

# **Amazon Web Services Data Engineering Immersion Day**

Database Migration Services Instructor Setup Instructions
March 2020

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## **Limit Instruction:**

This immersion day required each student to have their own account. If you are sharing single account with multiple students by creating a multiple IAM users, Account can hit following default service limit:

- VPC VPCs per Region 5
- Glue Number of crawlers per account 50
- Glue Number of concurrent jobs runs per account 50
- Glue Maximum DPUs used by a role at one time 300
- S3 Number of buckets per account 100
- Athena Number of DDL gueries you can submit at the same time 20
- Athena Number of DML queries you can submit at the same time 20
- RDS Make sure you have enough disk space available in your RDS instance, if want to run DMS Change Data Capture (CDC) as generating large amount of data can exhaust RDS disk space.
- DMS Make sure you have enough disk space available in your DMS replication instance, if want to run DMS Change Data Capture (CDC) as transferring large amount of CDC data can exhaust disk space.

## Introduction

## \*\*\*Make sure you select the us-east-1 (Virginia) region\*\*\*

The Database Migration Services (DMS) hands-on lab provide a scenario, where participant learns to hydrate Amazon S3 data lake with a relation database. To achieve that, participants need a source endpoint and this guide helps instructors set up a PostgreSQL database with public endpoint as the source database.

In this lab, you will complete the following tasks:

- 1. Create the source database environment.
- 2. Hydrate the source database environment.
- 3. Update the source database environment to demonstrate CDC replication within DMS.

#### Relevant information about this lab:

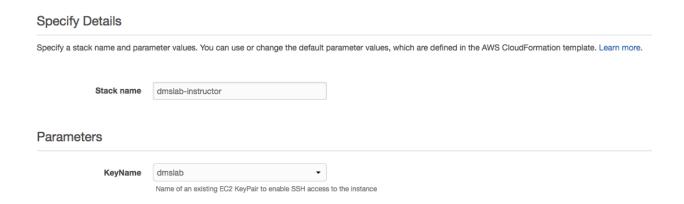
Expected setup time: 45 minutes
 Source database name: sportstickets
 Source schema name: dms\_sample

Instructor will provide source database details to participants during main lab to configure source endpoint.

## Create the Instructor Environment

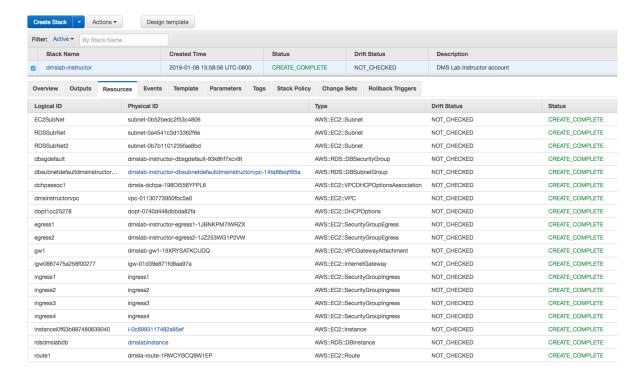
In this section, you are going to create a PostgreSQL RDS instance as data source for AWS Data Migration Service to consume by lab attendees for data migration to Amazon S3 data lake.

- 1. Sign in to the Console where you will host the source database environment.
- 2. Navigate to the AWS CloudFormation page.
- Launch a new stack with the AWS CloudFormation template DMSLab\_instructor\_CFN.json provided with your lab package. Make sure to select us-east-1 (Virginia) region.
  - Alternatively, You can follow instruction in <u>Appendix : AWS CloudFormation</u> <u>Template</u> to create your AWS CloudFormation template for this lab.
- 4. Give stack name and Enter the Key Pair to use. Please make sure to create an Amazon EC2 Key pair if don't have one in select us-east-1 (Virginia) region. Follow User guide <a href="Mazon EC2 key pairs"><u>Amazon EC2 key pairs</u></a> to create a key pair.

