

Quotation

OM KALYANI IT SOLUTIONS PVT.LTD

[07/10/2022]

Quotation No: **5**

To

Mr. Anil Nanavare,

Website & Software Development Proposal

Please find enclosed our detailed website proposal for your kind consideration.

We are aware that creating client-oriented website takes a mixture of technical excellence and clear communication. We know that every client is unique and we strive to deliver an individual, innovative and affordable proposal every time and to follow it through with an outstanding delivery which is both on time and within budget.

Finally, we realize that you are very busy and wanted to thank you in advance for your time spent reviewing our proposal.

1. Milestones and Reporting

1. Analysis
2. Development
3. Testing
4. Deployment

2. Projects- Investment Management web application.

3. Services Provided

- Attractive designed Theme

Admin Panel Services

- 1) Admin login.
- 2) Update Customer .
- 3) Plan Add / Modify
 - a. Monthly plan (add drop list 0-12)
 - b. fixed deposit
- 4) Exit plan
- 5) Total investment (firm)
 - a. profit
 - b. loss
 - c. chart
- 6) Listing of customers (all info related to plan with chart)
 - a. sorting customer based on difficult features like
 - b. plan, name, investment amount growth, profit, loss
- 7) Listing plans (customer sorting /searching)
- 8) Disable of customer in case of troll
- 9) Analysis
 - a. Graphs
 - b. History data
 - c. Date
- 10) Plans with all check details
- 11) Plan check date, update, edit details
 - a. Update date
 - b. Edit
 - c. add & remove
- 12) Admin send credential to customer for application / website.
- 13) Dynamic modal / multiple pages.
- 14) Brochure download
- 15) Enquiry form
- 16) Contact us form with Google map integration

- 17) Sliders/banners wherever needed, however needed.
- 18) Responsive design
- 19) Device friendly design
- 20) Integrating social media pages link like Facebook, Instagram, Twitter etc.
- 21) 1 Year Free maintenance

User Panel Services

- 1) profits
- 2) Bank Details (Add, Edit)
- 3) KYC Details (Aadhaar, pan)
- 4) Register & update
 - a. Name
 - b. Age
 - c. Phone Number
 - d. Email(otp)
- 5) Investment History
- 6) Plans
 - a. Active
 - b. Inactive
- 7) Total investment
 - a. Customer received benefits
 - b. Remaining Amount
 - c. Duration
- 8) Continues message sending until he /she accept or confirm he deposit amount or cause clearness in his amount.
- 9) Update information photo DB (date of birth)
- 10) Under reason if any query /MO
- 11) Investment Chart (read only plan)
- 12) Customer plan – no change
- 13) upload video, Images, feedback
- 14) birthday wish or other festival notification

15) Terms and Conditions

- a. Profit Updation / photo.
- b. Plan base growth/ history/amount/current.
- c. Refer friend (dinner voucher).
- d. Exit plan allow only in medical emergency in that only base amount is return added with GST.

Visitor Panel Services

- 1) Register
- 2) Get More Details like name, phone
- 3) Plan fixed, monthly
- 4) Information
- 5) Address information
- 6) Image Gallery
- 7) Contact Us
- 8) Blogs / Testimonial
- 9) Chat with us
- 10) View/Feedback/Photo
- 11) Blogs :- Comparisons
 - a. FD
 - b. Mutual Funds
 - c. Share market
 - d. Year plan
 - e. per month plan

3.2 Framework/Languages Used

- HTML5, CSS, Bootstrap4, JavaScript, Php, MySQL.

3.3 Requirements: - (client side charges approx.)

- 1) Web Server- Rs.3000 per month
- 2) Hosting – Rs.4000 one time
- 3) domain –Rs.(800 to 1500)- for one year.
- 4) Sms charges – 13 to 15 paisa per sms.
- 5) logo /photo/ document
- 6) document verification

3.4 Development and implementation charges:-

- a) Investment management web application development charges – Rs.1,20,000 (one lakh twenty thousand).
- b) Amc charges – Rs.3500 per month after one year.

4. Payment Terms

50% ADVANCE ALONG WITH CONFIRMED PROJECT.

25% AFTER THE COMPLETION OF ALL REQUIREMENT OR 80% OF PROJECT COMPLETION.

25% AGAINST COMPLETION OF PROJECT.

5. Terms and conditions

- **UPDATING OF NEW REQUIREMENT IN THE PROJECT WILL CHARGEABLE TO THE CLIENT.**

WE SINCERELY THANK YOU FOR THE OPPORTUNITY YOU HAVE GIVEN TO US.

Thanks and Regards!

