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ASSIGNMENT NO 1

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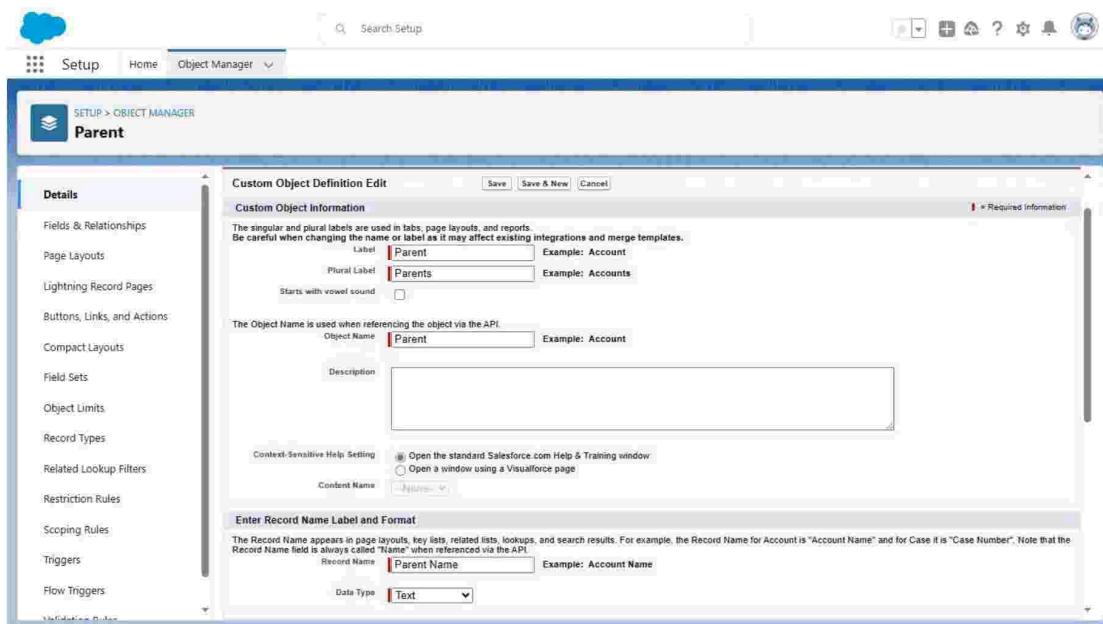
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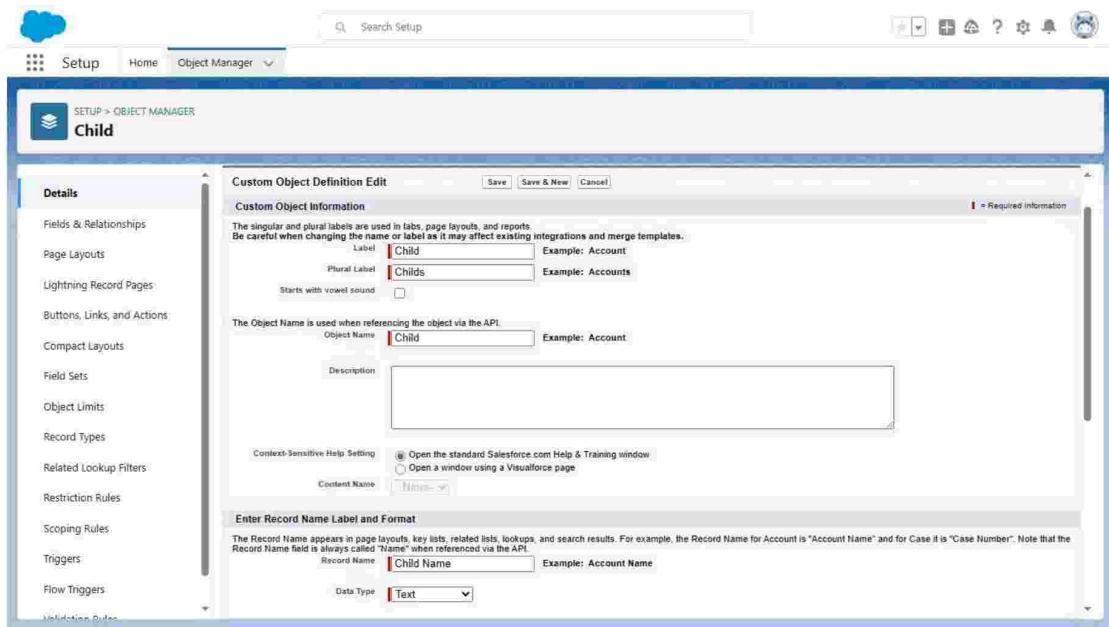
BATCH : 2024

ZONE NO : ZONE 8

1. CREATING A MASTER-DETAIL RELATIONSHIP BETWEEN TWO CUSTOM OBJECTS AND SETTING UP A ROLL-UP SUMMARY FIELD TO CALCULATE THE TOTAL NUMBER OF RECORDS IN THE CHILD OBJECT IS A COMMON TASK IN SALESFORCE. BELOW ARE THE STEPS TO ACHIEVE THIS:

STEP 1: CREATE CUSTOM OBJECTS.





STEP 2: CREATE A MASTER-DETAIL RELATIONSHIP

1. GO TO "SETUP" IN SALESFORCE.
2. IN THE QUICK FIND BOX, TYPE "OBJECTS" AND SELECT "OBJECTS AND FIELDS" > "OBJECTS".
3. CLICK ON "PARENT" TO EDIT IT.
4. IN THE "CUSTOM FIELDS & RELATIONSHIPS" SECTION, CLICK "NEW" UNDER "RELATED TO".
5. CHOOSE "MASTER-DETAIL RELATIONSHIP" AS THE DATA TYPE.
6. IN THE "RELATED TO" FIELD, SELECT "CHILD".
7. CONFIGURE OTHER OPTIONS AS NEEDED (E.G., SETTING THE RELATIONSHIP NAME AND WHETHER IT'S REQUIRED).
8. SAVE THE CHANGES.

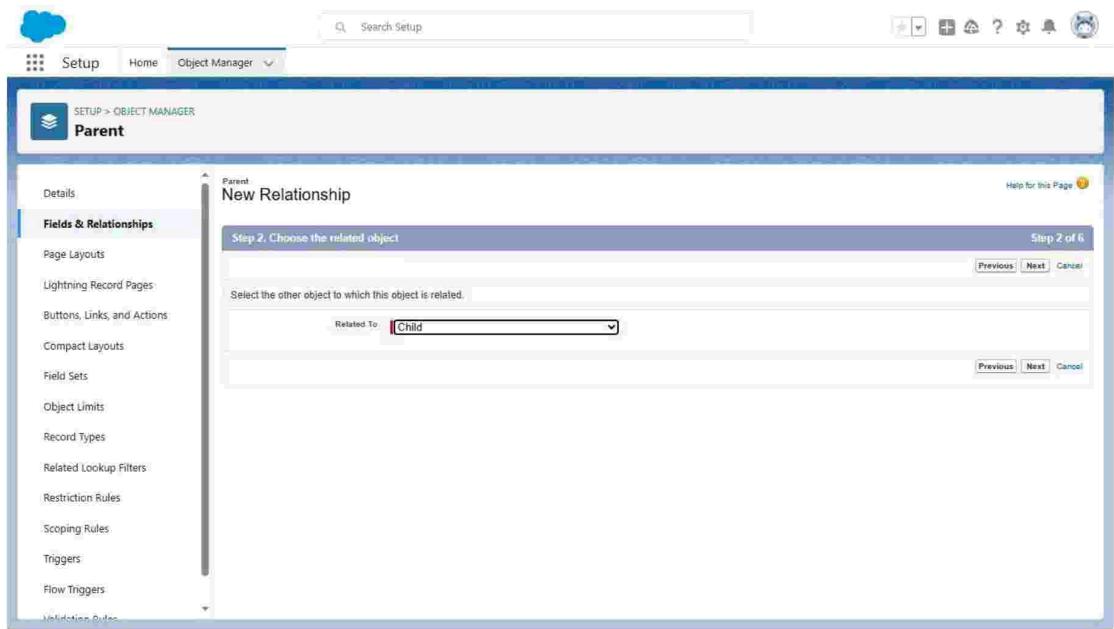
The screenshot shows the Salesforce Object Manager interface for the 'Parent' object. The left sidebar lists various setup categories like Page Layouts, Lightning Record Pages, etc. The main content area is titled 'Fields & Relationships' and displays a table of existing fields:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Parent Name	Name	Text(80)		✓

The screenshot shows the 'New Custom Field' wizard for the 'Parent' object, currently on Step 1: Choose the field type. The left sidebar is identical to the previous screenshot. The main area is titled 'Parent New Custom Field' and 'Step 1. Choose the field type'. It asks to specify the type of information the custom field will contain. A 'Data Type' section lists several options:

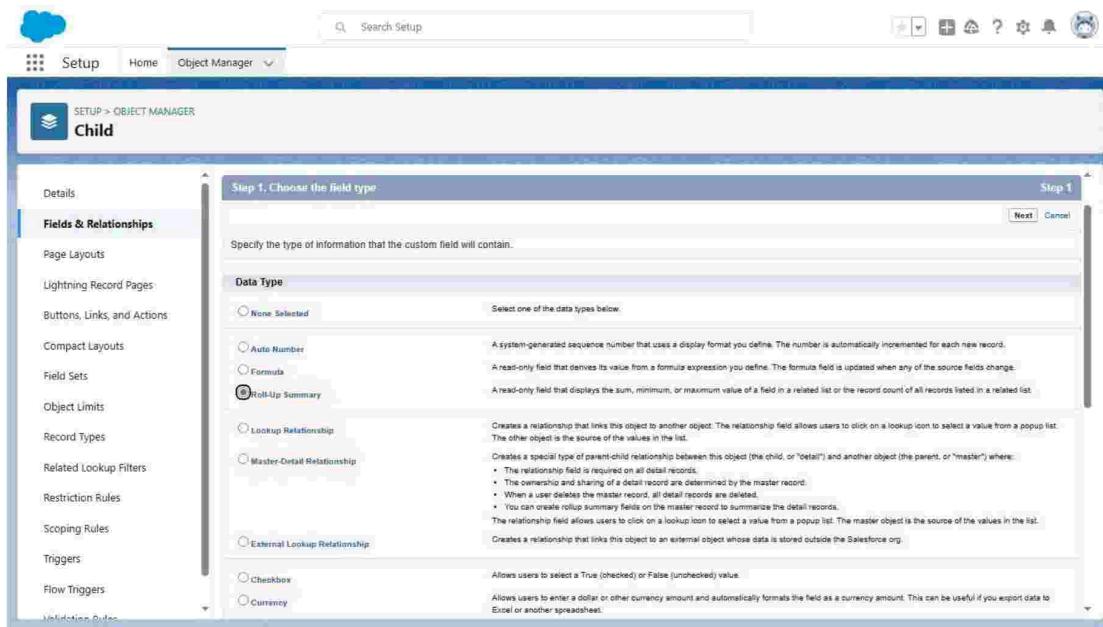
- None Selected: Select one of the data types below.
- Auto Number: A system-generated sequence number that uses a display format you define. This number is automatically incremented for each new record.
- Formula: A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
- Rollup Summary: A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
- Lookup Relationship: Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
- Master-Detail Relationship: Creates a special type of relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
 - The relationship field is required on all detail records.
 - The ownership and sharing of a detail record are determined by the master record.
 - When a user deletes the master record, all detail records are deleted.
 - You can create rollup summary fields on the master record to summarize the detail records.The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
- External Lookup Relationship: Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Buttons at the bottom right include 'Next' and 'Cancel'.



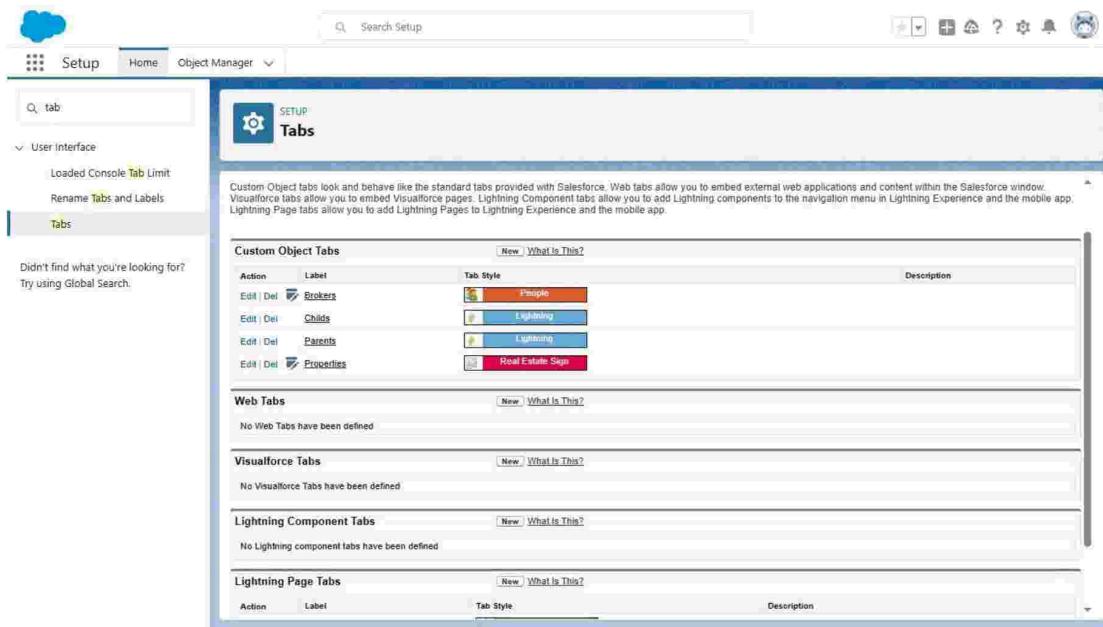
The screenshot shows the Salesforce Setup interface for the 'Child' object. The left sidebar lists various setup options under 'Fields & Relationships'. The main area displays a table of fields:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Child Name	Name	Text(80)		✓
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User/Group)		✓
total child count	total_child_count_c	Roll-Up Summary (COUNT Parent)		



STEP 3: CREATE A ROLL-UP SUMMARY FIELD

- 1. IN THE SAME "PARENT" EDITING PAGE, SCROLL DOWN TO THE "ROLL-UP SUMMARY FIELDS" SECTION.**
- 2. CLICK "NEW ROLL-UP SUMMARY FIELD."**
- 3. CHOOSE THE "CHILD" AS THE CHILD OBJECT FOR WHICH YOU WANT TO CALCULATE THE TOTAL.**
- 4. GIVE YOUR ROLL-UP SUMMARY FIELD A NAME (E.G., "TOTAL_CHILD_RECORDS_C").**
- 5. CHOOSE THE TYPE OF CALCULATION YOU WANT (E.G., "COUNT").**
- 6. CONFIGURE ANY ADDITIONAL FILTER CRITERIA IF NEEDED.**
- 7. SAVE THE CHANGES.**



STEP 4: UPDATE PAGE LAYOUTS AND RECORD TYPES (IF NECESSARY)

DEPENDING ON YOUR USE CASE, YOU MAY WANT TO UPDATE PAGE LAYOUTS AND RECORD TYPES TO MAKE SURE THE NEW RELATIONSHIP AND FIELDS ARE DISPLAYED CORRECTLY TO YOUR USERS.

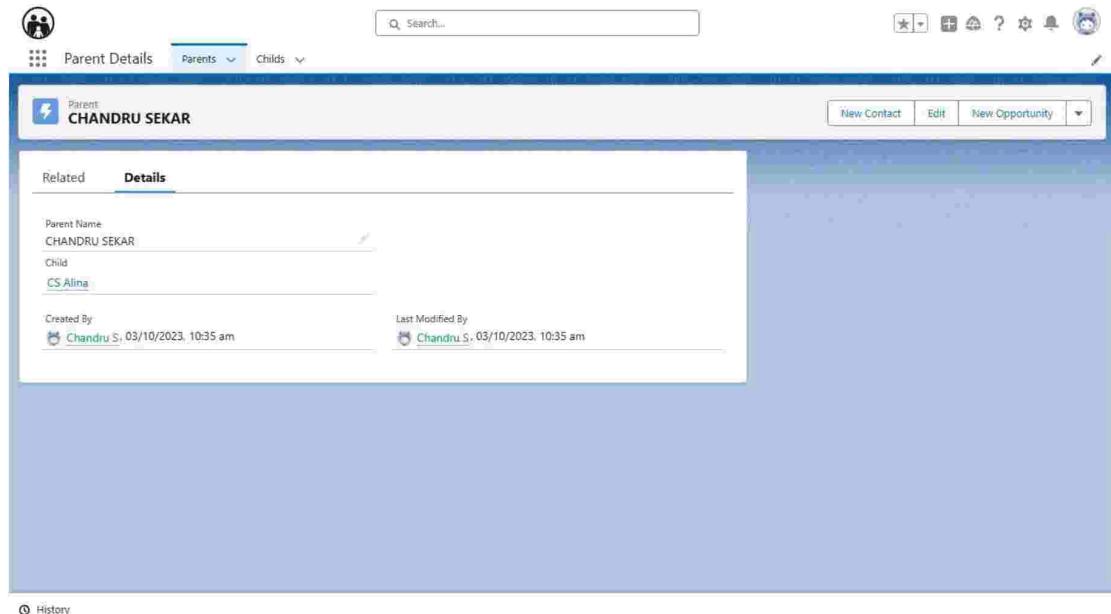
The screenshot shows the 'Lightning Experience App Manager' page. The left sidebar has a tree view with 'Salesforce Mobile App' expanded, showing 'Mass Transfer Approval Requests', 'Connected Apps' (with 'App Manager' selected), 'Lightning Bolt', 'Mobile Apps', and 'Salesforce'. The main area displays a table titled '22 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type'. The columns are 'App Name', 'Developer Name', 'Description', 'Last Modified ...', 'Ap...', and 'Vi...'. The table lists various apps like 'All Tabs', 'Analytics Studio', 'App Launcher', etc.

The screenshot shows the 'New Lightning App' configuration page. The left sidebar is identical to the previous screenshot. The main area has two tabs: 'App Details' and 'App Branding'. In 'App Details', fields include 'App Name' (set to 'Parent Details'), 'Developer Name' (set to 'Chandru s'), and 'Description' (set to 'Enter a description...'). In 'App Branding', there's an 'Image' section with a placeholder for an uploaded image and a color picker set to '#0070D2'. A checkbox 'Org Theme Options' is checked. Below these, an 'App Launcher Preview' section shows a list of apps, including 'Queue Management', 'Sales', and 'Sales'. A 'Next' button is at the bottom right.

