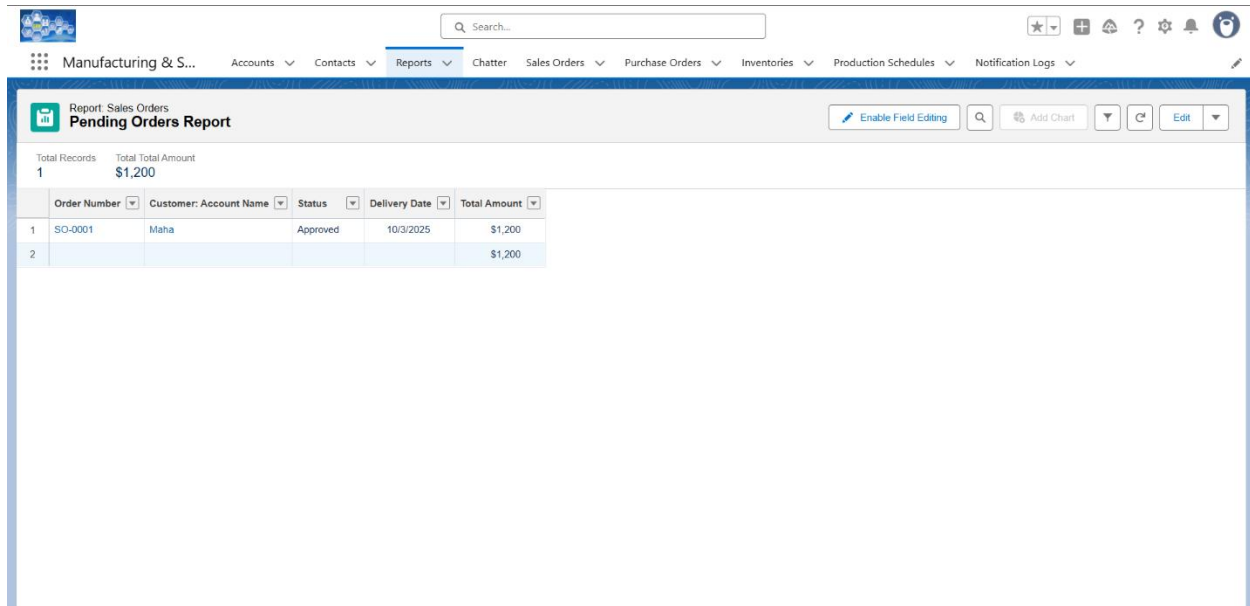# PHASE 9: DASHBOARDS AND REPORTS

Name: Alekhya Nam

Step 1: Reports Creation - Designed custom reports for Orders, Customers, and Production Schedules. - Reports include metrics such as: - Total Orders - Orders by Status - Customer Segments - Production Schedule Status

Step 2: Dashboards Design - Built interactive dashboards to visualize the report data. - Dashboards include charts, tables, and key performance indicators (KPIs). - Added filters for dynamic data analysis, e.g., date range, production line, customer segment.

Step 3: Filters and Interactivity - Added filters to allow dynamic exploration of data. - Users can select different time periods, production lines, or customer segments. - All dashboard components respond dynamically to filter changes.

Step 5: Saving and Sharing - Dashboard saved in a shared folder for team access. - Permissions set to allow team members to view and interact with the dashboard. - Ensured that reports feeding the dashboard are scheduled for regular updates.

Tools & Technologies Used

• Salesforce Reports & Dashboards – Visualization and analytics

• Profiles & Permission Sets – Security configuration

• Remote Site Settings – Secure API access

• Lightning App Builder – Dashboard placement and layout