Forklift Documentation

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My background



- 4.5 years at Red Hat in Israel
 - Lead Writer and Documentation Program Manager, Modernization and Migration Solutions (2019-2021)
 - Associate Technical Writer, Red Hat Virtualization (2017-2018)
 - Moving to Content Strategist for Red Hat Virtualization and OpenShift Virtualization (2022)
- Before Red Hat
 - End-to-end testing and integration, video encryption systems (Cisco)

<u>Dead Sea Scrolls editor</u> (Hebrew University, Jerusalem)



Repositories



Upstream

- GitHub: <u>konveyor/forklift-documentation</u>
- Site: <u>forklift-docs.konveyor.io</u>

Downstream

o GitLab (CEE): <u>documentation-migration-toolkit-for-virtualization</u>

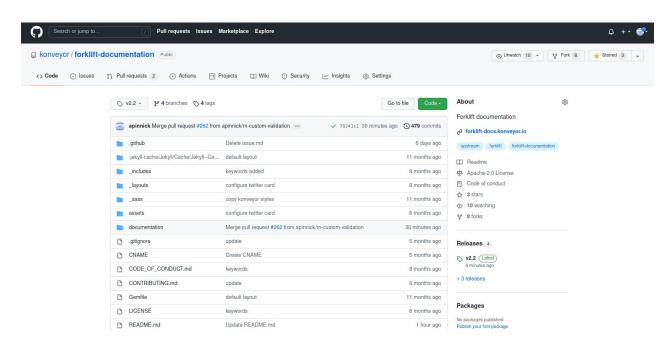
Customer Portal: <u>Migration Toolkit for Virtualization</u>



konveyor/forklift-documentation



Source files in "documentation" folder





Repository structure



documentation

```
|-- doc-Migration_Toolkit_for_Virtualization
    |-- docinfo.xml
                                    // Metadata for Pantheon
                                    // Assembly file for user guide
    I-- master.adoc
|-- doc-Release_notes
    |-- docinfo.xml
    I-- master.adoc
-- modules
    |-- etc.
```



Source files



• Source files written in Asciidoc, following modular documentation principles

- Assembly file contains reusable module files
- Examples: <u>assembly</u>, <u>module</u>
- Upstream and downstream terms configured as attributes:
 - Upstream attributes in ./_config.yml (Jekyll config file)

```
asciidoctor:
  attributes:
  - rhv-full=oVirt.
```

O Downstream attributes in modules/common-attributes.adoc

```
:rhv-full: Red Hat Virtualization
```



Generated documents



Forklift

2. Create a Secret manifest for the source provider credentials:

```
$ cat << EOF | kubectl apply -f -
apiVersion: v1
kind: Secret
metadata:
   name: <secret>
   namespace: konveyor-forklift
type: Opaque
stringData:
   user: <user> (1)
   password: <password> (2)
   cacert: <oVirt_ca_certificate> (3)
   thumbprint: <vcenter_fingerprint> (4)
EOF
```

```
Specify the base64-encoded vCenter admin user or the oVirt Engine user.
Specify the base64-encoded password.
oVirt only: Specify the base64-encoded CA certificate of the Engine. You can retrieve it at https://<www.example.com>/ovirt-engine/services/pki-resource?resource=ca-certificate&format=X509-PEM-CA.
VMware only: Specify the vCenter SHA-1 fingerprint.
```

MTV

2. Create a Secret manifest for the source provider credentials:

```
$ cat << EOF | oc apply -f -
apiVersion: v1
kind: Secret
metadata:
   name: <secret>
   namespace: openshift-mtv
type: Opaque
stringData:
   user: <user>   1
   password: <password> (2)
   cacert: <RHV_ca_certificate>   3
   thumbprint: <vcenter_fingerprint>   (4)
EOF
```

- Specify the base64-encoded vCenter admin user or the RHV Manager user.
- Specify the base64-encoded password.
- RHV only: Specify the base64-encoded CA certificate of the Manager. You can retrieve it at https://<www.example.com>/ovirt-engine/services/pki-resource?resource=ca-certificate&format=X509-PFM-CA
- VMware only: Specify the vCenter SHA-1 fingerprint.



Document structure



- Current structure (can change at any time!)
 - About Forklift
 - Prerequisites
 - Installing
 - Migrating VMs
 - Advanced options
 - Upgrading
 - Uninstalling
 - Troubleshooting
- <u>Installing and using Forklift 2.2</u>



Upstream -> downstream workflow



- 1. Pull request is merged to 'main' branch of GitHub forklift-documentation.
- Merge triggers a GitHub action, which builds and publishes the Forklift documentation.
- 3. Sync script checks out 'main' branches of GitHub and GitLab repositories, compares them, creates a merge request in GitLab, and merges it.
- 4. Merge triggers a 'stage' build in Pantheon, our internal publishing tool.
- 5. Documentation Program Manager checks the stage build and publishes the document on the Customer Portal.



How you can help us improve our docs



- Report a problem:
 - Typos, obsolete information, errors
 - Procedure that is not clear
 - Error message that does not explain the problem.
- Suggest an improvement:
 - Code examples
 - Better documentation of existing features
 - Reorganize information, move sections
- If a problem or improvement affects other components, we will ensure that it reaches the right team.

How to contribute



- Submit an issue
 - Bug report
 - o <u>Improvement</u>
- Create a pull request

Important: PRs must comply with Red Hat style guides and documentation conventions.



Resources and guidelines for contributors



- AsciiDoc Syntax Quick Reference
 - Official AsciiDoc documentation
- IBM Style Guide
 - Comprehensive style guide used by Red Hat
 - Requires sign-in with an IBM ID (Red Hat email)
- OpenShift Guidelines
 - Formatting, metadata, modular documentation



Thank-you

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