

# Akshat Lakhotia

## CONTACT

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## EDUCATION

- **New York University, Leonard N. Stern School of Business**, New York, NY 2015-19
  - Bachelor of Science, Business. Majors – Finance and Accounting Minor – Computer Science
  - Dean's List for Academic Excellence
  - Relevant Coursework – Financial Accounting, Microeconomics, Regression and Forecasting Models**GPA: 3.9**
- **The Heritage School**, Kolkata, India 2013-15
  - Commerce Stream
- **Test Scores**
  - Grade XII – ISC Board Commerce 2015  
98.25%; 1st in School; 6th highest score all-over India (top 0.1%)
  - SAT Subject Test – Math level II 770/800 2014  
SAT Reasoning Test: 2240 / 2400 (M: 790; CR: 720; W: 730)

## EXPERIENCE

- *Equity Research Summer Analyst*, State Bank of India, Mumbai, India 06/2016-07/2016
  - Analyzing companies using blend of top-down and bottom-up strategies
  - Developing screening strategies to identify value and growth companies
- *Contributor*, Seeking Alpha 01/2016-Present
  - Tri Pointe Homes: Strong Growth Potential Providing High Upside (NYSE: TPH)
  - United Rentals: Time To Go Long (NYSE: URI)
  - Navient: The Perfect Short (NYSE: NAVI)
- *Stern Program for Undergraduate Research*, NYU Stern 01/2016-05/2016
  - Analyze business models of over 150 Fintech companies
- *Management Trainee - Portfolio Management Services*, Sumedha Fiscal Services Ltd, Kolkata, India 04/2015-05/2015
  - Qualitative and Quantitative analysis

## CLUBS AND ORGANIZATIONS

- *Stern Investment Analysis Group*, Senior Vice President of Investor Relations 09/2016-Present
  - Comprehensive understanding of value investing concepts, financial statement analysis, financial modelling
  - Pitched Tribune Media (NYSE: TRCO), The Swatch Group (VTX: UHR) and Alibaba Group (NYSE: BABA)
- *Quantitative Finance Society*, Member 09/2015-Present
  - Introduced to macroeconomic analysis, quant trading and multi-strategy
  - Pitched The Boeing Company (NYSE: BA)
- *Finance Society*, Member 09/2015-Present
  - Gained insights into the financial services industry
- *Calculus 1 Tutor*, NYU 01/2016-05/2016
  - Clarifying student doubts and assisting the professor
- *Inter-School Tennis Team Captain (Nationals)* 04/2011-03/2014
  - Reached the quarterfinals in the Singles Under 18 category at the Association of Schools for the Indian School Certificate(ASISC) National Lawn Tennis Tournament

## AWARDS AND CERTIFICATIONS

- *Third Place Winner*, Collegiate Summer Stock Pitch Competition, Seeking Alpha 07/2016
  - Pitched United Rental; investment thesis played out as expected with 26.52% returns in July 2016
- *Bloomberg Institute* 07/2016
  - Bloomberg Market Concepts
  - Bloomberg Essentials Online Training Program
- *Semifinalist*, Consulting Case Competition, Deloitte 02/2016-03/2016
  - Improved the business model of a grocery store to increase market share and margins

## INTERESTS

Tennis (Roger Federer), Basketball (Golden State Warriors), Investing, Reading, Computer Skills – MS Office, Programming