

# Executive Branch Personnel

## Public Financial Disclosure Report:

### Periodic Transaction Report (OGE Form 278-T)

#### Filer's Information

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Oz, Mehmet

Administrator - CMS, Department of Health & Human Services

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Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Oz, Mehmet [electronically signed on 05/19/2025 by Oz, Mehmet in Integrity.gov]

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Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Hall, Randall, Certifying Official [electronically signed on 07/02/2025 by Hall, Randall in Integrity.gov]

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Other review conducted by

/s/ Olesh, Stanley, Ethics Official [electronically signed on 07/01/2025 by Olesh, Stanley in Integrity.gov]

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U.S. Office of Government Ethics Certification

/s/ Granahan, Megan, Certifying Official [electronically signed on 07/14/2025 by Granahan, Megan in Integrity.gov]

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Data Revised 07/08/2025

## Transactions

#	DESCRIPTION		TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
1	CANADIAN PACIFIC KAN F CA SHRS	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
2	EXXON MOBIL CORP	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
3	CENCORA INC	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
4	META PLATFORMS INC CLASS A	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
5	ABBVIE INC	See Endnote	Sale	05/09/2025	No	\$50,001 - \$100,000
6	MICROSOFT CORP	See Endnote	Sale	05/09/2025	No	\$1,000,001 - \$5,000,000
7	AMERICAN TOWER CORP NEW REIT	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
8	ISHARES SEMICONDUCTOR ETF	See Endnote	Sale	05/09/2025	No	\$500,001 - \$1,000,000
9	CDW CORP	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
10	DANAHER CORP	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
11	ORACLE CORP	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
12	WALMART INC	See Endnote	Sale	05/09/2025	No	\$50,001 - \$100,000
13	GARTNER INC	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
14	AMAZON.COM INC	See Endnote	Sale	05/09/2025	No	\$1,000,001 - \$5,000,000
15	THERMO FISHER SCIENTIFIC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
16	MOTOROLA SOLUTIONS INC	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000

#	DESCRIPTION		TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
17	MARVELL TECHNOLOGY INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
18	APPLE INC	See Endnote	Sale	05/09/2025	No	\$1,000,001 - \$5,000,000
19	SAIA INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
20	MCKESSON CORP	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
21	T-MOBILE US INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
22	TESLA INC	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
23	IQVIA HLDGS INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
24	NORTHROP GRUMMAN CORP	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
25	NEXTERA ENERGY INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
26	ISHARES MSCI INDIA INDEXETF	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
27	CONOCOPHILLIPS	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
28	LINDE PLC F	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
29	VERIZON COMMUNICATIONS I	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
30	WILLIAMS COS INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
31	EATON CORP PLC F	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
32	COSTCO WHSL CORP NEW	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
33	JPMORGAN CHASE & CO	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
34	HCA HEALTHCARE INC	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
35	UNITEDHEALTH GROUP INC	See Endnote	Sale	05/09/2025	No	\$100,001 - \$250,000
36	SERVICENOW INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000

#	DESCRIPTION		TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
37	BLACKSTONE INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
38	APPLE INC	See Endnote	Sale	05/12/2025	No	\$100,001 - \$250,000
39	AMAZON.COM INC	See Endnote	Sale	05/12/2025	No	\$1,000,001 - \$5,000,000
40	NVIDIA CORP	See Endnote	Sale	05/12/2025	No	\$250,001 - \$500,000
41	AMAZON.COM INC	See Endnote	Sale	05/12/2025	No	\$1,000,001 - \$5,000,000
42	NVIDIA CORP	See Endnote	Sale	05/12/2025	No	\$500,001 - \$1,000,000
43	APPLE INC	See Endnote	Sale	05/12/2025	No	\$1,001 - \$15,000
44	CONSTELLATION SOFTWARE F	See Endnote	Sale	05/12/2025	No	\$1,001 - \$15,000
45	ASM INTERNTNL NV ORDF	See Endnote	Sale	05/12/2025	No	\$1,001 - \$15,000
46	ALIMENTATION COUCHE-TA FCLASS A	See Endnote	Sale	05/12/2025	No	\$1,001 - \$15,000
47	ASML HLDG N V ORDF	See Endnote	Sale	05/12/2025	No	\$15,001 - \$50,000
48	NVIDIA CORP	See Endnote	Sale	05/15/2025	No	\$1,000,001 - \$5,000,000
49	AMAZON.COM INC	See Endnote	Sale	05/15/2025	No	\$1,000,001 - \$5,000,000
50	MICROSOFT CORP	See Endnote	Sale	05/15/2025	No	\$1,000,001 - \$5,000,000
51	APPLE INC	See Endnote	Sale	05/15/2025	No	\$250,001 - \$500,000
52	ALPHABET INC CLASS A	See Endnote	Sale	05/15/2025	No	\$1,000,001 - \$5,000,000