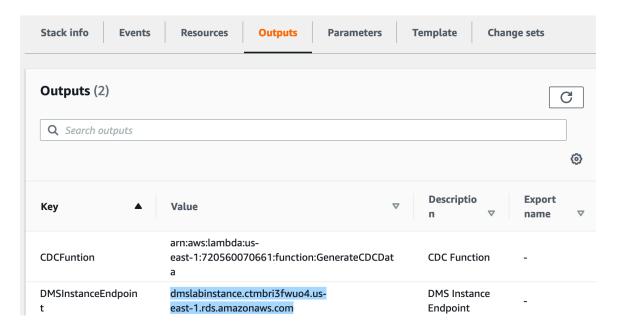


- 5. Enter a tag for the Name that identifies the resources as part of this lab.
- 6. Launch the stack. It may take 15 minutes for the stack to launch.
  This stack creates a new VPC, Subnets, Security groups, EC2 instance, Route table, Routes, and an RDS Postgres instance. You can see all resources listed below:

## Database Migration Services Instructor Environment for the Lab



7. Once the stack is launched, navigate to the Outputs tab, copy the instance Endpoint information as shown in below screenshot



8. <u>SSH to the ec2 instance</u> created by this template.

9. To see the database creation progress, you can observe install.out file by giving command:

### cat ~/install.out

#### Note:

 It may include messages about non-existing table, but you should not see any errors and the background process will end when complete. You can check whether the process is still running with the following command.

```
ps -aef | grep psql
```

Wait 5 to 10 minutes for the database creation to complete.

The github repository for aws-database-migration-samples is located here:

https://github.com/aws-samples/aws-database-migration-samples/tree/master/PostgreSQL/sampledb/v1

You can read though the documentation to better understand the source database environment.

## Access Database from SQL Client (Optional)

You can follow below instruction to setup SQL Workbench to access your Postgre Database from SQL client:

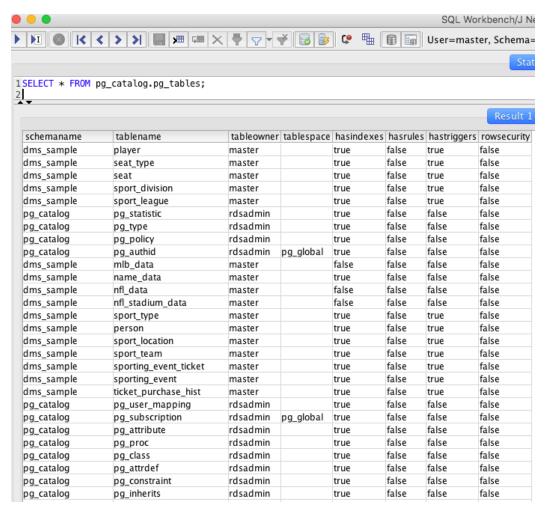
https://aws.amazon.com/getting-started/tutorials/create-connect-postgresgl-db/

#### In SQL Workbench:

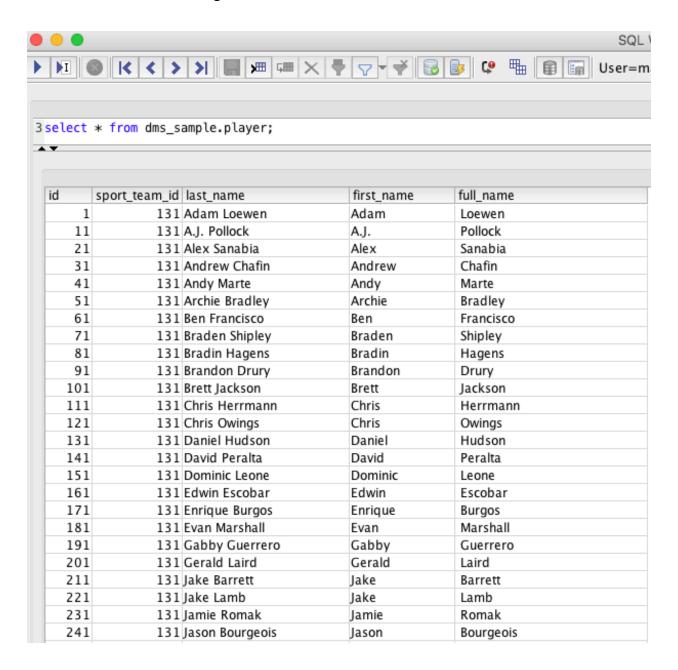
Run following query to find out all Schema and table created.

