

Venture Capital Funding Intelligence

This report delivers an executive-level view of the startup funding ecosystem by tracking overall capital deployment, analyzing year-wise investment trends, evaluating sector and stage-wise allocation, identifying leading investors, and mapping geographic concentration. The interactive controls enable decision-makers to dynamically explore insights and support strategic investment planning.

1. Executive Overview

Total Capital Raised : ₹2 Trillion

This metric provides a consolidated, high-level view of total funding deployed across all years, industries, and investment stages, reflecting the overall scale and maturity of the startup funding ecosystem.

2. Funding Trend Analysis

Key Insight:

Funding activity peaked in 2021 and 2024, followed by a noticeable decline in 2025, indicating cyclical investment behavior and potential market correction phases.

3. Funding Allocation by Industry

Key Insight:

FoodTech, consumer-focused sectors, and retail attract the largest share of funding, highlighting strong investor confidence in consumption-driven and scalable business models.

4. Funding Mix by Investment Stage

Key Insight:

Late-stage investments contribute approximately 84% of total capital, while early-stage investments dominate deal volume but represent lower ticket sizes.

5. Deal Volume by Investment Stage

Key Insight:

Early-stage startups account for the highest number of deals, indicating a healthy innovation pipeline despite lower funding amounts per deal.

6. Capital Concentration Analysis

Key Insight:

A small group of leading investors contributes a disproportionately large share of total funding, demonstrating capital concentration among top venture firms.

7. Geographic Distribution of Funding

Key Insight:

Funding activity is heavily concentrated in Pune, Kolkata, and Delhi, identifying these cities as major startup hubs and regional investment clusters.

Conclusion:

The startup ecosystem has raised ₹2 trillion, reflecting strong overall scale and maturity.

Funding peaked in 2021 and 2024, with a decline in 2025 indicating a market correction.

FoodTech and consumer sectors attract the highest investment, showing demand-driven growth.

Late-stage deals contribute ~84% of capital, while early-stage startups lead in deal volume.

Funding is concentrated among a few top investors, highlighting capital dominance.

Pune, Kolkata, and Delhi emerge as major startup funding hubs.