

CIS 5500: Database and Information Systems

MongoDB Handout

1. Introduction

This handout provides information on how to use a local MongoDB installation and [MongoDB Compass](#) (MongoDB's GUI client) in the context of Homework 6 - NoSQL and Vectors in Postgres (Part 1).

More specifically, this document describes the processes for:

- Installing and running the MongoDB
- Getting started with MongoDB Compass

Note: It is possible to use other clients like DataGrip (although DataGrip does not support the MapReduce function since it has been deprecated). To use DataGrip, you will need to install the drivers for Mongo (see the DataGrip Handout from Homework 1).

This guide is meant to serve as a general reference - minor changes in steps might arise due to updates from the publisher or due to differences in specific devices/operating systems. While the processes described in this document should remain largely the same, we encourage you to refer to the publisher's documentation or other online resources to troubleshoot. If online resources fail to help, you may ask a member of the course staff for assistance.

2. Installing and Running MongoDB Server

Download and install MongoDB Community Server using the [official guide relevant to your operating system](#) (you can install the latest version 8.2 as on the website). On Windows, you are able to run MongoDB either as a service or through the Windows command interpreter. We recommend the former. Once installed, **start the service**. (check the MongoDB official guide on how to start)

This handout describes one client that can be used with the MongoDB service above:

- [MongoDB Compass](#) is an interactive GUI for MongoDB and has many tools that will come in handy for data-based tasks in general, and students often find it simpler and more intuitive than the shell. The Compass installation also includes a built-in shell. Alternatively, one could use mongosh (their command line interface).

3. Getting Started with MongoDB Compass

Download and install the latest stable version of Compass for your device from [here](#).

Ensure that the MongoDB service is running, then open Compass. You should see a connection prompt as shown below:

New Connection

Manage your connection settings

URI ⓘ Edit Connection String ☒

mongodb://localhost:27017/

Name

Color

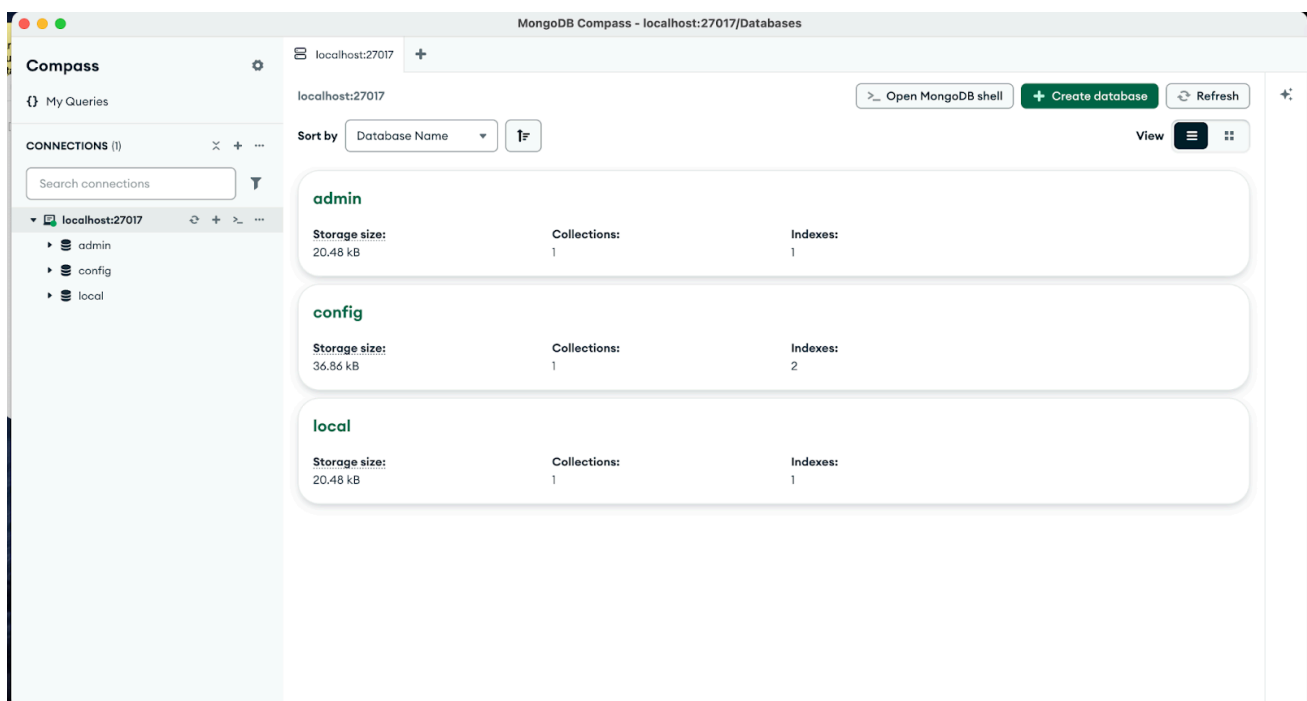
☐ **Favorite this connection**
Favoriting a connection will pin it to the top of your list of connections

