

LMS

May 28 2019

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9:30



Notifications

NEW

Profile Details

Market Intelligence

Log Out

Extract Report



Home



View Leads



Add Lead

Scenario 1 : When User
Checks on Change Password

9:30

< Back

User Profile

User Name

olive@ametek.com

Name

Olive

Surname

Olive

☒ Change Password

Old Password

New Password

Confirm Password

Update Profile

Scenario 2 : When User Un
Checks on Change Password

9:30

< Back

User Profile

User Name

olive@ametek.com

Name

Olive

Surname

Olive

☐ Change Password

Update Profile

Scenario 3 : When User Edits Name
** User cannot edit UserName (as it
unique and company Assigned)

9:30

< Back

User Profile

User Name

olive@ametek.com

Name

Sunayna

Surname

Olive

☐ Change Password

Update Profile

9:30



[Back](#)

Notifications

UnRead

Read

 Search



[Cancel](#)



Lead#123

Company RKOTech, has been successfully approved

Lead#334

Company RKOTech, has been assigned

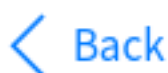
Lead#555

Company RKOTech, has been reject

Lead#123

Company RKOTech, is in pending state

9:30



Back

Market Intelligence

+ ADD Market Intelligence

 Search



Cancel



MI#777

Type : Investment

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Nunc maximus, nulla ut commodo sagittis, sapien dui mattis dui, non pulvinar lorem felis nec era

Status: Open For Discussion

MI#718

Type : Project

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Status: Closed

Converted To Lead : L098712

MI#776

Type : News Item

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Status: Open For Discussion

MI : would be sent to BUSINESS HEAD UNIT and ADMIN

9:30

Back

Market Intelligence

+ ADD Market Intelligence

Add Market Intelligence

Type

Project

Project Name

Electric Consumption

Description

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Nunc maximus, nulla ut commodo sagittis

Create Market Intelligence

Add Market Intelligence

Type

Investment

Description

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Nunc maximus, nulla ut commodo sagittis

Investment

1 million USD

Create Market Intelligence

Add Market Intelligence

Type

News Item

Description

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Nunc maximus, nulla ut commodo sagittis

Create Market Intelligence

One of active user decides to add more information in the same Market intelligence

9:30

Back

Market Intelligence

MI#777

Status: Open For Contribution

Type : Investment

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Sunavna

10/10/2018

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Sunavna

10/10/2018

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Sunavna

10/10/2018

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Load More

☒ Add More Info

Send

☐ Convert to Lead

One of active user decides to convert to lead,
So User needs to add Company Name And Description of Project

9:30

Back

Market Intelligence

MI#777

Type : Investment

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Sunavna

10/10/2018

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Sunavna

10/10/2018

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Sunavna

10/10/2018

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Load More

☐ Add More Info

☒ Convert to Lead

Add Company Name

Sample Company Name

Add Final Description / Requirements

Sample Company Project Description

Convert To Lead

The Company Name And Description of Project is auto populated,
User needs to add complete information and create a valid lead out of the same

9:30

Back

Add Lead

Date : 12/12/2018

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Source

Web

Customer Name

Sample Company Name

Requirements / Project

Sample Company Project Description

Tenure

Less than a Month

Contact Information

Name

Rajeev Khanelwal

Email

rajeevk@rkotech.com

Phone

9765896413

Location

Select Country

Select State

Business Unit

Select BU

+ ADD

Atlas X

Spectro X

Land X

Industry

Select Industry

Estimated Budget

10,000

USD

☒ Self Approve

Add Lead

Home

View Leads

Add Lead

After Market Intelligence is converted into Lead, the market intelligence is closed for further comments, and we display the status as CLOSED with information about the Lead which is created