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Team

Damless hydroelectric power plant DHPP technology



DHPP TECHNOLOGY PECULIARITIES



DAMLESS HYDROELECTRIC POWER PLANT TECHNOLOGY

- the newest technology for producing cheap electricity;
- the use of a renewable and infinite energy source of water flows;
- compliance with modern environmental requirements;
- energy complex that does not require the construction of a special dam;
- placement in hard-to-reach places, in the currents of seas and oceans;
- increasing the stability of the region's energy resources system due to diversification;
- a significant excess of the power utilization factor compared to solar, wind and wave analogues;
- ergonomics, convenience and functionality during use.



An illustration of one of the possible examples of the DHPP use

PROBLEMS SOLVED BY DHPP

provision of customers with cheap electricity;
increasing the electrical capacity of operating dam hydroelectric power stations;
electricity production in hard-to-reach places, in places without power grids, in mountainous areas;
production of electricity on the islands in the oceans and seas;
generation of cheap electricity for desalination of seawater in areas of fresh water scarcity;
the possibility of a gradual abandonment of nuclear energy;
environmental friendliness, no waste, no waste disposal;
new workplaces and orders for machine-building enterprises.

DHPP ECONOMIC CHARACTERISTICS

| Indicator | Units | Value |
|--|------------|-----------------|
| Profitability | % | 200...700* |
| Payback period (depending on the speed of the current) | years | 1...4* |
| Cost of electricity produced | \$ / kWh | less than 0,05* |
| The cost of electricity generated during the year: at a flow speed of 1.5 m/s to 3.0 m/s | \$ million | 0,8...3,1* |
| Annual average profit: at a flow speed of 1.5 m/s to 3.0 m/s | \$ million | 1,0...5,0 |
| Total profit during operation | \$ million | 11,6...46,5* |
| Total average annual operating costs | \$ million | 0,2...0,5* |

* Note: for a unit with an impeller diameter of 24 m



Full-scale experimental model of DHPP

DHPP ECONOMIC ADVANTAGES:

high profitability (over 300% on average);
fast payback period (2 years on average);
possibility of using "green" tariff;
low specific cost of 1 kWh electricity production (3-5 cents);
absence of auxiliary facilities maintenance costs;
high efficiency factor of the device (efficiency ~0.6);
high utilization ratio of the installed capacity of the technology (URIC ~ 1.0);
low specific material capacity (kg/kW);
low labor intensity of manufacturing and maintenance during operation.

DHPP TECHNICAL CHARACTERISTICS

RESOURCE AND CONSTRUCTIVE ADVANTAGES:

the possibility of using potentially inexhaustible sources of energy in the form of currents that do not depend on the seasons, time of day, weather, market conditions;

the possibility of attracting weak currents with speeds less than 0.65 m/s (for the first time in the world practice of generation);;

the possibility of expanding the scope of application due to the use of regions with complex hydrological conditions (subglacial position, bottom soils, areas of strong surface multidirectional waves, etc.);

application of simple methods of work during installation, maintenance, repair and dismantling provided by modern structural solutions;

the possibility of producing wide model range on the basis of an adaptive design scheme and modern technology for the production of assembly units;

simple logistics to the place of operation without additional specialized watercraft;

a small number of specialized purchased components.

| Indicator | Units | Value |
|--|-------|-------------------|
| Weight of the structure | tons | 85...216 |
| Dimensions: impeller diameter height of the impeller | m | 18...36 3...15 |
| The number of working wheels | pcs | from 2 |
| Number of generators | pcs | 2...12 |
| Total power of the unit by flow rate: from 1.0 m/s to 3.0 m/s (for the working wheel diameter - 24 m) | MW | 1,0...6,0 |
| Average service life | years | 15 |

* Note: for a unit with an impeller diameter of 24 m

MARKET

The market of sources of renewable electricity of high capacity

Consumers with a high need for electricity in places where there is no access to power grids, but there is access to water bodies with the minimum required flow rate

Additionally:

Power plants for underwater basing

Electricity market

Market of technologies for generating electricity

The market of service maintenance and repair of hydroelectric power plants

Target market share up to 2% of global electricity production

The share of electricity sources in the global market for 2021

2021

Coal

36.49%

Gas

22.16%

Hydropower

15.28%

Nuclear

9.94%

Wind

6.59%

Solar

3.72%

Oil

3.10%

Other renewables

2.73%

COMPETITIVE ANALYSIS

Comparative analysis with a foreign analogue

Main competitors:

1. Tidal power plants
2. Hydro-accumulating power plants
3. Hydroelectric power stations
4. Power plants using wave energy

Alternative competitors:

1. Wind power plants
2. Solar power plants

Comparative analysis
with a foreign analogue

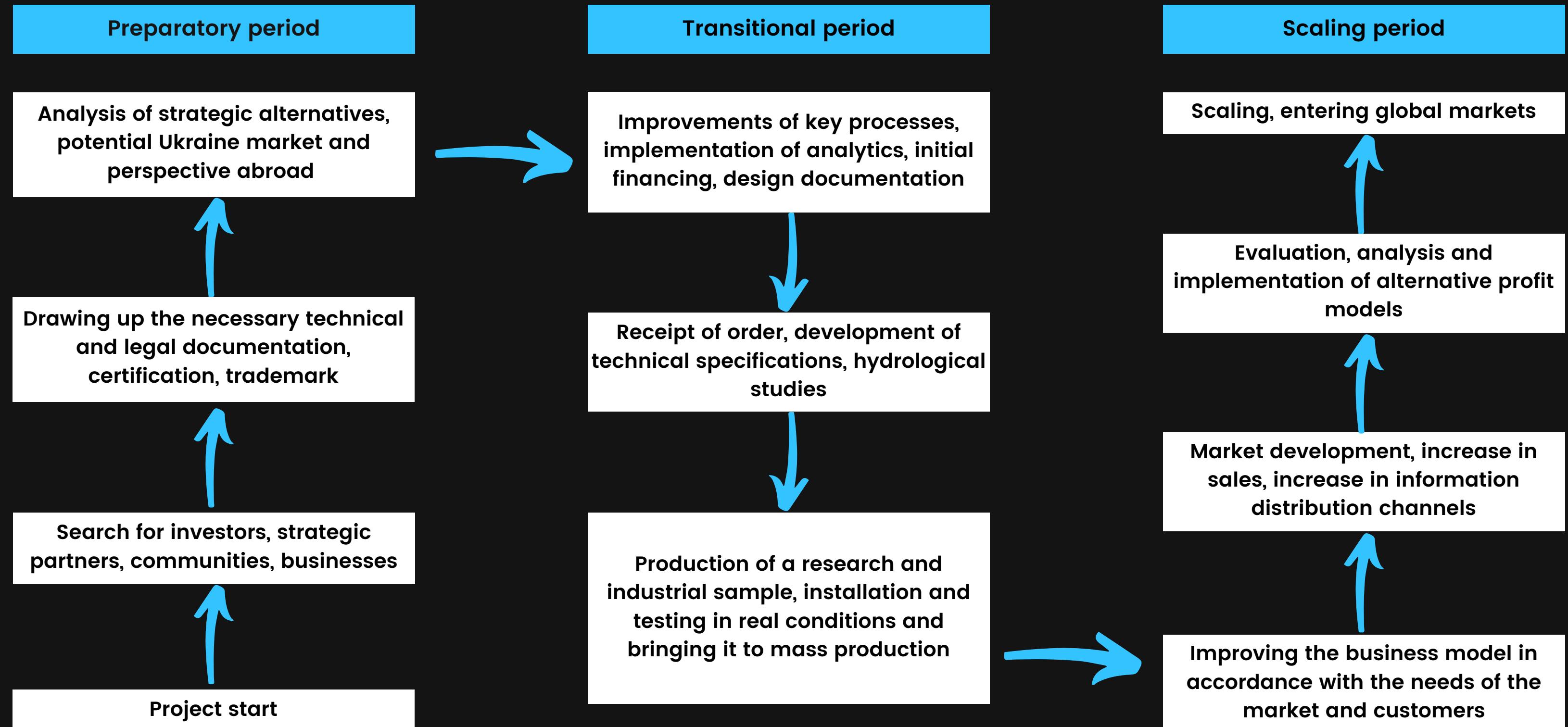


| Comparative characteristics | Analog | DHPP-24 |
|---|---------------------------|--|
| Absolute weight of the unit, (t) | 1000-18000 | 170 |
| Absolute cost of the unit, (\$ million) | 6-10 | 2 |
| Absolute unit capacity, (kW) | 700-1200 | 1000 |
| Specific material capacity, (kg/kW) | >1000 | 170 |
| Specific cost of 1 kW of installed capacity, (\$) | >2500 | 1000 |
| Commercial cost of 1 kWh, (cent \$) | >9,0 | 3,0-5,0 |
| Period of operation, (years) | 15 | 15 |
| Payback period, years | 5-10 | 1-4 |
| State of the working environment | Strong waves (not always) | The flow speed more than 1 m/s (always for selected locations of DHPP) |

