

# Step-by-Step Guide to Installing, Configuring and Running Azure Data Sync

With steps for: Azure SQL DB to on-premises SQL Server

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# 1 Disclaimer

This document is provided "as-is". Information and views expressed in this document, including URL and other Internet Web site references, may change without notice.

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## 2 Introduction

This document is meant to be used as a Quick Start Guide to synchronize data between Azure SQL Database and on-premises SQL Server. This is not to meant to replace transactional replication, but rather provide an alternative to creating data flow processes that synchronize data between the Azure Cloud data platform, and client's on-premises databases.

More information about Azure Data Sync can be found on this link:  
<https://docs.microsoft.com/en-us/azure/sql-database/sql-database-data-sync-agent>

### 3 Document Revisions

Rev No.	Author	Date	Comments
1	Oscar Zamora <a href="mailto:oscar.zamora@microsoft.com">oscar.zamora@microsoft.com</a>	06/13/2019	First Release

## 4 Steps

### 4.1 Data Sync Client Installation Considerations

Azure Data Sync requires a Sync hop (orchestrator node) that serves as an interaction point between the Azure Data Platform, and on-premises SQL Server instances.

The tool can be installed on an Azure VM, or within the source on-premises database server, or as a single node standing on clients' network.

Bandwidth and resources need to be taken into consideration, as the Sync hop will require to read from source and apply to the target database and depending on data volume, it might be constrained by bandwidth capabilities. It is also running as a service, within the windows machine, and that, will consume CPU and memory.

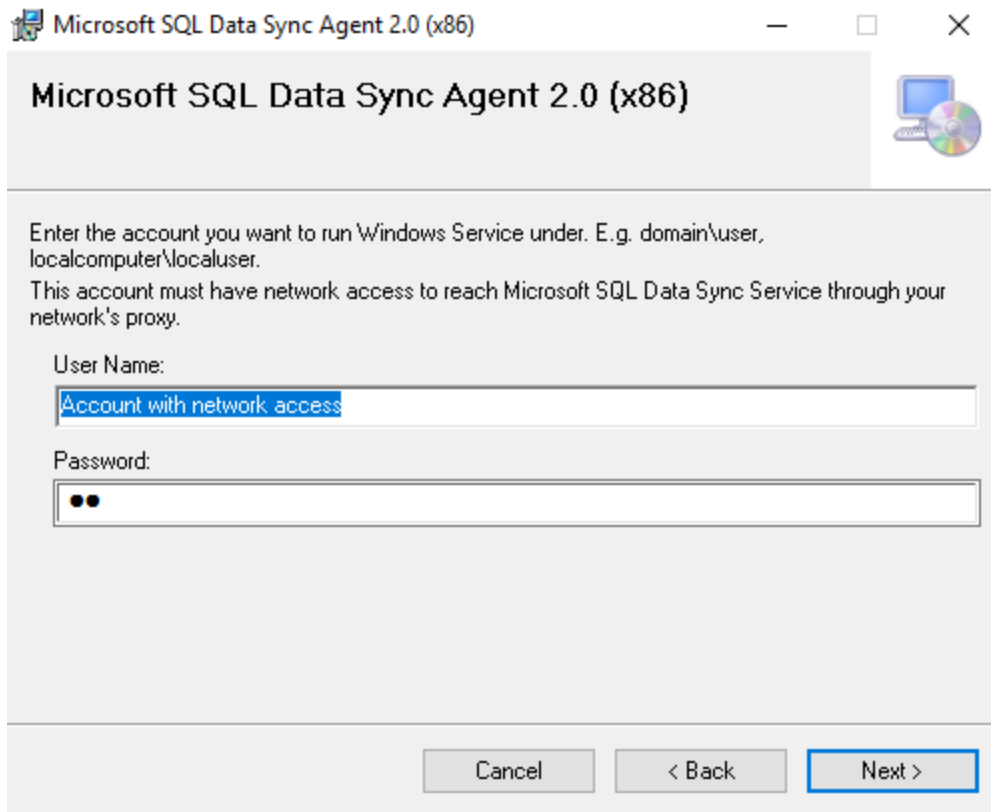
### 4.2 Download the tool

1. Download location: <https://www.microsoft.com/en-us/download/details.aspx?id=27693>
2. Install on your machine

### 4.3 Installation Steps

Data Sync Client will require to be installed as a service, and thus needs either a local or domain user that has capabilities to reach out to the Azure Data Service, and to the on-premises SQL Server instance(s):

