









# Introduction to OpenStack

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- This will be a very basic explanation.
  - We will only set up a simple OpenStack instance.
  - It can run on your laptop or in a very basic laboratory.





- You can do a very simple installation:
  - part /boot --fstype=ext4 --size=200
  - part swap --fstype=swap --size=2100
  - part / --fstype=ext4 --size=61000





- Optional: More complex installation:
  - Separate volume group for Cinder (block storage)
    - No logical volumes
  - Separate partition or logical volume for Swift (object storage)





## Optional: More complex installation:

- part /boot --fstype=ext4 --size=500
- part swap --fstype swap --size 2100
- part / --fstype=ext4 --size=1 --grow--maxsize=61000
- part /srv/node/device1 --fstype=ext4 --size=21000
- part pv.01 --size=21000
- volgroup cinder-volumes pv.01





- Can be very simple:
  - @base
- It is also acceptable to have a full desktop installation on your laptop, it should not conflict with the OpenStack components



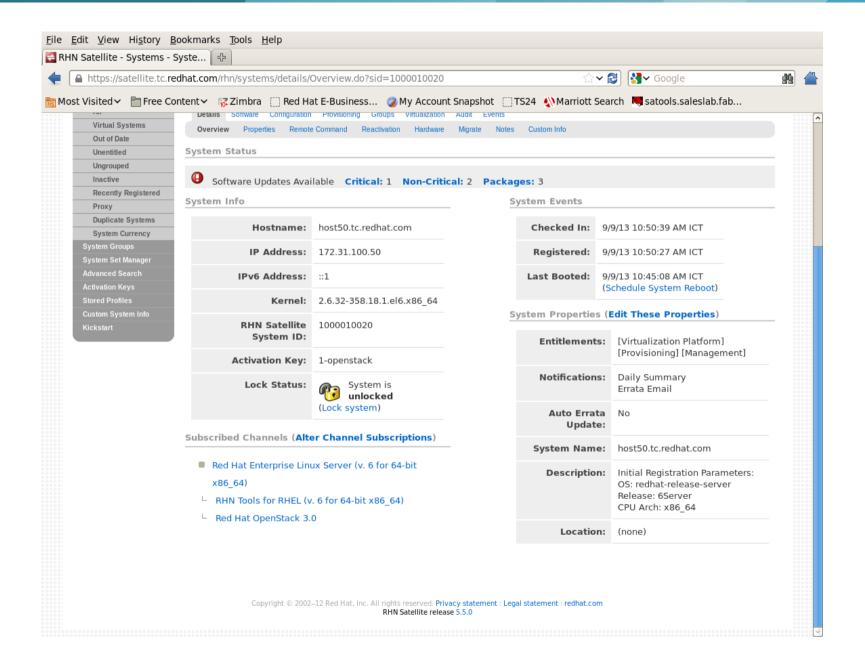


- Register your system with Red Hat Network
  - You need access to the Red Hat Enterprise Linux
     Server (v. 6 for 64-bit x86\_64) parent channel
  - You need access to the Red Hat OpenStack 3.0 child channel















#### File Edit View Search Terminal Help

[root@host50 ~]# yum repolist Loaded plugins: product-id, rhnplugin, security, subscription-manager This system is not registered to Red Hat Subscription Management. You can use su bscription-manager to register. This system is receiving updates from RHN Classic or RHN Satellite. repo id repo name status rhel-x86 64-server-6 Red Hat Enterprise Linux Server (v. 6 for 10,870 rhel-x86 64-server-6-ost-3 Red Hat OpenStack 3.0 601 rhn-tools-rhel-x86 64-server-6 RHN Tools for RHEL (v. 6 for 64-bit x86 64 101 repolist: 11,572 [root@host50 ~]#

V





- Install the openstack-packstack package
  - yum -y install openstack-packstack







```
File Edit View Search Terminal Help
[root@host50 ~]# yum -y install openstack-packstack
Loaded plugins: product-id, rhnplugin, security, subscription-manager
This system is not registered to Red Hat Subscription Management. You can use su
bscription-manager to register.
This system is receiving updates from RHN Classic or RHN Satellite.
Setting up Install Process
Resolving Dependencies
--> Running transaction check
---> Package openstack-packstack.noarch 0:2013.1.1-0.23.dev642.el6ost will be in
stalled
--> Finished Dependency Resolution
Dependencies Resolved
 Package
                                               Repository
                                                                           Size
Installing:
 openstack-packstack
           noarch 2013.1.1-0.23.dev642.el6ost rhel-x86 64-server-6-ost-3 540 k
Transaction Summarv
============
Install
              1 Package(s)
Total download size: 540 k
Installed size: 0
Downloading Packages:
openstack-packstack-2013.1.1-0.23.dev642.el6ost.noarch.r | 540 kB
                                                                      00:00
Running rpm check debug
Running Transaction Test
Transaction Test Succeeded
Running Transaction
 Installing: openstack-packstack-2013.1.1-0.23.dev642.el6ost.noarch
                                                                            1/1
 Verifying : openstack-packstack-2013.1.1-0.23.dev642.el6ost.noarch
                                                                            1/1
Installed:
  openstack-packstack.noarch 0:2013.1.1-0.23.dev642.el6ost
Complete!
[root@host50 ~]#
```





- Create an answer file:
  - packstack --gen-answer-file packstack-answer.txt







```
File Edit View Search Terminal Help

[root@host50 ~]# packstack --gen-answer-file packstack-answer.txt

[root@host50 ~]# []
```





These are the changes to make





- Image ("Glance") provides a catalog and repository for virtual disk images. These disk images are mostly commonly used in OpenStack Compute. While this service is technically optional, any cloud of size will require it.
  - # Set to 'y' if you would like
    Packstack to install Glance
  - CONFIG\_GLANCE\_INSTALL=y



- Cinder provides an infrastructure for managing volumes in OpenStack. It was originally a Nova component called nova-volume, but has become an independent project since the Folsom release.
- If you do not have a separate volume group, it will still install.
  - # Set to 'y' if you would like
    Packstack to install Cinder
  - CONFIG\_CINDER\_INSTALL=y





- Compute ("Nova") provides virtual servers upon demand. Similar to Amazon's EC2 service, it also provides volume services analogous to Elastic Block Services (EBS).
  - # Set to 'y' if you would like
    Packstack to install Nova
  - CONFIG\_NOVA\_INSTALL=y





- Neutron (formerly Quantum) is an OpenStack project to provide "networking as a service" between interface devices (e.g., vNICs) managed by other Openstack services (e.g., nova).
- Change this to "n" Neutron does not work well for "all-in-one" installations.
  - # Set to 'y' if you would like
    Packstack to install Quantum
  - CONFIG\_QUANTUM\_INSTALL=n





- Horizon is the canonical implementation of Openstack's Dashboard, which provides a web based user interface to OpenStack services including Nova, Swift, Keystone, etc.
  - # Set to 'y' if you would like
    Packstack to install Horizon
  - CONFIG HORIZON INSTALL=y



- The OpenStack Object Store project, known as Swift, offers cloud storage software so that you can store and retrieve lots of data in virtual containers. It's based on the Cloud Files offering from Rackspace.
- Change this to "y" Swift will run even if you do not have a dedicated partition for it.
  - # Set to 'y' if you would like
    Packstack to install Swift
  - CONFIG\_SWIFT\_INSTALL=y





- You should install client configuration tools. An "rc" file (adminrc-keystone) will be built which can be used to set environment variables.
  - # Set to 'y' if you would like
    Packstack to install the OpenStack
  - # Client packages. An admin "rc" file will also be installed
  - CONFIG\_CLIENT\_INSTALL=y





- If you have a network time (NTP) server, set the address for it:
  - # Comma separated list of NTP servers. Leave plain if Packstack
  - # should not install ntpd on instances.
  - CONFIG\_NTP\_SERVERS=12.10.191.251





- Install Nagios if you want to demonstrate monitoring your virtual machines. This is not required.
  - # Set to 'y' if you would like Packstack to install Nagios to monitor
  - # openstack hosts
  - CONFIG\_NAGIOS\_INSTALL=y





- For each of the following services, you can define the host upon which the service will run. The default is the local machine. The default is fine for an all-in-one installation.
  - QPID (messaging)
  - Keystone (identity management)
  - Glance
  - Cinder
  - Nova







#### File Edit View Search Terminal Help [root@host50 ~]# grep HOST packstack-answer.txt CONFIG MYSQL HOST=172.31.100.50 CONFIG QPID HOST=172.31.100.50 CONFIG KEYSTONE HOST=172.31.100.50 CONFIG GLANCE HOST=172.31.100.50 CONFIG CINDER HOST=172.31.100.50 CONFIG NOVA API HOST=172.31.100.50 CONFIG NOVA CERT HOST=172.31.100.50 CONFIG NOVA VNCPROXY HOST=172.31.100.50 CONFIG NOVA COMPUTE HOSTS=172.31.100.50 CONFIG NOVA CONDUCTOR HOST=172.31.100.50 CONFIG NOVA SCHED HOST=172.31.100.50 CONFIG NOVA NETWORK HOST=172.31.100.50 CONFIG QUANTUM SERVER HOST=172.31.100.50 CONFIG QUANTUM L3 HOSTS=172.31.100.50 CONFIG QUANTUM DHCP HOSTS=172.31.100.50 CONFIG QUANTUM METADATA HOSTS=172.31.100.50 CONFIG OSCLIENT HOST=172.31.100.50 CONFIG HORIZON HOST=172.31.100.50 CONFIG SWIFT PROXY HOSTS=172.31.100.50 CONFIG SWIFT STORAGE HOSTS=172.31.100.50 CONFIG NAGIOS HOST=172.31.100.50 [root@host50 ~]#





- For each of the following services, the installer will create a user and random password in the Keystone MySQL database. The defaults are fine.
  - QPID (messaging)
  - Keystone (identity management)
  - Glance
  - Cinder
  - Nova



[root@host50 ~]#|





```
File Edit View Search Terminal Help
[root@host50 ~]# egrep "password|PW" packstack-answer.txt
# password and this key will be installed so the password will not be
CONFIG MYSQL PW=73495044d0e946db
# The password to use for the Keystone to access DB
CONFIG KEYSTONE DB PW=8560d3e08e394c6e
# The password to use for the Keystone admin user
CONFIG KEYSTONE ADMIN PW=633f7da1ed8149de
# The password to use for the Glance to access DB
CONFIG GLANCE DB PW=993f39a475fd43ae
# The password to use for the Glance to authenticate with Keystone
CONFIG GLANCE KS PW=f9c998dbe03c40de
# The password to use for the Cinder to access DB
CONFIG CINDER DB PW=339f5a95eddd4322
# The password to use for the Cinder to authenticate with Keystone
CONFIG CINDER KS PW=6219fdb8574f491c
# The password to use for the Nova to access DB
CONFIG NOVA DB PW=9c3d9694570d45ca
# The password to use for the Nova to authenticate with Keystone
CONFIG NOVA KS PW=6dd7840b369c4ff2
# The password to use for Quantum to authenticate with Keystone
CONFIG QUANTUM KS PW=a4db07edff9f44cc
# The password to use for Quantum to access DB
CONFIG QUANTUM DB PW=7b320158a55b42f2
CONFIG QUANTUM METADATA PW=a980eab09bd74897
# The password to use for the Swift to authenticate with Keystone
CONFIG SWIFT KS PW=eee2ed668436464d
# this with CONFIG RH PW
CONFIG RH PW=
# here. Note that either satellite's username/password or activtion
CONFIG SATELLITE PW=
# Specify a password to use with an authenticated HTTP proxy.
CONFIG SATELLITE PROXY PW=
# The password of the nagiosadmin user on the Nagios server
CONFIG NAGIOS PW=58364019a46d4e3b
```