INVESTMENT PROJECT ESTIMATE

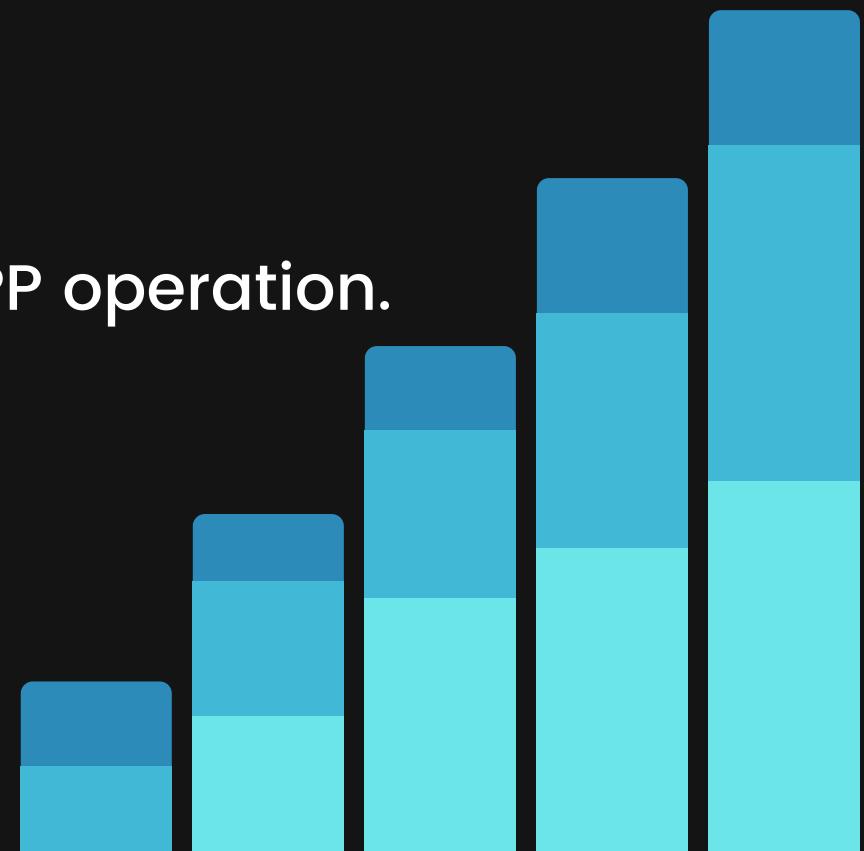
| Indicator | Units | Value |
|---|-------------|------------|
| Project management (team work during all stages of project implementation, launch, support) | thousand \$ | 800...1000 |
| Hydrological studies of the location of the DHPP installation | thousand \$ | 600...800 |
| Development of technical, design and financial documentation (according to the technical task) | million \$ | up to 1000 |
| Production of a research and industrial sample of DHPP | million \$ | 3...4* |
| Installation and testing of DHPP, start-up, commissioning, bringing to working condition | million \$ | up to 2,0 |
| Documentation, warranty service, related work on electricity generation, transmission and storage | million \$ | up to 1000 |
| TOTAL AMOUNT "turnkey" | million \$ | est. 10,0 |

ROAD MAP OF THE PROJECT



BUSINESS MODEL

manufacture and sale of power plants with individual parameters (turnkey project);
technology sale + royalty;
license sale;
franchise;
development of project and technical documentation by individual order;
project management of the DHPP manufacturing and start-up process;
warranty, post-warranty service;
current service maintenance, installation works;
consulting in the process of DHPP operation;
data processing and development of analytical materials in the process of DHPP operation.