- Local: {LOCALMACHINE}\{Username}
- Domain: {Domain}\{Username}

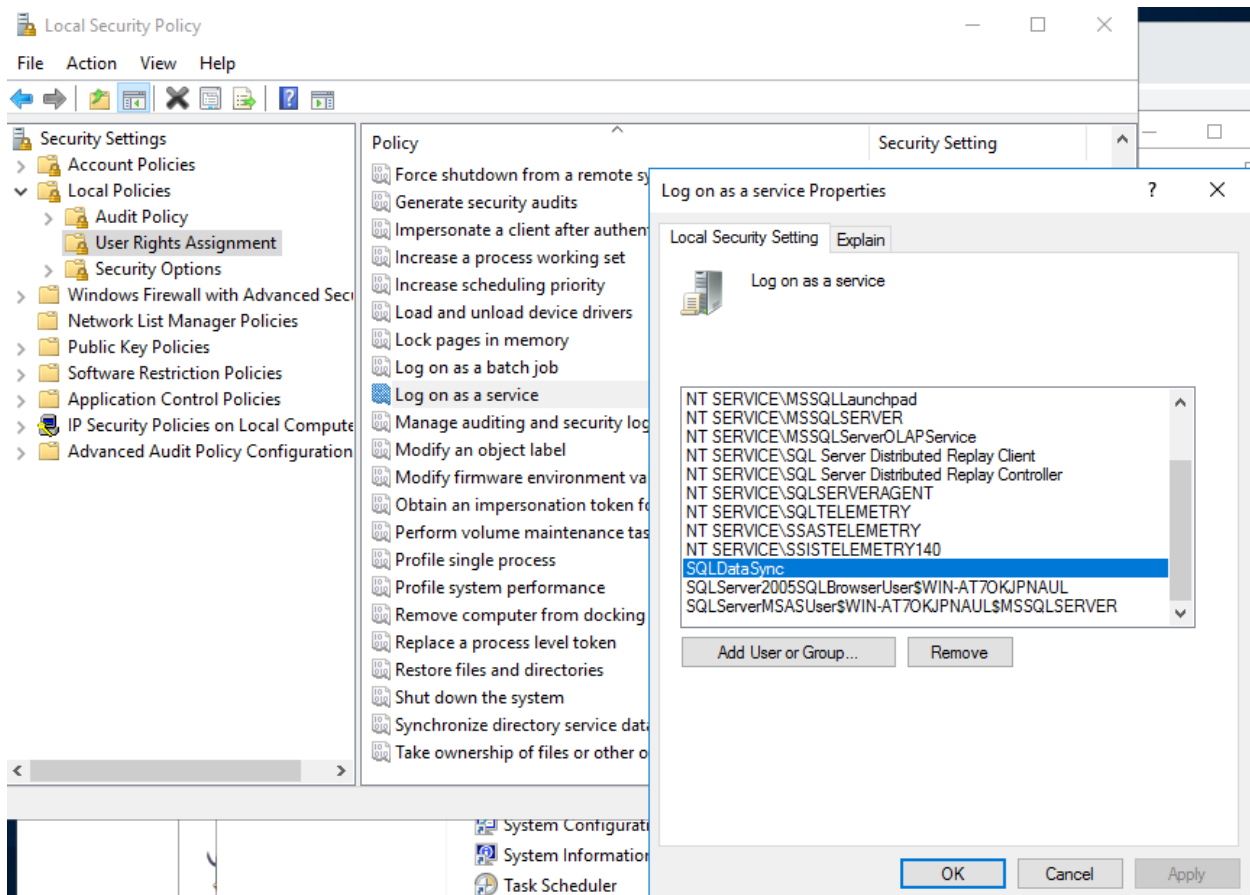


#### 4.3.1 Scenario: Insufficient privileges to start system services

The user specified to install the Data Sync client requires privileges to start system services. In order to resolve this issue:

Grant log-on-as-a-service credentials to the user account:

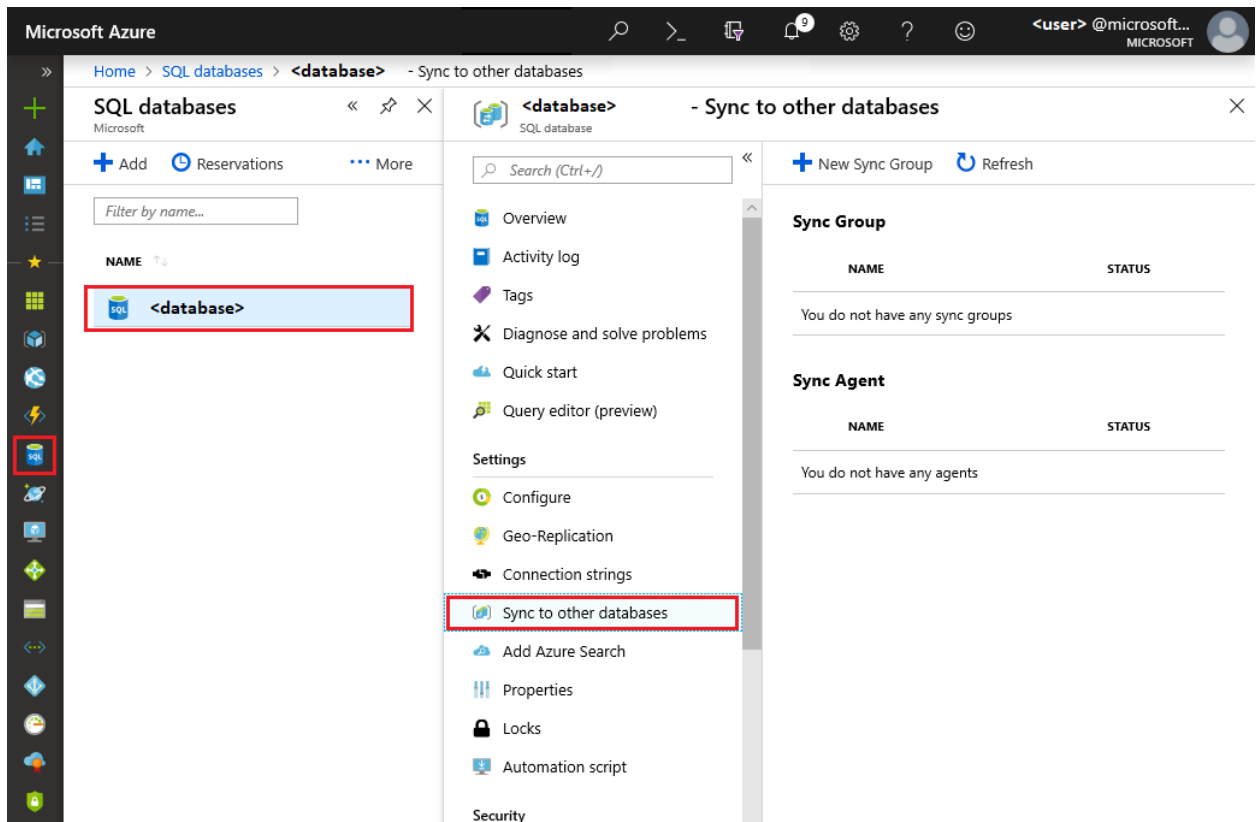
1. Go to Start > Control Panel > Administrative Tools > Local Security Policy > Local Policies > User Rights Management.
2. Select Log on as a service.
3. In the Properties dialog box, add the user account.
4. Select Apply, and then select OK.
5. Close all windows.



