

Personal & Business Information

Business Sector	Description*Dropdown
Full Name	Legal name of the solo trader
Email Address	For login, communications
Phone Number	Optional but useful for support
Business Name	Registered trading name or “self-employed”
Business Address	For invoices, tax purposes
Business Type	E.g., Consultant, Designer, Developer, etc.

Tax & Regulatory Info

PPS Number / VAT Number (Ireland)	For tax filing, invoice compliance
Company Registration Number (if any)	If registered with CRO
Bank Details (IBAN / BIC)	For generating invoices, getting paid

Preferences & Features

Preferred Currency	EUR, GBP, etc.
Invoice Settings	Prefix, logo upload, default payment terms
Income Tracking Frequency	Weekly / Monthly / Custom
Type of Services Offered	BudsiDesk can tailor dashboard KPIs

Optional Docs

Business logo (for invoices)
Digital signature (for contracts)
Copy of ID or utility bill (for compliance/KYC, optional)