STEP 5: TEST THE RELATIONSHIP AND ROLL-UP SUMMARY FIELD

**CREATE SOME RECORDS IN BOTH THE PARENT AND CHILD OBJECTS
AND VERIFY THAT THE ROLL-UP SUMMARY FIELD CORRECTLY
CALCULATES THE TOTAL NUMBER OF RELATED CHILD RECORDS ON
THE PARENT RECORD.**

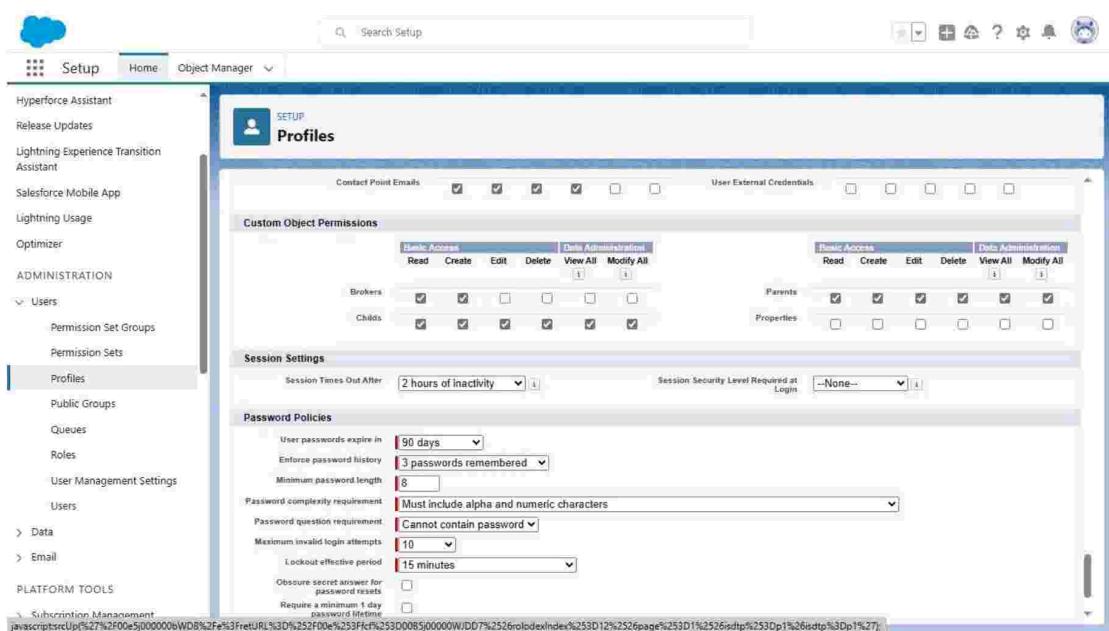
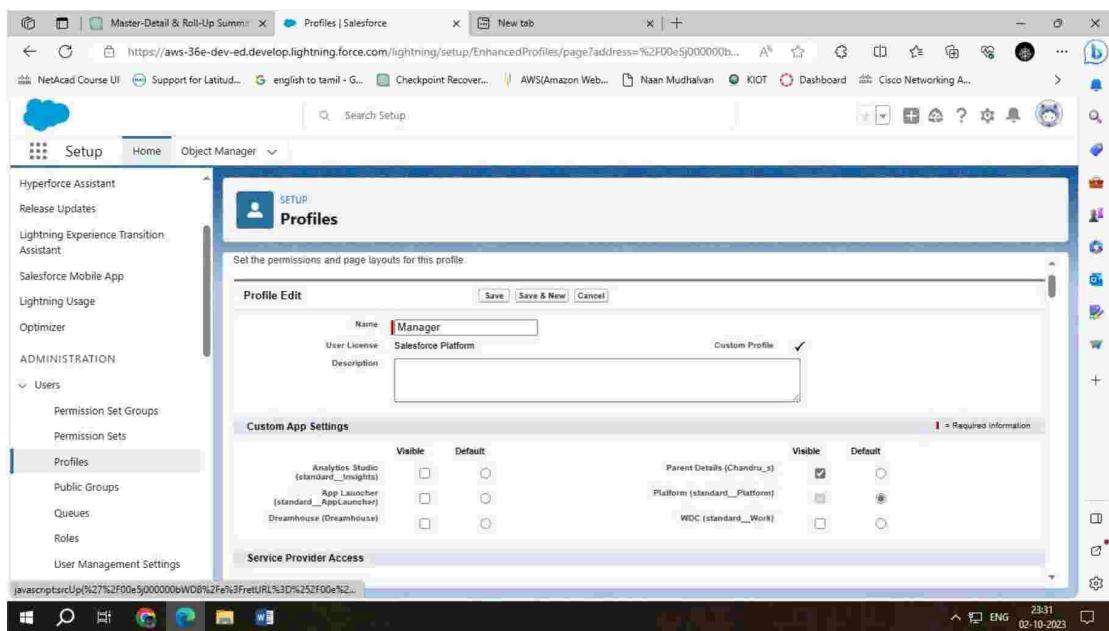
THAT'S IT! YOU'VE SUCCESSFULLY CREATED A MASTER-DETAIL RELATIONSHIP BETWEEN TWO CUSTOM OBJECTS (PARENT AND CHILD) AND SET UP A ROLL-UP SUMMARY FIELD TO CALCULATE THE TOTAL NUMBER OF RECORDS IN THE CHILD OBJECT.



2. IF THERE IS 2 USER, USER A AND USER B IN THE ORGANISATION AND WE WANT IN ACCOUNT OBJECT THAT USER A SHOULD NOT SEE THE USER B RECORD AND USER B SHOULD NOT SEE USER A RECORD THEN APPLY TH SECURITY FOR THE USERS.

STEP 1: CREATE A PUBLIC GROUP

- 1. GO TO "SETUP" IN SALESFORCE.**
- 2. IN THE QUICK FIND BOX, TYPE "PUBLIC GROUPS" AND SELECT IT.**
- 3. CLICK ON "NEW PUBLIC GROUP."**
- 4. CREATE A GROUP FOR USER A, LET'S CALL IT "USERA_GROUP," AND ADD USER A TO THIS GROUP.**
- 5. CREATE ANOTHER GROUP FOR USER B, LET'S CALL IT "USERB_GROUP," AND ADD USER B TO THIS GROUP.**



STEP 2: CREATE CRITERIA-BASED SHARING RULES

FOR USER A: 1. GO TO "SETUP" IN SALESFORCE.

2. IN THE QUICK FIND BOX, TYPE "SHARING RULES" AND SELECT "SHARING SETTINGS."

3. UNDER "ACCOUNT SHARING RULES," CLICK ON "NEW SHARING RULE."

4. CREATE A RULE THAT SHARES RECORDS OWNED BY MEMBERS OF "USERB_GROUP" WITH THE "USERA_GROUP."

5. DEFINE THE CRITERIA BASED ON WHICH RECORDS SHOULD BE SHARED (E.G., OWNERSHIP).

6. SAVE THE SHARING RULE.

New User

User Edit Save Save & New Cancel

General Information

First Name: Sunil	Role: <None Specified>
Last Name: A	User License: Salesforce Platform
Alias: sa	Profile: Manager
Email: 2k20cse176@kiot.ac.in	Active: <input checked="" type="checkbox"/>
Username: 2k21cse176@kiot.ac.in	Marketing User: <input type="checkbox"/>
Nickname: User169631476178576A9316	Offline User: <input type="checkbox"/>
Title:	Knowledge User: <input type="checkbox"/>
Company: Male	Flow User: <input type="checkbox"/>
Department:	Service Cloud User: <input type="checkbox"/>
Division:	Site.com Contributor User: <input type="checkbox"/>
	Site.com Publisher User: <input type="checkbox"/>
	WDC User: <input type="checkbox"/>
	Data.com User Type: --None--
	Data.com Monthly Addition Limit: Default Limit (0)
	Accessibility Mode (Classic Only): <input checked="" type="checkbox"/>
	High-Contrast Palette on Charts: <input type="checkbox"/>
	Load Lightning Pages While: <input type="checkbox"/>

User Sunil A

User Detail

Name: Sunil A Alias: sa Email: 2k20cse176@kiot.ac.in (Verified) Username: 2k21cse176@kiot.ac.in Nickname: User169631476178576A9316 Title: Company: Male Department: Division: Address: 2/73 Kolankondai(p.o) Malasamudram 637503 Tamil Nadu India Time Zone: (GMT+05:30) India Standard Time (Asia/Kolkata) Locale: English (India) Language: English Delegated Approver: Manager Receive Approval Request Emails: Only if I am an approver Federation ID:

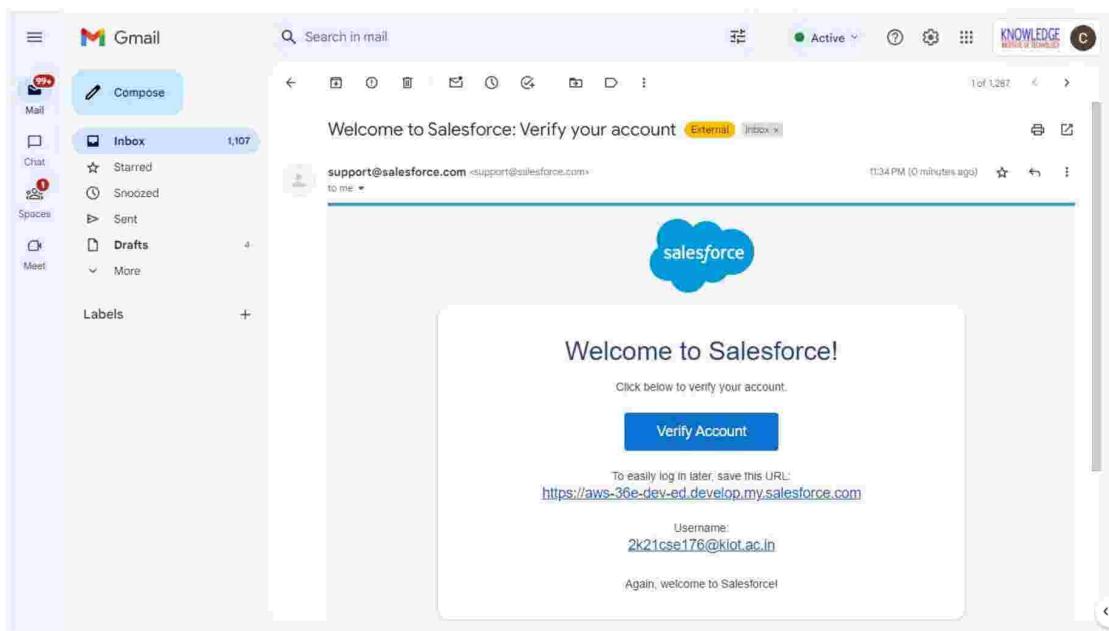
Role: User License: Salesforce Platform Profile: Manager

Active:

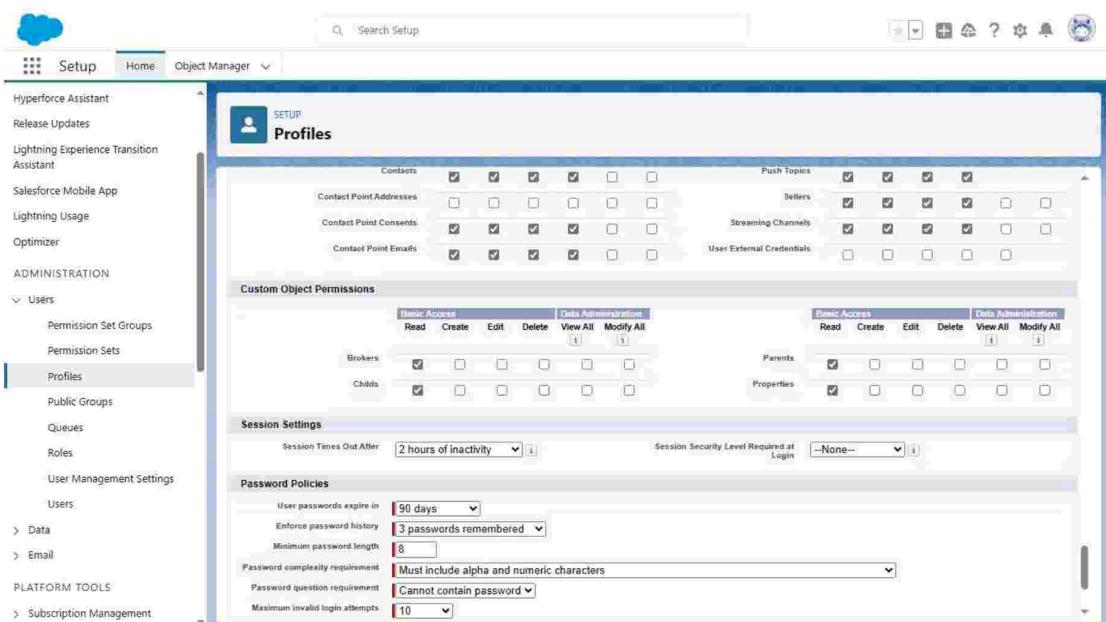
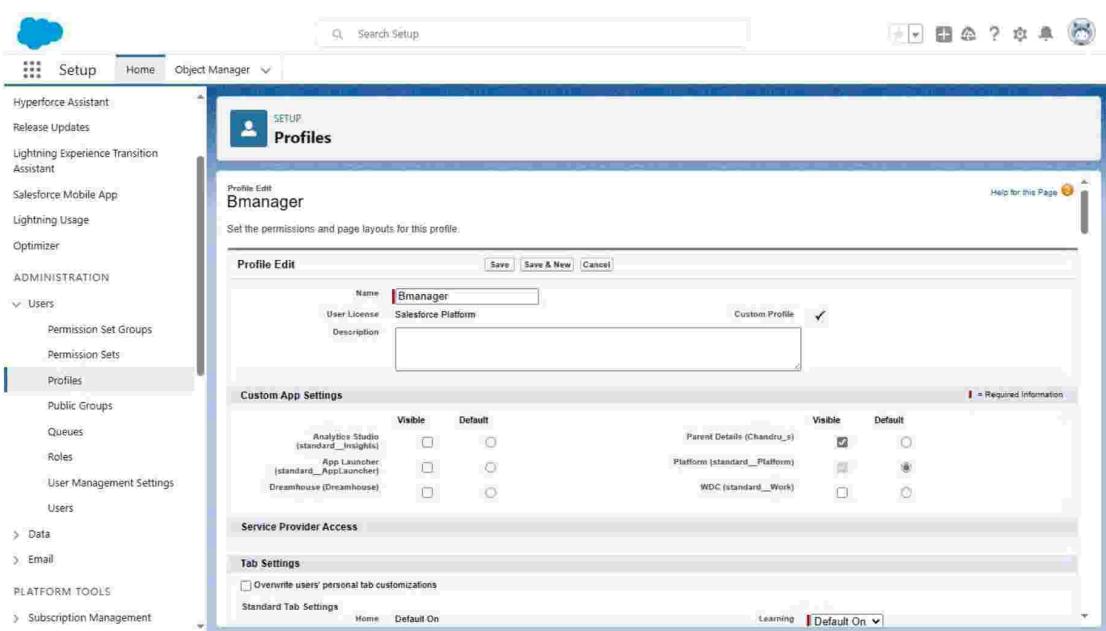
Marketing User: Offline User: Knowledge User: Flow User: Service Cloud User: Site.com Contributor User: Site.com Publisher User: WDC User: Data.com User Type: --None--

Data.com Monthly Addition Limit: Default Limit (0)

Accessibility Mode (Classic Only): High-Contrast Palette on Charts: Load Lightning Pages While:



The screenshot shows the "Change Your Password" page for Salesforce. It prompts the user to enter a new password, which must be at least 8 characters long, contain one letter, and one number. The "New Password" field is marked as "Good". The "Confirm New Password" field is marked as "Match". A note indicates "Caps Lock is on.". The "Security Question" field contains "In what city were you born?". The "Answer" field contains "SALEM". A "Change Password" button is at the bottom.



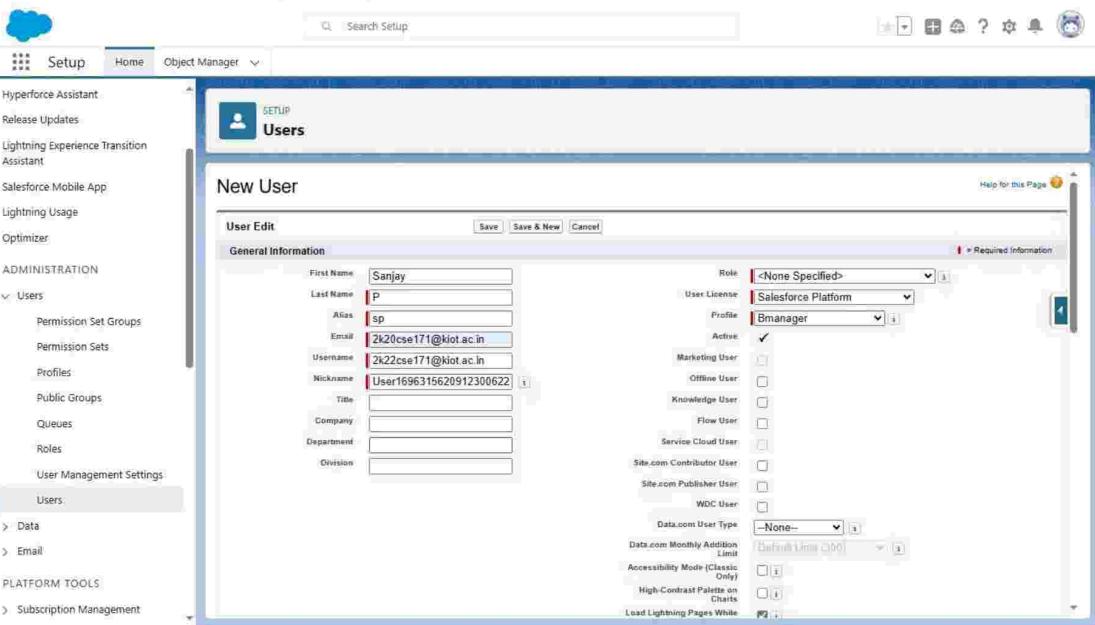
FOR USER B:

- 1. FOLLOW THE SAME STEPS AS ABOVE BUT CREATE A SEPARATE SHARING RULE FOR USER B.**

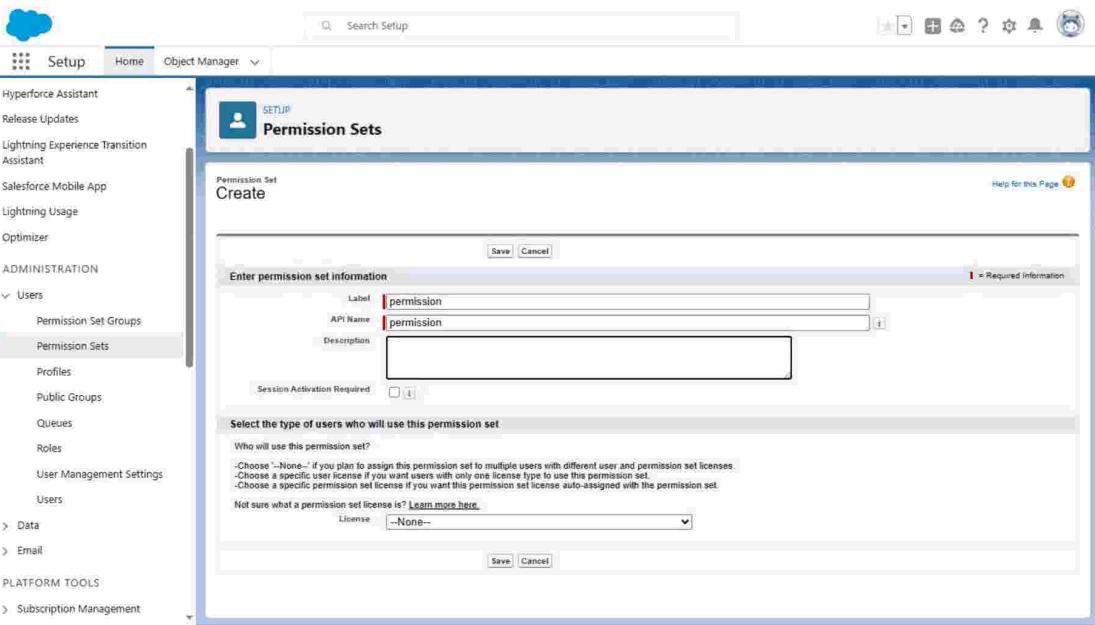
2. THIS RULE SHOULD SHARE RECORDS OWNED BY MEMBERS OF "USERA_GROUP" WITH THE "USERB_GROUP."

3. DEFINE THE CRITERIA BASED ON WHICH RECORDS SHOULD BE SHARED.

4. SAVE THE SHARING RULE.



STEP 3: ASSIGN RECORDS OWNERSHIP



The screenshot shows the Salesforce Setup interface with the following details:

- Left Navigation Bar:** Includes links for Hyperforce Assistant, Release Updates, Lightning Experience Transition Assistant, Salesforce Mobile App, Lightning Usage, Optimizer, ADMINISTRATION (with sub-links for Users, Data, Email, and PLATFORM TOOLS), and Subscription Management.
- Current Page:** Permission Sets
- Content Area:** The "Object Settings" tab is selected under the "Permission Set Overview".
 - Object Settings Table:** Shows permissions for various objects.