## 4.4 Create Sync Group

On the Azure portal. Locate your SQL database from the dashboard or, select the SQL databases icon on the toolbar and on the SQL databases page, select the database you want to use as the hub database for Data Sync.





On the Sync to other databases page, select New Sync Group. Create it:

New sync group

1

Create sync group  
Not Completed

>

2

Add sync members  
None Selected

>

3

Configure sync group  
Not Complete

>

Create Data Sync Group

\* Sync Group Name

Sync Metadata Database

☒ New database ☐ Use existing database

\* Create new database

Configure database settings

>

\* Automatic Sync

\* Conflict Resolution

▼

OK

Fill in the information and choose the required options.

## 4.5 Add Sync Members

In this section, the hub database and the Azure SQL Database Member need to be specified:

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New sync group

×

1

Create sync group  
datasync-group2

✓

2

Add sync members  
None Selected

>

3

Configure sync group  
Not Complete

>

Select sync members

□ ×

Hub Database

<database>

\* Username

\* Password

Member Database

Add an Azure Database

>

No Azure SQL database available

Add an On-Premises Database

>

No On-Premises database available

OK

## 4.6 Add the Azure SQL Database

On next step, specify the Azure SQL Database information

Configure Azure Database

×

<databaseGroup>

\*

 Sync Member Name

\*

 Subscription

▼

\*

 Azure SQL Server

▼

\*

 Azure SQL Database

▼

\*

 Sync Directions

▼

\*

 Username

\*

 Password

OK

Wait for the deployment to be finalized.

## 4.7 Configuration to add on-premises SQL Server

In the Member Database section, select Add an On-Premises Database.

Configure On-Premises

<databaseGroup>

\* Choose the Sync Agent Gateway

Sync Gateway installation is requi...

>

\* Select the Database

Not yet selected

🔒

OK

Select Sync Agent

☐ ✕

☐ Existing agents

☒ Create a new agent

1

Download Client Sync Agent

It is necessary to install the sync agent client to allow the on premises database connect to your Azure database.

Download

2

\* Agent Name

Create and Generate Key

3

Generate an agent key

Use this key in installed sync agent to register this agent.