SELECT \* FROM pg\_catalog.pg\_tables;

#### Database Migration Services Instructor Environment for the Lab



Use following query to analyze a table select \* from schemaname.tablename; For example: select \* from dms\_sample.player;

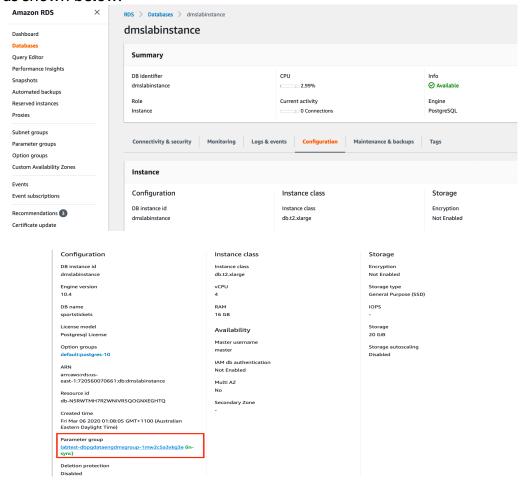


Following sections are optional you only need to execute, if you want to show change data capture replication with DMS.

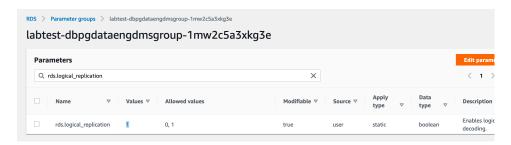
# Create the Change Data Capture Environment (Optional)

If you are planning to show ongoing CDC capability you should also set the following attributes:

1. Locate the custom DB parameter group for postgres10. Go to your RDS database instance, click on Configuration tab. Go to the Parameter Group link. as shown below:



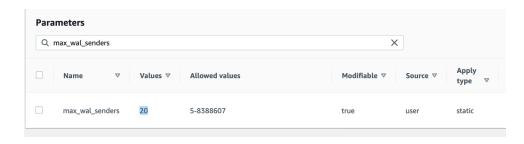
- 2. In your custom parameter group, make sure 3 parameters are set as below:
  - a. rds.logical\_replication is 1. This is a static parameter that requires a reboot of the DB instance for the parameter to take effect.



b. wal\_sender\_timeout is 0. Setting this parameter to 0 prevents PostgreSQL from terminating replication connections that are inactive longer than the specified timeout.



c. max\_wal\_senders is increased to 20 to accommodate for Data Migration Service.



3. Now SSH to your ec2 instance and run following:

```
export PGPASSWORD=master123

psql --host=<instanceaddress> --port=5432 --dbname=sportstickets --
username=master
```

For example: nohup psql --host=dmslabinstance.ccla1oozkrry.us-east-1.rds.amazonaws.com --port=5432 --dbname=sportstickets -- username=master

run the following SQL script to create the wrappers needed for DMS CDC replication:

```
BEGIN;
CREATE SCHEMA IF NOT EXISTS fnRenames;
CREATE OR REPLACE FUNCTION fnRenames.pg_switch_xlog()
RETURNS pg_lsn AS $$
SELECT pg_switch_wal(); $$ LANGUAGE SQL;
CREATE OR REPLACE FUNCTION fnRenames.pg_xlog_replay_pause()
RETURNS VOID AS $$
SELECT pg wal replay pause(); $$ LANGUAGE SQL;
```