Object Name	Object Permissions	Total Fields	Tab Settings
Accounts	No Access	40	-
AI Insight Reasons	No Access	-	-
AI Record Insights	No Access	-	-
Alternative Payment Methods	No Access	27	-
API Anomaly Event Stores	No Access	14	-
App Analytics Query Requests	No Access	-	-
Application Usage Assignments	No Access	-	-
Appointment Categories	No Access	3	-
Appointment Invitations	No Access	17	-
Appointment Schedule Aggregates	No Access	-	-
Appointment Schedule Logs	No Access	-	-
Appointment Topic Time Slots	No Access	6	-
Asset Actions	No Access	30	-
Asset Action Sources	No Access	18	-
Asset Relationships	-	10	-
Assets	No Access	42	-
Asset State Periods	No Access	11	-
 - Childs Tab:** Shows child objects for the permission set.
 - Tab Settings:** Available: Visible:
 - Object Permissions:** A table showing permissions for object fields.

Field Name	Read Access	Edit Access
Child Name	<input type="checkbox"/>	<input type="checkbox"/>
Created By	<input type="checkbox"/>	<input type="checkbox"/>
 - Field Permissions:** A table showing specific field access levels.

Field Name	Read Access	Edit Access
Child Name	<input type="checkbox"/>	<input type="checkbox"/>
Created By	<input type="checkbox"/>	<input type="checkbox"/>

This screenshot continues from the previous one, showing the "Childs" tab of the Permission Sets page.

- Content Area:** The "Childs" tab is selected under the "Object Settings" tab.
 - Tab Settings:** Available: Visible:
 - Object Permissions:** A table showing permissions for object fields.

Field Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input checked="" type="checkbox"/>
 - Field Permissions:** A table showing specific field access levels.

Field Name	Read Access	Edit Access
Child Name	<input type="checkbox"/>	<input type="checkbox"/>
Created By	<input type="checkbox"/>	<input type="checkbox"/>

Setup Home Object Manager

PERMISSION SET PERMISSION > MANAGE ASSIGNMENT EXPIRATION

permission

Select Users to Assign

All Users

Full Name	Role	Username	Profile
Chandru S.	CS	au611220104303@nammudhalvan.com	System Administrator
Chatter Expert	Chatter	chatty@00d5j00000cismqean.ecdfzrikbsrf@chatter.salesforce.com	Chatter Free User
Integration User	Integ	integration@00d5j00000cismqean.com	Analytics Cloud Integration User
Sanjay P.	SP	2k22cse171@kiot.ac.in	BManager
Security User	Sec	insightssecurity@00d5j00000cismqean.com	Analytics Cloud Security User
Sunil A.	SA	2k21cse176@kiot.ac.in	Manager

Cancel Next

Setup Home Object Manager

PERMISSION SET PERMISSION > MANAGE ASSIGNMENT EXPIRATION

permission

Select an Expiration Option For Assigned Users

No expiration date

Specify the expiration date

Time Zone

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Sunil A.	Manager		✓	Salesforce Platform	Never Expires

Cancel Back Assign

The screenshot shows the Salesforce Setup interface. The left sidebar includes links for Hyperforce Assistant, Release Updates, Lightning Experience Transition Assistant, Salesforce Mobile App, Lightning Usage, Optimizer, Administration, Users (selected), Data, Email, and Platform Tools. The main content area displays a success message: "...> PERMISSIONS > permission" with "1 assignments were successful." A table titled "Assignment Summary" lists one assignment: Sunil A (Salesforce Platform) with a status of "Success". A "Done" button is at the bottom right.

The screenshot shows the Salesforce Setup interface with the "Permission Sets" link selected in the left sidebar. The main content area displays a table titled "Permission Sets" with various objects and their access levels. The table includes columns for Object Name, Access Level, and Count. Key rows include "Opportunities" (No Access, 28), "Order Products" (No Access, 14), "Orders" (No Access, 33), "Parents" (No Access, 4), "Order Authorization Adjustments" (No Access, 24), "Payment Gateways" (No Access, 6), "Payment Groups" (No Access, 1), "Payment Line Invoices" (No Access, 20), "Payments" (No Access, 41), "Pending Order Summaries" (No Access, 1), "Price Book Entries" (No Access, 9), "Price Books" (No Access, 6), "Privacy Consents" (No Access, 1), "Problem Related Items" (No Access, 10), "Problems" (No Access, 21), "Process Cart Pricing Events" (No Access, 1), "Process Cart Pricing Response Events" (No Access, 1), "Process Exceptions" (No Access, 12), "Product Attributes" (No Access, 3), and "Product Attribute Set Products" (No Access, 2).

The screenshot shows the Salesforce Setup interface with the following details:

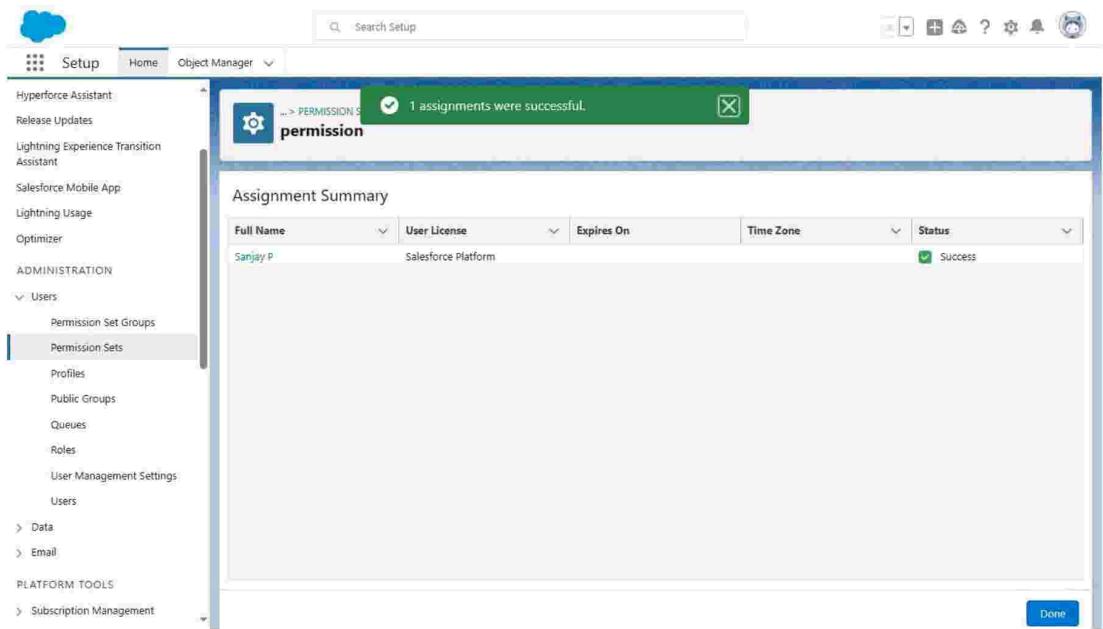
- Left Navigation Bar:** Includes links for Hyperforce Assistant, Release Updates, Lightning Experience Transition Assistant, Salesforce Mobile App, Lightning Usage, Optimizer, ADMINISTRATION (with sub-links for Users, Data, Email), and PLATFORM TOOLS.
- Current Page:** Permission Sets
- Content Area:** The "permission" permission set is being edited. The "Parents" tab is selected, showing Tab Settings (Available: Visible) and Object Permissions (Read, Create, Edit, Delete, View All, Modify All all checked). The "Field Permissions" section is also visible.
- URL:** https://axa-30e-dev-ed.develop.my.salesforce.com/one/one.app#/alohaRedirect/0PS5j000007Uxo/e?e=EntityPermissions&o=0115j000002iSH&sdtp=p1

The screenshot shows the Salesforce Setup interface with the following details:

- Left Navigation Bar:** Same as the first screenshot, including ADMINISTRATION (with sub-links for Users, Data, Email).
- Current Page:** Manage Assignment Expiration for the "permission" permission set.
- Content Area:** The "Select Users to Assign" step of the process. It lists "All Users" with the following data:

Full Name	Role	Profile
Chandru S	CS	System Administrator
Chatter Expert	Chatter	Chatter Free User
Integration User	Integ	Analytics Cloud Integration User
Sanjay P	sp	Bmanager
Security User	SEC	Analytics Cloud Security User

- Buttons:** Cancel and Next.



3. SUPPOSE THERE ARE 2 USERS AND THEY ARE HAVING CREATE, READ, EDIT ACCESS ON ACCOUNT OBJECT WITH THE SAME PROFILE BUT WE WANT TO OPEN UP THE ACCESS FOR ONE USER TO DELETE HOW WILL YOU IMPLEMENT THE SECURITY SETTING.

STEP 1: CREATE A PERMISSION SET FOR DELETE ACCESS

- 1. GO TO "SETUP" IN SALESFORCE.**
- 2. IN THE QUICK FIND BOX, TYPE "PERMISSION SETS" AND SELECT IT.**
- 3. CLICK "NEW PERMISSION SET" TO CREATE A NEW ONE.**
- 4. GIVE THE PERMISSION SET A NAME (E.G., "DELETE ACCESS PERMISSION SET").**
- 5. IN THE "SYSTEM PERMISSIONS" SECTION, FIND AND ENABLE THE "DELETE" PERMISSION FOR THE "ACCOUNT" OBJECT.**

6. Save the permission set.

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	A_Sunit	aa	2k21cse176@kot.ac.in		<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/> Edit	Chatter_Expert	Chatter	chatty_00d5000000cmopean.eodfz@kot.ac.in		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/> Edit	P_Sanjay	pr	2k22cse171@kot.ac.in		<input checked="" type="checkbox"/>	BManager
<input type="checkbox"/> Edit	S_Chandru	cs	as611201914303@nammudhalyan.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/> Edit	User_Integration	Integ	integration@00d5000000cmopean.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/> Edit	User_Security	sec	insightsecurity@00d5000000cmopean.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	
<input type="checkbox"/> Edit Clone	Analytics Cloud Security User	Analytics Cloud Integration User	
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	
<input type="checkbox"/> Edit Del ...	BManager	Salesforce Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter External User	Chatter External	
<input type="checkbox"/> Edit Clone	Chatter Free User	Chatter Free	
<input type="checkbox"/> Edit Clone	Chatter Moderator User	Chatter Free	
<input type="checkbox"/> Edit Clone	Contract Manager	Salesforce	
<input type="checkbox"/> Edit Clone	Cross Org Data Proxy User	XOrg Proxy User	
<input type="checkbox"/> Edit Del ...	Custom: Marketing Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom: Sales Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom: Support Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Clone	Customer Community Login User	Customer Community Login	
<input type="checkbox"/> Edit Clone	Customer Community Plus Login User	Customer Community Plus Login	
<input type="checkbox"/> Edit Clone	Customer Community Plus User	Customer Community Plus	

The screenshot shows the Salesforce Setup interface. The left sidebar navigation includes 'Setup', 'Home', and 'Object Manager'. Under 'ADMINISTRATION', 'Users' is expanded, showing 'Profiles' selected. The main content area is titled 'Profiles' and shows the 'Clone Profile' screen. It prompts the user to 'Enter the name of the new profile:' and 'You must select an existing profile to clone from.' A dropdown menu shows 'Standard Platform User' as the 'Existing Profile'. The 'User License' is set to 'Salesforce Platform' and the 'Profile Name' is 'Manager'. Buttons for 'Save' and 'Cancel' are at the bottom.