📄

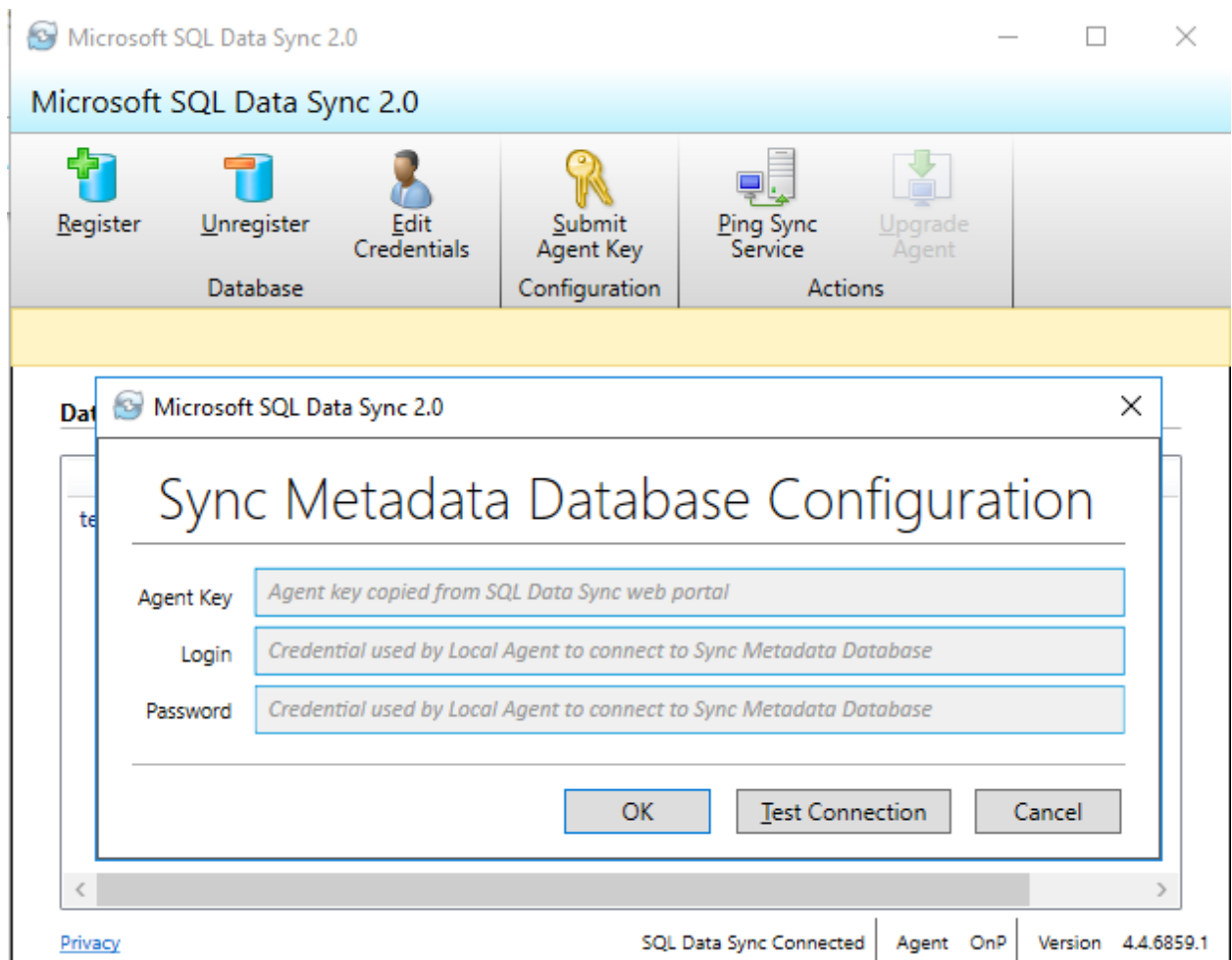
OK

Generate a Key.

