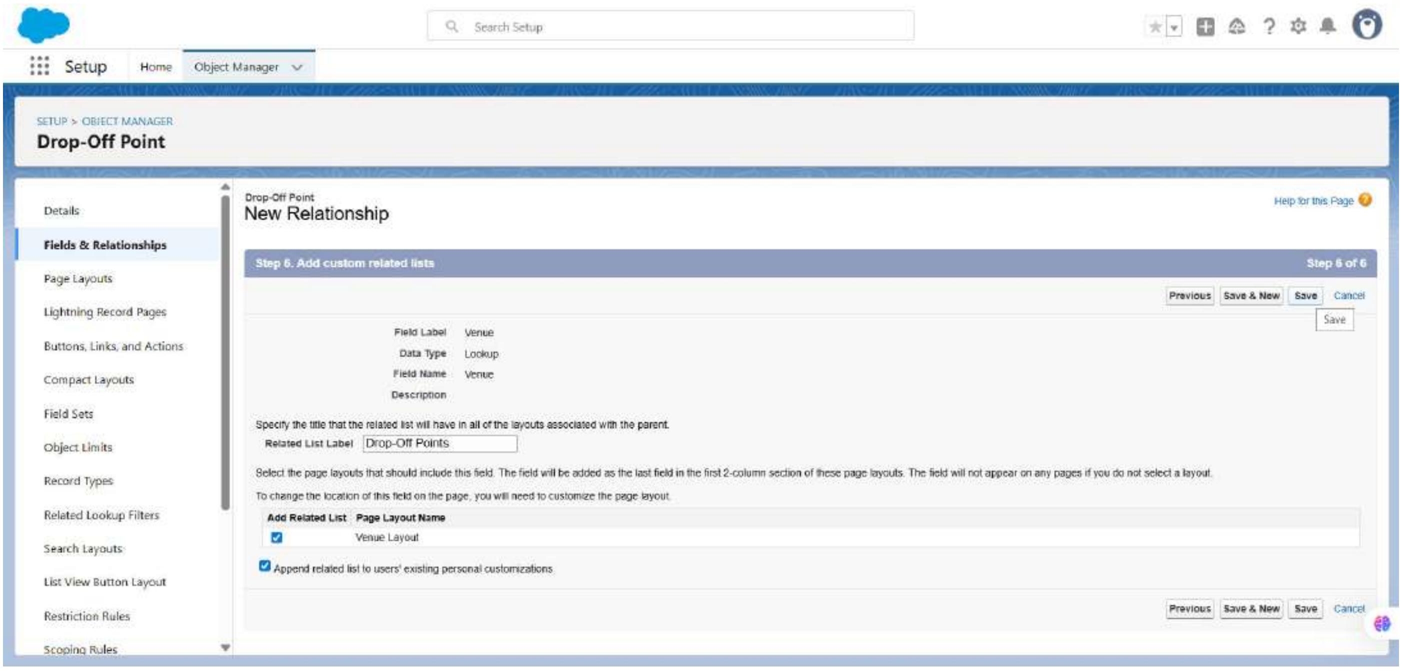
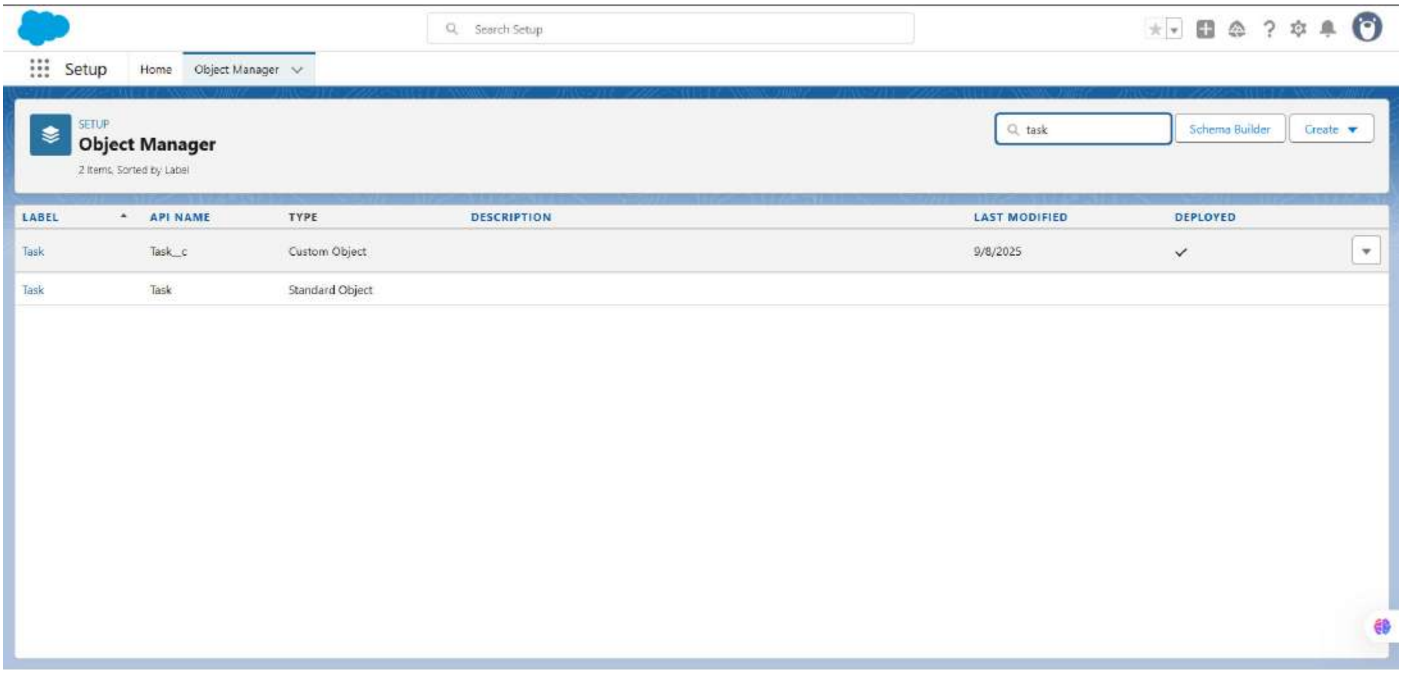
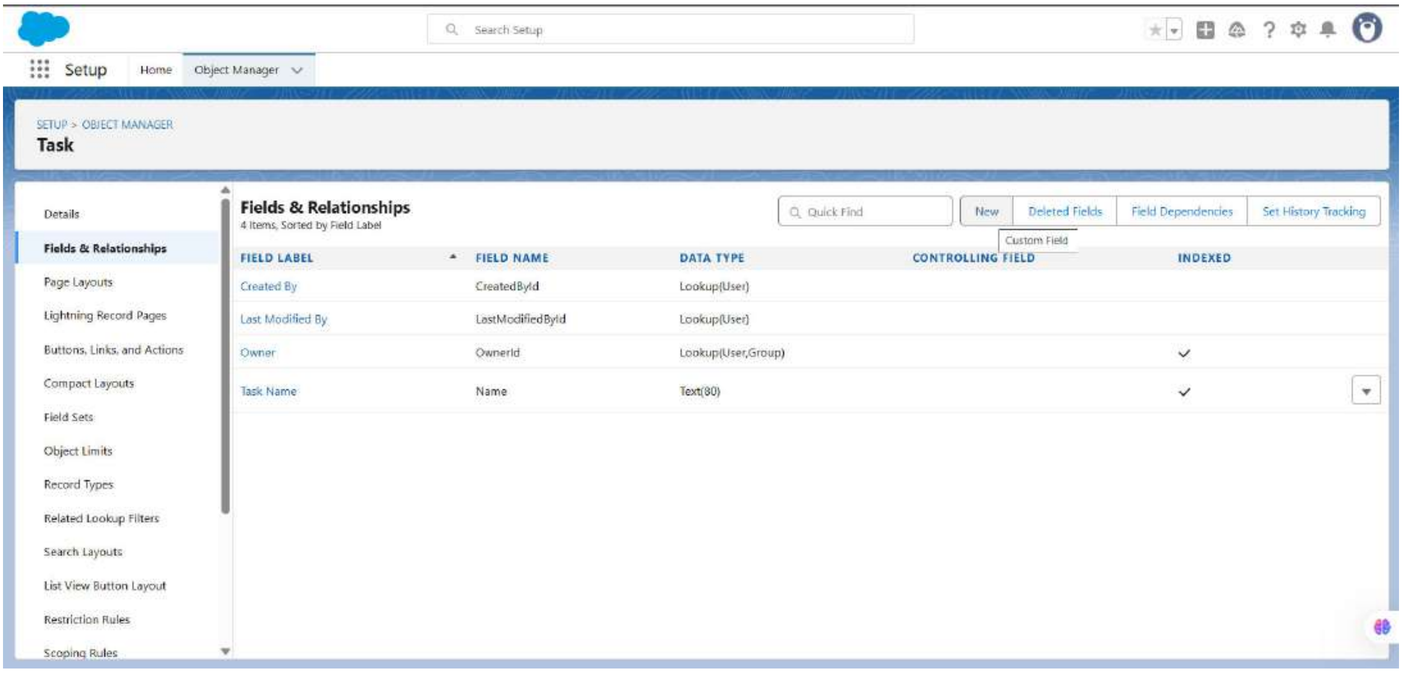
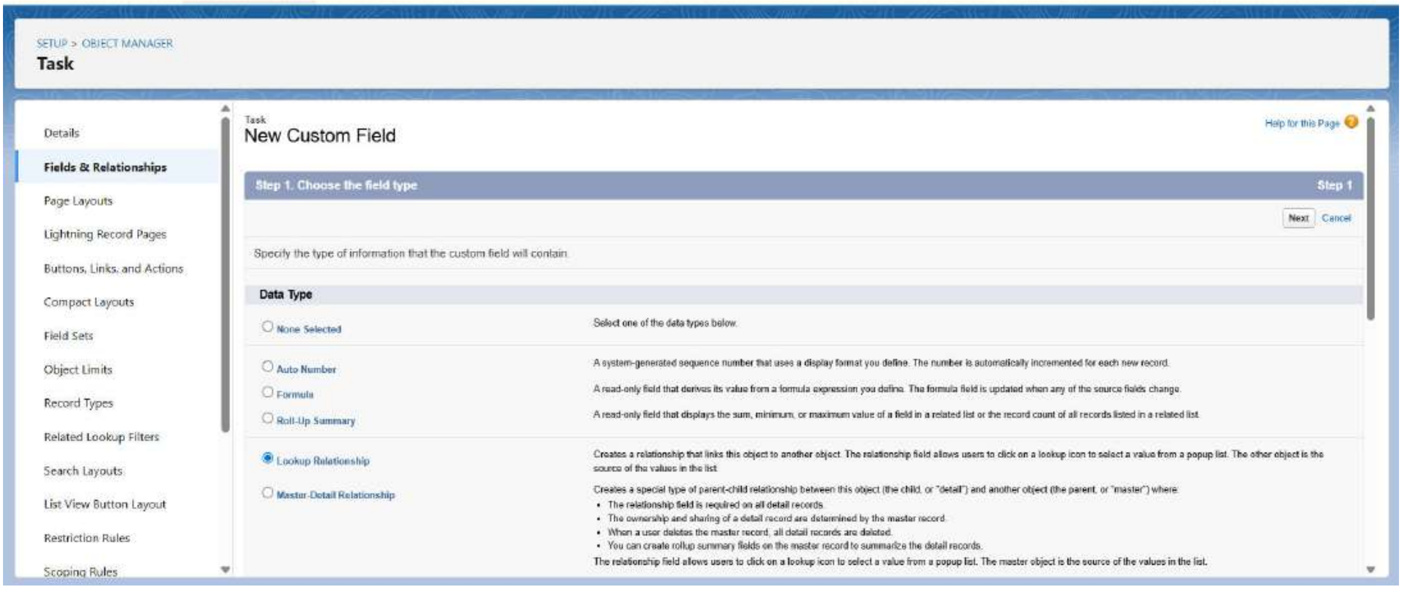
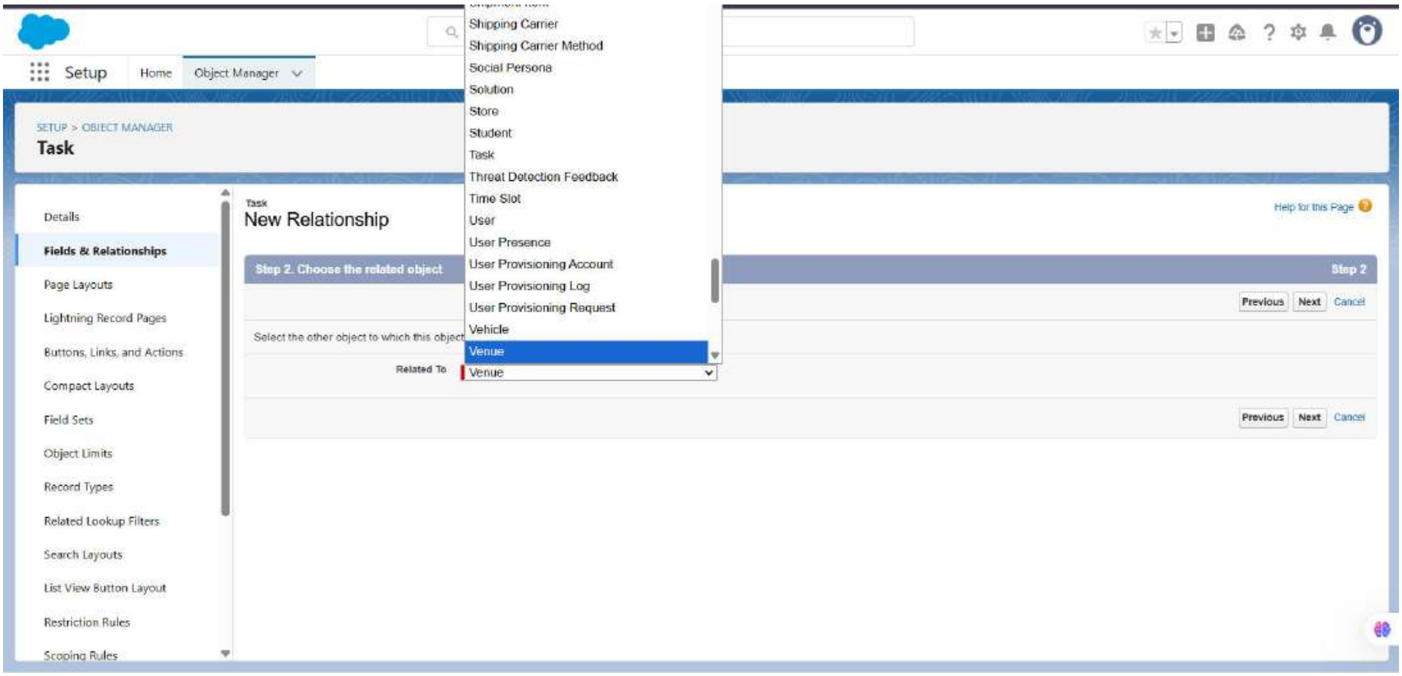
Restriction Rules
Scoping Rules
Field Label
Venue
Field Name
Venue
Description
Help Text
Child Relationship Name
Drop_Off_Points
Required
Always require a value in this field in order to save a record
What to do if the lookup record is deleted?
Clear the value of this field. You can't choose this option if you make this field required.
Don't allow deletion of the lookup record that's part of a lookup relationship.
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Lookup Filter
Optionally, create a filter to limit the records available to users in the lookup field. Tell me more!
Show Filter Settings
Previous
Next
Cancel

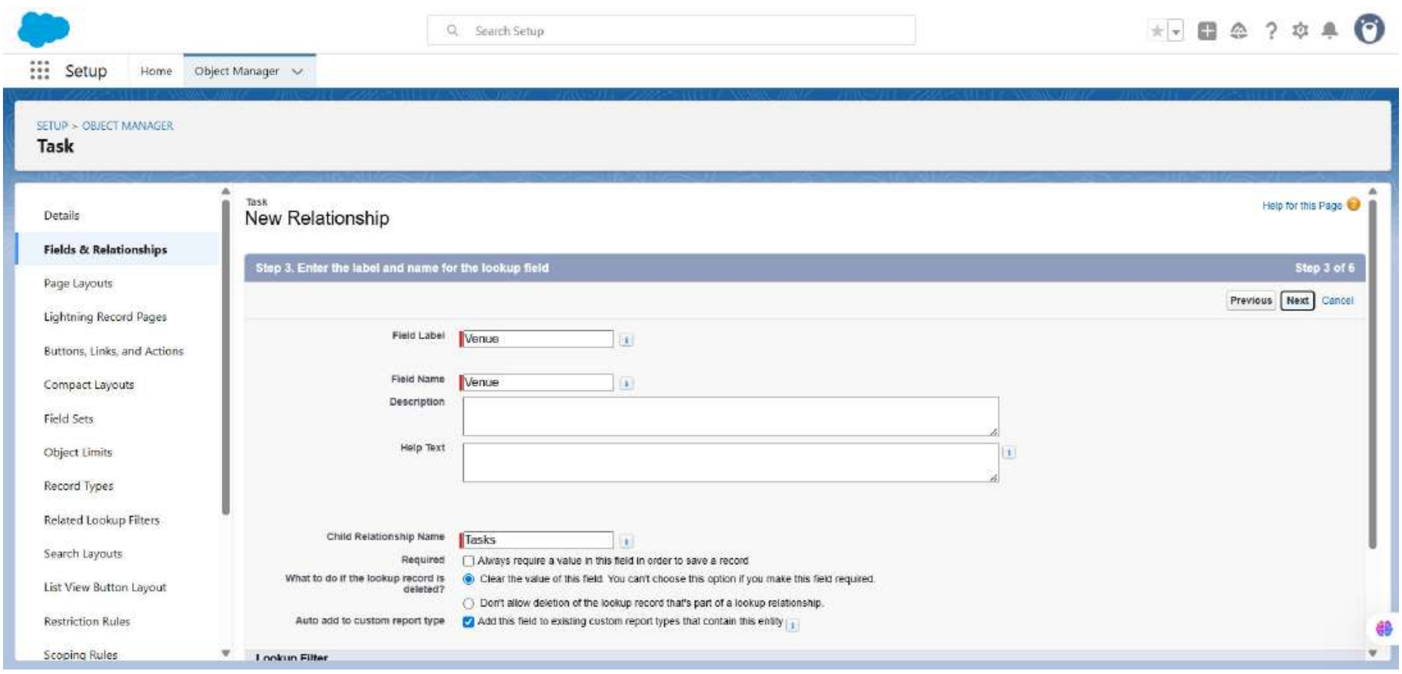

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Drop-Off Point
New Relationship
Help for this Page
Step 6. Add custom related lists
Step 6 of 6
Previous
Save & New
Save
Cancel
Field Label Venue
Data Type Lookup
Field Name Venue
Description
Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label Drop-Off Points
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Related List
Page Layout Name
Venue Layout
Append related list to users' existing personal customizations

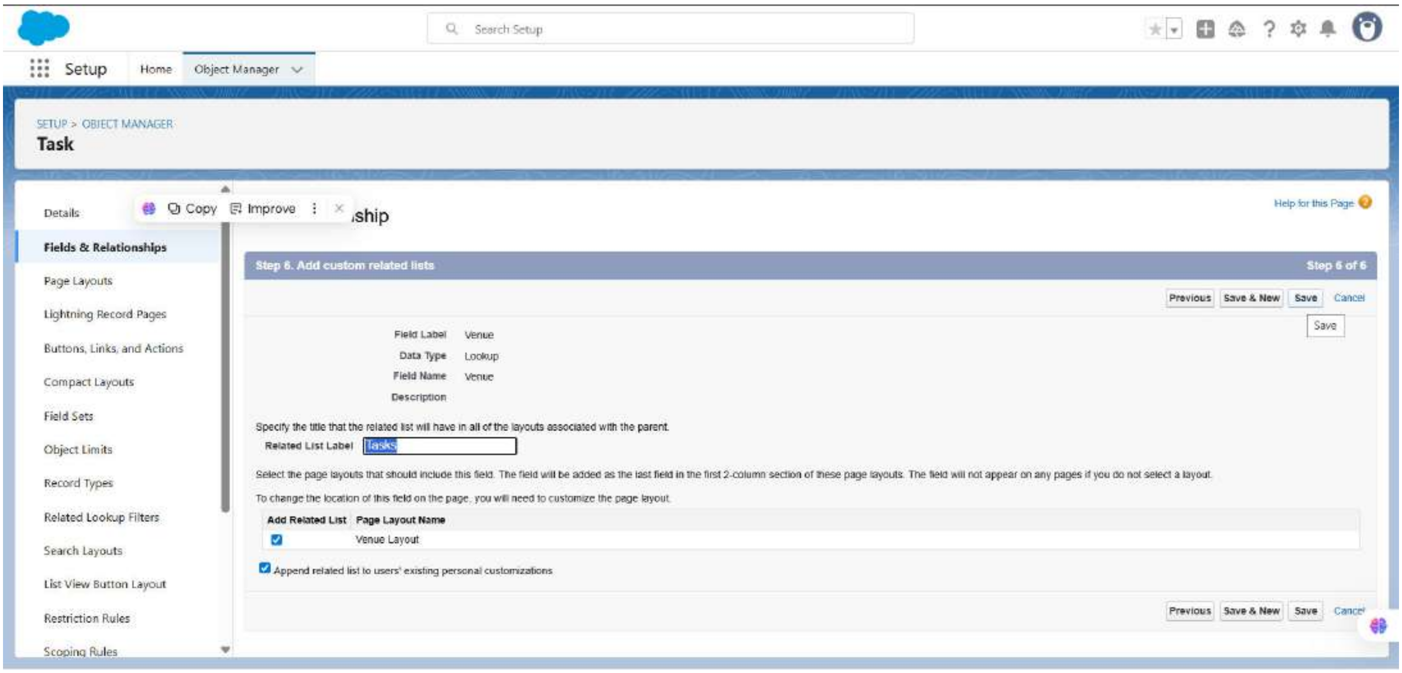

Search Setup
Setup
Home
Object Manager
SETUP
Object Manager
2 Items, Sorted by Label
task
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Task
Task__c
Custom Object
9/8/2025
Task
Task
Standard Object

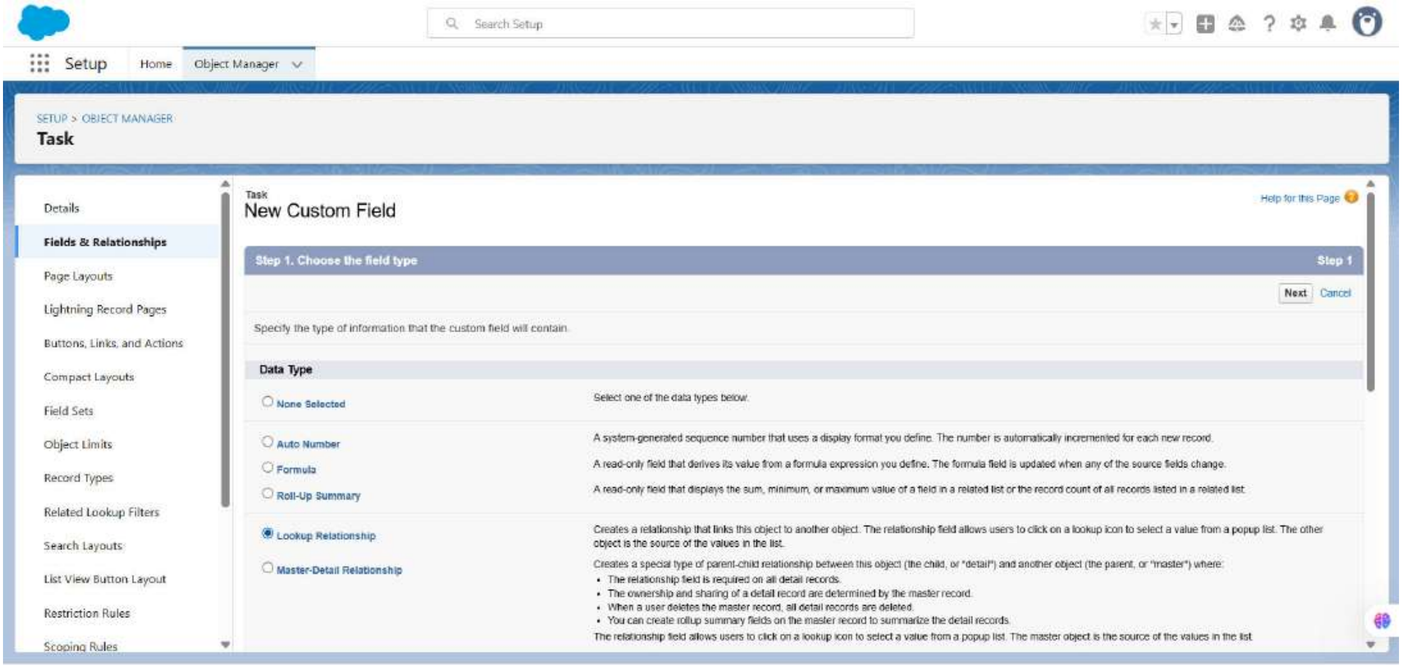

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
4 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
Custom Field
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Last Modified By
LastModifiedById
Lookup(User)
Owner
OwnerId
Lookup(User,Group)
Task Name
Name
Text(80)

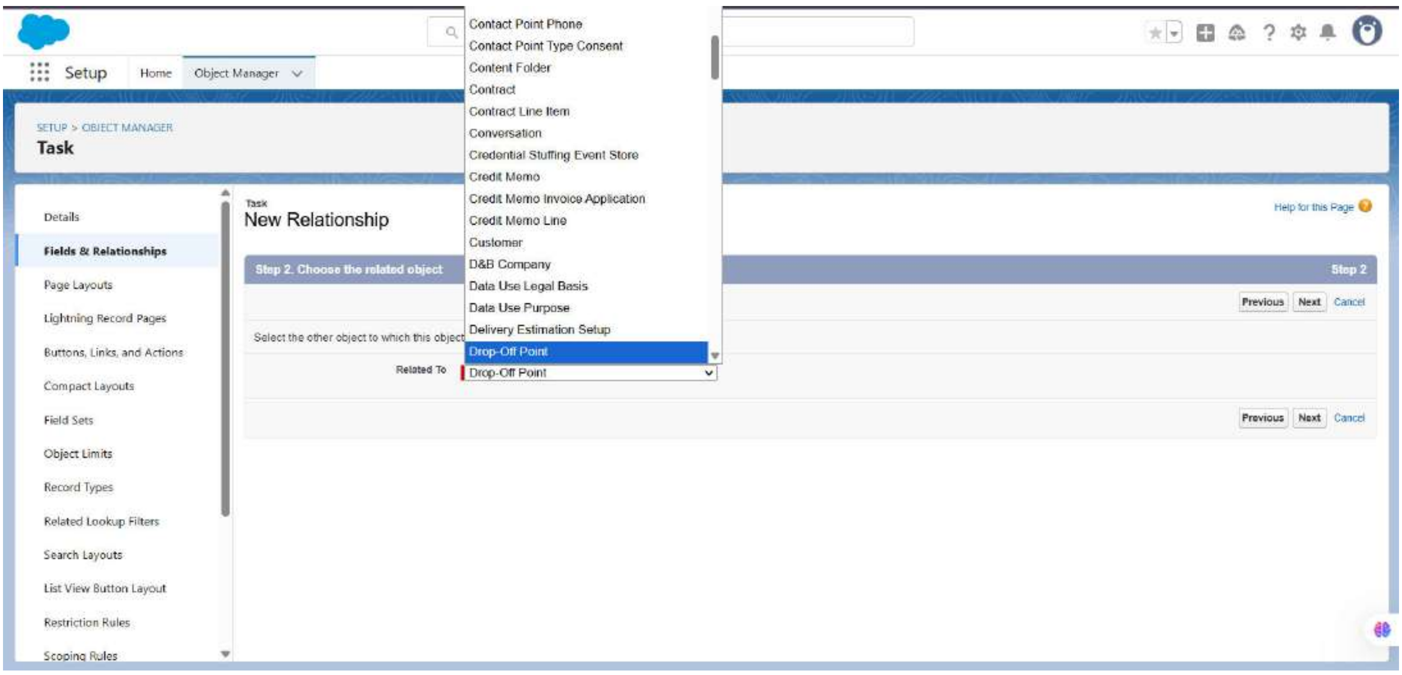

SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 1. Choose the field type
Step 1
Next
Cancel
Specify the type of information that the custom field will contain.
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

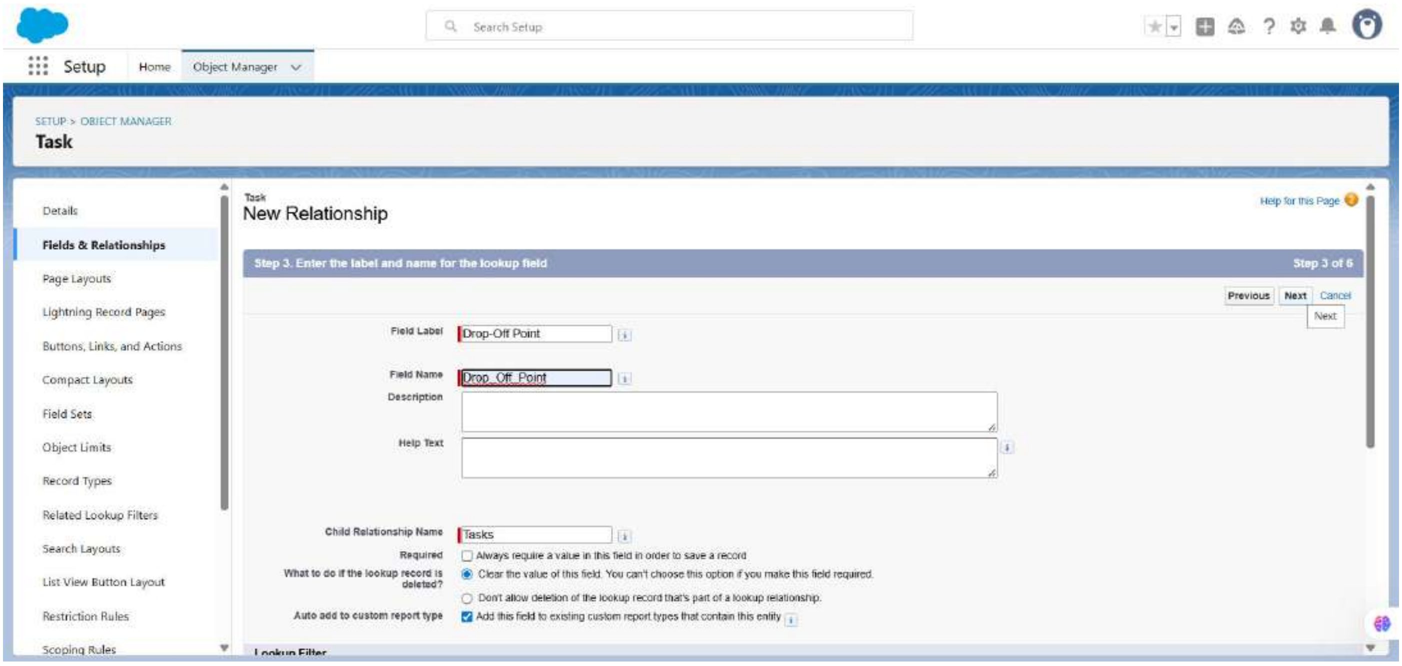

Setup
Home
Object Manager
Shipping Carrier
Shipping Carrier Method
Social Persona
Solution
Store
Student
Task
Threat Detection Feedback
Time Slot
User
User Presence
User Provisioning Account
User Provisioning Log
User Provisioning Request
Vehicle
Venue
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Relationship
Help for this Page
Step 2. Choose the related object
Step 2
Previous
Next
Cancel
Select the other object to which this object
Related To
Venue

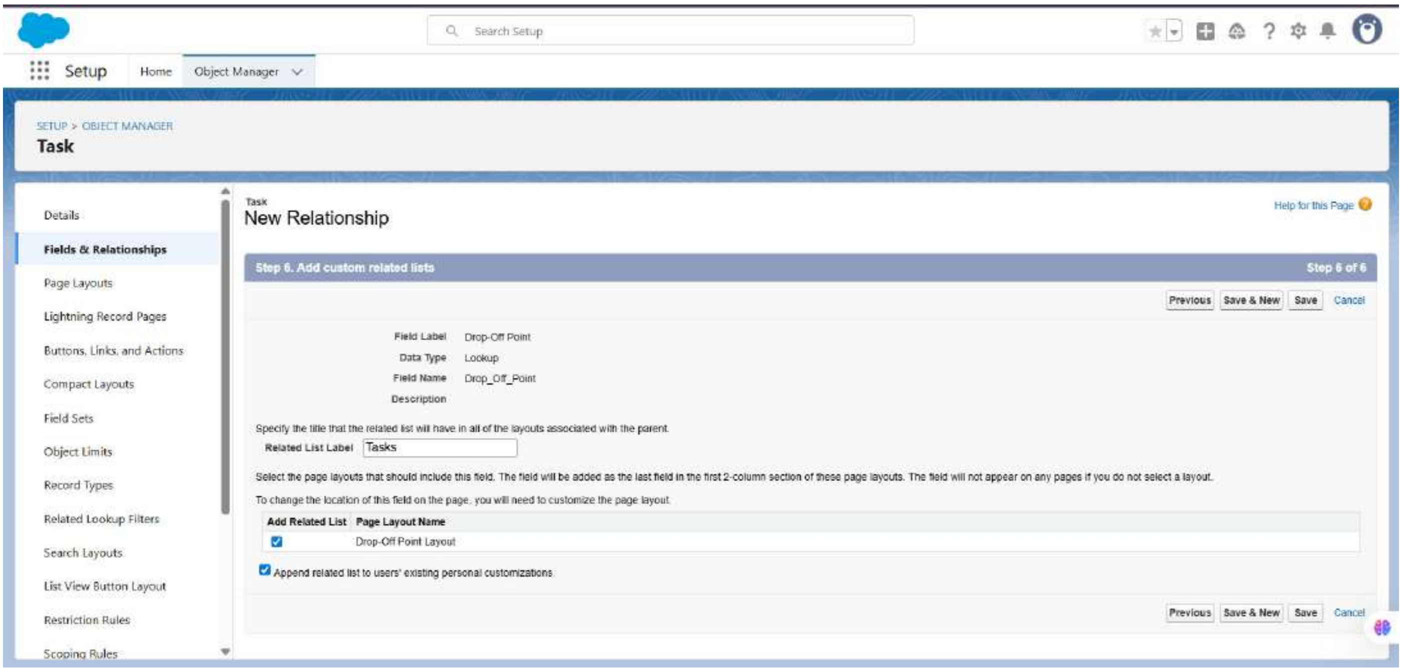

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Relationship
Help for this Page
Step 3. Enter the label and name for the lookup field
Step 3 of 6
Previous
Next
Cancel
Field Label
Venue
Field Name
Venue
Description
Help Text
Child Relationship Name
Tasks
Required
Always require a value in this field in order to save a record
What to do if the lookup record is deleted?
Clear the value of this field. You can't choose this option if you make this field required.
Don't allow deletion of the lookup record that's part of a lookup relationship.
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Lookup Filter


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Copy
Improve
Help for this Page
Step 6. Add custom related lists
Step 6 of 6
Previous
Save & New
Save
Cancel
Field Label Venue
Data Type Lookup
Field Name Venue
Description
Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label Tasks
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Related List
Page Layout Name
Venue Layout
Append related list to users' existing personal customizations

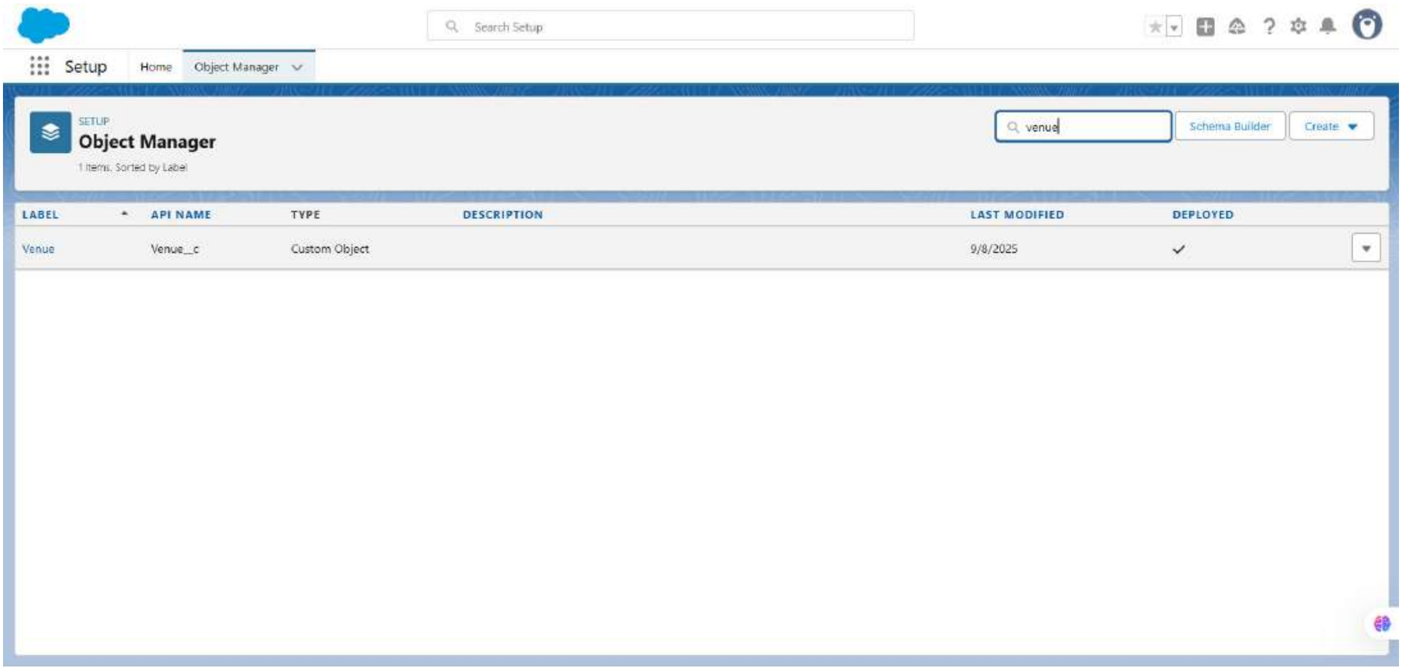

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 1. Choose the field type
Step 1
Next
Cancel
Specify the type of information that the custom field will contain.
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

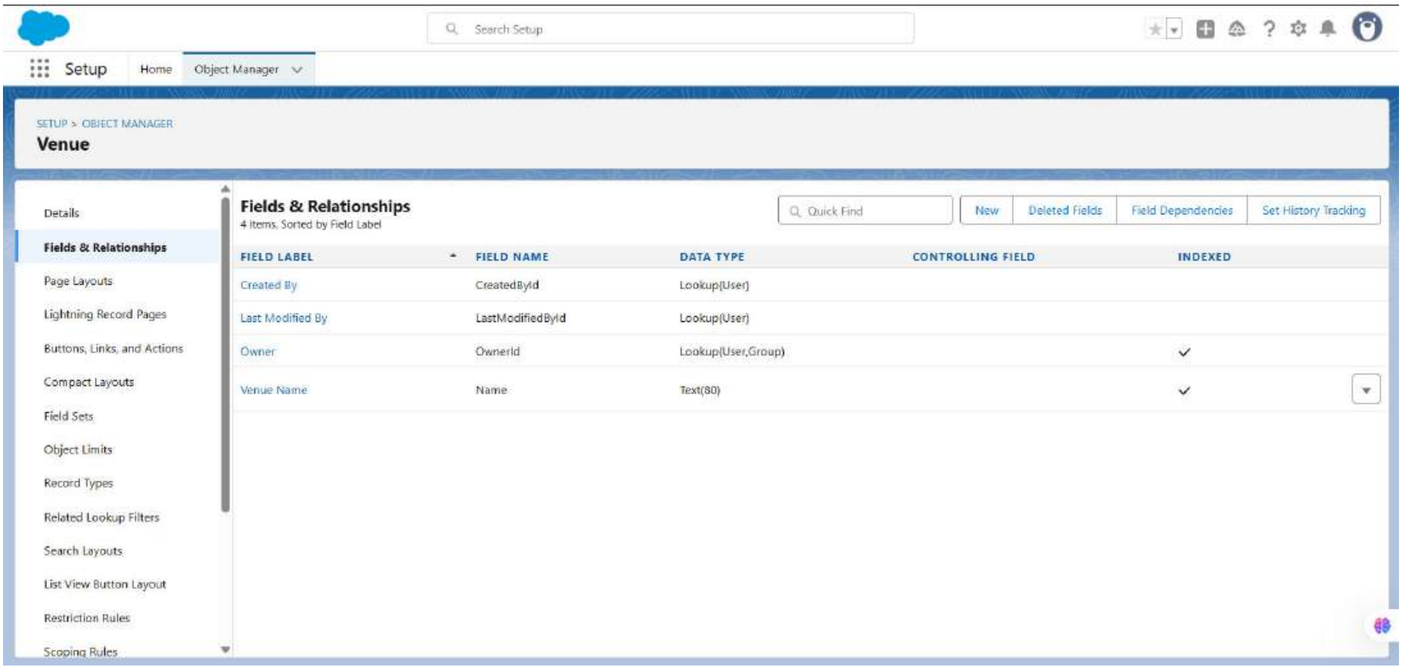

Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Relationship
Help for this Page
Step 2. Choose the related object
Step 2
Previous
Next
Cancel
Select the other object to which this object
Related To
Drop-Off Point
Contact Point Phone
Contact Point Type Consent
Content Folder
Contract
Contract Line Item
Conversation
Credential Stuffing Event Store
Credit Memo
Credit Memo Invoice Application
Credit Memo Line
Customer
D&B Company
Data Use Legal Basis
Data Use Purpose
Delivery Estimation Setup
Drop-Off Point

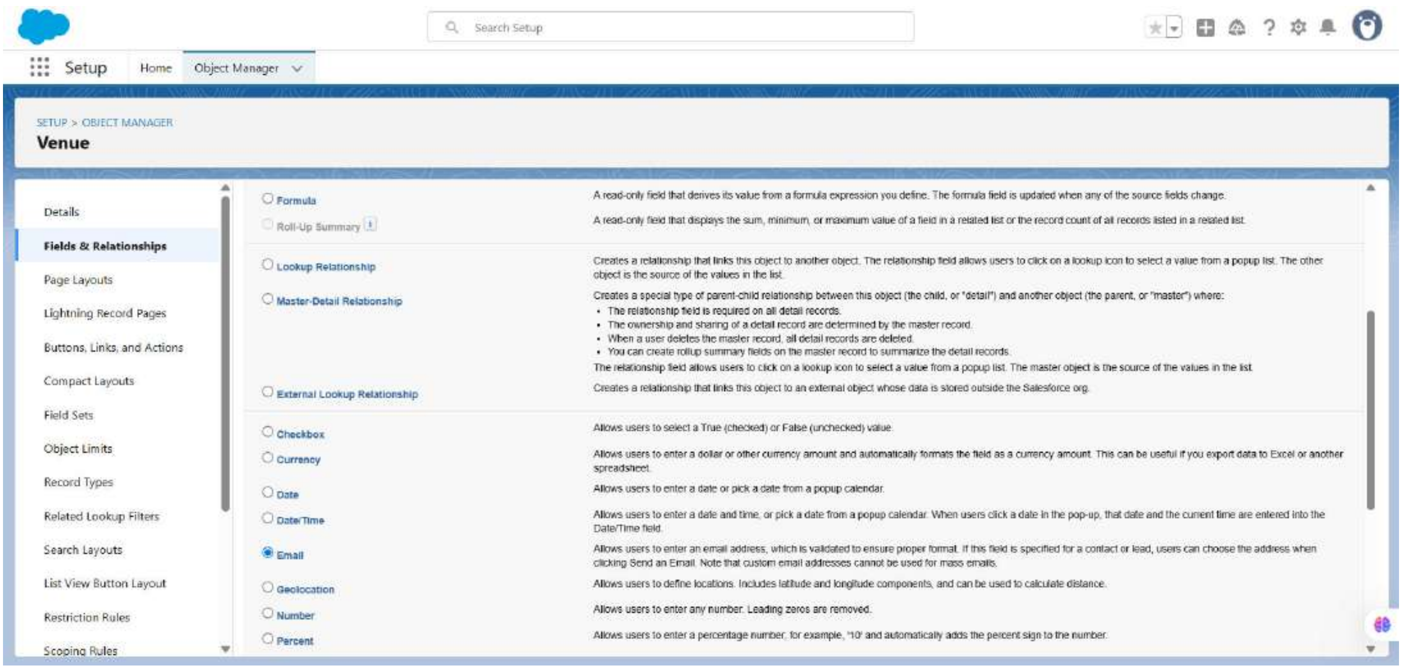




b) Creation of fields for the Venue object


Search Setup
Setup
Home
Object Manager
SETUP
Object Manager
1 Items, Sorted by Label
venue
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Venue
Venue__c
Custom Object
9/8/2025


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
4 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Last Modified By
LastModifiedById
Lookup(User)
Owner
OwnerId
Lookup(User,Group)
Venue Name
Name
Text(80)


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
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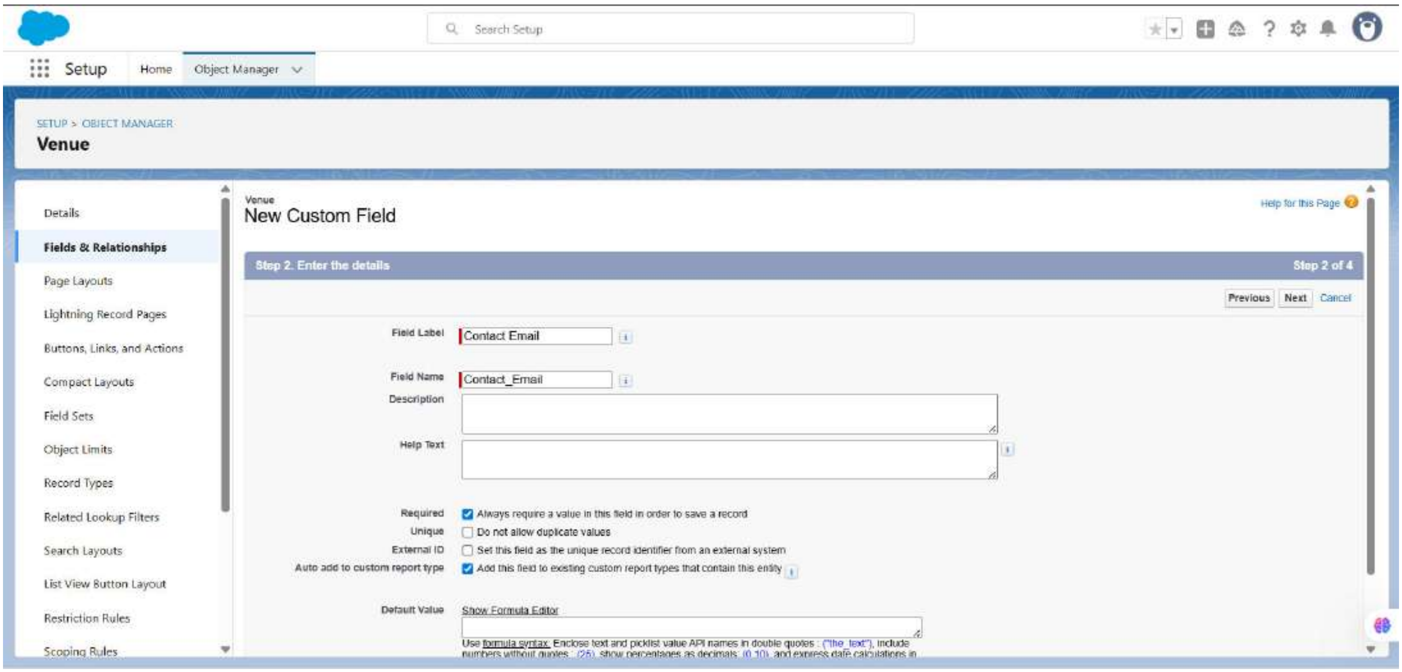
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
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Object Limits
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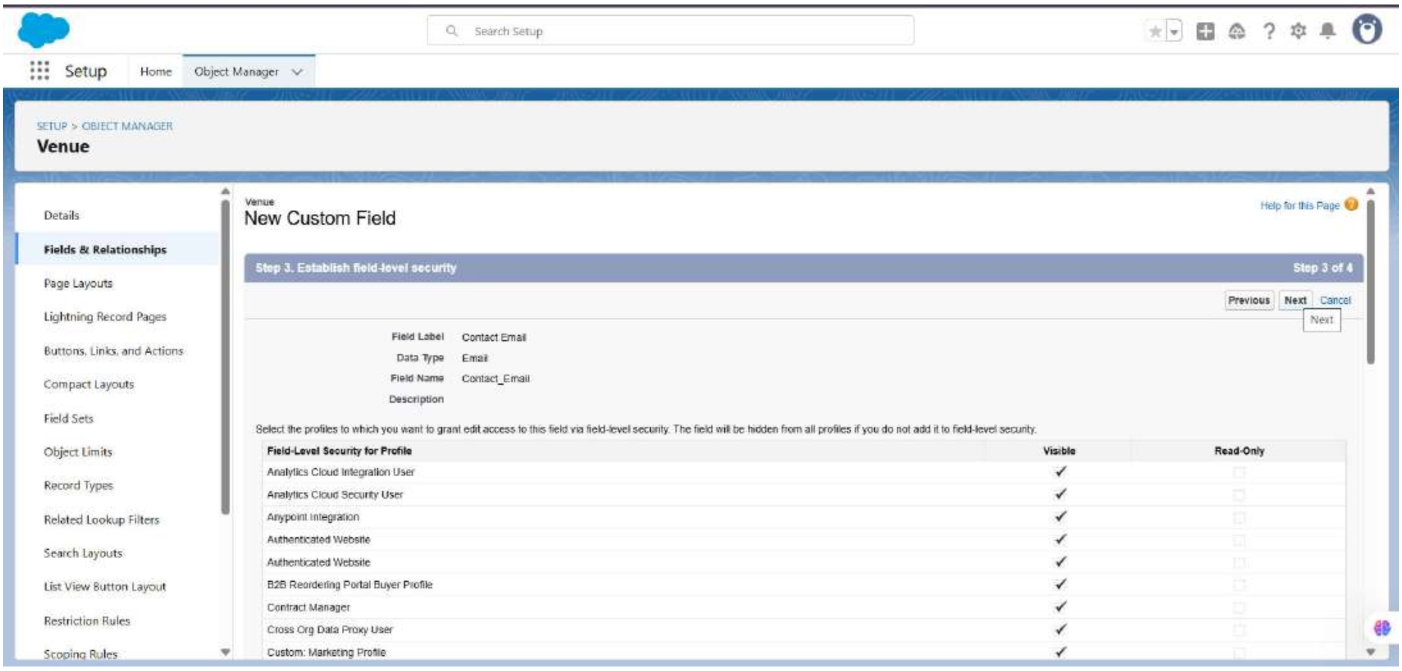
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Venue
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Contact Email
Field Name
Contact_Email
Description
Help Text
Required
Always require a value in this field in order to save a record
Unique
Do not allow duplicate values
External ID
Set this field as the unique record identifier from an external system
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
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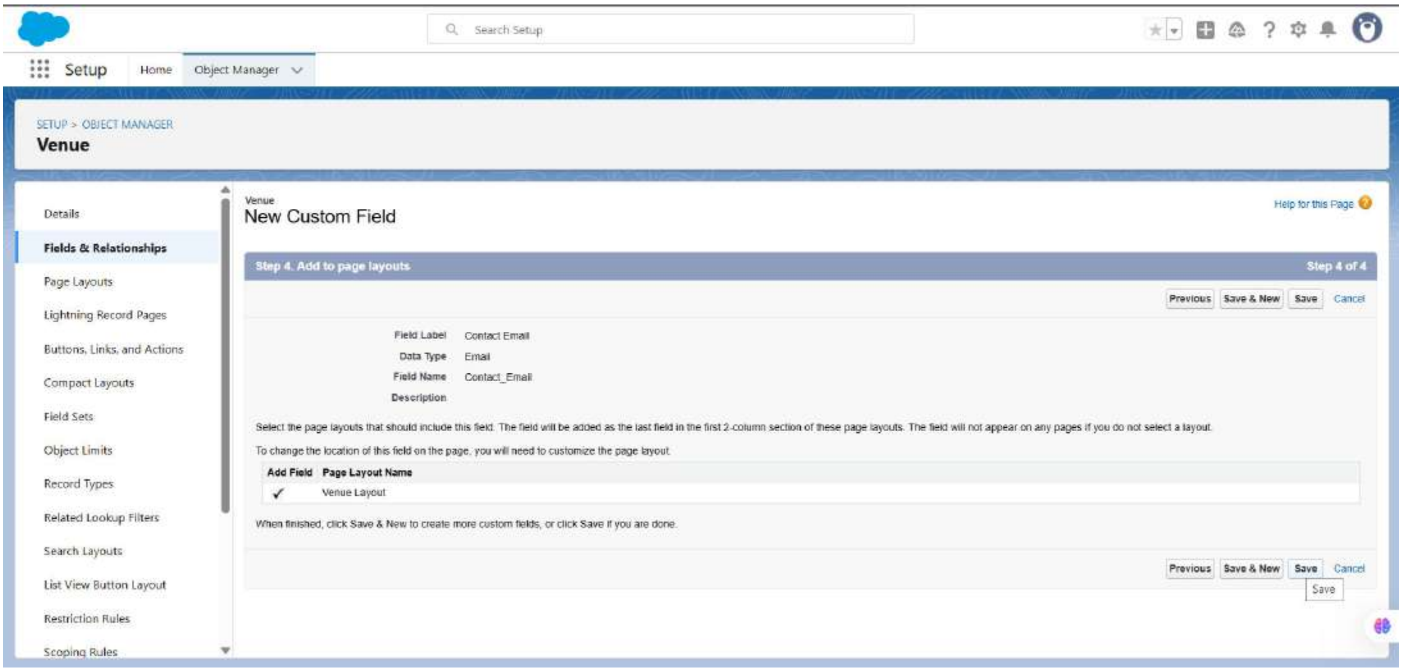
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Venue
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Next
Field Label
Contact Email
Data Type
Email
Field Name
Contact_Email
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
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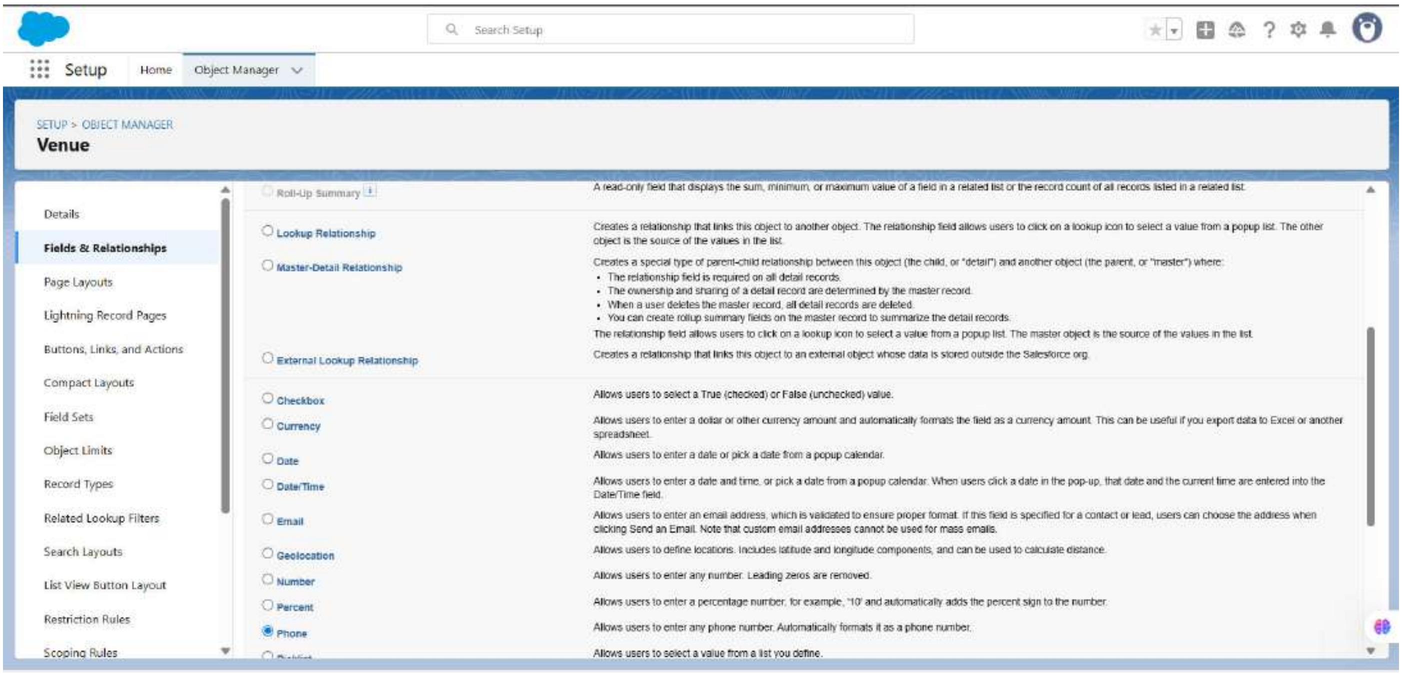
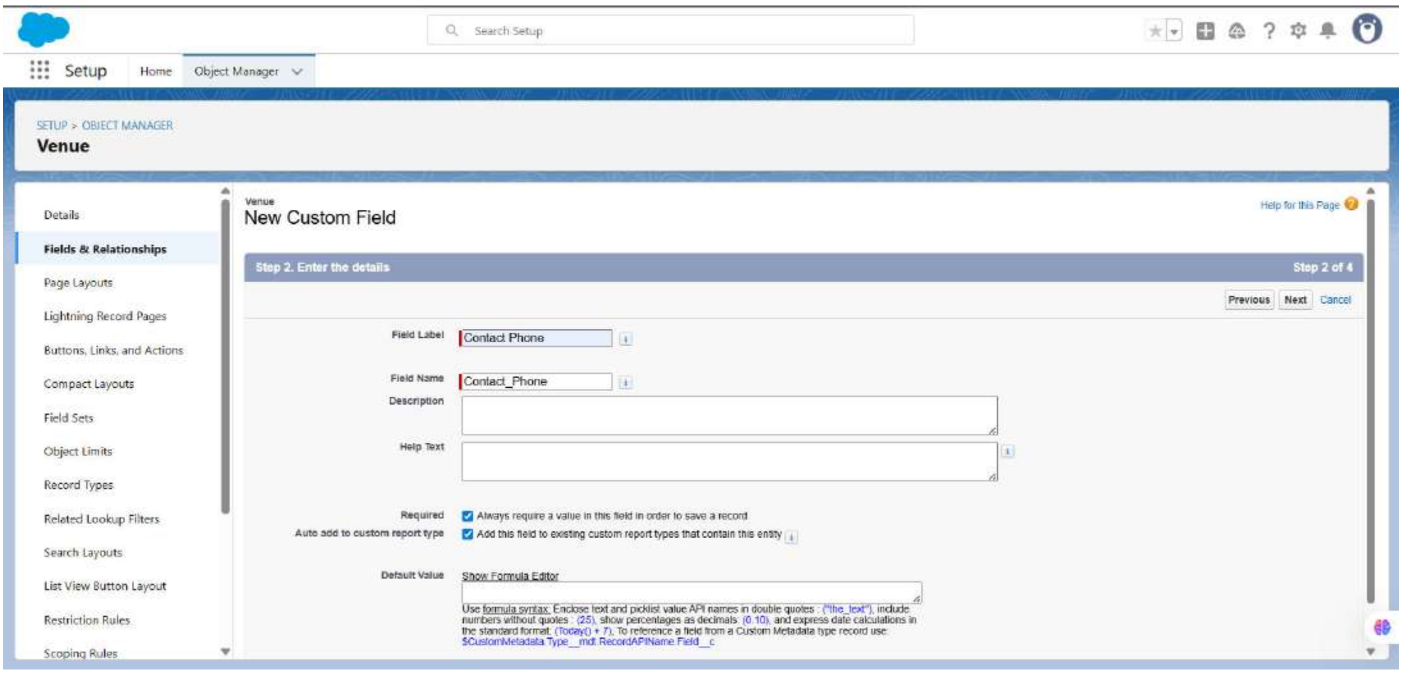
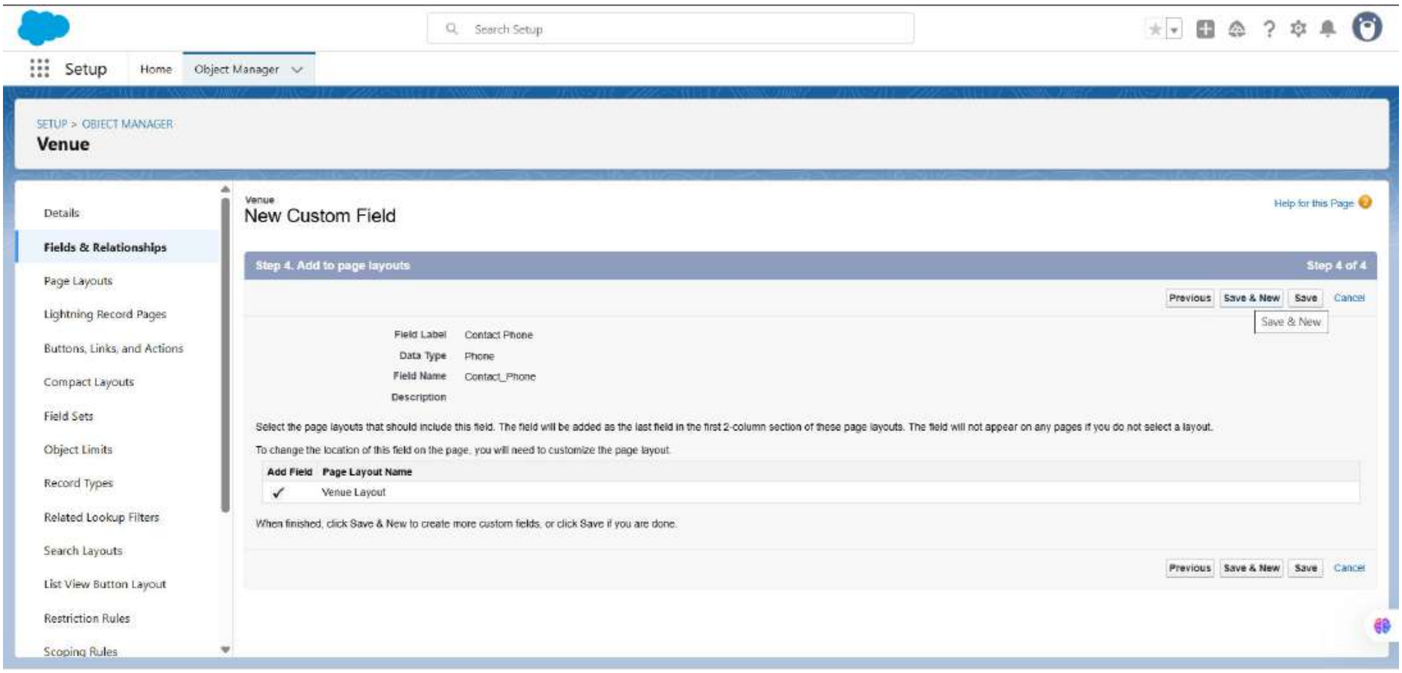
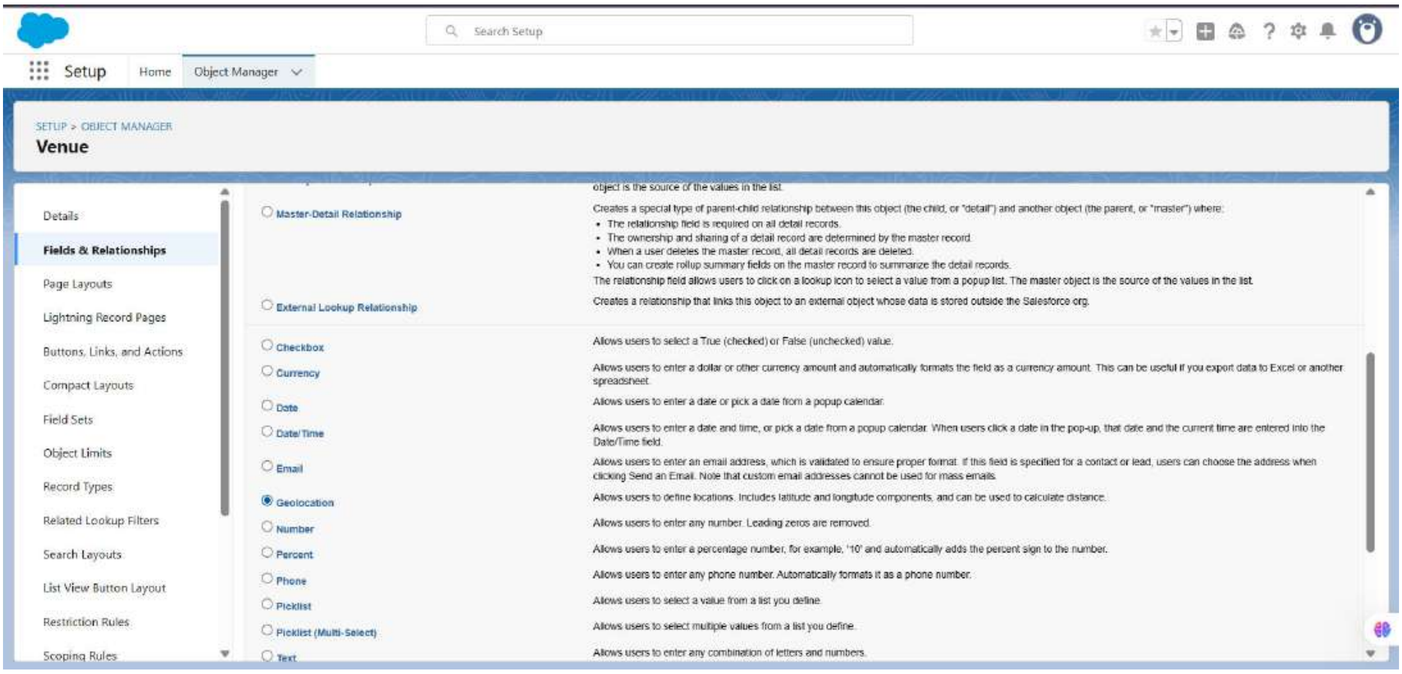
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Venue
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Contact Email
Data Type Email
Field Name Contact_Email
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Venue Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel
Save


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Allows users to select a value from a list you define.

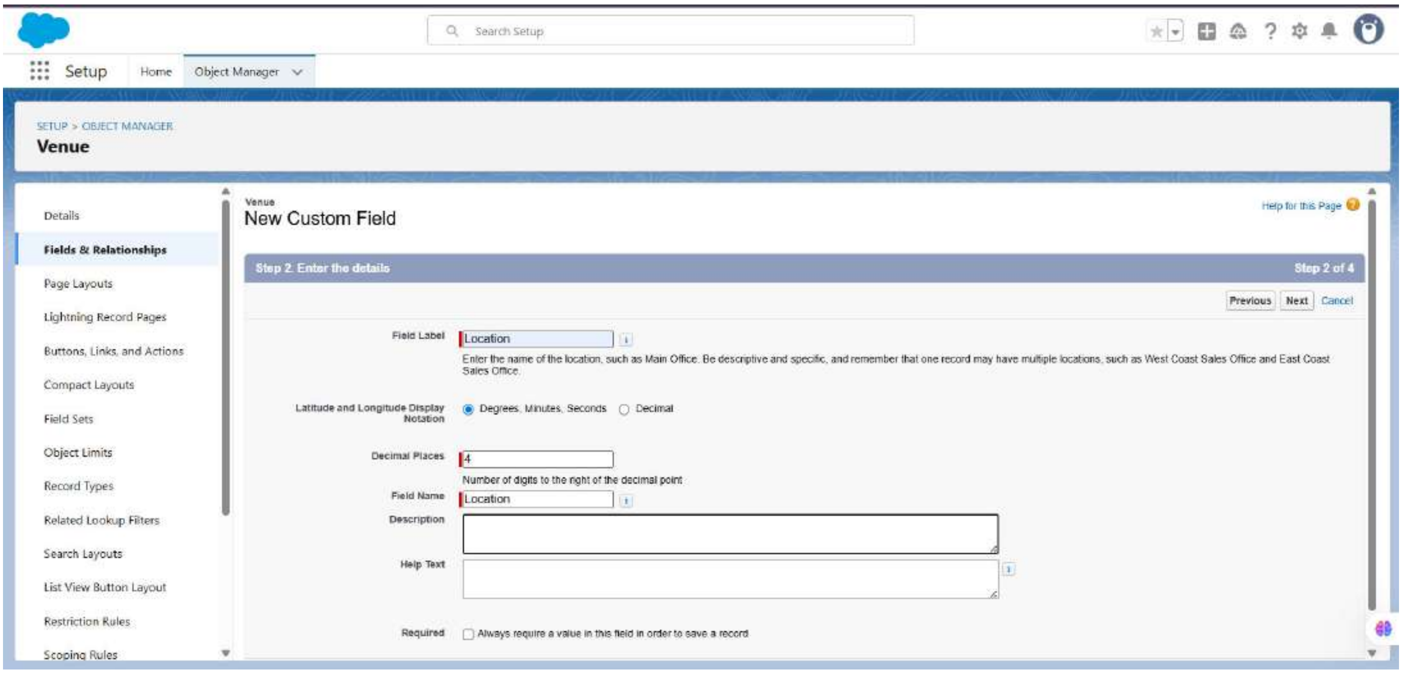

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Venue
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label Contact Phone
Field Name Contact_Phone
Description
Help Text
Required Always require a value in this field in order to save a record
Auto add to custom report type Add this field to existing custom report types that contain this entity
Default Value Show Formula Editor
Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: $CustomMetadata.Type__mdt.RecordAPIName.Field__c



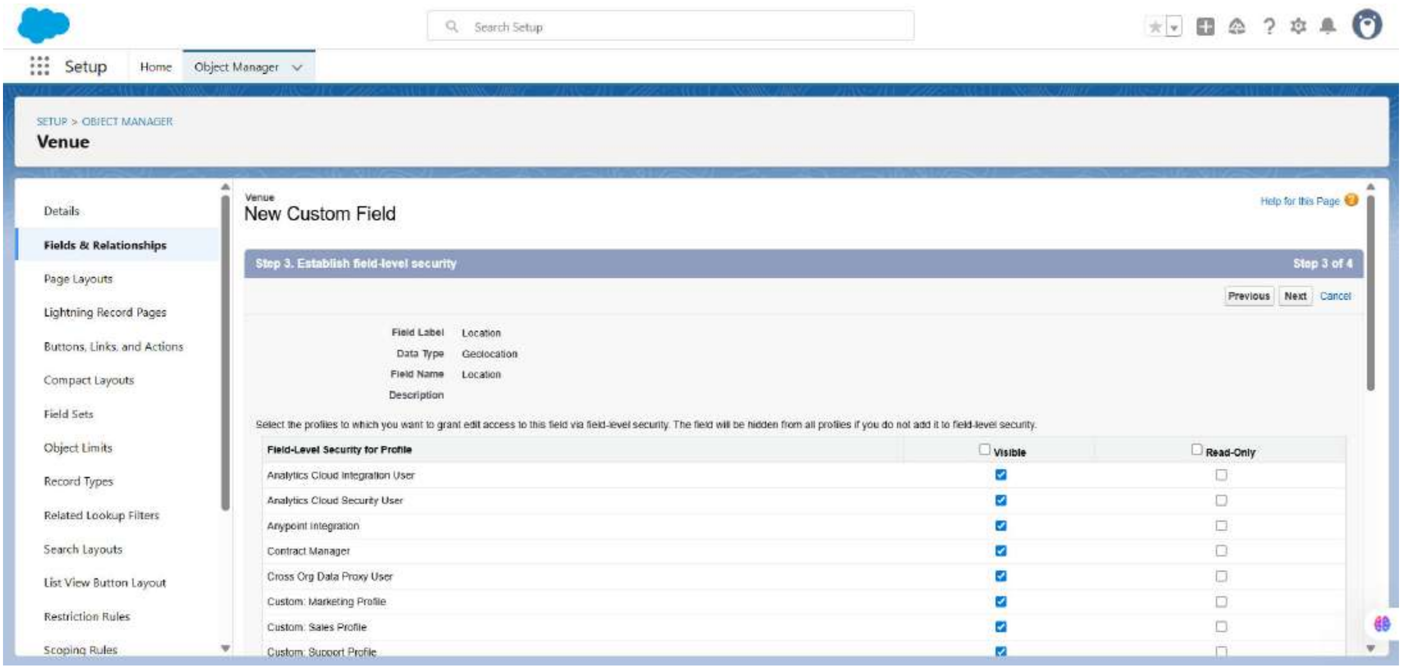
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Venue
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous Save & New Save Cancel
Save & New
Field Label Contact Phone
Data Type Phone
Field Name Contact_Phone
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field Page Layout Name
✓ Venue Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous Save & New Save Cancel



Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.



Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Venue
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous Next Cancel
Field Label Location
Enter the name of the location, such as Main Office. Be descriptive and specific, and remember that one record may have multiple locations, such as West Coast Sales Office and East Coast Sales Office.
Latitude and Longitude Display Notation
Degrees, Minutes, Seconds
Decimal
Decimal Places 4
Number of digits to the right of the decimal point
Field Name Location
Description
Help Text
Required
Always require a value in this field in order to save a record


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
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Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
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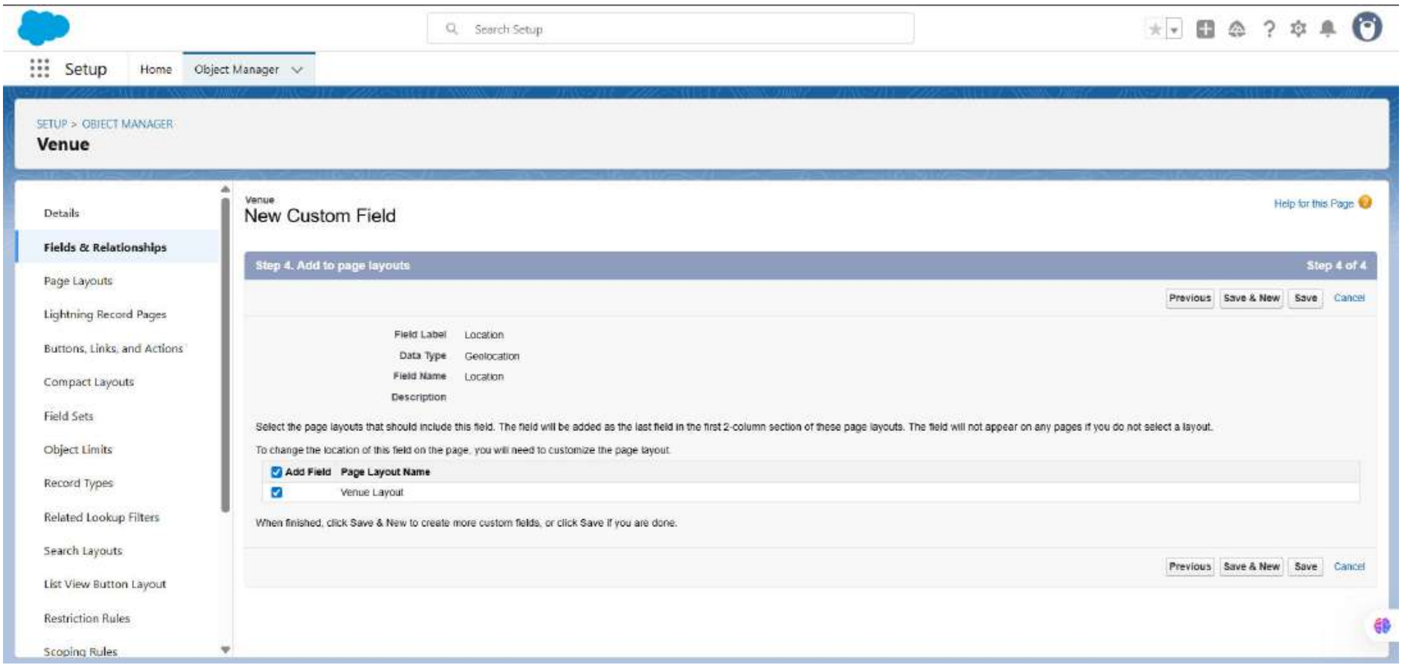
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Venue
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label Location
Data Type Geolocation
Field Name Location
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile
Custom: Sales Profile
Custom: Support Profile


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
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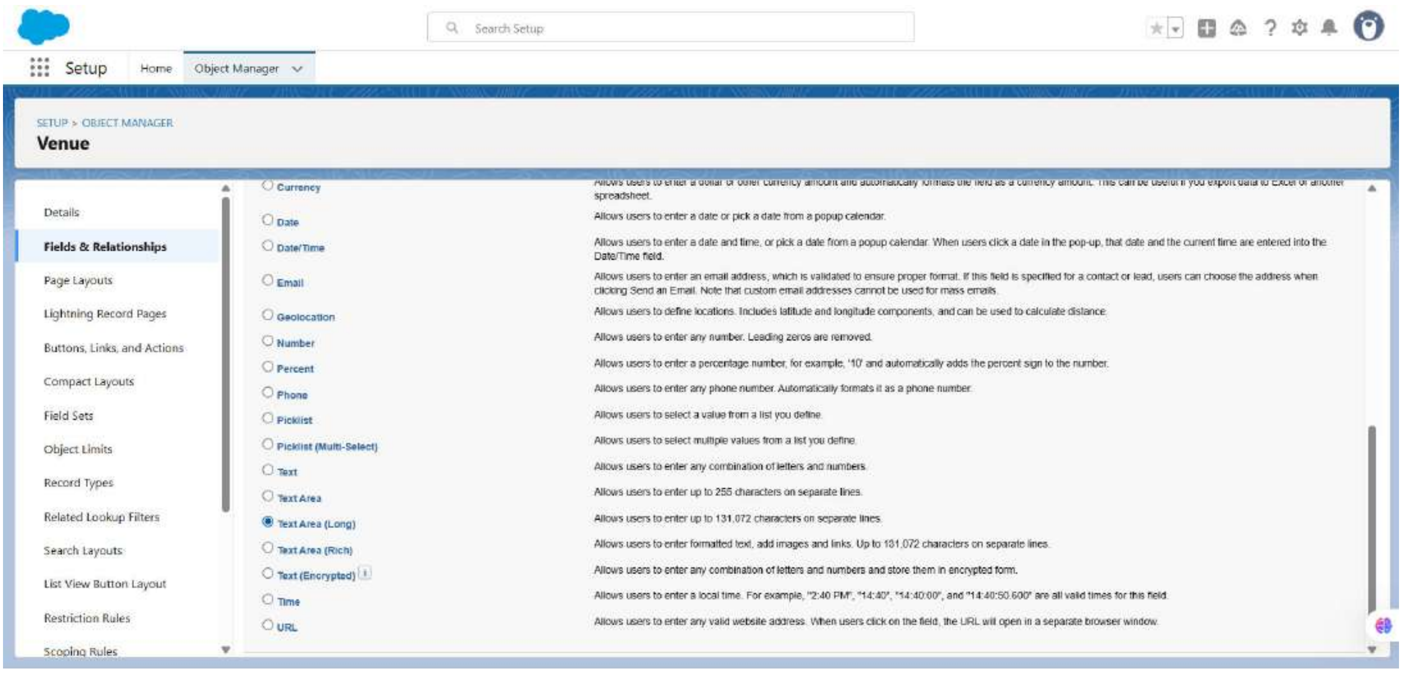
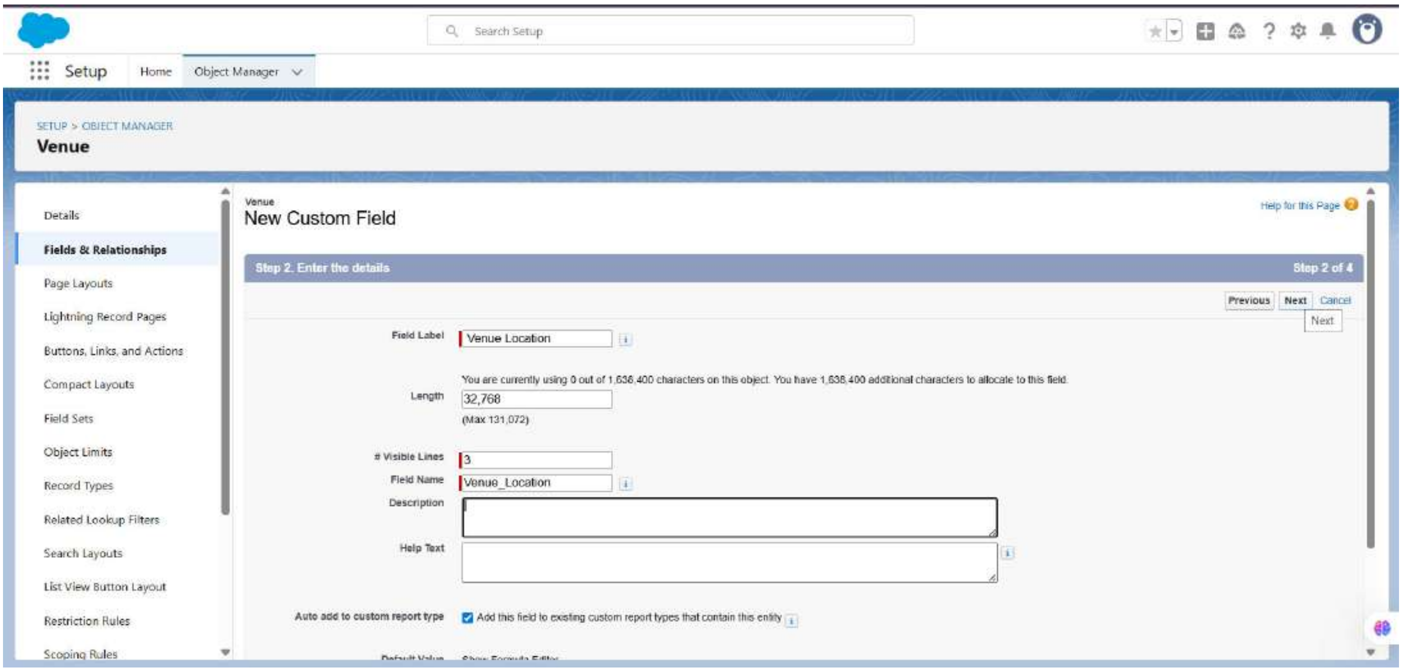
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Venue
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Location
Data Type Geolocation
Field Name Location
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Venue Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Currency
spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
Text (Encrypted)
Allows users to enter any combination of letters and numbers and store them in encrypted form.
Time
Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.
URL
Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
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Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
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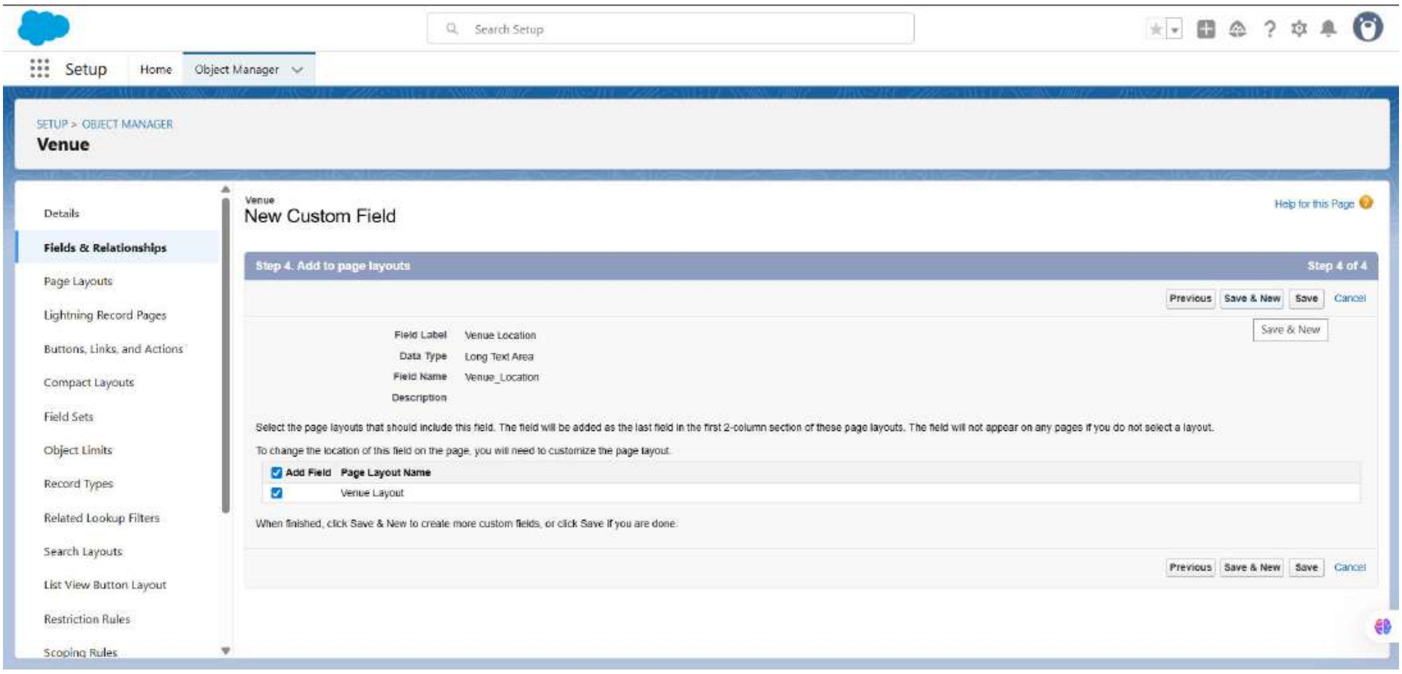
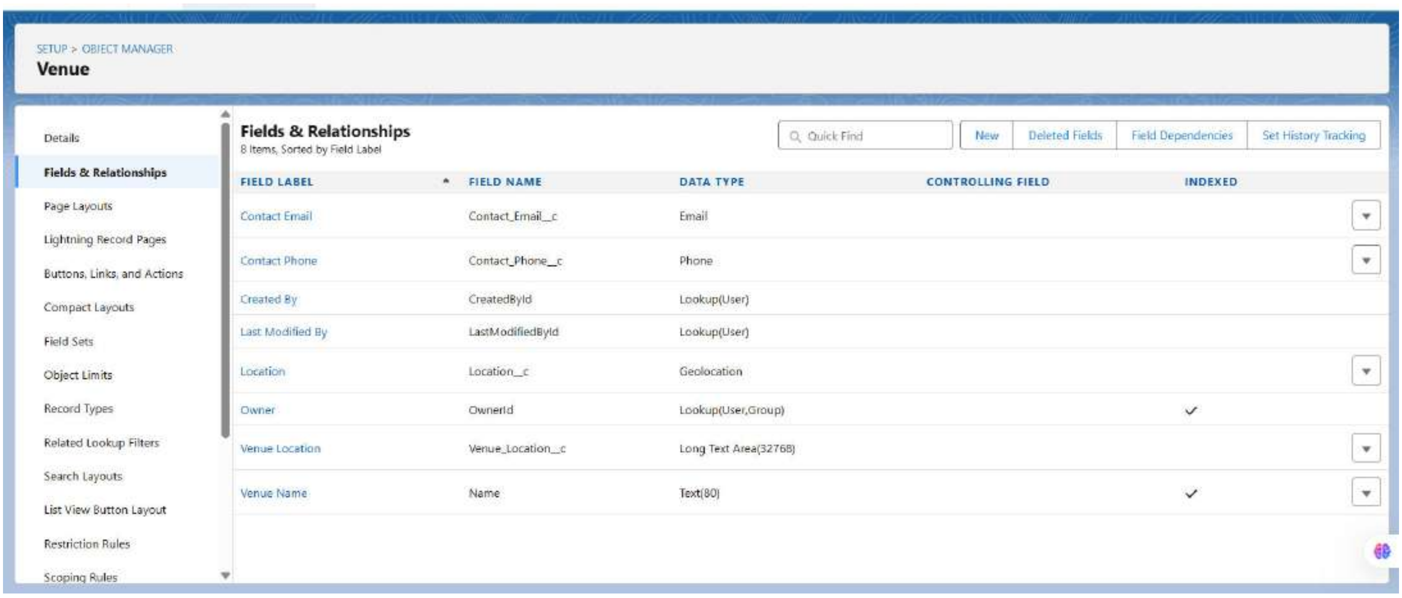
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Venue
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Venue Location
You are currently using 0 out of 1,638,400 characters on this object. You have 1,638,400 additional characters to allocate to this field.
Length
32,768
(Max 131,072)
Visible Lines
3
Field Name
Venue_Location
Description
Help Text
Auto add to custom report type
Add this field to existing custom report types that contain this entity


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Venue
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label
Venue Location
Data Type
Long Text Area
Field Name
Venue_Location
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Venue Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.


SETUP > OBJECT MANAGER
Venue
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
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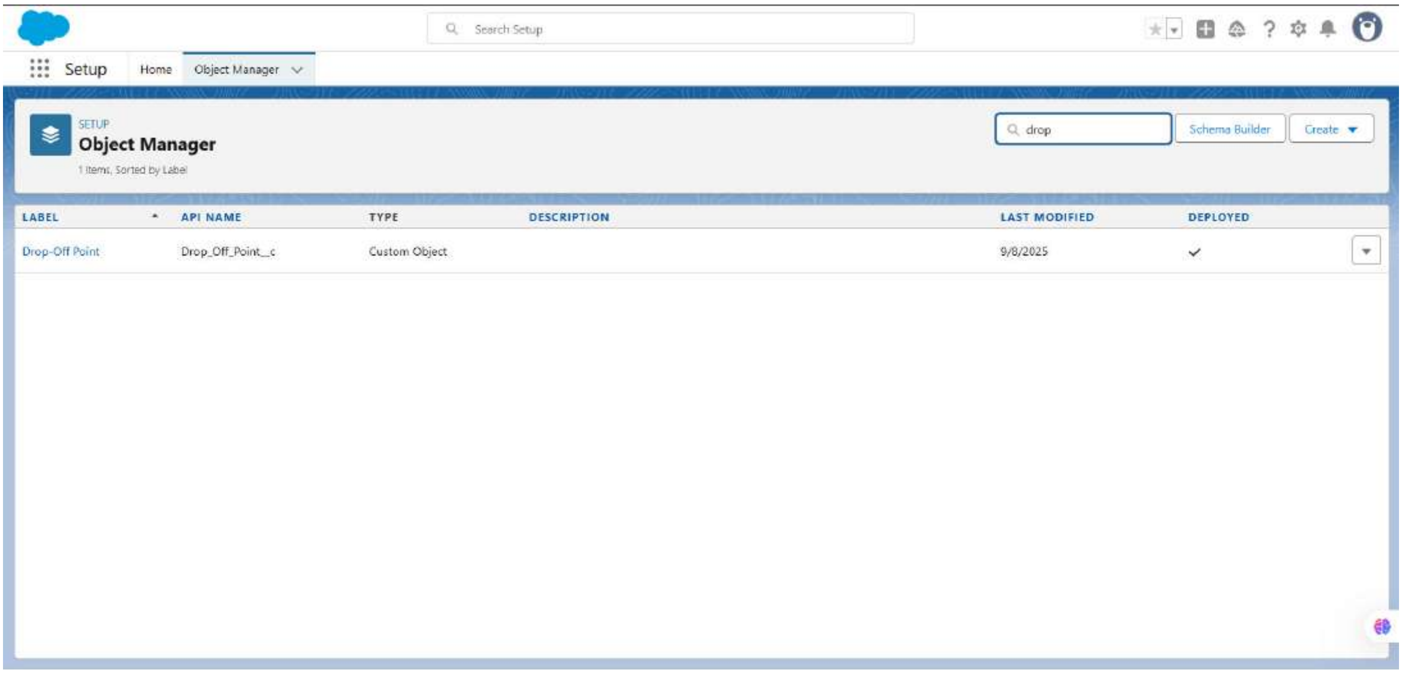
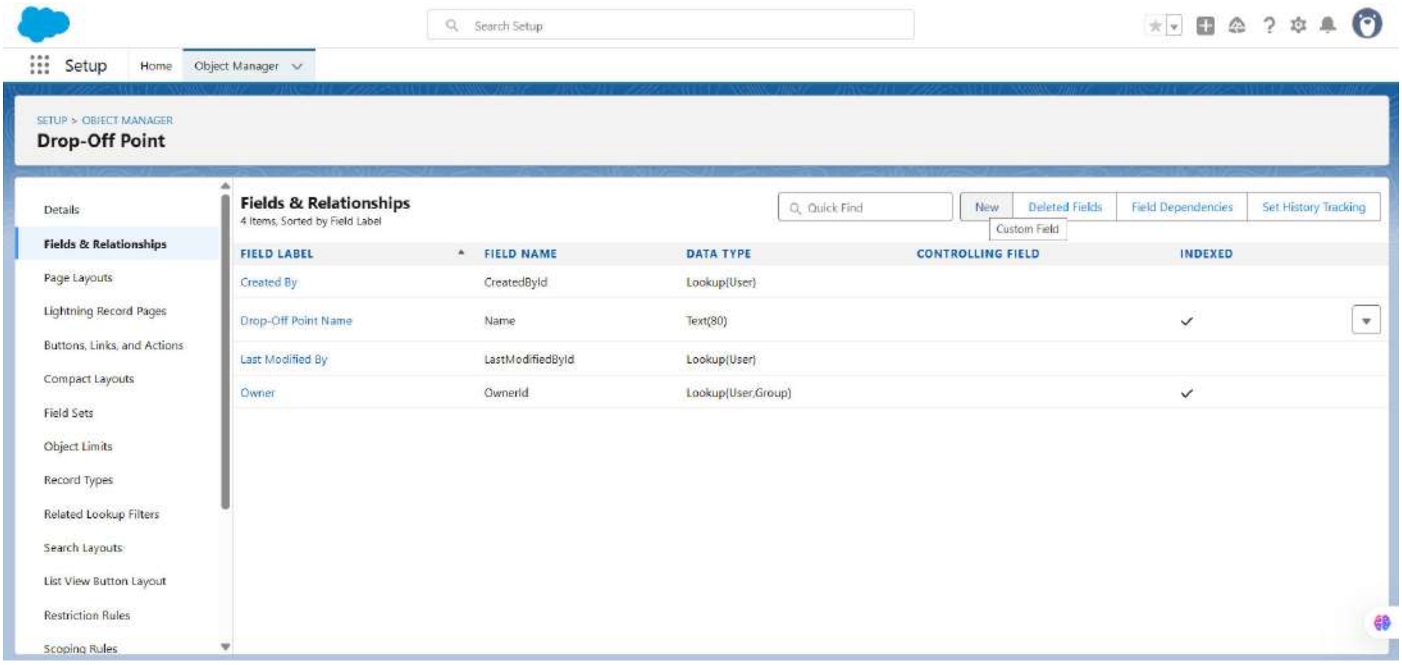
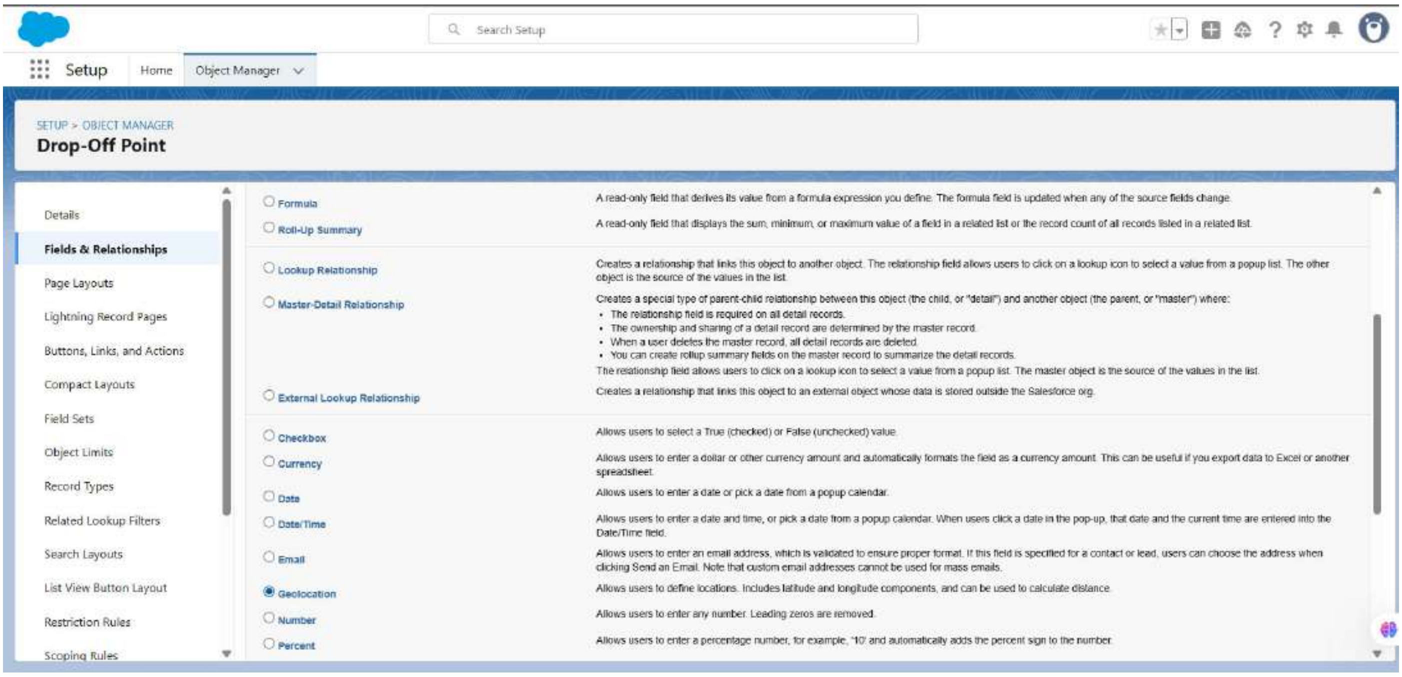
Fields & Relationships
8 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Contact Email
Contact_Email__c
Email
Contact Phone
Contact_Phone__c
Phone
Created By
CreatedById
Lookup(User)
Last Modified By
LastModifiedById
Lookup(User)
Location
Location__c
Geolocation
Owner
OwnerId
Lookup(User,Group)
Venue Location
Venue_Location__c
Long Text Area(32768)
Venue Name
Name
Text(80)

c) Creation of fields for the Drop-Off point object






Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
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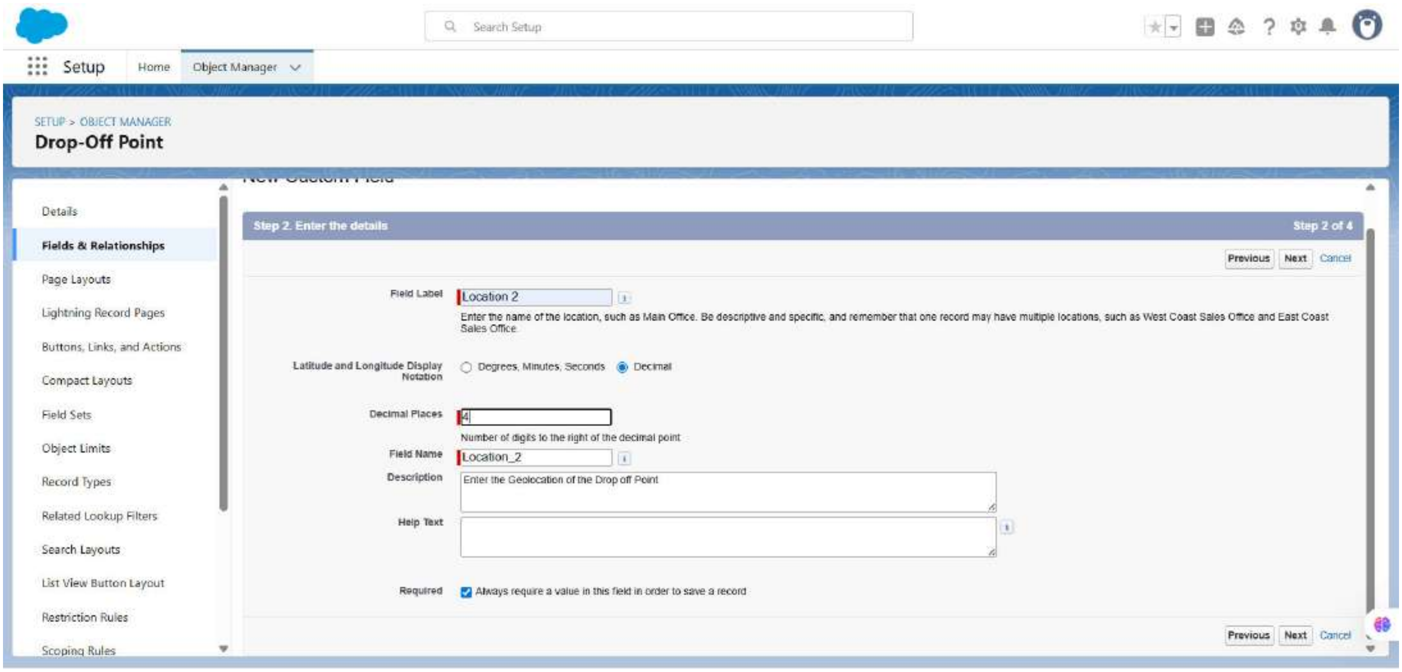
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
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Compact Layouts
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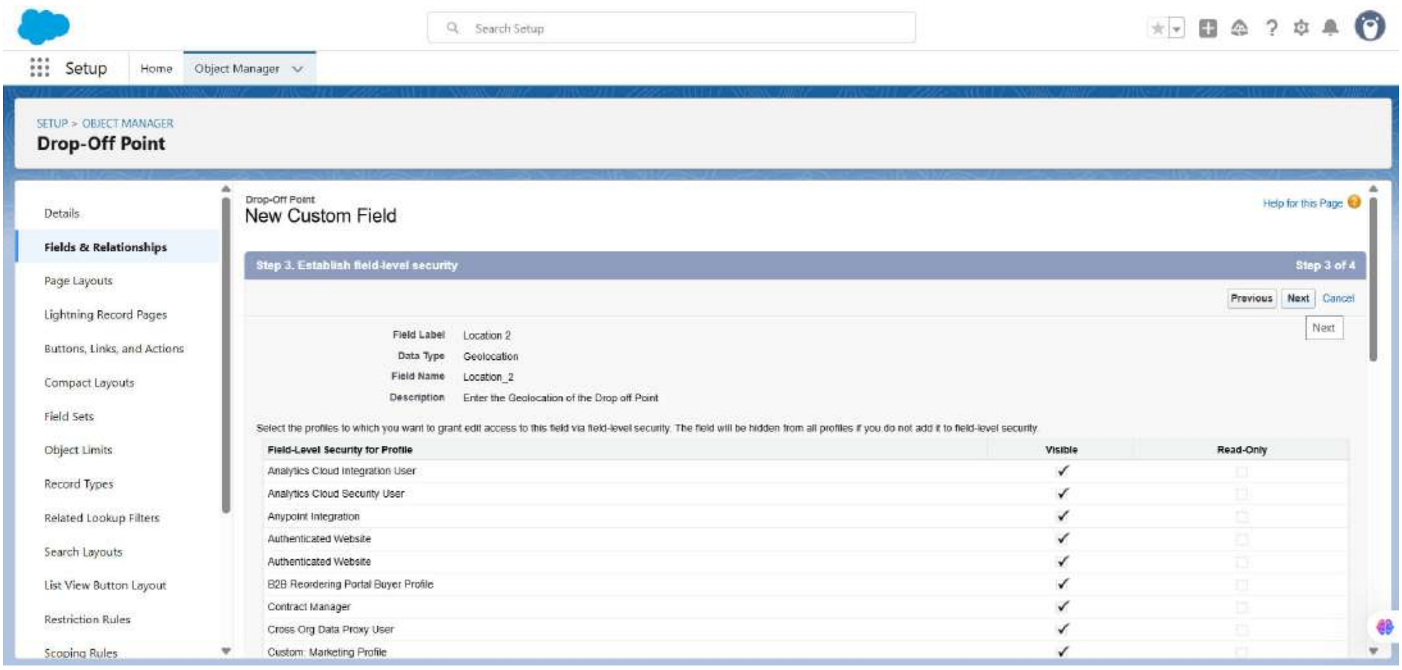
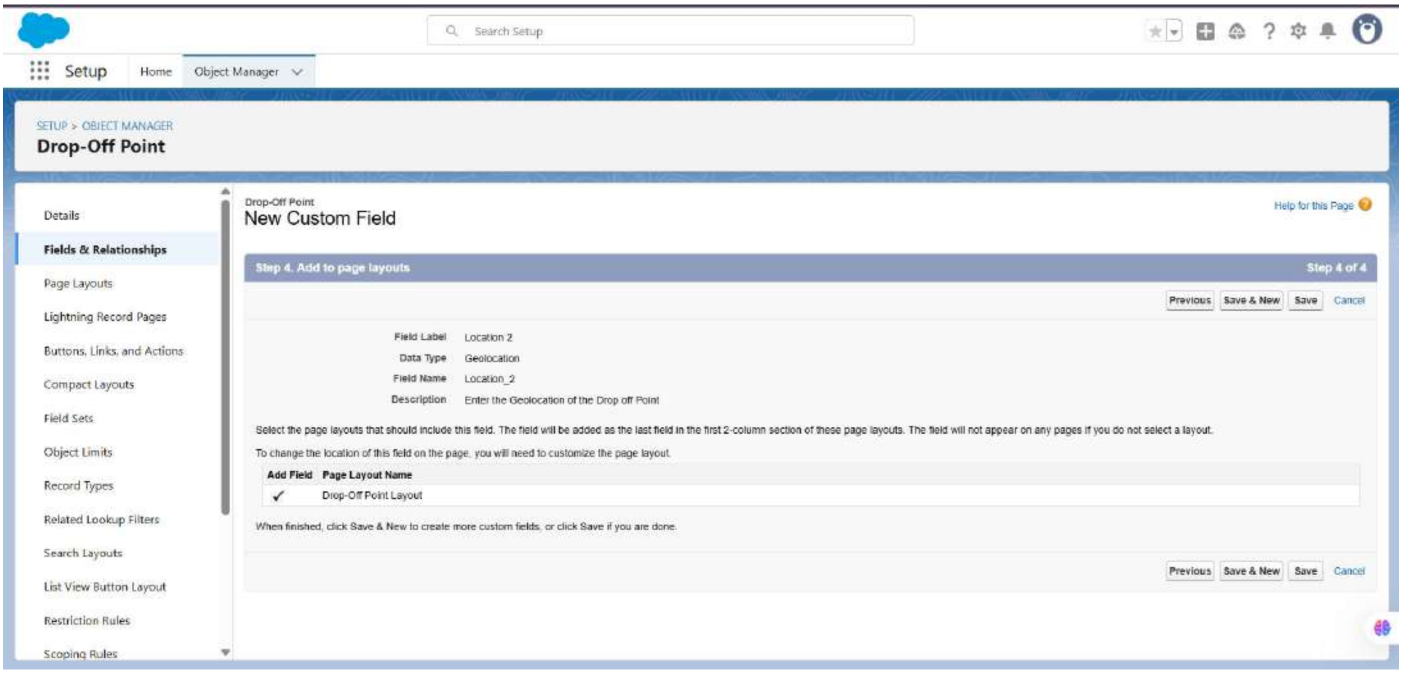
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Location 2
Enter the name of the location, such as Main Office. Be descriptive and specific, and remember that one record may have multiple locations, such as West Coast Sales Office and East Coast Sales Office.
Latitude and Longitude Display Notation
Degrees, Minutes, Seconds
Decimal
Decimal Places
4
Number of digits to the right of the decimal point
Field Name
Location_2
Description
Enter the Geolocation of the Drop off Point
Help Text
Required
Always require a value in this field in order to save a record
Previous
Next
Cancel

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Drop-Off Point
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Next
Field Label
Location 2
Data Type
Geolocation
Field Name
Location_2
Description
Enter the Geolocation of the Drop off Point
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
Details
Fields & Relationships
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Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
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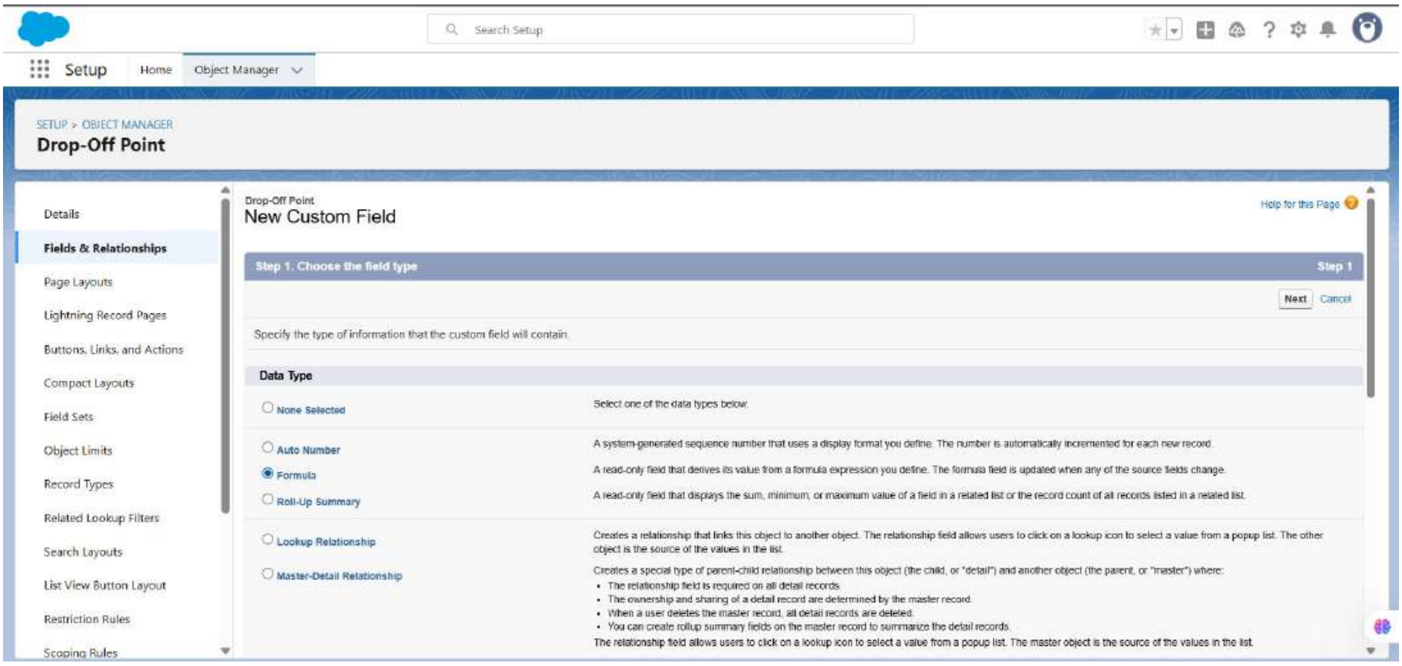
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Drop-Off Point
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Location 2
Data Type Geolocation
Field Name Location_2
Description Enter the Geolocation of the Drop off Point
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Drop-Off Point Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
Details
Fields & Relationships
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Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
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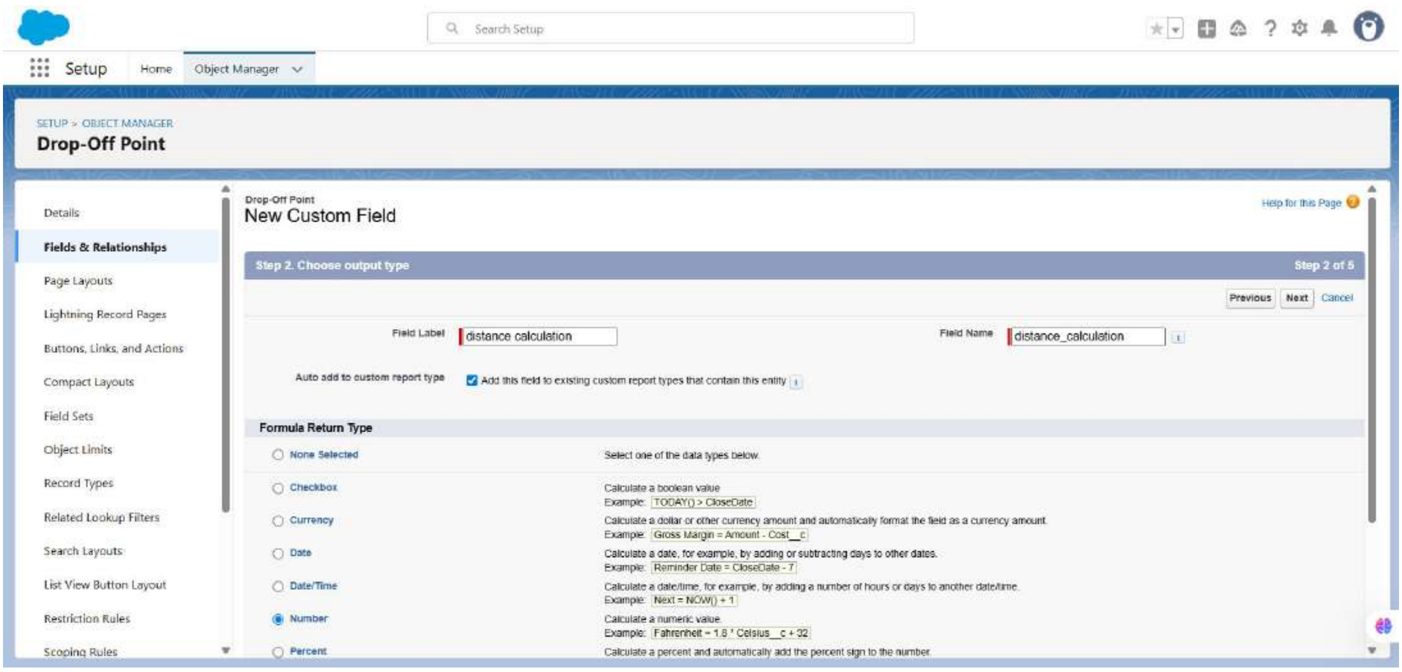
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Drop-Off Point
New Custom Field
Help for this Page
Step 1. Choose the field type
Step 1
Next
Cancel
Specify the type of information that the custom field will contain.
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.