MINING WITH DHPP

ADVANTAGES:

Production of cryptocurrencies with low cost of electric power, approximately 0.03\$/kwt

The possibility of cooling the farm with water, which is used for generation.

DHPP turn-key production and the required power

Maintenance and service

Independence from general energy systems



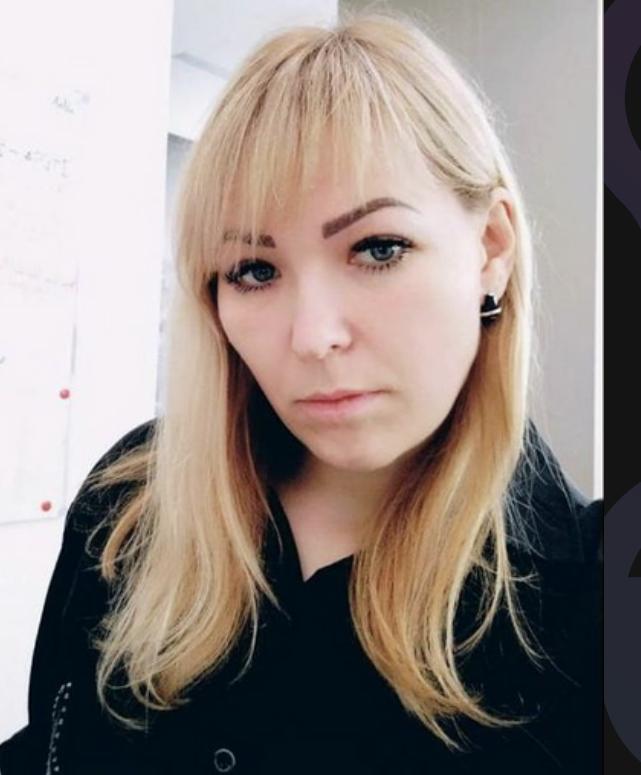
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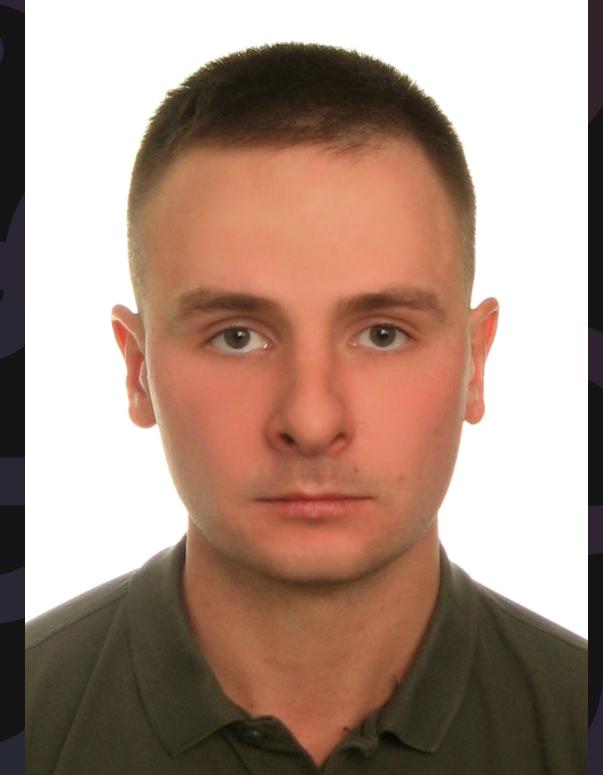
Kryvchykov Viktor
Technical director



Sosnov Ihor
Co-Founder Chief Management \ CTO



Serhiienko Olena
Co-Founder CEO \ CFO



Zastyola Yevhen
Co-Founder CMO



Milevskyi Stanislav
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