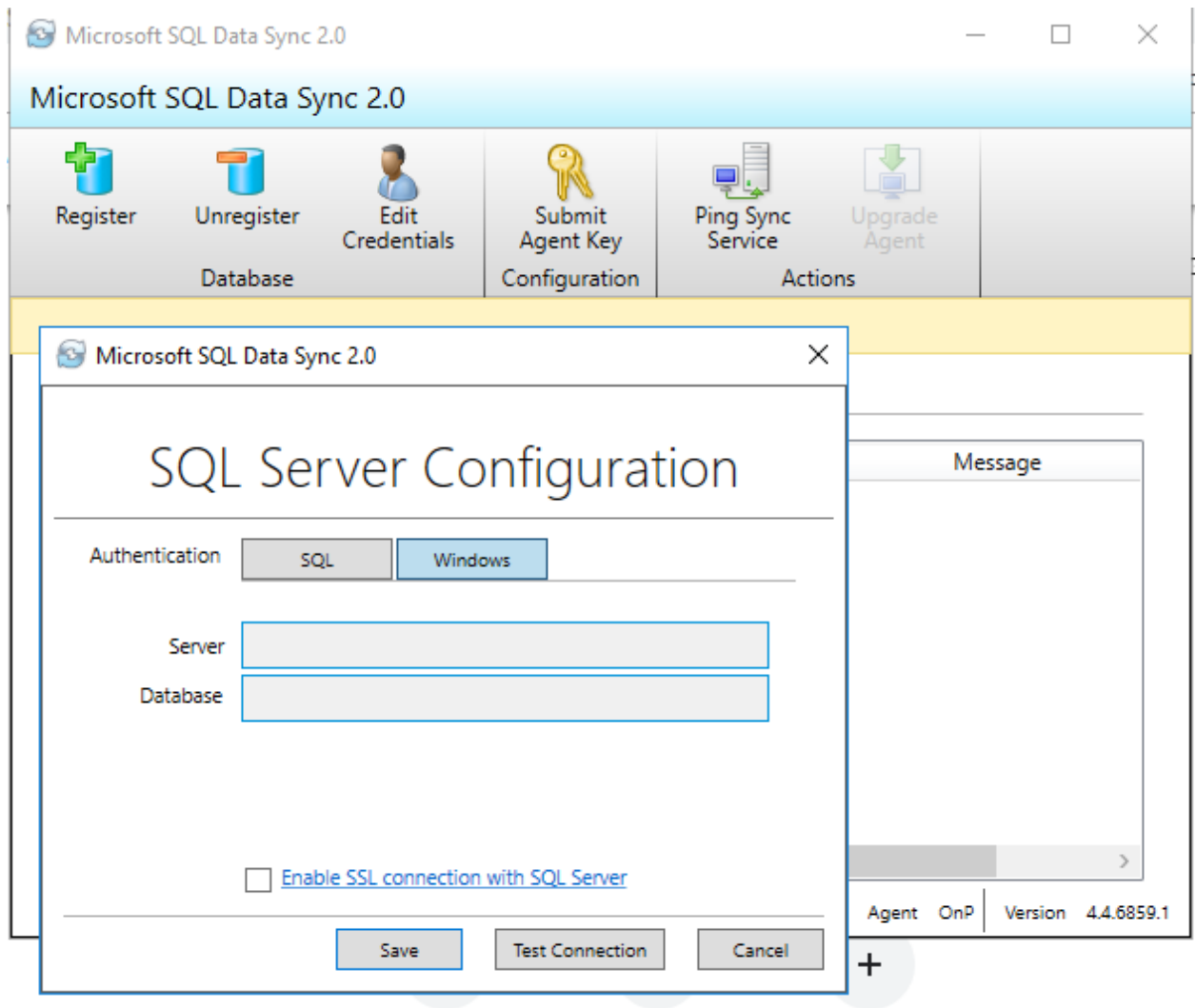
## 4.8 Configure Data Sync Client

**Please note**, all SQL Server on-premises should have port 1433 in the firewall, to let the client agent communicate with the server.

Open the Data Sync Client and Submit Agent Key Configuration



Add the SQL Server Information and Authentication



## 4.9 Portal Configuration of on-premises databases

In the Sync Member Name field, provide a name for the new sync member. This name is distinct from the name of the database itself. Select the database from the list. In the Sync Directions field, select Bi-directional Sync, To the Hub, or From the Hub.

Home > ozamora > DataSync (ozamora/DataSync) - Sync to other databases > New sync group > Select sync members > Configure On-Premises > SelectDatabase

**sync group**

Create sync group  
asdsadsad ✓

Add sync members  
None Selected >

Configure sync group  
Not Complete >

**Select sync members**

**Hub Database**

DataSync

\* Username  
aaaaa ✓

\* Password  
\*\*\*\*\* ✓

**Member Database**

Add an Azure Database >

No Azure SQL database available

Add an On-Premises Database >

No On-Premises database available

**Configure On-Premises**

\* Choose the Sync Agent Gateway  
OnP >

\* Select the Database  
Not yet selected >

**SelectDatabase**

\* Sync Member Name  
ONPremises ✓

\* On-premises databases connected to this agent  
ozserver/test ✓

\* Sync Directions  
Bi-directional Sync ✓

## 4.10 Configure Object(s) on Sync Group

After the new sync group members are created and deployed, Configure sync group.