➤ **Advanced Connection Options**

How do I find my connection string in Atlas?
If you have an Atlas cluster, go to the Cluster view. Click the 'Connect' button for the cluster to which you wish to connect.
[See example](#)

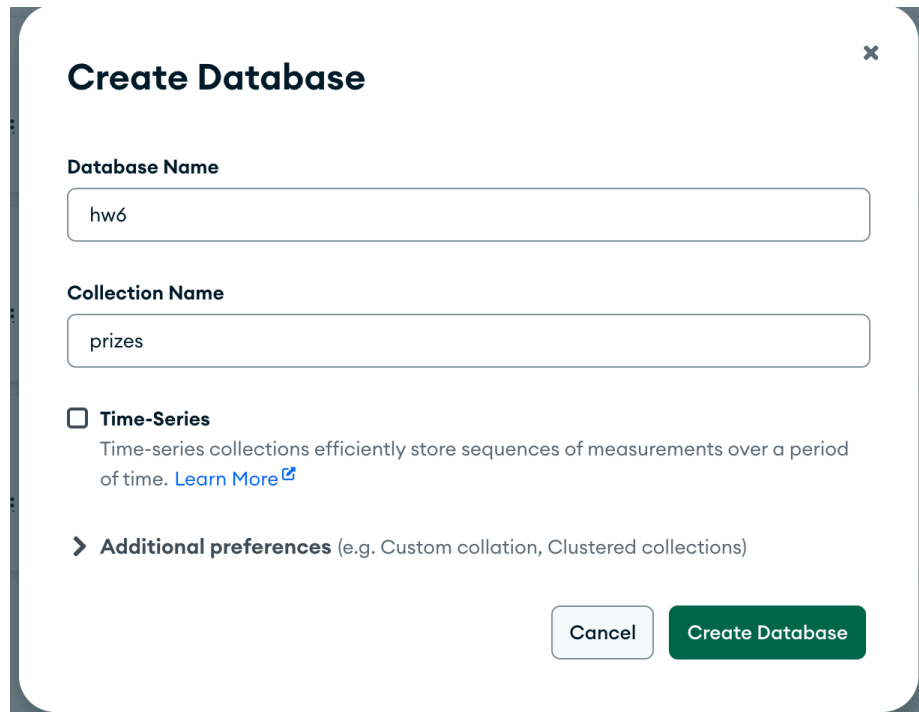
How do I format my connection string?
[See example](#)

If using the default settings (with the service running on localhost:27017), leave the connection string black and simply press 'Connect'. Otherwise, you can also choose the option to 'Fill in connection fields individually'. This will bring you to the 'Databases' page.



To create a new database, click the 'create database' button and proceed as needed. A single database in MongoDB can have multiple 'collections', similar to how a single database in SQL can contain multiple 'tables'. However, you must specify at least an initial collection at the time of database.

For example, you could create a collection called prizes in the (say) database 'HW6'