#### Database Migration Services Instructor Environment for the Lab

```
CREATE OR REPLACE FUNCTION
fnRenames.pg xlog replay resume() RETURNS VOID AS $$
     SELECT pg wal replay resume(); $$ LANGUAGE SQL;
   CREATE OR REPLACE FUNCTION
fnRenames.pg current xlog location() RETURNS pg lsn AS $$
     SELECT pg current wal lsn(); $$ LANGUAGE SQL;
  CREATE OR REPLACE FUNCTION
fnRenames.pg is xlog replay paused() RETURNS boolean AS $$
     SELECT pg is wal replay paused(); $$ LANGUAGE SQL;
  CREATE OR REPLACE FUNCTION fnRenames.pg xlogfile name(lsn
pg lsn) RETURNS TEXT AS $$
     SELECT pg walfile name(lsn); $$ LANGUAGE SQL;
   CREATE OR REPLACE FUNCTION
fnRenames.pg last xlog replay location() RETURNS pg lsn AS $$
     SELECT pg last wal replay lsn(); $$ LANGUAGE SQL;
   CREATE OR REPLACE FUNCTION
fnRenames.pg last xlog receive location() RETURNS pg lsn AS $$
     SELECT pg last wal receive lsn(); $$ LANGUAGE SQL;
  CREATE OR REPLACE FUNCTION
fnRenames.pg current xlog flush location() RETURNS pg lsn AS
     SELECT pg current wal flush lsn(); $$ LANGUAGE SQL;
   CREATE OR REPLACE FUNCTION
fnRenames.pg current xlog insert location() RETURNS pg lsn AS
     SELECT pg current wal insert lsn(); $$ LANGUAGE SQL;
  CREATE OR REPLACE FUNCTION
fnRenames.pg xlog location diff(lsn1 pg lsn, lsn2 pg lsn)
RETURNS NUMERIC AS $$
     SELECT pg wal lsn diff(lsn1, lsn2); $$ LANGUAGE SQL;
  CREATE OR REPLACE FUNCTION
fnRenames.pg xlogfile name offset(lsn pg lsn, OUT TEXT, OUT
INTEGER) AS $$
     SELECT pg walfile name offset(lsn); $$ LANGUAGE SQL;
  CREATE OR REPLACE FUNCTION
fnRenames.pg create logical replication slot(slot name name,
plugin name,
     temporary BOOLEAN DEFAULT FALSE, OUT slot name name, OUT
xlog position pg lsn) RETURNS RECORD AS $$
     SELECT slot name::NAME, lsn::pg lsn FROM
pg catalog.pg create logical replication slot(slot name,
plugin,
     temporary); $$ LANGUAGE SQL;
  ALTER user master SET search path to fnRenames, pg catalog,
"$user", public;
  COMMIT;
```

Details on the above script can be found here , You can also copy from below docs and change user name :

https://docs.aws.amazon.com/dms/latest/userguide/CHAP\_Source.Postgre SQL.html#CHAP\_Source.PostgreSQL.v10)

# Generate the CDC Data (Optional)

When you want to generate transactions to demonstrate DMS CDC (Change Data Capture) functionality, you can execute the following commands:

```
psql --host=<instanceaddress> --port=5432 --dbname=sportstickets --
username=master
```

enter the password "master123" when prompted, then you can execute the following within the psql command prompt (sportstickets=>) .