- If you did not create a volume group for Cinder, let packstack create one. It will be a file mounted loopback as a block device.
  - # Create Cinder's volumes group. This should only be done for testing
  - # on a proof-of-concept installation
     of Cinder. This will create a
  - # file-backed volume group and is not suitable for production usage.
  - CONFIG CINDER VOLUMES CREATE=y





- If you did not create a volume group for Cinder, define the size of the loopback device:
  - # Cinder's volumes group size
  - CONFIG\_CINDER\_VOLUMES\_SIZE=20G





- If you did create a volume group for Cinder, change this to "n" so that Cinder will use that volume group.
  - # Create Cinder's volumes group. This should only be done for testing
  - # on a proof-of-concept installation
     of Cinder. This will create a
  - # file-backed volume group and is not suitable for production usage.
  - CONFIG CINDER VOLUMES CREATE=n





- The flat DHCP network is the network your virtual machines will use. It needs to be bound to an ethernet interface. Since your laptop only has one ethernet interface, bind it to the loopback interface:
  - # Private interface for Flat DHCP on the Nova compute servers
  - CONFIG\_NOVA\_COMPUTE\_PRIVIF=lo





- The range of addresses used for the virtual machines is private. It doesn't really matter what they are, so the default range is fine.
  - # IP Range for Flat DHCP
  - CONFIG\_NOVA\_NETWORK\_FIXEDRANGE=192.168
    .32.0/24





- The range for the floating IPs does need to be changed. It needs to be on the network segment your system is installed on.
- For example, if your system is 172.31.100.50/24, and your DHCP server is allocating addresses from 172.31.100.50-172.31.100.100, then your floating IP addresses need to be in a different range.
- 172.31.100.159/27 results in 172.31.100.159 172.31.100.191 being available for floating IP addresses.





- This is what it would look like:
  - # IP Range for Floating IP's
  - CONFIG\_NOVA\_NETWORK\_FLOATRANGE=172.31.
    100.159/27





- Configure Swift storage. If you did **not** create a dedicated partition for Swift, then leave the default:
  - # <ipaddress>[/dev], for example
    127.0.0.1/vdb will install /dev/vdb
  - # on 127.0.0.1 as a swift storage
    device(packstack does not create the
  - # filesystem, you must do this first), if
    /dev is omitted Packstack
  - # will create a loopback device for a test setup
  - CONFIG\_SWIFT\_STORAGE\_HOSTS=172.31.100.51





- Configure Swift storage. If you did create a dedicated partition for Swift, then define what partition or logical volume it is on:
  - # <ipaddress>[/dev], for example
    127.0.0.1/vdb will install /dev/vdb
  - # on 127.0.0.1 as a swift storage
    device(packstack does not create the
  - # filesystem, you must do this first), if
    /dev is omitted Packstack
  - # will create a loopback device for a test setup
  - CONFIG\_SWIFT\_STORAGE\_HOSTS=172.31.100.51/
    sda3





- Leave Extra Packages for Enterprise Linux (EPEL) set to "n" as we do not want EPEL packages.
- Leave the Red Hat Network settings unset, as the machine should already be registered.





- Run the installer with the --answerfile=[file] argument:
  - packstack –answer-file=/root/packstack-answer.txt







<u>F</u> ile <u>E</u> dit <u>V</u> iew <u>S</u> earch <u>T</u> erminal <u>H</u> elp	
[root@host50 ~]# packstackanswer-file=packstack-answer.txt Welcome to Installer setup utility Packstack changed given value to required value /root/.ssh/id_rsa.pub	^
<pre>Installing: Clean Up</pre>	

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```
File Edit View Search Terminal Help
Adding Nova Keystone manifest entries...
                                                       [ DONE ]
Adding Nova Cert manifest entries...
                                                       DONE ]
Adding Nova Conductor manifest entries...
                                                      [ DONE ]
Adding Nova Compute manifest entries...
                                                      [ DONE ]
Adding Nova Scheduler manifest entries...
                                                      [ DONE ]
Adding Nova VNC Proxy manifest entries...
                                                      [ DONE ]
Adding Nova Common manifest entries...
                                                      [ DONE ]
Adding Nova Network manifest entries...
                                                      [ DONE ]
Adding OpenStack Client manifest entries...
                                                      [ DONE ]
Adding Horizon manifest entries...
                                                      [ DONE ]
Adding Swift Keystone manifest entries...
                                                      [ DONE ]
Adding Swift builder manifest entries...
Adding Swift proxy manifest entries...
                                                     [ DONE ]
                                                      [ DONE ]
Adding Swift storage manifest entries...
                                                      [ DONE ]
Adding Swift common manifest entries...
                                                      [ DONE ]
Preparing servers...
                                                      [ DONE ]
Adding Nagios server manifest entries...
Adding Nagios host manifest entries...
                                                     [ DONE ]
                                                     [ DONE ]
Adding post install manifest entries...
                                                      [ DONE ]
Installing Dependencies...
                                                     [ DONE ]
Copying Puppet modules and manifests...
                                                      [ DONE ]
Applying Puppet manifests...
Applying 172.31.100.50 prescript.pp
Testing if puppet apply is finished: 172.31.100.50 prescript.pp [ | ]
```





```
File Edit View Search Terminal Help
Applying 172.31.100.50 swift.pp
Applying 172.31.100.50 nagios.pp
Applying 172.31.100.50 nagios nrpe.pp
172.31.100.50 swift.pp :
                                                                     [ DONE ]
172.31.100.50 nagios.pp :
                                                                     DONE ]
172.31.100.50 nagios nrpe.pp :
                                                                     [ DONE ]
Applying 172.31.100.50 postscript.pp
172.31.100.50 postscript.pp :
                                                                     [ DONE ]
                           [ DONE ]
 **** Installation completed successfully *****
Additional information:
 * To use the command line tools you need to source the file /root/keystonerc ad
min created on 172.31.100.50
 * To use the console, browse to http://172.31.100.50/dashboard
 * To use Nagios, browse to http://172.31.100.50/nagios username : nagiosadmin,
password: 2299ffbf2c724bed
 * Kernel package with netns support has been installed on host 172.31.100.50. B
ecause of the kernel update host mentioned above requires reboot.
 * The installation log file is available at: /var/tmp/packstack/20130909-152254
-WLKDCE/openstack-setup.log
[root@host50 ~]#
```





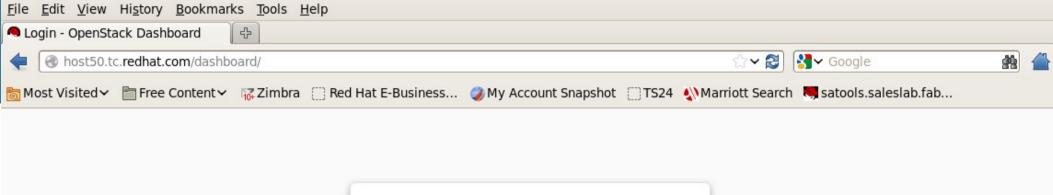
 Connect with your web browser. The username is "admin" and the password is in root's ~/keystonerc\_admin file

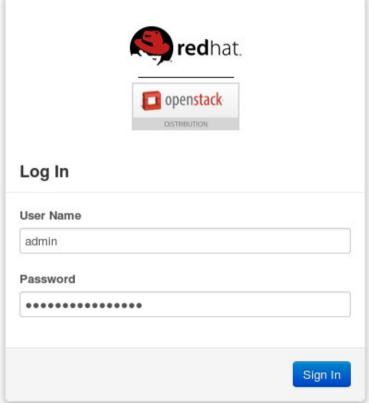