Search Setup
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Restriction Rules
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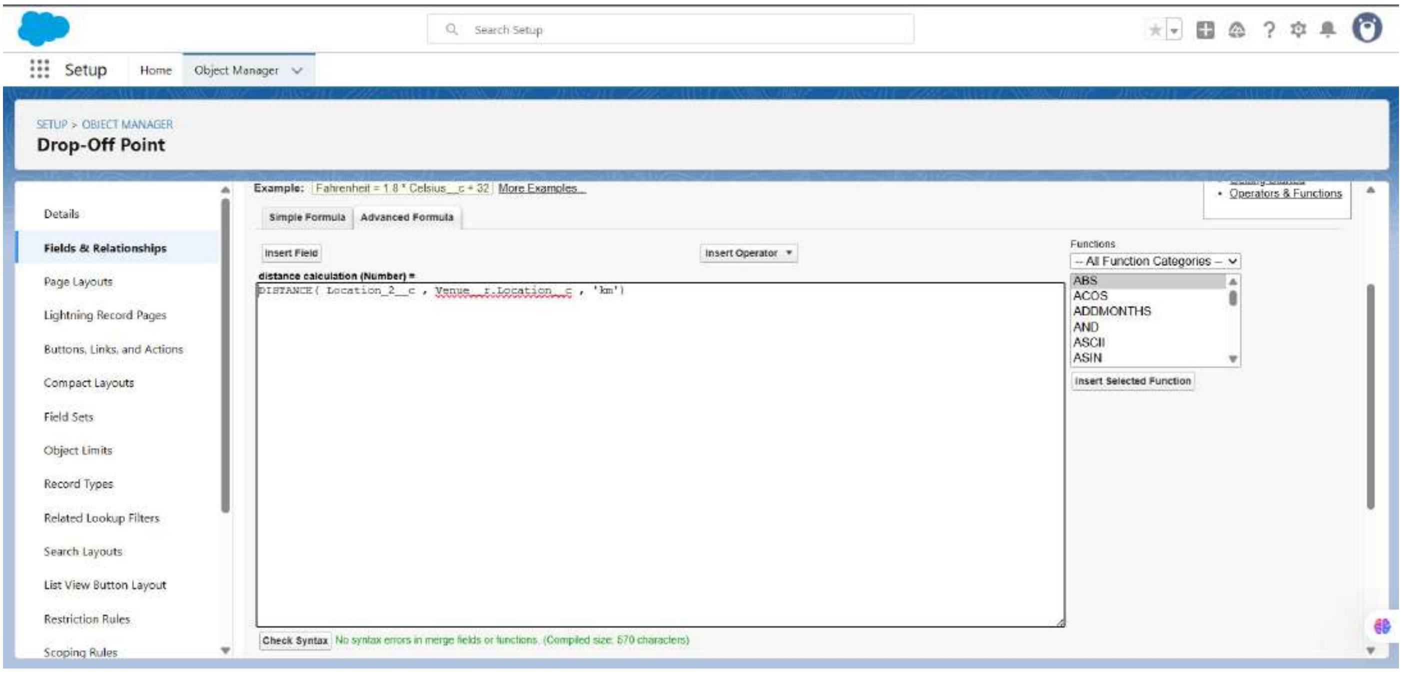
Drop-Off Point
New Custom Field
Help for this Page
Step 2. Choose output type
Step 2 of 5
Previous
Next
Cancel
Field Label distance calculation
Field Name distance_calculation
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Formula Return Type
None Selected
Select one of the data types below.
Checkbox
Calculate a boolean value
Example: TODAY() > CloseDate
Currency
Calculate a dollar or other currency amount and automatically format the field as a currency amount.
Example: Gross Margin = Amount - Cost__c
Date
Calculate a date, for example, by adding or subtracting days to other dates.
Example: Reminder Date = CloseDate - 7
Date/Time
Calculate a date/time, for example, by adding a number of hours or days to another date/time.
Example: Next = NOW() + 1
Number
Calculate a numeric value.
Example: Fahrenheit = 1.8 * Celsius__c + 32
Percent
Calculate a percent and automatically add the percent sign to the number.


Search Setup
Setup
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Object Manager
SETUP > OBJECT MANAGER
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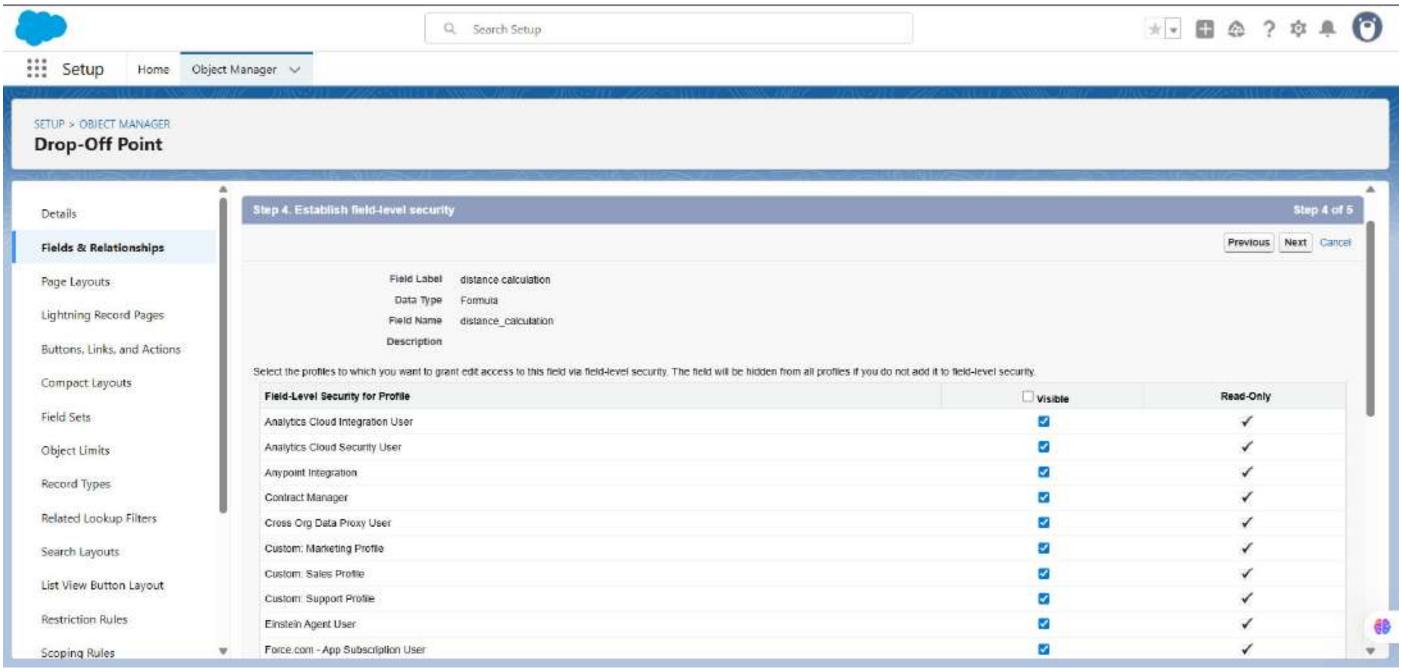
Restriction Rules
Scoping Rules
Example: Fahrenheit = 1.8 * Celsius__c + 32 More Examples...
Operators & Functions
Simple Formula
Advanced Formula
Insert Field
Insert Operator
Functions
-- All Function Categories --
ABS
ACOS
ADDMONTHS
AND
ASCII
ASIN
Insert Selected Function
distance calculation (Number) =
DISTANCE(Location_2__c , Venue__r.Location__c , 'km')
Check Syntax
No syntax errors in merge fields or functions. (Compiled size: 570 characters)


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
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Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
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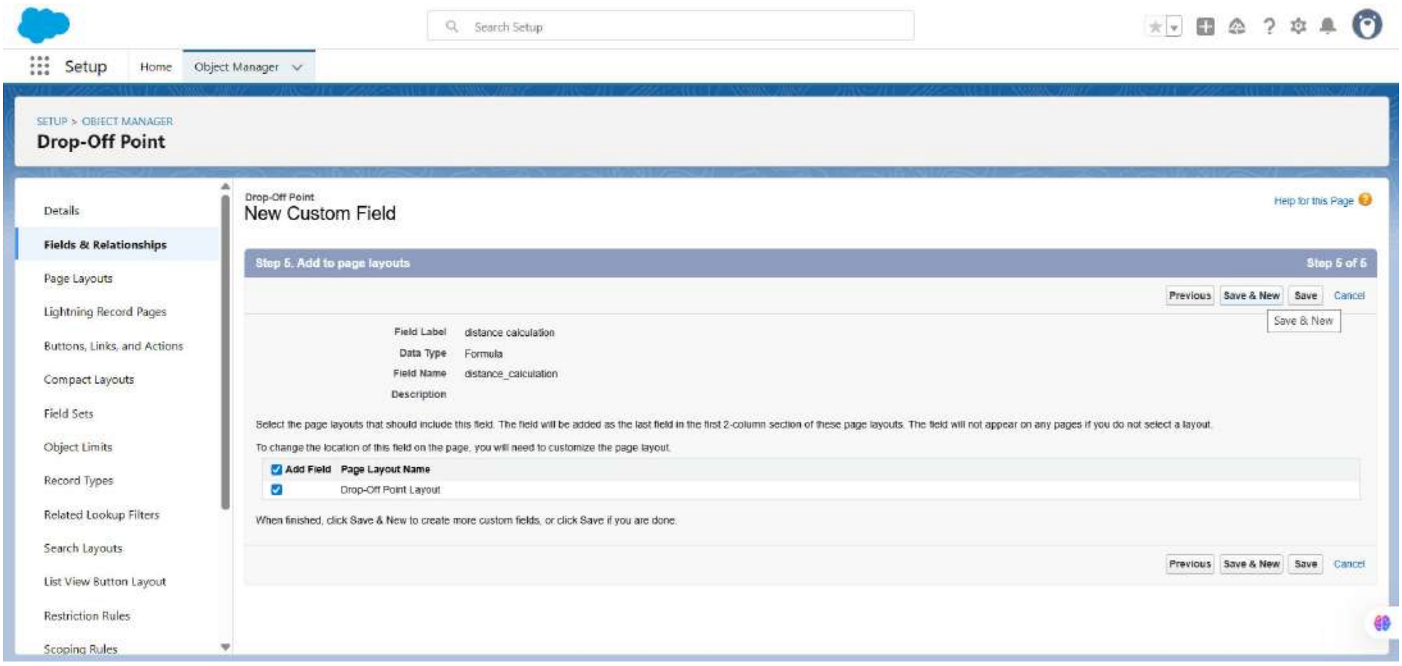
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Step 4. Establish field-level security
Step 4 of 5
Previous
Next
Cancel
Field Label distance calculation
Data Type Formula
Field Name distance_calculation
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile
Custom: Sales Profile
Custom: Support Profile
Einstein Agent User
Force.com - App Subscription User


Search Setup
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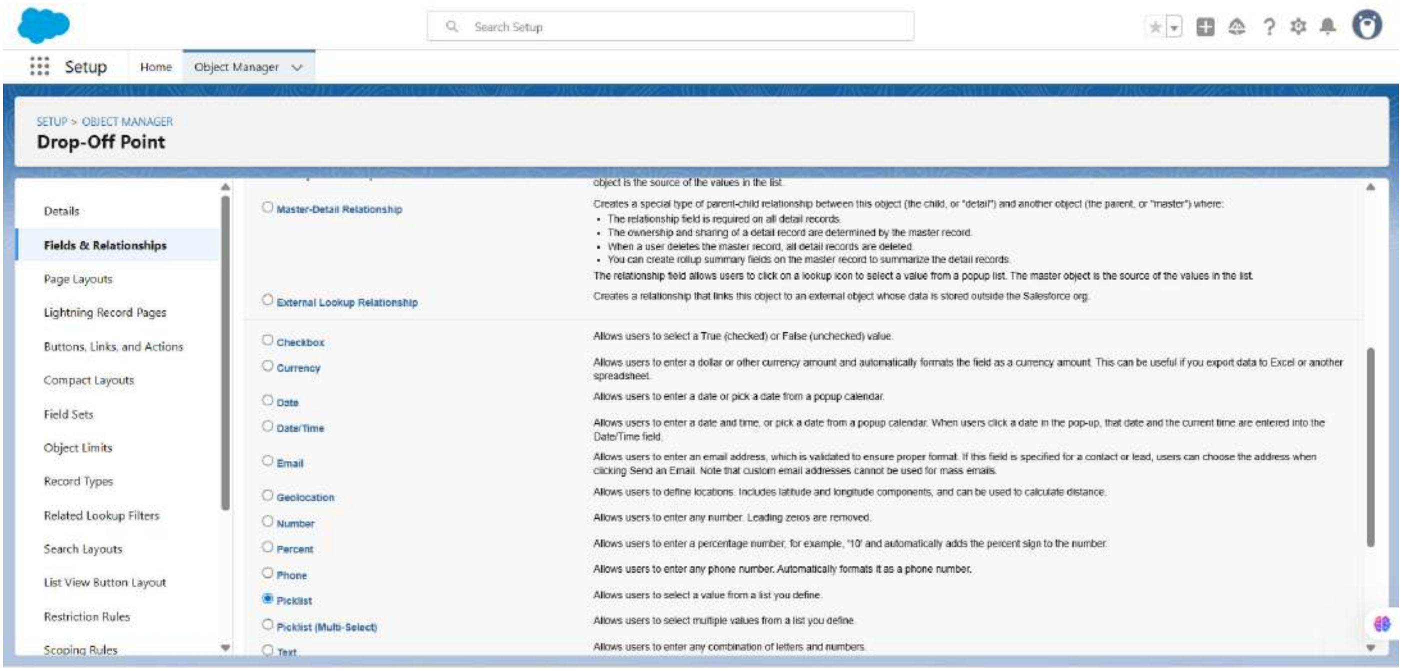
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Drop-Off Point
New Custom Field
Help for this Page
Step 5. Add to page layouts
Step 5 of 5
Previous
Save & New
Save
Cancel
Field Label distance calculation
Data Type Formula
Field Name distance_calculation
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Drop-Off Point Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.


Search Setup
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SETUP > OBJECT MANAGER
Drop-Off Point
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Buttons, Links, and Actions
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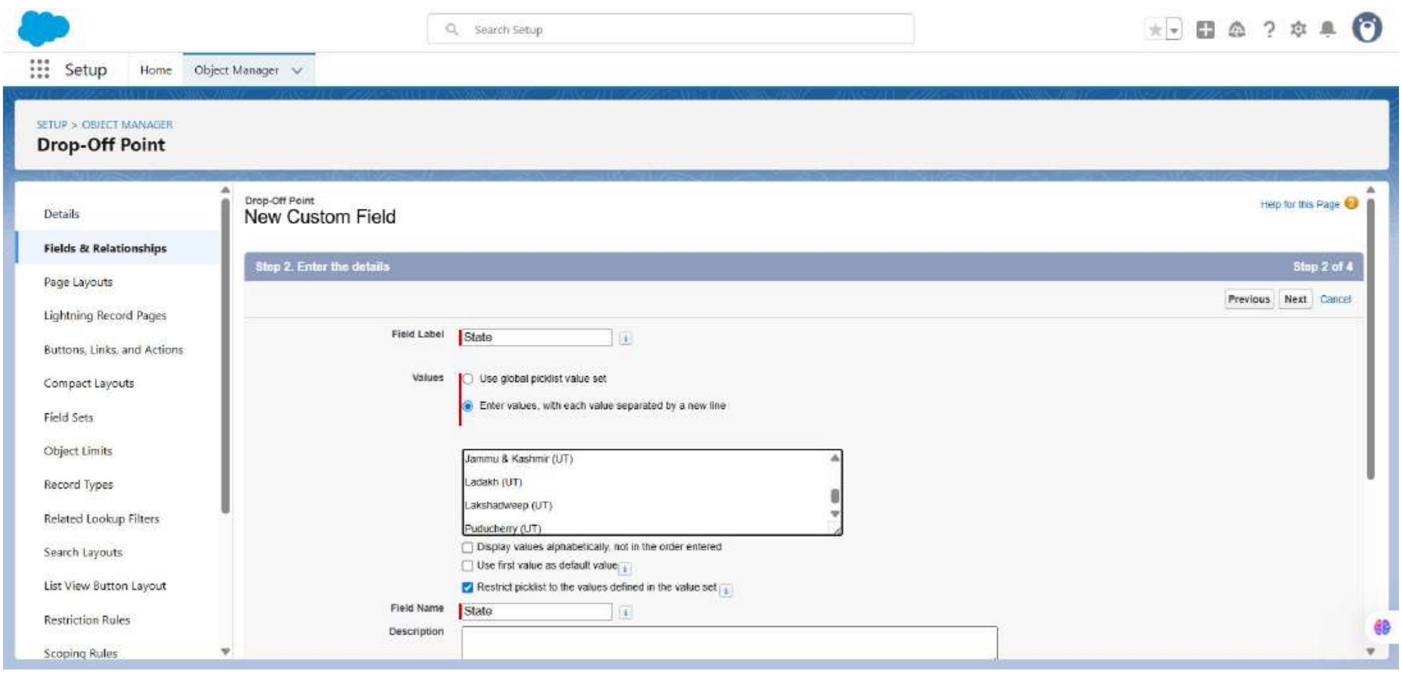
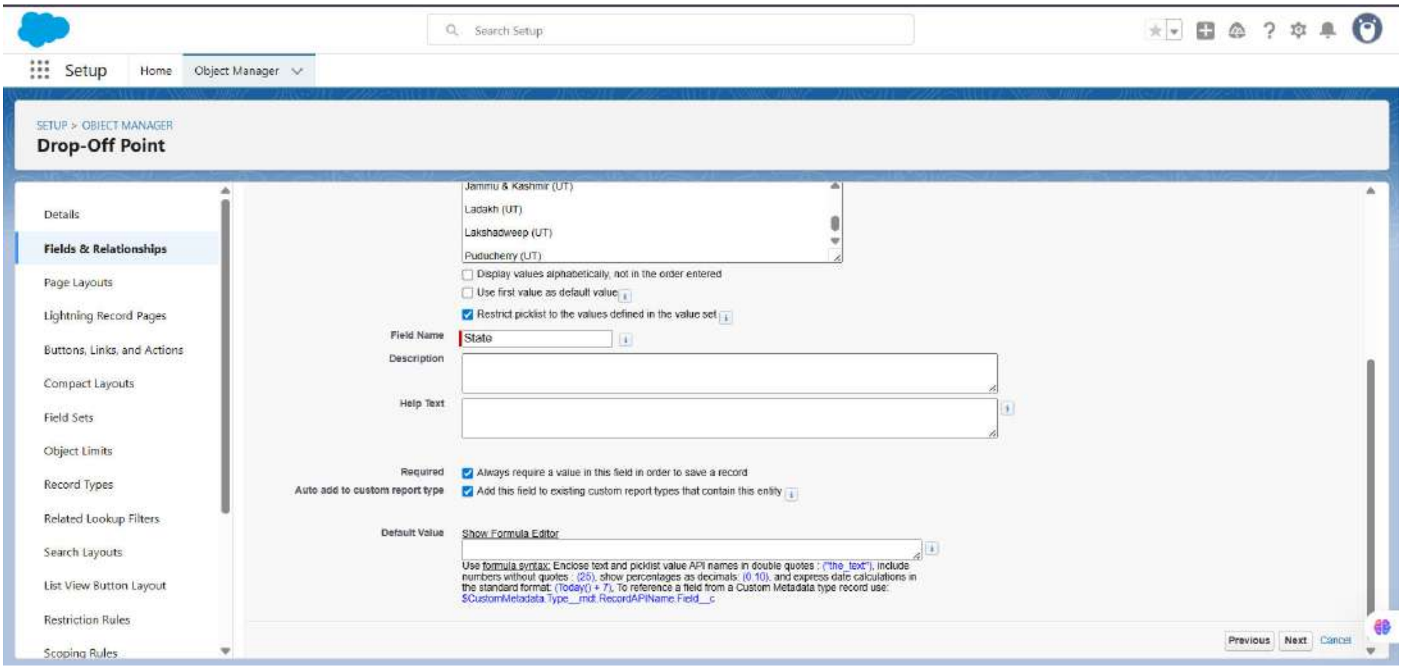
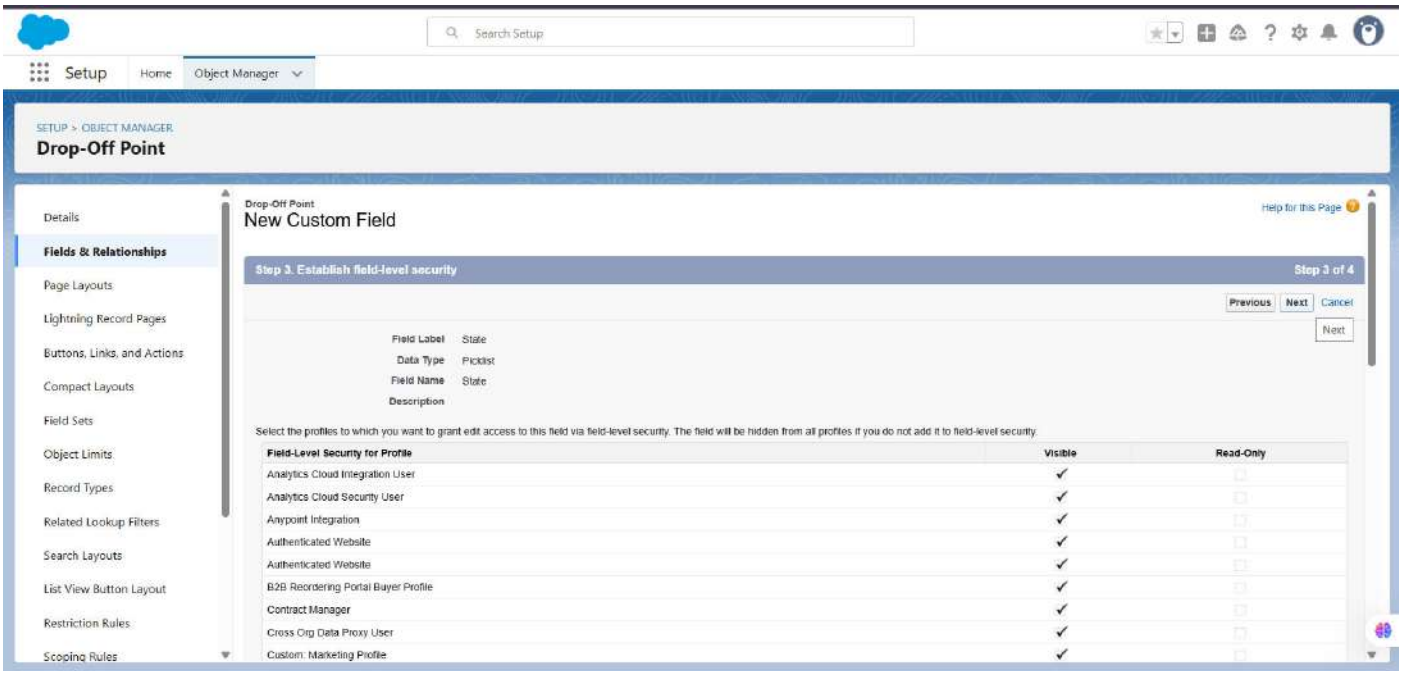
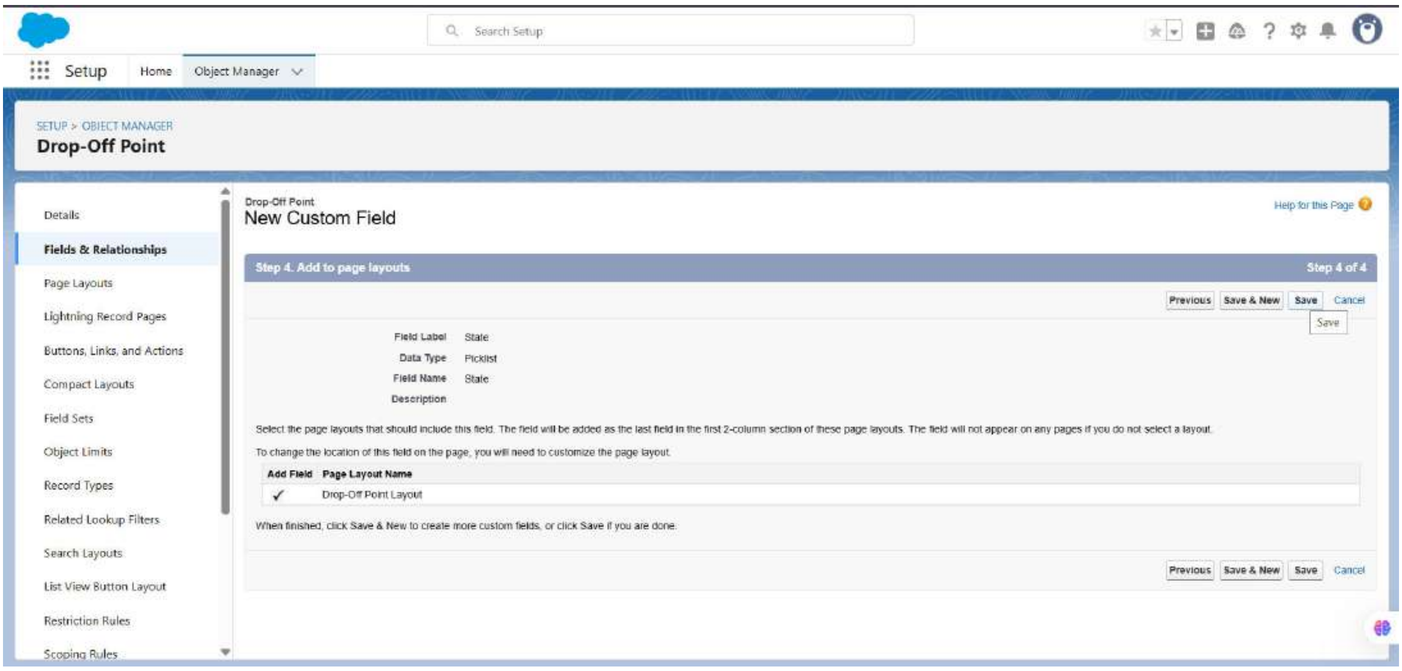
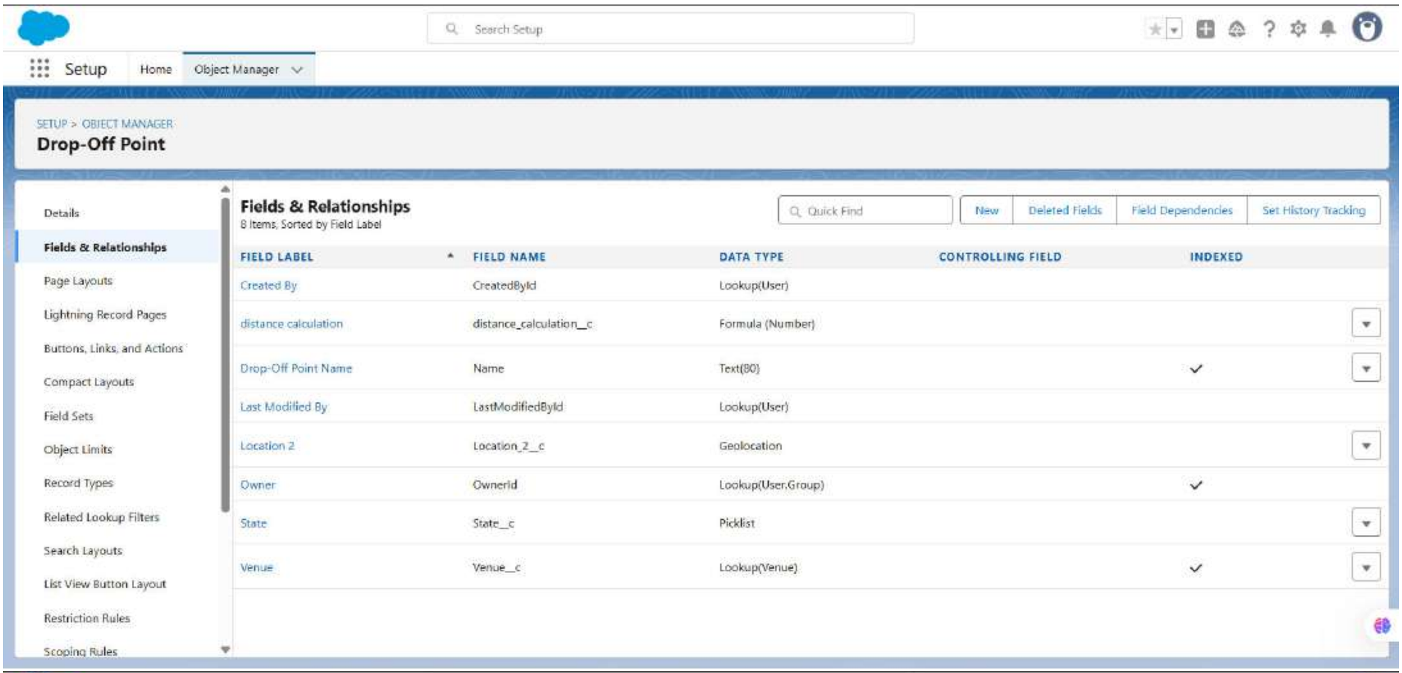
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.

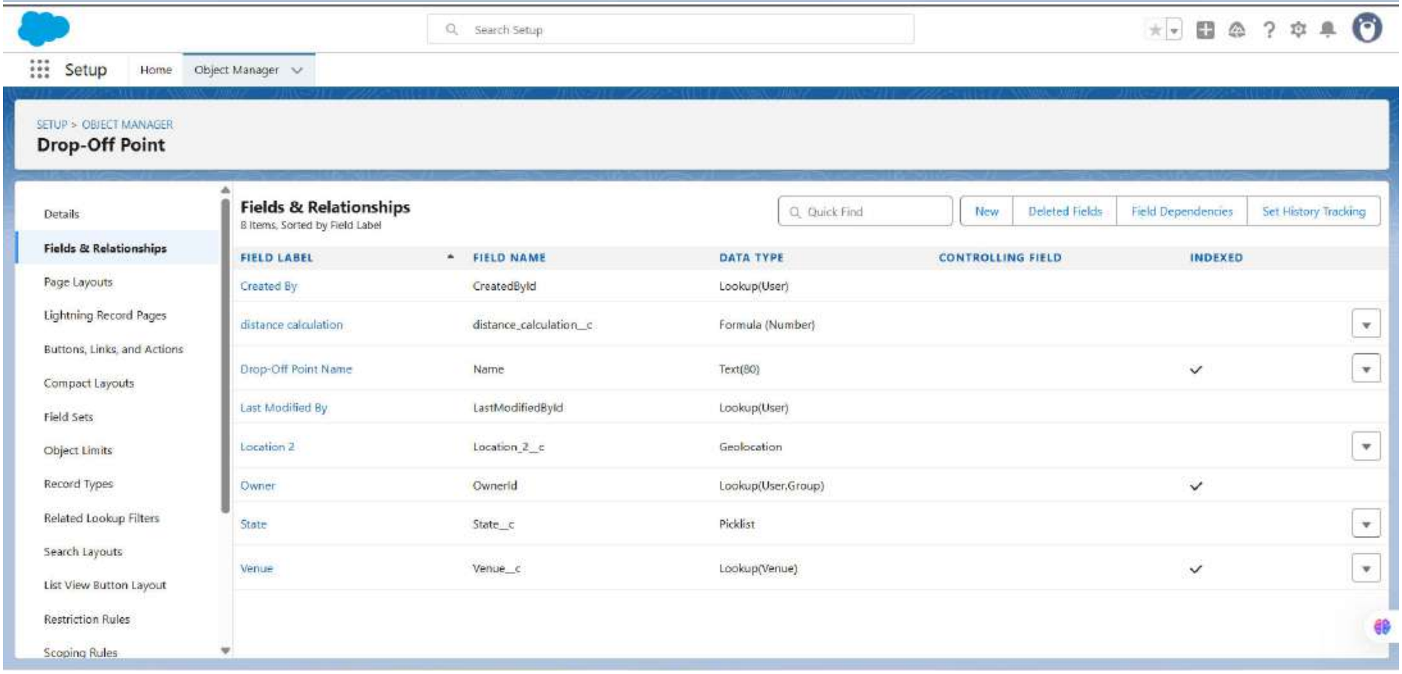

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Drop-Off Point
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label State
Values
Use global picklist value set
Enter values, with each value separated by a new line
Jammu & Kashmir (UT)
Ladakh (UT)
Lakshadweep (UT)
Puducherry (UT)
Display values alphabetically, not in the order entered
Use first value as default value
Restrict picklist to the values defined in the value set
Field Name State
Description

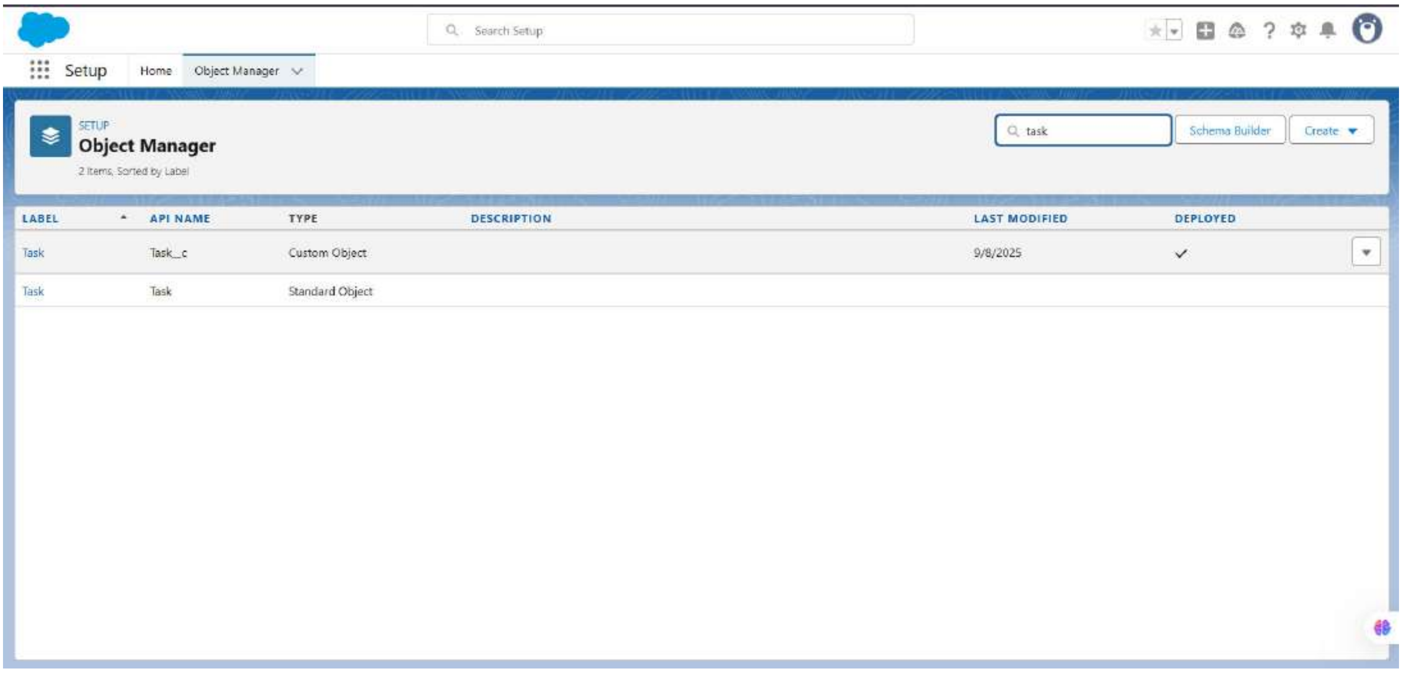

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Jammu & Kashmir (UT)
Ladakh (UT)
Lakshadweep (UT)
Puducherry (UT)
Display values alphabetically, not in the order entered
Use first value as default value
Restrict picklist to the values defined in the value set
Field Name
State
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor
Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: $CustomMetadata.Type__mdt.RecordAPIName.Field__c
Previous
Next
Cancel

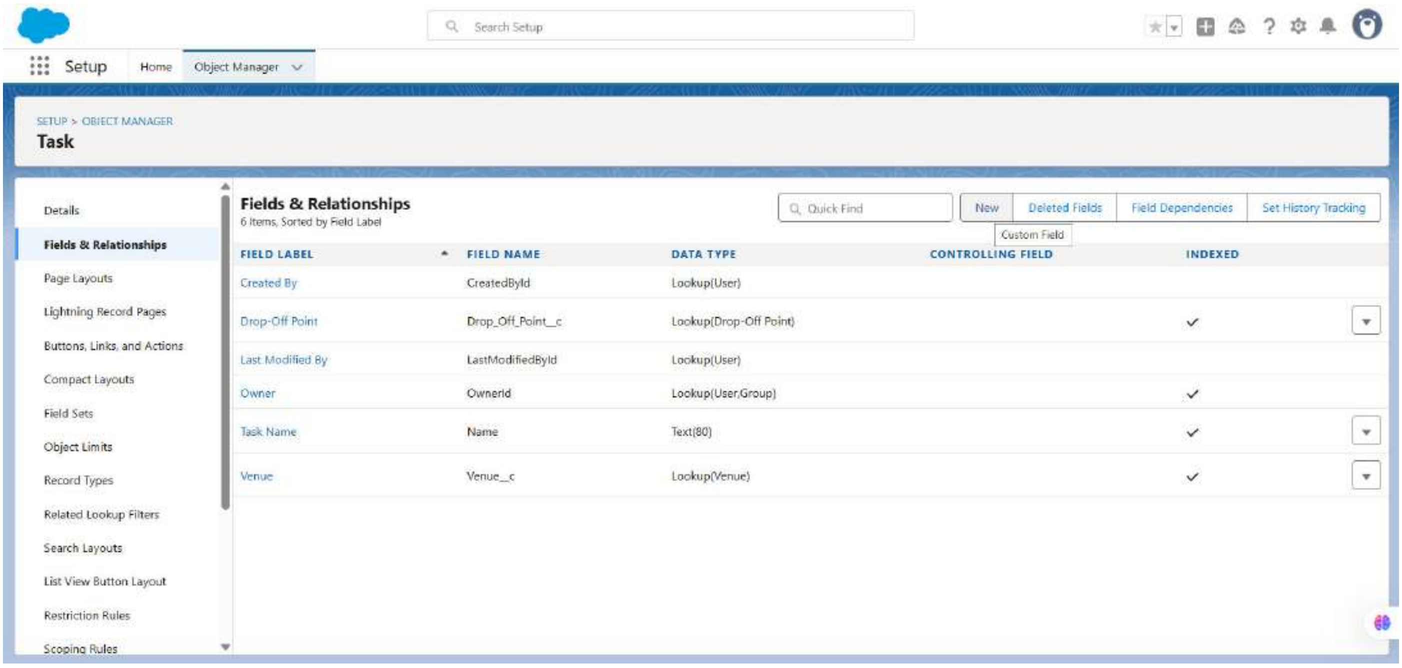

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Drop-Off Point
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Next
Field Label State
Data Type Picklist
Field Name State
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile

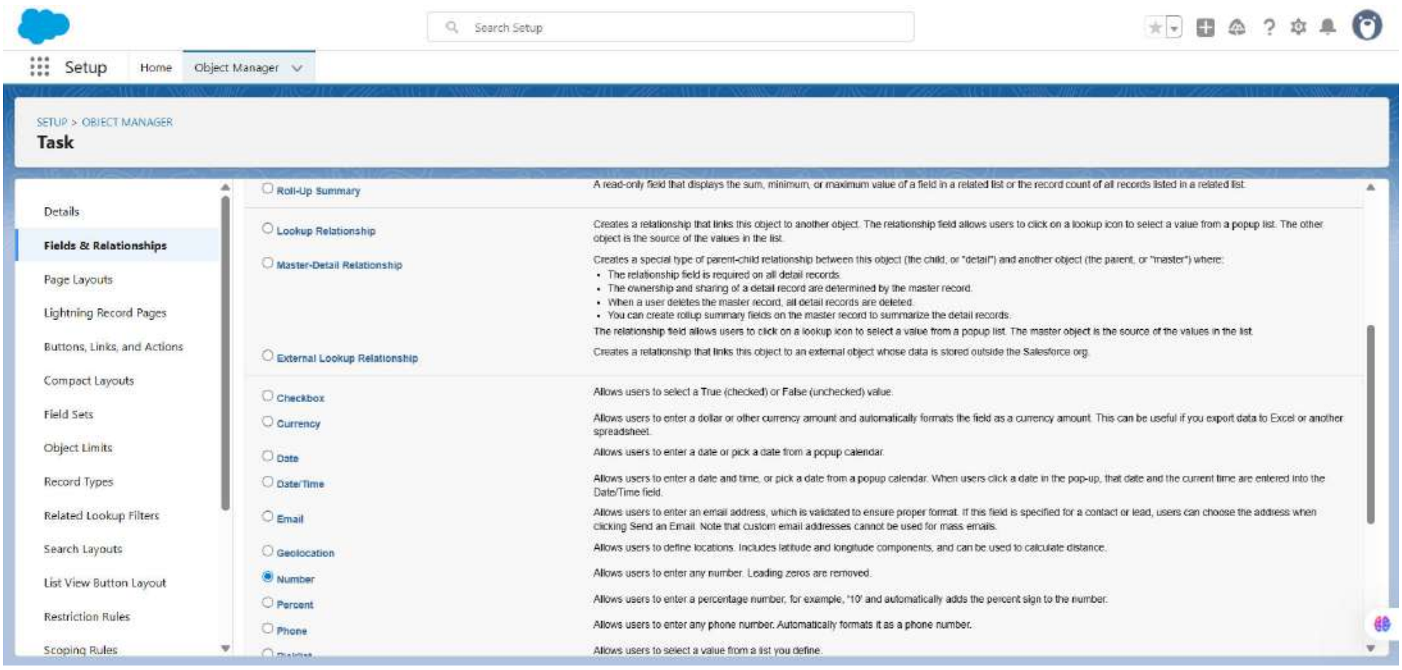

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Drop-Off Point
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Save
Field Label State
Data Type Picklist
Field Name State
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Drop-Off Point Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel

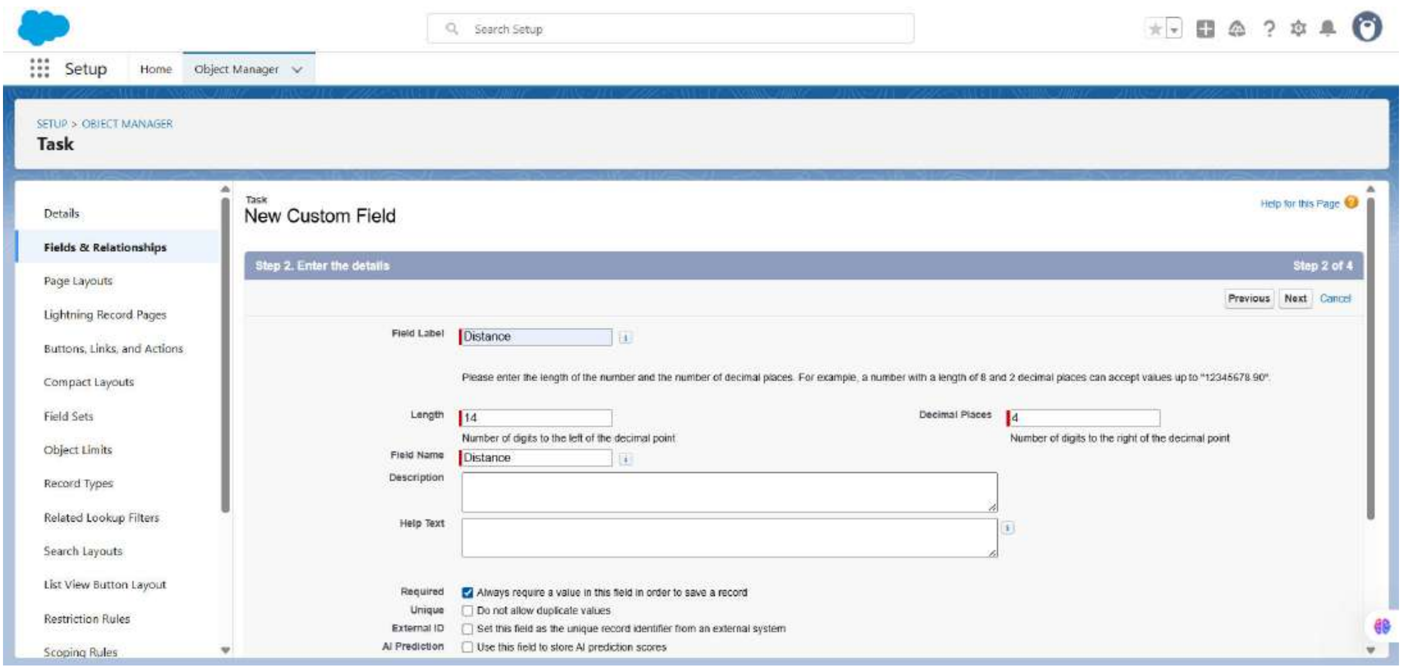

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
8 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
distance calculation
distance_calculation__c
Formula (Number)
Drop-Off Point Name
Name
Text(80)
Last Modified By
LastModifiedById
Lookup(User)
Location 2
Location_2__c
Geolocation
Owner
OwnerId
Lookup(User,Group)
State
State__c
Picklist
Venue
Venue__c
Lookup(Venue)


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Drop-Off Point
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
8 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
distance calculation
distance_calculation__c
Formula (Number)
Drop-Off Point Name
Name
Text(80)
Last Modified By
LastModifiedById
Lookup(User)
Location 2
Location_2__c
Geolocation
Owner
OwnerId
Lookup(User,Group)
State
State__c
Picklist
Venue
Venue__c
Lookup(Venue)


Search Setup
Setup
Home
Object Manager
SETUP
Object Manager
2 Items, Sorted by Label
task
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Task
Task__c
Custom Object
9/8/2025
Task
Task
Standard Object


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
6 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
Custom Field
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Drop-Off Point
Drop_Off_Point__c
Lookup(Drop-Off Point)
Last Modified By
LastModifiedById
Lookup(User)
Owner
OwnerId
Lookup(User,Group)
Task Name
Name
Text(80)
Venue
Venue__c
Lookup(Venue)


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Allows users to select a value from a list you define.


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
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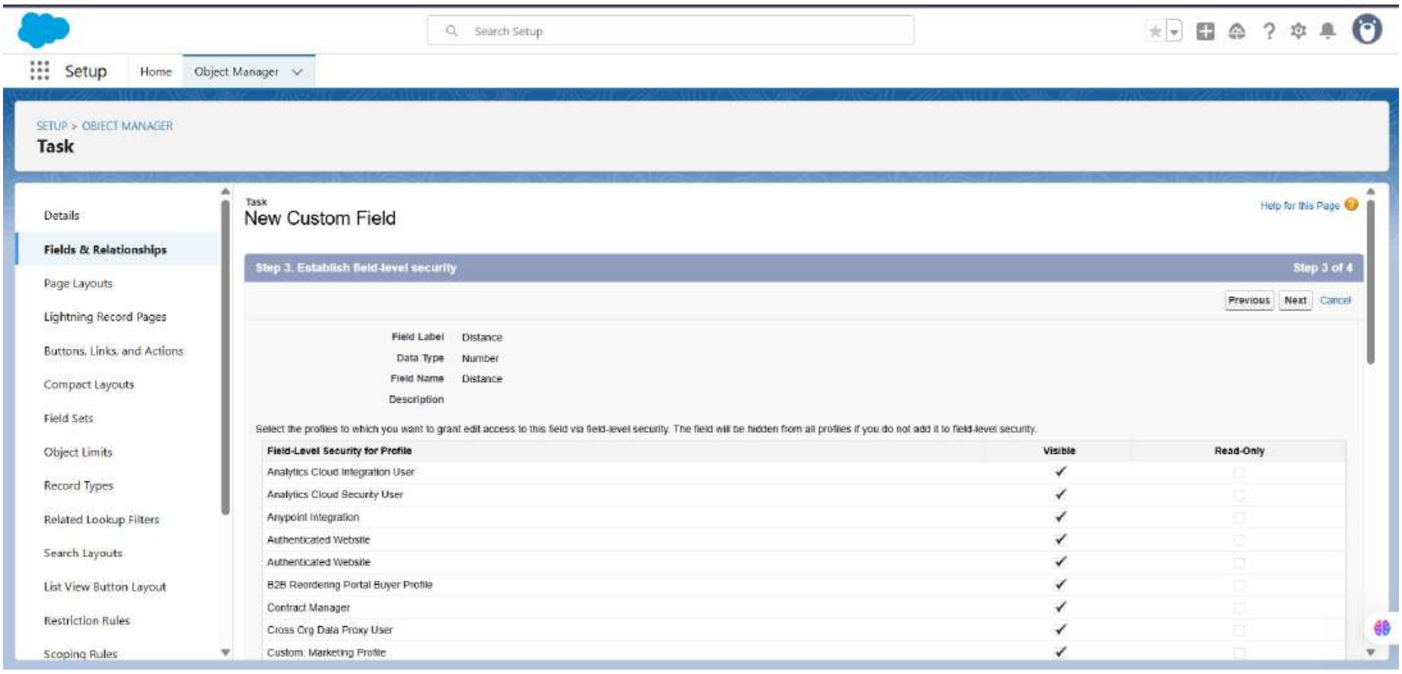
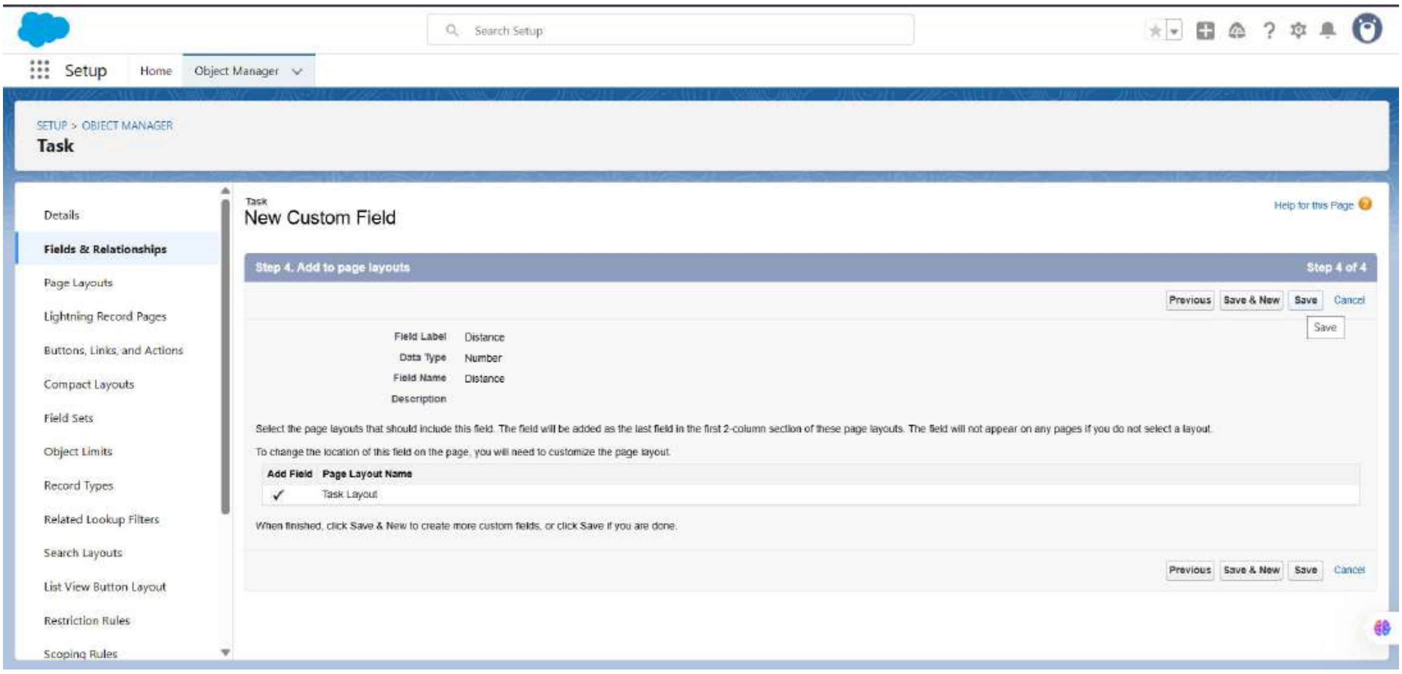
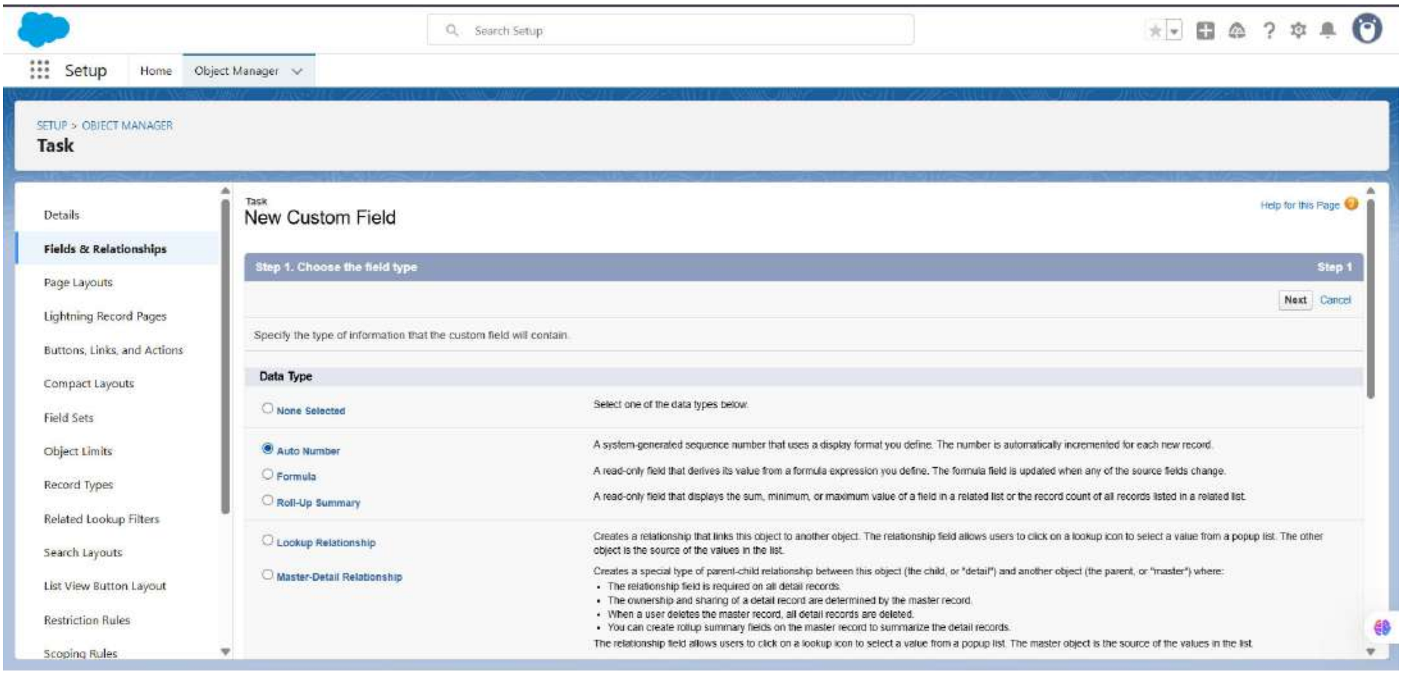
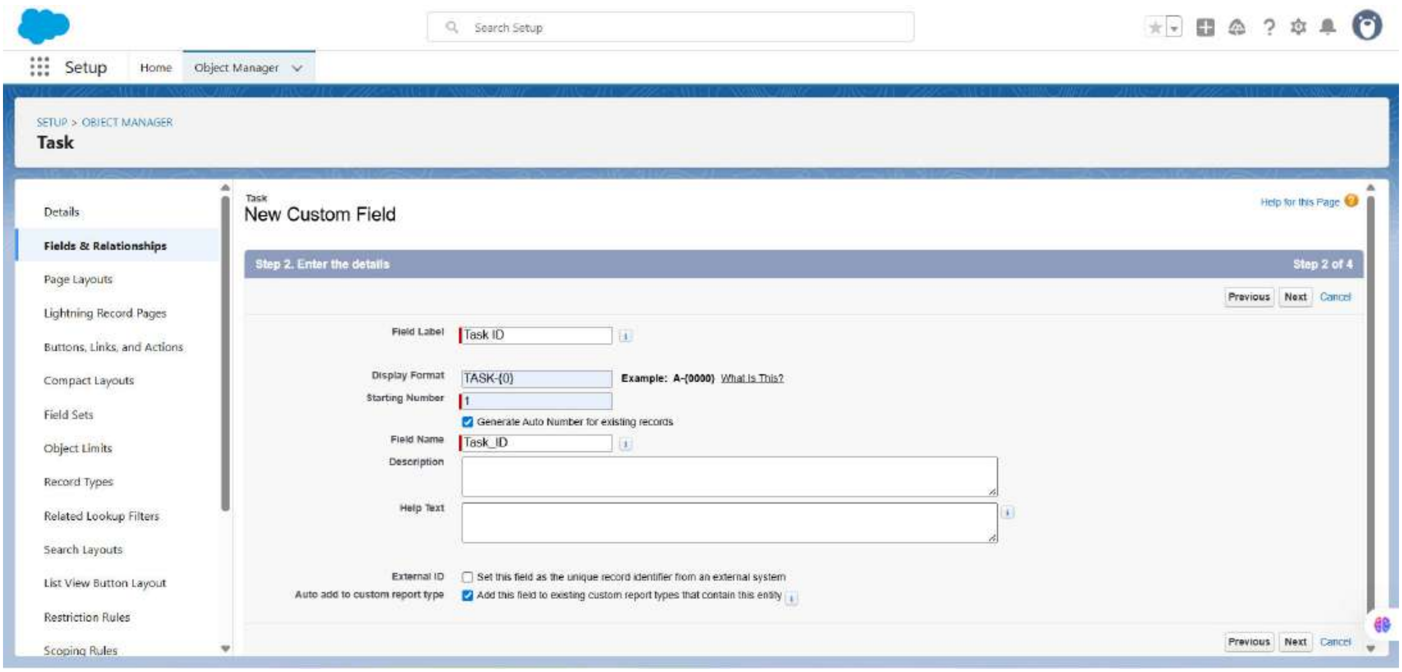
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Distance
Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "123456.78.90".
Length
14
Number of digits to the left of the decimal point
Decimal Places
4
Number of digits to the right of the decimal point
Field Name
Distance
Description
Help Text
Required
Always require a value in this field in order to save a record
Unique
Do not allow duplicate values
External ID
Set this field as the unique record identifier from an external system
AI Prediction
Use this field to store AI prediction scores

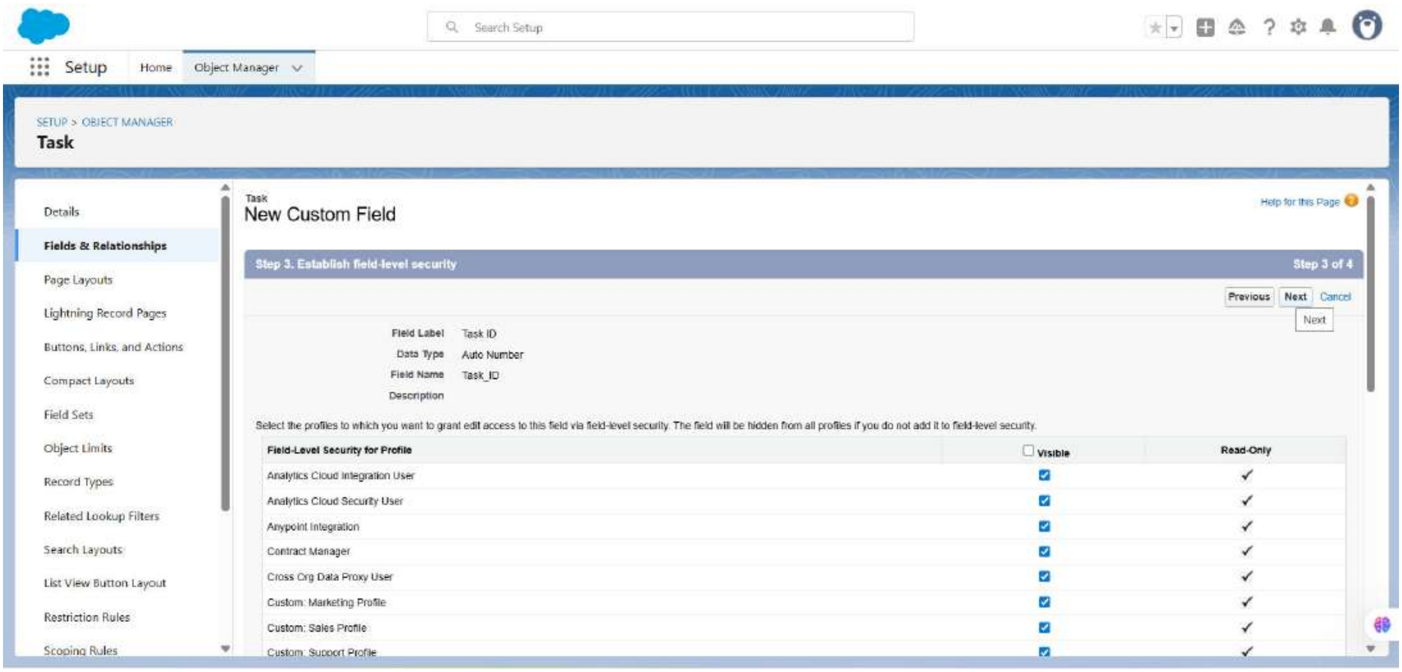

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label Distance
Data Type Number
Field Name Distance
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile

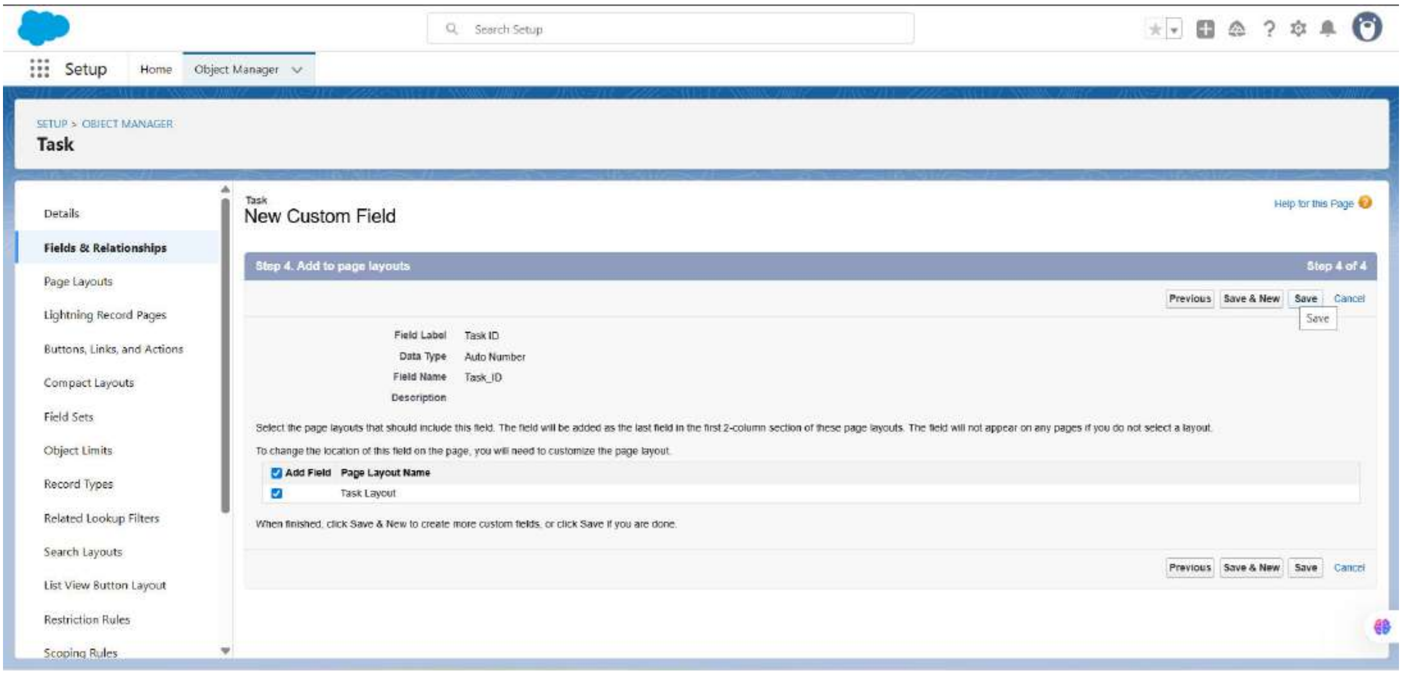

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Save
Field Label Distance
Data Type Number
Field Name Distance
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Task Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel

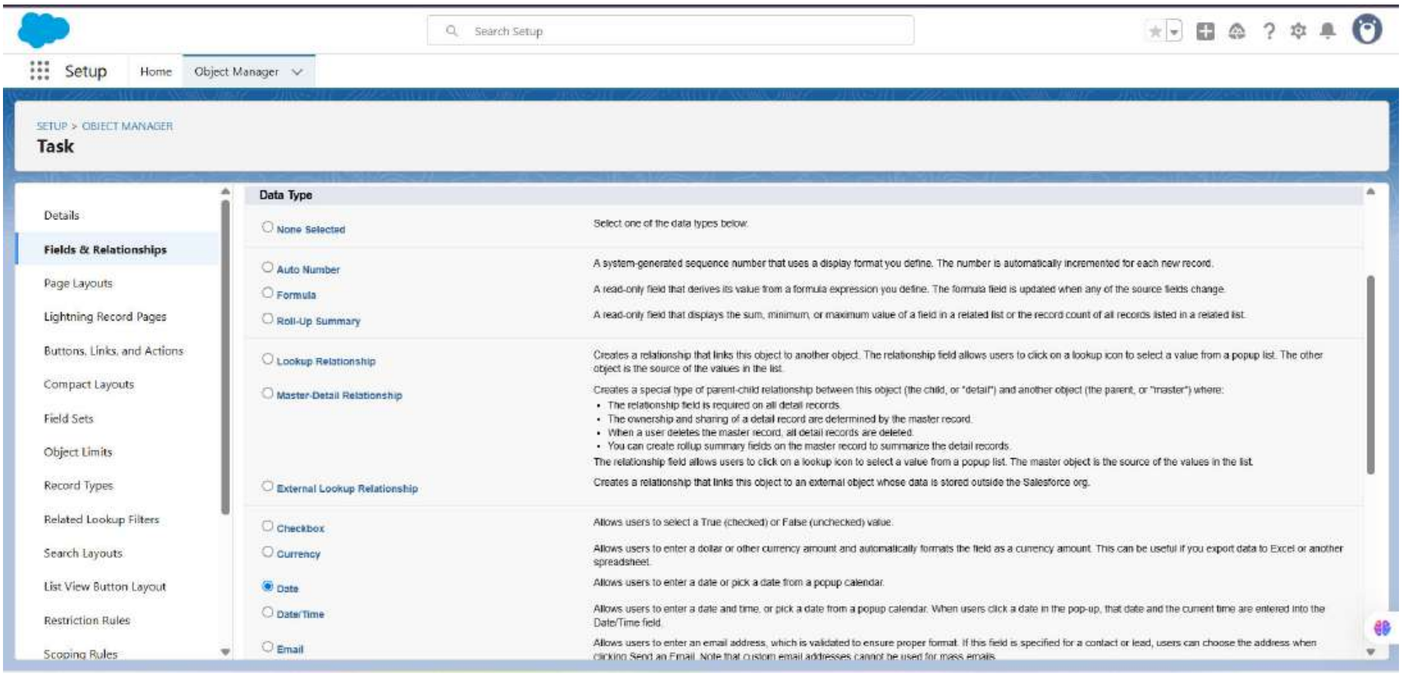
d) Creation of fields for the Task object

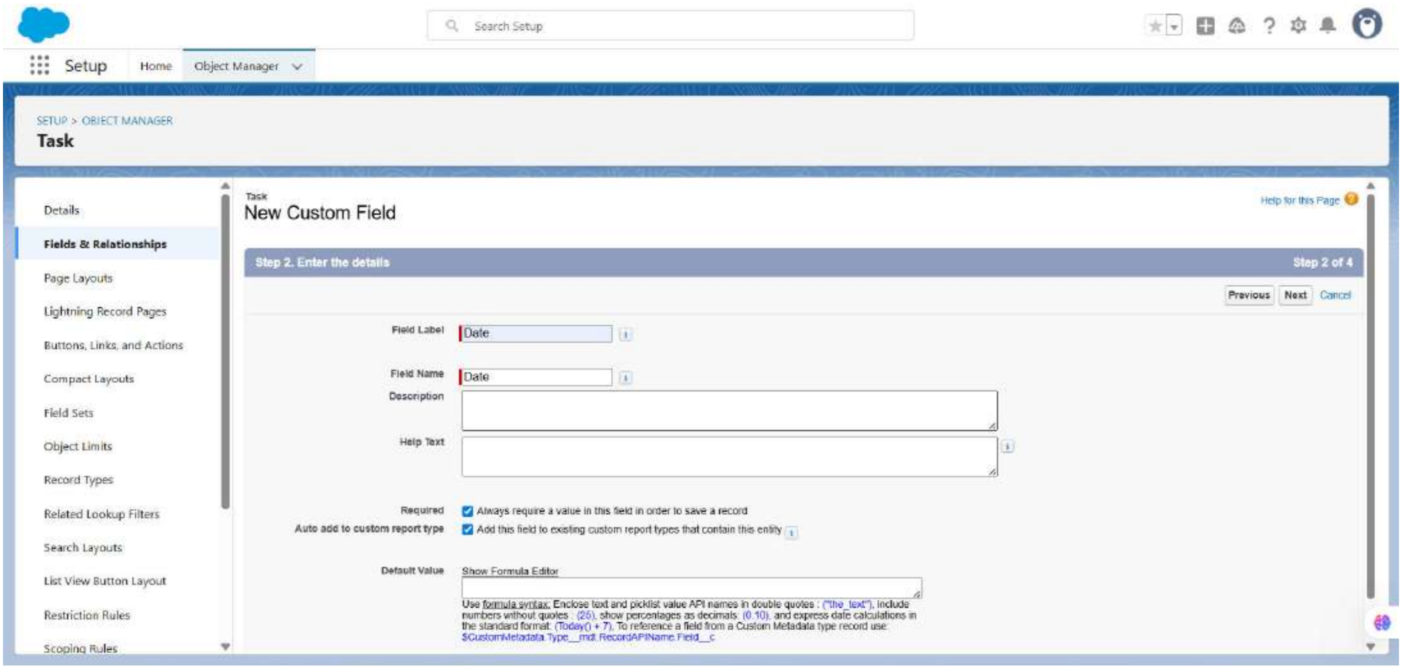





Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label Task ID
Data Type Auto Number
Field Name Task_ID
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile
Custom: Sales Profile
Custom: Support Profile


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Task ID
Data Type Auto Number
Field Name Task_ID
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Task Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
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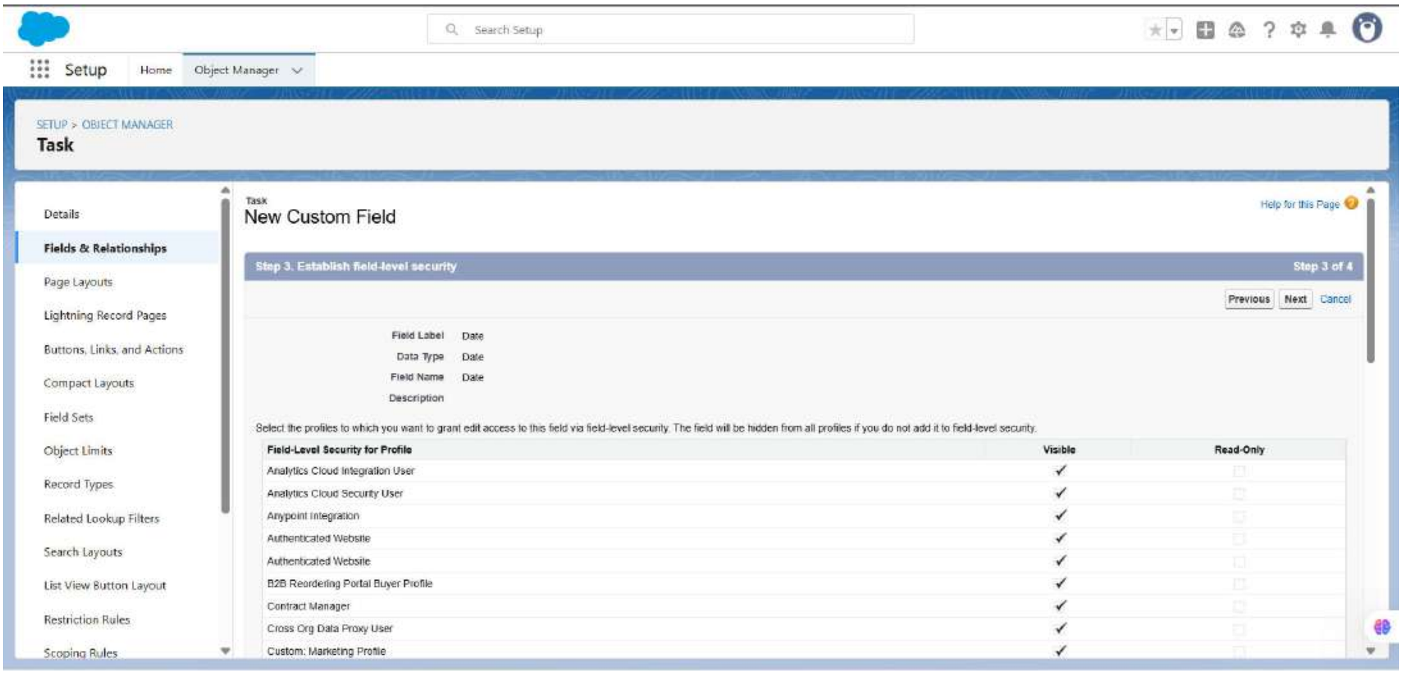
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Date
Field Name
Date
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor
Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: $CustomMetadata.Type__mdt.RecordAPIName.Field__c