## select dms\_sample.generateticketactivity(1000);

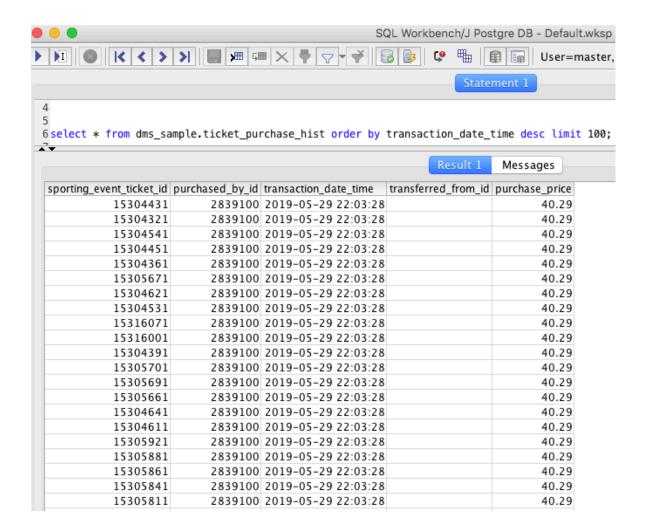
```
[ec2_user@ip-10-0-0-40 ~]$ psql --host=dmslabinstance.clny3gywsvdz.us-east-1.rds.amazonaws.com --port=5432 --dbname=sportstickets --username=master Password for user master:
psql (9.2.24, server 10.4)
WARNING: psql version 9.2, server version 10.0.
Some psql features might not work.
SSL connection (cipher: ECDHE-RSA-AES256-GCM-SHA384, bits: 256)
Type "help" for help.
sportstickets=> select dms_sample.generateticketactivity(1000);
[generateticketactivity]
(1 row)
sportstickets=>
```

Above query will generate 1000 ticket sales in batches of 1-6 tickets to randomly selected people for a random price (within a range.) A record of each transaction is recorded in the ticket\_purchase\_hist table. See more details in below SQL code:

https://github.com/aws-samples/aws-database-migration-samples/blob/master/PostgreSQL/sampledb/v1/schema/functions/generateticketactivity.sql

Run following query in SQL Workbench to see changes in table:

select \* from dms\_sample.ticket\_purchase\_hist order by transaction\_date\_time desc limit 100;



Once you've sold some tickets you can run the generateTransferActivity procedure. The following will transfer tickets from the owner to another person. The whole "batch" of tickets purchased is transferred 80% of the time and 20% of the time an individual ticket is transferred.

select dms\_sample.generatetransferactivity(100);

#### Note:

When enabling CDC functionality in DMS, only one DMS instance/task should activate "Ongoing replication" to avoid conflicts.

When replicating to multiple targets, the processing to fan out the updates should begin with the Amazon S3 bucket, that is the target of the DMS task responsible for Ongoing replication. The process should not begin with the source database, as only one CDC process should be tracking and setting the last committed transaction that was replicated.