```
File Edit View Search Terminal Help
[root@host50 ~]# cat keystonerc admin
export OS USERNAME=admin
export OS TENANT NAME=admin
export OS PASSWORD=76ac84f09d324225
export 05 AUTH URL=http://172.31.100.50:35357/v2.0/
export PSI='[\u@\h \W(keystone admin)]\$ '
[root@host50 ~]#
```

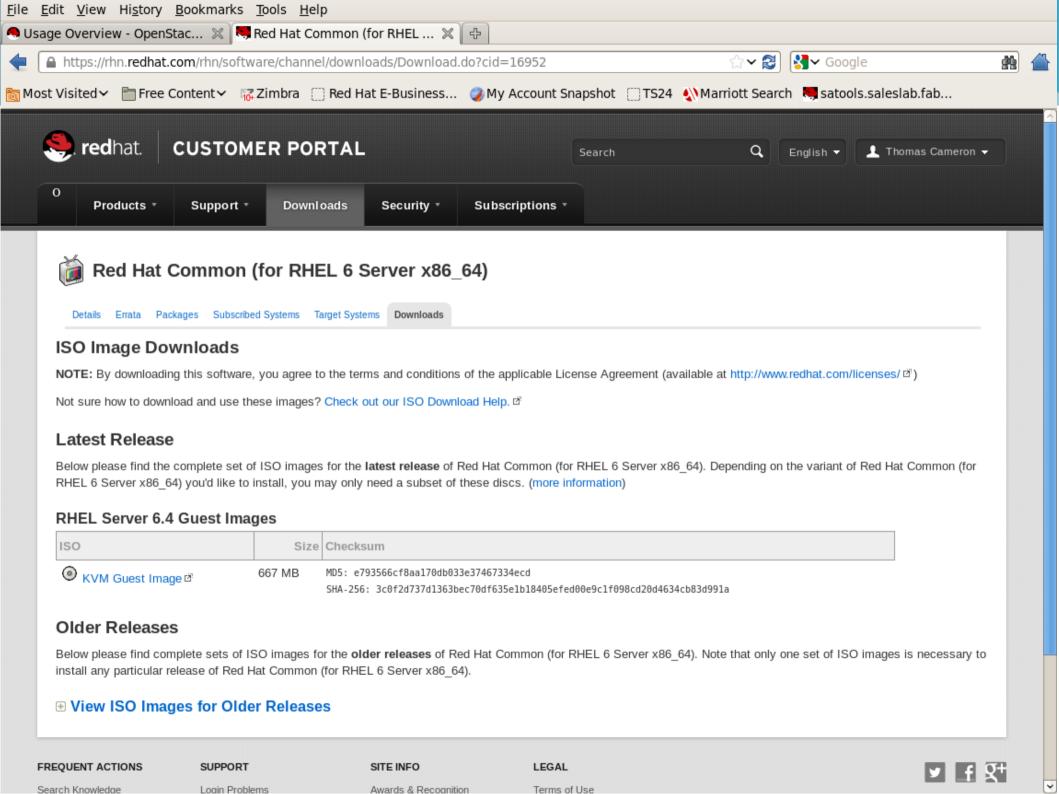








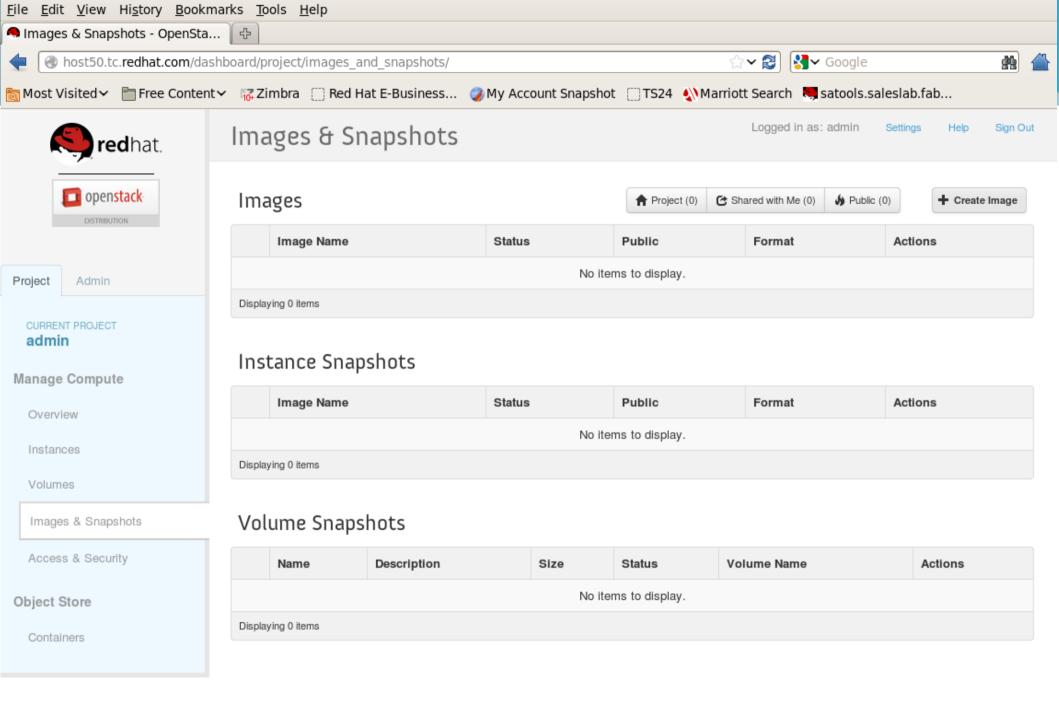
- Upload a system image. The RHEL 6 one is at
  - https://rhn.redhat.com/rhn/software/channel/downloads/Download.do?cid=16952

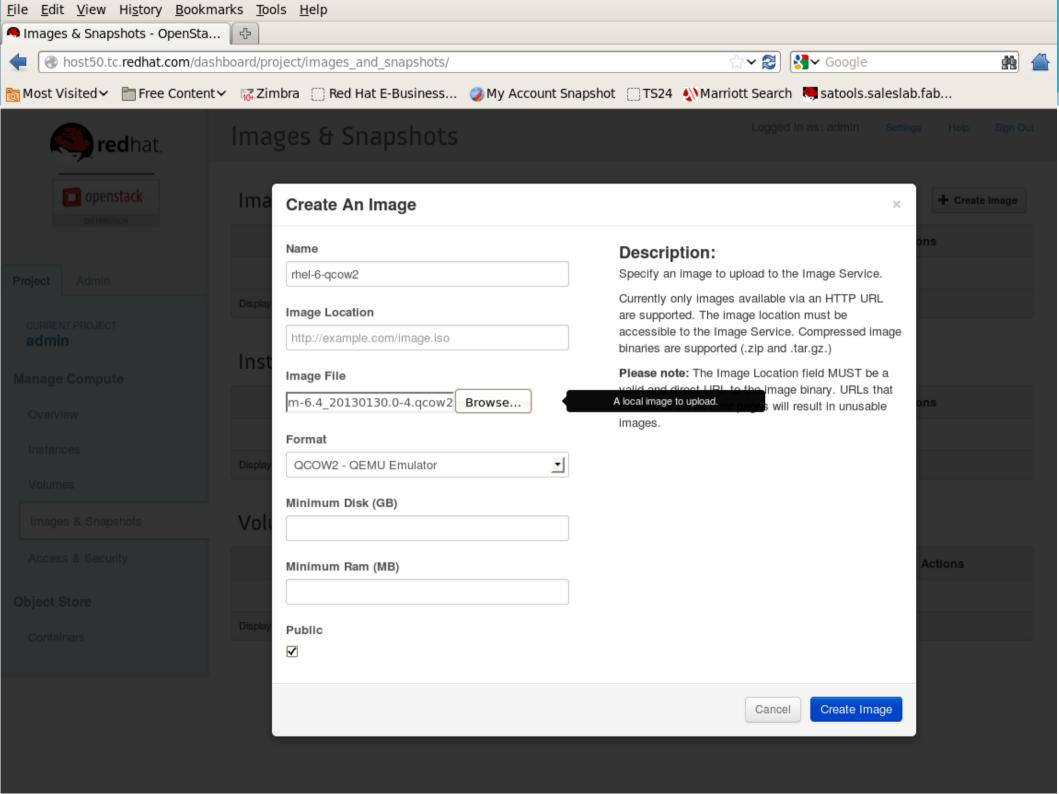






 Go to Project/Images and then choose "Create Image"











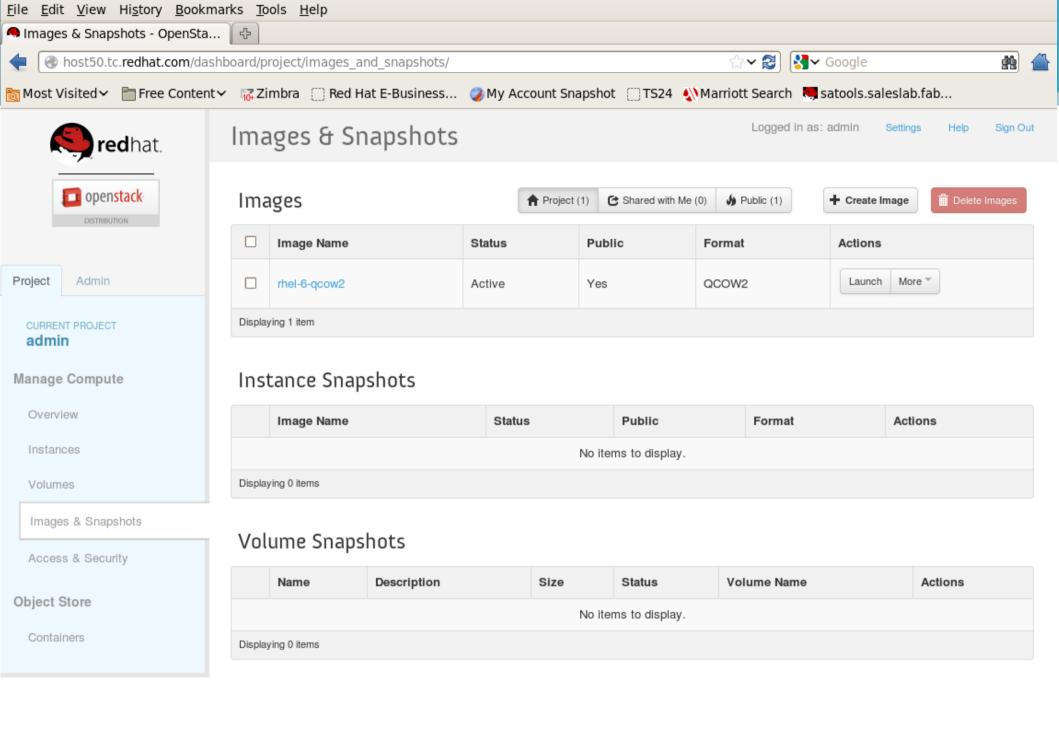
