

FINANCE MANAGEMENT WEB/APP

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OBJECTIVES



Easy Platform

Easy and convenient platform for individuals to manage their finances in one place.



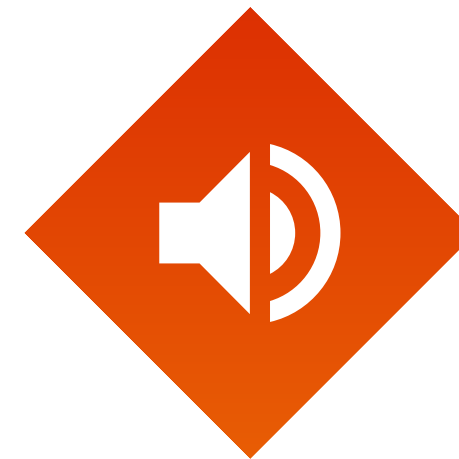
Manage Credits

Provide users with access to their credit scores and offer tips on how to improve them.



Understand Expense

Users understand their spending habits, set and track budgets, and reach their financial goals.



Manage Debts

Help users manage their debt and create a plan to pay it off.



END USERS

Individuals

Helpful for those who have multiple bank accounts, credit cards, loans, and investments, and want a single place to view and manage their financial information.



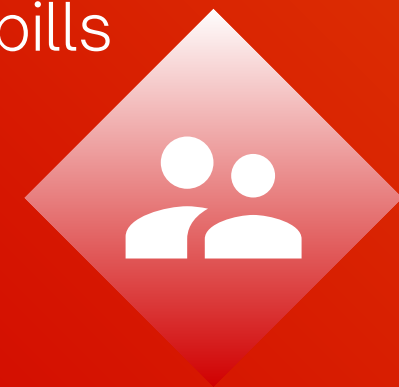
Stock Traders

Designed for anyone who wants to make smart money decisions. This can be people of all ages, income levels, and financial backgrounds, and can help them achieve their financial goals.



Students

Individuals who are looking for a convenient and effective way to manage their finances. This includes managing their budget, tracking their spending, monitoring their investments, paying bills



SOFTWARES

Code Editor

Vs Code

Front-End

Vue JS, Javascript

Back-End

Node Js

Database

Mongo DB, Firebase



SOFTWARES

Financial DB

Plaid, Yodlee, or Finicity

Source control tools

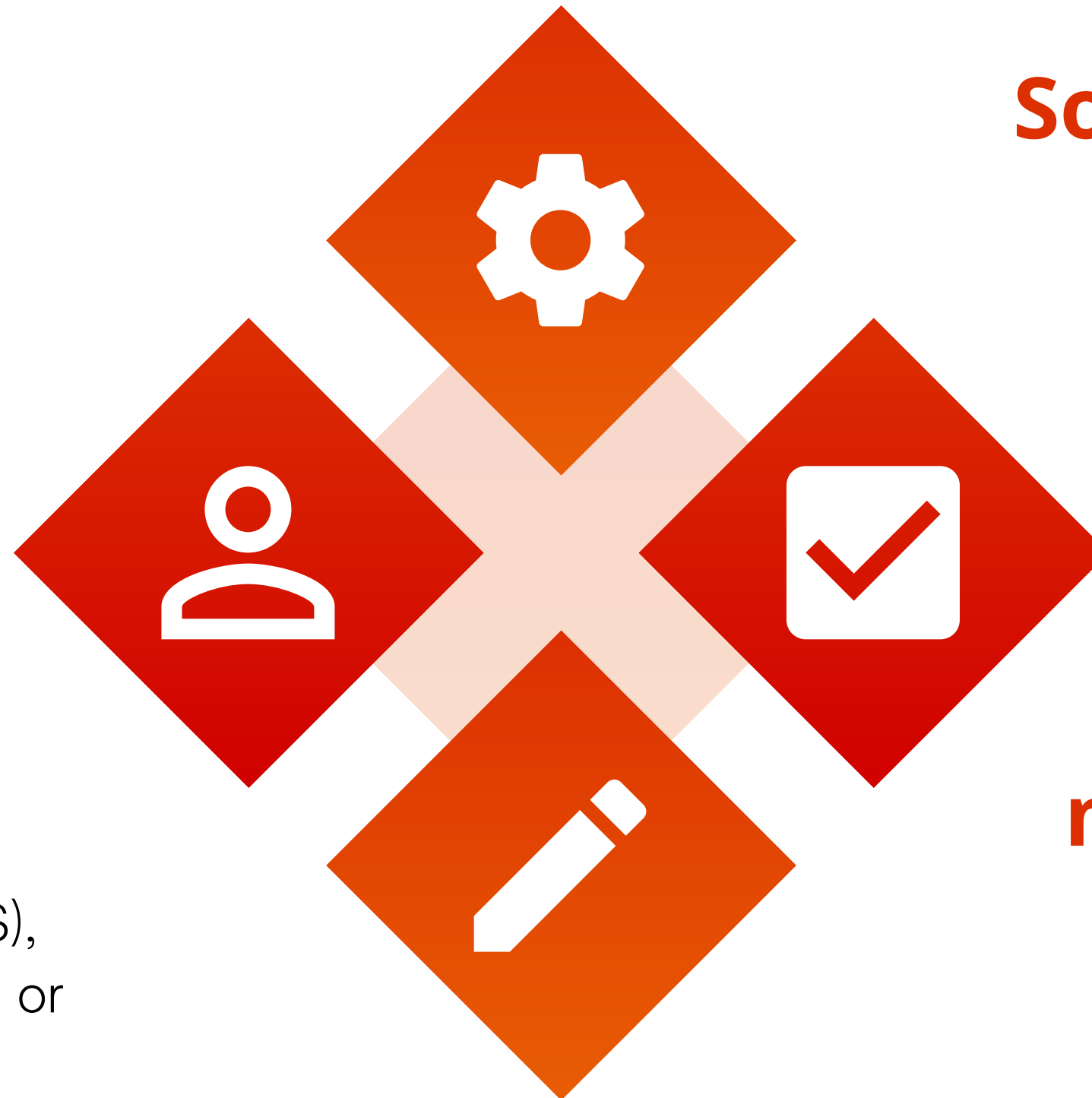
Git, GitHub, or Bitbucket

Cloud hosting services

Amazon Web Services (AWS),
Google Cloud Platform (GCP), or
Microsoft Azure.

Project management tools

Trello, Asana, or JIRA.



Budgeting tools

Allow users to create and track their budgets, set savings goals, and see their spending habits over time.

Bill reminders

Send reminders to users about upcoming bills, so they never miss a payment.

Investment tracking

Allow users to see the performance of their investments and portfolio, and compare it to benchmarks.



FACILITY PROVIDED

Savings and investment calculators

Offer calculators that help users estimate how much they need to save for retirement, or how much they can expect to earn from an investment.

Financial education

Provide articles and resources to help users learn about personal finance and make informed decisions.

Credit score tracking

Provide users with access to their credit scores and offer tips on how to improve them.



FACILITY PROVIDED

**THANK
YOU**