Search Setup
Setup
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Object Manager
SETUP > OBJECT MANAGER
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Details
Fields & Relationships
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Compact Layouts
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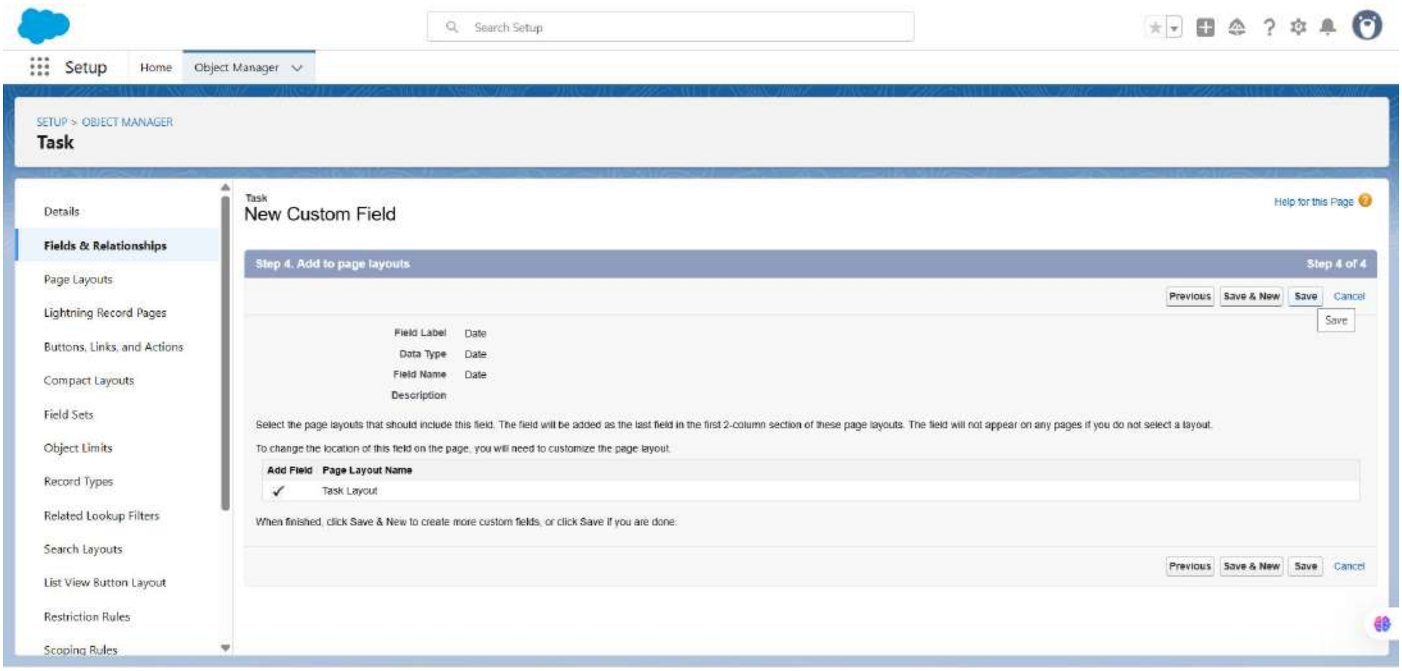
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label
Date
Data Type
Date
Field Name
Date
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
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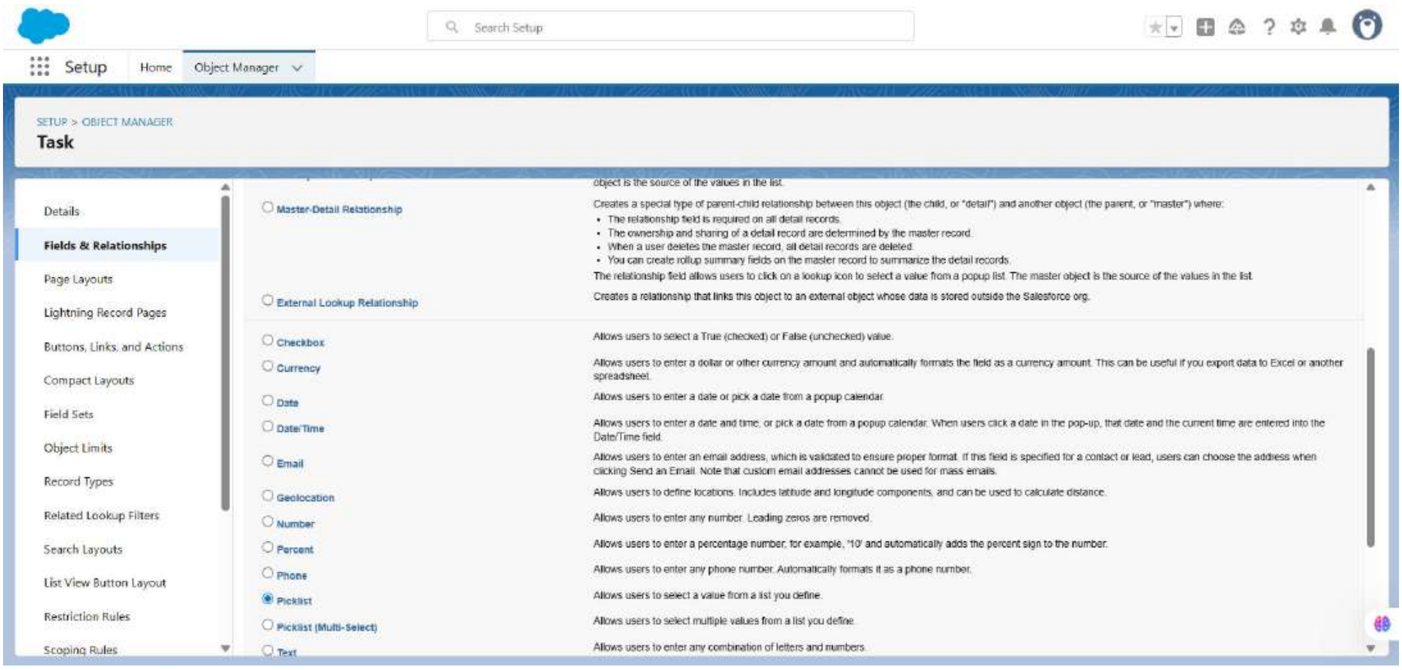
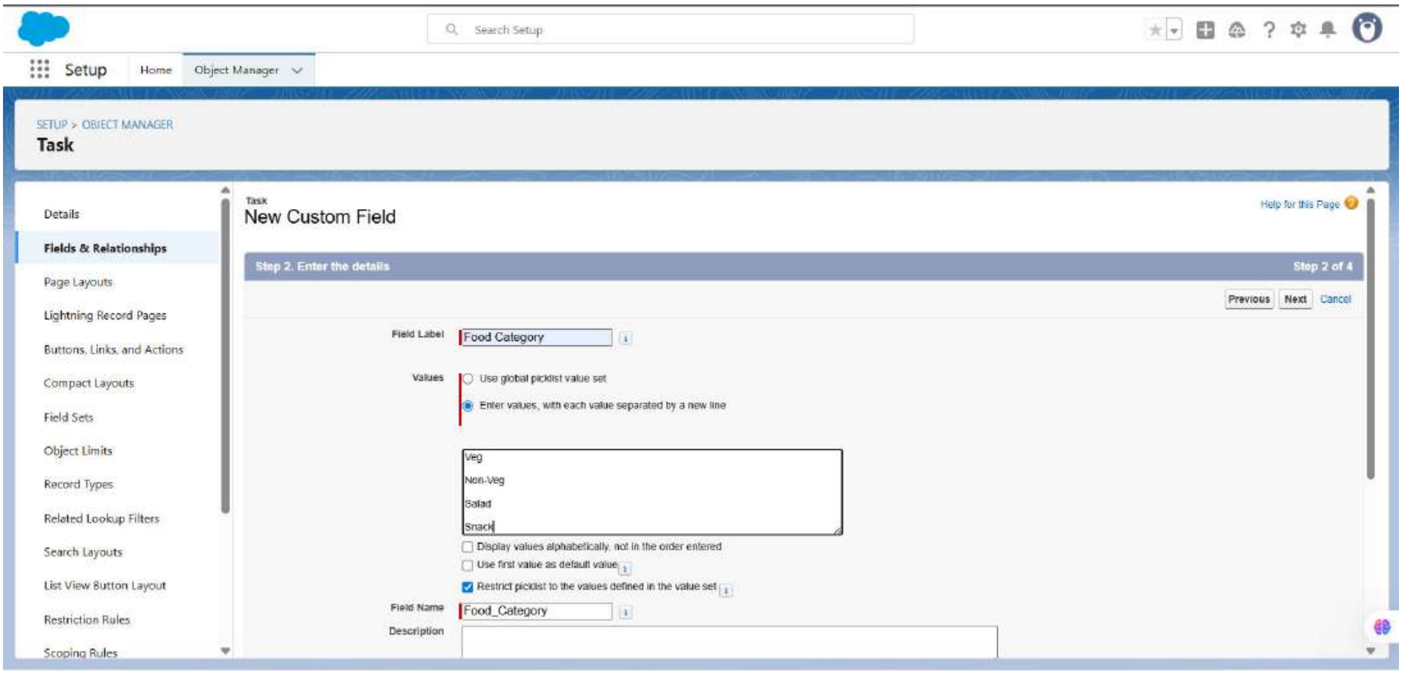
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Date
Data Type Date
Field Name Date
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Task Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.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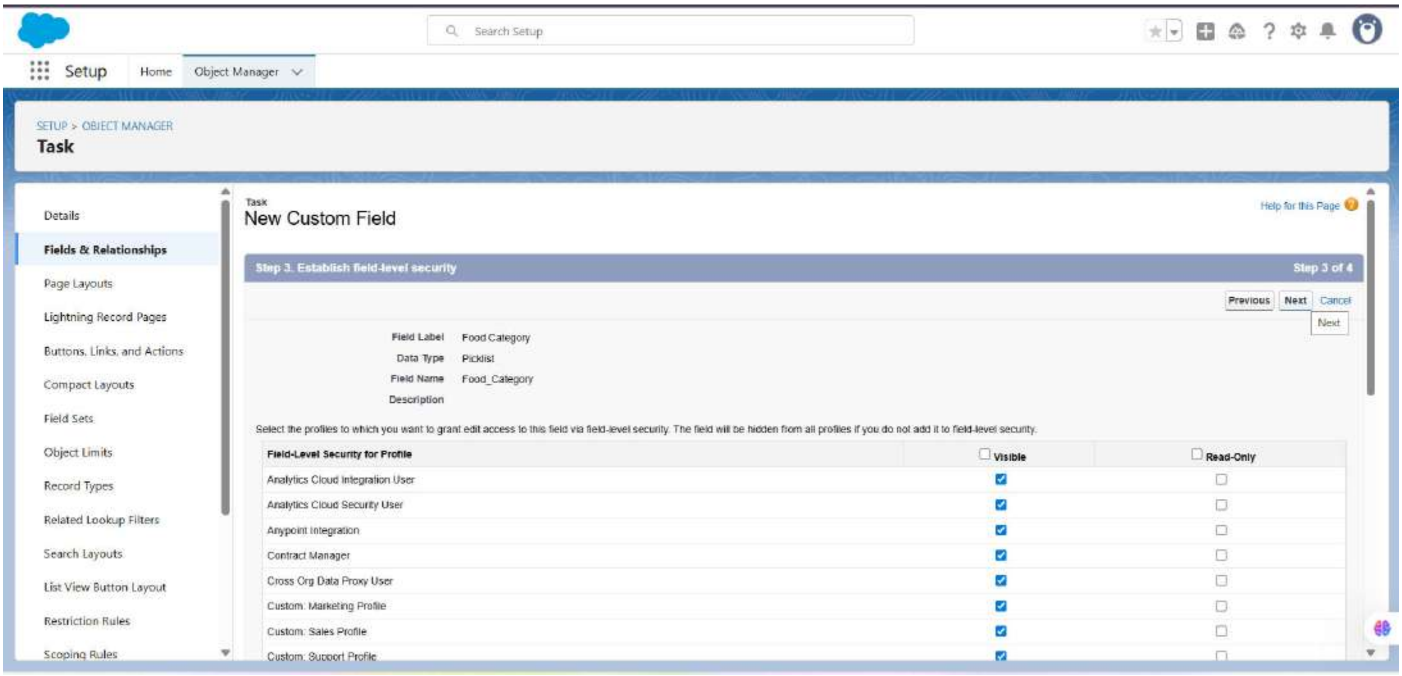
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Food Category
Values
Use global picklist value set
Enter values, with each value separated by a new line
Veg
Non-Veg
Salad
Snack
Display values alphabetically, not in the order entered
Use first value as default value
Restrict picklist to the values defined in the value set
Field Name
Food_Category
Description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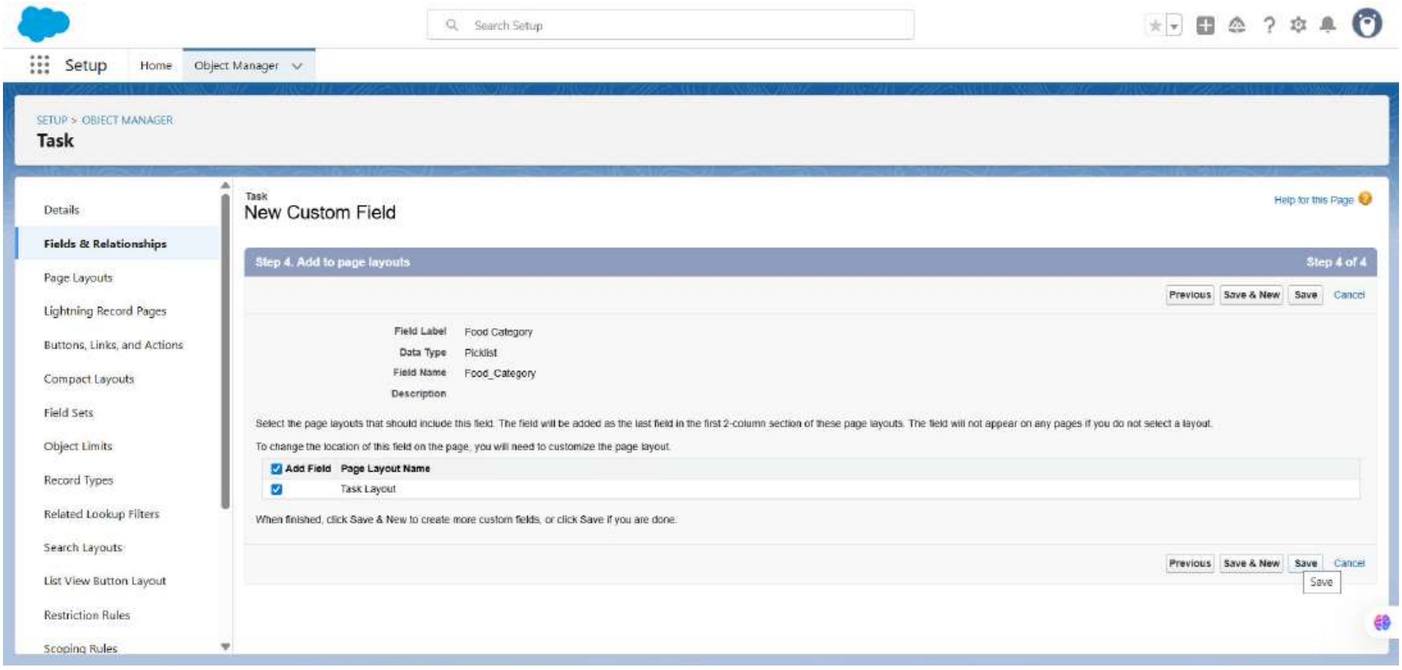
Task
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label Food Category
Data Type Picklist
Field Name Food_Category
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile
Custom: Sales Profile
Custom: Support Profile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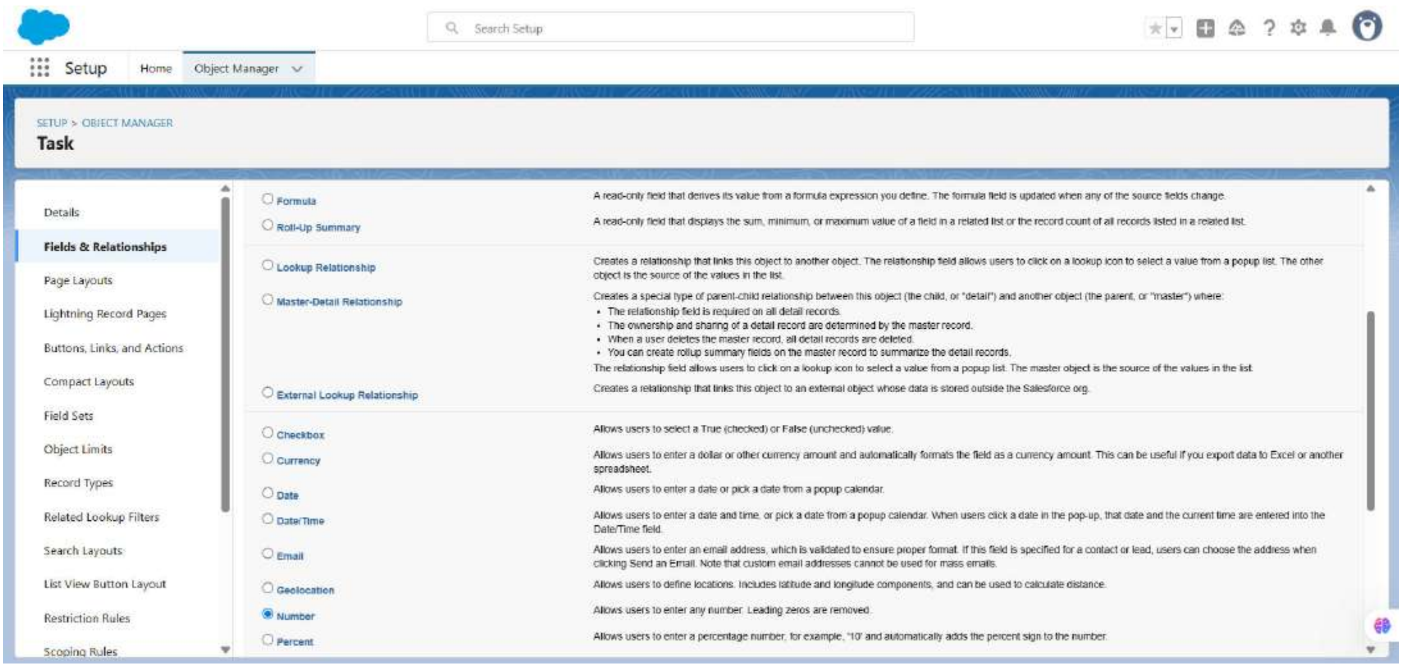
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Food Category
Data Type Picklist
Field Name Food_Category
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field Page Layout Name
Task Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.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Restriction Rules
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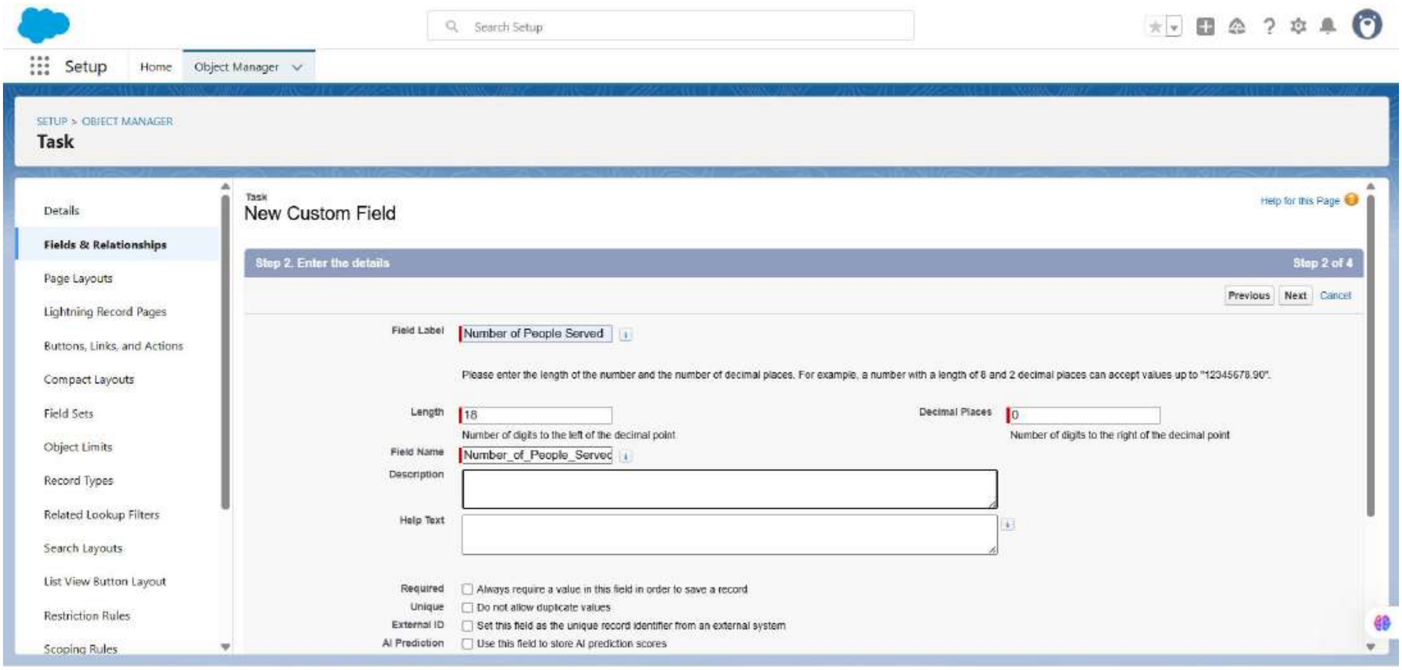
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.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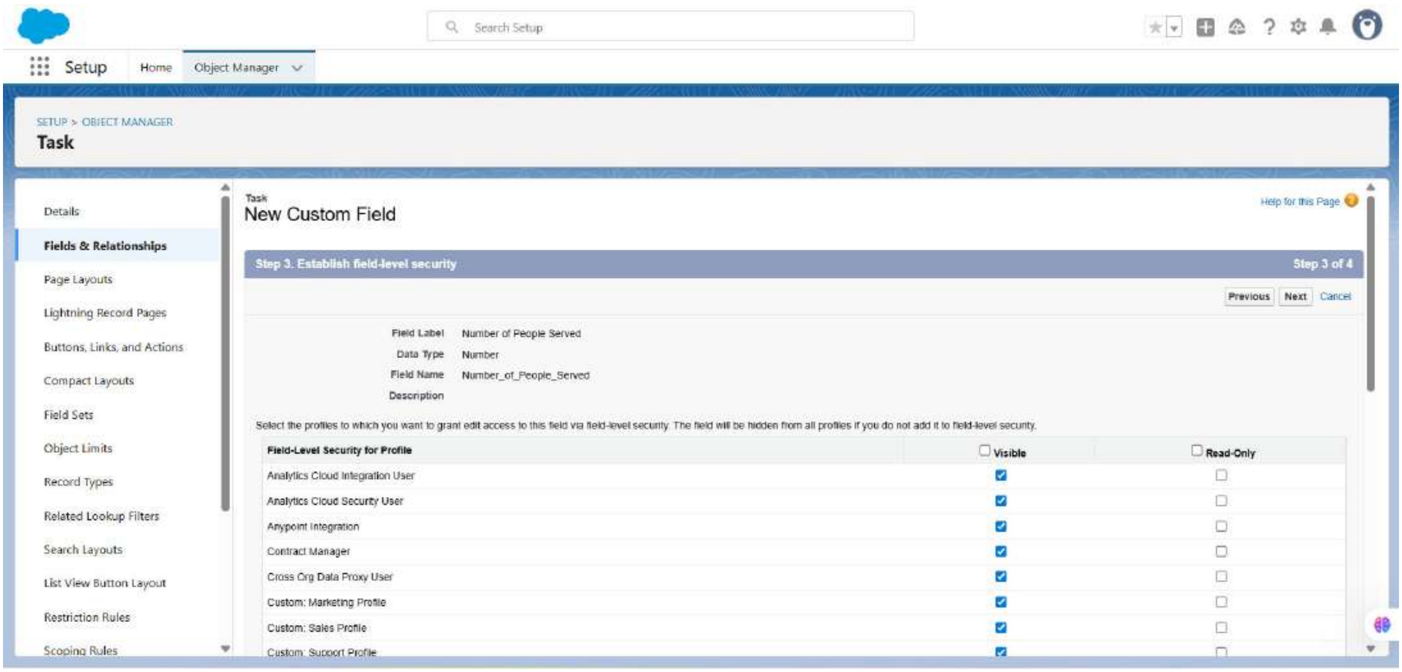
Task
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Number of People Served
Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".
Length
18
Number of digits to the left of the decimal point
Decimal Places
0
Number of digits to the right of the decimal point
Field Name
Number_of_People_Served
Description
Help Text
Required
Always require a value in this field in order to save a record
Unique
Do not allow duplicate values
External ID
Set this field as the unique record identifier from an external system
AI Prediction
Use this field to store AI prediction scores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Restriction Rules
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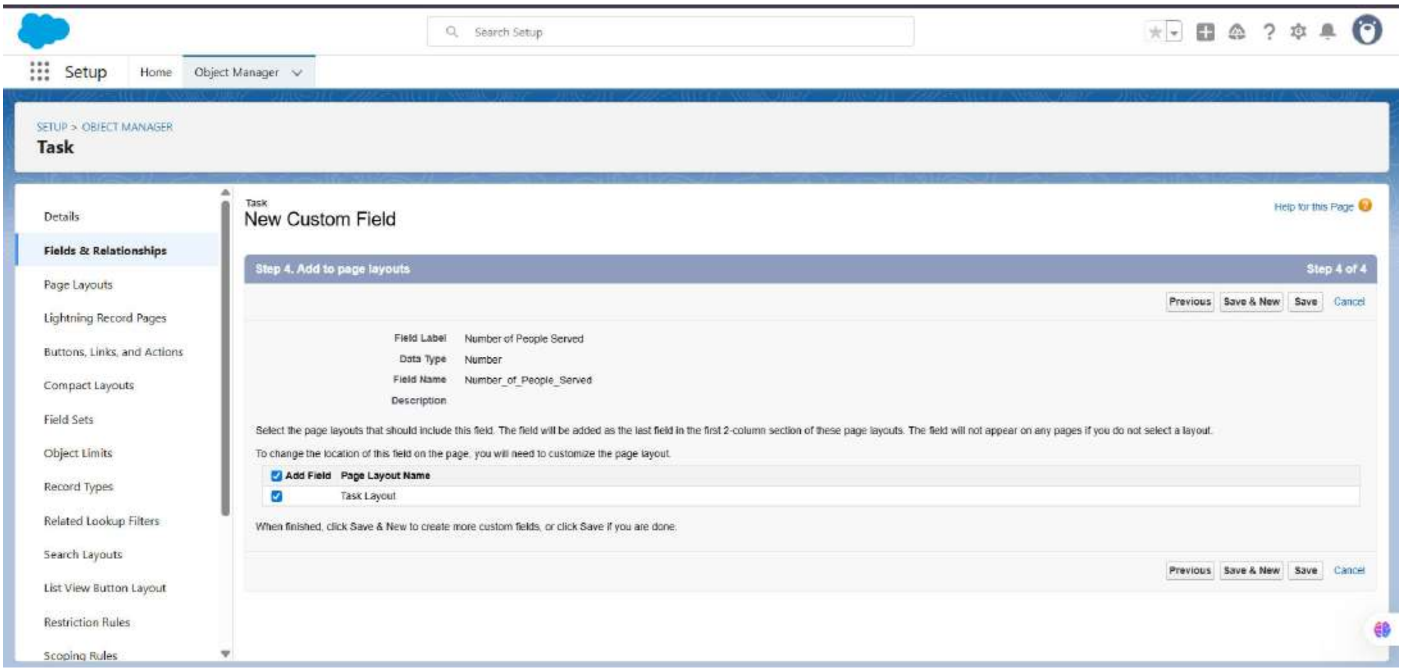
Task
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label
Number of People Served
Data Type
Number
Field Name
Number_of_People_Served
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile
Custom: Sales Profile
Custom: Support Profile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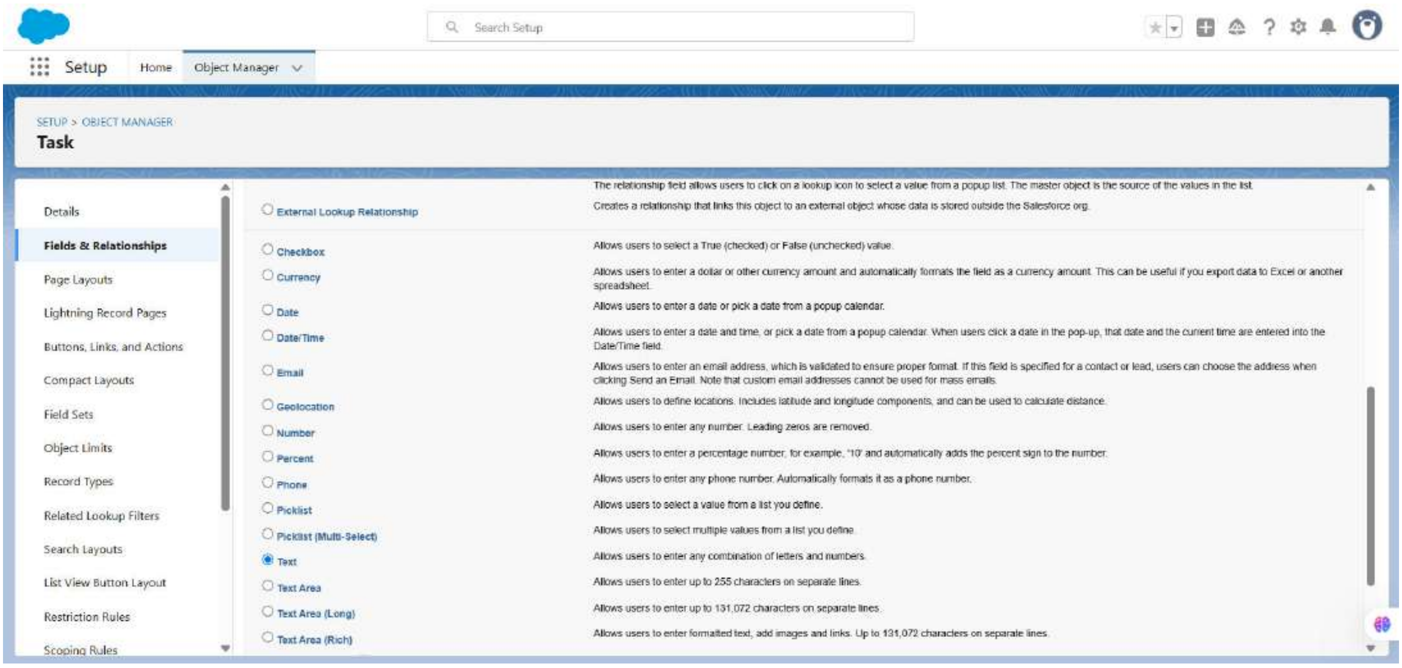
Scoping Rules
Task
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label
Number of People Served
Data Type
Number
Field Name
Number_of_People_Served
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Task Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel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Restriction Rules
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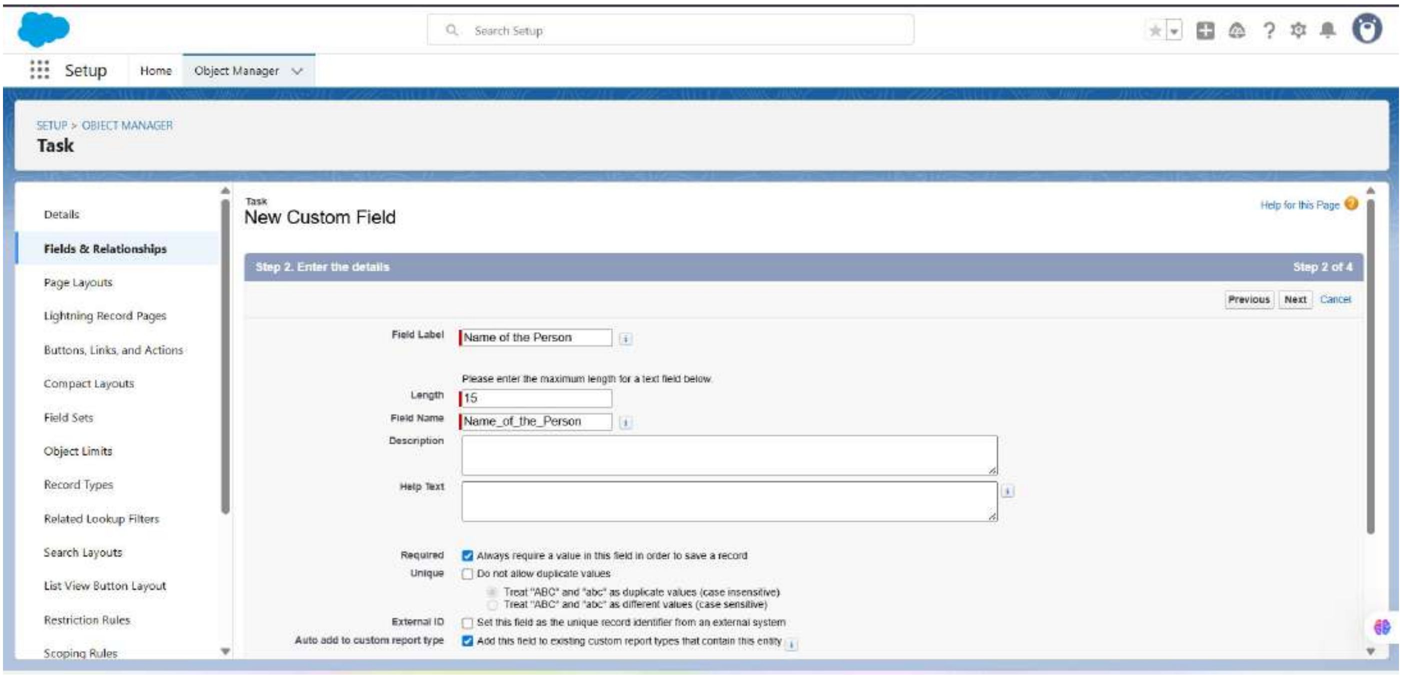
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.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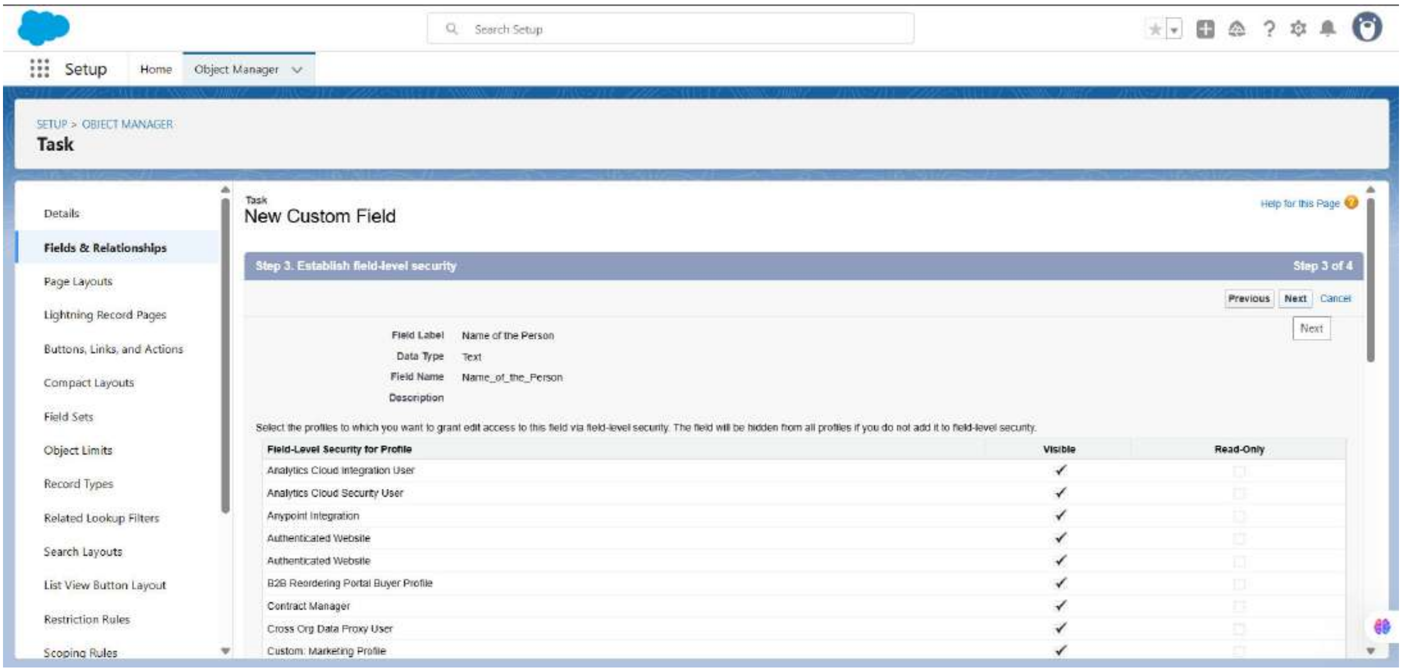
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Name of the Person
Please enter the maximum length for a text field below.
Length
15
Field Name
Name_of_the_Person
Description
Help Text
Required
Always require a value in this field in order to save a record
Unique
Do not allow duplicate values
Treat "ABC" and "abc" as duplicate values (case insensitive)
Treat "ABC" and "abc" as different values (case sensitive)
External ID
Set this field as the unique record identifier from an external system
Auto add to custom report type
Add this field to existing custom report types that contain this entity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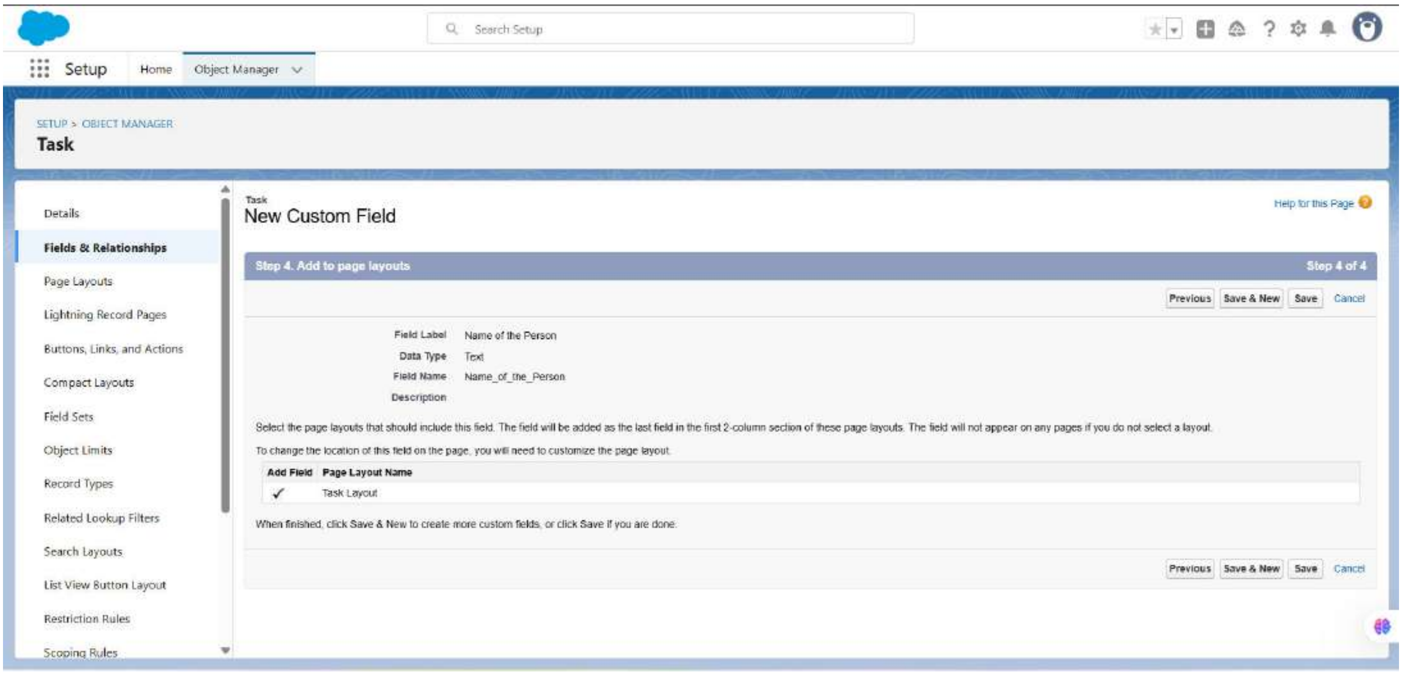
Task
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Next
Field Label
Name of the Person
Data Type
Text
Field Name
Name_of_the_Person
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile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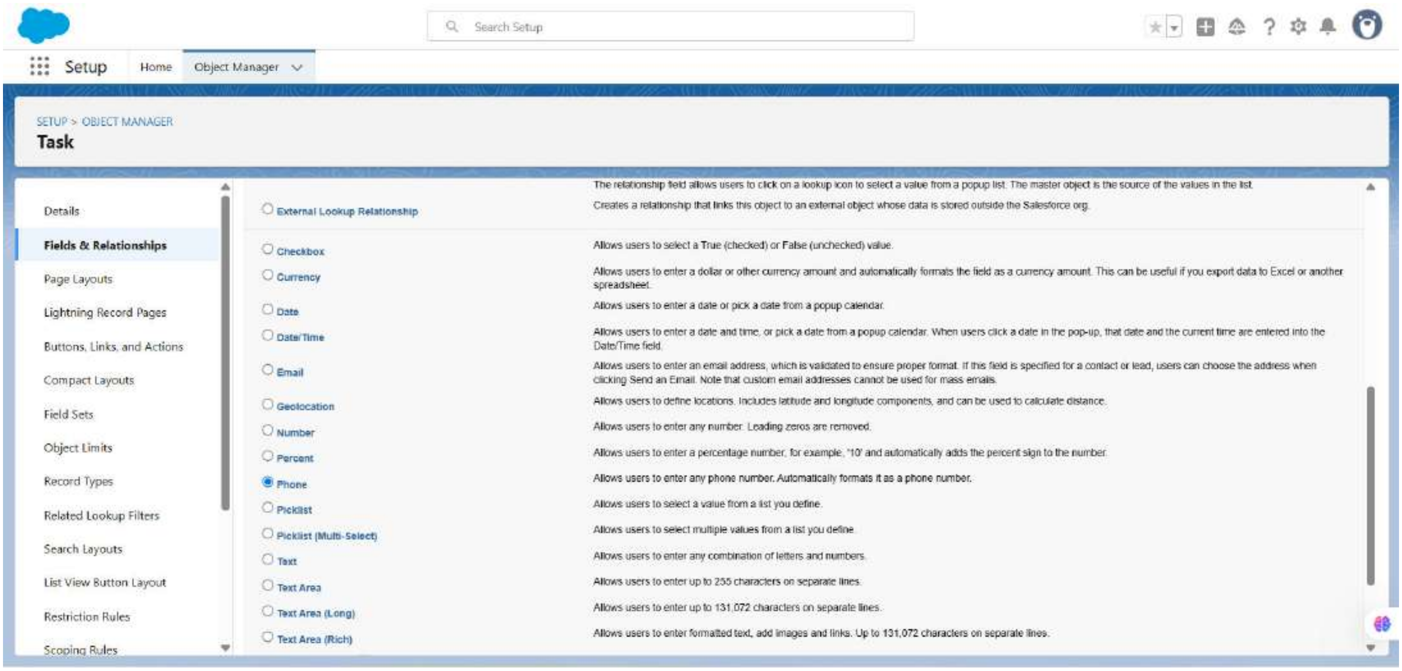
Task
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Name of the Person
Data Type Text
Field Name Name_of_the_Person
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Task Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.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Search Layouts
List View Button Layout
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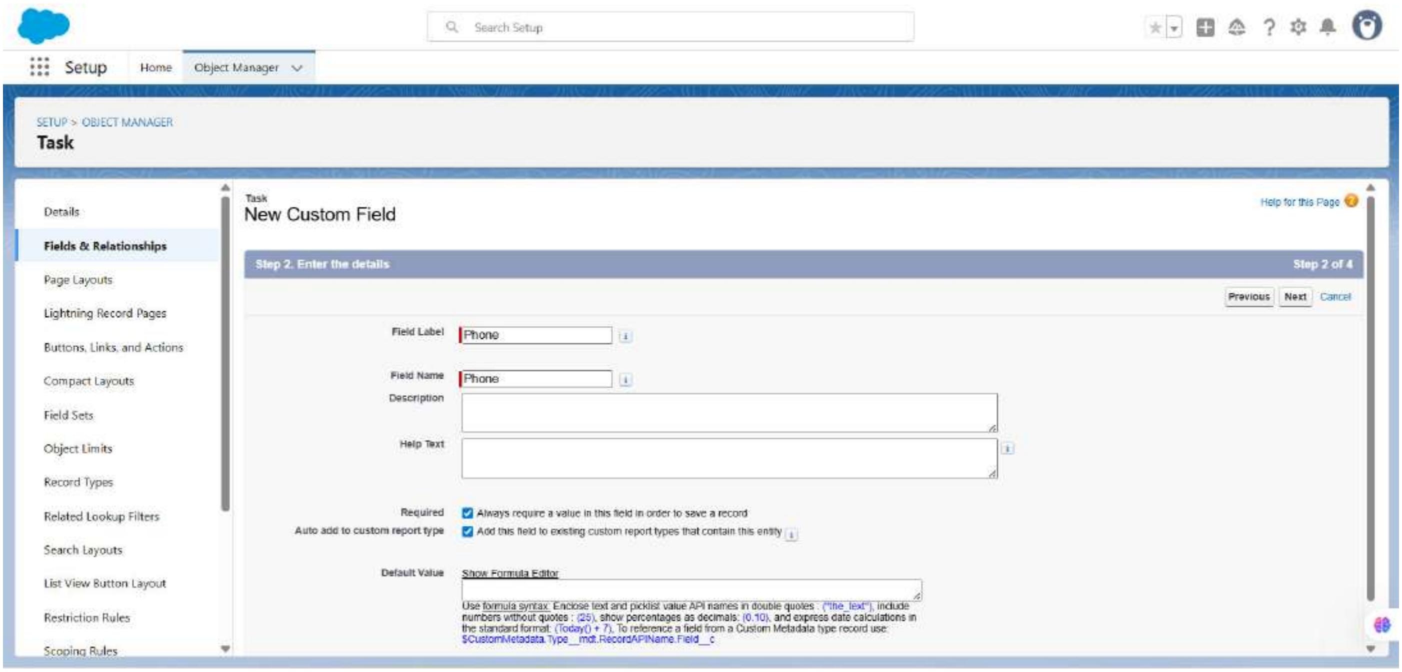
Scoping Rules
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.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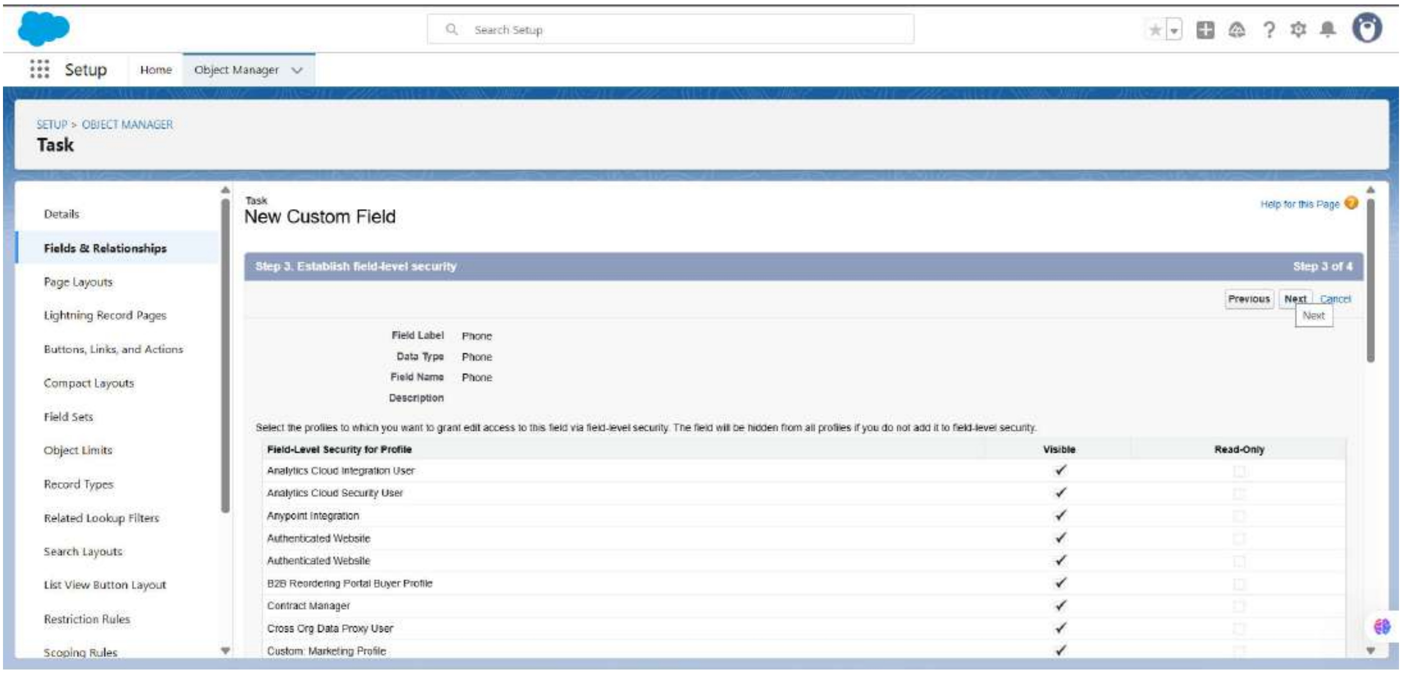
Task
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label Phone
Field Name Phone
Description
Help Text
Required Always require a value in this field in order to save a record
Auto add to custom report type Add this field to existing custom report types that contain this entity
Default Value Show Formula Editor
Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: $CustomMetadata.Type__mdt.RecordAPIName.Field__c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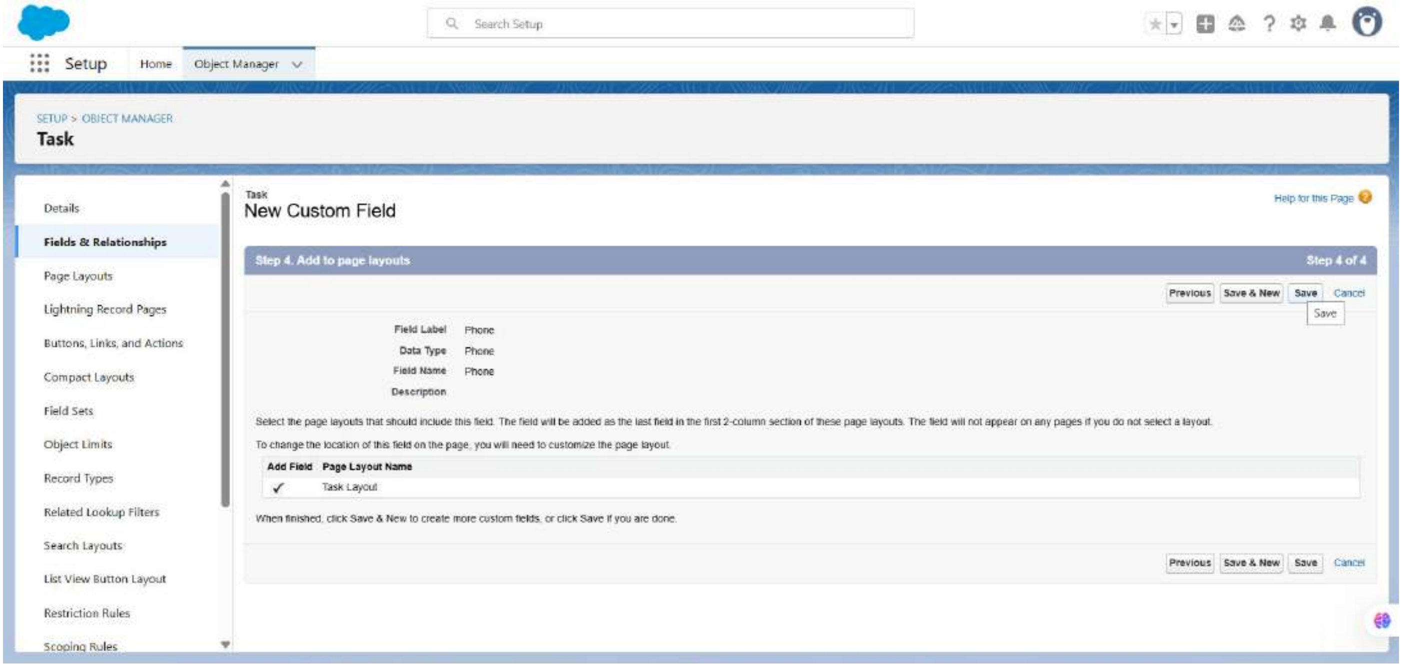
Task
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label Phone
Data Type Phone
Field Name Phone
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile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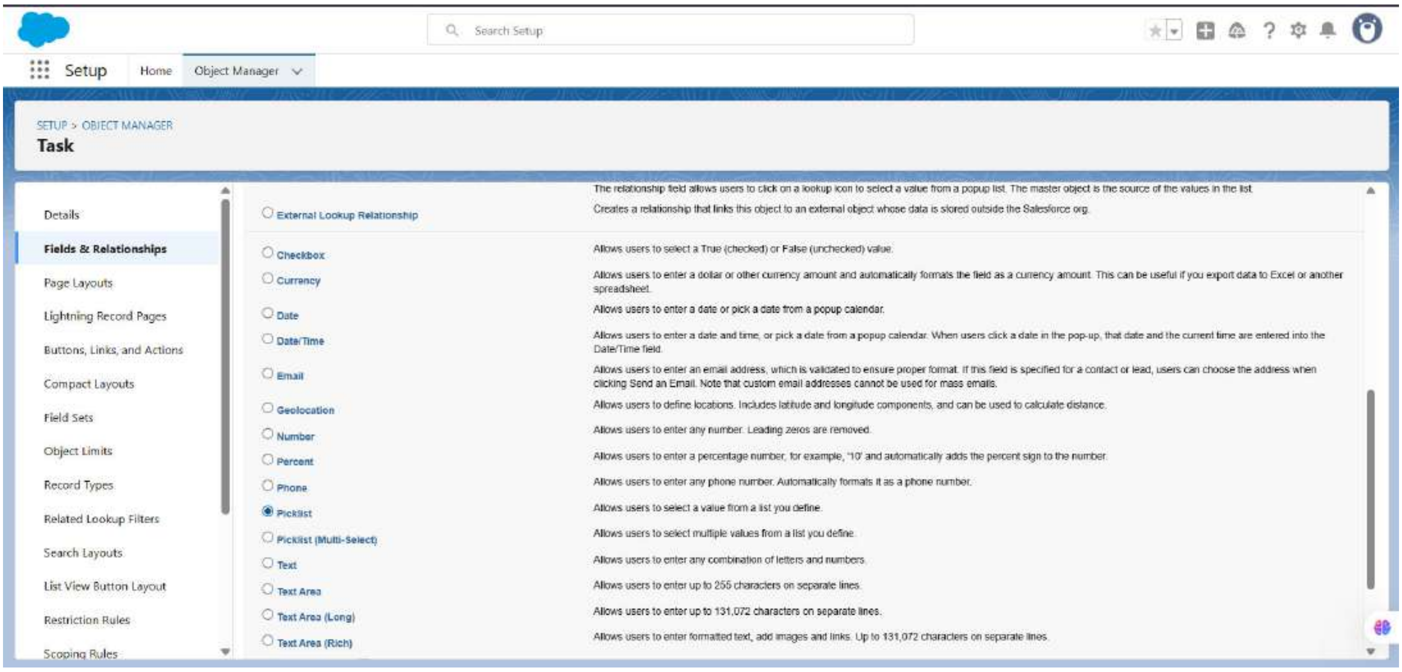
Task
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Phone
Data Type Phone
Field Name Phone
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Task Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.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Restriction Rules
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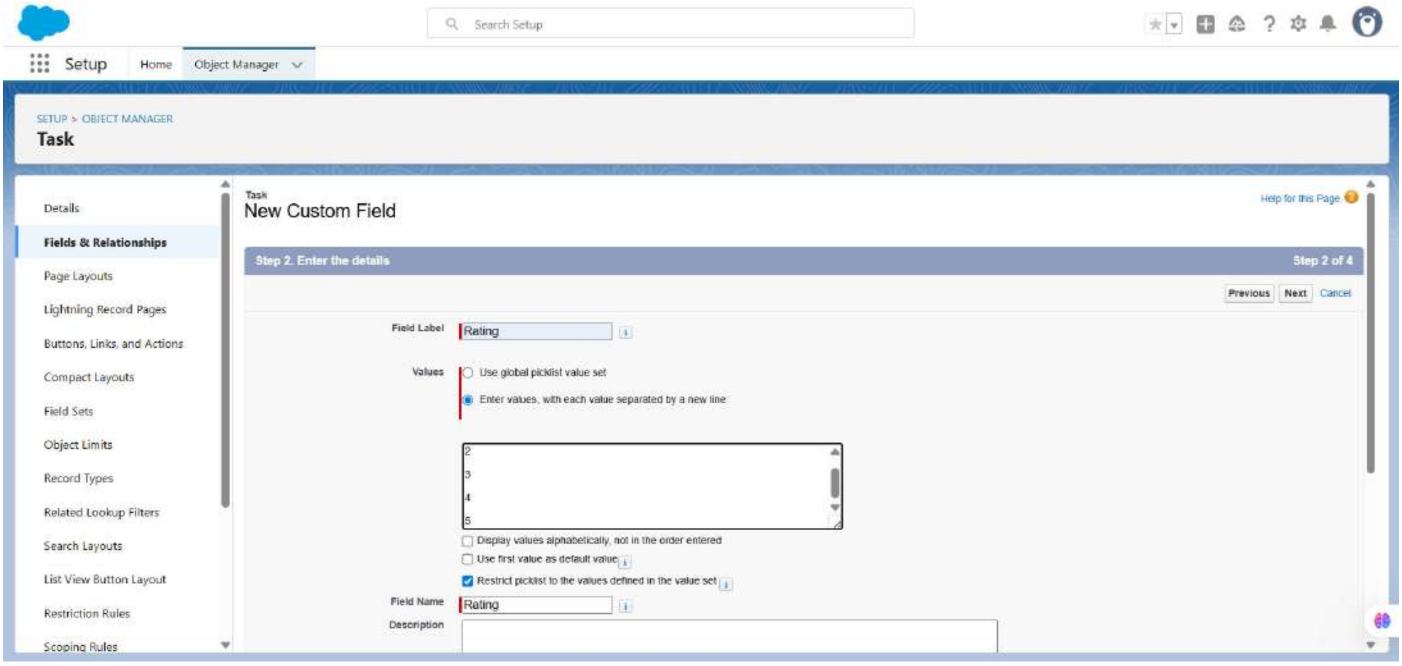
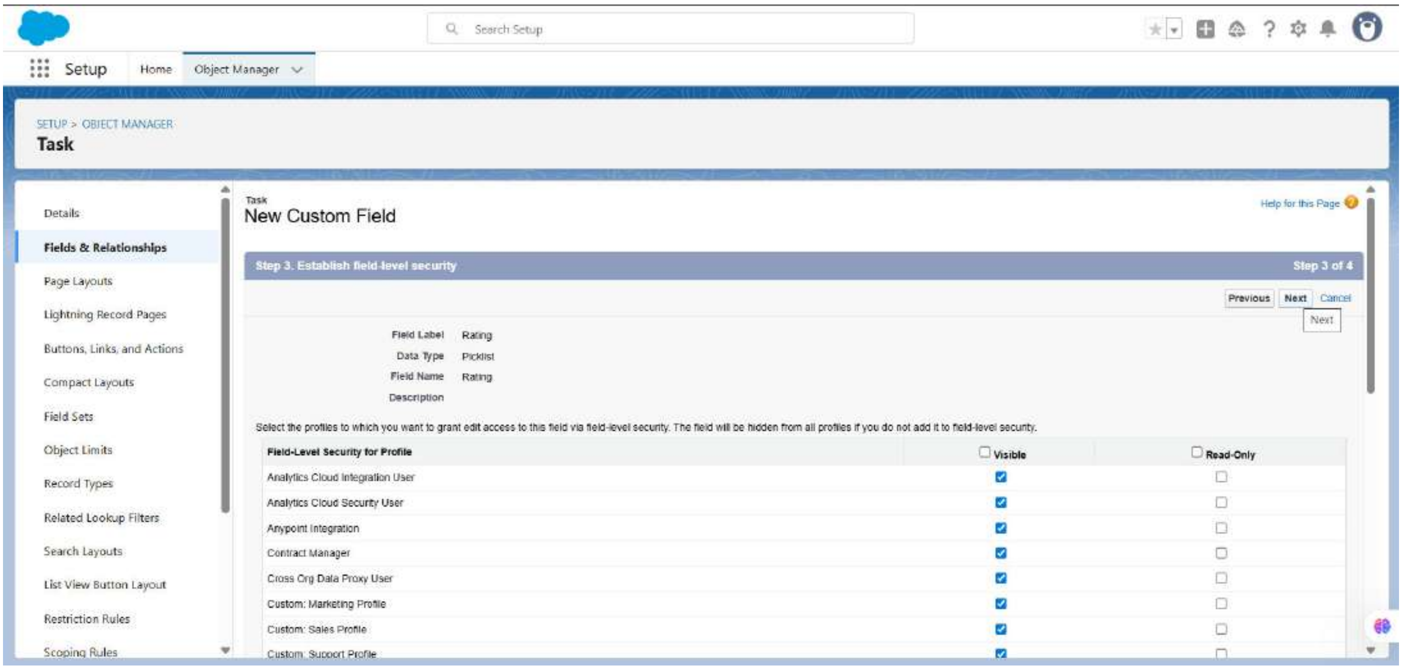
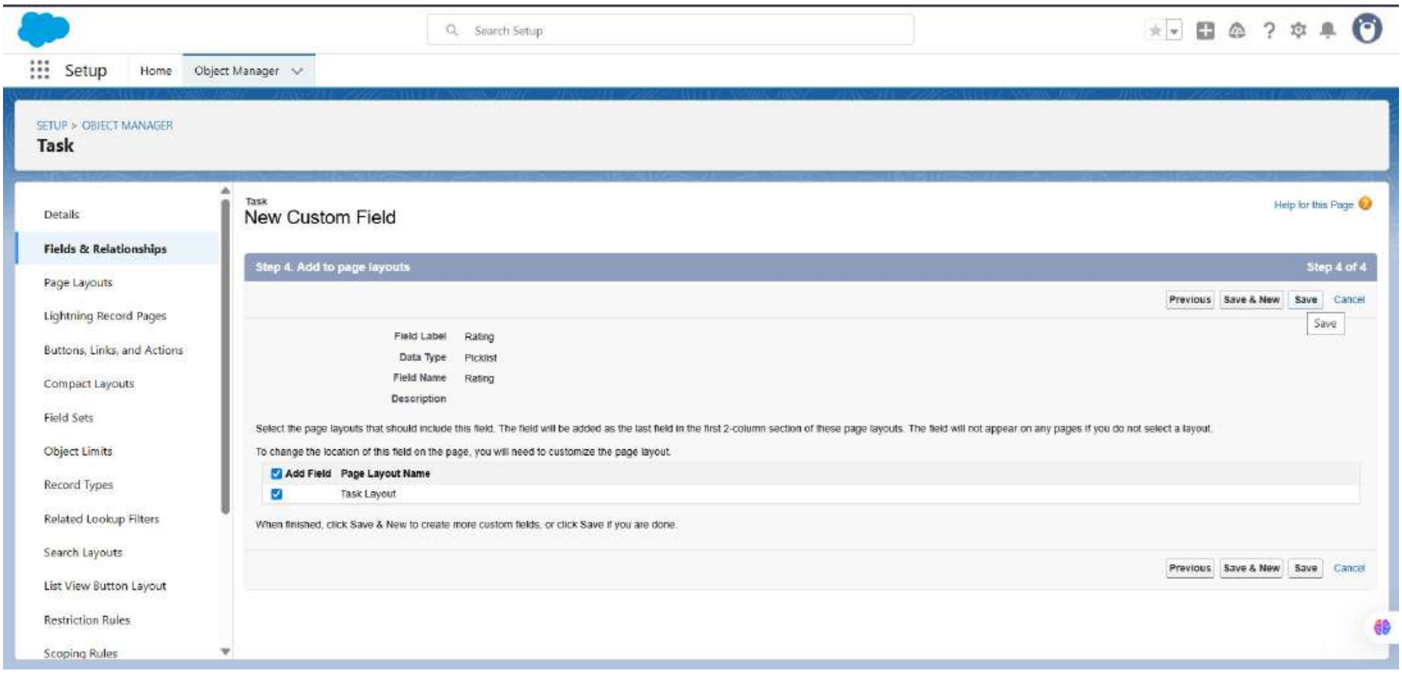
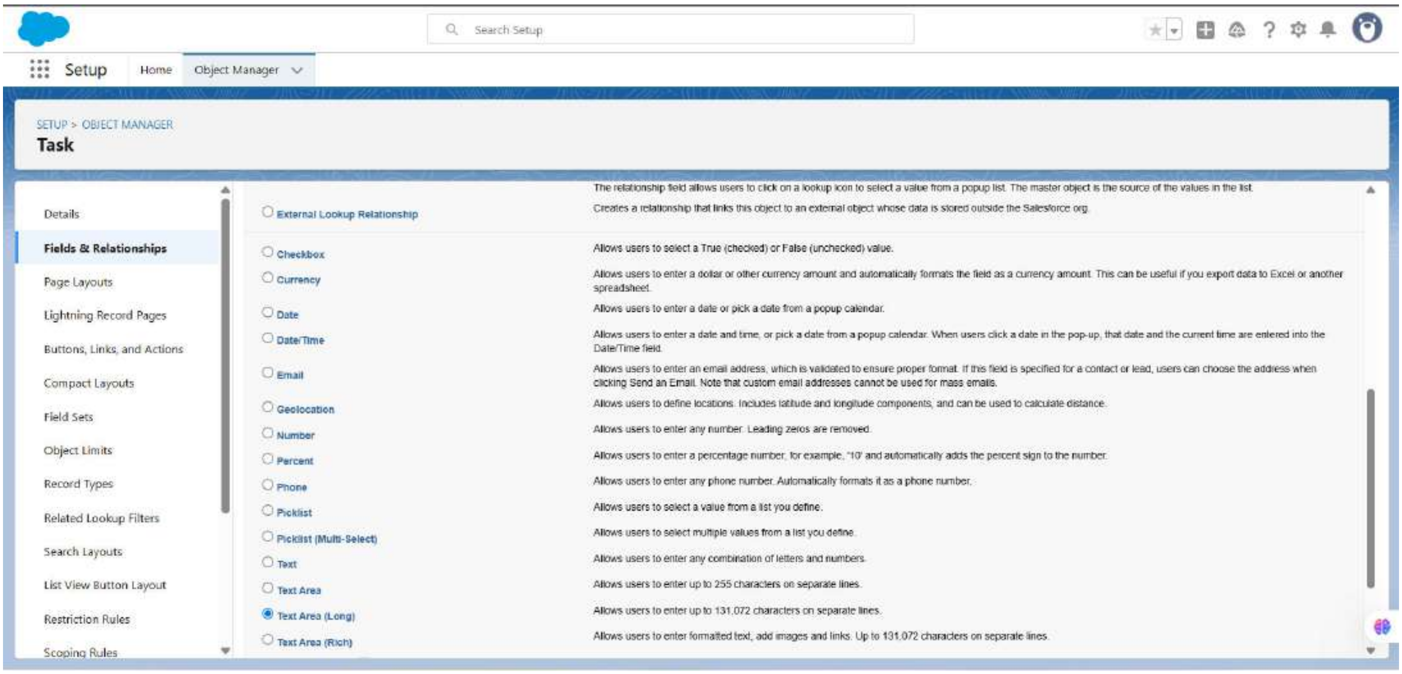
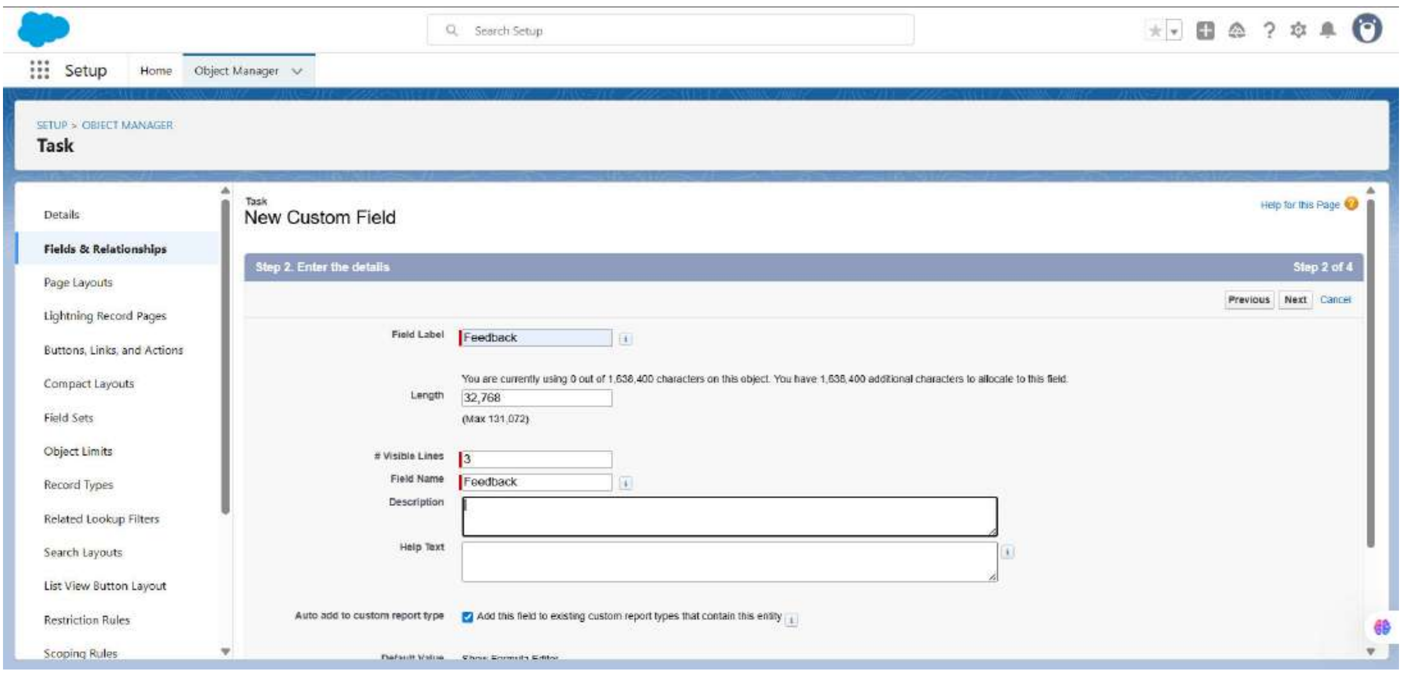
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

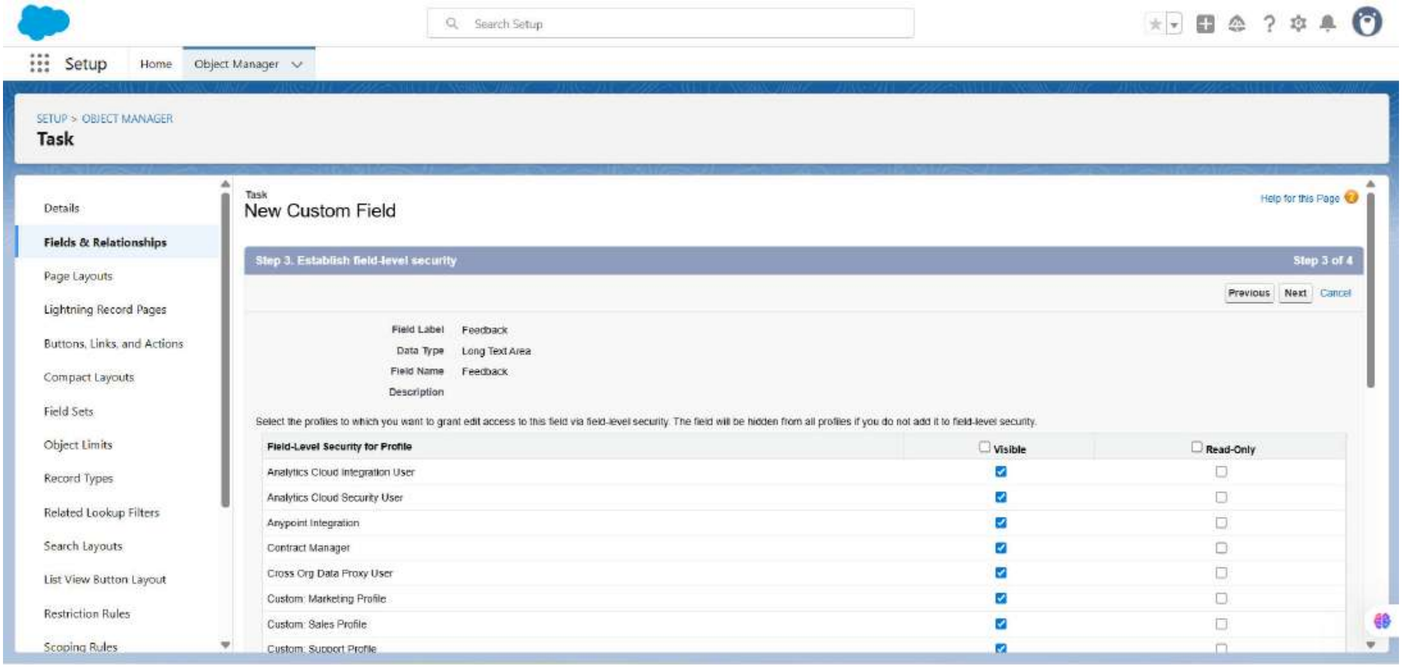

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Rating
Values
Use global picklist value set
Enter values, with each value separated by a new line
2
3
4
5
Display values alphabetically, not in the order entered
Use first value as default value
Restrict picklist to the values defined in the value set
Field Name
Rating
Description

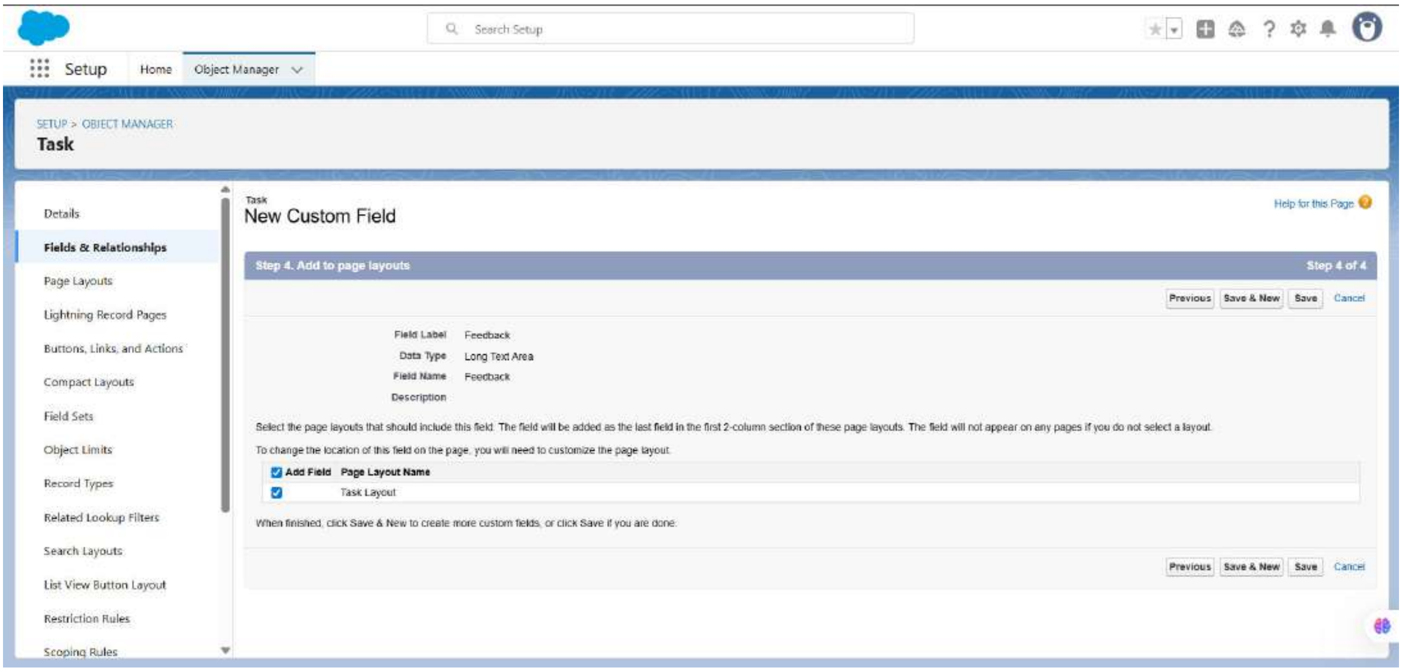

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Next
Field Label
Rating
Data Type
Picklist
Field Name
Rating
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile
Custom: Sales Profile
Custom: Support Profile

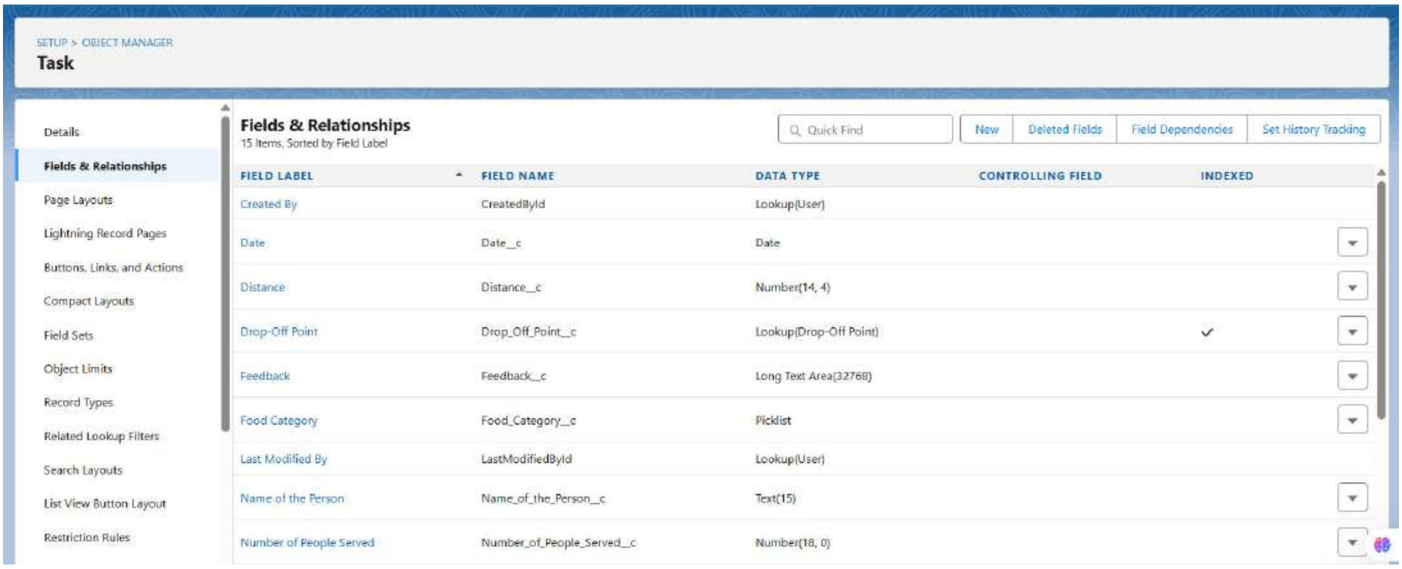

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Rating
Data Type Picklist
Field Name Rating
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Task Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.

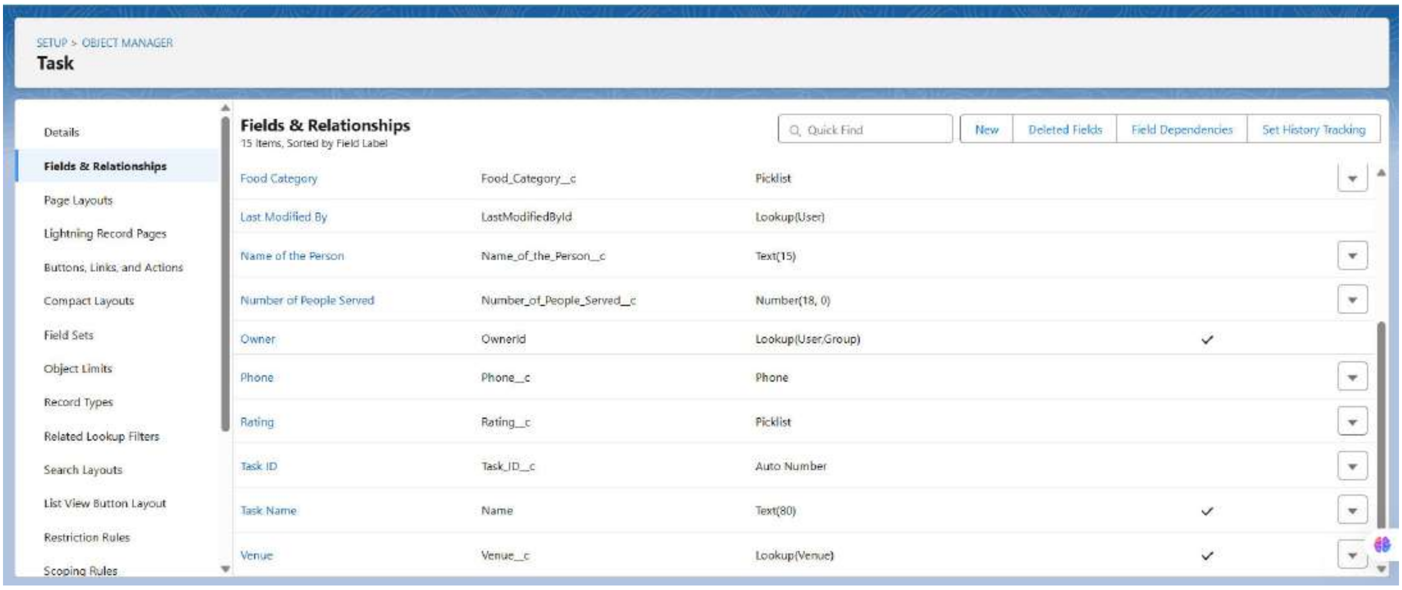

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Feedback
You are currently using 0 out of 1,638,400 characters on this object. You have 1,638,400 additional characters to allocate to this field.
Length
32,768
(Max 131,072)
Visible Lines
3
Field Name
Feedback
Description
Help Text
Auto add to custom report type
Add this field to existing custom report types that contain this entity

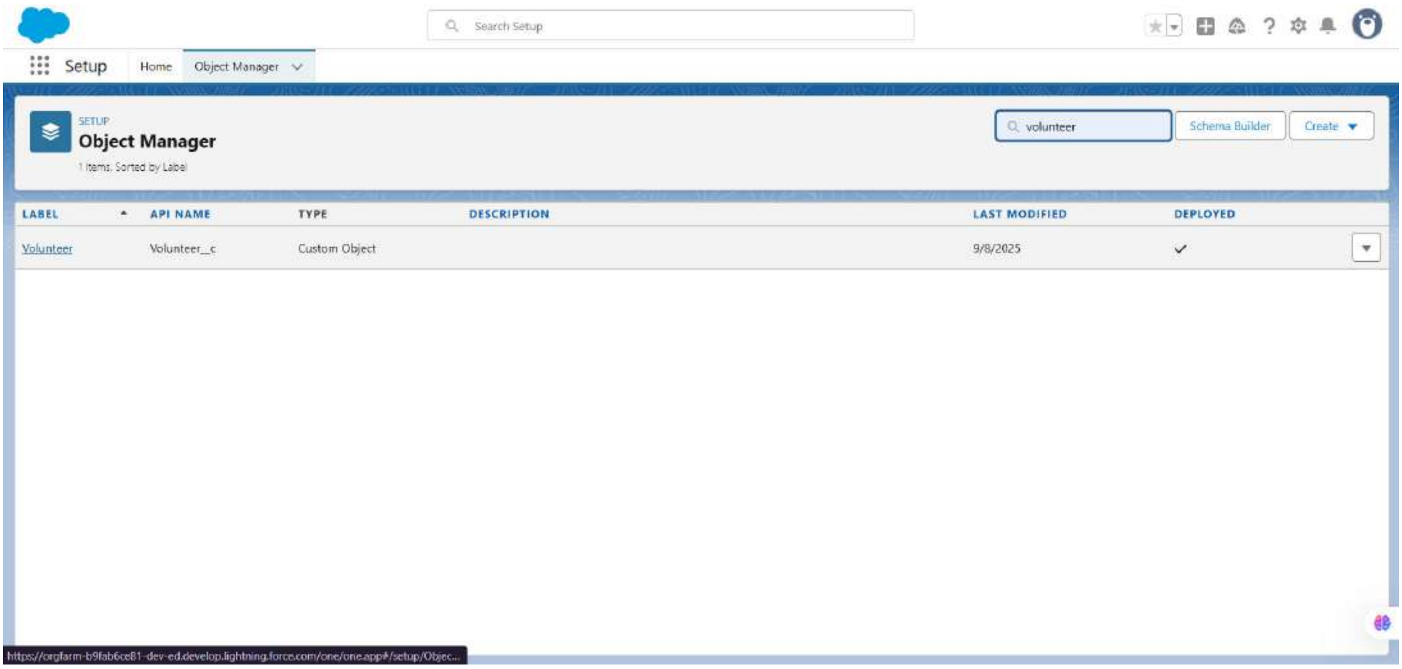

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label Feedback
Data Type Long Text Area
Field Name Feedback
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile
Custom: Sales Profile
Custom: Support Profile

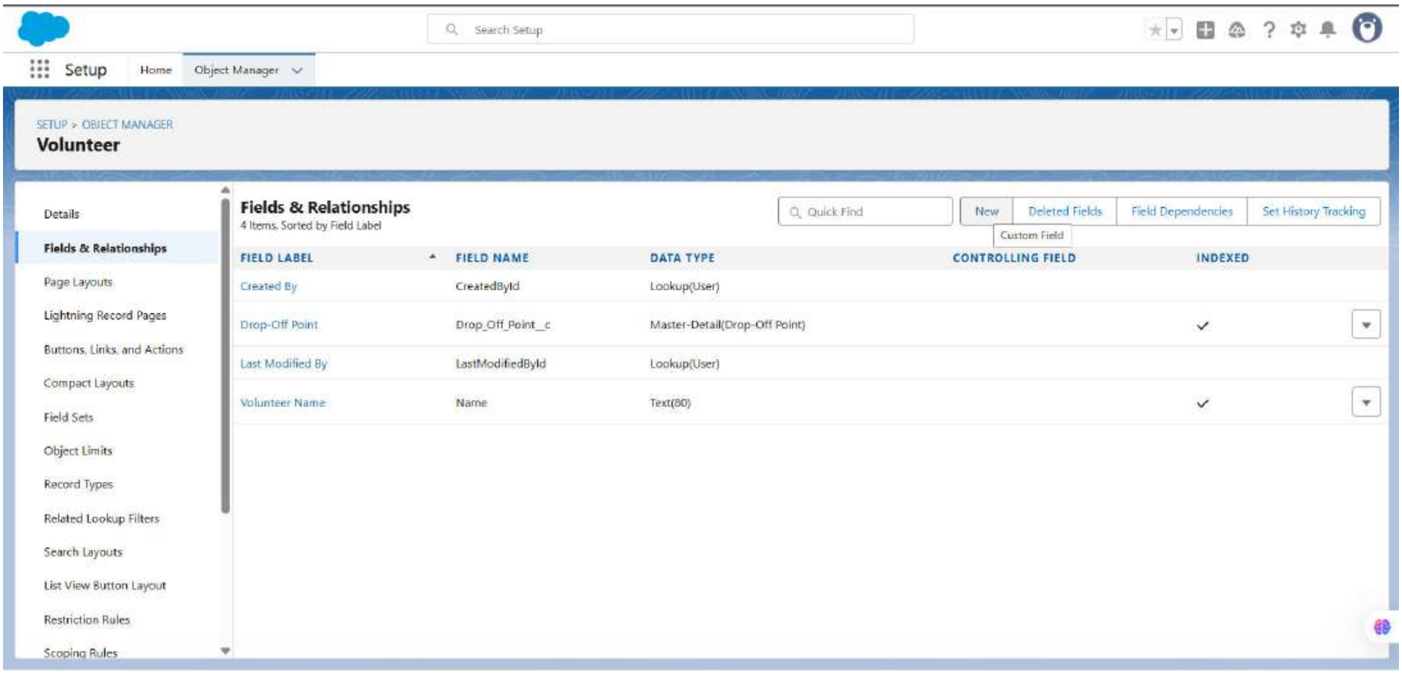

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Task
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Feedback
Data Type Long Text Area
Field Name Feedback
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Task Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel

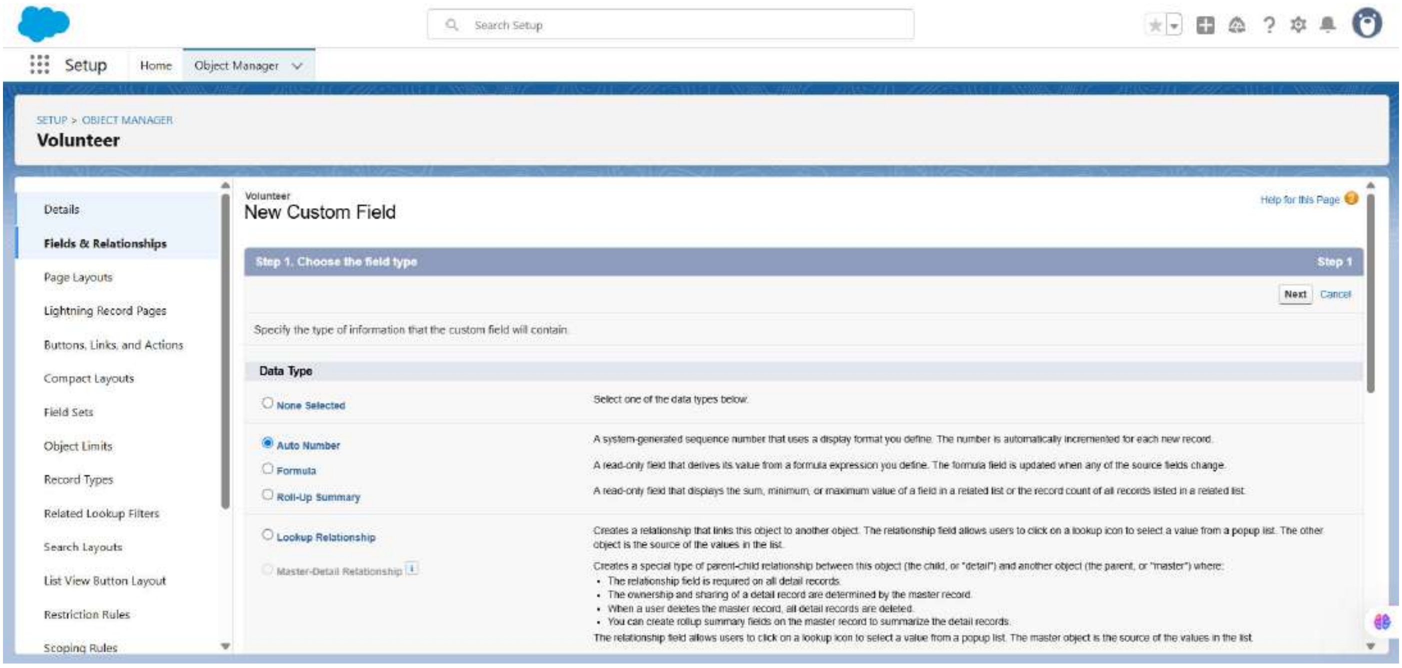

SETUP > OBJECT MANAGER
Task
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Fields & Relationships
15 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Date
Date__c
Date
Distance
Distance__c
Number(14, 4)
Drop-Off Point
Drop_Off_Point__c
Lookup(Drop-Off Point)
Feedback
Feedback__c
Long Text Area(32768)
Food Category
Food_Category__c
Picklist
Last Modified By
LastModifiedById
Lookup(User)
Name of the Person
Name_of_the_Person__c
Text(15)
Number of People Served
Number_of_People_Served__c
Number(18, 0)

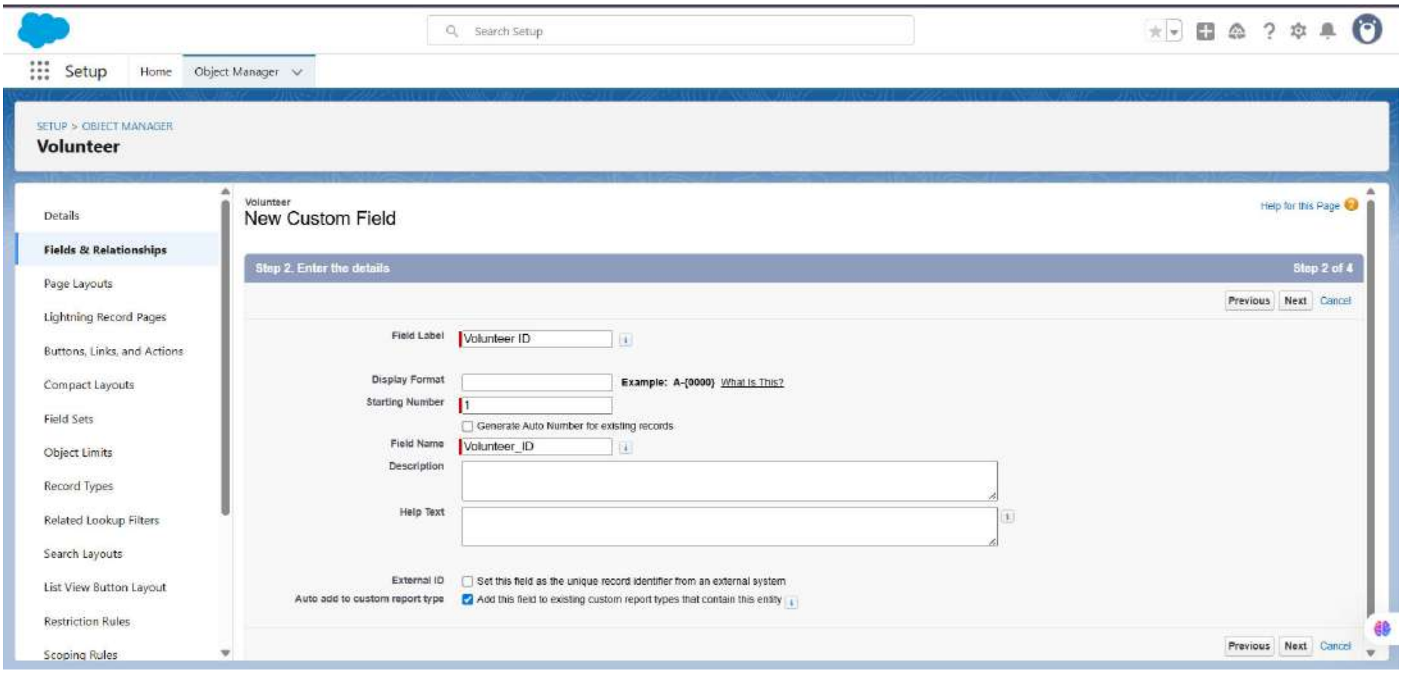


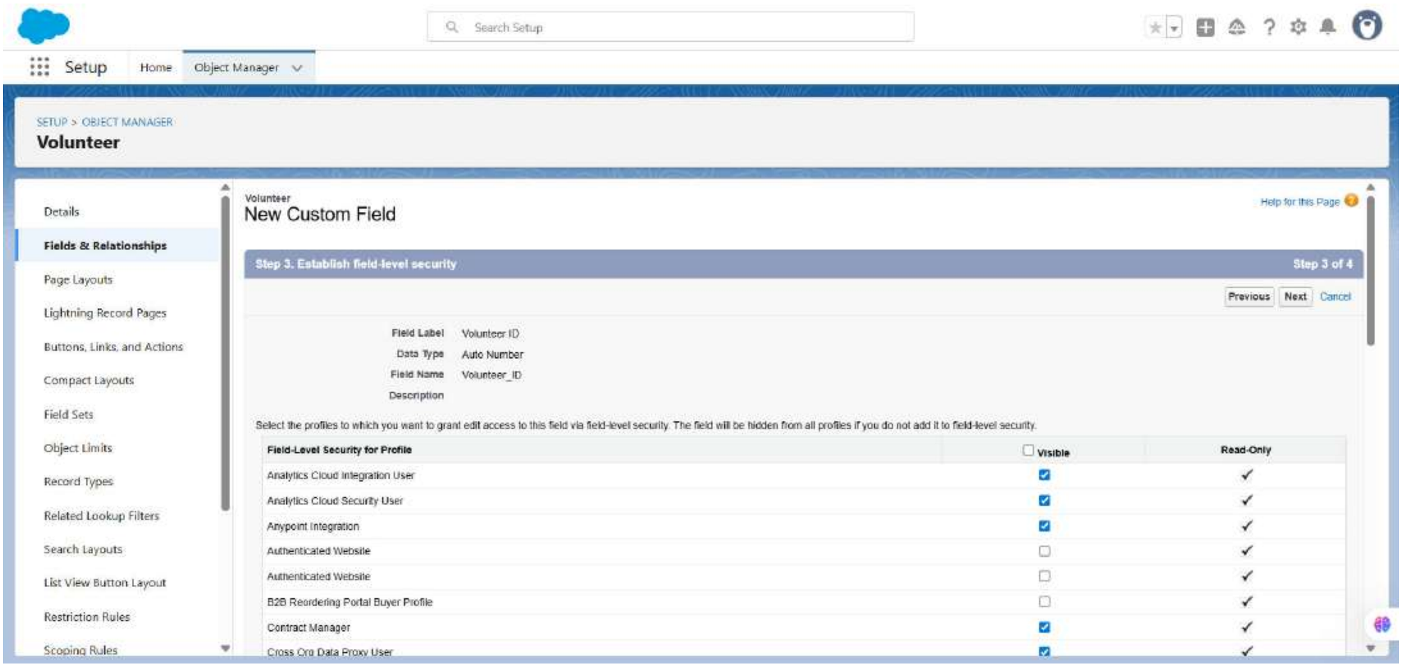
e) Creation of fields for the Volunteer object

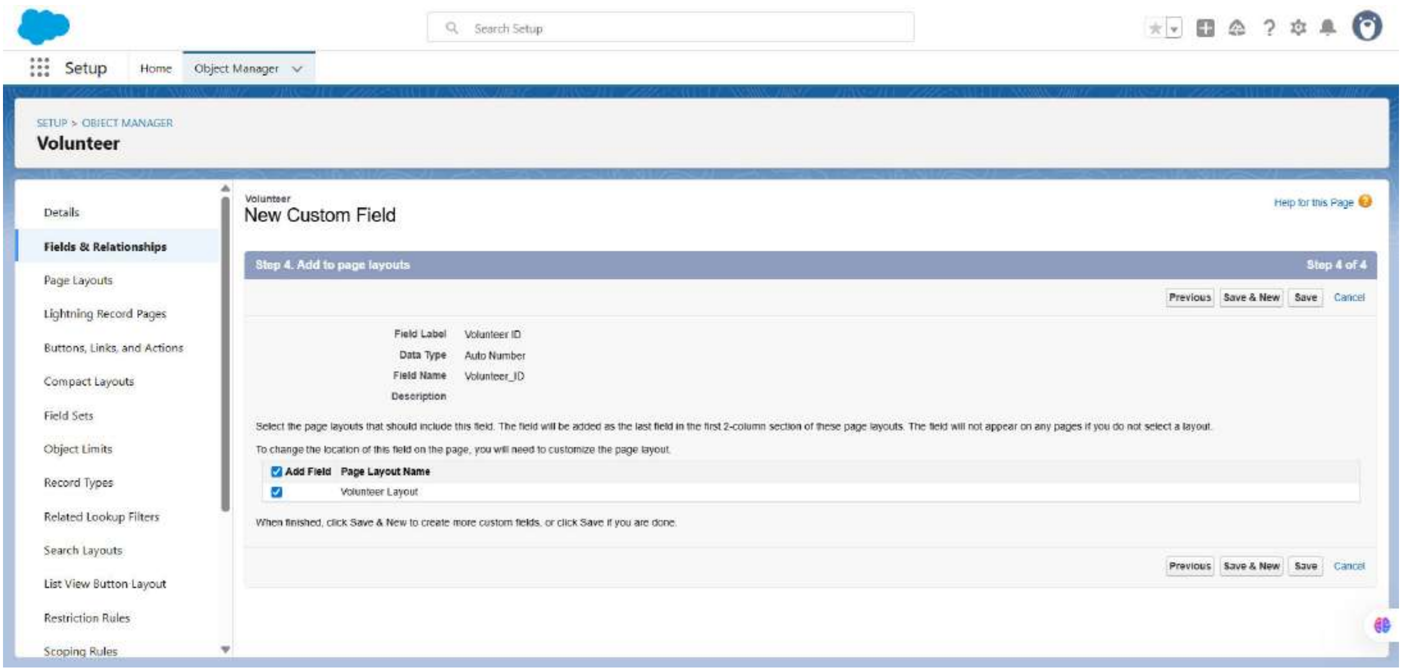


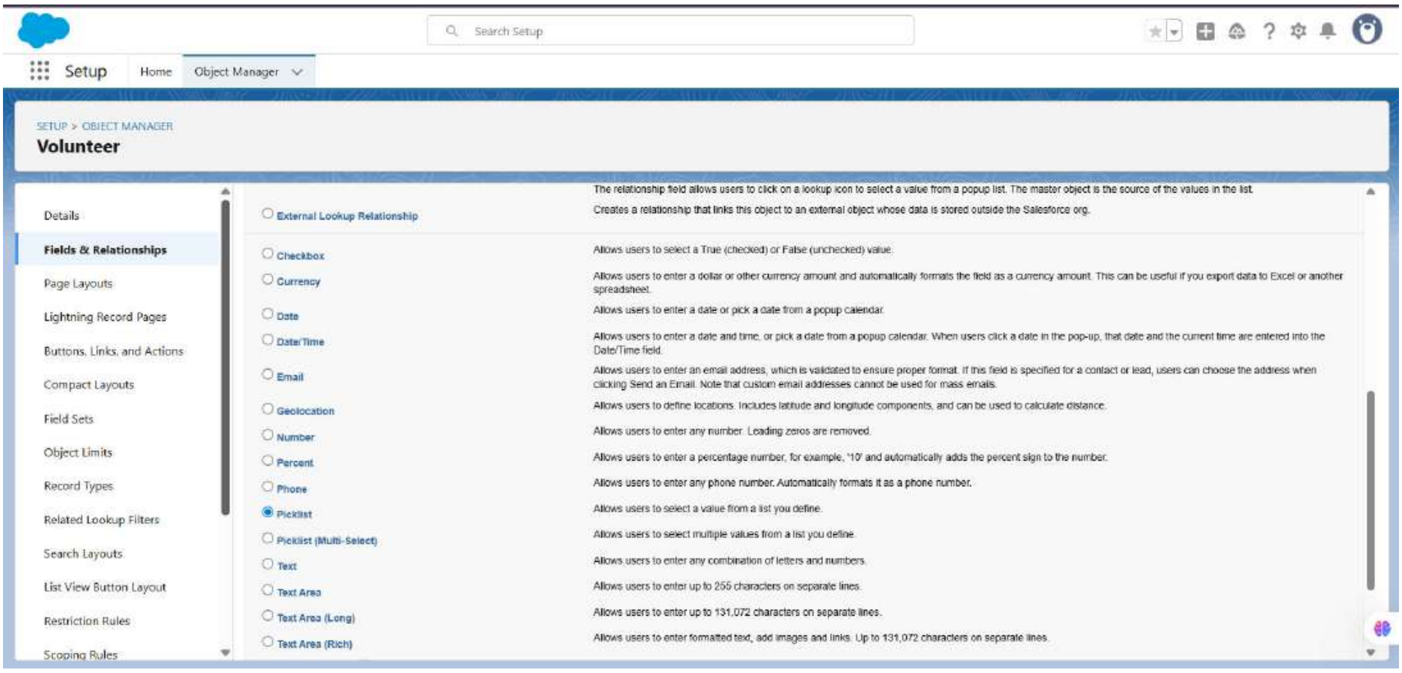



Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Volunteer
Volunteer
New Custom Field
Step 1. Choose the field type
Specify the type of information that the custom field will contain.
Data Type
None Selected
Auto Number
Formula
Roll-Up Summary
Lookup Relationship
Master-Detail Relationship


Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Volunteer
Volunteer
New Custom Field
Step 2. Enter the details
Step 2 of 4
Field Label
Volunteer ID
Display Format
Example: A-{0000} What Is This?
Starting Number
1
Generate Auto Number for existing records
Field Name
Volunteer_ID
Description
Help Text
External ID
Auto add to custom report type


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Volunteer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Volunteer
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label Volunteer ID
Data Type Auto Number
Field Name Volunteer_ID
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Volunteer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Volunteer
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Volunteer ID
Data Type Auto Number
Field Name Volunteer_ID
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Volunteer Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Volunteer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
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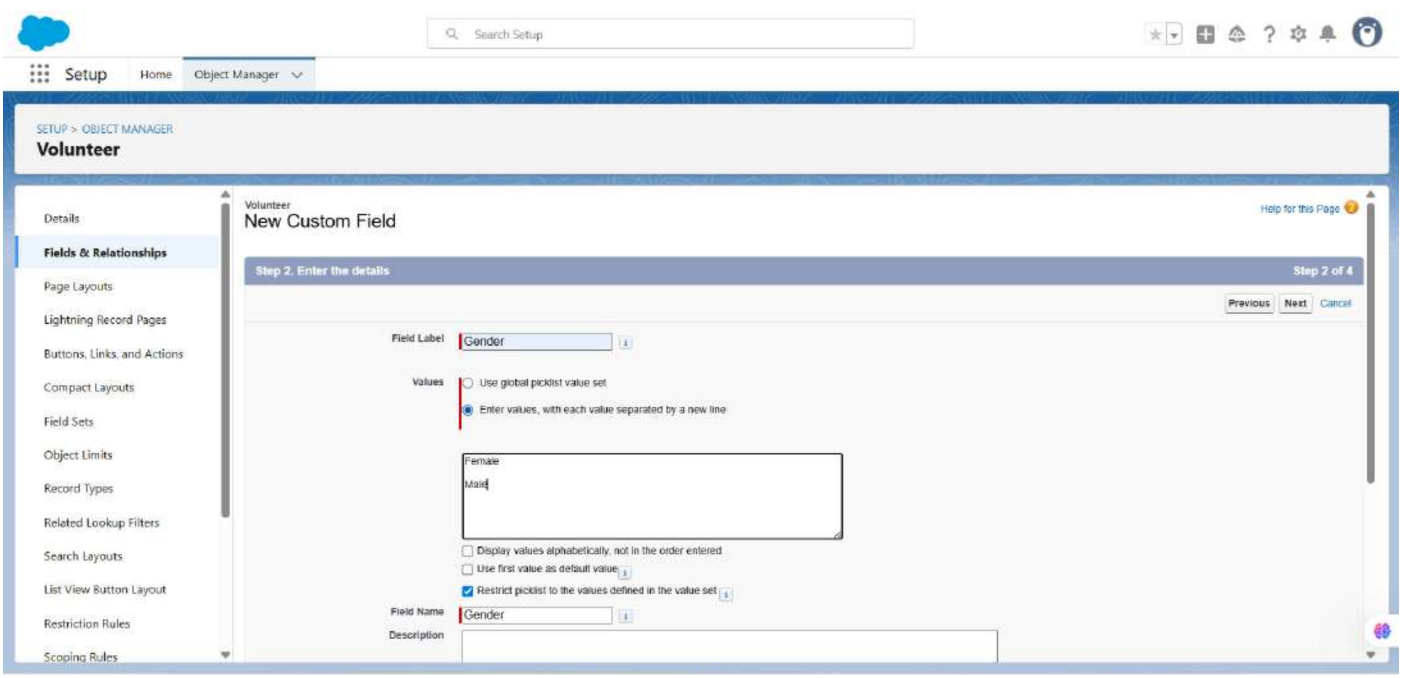
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.