File Edit View Search Terminal Help

[root@host50 images(keystone\_admin)]# file /var/lib/glance/images/46f42e83-25b3-

/var/lib/glance/images/46f42e83-25b3-417b-bd23-c3fafeae32e6: Qemu Image, Format: Qcow , Version: 2

[root@host50 images(keystone\_admin)]# [

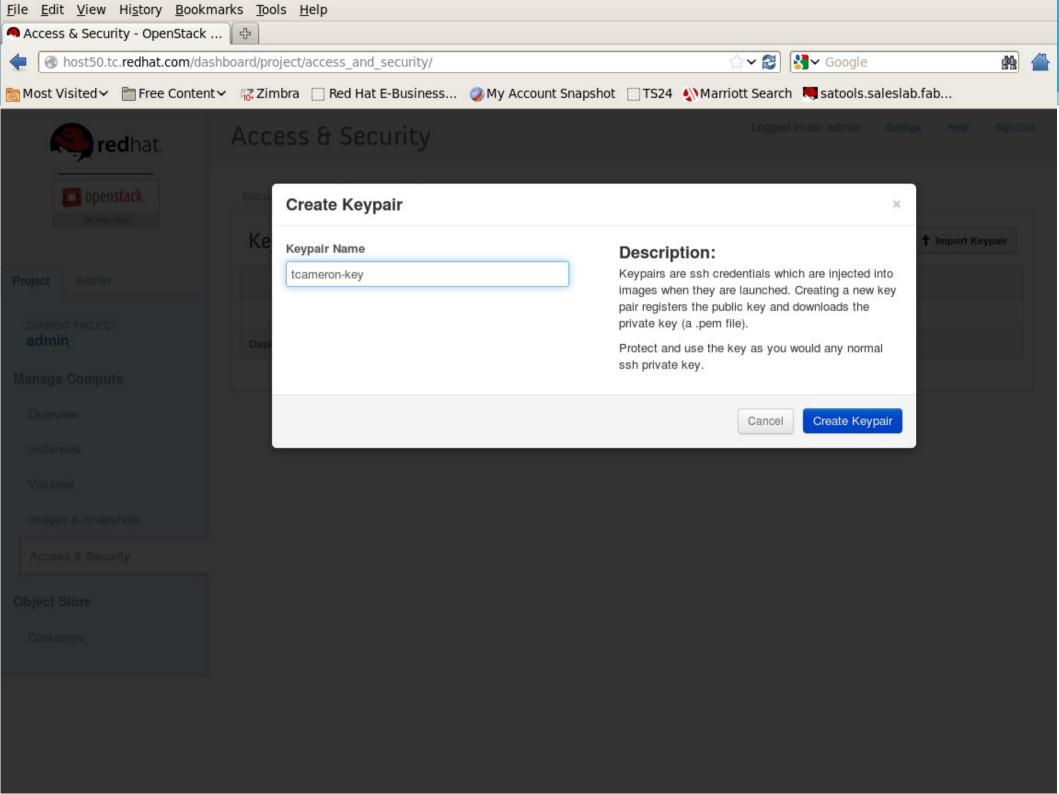
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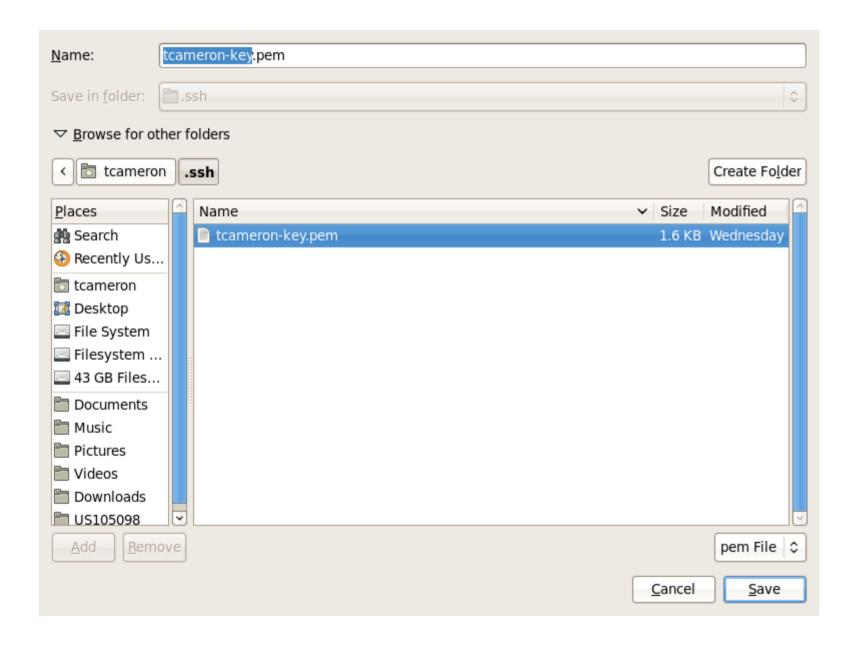
- Create a keypair. Go to Project/Access & Security/Keypairs and choose "Create Keypair"
- Save it to ~/.ssh on your machine







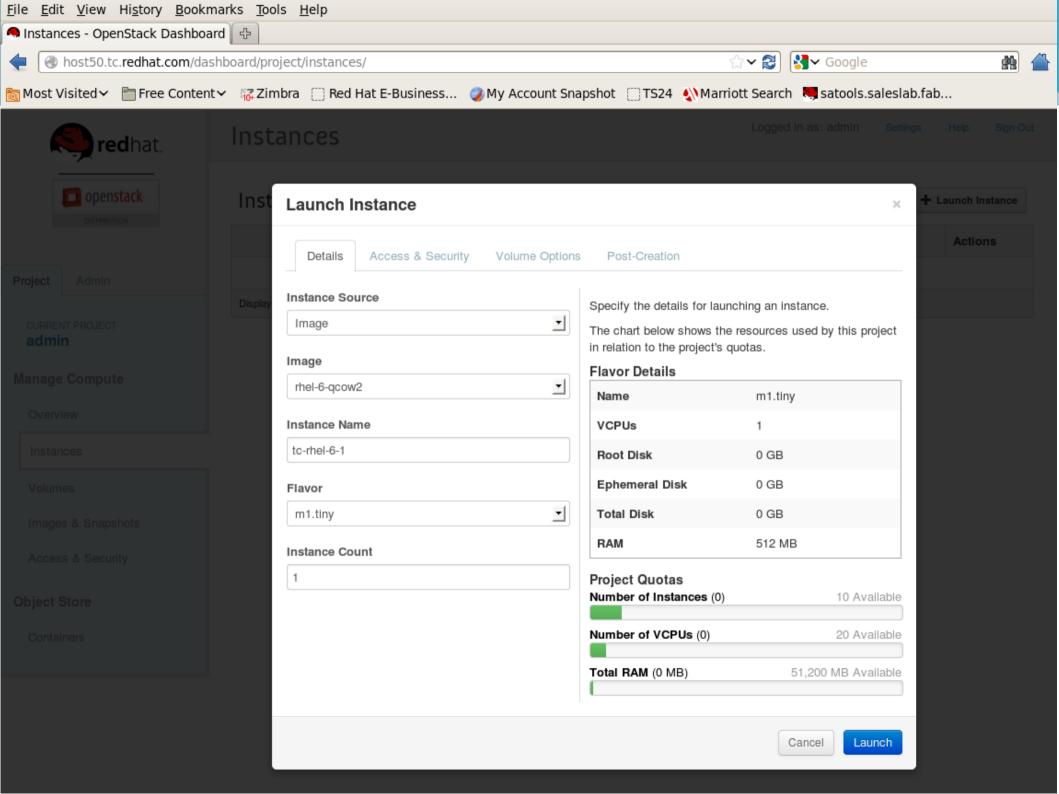








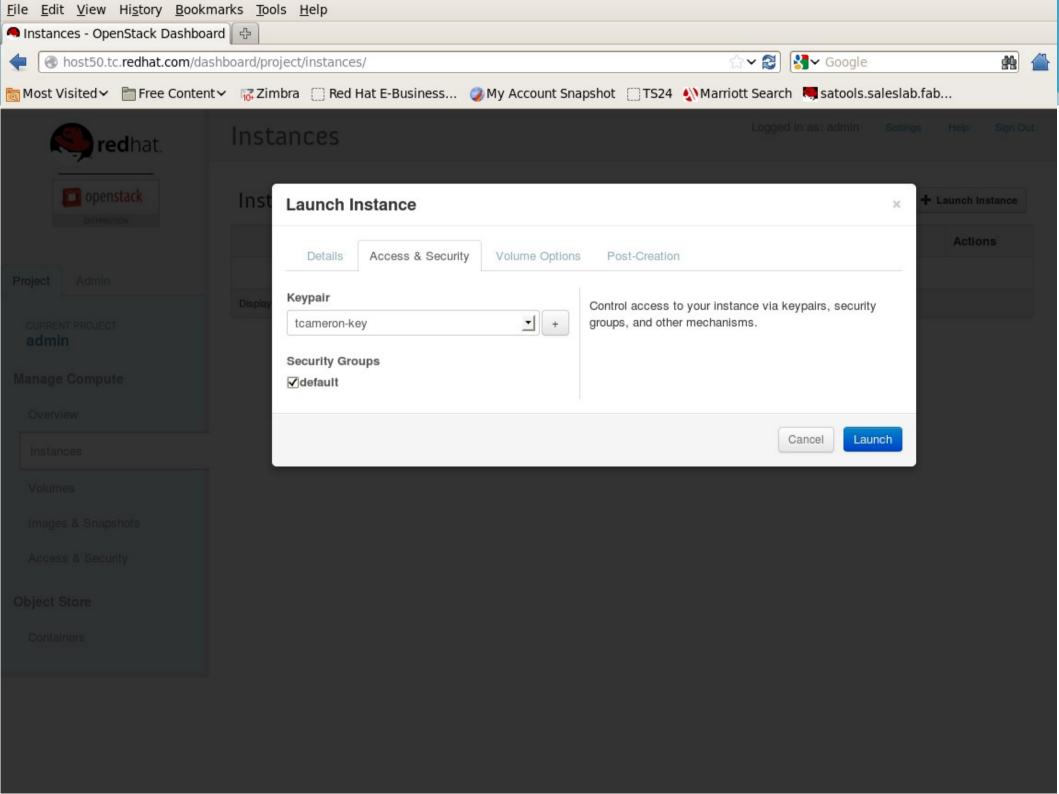