Create Database

Database Name

hw6

Collection Name

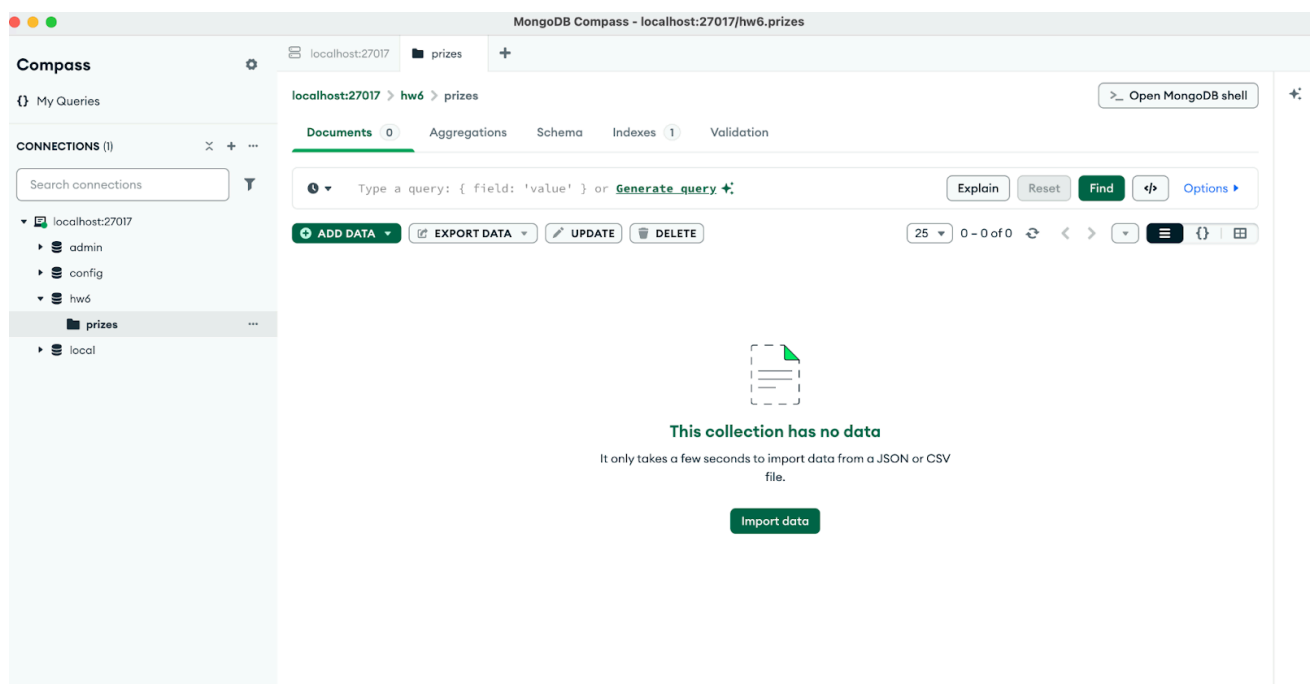
prizes

☐ **Time-Series**
Time-series collections efficiently store sequences of measurements over a period of time. [Learn More](#)

> Additional preferences (e.g. Custom collation, Clustered collections)

Cancel Create Database

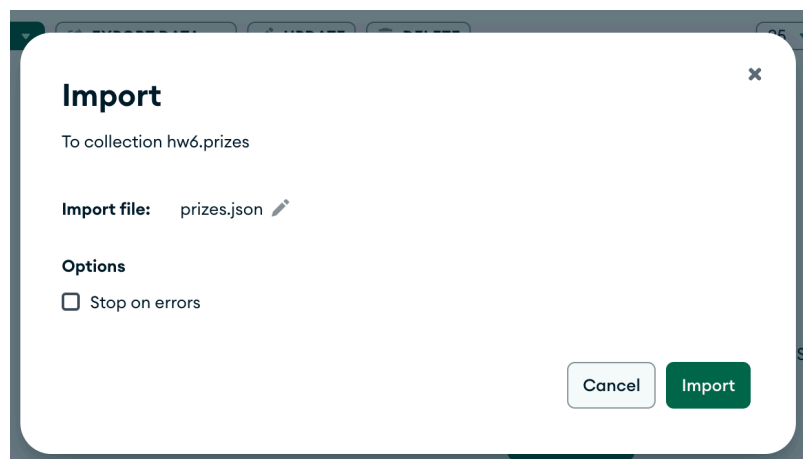
This database should now show up on the databases list. Click on the item corresponding to your newly created database. This should bring up the collections page for your database.



CSV and JSON files can be imported into existing collections on Compass using the built in import wizard.