# Appendix: AWS CloudFormation Template

```
"AWSTemplateFormatVersion": "2010-09-09",
  "Parameters" : {
    "KeyName": {
     "Description": "Name of an existing EC2 KeyPair to enable SSH access to the
instance",
     "Type": "AWS::EC2::KeyPair::KeyName",
     "ConstraintDescription": "must be the name of an existing EC2 KeyPair in us-
east-1 only."
    }
  },
  "Resources": {
    "dmsinstructorvpc": {
      "Type": "AWS::EC2::VPC",
       "Properties": {
         "CidrBlock": "10.0.0.0/16",
         "InstanceTenancy": "default",
         "EnableDnsSupport": "true",
         "EnableDnsHostnames": "true",
         "Tags": [
           {
             "Key": "Name",
             "Value": "DMSLabSourceDB"
         ]
      }
    },
    "RDSSubNet": {
      "Type": "AWS::EC2::Subnet",
       "Properties": {
         "CidrBlock": "10.0.1.0/24",
         "AvailabilityZone": "us-east-1d",
         "VpcId": {
           "Ref": "dmsinstructorvpc"
         "Tags": [
             "Key": "Name",
             "Value": "DMSLabRDS1"
         ]
      }
    },
```

```
"EC2SubNet": {
  "Type": "AWS::EC2::Subnet",
  "Properties": {
     "CidrBlock": "10.0.0.0/24",
    "AvailabilityZone": "us-east-1c",
     "VpcId": {
       "Ref": "dmsinstructorvpc"
    "Tags": [
       {
         "Key": "Name",
         "Value": "DMSLabEC2"
    ]
  }
},
"RDSSubNet2": {
  "Type": "AWS::EC2::Subnet",
  "Properties": {
    "CidrBlock": "10.0.2.0/24",
    "AvailabilityZone": "us-east-1b",
     "VpcId": {
    "Ref": "dmsinstructorvpc"
    "Tags": [
       {
         "Key": "Name",
         "Value": "DMSLabRDS2"
    ]
  }
"igw0887475a258f00277": {
  "Type": "AWS::EC2::InternetGateway",
  "Properties": {
     "Tags": [
       {
         "Key": "Name",
         "Value": "DMSLabIGW"
  }
},
"dopt1cc25278": {
  "Type": "AWS::EC2::DHCPOptions",
```

```
"Properties": {
         "DomainName": "ec2.internal",
         "DomainNameServers": [
           "AmazonProvidedDNS"
      }
    },
    "rtb0c3fae104a7b64456": {
      "Type": "AWS::EC2::RouteTable",
      "Properties": {
         "VpcId": {
           "Ref": "dmsinstructorvpc"
         "Tags": [
           {
             "Key": "Name",
             "Value": "DMSLabRT"
        ]
      }
    },
    "instancei0f63b887480639040": {
      "Type": "AWS::EC2::Instance",
      "DependsOn": "rdsdmslabdb",
      "Properties": {
         "DisableApiTermination": "false",
         "InstanceInitiatedShutdownBehavior": "stop",
         "EbsOptimized": "true",
         "ImageId": "ami-04681a1dbd79675a5",
         "InstanceType": "t3.2xlarge",
         "KeyName": {
           "Ref": "KeyName"
         "UserData": {
           "Fn::Base64": {
             "Fn::Join": [
                  "#!/bin/bash -xe\n",
                  "yum install -y postgresql\n",
                  "yum install -y git\n",
                  "yum update -y\n",
                  "cd /home/ec2-user\n",
                  "git clone https://github.com/aws-samples/aws-database-
migration-samples.git\n",
```

```
"cd aws-database-migration-
samples/PostgreSQL/sampledb/v1/\n",
                  "export PGPASSWORD=master123\n",
                  "export ENDPOINT=",
                  {"Fn::GetAtt":["rdsdmslabdb","Endpoint.Address"]},
                  "\n",
                  "nohup psql --host=${ENDPOINT} --port=5432 --
dbname=sportstickets --username=master -f install-postgresql.sql >& ~/install.out
&\n",
                  "\n"
                ]
             ]
           }
         },
         "Monitoring": "false",
         "Tags": [
           {
             "Key": "Name",
             "Value": "DMSLabEC2"
           }
         ],
         "NetworkInterfaces": [
           {
             "DeleteOnTermination": "true",
