**Groups and Team Members:**

* All Happy paths are working fine.
* Please avoid clicking cancel buttons.
* Please avoid this one scenario : <https://drive.google.com/file/d/1mKvyQr9C68Ee_Q57Lmj1pTIiqxSXUOcP/view?usp=share_link>

**Relationship:**

* Individual/Entity : Invite : Invitations is sent successfully, received email with temp password, But unable to login in VitaGist for individual and CofferConnect for Entity, It says account not found, Please avoid this scenario.
* Every confirmation pop up “X” will not work
* Exchange info - Shared by us → Client document → It is filtering only PDF documents, Please have a good number of PDF files to that client. [This issue was not there previously]
* Exchange info - Shared by us → Firm document → Please add more number of documents
* Exchange info - Shared by us → “View” button not working
* Exchange info - Shared with us → “Copy” is working, But in which location it is stored → not known
* Exchange info - Shared by us → Share documents → Final share button, After this possess , user will not navigate to View relationship page
* Exchange info - Shared by us → select some documents → click on share → It will navigate to the Final confirmation page where we can add a message. On that page the “Cancel button” is not working.
* Individual/Entity: Please avoid sending request to someone is already accepted the relationship
* Entity Active - Modify Group Access - not working. [This issue was not there previously]

**Document**

* Client/firm document - Uploading document takes time - Please do not click Upload button Multiple times
* Upload Document --> Client /Firm --> Browse --> 2 or 3 documents --> Edit metadata --> Expiration date --> If expiration is added to one document --> It is captured in rest of the documents, Please avoid adding Expiration date
* Search in view page is not working as expected
* Client / Group filter in View Documents (List) - Not implemented . Please Avoid selecting Clients and Groups
* Document view list - Action →Edit info → Editing expiration date, edit will be successful but changes will not be seen in list view.
* Update tags not implemented
* While deleting a document please delete a document which has a short name, else in alert there will be overlapping og “OK” button and text in the alert.

**Merge PDF:**

* Search in Merge Page is not working as expected
* Refreshing any wherein merge / View Doc (Action --> view) reload if document failed to load,will take user to View uploaded document page
* View Document (Action) - Images files - Some time won't work
* Watermark file upload - Failed
* Merge screen → while creating merge PDF ,Adding Show bookmark and Page number - Merge failed
* Action --> Delete PDF not working
* Merge - Actions - Edit metadata --> Document name edit - not working
* Password protected files can also be merged
* Merge List - Name and description column are interchanged.
* Advance search - Not implemented - Next version

**Matters:**

* Close/ Reopen matters : please avoid going back to that matter and check the information i.e, Edit matter info, there case type and court and opponent advocate details will be not there and in View details→ documents, documents attached to that matter will not be there.
* Create matter / View details --> document section →upload new → Browse document → Not working.

**Calendar:**

* Create Event: Add Team Member and Attach document is not working, Please avoid while creating event. Else in happy path it is working fine
* Daily recurring event : For future dates Daily recurring events will not work.
* Week view : past and future months view won't appear

**TimeSheet:**

* For adding tasks please add duration 1hr or more, not less than that. And also while creating tasks please select the project
* Please avoid clicking the Month view in timesheets, Application will crash.
* Timesheet - Click on Remove(x) for one of the duration - Deleted TIme and hours appears on timesheet entry