Search Setup
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Object Manager
SETUP > OBJECT MANAGER
Volunteer
Details
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Lightning Record Pages
Buttons, Links, and Actions
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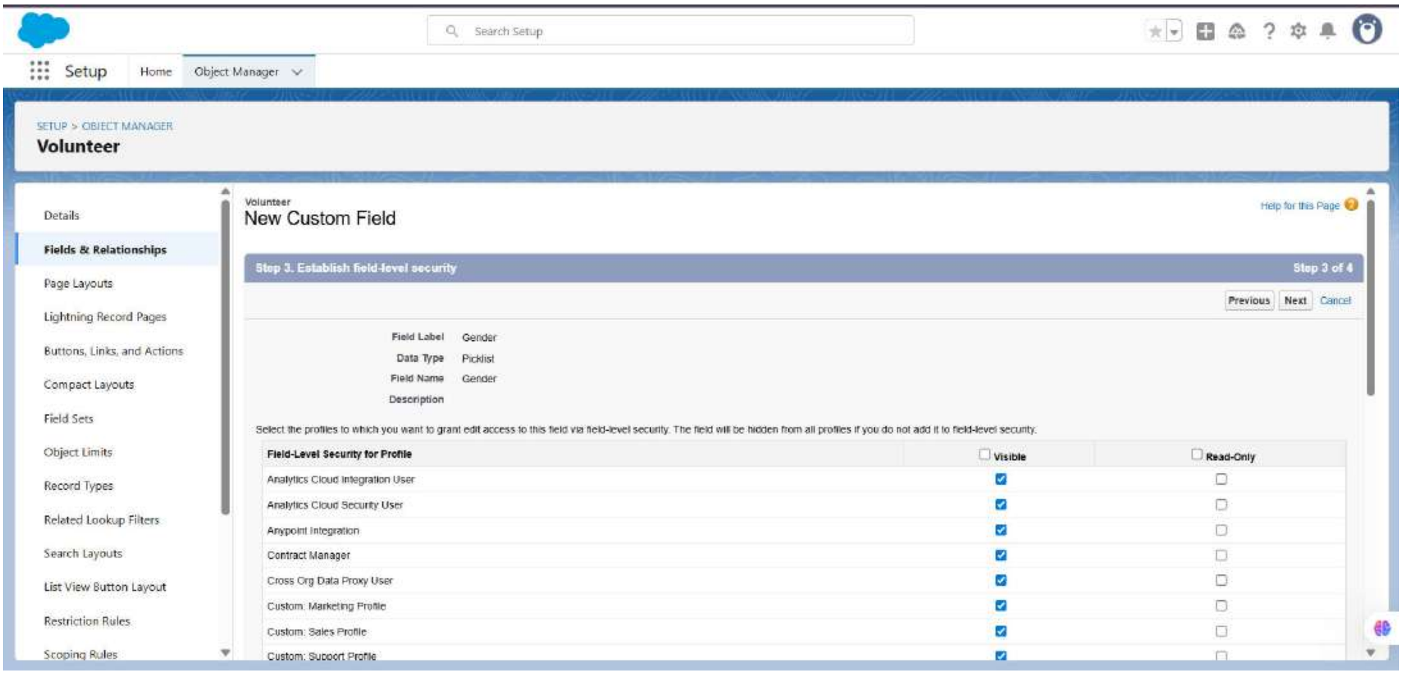
Restriction Rules
Scoping Rules
Volunteer
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Gender
Values
Use global picklist value set
Enter values, with each value separated by a new line
Female
Male
Display values alphabetically, not in the order entered
Use first value as default value
Restrict picklist to the values defined in the value set
Field Name
Gender
Description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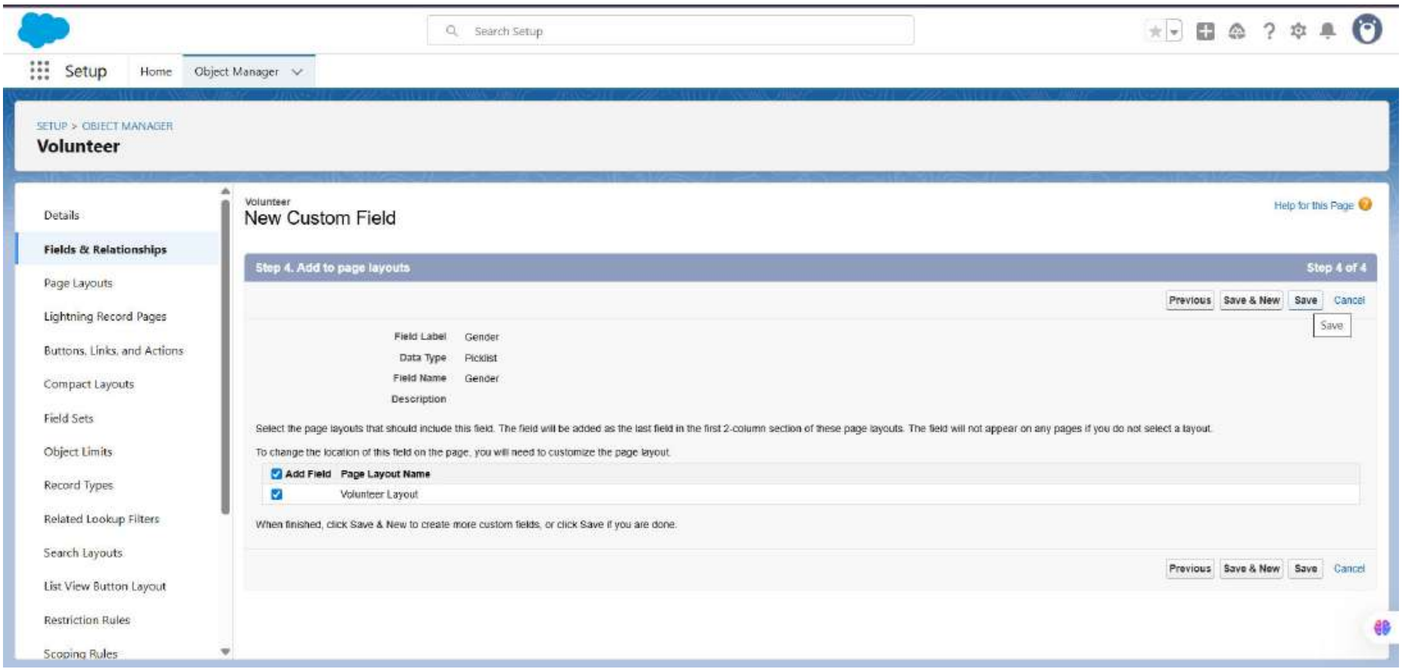
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Volunteer
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label
Gender
Data Type
Picklist
Field Name
Gender
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile
Custom: Sales Profile
Custom: Support Profile


Search Setup
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Object Manager
SETUP > OBJECT MANAGER
Volunteer
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Fields & Relationships
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Object Limits
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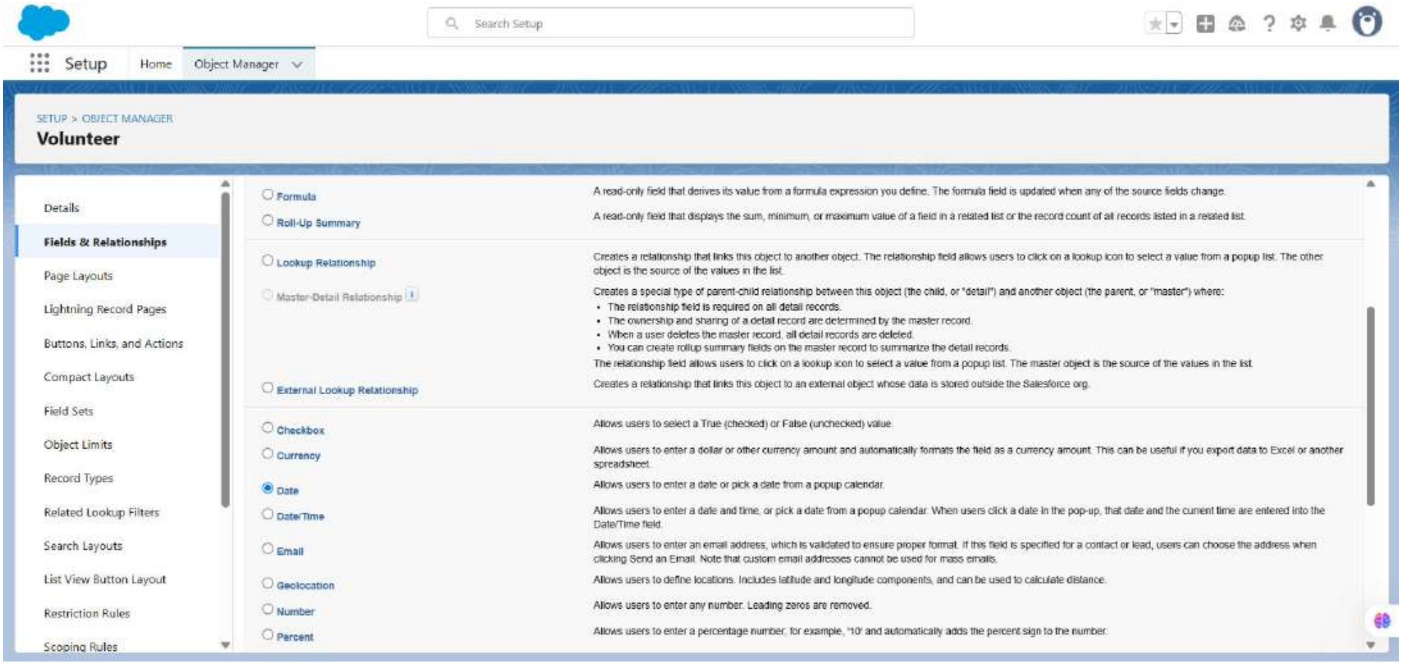
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Volunteer
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Save
Field Label
Gender
Data Type
Picklist
Field Name
Gender
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Volunteer Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel


Search Setup
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SETUP > OBJECT MANAGER
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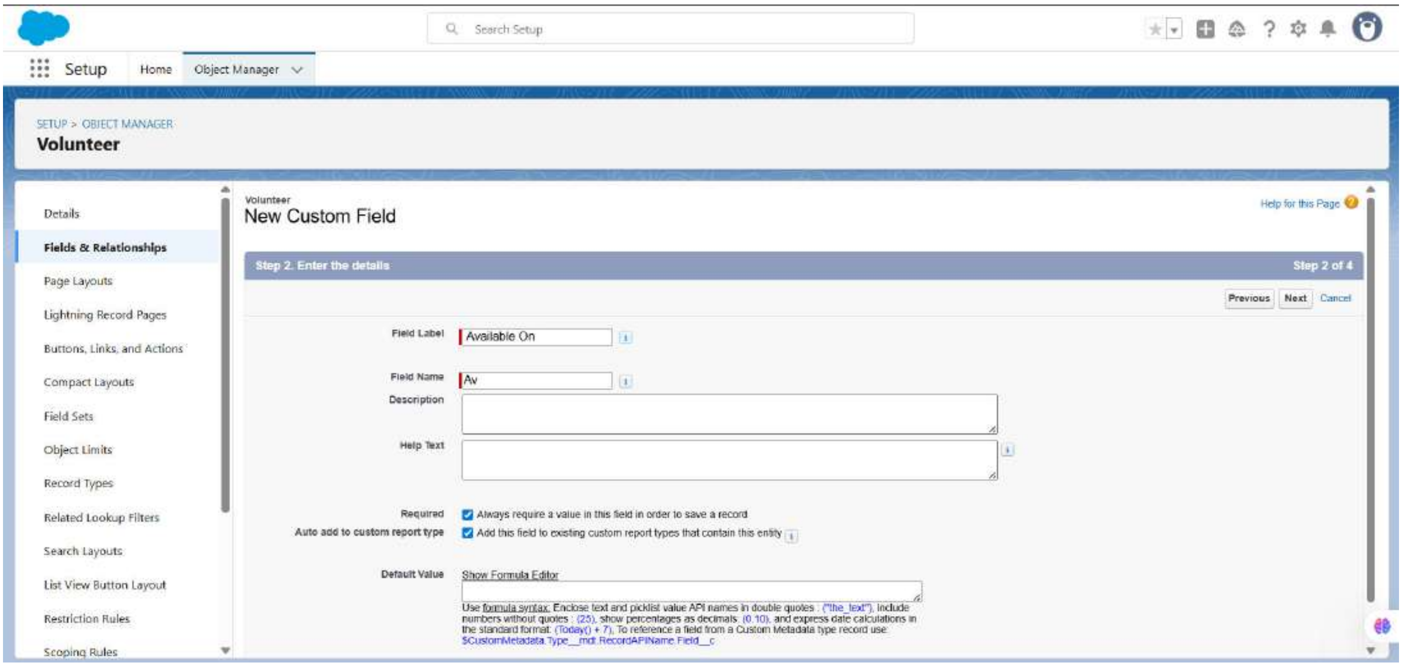
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Volunteer
Details
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Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
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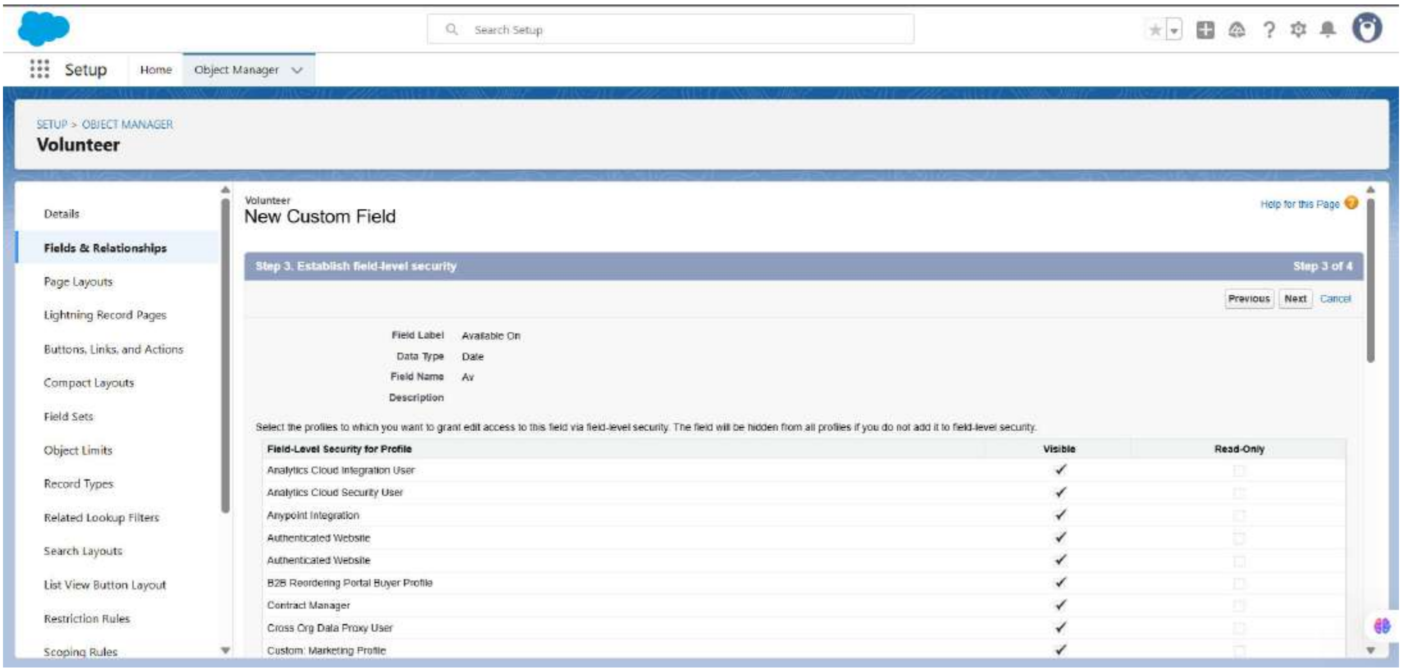
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Volunteer
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Available On
Field Name
Av
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor
Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: $CustomMetadata.Type__mdt.RecordAPIName.Field__c


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Volunteer
Details
Fields & Relationships
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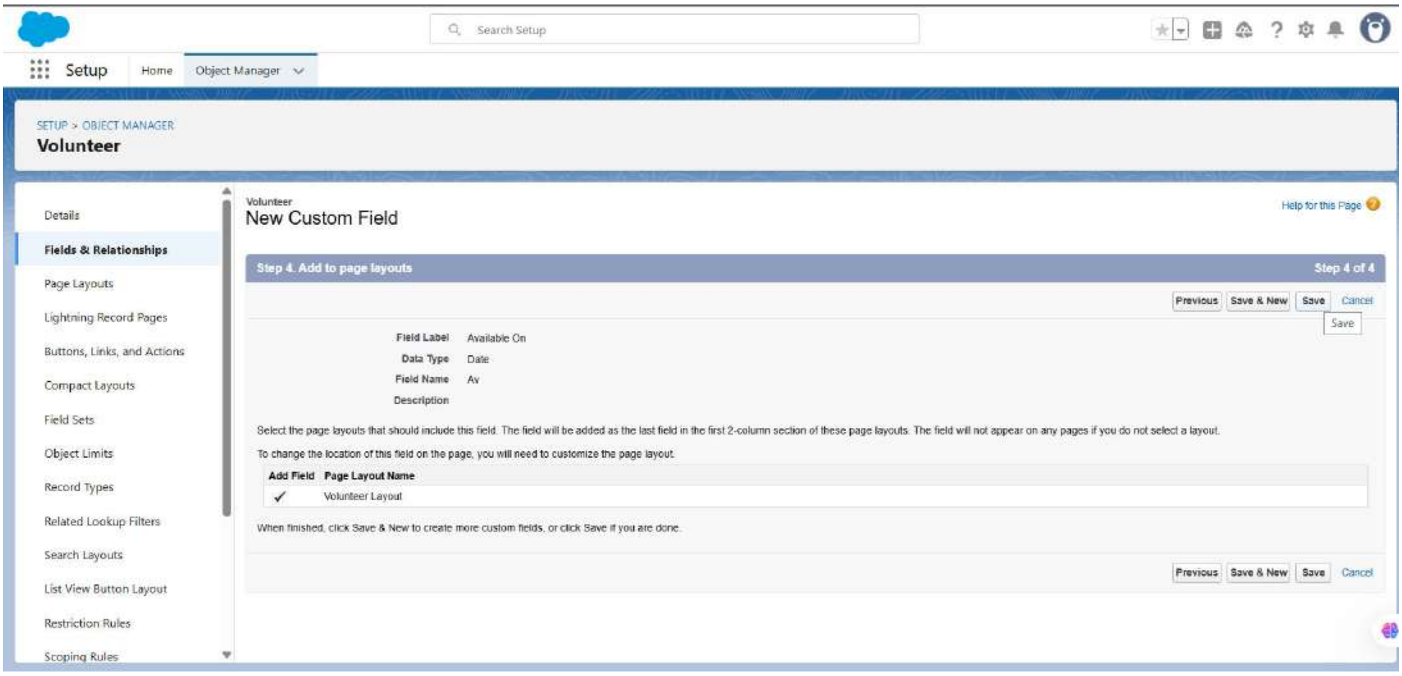
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Volunteer
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label
Available On
Data Type
Date
Field Name
Av
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile


Search Setup
Setup
Home
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SETUP > OBJECT MANAGER
Volunteer
Details
Fields & Relationships
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Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
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Search Layouts
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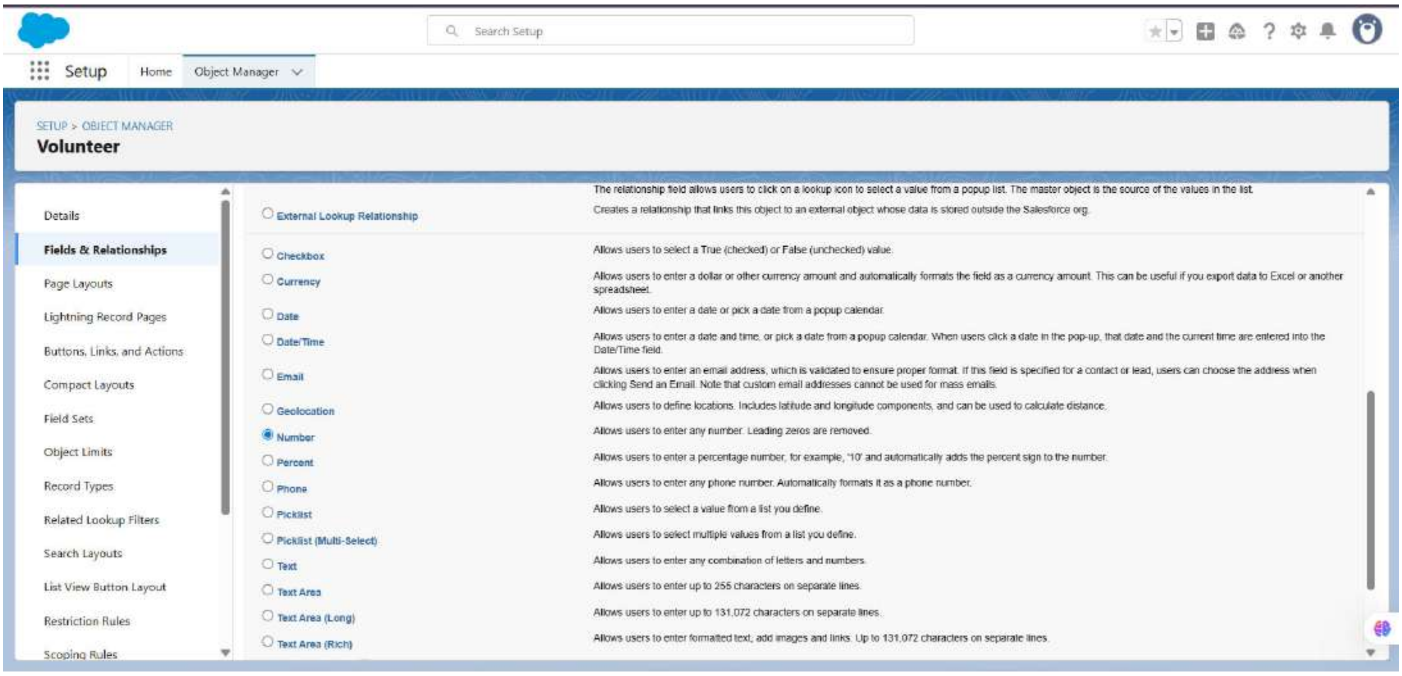
Restriction Rules
Scoping Rules
Volunteer
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Save
Field Label Available On
Data Type Date
Field Name Av
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Volunteer Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Volunteer
Details
Fields & Relationships
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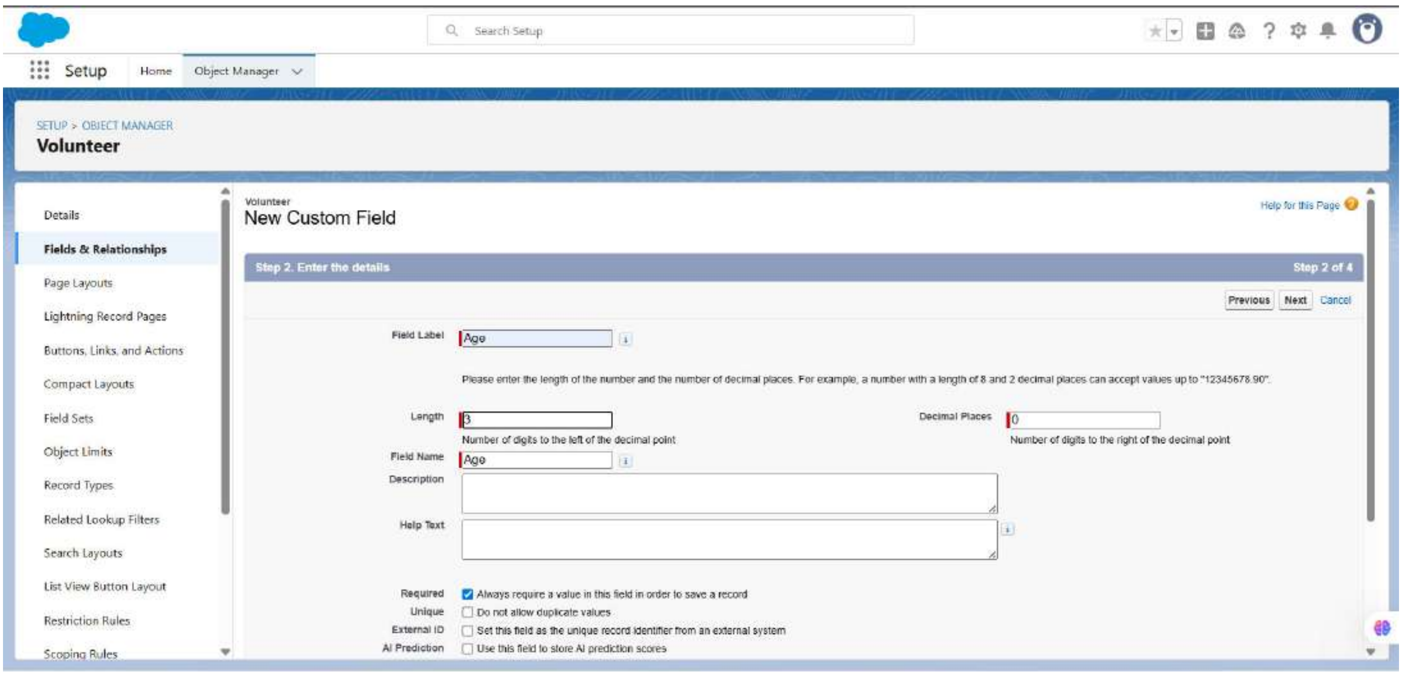
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.


Search Setup
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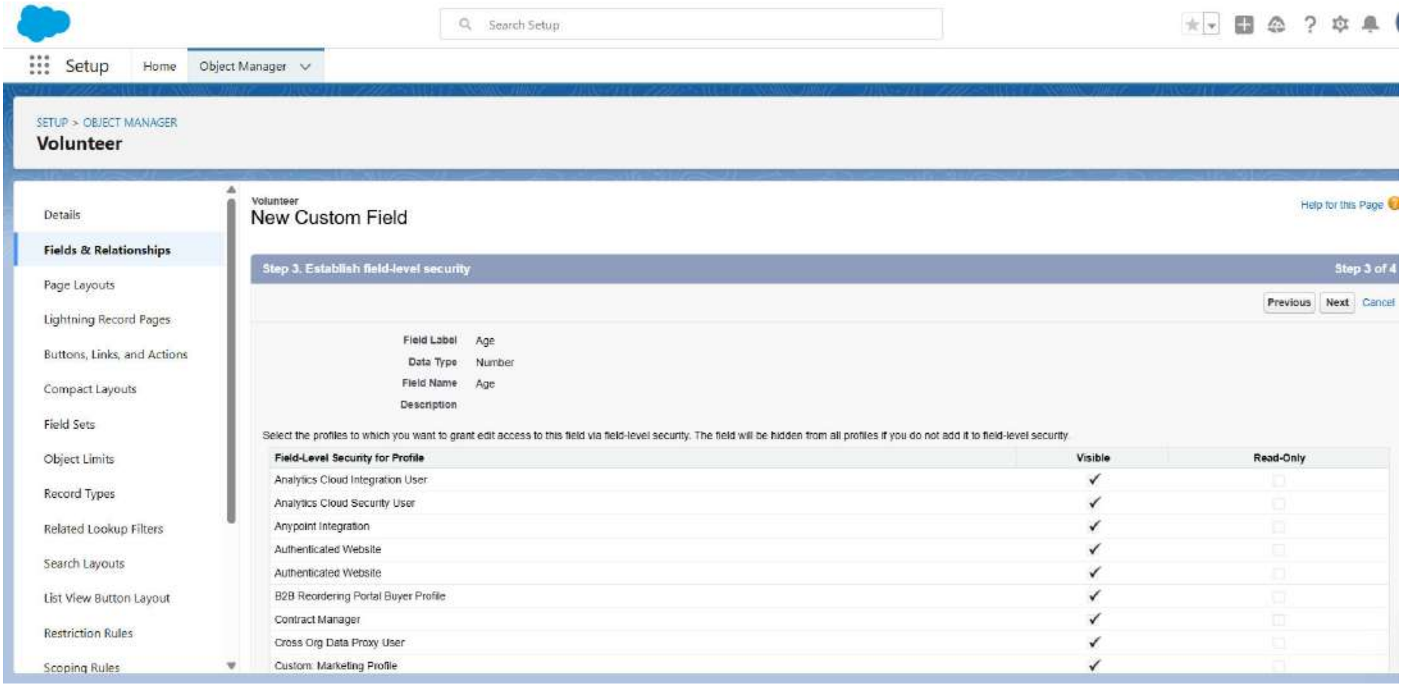
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Volunteer
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Age
Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".
Length
3
Decimal Places
0
Number of digits to the left of the decimal point
Number of digits to the right of the decimal point
Field Name
Age
Description
Help Text
Required
Always require a value in this field in order to save a record
Unique
Do not allow duplicate values
External ID
Set this field as the unique record identifier from an external system
AI Prediction
Use this field to store AI prediction scores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Volunteer
New Custom Field
Help for this Page
Step 3. Establish field-level security
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Next
Cancel
Field Label Age
Data Type Number
Field Name Age
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
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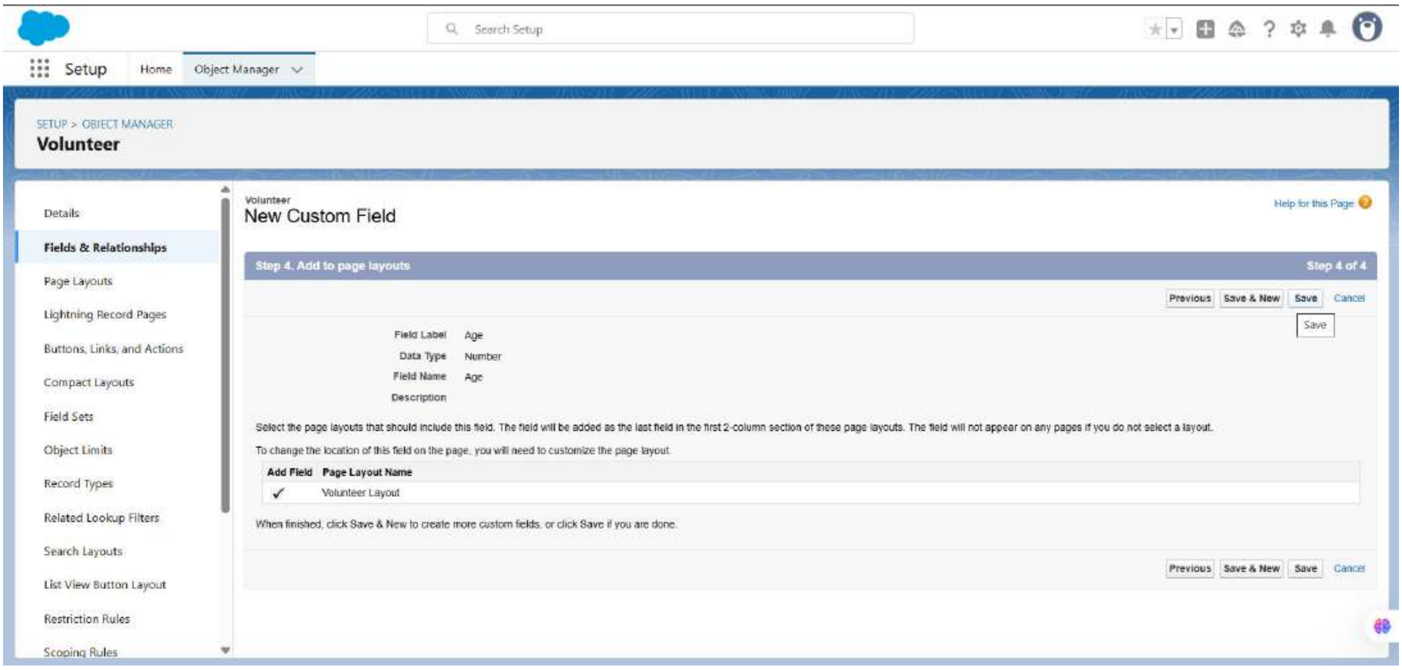
Search Setup
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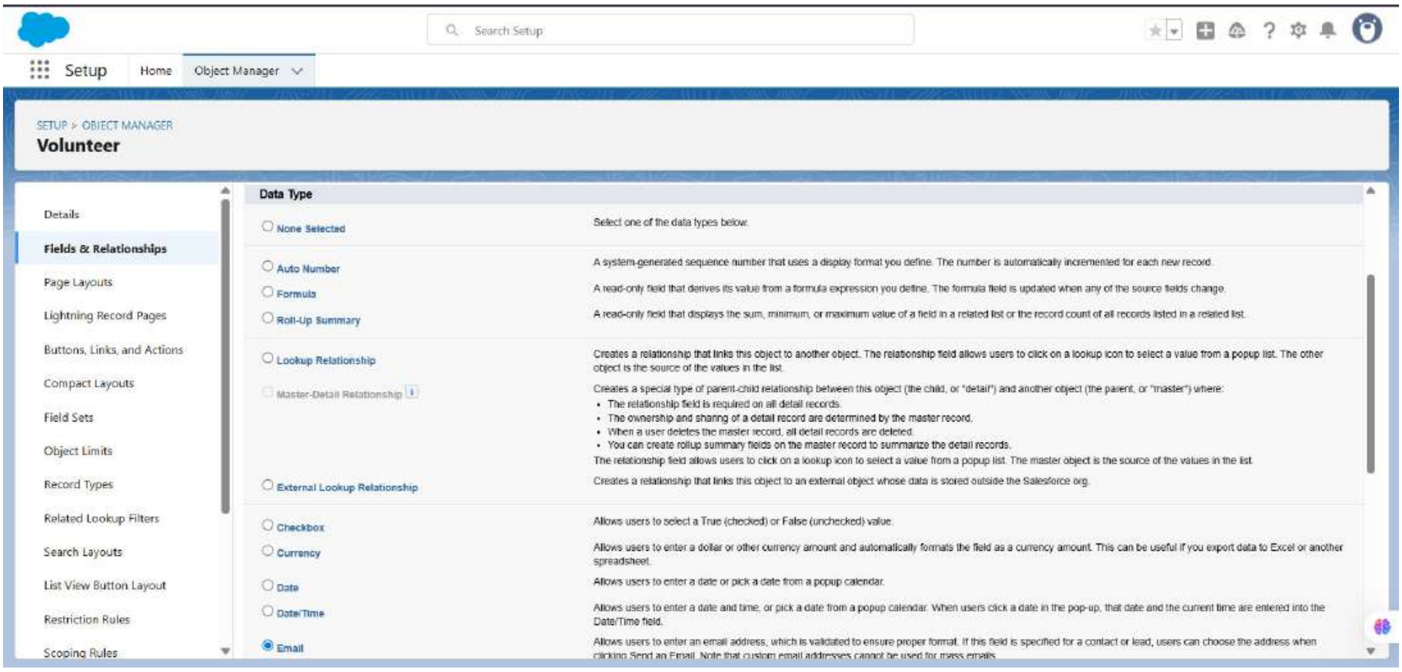
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Save
Field Label Age
Data Type Number
Field Name Age
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Volunteer Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel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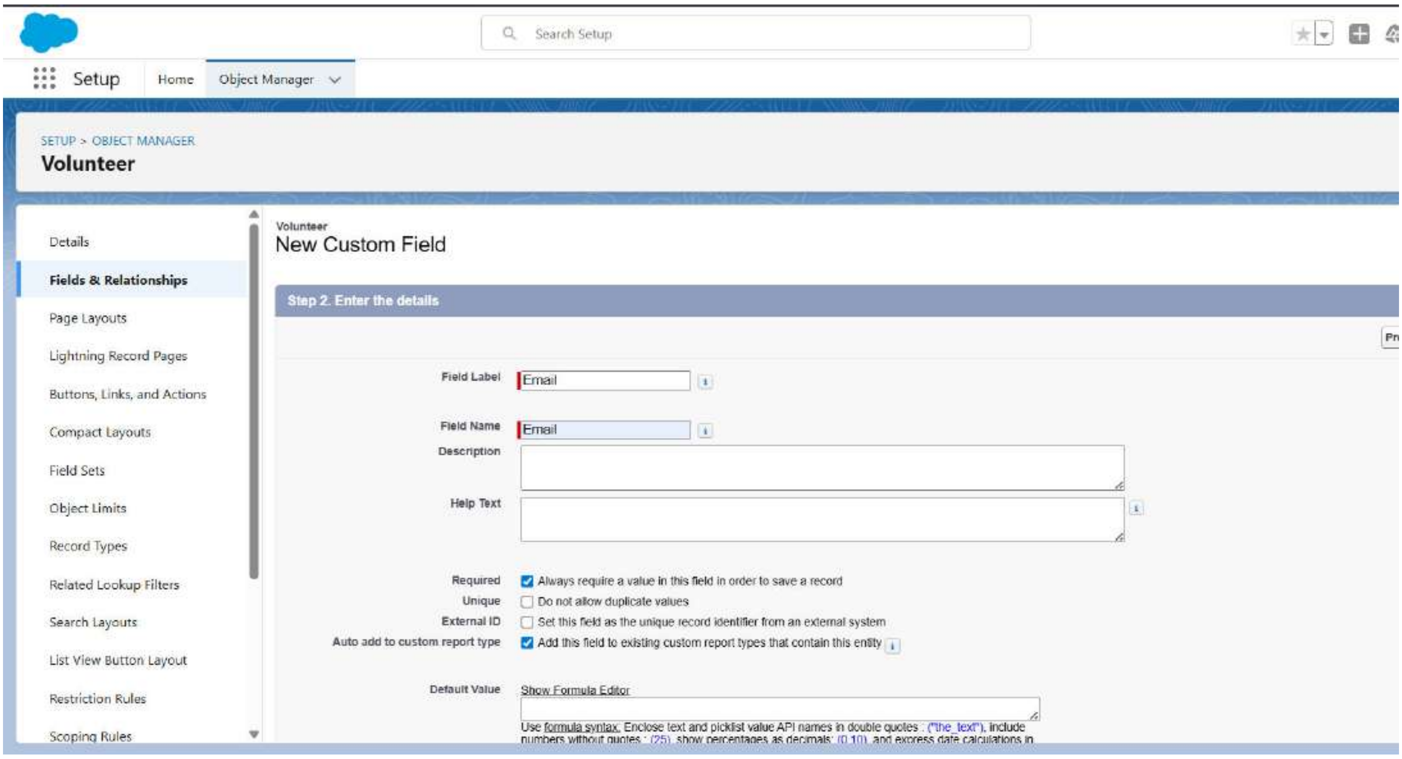
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when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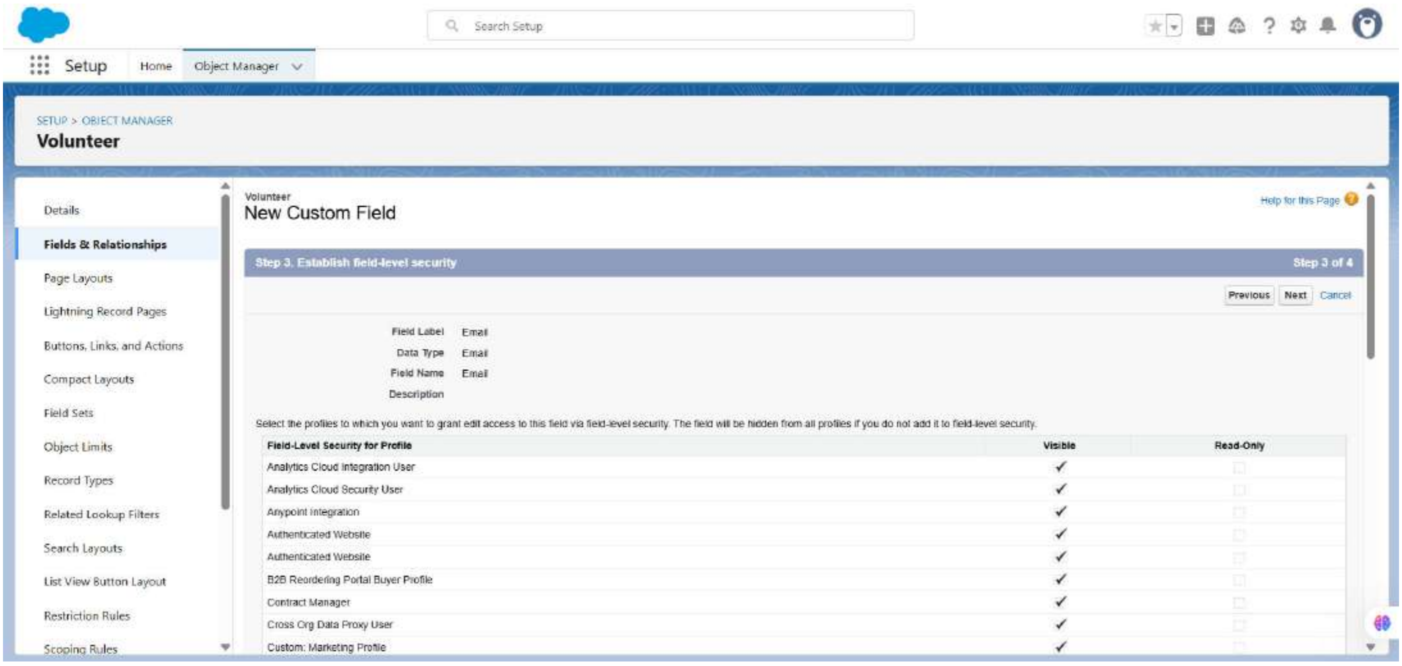
Scoping Rules
Volunteer
New Custom Field
Step 2. Enter the details
Field Label
Email
Field Name
Email
Description
Help Text
Required
Always require a value in this field in order to save a record
Unique
Do not allow duplicate values
External ID
Set this field as the unique record identifier from an external system
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor
Use formula syntax. Enclose text and picklist value API names in double quotes : ("the_text"), include



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New Custom Field
Help for this Page
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Previous
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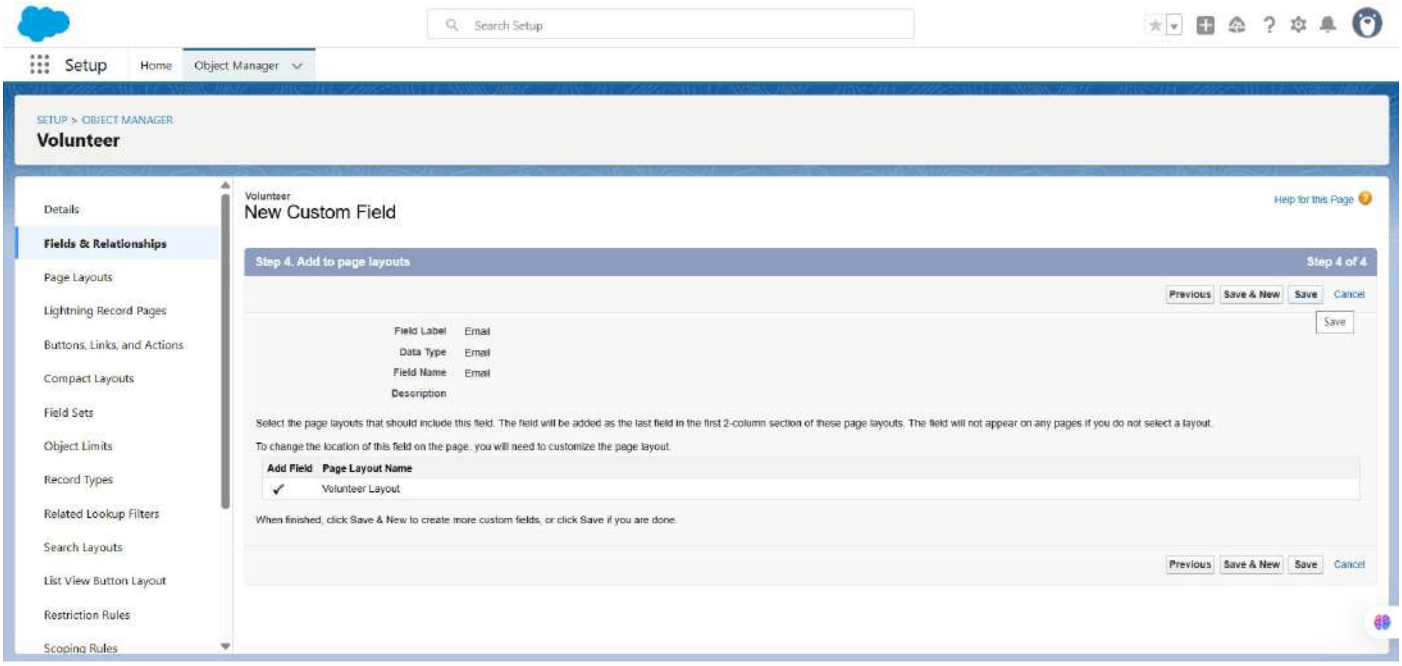
Cancel
Field Label Email
Data Type Email
Field Name Email
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile



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Volunteer
New Custom Field
Help for this Page
Step 4. Add to page layouts
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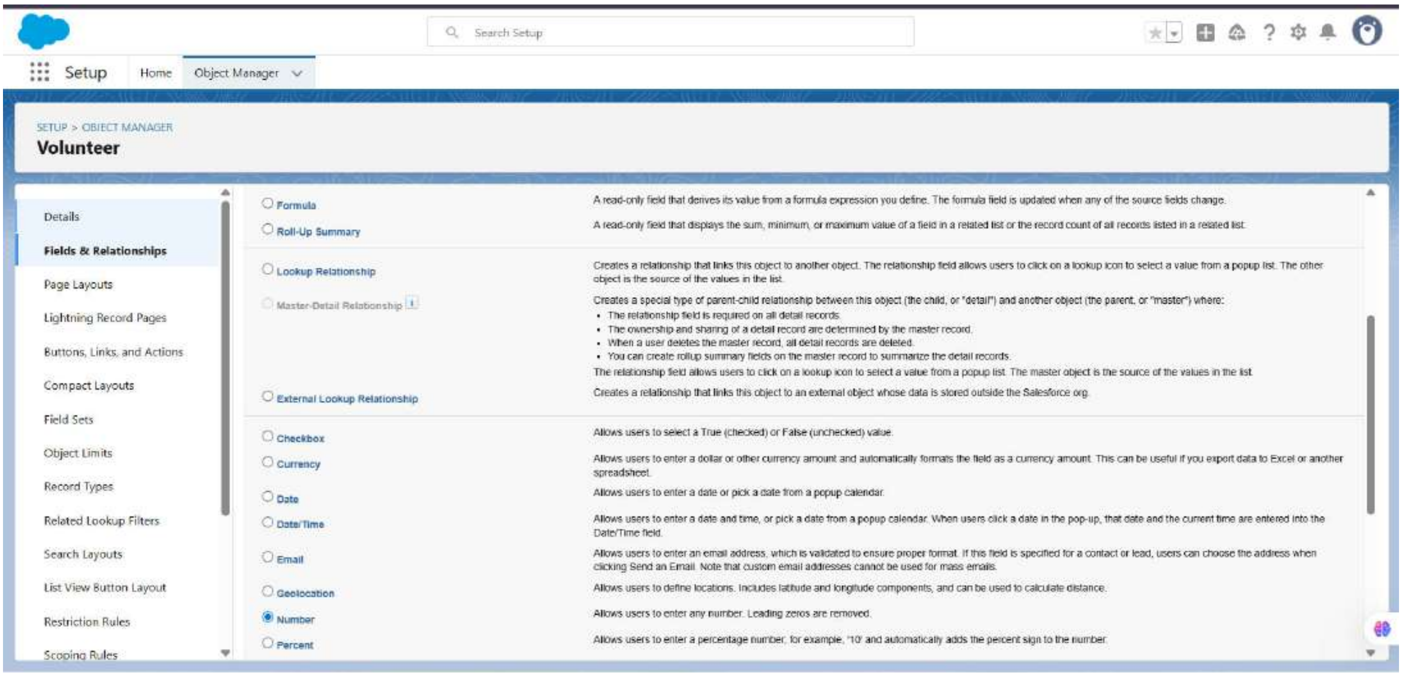
Previous
Save & New
Save
Cancel
Save
Field Label Email
Data Type Email
Field Name Email
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Volunteer Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel



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Field Sets
Object Limits
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Search Layouts
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Restriction Rules
Scoping Rules
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
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Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
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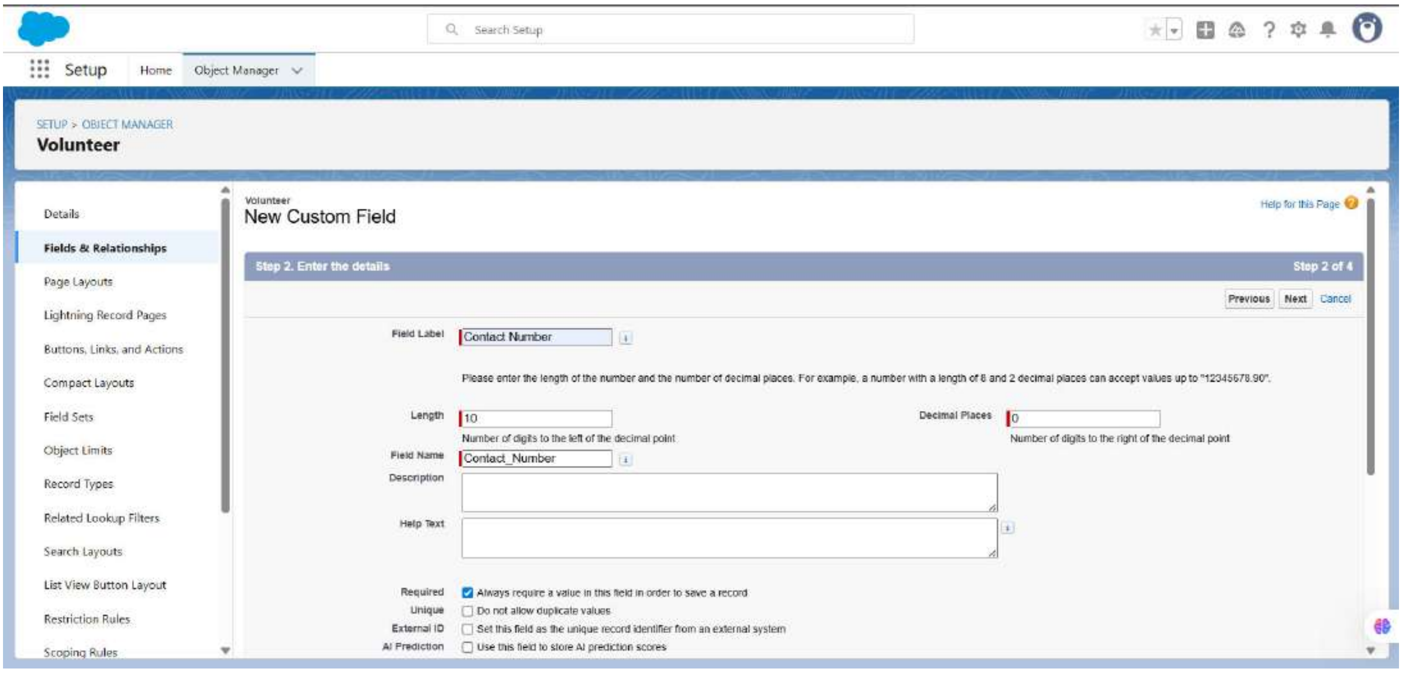
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.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New Custom Field
Help for this Page
Step 2. Enter the details
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Previous
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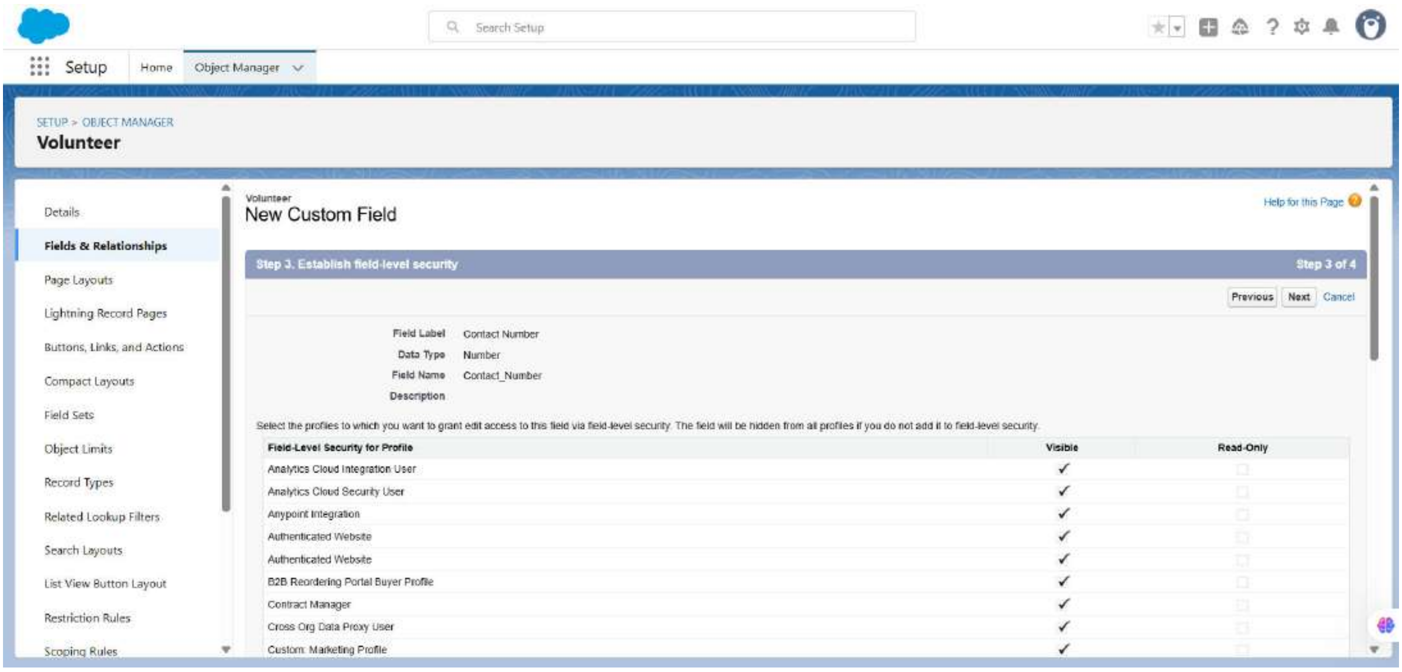
Field Label
Contact Number
Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".
Length
10
Number of digits to the left of the decimal point
Decimal Places
0
Number of digits to the right of the decimal point
Field Name
Contact_Number
Description
Help Text
Required
Always require a value in this field in order to save a record
Unique
Do not allow duplicate values
External ID
Set this field as the unique record identifier from an external system
AI Prediction
Use this field to store AI prediction scores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Help for this Page
Step 3. Establish field-level security
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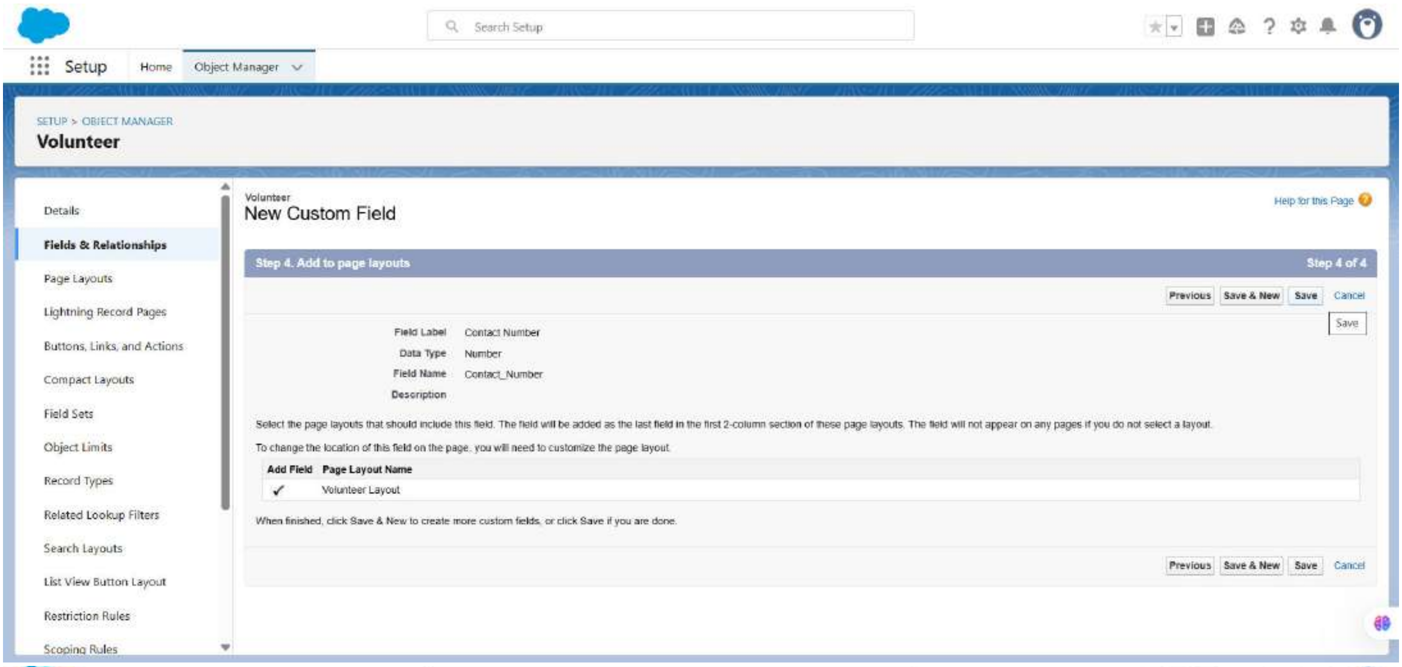
Previous
Next
Cancel
Field Label
Contact Number
Data Type
Number
Field Name
Contact_Number
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile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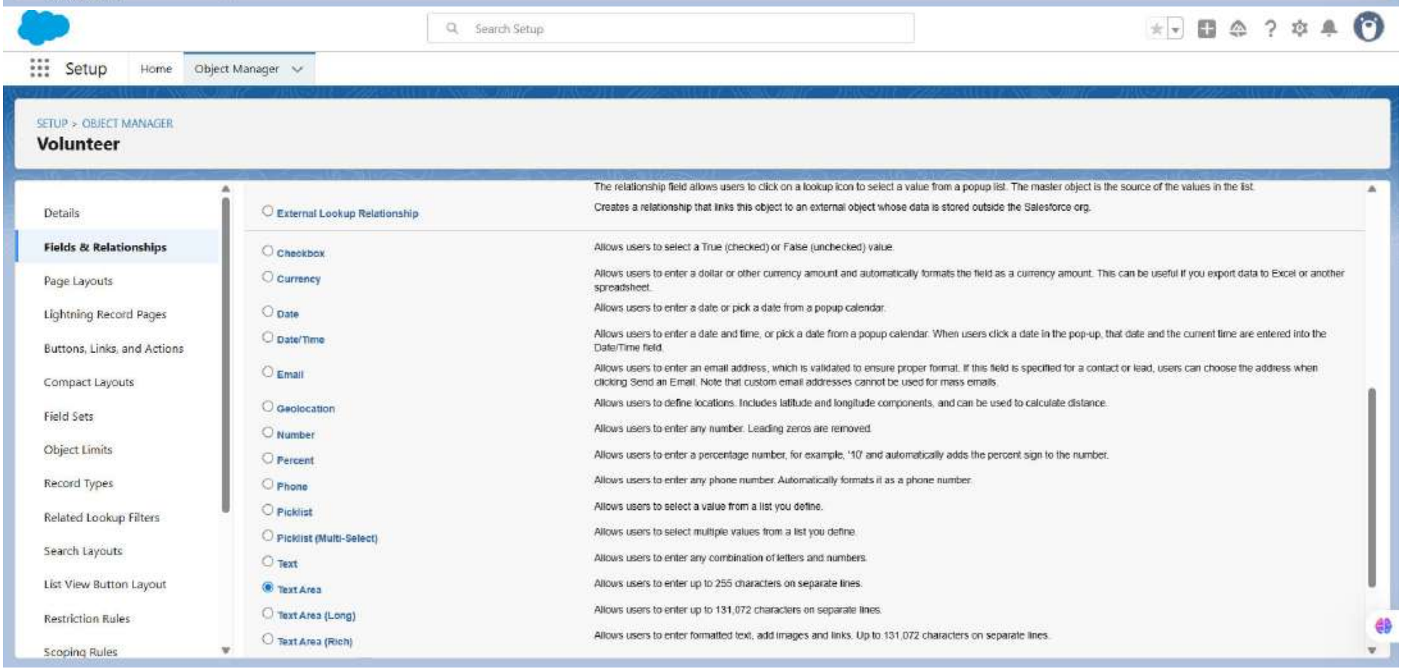
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Save
Field Label Contact Number
Data Type Number
Field Name Contact_Number
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Volunteer Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel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Restriction Rules
Scoping Rules
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
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Checkbox
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Currency
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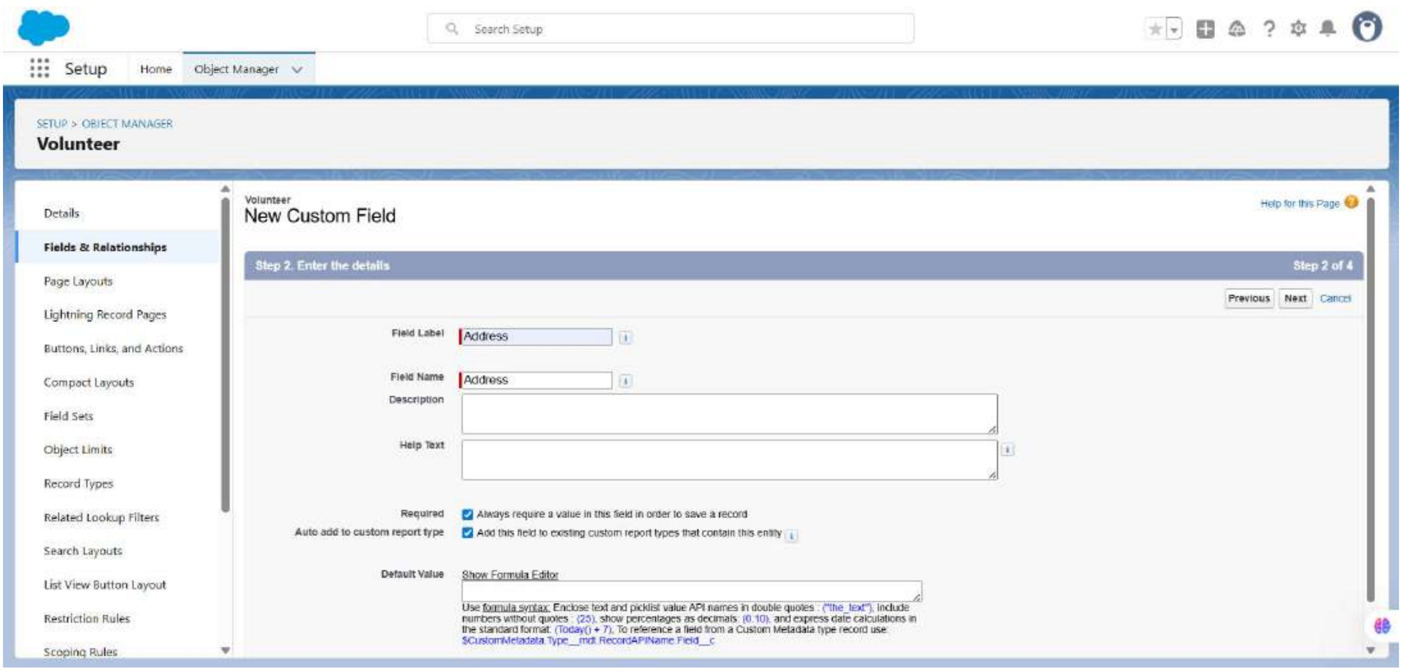
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.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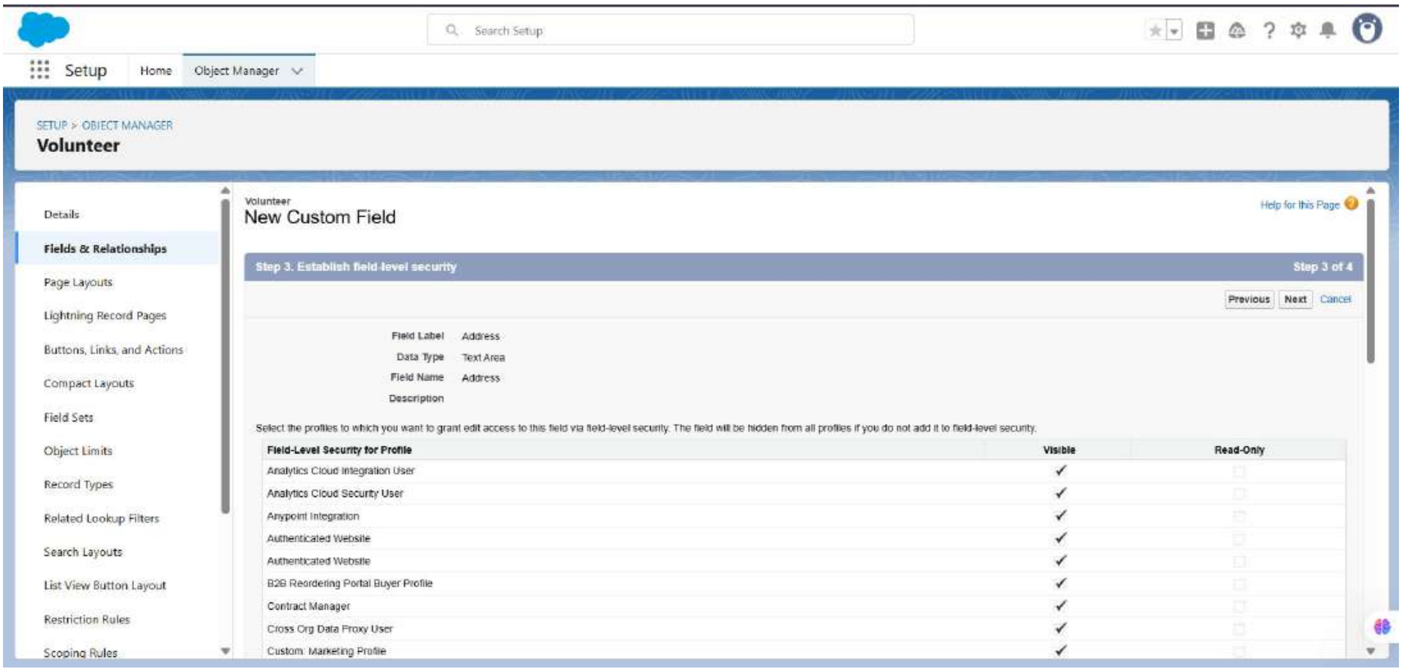
Volunteer
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Address
Field Name
Address
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor
Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: $CustomMetadata.Type__mdt.RecordAPIName.Field__c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Help for this Page
Step 3. Establish field-level security
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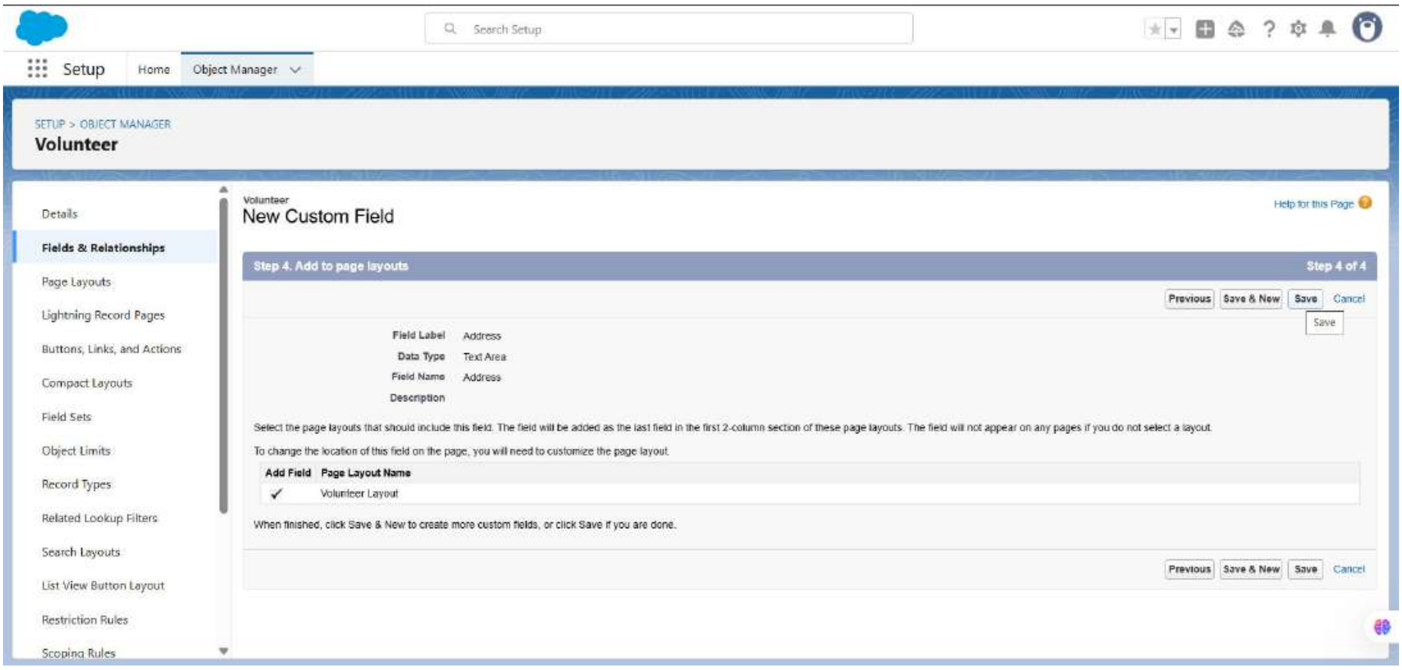
Field Label Address
Data Type Text Area
Field Name Address
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile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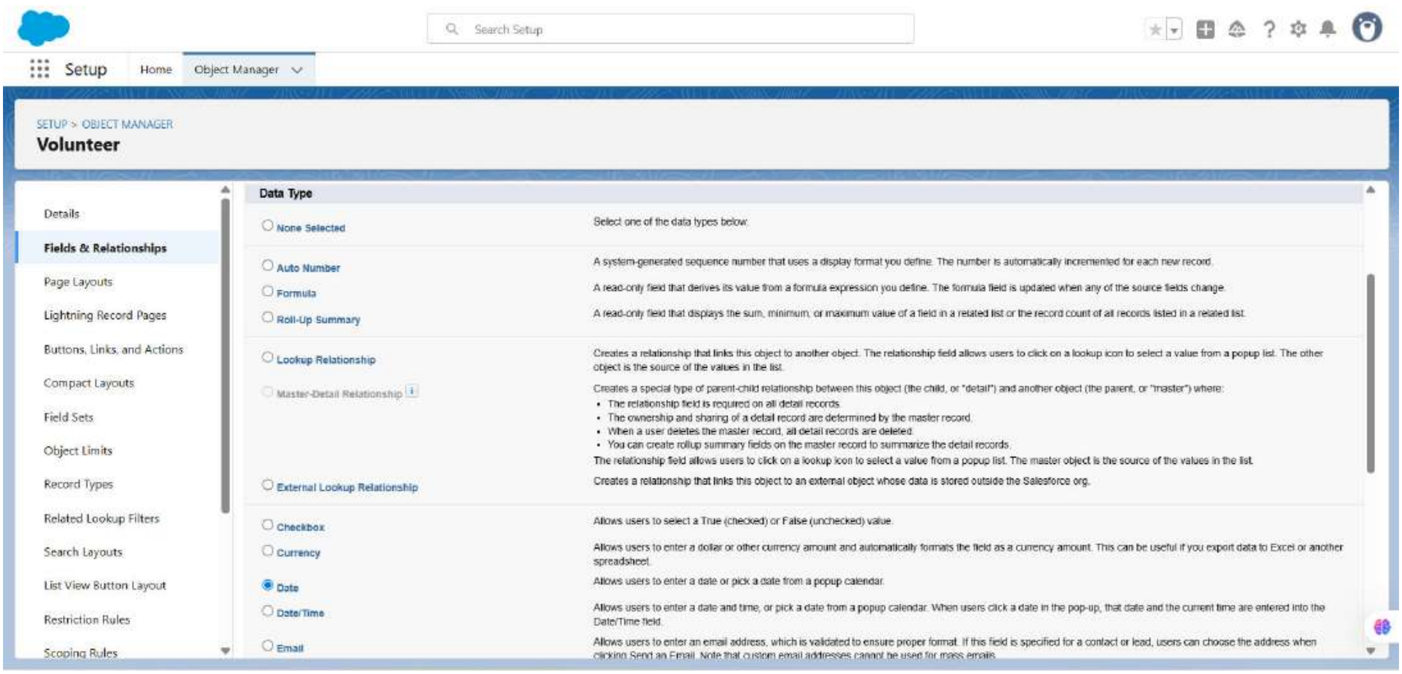
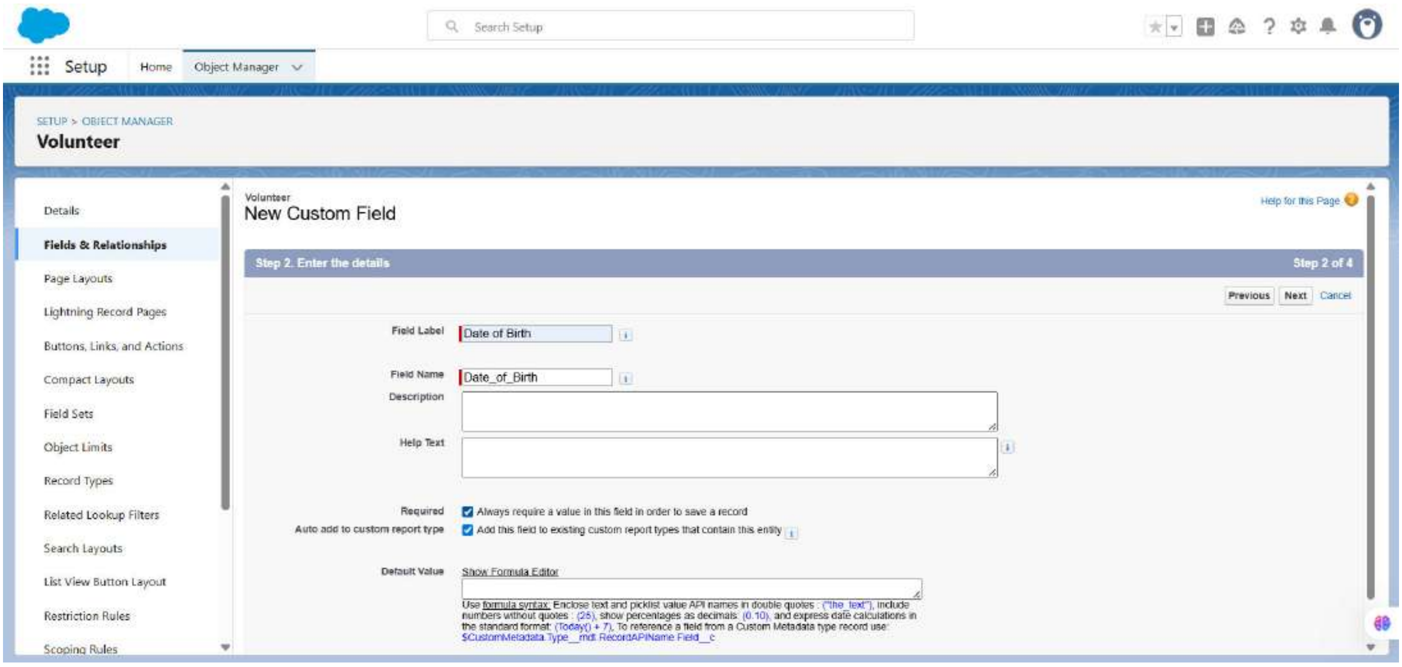
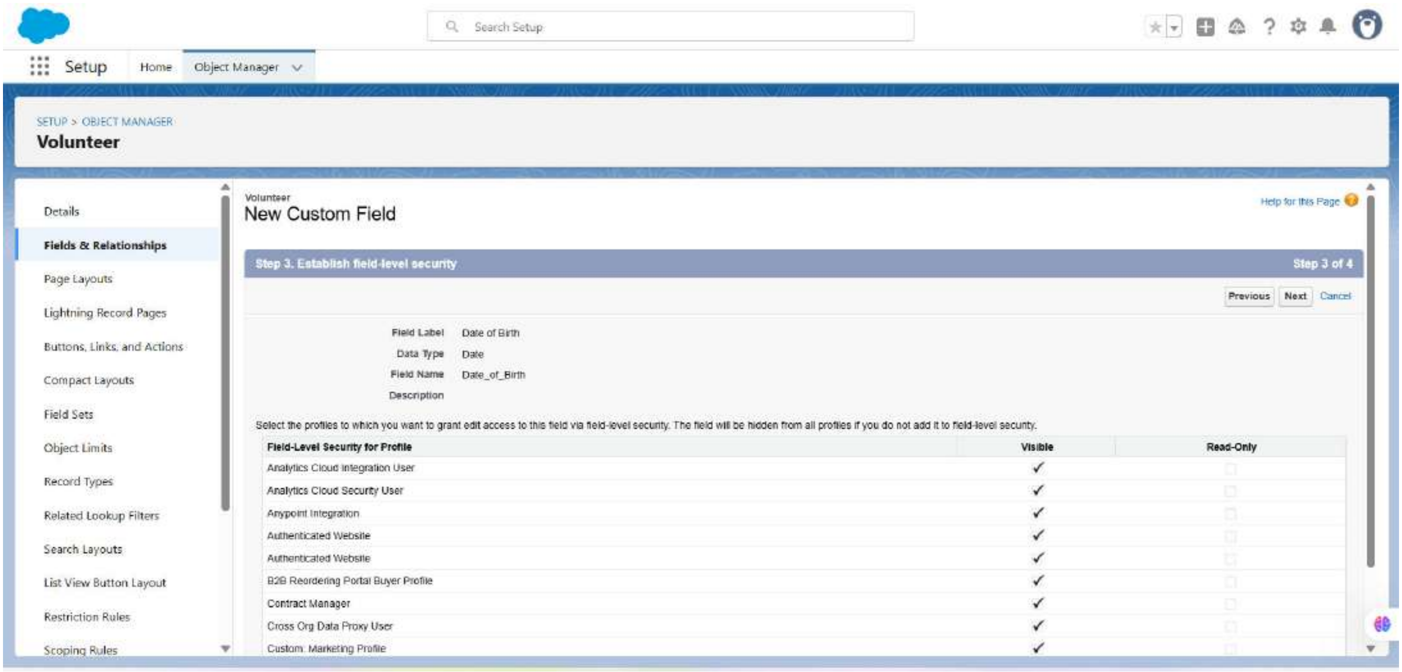
Save
Field Label Address
Data Type Text Area
Field Name Address
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Volunteer Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel

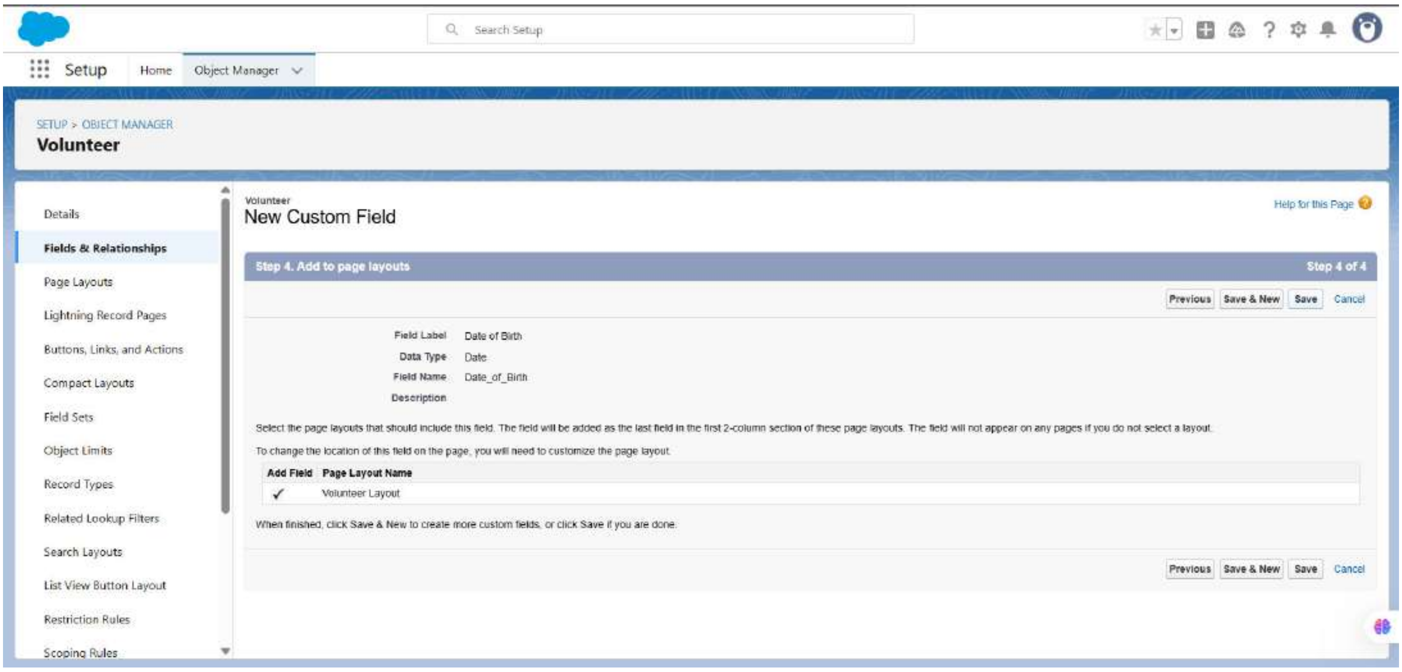

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Volunteer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when



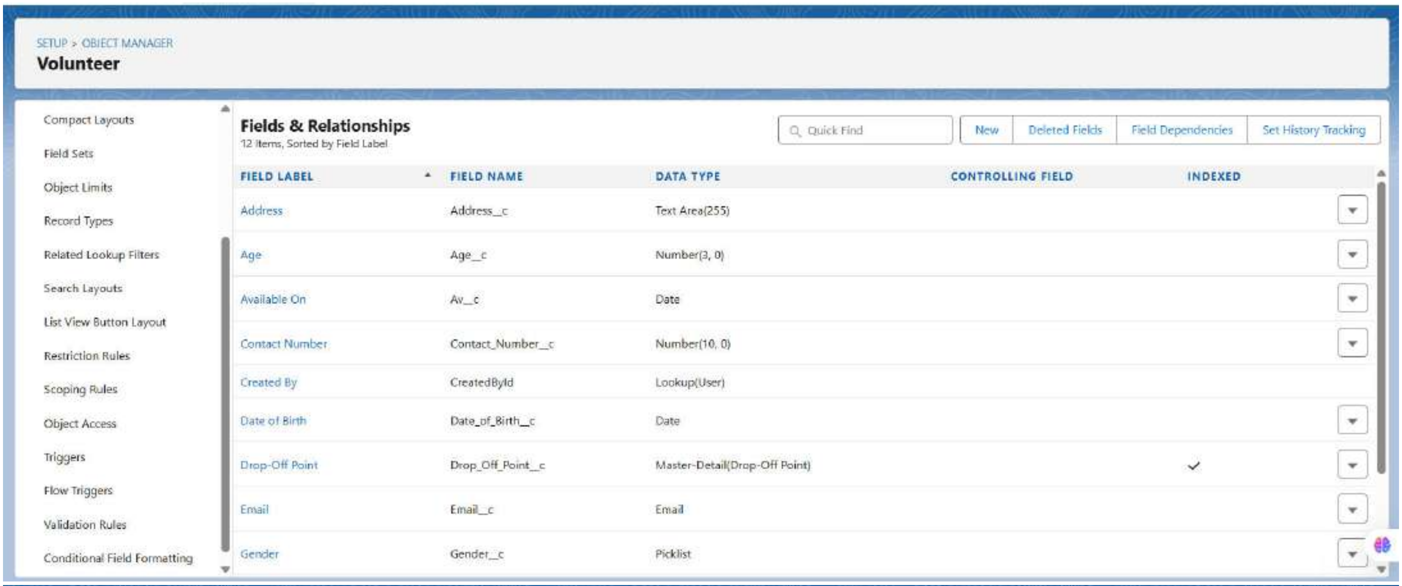
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Volunteer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Volunteer
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Date of Birth
Field Name
Date_of_Birth
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor
Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: $CustomMetadata.Type__mdt.RecordAPIName.Field__c

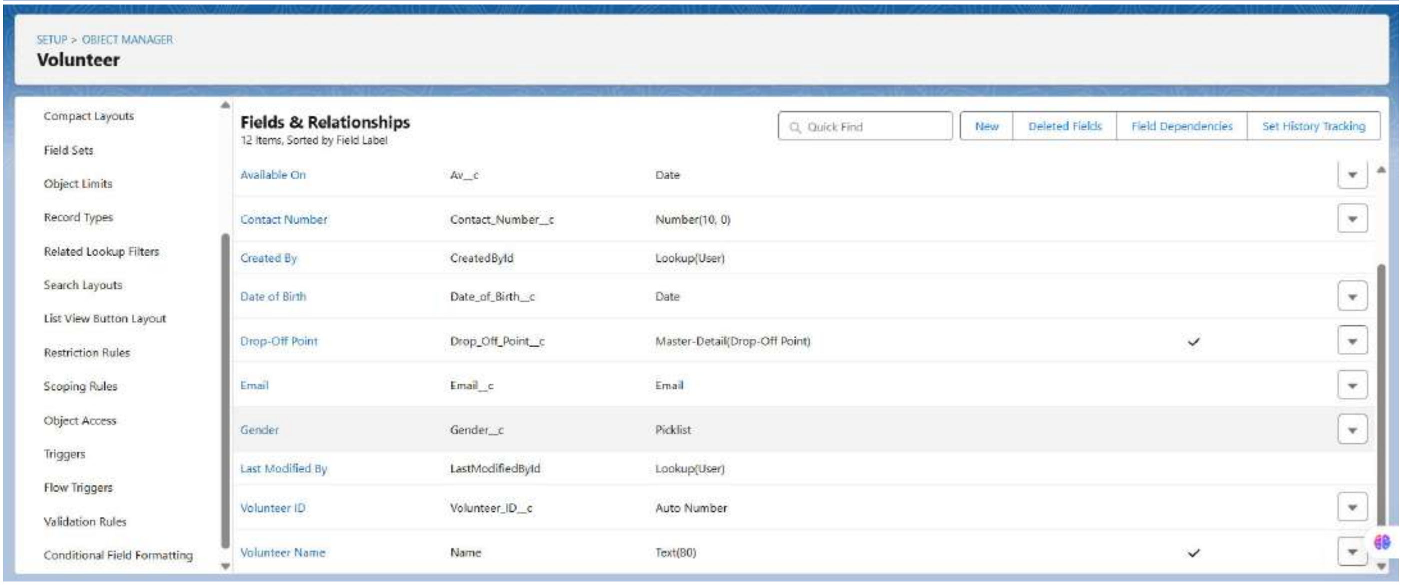


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Volunteer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Volunteer
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label
Date of Birth
Data Type
Date
Field Name
Date_of_Birth
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile

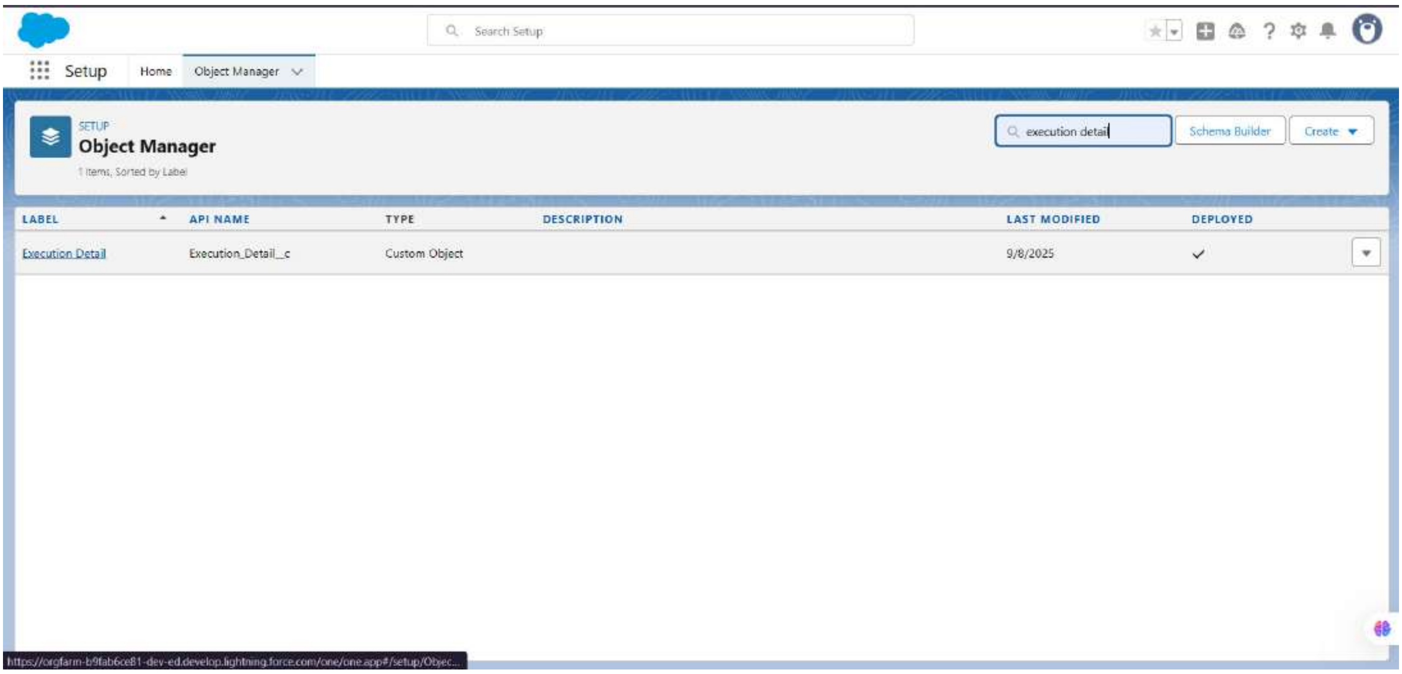


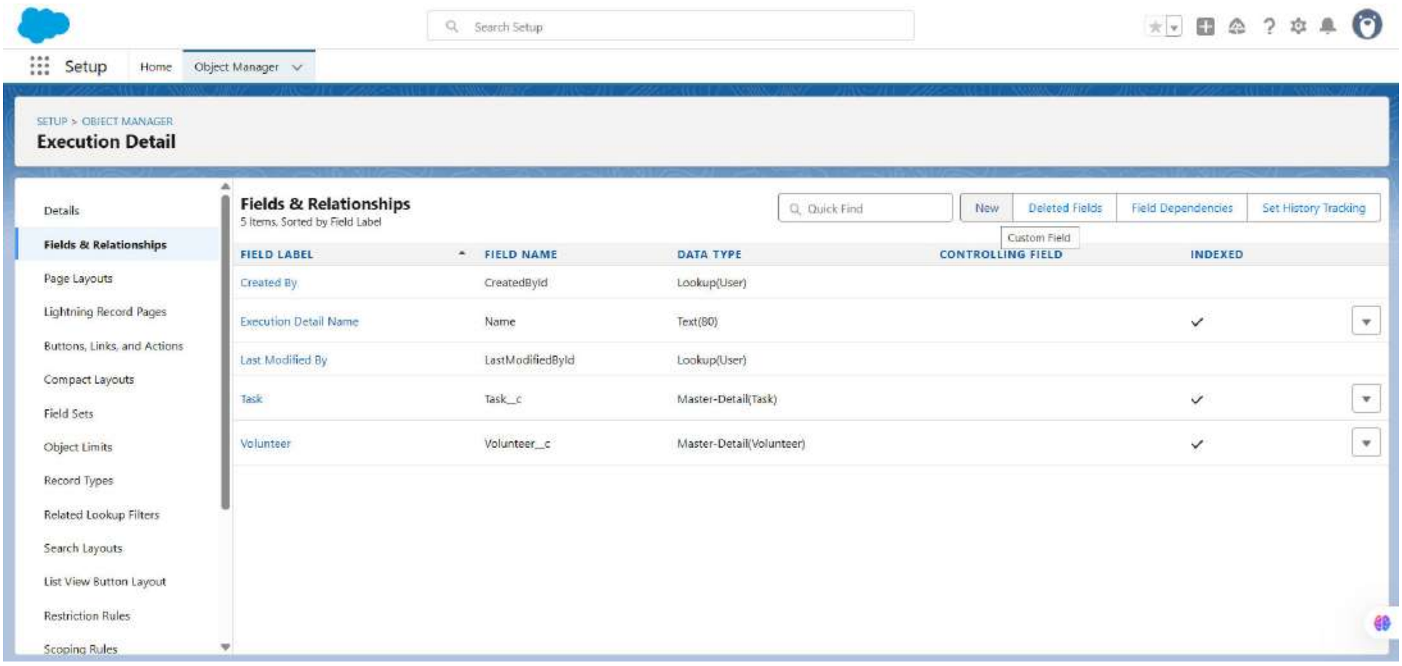
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Volunteer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Volunteer
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label
Date of Birth
Data Type
Date
Field Name
Date_of_Birth
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Volunteer Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel

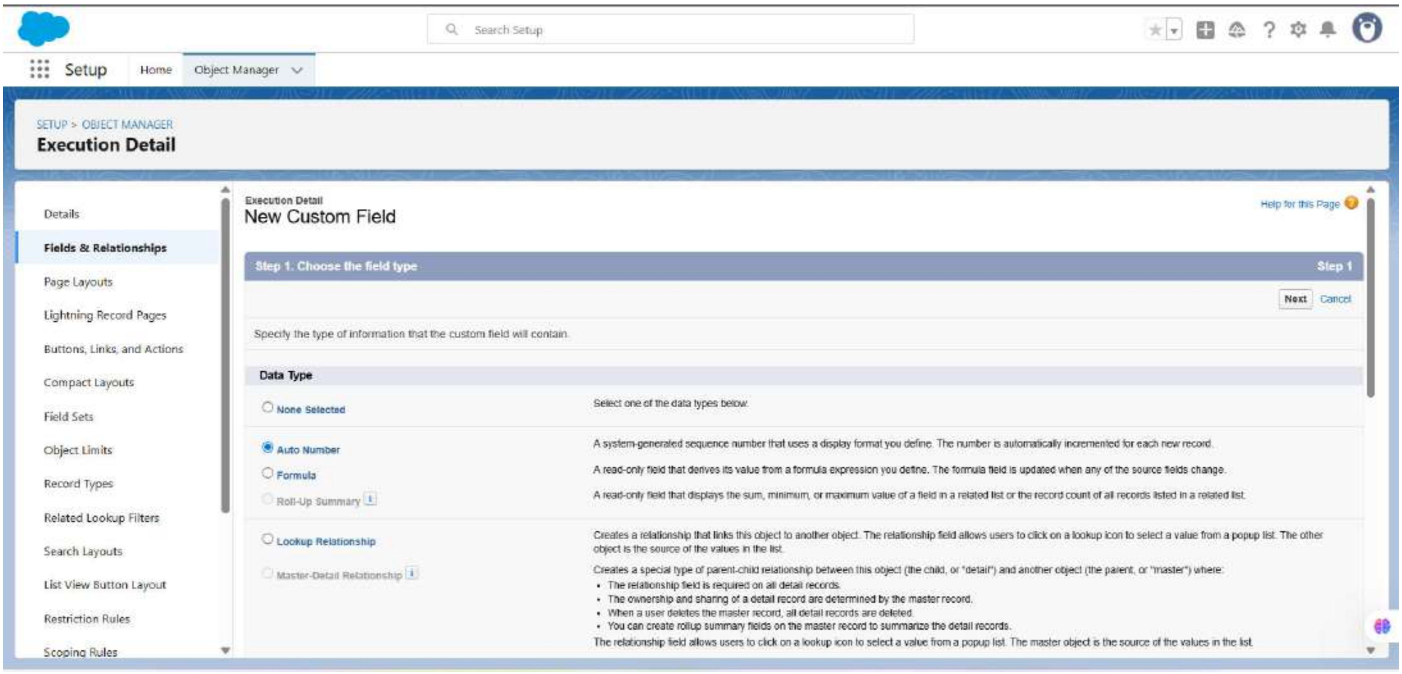


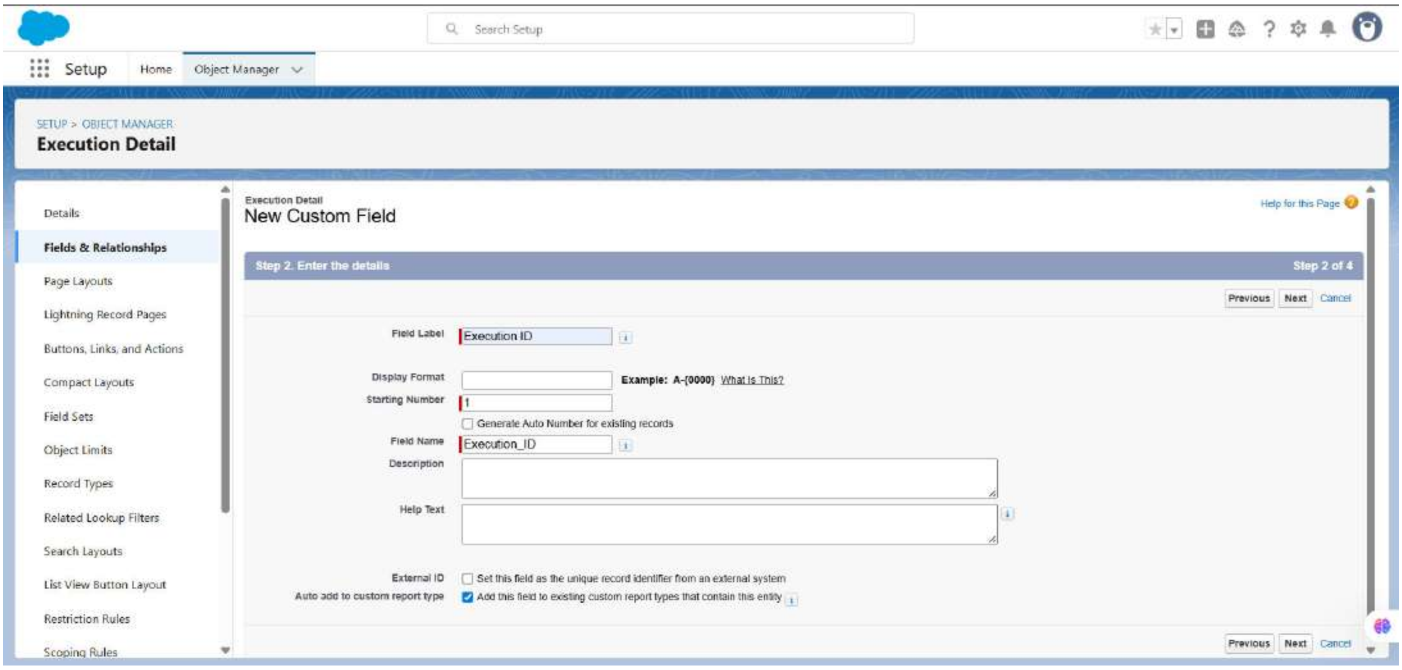


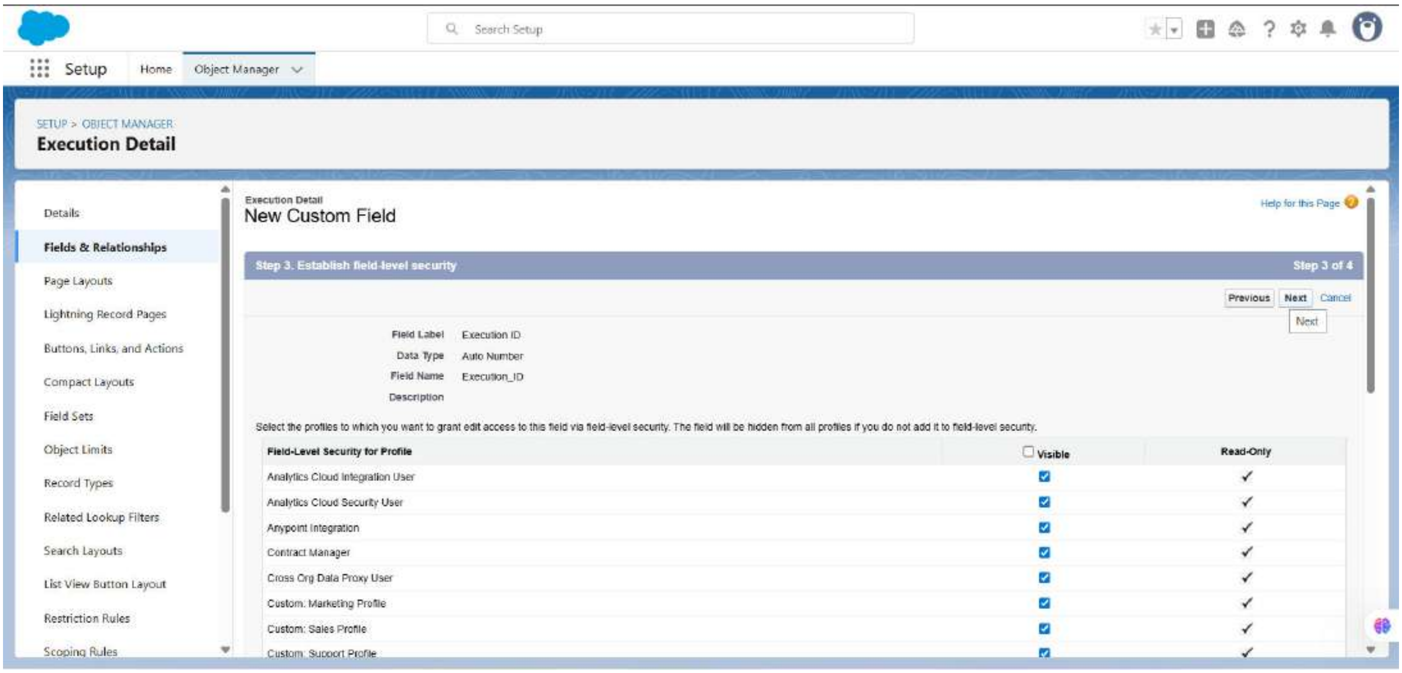
f) Creation of fields for the Execution Details object

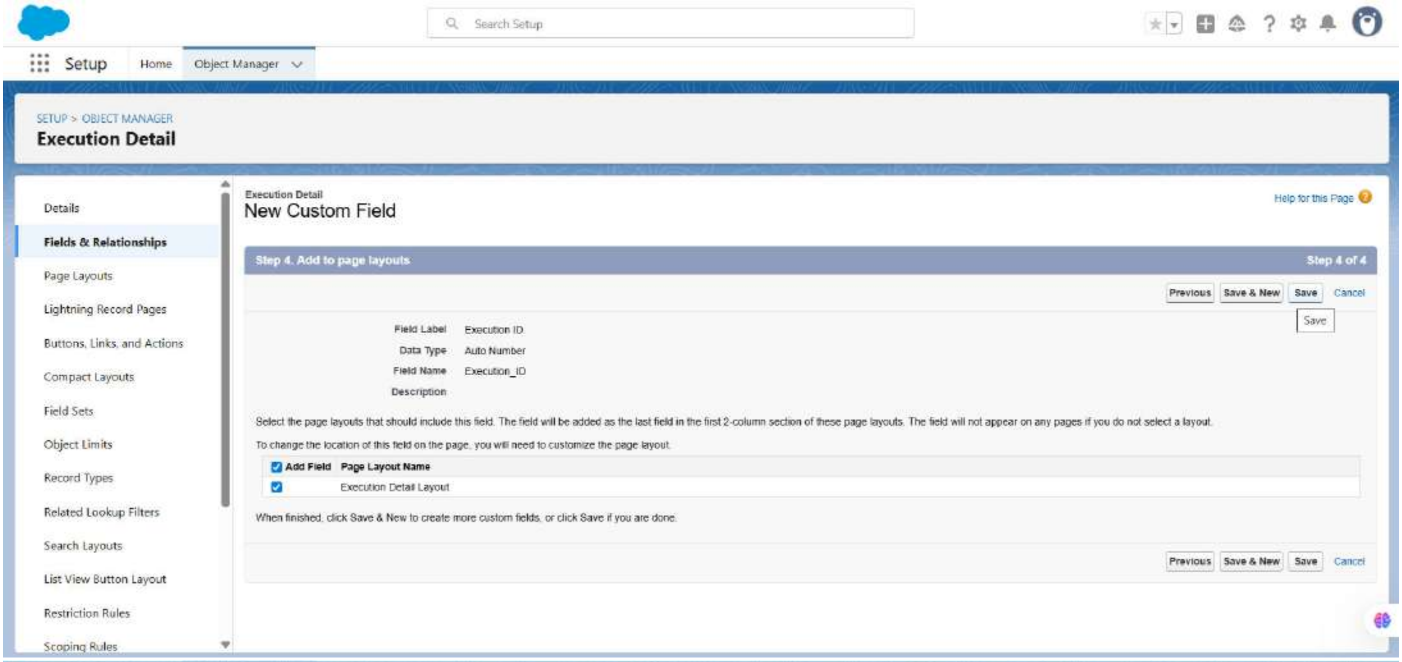


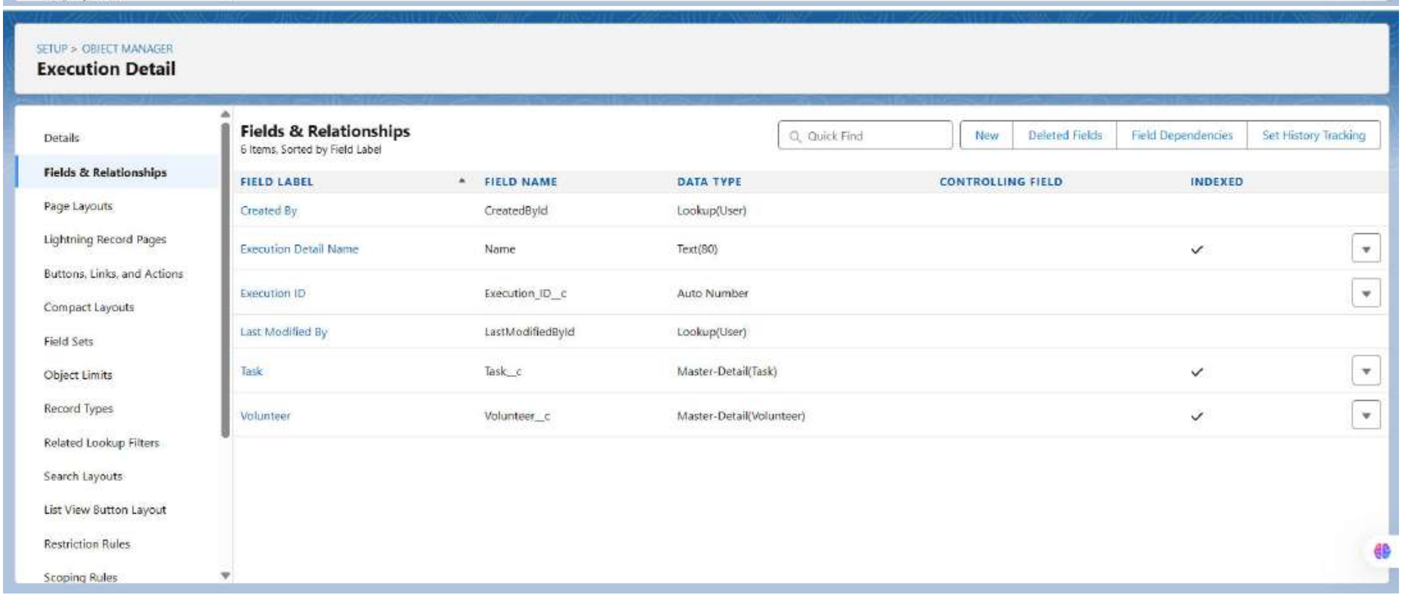

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Execution Detail
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
5 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
Custom Field
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Execution Detail Name
Name
Text(80)
Last Modified By
LastModifiedById
Lookup(User)
Task
Task__c
Master-Detail(Task)
Volunteer
Volunteer__c
Master-Detail(Volunteer)


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Execution Detail
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Execution Detail
New Custom Field
Help for this Page
Step 1. Choose the field type
Step 1
Next
Cancel
Specify the type of information that the custom field will contain.
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

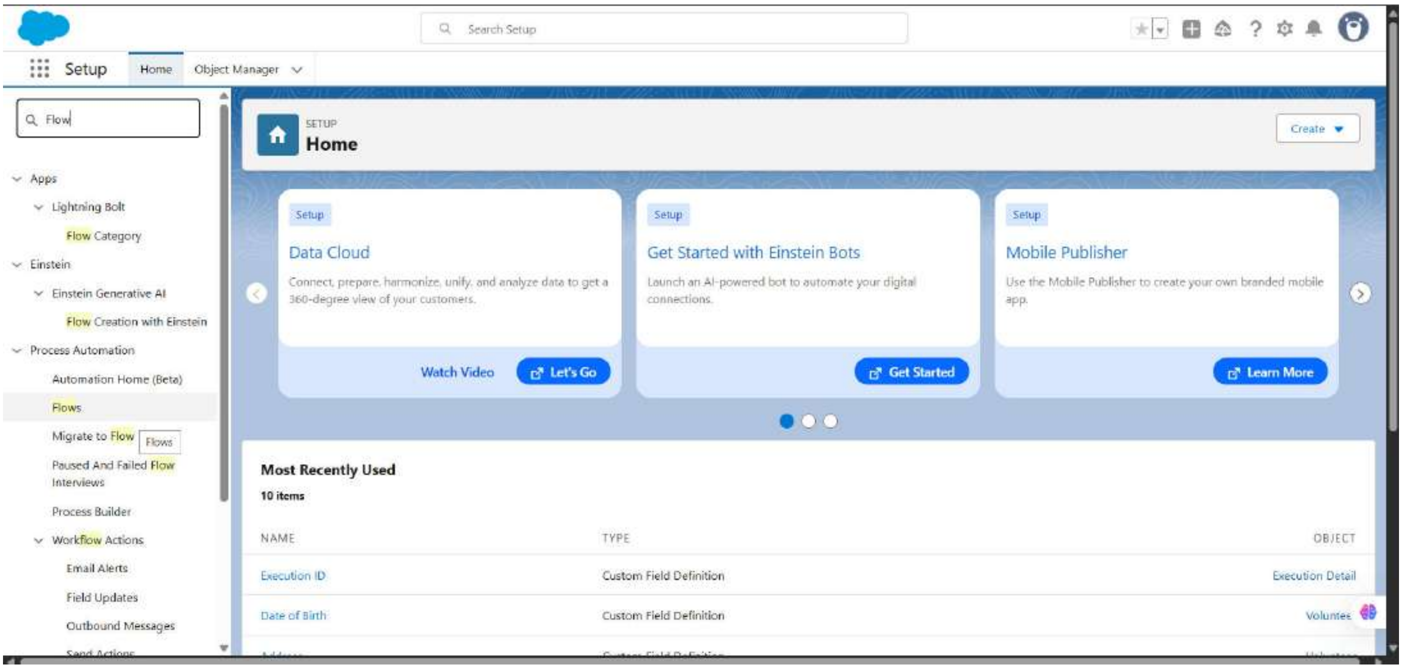

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Execution Detail
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Execution Detail
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Execution ID
Display Format
Example: A-{0000} What Is This?
Starting Number
1
Generate Auto Number for existing records
Field Name
Execution_ID
Description
Help Text
External ID
Set this field as the unique record identifier from an external system
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Previous
Next
Cancel

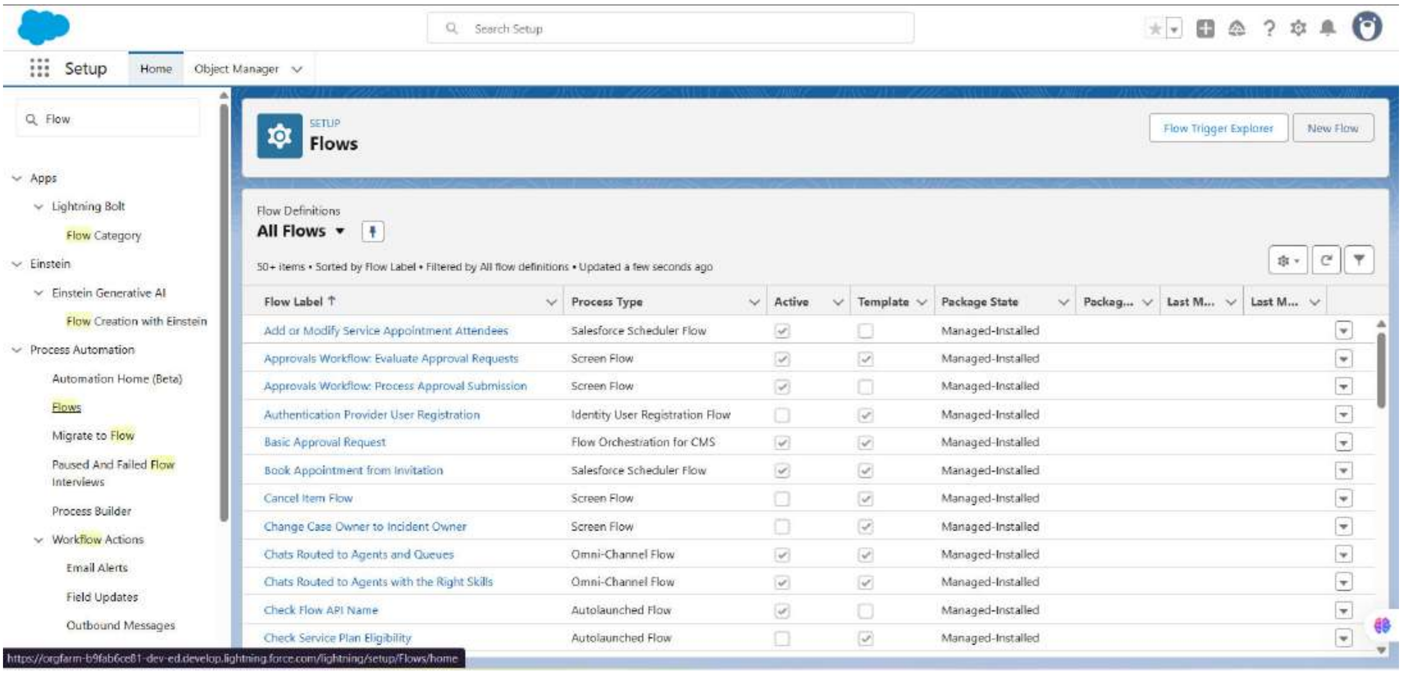

Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Execution Detail
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Execution Detail
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label Execution ID
Data Type Auto Number
Field Name Execution_ID
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Anypoint Integration
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile
Custom: Sales Profile
Custom: Support Profile

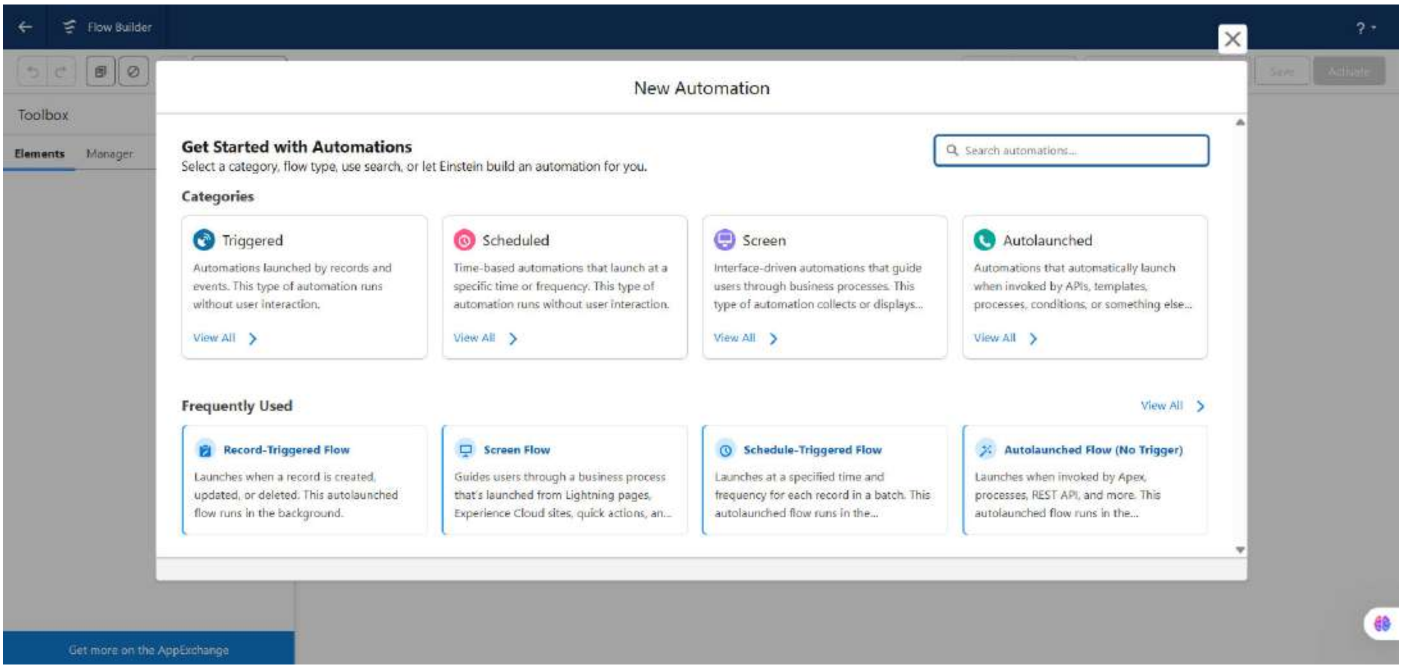

Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Execution Detail
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Execution Detail
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Execution ID
Data Type Auto Number
Field Name Execution_ID
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Execution Detail Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.