The screenshot shows the Salesforce Setup interface. The left sidebar navigation includes 'Setup', 'Home', and 'Object Manager'. Under 'ADMINISTRATION', 'Users' is expanded, showing 'Profiles' selected. The main content area is titled 'Profiles' and shows the 'Profile Detail' screen for the 'chan' profile. The profile details are: Name: chan, User License: Salesforce Platform, Description: (empty), Created By: Chandru S., Modified By: Chandru S., and Last Modified: 03/10/2023, 1:50 pm. The 'Page Layouts' section lists various standard object layouts assigned to the profile, such as Global Layout, Home Page Default, Account Layout, etc., along with their respective assignment status and view links.

The screenshot shows the Salesforce Setup interface with the 'Profiles' page selected. The left sidebar includes links for Setup Home, Service Setup Assistant, Multi-Factor Authentication Assistant, Hyperforce Assistant, Release Updates, Lightning Experience Transition Assistant, Salesforce Mobile App, Lightning Usage, Optimizer, and ADMINISTRATION. Under ADMINISTRATION, the 'Users' section is expanded, showing 'Permission Set Groups', 'Permission Sets', 'Profiles' (which is selected), 'Public Groups', 'Queues', and 'Roles'. The main content area displays the 'Profiles' configuration screen. It features two tabs at the top: 'Basic Access' and 'Data Administration'. Below these are sections for 'Brokers' and 'Children' with checkboxes for various permissions. A 'Session Settings' section includes fields for 'Session Times Out After' (set to '2 hours of inactivity') and 'Session Security Level Required at Login' (set to 'None'). The 'Password Policies' section contains several configuration options: 'User passwords expire in' (set to '90 days'), 'Enforce password history' (set to '3 passwords remembered'), 'Minimum password length' (set to '8'), 'Password complexity requirement' (set to 'Must include alpha and numeric characters'), 'Password question requirement' (set to 'Cannot contain password'), 'Maximum invalid login attempts' (set to '10'), 'Lockout effective period' (set to '15 minutes'), 'Obfuscate secret answer for password resets' (unchecked), 'Require a minimum 1 day password lifetime' (unchecked), and 'Don't immediately expire links in forgot password emails' (unchecked). At the bottom are 'Save', 'Save & New', and 'Cancel' buttons.

The screenshot shows the Salesforce Setup interface with the 'Profile Edit' page for a profile named 'chan'. The left sidebar is identical to the previous screenshot. The main content area shows the 'Profile Edit' screen for 'chan'. It includes a 'Profile Edit' header with 'Save', 'Save & New', and 'Cancel' buttons. The 'Profile' section shows the name 'chan', user license 'Salesforce Platform', and a checked 'Custom Profile' checkbox. The 'Custom App Settings' section lists several app settings with checkboxes for 'Visible' and 'Default'. The 'Service Provider Access' section is partially visible. The 'Tab Settings' section includes a checkbox for 'Overwrite users' personal tab customizations' and a 'Standard Tab Settings' section with a 'Default On' dropdown. A note at the top right of the main content area says 'Help for this Page' with a question mark icon.

The screenshot shows the Salesforce 'Users' page under the 'SETUP' tab. The left sidebar is collapsed, showing 'ADMINISTRATION' and 'PLATFORM TOOLS'. The main content area displays a table titled 'All Users' with the following data:

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/>	Edit A_Sunil	sa	2k21cse176@kiot.ac.in		<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/>	Edit Chatter Expert	Chatter	chatty.00d5000000cismopean.eodf@kiot@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	Edit P_Sanjay	sb	2k22cse171@kiot.ac.in		<input checked="" type="checkbox"/>	Bmanager
<input type="checkbox"/>	Edit S_Chandru	SC	ay6112301041030@naanmudhalvan.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	Edit User Integration	Integ	integration@00d5000000cismopean.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/>	Edit User Security	sec	insightssecurity@00d5000000cismopean.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

The screenshot shows the 'New User' setup page under the 'SETUP' tab. The left sidebar is collapsed, showing 'ADMINISTRATION' and 'PLATFORM TOOLS'. The main content area displays the 'User Edit' form with the following fields filled:

Field	Value
First Name	Sunil
Last Name	A
Alias	sa
Email	2k21cse176@kiot.ac.in
Username	2k21cse176@kiot.ac.in
Nickname	User1696321490080232961
Title	Male
Company	
Department	
Division	

On the right side, there are several checkboxes for user roles and features, none of which are selected. The 'Role' dropdown is set to '<None Specified>'.

The screenshot shows the Salesforce Setup interface. The left sidebar is titled "Setup" and includes sections for Lightning Usage, Optimizer, Administration, Users, Data, Email, Platform Tools, Subscription Management, Apps, Feature Settings, Slack, MuleSoft, and Einstein. The "Users" section is currently selected. The main content area is titled "User Detail" for "Sunil A". The "User Detail" tab is active, with other tabs like "Sharing", "Reset Password", and "Freeze" available. The user's name is "Sunil A", alias is "sa", email is "2k20cse176@kiot.ac.in", and the profile is "chan". The "Role" section shows "Salesforce Platform" assigned. Other roles listed include Marketing User, Offline User, Knowledge User, Flow User, Service Cloud User, Site.com Contributor User, Site.com Publisher User, WDC User, Mobile Push Registrations, Data.com User Type, Accessibility Mode (Classic Only), and Debug Mode. The "General Information" section contains fields for First Name, Last Name, Alias, Email, Username, Nickname, Title, Company, Department, and Division. The "Help for this Page" link is visible at the top right.

The screenshot shows the Salesforce Setup interface. The left sidebar is identical to the previous one, with the "Users" section selected. The main content area is titled "User Edit" for "Sunil A". The "User Edit" tab is active, with other tabs like "Save", "Save & New", and "Cancel" available. The "General Information" section contains fields for First Name, Last Name, Alias, Email, Username, Nickname, Title, Company, Department, and Division. To the right of these fields is a "Role" section where "Role" is set to "<None Specified>". Other role checkboxes are present but unchecked. The "Help for this Page" link is visible at the top right.

The screenshot shows the Salesforce Setup interface with the 'Users' page selected. The left sidebar includes links for Setup Home, Service Setup Assistant, Multi-Factor Authentication Assistant, Hyperforce Assistant, Release Updates, Lightning Experience Transition Assistant, Salesforce Mobile App, Lightning Usage, Optimizer, and Administration (with sub-links for Permission Set Groups, Permission Sets, Profiles, Public Groups, Queues, Roles, and User Management Settings). The main content area displays a table titled 'All Users' with two rows of data. The columns are Action, Full Name, Alias, Username, Role, Active, and Profile. The first row shows 'Edit A_Sunil' with Alias 'SS', Username '2621ce176@kiot.ac.in', Role 'chan', Active checked, and Profile 'chan'. The second row shows 'Edit A_Sunil' with Alias 'SS', Username '2623ce176@kiot.ac.in', Role 'chan', Active checked, and Profile 'chan'. Navigation links at the bottom include letters from A to Z and 'Other'.

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	A_Sunil	SS	2621ce176@kiot.ac.in	chan	<input checked="" type="checkbox"/>	chan
<input type="checkbox"/> Edit	A_Sunil	SS	2623ce176@kiot.ac.in	chan	<input checked="" type="checkbox"/>	chan

STEP 2: ASSIGN THE PERMISSION SET TO THE USER NEEDING DELETE ACCESS

1. IN THE "PERMISSION SET DETAIL" PAGE, CLICK ON "MANAGE ASSIGNMENTS."

2. CLICK "ADD ASSIGNMENTS" AND SELECT THE USER WHO NEEDS DELETE ACCESS.

3. SAVE THE ASSIGNMENT.

The screenshot shows the Salesforce Setup interface with the 'Permission Sets' page open. The left sidebar includes links for Setup Home, Service Setup Assistant, Multi-Factor Authentication Assistant, Hyperforce Assistant, Release Updates, Lightning Experience Transition Assistant, Salesforce Mobile App, Lightning Usage, Optimizer, and ADMINISTRATION (with sub-links for Users, Permission Set Groups, and Permission Sets). The main content area displays a table of permission sets, each with an 'Action' column (Clone), a 'Permission Set Label' column (Buyer, Buyer Manager, CRM User, etc.), a 'Description' column, and a 'License' column. A navigation bar at the top of the content area includes links for All Permission Sets, Edit, Delete, and Create New View.

The screenshot shows the Salesforce Setup interface with the 'Edit Properties' dialog box open over the 'Permission Sets' page. The dialog box has fields for 'Label' (set to 'permission01'), 'API Name' (set to 'permission01'), 'Description', 'Session Activation' (unchecked), and 'Required'. Below the dialog, the 'Edit Properties' section of the page shows sections for Apex Permissions, Apex Class Access, Visualforce Page Access, and External Data Source Access. The main content area shows the 'Permission Set Overview' for 'permission01', including its API name, last modified by Chandru S., and creation date.