#	DESCRIPTION				TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
53	ALPHABET INC	CLASS	C	See Endnote	Sale	05/15/2025	No	\$500,001 - \$1,000,000
54	SELECT SECTOR UTI SELECTSPDR ETF			See Endnote	Sale	05/09/2025	No	\$100,001 - \$250,000
55	VANECK SEMICONDUCTOR	ETF		See Endnote	Sale	05/09/2025	No	\$500,001 - \$1,000,000
56	TARGET CORP EQUITY	CLASS		See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
57	UNITEDHEALTH GROUP INC			See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
58	ENERGY SELECT SECTOR	SPDR ETF		See Endnote	Sale	05/09/2025	No	\$100,001 - \$250,000
59	SNOWFLAKE INC	CLASS	A	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
60	NVIDIA CORP			See Endnote	Sale	05/08/2025	No	\$250,001 - \$500,000
61	APPLE INC			See Endnote	Sale	05/08/2025	No	\$50,001 - \$100,000
62	MICROSOFT CORP			See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000
63	THERMO FISHER SCIENTIFIC			See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000
64	QUALCOMM INC			See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000
65	ADVANCED MICRO DEVIC			See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000
66	ADOBE INC			See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000
67	IQVIA HLDGS INC			See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000
68	DANAHER CORP			See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000
69	CSX CORP			See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000
70	SALESFORCE INC			See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000

#	DESCRIPTION		TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
71	CROWN CASTLE INC REIT REIT	See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000
72	PALO ALTO NETWORKS INC	See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000
73	MARVELL TECHNOLOGY INC	See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000
74	GARTNER INC	See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000
75	BROADCOM INC	See Endnote	Sale	05/08/2025	No	\$50,001 - \$100,000
76	CONOCOPHILLIPS	See Endnote	Sale	05/08/2025	No	\$1,001 - \$15,000
77	APPLE INC	See Endnote	Sale	05/14/2025	No	\$50,001 - \$100,000
78	VANECK SEMICONDUCTOR ETF	See Endnote	Sale	05/14/2025	No	\$50,001 - \$100,000
79	BLACKSTONE INC	See Endnote	Sale	05/14/2025	No	\$50,001 - \$100,000
80	GLOBAL X CLOUD COMPUTINGETF	See Endnote	Sale	05/14/2025	No	\$15,001 - \$50,000
81	AMAZON.COM INC	See Endnote	Sale	05/14/2025	No	\$500,001 - \$1,000,000
82	MICROSOFT CORP	See Endnote	Sale	05/14/2025	No	\$100,001 - \$250,000
83	ISHARES SEMICONDUCTOR ETF	See Endnote	Sale	05/14/2025	No	\$50,001 - \$100,000
84	ISHARES EXPANDED TECH STW SCTR ETF	See Endnote	Sale	05/14/2025	No	\$15,001 - \$50,000
85	NVIDIA CORP	See Endnote	Sale	05/08/2025	No	\$100,001 - \$250,000
86	NVIDIA CORP	See Endnote	Sale	05/08/2025	No	\$100,001 - \$250,000

## Endnotes

PART	#	ENDNOTE
Transactions	1	joint CD Account
Transactions	2	joint CD Account
Transactions	3	joint CD Account
Transactions	4	joint CD Account
Transactions	5	joint CD Account
Transactions	6	joint CD Account
Transactions	7	joint CD Account
Transactions	8	joint CD Account
Transactions	9	joint CD Account
Transactions	10	joint CD Account
Transactions	11	joint CD Account
Transactions	12	joint CD Account
Transactions	13	joint CD Account
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Transactions	17	joint CD Account
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Transactions	21	joint CD Account

PART	#	ENDNOTE
Transactions	22	joint CD Account
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Transactions	43	joint CD Account



PART	#	ENDNOTE
Transactions	44	joint CD Account
Transactions	45	joint CD Account
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Transactions	65	joint account

PART	#	ENDNOTE
Transactions	66	joint account
Transactions	67	joint account
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Transactions	72	joint account
Transactions	73	joint account
Transactions	74	joint account
Transactions	75	joint account
Transactions	76	joint account
Transactions	77	Lemole FLP
Transactions	78	Lemole FLP
Transactions	79	Lemole FLP
Transactions	80	Lemole FLP
Transactions	81	Lemole FLP
Transactions	82	Lemole FLP
Transactions	83	Lemole FLP
Transactions	84	Lemole FLP
Transactions	85	Mehmet Oz IRA
Transactions	86	Spouse IRA

## Summary of Contents

The 278-T discloses purchases, sales, or exchanges of securities in excess of \$1,000 made on behalf of the filer, the filer's spouse, or dependent child. Transactions are required to be disclosed within 30 days of receiving notification of a transaction but not later than 45 days after the transaction. Filers need not disclose (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between the filer, the filer's spouse, and the filer's dependent children.

### Privacy Act Statement

5 U.S.C. § 13101 et seq., and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with 5. U.S.C § 13107 and § 13122(b)(1) or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

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