- Launch an instance. Go to Project/Instances and choose "Launch Instance"
- Set the instance source
- Choose the image to launch
- Choose the Flavor (size)
- Choose the Instance Count

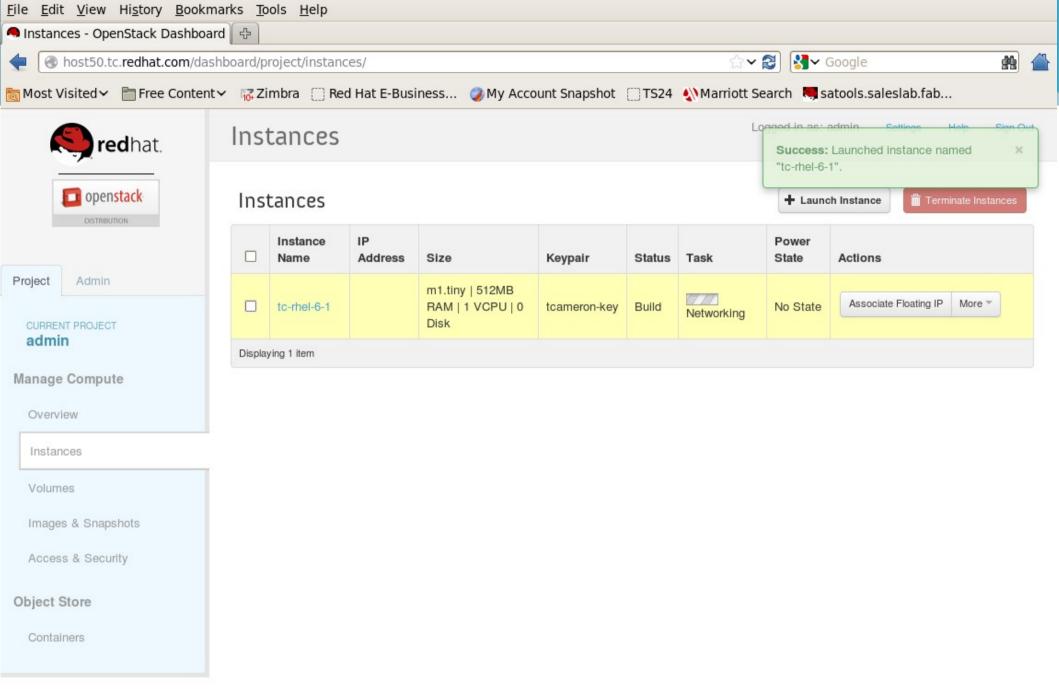


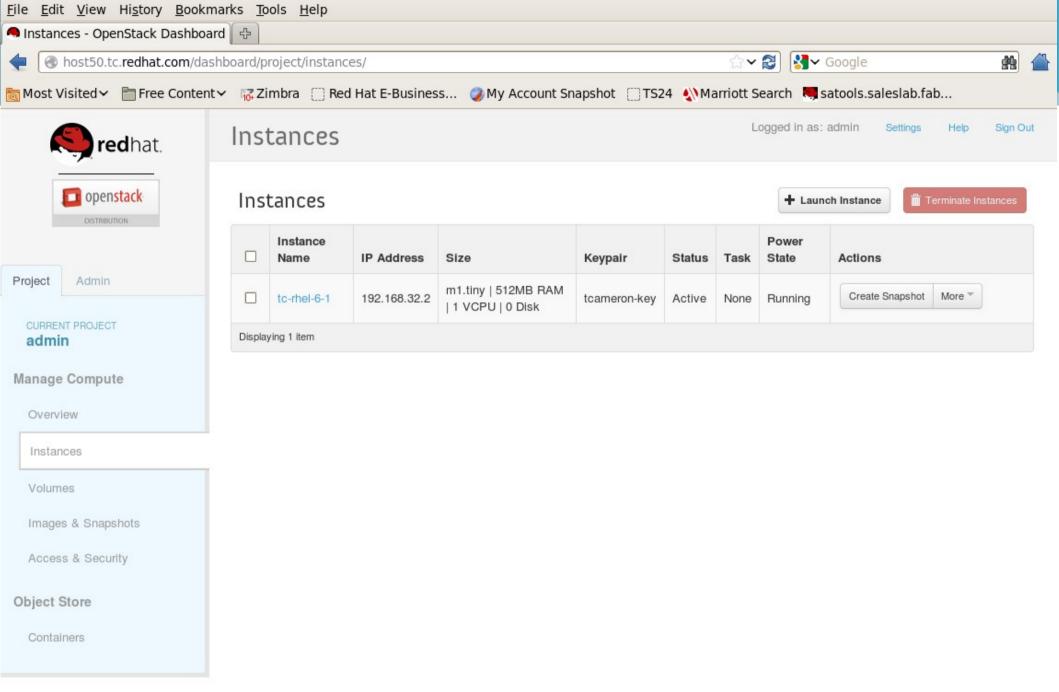




 Go to Access & Security to make sure the keypair created earlier is selected and click "Launch"



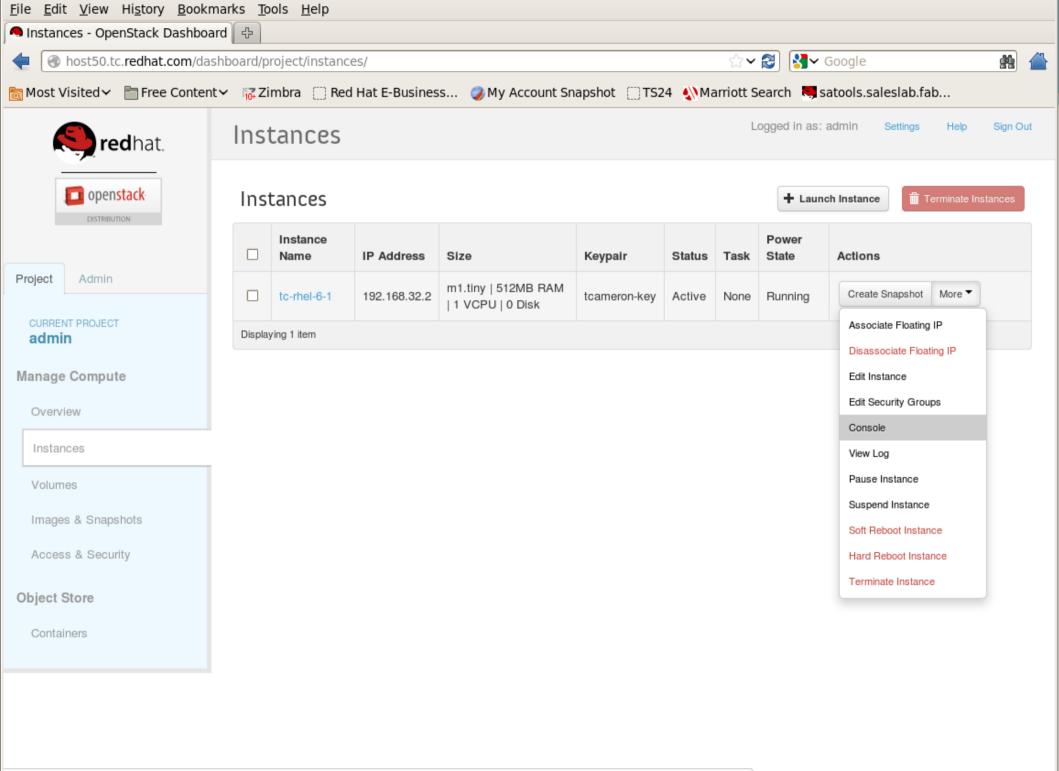




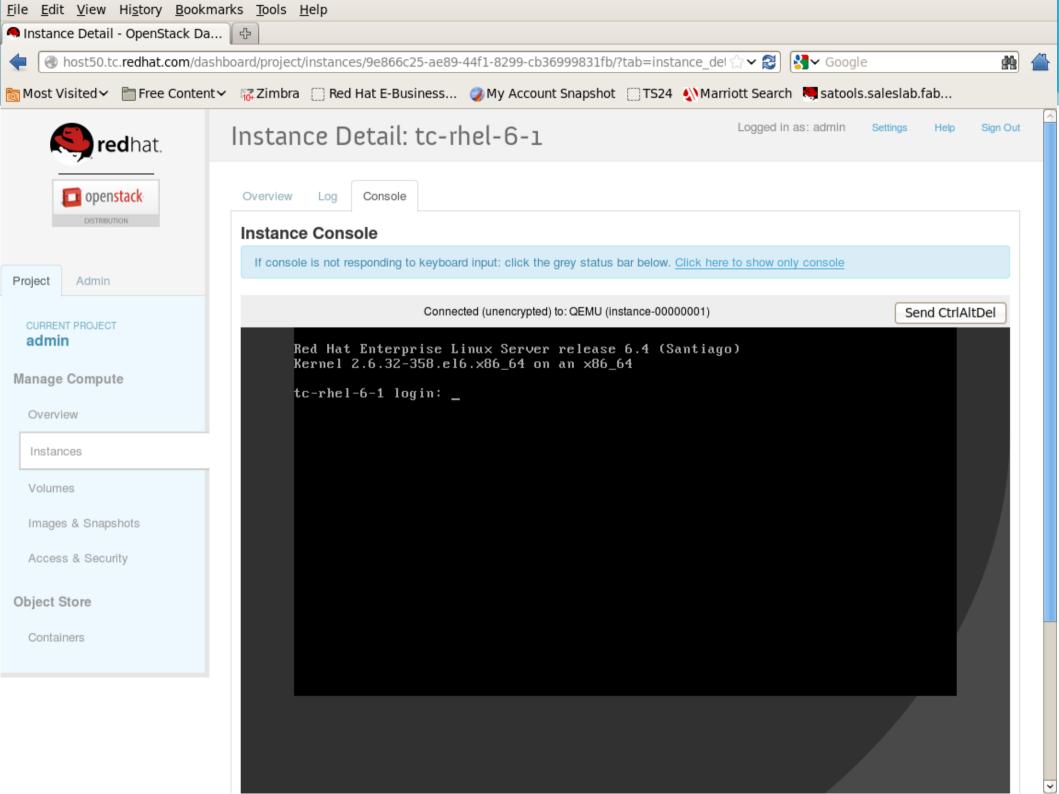




 Open a console to see that the system has booted.



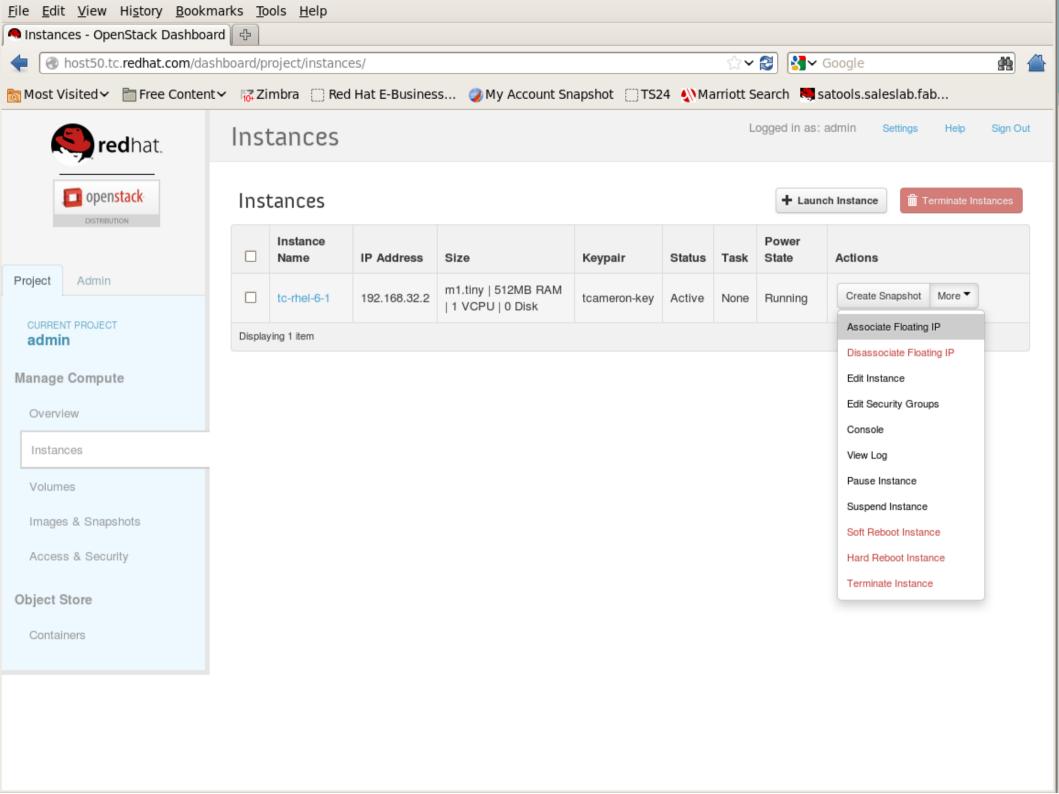
host50.tc.redhat.com/dashboard/project/instances/9e866c25-ae89-44f1-8299-cb36999831fb/?tab=instance\_details\_\_console

