

Executive Branch Personnel

Public Financial Disclosure Report:

Periodic Transaction Report (OGE Form 278-T)

Filer's Information

Oz, Mehmet

Administrator - CMS, Department of Health & Human Services

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Oz, Mehmet [electronically signed on 05/19/2025 by Oz, Mehmet in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Hall, Randall, Certifying Official [electronically signed on 07/02/2025 by Hall, Randall in Integrity.gov]

Other review conducted by

/s/ Olesh, Stanley, Ethics Official [electronically signed on 07/01/2025 by Olesh, Stanley in Integrity.gov]

U.S. Office of Government Ethics Certification

/s/ Granahan, Megan, Certifying Official [electronically signed on 07/14/2025 by Granahan, Megan in Integrity.gov]

Transactions

#	DESCRIPTION		TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
1	GOOGL	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
2	NVIDIA Corp. (NVDA)	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
3	Microsoft Corp. (MSFT)	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
4	Amazon.com, Inc. (AMZN)	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
5	VanEck Vectors Semiconductor ETF (SMH)	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
6	Apple, Inc. (AAPL)	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
7	NVIDIA Corp. (NVDA)	See Endnote	Sale	05/12/2025	No	\$1,001 - \$15,000
8	GOOGL	See Endnote	Sale	05/12/2025	No	\$1,001 - \$15,000
9	Amazon.com, Inc. (AMZN)	See Endnote	Sale	05/12/2025	No	\$15,001 - \$50,000
10	Apple, Inc. (AAPL)	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
11	Microsoft Corp. (MSFT)	See Endnote	Sale	05/12/2025	No	\$15,001 - \$50,000
12	VanEck Vectors Semiconductor ETF (SMH)	See Endnote	Sale	05/12/2025	No	\$1,001 - \$15,000
13	VanEck Vectors Semiconductor ETF (SMH)	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
14	Amazon.com, Inc. (AMZN)	See Endnote	Sale	05/09/2025	No	\$50,001 - \$100,000
15	NVIDIA Corp. (NVDA)	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
16	Microsoft Corp. (MSFT)	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
17	GOOGL	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
18	Apple, Inc. (AAPL)	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
19	NVIDIA Corp. (NVDA)	See Endnote	Sale	05/12/2025	No	\$15,001 - \$50,000
20	GOOGL	See Endnote	Sale	05/12/2025	No	\$1,001 - \$15,000

#	DESCRIPTION		TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
21	Amazon.com, Inc. (AMZN)	See Endnote	Sale	05/12/2025	No	\$50,001 - \$100,000
22	Apple, Inc. (AAPL)	See Endnote	Sale	05/12/2025	No	\$15,001 - \$50,000
23	Microsoft Corp. (MSFT)	See Endnote	Sale	05/12/2025	No	\$15,001 - \$50,000
24	VanEck Vectors Semiconductor ETF (SMH)	See Endnote	Sale	05/12/2025	No	\$1,001 - \$15,000
25	APi Group Corporation Common Stock (APG)	See Endnote	Sale	05/08/2025	No	\$100,001 - \$250,000
26	iShares MSCI Japan Value ETF (EWJV)	See Endnote	Sale	05/08/2025	No	\$100,001 - \$250,000
27	JPMorgan BetaBuilders Japan ETF (BBJP)	See Endnote	Sale	05/08/2025	No	\$250,001 - \$500,000
28	JPMorgan BetaBuilders Canada ETF (BBCA)	See Endnote	Sale	05/08/2025	No	\$250,001 - \$500,000
29	CANADIAN PACIFIC KAN F CA SHRS	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
30	EXXON MOBIL CORP	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
31	CENCORA INC	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
32	META PLATFORMS INC CLASS A	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
33	ABBVIE INC	See Endnote	Sale	05/09/2025	No	\$50,001 - \$100,000
34	MICROSOFT CORP	See Endnote	Sale	05/09/2025	No	\$1,000,001 - \$5,000,000
35	AMERICAN TOWER CORP NEW REIT	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
36	ISHARES SEMICONDUCTOR ETF	See Endnote	Sale	05/09/2025	No	\$500,001 - \$1,000,000
37	CDW CORP	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000

#	DESCRIPTION		TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
38	DANAHER CORP	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
39	ORACLE CORP	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
40	WALMART INC	See Endnote	Sale	05/09/2025	No	\$50,001 - \$100,000
41	GARTNER INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
42	AMAZON.COM INC	See Endnote	Sale	05/09/2025	No	\$1,000,001 - \$5,000,000
43	THERMO FISHER SCIENTIFIC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
44	MOTOROLA SOLUTIONS INC	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
45	MARVELL TECHNOLOGY INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
46	APPLE INC	See Endnote	Sale	05/09/2025	No	\$1,000,001 - \$5,000,000
47	SAIA INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
48	MCKESSON CORP	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
49	T-MOBILE US INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
50	TESLA INC	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
51	IQVIA HLDGS INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
52	NORTHROP GRUMMAN CORP	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
53	NEXTERA ENERGY INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
54	ISHARES MSCI INDIA INDEXETF	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
55	CONOCOPHILLIPS	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
56	LINDE PLC F	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
57	VERIZON COMMUNICATIONS I	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000