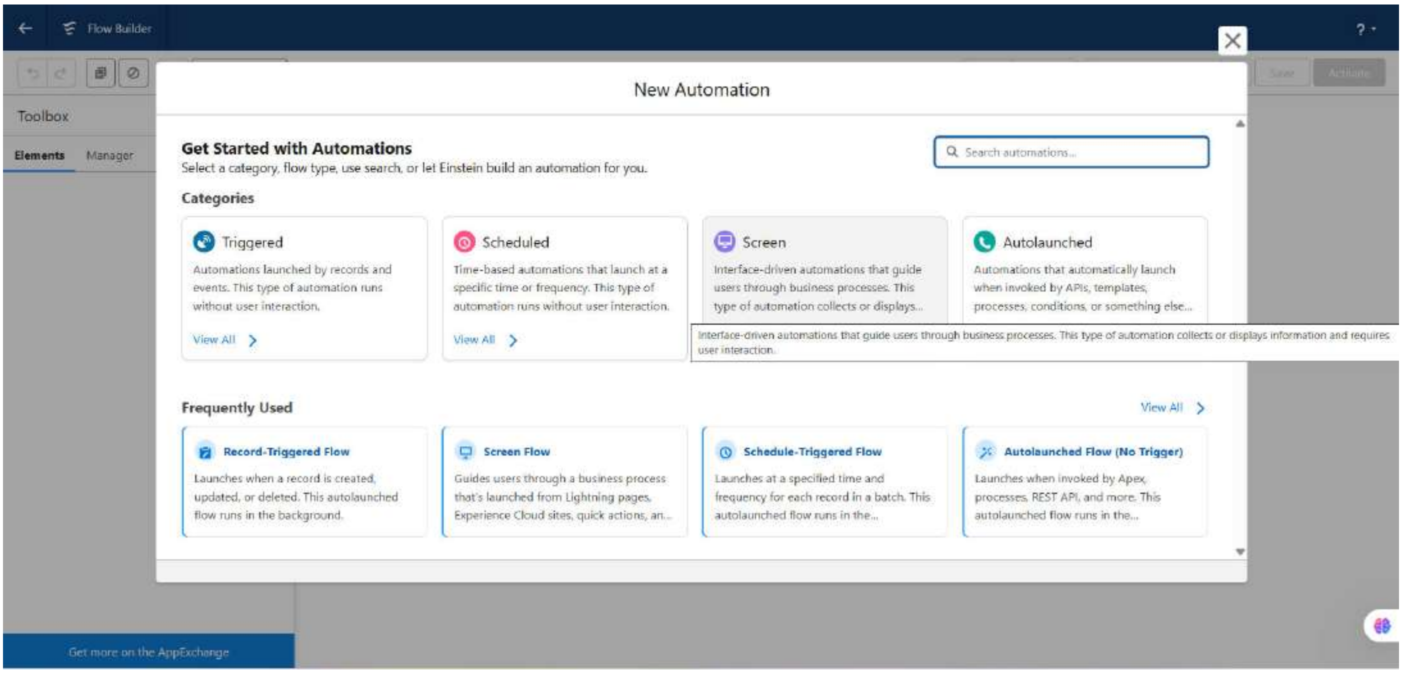

SETUP > OBJECT MANAGER
Execution Detail
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
6 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By CreatedById Lookup(User)
Execution Detail Name Name Text(80)
Execution ID Execution_ID__c Auto Number
Last Modified By LastModifiedById Lookup(User)
Task Task__c Master-Detail(Task)
Volunteer Volunteer__c Master-Detail(Volunteer)

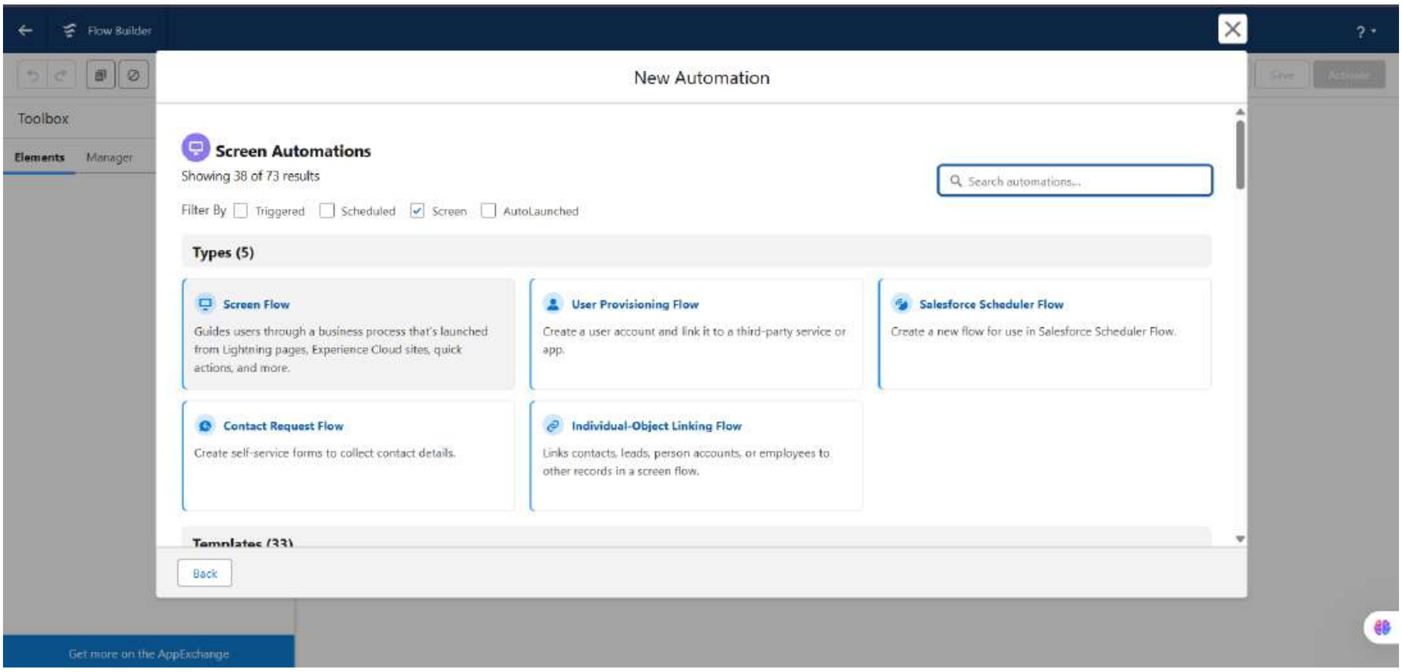
6) Creation of Flow to create a record in Venue object

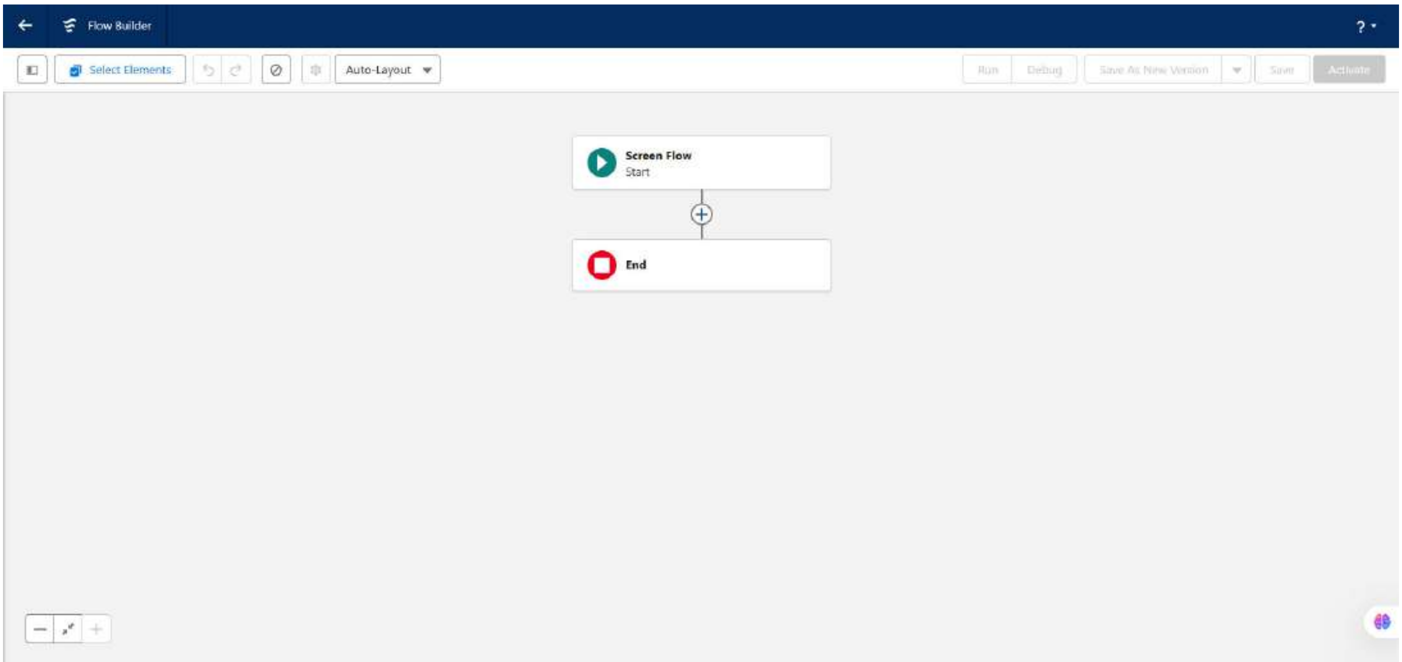


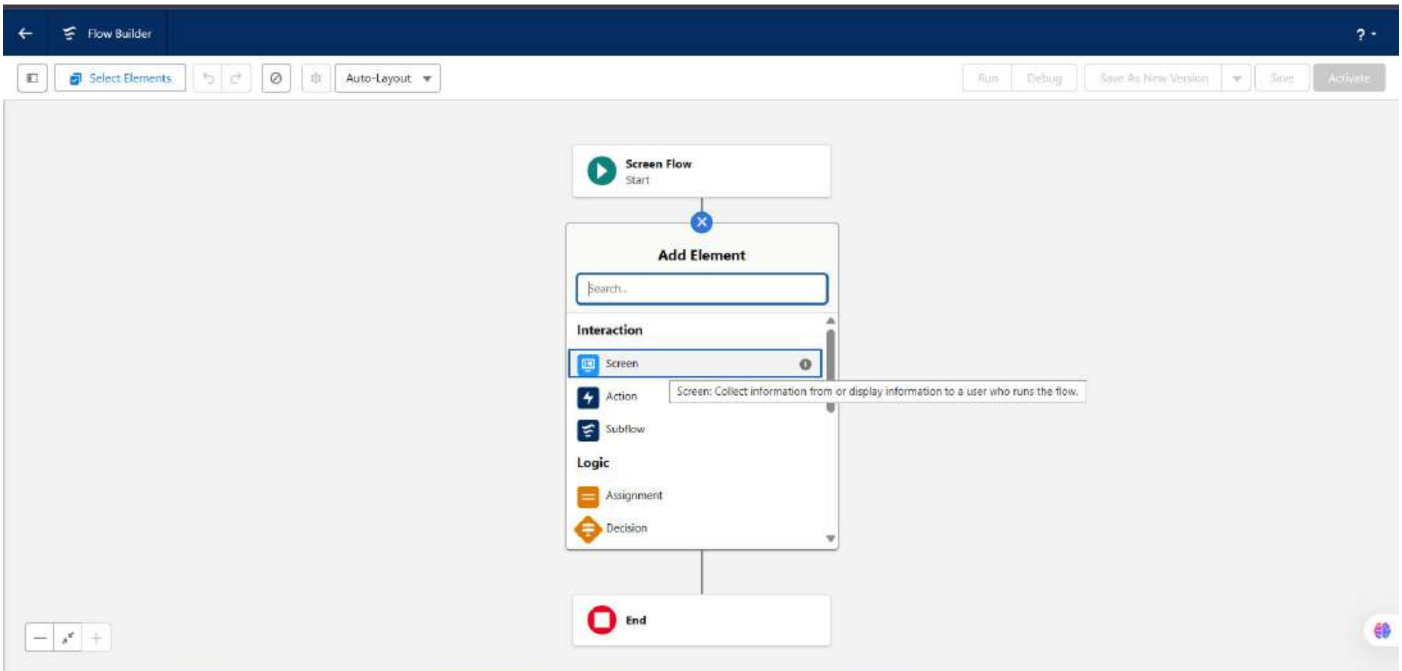


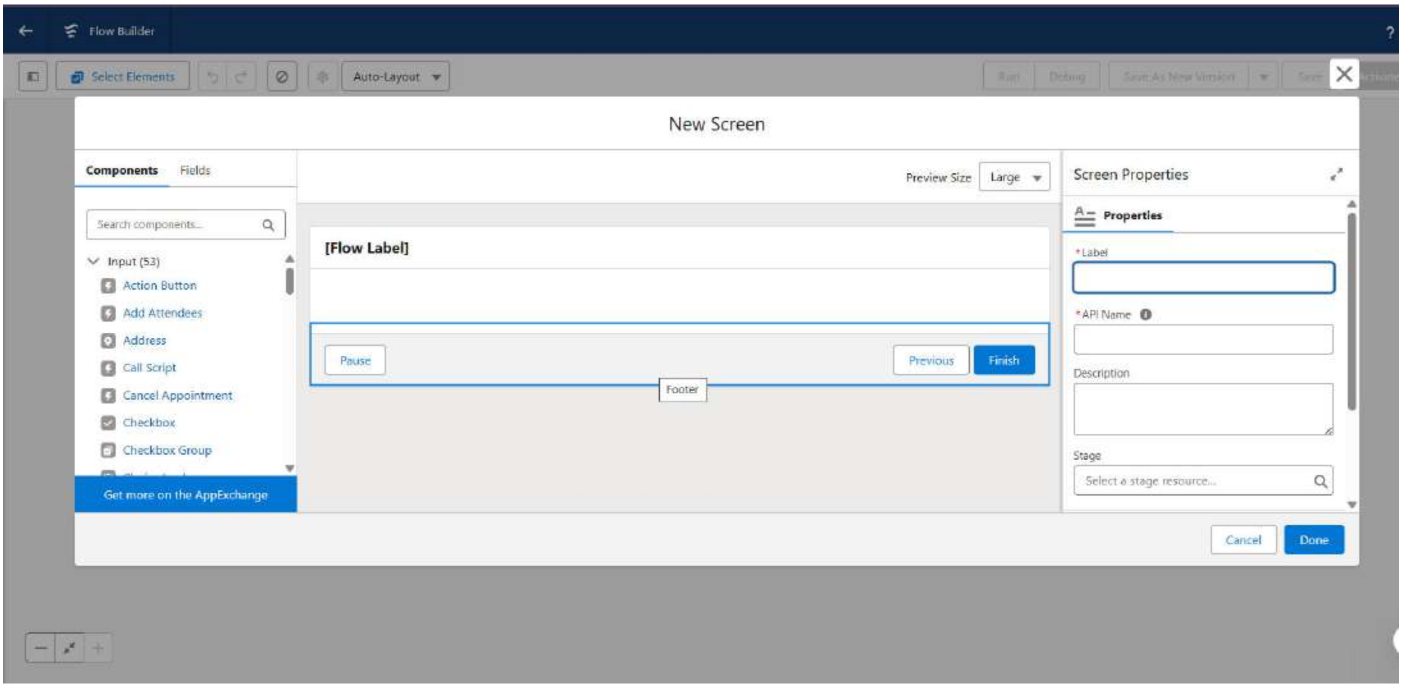

Flow Builder
Toolbox
Elements
Manager
New Automation
Get Started with Automations
Select a category, flow type, use search, or let Einstein build an automation for you.
Search automations...
Categories
Triggered
Automations launched by records and events. This type of automation runs without user interaction.
View All
Scheduled
Time-based automations that launch at a specific time or frequency. This type of automation runs without user interaction.
View All
Screen
Interface-driven automations that guide users through business processes. This type of automation collects or displays...
View All
Autolaunched
Automations that automatically launch when invoked by APIs, templates, processes, conditions, or something else...
View All
Frequently Used
View All
Record-Triggered Flow
Launches when a record is created, updated, or deleted. This autolaunched flow runs in the background.
Screen Flow
Guides users through a business process that's launched from Lightning pages, Experience Cloud sites, quick actions, an...
Schedule-Triggered Flow
Launches at a specified time and frequency for each record in a batch. This autolaunched flow runs in the...
Autolaunched Flow (No Trigger)
Launches when invoked by Apex, processes, REST API, and more. This autolaunched flow runs in the...
Get more on the AppExchange

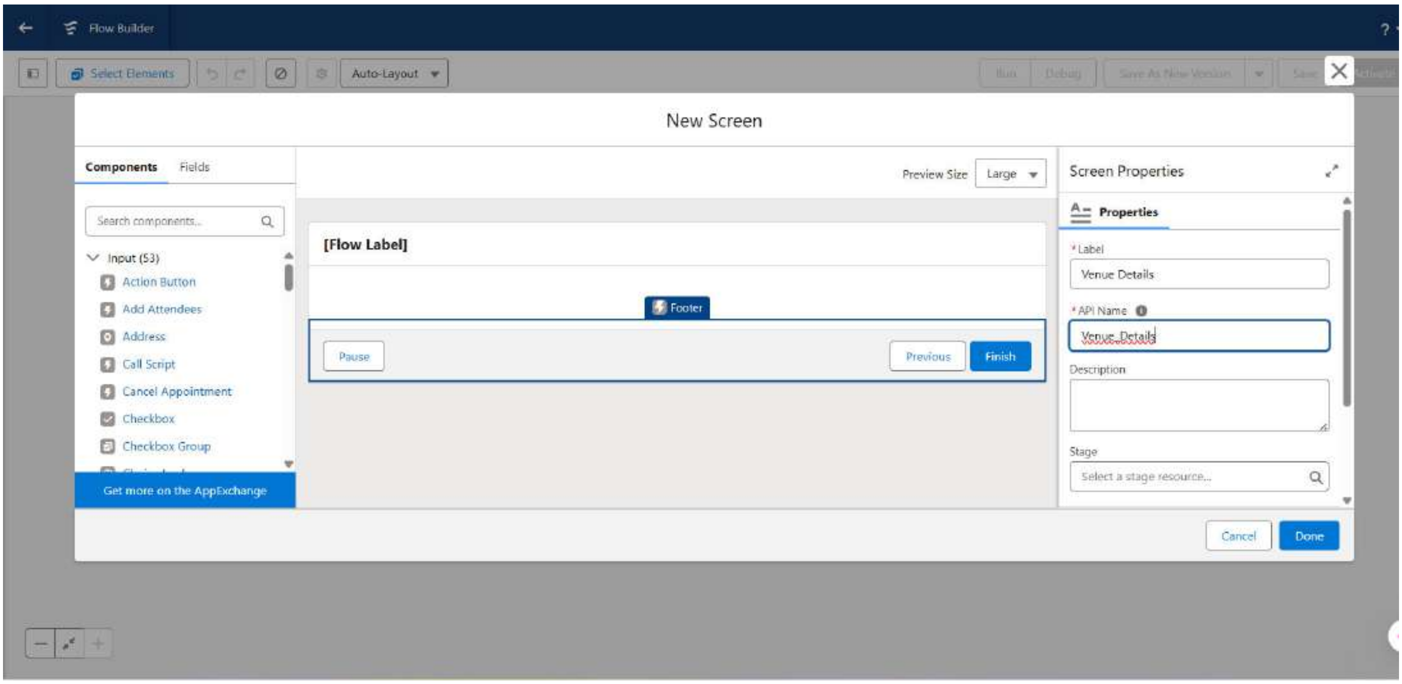

Flow Builder
Toolbox
Elements
Manager
New Automation
Get Started with Automations
Select a category, flow type, use search, or let Einstein build an automation for you.
Search automations...
Categories
Triggered
Automations launched by records and events. This type of automation runs without user interaction.
View All
Scheduled
Time-based automations that launch at a specific time or frequency. This type of automation runs without user interaction.
View All
Screen
Interface-driven automations that guide users through business processes. This type of automation collects or displays...
Autolaunched
Automations that automatically launch when invoked by APIs, templates, processes, conditions, or something else...
Interface-driven automations that guide users through business processes. This type of automation collects or displays information and requires user interaction.
Frequently Used
View All
Record-Triggered Flow
Launches when a record is created, updated, or deleted. This autolaunched flow runs in the background.
Screen Flow
Guides users through a business process that's launched from Lightning pages, Experience Cloud sites, quick actions, an...
Schedule-Triggered Flow
Launches at a specified time and frequency for each record in a batch. This autolaunched flow runs in the...
Autolaunched Flow (No Trigger)
Launches when invoked by Apex, processes, REST API, and more. This autolaunched flow runs in the...
Get more on the AppExchange

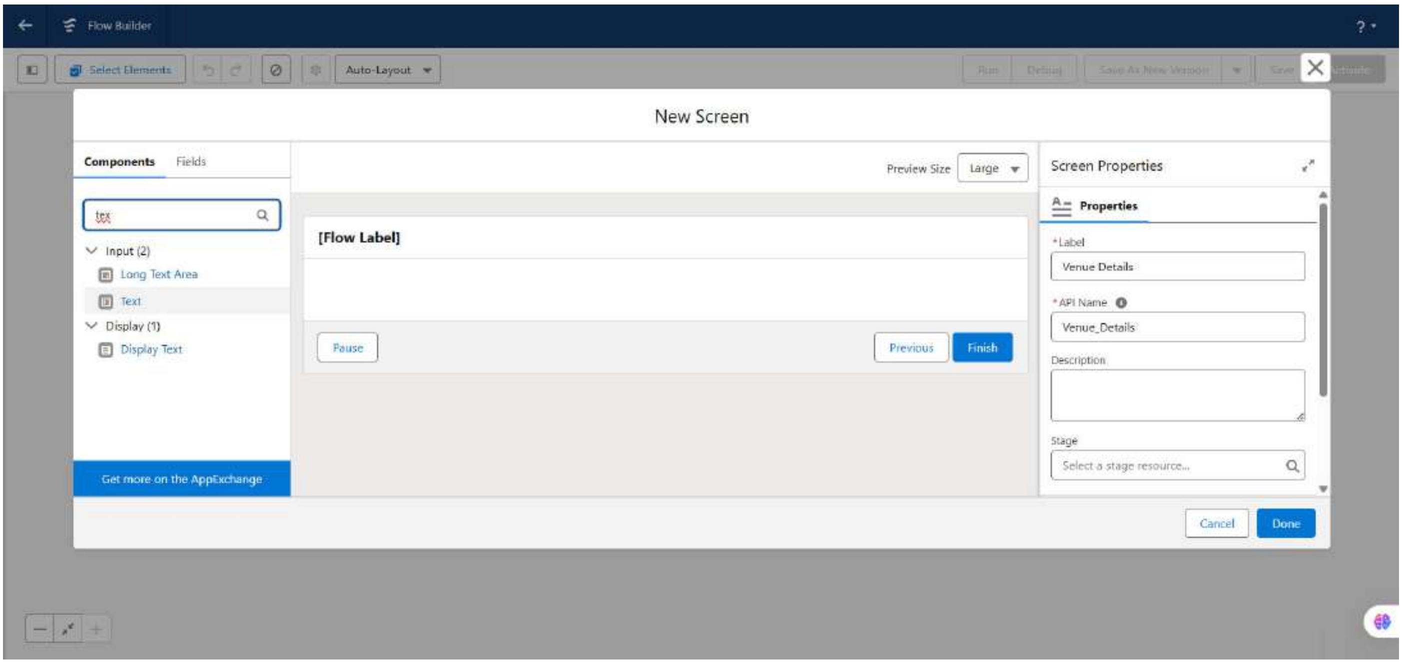

Flow Builder
Toolbox
Elements
Manager
New Automation
Screen Automations
Showing 38 of 73 results
Search automations...
Filter By Triggered Scheduled Screen AutoLaunched
Types (5)
Screen Flow
Guides users through a business process that's launched from Lightning pages, Experience Cloud sites, quick actions, and more.
User Provisioning Flow
Create a user account and link it to a third-party service or app.
Salesforce Scheduler Flow
Create a new flow for use in Salesforce Scheduler Flow.
Contact Request Flow
Create self-service forms to collect contact details.
Individual-Object Linking Flow
Links contacts, leads, person accounts, or employees to other records in a screen flow.
Templates (33)
Back
Get more on the AppExchange

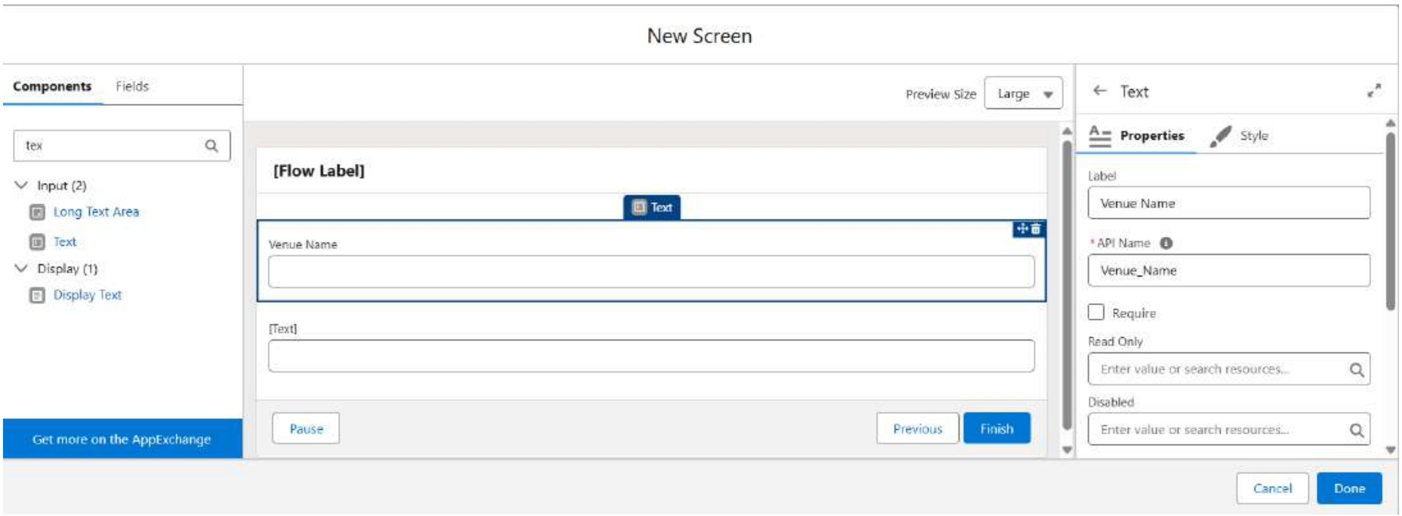

Flow Builder
Select Elements
Auto-Layout
Run
Debug
Save As New Version
Save
Activate
Screen Flow
Start
End

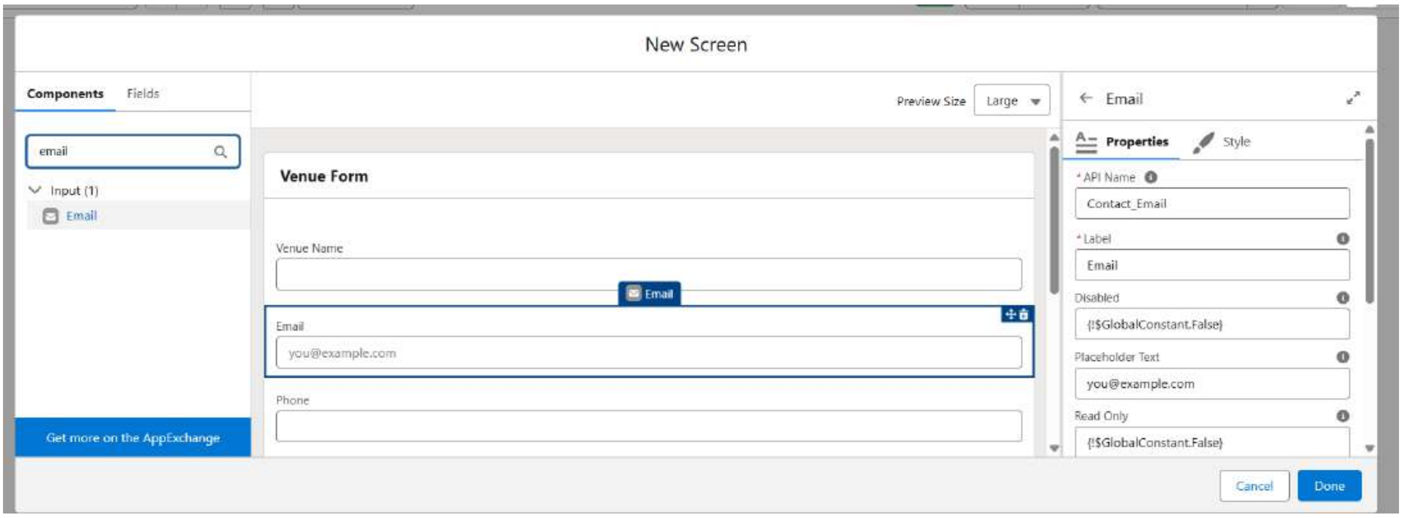

Flow Builder
Select Elements
Auto-Layout
Run
Debug
Save As New Version
Save
Activate
Screen Flow
Start
Add Element
Search...
Interaction
Screen
Action
Subflow
Screen: Collect information from or display information to a user who runs the flow.
Logic
Assignment
Decision
End

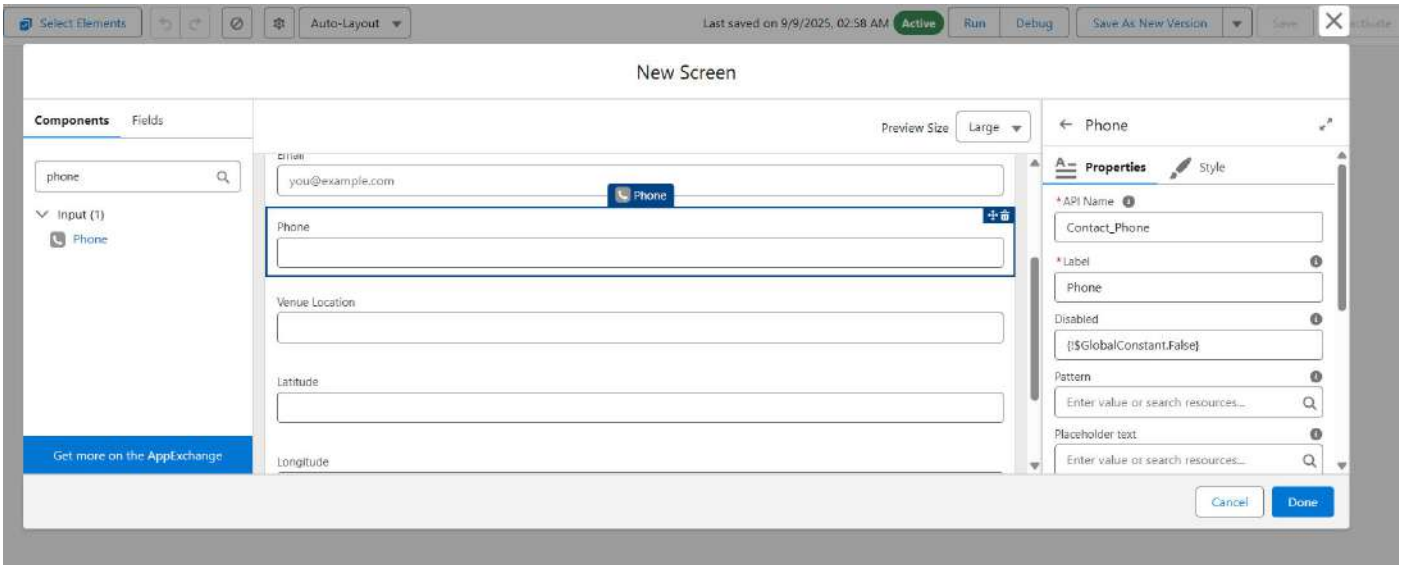

Flow Builder
Select Elements
Auto-Layout
New Screen
Components
Fields
Search components...
Input (53)
Action Button
Add Attendees
Address
Call Script
Cancel Appointment
Checkbox
Checkbox Group
Get more on the AppExchange
Preview Size
Large
[Flow Label]
Pause
Previous
Finish
Footer
Screen Properties
Properties
*Label
*API Name
Description
Stage
Select a stage resource...
Cancel
Done

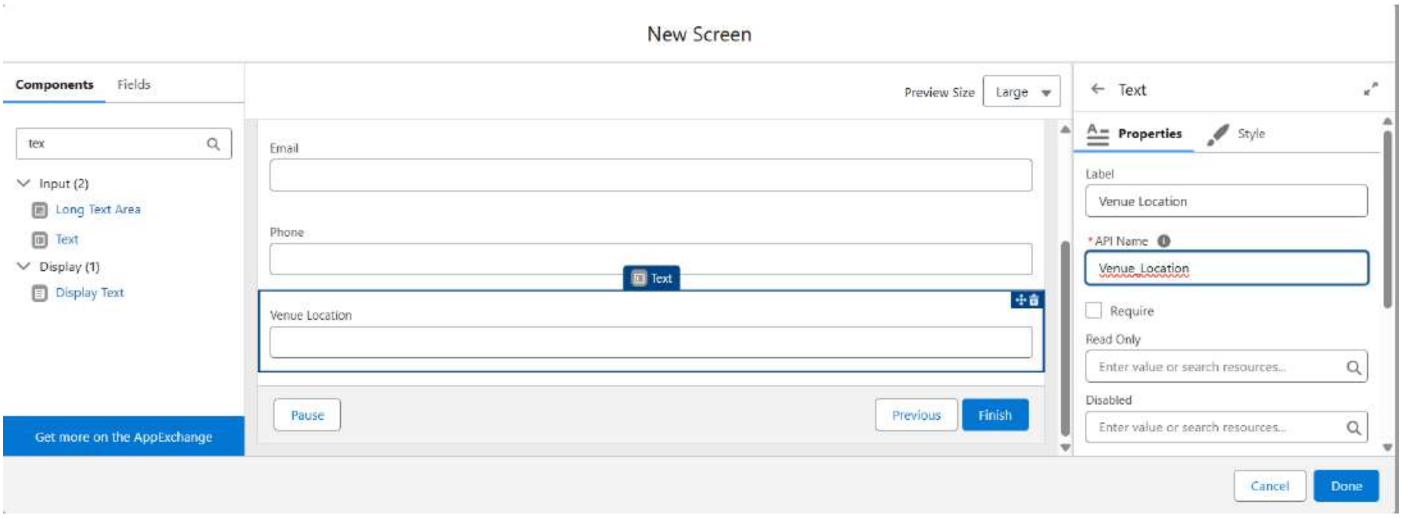

Flow Builder
Select Elements
Auto-Layout
New Screen
Components
Fields
Search components...
Input (53)
Action Button
Add Attendees
Address
Call Script
Cancel Appointment
Checkbox
Checkbox Group
Get more on the AppExchange
Preview Size
Large
[Flow Label]
Footer
Pause
Previous
Finish
Screen Properties
Properties
*Label
Venue Details
*API Name
Venue_Details
Description
Stage
Select a stage resource...
Cancel
Done

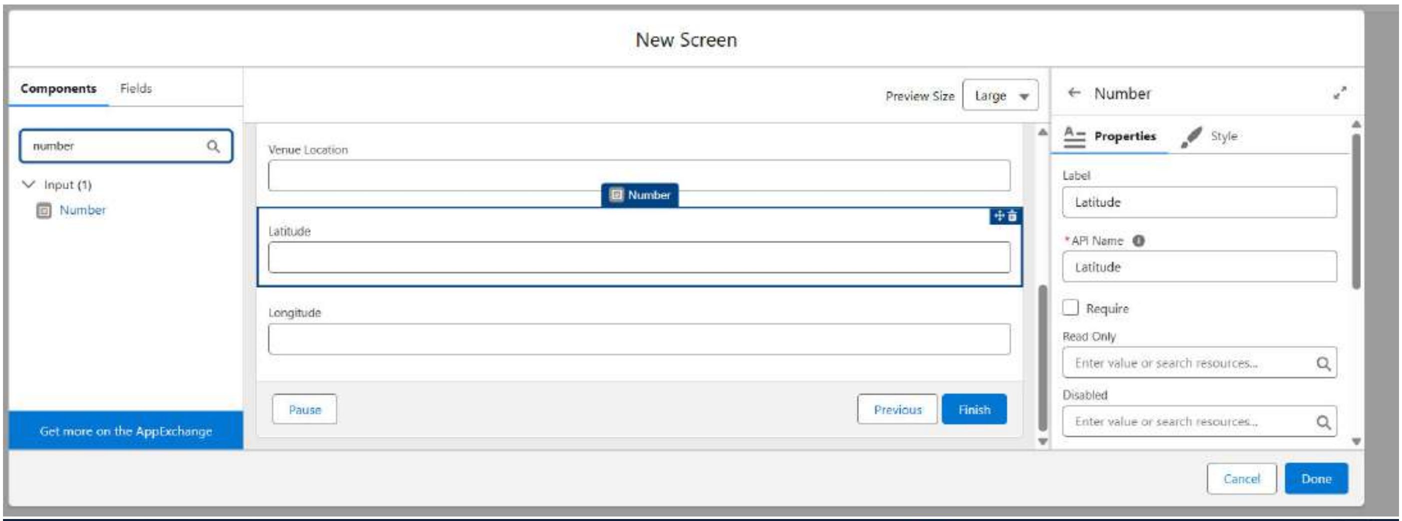

Flow Builder
Select Elements
Auto-Layout
New Screen
Components
Fields
Input (2)
Long Text Area
Text
Display (1)
Display Text
Get more on the AppExchange
Preview Size
Large
[Flow Label]
Pause
Previous
Finish
Screen Properties
Properties
*Label
Venue Details
*API Name
Venue_Details
Description
Stage
Select a stage resource...
Cancel
Done

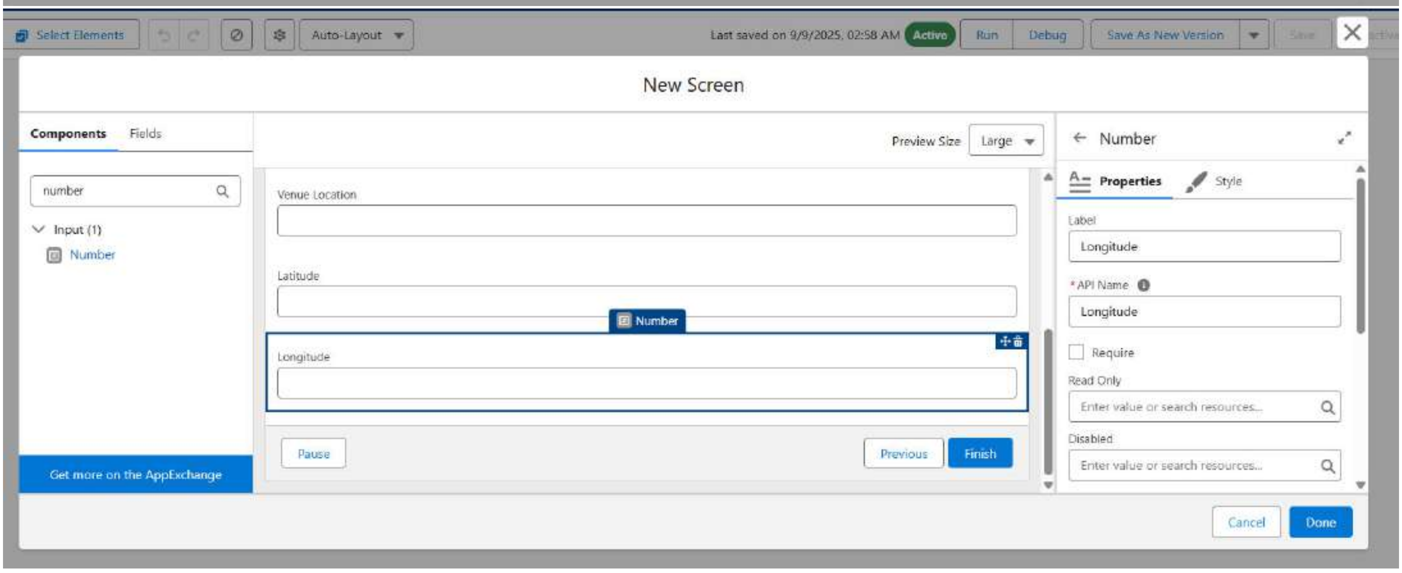

New Screen
Components
Fields
tex
Input (2)
Long Text Area
Text
Display (1)
Display Text
Get more on the AppExchange
Preview Size
Large
[Flow Label]
Text
Venue Name
[Text]
Pause
Previous
Finish
Text
Properties
Style
Label
Venue Name
*API Name
Venue_Name
Require
Read Only
Enter value or search resources...
Disabled
Enter value or search resources...
Cancel
Done

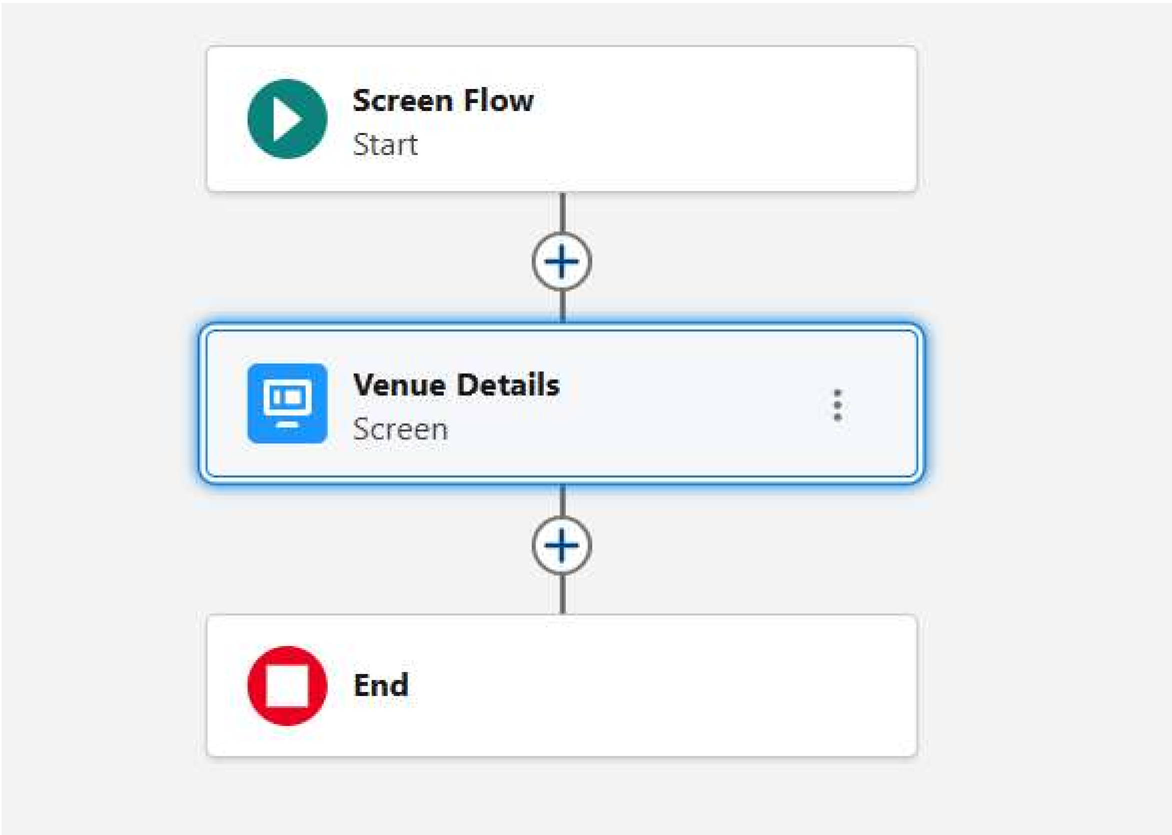

New Screen
Components
Fields
email
Input (1)
Email
Get more on the AppExchange
Preview Size
Large
Venue Form
Venue Name
Email
Email
you@example.com
Phone
Email
Properties
Style
*API Name
Contact_Email
*Label
Email
Disabled
{!$GlobalConstant.False}
Placeholder Text
you@example.com
Read Only
{!$GlobalConstant.False}
Cancel
Done

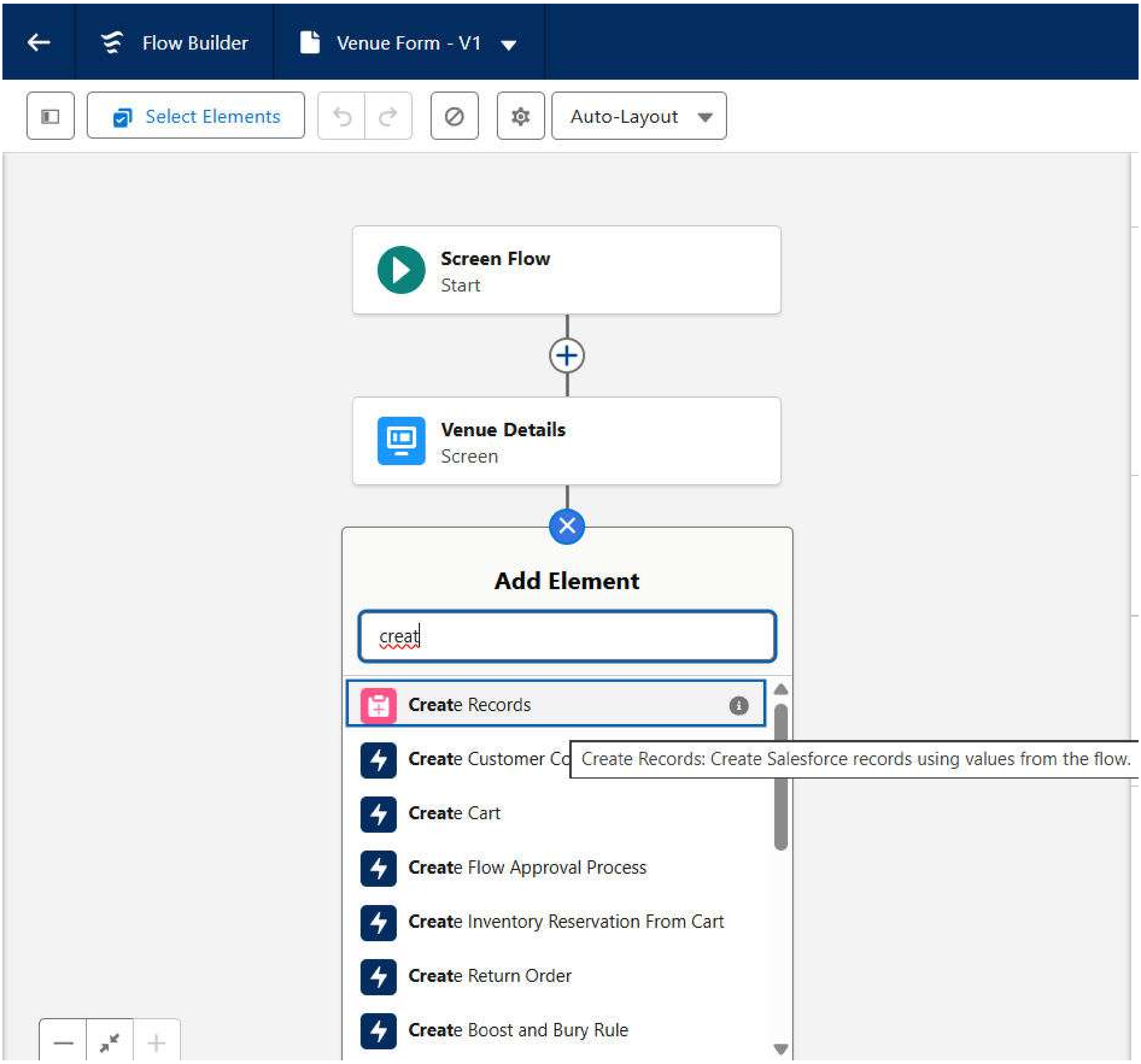

New Screen
Components
Fields
phone
Input (1)
Phone
Get more on the AppExchange
Preview Size
Large
you@example.com
Phone
Venue Location
Latitude
Longitude
Properties
Style
API Name
Contact_Phone
Label
Disabled
{!$GlobalConstant.False}
Pattern
Enter value or search resources...
Placeholder text
Cancel
Done

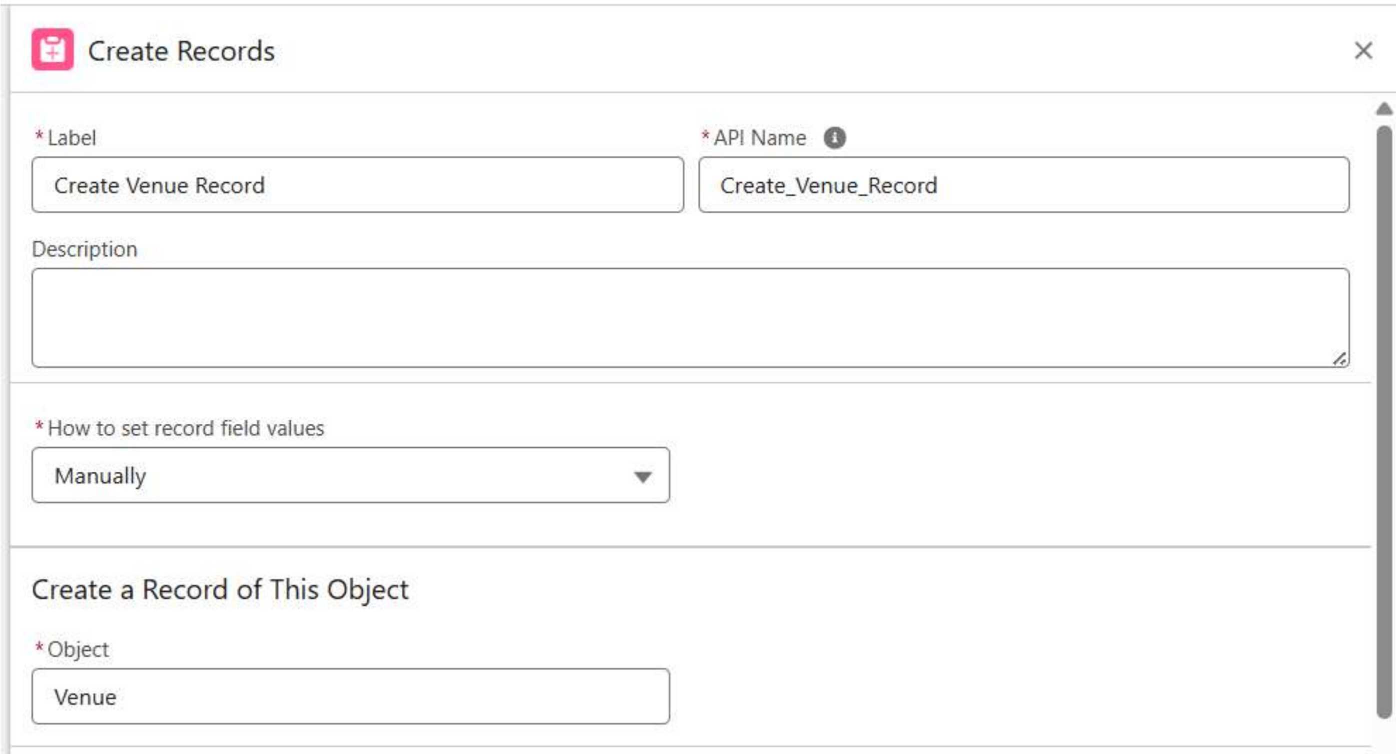

New Screen
Components
Fields
tex
Input (2)
Long Text Area
Text
Display (1)
Display Text
Get more on the AppExchange
Preview Size
Large
Email
Phone
Venue Location
Pause
Previous
Finish
Properties
Style
Label
API Name
Venue_Location
Require
Read Only
Enter value or search resources...
Disabled
Cancel
Done

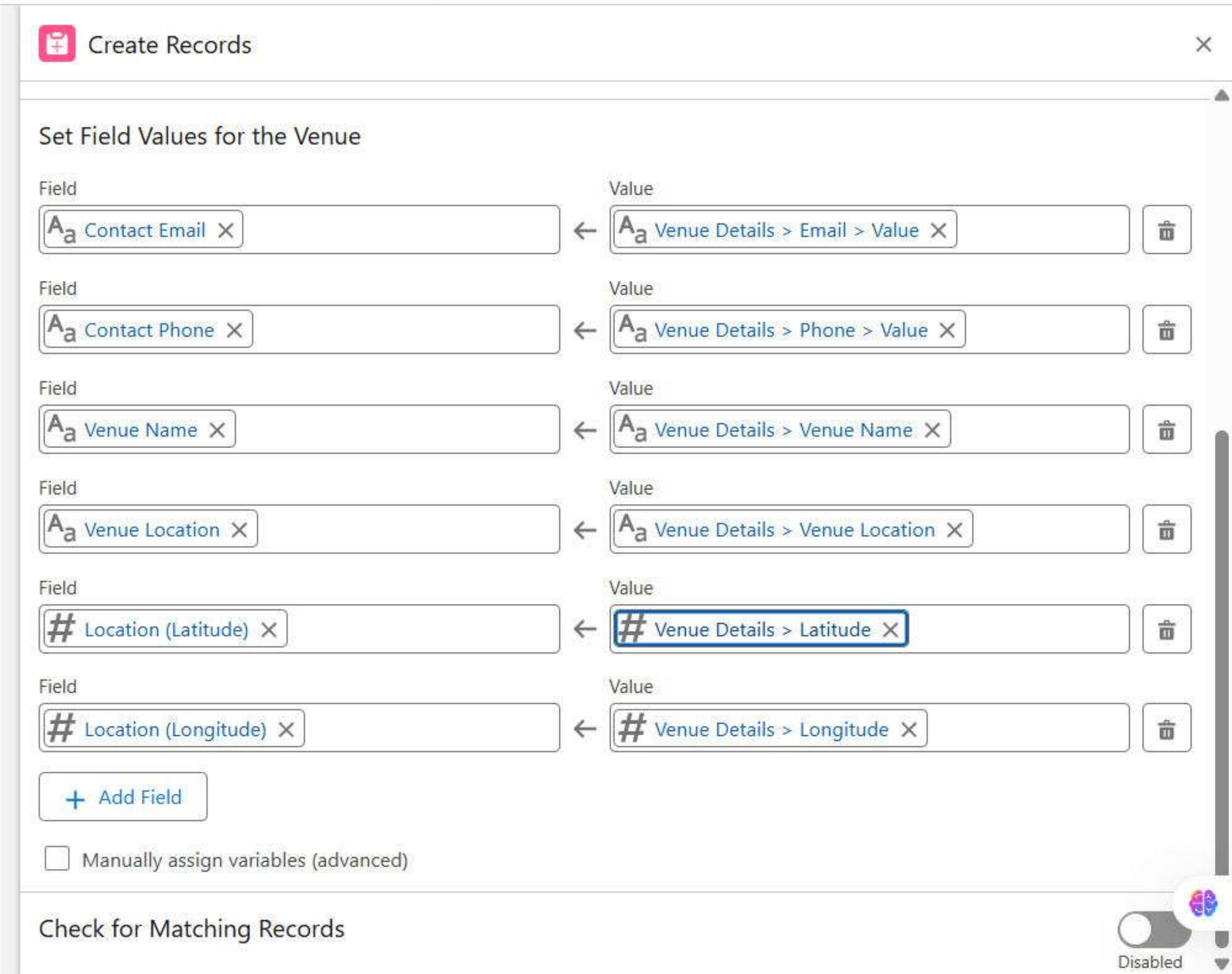

New Screen
Components
Fields
number
Input (1)
Number
Get more on the AppExchange
Preview Size
Large
Venue Location
Number
Latitude
Longitude
Pause
Previous
Finish
Number
Properties
Style
Label
Latitude
API Name
Latitude
Require
Read Only
Enter value or search resources...
Disabled
Enter value or search resources...
Cancel
Done

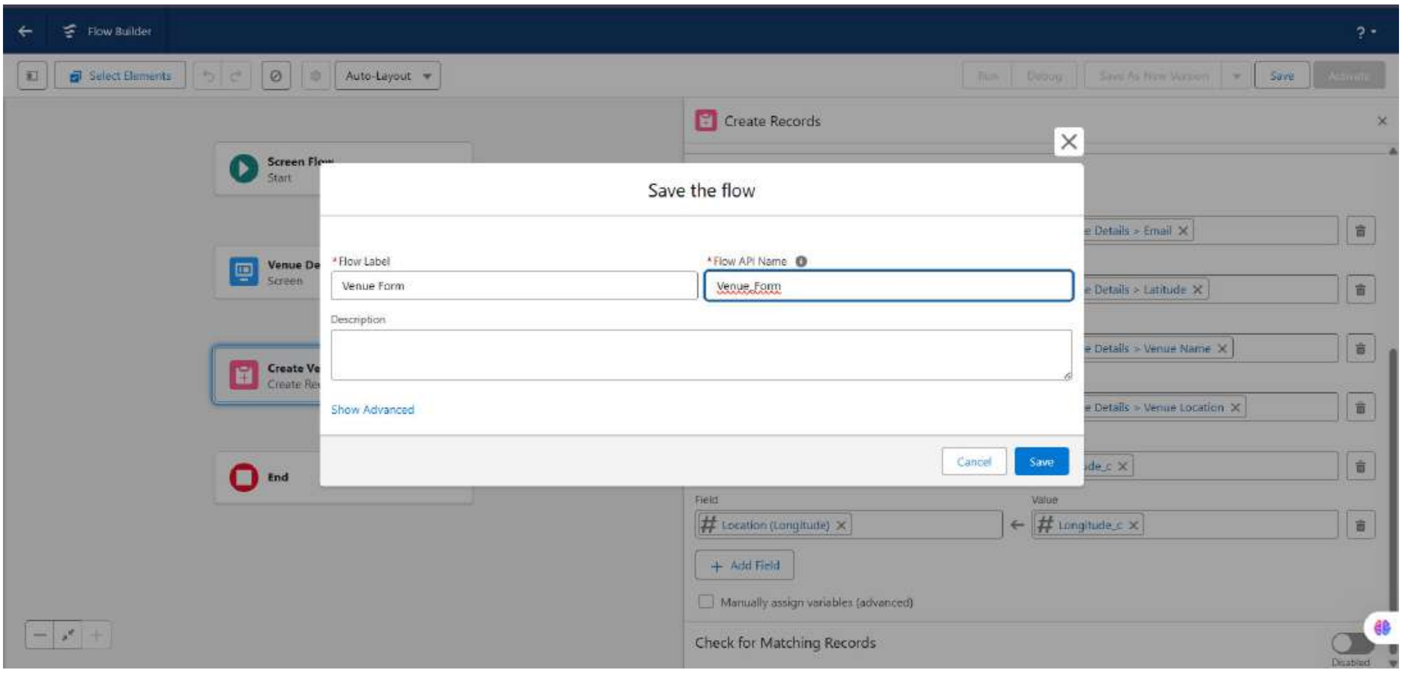

Select Elements
Auto-Layout
Last saved on 9/9/2025, 02:58 AM
Active
Run
Debug
Save As New Version
New Screen
Components
Fields
number
Input (1)
Number
Get more on the AppExchange
Preview Size
Large
Venue Location
Latitude
Number
Longitude
Pause
Previous
Finish
Number
Properties
Style
Label
Longitude
API Name
Longitude
Require
Read Only
Enter value or search resources...
Disabled
Enter value or search resources...
Cancel
Done

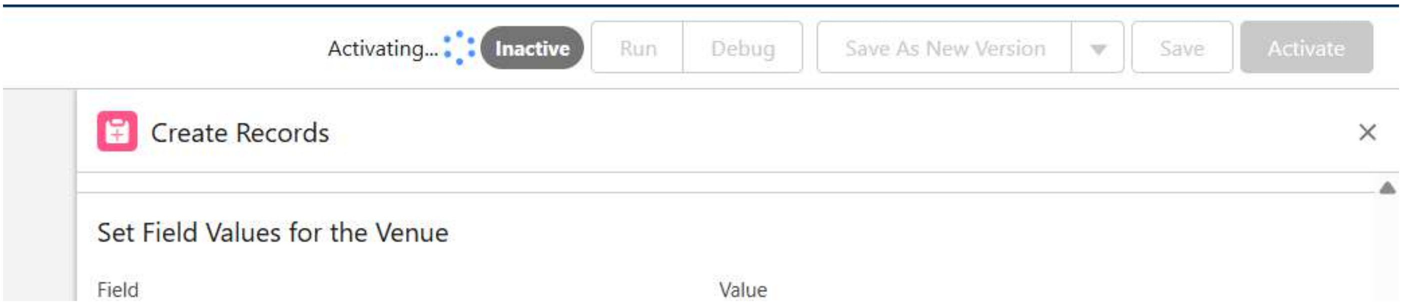

Screen Flow
Start
Venue Details
Screen
End


Flow Builder
Venue Form - V1
Select Elements
Auto-Layout
Screen Flow
Start
Venue Details
Screen
Add Element
creat
Create Records
Create Customer Co
Create Records: Create Salesforce records using values from the flow.
Create Cart
Create Flow Approval Process
Create Inventory Reservation From Cart
Create Return Order
Create Boost and Bury Rule


Create Records
*Label
Create Venue Record
*API Name
Create_Venue_Record
Description
*How to set record field values
Manually
Create a Record of This Object
*Object
Venue

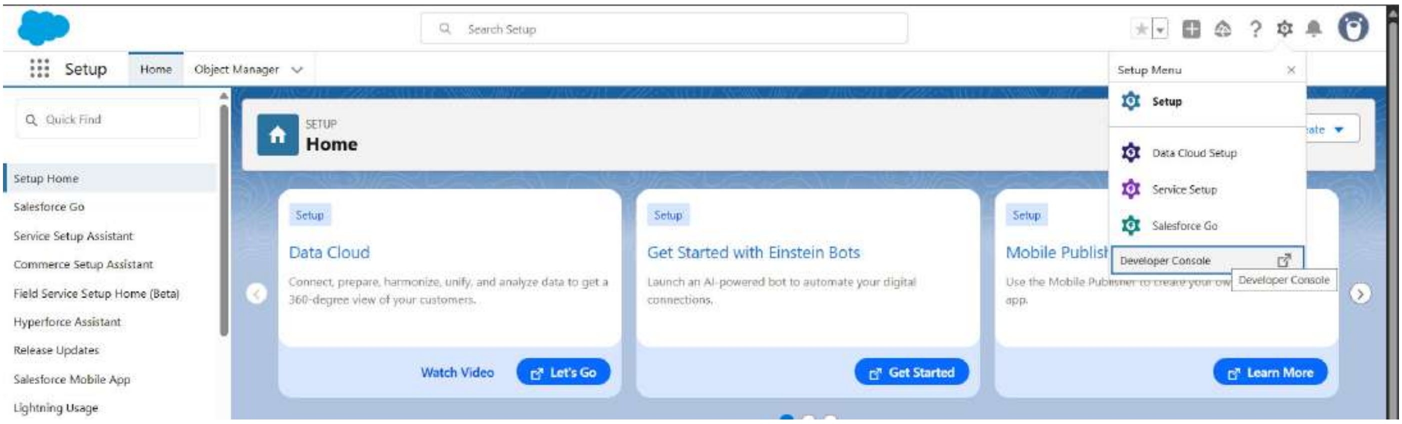

Create Records
Set Field Values for the Venue
Field
Contact Email
Value
Venue Details > Email > Value
Field
Contact Phone
Value
Venue Details > Phone > Value
Field
Venue Name
Value
Venue Details > Venue Name
Field
Venue Location
Value
Venue Details > Venue Location
Field
Location (Latitude)
Value
Venue Details > Latitude
Field
Location (Longitude)
Value
Venue Details > Longitude
Add Field
Manually assign variables (advanced)
Check for Matching Records
Disabled

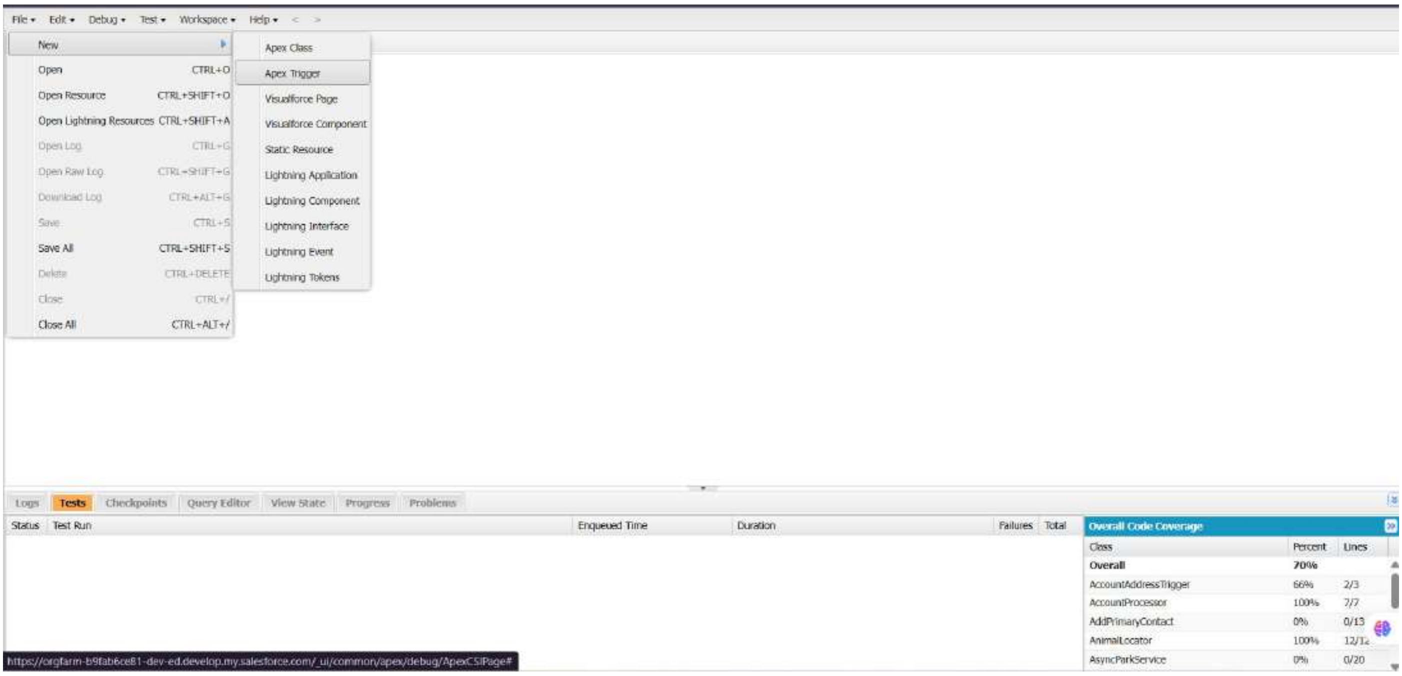


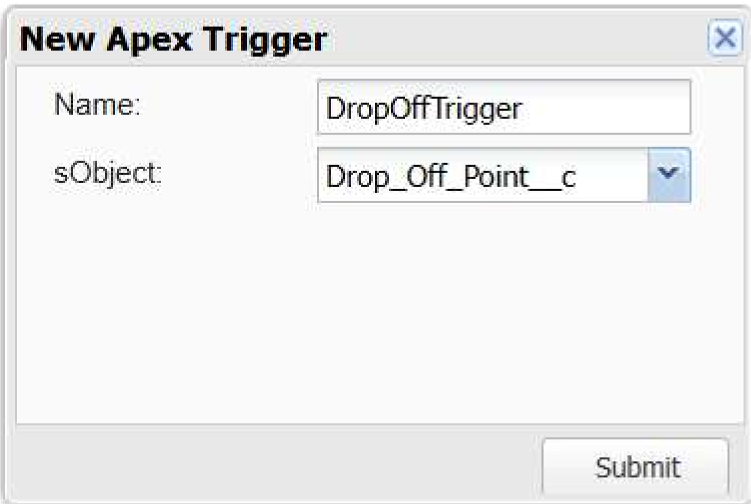


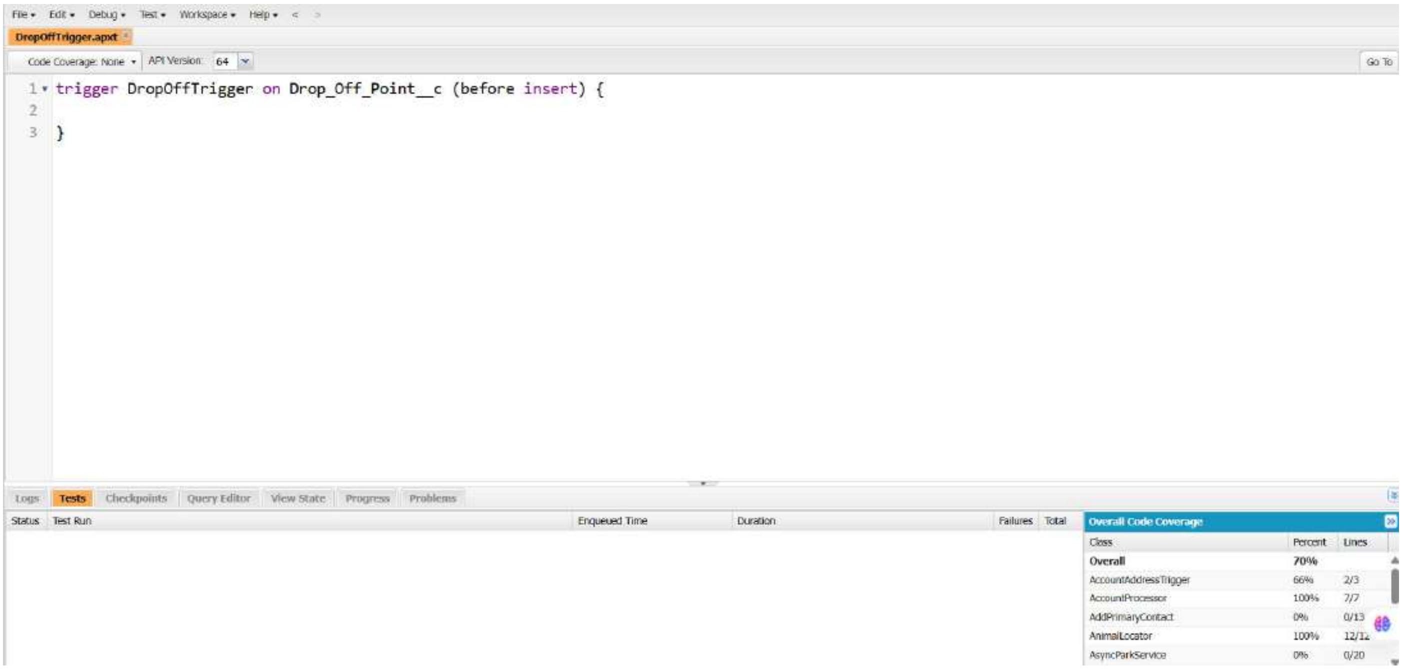
7)Create a trigger in Developer console for Drop-Off Point

a) Trigger Creation









b)Trigger code creation and check

File ▾ Edit ▾ Debug ▾ Test ▾ Workspace ▾ Help ▾ < >

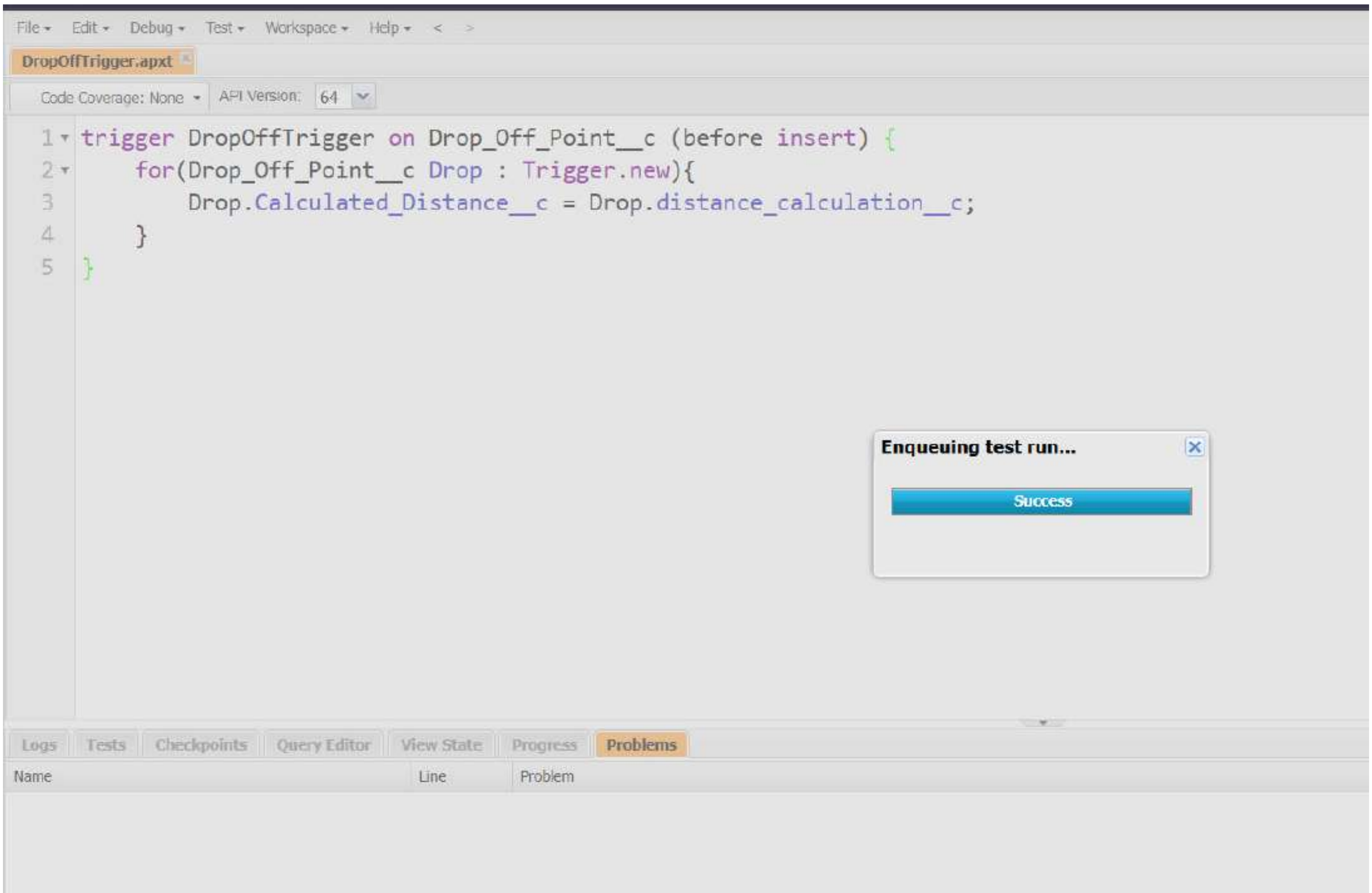
DropOffTrigger.apxt

Code Coverage: None ▾ API Version: 64

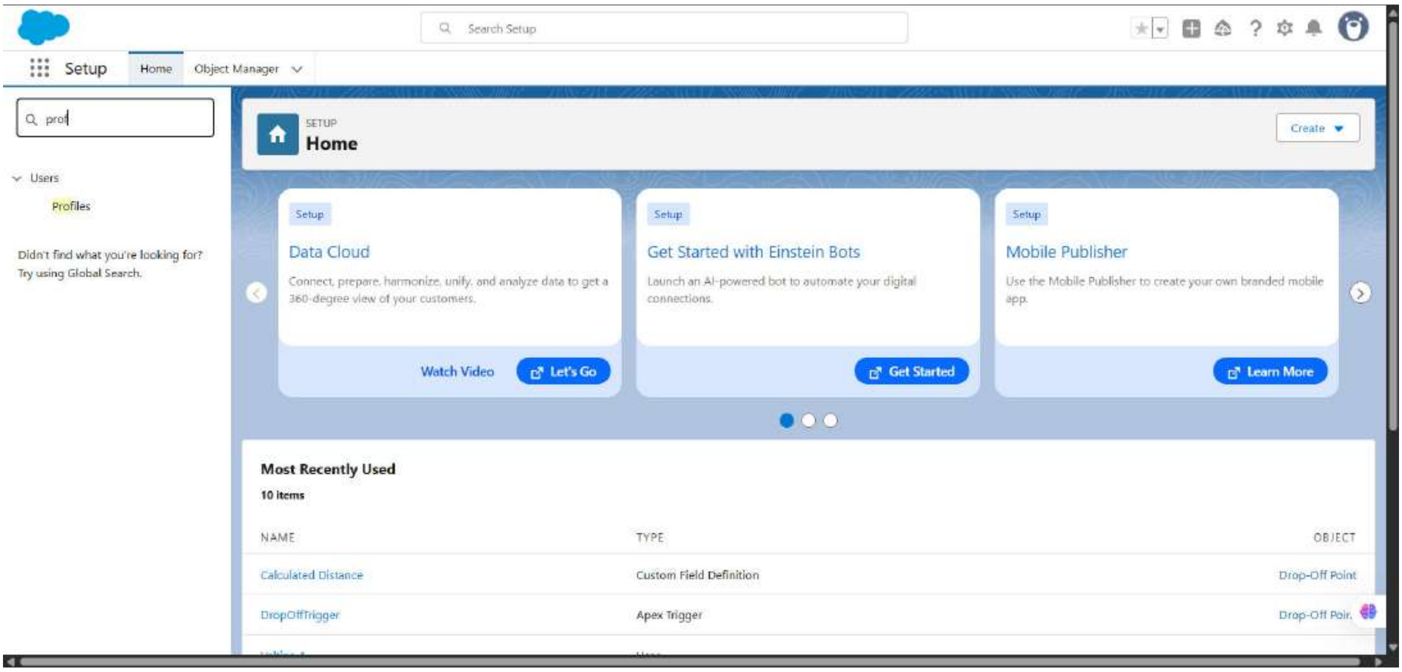
```
trigger DropOffTrigger on Drop_Off_Point__c (before insert) {
    for(Drop_Off_Point__c Drop : Trigger.new){
        Drop.Calculated_Distance__c = Drop.distance_calculation__c;
    }
}
```

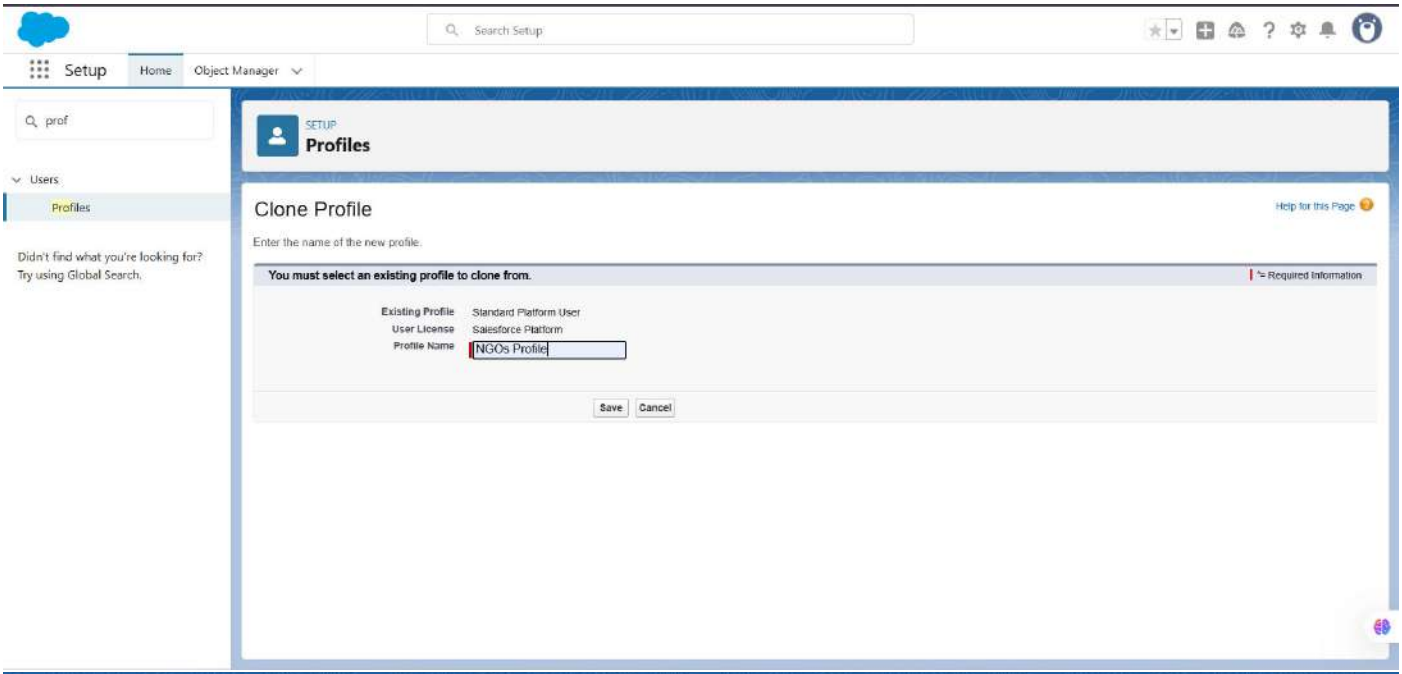
Logs | Tests | Checkpoints | Query Editor | View State | Progress | **Problems**

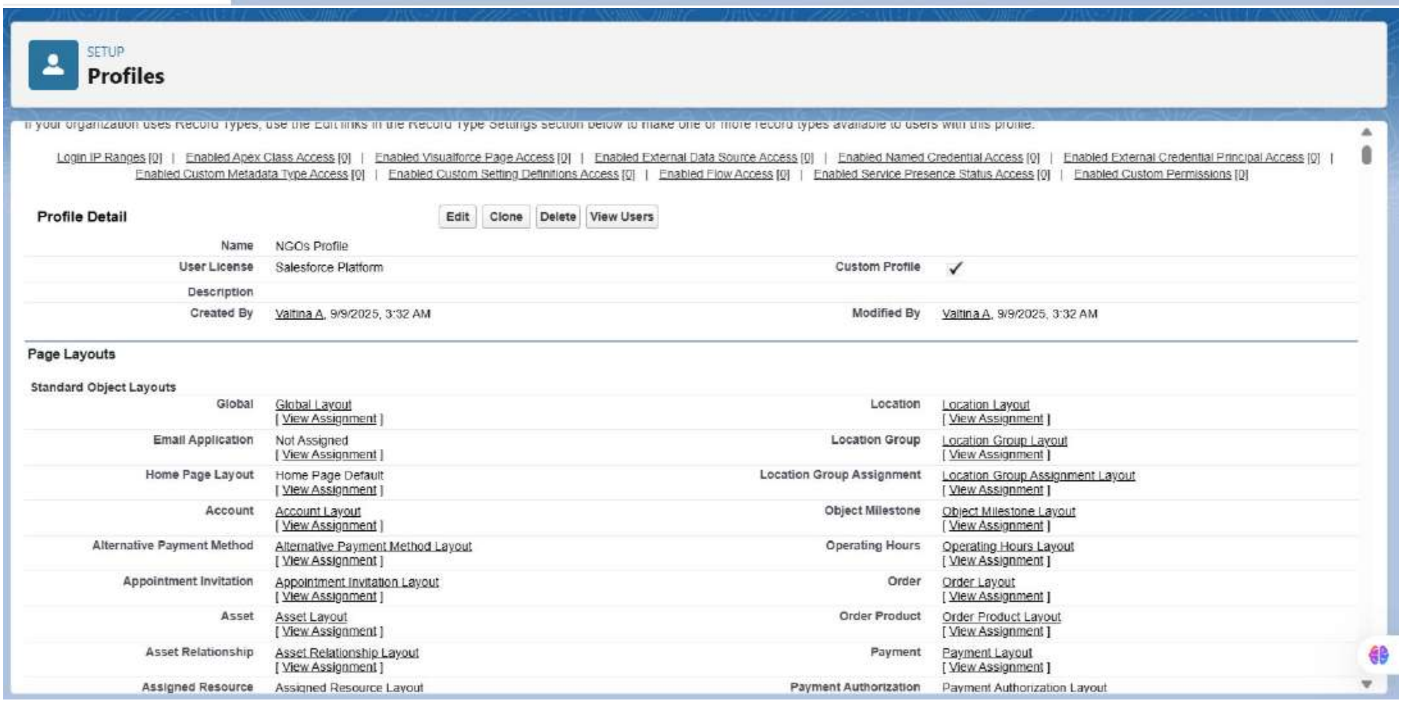
Name	Line	Problem



8)Create NGO Profile for the food supply

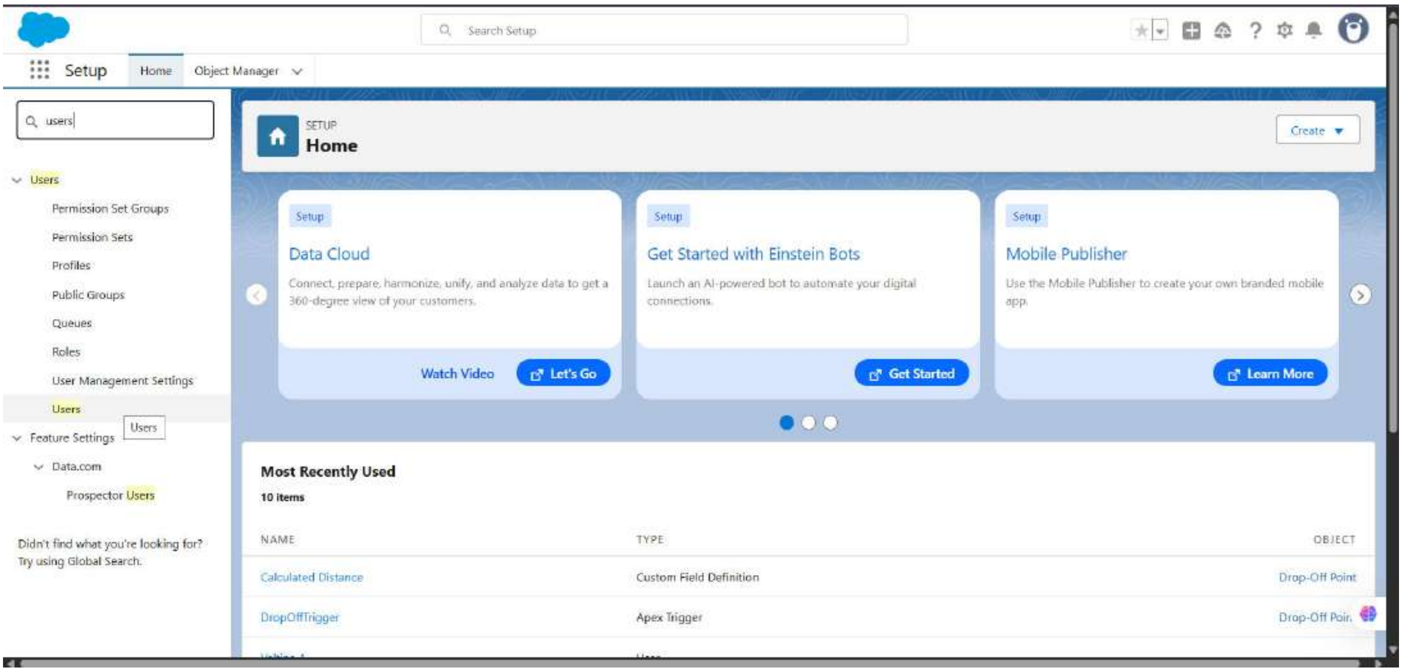


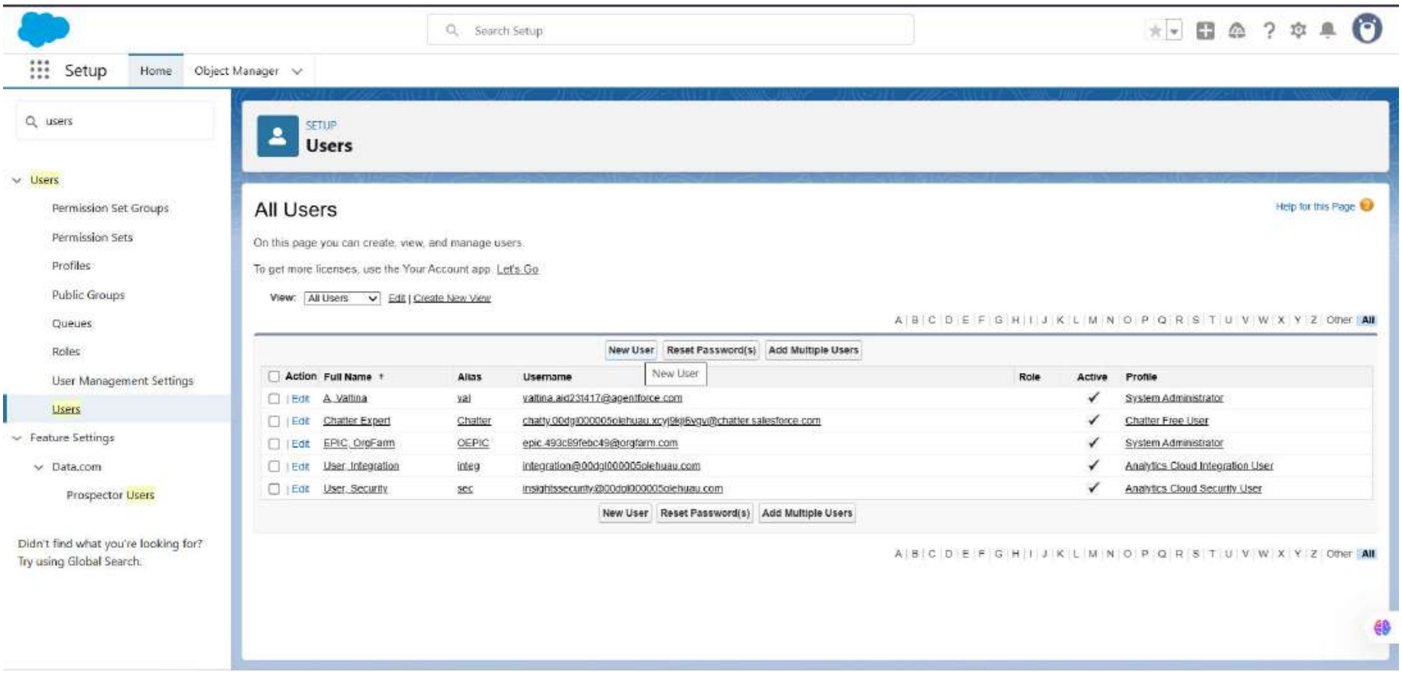

Search Setup
Setup
Home
Object Manager
prof
Users
Profiles
Didn't find what you're looking for? Try using Global Search.
SETUP
Profiles
Clone Profile
Help for this Page
Enter the name of the new profile.
You must select an existing profile to clone from.
= Required Information
Existing Profile Standard Platform User
User License Salesforce Platform
Profile Name NGOs Profile
Save
Cancel

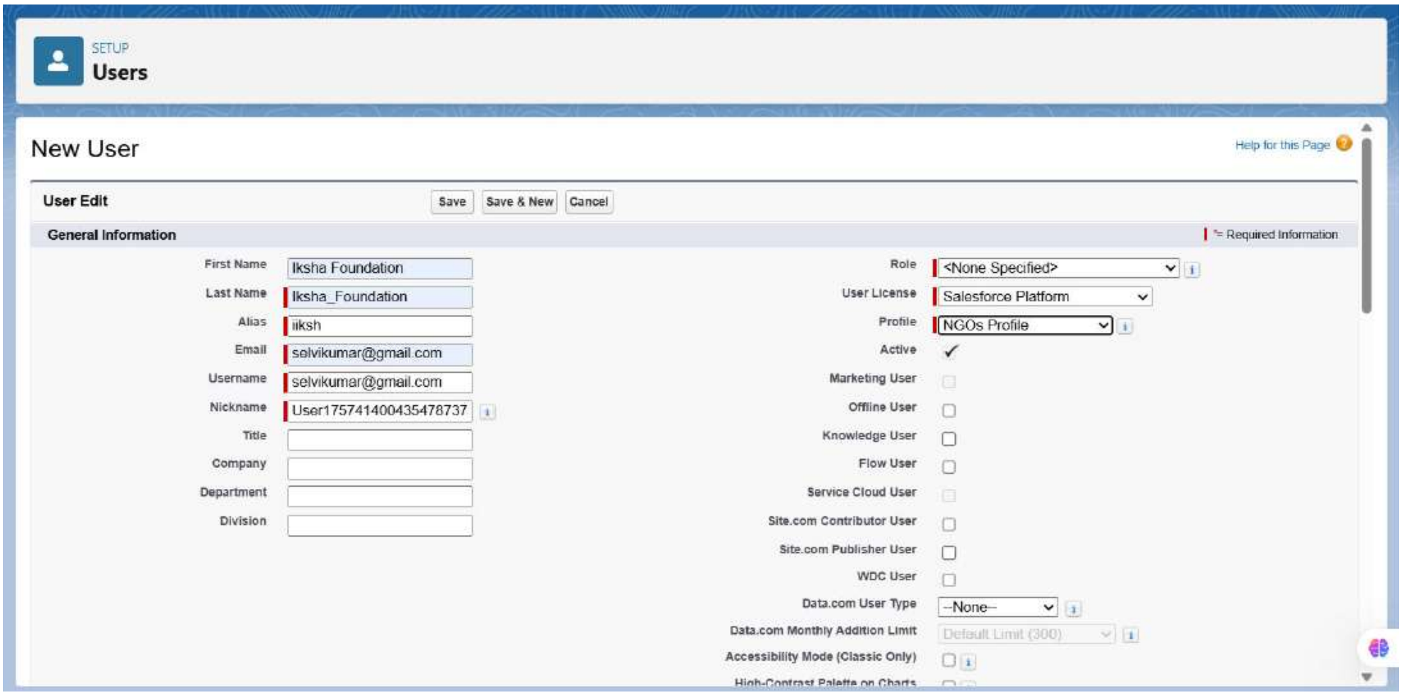

SETUP
Profiles
Login IP Ranges [0] | Enabled Apex Class Access [0] | Enabled Visualforce Page Access [0] | Enabled External Data Source Access [0] | Enabled Named Credential Access [0] | Enabled External Credential Principal Access [0] |
Enabled Custom Metadata Type Access [0] | Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] | Enabled Service Presence Status Access [0] | Enabled Custom Permissions [0]
Profile Detail
Edit
Clone
Delete
View Users
Name NGOs Profile
User License Salesforce Platform
Custom Profile ✓
Description
Created By Vaitina A, 9/9/2025, 3:32 AM
Modified By Vaitina A, 9/9/2025, 3:32 AM
Page Layouts
Standard Object Layouts
Global Global Layout [View Assignment]
Location Location Layout [View Assignment]
Email Application Not Assigned [View Assignment]
Location Group Location Group Layout [View Assignment]
Home Page Layout Home Page Default [View Assignment]
Location Group Assignment Location Group Assignment Layout [View Assignment]
Account Account Layout [View Assignment]
Object Milestone Object Milestone Layout [View Assignment]
Alternative Payment Method Alternative Payment Method Layout [View Assignment]
Operating Hours Operating Hours Layout [View Assignment]
Appointment Invitation Appointment Invitation Layout [View Assignment]
Order Order Layout [View Assignment]
Asset Asset Layout [View Assignment]
Order Product Order Product Layout [View Assignment]
Asset Relationship Asset Relationship Layout [View Assignment]
Payment Payment Layout [View Assignment]
Assigned Resource Assigned Resource Layout
Payment Authorization Payment Authorization Layout