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Includes the Salesforce logo, a search bar labeled "Search Setup", and various navigation icons.
- Left Sidebar:** A navigation menu with sections like "Setup Home", "Service Setup Assistant", "Multi-Factor Authentication Assistant", "Hyperforce Assistant", "Release Updates", "Lightning Experience Transition Assistant", "Salesforce Mobile App", "Lightning Usage", "Optimizer", "ADMINISTRATION", and "Users". Under "Users", there are "Permission Set Groups" and "Permission Sets".
- Main Content Area:** Titled "Permission Sets" with a sub-section "permission01".
 - Object Permissions:** Shows permissions for "Accounts".

Permission Name	Enabled
Read	<input type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>
 - Field Permissions:** Shows permissions for fields on the "Account" object.

Field Name	Read Access	Edit Access
Account Name	<input type="checkbox"/>	<input type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input type="checkbox"/>	<input type="checkbox"/>
Account Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	<input type="checkbox"/>	<input type="checkbox"/>
Active	<input type="checkbox"/>	<input type="checkbox"/>
Annual Revenue	<input type="checkbox"/>	<input type="checkbox"/>

This screenshot is nearly identical to the one above, showing the "Permission Sets" page for "permission01". The main differences are:

- The "Object Permissions" table has a single row with "Read" checked under "Enabled".
- The "Field Permissions" table has a single row with "Read Access" checked under "Read Access".

Setup Home

Service Setup Assistant

Multi-Factor Authentication Assistant

Hyperforce Assistant

Release Updates

Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage

Optimizer

ADMINISTRATION

Users

- Permission Set Groups
- Permission Sets**
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings

All Users

2 items selected

Full Name ↑	All... ↓	Username	Role	Ac... ↓	Profile
Chandru S	CS	au611220104303@naanmudhalvan.com	<input checked="" type="checkbox"/>	System Administrator	
Chatter Expert	Chatter	chatty.00d5j00000cismqean.eodfzikibsr@chatter.salesforce.com	<input checked="" type="checkbox"/>	Chatter Free User	
Integration User	integ	integration@00d5j00000cismqean.com	<input checked="" type="checkbox"/>	Analytics Cloud Integration User	
Sanjay P	sp	2k22cse171@kiot.ac.in	<input checked="" type="checkbox"/>	Bmanager	
Security User	sec	insightssecurity@00d5j00000cismqean.com	<input checked="" type="checkbox"/>	Analytics Cloud Security User	
Sunil A	sa	2k21cse176@kiot.ac.in	<input checked="" type="checkbox"/>	chan	
Sunil A	sa	2k23cse176@kiot.ac.in	<input checked="" type="checkbox"/>	chan	

Cancel Next

Setup Home

Service Setup Assistant

Multi-Factor Authentication Assistant

Hyperforce Assistant

Release Updates

Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage

Optimizer

ADMINISTRATION

Users

- Permission Set Groups
- Permission Sets**
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings

No expiration date

Specify the expiration date

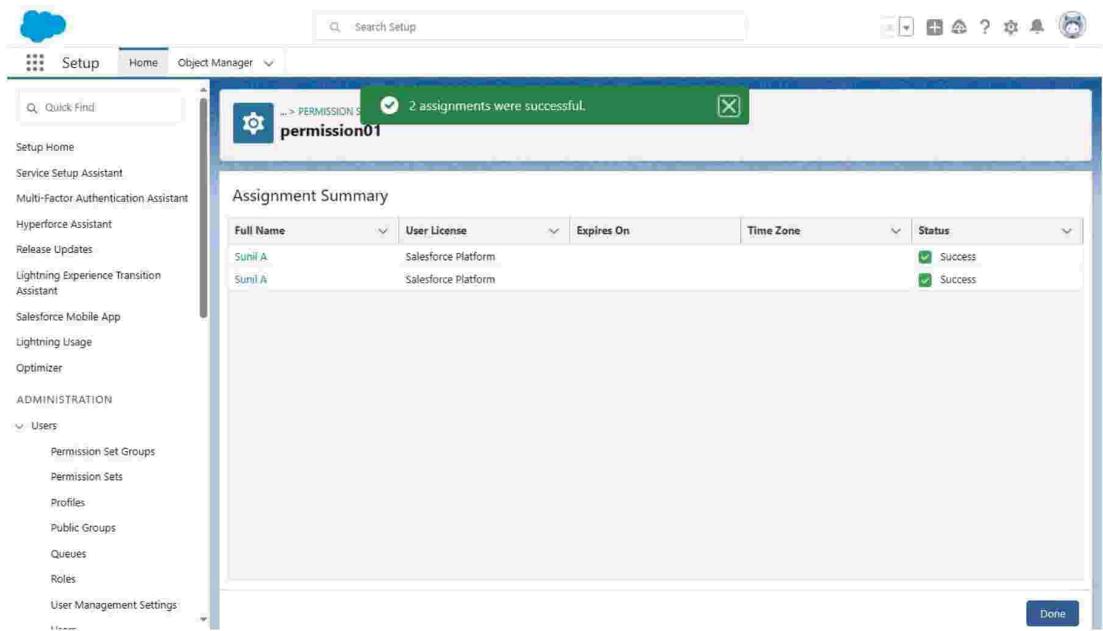
Time Zone: Select a time zone...

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Sunil A		chan	✓	Salesforce Platform	Never Expires
Sunil A		chan	✓	Salesforce Platform	Never Expires

Cancel Back Assign

The screenshot shows the 'Assign Permission Sets' step in the Salesforce Setup interface. The left sidebar shows the navigation menu with 'Permission Sets' selected under 'Users'. The main area has two sections: 'No expiration date' (selected) and 'Specify the expiration date' (disabled). Under 'Selected Users', two users are listed: Sunil A and Sunil A. Both users have their checkboxes checked in the list view. The 'Expires On' column for both users shows 'Never Expires'.



4.CREATE A SCREEN FLOW FOR A BASIC SURVEY TO FILL IN THE DETAILS FOR ANY FORM.

STEP 1: CREATE A CUSTOM OBJECT

- 1.CLICK SETUP.
- 2.IN THE OBJECT MANAGER, CLICK CREATE | CUSTOM OBJECT.
- 3.NOW CREATE A CUSTOM OBJECT SURVEY RESULT AND FIELDS AS SHOWN IN THE SCREENSHOT BELOW:
4. CLICK SAVE.

Fields & Relationships					
	FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Page Layouts	Comment	Comment__c	Text Area(255)		
Lightning Record Pages	Created By	CreatedById	Lookup(User)		
Buttons, Links, and Actions	Email	Email__c	Email		
Compact Layouts	Last Modified By	LastModifiedById	Lookup(User)		
Field Sets	Name	Name__c	Text(51)		
Object Limits	Owner	OwnerId	Lookup(User,Group)	✓	
Record Types	Rating	Rating__c	Picklist		
Related Lookup Filters	Survey Result Name	Name	Auto Number	✓	
Search Layouts					
Search Layouts for Salesforce Classic					
Triggers					
Validation Rules					

STEP 2: CREATE A THANK YOU FOR SURVEY LIGHTNING EMAIL TEMPLATE

1. CLICK APP LAUNCHER.
2. IN THE QUICK FIND BOX, TYPE EMAIL TEMPLATES.
3. CLICKS ON THE NEW EMAIL TEMPLATE BUTTON.
4. NAME THE LIGHTNING EMAIL TEMPLATE AND MAKE SURE TO STORE IT IN THE PUBLIC EMAIL TEMPLATES FOLDER.
5. CREATE A TEMPLATE LIKE THE FOLLOWING SCREENSHOT

Email Template
Thank You Email - Survey

Edit in Builder | Edit | Clone | ▼

Details	Related
Information	
Email Template Name: Thank You Email - Survey	Related Entity Type Survey Result
Description:	Folder Public Email Templates
Made in Email Template Builder <input checked="" type="checkbox"/>	
Message Content	
Subject Thank You For Completing Our Survey!	Enhanced Letterhead
HTML Value	<p>Hi {{Survey_Result__c.Name__c}},</p> <p>Thanks for taking time out to participate in our survey. We are very appreciative of the time you have taken to assist in our analysis, and commit to utilizing the information gained to contemplate and implement worthwhile improvements. We will share these results with you through your State Survey Agency, whom we also thank for their generous participation.</p> <p>Once again, we are extremely grateful for your contributing your valuable time, your honest information, and your thoughtful suggestions.</p> <p>Thanks, Automation Champion</p>
Additional Information	
Created By Rakesh Gupta , 12/21/2020, 4:23 PM	Last Modified By Rakesh Gupta , 12/21/2020, 4:32 PM

STEP 3: CREATE AN EMAIL ALERT

1. CLICK SETUP.
2. IN THE QUICK FIND BOX, TYPE EMAIL ALERTS.
3. SELECT EMAIL ALERTS, CLICK ON THE NEW EMAIL ALERT BUTTON.
4. NAME THE EMAIL ALERT AND CLICK THE TAB BUTTON. THE UNIQUE NAME WILL POPULATE.
5. FOR OBJECT SELECT SURVEY RESULT.
6. FOR THE EMAIL TEMPLATE CHOOSES LIGHTNING EMAIL TEMPLATE THANK YOU EMAIL – SURVEY.
7. FOR RECIPIENT TYPE SELECT EMAIL FIELD: EMAIL.

8.CLICK SAVE.

The screenshot shows the 'Edit Email Alert' page for a 'Survey - Thank You Email'. The 'Email Alert Edit' tab is selected. The alert has a 'Description' of 'Survey - Thank You Email', a 'Unique Name' of 'Survey_Thank_You_Email', and an 'Object' of 'Survey Result'. The 'Email Template' is set to 'Thank You Email - Survey'. The 'Protected Component' checkbox is unchecked. Under 'Recipient Type', there is a search bar for 'User' and a 'Find' button. Below it, there are two sections: 'Available Recipients' (listing 'User: Integration User', 'User: Rakesh Gupta', and 'User: Security User') and 'Selected Recipients' (listing 'Email Field: Email'). There are 'Add' and 'Remove' buttons between the two sections. A note says 'You can enter up to five (5) email addresses to be notified.' Below this is a large text area for 'Additional Emails'. At the bottom, there is a 'From Email Address' field with 'Current User's email address' selected, and a checkbox for 'Make this address the default From email address for this object's email alerts'. The bottom navigation bar includes 'Save', 'Save & New', and 'Cancel' buttons.