              "Description": "Primary network interface",
              "DeviceIndex": 0,
              "SubnetId": {
                "Ref": "EC2SubNet"
             },
              "PrivateIpAddresses": [
                {
                  "PrivatelpAddress": "10.0.0.40",
                  "Primary": "true"
                }
              ],
              "GroupSet": [
                {
                  "Ref": "sqDMSLabSG"
                }
              ],
             "AssociatePublicIpAddress": "true"
           }
         ]
      }
    },
```

```
"rdsdmslabdb": {
  "Type": "AWS::RDS::DBInstance",
  "Properties": {
    "AllocatedStorage": "20",
    "AllowMajorVersionUpgrade": "false",
    "AutoMinorVersionUpgrade": "true",
    "DBInstanceClass": "db.t2.xlarge",
        "DBInstanceIdentifier": "dmslabinstance",
    "Port": "5432",
    "PubliclyAccessible": "true",
    "StorageType": "gp2",
    "BackupRetentionPeriod": "7",
    "MasterUsername": "master",
    "MasterUserPassword": "master123",
    "PreferredBackupWindow": "04:00-04:30",
    "PreferredMaintenanceWindow": "sun:05:20-sun:05:50",
    "DBName": "sportstickets",
    "Engine": "postgres",
    "EngineVersion": "10.4",
    "LicenseModel": "postgresgl-license",
    "DBSubnetGroupName": {
      "Ref": "dbsubnetdefaultdmsinstructorvpc"
    },
    "DBParameterGroupName": {
      "Ref": "dbpqdataenqdmsqroup"
    "VPCSecurityGroups": [
      {
         "Ref": "sgrdslaunchwizard2"
      }
    "Tags": [
      {
        "Key": "workload-type",
         "Value": "other"
      }
    ]
  }
"dbsubnetdefaultdmsinstructorvpc": {
  "Type": "AWS::RDS::DBSubnetGroup",
  "Properties": {
    "DBSubnetGroupDescription": "Created from the RDS Management Console",
    "SubnetIds": [
      {
```

```
"Ref": "RDSSubNet"
      },
       {
         "Ref": "EC2SubNet"
      },
       {
         "Ref": "RDSSubNet2"
    ]
  }
},
"dbpqdataenqdmsqroup": {
  "Type": "AWS::RDS::DBParameterGroup",
  "Properties": {
   "Description": "Parameter for Ticket Database",
   "Family": "postgres10",
   "Parameters": {
    "rds.logical_replication": "1",
    "wal_sender_timeout": "0",
    "max_wal_senders": "20"
   }
  }
},
"sqDMSLabSG": {
  "Type": "AWS::EC2::SecurityGroup",
  "Properties": {
    "GroupDescription": "EC2 Security Group",
    "VpcId": {
       "Ref": "dmsinstructorvpc"
  }
},
"sgrdslaunchwizard2": {
  "Type": "AWS::EC2::SecurityGroup",
  "Properties": {
    "GroupDescription": "RDS Security Group",
    "VpcId": {
       "Ref": "dmsinstructorvpc"
    },
    "Tags": [
      {
         "Key": "Name",
         "Value": "DMSLabRDS-SG"
       }
```

```
]
  }
},
"dbsqdefault": {
  "Type": "AWS::RDS::DBSecurityGroup",
  "Properties": {
    "GroupDescription": "default"
  }
},
"gw1": {
  "Type": "AWS::EC2::VPCGatewayAttachment",
  "Properties": {
    "VpcId": {
       "Ref": "dmsinstructorvpc"
    },
    "InternetGatewayId": {
       "Ref": "igw0887475a258f00277"
  }
},
"subnetroute1": {
  "Type": "AWS::EC2::SubnetRouteTableAssociation",
  "Properties": {
    "RouteTableId": {
       "Ref": "rtb0c3fae104a7b64456"
    },
    "SubnetId": {
       "Ref": "RDSSubNet2"
    }
  }
},
"subnetroute2": {
  "Type": "AWS::EC2::SubnetRouteTableAssociation",
  "Properties": {
    "RouteTableId": {
       "Ref": "rtb0c3fae104a7b64456"
    },
    "SubnetId": {
       "Ref": "RDSSubNet"
  }
"subnetroute3": {
  "Type": "AWS::EC2::SubnetRouteTableAssociation",
  "Properties": {
```

```
"RouteTableId": {
       "Ref": "rtb0c3fae104a7b64456"
    },
    "SubnetId": {
       "Ref": "EC2SubNet"
  }
},
"route1": {
  "Type": "AWS::EC2::Route",
  "Properties": {
    "DestinationCidrBlock": "0.0.0.0/0",
     "RouteTableId": {
       "Ref": "rtb0c3fae104a7b64456"