#	DESCRIPTION		TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
58	WILLIAMS COS INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
59	EATON CORP PLC F	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
60	COSTCO WHSL CORP NEW	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
61	JPMORGAN CHASE & CO	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
62	HCA HEALTHCARE INC	See Endnote	Sale	05/09/2025	No	\$15,001 - \$50,000
63	UNITEDHEALTH GROUP INC	See Endnote	Sale	05/09/2025	No	\$100,001 - \$250,000
64	SERVICENOW INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
65	BLACKSTONE INC	See Endnote	Sale	05/09/2025	No	\$1,001 - \$15,000
66	APPLE INC	See Endnote	Sale	05/12/2025	No	\$100,001 - \$250,000
67	AMAZON.COM INC	See Endnote	Sale	05/12/2025	No	\$1,000,001 - \$5,000,000
68	NVIDIA CORP	See Endnote	Sale	05/12/2025	No	\$500,001 - \$1,000,000
69	AMAZON.COM INC	See Endnote	Sale	05/12/2025	No	\$1,000,001 - \$5,000,000
70	NVIDIA CORP	See Endnote	Sale	05/12/2025	No	\$500,001 - \$1,000,000
71	APPLE INC	See Endnote	Sale	05/12/2025	No	\$250,001 - \$500,000
72	CONSTELLATION SOFTWARE F	See Endnote	Sale	05/12/2025	No	\$1,001 - \$15,000
73	ASM INTERNTNL NV ORDF	See Endnote	Sale	05/12/2025	No	\$1,001 - \$15,000
74	ALIMENTATION COUCHE-TA FCLASS A	See Endnote	Sale	05/12/2025	No	\$1,001 - \$15,000

#	DESCRIPTION				TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
75	ASML HLDG N V	ORDF		See Endnote	Sale	05/12/2025	No	\$15,001 - \$50,000
76	NVIDIA CORP			See Endnote	Sale	05/15/2025	No	\$1,000,001 - \$5,000,000
77	AMAZON.COM INC			See Endnote	Sale	05/15/2025	No	\$1,000,001 - \$5,000,000
78	MICROSOFT CORP			See Endnote	Sale	05/15/2025	No	\$1,000,001 - \$5,000,000
79	APPLE INC			See Endnote	Sale	05/15/2025	No	\$100,001 - \$250,000
80	ALPHABET INC	CLASS	A	See Endnote	Sale	05/15/2025	No	\$1,000,001 - \$5,000,000
81	ALPHABET INC	CLASS	C	See Endnote	Sale	05/15/2025	No	\$500,001 - \$1,000,000

Endnotes

PART	#	ENDNOTE
Transactions	1	LJO 2012 Trust
Transactions	2	LLO 2012 Trust
Transactions	3	LJO 2012 Trust
Transactions	4	LJO 2012 Trust
Transactions	5	LJO 2012 Trust
Transactions	6	LJO 2012 Trust
Transactions	7	LJO 2012 Trust
Transactions	8	LJO 2012 Trust

PART	#	ENDNOTE
Transactions	9	LJO 2012 Trust
Transactions	10	LJO 2012 Trust
Transactions	11	LJO 2012 Trust
Transactions	12	LJO 2012 Trust
Transactions	13	LJO 2023
Transactions	14	LJO 2023 Trust
Transactions	15	LJO 2023 Trust
Transactions	16	LJO 2023 Trust
Transactions	17	LJO 2023 Trust
Transactions	18	LJO 2023 Trust
Transactions	19	LJO 2023 Trust
Transactions	20	LJO 2023 Trust
Transactions	21	LJO 2023 Trust
Transactions	22	LJO 2023 Trust
Transactions	23	LJO 2023 Trust
Transactions	24	LJO 2023 Trust
Transactions	25	Assets from Oz Property Holdings Distributed to Filer and Spouse and then sold per ethics agreement. JPM Acct
Transactions	26	JPM Account
Transactions	27	JPM Account
Transactions	28	JPM Account
Transactions	29	Assets from Oz Property Holdings Distributed to Filer and Spouse and then sold per ethics agreement joint CD Account

PART	#	ENDNOTE
Transactions	30	joint CD Account
Transactions	31	joint CD Account
Transactions	32	joint CD Account
Transactions	33	joint CD Account
Transactions	34	joint CD Account
Transactions	35	joint CD Account
Transactions	36	joint CD Account
Transactions	37	joint CD Account
Transactions	38	joint CD Account
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Transactions	51	joint CD Account

PART	#	ENDNOTE
Transactions	52	joint CD Account
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Transactions	73	joint CD Account

PART	#	ENDNOTE
Transactions	74	joint CD Account
Transactions	75	joint CD Account
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Transactions	78	joint CD Account
Transactions	79	joint CD Account
Transactions	80	joint CD Account
Transactions	81	joint CD Account

Summary of Contents

The 278-T discloses purchases, sales, or exchanges of securities in excess of \$1,000 made on behalf of the filer, the filer's spouse, or dependent child. Transactions are required to be disclosed within 30 days of receiving notification of a transaction but not later than 45 days after the transaction. Filers need not disclose (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between the filer, the filer's spouse, and the filer's dependent children.

Privacy Act Statement

5 U.S.C. § 13101 et seq., and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with 5. U.S.C § 13107 and § 13122(b)(1) or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract,

service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.