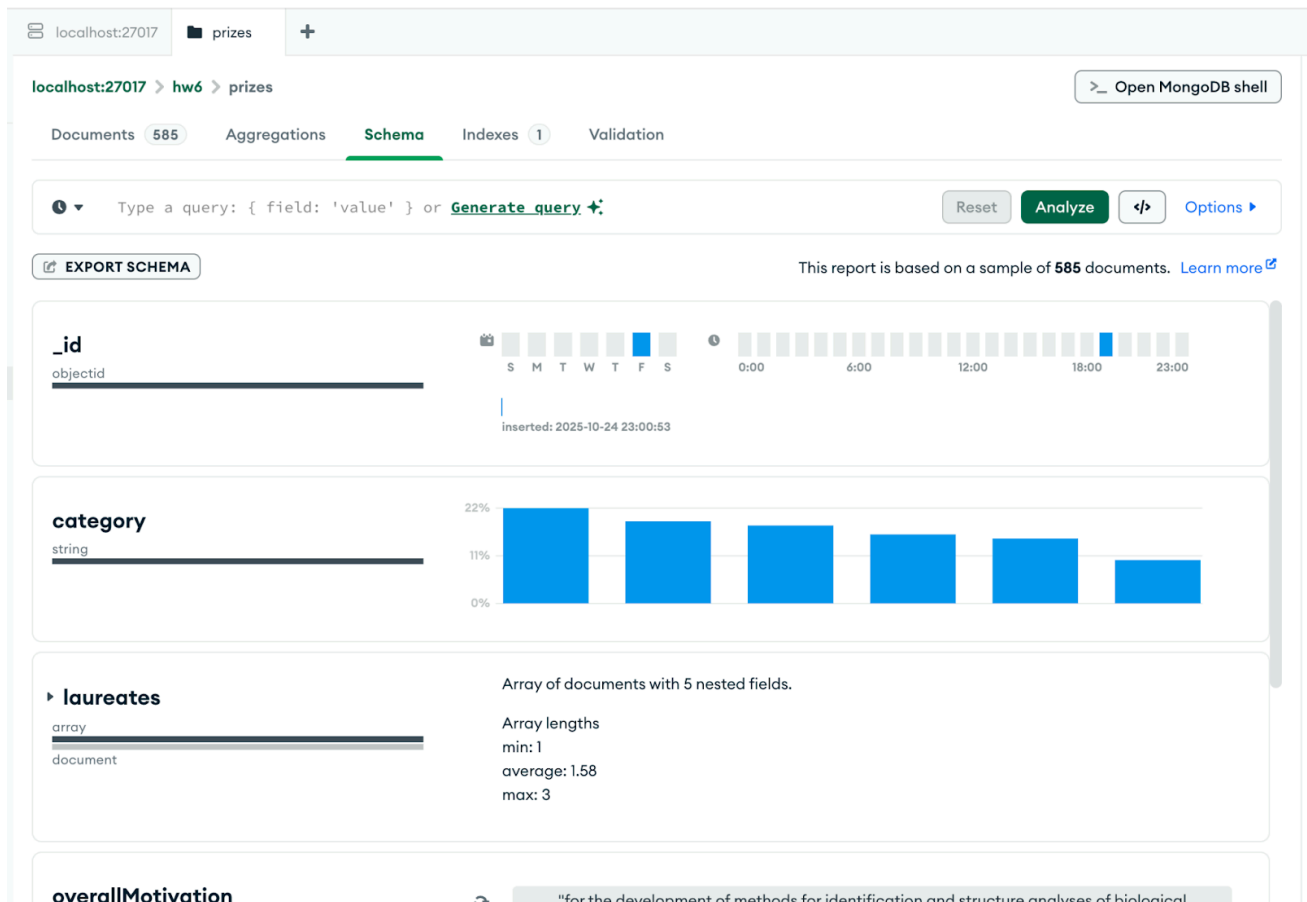
Once you have the necessary files downloaded (prizes.json and laureates.json in the example below - but you should use the ones given in the homework), navigate to the page corresponding to that collection by clicking on the entry corresponding to the collection on the left pane. Then, click on the add data button then 'Import File'.