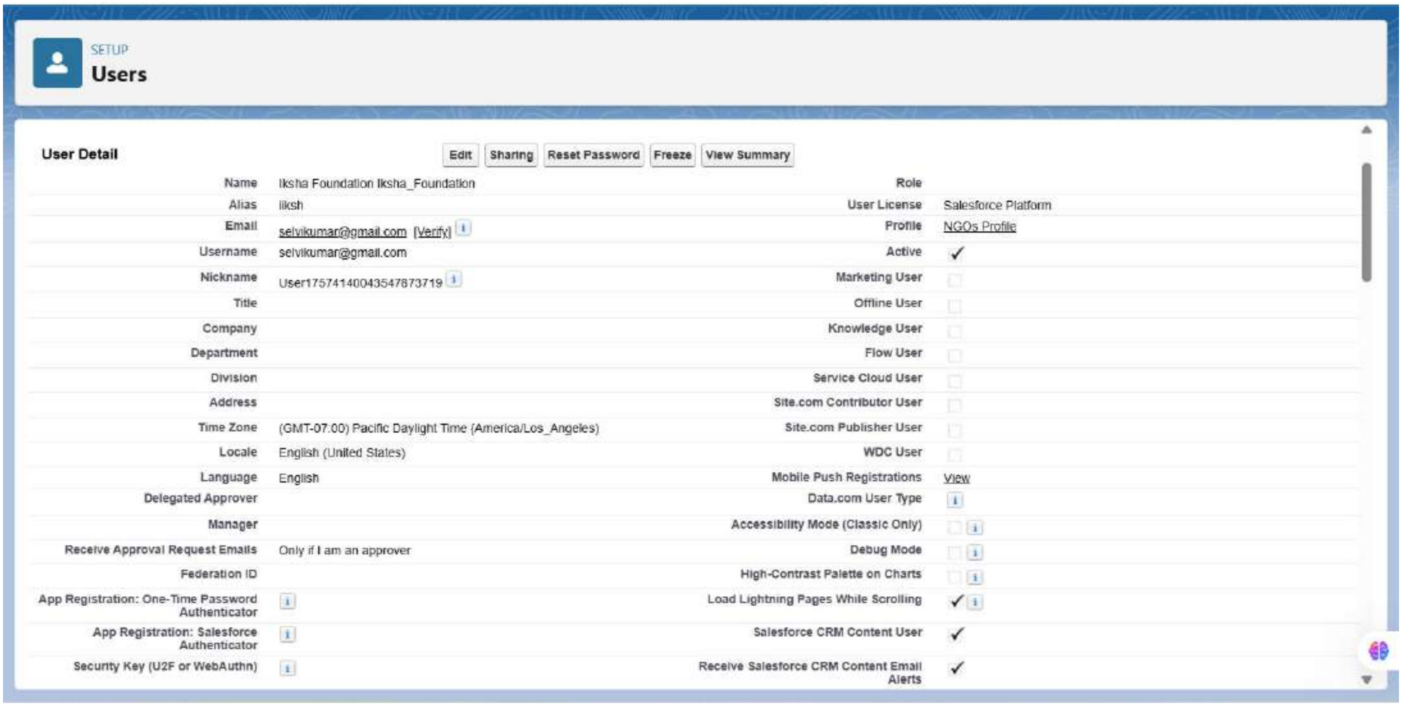
9)Create 3 users with different details for the food connect app

a) User 1

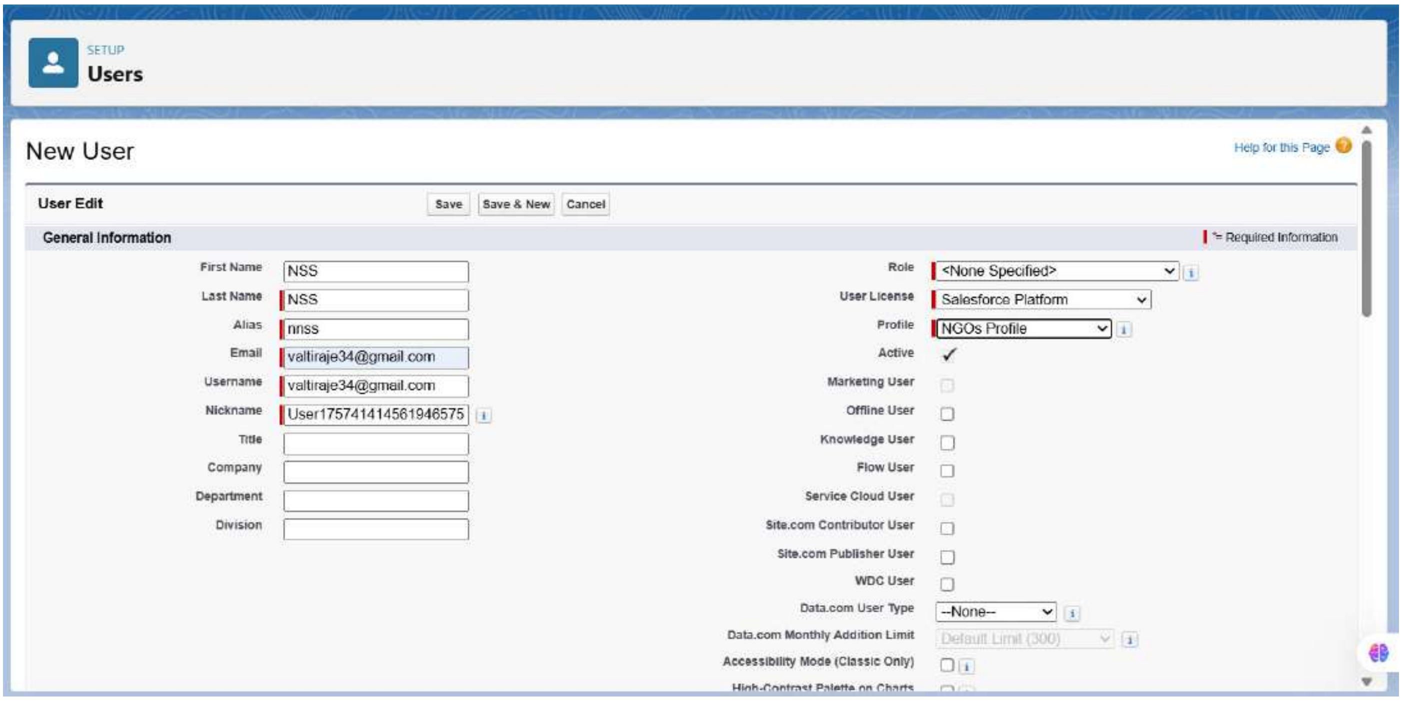


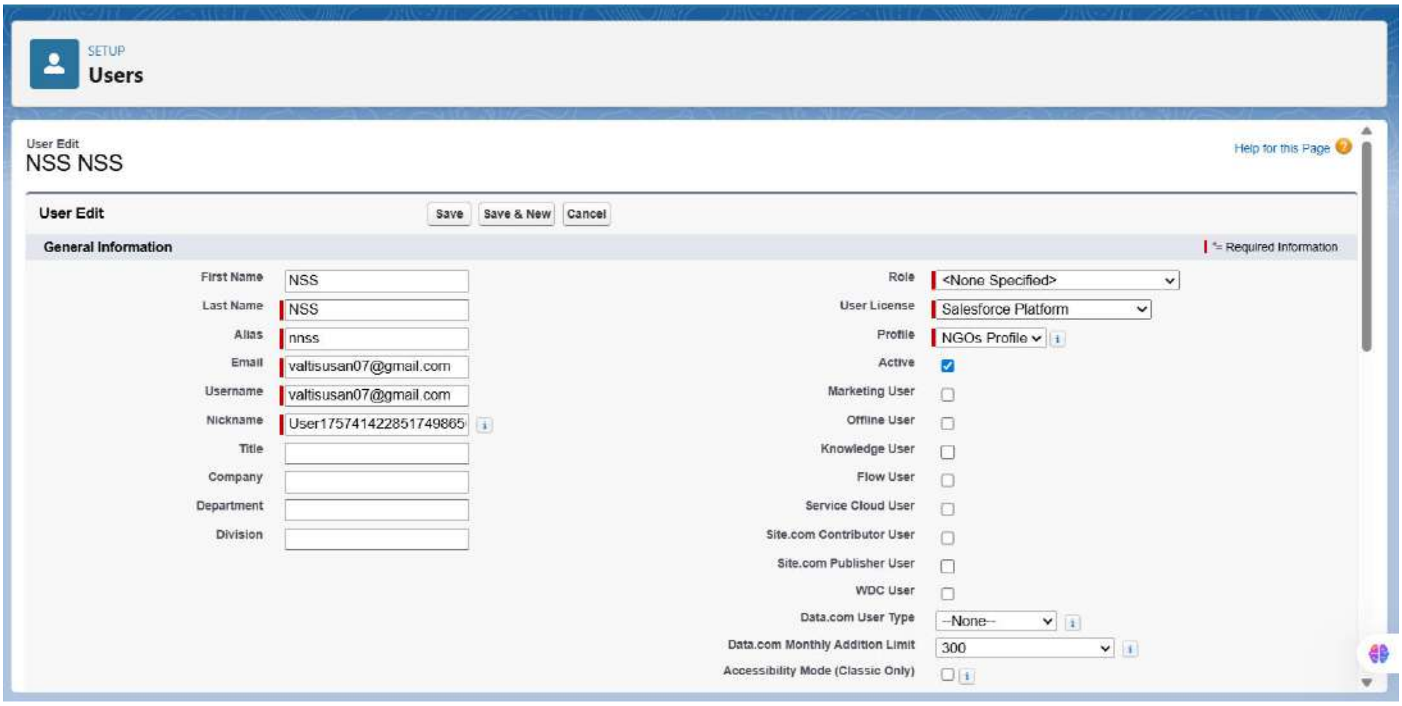


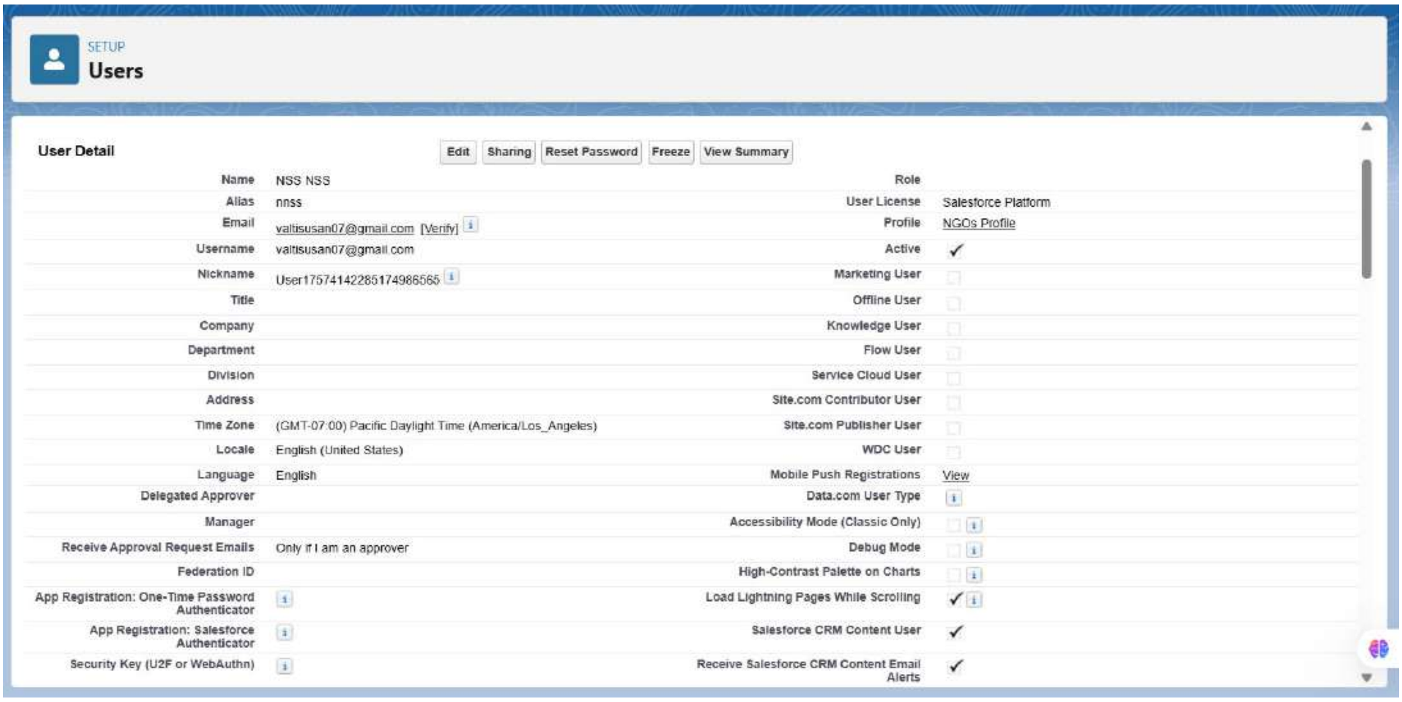

SETUP
Users
New User
Help for this Page
User Edit
Save
Save & New
Cancel
General Information
= Required Information
First Name
Iksha Foundation
Last Name
Iksha_Foundation
Alias
iiksh
Email
selvikumar@gmail.com
Username
selvikumar@gmail.com
Nickname
User175741400435478737
Title
Company
Department
Division
Role
<None Specified>
User License
Salesforce Platform
Profile
NGOs Profile
Active
Marketing User
Offline User
Knowledge User
Flow User
Service Cloud User
Site.com Contributor User
Site.com Publisher User
WDC User
Data.com User Type
--None--
Data.com Monthly Addition Limit
Default Limit (300)
Accessibility Mode (Classic Only)


SETUP
Users
User Detail
Edit
Sharing
Reset Password
Freeze
View Summary
Name
Iksha Foundation Iksha_Foundation
Alias
iiksh
Email
selvikumar@gmail.com [Verify]
Username
selvikumar@gmail.com
Nickname
User17574140043547873719
Title
Company
Department
Division
Address
Time Zone
(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)
Locale
English (United States)
Language
English
Delegated Approver
Manager
Receive Approval Request Emails
Only if I am an approver
Federation ID
App Registration: One-Time Password Authenticator
App Registration: Salesforce Authenticator
Security Key (U2F or WebAuthn)
Role
User License
Salesforce Platform
Profile
NGOs Profile
Active
Marketing User
Offline User
Knowledge User
Flow User
Service Cloud User
Site.com Contributor User
Site.com Publisher User
WDC User
Mobile Push Registrations
View
Data.com User Type
Accessibility Mode (Classic Only)
Debug Mode
High-Contrast Palette on Charts
Load Lightning Pages While Scrolling
Salesforce CRM Content User
Receive Salesforce CRM Content Email Alerts

b) User 2


SETUP
Users
New User
Help for this Page
User Edit
Save
Save & New
Cancel
General Information
= Required Information
First Name
NSS
Last Name
NSS
Alias
nnss
Email
valtiraje34@gmail.com
Username
valtiraje34@gmail.com
Nickname
User175741414561946575
Title
Company
Department
Division
Role
<None Specified>
User License
Salesforce Platform
Profile
NGOs Profile
Active
Marketing User
Offline User
Knowledge User
Flow User
Service Cloud User
Site.com Contributor User
Site.com Publisher User
WDC User
Data.com User Type
--None--
Data.com Monthly Addition Limit
Default Limit (300)
Accessibility Mode (Classic Only)
High-Contrast Palette on Charts


SETUP
Users
User Edit
NSS NSS
Help for this Page
User Edit
Save
Save & New
Cancel
General Information
= Required Information
First Name
NSS
Last Name
NSS
Alias
nnss
Email
valtisusan07@gmail.com
Username
valtisusan07@gmail.com
Nickname
User175741422851749865
Title
Company
Department
Division
Role
<None Specified>
User License
Salesforce Platform
Profile
NGOs Profile
Active
Marketing User
Offline User
Knowledge User
Flow User
Service Cloud User
Site.com Contributor User
Site.com Publisher User
WDC User
Data.com User Type
--None--
Data.com Monthly Addition Limit
300
Accessibility Mode (Classic Only)

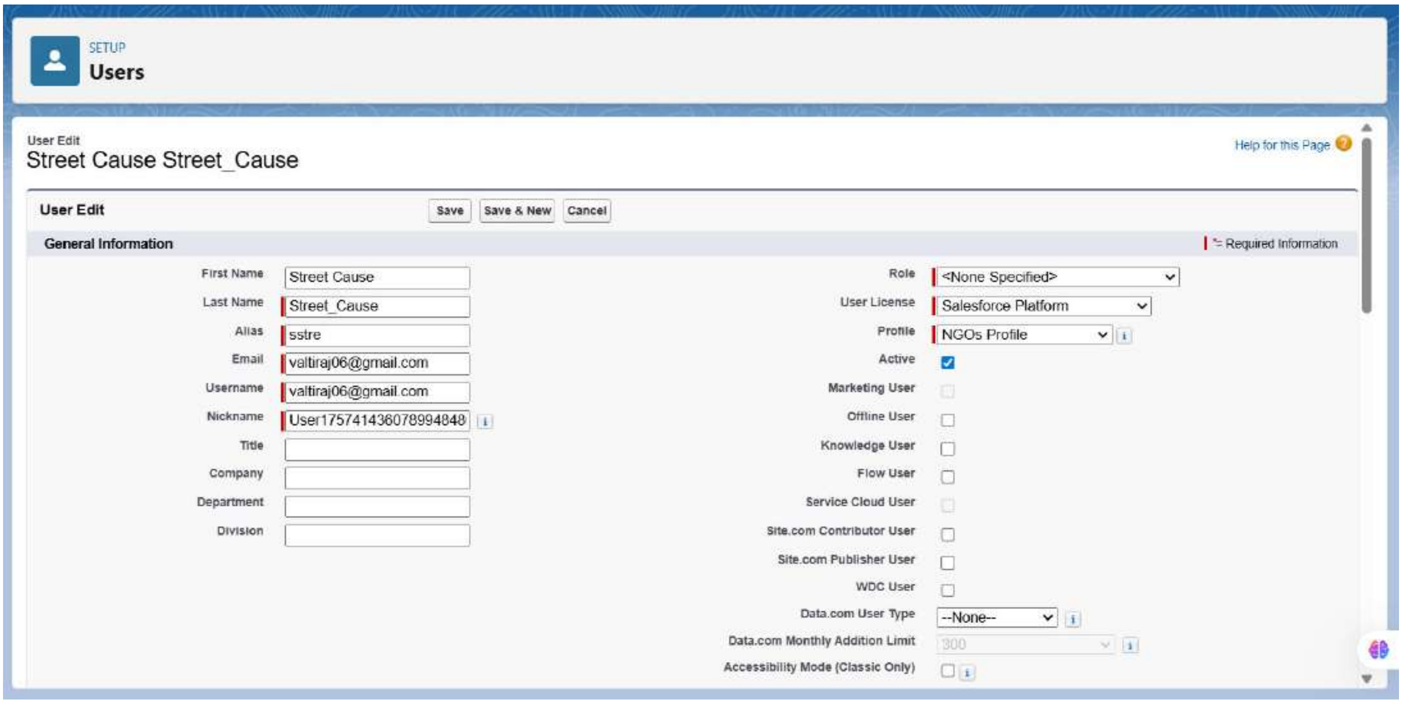


SETUP
Users

User Detail — Edit | Sharing | Reset Password | Freeze | View Summary

Name	NSS NSS	Role	
Alias	nnss	User License	Salesforce Platform
Email	valtisusan07@gmail.com [Verify]	Profile	NGOs Profile
Username	valtisusan07@gmail.com	Active	✓
Nickname	User17574142285174986565	Marketing User	
Title		Offline User	
Company		Knowledge User	
Department		Flow User	
Division		Service Cloud User	
Address		Site.com Contributor User	
Time Zone	(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)	Site.com Publisher User	
Locale	English (United States)	WDC User	
Language	English	Mobile Push Registrations	View
Delegated Approver		Data.com User Type	
Manager		Accessibility Mode (Classic Only)	
Receive Approval Request Emails	Only if I am an approver	Debug Mode	
Federation ID		High-Contrast Palette on Charts	
App Registration: One-Time Password Authenticator		Load Lightning Pages While Scrolling	✓
App Registration: Salesforce Authenticator		Salesforce CRM Content User	✓
Security Key (U2F or WebAuthn)		Receive Salesforce CRM Content Email Alerts	✓

c)User 3



SETUP
Users

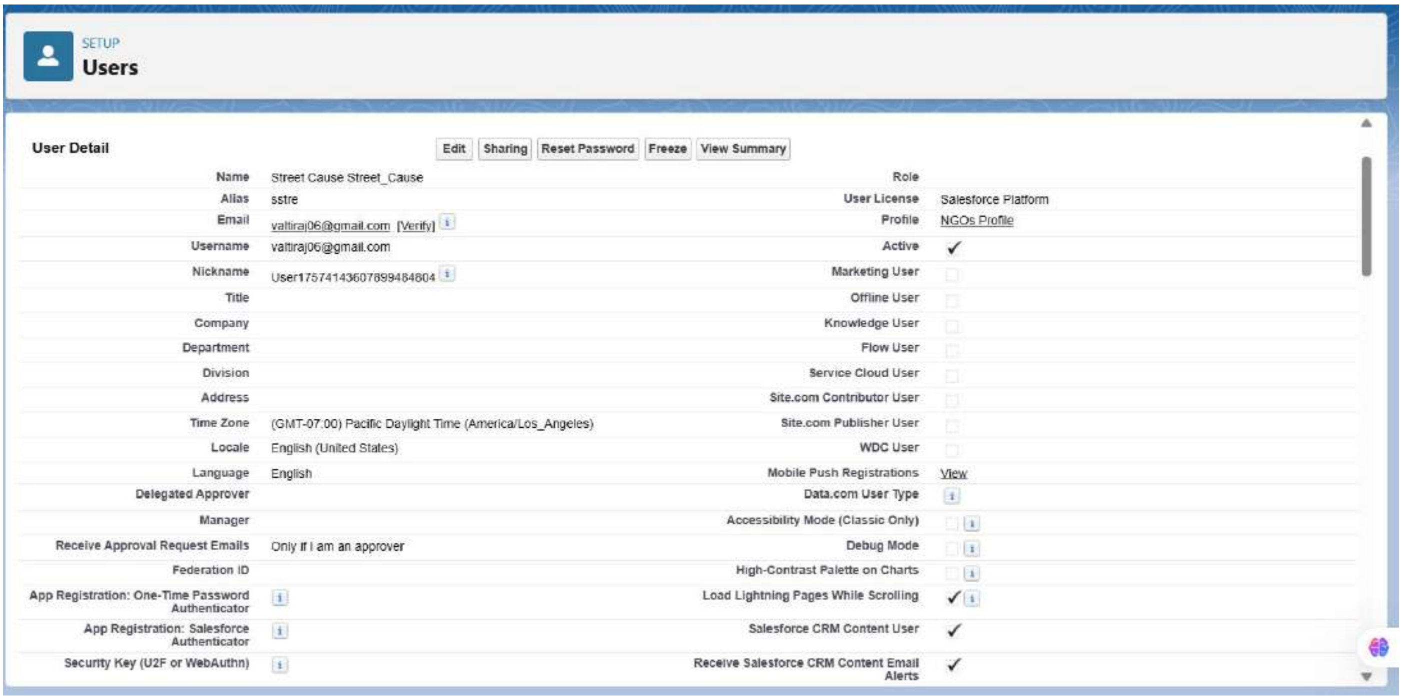
User Edit
Street Cause Street_Cause

Help for this Page

User Edit — Save | Save & New | Cancel

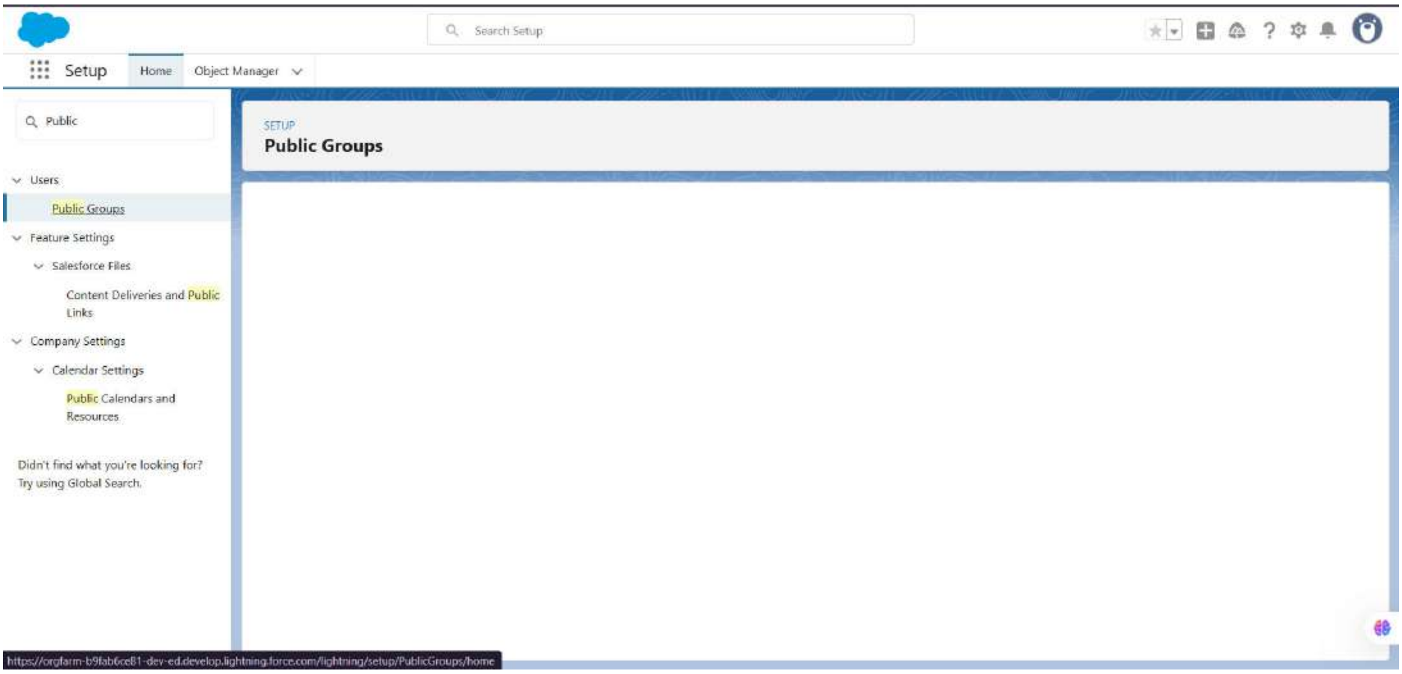
General Information — = Required Information

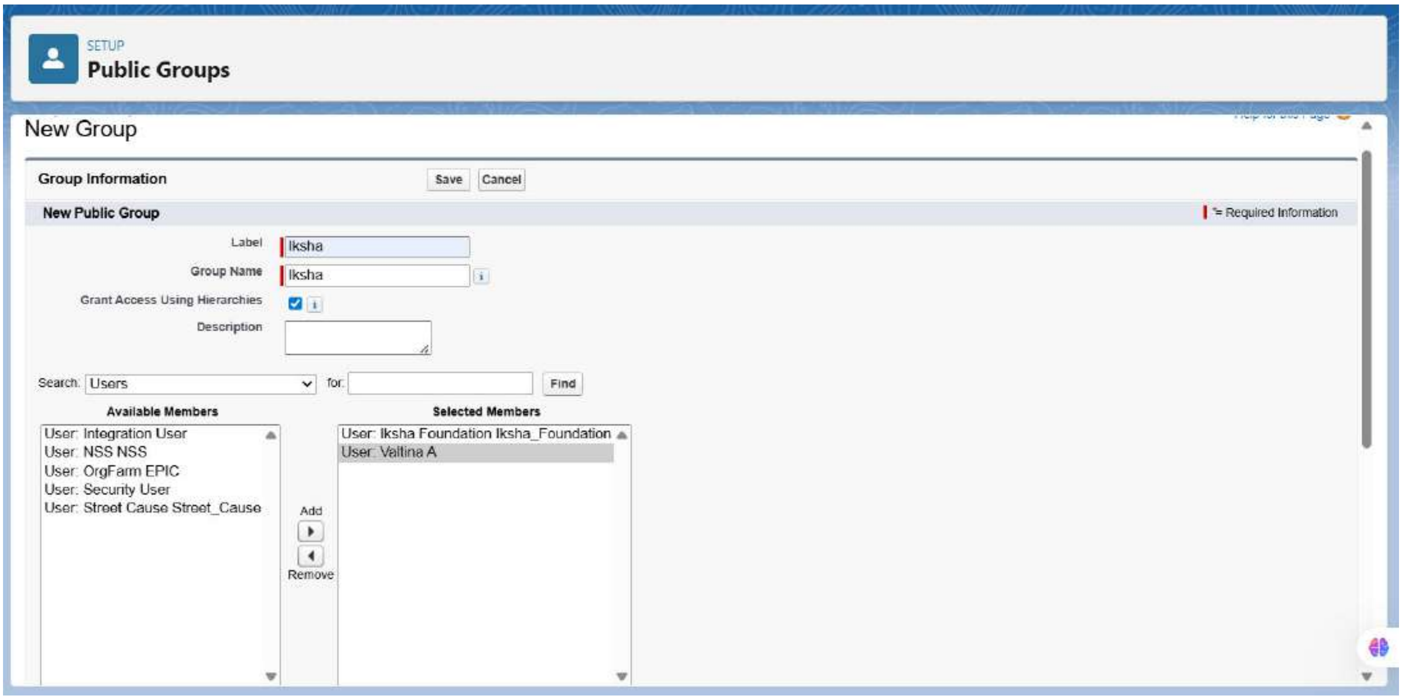
First Name	Street Cause	Role	<None Specified>
Last Name	Street_Cause	User License	Salesforce Platform
Alias	sstre	Profile	NGOs Profile
Email	valtiraj06@gmail.com	Active	✓
Username	valtiraj06@gmail.com	Marketing User	
Nickname	User17574143607899484	Offline User	
Title		Knowledge User	
Company		Flow User	
Department		Service Cloud User	
Division		Site.com Contributor User	
		Site.com Publisher User	
		WDC User	
		Data.com User Type	--None--
		Data.com Monthly Addition Limit	300
		Accessibility Mode (Classic Only)	



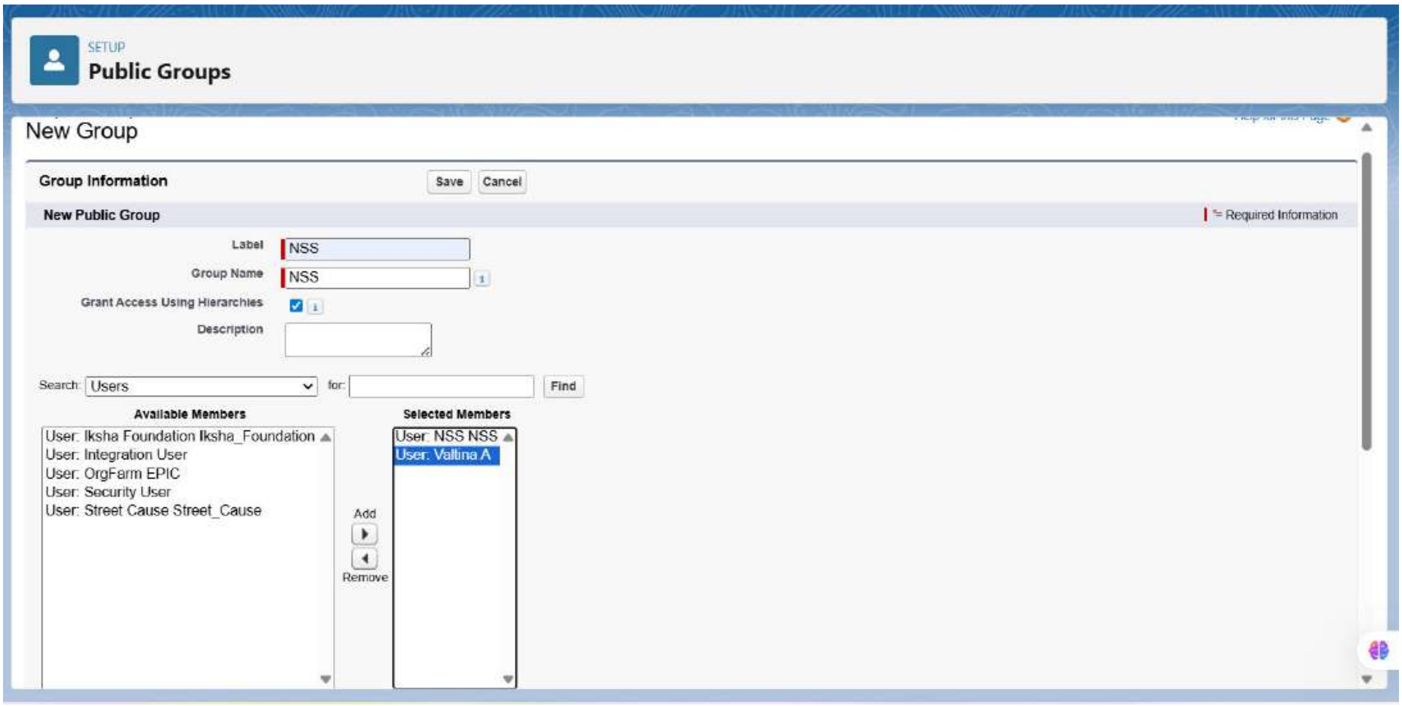
10) Create 3 different public groups for all the 3 users seperately

a) User 1 Public group

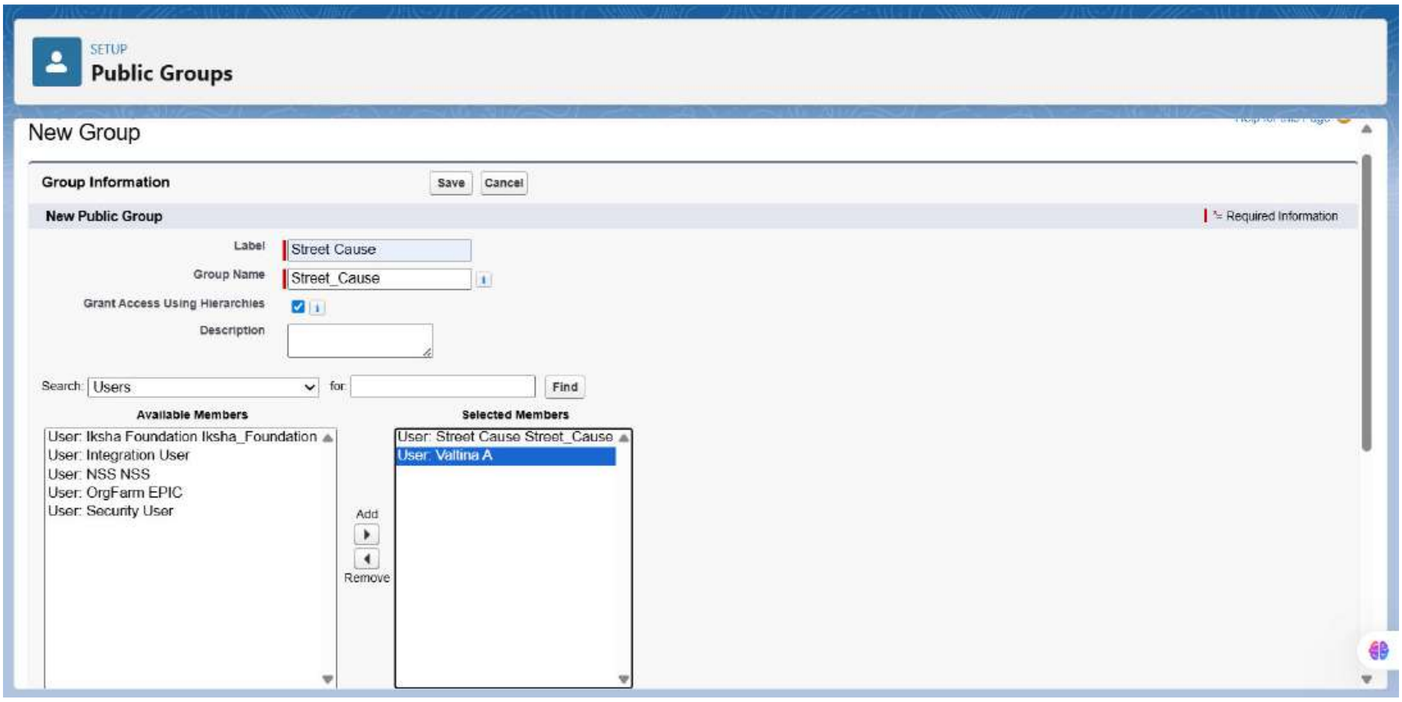


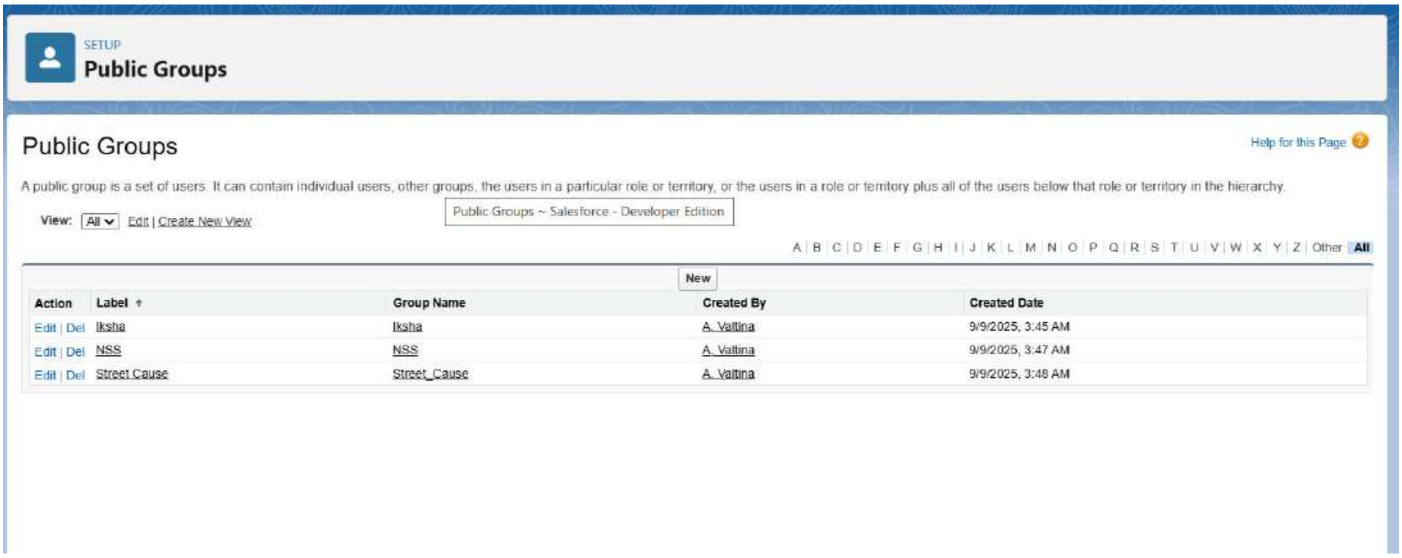


b) User 2 Public group

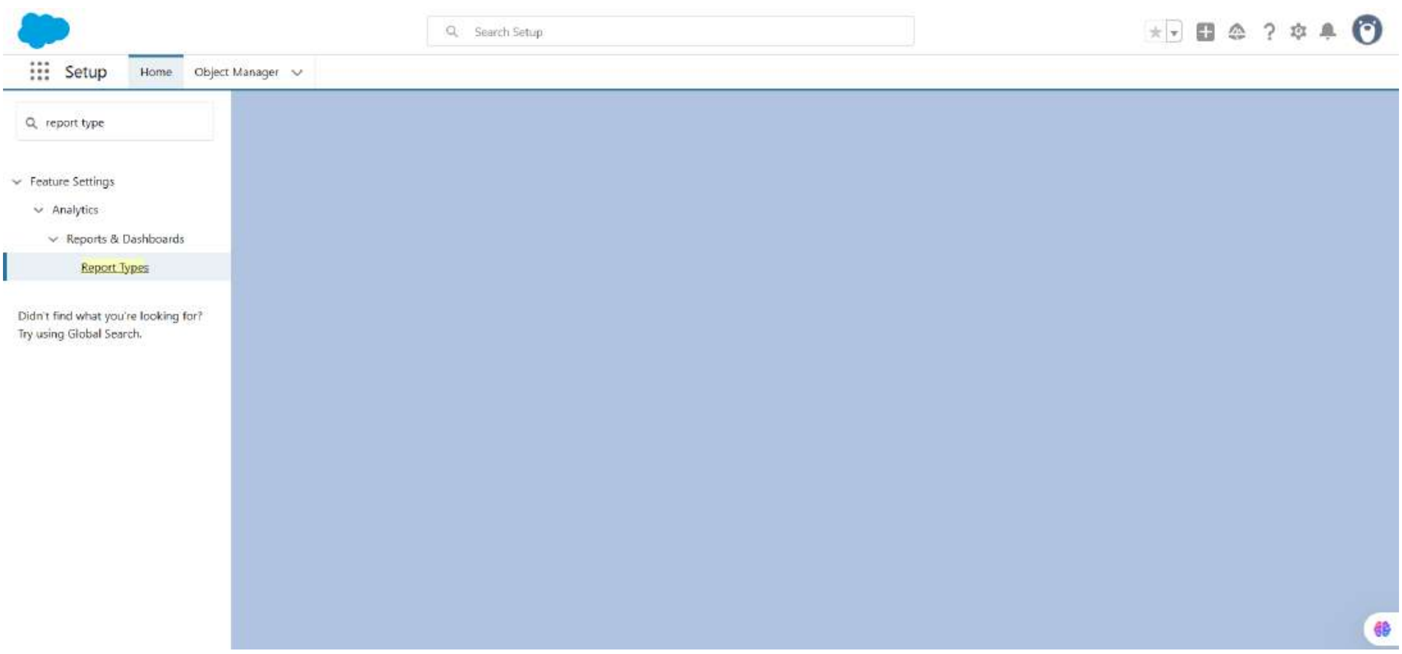


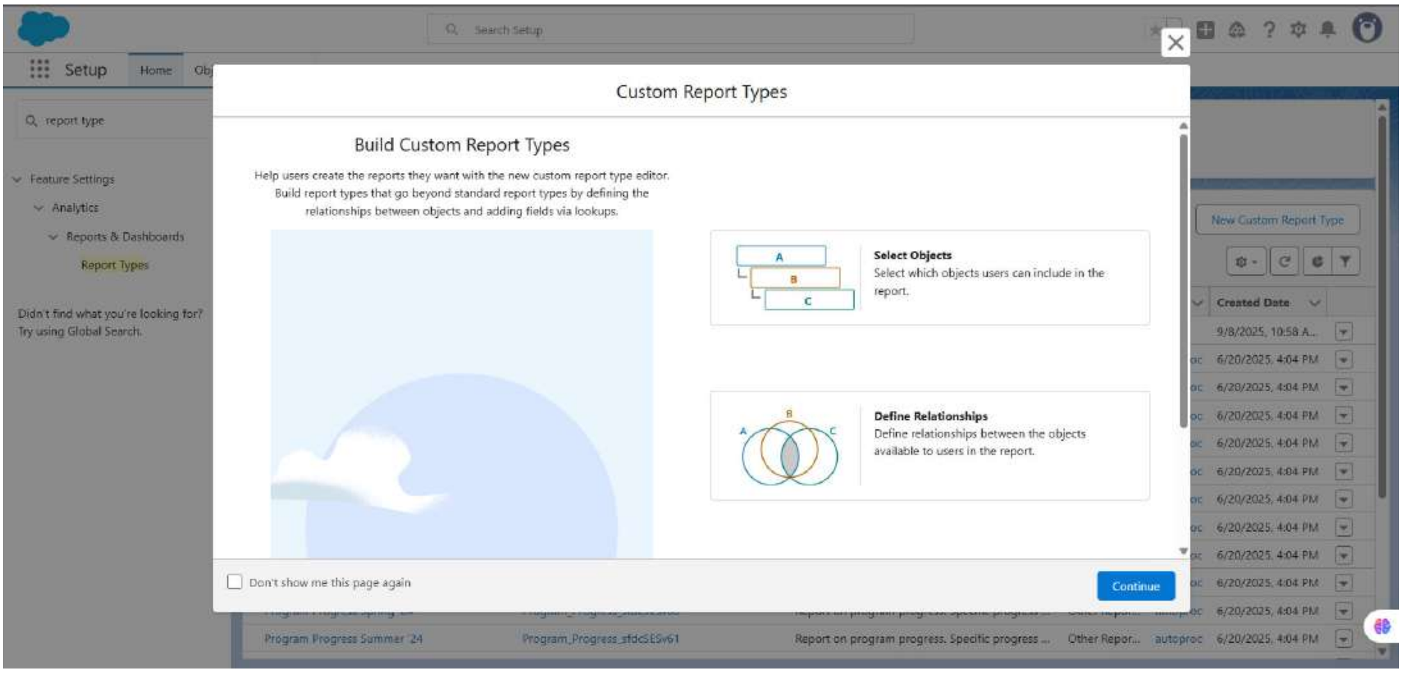
c) User 3 Public group



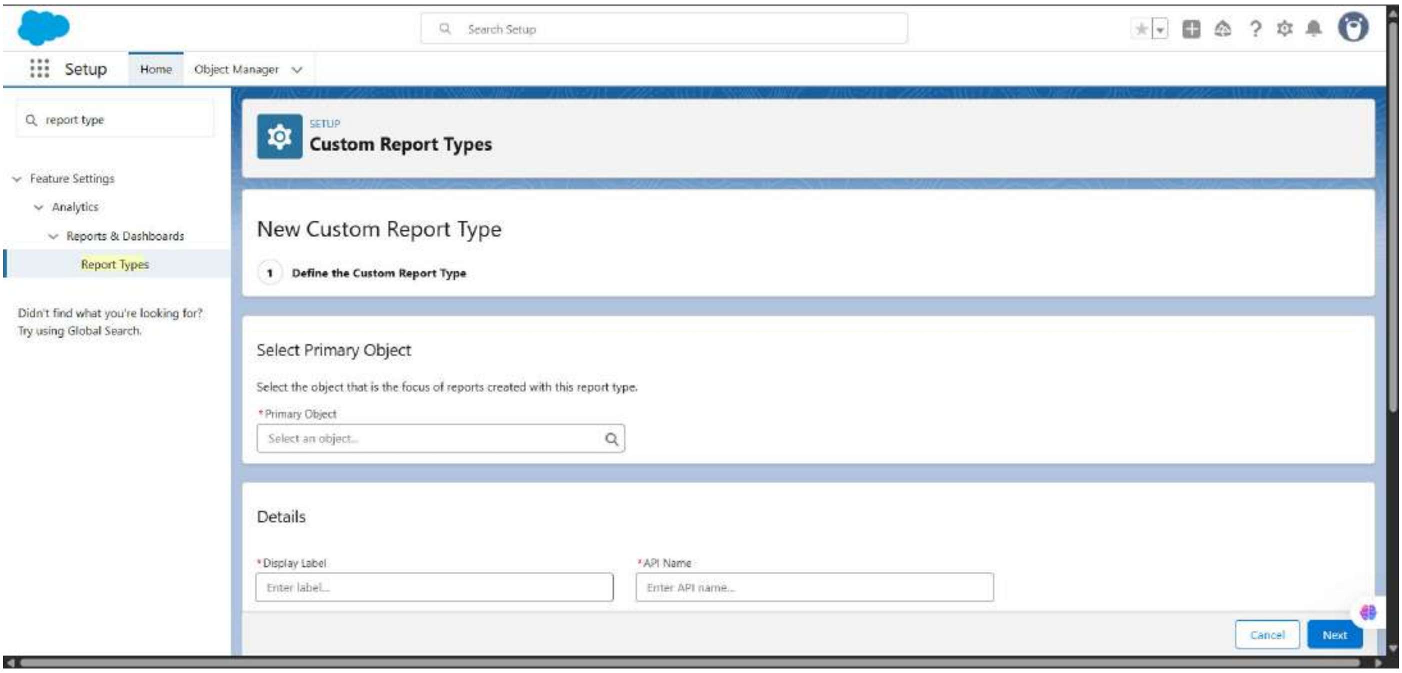


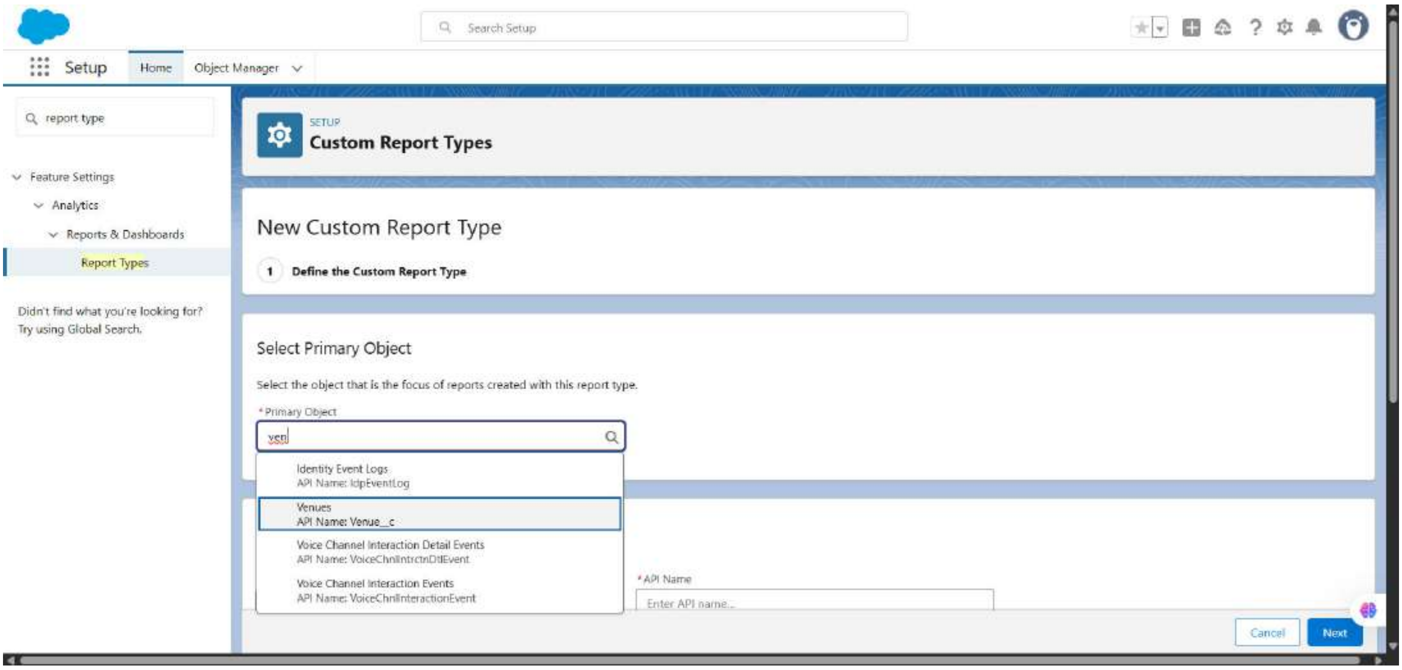
11)Create different new custom Report types

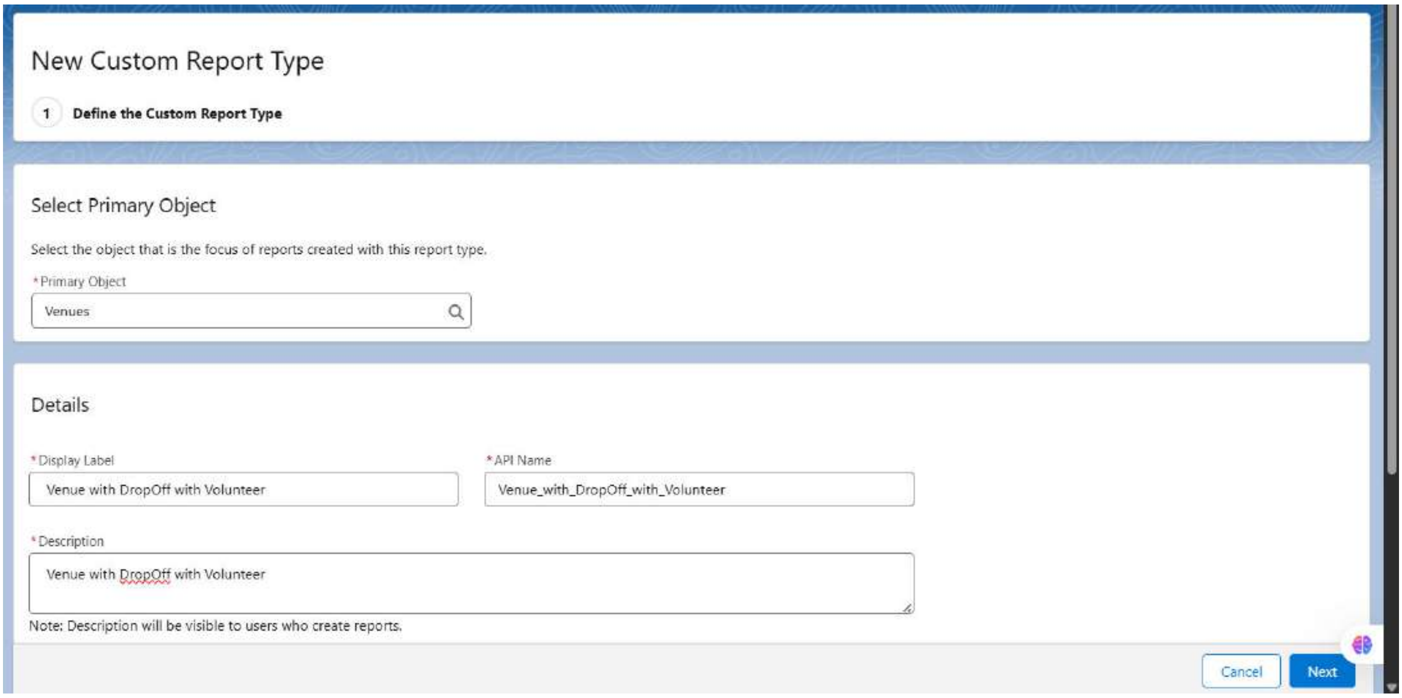


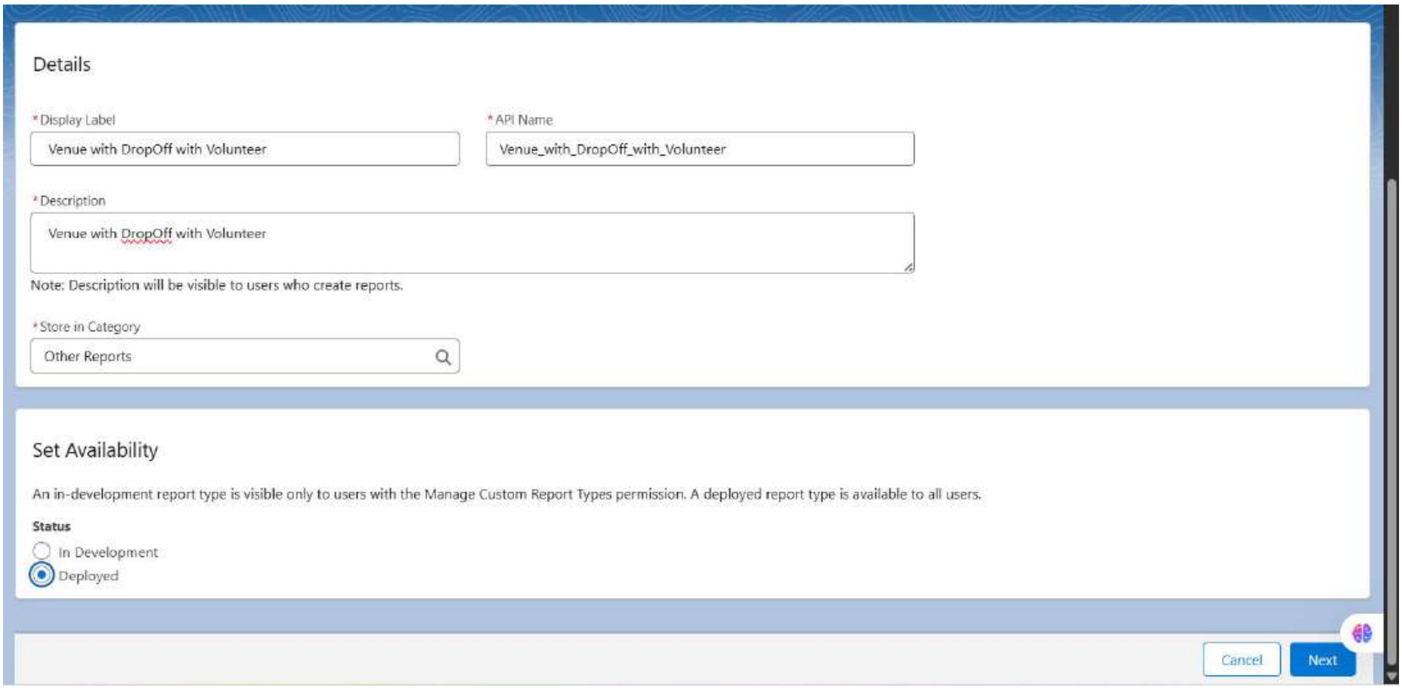


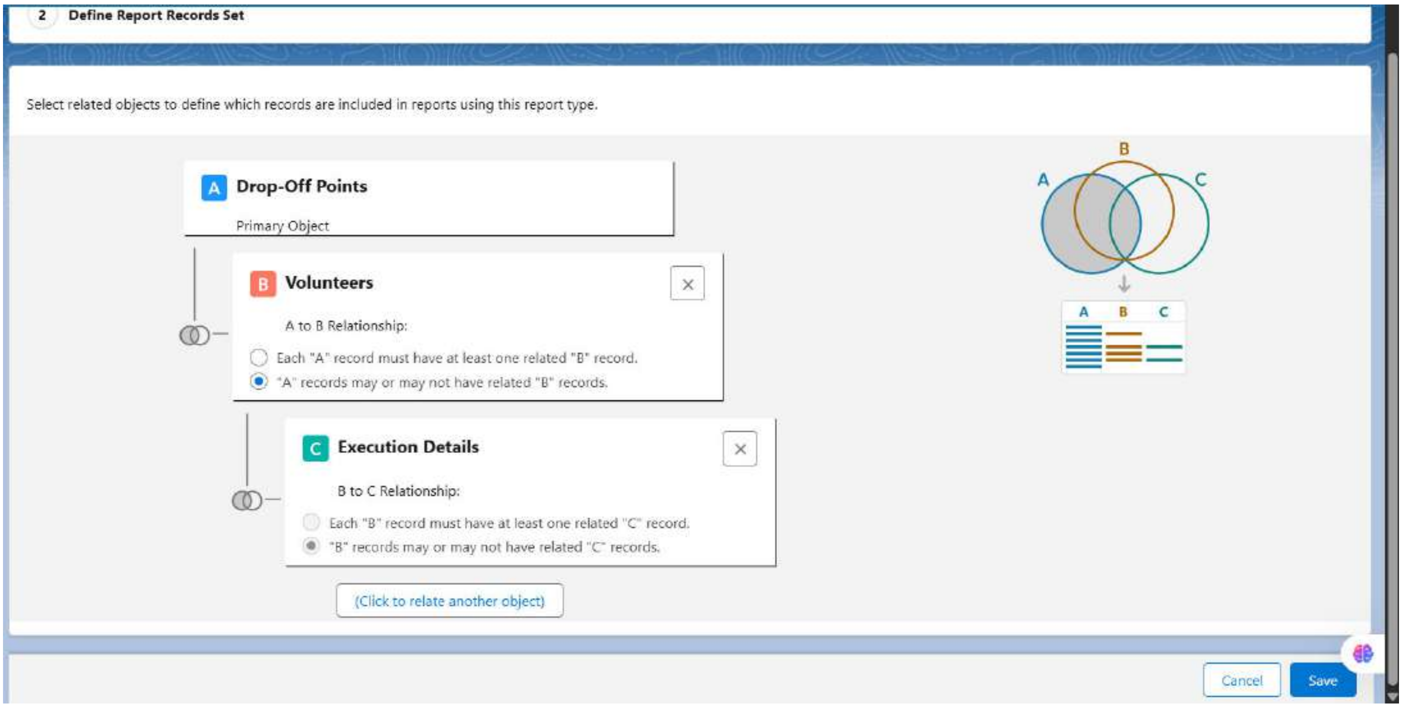
a) Venue with DropOff with Volunteer-Custom Report Type

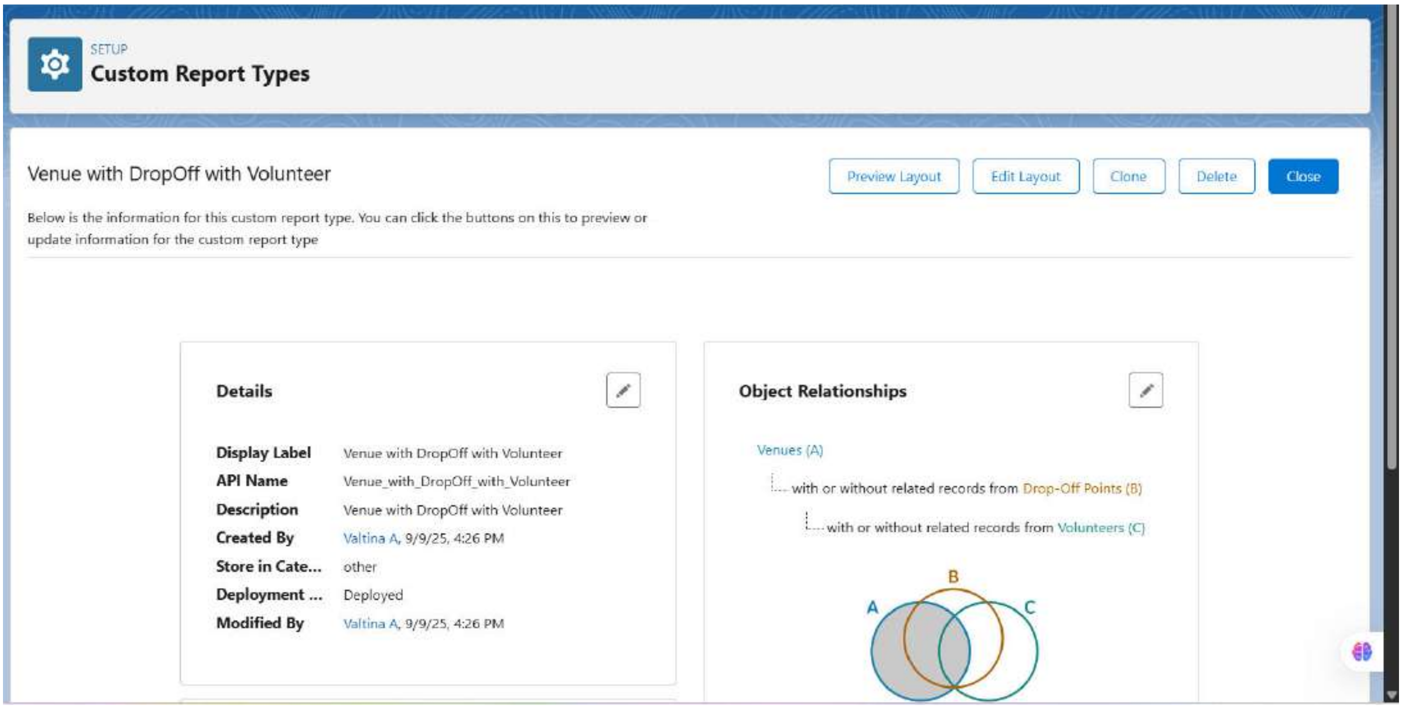



Search Setup
Setup
Home
Object Manager
report type
Feature Settings
Analytics
Reports & Dashboards
Report Types
Didn't find what you're looking for?
Try using Global Search.
SETUP
Custom Report Types
New Custom Report Type
1 Define the Custom Report Type
Select Primary Object
Select the object that is the focus of reports created with this report type.
* Primary Object
ven
Identity Event Logs
API Name: IdpEventLog
Venues
API Name: Venue__c
Voice Channel Interaction Detail Events
API Name: VoiceChnlIntrctnDtlEvent
Voice Channel Interaction Events
API Name: VoiceChnlInteractionEvent
* API Name
Enter API name...
Cancel
Next


New Custom Report Type
1 Define the Custom Report Type
Select Primary Object
Select the object that is the focus of reports created with this report type.
* Primary Object
Venues
Details
* Display Label
Venue with DropOff with Volunteer
* API Name
Venue_with_DropOff_with_Volunteer
* Description
Venue with DropOff with Volunteer
Note: Description will be visible to users who create reports.
Cancel
Next


Details
* Display Label
Venue with DropOff with Volunteer
* API Name
Venue_with_DropOff_with_Volunteer
* Description
Venue with DropOff with Volunteer
Note: Description will be visible to users who create reports.
* Store in Category
Other Reports
Set Availability
An in-development report type is visible only to users with the Manage Custom Report Types permission. A deployed report type is available to all users.
Status
In Development
Deployed
Cancel
Next


2 Define Report Records Set
Select related objects to define which records are included in reports using this report type.
A Drop-Off Points
Primary Object
B Volunteers
A to B Relationship:
Each "A" record must have at least one related "B" record.
"A" records may or may not have related "B" records.
C Execution Details
B to C Relationship:
Each "B" record must have at least one related "C" record.
"B" records may or may not have related "C" records.
(Click to relate another object)
A
B
C
A B C
Cancel
Save



Details

Display Label	Venue with DropOff with Volunteer
API Name	Venue_with_DropOff_with_Volunteer
Description	Venue with DropOff with Volunteer
Created By	Valtina A, 9/9/25, 4:26 PM
Store in Cate...	other
Deployment ...	Deployed
Modified By	Valtina A, 9/9/25, 4:26 PM

Fields

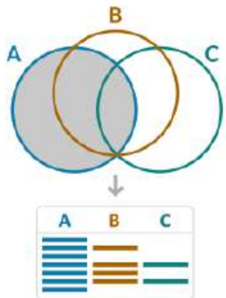
Source Object	Included Fields
Venues	13
Drop-Off Points	13
Volunteers	15

Object Relationships

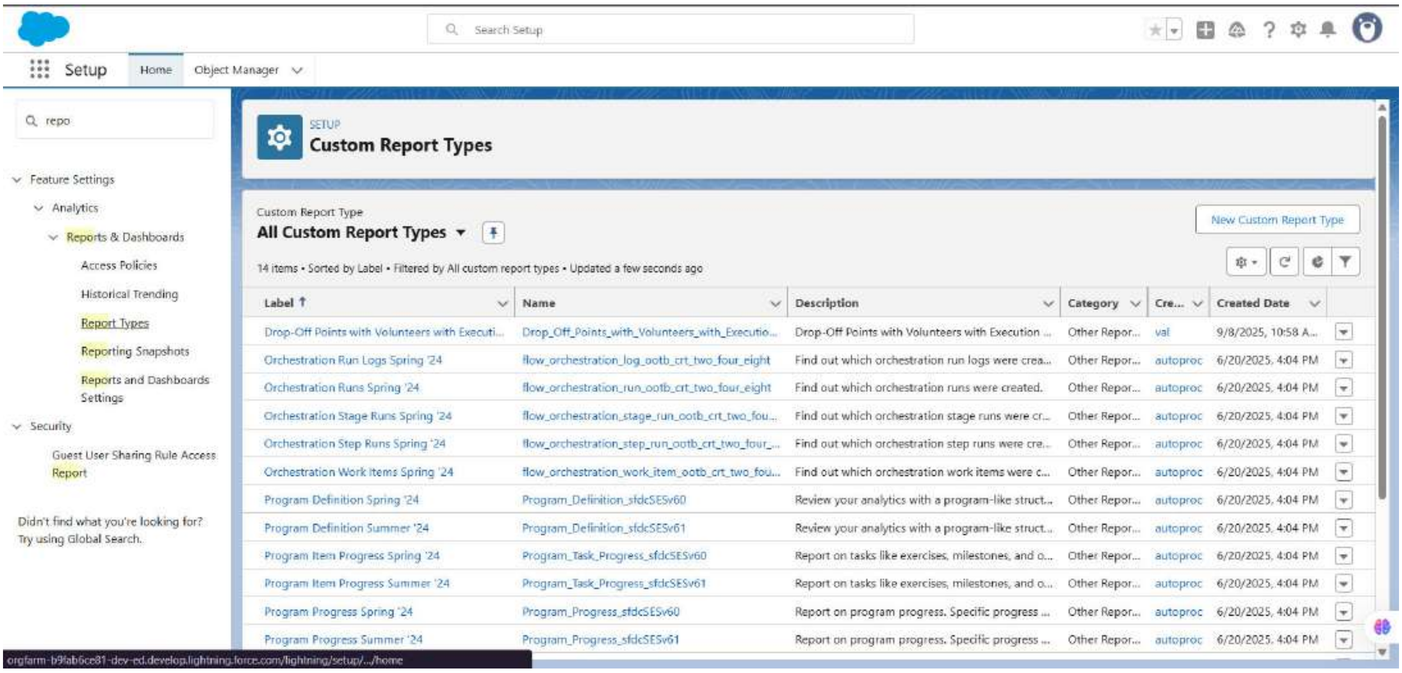
Venues (A)

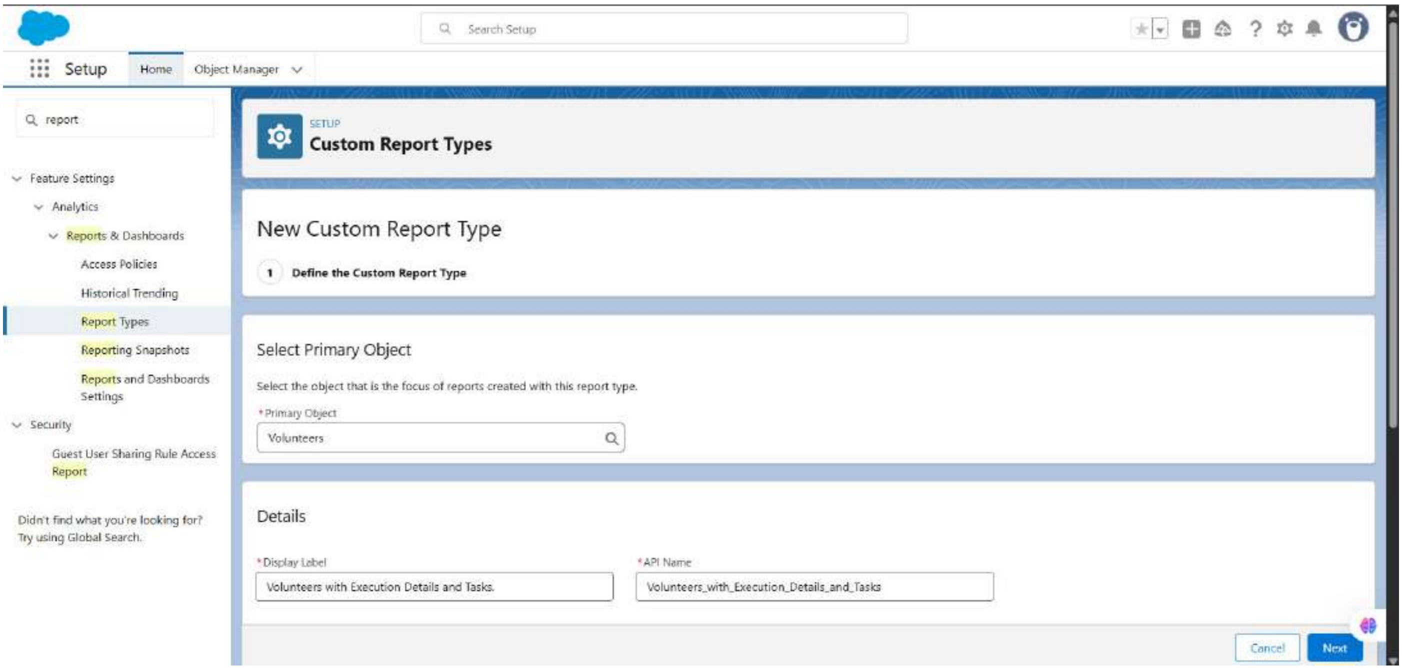
with or without related records from Drop-Off Points (B)

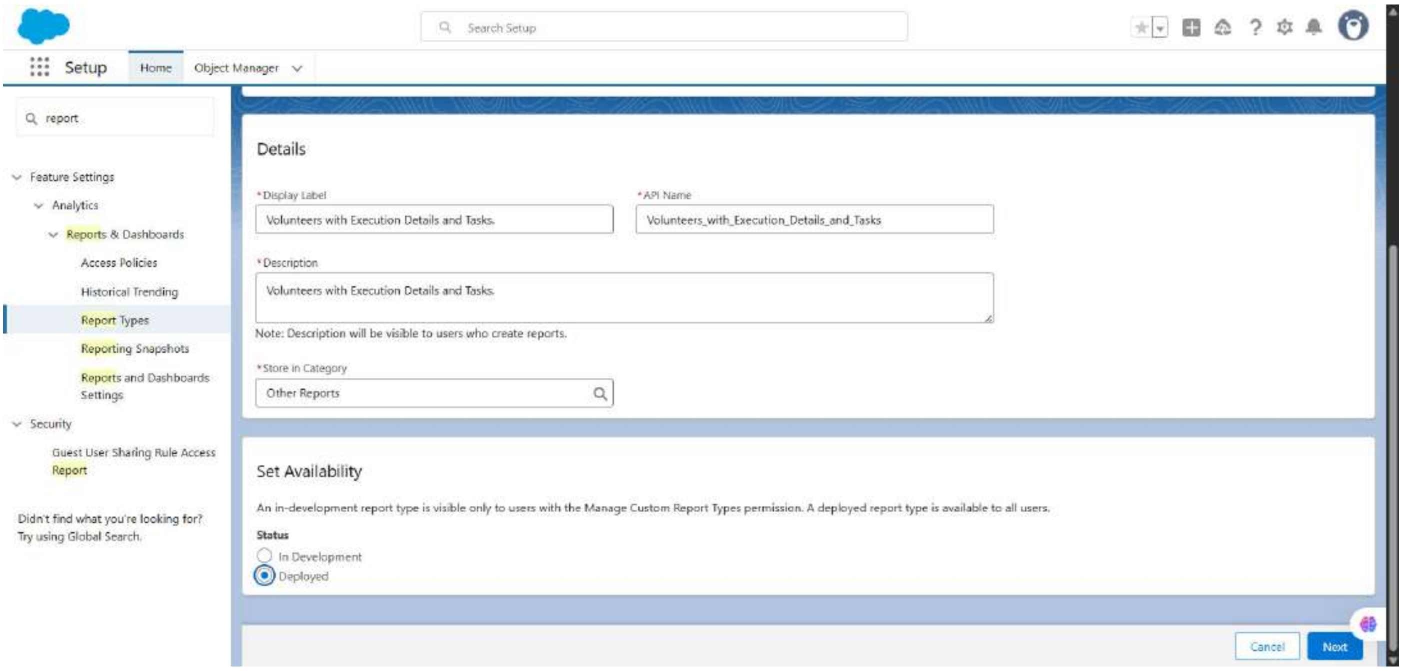
with or without related records from Volunteers (C)

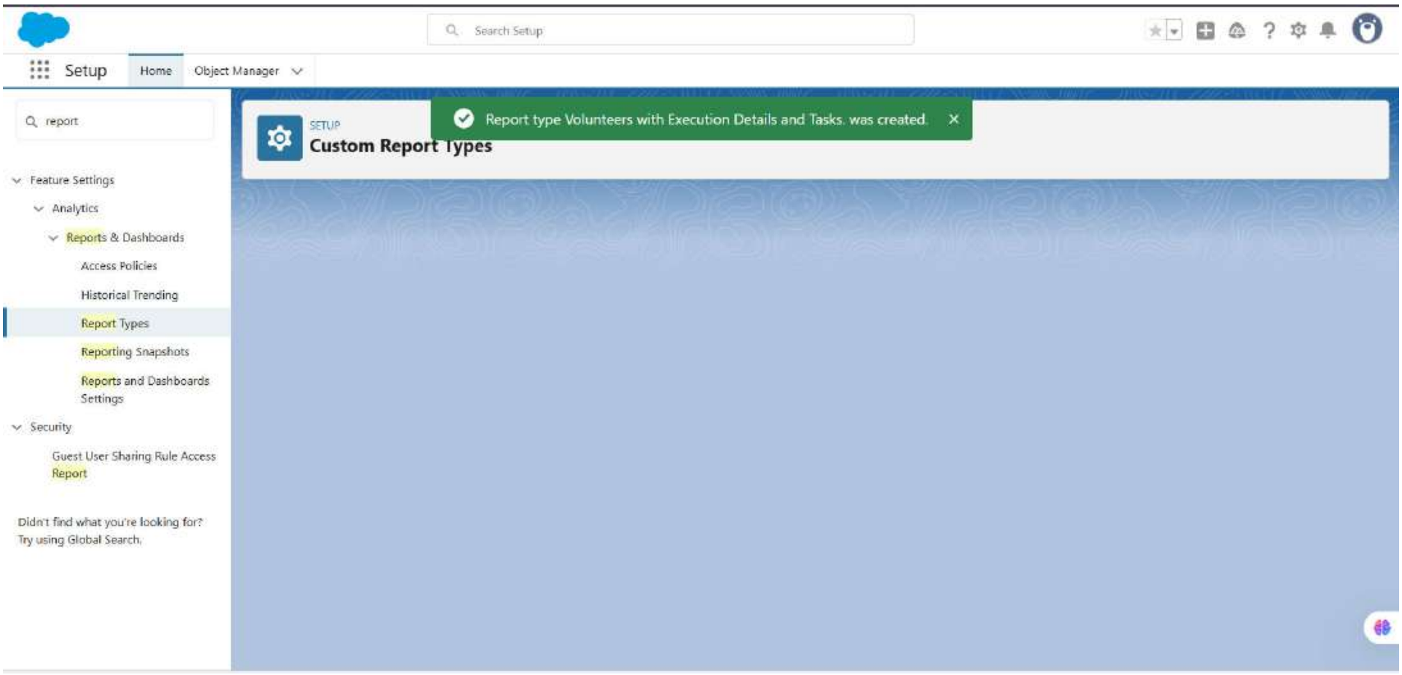


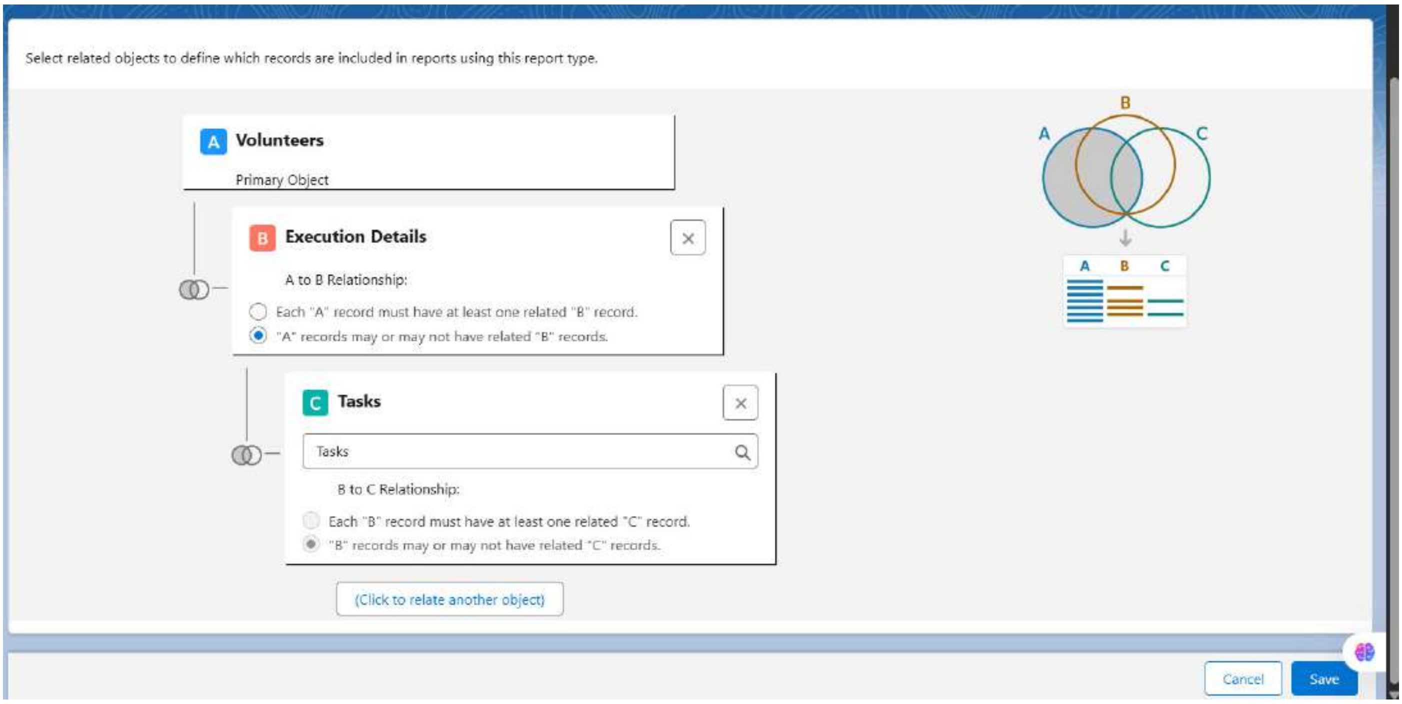
b) Volunteer with Execution Details and Tasks-Custom Report type

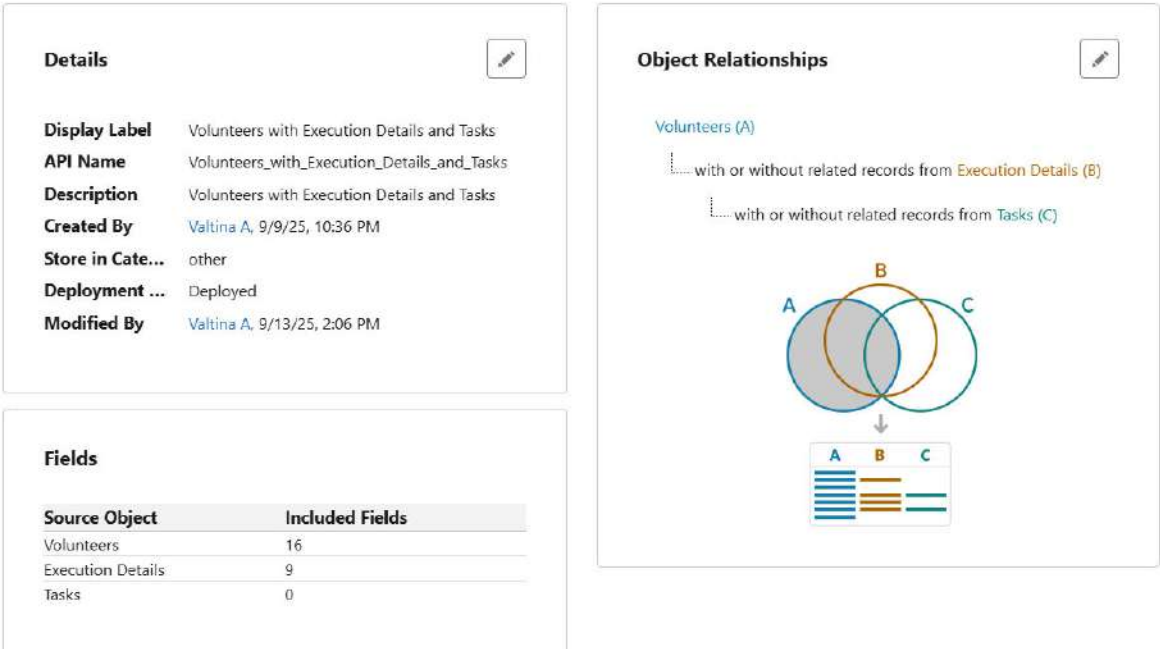




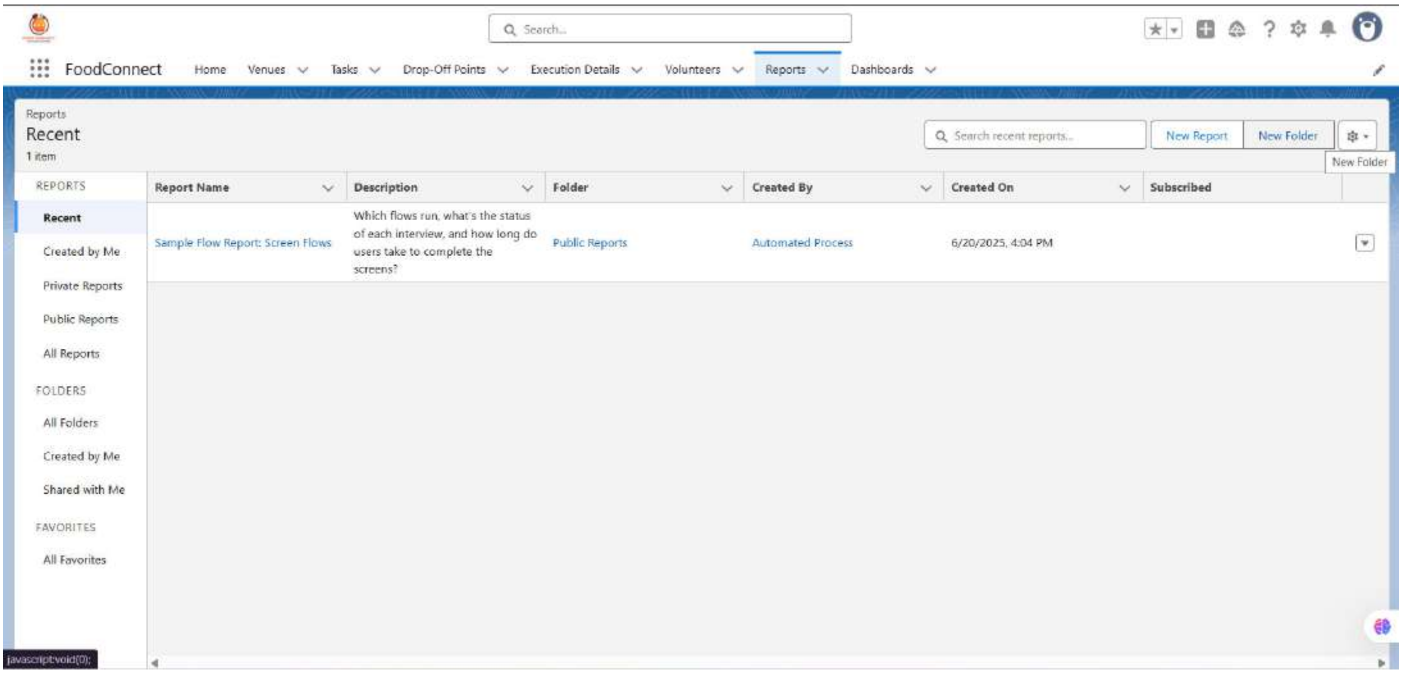

Search Setup
Setup
Home
Object Manager
report
Feature Settings
Analytics
Reports & Dashboards
Access Policies
Historical Trending
Report Types
Reporting Snapshots
Reports and Dashboards Settings
Security
Guest User Sharing Rule Access Report
Didn't find what you're looking for? Try using Global Search.
Details
*Display Label
Volunteers with Execution Details and Tasks.
*API Name
Volunteers_with_Execution_Details_and_Tasks
*Description
Volunteers with Execution Details and Tasks.
Note: Description will be visible to users who create reports.
*Store in Category
Other Reports
Set Availability
An in-development report type is visible only to users with the Manage Custom Report Types permission. A deployed report type is available to all users.
Status
In Development
Deployed
Cancel
Next

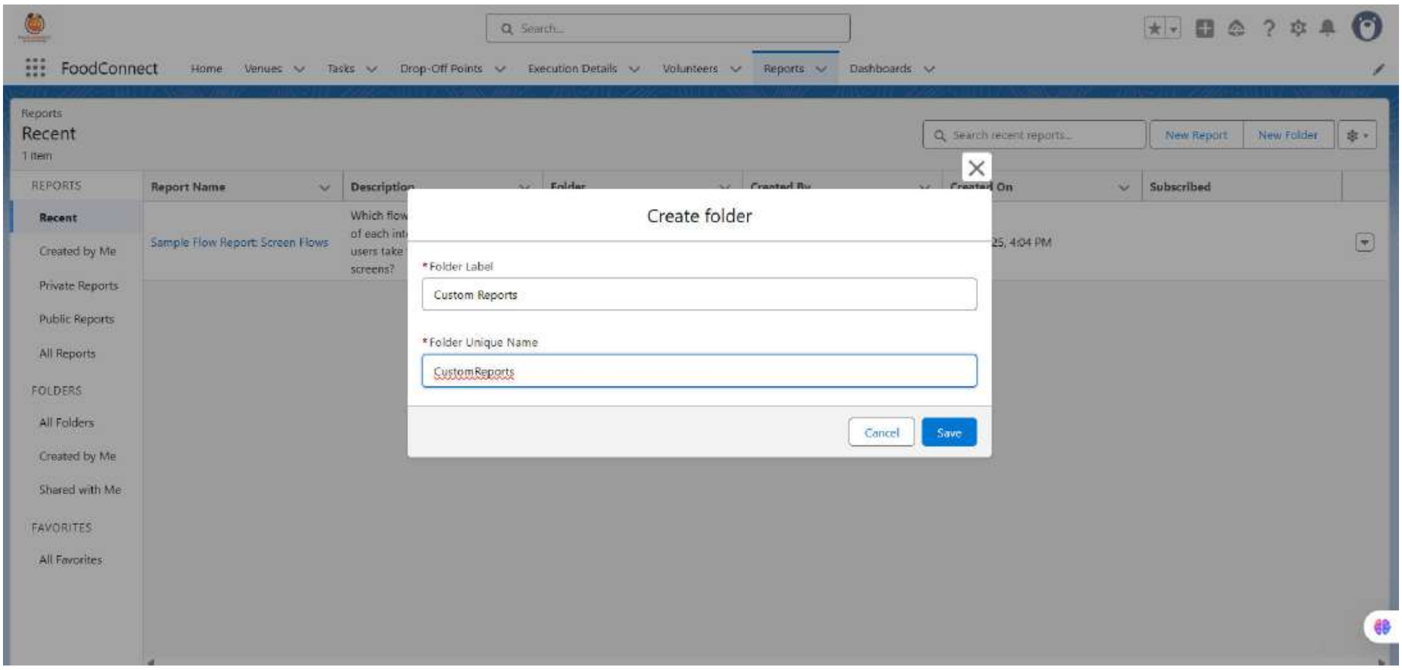

Search Setup
Setup
Home
Object Manager
report
Feature Settings
Analytics
Reports & Dashboards
Access Policies
Historical Trending
Report Types
Reporting Snapshots
Reports and Dashboards Settings
Security
Guest User Sharing Rule Access Report
Didn't find what you're looking for? Try using Global Search.
SETUP
Custom Report Types
Report type Volunteers with Execution Details and Tasks. was created.