**New sync group**

1 Create sync group  
datasync-group2 ✓

2 Add sync members  
2 Selected ✓

3 Configure sync group  
Not Complete >

**Tables**

Select a database  
Hub Database Refresh Schema

Select tables to sync  
(tables without primary key are not supported)

<input type="checkbox"/>	NAME	COLUMNS
<input type="checkbox"/>	dbo.BuildVersion	4
<input type="checkbox"/>	dbo.ErrorLog	9
<input type="checkbox"/>	SalesLT.Address	9
<input type="checkbox"/>	SalesLT.Customer	15
<input type="checkbox"/>	SalesLT.CustomerAddr...	5
<input checked="" type="checkbox"/>	SalesLT.Product	17
<input type="checkbox"/>	SalesLT.ProductCateg...	5
<input type="checkbox"/>	SalesLT.ProductDescri...	4
<input type="checkbox"/>	SalesLT.ProductModel	5
<input type="checkbox"/>	SalesLT.ProductModel...	5
<input type="checkbox"/>	SalesLT.SalesOrderDet...	9
<input type="checkbox"/>	SalesLT.SalesOrderHe...	22

Select fields to sync

<input checked="" type="checkbox"/>	NAME	DATA TYPE	DESCRIPTIONS
<input checked="" type="checkbox"/>	▼ SalesLT.Product		
<input checked="" type="checkbox"/>	ProductID	int(4)	Primary Key
<input checked="" type="checkbox"/>	Name	userdefineddatatype(50)	Unsupported
<input checked="" type="checkbox"/>	ProductNumber	nvarchar(25)	
<input checked="" type="checkbox"/>	Color	nvarchar(15)	
<input checked="" type="checkbox"/>	StandardCost	money(8)	
<input checked="" type="checkbox"/>	ListPrice	money(8)	
<input checked="" type="checkbox"/>	Size	nvarchar(5)	
<input checked="" type="checkbox"/>	Weight	decimal(5)	
<input checked="" type="checkbox"/>	ProductCategoryID	int(4)	
<input checked="" type="checkbox"/>	ProductModelID	int(4)	
<input checked="" type="checkbox"/>	SellStartDate	datetime(8)	
<input checked="" type="checkbox"/>	SellEndDate	datetime(8)	

Save



Select Tables and desired columns to be synchronized.

By default, databases are not synced until scheduled or manually run. To run a manual sync, navigate to your SQL database in the Azure portal, select Sync to other databases, and select the sync group. The Data Sync page opens. Select Sync.


[Home](#) > [ozamora](#) > [DataSync \(ozamora/DataSync\) - Sync to other databases](#) > DataSync

## DataSync


Database Sync Group

[Sync](#) [Stop](#) [Properties](#) [Delete](#) [Filter Logs](#) [Refresh Logs](#)

### Databases

3 

### Tables

1 

### Logs

TYPE	DATE/TIME	MEMBER DATABASE	DETAILS
Success	06/13/19, 12:25:22 PM	ORACLEMIGRATION/oz...	Tombstone cleanup completed successfully. 0 rows deleted.
Success	06/13/19, 12:22:35 PM	DataSync/ozamora.dat...	Tombstone cleanup completed successfully. 0 rows deleted.
Success	06/13/19, 12:22:34 PM	test/ozserver	Tombstone cleanup completed successfully. 0 rows deleted.

## 5 Feedback and Suggestions

If you have feedback or suggestions for improving this data migration asset, please contact the Data Migration Jumpstart Team ([askdmjfordmtools@microsoft.com](mailto:askdmjfordmtools@microsoft.com)). Thanks for your support!

Note: For additional information about migrating various source databases to Azure, see the [Azure Database Migration Guide](#).

## 6 Additional Resources

- **Data Sync Agent:** <https://docs.microsoft.com/en-us/azure/sql-database/sql-database-data-sync-agent>
- **Tutorial On-Premises to Azure SQL DB:** <https://docs.microsoft.com/en-us/azure/sql-database/sql-database-get-started-sql-data-sync>