Browse and select the file and the type (json in this case) and then 'Import'. A message at the bottom of the import window will show the status of the import (for example, 'import completed'). Once imported, verify that the number of documents is correct (in this example, it would be 585 for prizes.json, 916 for laureates.json)



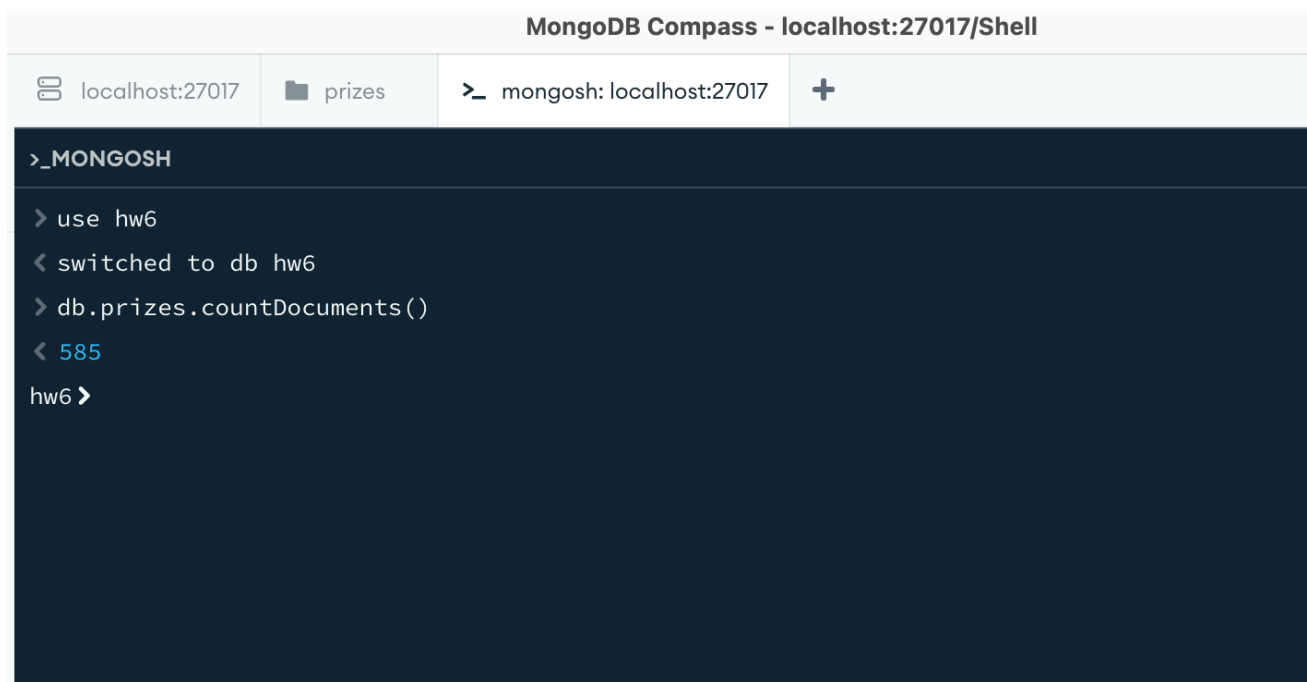
Analyzing Schema

Head over to the 'Schema' tab and click on 'Analyze schema' to get a schema analysis. You will find this helpful for understanding the (possibly nested) structures and other important details about the data.



Running Queries

All queries (including aggregations) can be run via the built in shell (MongoSH) that reveals on clicking 'Open MongoDB shell' header at the top of the window:



Remember to select a database before running queries using the 'use <db-name>' command, where <db-name> is the name of the database in which the collections are created.

Please note that the Mongo shell is case-sensitive!

Additionally, more complex aggregation pipelines can be written and executed in the 'Aggregations' tab if you prefer to use their GUI to construct them:

MongoDB Compass - localhost:27017/hw6.prizes

localhost:27017 prizes mongosh: localhost:27017 +

localhost:27017 > hw6 > prizes Open MongoDB shell

Documents 585 Aggregations Schema Indexes 1 Validation

Your pipeline is currently empty. Need help getting started? [Generate aggregation](#) Explain Export Run Options

Untitled SAVE + CREATE NEW EXPORT TO LANGUAGE PREVIEW STAGES TEXT WIZARD

585 Documents in the collection

Preview of documents

<pre>_id: ObjectId('68fc0525a54f29e6d8816a92') year: "2017" category: "physics" laureates: Array (3)</pre>	<pre>_id: ObjectId('68fc0525a54f29e6d8816a93') year: "2017" category: "chemistry" laureates: Array (3)</pre>	<pre>_id: ObjectId('68fc0525a54f29e6d8816a94') year: "2017" category: "medicine" laureates: Array (3)</pre>
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+ Add stage

[Learn more about aggregation pipeline stages](#)