

TRENT LTD -One Page Profile



Trent Limited (portmanteau of Tata Retail Enterprise) is an Indian retail company, which is part of Tata Group and based in Mumbai. Started in 1998, Trent operates Westside, a retail fashion chain, and Landmark, a bookstore chain with brick and mortar stores in various locations of India

INR (Cr)

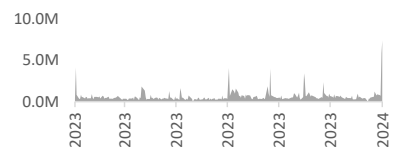
Key Financial Metrics	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23
Total Sales	2,630	3,486	2,593	4,498	8,242
Sales Growth (y-o-y)	21.91%	32.53%	-25.62%	73.47%	83.24%
Gross Profit Margins (%)	31.98%	37.30%	47.91%	20.89%	26.49%
EBIDTA Margins (%)	9.15%	15.17%	4.39%	13.22%	13.52%
EBIT Margins (%)	7.18%	8.08%	-5.53%	6.31%	7.53%
Net Profit Margins (%)	3.69%	3.52%	-5.64%	2.35%	5.40%
Earning Per Share (In Rs)	2.92	3.46	-4.11	2.98	12.51
EPS Growth (y-o-y)	11.49%	18.43%	-218.98%	-172.40%	320.19%
Divident Per Share (In Rs)	1.30	1.00	0.00	1.70	2.20
DPS Growth (y-o-y)	13.06%	-23.08%	-100.00%	0.00%	29.40%

Share Price - 5Y



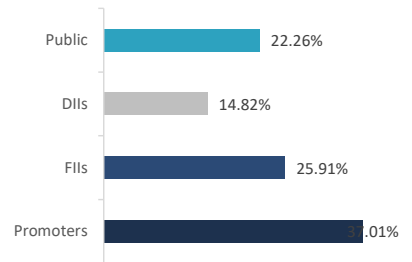
Key Financial Ratios	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23
Price to Earnings	124.03x	140.16x	-182.66x	428.46x	109.92x
EV / EBIDTA	51.80x	33.00x	236.39x	84.05x	47.80x
EV / Sales	4.74x	5.01x	10.38x	11.11x	6.46x
Price to Book	7.30x	7.21x	11.54x	19.18x	18.83x
Return on Equity (%)	5.89%	5.14%	-6.32%	4.48%	17.13%
Return on Capital Employed (%)	10.62%	17.74%	2.11%	8.99%	13.59%

Volume - 5Y



Top 10 Share Holders	N. Share (in Crs.)	% Holdings	Market Values (in Crs.)
Tata Sons Private Limited	11.53	32.45%	43347.21
Dodona Holdings Limited	1.61	4.53%	6049.02
Tata Investment Corporation Limited	1.52	4.28%	5715.30
SBI Life Insurance Co.Ltd	0.86	2.41%	3226.18
Amansa Holdings Private Limited	0.77	2.15%	2876.69
Derive Trading And Resorts Private Limited	0.54	1.52%	2037.37
Axis Mutual Fund Trustee Limited A/C	0.54	1.51%	2019.55
UTI Flexi Cap Fund	0.36	1.02%	1356.47
Investor Education and Protection Fund (IEPF)	0.11	0.32%	424.48
Ewart Investments Limited	0.10	0.28%	375.82

Share Holding Pattern



Managerial Remuneration	Designation	Remuneration	X of Median Salary
Mr. P. Venkatesalu	ED	5.41	106:1

Notes: The remuneration paid to Mr. P. Venkatesalu as an Executive Director and Chief Executive Officer of the Company during FY 2022-23 is as follows: Salary: `179.4 Lakhs, Perquisites and allowances: `181.23 Lakhs, Bonus and Performance linked incentives: `159.08 Lakhs, Retirals: `21.52 Lakhs.

Capital Structure

Share Price as on XXXX	3,608
Number of Shares o/s	36
Market Capitalization	1,28,263
Less: Cash & Equivalents	(86)
Add: Debt	4,464
Add: Minority Interest	0
Enterprise Value	1,32,641

Latest Updates

1. Zudio's focus on customer experience is visible across their online store, return policy information, and loyalty program details readily available on their website. Their active social media presence on platforms like Facebook and Instagram further demonstrates their commitment to customer engagement.
2. Zudio's aggressive expansion plan is evident through their store locator page, currently showing 482 operational stores and recent additions in Raipur, Nagpur, and Bhubaneswar.
3. Zudio showcases their sustainability efforts on their website, outlining the use of recycled polyester, ethical manufacturer partnerships, and their zero-waste target by 2025.

Data Source

Screener & Equity Master

News Source

The Economic Times & Zudio Website