Phase 2 — Org setup & basic security

Hospital Management System

Go to Setup → Company Information → Edit details → Save.

CityCare Hospital Management Pvt. Ltd.

The organization's profile is below.

User Licenses [10+] | Permission Set Licenses [10+] | Feature Licenses [11] | Usage-based Entitlements [10+]

Organization Detail [Edit]

Organization Name	CityCare Hospital Management Pvt. Ltd.	Phone	+91-20-12345678
Primary Contact	Dr. Akshay Sharma (CEO)	Fax	
Division		Default Locale	English (India)
Address	23, MG Road, Pune, Maharashtra, India - 411001 Pune 411001 Maharashtra India	Default Language	English
Fiscal Year Starts In	April	Default Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)
Activate Multiple Currencies	☐	Currency Locale	English (India) - INR
Enable Data Translation	☐	Used Data Space	342 KB (7%) [View]
Newsletter	✓	Used File Space	27 KB (0%) [View]
Admin Newsletter	✓	API Requests, Last 24 Hours	0 (15,000 max)
Hide Notices About System Maintenance	☐	Streaming API Events, Last 24 Hours	0 (10,000 max)
Hide Notices About System Downtime	☐	Restricted Logins, Current Month	0 (0 max)
Locale Formats	ICU	Salesforce.com Organization ID	00DgK00000BDfGI
		Organization Edition	Developer Edition
		Instance	CAN96
Created By	OrgFarm EPIC, 9/10/2025, 12:46 AM	Modified By	Akshay Thakare, 9/13/2025, 7:17 AM

Setup → Business Hours → New → Save.

Setup → Holidays → New → Save.
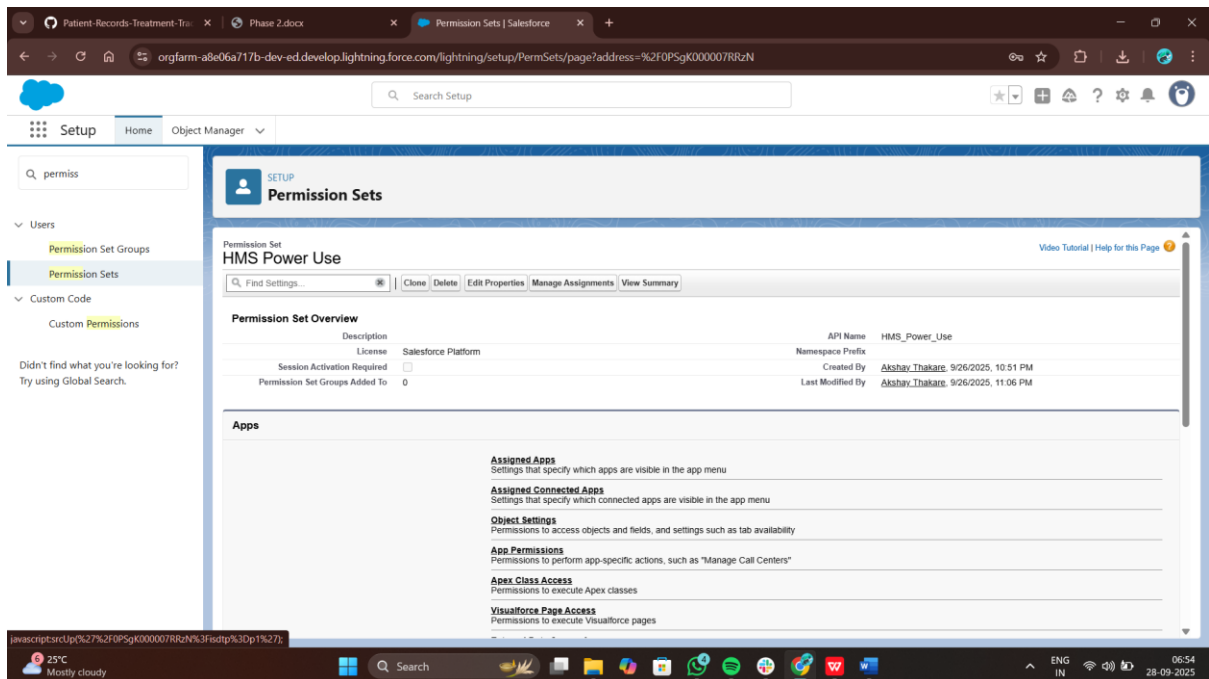

Setup → Users → New User (Admin, Doctor, Receptionist).

Setup → Profiles → Clone and Save.

Setup → Permission Sets → New (HMS Power User).

Setup → Sharing Settings → Set internal access Private → Save.

Setup → Roles → Add Role (Admin, Doctor, Reception).

Setup → Roles → Add Role (Admin, Doctor, Reception).

Setup → Roles → Add Role (Admin, Doctor, Reception).

SETUP
Roles

Creating the Role Hierarchy

You can build on the existing role hierarchy shown on this page. To insert a new role, click **Add Role**.

Your Organization's Role Hierarchy

Collapse All Expand All

- **CityCare Hospital Management Pvt. Ltd.**
  - **Admin**   Edit | Del | Assign
    - Add Role
  - **CEO**   Edit | Del | Assign
    - Add Role
  - **Doctor**   Edit | Del | Assign
    - Add Role
  - **Receptionist**   Edit | Del | Assign
    - Add Role

Help for this Page

Show in tree view