

Antero Midstream Corporation

AM 10.49 dividend yield 8.69 forward PE 13.11

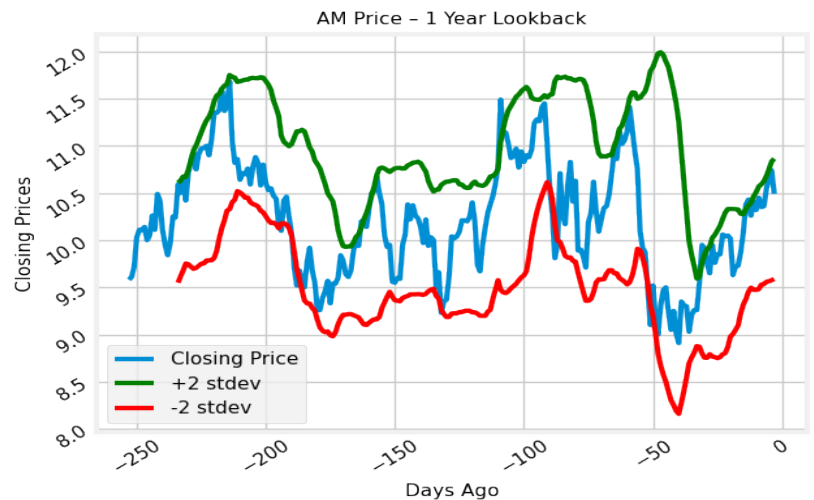
AmicusAI: 

Price Target: 10.49. AEdge is 40.6%.

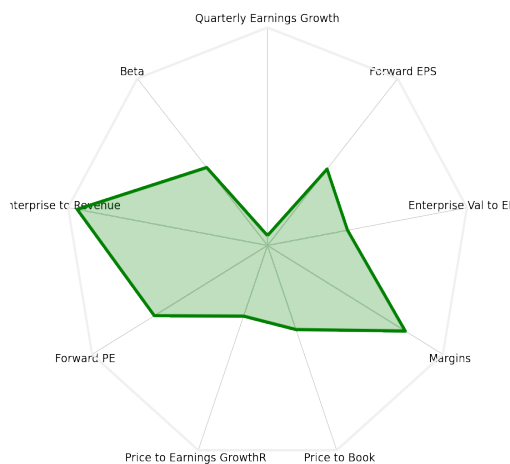
Customized Metrics

Forward EPS | Price to Earnings GrowthR |
Enterprise Val to EBITDA | Forward PE | Beta

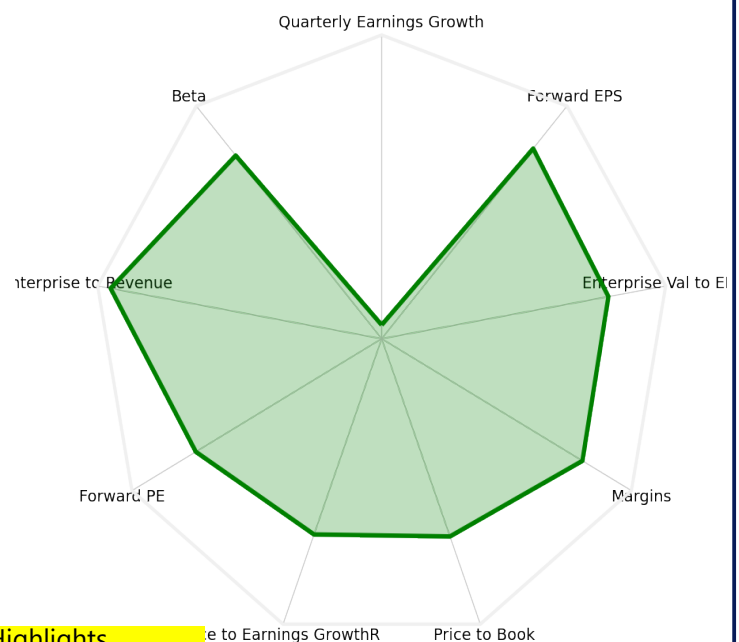
AI FWD MODEL	Quintile
Forward EPS	*
Price to Earnings GrowthR	*****
Enterprise Val to EBITDA	***
Forward PE	*
Beta	**



Mixture of Experts Attn



Market Consensus of Experts Attn



Enterprise Val to EBITDA Highlights

expense of \$5 million for the year ended December 31, 2021 was primarily due to canceled project write downs as well as a lower of cost or market adjustment for pipe inventory. Impairment of goodwill expense. Impairment of goodwill expense of \$575 million for the year ended December 31, 2020 reflects ... EBITDA is a non GAAP financial measure. See Non GAAP Financial Measures below for more information regarding this financial measure, including a reconciliation to its most directly comparable GAAP measure. Gathering and Compression Throughput We must continually obtain additional supplies of natural gas to maintain or increase throughput on our systems ... liability, either directly or indirectly. Business Combination We recognize and measure the assets acquired and liabilities assumed in a business combination based on their estimated fair values at the acquisition date, with any remaining difference recorded as goodwill. For acquisitions, management engages an independent valuation specialist to assist with the determination of fair value of ..., that are observable for the asset or liability, either directly or indirectly. Business Combination We recognize and measure the assets ac...

Forward PE Highlights

in investments made in unconsolidated affiliates between periods. Financing Activities. Net cash used in financing activities was \$535 million and \$477 million for the years ended December 31, 2020 and 2021, respectively. Net cash used in financing activities for the year ended December 31, 2021 included: (i) ... for the year ended December 31, 2020, to \$898 million, including amortization of customer relationships of \$71 million, for the year ended December 31, 2021. Gathering and processing revenues increased by 6%, from \$675 million for the year ended December 31, 2020 to \$713 million for ... of property and equipment expense. Impairment of property and equipment expense of \$98 million for the year ended December 31, 2020 was primarily for the impairment of fresh water delivery assets in the Utica Shale region. Impairment of property and equipment expense of \$5 million for the year ended December ...

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