



CERTIFICATE OF DIVESTITURE

CERTIFICATE NO: OGE-2025-080

DATE OF ISSUANCE: May 7, 2025

ELIGIBLE PERSON: Mehmet C. Oz and Lisa Oz [spouse of Mehmet C. Oz], Department of Health and Human Services

[The divestiture property is identified in the attachment to this Certificate.]

[Please note: Upon the sale of this property, only the capital gain realized under Federal tax law is eligible for deferral under section 1043. This Certificate of Divestiture does not apply to ordinary compensation income.]

This Certificate of Divestiture is issued in accordance with section 1043 of the Internal Revenue Code and 5 C.F.R. § 2634.1002 with respect to the specific property described in the attachment. I hereby determine that the divestiture of the described property is reasonably necessary to comply with 18 U.S.C. § 208, or other applicable Federal conflict of interest statutes, regulations, rules, or executive orders.

Section 1043 of the Internal Revenue Code and the rules of 5 C.F.R. part 2634, subpart J provide for nonrecognition of gain in the case of sales to comply with conflict of interest requirements. The substantive and procedural rules relating to the tax aspects of such sales and rollovers pursuant to the statutory scheme are subject to the jurisdiction of the Internal Revenue Service. Eligible persons should seek the advice of their personal tax advisors for guidance as to the tax aspects of divestiture transactions and whether proposed acquisitions meet the requirements for permitted property. Internal Revenue Service regulations and other guidance should also be consulted as to these matters. Eligible persons must follow Internal Revenue Service requirements for reporting dispositions of property and making an election not to recognize gain under section 1043 (IRS Form 8824).

A Certificate of Divestiture may only be used if the person identified above is an “eligible person” at the time of divestiture. The rules of 5 C.F.R. part 2634, subpart J relate to the issuance of Certificates of Divestiture and the permitted property into which reinvestment must be made during the 60-day period beginning on the date of such a sale in order for nonrecognition to be permitted. Such reinvestments are called rollovers, and are limited to obligations of the United States and diversified investment funds as defined in 5 C.F.R. § 2634.1003.

CHRISTOPHER SWARTZ Digitally signed by
CHRISTOPHER SWARTZ
Date: 2025.05.07 14:48:31
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Christopher J. Swartz
Acting Chief, Ethics Law and Policy Branch

Attachment



ATTACHMENT

CERTIFICATE NO: OGE-2025-080

ELIGIBLE PERSON: Mehmet C. Oz and Lisa Oz [spouse of Mehmet C. Oz], Department of Health and Human Services

Asset	Quantity (shares)
Abbvie	500
Alimentation Couche-Tard	150
Alphabet Class A	9780
Alphabet Class C	3016
Amazon	37512
American Tower Corp.	12
Apple	10719
API Group Corp. - APG	4651
ASM International	10
ASML Holding NV	25
Blackstone	80
Canadian Pacific Railway	85
CDW	33
Cencora	110
Conoco Phillips	275
Constellation Software	3
Costco Wholesale	20
Danaher Corp.	60
Eaton Corp.	60
Exxon Mobil	116
Gartner Inc	31
HCA Healthcare	100
Iqvia Holdings	70
JP Morgan Chase	85
Linde plc	22
Marvell Technology	110
McKesson Corp.	17
Meta Platforms	83
Microsoft	10165
Motorola Solutions	57
NextEra Energy	42
Northrop Grumman Corp.	50
Nvidia	26248
Oracle	267
Saia Inc.	12
ServiceNow	15
Tesla	53

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ELIGIBLE PERSON: Mehmet C. Oz and Lisa Oz [spouse of Mehmet C. Oz], Department of Health and Human Services

ThermoFisher Scientific	29
T-Mobile US Inc.	23
UnitedHealth Group	643
Verizon Communications	214
Walmart	531
The Williams Companies	71
iShares MSCI India ETF	260
iShares MSCI Japan ETF	2258
iShares Semiconductor ETF	2682
JP Morgan BetaBuilders Canada ETF	3647
JP Morgan BetaBuilders Japan ETF	4190



CERTIFICATE OF DIVESTITURE

CERTIFICATE NO: OGE-2025-081

DATE OF ISSUANCE: May 7, 2025

ELIGIBLE PERSON: Lisa Oz and Eileen McKiernan [trustees of the Lisa Oz 2023 EJAL Irrevocable Trust], Department of Health and Human Services

[The divestiture property is identified in the attachment to this Certificate.]

[Please note: Upon the sale of this property, only the capital gain realized under Federal tax law is eligible for deferral under section 1043. This Certificate of Divestiture does not apply to ordinary compensation income.]

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Christopher J. Swartz
Acting Chief, Ethics Law and Policy Branch

Attachment



ATTACHMENT

CERTIFICATE NO: OGE-2025-081

ELIGIBLE PERSON: Lisa Oz and Eileen McKiernan [trustees of the Lisa Oz 2023 EJAL Irrevocable Trust], Department of Health and Human Services

Assets	Quantity (shares)
Alphabet	129
Amazon	667
Apple	399
Microsoft Corp. (MSFT)	208
NVIDIA Corp (NVDA)	350
VanEck Semiconductor (SMH)	104



CERTIFICATE OF DIVESTITURE

CERTIFICATE NO: OGE-2025-082

DATE OF ISSUANCE: May 7, 2025

ELIGIBLE PERSON: Gerald M. Lemole, Sr. [trustee of the The Emily Jane A. Lemole 2012 Trust for the Benefit of Lisa J. Oz], Department of Health and Human Services

[The divestiture property is identified in the attachment to this Certificate.]

[Please note: Upon the sale of this property, only the capital gain realized under Federal tax law is eligible for deferral under section 1043. This Certificate of Divestiture does not apply to ordinary compensation income.]

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Christopher J. Swartz
Acting Chief, Ethics Law and Policy Branch

Attachment



ATTACHMENT

CERTIFICATE NO: OGE-2025-082

ELIGIBLE PERSON: Gerald M. Lemole, Sr. [trustee of the The Emily Jane A. Lemole 2012 Trust for the Benefit of Lisa J. Oz], Department of Health and Human Services

Assets	Quantity (shares)
Alphabet	50
Amazon	323
Apple	168
Microsoft Corp. (MSFT)	134
NVIDIA Corp (NVDA)	130
VanEck Semiconductor (SMH)	40