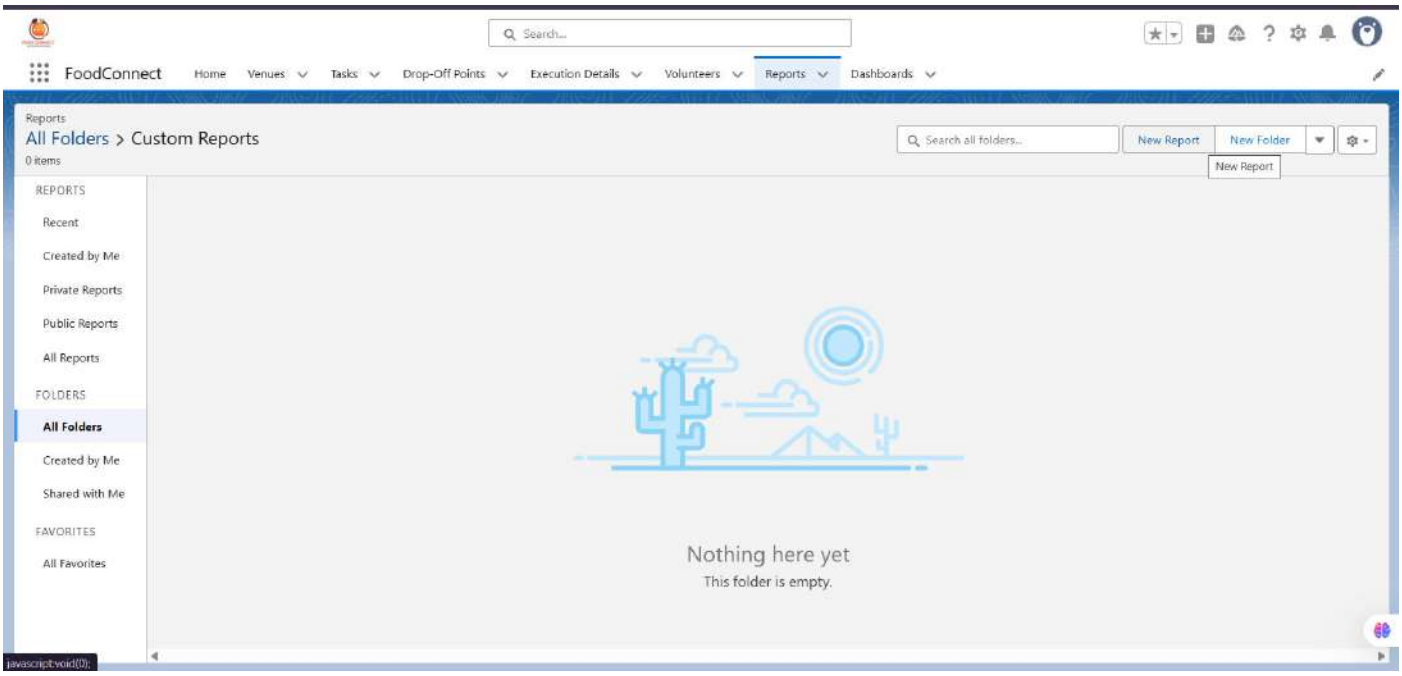

Select related objects to define which records are included in reports using this report type.
A Volunteers
Primary Object
B Execution Details
A to B Relationship:
Each "A" record must have at least one related "B" record.
"A" records may or may not have related "B" records.
C Tasks
Tasks
B to C Relationship:
Each "B" record must have at least one related "C" record.
"B" records may or may not have related "C" records.
(Click to relate another object)
A
B
C
Cancel
Save


Details
Display Label Volunteers with Execution Details and Tasks
API Name Volunteers_with_Execution_Details_and_Tasks
Description Volunteers with Execution Details and Tasks
Created By Valtina A, 9/9/25, 10:36 PM
Store in Cate... other
Deployment ... Deployed
Modified By Valtina A, 9/13/25, 2:06 PM
Fields
Source Object Included Fields
Volunteers 16
Execution Details 9
Tasks 0
Object Relationships
Volunteers (A)
with or without related records from Execution Details (B)
with or without related records from Tasks (C)
A
B
C

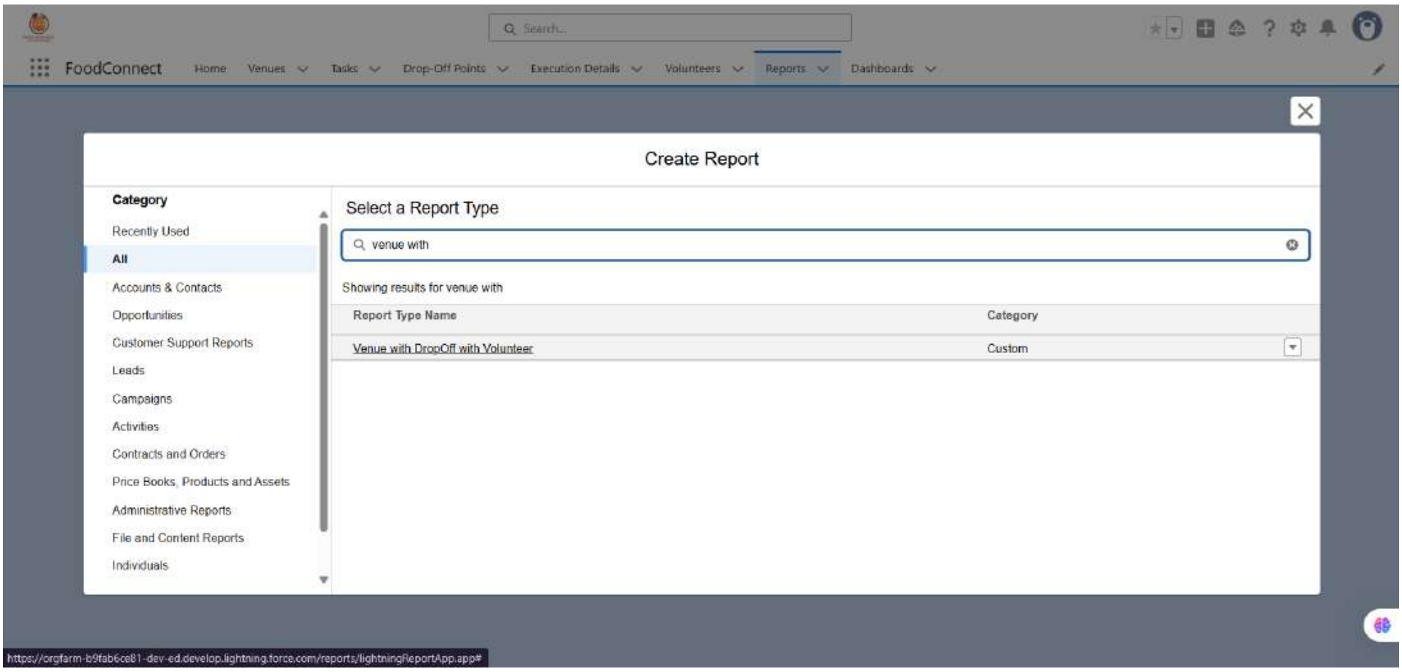
12)Now create two reports using the two report types created

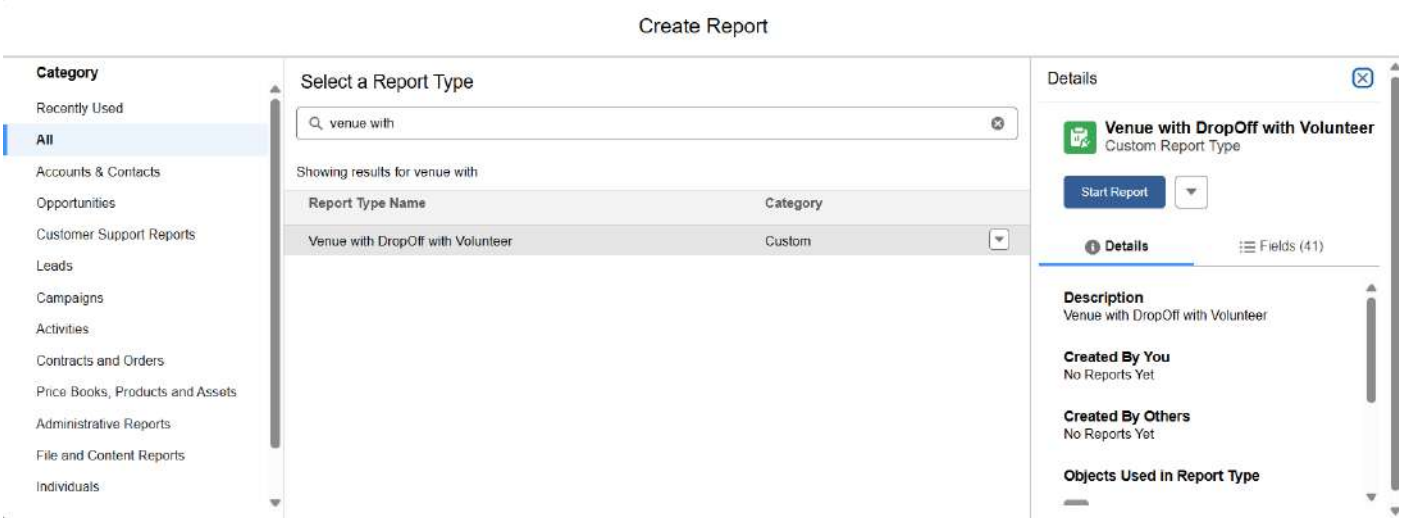


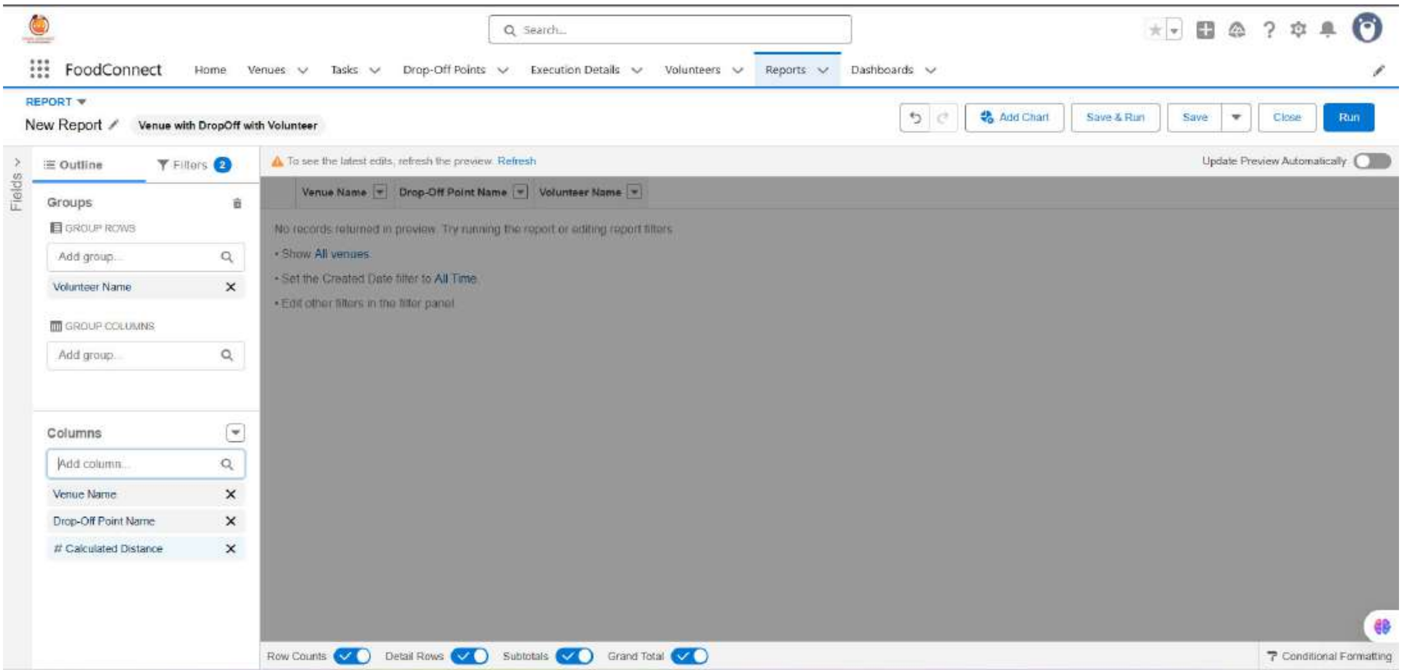


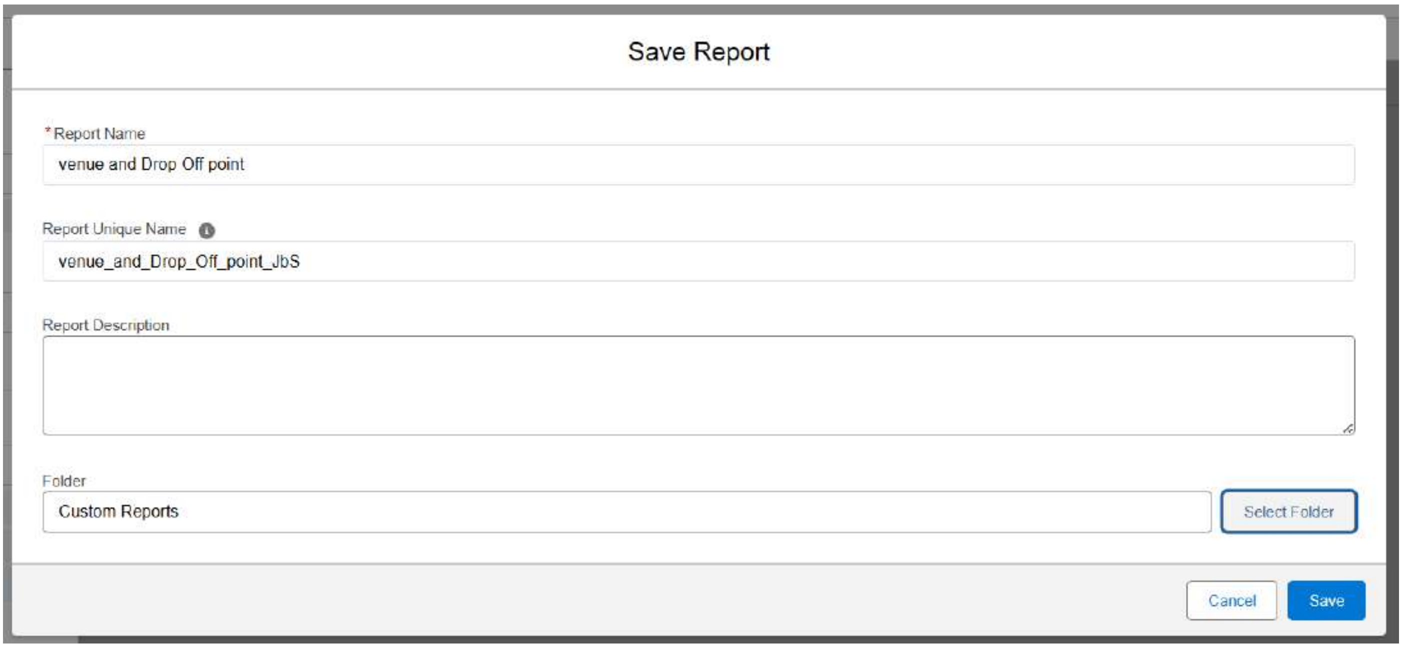


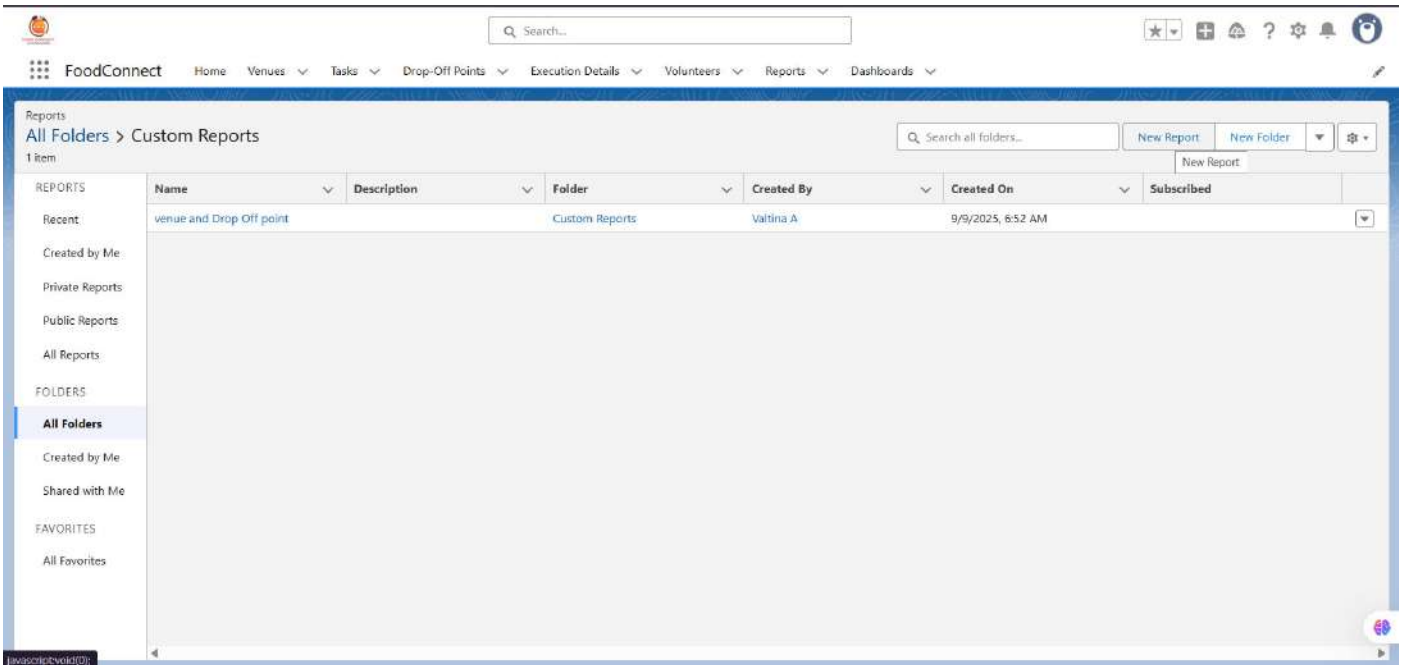
a) Creation of Report on Venue with DropOff with Volunteer



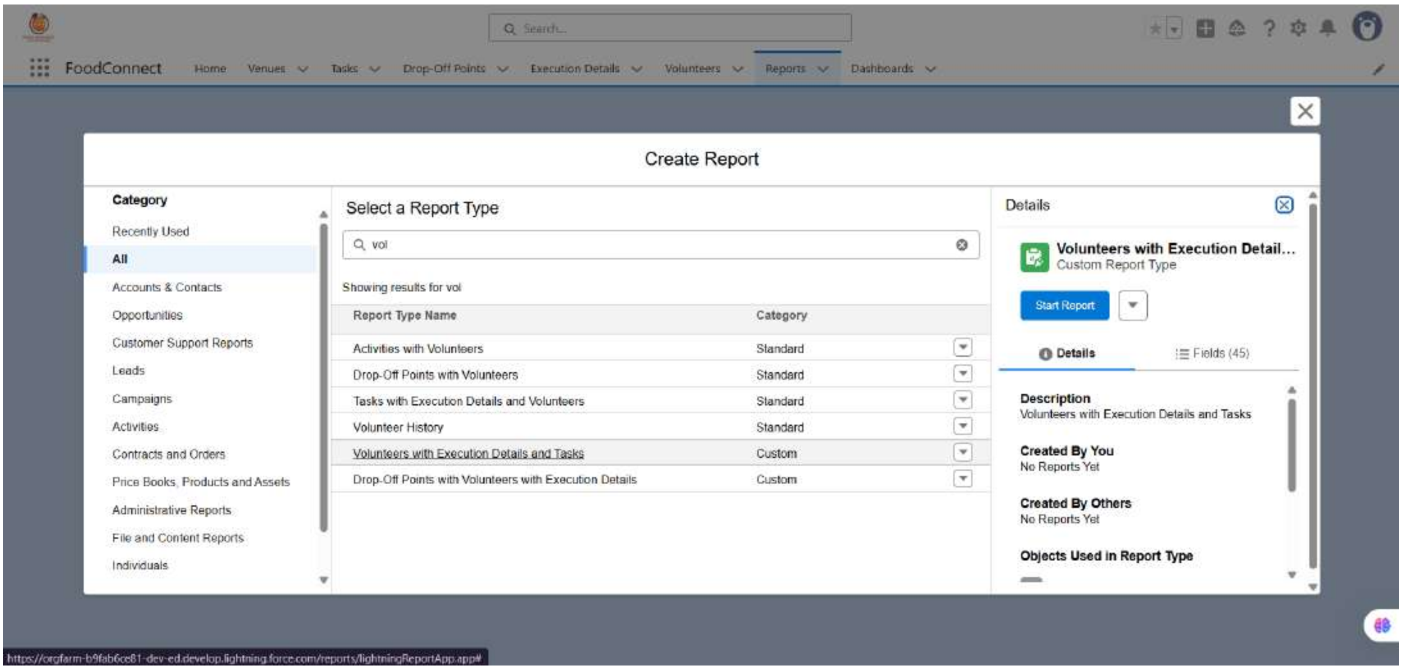


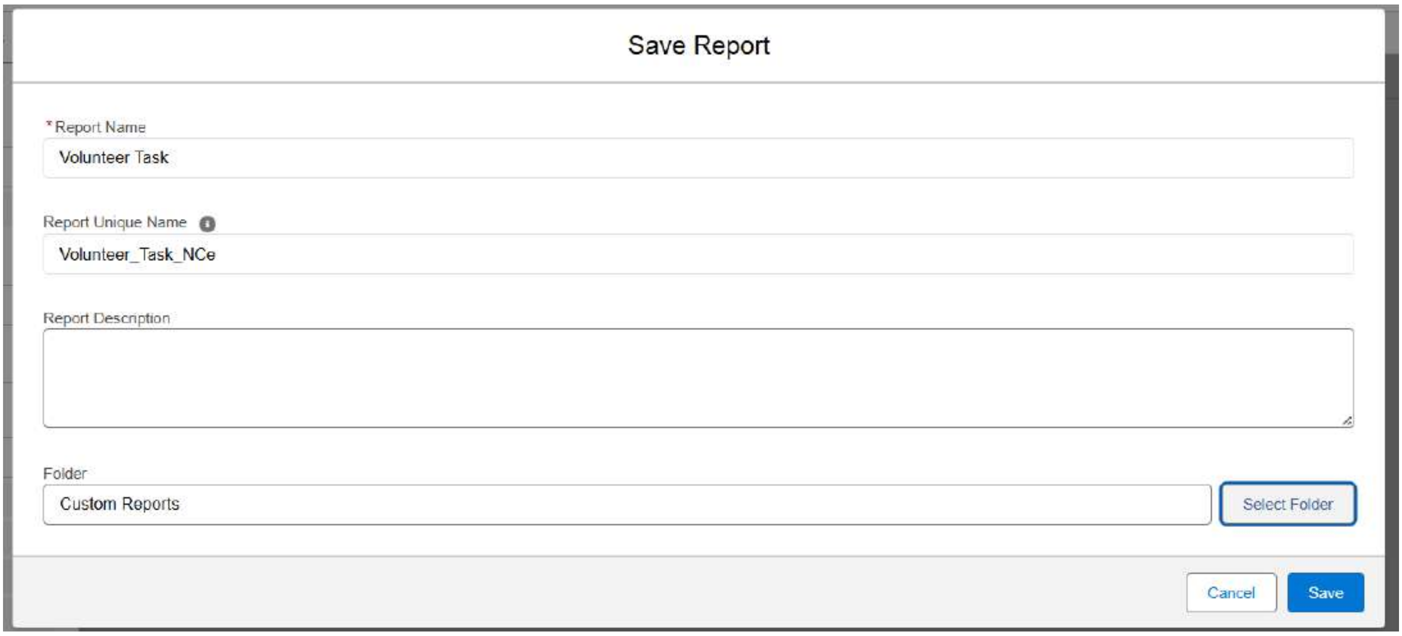

FoodConnect
Home
Venues
Tasks
Drop-Off Points
Execution Details
Volunteers
Reports
Dashboards
REPORT
New Report
Venue with DropOff with Volunteer
Add Chart
Save & Run
Save
Close
Run
Outline
Filters 2
Groups
GROUP ROWS
Volunteer Name
GROUP COLUMNS
Columns
Venue Name
Drop-Off Point Name
Calculated Distance
To see the latest edits, refresh the preview. Refresh
Update Preview Automatically
Venue Name
Drop-Off Point Name
Volunteer Name
No records returned in preview. Try running the report or editing report filters
• Show All venues
• Set the Created Date filter to All Time
• Edit other filters in the filter panel
Row Counts
Detail Rows
Subtotals
Grand Total
Conditional Formatting

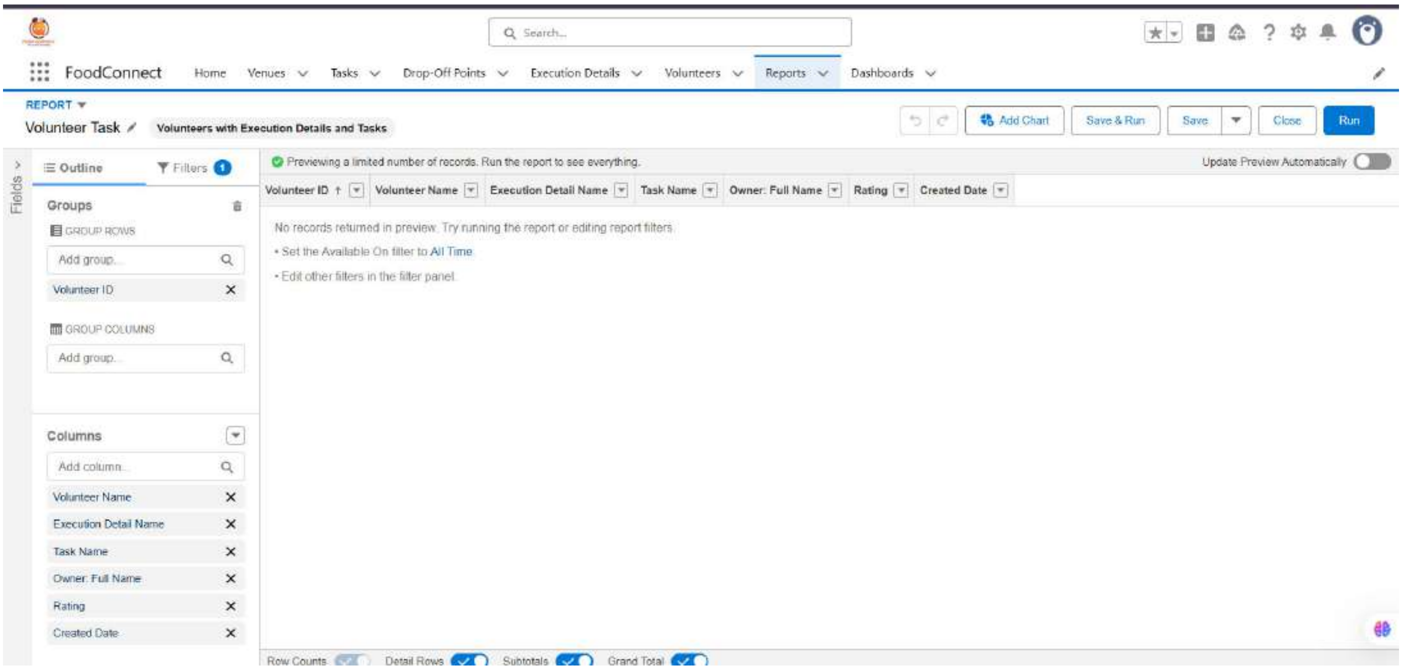

Save Report
* Report Name
venue and Drop Off point
Report Unique Name
venue_and_Drop_Off_point_JbS
Report Description
Folder
Custom Reports
Select Folder
Cancel
Save

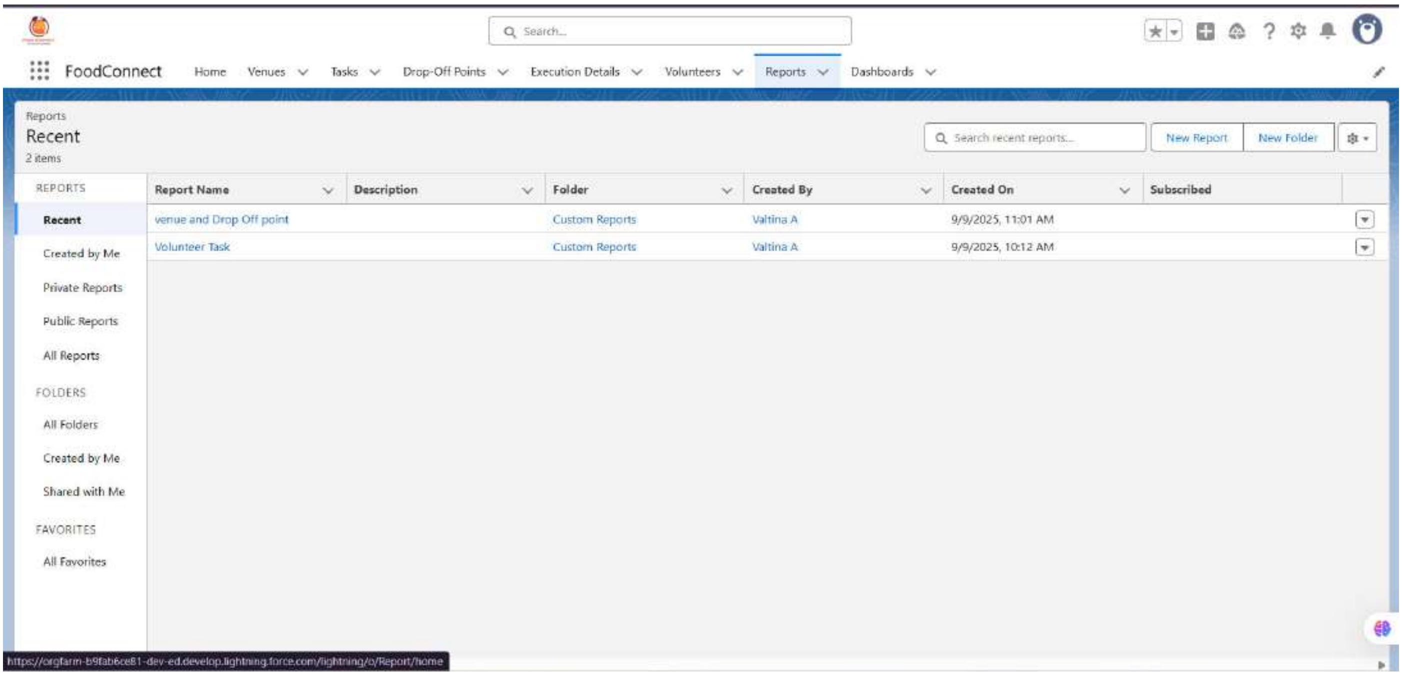


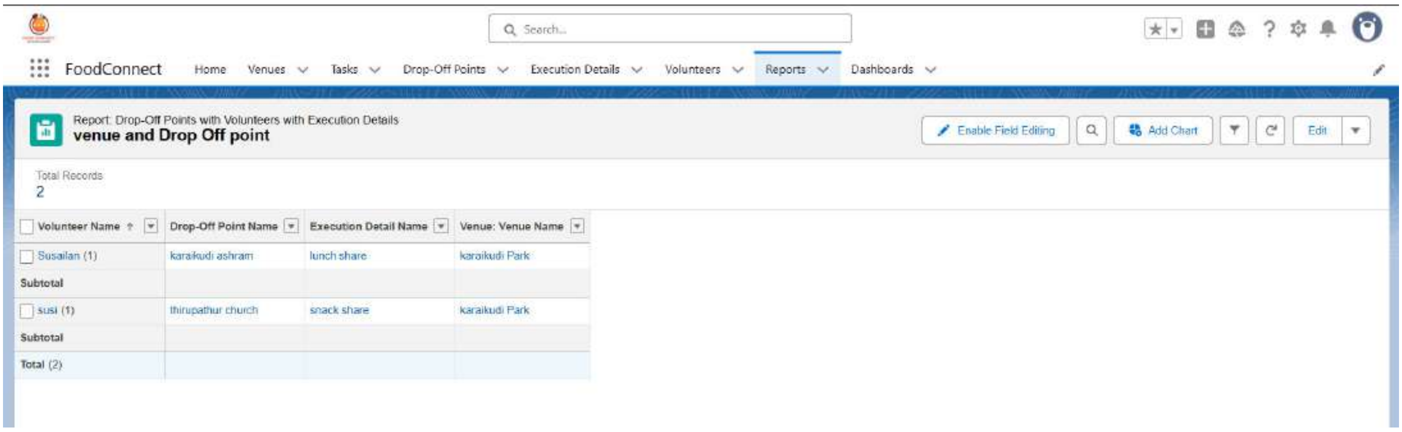
b) Creation of Report on Volunteers with Execution Details and Tasks

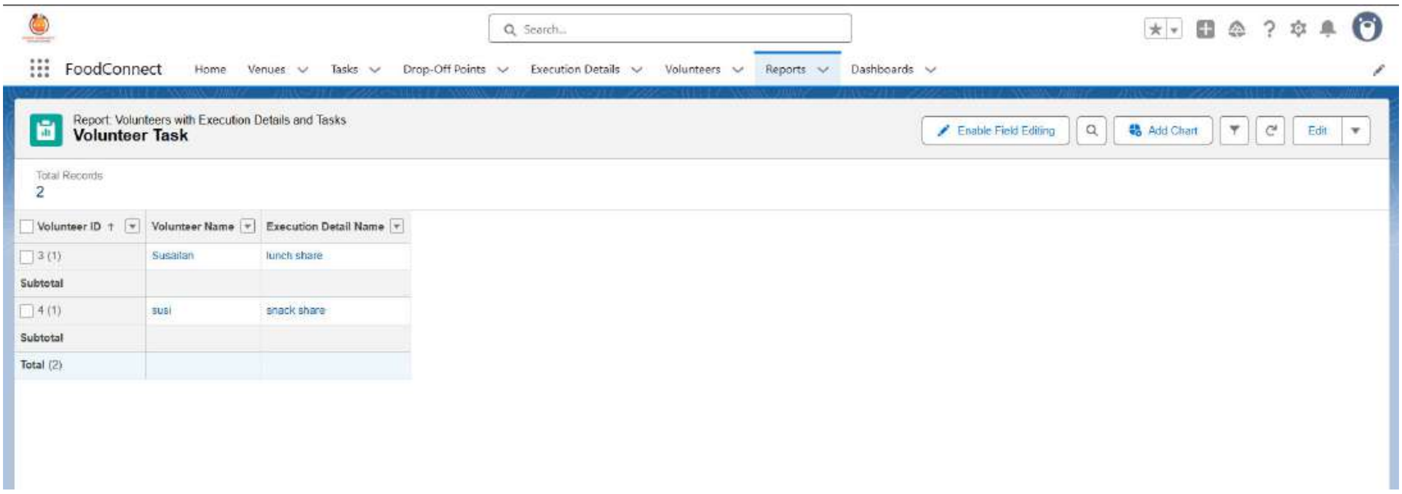



Save Report
* Report Name
Volunteer Task
Report Unique Name
Volunteer_Task_NCe
Report Description
Folder
Custom Reports
Select Folder
Cancel
Save

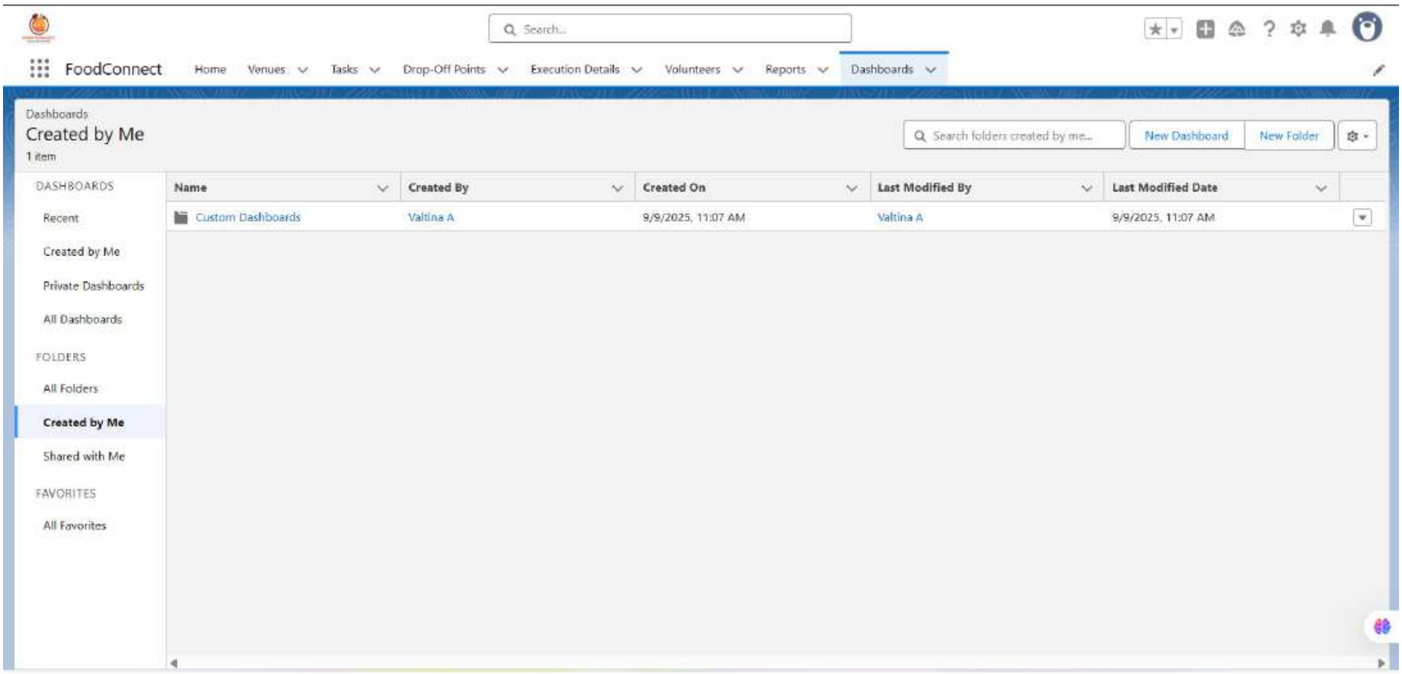

Search...
FoodConnect
Home
Venues
Tasks
Drop-Off Points
Execution Details
Volunteers
Reports
Dashboards
REPORT
Volunteer Task
Volunteers with Execution Details and Tasks
Add Chart
Save & Run
Save
Close
Run
Outline
Filters
Previewing a limited number of records. Run the report to see everything.
Update Preview Automatically
Volunteer ID
Volunteer Name
Execution Detail Name
Task Name
Owner: Full Name
Rating
Created Date
Groups
GROUP ROWS
Add group...
Volunteer ID
GROUP COLUMNS
Add group...
No records returned in preview. Try running the report or editing report filters.
• Set the Available On filter to All Time
• Edit other filters in the filter panel
Columns
Add column...
Volunteer Name
Execution Detail Name
Task Name
Owner: Full Name
Rating
Created Date
Fields
Row Counts
Detail Rows
Subtotals
Grand Total

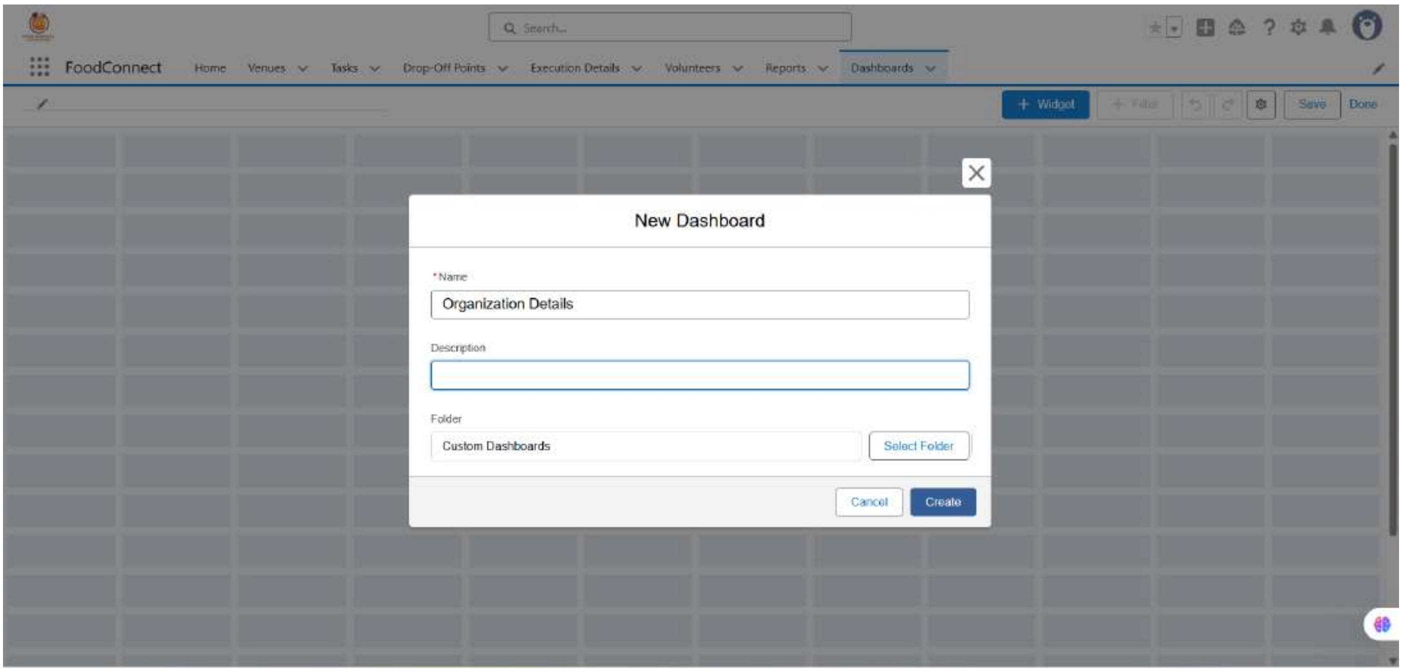

Search...
FoodConnect
Home
Venues
Tasks
Drop-Off Points
Execution Details
Volunteers
Reports
Dashboards
Reports
Recent
2 items
Search recent reports...
New Report
New Folder
REPORTS
Recent
Created by Me
Private Reports
Public Reports
All Reports
FOLDERS
All Folders
Created by Me
Shared with Me
FAVORITES
All Favorites
Report Name
Description
Folder
Created By
Created On
Subscribed
venue and Drop Off point
Custom Reports
Valtina A
9/9/2025, 11:01 AM
Volunteer Task
Custom Reports
Valtina A
9/9/2025, 10:12 AM
https://orgfarm-b9fab6ce81-dev-ed.develop.lightning.force.com/lightning/o/Report/home



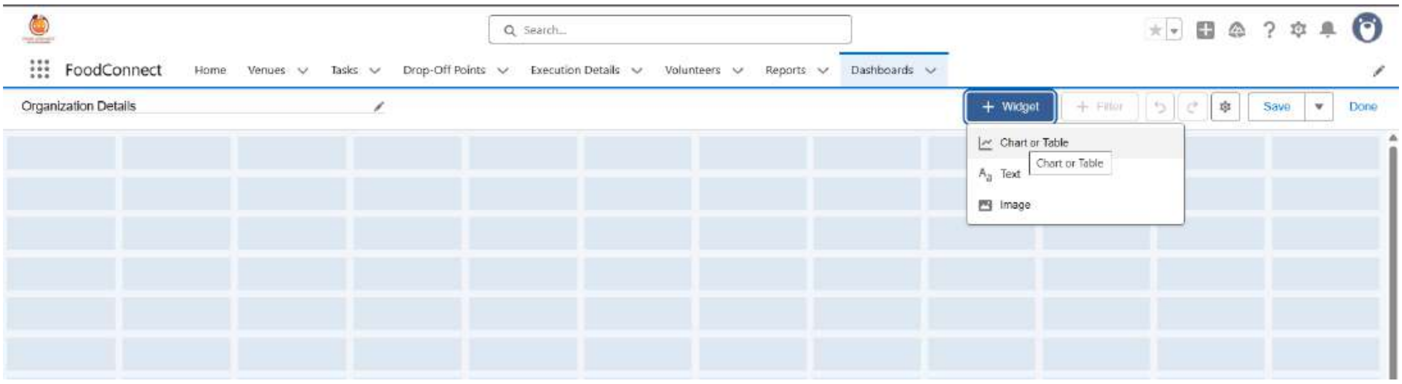


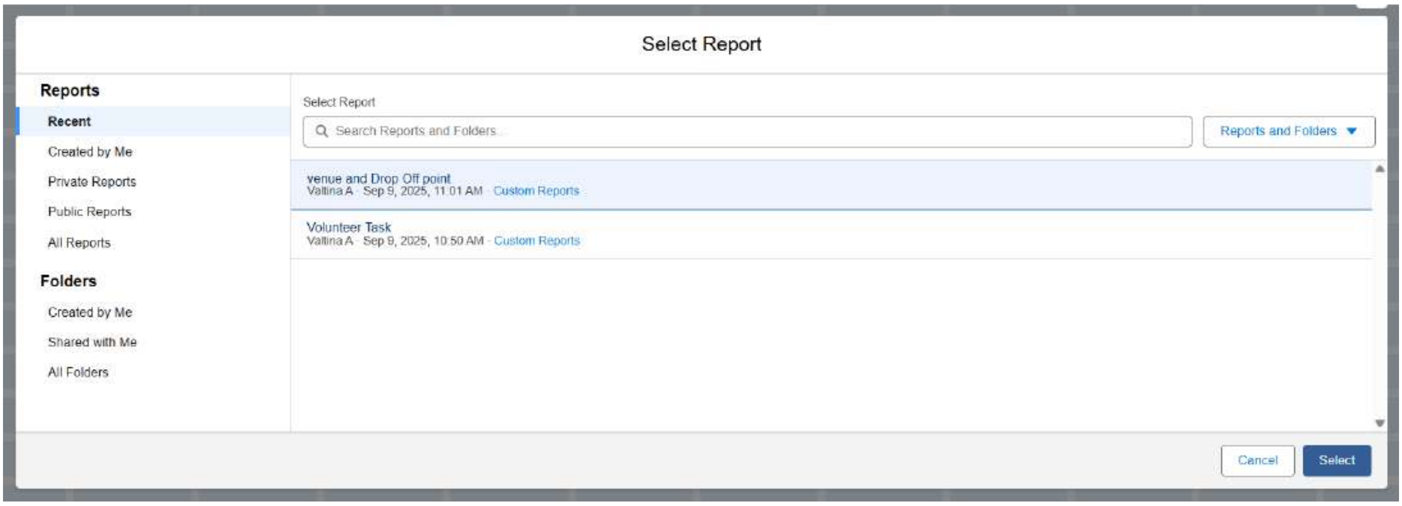
13)Creating Dashboards in the food connect app

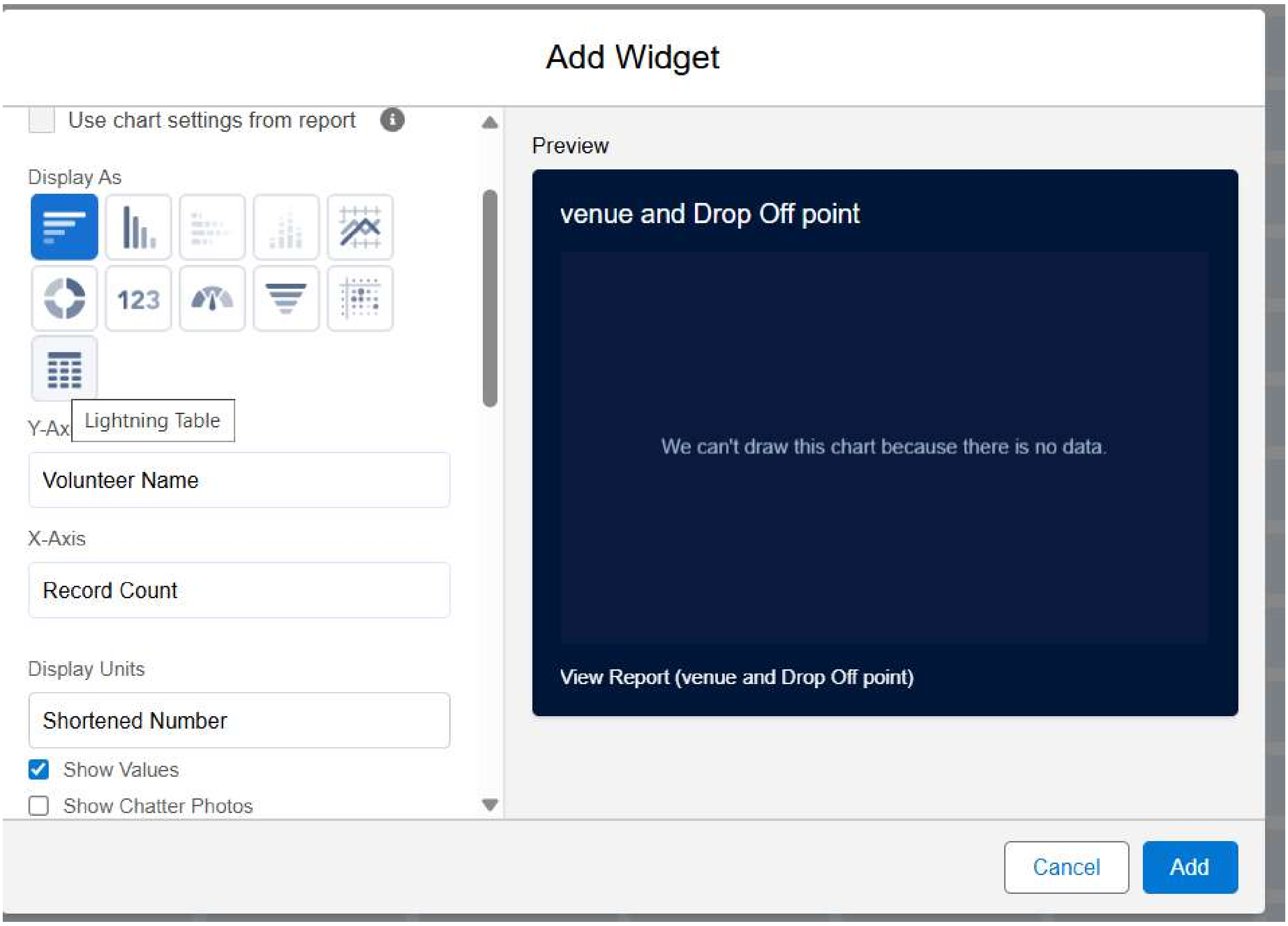


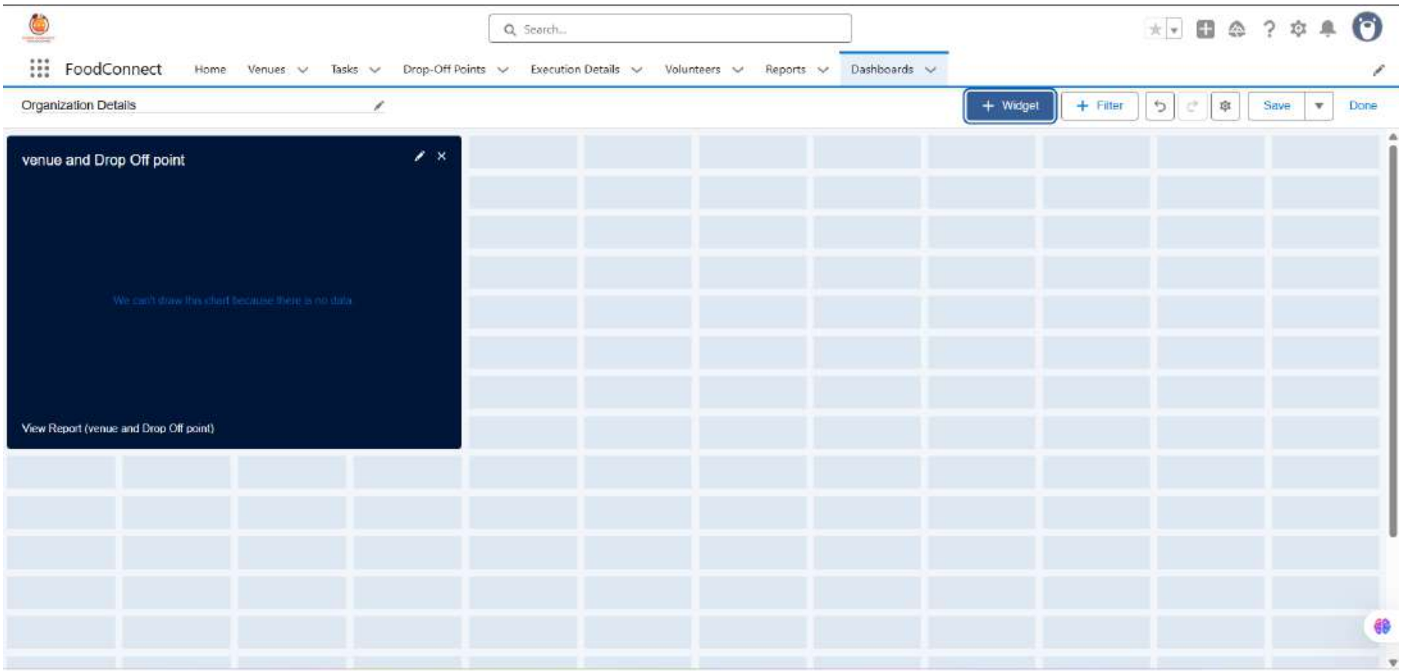

FoodConnect
Home
Venues
Tasks
Drop-Off Points
Execution Details
Volunteers
Reports
Dashboards
Widget
Filter
Save
Done
New Dashboard
*Name
Organization Details
Description
Folder
Custom Dashboards
Select Folder
Cancel
Create

a) widget 1

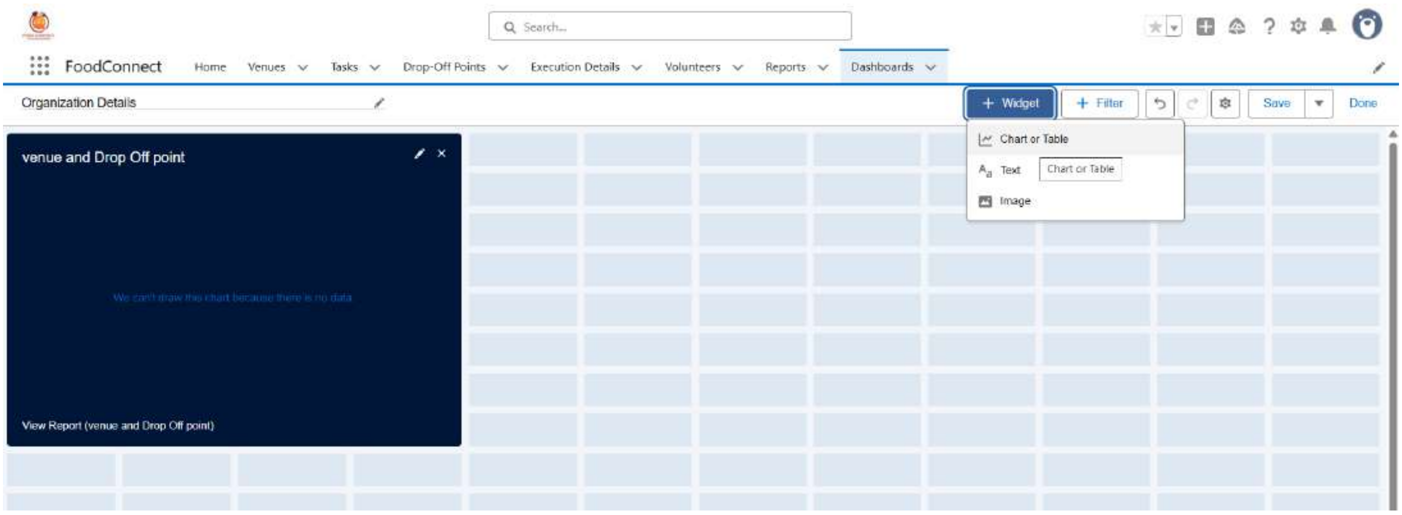

FoodConnect
Home
Venues
Tasks
Drop-Off Points
Execution Details
Volunteers
Reports
Dashboards
Organization Details
Widget
Filter
Save
Done
Chart or Table
Text
Chart or Table
Image


Select Report
Reports
Recent
Created by Me
Private Reports
Public Reports
All Reports
Folders
Created by Me
Shared with Me
All Folders
Select Report
Search Reports and Folders...
Reports and Folders
venue and Drop Off point
Vallina A · Sep 9, 2025, 11:01 AM · Custom Reports
Volunteer Task
Vallina A · Sep 9, 2025, 10:50 AM · Custom Reports
Cancel
Select

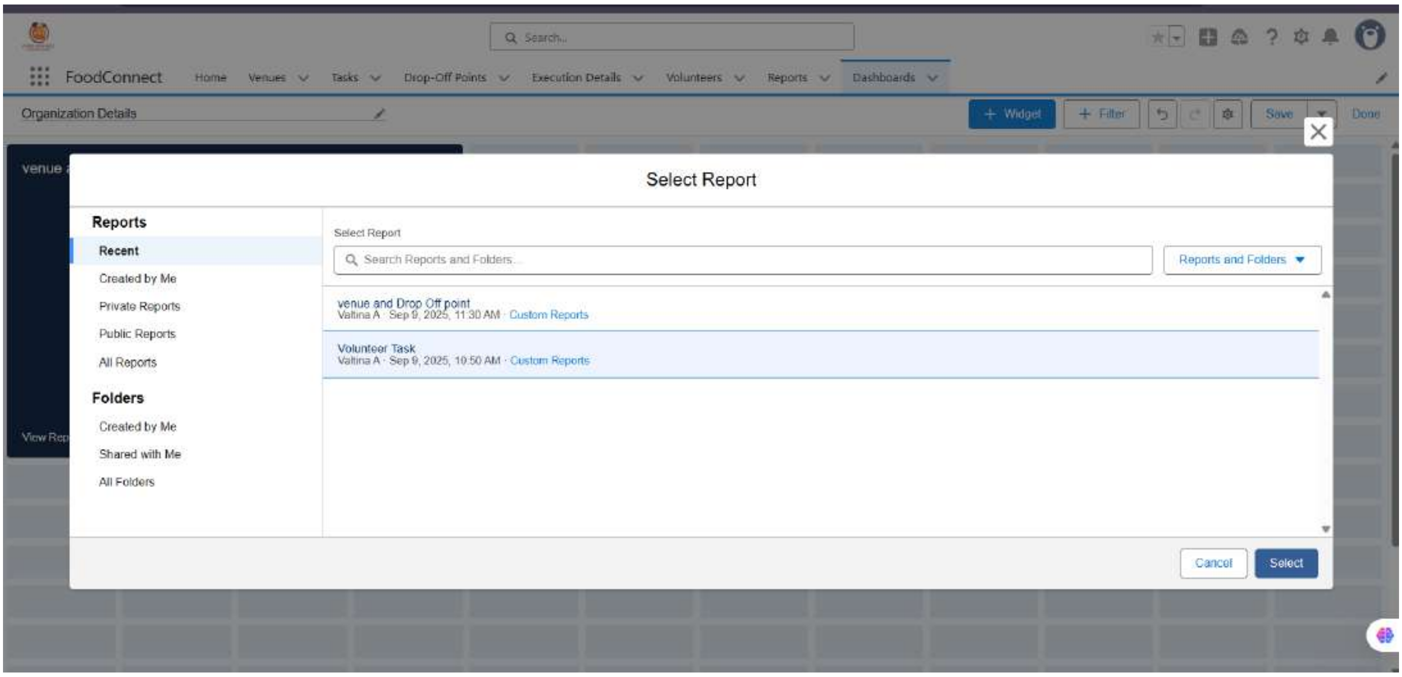

Add Widget
Use chart settings from report
Display As
123
Lightning Table
Y-Axis
Volunteer Name
X-Axis
Record Count
Display Units
Shortened Number
Show Values
Show Chatter Photos
Preview
venue and Drop Off point
We can't draw this chart because there is no data.
View Report (venue and Drop Off point)
Cancel
Add


FoodConnect
Home
Venues
Tasks
Drop-Off Points
Execution Details
Volunteers
Reports
Dashboards
Organization Details
Widget
Filter
Save
Done
venue and Drop Off point
View Report (venue and Drop Off point)

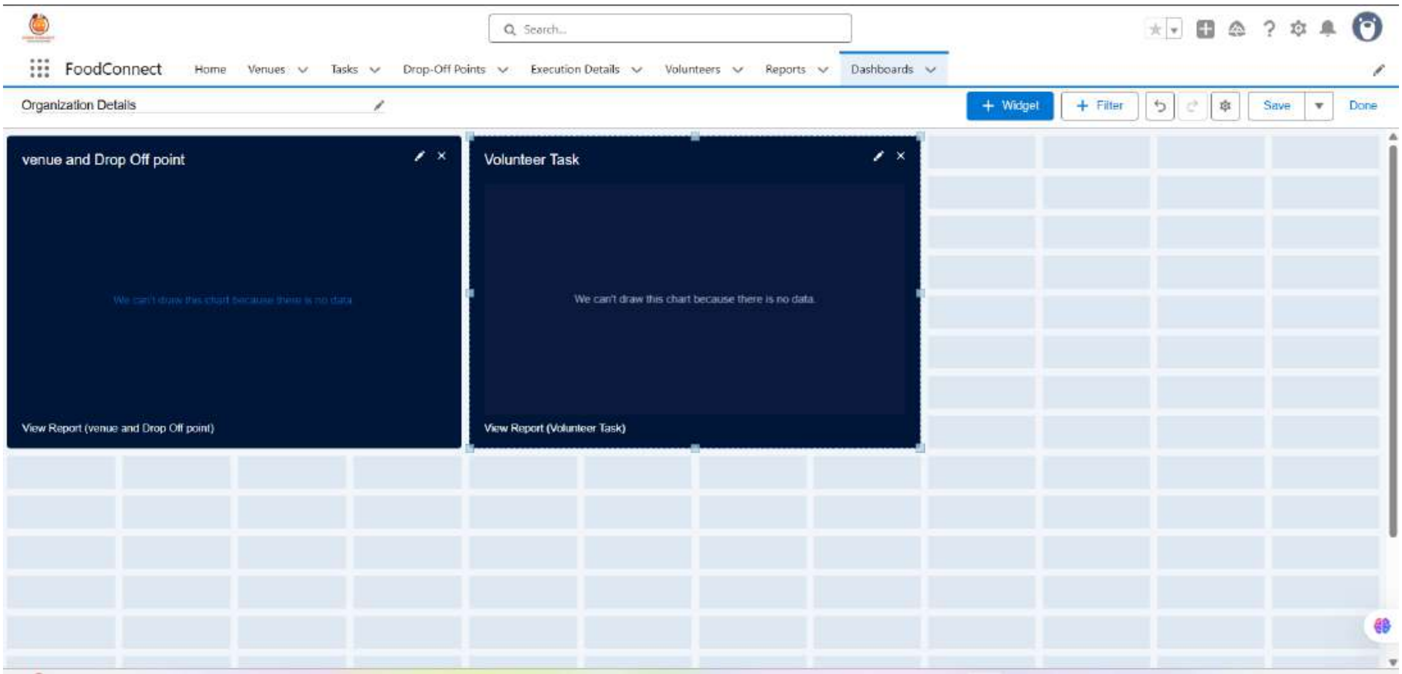
b)widget 2



FoodConnect
Home
Venues
Tasks
Drop-Off Points
Execution Details
Volunteers
Reports
Dashboards
Organization Details
Widget
Filter
Save
Done
Chart or Table
Text
Image
venue and Drop Off point
View Report (venue and Drop Off point)

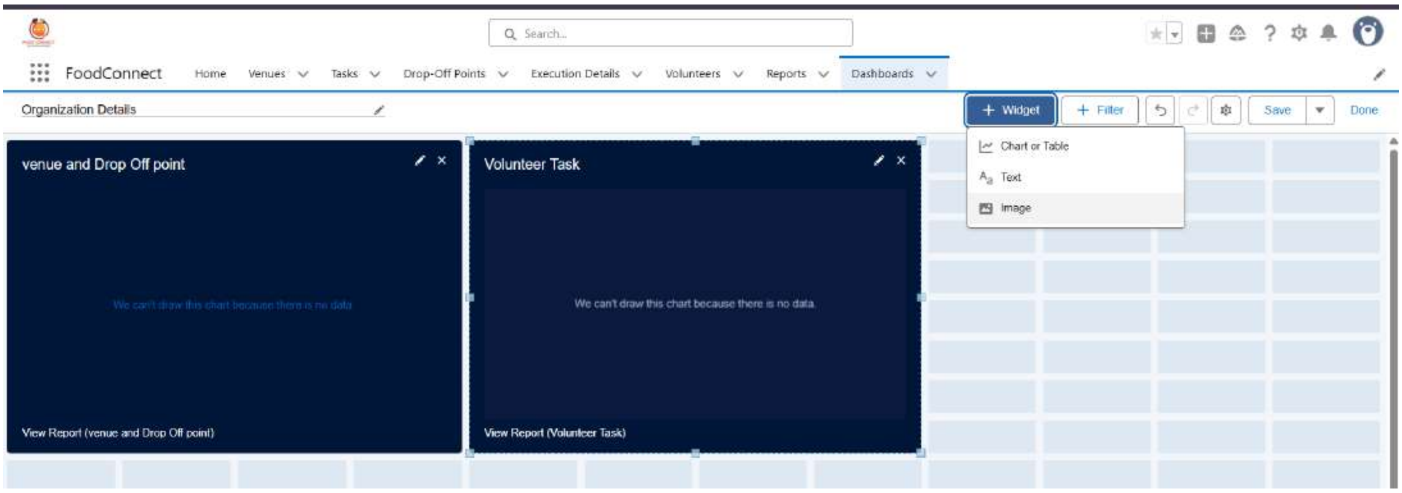


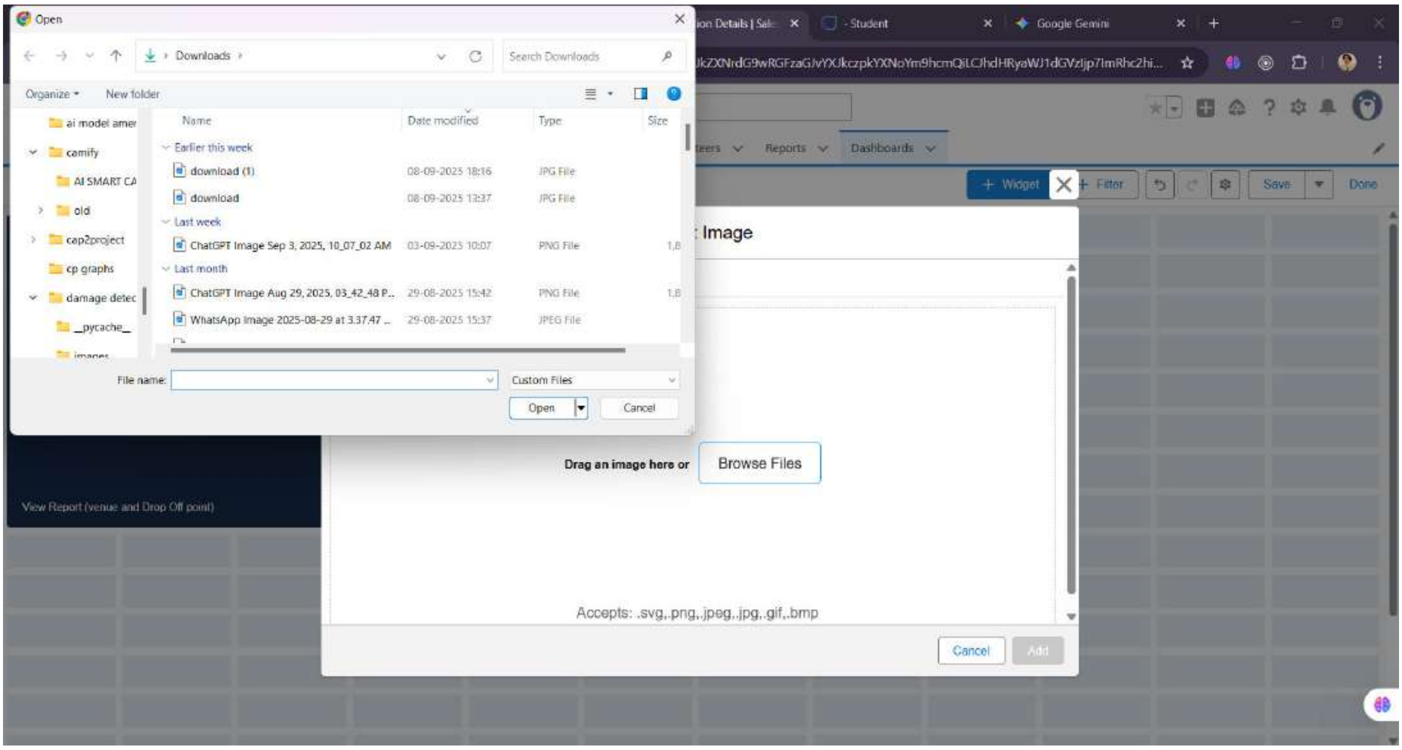
Select Report
Reports
Recent
Created by Me
Private Reports
Public Reports
All Reports
Folders
Created by Me
Shared with Me
All Folders
Select Report
Search Reports and Folders...
Reports and Folders
venue and Drop Off point
Valtina A · Sep 9, 2025, 11:30 AM · Custom Reports
Volunteer Task
Valtina A · Sep 9, 2025, 10:50 AM · Custom Reports
Cancel
Select

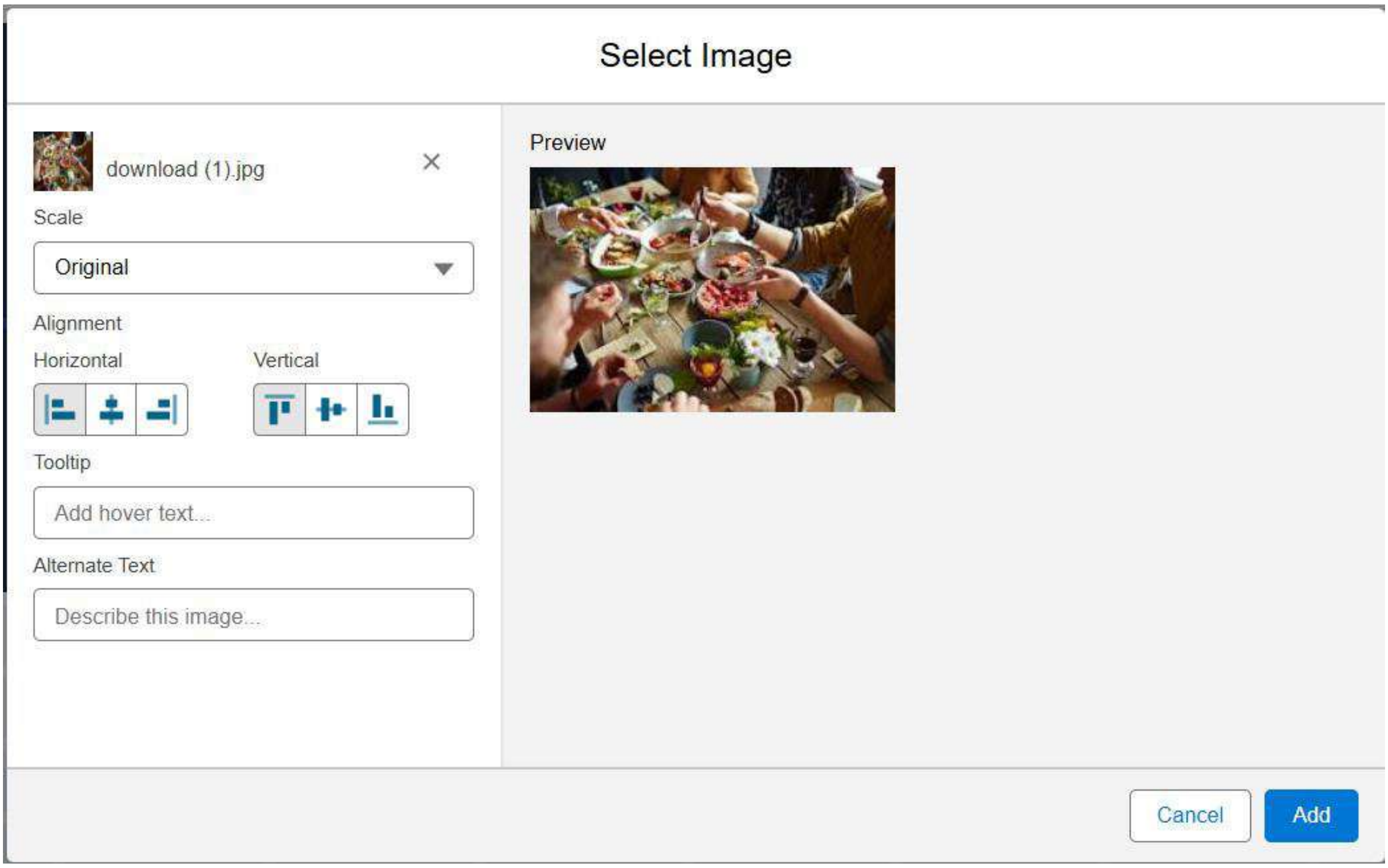


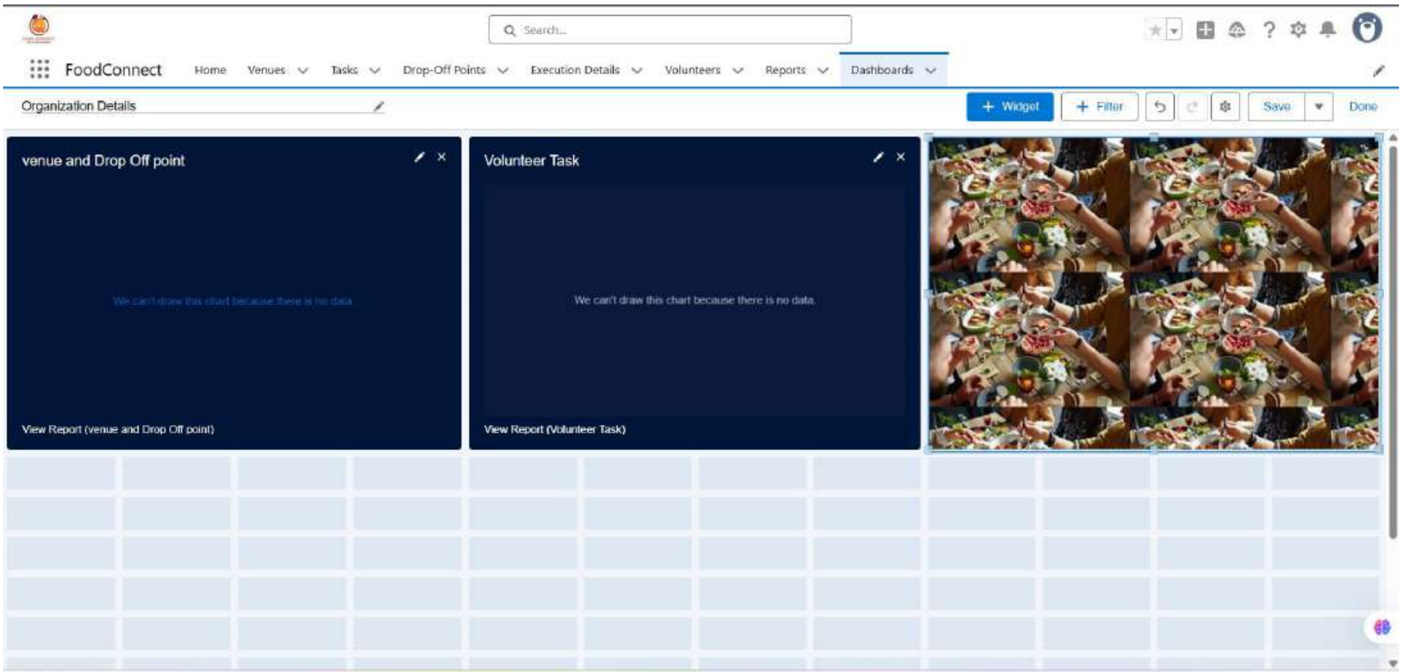
FoodConnect
Organization Details
venue and Drop Off point
View Report (venue and Drop Off point)
Volunteer Task
We can't draw this chart because there is no data.
View Report (Volunteer Task)

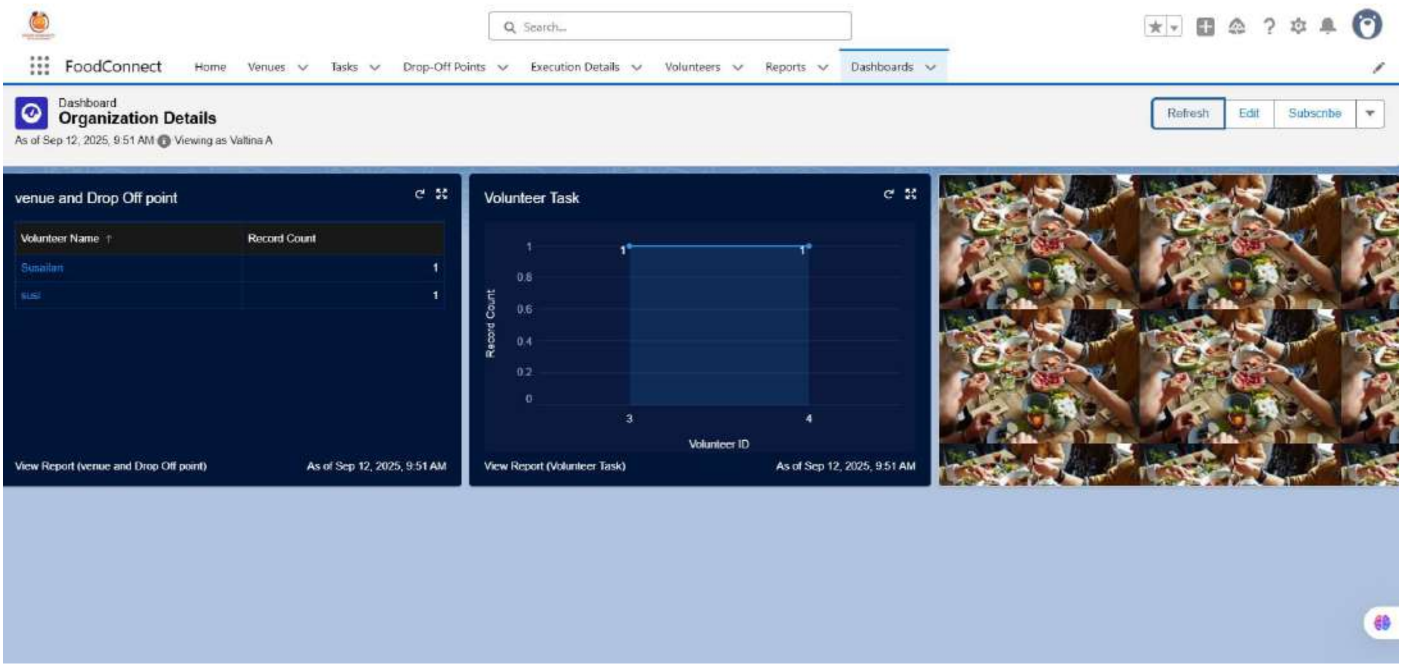
c)widget 3


FoodConnect
Home
Venues
Tasks
Drop-Off Points
Execution Details
Volunteers
Reports
Dashboards
Organization Details
Widget
Filter
Save
Done
Chart or Table
Text
Image
venue and Drop Off point
We can't draw this chart because there is no data.
View Report (venue and Drop Off point)
Volunteer Task
We can't draw this chart because there is no data.
View Report (Volunteer Task)


Open
Downloads
Search Downloads
Organize
New folder
Name
Date modified
Type
Size
Earlier this week
download (1)
download
Last week
ChatGPT Image Sep 3, 2025, 10_07_02 AM
Last month
WhatsApp Image 2025-08-29 at 3.37.47
File name:
Custom Files
Open
Cancel
Image
Drag an image here or
Browse Files
Accepts: .svg,.png,.jpeg,.jpg,.gif,.bmp
Cancel
Add
Google Gemini

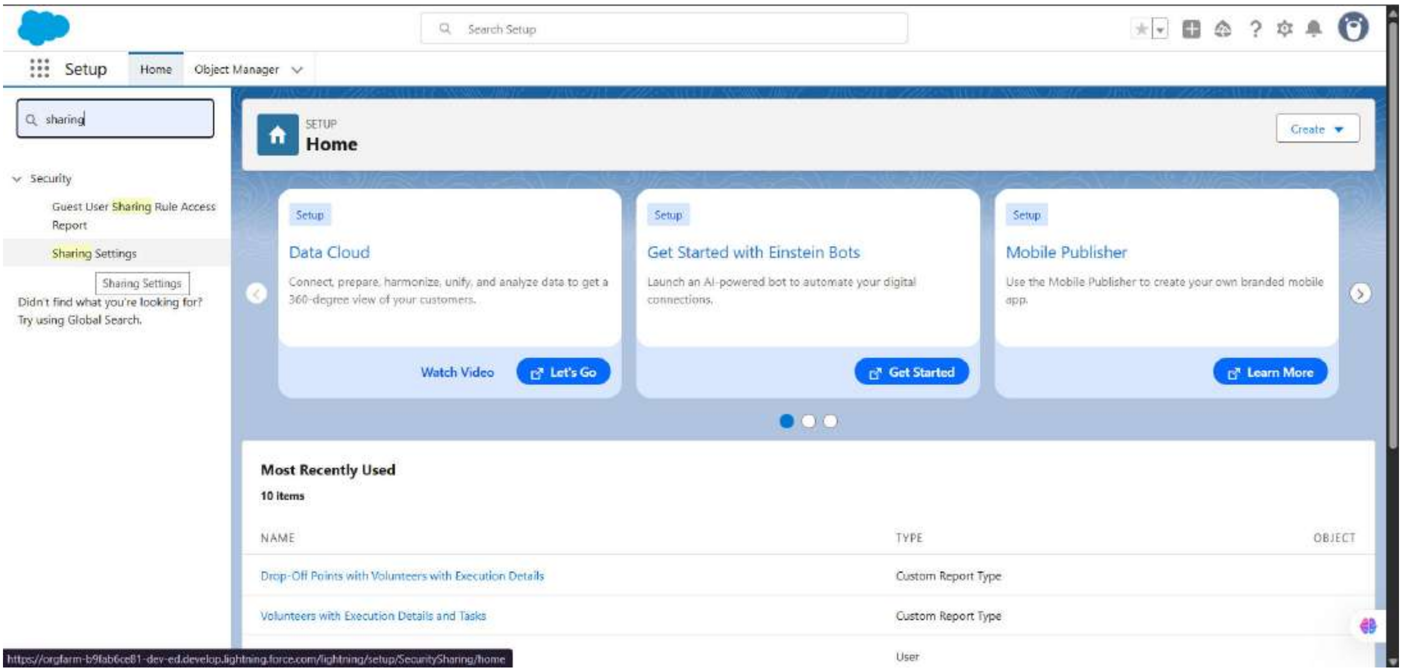

Select Image
download (1).jpg
Scale
Original
Alignment
Horizontal
Vertical
Tooltip
Add hover text...
Alternate Text
Describe this image...
Preview
Cancel
Add

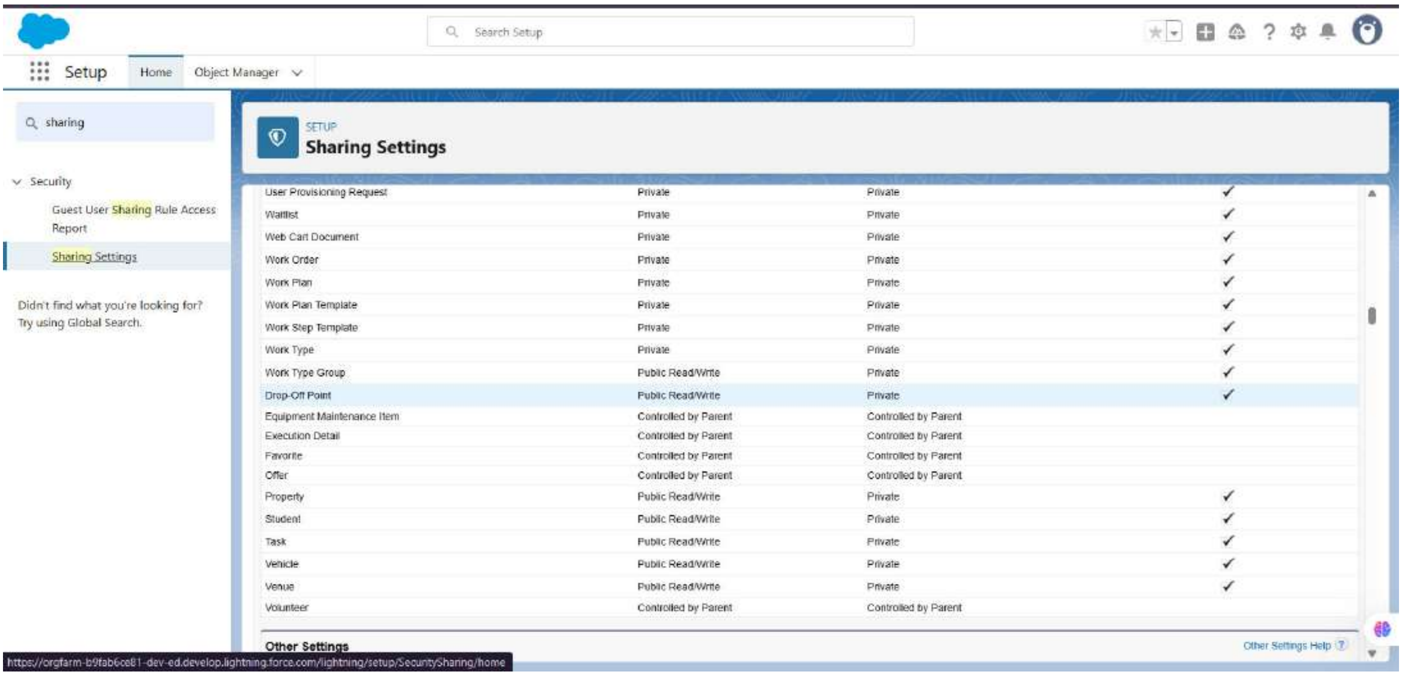

Search...
FoodConnect
Home
Venues
Tasks
Drop-Off Points
Execution Details
Volunteers
Reports
Dashboards
Organization Details
+ Widget
+ Filter
Save
Done
venue and Drop Off point
View Report (venue and Drop Off point)
Volunteer Task
We can't draw this chart because there is no data.
View Report (Volunteer Task)

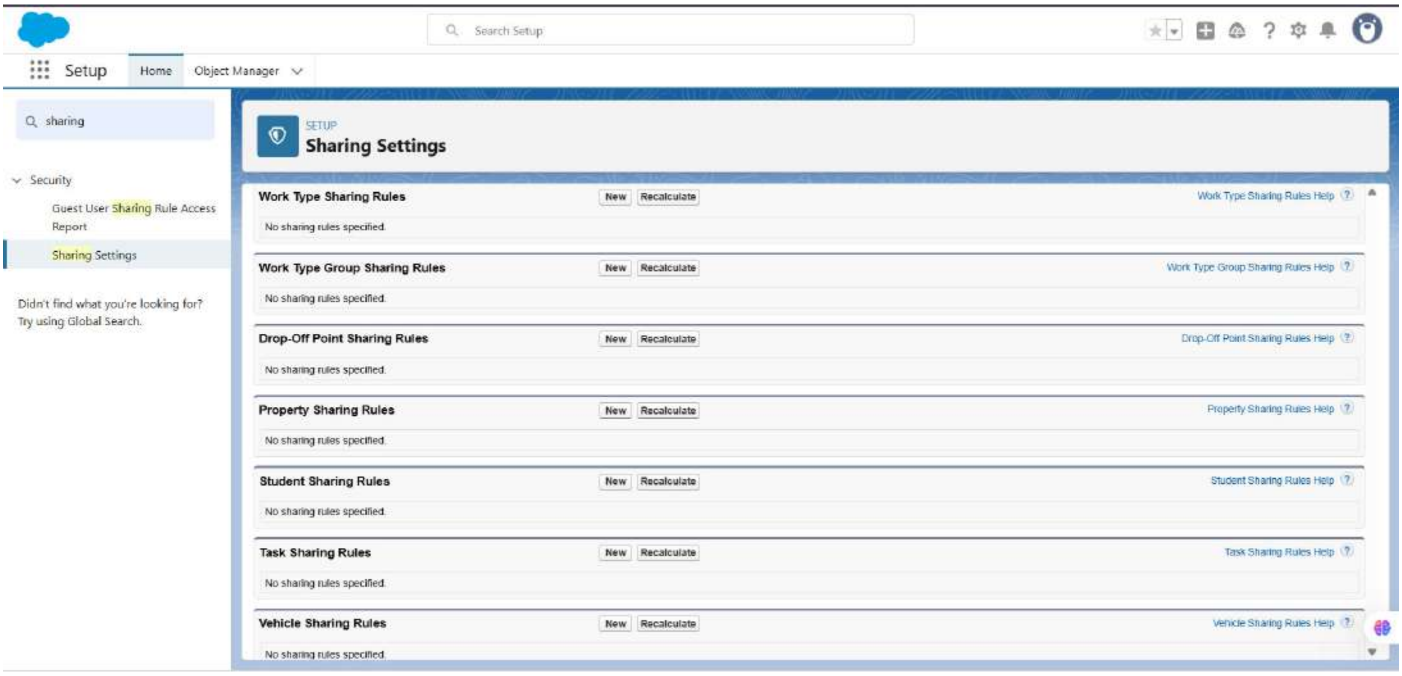


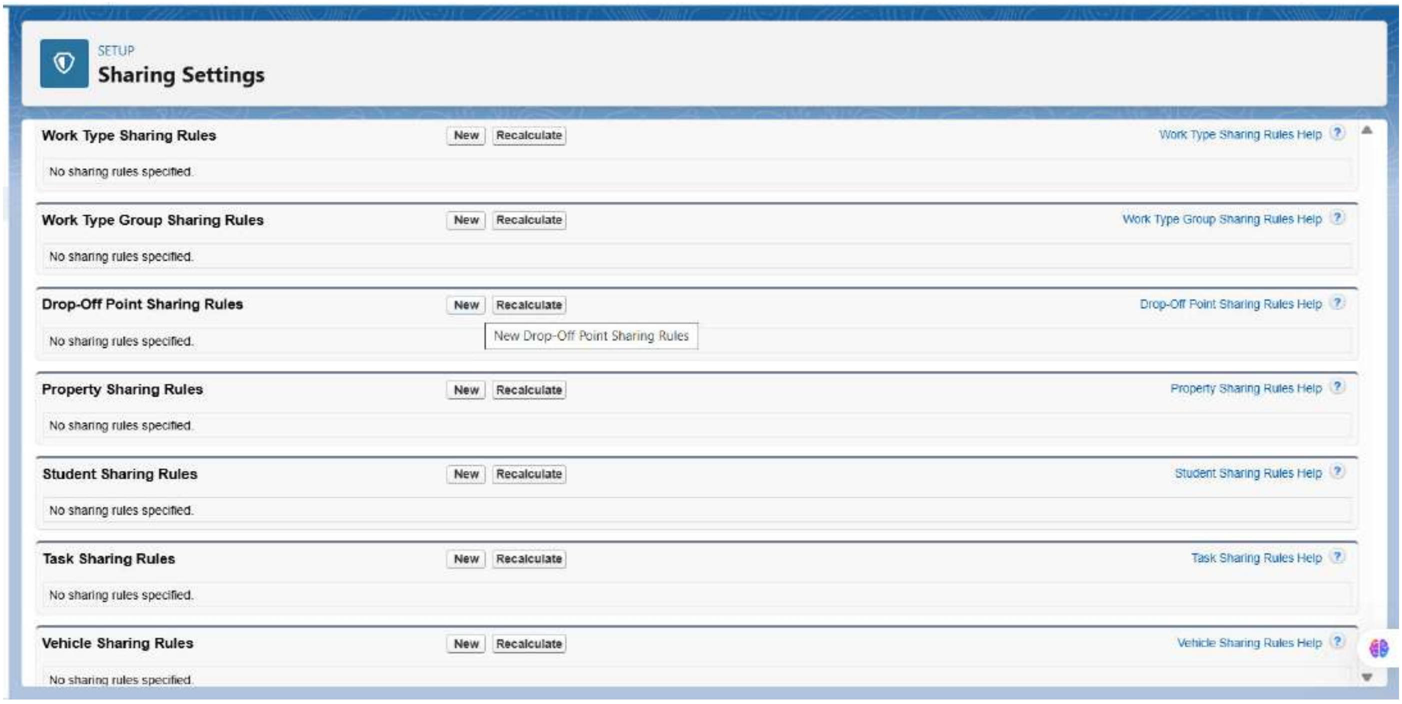
14)Creation of Sharing Rules

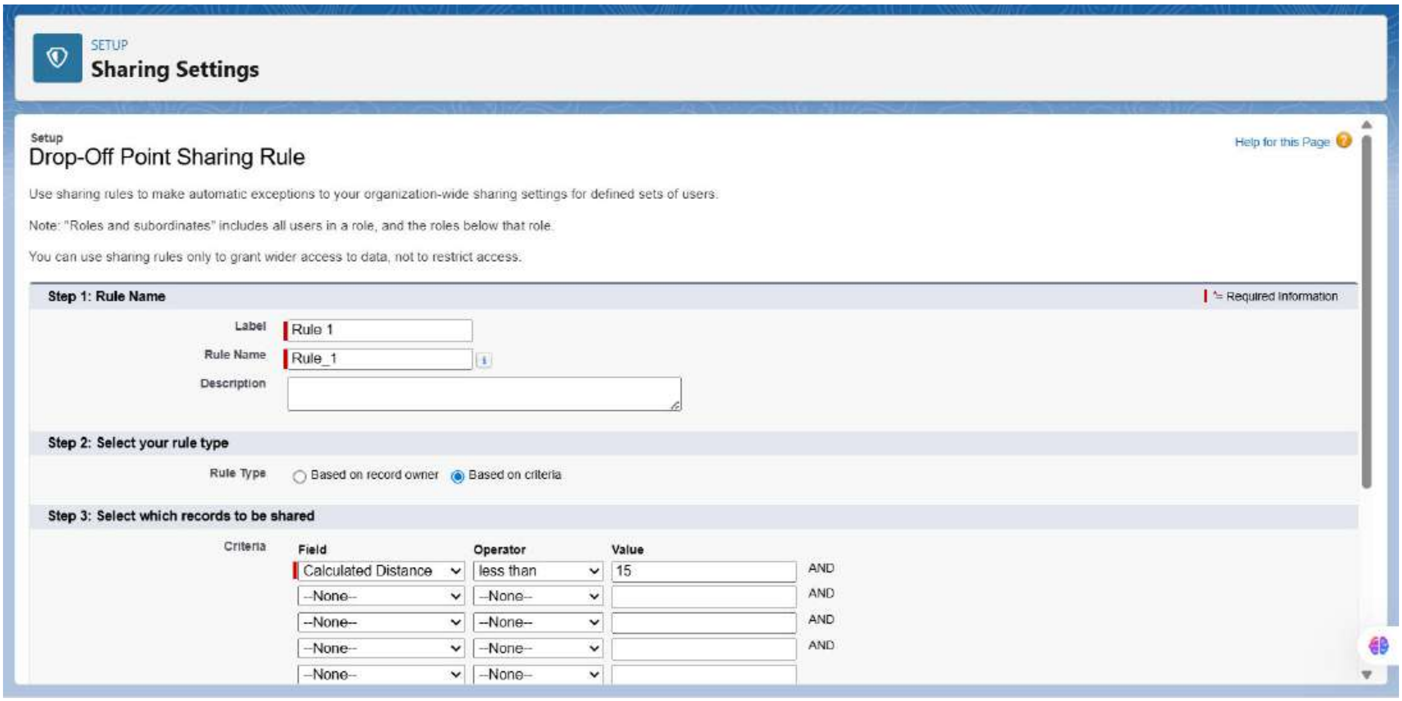
a)Rule 1

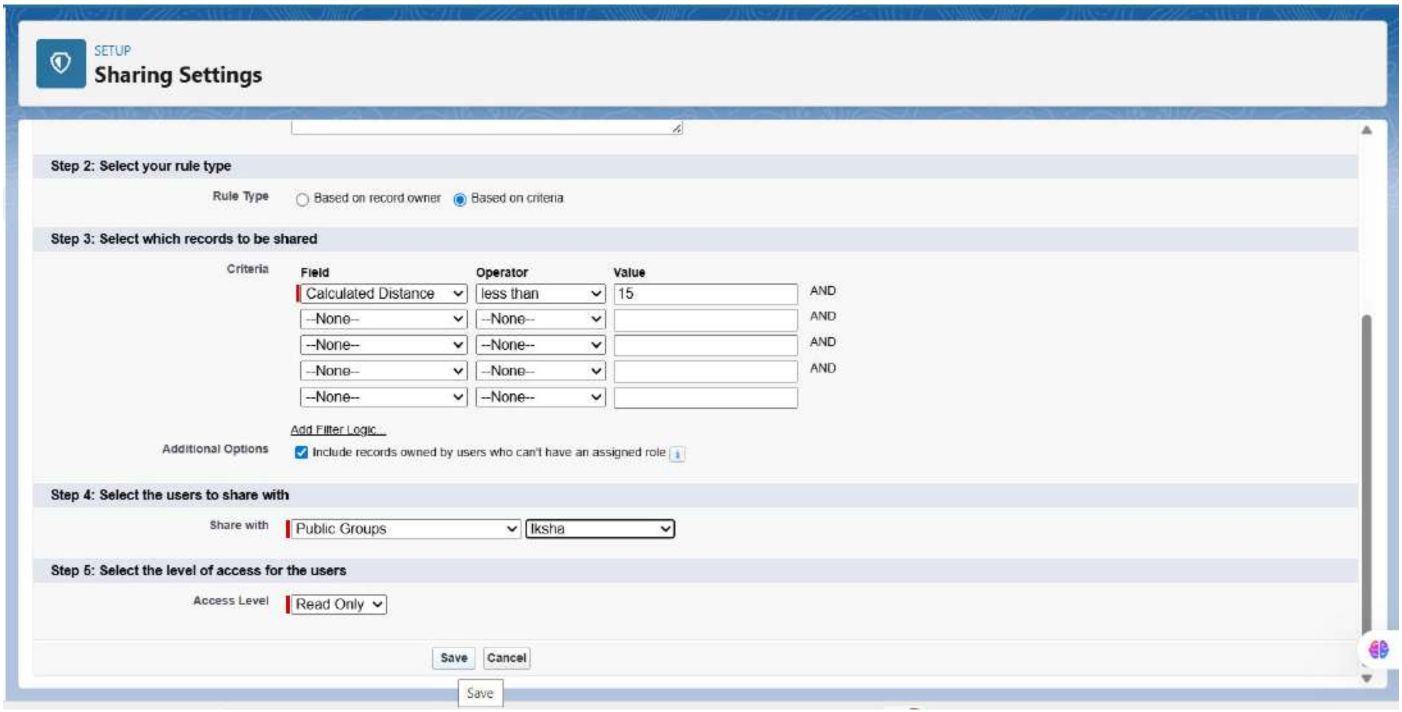


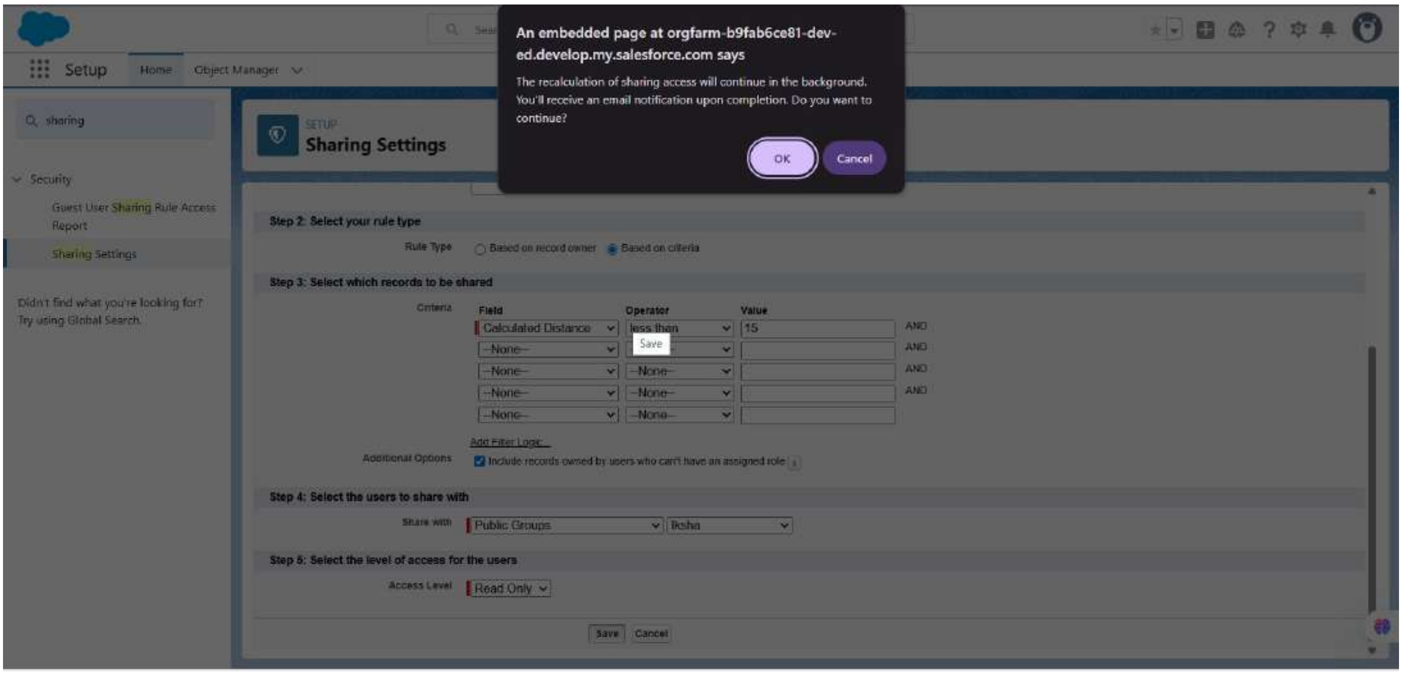

Search Setup
Setup
Home
Object Manager
sharing
Security
Guest User Sharing Rule Access Report
Sharing Settings
Didn't find what you're looking for? Try using Global Search.
SETUP
Sharing Settings
User Provisioning Request Private Private
Waitlist Private Private
Web Cart Document Private Private
Work Order Private Private
Work Plan Private Private
Work Plan Template Private Private
Work Step Template Private Private
Work Type Private Private
Work Type Group Public Read/Write Private
Drop-Off Point Public Read/Write Private
Equipment Maintenance Item Controlled by Parent Controlled by Parent
Execution Detail Controlled by Parent Controlled by Parent
Favorite Controlled by Parent Controlled by Parent
Offer Controlled by Parent Controlled by Parent
Property Public Read/Write Private
Student Public Read/Write Private
Task Public Read/Write Private
Vehicle Public Read/Write Private
Venue Public Read/Write Private
Volunteer Controlled by Parent Controlled by Parent
Other Settings
Other Settings Help
https://orgfarm-b9fab6ce81-dev-ed.develop.lightning.force.com/lightning/setup/SecuritySharing/home


Search Setup
Setup
Home
Object Manager
sharing
Security
Guest User Sharing Rule Access Report
Sharing Settings
Didn't find what you're looking for? Try using Global Search.
SETUP
Sharing Settings
Work Type Sharing Rules
New
Recalculate
Work Type Sharing Rules Help
No sharing rules specified.
Work Type Group Sharing Rules
Work Type Group Sharing Rules Help
No sharing rules specified.
Drop-Off Point Sharing Rules
Drop-Off Point Sharing Rules Help
No sharing rules specified.
Property Sharing Rules
Property Sharing Rules Help
No sharing rules specified.
Student Sharing Rules
Student Sharing Rules Help
No sharing rules specified.
Task Sharing Rules
Task Sharing Rules Help
No sharing rules specified.
Vehicle Sharing Rules
Vehicle Sharing Rules Help
No sharing rules specified.

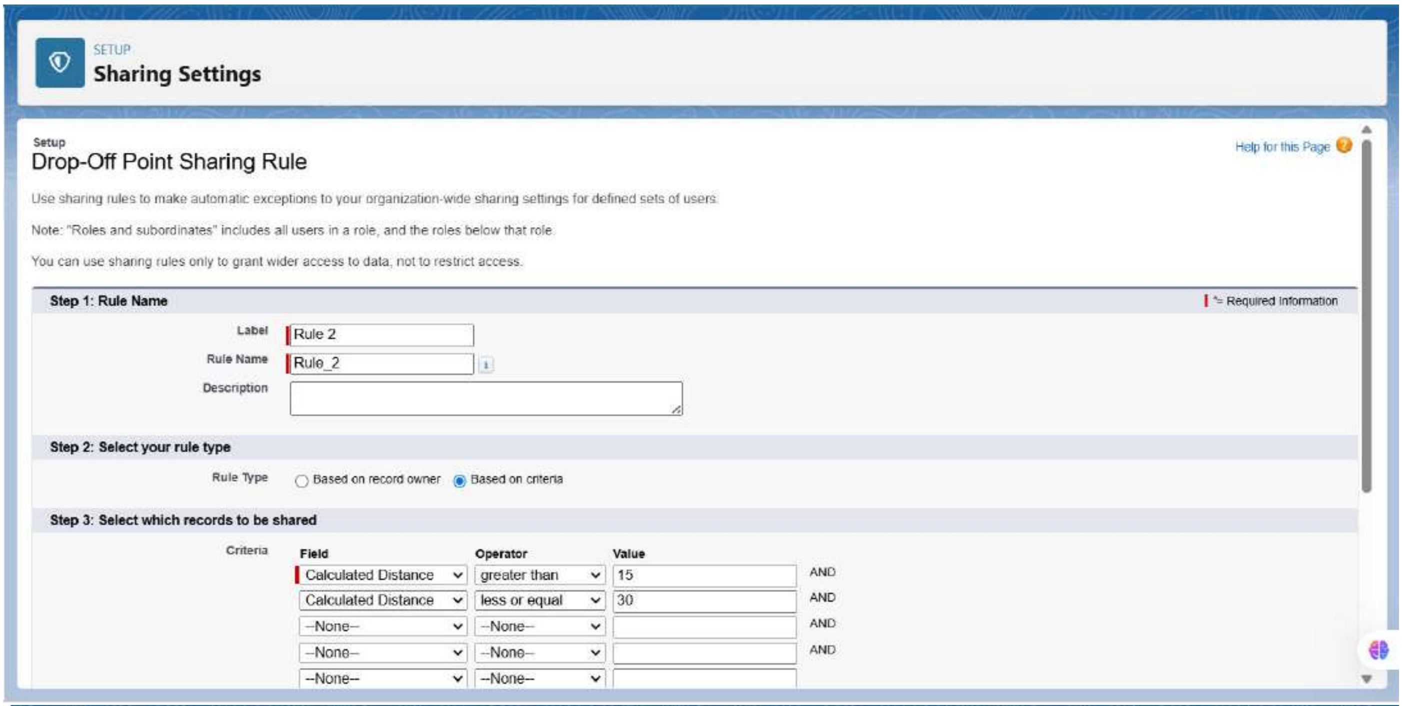

SETUP
Sharing Settings
Work Type Sharing Rules
New
Recalculate
Work Type Sharing Rules Help
No sharing rules specified.
Work Type Group Sharing Rules
New
Recalculate
Work Type Group Sharing Rules Help
No sharing rules specified.
Drop-Off Point Sharing Rules
New
Recalculate
Drop-Off Point Sharing Rules Help
New Drop-Off Point Sharing Rules
No sharing rules specified.
Property Sharing Rules
New
Recalculate
Property Sharing Rules Help
No sharing rules specified.
Student Sharing Rules
New
Recalculate
Student Sharing Rules Help
No sharing rules specified.
Task Sharing Rules
New
Recalculate
Task Sharing Rules Help
No sharing rules specified.
Vehicle Sharing Rules
New
Recalculate
Vehicle Sharing Rules Help
No sharing rules specified.