STEP 4.1: SALESFORCE FLOW – CREATE A SCREEN THAT ALLOW USERS TO FILL SURVEY

- 1.CLICK SETUP.
- 2.IN THE QUICK FIND BOX, TYPE FLOWS.
- 3.SELECT FLOWS THEN CLICK ON THE NEW FLOW.
- 4.SELECT THE SCREEN FLOW OPTION AND CLICK ON NEXT AND CONFIGURE THE FLOW AS FOLLOWS:
- 5.HOW DO YOU WANT TO START BUILDING: FREEFORM
- 6.WE WILL USE THE SCREEN ELEMENT TO CAPTURE A SURVEY RESPONSE FORM. DRAG AND DROP A SCREEN ELEMENT ONTO THE

CANVAS.

**STEP 4.2: SALESFORCE FLOW – ADD A RECORD CREATES ELEMENT TO
SAVE SURVEY RESPONSE**

- 1.DRAG-AND-DROP THE CREATE RECORDS ELEMENT ONTO THE FLOW DESIGNER.
- 2.ENTER A NAME IN THE LABEL (SAVE RESPONSE) FIELD; THE API NAME WILL AUTO-POPULATE.
- 3.FOR HOW MANY RECORDS TO CREATE – SELECT ONE.
- 4.FOR HOW TO SET THE RECORD FIELDS – SELECT USE SEPARATE RESOURCES, AND LITERAL VALUES.
- 5.SELECT THE SURVEY_RESULT__C OBJECT FROM THE DROPODOWN LIST.
- 6.SET FIELD VALUES FOR THE SURVEY RESULT

ROW 1:

FIELD: COMMENT__C

VALUE: {!COMMENT}

CLICK ADD ROW

ROW 2:

FIELD: EMAIL__C

VALUE: {!EMAIL.VALUE}

CLICK ADD ROW

ROW3:

FIELD: NAME__C

VALUE: {!NAME.FIRSTNAME} {!NAME.LASTNAME}

CLICK ADD ROW

ROW 3:

FIELD: RATING__C

VALUE: {!RATING}

7.CLICK DONE.

Edit Create Records

Create Salesforce records using values from the flow.

*Label	*API Name
<input type="text" value="Save Response"/>	<input type="text" value="Save_Response"/>

Description

How Many Records to Create
 One
 Multiple

How to Set the Record Fields
 Use all values from a record
 Use separate resources, and literal values

Create a Record of This Object
*Object

Set Field Values for the Survey Result

Field	Value
<input type="text" value="Comment__c"/>	<input type="text" value="A_a Comment X"/> ←
<input type="text" value="Email__c"/>	<input type="text" value="A_a Email > Value X"/> ←
<input type="text" value="Name__c"/>	<input type="text" value="(!Name.firstName) (!Name.lastName)"/> ←
<input type="text" value="Rating__c"/>	<input type="text" value="A_a Rating X"/> ←

+ Add Field

Manually assign variables

Cancel **Done**

STEP 4.3: SALESFORCE FLOW – CALL AN ACTION – EMAIL ALERT TO SEND OUT THANK YOU EMAIL

1. UNDER TOOLBOX, SELECT ELEMENT.
2. DRAG-AND-DROP ACTION ELEMENT ONTO THE FLOW DESIGNER.
3. IN THE ACTION BOX, TYPE SURVEY – THANK YOU EMAIL.

4.CLICKS ON THE SURVEY – THANK YOU EMAIL EMAIL ALERT.

5.CLICK DONE.

Edit "Survey - Thank You Email" email alert

Use values from earlier in the flow to set the inputs for the "Survey - Thank You Email" email alert. To use its outputs later in the flow, store them in variables.

* Label	* API Name
Send Thank You Email	Send_Thank_You_Email
Description:	
<input type="text"/>	

Set Input Values

A ₃ * Record ID	{!Save_Response}
----------------------------	------------------

Save as

A New Version	A New Flow	
*Flow Label Survey	*Flow API Name Survey	
Description 		
Hide Advanced		
How to Run the Flow ⓘ User or System Context—Depends on How Flow is Launched		
*Type Screen Flow		
*API Version for Running the Flow 51		
Interview Label ⓘ <input type="text" value="Insert a resource..."/> 🔍 Survey {!\$Flow.CurrentDateTime}		
Last Modified 12/21/2020, 4:54 PM by Rakesh Gupta		
Status: Active	Type: Screen Flow	Version Number: 2
		Cancel Save

STEP 5: CREATE A LIGHTNING APPLICATION TO RENDER LIGHTNING RUNTIME FOR FLOW IN A VISUALFORCE PAGE

NOW WE WILL CREATE A LIGHTNING APPLICATION THAT DECLares A DEPENDENCY ON THE LIGHTNING:FLOW COMPONENT.

- 1.CLICK SETUP | DEVELOPER CONSOLE
- 2.NAVIGATE TO FILE | NEW | LIGHTNING APPLICATION
- 3.ENTER A NAME (VFPAGETOLC) FIELD, MAKE SURE TO SELECT THE LIGHTNING OUT DEPENDENCY APP CHECKBOX.
- 4.CLICK SUBMIT.
- 5.COPY CODE FROM GITHUB AND PASTE IT INTO YOUR LIGHTNING APPLICATION.
- 6.SAVE YOUR CODE.

File ▾ Edit ▾ Debug ▾ Test ▾ Workspace ▾ Help ▾ < >

VFPPageToLC.app *

```
1 <aura:application access="global"
2           extends="ltng:outApp"
3           implements="ltng:allowGuestAccess">
4     <aura:dependency resource="lightning:flow"/>
5   </aura:application>
```

Logs, Tests, and Problems

The screenshot shows the Visualforce Page Editor interface. At the top, it says "Visualforce Page Survey". Below that is a "Page Edit" toolbar with buttons for Save, Quick Save, Cancel, Where is this used?, Component Reference, and Preview. Under "Page Information", the Label is set to "Survey" and the Name is also "Survey". There is a Description field and a note about availability for Lightning Experience, Experience Builder sites, and the mobile app. A checkbox for "Require CSRF protection on GET requests" is checked. The main area is titled "Visualforce Markup" and contains the following JavaScript code:

```

1 <apex:page showheader="false" lightningStylesheets="true">
2 <html>
3   <head>
4     <apex:includeLightning />
5     <!--Use apex:includeLightning to add the Lightning Components for Visualforce JavaScript library to your Visualf
6   </head>
7   <body class="slds-scope">
8     <div id="flowContainer" />
9     <script>
10
11       var statusChange = function (event) {
12         if(event.getParam("status") === "FINISHED") {
13           var outputVariables = event.getParam("outputVariables");
14           var key;
15           for(key in outputVariables) {
16             if(outputVariables[key].name === "myOutput") {
17               ...
18             }
19           }
20         }
21       };
22       $Lightning.use("c:VFPPageToLC", function() {
23         $Lightning.createComponent("lightning:flow", {"onstatuschange":statusChange},
24         "flowContainer",
25         function (component) {
26           component.startFlow("Survey", );
27         }
28       });
29     </script>
30   </body>

```

STEP 7: CREATE A FORCE.COM SITE TO OPEN YOUR FLOW FOR UNAUTHENTICATED ACCESS

NOW WE WILL CREATE A SITE TO OPEN THE FLOW FOR UNAUTHENTICATED ACCESS.

1. CLICK SETUP.
2. IN THE QUICK FIND BOX, TYPE SITES.
3. CLICKS ON THE NEW BUTTON.
4. FILL THE DETAILS AS PER THE SCREENSHOT BELOW:
5. CLICK SAVE.

Site Edit

Save **Cancel**

Site Label	Survey
Site Name	Survey
Site Description	
Site Contact	Rakesh Gupta
Default Record Owner	Rakesh Gupta
Default Web Address	http://kathar-developer-edition.gus.force.com/ survey
Active	<input checked="" type="checkbox"/>
Active Site Home Page	Survey [Preview]
Inactive Site Home Page	InMaintenance [Preview]
Site Template	SiteTemplate
Site Robots.txt	
Site Favorite Icon	
Analytics Tracking Code	
URL Rewriter Class	
Enable Feeds	<input type="checkbox"/>
Clickjack Protection Level	Allow framing by the same origin only (Recommended)
Require Secure Connections (HTTPS)	<input checked="" type="checkbox"/>
Lightning Features for Guest Users	<input checked="" type="checkbox"/>
Upgrade all requests to HTTPS	<input checked="" type="checkbox"/>
Enable Content Sniffing Protection	<input checked="" type="checkbox"/>
Enable Browser Cross Site Scripting Protection	<input checked="" type="checkbox"/>
Referrer URL Protection	<input checked="" type="checkbox"/>
Guest Access to the Payments API	<input type="checkbox"/>

UNDER SITE, PUBLIC ACCESS SETTINGS MAKE SURE THAT GUEST

USERS HAVE CREATE ACCESS ON SURVEY RESULT OBJECT AND EDIT ON THE FIELDS.

PROOF OF CONCEPT

NOW ONWARD, IF SOMEONE OPENS THE SITE URL AND FILLS THE FORM:

Survey

Name

First Name: Alok

Last Name: Sinhal

*Email

Redacted

*Rating

5

*Comment

Awesome Blog

G A

Next

AFTER SUCCESSFUL SUBMISSION, HE/SHE WILL RECEIVE AN EMAIL.

ROW 1:

FIELD: COMMENT__C

VALUE: {!COMMENT}

CLICK ADD ROW

ROW 2:

FIELD: EMAIL__C

VALUE: {!EMAIL.VALUE}

CLICK ADD ROW

ROW 3:

FIELD: NAME__C

VALUE: {!NAME.FIRSTNAME} {!NAME.LASTNAME}

CLICK ADD ROW

ROW 3:

FIELD: RATING__C

VALUE: {!RATING}

CLICK DONE.