    },
    "Gatewayld": {
       "Ref": "igw0887475a258f00277"
    }
  },
  "DependsOn": "gw1"
},
"dchpassoc1": {
  "Type": "AWS::EC2::VPCDHCPOptionsAssociation",
  "Properties": {
     "VpcId": {
       "Ref": "dmsinstructorvpc"
    "DhcpOptionsId": {
       "Ref": "dopt1cc25278"
  }
},
"ingress1": {
  "Type": "AWS::EC2::SecurityGroupIngress",
  "Properties": {
     "GroupId": {
       "Ref": "sgDMSLabSG"
    },
    "IpProtocol": "tcp",
     "FromPort": "22",
    "ToPort": "22",
    "Cidrlp": "0.0.0.0/0"
  }
},
"ingress2": {
```

```
"Type": "AWS::EC2::SecurityGroupIngress",
  "Properties": {
     "GroupId": {
       "Ref": "sgrdslaunchwizard2"
    },
     "IpProtocol": "tcp",
     "FromPort": "5432",
     "ToPort": "5432",
     "SourceSecurityGroupId": {
       "Ref": "sgDMSLabSG"
    },
     "SourceSecurityGroupOwnerld": "649225637812"
  }
},
"ingress3": {
  "Type": "AWS::EC2::SecurityGroupIngress",
  "Properties": {
     "GroupId": {
       "Ref": "sgrdslaunchwizard2"
     },
     "IpProtocol": "tcp",
     "FromPort": "5432",
     "ToPort": "5432",
     "Cidrlp": "0.0.0.0/0"
  }
},
"egress1": {
  "Type": "AWS::EC2::SecurityGroupEgress",
  "Properties": {
     "GroupId": {
       "Ref": "sgDMSLabSG"
    },
     "IpProtocol": "-1",
     "Cidrlp": "0.0.0.0/0"
  }
},
"egress2": {
  "Type": "AWS::EC2::SecurityGroupEgress",
  "Properties": {
     "GroupId": {
       "Ref": "sgrdslaunchwizard2"
     "IpProtocol": "-1",
     "Cidrlp": "0.0.0.0/0"
  }
```

```
},
"GenerateCDCData": {
  "DependsOn": ["rdsdmslabdb", "LambdaExecutionRole"],
  "Type": "AWS::Lambda::Function",
  "Properties": {
   "Code" : {
    "S3Bucket": "luis-quides",
    "S3Key": "dms-lab/function.zip"
   },
   "Description": "Function to generate CDC data",
   "FunctionName": "GenerateCDCData",
   "Handler": "index.handler",
   "MemorySize": 128,
   "Runtime": "nodeis12.x",
   "Timeout": 60,
   "Environment":{
    "Variables": {"HOST":{"Fn::GetAtt":["rdsdmslabdb","Endpoint.Address"]}}
   },
   "Role": { "Fn::GetAtt": [ "LambdaExecutionRole", "Arn" ] },
   "VpcConfig":
         {
           "SecurityGroupIds": [{"Fn::GetAtt": [ "sqDMSLabSG", "GroupId" ]}],
           "SubnetIds": [{"Ref": "EC2SubNet"}]
         }
  }
},
"LambdaExecutionRole": {
  "Type": "AWS::IAM::Role",
  "Properties": {
   "AssumeRolePolicyDocument": {
    "Version": "2012-10-17",
    "Statement": [ {
     "Effect": "Allow",
     "Principal": {
       "Service": [ "lambda.amazonaws.com" ]
       "Action": [ "sts:AssumeRole" ]
    }]
   },
   "Policies": [ {
    "PolicyName": "DMSlabRDSAccess",
     "PolicyDocument": {
       "Version": "2012-10-17",
       "Statement": [{
       "Sid": "RDSAccess",
```

```
"Effect": "Allow",
          "Action": [
           "rds:*",
            "logs:CreateLogGroup",
            "logs:CreateLogStream",
            "logs:PutLogEvents",
           "ec2:CreateNetworkInterface",
            "ec2:DescribeNetworkInterfaces",
            "ec2:DeleteNetworkInterface"
          ],
          "Resource": "*"
         }]
        }
     }]
    }
"Outputs":{
  "DMSInstanceEndpoint":{
    "Description": "DMS Instance Endpoint",
    "Value": {
       "Fn::GetAtt": [ "rdsdmslabdb", "Endpoint.Address" ]
    }
  },
    "CDCFuntion": {
    "Description": "CDC Function",
    "Value": { "Fn::GetAtt": [ "GenerateCDCData", "Arn" ] }
 }
},
"Description": "DMS Lab Instructor account",
"Metadata": {
  "AWS::CloudFormation::Designer": {
    "a79fb943-c167-4e59-8eda-911d4acc331f": {
       "size": {
         "width": 60,
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       "position": {
         "x": 810,
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       "z": 1,
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}