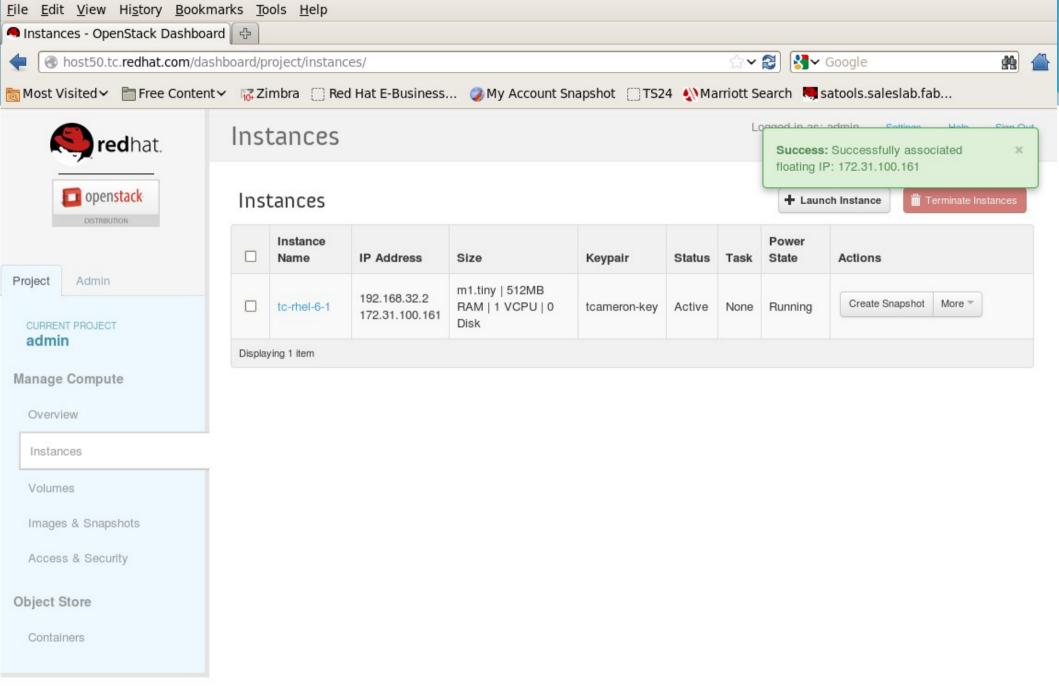






Associate a floating IP address with the instance

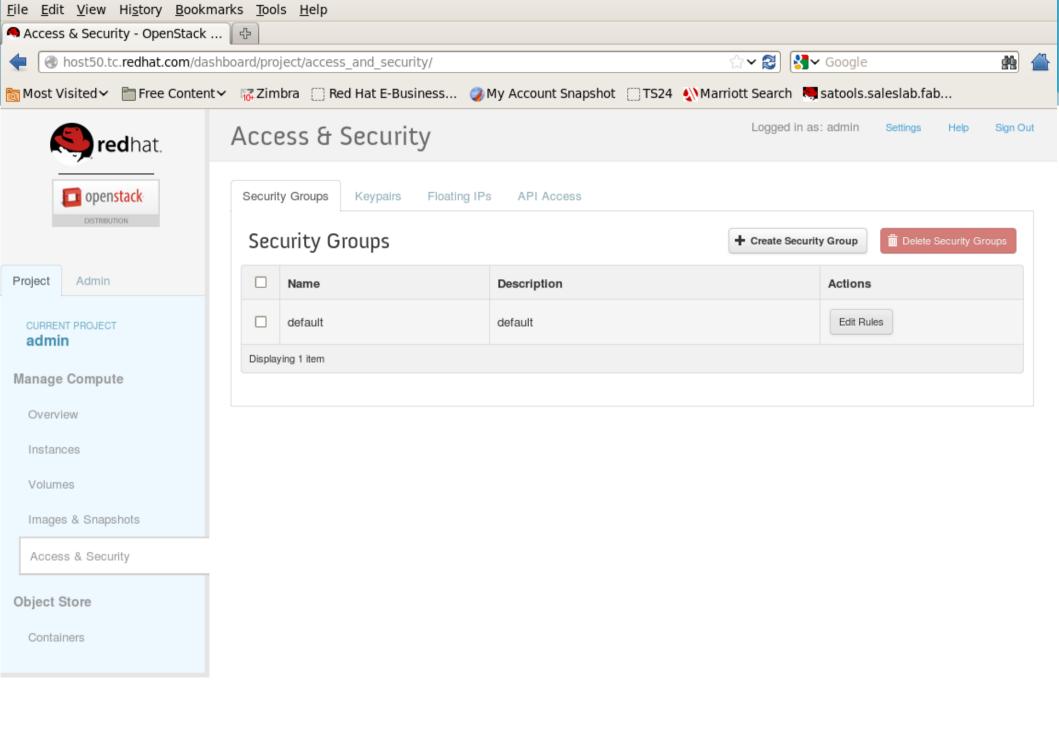








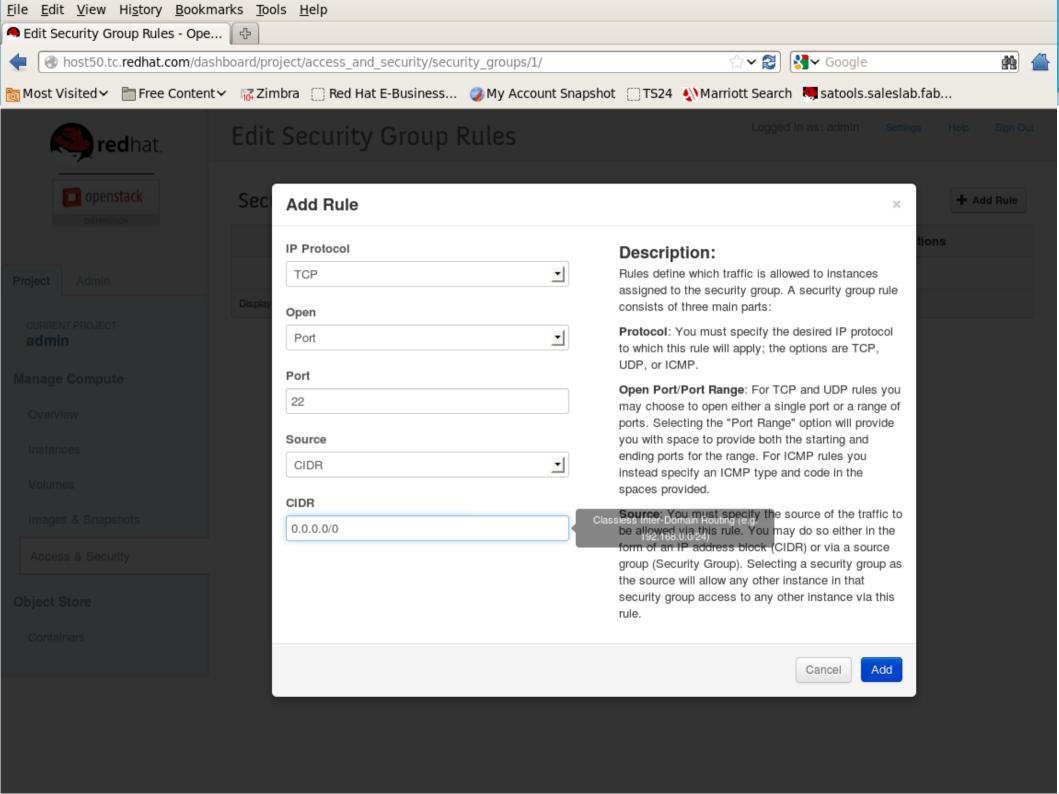
 Add a rule to allow ssh. Choose Project/Access & Security/Security Groups and click "Edit Rules"

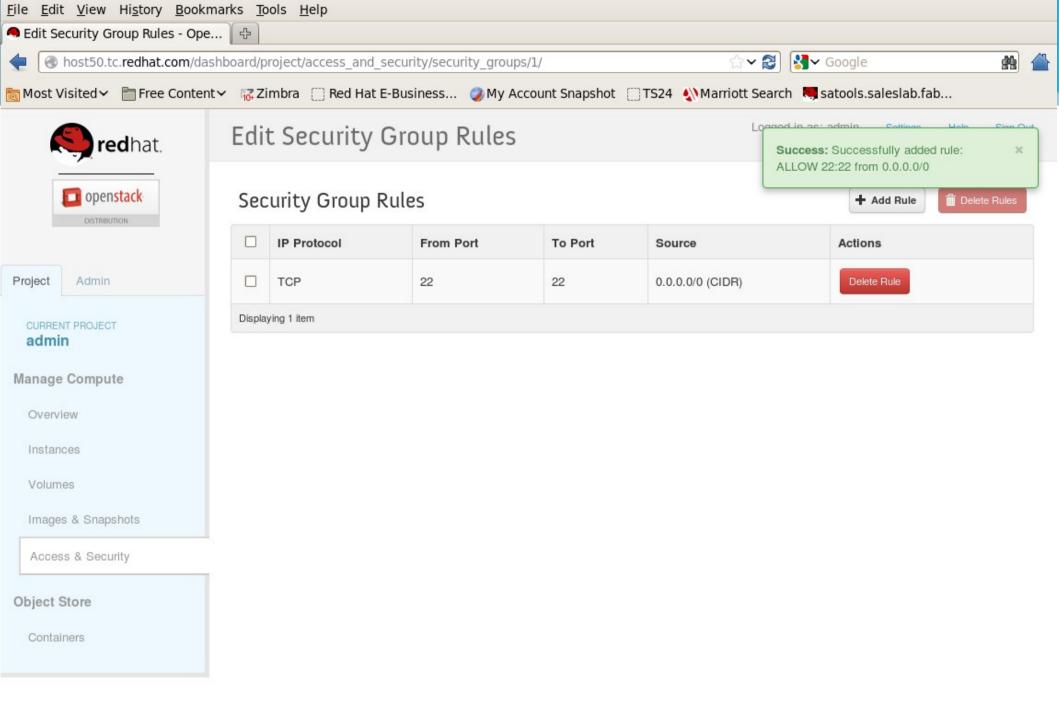






 Click on Add Rule and choose the protocol (TCP), the port (22) and the CIDR from where this rule applies (0.0.0.0)









- Set the permissions for the ssh keypair you created (chmod 600 ~/.ssh/[key]
- Add the ssh keypair and log in.



## STRONGER TOGETHER