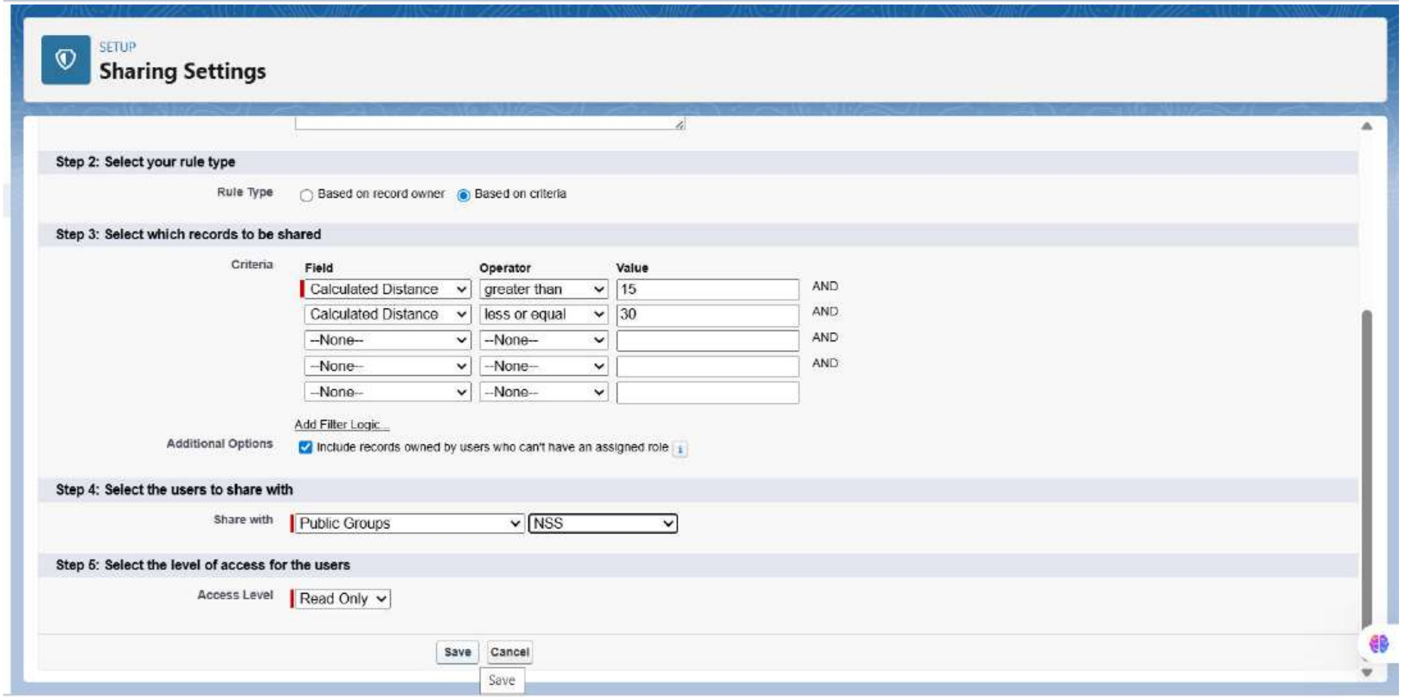

SETUP
Sharing Settings
Setup
Drop-Off Point Sharing Rule
Help for this Page
Use sharing rules to make automatic exceptions to your organization-wide sharing settings for defined sets of users.
Note: "Roles and subordinates" includes all users in a role, and the roles below that role.
You can use sharing rules only to grant wider access to data, not to restrict access.
Step 1: Rule Name
= Required Information
Label
Rule 1
Rule Name
Rule_1
Description
Step 2: Select your rule type
Rule Type
Based on record owner
Based on criteria
Step 3: Select which records to be shared
Criteria
Field
Operator
Value
Calculated Distance
less than
15
AND
--None--
--None--
AND
--None--
--None--
AND
--None--
--None--
AND
--None--
--None--


SETUP
Sharing Settings
Step 2: Select your rule type
Rule Type
Based on record owner
Based on criteria
Step 3: Select which records to be shared
Criteria
Field
Operator
Value
Calculated Distance
less than
15
AND
--None--
Add Filter Logic...
Additional Options
Include records owned by users who can't have an assigned role
Step 4: Select the users to share with
Share with
Public Groups
Iksha
Step 5: Select the level of access for the users
Access Level
Read Only
Save
Cancel

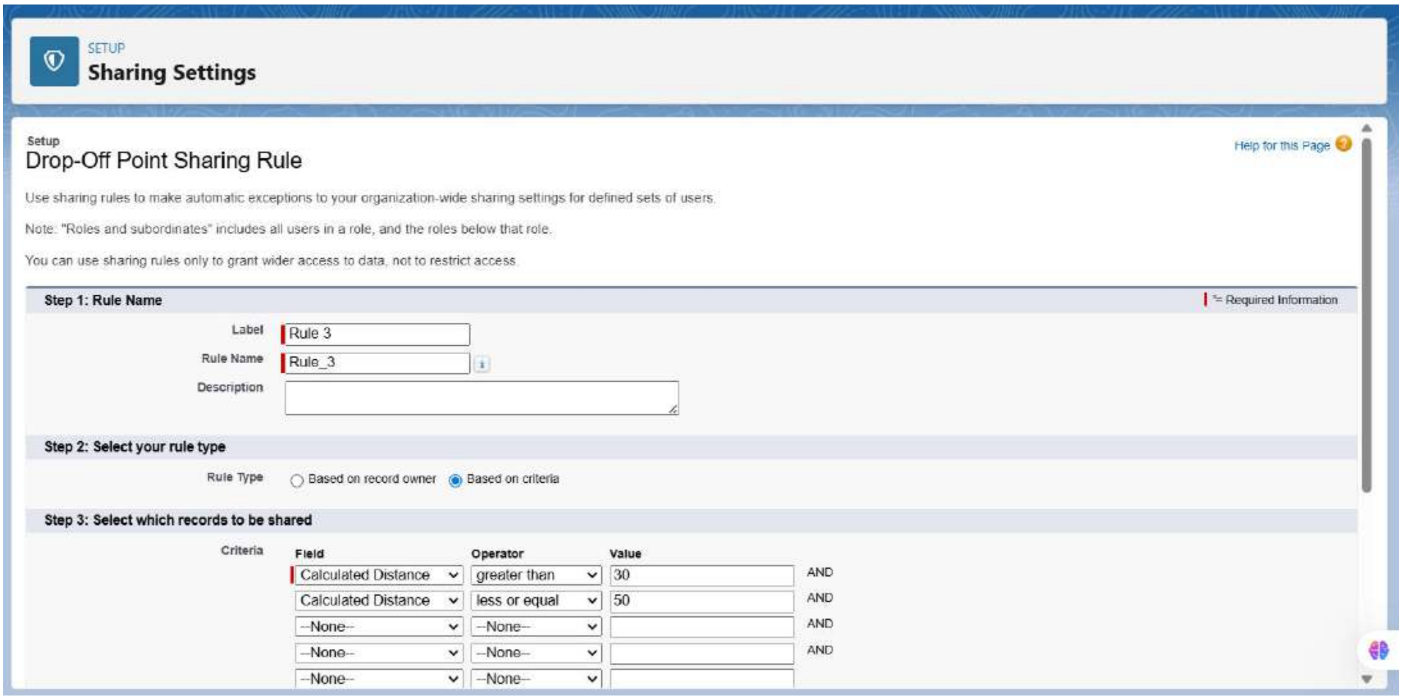

Setup
Home
Object Manager
sharing
Security
Guest User Sharing Rule Access Report
Sharing Settings
Didn't find what you're looking for? Try using Global Search.
An embedded page at orgfarm-b9fab6ce81-dev-ed.develop.my.salesforce.com says
The recalculation of sharing access will continue in the background. You'll receive an email notification upon completion. Do you want to continue?
OK
Cancel
SETUP
Sharing Settings
Step 2: Select your rule type
Step 3: Select which records to be shared
Step 4: Select the users to share with
Step 5: Select the level of access for the users
Save
Cancel

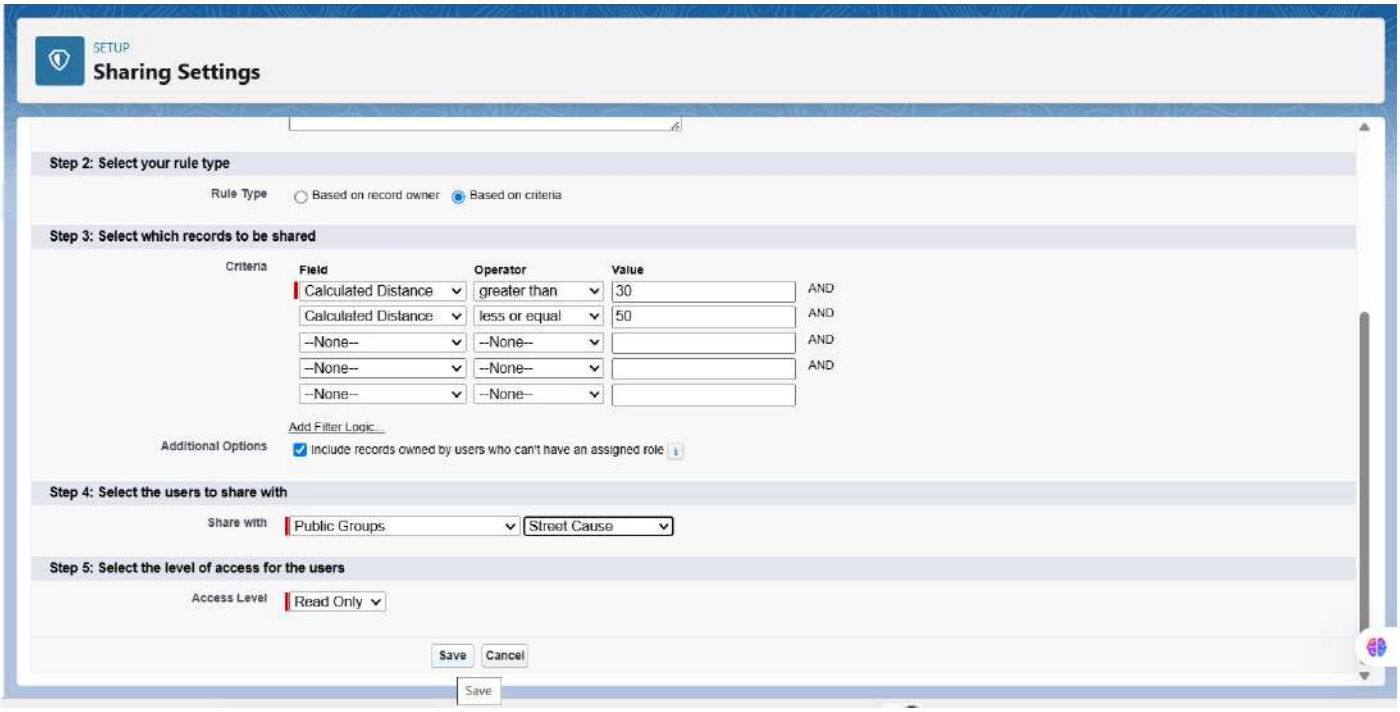
b)Rule 2

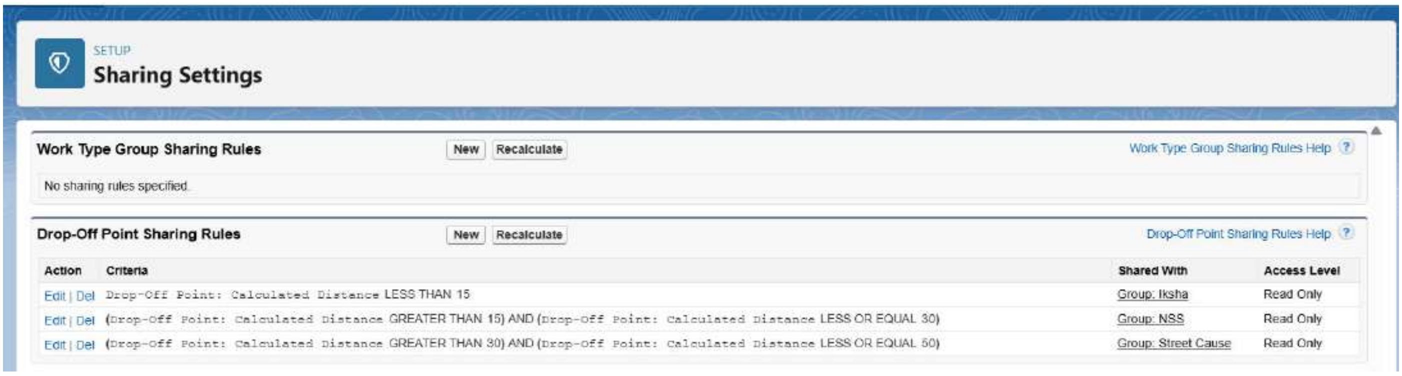

SETUP
Sharing Settings
Setup
Drop-Off Point Sharing Rule
Help for this Page
Use sharing rules to make automatic exceptions to your organization-wide sharing settings for defined sets of users.
Note: "Roles and subordinates" includes all users in a role, and the roles below that role.
You can use sharing rules only to grant wider access to data, not to restrict access.
Step 1: Rule Name
= Required Information
Label
Rule 2
Rule Name
Rule_2
Description
Step 2: Select your rule type
Rule Type
Based on record owner
Based on criteria
Step 3: Select which records to be shared
Criteria
Field
Operator
Value
Calculated Distance
greater than
15
AND
Calculated Distance
less or equal
30
AND
--None--
--None--
AND
--None--
--None--
AND
--None--
--None--


SETUP
Sharing Settings
Step 2: Select your rule type
Rule Type
Based on record owner
Based on criteria
Step 3: Select which records to be shared
Criteria
Field
Operator
Value
Calculated Distance
greater than
15
AND
Calculated Distance
less or equal
30
AND
--None--
--None--
AND
--None--
--None--
AND
--None--
--None--
Add Filter Logic...
Additional Options
Include records owned by users who can't have an assigned role
Step 4: Select the users to share with
Share with
Public Groups
NSS
Step 5: Select the level of access for the users
Access Level
Read Only
Save
Cancel
Save

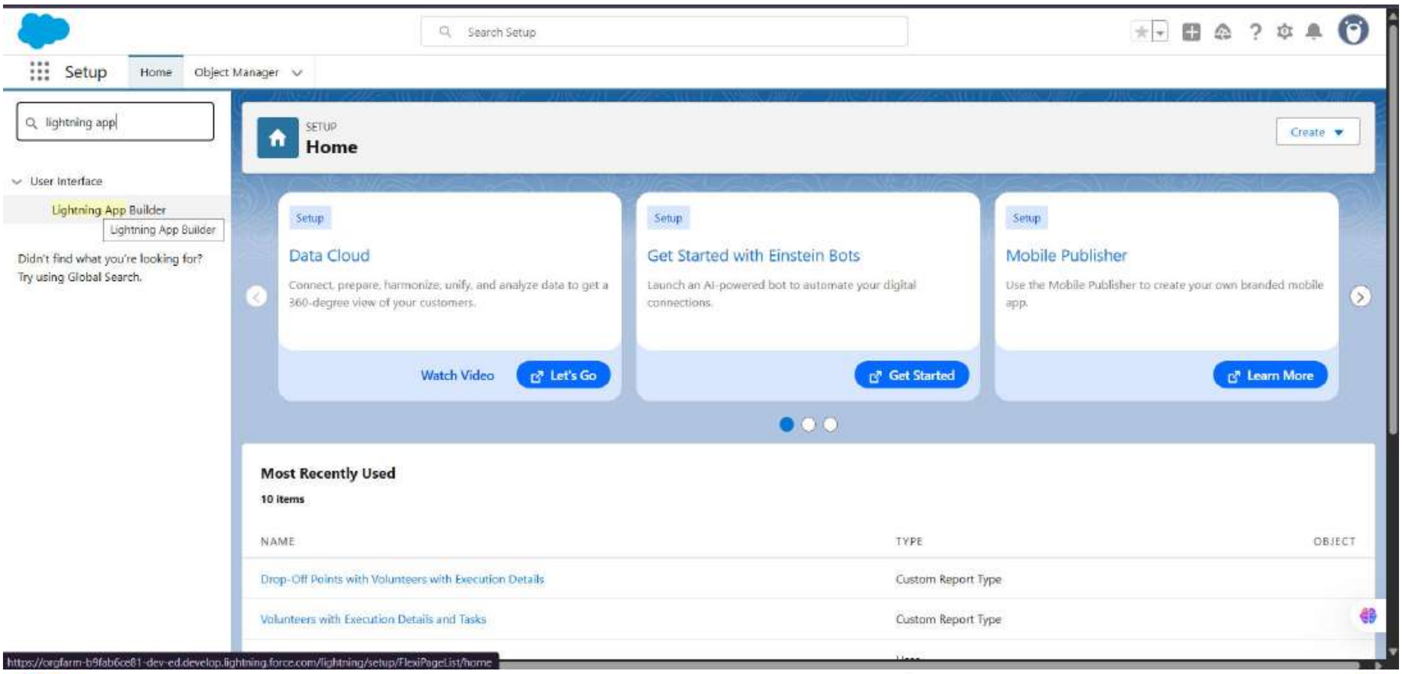
c)Rule 3

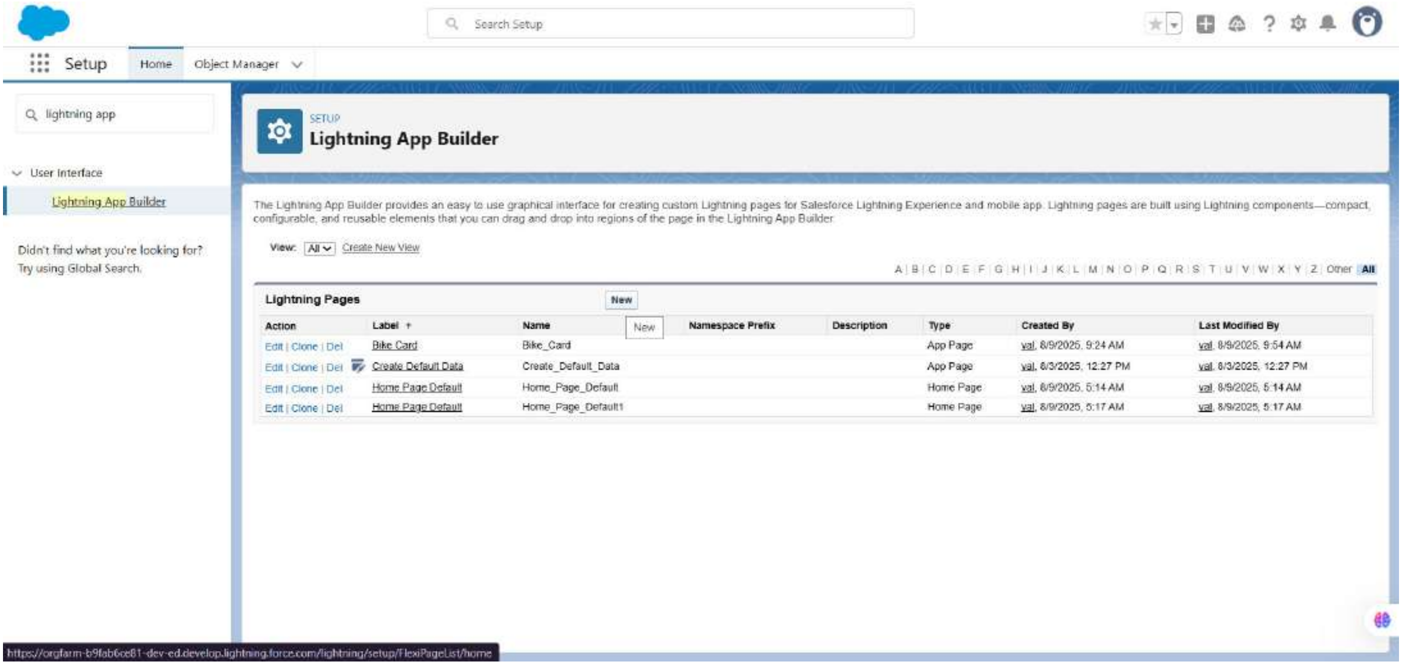

SETUP
Sharing Settings
Setup
Drop-Off Point Sharing Rule
Help for this Page
Use sharing rules to make automatic exceptions to your organization-wide sharing settings for defined sets of users.
Note: "Roles and subordinates" includes all users in a role, and the roles below that role.
You can use sharing rules only to grant wider access to data, not to restrict access.
Step 1: Rule Name
= Required Information
Label
Rule 3
Rule Name
Rule_3
Description
Step 2: Select your rule type
Rule Type
Based on record owner
Based on criteria
Step 3: Select which records to be shared
Criteria
Field
Operator
Value
Calculated Distance
greater than
30
AND
Calculated Distance
less or equal
50
AND
--None--
--None--
AND
--None--
--None--
AND
--None--
--None--

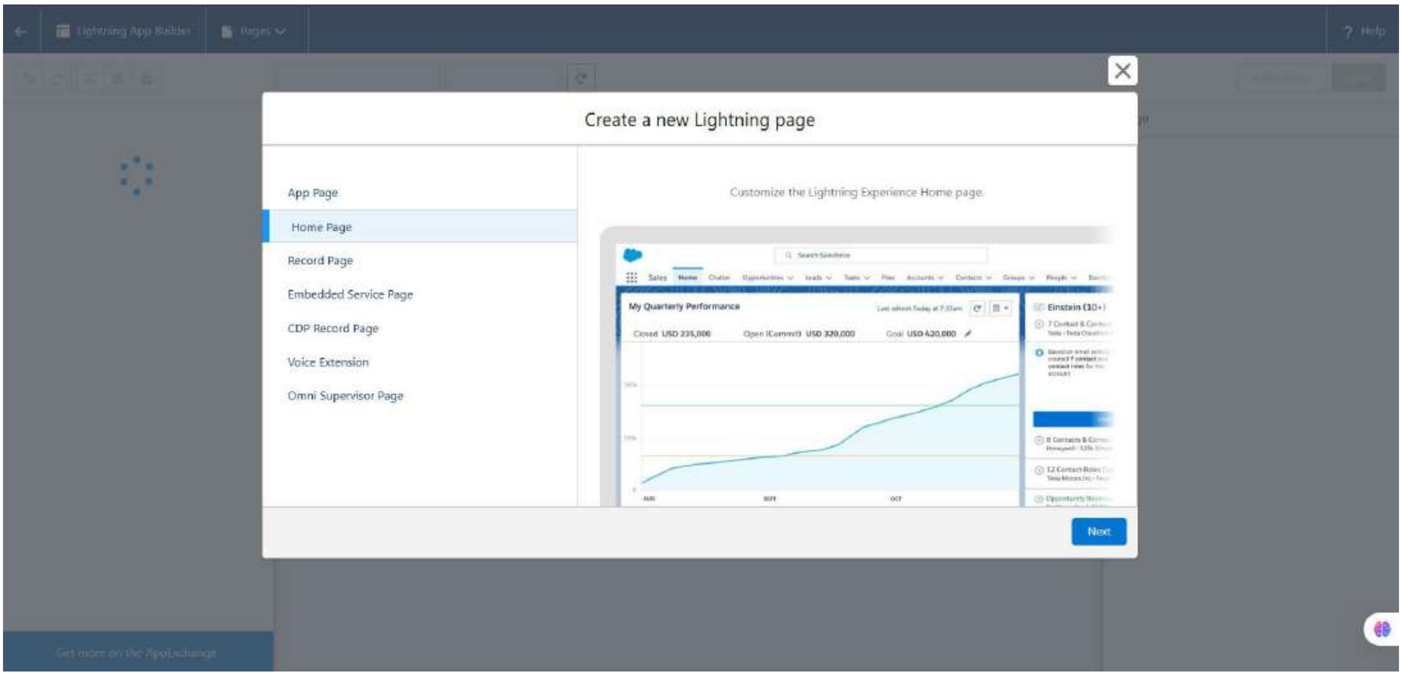

SETUP
Sharing Settings
Step 2: Select your rule type
Rule Type
Based on record owner
Based on criteria
Step 3: Select which records to be shared
Criteria
Field
Operator
Value
Calculated Distance
greater than
30
AND
Calculated Distance
less or equal
50
AND
--None--
--None--
AND
--None--
--None--
AND
--None--
--None--
Add Filter Logic...
Additional Options
Include records owned by users who can't have an assigned role
Step 4: Select the users to share with
Share with
Public Groups
Street Cause
Step 5: Select the level of access for the users
Access Level
Read Only
Save
Cancel
Save

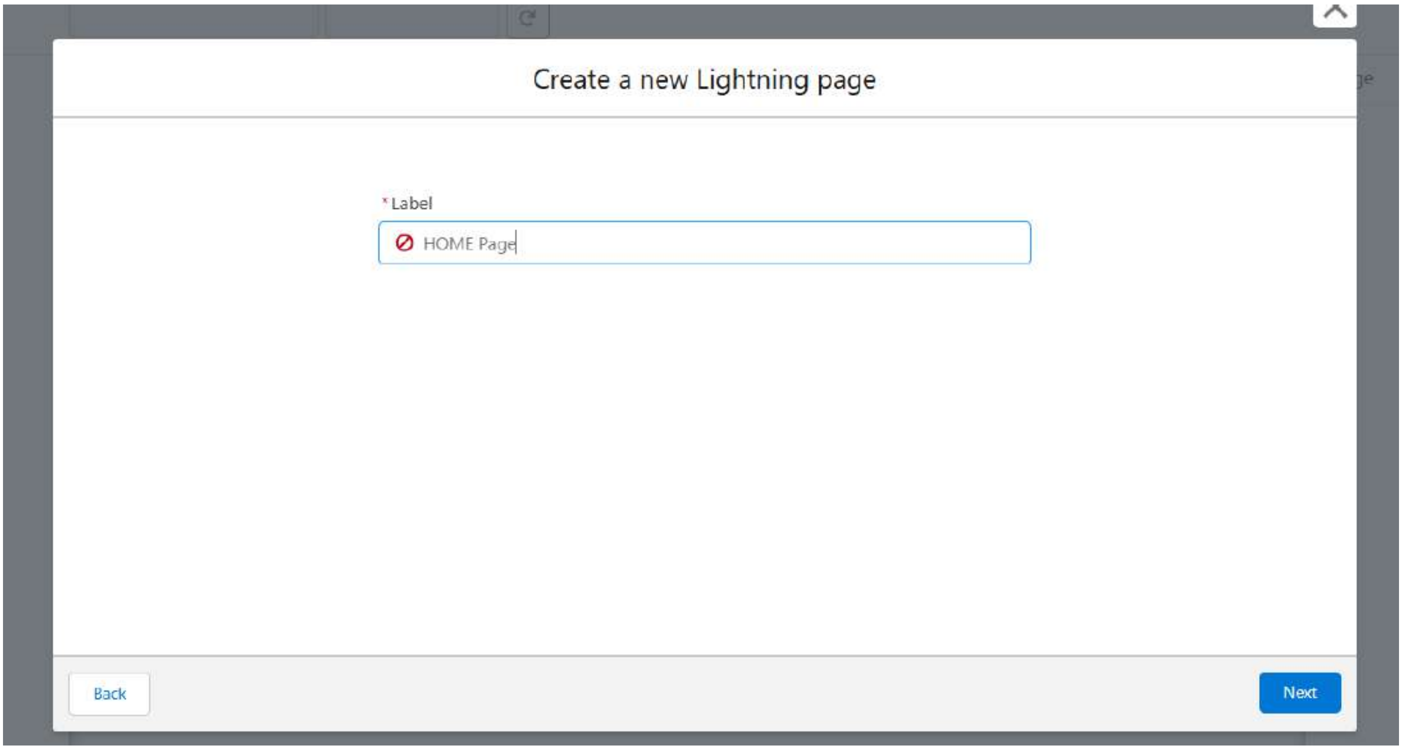

SETUP
Sharing Settings
Work Type Group Sharing Rules
New
Recalculate
Work Type Group Sharing Rules Help
No sharing rules specified.
Drop-Off Point Sharing Rules
New
Recalculate
Drop-Off Point Sharing Rules Help
Action
Criteria
Shared With
Access Level
Edit | Del
Drop-Off Point: Calculated Distance LESS THAN 15
Group: Iksha
Read Only
Edit | Del
(Drop-Off Point: Calculated Distance GREATER THAN 15) AND (Drop-Off Point: Calculated Distance LESS OR EQUAL 30)
Group: NSS
Read Only
Edit | Del
(Drop-Off Point: Calculated Distance GREATER THAN 30) AND (Drop-Off Point: Calculated Distance LESS OR EQUAL 50)
Group: Street Cause
Read Only

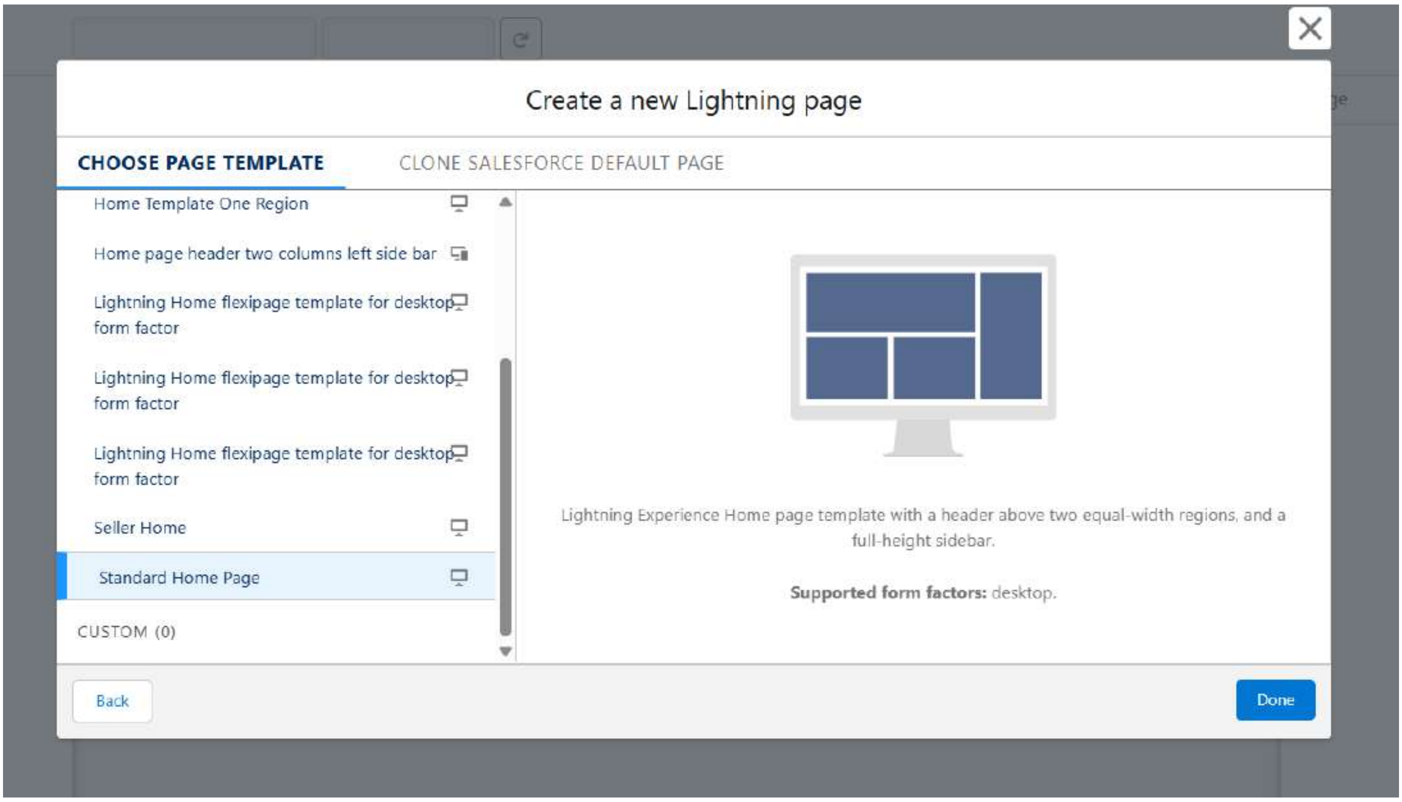
15)Create a home page and connect it with the food connect app

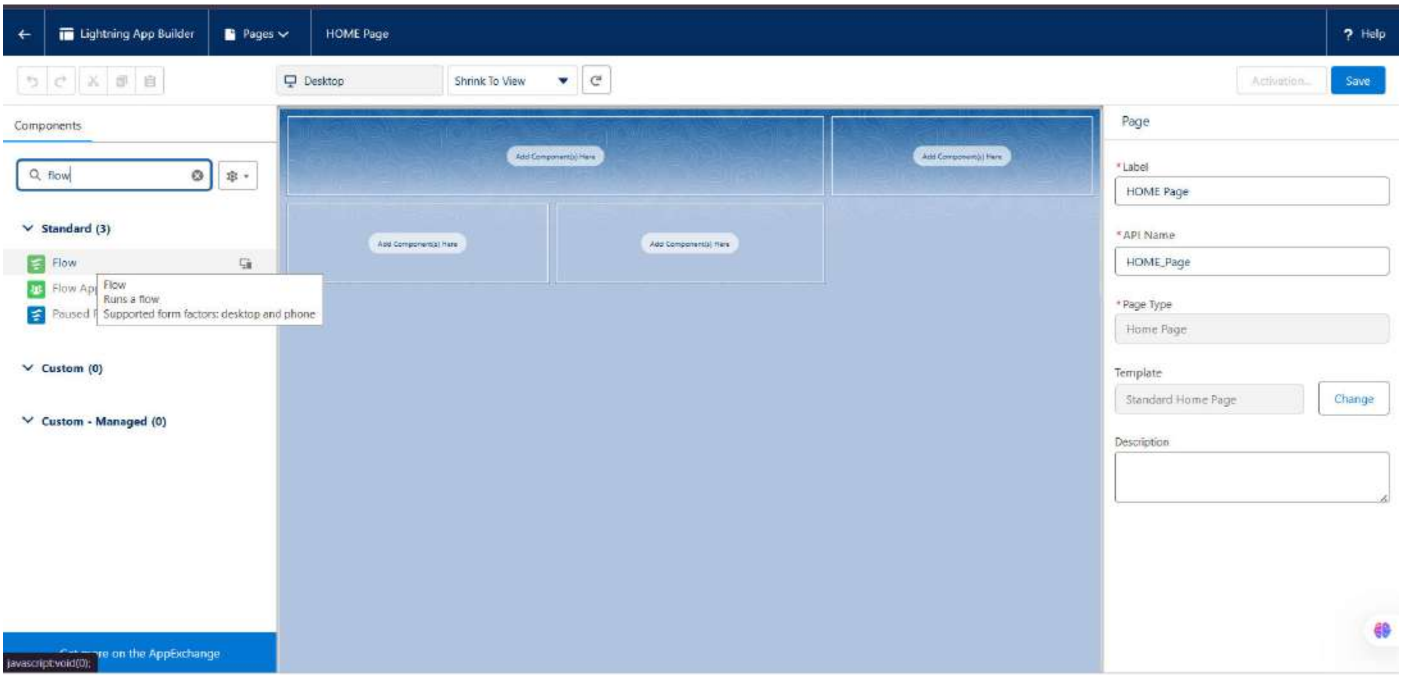


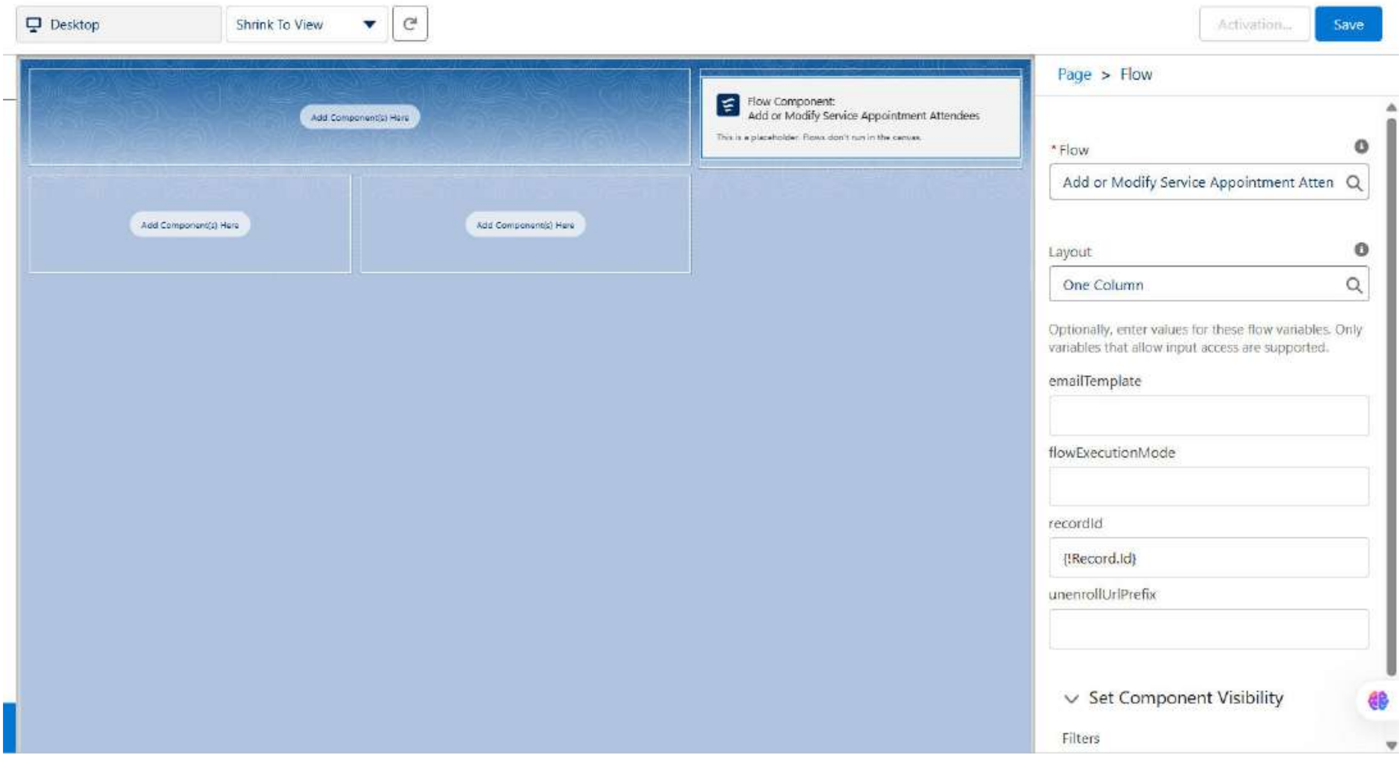


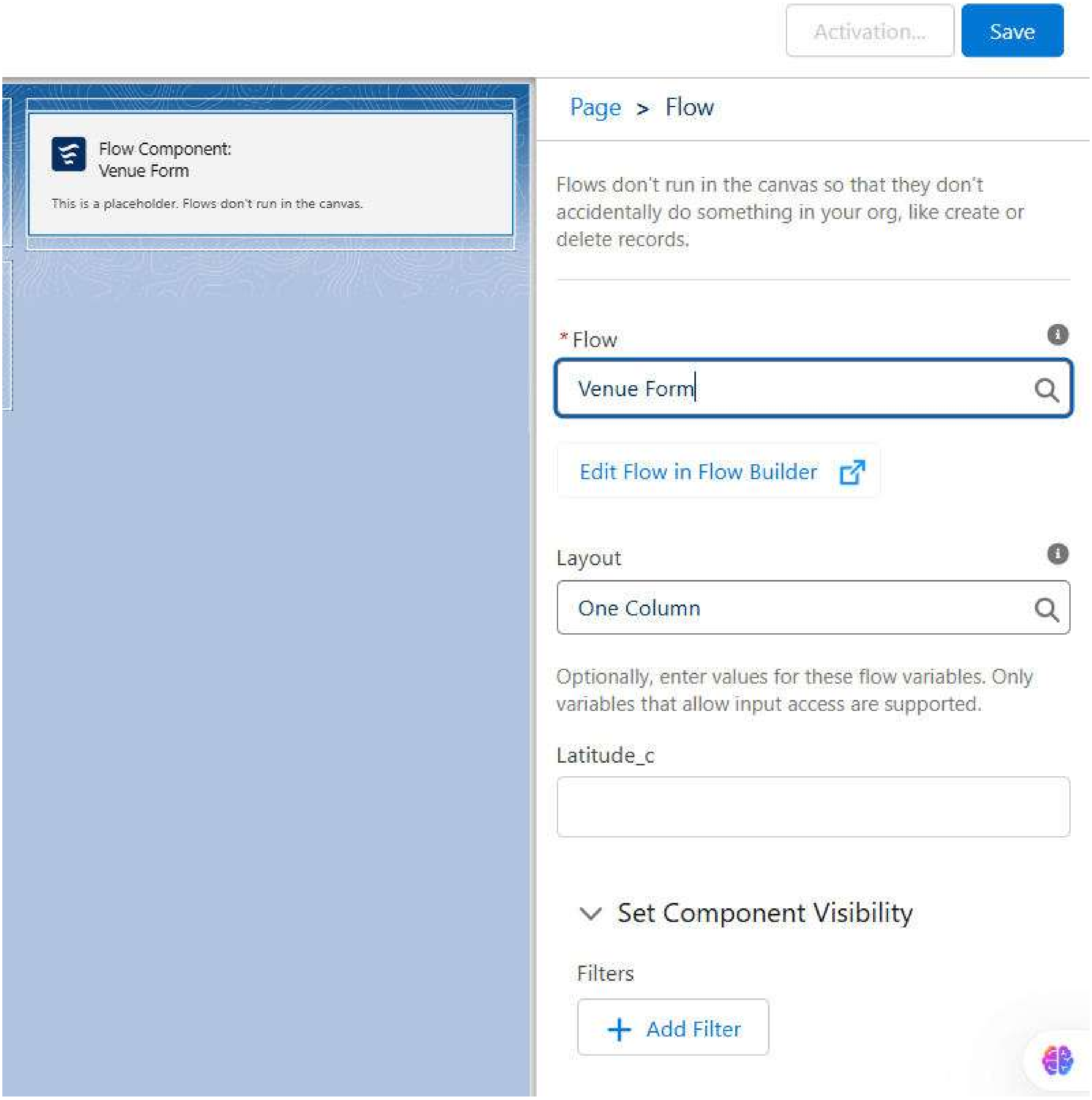

Lightning App Builder
Pages
Help
Create a new Lightning page
App Page
Home Page
Record Page
Embedded Service Page
CDP Record Page
Voice Extension
Omni Supervisor Page
Customize the Lightning Experience Home page.
My Quarterly Performance
Next
Get more on the AppExchange


Create a new Lightning page
*Label
HOME Page
Back
Next

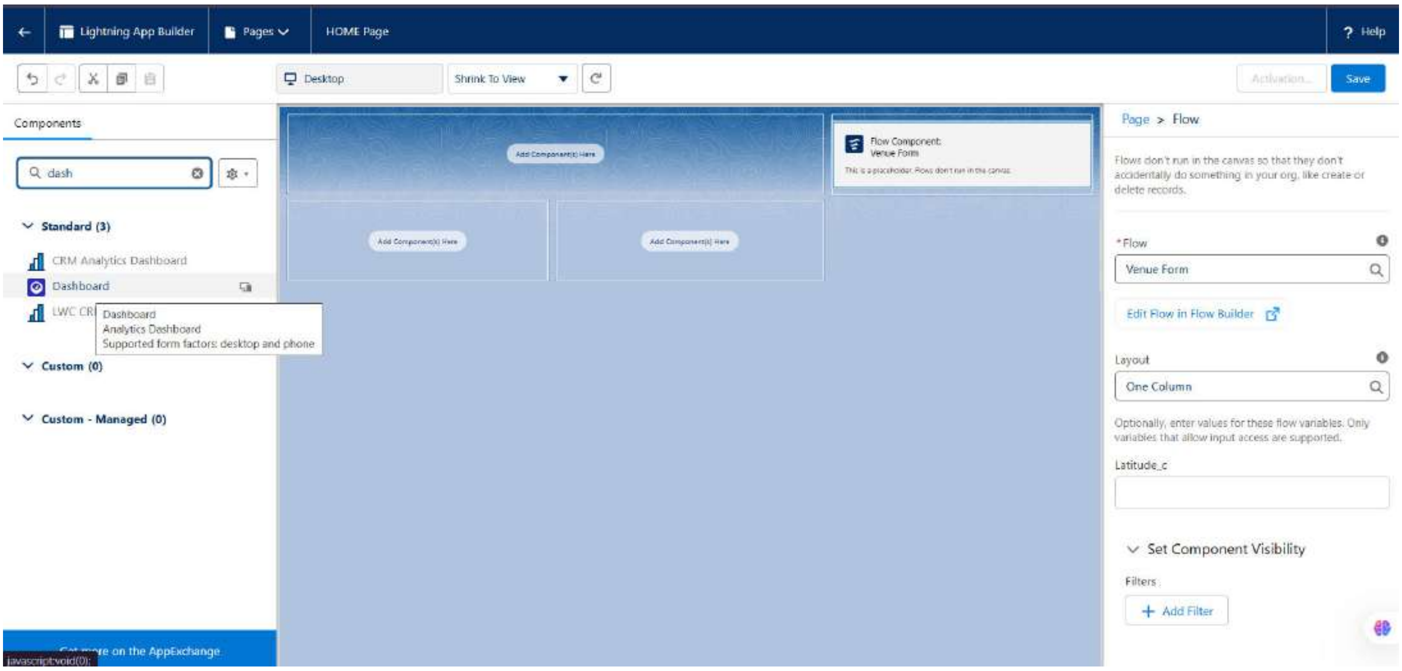
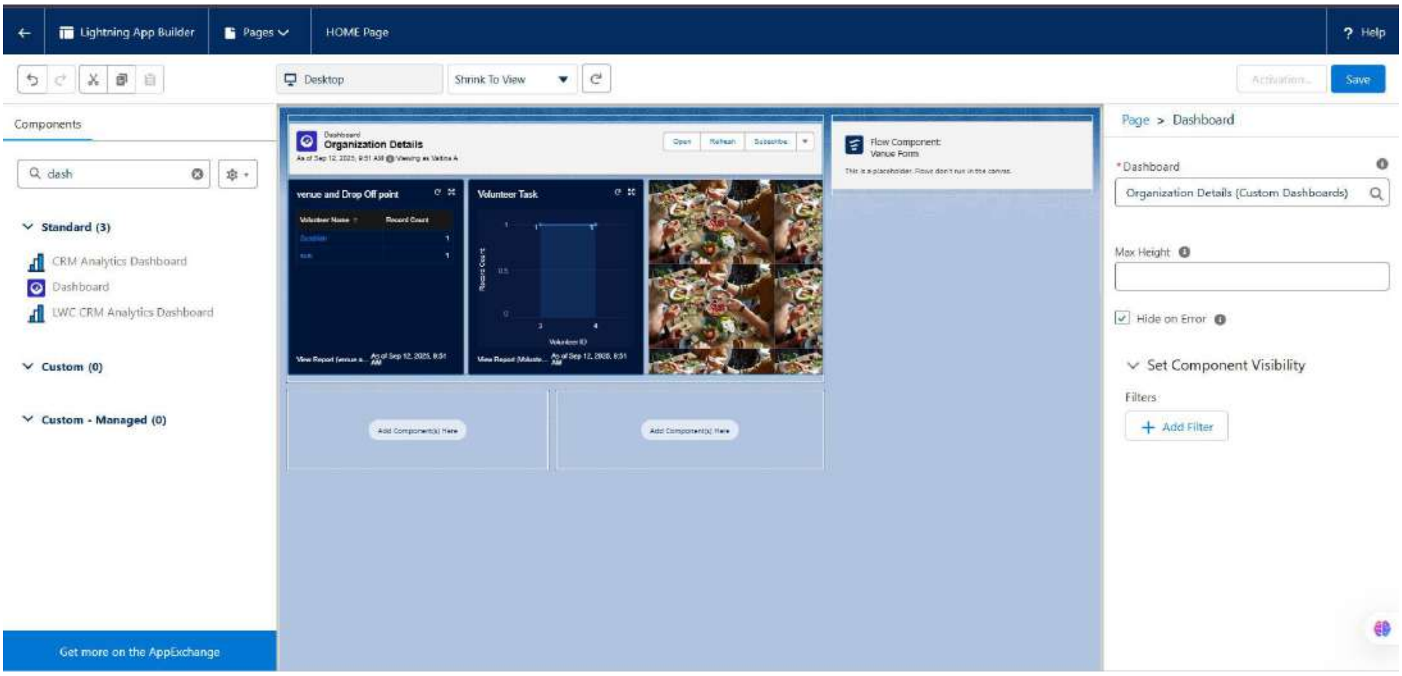
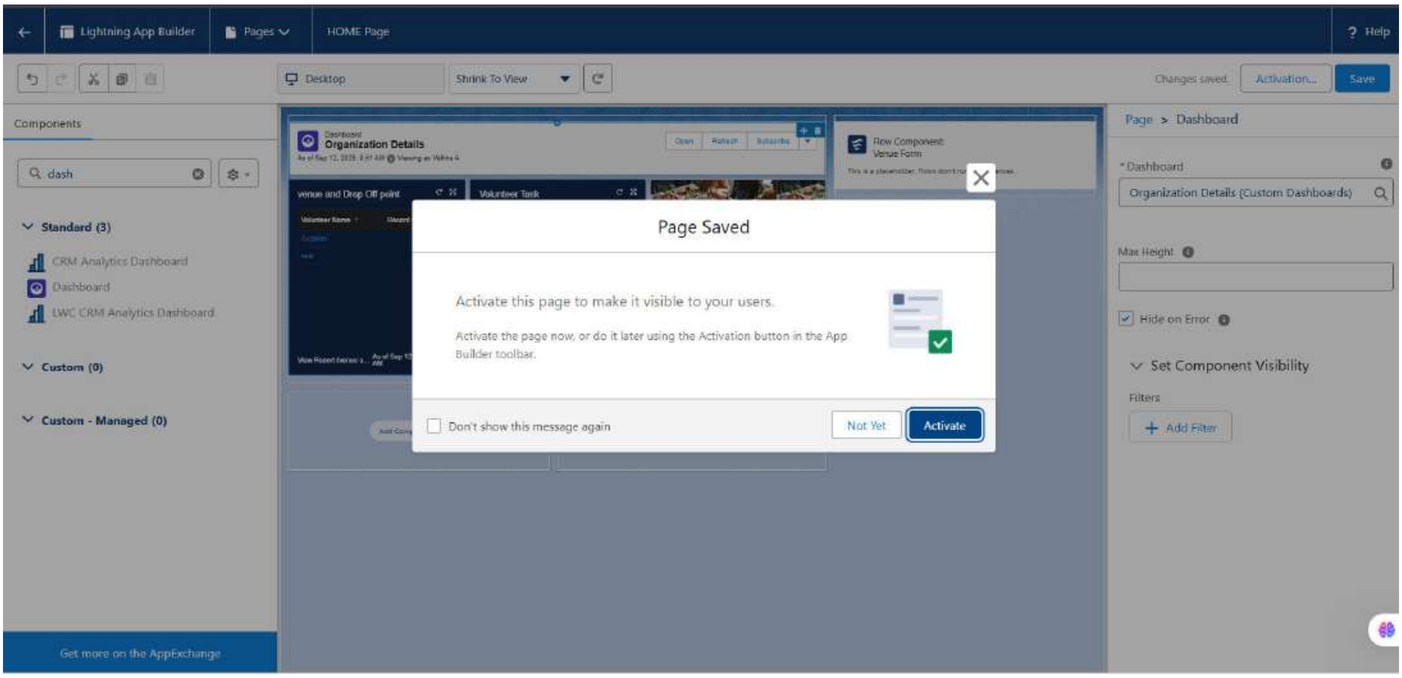

Create a new Lightning page
CHOOSE PAGE TEMPLATE
CLONE SALESFORCE DEFAULT PAGE
Home Template One Region
Home page header two columns left side bar
Lightning Home flexipage template for desktop form factor
Lightning Home flexipage template for desktop form factor
Lightning Home flexipage template for desktop form factor
Seller Home
Standard Home Page
CUSTOM (0)
Lightning Experience Home page template with a header above two equal-width regions, and a full-height sidebar.
Supported form factors: desktop.
Back
Done

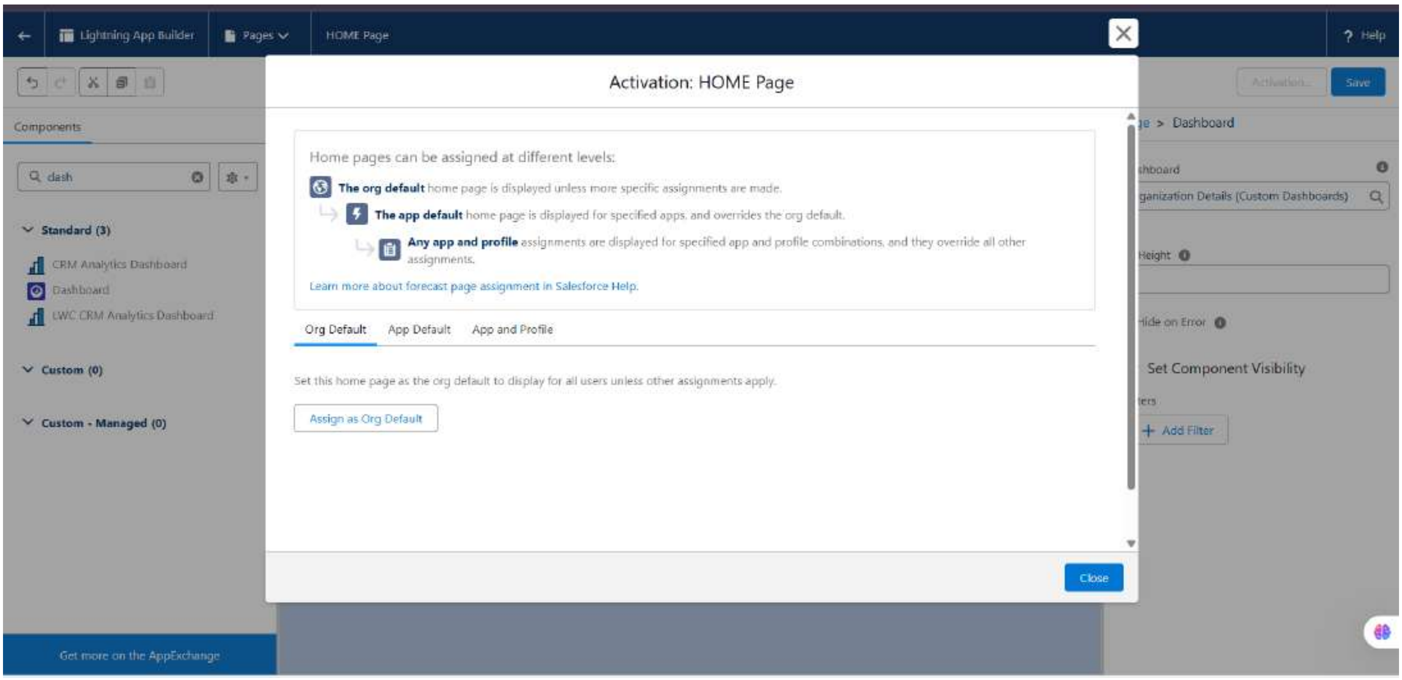

Lightning App Builder
Pages
HOME Page
Help
Desktop
Shrink To View
Activation...
Save
Components
flow
Standard (3)
Flow
Flow
Runs a flow
Supported form factors: desktop and phone
Custom (0)
Custom - Managed (0)
Page
Label
HOME Page
API Name
HOME_Page
Page Type
Home Page
Template
Standard Home Page
Change
Description

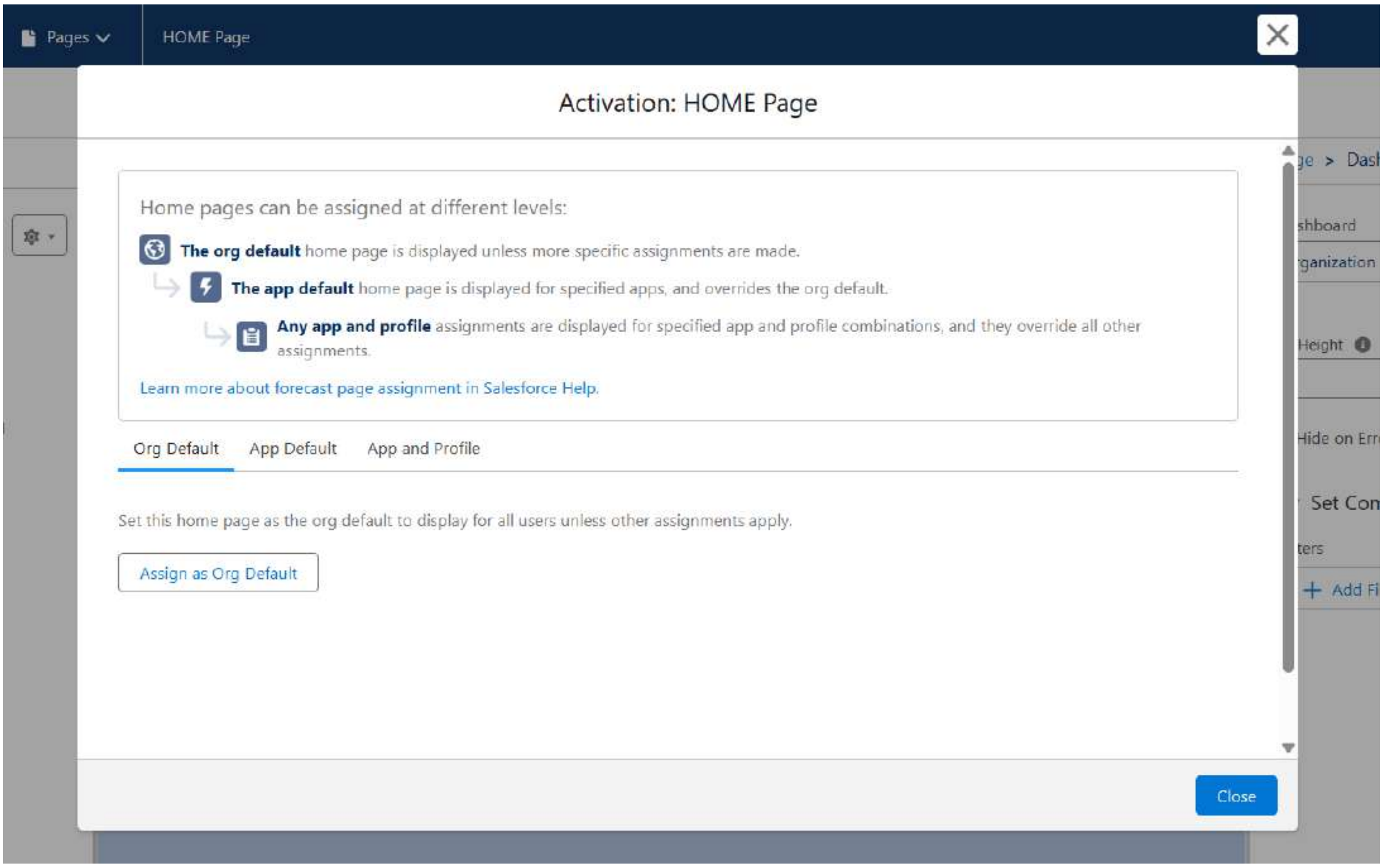

Desktop
Shrink To View
Activation...
Save
Add Component(s) Here
Flow Component:
Add or Modify Service Appointment Attendees
This is a placeholder. Flows don't run in the canvas.
Add Component(s) Here
Add Component(s) Here
Page > Flow
* Flow
Add or Modify Service Appointment Atten
Layout
One Column
Optionally, enter values for these flow variables. Only variables that allow input access are supported.
emailTemplate
flowExecutionMode
recordId
{!Record.Id}
unenrollUrlPrefix
Set Component Visibility
Filters

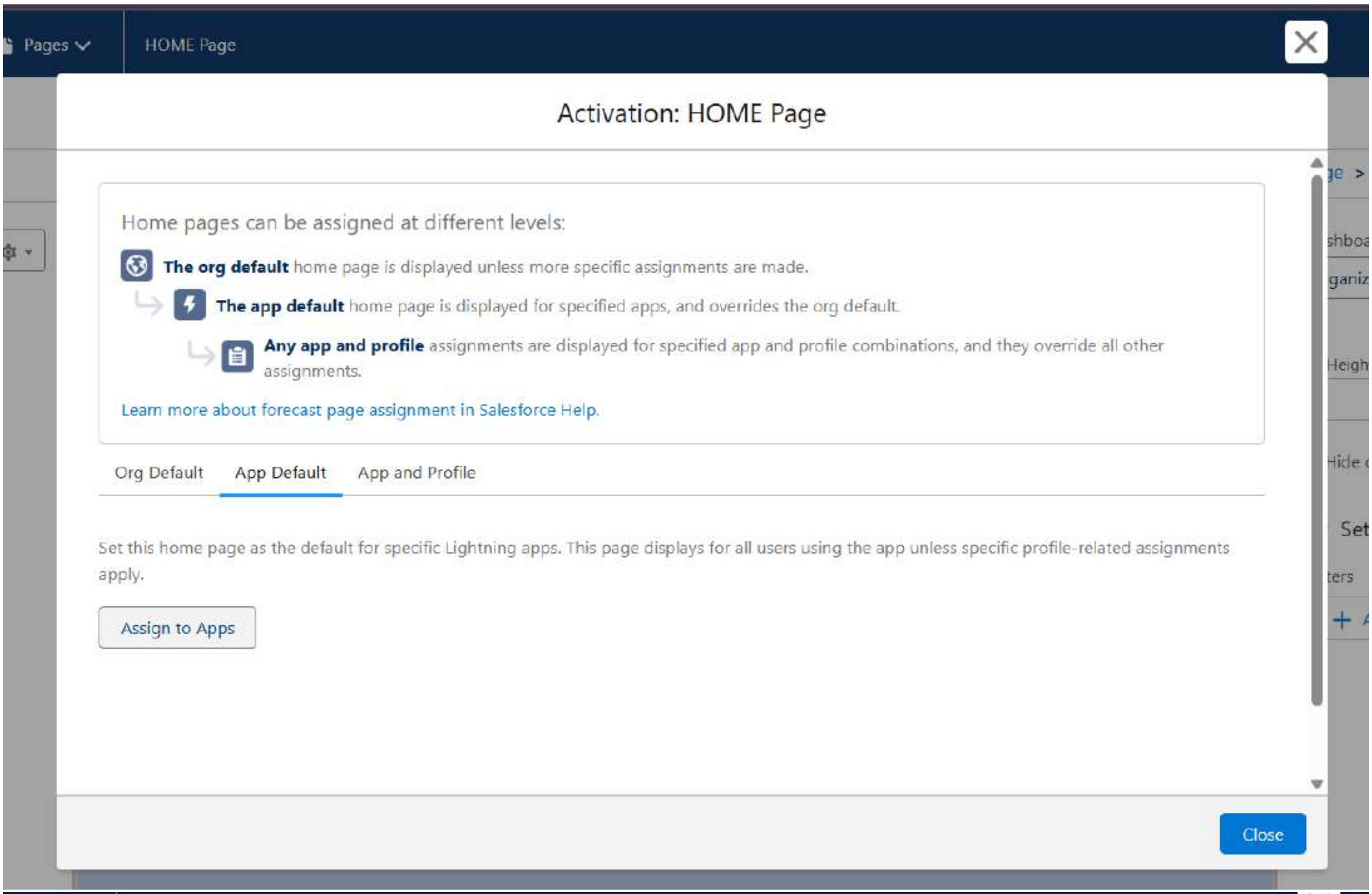


Activation...
Save
Flow Component:
Venue Form
This is a placeholder. Flows don't run in the canvas.
Page > Flow
Flows don't run in the canvas so that they don't accidentally do something in your org, like create or delete records.
* Flow
Venue Form
Edit Flow in Flow Builder
Layout
One Column
Optionally, enter values for these flow variables. Only variables that allow input access are supported.
Latitude_c
Set Component Visibility
Filters
Add Filter

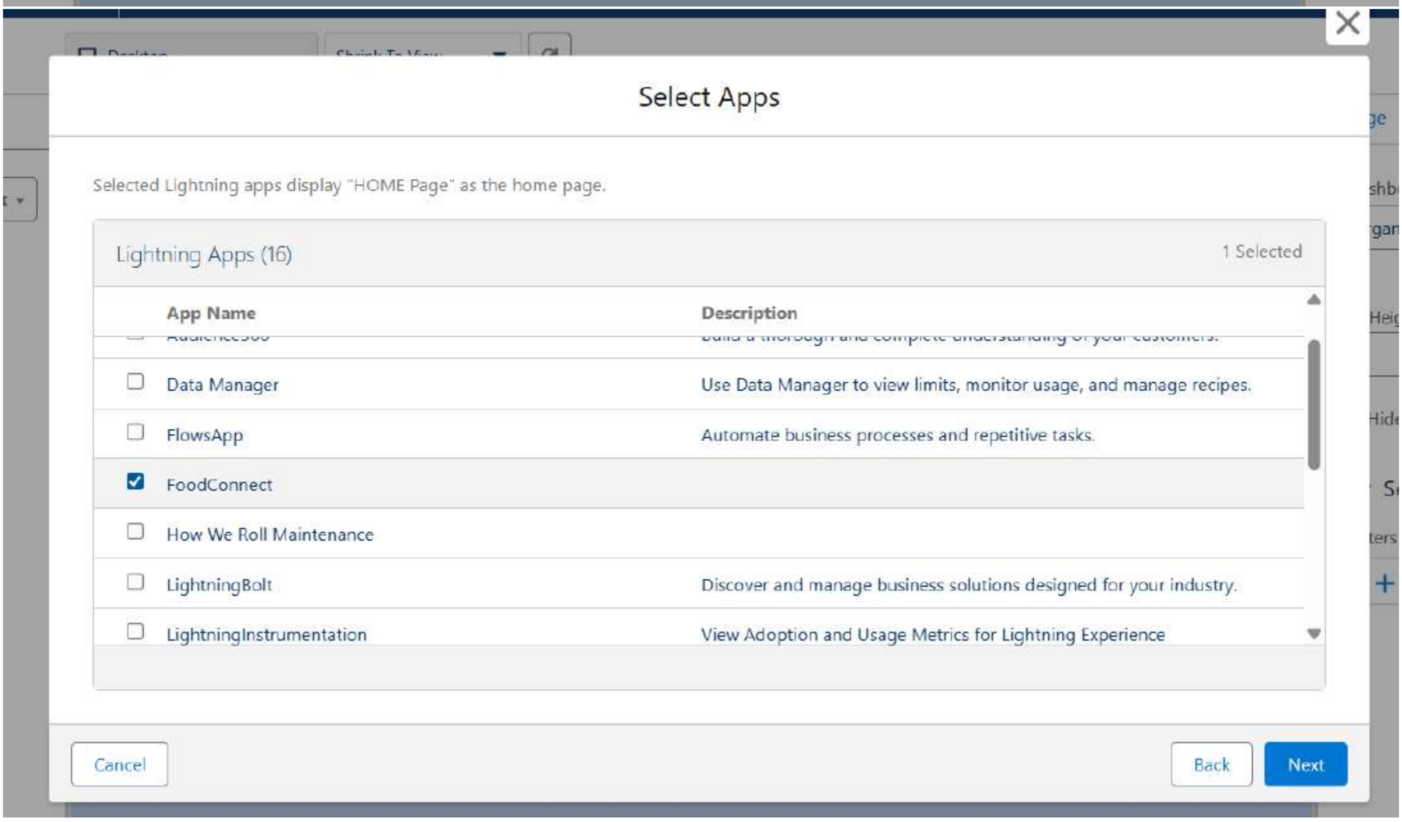

Lightning App Builder
Pages
HOME Page
Help
Desktop
Shrink To View
Activation...
Save
Components
dash
Standard (3)
CRM Analytics Dashboard
Dashboard
LWC CRM Analytics Dashboard
Dashboard
Analytics Dashboard
Supported form factors: desktop and phone
Custom (0)
Custom - Managed (0)
Get more on the AppExchange
Add Component(s) Here
Flow Component:
Venue Form
This is a placeholder. Flows don't run in the canvas.
Page > Flow
Flows don't run in the canvas so that they don't accidentally do something in your org, like create or delete records.
* Flow
Venue Form
Edit Flow in Flow Builder
Layout
One Column
Optionally, enter values for these flow variables. Only variables that allow input access are supported.
Latitude_c
Set Component Visibility
Filters
Add Filter

Lightning App Builder
Pages
HOME Page
Help
Desktop
Shrink To View
Activation...
Save
Components
dash
Standard (3)
CRM Analytics Dashboard
Dashboard
LWC CRM Analytics Dashboard
Custom (0)
Custom - Managed (0)
Get more on the AppExchange
Dashboard
Organization Details
Open
Refresh
Subscribe
venue and Drop Off point
Volunteer Task
Add Component(s) Here
Flow Component:
Venue Form
Page > Dashboard
* Dashboard
Organization Details (Custom Dashboards)
Max Height
Hide on Error
Set Component Visibility
Filters
Add Filter

Lightning App Builder
Pages
HOME Page
Help
Desktop
Shrink To View
Changes saved.
Activation...
Save
Components
dash
Standard (3)
CRM Analytics Dashboard
Dashboard
LWC CRM Analytics Dashboard
Custom (0)
Custom - Managed (0)
Get more on the AppExchange
Page Saved
Activate this page to make it visible to your users.
Activate the page now, or do it later using the Activation button in the App Builder toolbar.
Don't show this message again
Not Yet
Activate
Page > Dashboard
* Dashboard
Organization Details (Custom Dashboards)
Max Height
Hide on Error
Set Component Visibility
Filters
Add Filter


Lightning App Builder
Pages
HOME Page
Help
Activation: HOME Page
Save
Components
dash
Standard (3)
CRM Analytics Dashboard
Dashboard
LWC CRM Analytics Dashboard
Custom (0)
Custom - Managed (0)
Get more on the AppExchange
Home pages can be assigned at different levels:
The org default home page is displayed unless more specific assignments are made.
The app default home page is displayed for specified apps, and overrides the org default.
Any app and profile assignments are displayed for specified app and profile combinations, and they override all other assignments.
Learn more about forecast page assignment in Salesforce Help.
Org Default
App Default
App and Profile
Set this home page as the org default to display for all users unless other assignments apply.
Assign as Org Default
Close
Dashboard
Height
Hide on Error
Set Component Visibility
Add Filter

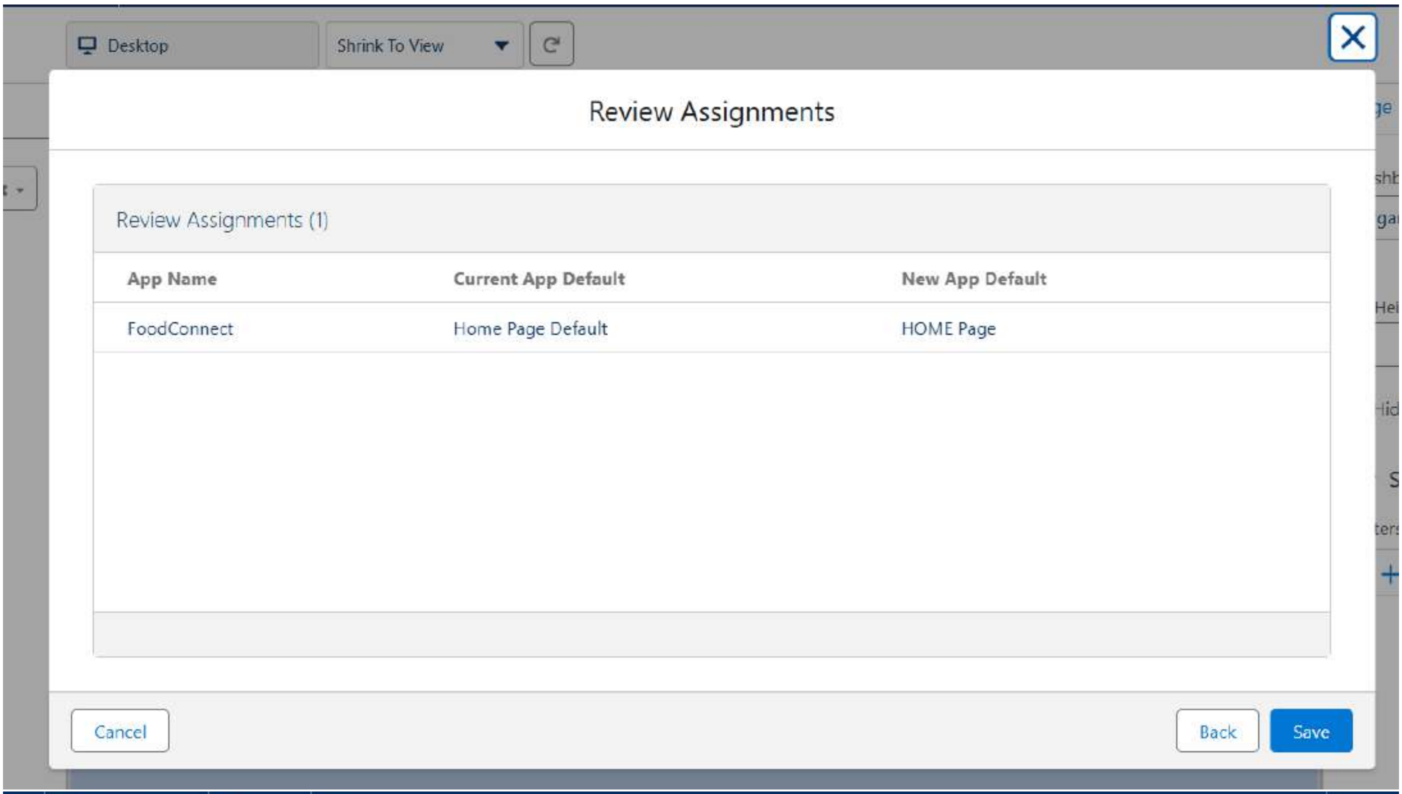

Pages
HOME Page
Activation: HOME Page
Home pages can be assigned at different levels:
The org default home page is displayed unless more specific assignments are made.
The app default home page is displayed for specified apps, and overrides the org default.
Any app and profile assignments are displayed for specified app and profile combinations, and they override all other assignments.
Learn more about forecast page assignment in Salesforce Help.
Org Default
App Default
App and Profile
Set this home page as the org default to display for all users unless other assignments apply.
Assign as Org Default
Close

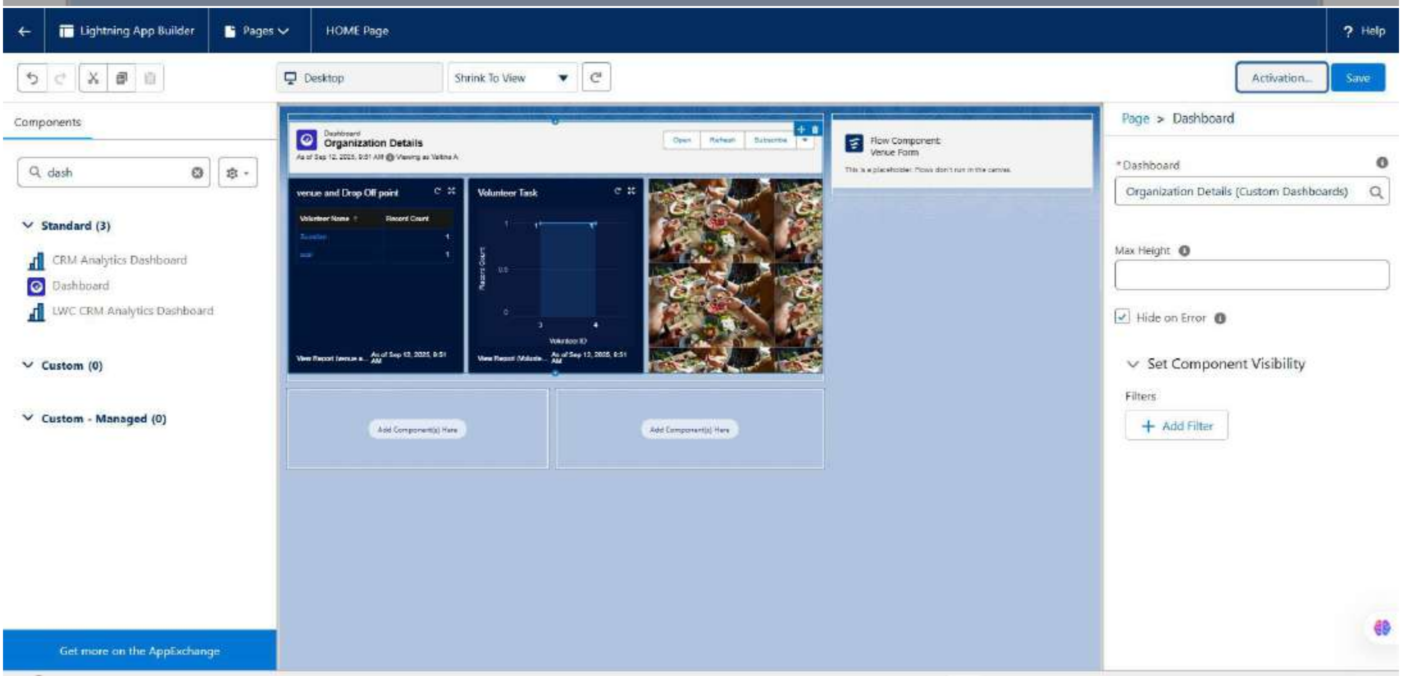


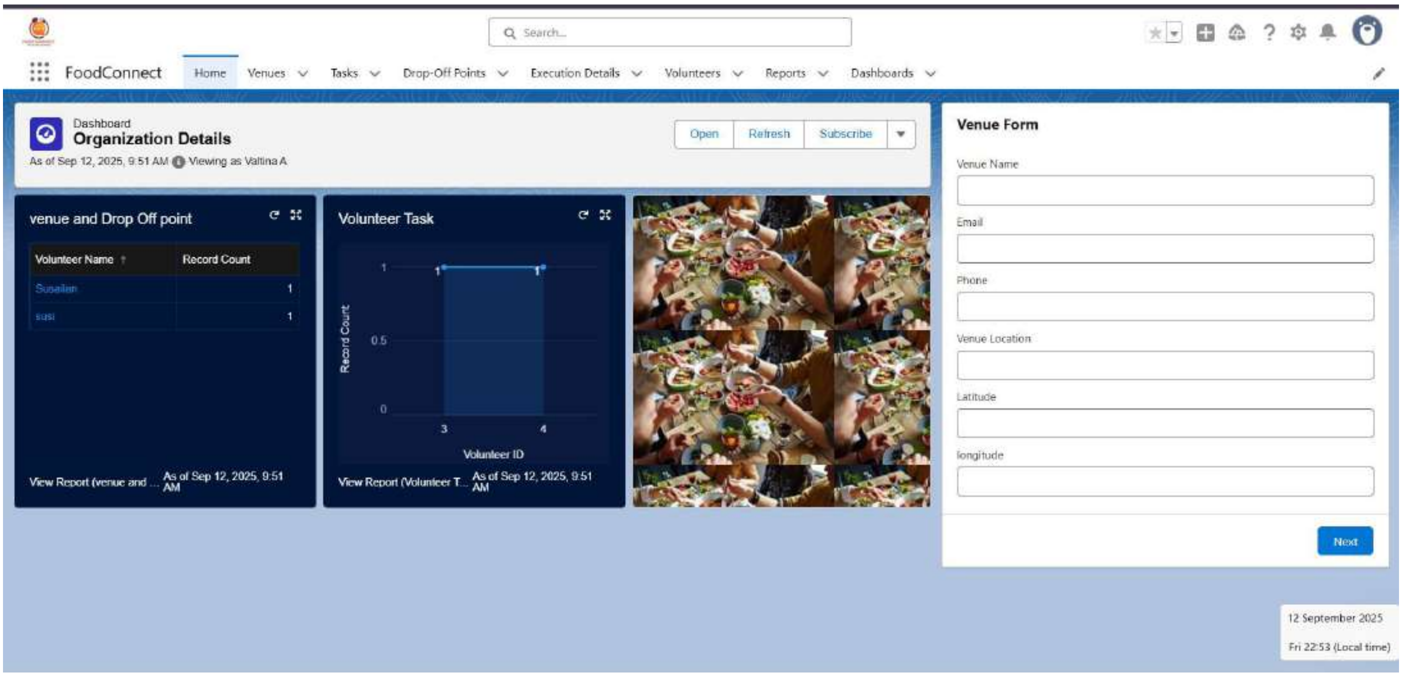
Pages
HOME Page
Activation: HOME Page
Home pages can be assigned at different levels:
The org default home page is displayed unless more specific assignments are made.
The app default home page is displayed for specified apps, and overrides the org default.
Any app and profile assignments are displayed for specified app and profile combinations, and they override all other assignments.
Learn more about forecast page assignment in Salesforce Help.
Org Default
App Default
App and Profile
Set this home page as the default for specific Lightning apps. This page displays for all users using the app unless specific profile-related assignments apply.
Assign to Apps
Close



Select Apps
Selected Lightning apps display "HOME Page" as the home page.
Lightning Apps (16)
1 Selected
App Name
Description
Data Manager
Use Data Manager to view limits, monitor usage, and manage recipes.
FlowsApp
Automate business processes and repetitive tasks.
FoodConnect
How We Roll Maintenance
LightningBolt
Discover and manage business solutions designed for your industry.
LightningInstrumentation
View Adoption and Usage Metrics for Lightning Experience
Cancel
Back
Next

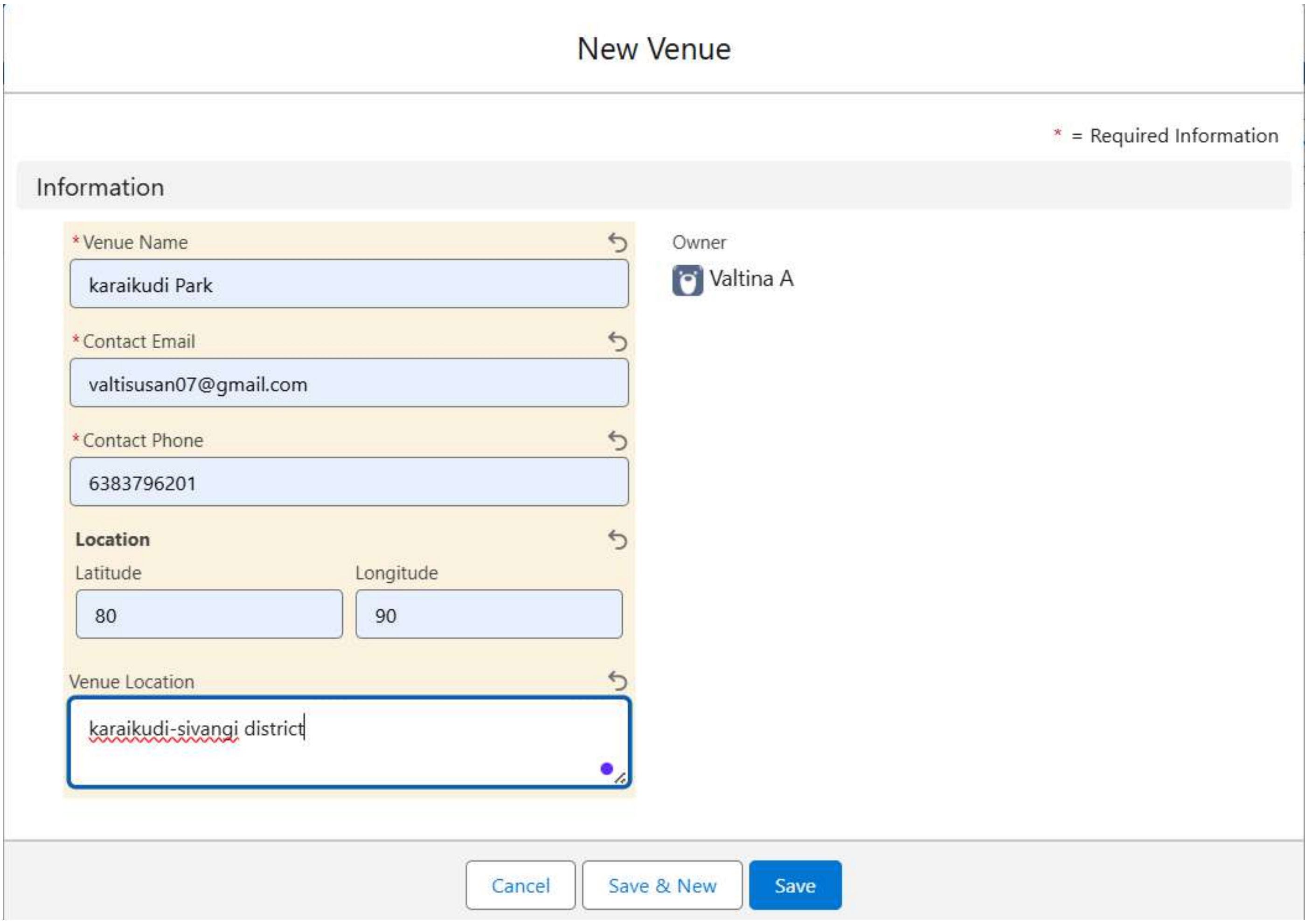

Desktop
Shrink To View
Review Assignments
Review Assignments (1)
App Name
Current App Default
New App Default
FoodConnect
Home Page Default
HOME Page
Cancel
Back
Save

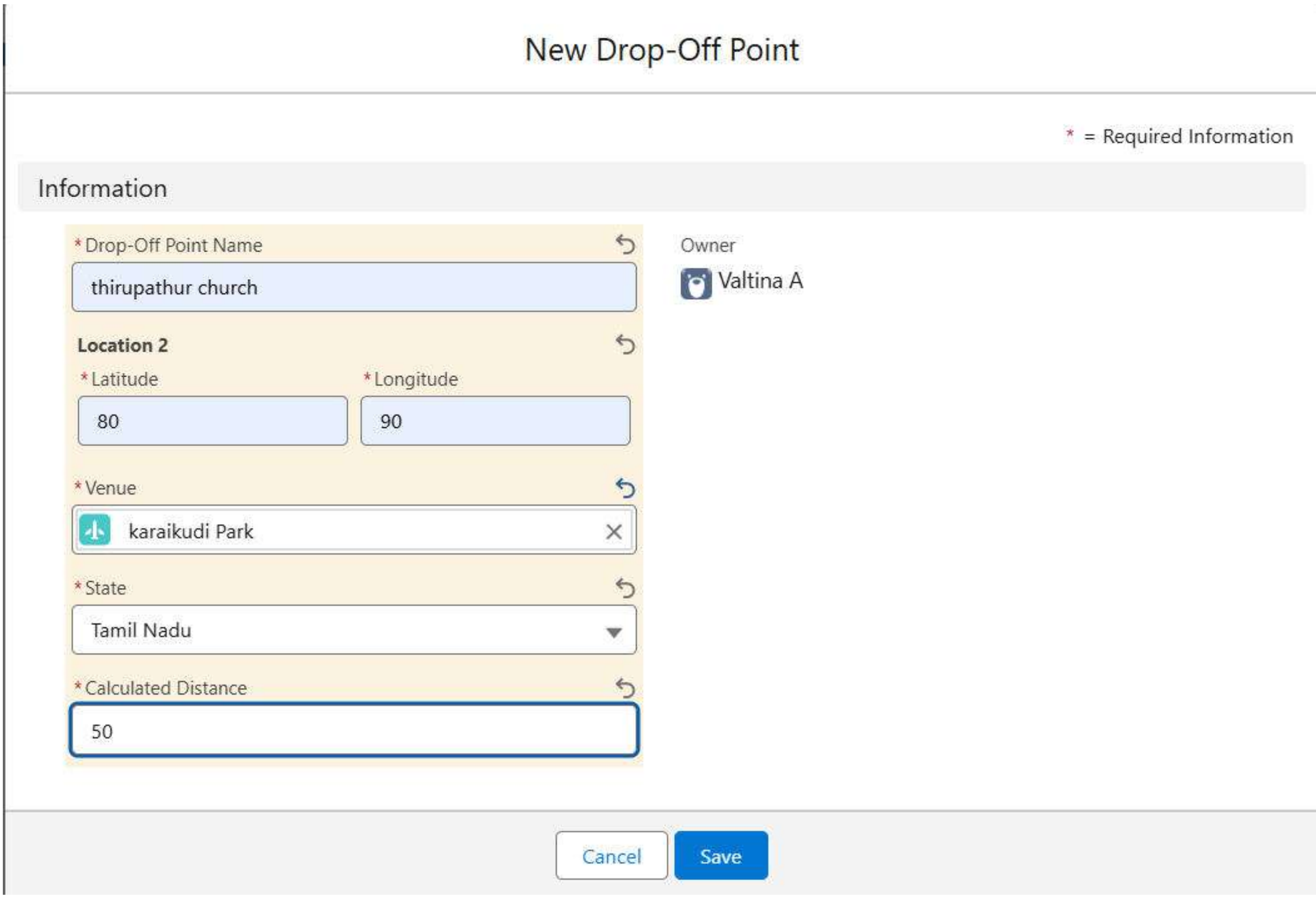

Lightning App Builder
Pages
HOME Page
Help
Desktop
Shrink To View
Activation...
Save
Components
dash
Standard (3)
CRM Analytics Dashboard
Dashboard
LWC CRM Analytics Dashboard
Custom (0)
Custom - Managed (0)
Get more on the AppExchange
Organization Details
Volunteer Task
Flow Component: Venue Form
Page > Dashboard
*Dashboard
Organization Details (Custom Dashboards)
Max Height
Hide on Error
Set Component Visibility
Filters
Add Filter



FUNCTIONAL AND PERFORMANCE TESTING

a) Created new venue, task, execution detail to see the update in the reports and dashboards of the app





New Drop-Off Point

* = Required Information

Information

*Drop-Off Point Name: thirupathur church

Owner: Valtina A

Location 2

*Latitude: 80

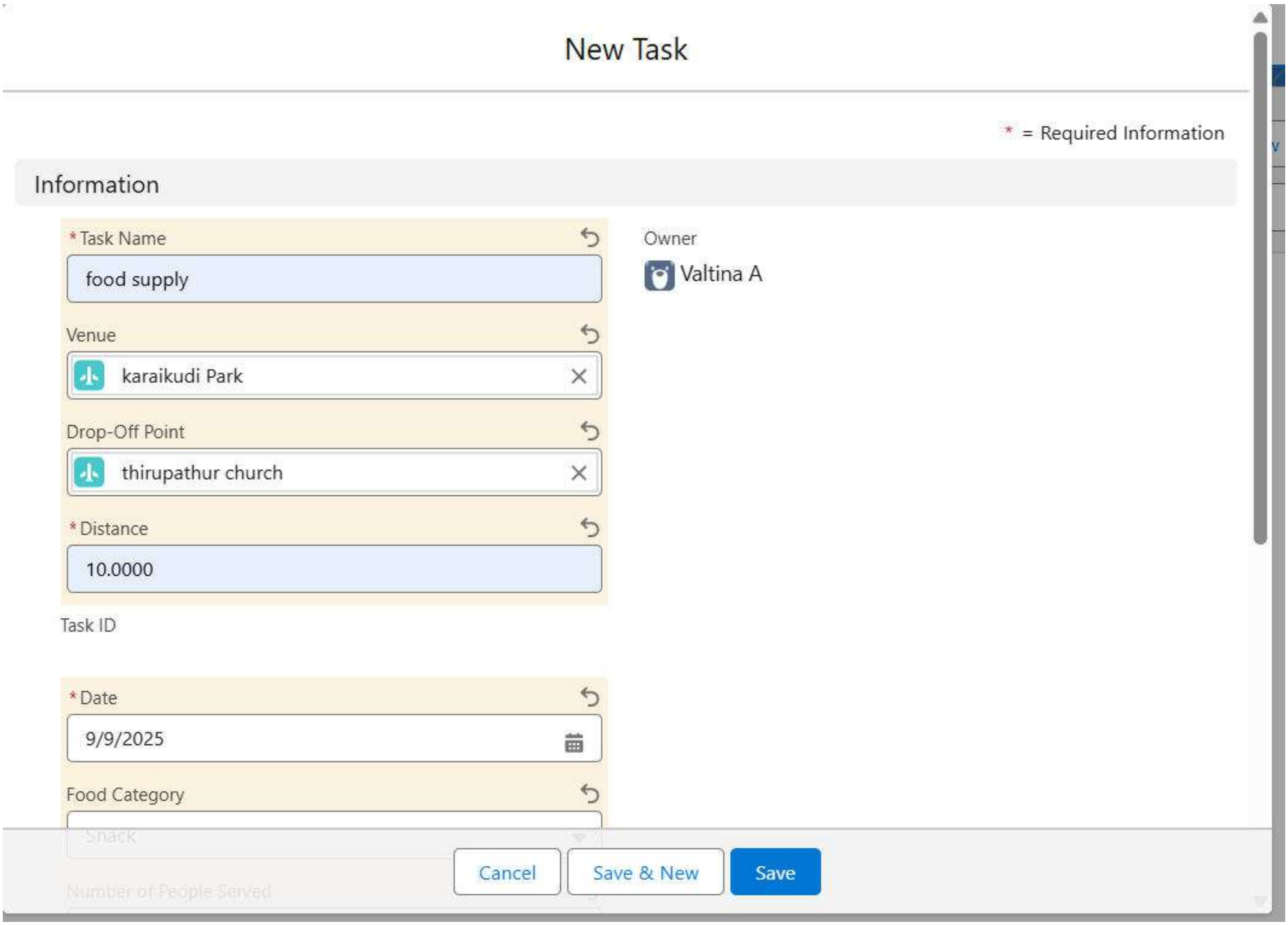
*Longitude: 90

*Venue: karaikudi Park

*State: Tamil Nadu

*Calculated Distance: 50

Cancel | Save



New Task

* = Required Information

Information

*Task Name: food supply

Owner: Valtina A

Venue: karaikudi Park

Drop-Off Point: thirupathur church

*Distance: 10.0000

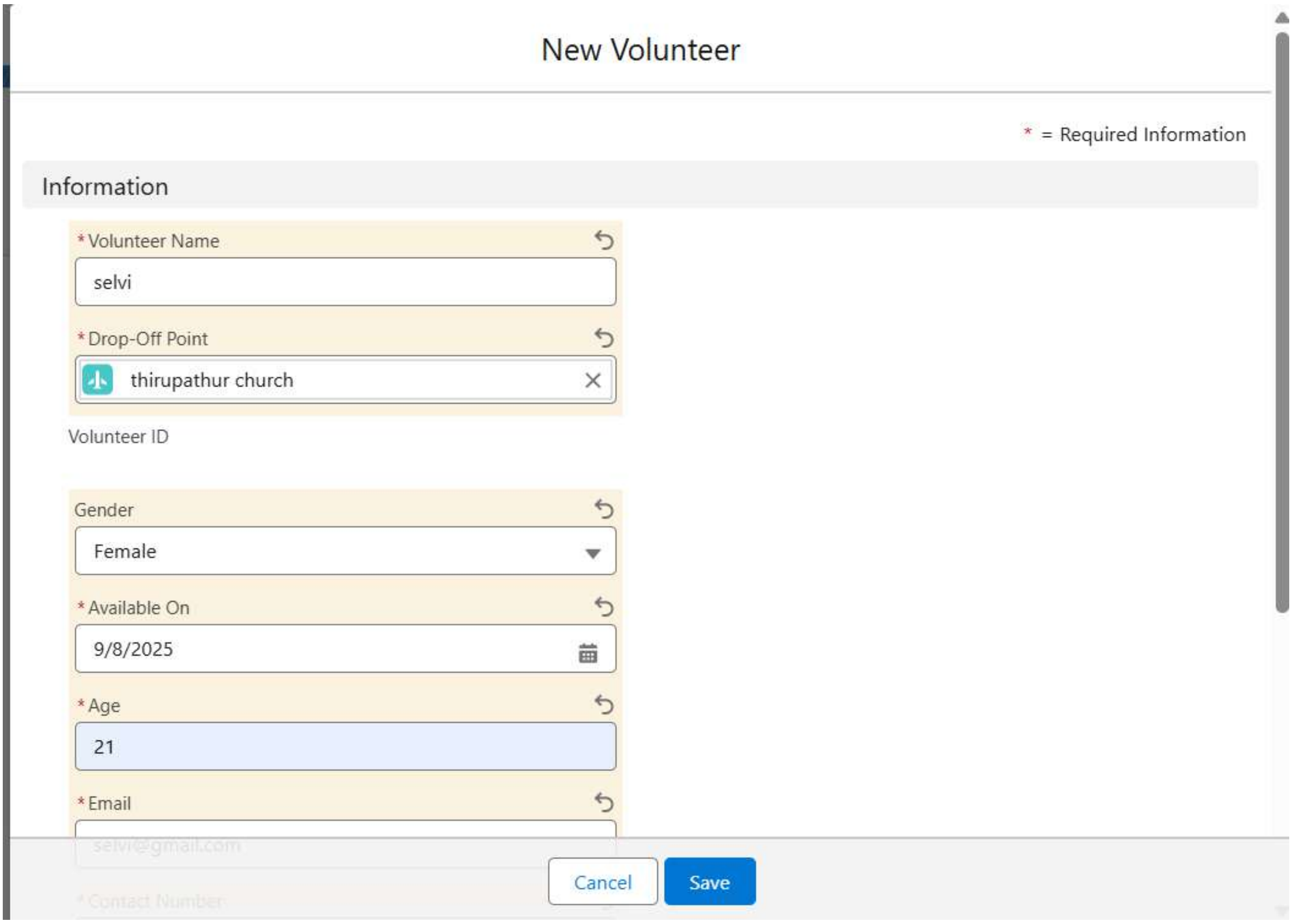
Task ID

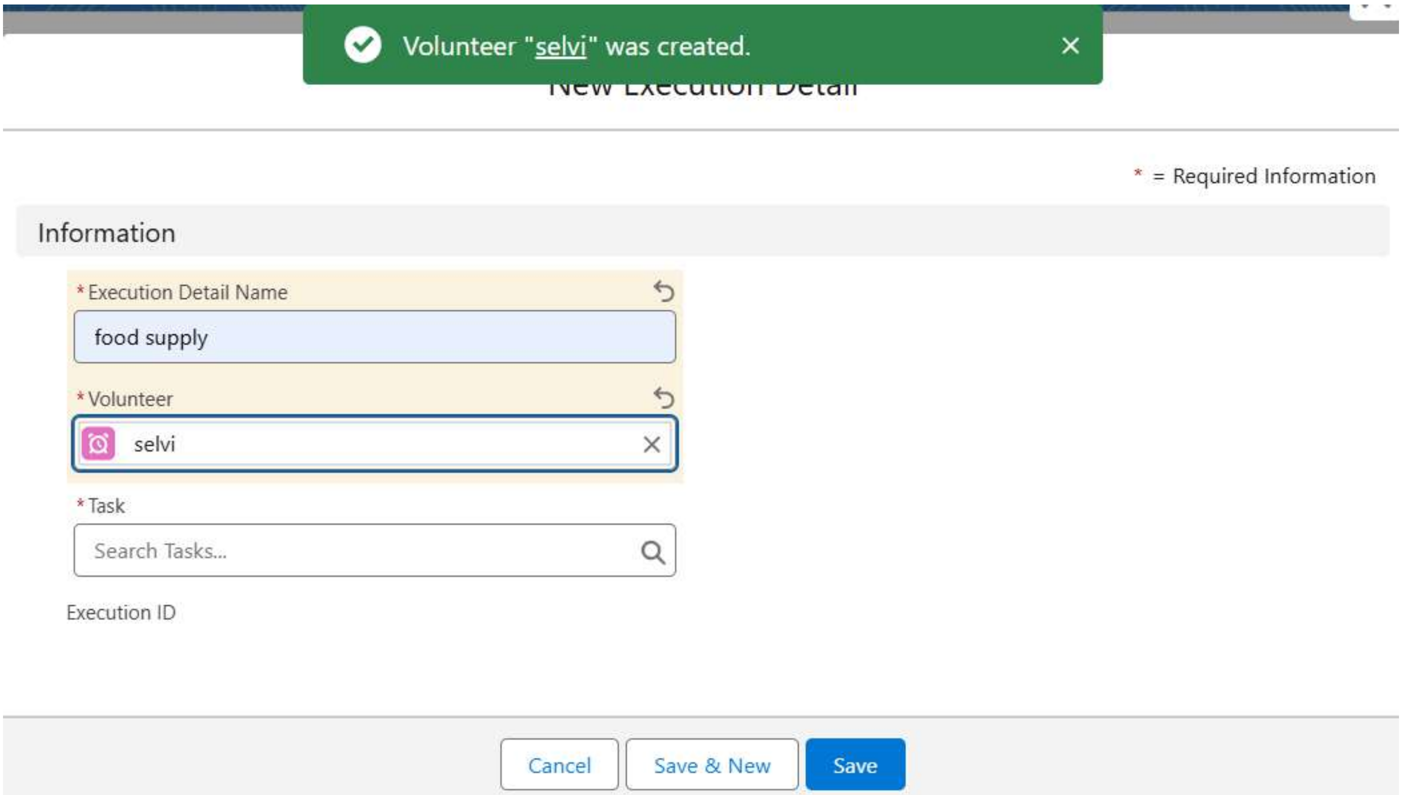
*Date: 9/9/2025

Food Category: Snack

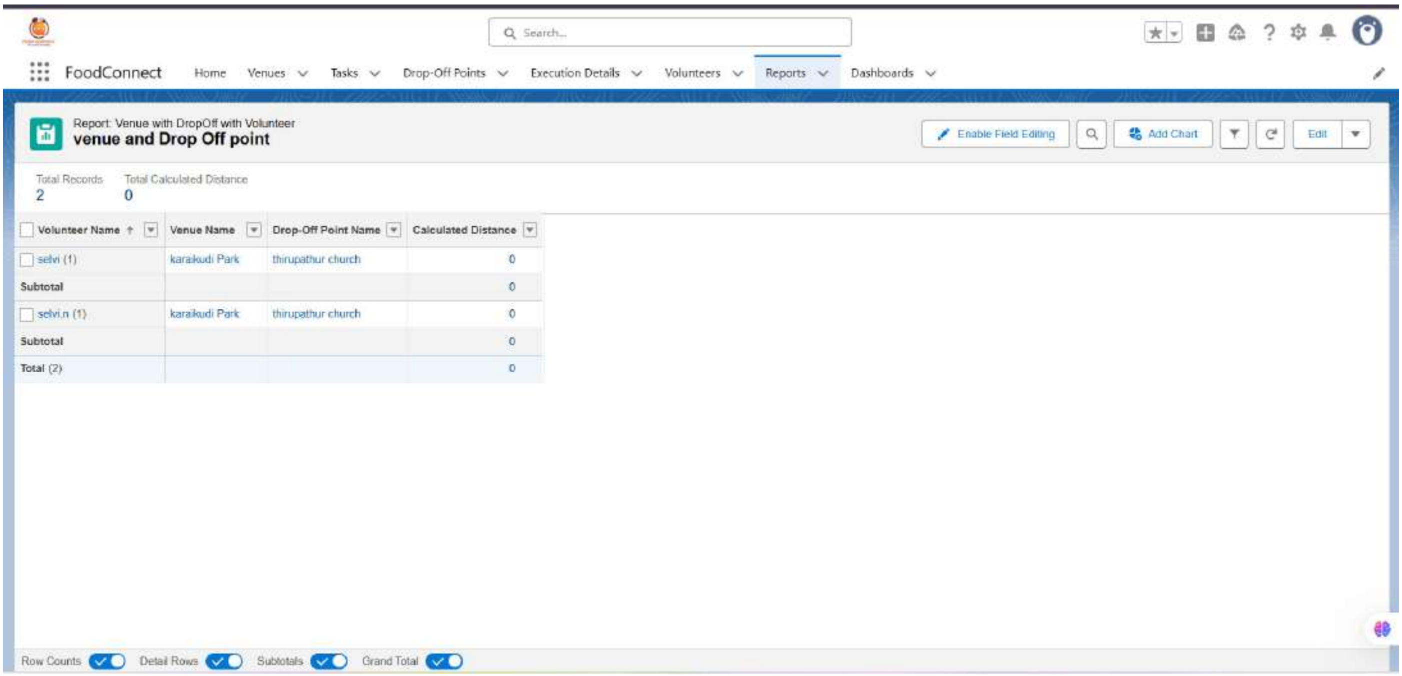
Number of People Served

Cancel | Save & New | Save


New Volunteer
* = Required Information
Information
*Volunteer Name
selvi
*Drop-Off Point
thirupathur church
Volunteer ID
Gender
Female
*Available On
9/8/2025
*Age
21
*Email
Cancel
Save


Volunteer "selvi" was created.
* = Required Information
Information
*Execution Detail Name
food supply
*Volunteer
selvi
*Task
Search Tasks...
Execution ID
Cancel
Save & New
Save

Result:



ADVANTAGES AND DISADVANTAGES

Advantages

1. Helps reduce food wastage while addressing hunger by redistributing surplus food efficiently.
2. Leverages Salesforce automation and analytics to ensure transparency, real-time tracking, and improved coordination between donors and NGOs.

Disadvantages

1. Relies heavily on internet connectivity and technology, which may limit usage in remote or rural areas.
2. Requires active participation and timely response from donors, NGOs, and volunteers; otherwise, food may still go unused.

CONCLUSION

Food Connect serves as a transformative initiative that combines technology with social responsibility to address two critical challenges—food wastage and hunger. By utilizing the power of Salesforce for real-time coordination, tracking, and analytics, the project creates an efficient system that links surplus food with those who need it most. While it requires consistent participation and technological support, its potential impact in fostering sustainable, hunger-free communities is immense. This project not only delivers immediate benefits to underprivileged people but also sets a path toward building a society where no food goes to waste and no person goes unfed.

APPENDIX

Source code: Apex Trigger for Drop-Off Point_c

DropOff trigger

```
trigger DropOffTrigger on Drop_Off_Point__c (before insert) {
    for(Drop_Off_Point__c Drop : Trigger.new){
        Drop.Calculated_Distance__c = Drop.distance_calculation__c;
    }
}
```