```
File Edit View Search Terminal Help
```

[tcameron@t530 ~]\$ chmod 600 .ssh/tcameron-key.pem

[tcameron@t530 ~]\$ ssh-add .ssh/tcameron-key.pem

Identity added: .ssh/tcameron-key.pem (.ssh/tcameron-key.pem)

[tcameron@t530 ~]\$ ssh root@172.31.100.161

Warning: Permanently added '172.31.100.161' (RSA) to the list of known hosts.

Last login: Mon Sep 9 10:10:56 2013 from 172.31.100.20

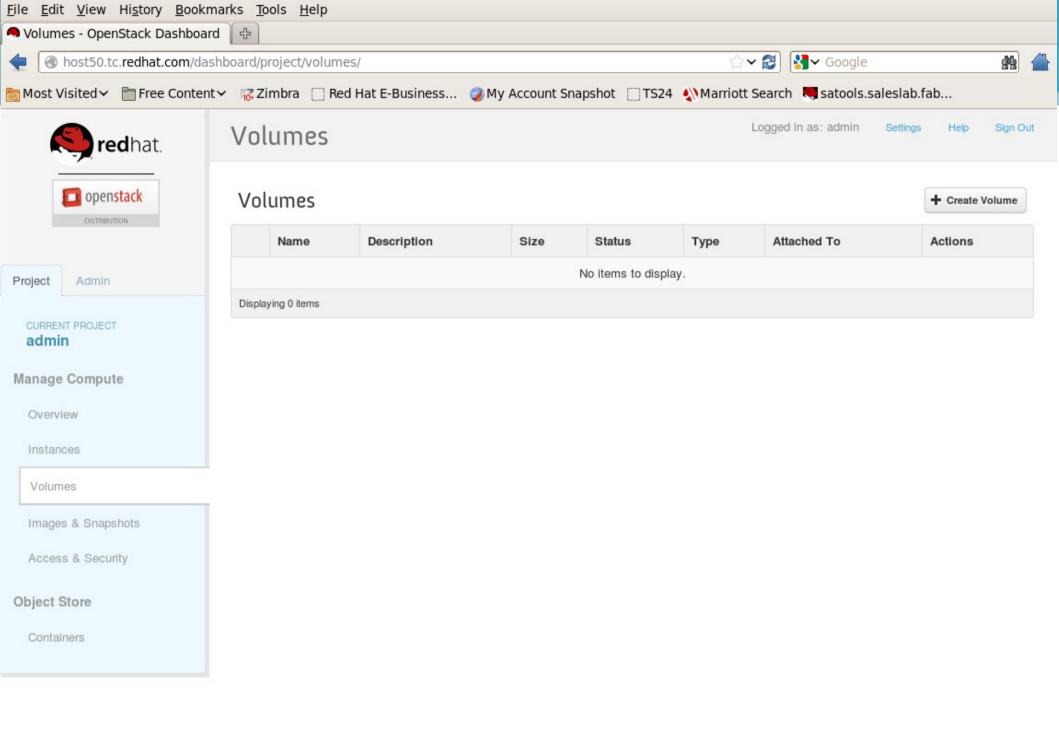
[root@tc-rhel-6-1 ~]#  $\square$ 

J





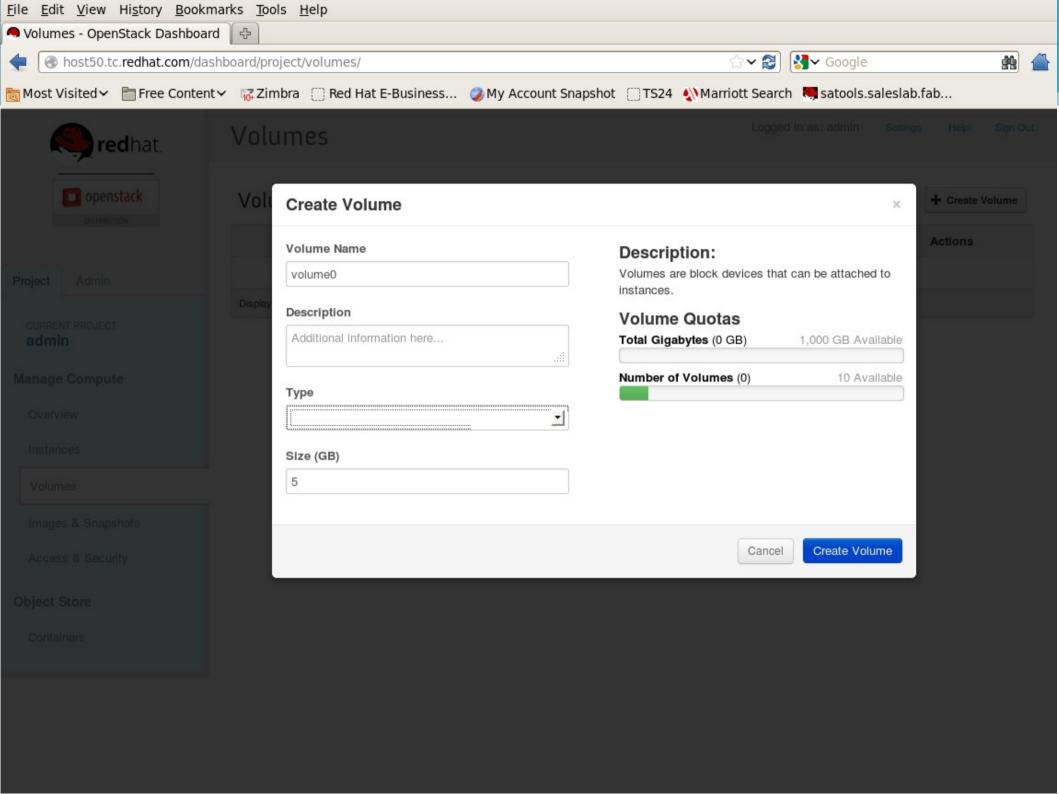
 Add a volume (similar to Amazon Elastic Block Service) to the instance. Choose Project/Volumes/Create Volume.

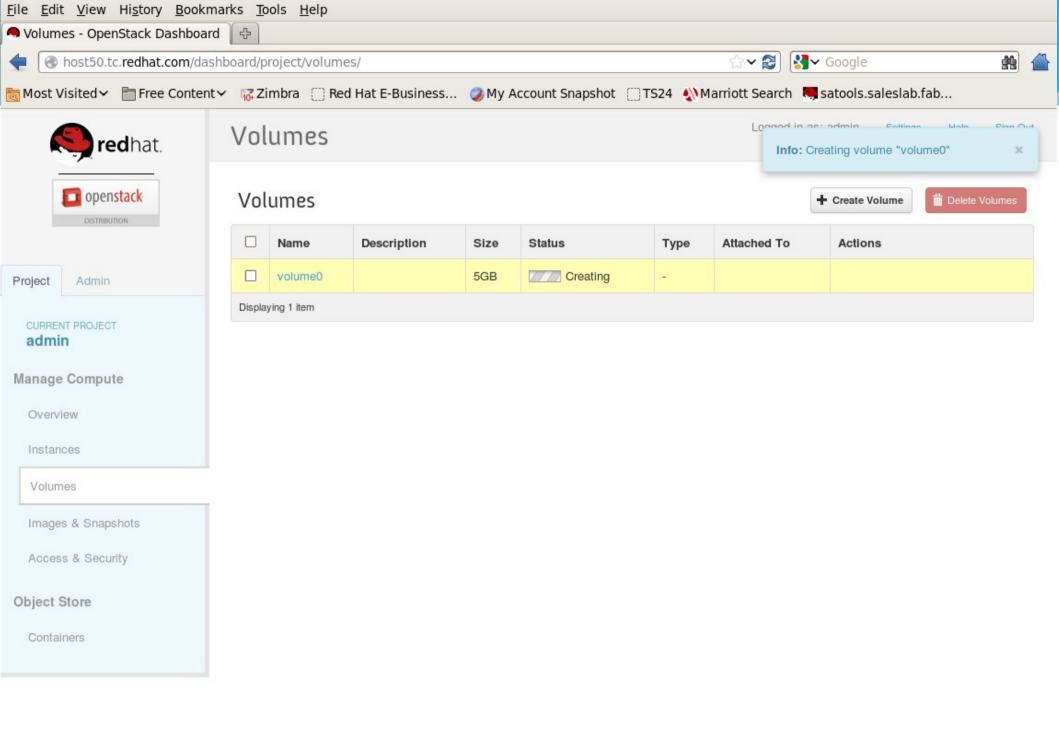


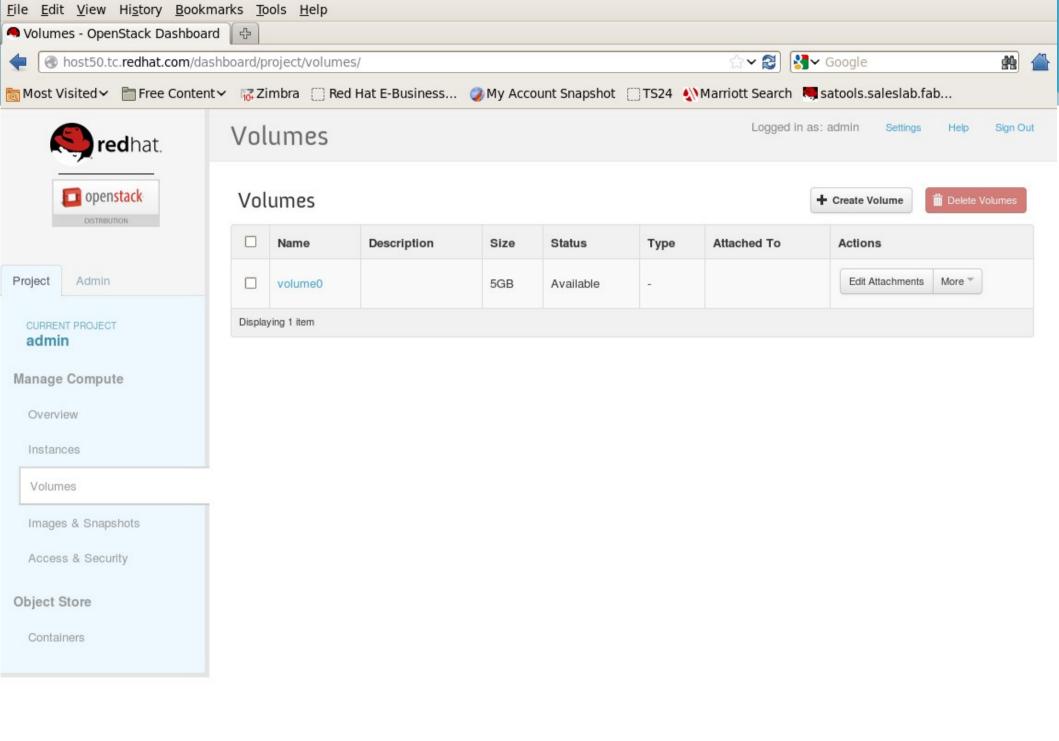




- Add a volume (similar to Amazon Elastic Block Service) to the instance. Choose Project/Volumes/Create Volume.
- Enter the name and choose the size of the volume, and choose Create.



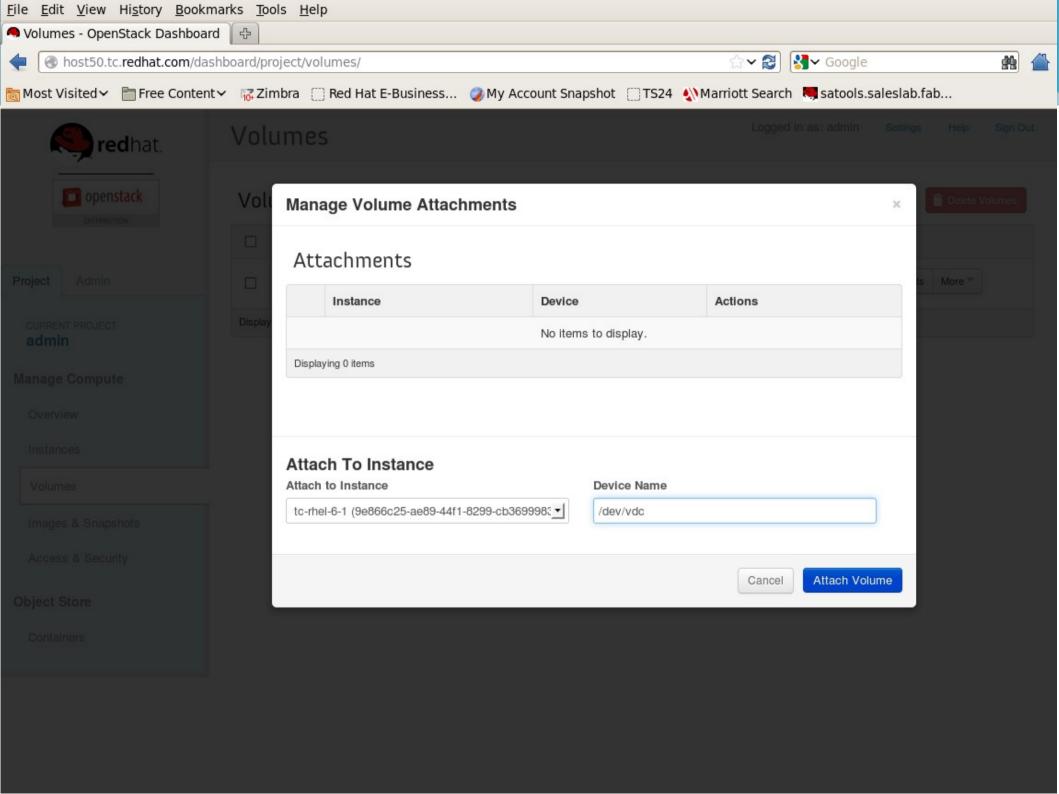


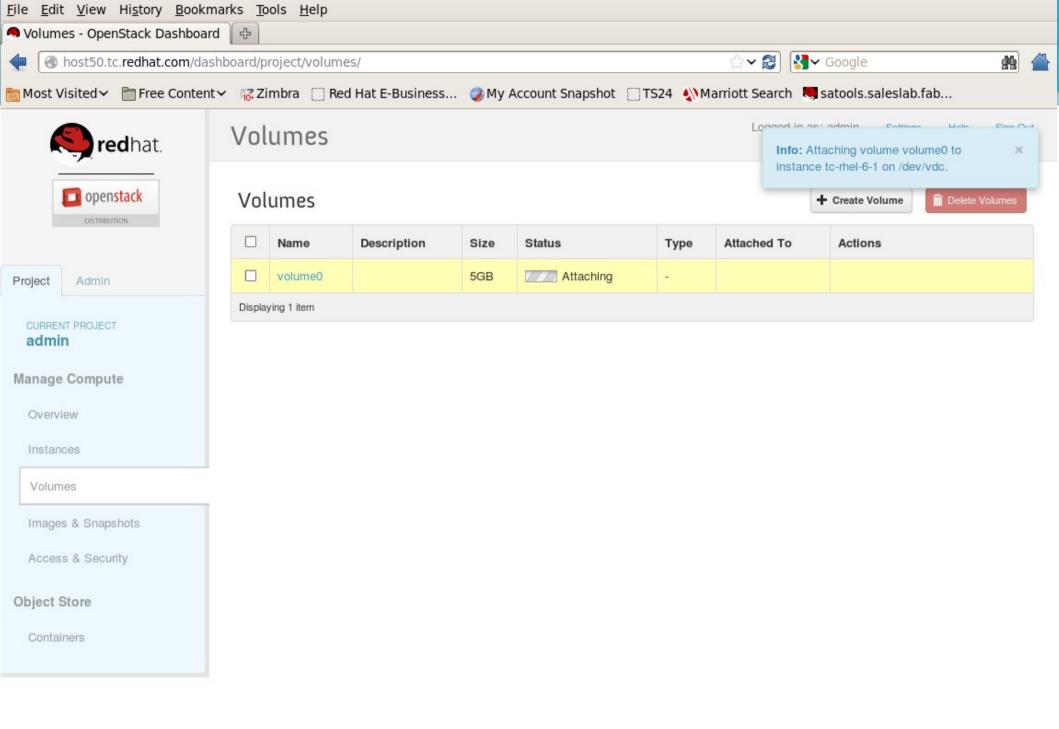


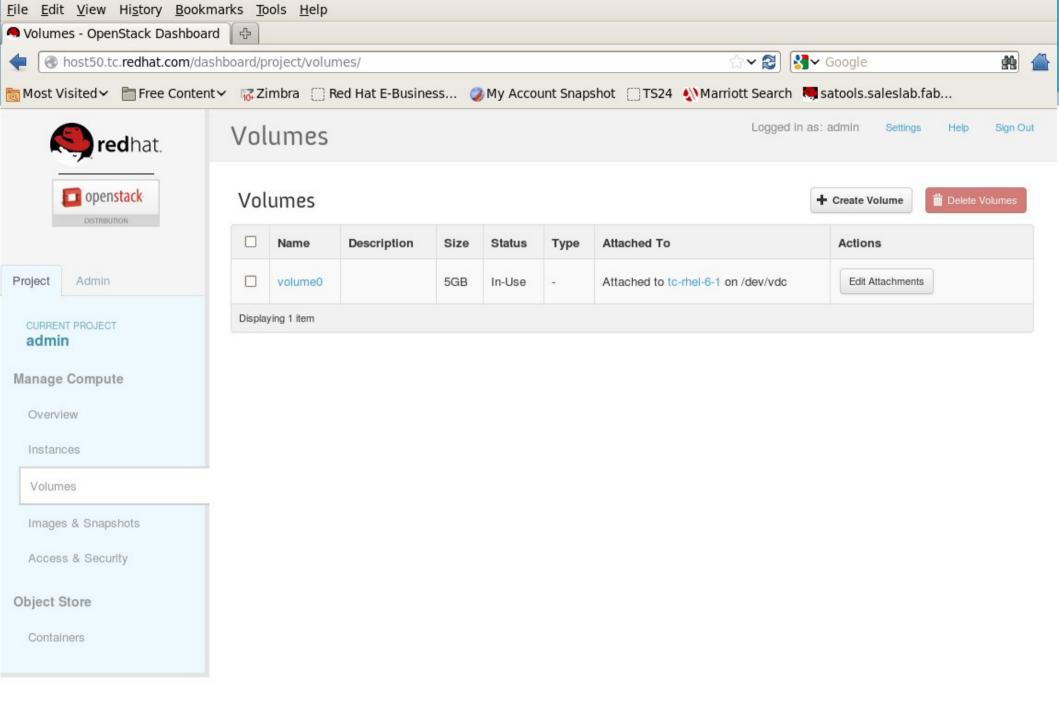


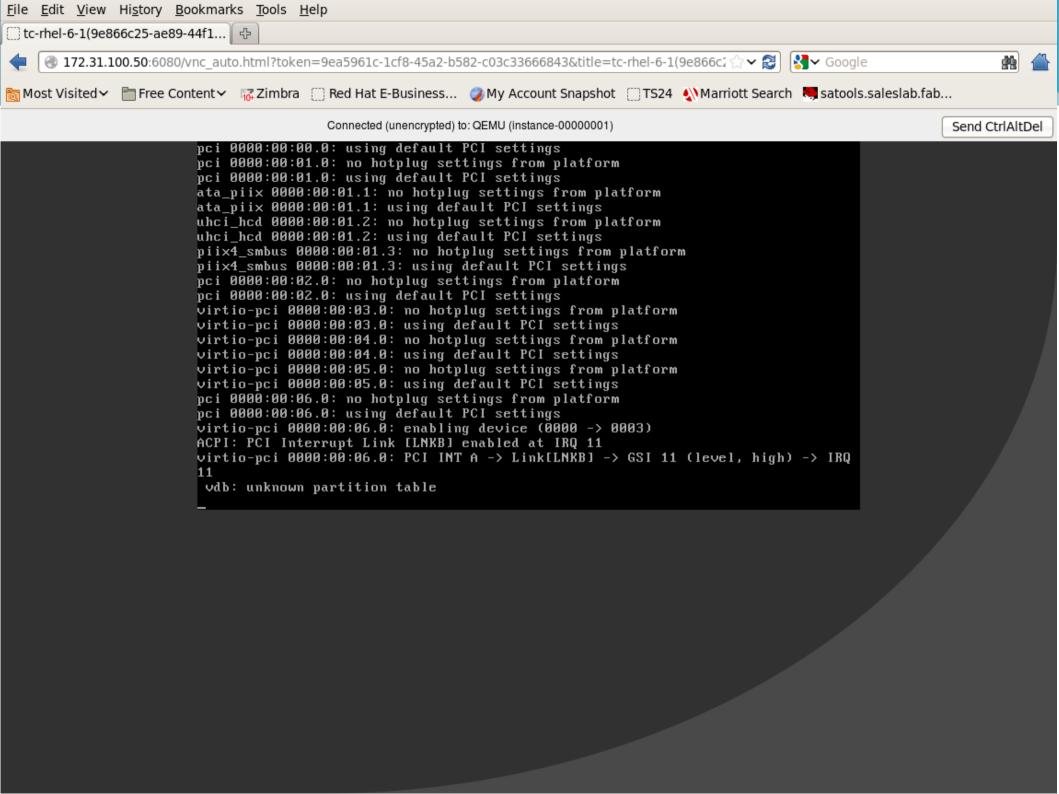


- Attach the volume to your instance. Click "Edit Attachments," choose an instance, and what device it will present to the guest OS.
- You can check the system console to see any messages













• The volume is stored in the "cinder-volumes" volume group.



## STRONGER TOGETHER





```
File Edit View Search Terminal Help
[root@host50 ~]# lvdisplay
 --- Logical volume ---
 LV Path
                        /dev/cinder-volumes/volume-add46761-ad31-414f-8ce3-c558
90054870
 LV Name
                        volume-add46761-ad31-414f-8ce3-c55890054870
 VG Name
                        cinder-volumes
                        dFDZmC-v0nd-4Ex0-Z6P5-sRoq-5Vcd-jQwsp6
 LV UUID
 LV Write Access
                        read/write
 LV Creation host, time host50.tc.redhat.com, 2013-09-09 17:15:29 +0700
                        available
 LV Status
 # open
                        1
 LV Size
                        5.00 GiB
 Current LE
                        160
 Segments
                        1
 Allocation
                        inherit
 Read ahead sectors
                        auto
 - currently set to
                        4096
 Block device
                        253:0
[root@host50 ~]#
```

J





- This is a very basic installation. With only one hour we can't get too complex, but this should get you started.
- Any questions?

## STRONGER TOGETHER





- Thank you very much!
- thomas@redhat.com for any questions!